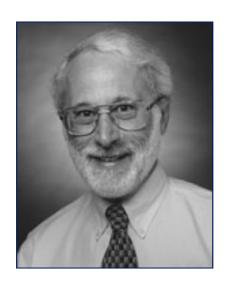


### Designing and Deploying Lean Healthcare Curriculum

Earll M. Murman
Jackie Candido
LAI Knowledge Exchange Event
April 21, 2011



### **Meet the Speakers**



**Earll Murman** 

MIT Ford Professor of Engineering Emeritus
Director of the LAI Educational Network
PhD in Aerospace Engineering
Interests: Lean Six Sigma; STEM education,
healthcare, systems & aerospace engineering



**Jackie Candido** 

Associate Director of the LAI Educational
Network for Educational Initiatives
PhD in Educational Leadership and Learning
Technology
Interests: Curriculum design; distance learning;
instructional technology for vision impaired
learners.



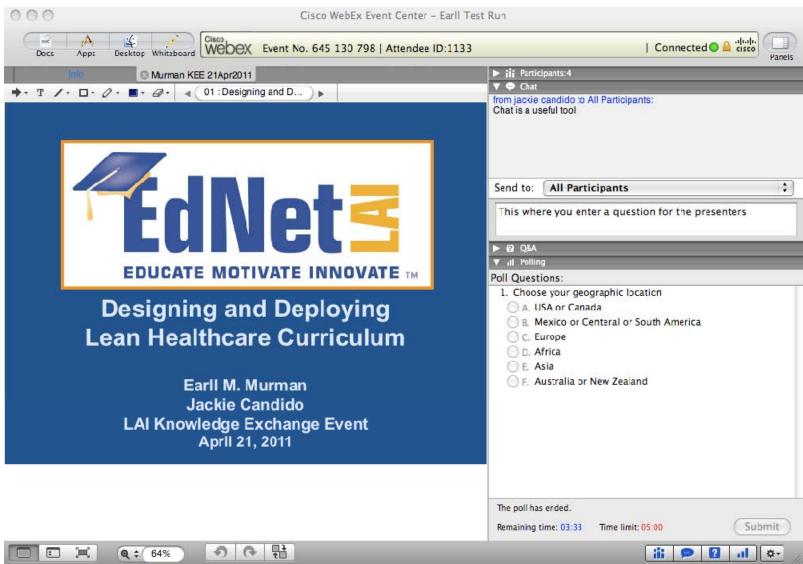
### **Session Objectives**

### At the end of this session, you will be able to:

- Identify the Lean Advancement Initiative, its Educational Network and the LAI Lean Academy courses
- Use or adapt the VALUE PIL methodology for self assessment of student proficiency
- Describe the importance of aligning course content with learning objectives
- Report on one instance of lean healthcare curriculum development and deployment



#### WebEx Basics





### **Audience Geographic Profile**

### Select the letter that represents your geographic location and enter it in the poll

- A. United States or Canada
- B. Mexico or Central or South America
- C. Europe
- D. Africa
- E. Asia
- F. Australia or New Zealand





### **Audience Occupation Profile**

In the poll on the right, check one or more of the following choices that represent your professional occupation

- A. Healthcare professional (MD, RN, ....)
- **B.** Healthcare administrator
- C. Process improvement professional
- D. Faculty member
- E. Student
- F. Other

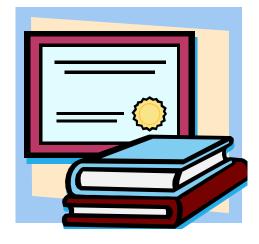




#### **Audience Curriculum Interests**

### In the poll on the right, check all the choices that represent your curriculum interest

- A. Awareness training a few hours to a day
- B. Readiness training 3 to 5 days
- C. Expert training 6 mo. or more with project
- D. Curriculum in degree granting program
- E. Certificate program
- F. Other





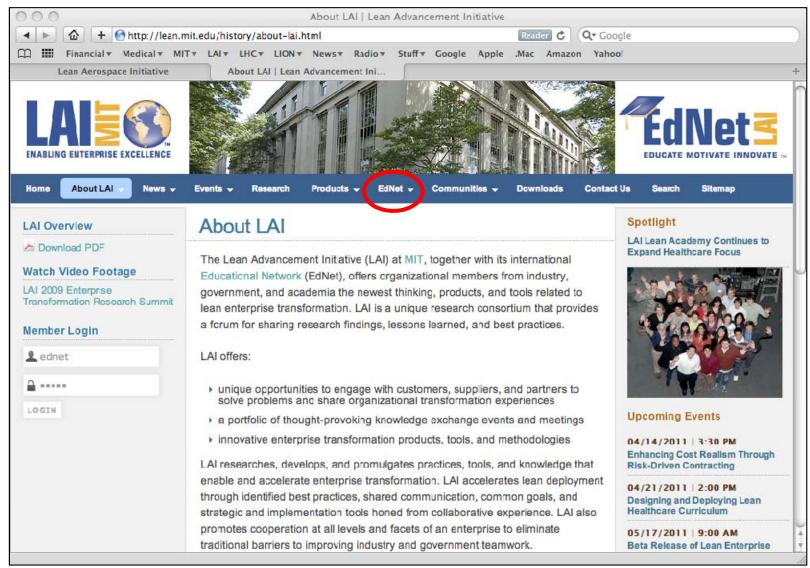
### **Agenda**

- Background 15 min
  - Audience profile
  - LAI, EdNet, LAI Lean Academy
  - Questions and discussion
- Lean Healthcare curriculum 40 min
  - Beginnings
  - VALUE PIL assessment tool
  - Voice of Customer survey
  - Learning objectives
  - Course offerings & experiences
  - Questions and Discussion
- Wrap up 5 min



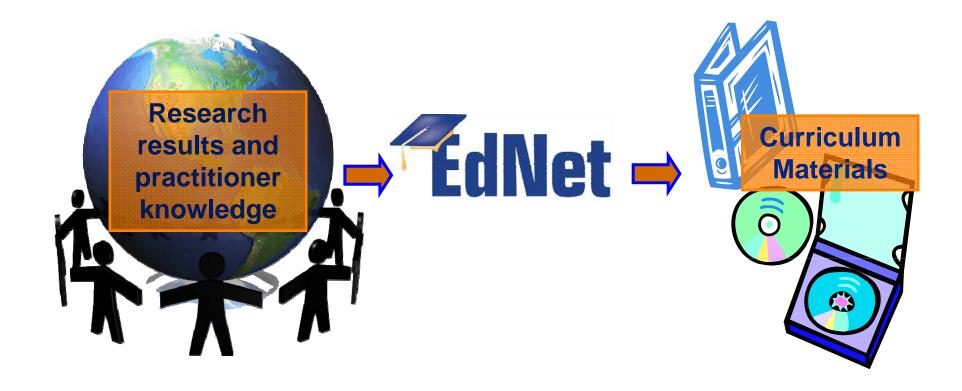


#### **Lean Advancement Initiative**

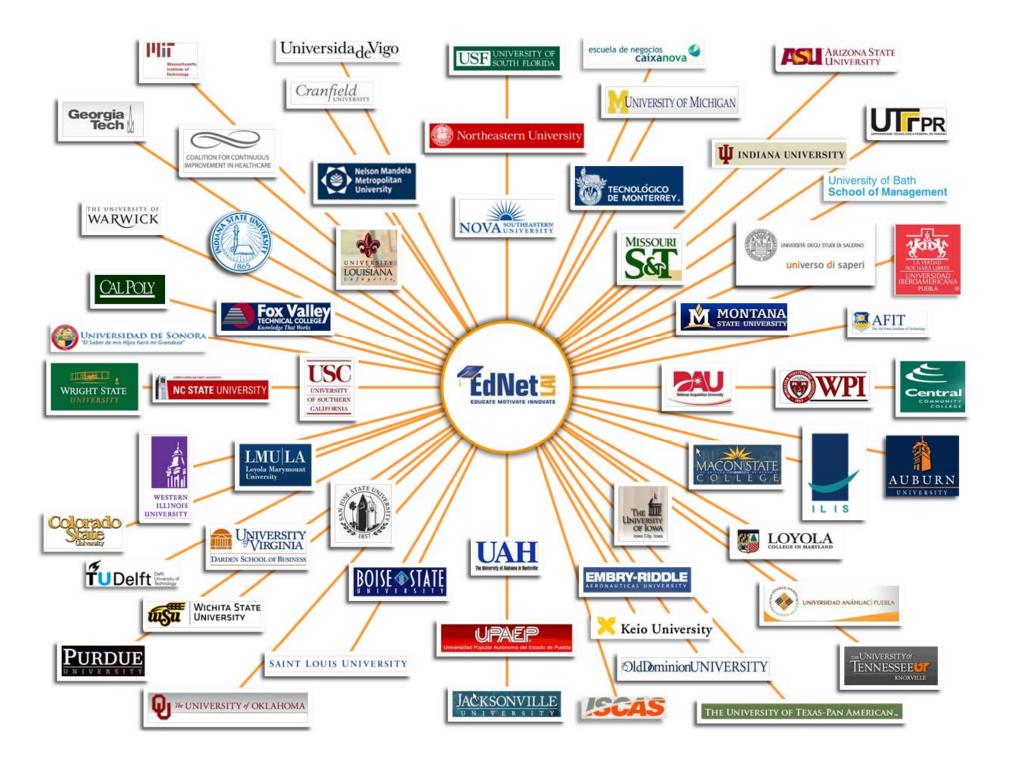




### **LAI Educational Network**



Integrating lean into education





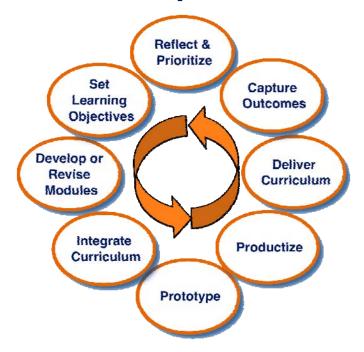
### **Co-host Annual Lean Educator Conference**



Keynote speakers, contributed presentations, workshops, plant tours

### **Major EdNet Activities**

### Collaborative Curriculum Development

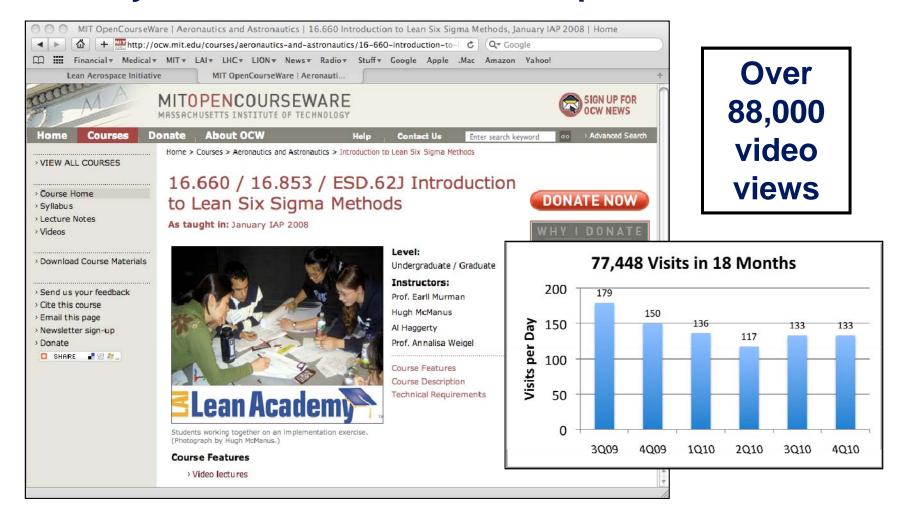


Creating shareable curriculum and deploying in multiple venues



### LAI Lean Academy® Course

#### Three day short course for Lean Enterprise fundamentals





### Lean Six Sigma Concepts Covered in LAI Lean Academy Course

- Processes
- Value
- Value stream
- 7 types of waste
- 5 S
- Flow
- Cycle time
- Takt time
- Balanced work
- Single piece flow
- Standard work
- Kitting
- Pull System
- Kanban
- Visual control
- Mistake proofing
- Three elements of collaboration

- Andon
- VSM
- Lean supply chains
- IPTs
- A3 charts
- SPC
- Six Sigma
- DFSS
- Process quality
- Kaizen
- Product quality
- Enterprises
- Stakeholders
- Internal customers
- External customers
- Process maps
- Leadership and management

- Price vs cost
- DFMA
- IPPD
- Hybrid supply chain
- Key characteristics
- DPMO
- 5 whys
- DMAIC
- Cp vs. Cpk
- Histograms
- Scatter Diagram
- Pareto chart
- PICK charts
- Product lifecycle
- Value added time
- And more.....

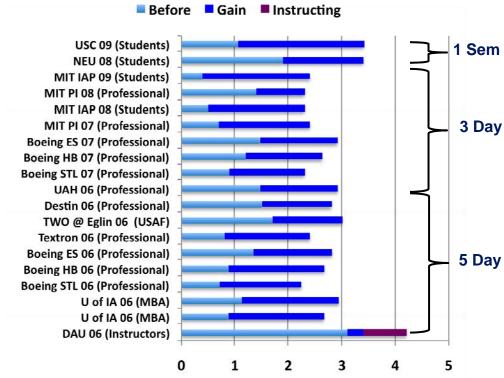


### **What we Learned**

- Audience proficiency reaches READY to CAPABLE after 3 day curriculum
- Curriculum fits multiple audiences
- 50/50 mix of active learning and lecture is effective
- Collaborative development and delivery worked well
  - Over 30 instructors
  - Adopted in toto or in fragments at about 15 schools

#### **Outcomes**

#### **Graduate's Lean Proficiency**



#### LAI Lean Academy Self-Assessment Proficiency Scale

0	UNAWARE	To have no exposure to or knowledge of
1	AWARE	To have experienced or been exposed to
2	READY	To be able to participate in and contribute to
3	CAPABLE	To be able to understand and explain
4	SKILLED	To be skilled in the practice or implementation of
5	FYPERT	To be able to lead or innovate

### A Core Curriculum for Multiple Deployments



# Questions and Discussion on Background Topics



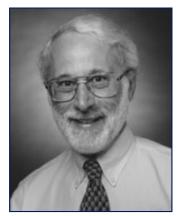
### LAI Lean Healthcare Academy Beginnings

- Spring 08 Early thinking about 3 day healthcare course modeled on LAI Lean Academy
- August 09 Conceptualized course during summer workshop at Purdue
  - Target Audience: Multifunctional Healthcare Teams
- Fall 09 Instructor team formed & benchmarking
- Winter 09 Conducted Voice of Customer survey, set course learning objectives, designed content
- Spring 09 Developed curriculum
- June 09 First offering: VA VISN1
  - 38 participants spanning MD, RN, Process Improvement, Administration





#### Multifunctional Instructor Team



Earll Murman, PhD Prof. Emeritus MIT Engineering



Deanna Willis, MD, MBA Assistant Prof. Indiana University School of Medicine



Barrett Thomas, PhD Assistant Prof. Univ. of Iowa College of Business



Whitney Walters, MSE Lean Coach Univ. of Michigan Health System



Steven Shade, MS Mg. Dir., Center for Advanced Manufact. Purdue Univ.

#### Simulation Team



Hugh McManus, PhD Sr. Project Eng. Metis Design



Annalisa Weigel, PhD Assistant Prof. MIT Engineering



Jackie Candido, PhD
Assoc EdNet Director for
Educational Initiatives

Coordinator & Educational Specialist



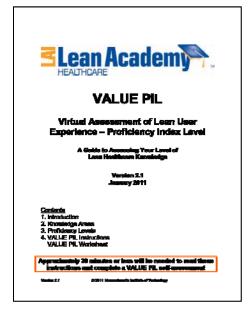
### **VALUE PIL Assessment Tool**

#### **LAI Lean Academy Self-Assessment Scale**

- Unaware To have no exposure to or knowledge of...
- 1 Aware To have experienced or been exposed to...
- 2 Ready To be able to participate in and contribute to...
- 3 Capable To be able to understand and explain...
- 4 Skilled To be skilled in the practice or implementation of...
- 5 Expert To be able to lead or innovate...

#### ...Lean Healthcare Knowledge Areas

- 1 Context for Lean Healthcare
- 2 Healthcare enterprises
- 3 Lean Six Sigma fundamentals
- 4 Process and value stream fundamentals
- 5 Fundamental principles of Lean Thinking
- 6 Lean six sigma methods
- 7 Lean six sigma tools
- 8 Lean six sigma applications in healthcare
- 9 People and organizations in healthcare
- 10 Implementing lean in healthcare





### VALUE PIL Assessment Worksheet

LAI Lean Acade	my <sup>8</sup> VALUE Worksheet
LEVEL 8 — UNAWARE:  To have no exposure to or knowledge of  Have I may heard about these topics at all?  Have I may heard about these topics at all?  Have I may heard about these topics in casual conversation?  LEVEL 1 — ARRARE:  To have superisensed or beas supposed to  Have I had some organized introduction or instruction to these topics?  Haye I have some of these topics in any ord?  LEVEL 2 — READY:  To be able to participate in and contribute to  Do I intervence about these topics that I can companized what distar people season?  Can I participate in give and base deleg on these topics?  Have I ever participated in an event when the topic was used?  Bid I contribute to the siscussion or sealon surrounding this topic?  LEVEL 3 — CAPABLE:  To whom we did to the siscussion or sealon surrounding this topic?  LEVEL 3 — CAPABLE:  To whom we did to the siscussion or sealon surrounding the topics or maded the colors from the state topics or needed from the state topics or needed from the state topics or needed from topics to explain about a lean activity?  LEVEL 4 — SKELLED:  To be stated in the precision or implementation of have I applied my invasidable in this area? Have did I apply I?  Was I able to improve embryone value seeding by invasidable in this area?  Have I applied my invasidable in this area?  LEVEL 5 — EXPERT:  To be able to lead or isnovate in Have I supplying my invasidable in this area?  LEVEL 5 — EXPERT:  To be able to lead or isnovate in Have I supplying my invasidable in this area?  Have I supplied my invasidable in this area?  LEVEL 5 — EXPERT:  To be able to lead or isnovate in Have I supplying my invasidable in the area?  Have I supplied my invasidable in this area?  LEVEL 5 — EXPERT:  To be able to lead or isnovate in the large in the area?	Context for Lean healthcare; Healthcare quality & sefety, secases, and cost drivers; demonstrated benefits of feet in healthcare and other sectors.  Healthcare enterprises: Core and extended enterprise; patient, provider, employse, supplier and other state/nation; state-state wakes  Lean ake algams fundamentalist floor; quality; mude, mun, mun; variability; continuous improvement, respect for people; Sambar, Ganchi Genbulos; leen is e journey, not a state; leen is e way of thinking, not a sort of tools.  Prostane and wakes attenum fundamentalist imputs, culputs; prosters maps, what stream maps, take, cycle, walt times; capacity; throughput, quality; before were received work.  Fundamental principles of lean; customer value; value acided, non-value acided, value acided, non-value acided, value acidem secusion; information; single place floor; put; perfection  Lean six algues matheatis: PDSA, SDSA; VSMA—current & future state; DMAC; not cause analysis; Ad thinking, C., C., Lean six algues tools: 6S; 5 vhys; 8 wester; visual control; standard work; terrison; tilling, chock shoot; Paroto chart; cause and effect diagram; mistoria proton; apraphetic chart  Lean six algues tools: 6S; 5 vhys; 8 wester; visual control; standard work; terrison; tilling; chock shoot; Paroto chart; cause and effect diagram; mistoria management  Paceple and argunizations in healthcare; primary care; emergency care; impetent; laborator; relational coordination  Implementing lean in healthcare; PPW; justided; by bursh; policy deployment; belanced accomment; project selection & prioritization

- Structured tool for the audience to self assess their lean proficiency
- Administered before and after the course
- Also used to design the course



### Lean Concepts, Terms and Tools Introduced in LAI Lean Healthcare Academy

- 5 Whys
- · 6S
- 8 wastes
- A3 thinking and tool
- Andon
- Balanced scorecard
- Balanced work
- · Cp, Cpk
- Capacity, throughput, queuing, bottleneck
- Cause and effect diagrams
- · Check lists/sheets
- Current state
- Customers (external & internal)
- Cycle time
- DMAIC
- Enterprise stakeholders
- Enterprises
- Flow

- Future state
- Gemba (Genba)
- Genchi Genbutsu
- Integrated teams
- Kanban
- Kitting
- Lean is a journey
- Lean is a way of thinking
- · Little's law
- Mistake proofing
- Muda, muri, mura
- Non value-added time
- Pareto charts
- PICK charts
- Plan-do-study-act (PDSA)
- Policy deployment
- Process maps
- Processing time
- Pull

- Relational coordination
- RPIW
- Single piece flow
- Spaghetti diagrams
- Stakeholder value
- Standard work
- Takt time
- Three actuals
- Time value charts
- UCL, LCL
- USL, LSL
- Value added, nonvalue added, waste
- Value streams
- Value stream mapping and analysis (VSMA)
- Variation impact
- Visual control
- · Voice of the customer
- Wait time
- · ..... and more



### **Audience Proficiency Poll**

#### **LEVEL 2 PROFICIENCY - READY:**

To be able to participate in and contribute to . ..

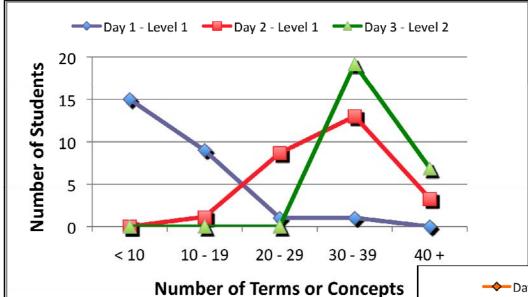
#### **RUBRICS**

- Do I know enough about these topics that I can comprehend what other people mean?
- Can I participate in give-and-take dialog on these topics
- Have I ever participated in an event when this topic was used?
- Did I contribute to the discussion or action surrounding this topic?

Count the number of items on the previous slide for which you can answer YES to one of the above rubrics

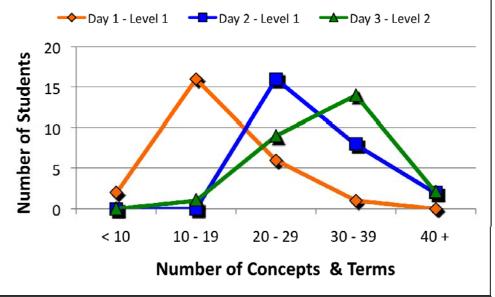


### Examples of Class Progression



### Professionals July 2010

### MIT Students Jan 2011



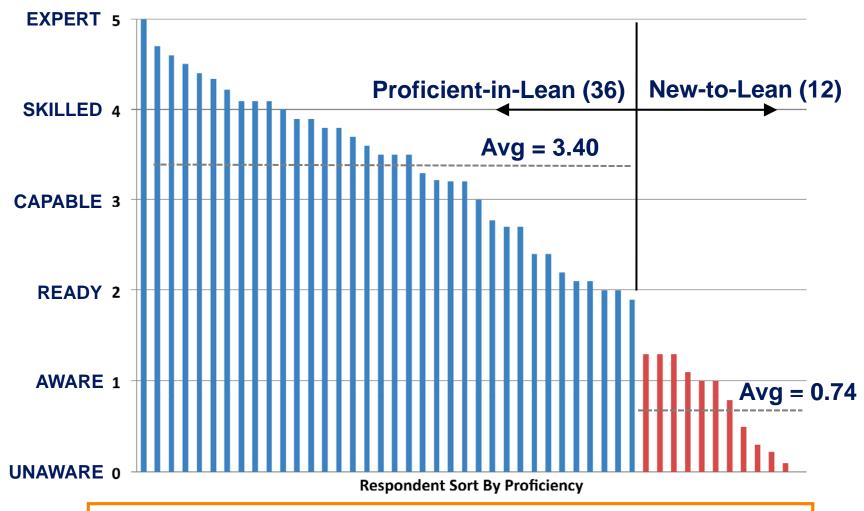


### **Voice of Customer Survey**

- Instructor team scoped potential course content into 10 Knowledge Areas comprising 99 possible topics
- Subject matter experts asked for their desired level of proficiency in these areas and topics for a graduate of a three day introductory course
  - Used LAI Lean Academy Proficiency Scale: UNAWARE ... EXPERT
- Electronic survey distributed via networking
- 48 completed responses received



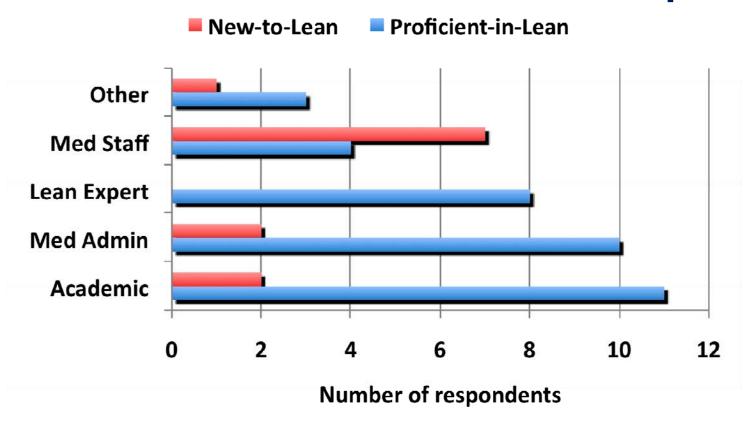
### **Proficiency of Respondents**



**Two major subgroups – Pros and Newbies** 



### Respondent's Domain Expertise

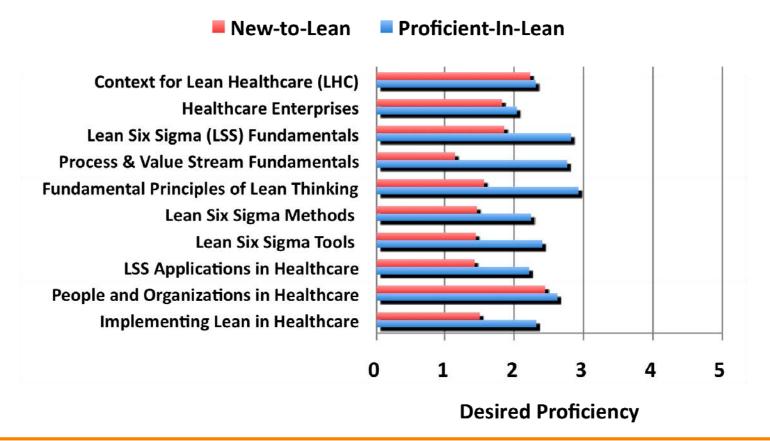


Med Staff (MD, RN) dominated by Newbies Three comparably sized groups of Pros



#### **Desired Knowledge Area Proficiencies**

(Averaged over respondents, but significant variation)

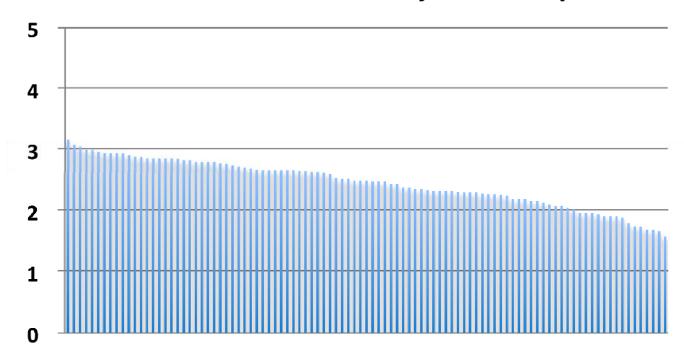


- Pros desire greater proficiency than Newbies
- Pros emphasize Fundamentals over Methods, Tools, and Applications
- Newbies and Pros desire proficiency in People & Organizations



### **VOC on Specific Topics**

#### **Pro's Desired Proficiency of 99 Topics**



No demarcation between most & least important topics Cannot cover all topics in 3 day course

VOC survey was helpful guide for course developers



### **Learning Objectives (LOs)**

- LOs developed for entire course and each module
- LOs should match desired level of proficiency
- Bloom's Taxonomy used as a guide
- LOs evolve iteratively with course & module content

#### **Bloom's Taxonomy of Educational Objectives**

Description	Sample verbs to use when writing learning objectives		
Knowledge  • is defined as the remembering of previously learned material  • represents the lowest level of learning  • involves recalling or reciting; facts, observations, or definitions	define record list repeat	identify name retrieve	
Comprehension  is defined as the ability to grasp the meaning of material  represents the lowest level of understanding  involves explaining, interpreting, or translating	discuss summarize tell express extrapolate	report restate recognize locate translate	explain Interpret describe review
Application  refers to the ability to use learned material in new and concrete situations  requires higher level of understanding than comprehension  involves applying: rules, methods, laws, principles	demonstrate apply schedule illustrate	practice operate skatch use	
Analysis  refers to the ability to break down material into its component parts so that its organizational structure may be understood  represents a higher level than previous categories because of requirement of understanding of both the content and structural form of the material  Involves analyzing relationships, distinguishing between facts and inferences,  evaluating data relevance	authenticate decipher itemize distinguish analyze differentiate appraise calculate experiment	solve compare contrast criticize diagram inspect debate test	
Synthesis  refers to the ability to put parts together to form a new whole  represents creative behaviors, with emphasis on the formulation of new patterns or structures  involves proposing plans, writing speeches, creating classification schema	compose design Integrate construct organize	create assemble set up formulate arrange	manage plan prepare
Evaluation  Is concerned with the ability to judge the value of material for a given purpose  represents highest level because of inclusion of elements of all other categories plus conscious value judgments based on criteria  Involves judging logical consistency,  adequacy of data support for conclusions	appraise grade qualify measure score estimate	judge evaluate rate compare assess choose	

Reference: Bloom, B.S., Englehart, M.D., Furst, E.J., Hill, W.H., and Krathwohl, D.R. (1956). Taxonomy of Educational Objectives: The Classification of Educational Objectives. Handbook I: Cognitive Domain, David McKay, New York.



### **Learning Objectives Example**

### At the end of this module, you should be able to:

- Recognize PDSA and A3 Thinking as effective process improvement approaches
- Use a Continuous Process Improvement Framework for structured problem solving
- Apply VSM and basic lean tools to improve flow
- Utilize root cause analysis methods
- Describe the value of an A3 chart

Class Poll – How many of these LOs are targeted at Bloom's Application level of learning?



### **Curriculum Design Principles**

- Match content coverage and exercises with LOs and Bloom's levels of learning, e.g.
  - Knowledge Single slide could be adequate
  - Comprehension More slides & simple active learning exercise
  - Application Directed 20 to 30 min active learning exercise
  - Analysis Opened ended extensive exercise
- Revisit topic multiple times to achieve higher levels of learning, e.g. Value Stream Mapping
  - Day 1 Directed introductory active learning exercise
  - Day 2 Opened ended application to Lego simulation
  - Day 3 Accounts Payable case study with homework
- Use actual exhibits for illustrations
- Make it fun!





### Day 1 Clinical Context

- Lean Fundamentals & Healthcare Context
- Seeing Process
- Guest Speaker
- Defining Value and Finding Waste
- Finding Bottlenecks & Enabling Flow
- Respect for People
- A3 Thinking & Exercise

### Day 2 Patient VS Context

- Value: Patient Satisfaction & More
- VSMA Fundamentals and Application
- Variability and Six Sigma Basics
- Safety Tools & Topics
- EffectiveCommunication
- A3 Thinking & Exercise

### Day 3 Med Center Context

- Planning, Prioritizing,
   Justifying & Achieving
   the Future State
- A3 Exercise Wrap Up
- High Performance Healthcare
- Lean Healthcare Implementation
- Enterprise Guest Speaker

**Course Cutting Integration Elements** 

Patient Flow Simulation Spanning Clinic to Med Center Context Developing an A3 Plan for Student Contributed Improvement Target



### **Day 1 – Clinical Context**



"The exercise and the ability to modify the parameters was very instructive"



Clinic



"Getting to the

point of 'drinking

from a fire hose' -

info coming fast

and furious."

### Day 2 – Patient Value Stream Context



"Exercises seemed to be valuable good active participation."

Changes

Move: 750 Build another: 3000

Photos by Jim Schlosser



### **Day 3 – Med Center Context**





"I was very surprised that the sim worked out as well as it did."

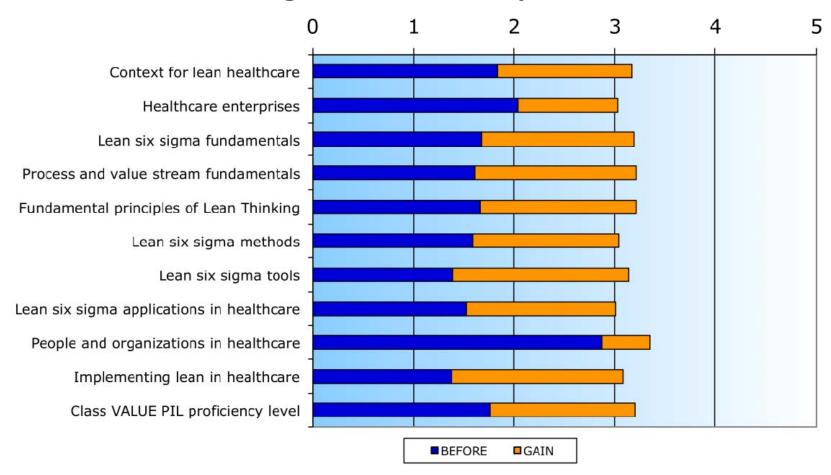


"Good examples of lean healthcare implementation."



#### **Before and After VALUE PIL**

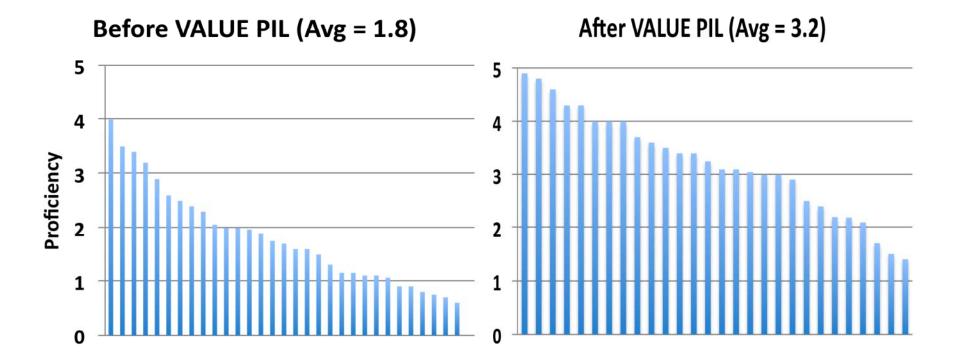
#### **Average Student Proficiency Gain**



### Participants went from READY to CAPABLE



### **VALUE PIL Distributions**

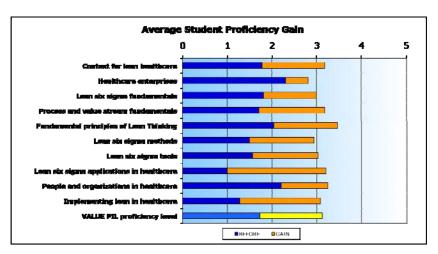


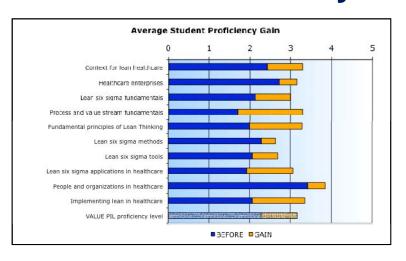
Individual VALUE PIL proficiencies sorted from highest to lowest. Everyone improved!



### Other 2009- 2010 Deployments

- Offered through MIT's summer CE program
- Enrollment insufficient to support full sim
- Combined with traditional LAI Lean Academy





- We learned a combined class was feasible
- Needed to be re-architected for synergistic fit



### **Course Revision**

### Version 2 of course has been developed & tested

- Less emphasis on people & organization topics
- Less emphasis on safety tools
- More emphasis on A3 Thinking and Tool
- More emphasis on Six Sigma Basics
- Designed to fit together with LAI Lean Academy for greater deployment flexibility
  - Meet together 50% of time mostly fundamentals
  - Meet separately 50% for Lego simulation, six sigma basics implementation, people & organization
  - Includes plant tour

### **Tested on MIT students** in January 2011

Revisions worked well





### Day 1 Fundamentals

- The Start of Your Lean Journey, 6S
- Lean Thinking: Process,
   5 Lean Fundamentals,
   Waste and Value, Value
   Stream Mapping, 5
   Whys, Mistake Proofing,
   Genchi Genbutsu, ...
- Plant tour



### Day 2 Lego Clinic Simulation

- Application of Day 1 fundamentals, plus
- Structured PDSA problem solving framework involving A3 thinking and root cause analysis
- RPIW
- DMS



### Day 3 Advanced Topics

- Accounts payable case study
- Variation & Six Sigma basics
- High Performance Healthcare
- Implementation
- Enterprise Speaker







CEUs: 2.1 Continuing Education Units CMEs: 19 AMA PRA Category 1 Credits™



### MIT's Professional Education Program

- July 19 21 Open enrollment
- Update of version tested in January

### 1 day introductory course - NEW

- June 9 to VA Fellows
- Clinic simulation and lean fundamentals

### **Upcoming Offerings**



http://web.mit.edu/professional/short-programs/

Select: Courses by Topic Select: Lean Enterprise



## Questions and Discussion



### **Summertime Enterprise Thinking**

June 9-10, 2011

Epoch-Based
Thinking:
Anticipating System
and Enterprise
Strategies for
Dynamic Futures

Donna Rhodes, Ph.D. Adam Ross, Ph.D.







June 6-8, 2011

Value-Driven
Tradespace
Exploration for
System Design
Future Enterprise

Donna Rhodes, Ph.D Adam Ross, Ph.D



June 13-14, 2011

Architecting the Future Enterprise

Prof. Debbie Nightingale Donna Rhodes, Ph.D.



June 20-21, 2011

Principles of Enterprise Transformation

Prof. Debbie Nightingale Jayakanth Srinivasan, Ph.D

**New Course** 



July 18-20 or July 18-22, 2011

LAI Lean Academies: Enterprise, Healthcare, and Product Development

Enterprise Track
July 18-20

Healthcare Track
July 18-20

PD Track July 21-22

Eric Dickson, M.D. Hugh McManus, Ph.D. Prof. Earll Murman



Eric Rebentisch, Ph.D. Julie Vannerson, M.D. Prof. Annalisa Weigel



#### **Audience Feedback**

### Overall, this session

- A. Exceeded
- B. Met
- C. Fell short of my expectations

Submit your answer to the online poll



### Thank you!

Earll Murman murman@mit.edu
Jackie Candido
icandido@mit.edu