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Countdown to launch

10 things for the new Primo UI

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Countdown to launch: 10 things for the new Primo UI

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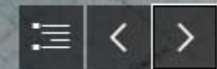
Countdown to launch: 10 things for the new Primo UI

We launched the new Primo UI at Bond University on the 3rd of May.

Bond University Library is a Primo Total Care customer, which means we:

- Only have Primo BO access to customisation package manager, reports and analytics
- Submit cases to make any configuration change in the Primo BO that we can't access
- Have no Primo Sandbox - every configuration change is made on our production environment

10. Roadmap and decisions



10. Roadmap and decisions

The Primo Roadmap determined our Go Live date. Some important features were not available in the new UI until the May release:

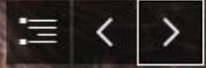
- A-Z Journals
- Browse
- Citation Linker

We developed a checklist to ensure all necessary configuration changes and design updates were on our radar. The checklist included:

- Who was responsible for each task
- When tasks were to be completed
- How changes were to be made



9. Zero search result analysis

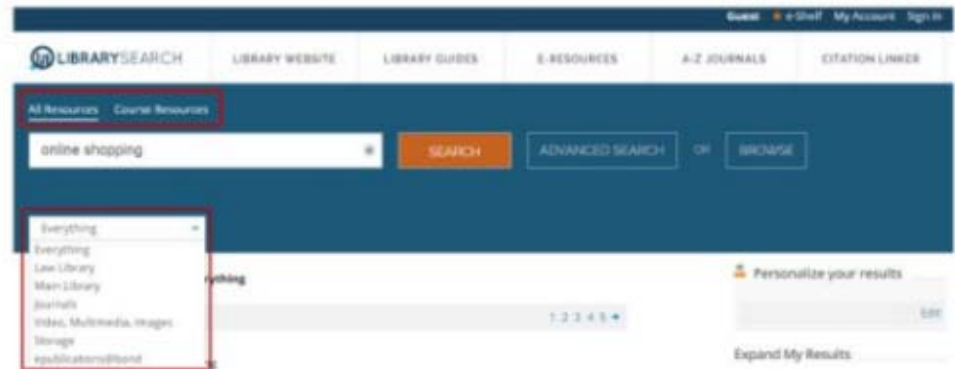


9. Zero search result analysis

Primo Analytics on Zero Result Searches assisted with identifying configuration changes to implement in the new UI.

- Research findings:
 - Scopes and tabs needed culling
 - Zero result suggestions list needed updating and made available on the A-Z Journals list
 - Provide assistance to users at time of need

Old UI tabs and scopes



New UI scopes





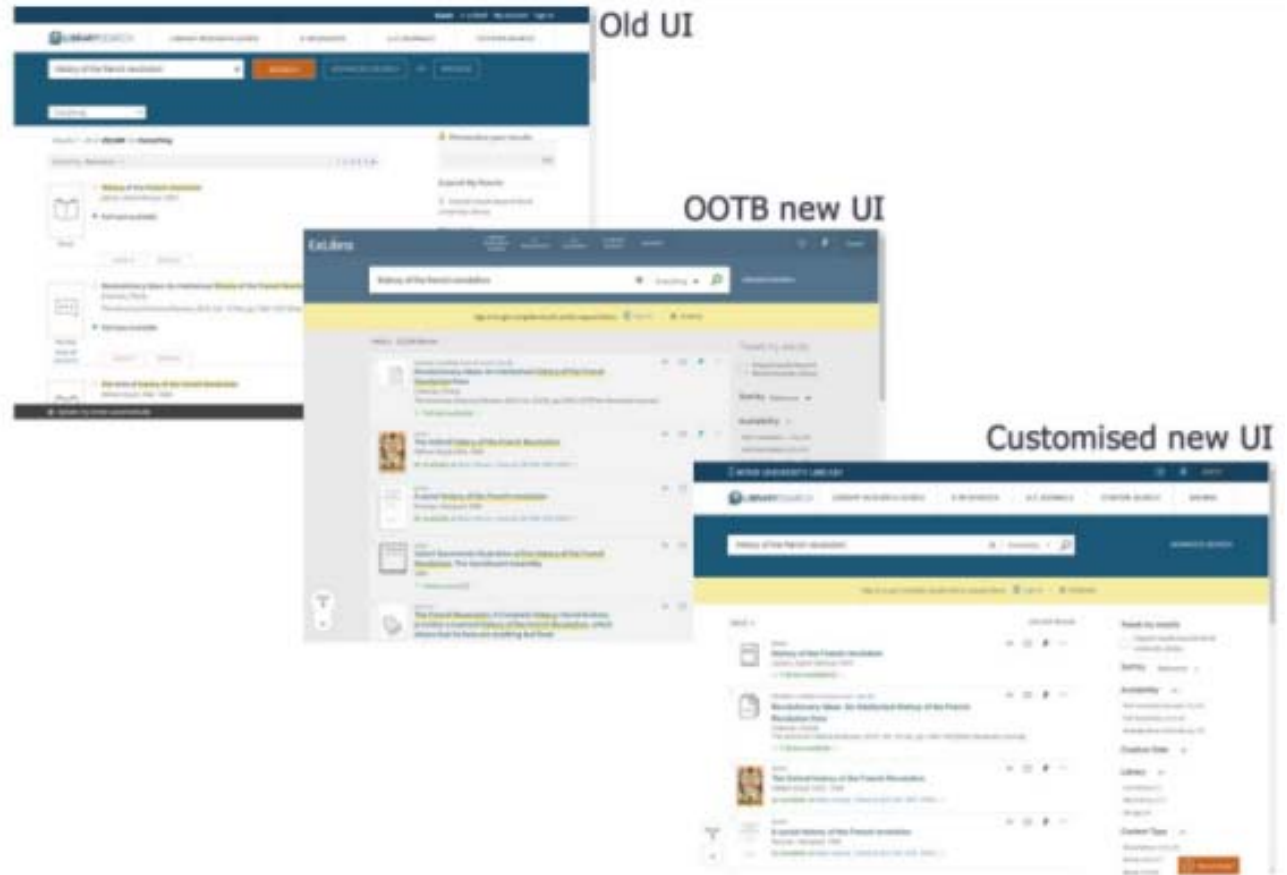
8. Design

8. Design

Key design requirements:

- Keep changes to a minimum
- Focus on colours and logos
- Update resource icons

Primo Development Environment (GitHub) was an asset.



7. Focus group



7. Focus group

Focus group consisted of 7 students from a variety of disciplines with a range of library experience and use.

We covered a range of topics, mostly focusing on:

- Terminology and labelling
- Ordering preferences

Good feedback on labels. Additional results included:

- Students expected a heart or star icon to add items to favourites
- We removed EasyBib from the Send to actions - Bond has no subscription
- We reduced pre-filter options in Advanced Search





6. Labels & terms

6. Labels & terms

- Students thought "Tweak my results" was speaking their language
- Key terminology recommendations:
 - Citation Linker to **Citation Search**
 - Save query to **Save search**
 - Citations to **Citation Explorer** ('cited by this' and 'citing this' in the full record display)
 - New records to **New to the Library** (in the facets) - yet to be implemented

Tweak my results

- Expand results beyond Bond University Library

Citation Search



Save search



A wooden table is covered with various objects, including a white t-shirt with a colorful graphic, a black camera, a notebook, a red banner, a large white ampersand, a blue box with 'Uenark' written on it, a black mug, a wooden roll, a knife, a small book, and several other tools and items. The scene is lit with warm, soft light.

5. Re-ordering sections & facets

5. Re-ordering sections & facets

Full record view should focus on availability of item.

Discussion on Primo list assisted with the 'how to'.

BOOK ★

Interpreting crime statistics
Monica A. Walker 1927- 1995
Available at Main Library General (HV6946 .I57 1995)

TOP
GET IT
SEND TO
MORE LIKE THIS
DETAILS
LINKS

Get It _____

REQUEST OPTIONS:

Main Library General HV6946 .I57 1995
[Hide Details](#)

(1 copy, 1 available, 0 requests)

1 - 1 of 1 Records

BARCODE	TYPE	LOAN STATUS	DESCRIPTION	AVAILABILITY
1302745X	Book	28 Days Loan		Item in place

Send to _____

ENDNOTE DESKTOP (RIS) REFWORKS ENDNOTE WEB CITATION PERMALINK PRINT E-MAIL

More like this _____

< Histories of crime : Britain 1600-2000 2010

Explaining criminal careers : implications for justice ...

Interpreting crime statistics 1995

A tangled web : why you can't believe crime statistics 2014

Crime and society in Britain 2011

Crime reduction and community safety : Labour and ...

>

5. Re-ordering sections & facets

Facets were re-ordered according to student feedback.

Top 3 facets were:

1. Availability
2. Creation date
3. Library

Bottom 3 facets were:

1. Journal title
2. New records
3. Language

Tweak my results

Expand results beyond Bond University Library

Sort by Relevance ▼

Availability ^

Peer-reviewed Journals (334,513)

Full Text Online (485,512)

Available Now in the Library (192)

Creation Date ^

From To Refine
500 2017

Library ^

Law Library (4)

Main Library (192)





4. Bells & Whistles

4. Bells & Whistles

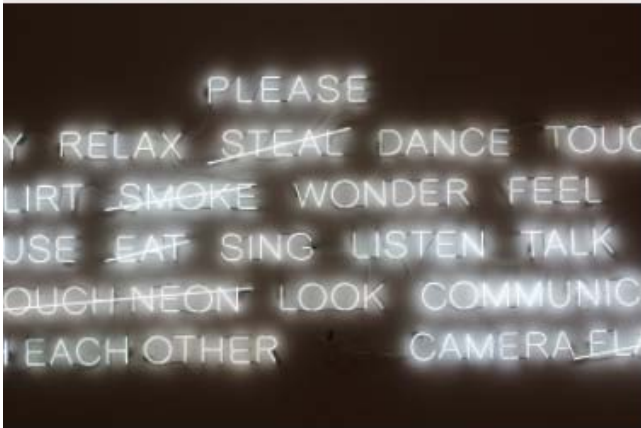
- No access to this area of back office as a Total Care customer
- Students were quite enthusiastic to help avoid mistyping and spelling mistakes

Libchat

- Not previously available in Library Search
- Still have some work ahead to improve how it operates on mobile device screens

Citation Trails

- In the new UI this feature is more prominent and has improved functionality - as you follow the trail the navigation path through citations is clearer

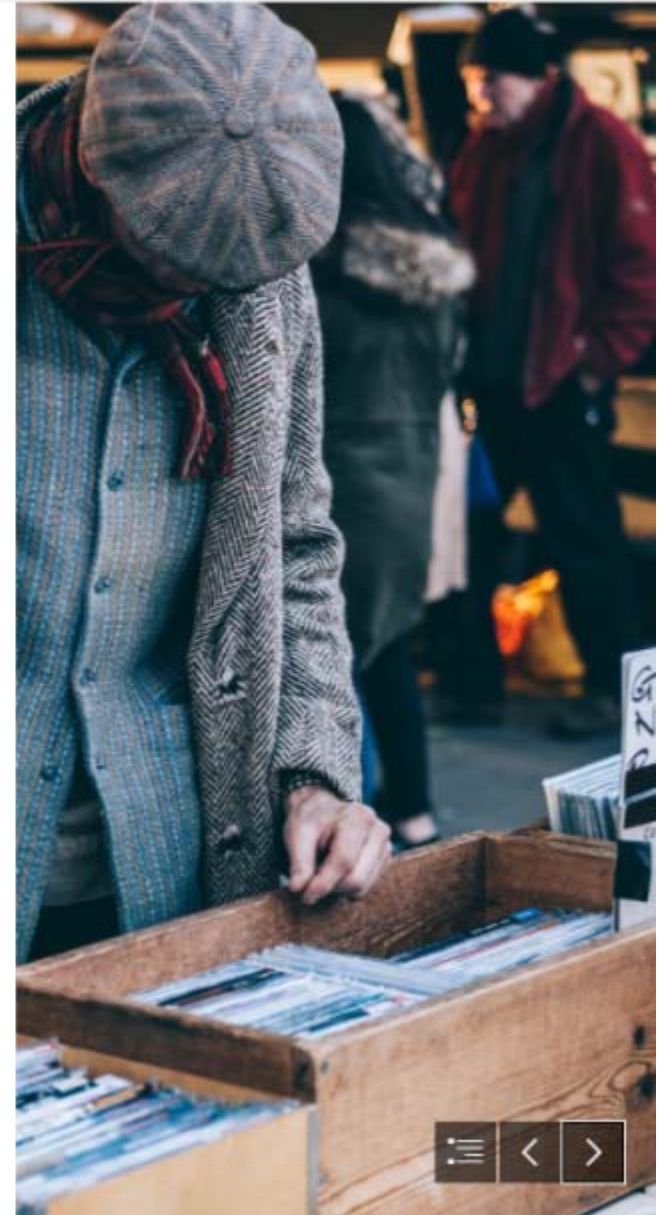


4. Bells & Whistles

Virtual Browse

Connecting the print and digital collections - a more wholistic view for customers

- Hidden in the old UI - at time of initial migration there was no time to resolve display issues for Go Live.
- Troubleshooting in the new UI could be done prior to launch without interfering with user experience
 - Excluding games and dvds to remove interfiling with a different classification scheme
 - Including ebooks - often had no LC classification in record; making their online status clear to users





BOOK

Autodesk Revit Architecture 2013 Essentials

James. Vandezande Eddy Krygiel; Phil Read 2012

[Online access](#)



TOP

View It

VIEW IT

SEND TO

MORE LIKE THIS

DETAILS

LINKS

Sign-in for more options [Sign in](#)

Full text source: [Ebook Central Academic Complete International Edition \(Ebrary\)](#)

Send to



Mastering Autodesk Revit Architecture 2014
Autodesk Official Press
 James. Vandezande; 2013
 NA2728(Ebook)

More like this

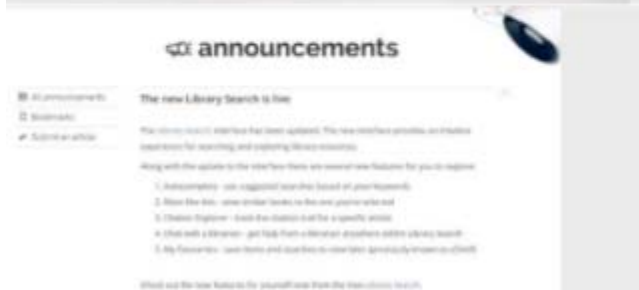
-
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-
-

Next >

A photograph of several birds perched on a wire, with the text "3. Communication" overlaid in the center. The birds are small, with dark heads and backs and lighter-colored chests. They are arranged in a line along the wire, which is slightly out of focus. The background is a soft, blurred light color.

3. Communication

3. Communication



IT Services

- a very long lead time to ensure availability of resources
- fortnightly meetings to discuss, plan and monitor design changes and progress

Ex Libris

- Phone calls
 - URD team - discussed timing and reasons for moving to May rather than February
 - Australian team - on a different matter, but used this conversation to reconfirm the best method for managing the change over

3. Communication

Library Staff

- Added to agenda of various teams' meetings in the lead up to launch
- Emailed announcements and information when they needed to take action eg. testing
- Emailed reporting of issues found in testing

Customers (students and staff)

- Bond University Student Association (BUSA) - briefed in our annual meeting with the Committee members in January
- BUSA recruited the focus group participants
- Announcement in the Student portal and website news article following Go Live promoting the new features



A red tricycle is positioned in the center of the frame, resting on a thick layer of fallen autumn leaves. The leaves are in various shades of yellow, orange, and brown. The background is a soft-focus green lawn and trees, suggesting an outdoor park setting. The lighting is bright and natural, creating a warm atmosphere. The text "2. Testing the new UI" is overlaid in the center in a white, sans-serif font.

2. Testing the new UI



2. Testing the new UI

Testing was conducted pre and post go live.

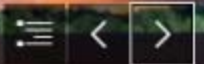
Three staff groups were key testers:

1. Customer Services team
2. Library Academic Services team
3. Information Resources team

Positive experience. They had a responsibility to get to know the new UI.

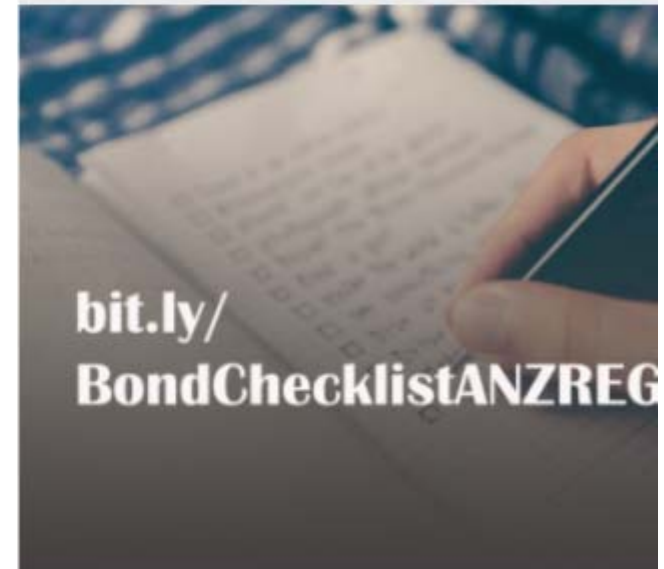


1. Go Live



1. Go Live

- Timing - semester break
 - minimise impact on students and academic staff
 - allow time for academic services librarians to participate in testing and to prepare new materials for orientation week
- Delayed!
- Analysing what went wrong
 - Bond and Ex Libris views of a critical trigger were different
 - Difficulties of managing a series of interdependent tasks via cases
 - Public Holiday
 - Outcome: mini-project recommendation for TC customers using a checklist --
<http://bit.ly/BondChecklistANZREG>



**bit.ly/
BondChecklistANZREG**

What next?



What next?

- Improving the login experience
- bX Recommender trial
- Mobile usability testing



Login to My Library

Select a login option

> Bond Students and Staff

> Other Borrowers

[or go back to Library home](#)

From this...

Sign in with Bond IT account

username

password

SIGN IN

[Forgot your password?](#)

[Activate your Bond IT account](#)

Alternate login

If you do not have a Bond IT account, use direct system link below with alternative login details:

eStudent >

Learn >

To this.

Related reading
recommended items that are related to the record

She Who Tells a Story
Sue Saenz
Arizona International 2021, Vol.
52(3), p. 290-294
[view suggested fulltext](#)

*Iranian Involvement in
Syria*
Tahid Tavakoli
Oriens 2020, Vol. 18(2), p. 429-
440
[view suggested fulltext](#)

*Conflict in Yemen: Simple
People, Complicated...*
Lucas Winter
Middle East policy 2011, Vol.
18(1), p. 102-120
[view suggested fulltext](#)

South-west Bound up
Bob Dickinson
Art monthly 2014(37), p. 29-31
[view suggested fulltext](#)

Yemen on the Brink
Gabriela van Bruck
Middle Eastern studies 2011,
Vol. 47(4), p. 696-700
[view suggested fulltext](#)





Thanks for listening

Jessie Donaghey & Peta Hopkins

Digital Library Services, Bond University

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