

Ejaculate-mediated paternal effects: evidence, mechanisms and evolutionary implications

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Abstract

Despite serving the primary objective of ensuring that at least one sperm cell reaches and fertilises an ovum, the male ejaculate (i.e. spermatozoa and seminal fluid) is a compositionally complex ‘trait’ that can respond phenotypically to subtle changes in conditions. In particular, recent research has shown that environmentally and genetically induced changes to ejaculates can have implications for offspring traits that are independent of the DNA sequence encoded into the sperm’s haploid genome. In this review, we compile evidence from several disciplines and numerous taxonomic systems to reveal the extent of such ejaculate-mediated paternal effects (EMPEs). We consider a number of environmental and genetic factors that have been shown to impact offspring phenotypes via ejaculates, and where possible, we highlight the putative mechanistic pathways by which ejaculates can act as conduits for paternal effects. We also highlight how females themselves can influence EMPEs, and in some cases, how maternally derived sources of variance may confound attempts to test for EMPEs. Finally, we consider a range of putative evolutionary implications of EMPEs and suggest a number of potentially useful approaches for exploring these further. Overall, our review confirms that EMPEs are both widespread and varied in their effects, although studies reporting their evolutionary effects are still in their infancy.

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Introduction

The notion that parental experiences can have implications for offspring traits and fitness is not new. Maternal effects, arising from parental care, investment in egg quality, etc., represent the most obvious route by which parents can influence their progeny’s phenotypes independently of the transmission of DNA sequences (Mousseau & Fox 1998, Qvarnstrom & Price 2001, Wolf & Wade 2009). However, beyond the provision of paternal care or other behaviours that directly impact offspring, the idea that fathers can similarly influence offspring phenotypes independent of transmitted alleles was, until relatively recently, considered almost heretical (Singh 2003, Varmuza 2003). Yet, in the past few years, mounting evidence has shown that ejaculates can be conduits of paternal effects, effectively transmitting information about a father’s experiences and lifestyle decisions (e.g. diet, stress, social interactions) to his progeny.

Paternal effects can be defined as the influence of fathers on features of their offspring via mechanisms above the effect of transmitted alleles (Crean & Bonduriansky 2014). Environmental factors experienced by the father will often be the ultimate source of

paternal effects, and these could involve the physical environment (e.g. pH, temperature, aridity), social or ecological factors (e.g. interactions with conspecifics, population density, mating history), experiences or emotions (e.g. stress, anxiety), toxicants (smoking, alcohol) and so on. Consequently, ejaculate-mediated paternal effects (hereafter EMPEs) arise from any such environmental factor(s) that results in the transmission of paternal effects (as defined) via ejaculates. Note that this definition does not mean that paternal effects must be entirely nongenetic. This is because while variation in ejaculate traits influencing offspring will often stem from environmental effects, there can also be among-male genetic variance for ejaculate traits. In this case, the ‘environmental’ effect of the paternal ejaculate on offspring phenotype would depend in part on the father’s genotype (but not that of the offspring; see ‘Evolutionary implications of EMPEs’ section below). The critical element for EMPEs is that there is a *causal* association between changes in offspring phenotype and paternal trait(s) or paternal experience(s) that are transmitted by the ejaculate (Fig. 1 for a conceptual scheme outlining the modes of action for EMPEs). This causal association may occur independently of, or through an interaction with, maternal influences on offspring phenotype.

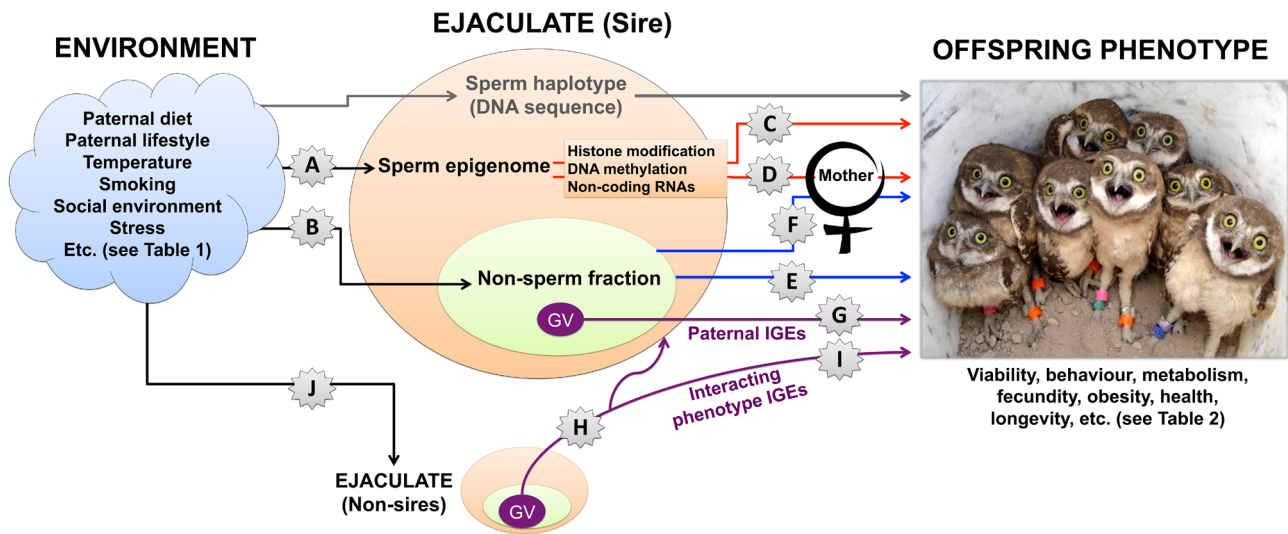


Figure 1 Modes of action for ejaculate-mediated paternal effects (EMPEs) on offspring phenotype. The modes of action for EMPEs are indicated with a grey star with a letter inside. The environment can affect the sperm epigenome (A), and the function of the non-sperm fraction of the ejaculate (B). Epigenetic mechanisms include histone modifications, DNA methylation and noncoding RNAs. The sperm epigenome can influence directly the offspring phenotype (C) or may instead induce female responses (D), for example, via differential resource allocation by mothers (e.g. resource provisioning), which may ultimately affect offspring traits. The non-sperm fraction of the ejaculate not only creates an environment for the sperm, but it can also affect offspring phenotype independently of their effects on sperm, through a direct action on offspring (E) or through female-mediated effects (F). When there is additive genetic variance (GV) underlying the quantity or composition of the non-sperm fraction, and these traits shape offspring phenotype, the effects driven by the non-sperm fraction constitute a paternal indirect genetic effect (paternal IGEs) (G). Non-sires are also known to influence the phenotype of other individuals' offspring through ejaculate-mediated effects when females mate multiply (H; see text). If there is additive genetic variance underlying these effects they will constitute interacting phenotypes indirect genetic effects (I). Non-sire experiences or environments (J) could therefore also affect other individuals' offspring through such effects. Note that the pathway denoting DNA sequence effects on offspring phenotype (top pathway in grey colour) is shown but these effects are not EMPEs. Also note that environmental factors can affect the sperm haplotype, for instance by inducing or increasing mutations in the DNA, causing DNA fragmentation or affecting DNA integrity, and this may affect offspring phenotype. However, these effects alter DNA sequence and therefore are not accommodated by our definition of EMPEs. (Picture of burrowing owls was taken by Katie McVey 'U.S. Fish and Wildlife Service' and is in the public domain 'Wikimedia Commons'.)

In this review, we compile evidence from several disciplines to reveal the scope of EMPEs across a wide range of species. For the most part, we focus on environmentally induced (in the broadest sense) changes to ejaculate phenotypes and their consequences for offspring traits and fitness, but as we note above changes in ejaculate phenotypes can have a genetic basis, which may themselves have consequences for offspring traits (Fig. 1). Where possible we also consider the mechanistic (for the most part epigenetic) pathways by which ejaculates can act as conduits for paternal effects, but also the potential role that females can play in moderating EMPEs. Finally, we consider some evolutionary implications of EMPEs and discuss promising avenues for future research. In the light of the growing number of studies providing suggestive or conclusive evidence for (i) EMPEs and their consequences for offspring phenotypes and fitness, and (ii) their mechanistic pathways, our prospective review of these topics cannot be exhaustive. Instead, we attempt to cover a representative sample of studies from both of these broad areas of research in the hope that we can work towards uniting these highly complementary fields of study and highlight where progress is needed.

Environmentally induced changes in ejaculate phenotypes

In an influential review on sperm morphological diversity, Pitnick *et al.* (2009) highlighted that there was a paucity of studies testing for a link between environmental heterogeneity and sperm morphological phenotype, and that these studies reveal only weak effects of the environment on sperm (but see Reinhardt *et al.* 2015 and Table 1). However, ejaculate traits other than sperm cells (e.g. seminal fluid proteins) can show strong environmental effects (Ramm *et al.* 2015, Simmons & Lovegrove 2017). Consequently, if we consider ejaculates more broadly (i.e. the sperm cells and non-sperm components such as seminal fluid proteins and peptides, lipids, salts, etc.), the evidence linking environmental heterogeneity to variation in functionally integrated components of the ejaculate is now compelling. Together, this evidence implicates a range of environmental factors in contributing to the phenotypic diversity of ejaculate traits within individual species (for a sample of these studies see Table 1; see also the review on sperm phenotypic plasticity by Reinhardt *et al.* 2015). Below, we consider the emerging evidence

Table 1 A sample of studies providing conclusive or suggestive evidence for (A) ejaculate-mediated paternal effects (EMPEs), and (B) environmental effects experienced by fathers on ejaculate traits (sperm and/or the non-sperm fraction).

Paternal environment	(A) Effects on offspring phenotype through EMPEs	(B) Effects on ejaculate
Ageing (paternal)	Serre and Robaire (1998), García-Palomares <i>et al.</i> (2009a), Sharma <i>et al.</i> (2015), Hehar <i>et al.</i> (2017), Xie <i>et al.</i> (2018)	Oakes <i>et al.</i> (2003), Gasparini <i>et al.</i> (2010), Marshall (2015), Sharma <i>et al.</i> (2015), Hehar <i>et al.</i> (2017), Xie <i>et al.</i> (2018)
Ageing (ejaculate)	Tarin <i>et al.</i> (2000), White <i>et al.</i> (2008), Crean <i>et al.</i> (2012), Immler <i>et al.</i> (2014), Gasparini <i>et al.</i> (2017)	Tarin <i>et al.</i> (2000), Crean <i>et al.</i> (2012), Immler <i>et al.</i> (2014), Reinhardt <i>et al.</i> (2015), Gasparini <i>et al.</i> (2017)
Alcoholism Ethanol exposure Exposure to (or consumption of) drugs such as cocaine Exposure to other toxins and endocrine disruptors	Bielawski <i>et al.</i> (2002), Abel (2004), Ouko <i>et al.</i> (2009), Curley <i>et al.</i> (2011), Braun and Champagne (2014), Soubry <i>et al.</i> (2014), Zuccolo <i>et al.</i> (2016), Wimmer <i>et al.</i> (2017)	Bielawski <i>et al.</i> (2002), He <i>et al.</i> (2006), Ouko <i>et al.</i> (2009), Sharpe (2010), Reinhardt <i>et al.</i> (2015), Mima <i>et al.</i> (2018), Rompala <i>et al.</i> (2018)
Diet Nutrition	Bonduriansky and Head (2007), Carone <i>et al.</i> (2010), Ng <i>et al.</i> (2010), Curley <i>et al.</i> (2011), Ferguson-Smith and Patti (2011), Fullston <i>et al.</i> (2013, 2015), Lambrot <i>et al.</i> (2013), Öst <i>et al.</i> (2014), Soubry (2015), Bonduriansky <i>et al.</i> (2016), Chen <i>et al.</i> (2016), de Castro Barbosa <i>et al.</i> (2016), Fontelles <i>et al.</i> (2016), Li <i>et al.</i> (2016), Schagdarsurengin and Steger (2016), Evans <i>et al.</i> (2017), Hehar <i>et al.</i> (2017), Polak <i>et al.</i> (2017), Donkin and Barrès (2018)	Eskenazi <i>et al.</i> (2005), Vermeulen <i>et al.</i> (2009), Bakos <i>et al.</i> (2011), Devigili <i>et al.</i> (2013), Fullston <i>et al.</i> (2013, 2015), Rahman <i>et al.</i> (2013, 2014), Öst <i>et al.</i> (2014), Chen <i>et al.</i> (2016), de Castro Barbosa <i>et al.</i> (2016), Fontelles <i>et al.</i> (2016), Schagdarsurengin and Steger (2016), Evans <i>et al.</i> (2017), Hehar <i>et al.</i> (2017), Immler (2018)
Lifestyle (see also diet, smoking, etc.)	Soubry <i>et al.</i> (2014), Craig <i>et al.</i> (2017), Donkin and Barrès (2018)	Sharpe (2010), Reinhardt <i>et al.</i> (2015), Craig <i>et al.</i> (2017), Ingerslev <i>et al.</i> (2018)
Reactive oxygen species (ROS)	Aitken (1999), Tarin <i>et al.</i> (2000)	Aitken (1999), Tarin <i>et al.</i> (2000)
Salinity	Ritchie and Marshall (2013)	
Smoking	Pembrey <i>et al.</i> (2006), Linschooten <i>et al.</i> (2009), Beal <i>et al.</i> (2017)	Linschooten <i>et al.</i> (2009), Sharpe (2010), Beal <i>et al.</i> (2017), Jenkins <i>et al.</i> (2017)
Social experiences of fathers derived from: – Social status – Aggressive encounters – Stress from chronic defeat	Braun and Champagne (2014), Zajitschek <i>et al.</i> (2017)	Zajitschek <i>et al.</i> (2017)
Social experiences of fathers derived from: – Presence of competitors or rivals – Variation in the risk or intensity of sperm competition – Density – Group size	Crean <i>et al.</i> (2013), Zajitschek <i>et al.</i> (2014)	Wedell <i>et al.</i> (2002), Crean and Marshall (2008), Morrow <i>et al.</i> (2008), Vermeulen <i>et al.</i> (2009), Immler <i>et al.</i> (2010), Kelly and Jennions (2011), Zajitschek <i>et al.</i> (2014), Marshall (2015), Ramm <i>et al.</i> (2015), Simmons and Lovegrove (2017)
Social experiences of fathers determined by female sexual environments or female behaviours*: • Levels of sexual interactions • Coexistence of ejaculates within female reproductive tract	García-Gonzalez and Simmons (2007), Priest <i>et al.</i> (2008), Adler and Bonduriansky (2013), García-Gonzalez and Dowling (2015)	Holman (2009), den Boer <i>et al.</i> (2010), Simmons and Beveridge (2011), Liberti <i>et al.</i> (2018)
Social experiences of fathers derived from early life traumatic stress from maternal separation	Franklin <i>et al.</i> (2010), Gapp <i>et al.</i> (2014)	Franklin <i>et al.</i> (2010), Gapp <i>et al.</i> (2014)
Stress	Dias and Ressler (2014), Rodgers <i>et al.</i> (2015)	Franklin <i>et al.</i> (2010), Dias and Ressler (2014), Nargund (2015), Rodgers <i>et al.</i> (2015)
Temperature	Chao <i>et al.</i> (2012), Klosin <i>et al.</i> (2017), Gasparini <i>et al.</i> (2018)	Blanckenhorn and Hellriegel (2002), Alavi and Cosson (2005), Adriaenssens <i>et al.</i> (2012), Reinhardt <i>et al.</i> (2015), Gasparini <i>et al.</i> (2018), Immler (2018)

*Includes paternal indirect genetic effects (IGEs) and interacting phenotypes (non-sire EMPEs) on offspring phenotypes.

that these alterations in ejaculates can have remarkable implications for traits and fitness in the subsequent generation(s). First, however, we briefly consider the mechanisms by which ejaculates can act as conduits for paternal effects.

Proposed mechanisms of EMPEs

Epigenetic factors

Epigenetic inheritance can be defined in a broad sense as cross-generational transmission of information that influences (offspring) phenotype but is not directly encoded in the DNA sequence. However, we share the view of others (Banta & Richards 2018, Bonduriansky & Day 2018) that narrower concepts of epigenetics that are focussed on specific mechanisms (notably DNA methylation, the transfer of noncoding RNAs and histone modification) are more useful.

DNA methylation

DNA methylation describes the addition of a methyl group to a nucleotide (usually cytosine), resulting in the inhibition of transcription and the modification of gene expression (and consequently offspring phenotypes) beyond that dictated by the genome's underlying DNA sequence. In mammals, this epigenetic mark is reprogrammed (following first demethylation, that is, the removal of the methyl groups, and then remethylation) twice between generations – first during gametogenesis and then during embryogenesis. Despite this extensive genome-wide reprogramming of epigenetic information during germline transmission, DNA methylation is recognised as an important mechanism of epigenetic inheritance (Wang *et al.* 2017, Donkin & Barrès 2018). DNA methylation occurs regularly and naturally, but it is also susceptible to modulation by environmental cues, and evidence is accumulating that paternal experiences cause changes in DNA methylation that have consequences for offspring phenotypes (Wei *et al.* 2014, Donkin & Barrès 2018, Immler 2018).

Noncoding sperm RNAs

Noncoding RNAs are functional RNA molecules that are transcribed from DNA but not translated into proteins. Numerous studies have shown that small noncoding RNAs (hereafter sncRNAs) are sensitive to various paternal environmental factors and are therefore potential sources of epigenetic inheritance (see below). Within the ejaculate, sperm cells are enriched with a diverse array of sncRNAs (Ostermeier *et al.* 2002), and there is evidence from humans that cell-free sncRNAs are also present within the seminal fluid (Hu *et al.* 2014). Direct evidence for epigenetic transmission through sperm noncoding RNAs in particular comes from a small but growing number of studies showing that paternal

experiences can be transmitted to the next generation through alterations to sperm sncRNAs (see below).

The mechanisms responsible for the biogenesis of sncRNAs in sperm have been the focus of recent studies that have uncovered a potential role of the epididymis (a highly convoluted tubular structure along which maturing sperm travel from the testis to the vas deferens in birds, reptiles and mammals) in regulating the small RNA content of maturing sperm cells. For example, Sharma *et al.* (2016) studied the mechanism by which paternal diet affected offspring metabolism in mice, having found that protein restriction influenced small RNA levels in mature sperm. Their work showed that the levels of tRNAs were extremely low in testicular sperm, but increased in abundance as sperm matured in the epididymis, possibly due to the delivery of small RNAs from vesicles (epididymosomes) that fuse with sperm during epididymal transit (see also Rompala *et al.* 2018). Experimental evidence for such a mechanism comes from work showing that epididymosomes in the caput (proximal) region of the epididymis can deliver RNAs to immature sperm *in vitro* and that chemically tagged RNAs can be tracked *in vivo* from the epididymis into the maturing sperm (Sharma *et al.* 2018). Importantly, changes in the sperm RNA payload taking place in the epididymis have important implications for embryo fitness (Conine *et al.* 2018).

Histone modification

Histones, the primary protein component of chromatin that compacts DNA in eukaryotes, are susceptible to a range of modifications, and due to the role that these proteins and chromatin play in gene expression, histone modification is increasingly recognised as an important epigenetic mechanism for the transmission of paternal experiences to offspring (Donkin & Barrès 2018, Immler 2018). Until recently, the transmission of histone-based epigenetic signatures from sperm to offspring was believed to be irrelevant in mammals, where extraordinary levels of DNA compaction in the male germ cells are achieved as a consequence of the replacement of histones by protamines (Gaucher *et al.* 2010). Nevertheless, many mammal species, including humans, retain a fraction (e.g., around 15% in humans) of the haploid genome packaged within histones (i.e. in nucleosomes). Histone modification may therefore underlie the epigenetic transmission of paternal experiences to the next generations in these taxa (Miller *et al.* 2010). There is also emerging evidence from various animal and plant model systems that implicate histone modification in the inheritance of maternal and paternal phenotypic responses to environmental perturbations (Holeski *et al.* 2012, Norouzitallab *et al.* 2014, Schagdarsurengin & Steger 2016). This suggests that this mechanism is involved in transgenerational inheritance mediated by the ejaculate. Indeed, Siklenka

et al. (2015) have found in mice that the disruption of histone methylation during spermatogenesis in fathers impairs the development and survivability of their offspring, thereby demonstrating the potential of this mechanism to underlie EMPEs.

Non-epigenetic mechanisms

As we note in our introduction, our definition of EMPEs is based on the more general definition for parental effects (Wolf & Wade 2009, Crean & Bonduriansky 2014), which distinguish hereditary effects mediated by transmitted alleles (i.e. genetic inheritance) from nongenetic sources of variance in offspring traits and fitness. In relation to the latter, we have so far considered epigenetic factors (in the narrow sense), but as we note in the introduction, paternal effects may be transmitted through non-epigenetic mechanisms. For example, females may moderate their reproductive investment in offspring (i.e. exert differential maternal effects) according to changes in ejaculate traits (see 'Female moderation of EMPEs' section below). Furthermore, the non-sperm fraction of ejaculates contains substances (e.g. proteins, lipids) secreted by accessory glands that can ultimately influence offspring phenotypes independently of transmitted alleles (Wong *et al.* 2007). Indeed, in the extreme case, there is even evidence that the non-sperm fraction of ejaculates arising from males that are not the genetic father can indirectly influence offspring phenotypes (see section on 'Social experience – including non-sire EMPEs').

Although our review explicitly focuses on ejaculate-mediated paternal effects, some of the evidence we present may also be attributable, at least in part, to changes in sperm DNA sequences. To take just one example, paternal ageing is associated with a range of epigenetic factors that impact offspring (Jenkins *et al.* 2018), but there are also well-documented effects of paternal age on the male germline that may act as contributory factors (e.g. DNA damage attributable to reactive oxygen species, mutations, DNA fragmentation, chromosomal abnormalities; Herati *et al.* 2017). Strictly, the direct phenotypic consequences of expressing a mutant allele inherited from the father lie outside the definition of a paternal effect. However, the extent to which environments might lead to mutational changes in sperm DNA sequence is nevertheless interesting (and likely biologically relevant) in the context of understanding how paternal experiences influence offspring traits via ejaculates.

Evidence for EMPEs

In this section, we review the emerging evidence that environmentally induced changes to sperm and ejaculate phenotypes can have implications for offspring

phenotypes (see accompanying Tables 1 and 2 for summaries of these effects).

Exposure to toxins and endocrine disruptors

Paternal exposure to a range of toxins can impact traits and fitness in the next generation. For example, aflatoxins, which are poisonous by-products of the fungus *Aspergillus* spp., accumulate in the food chain and are known to occur at elevated rates in the semen of infertile men (Ibeh *et al.* 1994) where they are associated with a range of sperm abnormalities (Uriah *et al.* 2001). Experimental work on bulls has revealed that the exposure of ejaculates to AFB1 (the most toxic of the aflatoxins) resulted in a range of deleterious effects on sperm (e.g. reductions in sperm viability, increased DNA damage), but importantly also led to carryover effects on early embryonic stages of development (Komsky-Elbaz *et al.* 2018). The findings from these and other studies (e.g. see reviews by Braun & Champagne 2014, Li *et al.* 2016, Fullston *et al.* 2017) clearly demonstrate that paternal exposure to a range of toxicants (e.g. alcohol, recreational drugs, smoking, etc.) alters offspring phenotypes (Table 1).

Studies reporting associations between paternal exposure to toxins and changes in offspring phenotypes are beginning to uncover a number of epigenetic signatures of paternal inheritance. For example, in humans, where paternal smoking is known to adversely affect offspring health (reviewed by Beal *et al.* 2017), recent work has revealed that paternal exposure to cigarette smoke can significantly alter genome-wide DNA methylation patterns in sperm (Jenkins *et al.* 2017). In mice, paternal exposure to ethanol resulted in post-transcriptional modifications to sperm sncRNAs (Rompala *et al.* 2018), although there is no established causal link between ethanol exposure by fathers and offspring health.

Studies have also implicated paternal chronic exposure to endocrine-disrupting chemicals to changes in sperm sncRNAs. For example, in zebrafish (*Danio rerio*) paternal exposure to synthetic oestrogens (17- α -ethinylestradiol) results in a range of disorders in offspring (e.g., skeletal and cartilage deformations, poor locomotion, etc.), mostly likely caused by an upregulation of miRNA transcripts in the testes and sperm of males exposed to these endocrine-disrupting chemicals (Valcarce *et al.* 2017).

Ejaculate ageing

Where males store sperm for extended periods prior to mating, pre-conception ejaculate age (as distinct from paternal age) has been implicated as a source of EMPEs. Gasparini *et al.* (2017) experimentally separated the effects of ejaculate age (attributable to experimental ageing of the ejaculate inside the male) from both male

Table 2 A sample of offspring phenotypes affected or suggested to be affected by EMPES. Review articles are also included.

Offspring phenotype	References
Behaviour Behavioural disorders, depression, anxiety, etc. Activity levels	García-Palomares <i>et al.</i> (2009b), Curley <i>et al.</i> (2011), Dias and Ressler (2014), Gapp <i>et al.</i> (2014), Zajitschek <i>et al.</i> (2017), Kekäläinen <i>et al.</i> (2018), Mashoodh <i>et al.</i> (2018)
Birth defects	Lambrot <i>et al.</i> (2013)
Body size Growth Development	Serre and Robaire (1998), Bielawski <i>et al.</i> (2002), Pembrey <i>et al.</i> (2006), Bonduriansky and Head (2007), Ng <i>et al.</i> (2010), Braun and Champagne (2014), de Castro Barbosa <i>et al.</i> (2016), Evans <i>et al.</i> (2017), Kekäläinen <i>et al.</i> (2018)
Cancer	Aitken (1999), Xing <i>et al.</i> (2007), Fontelles <i>et al.</i> (2016), Beal <i>et al.</i> (2017), Braun <i>et al.</i> (2017)
Condition	White <i>et al.</i> (2008)
Congenital malformations	Abel (2004), Beal <i>et al.</i> (2017)
Embryo Embryo viability Embryo mortality Embryo development Hatching success	Tarin <i>et al.</i> (2000), Garcia-Gonzalez and Simmons (2007), White <i>et al.</i> (2008), Chao <i>et al.</i> (2012), Crean <i>et al.</i> (2013), Ritchie and Marshall (2013), Immler <i>et al.</i> (2014), Zajitschek <i>et al.</i> (2014), Bonduriansky <i>et al.</i> (2016), Polak <i>et al.</i> (2017), Gasparini <i>et al.</i> (2018)
Fecundity	Priest <i>et al.</i> (2008), Garcia-Gonzalez and Dowling (2015)
General health Susceptibility to disease Stress Syndromes, etc.	Wei <i>et al.</i> (2014), Rodgers <i>et al.</i> (2015), Li <i>et al.</i> (2016), Donkin and Barrès (2018)
Longevity Life span Survival Mortality Ageing-associated phenotypes	García-Palomares <i>et al.</i> (2009a), Crean <i>et al.</i> (2012), Zajitschek <i>et al.</i> (2014, 2018), Beal <i>et al.</i> (2017), Gasparini <i>et al.</i> (2018), Xie <i>et al.</i> (2018)
Metabolism Obesity	Ng <i>et al.</i> (2010), Ferguson-Smith and Patti (2011), Fullston <i>et al.</i> (2013), Bromfield (2014), Bromfield <i>et al.</i> (2014), Gapp <i>et al.</i> (2014), Öst <i>et al.</i> (2014), Wei <i>et al.</i> (2014), Chen <i>et al.</i> (2016), de Castro Barbosa <i>et al.</i> (2016), Li <i>et al.</i> (2016), Craig <i>et al.</i> (2017)
Neural phenotypes including memory	He <i>et al.</i> (2006), Dias and Ressler (2014), Hehar <i>et al.</i> (2017), Wimmer <i>et al.</i> (2017), Ingerslev <i>et al.</i> (2018), Mashoodh <i>et al.</i> (2018)
Sperm quality	Gasparini <i>et al.</i> (2017)

age and potential maternal effects (e.g. that might occur during sperm storage inside the female) in the internally fertilising guppy (*Poecilia reticulata*) by artificially inseminating ejaculates of different ages into naïve virgin females. Offspring sired from aged sperm themselves exhibited impaired sperm quality when assayed at two time points as adults (four months and 13 months of age), suggesting a strong degree of ‘permanence’ in the paternal effect within first-generation males. White *et al.* (2008) similarly reported deleterious effects of experimentally aged ejaculates on components of offspring fitness in the kittiwake (*Rissa tridactyla*), although in their study, ejaculates aged within the female’s reproductive tract, and so a maternal influence could not be excluded (see ‘Female moderation of EMPES’ section).

There is also evidence that within-ejaculate variation in sperm age affects offspring fitness in external fertilisers. Immler *et al.* (2014) employed a split-clutch *in vitro* fertilisation design in the Atlantic salmon (*Salmo salar*), in which they experimentally varied the time between sperm activation and fertilisation within individual ejaculates retrieved from males. Immler *et al.* (2014) were therefore able to isolate the effects of ageing on ejaculates to the post-release (i.e. post-ejaculatory) environment, which enabled them to avoid potential maternal influences on offspring traits. Applying this approach to an external fertiliser enabled the authors to separate sperm ‘cohorts’ that differed in the time they had been active (i.e. post-activation sperm age) from individual males. This study found that offspring arising

from fertilisations by intermediate-aged ejaculates (20s post activation) exhibited faster time to hatching than those arising from very 'young' (0s post-activation) or 'old' (40s) ejaculate cohorts. Although the mechanisms linking ejaculate age to offspring phenotype are yet to be investigated in salmon, evidence from another externally fertilising fish, the zebrafish *Danio rerio*, suggests that selection on phenotypic variation among sperm within an ejaculate can favour genetically distinct (long-lived) sperm that convey fitness benefits to the next generation (Alavioon *et al.* 2017).

Paternal age

Paternal age has well-known effects on a range of sperm and ejaculate parameters, including sperm swimming behaviour (e.g. motility), sperm DNA integrity, telomere length, chromosomal structure and a range of epigenetic factors (reviewed by Sharma *et al.* 2015; see also Table 1). However, it is now apparent that these changes to ejaculates can also have consequences for offspring health and fitness parameters (Table 1). In rodents, for example, advanced paternal age is associated with a decline in the fertility of male offspring (Caballero-Campo *et al.* 2018).

Studies on rodent models are beginning to uncover the epigenetic mechanisms underlying these findings. Work on rats, for example, has shown that DNA methylation of promoter regions in sperm genes is conserved from fathers to sons, supporting the notion that this epigenetic change is responsible for the transmission of ageing-related pathologies to offspring (Hehar *et al.* 2017). Indeed, Hehar *et al.*'s (2017) work demonstrated the transmission of DNA methylation tags induced by different paternal experiences (including advanced age) from fathers to both the sperm and the brain tissue of their sons. Similarly, in a study measuring the life span of mice sired by old and young males, Xie *et al.* (2018) reported evidence for epigenetic alterations in the form of methylated promoters in the male germ line of old fathers and the sperm of their sons. These epigenetic marks were associated with exacerbated ageing and reduced longevity of offspring sired by older fathers (Xie *et al.* 2018). Thus, the consequences of advanced paternal age on a range of offspring traits (Table 1) may arise through a range of epigenetic factors (reviewed by Herati *et al.* 2017), but it is important to note that such effects may also be attributable to ageing-related DNA damage (Gunes *et al.* 2016, Bisht *et al.* 2017).

Diet, nutrition and paternal obesity

There is widespread evidence that ejaculates can vary according to paternal nutrition (Table 1) and emerging evidence that diet-induced effects on ejaculates can also impact offspring (Bonduriansky & Head 2007, Ferguson-Smith & Patti 2011, Fullston *et al.* 2013, Schagdasurengin

& Steger 2016, Evans *et al.* 2017, Polak *et al.* 2017; Table 1 for further studies). There is also suggestive evidence that such paternal dietary effects on offspring phenotypes may operate through seminal plasma as a modulating factor. For example, Bonduriansky *et al.* (2016) studied diet-induced parental effects in the neriid fly (*Telostylinus angusticollis*) and reported complex, nonlinear (and differential) patterns of diet-modulated paternal effects that varied by offspring sex and may be mediated by seminal fluid. Together these and other studies (Garcia-Gonzalez & Simmons 2007, Crean *et al.* 2014) suggest that 'non-sperm' ejaculate components can act as condition-dependent signals of a male's nutritional status that are transmitted to subsequent generations, albeit via unknown mechanistic processes (Bromfield 2014, Macartney *et al.* 2018).

Male obesity can also be a source of EMPEs. For example, in humans and animal models there is emerging evidence that a father's high-fat diet prior to conception increases the risk of metabolic disturbances and other pathological traits in offspring (reviewed by Craig *et al.* 2017, Fleming *et al.* 2018). Remarkably, Fontelles *et al.* (2016) reported that in mice, diet-induced paternal obesity around the time of conception is associated with a heightened risk of breast cancer in daughters. Experimental work on rodents has explored the mechanistic basis for such effects, revealing that diet-induced paternal obesity modulates sperm miRNA content and germ cell methylation status, which in turn are linked to increased levels of obesity and insulin resistance in both male and female offspring for up to two generations (Fullston *et al.* 2013). Furthermore, the use of micro-injection of both testis and sperm sncRNAs of male mice fed a high-fat, high-caloric (i.e. western-style) diet into one-cell embryos resulted in similar pathological traits in the adult offspring that were not observed when RNAs from healthy control males were used (Grandjean *et al.* 2015).

Thermal environment

Within ecologically relevant boundaries, spermatozoa of some species can be remarkably tolerant to changes in temperature in terms of their absolute capacity to activate and fertilise oocytes. Nevertheless, there is evidence that changes in temperature experienced by males (or their ejaculates) prior to conception can have important implications for offspring fitness (Gasparini *et al.* 2018, Kekäläinen *et al.* 2018). Recent work suggests that epigenetic alterations to the germline may drive such effects. For example, Klosin *et al.* (2017) reported long-lasting epigenetic 'memory' of temperature experiences in *Caenorhabditis elegans*, where heat stress imposed on adults resulted in altered gene expression for up to 14 generations after return to baseline temperatures – an effect attributable to (epigenetic) inheritance through both sperm and oocytes.

Social experience – including non-sire EMPEs

Social environments provided by interacting conspecifics can provide an additional source of variance in ejaculate traits that lead to paternal effects on offspring behaviour and physiology (Garcia-Gonzalez 2018). For example, recent work by Zajitschek *et al.* (2017) on the externally fertilising zebrafish (*Danio rerio*) revealed that the experimental manipulation of a male's social status influenced the velocity of his sperm and that these socially induced changes to ejaculate phenotypes impacted offspring behaviour (activity levels). The use of *in vitro* fertilisation to deliver ejaculates from the different treatments to externally shed eggs enabled the researchers to attribute these cross-generational effects exclusively to EMPEs.

There is also evidence from insects that offspring traits can be shaped by complex interactions between the genetic sire's ejaculate and the presence of ejaculates from rival males in the fertilisation arena. Experimental evidence for this comes from studies of the cricket *Teleogryllus oceanicus*, the neriid fly *T. angusticollis* and the fruit fly *Drosophila melanogaster* and suggests that ejaculates from non-sires also impose effects on offspring of the genetic father. In *T. oceanicus*, variation in embryo viability can be unambiguously attributed to variation in the sire's and non-sires' non-sperm ejaculate component (Garcia-Gonzalez & Simmons 2005, L W Simmons & M Lovegrove, unpublished observations). Put differently, the viability of a focal offspring is actually influenced by the phenotypes of its father's rivals. Similarly, in *T. angusticollis*, offspring body size is influenced by environmentally induced changes in the condition of the mother's previous mate – an effect attributed to the condition-dependent influence of male seminal fluid on developing oocytes (Crean *et al.* 2014). Finally, in *D. melanogaster* the receipt by mothers of additional seminal fluid proteins from sterile males increases the reproductive success of daughters, indicating that the seminal fluid components (in this case main-cell accessory gland proteins) from non-sire ejaculates are responsible for changes in offspring phenotype, possibly through female mediation (Priest *et al.* 2008).

Paternal stress

Much of the experimental evidence for environmentally induced EMPEs comes from studies of paternal stress. Although the concept of stress is arguably broad enough to encompass many of the scenarios highlighted above (e.g. thermal stress, nutritional stress), it has been invoked in particular in relation to social and psychological experiences such as maternal separation, adverse childhood experiences, chronic social instability, reductions in maternal care, chronic social defeat stress and so on (for a recent review, Wang *et al.* 2017).

In rodents, there is widespread evidence that the exposure of males to a variety of psychological stresses, such as social instability (Saavedra-Rodriguez & Feig 2013), social defeat (Dietz *et al.* 2011), physical restraint (He *et al.* 2016) and early maternal separation (Franklin *et al.* 2010) result in behavioural changes (e.g. higher anxiety, depression-like behaviours) across generations. Evidence from humans similarly links adverse paternal experiences to psychological stress disorders in the next generation (Pang *et al.* 2017).

Small RNAs may play a prominent role in the epigenetic transmission of paternal stress to subsequent generations (Spadafora 2018). Remarkably, recent molecular work on humans and mice has implicated changes in the same family of sperm miRNAs in both groups. Specifically, Dickson *et al.* (2018) reported that multiple sperm miRNAs of the same (miR-449/34) family were suppressed in males with high adverse childhood experiences and chronic social instability scores in men and mice, respectively. Moreover, Dickson *et al.* (2018) found that the reductions in these sperm miRNAs in stressed male mice persisted in the sperm of male offspring, strongly suggesting that the transmission of stress-associated behaviours across generations were attributable to the epigenetic regulation of these sperm miRNAs. Furthermore, Gapp *et al.*'s (2014) influential study of mice revealed that chronic and unpredictable maternal separation early in life altered miRNA expression and subsequently behavioural and metabolic responses in progeny (see also Rowold *et al.* 2017 for a recent review on intergenerational transmission of trauma). Importantly, Gapp *et al.* (2014) showed that when sperm from traumatised males were injected into fertilised oocytes, the same behavioural and metabolic alterations were seen in the resulting offspring, confirming a causal link between sperm RNAs and the transmission of acquired traits to offspring.

Further detailed work on stress in rodent models has revealed a potentially complex interplay between sperm RNAs and maternal mRNA. Rodgers *et al.* (2013), for example, identified nine miRNAs following chronic exposure to stress in paternal mice and showed that their heightened expression was associated with a reduced hypothalamic–pituitary–adrenal (HPA) axis (stress-regulating system) response in offspring. To confirm that sperm miRNAs were the mechanism of epigenetic transmission responsible for the blunted HPA response in offspring, Rodgers *et al.* (2015) subsequently micro-injected the nine sperm miRNAs into single-celled zygotes and implanted these into surrogate females. This treatment resulted in a striking congruence between offspring phenotype and the paternal stress response, confirming the role of sperm RNA as the mechanistic link between paternal experience and the altered offspring phenotypes. However, the authors also found that sperm miRNAs specifically target stores of maternal mRNA, leading to the post-transcriptional

silencing of genes associated with the development of neurodevelopment and stress reactions in the developing embryo. This latter finding suggests that the paternal epigenome interacts with maternal genes to influence embryonic development.

Female moderation of EMPEs

The emerging evidence linking pre-conception paternal experiences to changes in offspring traits clearly implicates EMPEs in driving these effects. However, before we can draw firm conclusions in this regard, we must also consider the possible role that mothers play in moderating these paternal effects on offspring traits. In particular, as we first highlight in this section, differential patterns of maternal investment may confound associations between paternal experiences and offspring traits.

Differential patterns of maternal investment

Behavioural and evolutionary studies reveal that females plastically adjust patterns of reproductive investment in response to cues obtained from their mates. Specifically, there is support for both the differential allocation hypothesis (which posits that females should increase reproductive investment when mating with attractive males; [Burley 1986](#), [Sheldon 2000](#)) and the contrasting reproductive compensation hypothesis (which predicts females should increase investment when paired to an unattractive male in order to offset disadvantages that offspring might inherit from fathers; [Gowaty et al. 2007](#)).

For our purposes, the occurrence of differential patterns of maternal investment raises the salient point that a female's reproductive investment in her offspring can be altered according to phenotypic characteristics of her mate. This has important implications for the design and interpretation of studies that test for EMPEs ([Curley et al. 2011](#), [Crean & Bonduriansky 2014](#)). The first is that females may alter investment in offspring according to changes in male ejaculate traits. Since the consequences for offspring traits and fitness would thus depend on both parents (independently of direct inheritance of genes) we refer to this scenario as a 'maternal effect modulated EMPE'. Second, and more problematically in the context of this discussion, differential maternal investment may confound tests for EMPEs if not adequately controlled in experimental designs. Imagine, for example, that experimental changes in diet quality (e.g. reduction in ingested carotenoids) causes changes in ejaculate traits but also changes in a male's attractiveness to females (e.g. reduction in plumage brightness). Clearly any change in female investment caused by the change in the male's attractiveness (independent of any effect on ejaculates) would not constitute an EMPE. Thus, maternal effect-modulated EMPEs are biologically interesting in the context of tests for EMPEs, but failure to recognise

that differential maternal effects could, on occasion, confound experimental tests for EMPEs is problematic.

Evidence that maternal effects can modulate EMPEs

To test the possible influence of females in modulating EMPEs, [Mashoodh et al. \(2018\)](#) employed embryo transfer (effectively cross-fostering) in mice to experimentally separate EMPEs from maternally derived sources of variance in offspring fitness. They showed that nutritional restriction in fathers influenced growth rate, hypothalamic gene expression and the behaviour of female offspring. However, the authors also showed that following natural copulations, females mated to food-restricted males exhibited compensatory patterns of reproductive investment (increased pre- and postnatal care), which reversed the phenotypic outcomes generated by EMPEs. This shows that mothers can modulate the impact of paternal influences on offspring development, but also serves as a cautionary tale about the need to account for differential maternal effects when testing for EMPEs.

In internal fertilisers, the conception environment provides numerous potential opportunities for ejaculate–female interactions that may influence offspring phenotypes. For example, in mice, the male's seminal plasma is known to influence offspring phenotype, possibly due to the role that it plays in protecting sperm from reactive oxygen species (ROS)-induced DNA fragmentation within the female's reproductive tract ([Bromfield et al. 2014](#)). [Bromfield et al. \(2014\)](#) used experimental approaches that were able to disentangle the individual and possible interactive effects of male and female regulatory factors and reported that the male's seminal plasma indirectly influences offspring phenotypes via female factors that regulate embryo development. This dual function of seminal plasma (sperm protection and signalling to the female reproductive tract) underscores the need to understand (and in some cases experimentally account for) maternal effects when evaluating the importance of EMPEs.

Possible female influences on the transmission of EMPEs may be mitigated under conditions that deny females behavioural control over mating. For example, a series of studies of internally ([Evans et al. 2017](#), [Gasparini et al. 2017](#)) and externally fertilising species ([Crean et al. 2013](#), [Zajitschek et al. 2014](#)) have employed artificial insemination and IVF, respectively, in order to experimentally preclude maternal effects when testing for EMPEs. [Dietz et al. \(2011\)](#) went further by employing an experimental protocol that both allowed and denied females behavioural control over mating when testing for paternal transmission of stress-induced pathologies to offspring in mice. In that study, the authors tested the effects of paternal exposure to 'chronic social defeat stress' (where males are successively subjected to novel aggressive mice) on a range of stress-induced pathologies

in their offspring. Dietz *et al.* (2011) reported significant increases in depression and anxiety-like traits, as well as putative hormonal biomarkers of depression, in the offspring sired by chronically stressed fathers. By comparing the intergenerational effects of paternal stress in offspring bred from mice before and after the father experienced defeat, the authors were able to isolate the effect of social experience on offspring traits from pre-existing diathesis (i.e. heritable predisposition for defeat). However, the authors subsequently found that these effects, which were evident after natural matings, were largely absent when IVF was used, strongly arguing against epigenetic alterations in the germ cells. An alternative explanation, which was also considered by Dietz *et al.* (2011), is that females may have detected levels of paternal stress and altered their reproductive investment towards affected litters accordingly.

Evolutionary implications of EMPES

Where EMPES generate fitness variation, it is likely that they will also influence evolutionary dynamics. To date, however, there has been little explicit evaluation of this possibility for EMPES specifically or for paternal effects more generally (but see Qvarnstrom & Price 2001, Bonduriansky & Day 2009, Jablonka & Raz 2009, Danchin *et al.* 2011 for a discussion of these issues). Nonetheless, by drawing parallels with a large evolutionary quantitative genetic literature on maternal effects (reviewed by Hadfield 2012), we can make general predictions about the potential consequences of EMPES for trait evolution and identify priorities for future research. We acknowledge that not all features of epigenetic mechanisms (as highlighted above) are readily accommodated by current quantitative genetic theory (Banta & Richards 2018), but this framework is, at present, the most developed and pragmatic starting point for understanding the evolutionary consequences of EMPES.

Before continuing, two points about quantitative genetic approaches are worth emphasising to the unfamiliar reader. First, at least in its classical form, quantitative genetics describes inheritance and trait evolution using statistical parameters. No explicit knowledge of underlying molecular mechanisms is needed and 'genes' are conceptualised as 'units of inheritance' rather than being defined on the basis of an observable DNA sequence. In this framework, a paternal (or maternal) effect on offspring phenotype remains defined as an effect over and above that of alleles inherited by the offspring, but may still be described as 'genetic' if it arises from heritable variation among fathers (or mothers) for some trait (e.g. an ejaculate trait). The key point here is that offspring phenotype is influenced not *directly* by expression of its own genes, but *indirectly* by expression of genes in the father (via some paternal ejaculate trait). Paternal effects can therefore constitute a particular

form of indirect genetic effect (IGE), defined as a causal influence of the expression of genes in one individual on the phenotype of another (Wolf *et al.* 1998, McAdam *et al.* 2014). Note that IGEs are a general phenomenon and may arise from interactions among individuals with any relationship structure (or with none; Moore *et al.* 1997, Bijma 2014). Notably, a molecular geneticist may well describe this indirect 'genetic' phenomenon as 'epigenetic' if there is involvement of epigenetic factors in a strictly mechanistic sense (i.e., methylation, histone modification, sncRNAs). These semantic issues raise obvious potential for misunderstanding and confusion (Deans & Maggert 2015, Banta & Richards 2018 for a useful discussion of these issues).

Second, in the context of predicting evolutionary trait dynamics, the most important questions are not whether and how (mechanistically) paternal effects arise, but rather to what extent they contribute to genetic variation for the offspring trait in a population. This is because evolutionary change in a trait's mean is predicted (in the simplest case) as the product of selection strength and narrow-sense heritability (h^2 , the proportion of trait variance attributable to the direct (additive) effect of genes on the phenotypes of their bearers; Falconer & Mackay 1996). However, if present, paternal genetic effects represent an additional source of genetic variation for the focal (e.g. offspring) trait that will impact any response to selection.

Quantitative genetic approaches to characterising EMPES

Given an appropriate data structure, it should be possible to estimate the 'paternal genetic variance' in an offspring trait using extensions of standard quantitative genetic methods (e.g., linear mixed-effect models). This is the variance in the offspring trait that arises from paternal genetic effects as defined earlier. Note, however, that ANOVA on data from a standard paternal half-sib full sib breeding design would not allow this as the observed among-sire variance will fail to separate (direct) additive genetic inheritance and paternal effects (whether genetic or otherwise). Indeed, the standard approach of using among-sire variance to calculate heritability necessarily assumes an absence of paternal effects. Consequently, it will be necessary to explicitly model an effect of paternal genotype over and above the additive effect of an offspring's own genotype (e.g. using an extended 'animal model' framework; Wilson *et al.* 2010). Coupled with data on ejaculate traits, multivariate quantitative genetic analyses could be used to test the hypothesised drivers of this variance (e.g. using the 'hybrid' strategy suggested by McAdam *et al.* 2014). Existing evolutionary theory on maternal effects (Willham 1963, Kirkpatrick & Lande 1989) could then be readily co-opted to the paternal case to predictively model the consequences of paternal genetic effects.

To date, we are not aware of any studies that have taken the approach outlined above, and estimates of paternal genetic variance (as distinct from sire variance), whether mediated by ejaculates or not, are conspicuous by their absence. Consequently, while ejaculate traits have clearly been shaped by past selection processes (Fitzpatrick *et al.* 2009, Fitzpatrick & Lupold 2014, Lupold & Fitzpatrick 2015), whether or not EMPEs play a major role in determining contemporary selection responses is an open question. Nonetheless, several of the studies on EMPEs reviewed above have concluded that these effects on offspring arise from variation in paternal traits known to be heritable (Garcia-Gonzalez & Simmons 2005, 2007). Logically, this implies that there is a causal relationship between paternal genotype and offspring phenotype (i.e. paternal genetic effects). An additional but as yet untested possibility is that the influence of paternal environmental effects on offspring phenotype is contingent on paternal genotype. This presence of such a paternal genotype-by-environment interaction would mean that fathers vary genetically not just in (average) ejaculate traits, but also in plasticity of those ejaculate traits. Though not immediately apparent (without recourse to algebra!) in this scenario the amount of paternal genetic variance present for an offspring trait will vary as a function of environmental conditions experienced by fathers (Roff & Wilson 2014).

Evolutionary consequences of genetically determined EMPEs

Irrespective of whether paternal genetic variance is stable across environments, what exactly are the evolutionary consequences of its presence for offspring traits under selection? It is tempting to assume that an additional source of genetic variance will necessarily mean a faster selection response for an affected offspring trait than would be expected from the direct heritability. Though possible, this outcome is not inevitable for two reasons. The first is statistical; as we note above, common methods used to estimate h^2 (e.g. ANOVA on data from paternal half-sibling mating designs) will be upwardly biased if paternal effects are present but not accounted for in the analysis (as recently demonstrated empirically; L W Simmons & M Lovegrove, unpublished observations). In other words, we may currently be unaware of one source of genetic variance (paternal), but have an inflated view of the other (the direct additive effect; see 'Conclusions and future directions' section). The second is biological: the paternal trait that gives rise to (EM)PEs and the affected offspring trait may not be genetically independent of each other. Genetic correlations, which arise due to underlying linkage disequilibrium and/or pleiotropy, mean that evolution of the offspring trait will cause correlated evolution of the paternal trait. For instance, imagine a hypothetical situation in which a gene influencing growth rate when

expressed in juveniles has pleiotropic effects on an ejaculate trait when expressed in adult males. Now suppose that this ejaculate trait is itself a source of EMPEs on offspring growth. Selecting for increased juvenile growth will now cause evolution of the ejaculate trait as well. However, will alleles with positive direct genetic effects on growth (i.e. when expressed by the juvenile) have positive or negative indirect genetic effects when expressed in a father? Either is possible and theoretical models make clear that, depending on the sign and size of correlation between direct and indirect genetic effects, coevolution of the paternal trait can either accelerate or reduce change in the offspring trait relative to naïve expectations (Bijma & Wade 2008).

Thus, if genetic correlations occur there will be coevolution between paternal (ejaculate) and offspring traits. While this is true if only the offspring trait is under selection, additional complexity arises in the plausible scenario that the paternal trait has direct fitness consequences for the father (as opposed to indirect consequences via offspring fitness). This is clearly seen in the more widely studied context of maternal effects. Consider an offspring trait (e.g. growth) under positive selection and subject to maternal effects arising from a maternal care trait (e.g. milk quality in a mammal). Since producing better milk will increase offspring growth, and thus fitness, it may be considered an 'adaptive' maternal effect. However, care is costly to the female (in terms of future survival and/or fecundity) and so selected against through her own fitness. Such transgenerational 'parent-offspring conflict' is central to our understanding of parental care evolution (Royle 2012), and may be similarly important if there are significant metabolic costs incurred by males in establishing and maintaining the epigenetic machinery underlying EMPEs (Macartney *et al.* 2018).

Are EMPEs adaptive or non-adaptive?

At face value, much of the evidence presented in this review suggests that EMPEs are often harmful for offspring. For example, offspring from chronically stressed fathers typically present anxiety or depression-like behavioural symptoms themselves, which clearly appear to be detrimental to their welfare. However, it has also been argued that the transfer of 'information' about parental conditions to offspring can prepare the next generation for those same prevailing conditions (Bonduriansky & Day 2009 and references therein). Thus, the question becomes: would offspring suffering symptoms reminiscent of their father do better in the *same* (harsh) environment that brought on the stress response in their father compared to individuals that were 'ill-prepared' for such conditions? To test this idea, environmental manipulation needs to be carried out in both the paternal and offspring generation, with some

measure of ‘fitness’ (e.g. survival, reproductive success) carried out in the offspring generation (Uller *et al.* 2013).

Suggestive evidence for such adaptive parental effects comes from a study of a broadcast spawning marine tubeworm (*Hydroides diramphus*), where embryos and larvae arising from males (and females) whose sperm (or eggs) were exposed to varying salinity levels exhibited enhanced survival when experiencing salinities that matched the most recent experience of their parents (Jensen *et al.* 2014). Similar suggestive evidence that EMPs can adaptively prepare offspring for future environmental conditions comes from a high profile study of mice, revealing that when males from the ancestral (F0) generation were exposed to odours associated with stressful conditions prior to conception, subsequent generations (F1 and F2) exhibited appropriate stimulus-specific responses to those same odours (Dias & Ressler 2014, but see commentary on this paper by Francis 2014). Together, these and other similar studies (Chirgwin *et al.* 2018) support the idea that parental effects can bridge the divide between short-term adaptive responses (on an ecological timescale) and long-term evolutionary adaptations.

On the other hand, the transfer of paternal experiences via EMPs may reflect non-adaptive ‘noise’ arising from epigenetic factors that disrupt the paternal germline. For example, it has been argued that the epigenetic transmission of disease susceptibility in mammals most likely reflects symptoms of ancestral disease states, which in no way can be considered adaptive for affected offspring (e.g. see review by Gluckman *et al.* 2007). EMPs may also facilitate the spread of ‘selfish genetic elements’ (i.e. genetic sequences that are passed on to offspring with no contribution to the fitness of their hosts), or generate parent-offspring conflict, where non-genetically transmitted factors can have different fitness consequences for parents and their offspring (e.g. see discussions by Bonduriansky & Day 2009, Immler 2018). Overall, it is clear that we need more empirical and theoretical work to allow us to draw broad conclusions about the likely fitness consequences of EMPs.

EMPs and sexual conflict

Sexual conflict, where males and females have divergent evolutionary interests over reproduction (Parker 1979), is recognised as a potent evolutionary force (Arnqvist & Rowe 2005). A question of particular relevance to this review is whether EMPs play a role in sexual conflict, especially in the light of two decades of research showing that in some species males harm females through the action of seminal fluid products (Chapman *et al.* 1995, Arnqvist & Rowe 2005, Shi & Murphy 2014). In *Drosophila melanogaster*, for example, seminal fluids transferred by the male during copulation induce a series of physiological changes in females, including a reduction in receptivity and an

increase in oviposition rates, both of which ultimately reduce female longevity (Chapman *et al.* 1995, Wolfner 2002, 2009, Kubli 2003). In the context of EMPs, the receipt of accessory gland products by females is also associated with phenotypic changes in their offspring, such as the enhanced fecundity of daughters from mothers that are exposed to seminal fluid (Priest *et al.* 2008). Using gene-knockdown techniques, Wigby and Chapman (2005) generated *D. melanogaster* males that were deficient in the production of the sex peptide, a seminal protein responsible for many of the physiological, behavioural and fitness alterations in females discussed earlier. Wigby and Chapman (2005) found that females continuously exposed to these males produced offspring with higher egg-to-adult viability than control females. These findings suggest that sexual conflict and EMPs (with or without female modulation) are likely to be related phenomena, but the evidence is scant and it is mostly restricted to *D. melanogaster*.

Further suggestive evidence for a role of EMPs in sexual conflict in a different system comes from Simmons and Garcia-Gonzalez’s (2007) quantitative genetic analysis of paternal effects in Australian field crickets (*Teleogryllus oceanicus*). Here, the authors suggested that paternal effects might shift females from their naturally selected optima in regards to their fecundity and the viability of their offspring. Specifically, Simmons and Garcia-Gonzalez (2007) reported a negative genetic correlation between a female’s ovary weight, which determines her fecundity, and her sons’ investment into the accessory gland, which determines paternal effects on embryo viability (Garcia-Gonzalez & Simmons 2007). This genetic trade-off hints at the existence of EMP-mediated sexual conflict over a female’s optimal fecundity and embryo viability.

Despite these tantalising insights, there is a clear need for greater empirical progress (e.g., experimentally manipulating the composition of seminal fluid and testing concomitant effects on both female and offspring fitness) and theoretical work to more fully evaluate the role that EMPs play in sexual conflict, ideally focusing on a greater range of study systems (including vertebrate models). An improved understanding of the extent, mechanisms and cross-generational consequences of gender-specific transgenerational effects on the progeny (Wang *et al.* 2017), and of genomic imprinting, where alleles are expressed in a parent-of-origin-specific manner (Immler 2018), will undoubtedly help to unravel the importance of EMPs in the evolution of sexual conflict.

Conclusions and future directions

Our review highlights the considerable progress made by studies that go beyond simply documenting the direct fitness implications of environmental perturbations to ejaculate traits (e.g. loss of fertility to adult males)

and considering the longer-term among-generational fitness consequence of these effects. Our compilation of evidence from distinct fields of study (clinical, ecological, behavioural and evolutionary) and a broad swathe of study organisms highlight a burgeoning body of evidence for EMPEs and the mechanistic (e.g. epigenetic) pathways by which ejaculates can transmit paternal effects to the next generation(s).

Our review also emphasises how EMPEs are likely to have important implications for evolutionary processes, but our ability to model these statistically using ‘traditional’ quantitative genetic approaches is currently limited. As we highlight above, from a statistical perspective, the presence of EMPEs may confound estimates of ‘genetic’ (co)variation underlying fitness traits if not modelled appropriately. We therefore require the development and implementation of statistical procedures to handle these complexities. More significantly, our review highlights how EMPEs themselves may exert important evolutionary effects by altering patterns of genetic variation (e.g. genotype-by-paternal environment interaction). Consequently, on both fronts (statistical and from an evolutionary perspective), we require experimental approaches that both test for and characterise paternal effects, evaluating their potential to bias estimates of additive genetic (co)variance, but also their possible importance for understanding a population’s evolutionary potential.

Finally, it is clear from this review that there are, broadly speaking, two distinct ‘camps’ in which research into EMPEs is being carried out. On the one hand, evolutionary biologists have generated tantalising insights into the scope of EMPEs and understanding their implications for fitness. We envisage considerable progress in the development of quantitative approaches to further explore these topics, particularly in the field of evolutionary quantitative genetics. However, with few exceptions, the evolutionary biology camp lacks a clear grasp of the proximate mechanisms underlying the emerging evidence for EMPEs (Immler 2018). On the other hand, researchers broadly interested in clinical outcomes have amassed a vast and impressive array of studies unlocking the mechanistic pathways by which (often) deleterious paternal experiences and conditions (e.g. stress, drugs and toxins, ageing, obesity, etc.) are passed on to offspring, usually with little regard for the evolutionary origins or implications of these effects. We see enormous scope for better integration between these complementary lines of enquiry, in much the same way as the fields of medicine and public health have benefited from evolutionary insights, and vice versa (Nesse & Stearns 2008, Losos *et al.* 2013).

Declaration of interest

The authors declare that there is no conflict of interest that could be perceived as prejudicing the impartiality of this review.

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