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# Counteracting estimation bias and social influence to improve the wisdom of crowds

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# Abstract

Aggregating multiple non-expert opinions into a collective estimate can improve accuracy across many contexts. However, two sources of error can diminish collective wisdom: individual estimation biases and information sharing between individuals. Here we measure individual biases and social influence rules in multiple experiments involving hundreds of individuals performing a classic numerosity estimation task. We first investigate how existing aggregation methods, such as calculating the arithmetic mean or the median, are influenced by these sources of error. We show that the mean tends to overestimate, and the median underestimate, the true value for a wide range of numerosities. Quantifying estimation bias, and mapping individual bias to collective bias, allows us to develop and validate three new aggregation measures that effectively counter sources of collective estimation error. In addition, we present results from a further experiment that quantifies the social influence rules that individuals employ when incorporating personal estimates with social information. [We show that the corrected mean is remarkably robust to social influence, retaining high accuracy in the presence or absence of social influence, across numerosities, and across different methods for averaging

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**social information.**] Utilizing knowledge of estimation biases and social influence rules may therefore be an inexpensive and general strategy to improve the wisdom of crowds. *Keywords:* wisdom of crowds, collective intelligence, social influence, estimation bias, numerosity

# 1 1. Introduction

The proliferation of online social platforms has enabled the rapid expression of opinions 2 on topics as diverse as the outcome of political elections, policy decisions, or the future 3 performance of financial markets. Because non-experts contribute the majority of these 4 opinions, they may be expected to have low predictive power. However, it has been shown 5 empirically that by aggregating these non-expert opinions, usually by taking the arith-6 metic mean or the median of the set of estimates, the resulting 'collective' estimate can be 7 highly accurate [1–6]. Experiments with non-human animals have demonstrated similar 8 results [7–12], suggesting that aggregating diverse estimates can be a simple strategy for 9 improving estimation accuracy across contexts and even species. 10

Theoretical explanations for this 'wisdom of crowds' typically invoke the law of large 11 numbers [1, 13, 14]. If individual estimation errors are unbiased and center at the true 12 value, then averaging the estimates of many individuals will increasingly converge on 13 the true value. However, empirical studies of individual human decision-making readily 14 contradict this theoretical assumption. A wide variety of cognitive and perceptual biases 15 have been documented in which humans seemingly deviate from rational behavior [15-17]. 16 Empirical 'laws' such as the Stevens' power law [18] have described the non-linear rela-17 tionship between the actual magnitude, and subjective perception, of a physical stimulus. 18 Such nonlinearities can lead to a systematic under- or over-estimation of a stimulus, as 19 is frequently observed in numerosity estimation tasks [19–22]. Furthermore, the Weber-20 Fechner law [23] implies that log-normal, rather than normal, distributions of estimates 21 are common. When such biased individual estimates are aggregated, the resulting collec-22 tive estimate may also be biased, although the mapping between individual and collective 23 biases is not well understood. 24

Sir Francis Galton was one of the first to consider the effect of biased opinions on 25 the accuracy of collective estimates. He preferred the median over the arithmetic mean, 26 arguing that the latter measure "give[s] a voting power to 'cranks' in proportion to their 27 crankiness" [24]. However, if individuals are prone to under- or over-estimation in a par-28 ticular task, then the median will also under- or over-estimate the true value. Other ag-29 gregation measures have been proposed to improve the accuracy of the collective estimate, 30 such as the geometric mean [25], the 'trimmed mean' (where the tails of a distribution 31 of estimates are trimmed and then the arithmetic mean is calculated from the resulting 32 truncated distribution) [26], and the average of the arithmetic mean and median [27]. 33 Although these measures may empirically improve accuracy in some cases, they tend not 34 to address directly the root causes of collective error (i.e., estimation bias). Therefore, it 35 is not well understood how they generalize to other contexts and how close they are to 36 the optimal aggregation strategy. 37

Many (though not all) models of the wisdom of crowds also assume that opinions 38 are generated independently of one another, which tends to maximize the information 39 contained within the set of opinions [1, 13, 14]. But in real world contexts, it is more 40 common for individuals to share information with, and influence, one another [25, 28]. In 41 such cases, the individual estimates used to calculate a collective estimate will be corre-42 lated to some degree. Social influence can not only shrink the distribution of estimates [25] 43 but may also systematically shift the distribution, depending on the rules that individuals 44 follow when updating their personal estimate in response to available social information. 45 For example, if individuals with extreme opinions are more resistant to social influence, 46 then the distribution of estimates will tend to shift towards these opinions, leading to 47 changes in the collective estimate as individuals share information with each other. In 48 short, social influence may induce estimation bias, even if individuals in isolation are 49 unbiased. 50

Quantifying how both individual estimation biases and social influence affect collective
 estimation is therefore crucial to optimizing, and understanding the limits of, the wisdom
 of crowds. Such an understanding would help to identify which of the existing aggregation

measures should lead to the highest accuracy. It could also permit the design of novel aggregation measures that counteract these major sources of error, potentially improving both the accuracy and robustness of the wisdom of crowds beyond that allowed by existing measures.

Here, we collected five new datasets, and analyzed eight existing datasets from the lit-58 erature, to characterize individual estimation bias in a well-known wisdom of crowds task, 59 the 'jellybean jar' estimation problem. In this task, individuals in isolation simply esti-60 mate the number of objects (such as jellybeans, gumballs, or beads) in a jar [5, 6, 29, 30] 61 (see Methods for details). We then performed an experiment manipulating social infor-62 mation to quantify the social influence rules that individuals use during this estimation 63 task (Methods). We used these results to quantify the accuracy of a variety of aggregation 64 measures, and identified new aggregation measures to improve collective accuracy in the 65 presence of individual bias and social influence. 66

#### 67 2. Methods

# 68 2.1. Numerosity estimation

For the five datasets that we collected, we recruited members of the community in 69 Princeton, NJ, USA on April 26–28 and May 1, 2012, and in Santa Fe, NM, USA on 70 October 17–20, 2016. Each participant was presented with one jar containing one of 71 the following numbers of objects: 54 (n = 36), 139 (n = 51), 659 (n = 602), 5897 72 (n = 69), or 27852 (n = 54) (see Figure 1a for a representative photograph of the kind of 73 object and jar used for the three smallest numerosities, and Figure S1 for a representative 74 photograph of the kind of object and jar used for the largest two numerosities.). To 75 motivate accurate estimates, the participants were informed that the estimate closest to 76 the true value for each jar would earn a monetary prize. The participants then estimated 77 the number of objects in the jar. No time limit was set, and participants were advised 78 not to communicate with each other after completing the task. 79

Eight additional datasets were included for comparative purposes and were obtained from refs. [5, 6, 29, 30]. Details of statistical analyses and simulations performed on these data are provided in the electronic supplementary material.

#### 84 2.2. Social influence experiment

For the experiments run in Princeton (number of objects J = 659), we additionally 85 tested the social influence rules that individuals use. The participants first recorded their 86 initial estimate,  $G_1$ . Next, participants were given 'social' information, in which they 87 were told that  $N = \{1, 2, 5, 10, 50, 100\}$  previous participants' estimates were randomly 88 selected and that the 'average' of these guesses, S, was displayed on a computer screen. 89 Unbeknownst to the participant, this social information was artificially generated by the 90 computer, allowing us to control, and thus decouple, the perceived social group size and 91 social distance relative to the participant's initial guess. Half of the participants were 92 randomly assigned to receive social information taken from a uniform distribution from 93  $G_1/2$  to  $G_1$ , and the other half received social information from a uniform distribution 94 from  $G_1$  to  $2G_1$ . Participants were then given the option to revise their initial guess by 95 making a second estimate,  $G_2$ , based on their personal estimate and the perceived social 96 information that they were given. Participants were informed that only the second guess 97 would count toward winning a monetary prize. We therefore controlled the social group 98 size by varying N and controlled the social distance independently of the participant's 99 accuracy by choosing S from  $G_1/2$  to  $2G_1$ . 100

Details of the social influence model and simulations performed on these data are provided in the electronic supplementary material.

#### 103 2.3. Designing 'corrected' aggregation measures

For a log-normal distribution, the expected value of the mean is given by  $X_{\text{mean}} = \exp(\mu + \sigma^2/2)$  and the expected value of the median is  $X_{\text{median}} = \exp(\mu)$ , where  $\mu$  and  $\sigma$  are the two parameters describing the distribution. Our empirical measurements of estimation bias resulted in the best-fit relationships  $\mu = m_{\mu} \ln(J) + b_{\mu}$  and  $\sigma = m_{\sigma} \ln(J) + b_{\sigma}$ (Figure 1c-d). We replace  $\mu$  and  $\sigma$  in the first two equations with the best-fit relationships, and then solve for J, which is our new, 'corrected', estimate of the true value. This 110 results in a 'corrected' arithmetic mean:

$$X_{\text{mean}}^{C} = \exp\left(\left(\sqrt{2m_{\sigma}^{2}(\ln X_{\text{mean}} - b_{\mu}) + 2m_{\mu}^{2}\left(\frac{1}{2} + \frac{m_{\sigma}b_{\sigma}}{m_{\mu}}\right)} - (m_{\sigma}b_{\sigma} + m_{\mu})\right)/m_{\sigma}^{2}\right)$$

and a 'corrected' median:

$$X_{\text{median}}^{C} = \exp\left(\left(\ln X_{\text{median}} - b_{\mu}\right)/m_{\mu}\right)$$

112 This procedure can be readily adapted for other estimation tasks, distributions of 113 estimates, and estimation biases.

## 114 2.4. A maximum-likelihood aggregation measure

For this aggregation measure, the full set of estimates is used to form a new collective 115 estimate, rather than using just the mean or the median to generate a corrected measure. 116 We again invoke the best-fit relationships in Figure 1c-d, which imply that, for a given 117 actual number of objects J, we expect a log-normal distribution described by parameters 118  $\mu = m_{\mu} \ln(J) + b_{\mu}$  and  $\sigma = m_{\sigma} \ln(J) + b_{\sigma}$ . We therefore scan across values of J and 119 calculate the likelihood that each associated log-normal distribution generated the given 120 set of estimates. The numerosity that maximizes this likelihood is the collective estimate 121 of the true value. 122

# 123 3. Results

#### 124 3.1. Quantifying estimation bias

To uncover individual biases in estimation tasks, we first sought to characterize how 125 the distribution of individual estimates changes as a function of the true number of objects 126 J (Figure 1a). We performed experiments across a >500-fold range of numerosities, from 127 54 to 27852 objects, with a total of 812 people sampled across the experiments. For all 128 numerosities tested, an approximately log-normal distribution was observed (see Figure 129 1b for a histogram of an example dataset, Figure S2 for histograms of all other datasets, 130 and Figure S3 for a comparison of the datasets to log-normal distributions). Log-normal 131 distributions can be described by two parameters,  $\mu$  and  $\sigma$ , which correspond to the 132

arithmetic mean and standard deviation, respectively, of the normal distribution that results when the original estimates are log-transformed (Figure 1b, inset, and section 1 of the electronic supplementary material on how the maximum-likelihood estimates of  $\mu$ and  $\sigma$  were computed for each dataset).

137 We found that the shape of the log-normal distribution changes in a predictable manner as the numerosity changes. In particular, the two parameters of the log-normal dis-138 tribution,  $\mu$  and  $\sigma$ , both exhibit a linear relationship with the logarithm of the number 139 of objects in the jar (Figure 1c-d). These relationships hold across the entire range of 140 numerosities that we tested (which spans nearly three orders of magnitude). That the 141 parameters of the distribution co-vary closely with numerosity allows us to directly com-142 pute how the magnitude of various aggregation measures changes with numerosity, and 143 provides us with information about human estimation behavior which we can exploit to 144 improve the accuracy of the aggregation measures. 145

#### 146 3.2. Expected error of aggregation measures

We used the maximum-likelihood relationships shown in Figure 1c-d to first compute the expected value of the arithmetic mean, given by  $\exp(\mu + \sigma^2/2)$ , and the median, given by  $\exp(\mu)$ , of the log-normal distribution of estimates, across the range of numerosities that we tested empirically (between 54 and 27852 objects). We then compared the magnitude of these two aggregation measures to the true value to identify any systematic biases in these measures (we note that any aggregation measure may be examined in this way, but for clarity here we display just the two most commonly used measures).

Overall, across the range of numerosities tested, we found that the arithmetic mean 154 tended to overestimate, while the median tended to underestimate, the true value (Figure 155 2a). This is corroborated by our empirical data: for four out of the five datasets, the 156 mean overestimated the true value, while the median underestimated the true value in 157 four of five datasets (Figure 2a). We note that our model predicts qualitatively 158 different patterns for very small numerosities (outside of the range that we 159 tested experimentally). Specifically, in this regime the model predicts that 160 the mean and the median both overestimate the true value, with large relative 161

errors for both measures. However, we expect humans to behave differently when presented with a small number of objects that can be counted directly compared to uncountably many objects; therefore, we avoid extrapolating our results and apply our model only on the range that we tested experimentally (spanning nearly three orders of magnitude).]

That the median tends to underestimate the true value implies that the majority of 167 individuals underestimate the true numerosity. This conforms with the results of other 168 studies demonstrating an underestimation bias in numerosity estimation in humans (e.q.)169 [20-22, 31]). Despite this, the arithmetic mean tends to overestimate the true value be-170 cause the log-normal distribution has a long tail (Figure 1b), which inflates the mean. 171 Indeed, because the parameter  $\sigma$  increases with numerosity, the dispersion of the distri-172 bution is expected to increase disproportionally quickly with numerosity, such that the 173 coefficient of variation (the ratio between the standard deviation and the mean of the un-174 transformed estimates) increases with numerosity (Figure S4). This finding differs from 175 other results showing a constant coefficient of variation across numerosities [19, 20]. This 176 contrasting result may be explained by the larger-than-typical range of numerosities that 177 we evaluated here (with respect to previous studies), which improves our ability to detect 178 a trend in the coefficient of variation. Alternatively (and not mutually exclusively), it may 179 result from other studies displaying many numerosities to the same participant, which may 180 cause correlations in a participant's estimates [20, 21] and reduce variation. By contrast, 181 we only showed a single jar to each participant in our estimation experiments. Overall, 182 the degree of underestimation and overestimation of the median and mean, respectively, 183 was approximately equal across the range of numerosities tested, and we did not detect 184 consistent differences in accuracy between these two aggregation measures (Figure 2b). 185

# 186 3.3. Designing and testing aggregation measures that counteract estimation bias

Knowing the expected error of the aggregation measures relative to the true value, we can design new measures to counter this source of collective estimation error. Using this methodology, we specify functional forms of the 'corrected' arithmetic mean and the 'corrected' median (Methods). In addition to these two adjusted measures, we propose a maximum-likelihood method that uses the full set of estimates, rather than just the mean or median, to locate the numerosity that is most likely to have produced those estimates (Methods). Although applied here to the case of log-normal distributions and particular relationships between numerosity and the parameters of the distributions, our procedure is general and could be used to construct specific corrected measures appropriate for other distributions and relationships, subsequent to empirically characterizing these patterns.

Once the corrected measures have been parameterized for a specific context, they can 197 be applied to a new test dataset to produce a improved collective estimate from that 198 data. However, the three new measures are predicted to have near-zero error only in their 199 expected values, which assumes an infinitely large test dataset (and that the corrected 200 measures have been accurately parameterized). A finite-sized set of estimates, on the other 201 hand, will generally exhibit some deviation from the expected value. It is possible that the 202 measures will produce different noise distributions around the expected value, which will 203 affect their real-world accuracy. To address this, we measured the overall accuracy of the 204 aggregation measures across a wide range of test sample sizes and numerosities, simulating 205 datasets by drawing samples using the maximum-likelihood fits shown in Figure 1c-d. We 206 also conducted a separate analysis, in which we generate test datasets by drawing samples 207 directly from our experimental data, the results of which we include in the electronic 208 supplementary material (see section 2 of the electronic supplementary material for details 209 on both methodologies and for justification of why we chose to include the results from 210 the simulated data in the main text.) 211

We compared each of the new aggregation measures to the arithmetic mean, the median, and three other 'standard' measures that have been described previously in the literature: the geometric mean, the average of the mean and the median, and a trimmed mean (where we remove the smallest 10% of the data, and the largest 10% of the data, before computing the arithmetic mean), in pairwise fashion, calculating the fraction of simulations in which one measure had lower error than the other.

All three new aggregation measures outperformed all of the other measures (Figure 3a, left five columns), displaying lower error in 58–78% of simulations. Comparing the

three new measures against each other, the maximum-likelihood measure performed best, 220 followed by the corrected mean, while the corrected median resulted in the lowest overall 221 accuracy (Figure 3a, right three columns). The 95% confidence intervals of the percentages 222 are, at most,  $\pm 1\%$  of the stated percentages (binomial test, n = 10000), and therefore the 223 results shown in Figure 3a are all significantly different from chance. The results from our 224 alternate analysis, using samples drawn from our experimental data, are broadly similar, 225 albeit somewhat weaker, than those using simulated data: the corrected median and 226 maximum-likelihood measures still outperformed all of the five standard measures, while 227 the corrected mean outperformed three out of the five standard measures (Figure S5a). 228

While the above analysis suggests that the new aggregation measures may be more 229 accurate than many standard measures over a wide range of conditions, it relied on over 230 800 estimates to parameterize the individual estimation biases. Such an investment to 231 characterize estimation biases may be unfeasible for many applications, so we asked how 232 large of a training dataset is necessary in order to observe improvements in accuracy 233 over the standard measures. To study this, we obtained a given number of estimates 234 from across the range of numerosities, generated a maximum-likelihood regression on 235 that training set, then used that to predict the numerosity of a separate test dataset. 236 As with the previous analysis, we generated the training and test datasets by drawing 237 samples using the maximum-likelihood fits shown in Figure 1c-d, but also conducted a 238 parallel analysis whereby we generated training and test datasets by drawing from our 239 experimental data (section 3 of the electronic supplementary material for details of both 240 methodologies). 241

We found rapid improvements in accuracy as the size of the training dataset increased (Figure 3b). In our simulations, the maximum-likelihood measure begins to outperform the median and geometric mean when the size of the training dataset is at least 20 samples, the arithmetic mean and trimmed mean after 55 samples, and the average of the mean and median after 80 samples. The corrected mean required at least 105 samples, while the corrected median required at least 175 samples, to outperform the five standard measures. Using samples drawn from our experimental data, our three measures required approximately 200 samples to outperform the five standard measures (Figure S5b). In short, while our method of correcting biases requires parameterizing bias across the entire range of numerosities of interest, our simulations show that much fewer training samples is sufficient for our new aggregation measures to exhibit an accuracy higher than standard aggregation measures.

We next investigated precisely how the size of the test dataset affects accuracy. We 254 defined an 'error tolerance' as the maximum acceptable error of an aggregation measure 255 and asked what is the probability that a measure achieves a given tolerance for a par-256 ticular experiment (the 'tolerance probability'). As before, we generate test samples by 257 drawing from the maximum-likelihood fits but also perform an analysis drawing from our 258 experimental data (see section 4 of the electronic supplementary material for both method-259 ologies). For all numerosities, the three new aggregation measures tended to outperform 260 the five standard measures if the size of the test dataset is relatively large (Figure 4b-c, 261 Figures S6-S7). However, when the numerosity is large and the size of the test dataset 262 is relatively small, we observed markedly different patterns. In this regime, the relative 263 accuracy of aggregation measures can depend on the error tolerance. For example, for 264 numerosity  $\ln(J) = 10$ , for small error tolerances (<0.4), the geometric mean exhibited 265 the lowest tolerance probability across all of the measures under consideration, but for 266 large error tolerances (>0.75), it is the most likely to fall within tolerance (Figure 4a). 267 This means that if a researcher wants the collective estimate to be within 40% of the 268 true value (error tolerance of 0.4), then the geometric mean would be the worst choice 269 for small test datasets at large numerosities, but if the tolerance was instead set to 75%270 of the true value, then the geometric mean would be the best out of all of the measures. 271 These patterns were also broadly reflected in our analysis using samples drawn from our 272 experimental data (Figures S8-S10). Therefore, while the corrected measures should have 273 close to perfect accuracy at the limit of infinite sample size (and perform better than the 274 standard measures overall), there exist particular regimes in which the standard measures 275 may outperform the new measures. 276

# 277 3.4. Quantifying the social influence rules

We then conducted an experiment to quantify the social influence rules that individuals 278 use to update their personal estimate by incorporating information about the estimates 279 of other people (see Methods for details). Briefly, we first allowed participants to make 280 an independent estimate. Then we generated artificial 'social information' by selecting 281 a value that was a certain distance from their first estimate (the 'social distance'), and 282 informed the participants that this value was the result of averaging across a certain 283 number of previous estimates (the 'social group size'). We gave the participants the 284 opportunity to revise their estimate, and we measured how their change in estimate was 285 affected by the social distance and social group size. By using artificial information 286 and masquerading it as real social information, unlike previous studies, we were able to 287 decouple the effect of social group size, social distance, and the accuracy of the initial 288 estimate. 289

We found that a fraction of participants (231 out of 602 participants) completely discounted the social information, meaning that their second estimate was identical to their first. We constructed a two-stage hurdle model to describe the social influence rules by first modeling the probability that a participant utilized or discarded social information, then, for the 371 participants who did utilize social information, we modeled the magnitude of the effect of social information.

A Bayesian approach to fitting a logistic regression model was used to infer whether 296 social displacement (defined as  $(S - G_1)/G_1$ , where S is the social estimate and  $G_1$  is 297 the participant's initial estimate), social distance (the absolute value of social displace-298 ment), or social group size affected the probability that a participant ignored, or used, 299 social information (see section 5 of the electronic supplementary material for details). 300 We found that the probability of using social information depends credibly on the social 301 displacement (coefficient [95% credible interval] = 0.22 [0.03, 0.40]), but not on the social 302 distance (0.061 [-0.12, 0.24]) nor the group size (-0.045 [-0.18, 0.094]) (Figure 5a-c, S11a). 303 In other words, numerically larger social estimates increased the probability of chang-304 ing one's guess, but numerically smaller social estimates decreased that effect. Posterior 305

predictive checks were used to verify the model captured statistical features of the data(Figure S12).

We next modeled the magnitude of the change in estimate, out of the participants who 308 did utilize social information. Following [32], we defined a measure of the strength of social 309 influence,  $\alpha$ , by considering the logarithm of the participant's revised estimate,  $\ln(G_2)$ , 310 as a weighted average of the logarithm of the perceived social information,  $\ln(S)$ , and the 311 logarithm of the participant's initial estimate  $\ln(G_1)$ , such that  $\ln(G_2) = \alpha \ln(S) + (1 - \alpha) \ln(S)$ 312  $\alpha$ ) ln(G<sub>1</sub>). Here,  $\alpha = 0$  indicates that the participant's two estimates were identical, and 313 therefore the individual was not influenced by social information at all, while  $\alpha = 1$  means 314 the participant's second estimate mirrors the social information. We again used Bayesian 315 techniques to estimate  $\alpha$  as a normally distributed, logistically transformed linear function 316 of an intercept, social displacement, social distance, and group size (see section 5 of the 317 electronic supplementary material for details). 318

Of the subset that changed their estimate, the extent to which they did so depended credibly on the social displacement (coeff. [95% CI] = 0.65 [0.28, 1.07]), the social distance (coeff. [95% CI] = -0.41 [-0.82, -0.0052]), and the group size (0.37 [0.17, 0.58]) (Figure 5d-f, S11b). Again, posterior predictive checks revealed the model generated an overall distribution of social weights consistent with what was found in the data (Figure S13).

## 324 3.5. The effect of social influence on the wisdom of crowds

If individuals share information with each other before their opinions are aggregated, 325 then the independent, log-normal distribution of estimates will be altered. Since individu-326 als take a form of weighted average of their own estimate and perceived social information, 327 the distribution of estimates should converge towards intermediate values. However, it is 328 not clear what effect the observed social influence rules have on the value, or accuracy, of 329 the aggregation measures [33]. In particular, since the new aggregation measures intro-330 duced here were parameterized on independent estimates unaltered by social influence, 331 their performance may degrade when individuals share information with each other. 332

We simulated several rounds of influence using the rules that we uncovered, using a social network in which each individual was connected all other individuals, in order to

identify measures that may be relatively robust to social influence (see section 6 of the 335 electronic supplementary material). We used two alternate assumptions about how a set 336 of estimates is averaged, either by the individual or by an external agent, before being 337 presented as social information (the 'individual aggregation measure'), using either the 338 geometric mean or the arithmetic mean (see section 7 of the electronic supplementary 339 material). While the maximum-likelihood measure generally performed the 340 best in the absence of social influence (Figure 3), this measure was highly 341 susceptible to the effects of social influence, particularly at large numerosities 342 (Figure 6). By contrast, the corrected mean was remarkably robust to social 343 influence, across numerosities and for both individual aggregation measures, 344 while exhibiting nearly the same accuracy as the maximum-likelihood measure 345 in the absence of social influence (Figure 3).] 346

# 347 4. Discussion

While the wisdom of crowds has been documented in many human and non-human contexts, the limits of its accuracy are still not well understood. Here we demonstrated how, why, and when collective wisdom may break down by characterizing two major sources of error, individual (estimation bias) and social (information sharing). We revealed the limitations of some of the most common averaging measures and introduced three novel measures that leverage our understanding of these sources of error to improve the wisdom of crowds.

In addition to the conclusions and recommendations drawn for numerosity estima-355 tion, the methods described here could be applied to a wide range of estimation tasks. 356 Estimation biases and social influence are ubiquitous, and estimation tasks may cluster 357 into broad classes that are prone to similar biases or social rules [34]. For example, the 358 distribution of estimates for many tasks are likely to be log-normal in nature [35], while 359 others may tend to be normally distributed. Indeed, there is evidence that counteract-360 ing estimation biases can be a successful strategy to improve estimates of probabilities 361 [36–38], city populations [39], movie box office returns [39], and engineering failure rates 362

363 [40].

Furthermore, the social influence rules that we identified empirically are similar to 364 general models of social influence, with the exception of the effect of the social displace-365 ment that we uncovered. This asymmetric effect suggests that a focal individual was more 366 strongly affected by social information that was larger in value relative to the focal indi-367 vidual's estimate compared to social information that was smaller than the individual's 368 estimate. The observed increase in the coefficient of variation as numerosity increased 369 (Figure S4b) may suggest that one's confidence about one's own estimate decreases as 370 numerosity increases, which could lead to an asymmetric effect of social distance. Other 371 estimation contexts in which confidence scales with estimation magnitude could yield a 372 similar effect. This effect was combined with a weaker negative effect of the social distance, 373 which is reminiscent of 'bounded confidence' opinion dynamics models (e.q., [41-43]), 374 whereby individuals weight more strongly social information that is similar to their own 375 opinion. By carefully characterizing both the *individual* estimation biases and *collective* 376 biases generated by social information sharing, our approach allows us to counteract such 377 biases, potentially yielding significant improvements when aggregating opinions across 378 other domains. 379

Other approaches have been used to improve the accuracy of crowds. One strategy 380 is to search for 'hidden experts' and weigh these opinions more strongly [3, 32, 44-47]. 381 While this can be effective in certain contexts, we did not find evidence of hidden experts 382 in our data. Comparing the group of individuals who ignored social information and those 383 who utilized social information, the two distribution of estimations were not significantly 384 different (P = 0.938, Welch's t-test on the log-transformed estimates), and the arith-385 metic mean, the median, nor our three new aggregation measures were significantly more 386 accurate across the two groups (Figure S14). In general, searching for hidden experts 387 requires additional information about the individuals (such as propensity to use social 388 information, past performance, or confidence level). Our method does not require any 389 additional information about each individual, only knowledge about statistical tenden-390 cies of the population at large (and relatively few samples may be needed to sufficiently 391

<sup>392</sup> parameterize these tendencies).

Further refinement of our methods is possible. In cases where the underlying social 393 network is known [48, 49], or where individuals vary in power or influence [50], simulation 394 395 of social influence rules on these networks could lead to a more nuanced understanding of the mapping between individual to collective estimates. In addition, aggregation measures 396 can be generalized in a straightforward manner to calculate confidence intervals, in which 397 an estimate range is generated that includes the true value with some probability. To 398 improve the accuracy of confidence intervals, information about the sample size and other 399 features that we showed to be important can be included. 400

In summary, counteracting estimation biases and social influence may be a simple, general, and computationally efficient strategy to improve the wisdom of crowds.

# 403 5. Competing interests

404 We have no competing interests.

# 405 6. Authors' contributions

ABK, AB, and IDC designed the experiments. ABK, AB, ATH, and MJL performed
the experiments. ABK, AB, JB-C, CCI, and XG analyzed the data. ABK, AB, and IDC
wrote the paper.

# 409 7. Acknowledgements

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## 413 8. Data Accessibility

414 Datasets are available in the electronic supplementary material.

#### 415 9. Ethics

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Figure 1. The effect of numerosity on the distribution of estimates. (a) An 531 example jar containing 659 objects  $(\ln(J) = 6.5)$ . (b) The histogram of estimates (grey 532 bars) resulting from the jar shown in (a) closely approximates a log-normal distribution 533 534 (solid black line); dotted vertical line indicates the true number of objects. A log-normal distribution is described by two parameters,  $\mu$  and  $\sigma$ , which are the mean and standard 535 deviation, respectively, of the normal distribution that results when the logarithm of the 536 estimates is taken (inset). (c-d) The two parameters  $\mu$  and  $\sigma$  increase linearly with the 537 logarithm of the true number of objects,  $\ln(J)$ . Solid lines: maximum-likelihood estimate, 538 shaded area: 95% confidence interval. The maximum-likelihood estimate was calculated 539 using only the five original datasets collected for this study (black circles); the eight other 540 datasets collected from the literature are shown only for comparison (grey circles indicate 541 other datasets for which the full dataset was available, white circles indicate datasets for 542 which only summary statistics were available, see section 1 of the electronic supplementary 543 material). 544

Figure 2. The accuracy of the arithmetic mean and the median. (a) The expected value of the arithmetic mean (blue) and median (red) relative to the true number of objects (black dotted line), as a function of  $\ln(J)$ . The relative value is defined as (X-J)/J, where X is the value of the aggregation measure. (b) The relative error of the expected value of the two aggregation measures, defined as |X - J|/J. For both panels, solid lines indicate maximum-likelihood values, shaded areas indicate 95% confidence intervals, and solid circles show the empirical values from the five datasets.

Figure 3. The overall relative performance of the aggregation measures. (a) The percentage of simulations in which the measure indicated in the row was more accurate than the measure indicated in the column. The three new measures are listed in the rows and are compared to all eight measures in the columns. Colors correlate with percentages (blue: >50%, red: <50%). (b) The median error of the three new aggregation measures (corrected median, dashed red line; corrected mean, dashed blue line; maximumlikelihood measure, dashed green line) as a function of the size of the training dataset. The three new aggregation measures are compared against the arithmetic mean (solid blue), median (solid red), the geometric mean (orange), the average of the mean and the median (yellow), and the trimmed mean (magenta). The 95% confidence interval are displayed for the latter measures, which are not a function of the size of the training dataset.

Figure 4. The effect of the test dataset size and error tolerance level on the relative accuracy of the aggregation measures. The probability that an aggregation measure exhibits a relative error (defined as |X - J|/J, where X is the value of an aggregation measure) less than a given error tolerance, for test dataset size (a) 4, (b) 64, and (c) 512, and numerosity J = 22026 (ln(J) = 10). In panel (a), the lines for the arithmetic mean and the trimmed mean are nearly identical; in panel (c), the lines for the corrected mean and corrected median are nearly identical.

Figure 5. The social influence rules. The probability that an individual is 570 affected by social information (a) increases with social displacement (the rel-571 ative distance between the value of a participant's estimate and the value of 572 the social information) but does not depend on (b) the social distance (the 573 absolute distance between a participant's estimate and the social information) 574 or (c) the perceived social group size. The social influence weight  $\alpha$  (d) in-575 creases with social displacement, (e) decreases with social distance, and (f) 576 increases with social group size. Solid lines: predicted mean value; shaded 577 area: 95% credible interval; circles: the mean of binned data for (a-c) and raw 578 data for (d-f); red lines and areas indicate a credible effect (see Figure S13 579 for the posterior distributions of each coefficient). We note that some of the 580 empirical data extend outside of the bounds of the plots in (d-f); we selected 581 the bounds to more clearly show the patterns of the fitted parameters. 582

Figure 6. The robustness of aggregation measures under social influence. The 583 relative error of the eight aggregation measures without social influence (gray circles) and 584 after ten rounds of social influence (black circles) when (a-c) individuals internally take 585 the geometric mean of the social information that they observe, or when (d-f) individuals 586 internally take the arithmetic mean of the social information, for numerosity  $\ln(J) = 4$ 587 (a,d),  $\ln(J) = 7$  (b,e), and  $\ln(J) = 10$  (c,f). Circles show the mean relative error across 588 1000 replicates, error bars show twice the standard error. The error bars are often smaller 589 than the size of the corresponding circles, and where some gray circles are not visible. 590 they are nearly identical to the corresponding black circles. 591