

# 1 **Constraints on the functional trait space of aquatic invertebrates in bromeliads**

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50 **Abstract**

51 1. Functional traits are commonly used in predictive models that link environmental drivers  
52 and community structure to ecosystem functioning. A prerequisite is to identify robust sets of  
53 continuous axes of trait variation, and to understand the ecological and evolutionary  
54 constraints that result in the functional trait space occupied by interacting species. Despite  
55 their diversity and role in ecosystem functioning, little is known of the constraints on the  
56 functional trait space of invertebrate biotas of entire biogeographic regions.

57 2. We examined the ecological strategies and constraints underlying the realized trait space of  
58 aquatic invertebrates, using data on 12 functional traits of 852 taxa collected in tank  
59 bromeliads from Mexico to Argentina. Principal Component Analysis was used to reduce trait  
60 dimensionality to significant axes of trait variation, and the proportion of potential trait space  
61 that is actually occupied by all taxa was compared to null model expectations. Permutational  
62 Analyses of Variance were used to test whether trait combinations were clade-dependent.

63 3. The major axes of trait variation represented life history strategies optimizing resource use,  
64 and anti-predator adaptations. There was evidence for trophic, habitat, defence and life history  
65 niche axes. Bromeliad invertebrates only occupied 16-23% of the potential space within these  
66 dimensions, due to greater concentrations than predicted under uniform or normal  
67 distributions. Thus, despite high taxonomic diversity, invertebrates only utilized a small  
68 number of successful ecological strategies.

69 4. Empty areas in trait space represented gaps between major phyla that arose from biological  
70 innovations, and trait combinations that are unviable in the bromeliad ecosystem. Only a few  
71 phylogenetically-distant genera were neighbouring in trait space. Trait combinations  
72 aggregated taxa by family and then by order, suggesting that niche conservatism was a  
73 widespread mechanism in the diversification of ecological strategies.

74

75 Keywords: Aquatic invertebrates; ecological strategies; functional diversity; niche  
76 hypervolume; functional trait space

77

## 78 **1. Introduction**

79

80 Functional traits, the biological, physiological and ecological attributes of organisms,  
81 have been argued to be a universal currency in deciphering mechanisms of how organisms  
82 relate to the environment and each other, permitting generalization despite taxonomic  
83 differences across biogeographic regions and ecosystem types (Violle et al., 2014). The  
84 rationale for “*rebuilding community ecology from functional traits*” (McGill et al., 2006) is  
85 that traits predict how individuals respond to and affect their environment (Wilman et al.,  
86 2014). Hence, whilst environmental conditions and resources define Hutchinsonian niche  
87 dimensions (Hutchinson, 1959), functional traits predict organisms’ performance in such  
88 multidimensional niche space. It is therefore necessary to identify major axes of trait variation  
89 that can be interpreted as proxies of niche dimensions (Winemiller et al., 2015), before we  
90 begin to understand the ecological and evolutionary constraints that result in the niche space  
91 occupied by a community.

92 Extending trait analyses to the functional space occupied by global species pools  
93 allows for the comparison of trait combinations among regions or ecosystem types (Pianka et  
94 al., 2017), so that constraints on the trait space occupied by co-evolved species can be  
95 interpreted in terms of evolutionary and ecological processes (Díaz et al., 2016). Trait  
96 combinations that define ecological strategies of animals and plants are often reduced to five  
97 fundamental niche dimensions: trophic position, habitat, life history, defence and metabolic  
98 type (Winemiller et al., 2015). Within the universe of possible ecological strategies, the trait  
99 space actually occupied by a species pool is restricted by trade-offs among traits, as well as

100 phylogenetic and ecological constraints. First, life history trade-offs restrict trait spaces, for  
101 organisms cannot optimize their performance in all niche dimensions simultaneously (Leimar,  
102 2001). Trade-offs between body form and physiological functions also limit the range of  
103 possible trait combinations. A well-known example is the scaling relationship between body  
104 shape and size (Raup, 1966) and its consequences on the physiology of invertebrates. For  
105 example, because aquatic invertebrates with cylindrical body shapes have low surface  
106 area:volume ratios, they have a maximum body size where respiration via gas exchange  
107 through the integument is still efficient (Barnes et al., 2009). Second, restrictions of the trait  
108 space can result from phylogenetic constraints. When diversification within lineages fills  
109 contiguous regions in trait space, species tend to concentrate in multidimensional space as  
110 many traits are conserved at genus-family level (Pianka et al., 2017). Third, assuming that  
111 habitat is a template for ecological strategies (Southwood, 1977), ecological constraints in any  
112 ecosystem type can prevent colonization by species with unsuitable trait combinations,  
113 resulting in empty areas in trait space. Evolutionary convergence (selection by the habitat)  
114 further tends to concentrate phylogenetically-distant species in trait space (Blonder, 2017),  
115 thus reducing overall occupancy.

116         Most of our current understanding of the constraints that shape the functional trait  
117 space of species pools has come from studies of plants (Dwyer & Laughlin, 2017). Despite  
118 recognition of their role in multi-trophic processes and ecosystem functioning (Moretti et al.,  
119 2017), little is known about the constraints on invertebrate trait spaces. Yet, invertebrates  
120 represent approximately 75% of all living species, and occur in virtually all habitats around  
121 the globe, denoting a highly successful adaptive radiation (Barnes et al., 2009). The tropics  
122 notably contain a disproportionate number of the world's invertebrate species. The diversity  
123 of functional traits that is presumably associated with this speciose fauna provides an  
124 opportunity to improve our understanding of trait space occupancy. Assembling data on

125 functional traits in species-rich macrocosms is challenging, however, because of their  
126 tremendous taxonomic diversity. Natural microcosms that host co-evolved species in small  
127 and contained habitats form relevant model systems to test ecological theory (Kitching, 2000;  
128 Srivastava et al., 2004). In this study, we focused on the aquatic invertebrates inhabiting tank  
129 bromeliads, a discrete ecosystem that is commonly found across a wide array of Neotropical  
130 environments. Bromeliads are flowering plants represented by 3403 species native to the  
131 Neotropics (Ulloa et al., 2017), some of which have rosettes of leaves that trap water, forming  
132 “freshwater islands” in a terrestrial matrix. Such tank bromeliads collect rainwater and  
133 detritus, providing a habitat for aquatic organisms. Detailed descriptions of the bromeliad  
134 biota, food-web structure and ecosystem can be found in Laessle (1961), Frank & Lounibos  
135 (2009), Petermann et al. (2015), among others.

136         We examine the strategies and constraints underlying the realized niche of aquatic  
137 invertebrates, using data collected from tank bromeliads. Over the past 20+ years, the  
138 bromeliad invertebrate fauna has been sampled by our teams of researchers at 22 Neotropical  
139 locations covering the latitudinal range of tank bromeliads, and we documented 12 functional  
140 traits for 852 taxa recorded. We use this data to address three research questions. First, what  
141 traits define the major axes of trait variation of bromeliad invertebrates? Assuming that  
142 environmental conditions and biotic interactions drive resource use and life history strategies  
143 (Townsend & Hildrew, 1994), we hypothesized that traits related to habitat, trophic position,  
144 life history and anti-predator defence would define significant ecological strategies in our  
145 study (Winemiller et al. 2015). Second, what proportion of potential trait space is filled?  
146 Recent research showed that the trait space occupied by vascular plants is only 2-28% that of  
147 null expectations (Díaz et al., 2016). We hypothesized that the realized trait space of  
148 bromeliad invertebrates is a similarly low percentage, especially as plants have more  
149 morphological plasticity than animals (Borges, 2008). Third, if not all trait space is occupied,

150 what is the role of phylogeny in constraining trait space occupancy? Many traits seem to be  
151 conserved at family level in aquatic invertebrates (Dolédec, Statzner & Frainay, 1998), even if  
152 morphological-physiological attributes have stronger taxonomic affinities than ecological-  
153 behavioural attributes (Poff et al., 2006). We therefore hypothesized that species  
154 concentrations in functional trait space are mainly determined by taxonomic relatedness,  
155 denoting phylogenetic constraints. Alternatively, trait trade-offs and ecological filtering could  
156 play important roles in restricting occupancy of trait space.

157

## 158 **2. Methods**

159

### 160 2.1. Study sites and sampling

161 A total of 1762 tank bromeliads were sampled from 1993 to 2015, at 22 locations (Fig.  
162 1) distributed in 10 countries from 18.42°N (Mexico) to 29.43°S (Argentina), with multiple  
163 years of data collection at many sites (Table S1). The spatial range for this study included  
164 important biogeographic features such as the epicentre of bromeliad radiation (the Guyana  
165 Shield; Benzing, 2000), the isolation effects of Caribbean islands, the dispersal barrier of the  
166 Andes, and the effects of the Great American Interchange on Central America.

167 Each bromeliad was dismantled and washed in a bucket to capture the invertebrates.  
168 Where plant dissection was not permitted by local regulation (395 bromeliads out of 1762),  
169 micropipettes were used to extract the water and invertebrates from the tanks (Brouard et al.,  
170 2012). All aquatic invertebrates were sorted and identified to species (13% of the taxa), or to  
171 morphospecies associated to a genus (37%), a family (45%), or an order (5%). In sum, 852  
172 taxa were identified. Given the number of sampled bromeliads per site and repeated sampling  
173 of sites over the years, we have a high degree of confidence that we thoroughly sampled the  
174 species pool of aquatic invertebrates inhabiting tank bromeliads at these sites. Although the

175 use of morphospecies remains a common and often inevitable practice in ecological studies  
176 on tropical insects, there is the potential of artificially inflating the actual number of taxa in  
177 the species pool, if two species or taxa are identified as separate when in fact they are the  
178 same. However, there are two reasons why we expect such bias to be limited to a very small  
179 fraction of the taxa in our study. First, taxonomists have been working at the scale of  
180 countries or large clusters of sites (Fig. 1), so that reference collections and repeated sampling  
181 over the years ensured within-site consistency and confidence in morphospecies  
182 identifications (see Table S1 for information on invertebrate reference libraries). Second, the  
183 geographic distance between sites suggests that taxonomic turnover is large enough to prevent  
184 assignment of a species to different morphospecies across countries. Moreover, species that  
185 occur throughout the range (e.g., the oligochaete *Dero superterrenus*) are well-known by  
186 taxonomists and bromeliad ecologists, and were consistently identified to species level.

187

## 188 2.2. Functional traits

189 Twelve functional traits were analysed: maximum body size (BS), aquatic  
190 developmental stage (AS), reproduction mode (RE), dispersal mode (DM), resistance forms  
191 (RF), respiration mode (RM), locomotion (LO), food (FD), feeding group (FG), cohort  
192 production interval (CP), morphological defence (MD), body form (BF). Each of these  
193 nominal traits had a number of modalities, or states (Table 1). Modalities for the first nine  
194 traits were based on Tachet et al. (2010), but the actual scores were determined by a survey of  
195 the literature on bromeliad invertebrate species, genera and families (Kitching, 2000; Frank &  
196 Lounibos, 2009; Céréghino et al., 2011; Amundrud & Srivastava 2015; Dézerald et al., 2013),  
197 as well as the broader literature on freshwater invertebrates for the few morphospecies  
198 assigned to an order (Bentley & Day, 1989; Armitage, Pinder & Cranston, 1995; Merritt &  
199 Cummins, 1996; Vinogradova, 2007; Brown et al., 2009). The CP scores were based on



200 relevant life history studies (Oliver, 1971; Dézerald et al., 2017). Scores for MD and BF were  
201 based on our own observations of specimens. Traits were coded at genus or family level, a  
202 resolution known to capture the functional trait diversity of freshwater invertebrates (Dolédec,  
203 Statzner & Frainay, 1998), with subsequent analyses of phylogenetic constraint accounting  
204 for the level at which traits were coded (see *Data analysis* below). Information on the traits  
205 was structured using a fuzzy-coding technique (Chevenet, Dolédec & Chessel, 1994): scores  
206 ranged from “0” indicating “no affinity”, to “3” indicating “high affinity” of the taxon for a  
207 given trait modality (see Céréghino et al., 2011 for a detailed example). Only 30 taxa out of  
208 852 had missing data for up to 7 modalities. The fuzzy-coding technique allowed us to build a  
209 matrix of 852 invertebrate taxa in rows by 64 trait modalities in columns.

210

### 211 2.3. Data analysis

212         The data matrix of invertebrate taxa by trait modalities was analysed using a Principal  
213 Component Analysis (PCA), which accounts for the correlation matrix between trait  
214 modalities. Prior to the analysis, we transformed each column in the data matrix into ranks,  
215 treating ties as in the transformation used for Spearman’s rank correlation (Legendre &  
216 Legendre, 2012; see Table S2). This transformation was essential, for affinities to some trait  
217 modalities based on expert knowledge may be imprecise, and therefore, their rank order is  
218 more reliable for further computations than their original values (Podani, 2005). With the  
219 rank-transformed matrix, we computed Spearman’s rank correlations between trait modalities,  
220 which were then used for the PCA. Considering the low number of missing values (0.22% of  
221 the whole matrix), pairwise correlations between trait modalities were calculated by using  
222 only the taxa without missing data for the corresponding pairs of trait modalities (Dray &  
223 Josse, 2015).

224           Ordination stability was tested by bootstrap resampling (Pillar, 1999), allowing us to  
225 identify significant ordination axes. For each bootstrap sample, the algorithm measured the  
226 correlation ( $\theta^*$ ) between bootstrapped and original scores for the taxa (including Procrustes  
227 rotation; the higher the agreement, the more stable was the corresponding axis), and repeated  
228 the resampling in a parallel process to obtain the same correlation ( $\theta^0$ ) with randomly  
229 permuted data within trait modalities. After repeated bootstrap resampling 1000 times, the  
230 probability  $P(\theta^0 \geq \theta^*)$  for each axis was obtained. We retained the ordination axes with a P-  
231 value  $\leq 0.05$  for further interpretation.

232           The correlation strength between trait modalities and ordination axes was used to infer  
233 gradients in life history trade-offs along the main PCA axes, which we interpreted as niche  
234 dimensions. Because there were missing values, we computed the correlation by weighting  
235 (multiplying) the trait modality eigenvector values retrieved by the PCA by the square root of  
236 the corresponding eigenvalue (Legendre & Legendre, 2012). We retained for interpretation  
237 trait modalities with correlations  $> |0.5|$  with a given axis.

238           In order to assess what proportion of the potential trait space was actually occupied by  
239 invertebrate taxa, the volume of the observed multi-dimensional convex hull was computed in  
240 the selected ordination space (Cornwell, Schilck & Ackerly, 2006). This hypervolume was  
241 then compared to three theoretical null models, following Díaz et al. (2016). These models  
242 represent null hypotheses that the taxa scores on the selected ordination axes are randomly  
243 distributed. Models 1 and 2 assume that simulated scores are uniformly and normally  
244 distributed in trait space, respectively. Model 3 assumes the observed scores are randomly and  
245 independently permuted in each axis. As the volume of the observed convex hull was based  
246 on independent trait dimensions (PCA axes 1-4), significant restrictions of the potential trait  
247 space would primarily indicate clustered distributions of traits (concentrations of species in  
248 niche space), rather than correlations between trait modality values. The use of convex hulls

249 has been criticized (Podani, 2009), but limitations apply to the context of measuring habitat  
250 filtering and functional diversity of communities, which is not the case here.

251 Phylogenetic signal could not be directly tested because a phylogeny of bromeliad  
252 invertebrates is still lacking. Taxonomic signal was therefore used as a proxy. We used  
253 morphospecies' score on the relevant PCA axes in permutational analyses of variance  
254 (PERMANOVAs, Euclidean distance, 9999 permutations) to test whether taxa grouped by  
255 higher taxonomic levels in trait space were significantly more functionally dissimilar between  
256 groups than within groups. Two successive PERMANOVAs were applied, first on the PCA  
257 scores of morphospecies coded at genus level to test taxonomic signal at family level, and  
258 second on the scores of morphospecies coded at family or genus level to test signal at order  
259 level.

260 The analyses were conducted in MULTIV Software, which is available at  
261 <http://ecoqua.ecologia.ufrgs.br/arquivos/software/MULTIV/>. The procedure, except  
262 bootstrapped ordination, is also implemented in RStudio 3.4.2. using the SYNCOSA package.  
263 The testing of hypervolume concentration was adapted from Díaz et al. (2016) and the R  
264 script available at <ftp://pbil.univ-lyon1.fr/pub/datasets/dray/DiazNature/>. PERMANOVAs  
265 were conducted using the adonis function in the R package Vegan. The R code and the  
266 morphospecies PCA scores are archived on Zenodo at <http://doi.org/10.5281/zenodo.1200194>  
267 (Debastiani, Céréghino & Pillar, 2018).

268

### 269 **3. Results**

270

#### 271 3.1. Bromeliad invertebrates

272 The aquatic invertebrate fauna of tank bromeliads comprised 852 taxa (Fig 2),  
273 distributed among 46 insect families and 11 non-insect taxa. Sixty percent of the insect taxa

274 were represented by 6 Diptera families, Culicidae, Chironomidae, Ceratopogonidae,  
275 Tipulidae, Syrphidae and Psychodidae. The next 25% belonged to 22 other Diptera families.  
276 The remaining insects were Coleoptera (9.5%), Hemiptera (2.5%), Lepidoptera (1%),  
277 Odonata (1.5%), and Trichoptera (0.1%). Of the non-insect taxa, 45% were Annelida  
278 (Hirudinae, Aeolosomatidae, Naididae, Enchtraeida and Lumbricidae), 22% were Turbellaria  
279 (flatworms), 21% were Crustacea Ostracoda (Limnocytheridae, Cyprididae and Candonidae),  
280 and 10% were Acari. The remaining taxa (<1% each) were Mollusca (Planorbidae) and  
281 Crustacea (Chydoridae, Daphniidae, Cyclopidae and Camthocamptidae).

282

### 283 3.2. Functional traits and niche dimensions

284 The first four axes of the PCA were significant ( $P < 0.001$ ; bootstrapped ordination),  
285 and explained 45.4% of the total variance in species traits (Fig. 3). Although a fifth axis was  
286 just significant ( $P = 0.033$ , 6.6% of the total variance), it was not interpretable in terms of  
287 opposing trait modalities. We therefore interpreted the main axes of trait variation along the  
288 first four PCA axes, which revealed 4 niche dimensions: trophic, habitat, morphological  
289 defence, life cycle.

290 Axis 1 (15.4% of the explained variance in traits, Fig. 3) represented the trophic niche  
291 dimension, mostly characterized by trait modalities related to food acquisition and functional  
292 feeding groups. The trophic gradient contrasted predators (FD7, negative end of the axis) with  
293 deposit/filter-feeder detritivores (significant trait modalities at the positive end of the axis:  
294 FG1, FG4, FD1, FD2, FD4). Among secondary traits, detritivores had short development time  
295 (CP1), whereas predators had longer larval lifespans (CP3). Other significant trait modalities  
296 like circular-elongate body form (BF3), or the presence of hairs (MD3) were secondary  
297 attributes of small detritivores. Similarly, a sclerotized exoskeleton (MD6) or the absence of  
298 resistance form (RF4) characterised large predators.

299           Axis 2 (12.2% of the variance) accounted for the habitat niche dimension, contrasting  
300 pelagic invertebrates that breathe at the water surface with siphons or spiracles (bottom area  
301 of the scatterplot; RM4), to benthic forms that crawl or burrow in the bottom of the wells and  
302 breathe through their integument and/or with gills (top area; LO4, LO6, LO7, RM1). Benthic  
303 invertebrates showed a trend for asexual reproduction (RE8), whereas pelagic invertebrates  
304 were active dispersers (DM2).

305           Axis 3 (10%) accounted for morphological defence, contrasting armoured  
306 invertebrates (MD3, MD4, MD5) that lived close to the water surface (LO2; bottom of the  
307 scatterplot) to undefended taxa that lacked morphological defence (MD1).

308           Axis 4 (7.7%) represented a life history dimension, ranging from simple (bottom) to  
309 complex life cycles (top). The former taxa complete their entire life cycle in the water (AS4,  
310 LO3) and usually have a flat body (BF1). The latter disperse actively at the adult stage  
311 (DM2), and in addition, are predominantly detritivores (FG2, FD3).

312

### 313 3.3. Constraints on the niche space of bromeliad invertebrates

314           The realized hypervolume was only 16.29% (model 1; uniform distribution), 17.18%  
315 (model 2; normal distribution) and 23.35% (model 3; random permutations) of the  
316 hypervolume predicted under null expectations ( $p < 0.001$  in all models). This reveals that the  
317 niche space currently occupied by bromeliad invertebrates is vastly smaller than the potential  
318 fundamental space available in the trophic, habitat, morphological defence and life cycle  
319 dimensions. Because the observed convex hull was based on independent trait dimensions, the  
320 significant concentration of bromeliad invertebrates in trait space (clumped distribution of  
321 species) could be explained by constraints on their niche space, rather than correlations  
322 between trait modality values. Groups of genera or families appeared concentrated in specific  
323 areas of the multi-dimensional trait space, e.g., Diptera Culicidae, Diptera Chironomidae,

324 Heteroptera, Coleoptera, non-insects (Fig. 3). Functional trait combinations were significantly  
325 clade-dependent in trait space, i.e., genera differed significantly between families  
326 (PERMANOVA;  $df = 29$ ,  $R^2 = 0.83$ ,  $p = 0.001$ ), and families differed significantly between  
327 orders ( $df = 10$ ,  $R^2 = 0.28$ ,  $p = 0.001$ ).

328

#### 329 **4. Discussion**

330

331 We demonstrate that: (1) the global pool of aquatic invertebrates inhabiting tank  
332 bromeliads can be characterized by four fundamental trait dimensions, which indicate four  
333 niche dimensions; (2) only a small fraction (~16-23%) of the potential trait space representing  
334 fundamental niche dimensions is filled; and (3) taxonomic relatedness, a proxy for  
335 phylogenetic signal, substantially constrains this trait space occupancy. We demonstrate these  
336 strategies and constraints at the level of a known, global pool of aquatic invertebrates within a  
337 broadly distributed ecosystem. Overall, fundamental trait dimensions of bromeliad  
338 invertebrates represent trophic and life history strategies to optimize resource use in space and  
339 time (Stearns, 1992), and anti-predator defences (Thorp & Rogers, 2014). Widespread  
340 taxonomic constraints on the diversification of trait combinations concentrated species in  
341 functional trait space, while empty areas represented “gaps” between major phyla (e.g.,  
342 insects vs non-insects), as well as trait combinations that are unviable in the bromeliad  
343 ecosystem.

344 There was strong evidence for trophic, habitat, defence and life history niche axes in  
345 bromeliad invertebrates. The structure of the species  $\times$  trait PCA was mostly driven by  
346 modalities related to food and feeding modes, lifespan, morphology (body size and form,  
347 defence), and locomotion-dispersion modes. The categorization of aquatic invertebrates into  
348 functional feeding groups based on morphological and behavioural adaptations to acquire

349 food usually predicts the spatial distribution of aquatic invertebrates (Merritt & Cummins,  
350 1996; Brouard et al., 2012), highlighting a strong coupling between trophic and habitat  
351 occupancy traits. Here, we show a gradient in the trophic  $\times$  habitat dimensions, from benthic  
352 collector-gatherers (gather fine particulates of organic matter in the bottom of the wells, e.g.,  
353 Chironomidae, Oligochaetes) to benthic (Odonata, Platyhelminthes) and then pelagic  
354 predators (Coleoptera Dytiscidae, Hemiptera Veliidae, predatory Culicidae). Filter-feeders  
355 (Culicidae) formed a distinct cluster of pelagic taxa. Predator-prey interactions also underlie  
356 the diversification of morphological anti-predator traits (Thorp & Rogers, 2014). Some taxa  
357 (annelids, flatworms and vermiform Diptera larvae) were devoid of morphological defence,  
358 but spines, thick exoskeletons, sclerotized plates, tubes or shells were conspicuous defences in  
359 most lineages, and these adaptations are not specific to bromeliad invertebrates (Peckarsky,  
360 1982). Defensive structures effectively reduce predation risk of foraging invertebrates, but  
361 incur metabolic costs that imply trade-offs in the energy allocated to other aspects of  
362 organisms' biology or anatomy. For example, abdominal spines are formed to the detriment  
363 of cuticle thickness in less vital body parts, notably the legs (Flenner et al., 2009). We note  
364 that morphological defence traits (the third most important axis of trait variation) have not  
365 been documented in the vast majority of studies of aquatic invertebrate traits (e.g., Tomanova  
366 & Usseglio-Polatera, 2007), so the relevance of defence in the context of ecological strategies  
367 and invertebrate community assembly has probably been previously underestimated (but see  
368 Poff et al., 2006). In summary, significant PCA axes portrayed gradients predicted by life  
369 history and habitat template theories (Southwood, 1977; Townsend & Hildrew, 1994). Traits  
370 related to metabolic rates were not measured, so the relevance of a fifth metabolic dimension  
371 proposed by Winemiller et al. (2015) could not be tested in our study. Finally, we note that  
372 the cumulated inertia represented by the first four PCA axes (45.4%) may seem *a priori* low,  
373 but in fact it depends on the level of correlation between the trait modalities. The key issue

374 here was to make sure that axes represented stable trends (this was tested by bootstrap  
375 resampling), and were interpretable (trait modalities  $\times$  axis correlations  $> |0.5|$ ).

376       Only 16 to 23% of the potential trait space of bromeliad invertebrates was occupied, a  
377 restriction similar to that of vascular plants worldwide (Díaz et al., 2016). A similar  
378 aggregation of bromeliad fauna has been found using elemental compositions (C, N, P in  
379 body tissues) instead of functional traits (González et al. 2017). Here the “stoichiometric  
380 niche space” of 40 invertebrate and vertebrate species (20 families) associated with  
381 bromeliads in Chile, Costa Rica and Brazil was only 26% of the potential space. It could be  
382 argued that in both our study and that of González et al. (2017), partial filling of potential  
383 hypervolumes represents incomplete sampling of the global pool. However, this is unlikely to  
384 be the full explanation. In a review of the bromeliad fauna, Frank & Lounibos (2009) listed 25  
385 families of aquatic invertebrates, noting the dominance of Diptera with aquatic larvae (16  
386 families reported), and to a lesser extent Coleoptera (3 families). With our geographically  
387 broader data set, we found more than 70 invertebrate families, including 30 Diptera and 10  
388 Coleoptera families. We are therefore confident that, even though we did not sample *all*  
389 Neotropical ecoregions for bromeliad invertebrates, the discovery of new taxa would not add  
390 extreme trait combinations that would further influence our estimate of the non-random trait  
391 space (Brandl & Bellwood, 2014). The clade-dependent diversification of ecological  
392 strategies highlighted by our results further suggests that newly recorded taxa would fall  
393 within the space and even within the clusters of taxa delineated by our data.

394       The niche space of invertebrates must be constrained by the environmental conditions  
395 in the bromeliad ecosystem, which prevent colonization by taxa with unsuitable trait  
396 combinations for this system. This is also true of any other ecosystem type where  
397 environmental filtering (e.g., shear stress in running waters, water permanency in wetlands)  
398 excludes entire invertebrate families or even orders (Tachet et al., 2010). For example, entire



399 aquatic insect orders commonly found in Neotropical freshwaters are missing  
400 (Ephemeroptera, Plecoptera, Megaloptera) or poorly represented in bromeliads (only one  
401 species of Trichoptera). Particular trait combinations that prevail in these groups are therefore  
402 absent from the bromeliad invertebrate fauna, leaving empty areas within continuous niche  
403 dimensions. With their benthic habitats and ability to swim in the water column, many  
404 Ephemeroptera could theoretically bridge the gap between benthic and pelagic detritivores,  
405 while predatory Plecoptera and Trichoptera would for instance fill the area of benthic  
406 predators within the habitat  $\times$  trophic dimensions. The physical and chemical conditions in  
407 bromeliads (Richardson et al., 2000) exclude these invertebrates, which require well-  
408 oxygenated waters (something which makes them good indicators of nutrient pollution in  
409 rivers). We believe that similar constraints however apply in any other ecosystem type (e.g.,  
410 water velocity in streams excludes or limits pelagic macroinvertebrates) so the corresponding  
411 habitat  $\times$  trophic niche areas are probably similarly unevenly populated.

412 Both niche conservatism and convergence can theoretically clump taxa together in  
413 multi-dimensional trait space (Blonder, 2017). Here, trait combinations usually aggregated  
414 taxa by family and then by order. Similar findings were reported for North-American (Poff et  
415 al., 2006) and European river invertebrates (Usseglio-Polatera et al., 2000). Our results and  
416 the literature thus point to the idea of a phylogenetic signal in trait combinations, and suggest  
417 that niche conservatism is a widespread mechanism in the diversification of ecological  
418 strategies of freshwater invertebrates. There was a gap between insects and non-insects in all  
419 dimensions, and then between the various non-insect phyla. This is not surprising as major  
420 phyla arose from biological innovations (Wainwright & Price, 2016). For example, the cuticle  
421 represents a major innovation that underlies the diversification of body and appendage forms  
422 (legs, mouthparts) in arthropods (Gullan & Cranston, 2014), thereby supporting a variety of  
423 strategies related to food and habitat use. Most aquatic insects also have “complex”, cross-

424 ecosystem life cycles with aquatic immature stages and a terrestrial adult (whereas non-  
425 insects have “simple”, entirely aquatic life cycles). Exceptions in bromeliads are Dytiscidae  
426 (Coleoptera) and Veliidae (Hemiptera), where adults are aquatic but kept an aerial respiration  
427 mode, interpreted as an evolutionary return to the aquatic life. Within any given lineage,  
428 concentrations of genera or families in niche space can then emerge from different ecological  
429 strategies in only one or two niche dimensions. For instance, Culicidae and Chironomidae  
430 form very distinct clusters in the habitat dimension, but occupy contiguous positions on the  
431 trophic, life history and defence dimensions. Evolutionary convergence was suggested in our  
432 PCA when phylogenetically-distant species were neighbouring in trait space. For instance,  
433 predatory *Toxorhynchites* departed from the majority of small, filter-feeding Culicidae to  
434 share traits found in other pelagic predators (Coleoptera, Hemiptera), including larger body  
435 size, long larval lifespan, and absence of a desiccation-resistant form (Dézerald et al., 2017).  
436 Such a pattern was, however, limited to a few genera only, suggesting that evolutionary  
437 convergence played a minor role in the functional diversification of bromeliad invertebrates.

438         The most compelling challenges of trait-based ecology include deciphering the  
439 processes that determine functional community composition at local to biogeographic scales,  
440 and predicting the response of communities and ecosystems to environmental changes from  
441 functional traits (Violle et al., 2014). Ecologists however lack the prerequisite of robust trait-  
442 environment relationships across major lineages. We reduced the dimensionality of the  
443 functional trait space of bromeliad invertebrates to four ecologically relevant and continuous  
444 dimensions. The scores of the 852 taxa for four main PCA axes represent continuous trait  
445 values, which can now be used in analyses of the processes underlying functional diversity  
446 across different spatial scales in relation to spatial, environmental and biotic factors. At the  
447 bromeliad to site scale, we expect that environmental gradients will determine the relative  
448 representation of these four trait axes (Dézerald et al., 2015). At much larger scales,

449 encompassing marked differences in the species pool between sites, we can make two  
450 opposing predictions. On one hand, convergence in functional trait compositions between  
451 geographically-distinct sites would suggest a dominant role for niche processes in community  
452 assembly. Phylogenetic conservatism could be an evolutionary mechanism behind such  
453 functional convergence, as species in a genus or family could stand in for each other in terms  
454 of functional traits despite spatial turnover. On the other hand, very dissimilar trait  
455 compositions in geographically-distant communities could occur if entire taxonomic groups  
456 are absent in some areas (e.g., due to dispersal limitations) and if phylogenetic constraints  
457 prevent convergent evolution of distantly related taxa. These mechanisms would thus point to  
458 a strong role for historical contingency in functional community composition. Such large-  
459 scale analyses would allow us to determine whether functional diversity is largely determined  
460 by niche-based processes, or limited by dispersal, evolution, or biogeography (Vellend et al.,  
461 2014). These types of analyses are contingent on a robust set of orthogonal and important trait  
462 axes, such as those produced here.

463

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465

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477

#### 478 **Authors' contributions**

479

480 RC, VDP and DSS conceived the ideas, VDP designed methodology; VDP and VJD analysed  
481 the data; RC and VDP led the writing of the manuscript. All authors, except VDP and VJD,  
482 collected the data. All authors contributed critically to the drafts and gave final approval for  
483 publication.

484

#### 485 **Data accessibility**

486

487 Data available from the Knowledge Network for Biocomplexity repository at  
488 <https://knb.ecoinformatics.org/#view/doi:10.5063/F1VD6WMF> (Cérégino et al., 2018).

489

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637 Table 1. Functional traits and their modalities. Cohort production interval is the time from  
 638 hatching to adult emergence (days). Abbreviations as in Fig. 3.  
 639

Traits	Modality	Abbreviation	Functional interpretation
Maximum body size	≤0.25 cm	BS1	Energetic demands increase with body size
	0.25-0.5 cm	BS2	
	0.5-1 cm	BS3	
	1-2 cm	BS4	
	>2 cm	BS5	
Aquatic stage	egg	AS1	Cross-ecosystem life cycles reduce competition among developmental stages
	larva	AS2	
	nymph	AS3	
	adult	AS4	
Reproduction	ovoviviparity	RE1	Egg care increase survival and hatching success
	isolated eggs, free	RE2	
	isolated eggs, cemented	RE3	
	clutches, cemented	RE4	
	clutches, free	RE5	
	clutches in vegetation	RE6	
	clutches, terrestrial	RE7	
	asexual reproduction	RE8	
Dispersal mode	passive	DM1	Dispersal ability influences species range and access to new resources
	active	DM2	
Resistance form	eggs, statoblasts	RF1	Resting stages allow populations to persist through the duration of unfavourable periods
	cocoons	RF2	
	diapause or dormancy	RF3	
	none	RF4	
Respiration mode	integument	RM1	Adaptations relate to dissolved oxygen availability. Siphons and spiracles permit to live underwater while using aerial oxygen, so dominate in anoxic waters. Other adaptations allow to use dissolved oxygen in oxygenated waters
	gill	RM2	
	plastron	RM3	
	siphon/spiracle	RM4	
	hydrostatic vesicle	RM5	
Locomotion	flier	LO1	Use and partition of micro- to mesohabitats; potential interactions
	surface swimmer	LO2	
	full water swimmer	LO3	
	crawler	LO4	
	burrower	LO5	
	interstitial	LO6	
	tube builder	LO7	
Food	microorganisms	FD1	Use and partition of food resource
	detritus (< 1mm)	FD2	
	dead plant (litter)	FD3	
	living microphytes	FD4	
	living leaf tissue	FD5	
	dead animals (> 1mm)	FD6	

	living microinvertebrates	FD7	
	living macroinvertebrates	FD8	
Feeding group	deposit feeder	FG1	Morphological and behavioural adaptations to acquire food determine particle size ingestion, and how energy is processed
	shredder	FG2	
	scraper	FG3	
	filter-feeder	FG4	
	piercer	FG5	
	predator	FG6	
Cohort production interval	<21 days	CP1	Growth and reproductive strategies
	21-60 days	CP2	
	>60 days	CP3	
Morphological defence	none	MD1	Defensive structures reduce predation risk and favour survival
	elongate tubercle	MD2	
	hairs	MD3	
	sclerotized spines	MD4	
	dorsal plates	MD5	
	sclerotized exoskeleton	MD6	
	shell	MD7	
	case or tube	MD8	
Body form	flat elongate	BF1	Body form relates to physiological functions, as invertebrates interact with their environment at surfaces
	flat ovoid	BF2	
	cylindrical elongate	BF3	
	cylindrical ovoid	BF4	

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641

642 **Figure legends**

643

644 Figure 1. Map of Central and South America illustrating the distribution of sampling  
645 locations. See Table S1 for details.

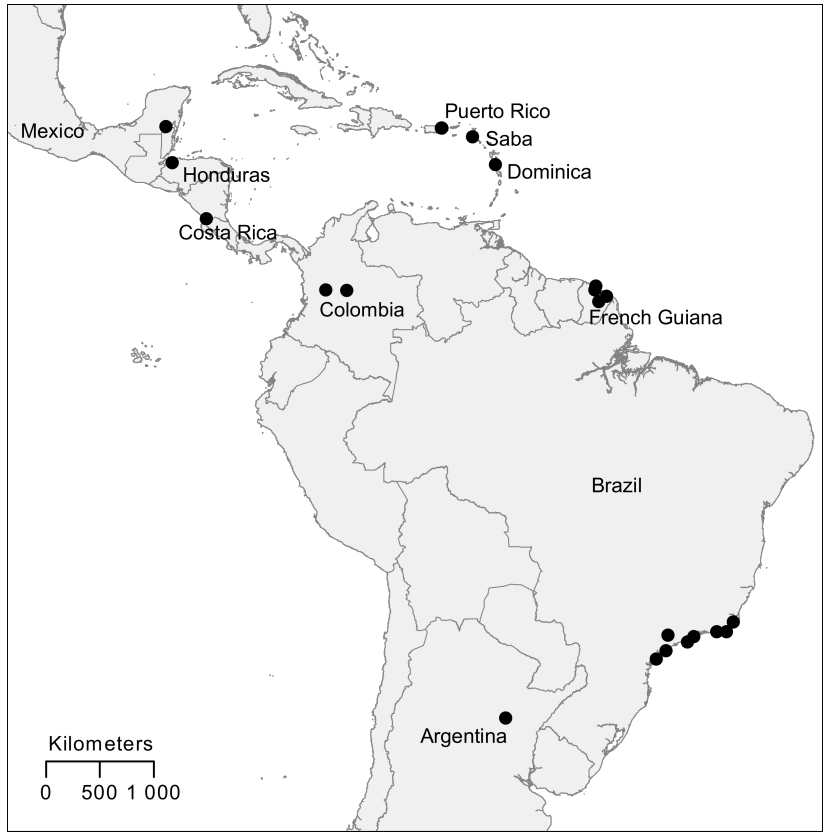
646

647 Figure 2. The bromeliad invertebrate families (insects) or higher taxa (non-insects as inset),  
648 ranked from top to bottom by decreasing number of morphospecies.

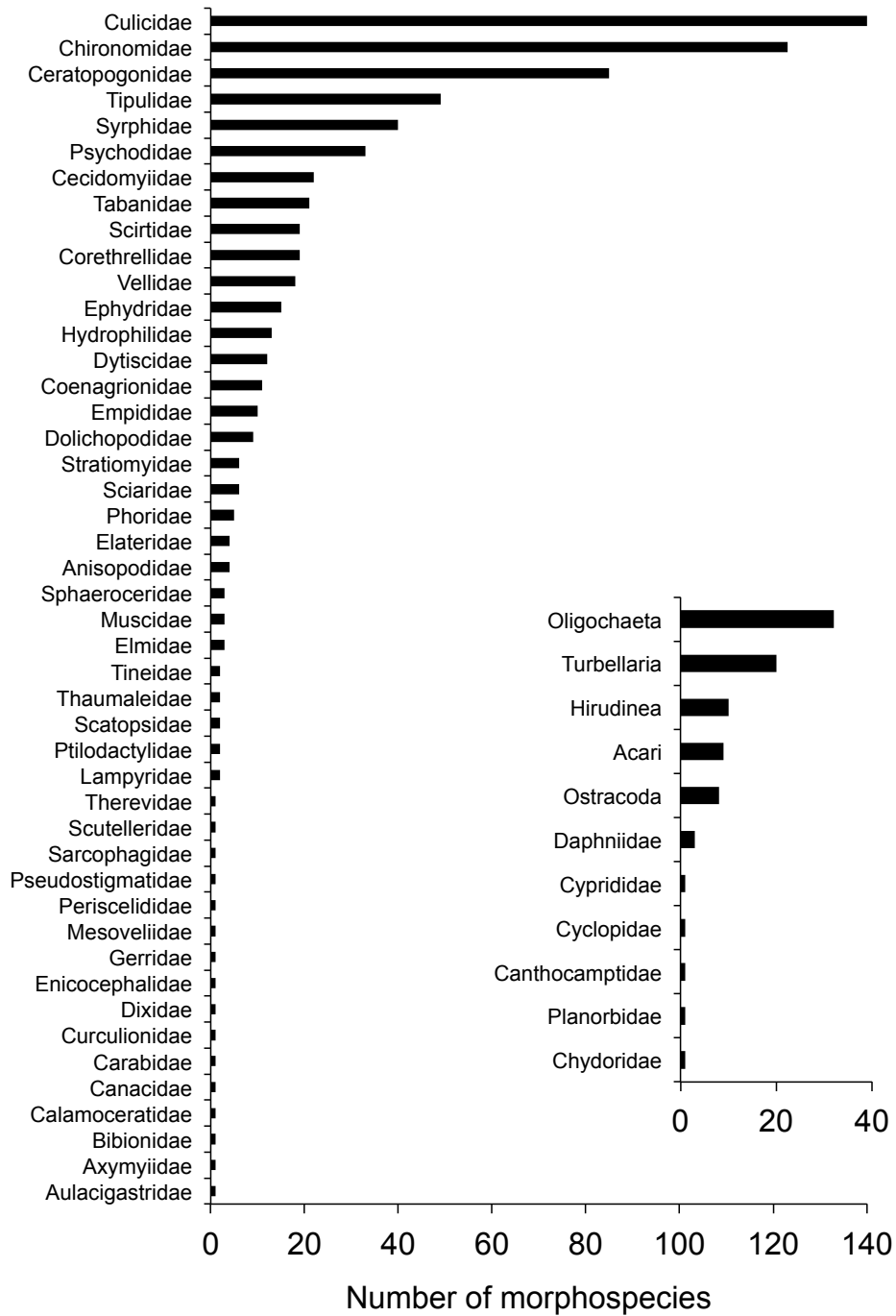
649

650 Figure 3. Principal components analysis (PCA) ordination of aquatic taxa (left) according to  
651 their functional traits (right). The first four PCA axes are depicted pairwise and only trait  
652 modalities with correlations  $r > |0.5|$  with at least one axis are shown. Grey arrows are  
653 interpretations of ecological strategies based on changes in trait combinations along the axes  
654 (see text). Abbreviations for trait modalities as in Table 1.

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