A Reporter's Resource and Media Guide to Growth in California

California Futures Network California Policy Forum

This Guide was produced by the California Policy Forum through a collaboration of eight non-profit organizations who share a common commitment to greater public understanding about growth in California: California Center for Regional Leadership, California Futures Network, Center for Governmental Studies, Cities Counties and Schools Partnership, Environmental Policy Center, Latino Issues Forum, League of Women Voters Education Fund, and San Diego Dialogue. Funding for this Guide was provided by a grant from the William and Flora Hewlett Foundation and the James Irvine Foundation.

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Introduction

Unprecedented population pressures throughout California are threatening the state's natural values and pristine land-scapes. The threat is largely the result of land use policies that favor low-density development over carefully planned growth within existing urban boundaries.

The Golden State faces a projected increase of 11.3 million residents over the next two decades. If future growth is modeled on historic land development patterns, the housing, infrastructure, and commercial needs of these new residents will require the development of 20 new cities the size of Sacramento.

The impacts of under-planned growth are numerous and widespread. Businesses struggle to attract workers due to housing shortages; farmers are boxed in by surrounding tract homes; residents and workers are priced out of the towns they grew up in, and commuters are trapped on roads with no public transit alternatives.

Traffic, air pollution, and the lack of affordable housing have become the common experience for many Californians. The old adage that growth is good for California appears to be outdated.

The facts are sobering:

Between 1982 and 1997, 4.5 million acres of California farmland were lost to urbanization.

Farmland is now converted to buildings at the rate of 17,469 acres per year, or the equivalent of one new 75-acre auto mall each day.²

The State needs 220,000 new housing units per year to meet needs, but only 91,000 are being produced. This is half the rate of the 1980s. If current trends continue, projections show only 60 percent of the needed new housing will be built.³

Despite the recent economic downturn, median home prices in California have risen 26 percent in the last year. Metro San Francisco is the most expensive housing market in the nation. San Jose, Oakland, Los Angeles, San Diego, and Santa Cruz counties contain metro areas that are among the top ten most expensive in the country.⁴

The number of miles driven each day by the average Californian increased at twice the rate of population growth over the last decade. During that time, daily vehicle miles traveled (VMT) increased 30 percent in the largest metropolitan regions of the state.

According to U.S. census data, poverty is now becoming concentrated in older suburbs as well as central cities. Growth in poverty is now greatest in developing suburbs that account for 32 percent of the state's population.

As a result of the significant problems spawned by growth pressures, experts and organizations from a range of disciplines — including business, labor, environment, housing, transportation, social equity and others — are promoting solutions to California's growth-related problems at the state and local level.

- Planning officials have launched regional planning projects in the nine-county Bay Area, five-county Los Angeles area, San Diego, and most recently Sacramento. In the Sierras, Monterey County, the Central Coast Area, and in dozens of individual counties and cities, similar long-range, alternative planning projects have begun or are being seriously considered.
- At the state level, Assembly members are introducing hundreds of growth-related bills each session. At the regional and local levels, citizens introduced over four hundred ballot initiatives to limit urban expansion or control development over the past two decades. Communities across the state have adopted a variety of measures to improve planning for residential and commercial development and transportation infrastructure.

• Economists, planners, policy analysts, advocates and others have produced new research, reports, projects and policy recommendations designed to promote alternatives to suburban sprawl. Many of them are included herein.

While California is home to crowded roads and expensive communities, some of the best examples of transit-oriented development, revitalized neighborhoods, and new affordable housing can also be found in our changing state. The so-called "smart-growth" movement is gaining momentum and is key to improving the quality of life for all Californians.

—Tom Jones, Executive Director, California Futures Network

¹ US Department of Agriculture, 1997 Census of Agriculture

² California Department of Conservation, "Farmland Conversion Report, 1996–98," June 2000.

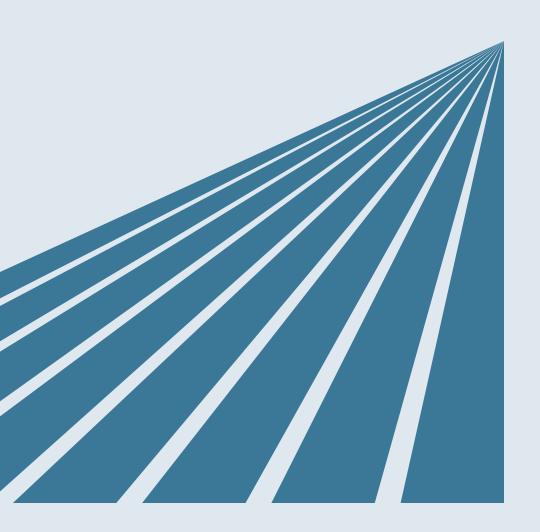
³ California Budget Project, Locked Out: California's Affordable Housing Crisis, May 2000, http://www.cbp.org/reports/0005 fact.html

⁴ California Department of Finance, Financial Bulletin, June 2002, http://www.dof.ca.gov/HTML/FINBULL/Jun02.doc

Transportation and Growth

Californians live with the consequences of a state developed to accommodate the car. Caltrans builds and maintains more than 50,000 miles of lanes over 15,000 miles of highways across the state. The impacts of an auto dependent culture include air pollution, traffic congestion, pedestrian fatalities and the lack of public transportation for many communities. Vehicle travel in California has increased nearly 200% during the past three decades — much faster than the rate of population growth. Five of the most congested metropolitan areas in the United States are located in California, including Los Angeles, San Francisco/Oakland, and San Diego.





Facts

Congestion:

Southern California has the worst traffic congestion in the nation — 65 percent higher than the national average.⁴

90 percent of all new highway capacity added to California's metropolitan areas is filled by new traffic within four years, and 60–70 percent of all new county-level highway capacity is filled within two years.⁵

An estimated nine million additional vehicles will be driving on California's roadways in twenty years — an increase of almost 40 percent from the 2000 level.⁶

Traffic congestion in the Bay Area increased 87 percent from 1995 to 2000.⁷ Vehicle hours of delay are projected to grow by another 249 percent as average daily vehicle hours of delay jump from 105,000 hours in 1990 to an estimated 366,000 in 2020.⁸

In California, more than 35 percent of all car trips are two miles or less and over 20 percent of trips are only one mile or less.

The state highway system's use is projected to increase from 164 billion annual vehicle miles traveled (VMT) in 2000 to 206 billion VMT in 2010.¹⁰

Between 2000 and 2020, California VMT is projected to increase 55 percent while the population is expected to increase 33 percent."

Cost of Driving:

In California, transportation is the second largest annual expense for most families, after housing.¹²

Los Angeles ranks number one in the nation for cost of congestion on urban highways at \$14.6 million annually in wasted time and excess fuel — nearly double that of New York, in second place at \$7.7 million.¹³

Safety:

3,753 people were killed in traffic accidents in California in 2000 — more than 10 people every day.¹⁴

While pedestrians account for nearly 20 percent of all traffic fatalities statewide, the state spends less than one

percent of its federal transportation funds protecting them; \$40 per person is spent on highway projects in the state, four cents per person on pedestrian projects.¹⁵

Almost 60 percent of pedestrian deaths occur in places where no crosswalk is available.¹⁶

- I California Department of Finance, "2002 California's Five Year Infrastructure Plan," Capital Outlay and Infrastructure Reports, http://www.dof.ca.gov/HTML/capoutly/CapOutlay02.pdf
- 2 Wachs, Martin and Beal, "Taxing Our Highways," Westways, Nov/Dec 2000, www.aaa-calif.com/westways/1100/taxroad.asp
- 3 Texas Transportation Institute, "2000 Urban Mobility Study"
- 4 Wachs, Martin and Beal, "Taxing Our Highways," Westways, Nov/Dec 2000, www.aaa-calif.com/westways/1100/taxroad.asp
- 5 Hansen and Huang, "Road Supply and Traffic in California Urban Areas" UC Berkeley Institute for Transportation Studies Research A, 31. 205-218. 1997.
- 6 California Energy Commission Base Case Forecast of California Transportation Energy Demand, p.5, Dec 2001, http://www.energy.ca.gov/reports/2001-12-19_600-01-019.PDF
- 7 San Jose Mercury News, "South Bay traffic flow: slow, slower, slowest," 09/20/2000.
- 8 Metropolitan Transportation Commission. 1999. 1998 Regional Transportation Plan for the San Francisco Bay Area. Oakland, CA:MTC.
- 9 U.S. Department of Transportation, Federal Highway Administration "Nationwide Personal Transportation Survey" 1995 http://www.fbwa.dot.gov/obim/nptspage.htm
- IO California Department of Finance, "2002 California's Five Year Infrastructure Plan," Capital Outlay and Infrastructure Reports,
 - http://www.dof.ca.gov/HTML/capoutly/CapOutlay02.pdf
- II California Department of Transportation, Transportation System Information Program, "Travel and Fuel Forecast," California Motor Vehicle Stock, November 2001
- 12 Surface Transportation Policy Project, "Driven to Spend: The Impact of Sprawl on Household Transportation Expenses" March 2000 http://www.transact.org/report.asp?id=36
- 13 Texas Transportation Institute, "2002 Urban Mobility Study" http://mobility.tamu.edu/ums/study/appendix_A/exhibit_A-7.pdf
- 14 National Highway Traffic Safety Administration, "Fatality Analysis Reporting System," http://www-fars.nbtsa.dot.gov
- 15 Surface Transportation Policy Project, "Dangerous by Design: Pedestrian Safety in California," September 2000, http://www.transact.org/Ca/dangerousbydesign.htm
- 16 Surface Transportation Policy Project, "Dangerous by Design: Pedestrian Safety in California," September 2000, http://www.transact.org/Ca/dangerousbydesign.htm

Reports

Beyond Gridlock: Meeting California's Transportation Needs in the 21st Century

Surface Transportation Policy Project, May 2000 http://www.transact.org/ca/gridlock/default.html Addresses California's diverse transportation needs, including highway construction, congestion, public transit, and planned growth.

California Travels: Financing our Transportation

California Legislative Analyst's Office, May 2000 http://www.lao.ca.gov/051100_cal_travels/051100_cal_travels_intro.html

Addresses the questions raised by issues such as road quality deterioration, funding for transit improvement, and congestion. Focuses on present action being taken, as well as availability and distribution of funds.

Pedestrian Safety in California: Five Years of Progress and Pitfalls

Surface Transportation Policy Project, August 2002 http://www.transact.org/ca/ped_safety_2002_finalreport.html Addresses pedestrian safety issues in California. Details victims and response efforts, and proposes possible solutions.

Sprawl Report 2001: Clearing the Air With Transit Spending

Sierra Club, November 2001

http://www.sierraclub.org/sprawl/report01/

Grades America's fifty largest cities on the smog from their transportation systems. Looks at the amount of smog coming from cars and trucks per resident in relation to the cities' spending on public transportation.

Organizations & Institutes

Transportation and Land Use Coalition

Bay Area Regional Office 414 13th Street, 5th Floor Oakland, CA 94612

t: 510.740.3150 f: 510.740.3131 / www.transcoalition.org

California Alliance for Transportation Choices

c/o Odyssey

1414 K Street, Suite 620

Sacramento, CA 95814

t: 916.448.1687 f: 916.448.1479 / www.odyssey.org

California Council For Environmental and Economic Balance Project Transportation Emissions and Mobility

1512 14th Street Sacramento, CA 95814

t: 916.443.8252 / www.cceeb.org

California Transit Association

1414 K Street, Suite 320 Sacramento, CA 95814

t: 916.446.4656 f: 916.446.4318 / www.caltransit.org

Institute of Transportation Studies

University of California, Davis One Shields Avenue Davis, CA 95616-8762

t: 530.752.6548 f: 530.752.6572 / www.its.ucdavis.edu

Metropolitan Transit and Development Board

1255 Imperial Ave., Suite 1000 San Diego, CA 92101-7490

t: 619.231.1466 f: 619.234.3407 / www.sdcommute.com

Mineta Transportation Institute

San Jose State University-BT 550 One Washington Square San Jose, CA 95192-0219

t: 408.924.7560 f: 408.924.7565 / http://transweb.sjsu.edu

Southern California Transportation and Land Use Coalition

1764 Canyon Vista Drive Azusa, CA 91702

t: 626.969.5599 f: 626.969.3969 / www.sctlc.org

Surface Transportation Policy Project

STPP Northern California 26 O'Farrell Street, Suite 400 San Francisco, CA 94108 t: 415.956.7795 f: 415.956.7797 / www.transact.org/ca

Institute of Transportation Studies

109 McLaughlin Hall University of California, Berkeley Berkeley, CA 94720-1720 t: 510.642.3585 f: 510.642.1246 / www.its.berkeley.edu

Institute of Transportation Studies

School of Public Policy and Social Research University of California, Los Angeles 3250 Public Policy Building Los Angeles, CA 90095-1656 t: 310.825.1690 f: 310.206.5566 / www.sppsr.ucla.edu/its

Additional Resources

California Air Resources Board Homepage http://www.arb.ca.gov/homepage.htm
California Department of Motor Vehicles http://www.dmv.ca.gov
California Department of Transportation http://www.dot.ca.gov
California Transportation Commission http://www.catc.ca.gov

Metropolitan Transit Authority

http://www.mta.net

Metropolitan Transportation Commission

http://www.mtc.ca.gov

Transportation Research Board

http://www.nas.edu/trb

U.S. Environmental Protection Agency Office of

Transportation and Air Quality Homepage

http://www.epa.gov/otaq

Experts

Fames Beall

Commissioner (Representing Santa Clara County)

Metropolitan Transportation Commission 70 West Hedding Street, 10th Floor San Jose, CA 95110 t: 408.299.5040 f: 408.299.2038

james.beall@bos.co.santa-clara.ca.us

Expertise: Transportation Planning Education: B.A. Political Science, San Jose State University Background: Santa Clara County Supervisor, 1997-Present; San Jose City Council,

1980-1990

Stuart Cohen Executive Director

Transportation and Land Use Coalition 414 13th Street, 5th Floor Oakland, CA 94612 t: 510.740.3150 f: 510.740.3131 stuart@transcoalition.org

Expertise: Regional transportation, Public transit and land use Education: M.P.P., University of California Berkeley

Publications: (Include) "Overextended: An Analysis of the Economic Uncertainties and Environmental Justice Risks of Extending BART to San Jose" (2001); "Getting on the Right Track: Transportation Choices for the Bay Area" (1998)

Background: Alternative fuel and transportation researcher and strategist of demand strategies for International Council for Local Environmental Initiatives

James Corless California Director

Surface Transportation Policy Project 26 O'Farrell Street, Suite 400 San Francisco, CA 94108 t: 415.956.7795 f: 415.956.7797 jcorless@transact.org

Expertise: Statewide transportation policy, research and analysis

Education: B.A. Environmental Studies,

Brown University

Publications: (Include) "Five Years of Progress and Pitfalls: Pedestrian Safety in California" (2002); "Beyond Gridlock: Meeting California's Transportation Needs in the Twenty-First Century" (2000)

Elizabeth A.

Director

Deakin
University of California Transportation Center
108 Naval Architecture Building,
University of California, Berkeley
Berkeley, CA 94720

t: 510.642.4749 f: 510.643.5456 edeakin@uclink.berkeley.edu

Expertise: Transportation and land use; Environmental impacts of transportation; Transportation policy, planning and analysis Education: M.S. Political Science and Civil Engineering/Transportation Systems Analysis, MIT; J.D., Boston College Law School Publications: (Include) "Transportation and Central Cities: Environment and Quality of Life Issues", Resource Paper for the Conference on Transportation Issues in Large US Cities (1998); "Combating Global Warming Through Sustainable Surface Transportation Policy", paper prepared for the Transportation Cooperative Research Program (1999) Background: Chair of the National Academy

of Sciences' Advisory Board on Surface

Transportation Environmental Research; NAS Committee on Vehicle Inspection and Maintenance

Rod Diridon

Executive Director
Mineta Transportation Institute
San Jose State University-BT 550
One Washington Square
San Jose, CA 95192
t: 408.924.7566 f: 408.924.7565
diridon@mti.sjsu.edu

Expertise: Surface transportation planning Education: B.S. Accounting and M.S. Business Administration, San Jose State University Background: Chair, California High Speed Rail Authority Board; Chair, NRC/TRB Project Panel on Combating Global Warming Through Sustainable Surface Transportation Policy; Former Chair: Metropolitan Transportation Commission, Bay Area Air Quality Management District, and Association of Bay Area Governments

Kristina Egan Executive Director

Odyssey
1414 K Street, Suite 660
Sacramento, CA 95814
t: 916.448.1687 x1 f: 916.448.1479
kristina@odyssey.org

Expertise: Sustainable transportation; State

transportation advocacy; Public transportation and other transportation choices Education: M.A. International Economics and International Relations, Johns Hopkins School of Advanced International Studies Publications: (Include) Co-author "Community Action Kit: Six Steps to Building Community Support for Public Transportation" (2002); Author, "Building National Standards Regimes: Regulatory and Voluntary Approaches in the Philippines and Thailand" in Energy Conservation Laws in Asia and the Pacific, United Nations Economic and Social Commission for Asia and the Pacific (1998)Background: Policy Analyst, International Institute of Energy Conservation in Thailand

Fosh Shaw

Executive Director California Transit Association 1414 K Street, Suite 320 Sacramento, CA 95814 t: 916.446.4656 f: 916.446.4318 jshaw@caltransit.org

Expertise: Transportation; Local Government Education: B.A. Political Science, University of California Santa Barbara; M.A. American Government and Politics and Public Administration, University of California Davis Publications: Transit California (magazine) Background: Transportation policy consultant

for Legislature, Governor, California Transportation Commission, Caltrans and various state agencies; Vice-Chair, Board of Directors, Odyssey

Stephen Wheeler

Lecturer

(2000)

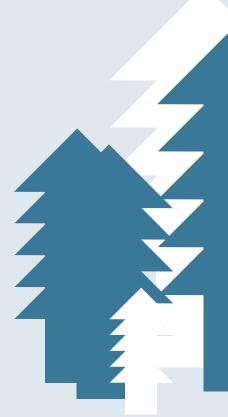
Department of City and Regional Planning University of California Berkeley Hearst Field Annex, Bldg. B Berkeley, CA 94720-1850 t: 510.843.0460 swheeler@uclink.berkeley.edu

Expertise: Urban design; Sustainability planning; Bike planning
Education: Ph.D. City and Regional Planning,
University of California Berkeley
Publications: (Include) "The New Regionalism:
Characteristics of an Emerging Movement",
Fournal of the American Planning Association
(2002); "Smart Infill: Creating More Livable
Communities in the Bay Area" Greenbelt
Alliance (2002);
"Planning for Metropolitan Sustainability",
Fournal of Planning Education and Research.

Background: Vice Chair, City of Berkeley Transportation Commission; Chair, City of Berkeley Bicycle Planning Subcommittee

Agriculture, Natural Resources and Growth

Home to a diverse geography of deserts, oak woodlands, mountain ranges, coastlines and rivers, California's unique landscape is in jeopardy. Across the state, development and poor planning have threatened native species, open space, agricultural lands and water quality. Threatened habitats include the Central Valley's native grasslands and vernal pools, Southern California's coastal scrub and the San Francisco Bay-Delta wetlands. Dozens of species that rely on these systems are at risk of extinction. Demand for water challenges natural habitats and causes pollution problems for California's residents.





Water Resources:

Ninety-five percent of the state's original wetlands have been destroyed in the past two centuries.¹

Experts project that by 2020 water demand in California will exceed water supply by 2.4 million acre-feet in good rainfall years and double that in drought years. (One acrefoot of water supplies about two three-person households for one year.)²

About 22 million people, two-thirds of California's population, rely on the Bay-Delta for all or some portion of their drinking water — a habitat that, according to CALFED, no longer functions as a healthy ecosystem or a reliable source of water.³

Loss of Farmland and Open Space:

Nine of the nation's top 10 agricultural counties are in California, six of which are in the Central Valley.4

California's Central Valley is estimated to be losing 15,000 acres of farmland per year due to sprawl development. Given current development patterns, up to one million acres of farmland, over half of it considered prime, will be lost by 2040.⁵

Statewide, 138,000 acres of farmlands have been lost to urban sprawl over the last decade—an increase of more than 50 percent from the previous decade.⁶

From 1996–98, over 52,400 acres of agricultural land were urbanized — an area equal to a 75-acre auto mall being built everyday on farmland.⁷

In 1997, there were 74,126 farms in California, 8,337 fewer farms than in 1982, a loss of nearly 4.5 million acres of farmland.

Between 1992 and 1997, 244,000 acres of California open space were lost to sprawl each year, almost twice the rate of loss from the previous decade."

Disappearing Habitat and Species:

Low-density, automobile-dependent development into natural areas outside of cities and towns is the leading cause of species imperilment in California. 188, or 66 percent of the 286 California species listed as threatened or endangered under the federal Endangered Species Act are in jeopardy.¹²

Threatened habitats include native grasslands and vernal pools in the Central Valley, coastal scrub in Southern California, wetlands along the rim of the San Francisco Bay-Delta, and aquatic and riparian habitat throughout the state.¹³

Scientists have found that more than 1,400 of California's native plant species (22 percent) are at risk, and at least 29 species have already been lost.¹⁴

Declining water availability and quality are taking their toll: 42 percent of the 67 native freshwater fish species in California have been identified as "at risk." ¹⁵

- I USGS, "Water Resources in California" http://water.wr.usgs.gov/wetland/
- 2 USGS, "Water Resources in California" http://water.wr.usgs.gov/wetland/
- 3 Department of Water and Resources, "California Water Plan" 1998.
- 4 CALFED Bay-Delta Program, "Defining the Bay-Delta Conflict" September 2001 bttp://www.calfed.water.ca.gov/adobe_pdf/BriefingBook901/CALFED_BriefingBook_ 0901_9.pdf
- 5 California Futures Network, January 2000 http://www.calfutures.org/resource/FSfarmland.html
- 6 Orfield and Luce, "California Metropatterns: A regional Agenda for Community and Stability in California," Metropolitan Area Research Corporation, April 2002 http://www.metroreseach.org
- 7 David and Lucile Packard Foundation, November 2000 bttp://www.packard.org/index.cgi?page=conscal
- 8 California Department of Conservation, "Farmland Conversion Report, 1996–98," June 2000.
- 9 Department of Food and Agriculture, California Agricultural Statistics Service bttp://www.cdfa.ca.gov
- 10 American Farmland Trust, April 2000 http://www.farmland.org/regions/ca/index.htm
- II US Department of Agriculture, 1997 Census of Agriculture
- 12 California Native Plant Society, http://www.ncfaa.com/skyline/cnps.htm
- 13 Doyle, et al., National Wildlife Federation, "Paving Paradise: Sprawl's Impact on Wildlife and Wild Places in California," February 2001, http://www.nwf.org/smartgrowth/pavingparadise.html
- 14 Doyle, et al., National Wildlife Federation, "Paving Paradise: Sprawl's Impact on Wildlife and Wild Places in California," February 2001, http://www.nwf.org/smartgrowth/pavingparadise.html
- 15 California Native Plant Society, http://www.ncfaa.com/skyline/cnps.htm

Reports

Water Resources:

California's Contaminated Groundwater: Is the State Minding the Store?

Natural Resources Defense Council, April 2001 http://www.nrdc.org/water/pollution/ccg/ccg.pdf
Documents lapses in the state's data gathering, monitoring, and protection of groundwater and makes recommendations for reforms.

A Briefing on California Water Issues

Water Education Foundation, January 2001 http://www.water-ed.org/california.asp
Provides a balanced overview of current issues in
Califorina water including growth, supply, groundwater, and conservation.

The Effects of Urban Design on Aquatic Ecosystems in the United States

Pew Oceans Commission, April 2002 http://www.pewoceans.org/reports/water_pollution_sprawl.pdf Looks at coastal sprawl in terms of its effect on ocean communities.

Paving Our Way to Water Shortages: How Sprawl Aggravates Drought

by American Rivers, the Natural Resources Defense Council, and Smart Growth America, August 2002 http://www.americanrivers.org/docs/ DroughtSprawlReport09.pdf
Investigates what happens to water supplies when we replace our natural areas with roads, parking lots and buildings. Covers major metropolitan cities nationwide.

Threats to the World's Freshwater Resources

Pacific Institute for Studies in Development, Environment and Security, January 2002

http://www.pacinst.org/reports/ threats_to_the_worlds_freshwater.pdf

Discusses emerging threats to freshwater systems: waterrelated diseases, destruction of freshwater ecosystems, freshwater contamination and climate change.

Farmland and Open Space:

1996-98 Farmland Conversion Report

California Department of Conservation, November 2001 http://www.consrv.ca.gov/DLRP/fmmp/pubs/1996_1998/ FMMP_1996-98_FCR.htm

Examines the urbanization and conversion of farmland for the 1996–98 period. Tables provide local and regional data.

California Farmers and Conservation Easements: Motivations, Experiences, and Perceptions in Three Counties

by Ellen Rilla and Alvin D. Sokolow, University of California Agricultural Issues Center Farmland and Open Space Policy Series, December 2000

http://www.ilsg.org/userfiles/godoc/

5482.CAFarmers&Conserv percent20Easementspercent20(A).pdf Reviews three farmland conservation easement programs in Yolo, Marin, and Sonoma Counties.

Open Space Protection: Conservation Meets Growth Management

Brookings Institution Center on Urban and Metropolitan Policy, March 2002

http://www.brookings.edu/dybdocroot/urban/publications/ hollisfultonopenspace.htm

Provides an overview of the nature, quantity and objectives of open space programs in the U.S. utilizing existing literature.

Disappearing Habitats and Species:

California's Wildlife Habitat and Ecosystem: The State Needs to Improve Its Land Acquisition Planning and Oversight

California State Auditor, June 2000 http://www.bsa.ca.gov/bsa/summaries/2000101s.html Audits statewide efforts to acquire and manage land for ecosystem restoration and wildlife habitat preservation, both within and independent of the CALFED Bay-Delta Program.

Paving Paradise — Sprawl's Impact on Wildlife and Wild Places in California

National Wildlife Federation, February 2001 http://www.nwf.org/smartgrowth/pavingparadise.html Reports on sprawl's role in degradation, loss and fragmentation of wildlife habitats.

Wild Harvest: Farming for Wildlife and Profitability

California Wilderness Coalition, July 2002

http://www.calwild.org/resources/pubs/wild_harvest.pdf

Offers policy recommendations to encourage the preservation of working farmland and natural ecosystems — so that

California can enhance the habitat value of agricultural lands while ensuring the profitability of it's agricultural producers.

Organizations & Institutes

Agricultural Issues Center

University of California Davis One Shields Avenue Davis, CA 95616

t: 530.752.2320 f: 530.752.5451 / www.aic.ucdavis.edu

American Farmland Trust

California Regional Office 260 Russell Boulevard, Suite D Davis, CA 95616 t: 530.753.1073 f: 530.753.1120 www.farmland.org/regions/ca/index.htm

Audubon California

555 Audubon Place Sacramento, CA 95825

t: 916.481.5332 f: 916.481.4283 / www.audubon-ca.org

California Urban Water Conservation Council

455 Capitol Mall, Suite 703 Sacramento, CA 95814 t: 916.552.5885 f: 916.552.5877 / www.cuwcc.org

California Wilderness Coalition

2655 Portage Bay East, Suite 5 Davis, CA 95616 t: 530.758.0380 f: 530.758.0382 / www.calwild.org

Great Valley Center

911 13th Street Modesto, CA 95354 t: 209.522.5103 f: 209.522.5116 / www.greatvalley.org

Natural Resources Defense Council

California Regional Office 71 Stevenson Street, #1825 San Francisco, CA 94105 t: 415.777.0220 / www.nrdc.org

The Nature Conservancy of California

California Regional Office 201 Mission Street, 4th Floor San Francisco, CA 94105-1832 t: 415.777.0487 f: 415.777.0244 / www.tnccalifornia.org

Pacific Institute for Studies in Development, Environment and Security

654 13th Street, Preservation Park Oakland, CA 94612 t: 510.251.1600 f: 510.251.2203 / www.pacinst.org

Additional Resources

California Agricultural Statistics Services

http://www.nass.usda.gov/ca

CALFED Bay Delta Program

http://calfed.ca.gov

California Department of Conservation

http://www.consrv.ca.gov/index/index.htm

California Department of Water Resources

http://www.dwr.water.ca.gov

California Resources Agency

http://resources.ca.gov

State Water Resources Control Board

http://www.swrcb.ca.gov/quality.html

U.S. Department of Commerce, Bureau of Census

http://www.census.gov

U.S. Geological Survey Water Resources of California

http://water.wr.usgs.gov

USDA California Natural Resources Conservation Service

http://www.ca.nrcs.usda.gov

Experts

Mary Ann **Dickinson**

Executive Director
California Urban Water Conservation
Council
455 Capitol Mall, Suite 703
Sacramento, CA 95814
t: 916.552.5885 f: 916.552.5877
maryann@cuwcc.org

Expertise: Water resources; Water conservation; Water/land use Education: Degree in Environmental Planning, University of Connecticut Publications: (Include) "The Water Conservation Manager's Guide to Residential Retrofit" (1993); "Site Plan Review: A Guide to Evaluating Natural Resource Capacity for Development" (1982)

Background: Eighteen years experience working in environmental regulatory management, specializing in land use issues; Ten years experience working for water utilities in planning and resource management programs

Kathleen Garcia

Principal, Vice President
Wallace, Roberts and Todd, LLC
1133 Columbia Street, Suite 205
San Diego, CA 92101
t: 619.696.9303 f: 619.696.7935
kgarcia@sd.wrtdesign.com

Expertise: Landscape Architecture; Land use and planning

Education: B.A., University of California Berkeley; Master of Landscape Architecture, Harvard University

Background: Featured speaker: Association of California Water Agencies, Monterey Conference, 2000; American Planning Association Conference, San Diego, 1997; Visiting Lecturer, Landscape Architecture Graduate Program, University of California, Berkeley, 1985

Peter Gleick

President

Pacific Institute for Studies in Development, Environment and Security 654 13th Street, Preservation Park Oakland, CA 94612 t: 510.251.1600 f: 510.251.2203 pgleick@pipeline.com

Expertise: Global freshwater resources;
Hydrologic impacts of climate change;
Sustainable water use
Education: B.S., Yale University; M.S. and
Ph.D., University of California Berkeley
Publications: (Include) The World's Water
2002-2003: The Biennial Report on Freshwater
Resources (2002); "Make Every Drop Count"
Scientific American (2001); Water in Crisis: A
Guide to the World's Fresh Water Resources (1993)
Background: MacArthur Foundation Research

and Writing Fellow for research on global climate change, water, and international security (1988); Academician of the International Water Academy in Oslo, Norway, 1999; Water Science and Technology Board of the National Academy of Sciences, Washington, D.C., 2001

Madelyn Glickfeld

Assistant Secretary
California Resources Agency
Director
The California Legacy Project
1416 Ninth Street, Suite 1311
Sacramento, CA 95814
t: 916.653.5656 f: 916.653.8102
madelyn@resources.ca.gov

Expertise: Conservation management and protection strategies; Growth in California Education: B.A., University of California Los Angeles; M.A. Urban and Environmental Planning, UCLA Publications: (Include) Co-author, "Regional Growth...Local Reaction: The Enactment of Local Growth Control and Management Measures in California", Lincoln Institute of Land Policy (1992)

Background: Policy advisor to the Director of the California State Department of Parks and Recreation; Senior Land Use Specialist, UCLA Extension Public Policy Program

Phil Hogan

District Conservationist
USDA Natural Resources Conservation
Service
Woodland Service Center
221 W. Court Street, Suite I
Woodland, CA 95695
t: 530.662.2037 XIII f: 530.662.4876
phil.hogan@ca.usda.gov

Expertise: Soil conservation; Agricultural resource management; Land evaluation site assessment Education: B.S. Outdoor Recreation, School of Forestry and Natural Resources, Colorado State University; Graduate of California Agricultural Leadership Program, June, 2000 Background: District Conservationist (USDA SCS), Dixon, 1990–1993; USDA SCS Public Affairs Specialist 1989–1990; Soil Conservationist, USDA Soil Conservation Service 1981–1988

John Hopkins President

Institute for Ecological Health 409 Jardin Place Davis, CA 95616 t/f: 530.756.6455 ieh@mother.com

Expertise: Habitat conservation planning; Smart growth strategies Education: Ph.D. Microbiology, Harvard University Publications: (Include) "Fallow Land Patches and Ecosystem Health in California's Central Valley Agroecosystem" Managing for Healthy Ecosystems, (2002); "Biological Resources and Conservation Needs in the Sacramento Region", Green Valley Alliance (2002) Background: Member: Floodplain Management Task Force, California Department of Water Resources; Education Committee, Society for Conservation Biology; Vice-President, Northern California Chapter, Society for Conservation Biology; Director, Fallow Land Project, Centers for Water and Wildlife Resources, University of California

Randy Kanouse

Special Assistant to the General Manager East Bay Municipal Utilities District 1127 11th Street, Suite 414 Sacramento, CA 95814 t: 916.443.6948 f: 916.444.2829 rkanouse@ebmud.com

Expertise: California law and policy relating to water rights, water quality protection, environmental protection, and the linkages between water utility and land use planning Education: M.P.P., University of California Berkeley; J.D., Boalt Hall School of Law Publications: (Include) "Water Supply Planning and Smart Growth - Navigating Rough Waters: Ethical Issues in the Water Industry" American Water Works Association

(2001); "Show Me the Water: Quenching California's Growing Thirst", Prepared for Publication in the Environmental Law News, Winter (2002)

Background: Staff counsel representing the California Energy Commission, in a variety of energy regulatory proceedings; Legal representative to the State Water Board 1979–1989

Holly King

Agricultural Programs Manager Great Valley Center 911 13th Street Modesto, CA 95354 t: 209.522.5103 f: 209.522.5116 hollyk@greatvalley.org

Expertise: Long-term conservation of agricultural lands; Land trusts in the Central Valley
Education: B.A. Agricultural Business,
University of Nevada; M.B.A., University of California Los Angeles
Background: Family farming operations in
Kern and Modoc Counties; 20 years experience in agricultural finance

Bud Laurent Chief Executive Officer

Community Environmental Council 930 Miramonte Drive Santa Barbara, CA 93109 t: 805.963.0583 f: 805.962.9080 llaurent@cecmail.org

Expertise: Watershed restoration; Land use and housing; Regional collaboration; Marine ecology issues

Education: B.A./M.A. Marine Biology,
San Francisco State University; Moss Landing Marine Labs

Publications: Numerous scientific and technical papers

Background: Marine biologist and resources manager, State of California, 1971–90;
San Luis Obispo County Supervisor, 1991–90;

manager, State of California, 1971–90; San Luis Obispo County Supervisor, 1991–99; Santa Barbara Region Chamber of Commerce Board of Directors, 1999–present; Santa Barbara Region Communities Indicators Project Board of Directors, 1999–present

Andy Lipkis

Founder and President
TreePeople
12601 Mulholland Drive
Beverly Hills, CA 90210
t: 818.753.4600 f: 818.753.4625
treepeople@treepeople.org

Expertise: Urban and community forestry; Citizen forestry; Urban watershed management; Integrated urban ecosystems and infrastructure management Publications: The Simple Act of Planting a Tree (1990); Second Nature: Adapting LA's Landscape for Sustainable Living (1999) Background: Member of the Board of Directors of the National Tree Trust, the Los Angeles

Conservation Corps and the Los Angeles Community Forest Advisory Council; Faculty member Urban National Forest Academy

Feff Loux

Director

Land Use and Natural Resources Program University of California Davis Extension 1333 Research Park Drive, 271B Univ. Ext Bldg Davis, CA 95616

t: 530.757.8577 f: 530.757.8634 jdloux@ucdavis.edu

Expertise: Land use planning; Natural resource management

Education: Ph.D. Environmental Planning,

University of California Berkeley

Publications: Water and Land Use Planning

in California (2002)

Background: Planning Director, City of Davis; Director, UC Davis Extension Land Use and Natural Resources; Instructor, Land Use/Environmental Management courses

at UC Davis, Berkeley and Santa Cruz

Fohn
McCaull

California Regional Director American Farmland Trust 260 Russell Boulevard, Suite D Davis, CA 95616 t: 530.753.1073 f: 530.753.1120 jmccaull@farmland.org

Expertise: Environmental law; Public policy advocacy and negotiation; Strategic planning Education: B.A. Political Science, State

University of New York; J.D., University of California Davis *Background:* California Legislative Director for the National Audubon Society; Board of Directors, California Environmental Dialogue; California Department of Food and Agriculture's Pierce's Disease Public Advisory Committee member; California Farmlink Public Advisory Committee member

Gorden Rausser

Robert Gordon Sproul Distinguished Professor Department of Agricultural and Resource Economics University of California, Berkeley 207 Giannini Hall #3310 Berkeley, CA 94720 t: 510.642.6591 f: 510.643.0287 rausser@are.berkeley.edu

Expertise: Natural resource and environmental economics; Economic growth and environmental quality; Agricultural economics Education: Ph.D. Agricultural Economics, University of California Davis; University of Chicago, Post-Doctoral Fellowship Publications: (Include) Co-Author "Stigmatized Asset Value: Is it Temporary or Permanent?" (1999); Co-Author "Agricultural Biotechnology's Complementary Intellectual Assets" (2001); Co-Author "Hazardous Waste Sites and Housing Appreciation Rates" (2001) Background: Senior Economist, President's

Council of Economic Advisors in late 1980's; Chief Economist of the U.S. Agency for International Development, 1988–1990; Co-founder and former President, Institute for Policy Reform

Michael Reid Professor

Postharvest Horticulturist and
Postharvest Extension Specialist
Department of Environmental Horticulture
University of California, Davis
One Shields Drive
Davis, CA 95616
t: 530.754.6751 f: 530.754.6753
msreid@ucdavis.edu

Expertise: Postharvest handling and transportation of perishable products; Agricultural production technologies and sustainability Education: D.Sc., Ph.D., Cell Biology, University of Auckland, New Zealand Publications: (Include) "Advances in shipping and handling of ornamentals" Acta Horticulturae (2001); "Some Like it Cold" Florists' Review (2000) Background: Chair, 10th Gordon Research Conference on Postharvest Physiology; Program Leader of Agricultural Productivity for The Division of Agricultural and Natural Resources

Will Rogers

President
Trust for Public Land
116 New Montgomery Street, 3rd Floor
San Francisco, CA 94105
t: 415.495.5660 f: 415.495.0541
will.rogers@tpl.org

Expertise: Conservation real estate (inner city to wilderness); Conservation finance; Land conservation as a growth management tool Education: B.A., Stanford University; M.B.A., Harvard University

Publications: (Include) "Economic Benefits of Parks and Open Space" (1999); "Our Land Ourselves" (2000); "Protecting the Source" (1997)

Background: Board member: FARMS, California Center for Land Recycling, Island Press

Feff Romm

Professor of Environmental Science, Policy, and Management, and Agriculture and Resources Management University of California, Berkeley 135 Giannini Hall, Mail Code 3312 Berkeley, CA 94720 t: 510.642.6499 f: 510.643.2504 jeffromm@nature.berkeley.edu

Expertise: River basin governance; Environmental justice; Natural resource and environmental policy; Community resource management Education: Ph.D., Cornell University
Publications: "California Forest Policy Must
Bend To The New Social Order" (2001);
Co-Author: The Coincidental Order of
Environmental Injustice (2002); "A Policy
Assessment of the 2001 Klamath Reclamation
Project Water Allocation Decisions" (2002)

Alvin Sokolow

Specialist
Cooperative Extension, Public Policy,
and Governance
University of California Davis Extension
One Shields Avenue
University of California, Davis
Davis, CA 95616
t: 530.752.0979 f: 530.752.5855
ajsokolow@ucdavis.edu

Expertise: Farmland and land use policy;

Community governance and politics;
Local public finance

Education: Ph.D. Political Science, University
of Illinois

Publications: (Include) Co-Editor "California
Farmland and Urban Pressures: Statewide and
Regional Perspectives" (1999); "Farmland
Policy in California's Central Valley: State,
County and City Roles" (1997)

Background: Associate Director, Rural-Urban
Issues, UC Agricultural Issues Center;
Professor of Political Science, UC Davis,
1965–1992

Fulie Spezia

State Issues Director California Futures Network 1414 K Street, Suite 305 Sacramento, CA 95814 t: 916.325.2533 x326 f: 916.448.8246 jspezia@calfutures.org

Expertise: California policy for agriculture, water, resource conservation, and energy issues Education: M.A. Political Science, University of California Davis
Publications: (Include) "Land in the Balance: Williamson Act Costs, Benefits and Options" Agricultural Issues Center (1989) Co-Author "Farmland Protection Policy" California
Policy Choices (1992)
Background: Former Executive Director of the California Association of Resource
Conservation Districts

Tom **Steinbach**

Executive Director Greenbelt Alliance 530 Bush Street, Suite 303 San Francisco, CA 94108 t: 415.398.3730 f: 415.398.6530 tsteinbach@greenbelt.org

Expertise: Open space protection; Livable communities policy development; Smart growth Education: M.A. Public Policy, John F. Kennedy School of Government, Harvard University

Publications: (Include) "At Risk: The Bay Area's Greenbelt" (2000); "Smart Infill" (2002); "Bay Area Housing Crisis Report Card" (2002); "Citizens Guide to Successful Land use Initiatives" (2002) Background: Board President: Silicon Valley Conservation Council; Board Member: California Futures Network, Bay Area Wilderness Training; Member, Association of Bay Area Governments, Regional Planning Committee

Erik Vink

Assistant Director California Dept. of Conservation, Division of Land Resource Protection 801 K Street, MS 13-71 Sacramento, CA 95814-3528 t: 916.324.0850 f: 916.327.3430 evink@consrv.ca.gov

Expertise: Williamson Act; California Farmland Conservancy Program; Farmland Mapping and Monitoring Program Education: B.S. Agricultural and Managerial Economics, University of California Davis Background: Former California Field Director, American Farmland Trust

Ben Wallace Conservation Associate California Wilderness Coalition 2655 Portage Bay East, Suite 5 Davis, CA 95616

t: 530.758.0380 x110 f: 530.758.0382 ben@calwild.org

Expertise: Policies for habitat and natural resource conservation on private farmland and rangeland Education: B.A. Biology, Reed College

Education: B.A. Biology, Reed College Publications: "Wild Harvest: Farming for Wildlife and Profitability" (2002)

Background: Coordinator, Private Lands
Stewardship Initiative, CALFED Working Landscapes Subcommittee; California
Association of Winegrape Growers, Wildlife Habitat Steering Committee

Social Issues, Environmental Health and Growth

California's unplanned development leads to the dispersal of job opportunities for many Californians — particularly communities of color. This trend creates limits on social and economic mobility including housing, employment, education and transportation.¹

There are serious health and safety consequences associated with poor urban development as well. With millions of residents living in communities with severe air pollution caused primarily by motor vehicles, California is home to the largest number of asthmatics in the country. In addition, the state's car culture contributes to a significant decline in walking and biking — a major contributor to the 8 percent increase in obese Californians over the past decade.² The disproportionate burden of growth is widespread. Pedestrian deaths and injuries mostly impact Latino and African-American children; airborne particulate matter levels are much higher in non-Anglo communities and brownfields — abandoned property where expansion or redevelopment is complicated by contamination³ — are typically located in inner city neighborhoods.



Disproportionate Impact:

African American and Latino children comprised 14.2 percent and 47.9 percent of all child pedestrian deaths and injuries, respectively, although they are only 7.8 percent and 38.5 percent of California's children.⁴

Annual average particulate levels in neighborhoods with mostly non-Anglo residents are 28 percent higher than in areas with mostly Anglo residents. This disparity is even more severe in Latino neighborhoods, where levels are 36 percent higher than in Anglo neighborhoods.⁵

California suburbs are increasingly plagued by the traditionally urban issues of school poverty, weak tax-bases and aging infrastructure. Poverty is increasing most quickly in developing suburbs, home to 32 percent of the population.⁶

There is a high degree of segregation, both by income and race, in California's housing and schools, which worsened in all of California's seven largest regions in the 1990s. From 1992–97, San Francisco, San Diego and Los Angeles were ranked 1st, 4th and 8th, respectively, for greatest increases in school racial segregation in the country.⁷

Approximately two-thirds of the state's overcrowded households, and three-quarters of the state's severely overcrowded households, are Hispanic. Nearly 29 percent of Hispanic renter households in metropolitan areas were overcrowded in 1997. While overcrowding is a minimal problem for the state's homeowners overall — 3 percent of owner households in metropolitan areas were overcrowded in 1997 — 8 percent of Hispanic homeowner households were overcrowded.⁸

Environmental/Physical Health:

If all sedentary Californians walked regularly, \$528 million would be saved annually in health costs.9

In California, respiratory illnesses caused or exacerbated by airborne particulate matter are responsible for 9,300 deaths, 16,000 hospital visits, 600,000 asthma attacks and five million lost workdays each year.¹⁰

California counties have consistently been ranked as the most ozone-polluted in the nation. 33 of California's 58 counties received an "F" rating for air quality. 29 million residents live in these counties."

Kern and Fresno Counties had the highest number of residents facing 'very unhealthy' and 'hazardous' ozone exceedence days in 1998 — 6.2 million and 4.9 million respectively.¹²

In California, it is estimated that there are over 2.2 million people living with asthma, the largest number in any state. Data shows that the California counties with the highest number of unhealthy air quality days are also the counties with the highest rates of hospitalizations for asthma.¹³

Brownfields:

5 to 10 percent of California urban areas, 300,000 to 600,000 acres, are brownfield sites, many of which are recyclable land close to urban centers and serviced by roads, utilities, and public services.¹⁴

Brownfields are peppered throughout California. Estimates vary considerably — from 38,000 to 93,000 sites. San Francisco alone hosts 5,000 to 15,000 idle brownfields, depriving the city of \$16 million to \$100 million in tax revenues. ¹⁵

According to the National Governor's Association, each \$1 invested in brownfield development by a state yields as much as \$100 in economic benefits. 16

- 1 Doyle, Roger. "Freshwater Fish at Risk in the U.S." Scientific American, December 1997
- 2 Bullard, Johnson and Torres "Race, Equity, and Smart Growth: Why People of Color Must Speak for Themselves." 2000 http://www.ejrc.cau.edu/raceequitysmartgrowth.htm
- 3 "Back-Seat Driver." Sacramento Bee. 27 May, 2002
- 4 U.S. Department of Housing and Urban Development, Homes and Communities, http://www.hud.gov/library/bookshelf07/bfields.cfm
- 5 Surface Transportation Policy Project, Mean Streets 2002: Pedestrian Safety, Health and Federal Transportation Spending, 2000.
- 6 Environmental Working Group. "The Clean Air Color Line," June 2000, www.ewg.org/reports/particlecivics/part2/
- 7 Orfield and Luce, "California Metropatterns: A regional Agenda for Community and Stability in California," Metropolitan Area Research Corporation, April 2002 http://www.metroreseach.org
- 8 Orfield, "American Metropolitics: The New Suburban Realtiy," Brookings Institution, 2002, https://www.brook.edu/dybdocroot/es/urban/publications/orfieldmetropoliticsexsum.htm
- 9 California Budget Project, Locked Out: California's Affordable Housing Crisis, May 2000, http://www.cbp.org/reports/0005 fact.html
- 10 California Physical Activity and Health Initiative, University of California, San Francisco, Institute of Health and Aging, http://nurseweb.ucsf.edu/iha/pahi.htm
- II Environmental Working Group, "Particle Civics" May 2002, http://www.ewg.org/reports/particlecivics/findings.php
- 12 American Lung Association of California, "State of the Air 2001", May 2001 http://www.californialung.org/press/010501stateofair.html
- 13 Great Valley Center, Environment Indicator Report April, 2001, http://www.greatvalley.org/research/publications/pdf_folder/indicator_enviro_report.pdf
- 14 Latino Issues Forum, "Asthma and Its Impacts" http://www.lif.org/health/asthma.html
- 15 California Center for Land Recycling, Strategies for Promoting Brownfield Reuse in California: A Blueprint for Policy Reform, http://www.cclr.org/policyp/intro.btml
- 16 U.S. Senator Barbara Boxer, in U.S. Congressional testimony before the Committee on Environment and Public Works, Subcommittee on Superfund, Waste Control, and Risk Assessment. Washington DC: March 4, 1997.

Reports

American Metropolitics: The New Suburban Reality

by Myron Orfield 2002

http://www.brook.edu/dybdocroot/press/books/american_metropolitics.htm

Analyzes the economic, racial, environmental, and political trends of the 25 largest metropolitan regions in the United States.

Brownfield Redevelopment Case Studies

California Center for Land Recycling, March 2000 http://www.cclr.org/pdfs/CaseStudies.pdf
Documents five projects in which concerned citizens encountered and fought for redevelopment of brownfields.

Creating a Healthy Environment: The Impact of the Built Environment on Public Health

Sprawl Watch Clearinghouse, November 2001 http://www.sprawlwatch.org/health.pdf
Emphasizes the relationship of urban design with public health issues like respiratory disease, physical activity, pedestrian injury and death, quality of life for elder citizens and water quality.

California Metropatterns: A Regional Agenda for Community and Stability in California

by Myron Orfield and Thomas Luce, Metropolitan Area Research Corporation, April 2002 http://www.metroresearch.org Examines the evolving patterns of fiscal inequality, social and racial separation, job creation, crime, transportation, housing affordability, regional growth and other indicators of sprawl.

Improving Air Quality Through Land Use Activities

U.S. Environmental Protection Agency — Office of Transportation and Air Quality, January 2001 http://www.epa.gov/oms/transp/traqsusd.htm#landuse Illustrates the link between air quality, transportation and land use activities. Emphasizes the importance and effectiveness of responsible land use.

Los Angeles Metropatterns: Social Separation and Sprawl in the Los Angeles Region

Metropolitan Area Research Corporation, May 2001 http://www2.pro-ns.net/~marc/shrtrep.htm

Documents social separation and sprawl; identifies specific effects of social separation and sprawl on jurisdictions; introduces policy strategies that might be used to address the local and regional impacts of social separation and sprawl.

Race, Equity, and Smart Growth: Why People of Color Must Speak for Themselves

by Robert D. Bullard, Ph.D., Glenn S. Johnson, Ph.D., Angel O. Torres, M.C.P., 2000

http://www.ejrc.cau.edu/raceequitysmartgrowth.htm Shows that the issues of racial and social equity cannot be separated from issues of sustainability in America; connects sprawl to its social and economic repercussions.

Strategies for Promoting Brownfield Reuse in California: A Blueprint for Policy Reform

by Edith M. Pepper, California Center for Land Recycling, October 1998

http://www.cclr.org/pdfs/PolPaper02.pdf

Analyzes how current California brownfield reuse programs are and offers recommendations for state-level reforms.

Taking Action: Confronting the Health, Social and Environmental Factors Associated with Asthma in the Latino Community

Latino Issues Forum: Environmental Health Program, January 2001

http://www.lif.org/publications/Asthma_rpt2.pdf Addresses factors in the Latino Community that directly effect asthma, such as environmental exposure.

There Goes the Neighborhood: A Regional Analysis of Gentrification and Community Stability

The Urban Habitat Program, November 1999 http://www.urbanhabitat.org/Publications.htm

Documents how gentrification has lead to the forcing out of long-time residents of many Bay Area communities of color.

What If?

New Schools Better Neighborhoods and Metropolitan Forum Project, 1999

http://www.nsbn.org/about.html

Recognizes the potential of voter-approved school, park, library, health and other public funds to be utilized in the creation of more livable urban communities in California.

Organizations & Institutes

American Lung Association of California

424 Pendleton Way Oakland, CA 94621

t: 510.638.5864 f: 510.638.8984 / www.californialung.org

California Center for Land Recycling

455 Market Street, Suite 1100 San Francisco, CA 94105 t: 415.820.2080 f: 415.882.7666 / www.cclr.org

California Council of Churches

2715 K Street, Suite D Sacramento, CA 95816 t: 916.442.5447 f: 916.442.3036 / www.calchurches.org

Communities for a Better Environment

1611 Telegraph Avenue, Suite 450Oakland, CA 94612t: 510.302.0430 f: 510.302.0437 / www.cbecal.org

Environmental Health Coalition

1717 Kettner Blvd., Suite 100 San Diego, CA 92101 t: 619.235.0281 f: 619.232.3670/www.environmentalhealth.org

Environmental Working Group

1904 Franklin Street, Suite 515 Oakland, CA 94612 t: 510.444.0973 f: 510.444.0982 / www.ewg.org

Greenlining Institute

785 Market Street, 3rd floor San Francisco, CA 94103-2093 t: 415.284.7201 f: 415.284.7210 / www.greenlining.org

Latino Issues Forum

785 Market Street, 3rd Floor San Francisco, CA 94103 t: 415.284.7220 f: 415.284.7222 / www.lif.org

New Schools Better Neighborhoods

811 West Seventh Street, Suite 900 Los Angeles, CA 90017 t: 213.629.9019 f: 213.623.9207 / www.nsbn.org

Pacific Institute for Studies in Development, Environment and Security

654 13th Street, Preservation Park Oakland, CA 94612 t: 510.251.1600 f: 510.251.2203 / www.pacinst.org

Urban Habitat

436 14th Street, Suite 1205 Oakland, CA 94612-2723 t: 510.839.9510 f: 510.839.9610 / www.urbanhabitat.org

Additional Resources

Bay Area Air Quality Management District

http://www.baaqmd.gov

Brownfield News

http://www.brownfieldcentral.com

California Department of Health Services

http://www.dhs.cahwnet.gov

California Department of Toxic Substances Control

Brownfields Program

http://www.dtsc.ca.gov/SiteCleanup/Brownfields

California Environmental Health Association

http://www.ceha.org

Los Angeles County Health Department

http://www.lapublichealth.org

South Coast Air Quality Management District

http://www.aqmd.gov

U.S. Environmental Protection Agency Region 9 Brownfields Partnership Action Agenda

http://www.epa.gov/region09/waste/brown/brown.html

U.S. Environmental Protection Agency Brownfields

Economic Redevelopment Initiative

http://www.epa.gov/swerosps/bf

UCLA School of Public Policy and Social Research Advanced

Policy Institute — Neighborhood Knowledge

http://nkla.sppsr.ucla.edu

Experts

David Abel

Chair

New Schools/Better Neighborhoods 811 West Seventh Street, Suite 900 Los Angeles, CA 90017 t: 213.629.9019 f: 213.623.9207 abl@earthlink.net

Expertise: Neighborhood revitalization, Mixed-Use and Affordable Housing; Development; Public Policy; Transportation and Civic Affairs Education: B.A., Claremont McKenna College; M.A., Urban Studies, Occidental College; I.D. Boston University Publications: Publisher, The Planning Report and Metro Investment Report Background: President and CEO, ABL, Incorporated; Former Chair: Robert Hertzberg's Commission to Reform the State's Initiative Process; Little Hoover Commission; and Antonio Villaraigosa's Commission on State and Local Government Fiscal Reform; Member, the Speaker's Commission on Regionalism; Appointed Vice-Chair, Los Angeles County Economic Development Corporation; Co-Chair, Trust for Public Land's California Urban Advisory Committee

Orson Aguilar

Sr. Program Manager Greenlining Institute 785 Market Street, 3rd Floor San Francisco, CA 94103 t: 415.284.7219 f: 415.284.7210 orsona@greenlining.org

Expertise: Banking; Minority Issues
Education: Masters Degree, University of Texas
at Austin
Background: Oakland Budget Advisory
Commission; Executive Member: The Latino
Roundtable of Alameda County

Scott Anderson

Executive Director California Council of Churches 2715 K Street, Suite D Sacramento, CA 95816 t: 916.442.5447 f: 916.442.3036 anderson@calchurches.org

Expertise: Social issues
Education: B.A. Political Science, University
of California Davis; M.Div. Princeton
Theological Seminary; M.A. Public Policy
and Administration, California State
University Sacramento
Background: Co-chair, California Interfaith
Power and Light; Board Member: Health
Access of California; California Budget
Project; Non-Profit Policy Council of the
California Association of Nonprofits

Luis Arteaga Associate Director

Associate Director
Latino Issues Forum
785 Market Street, 3rd Floor
San Francisco, CA 94103
t: 415.284.7220 f: 415.284.7222
larteaga@lif.org

Expertise: Health, political, and economic conditions of the Latino community Education: Bachelor's Degree, Politics with certificate in Latin American Studies, Princeton University; M.P.P. concentration in Housing, Urban Development and Transportation, John F. Kennedy School of Government, Harvard University Background: Board member, Mission Housing Development Corporation; Member: California Futures Network; Regional Planning Committee of the Association of Bay Area Governments; Rails to Trails Conservancy's California Advisory Board

Fuliet Ellis

Executive Director
Urban Habitat
436 14th Street, #1205
Oakland, CA 94612-2723
t: 510.839.9510 f: 510.839.9610
info@urbanhabitat.org

Expertise: Environmental justice issues Education: M.S. Business Administration /

Environmental and Urban Studies, San Francisco State University Background: Member: Bay Area Transportation and Land Use Coalition; The Bay Area Alliance for Sustainable Development Regionalism

Paula Forbis

Toxic Free Neighborhoods Campaign Director Environmental Heath Coalition 1717 Kettner Blvd., Suite 100 San Diego, CA 92101 t: 619.235.0281 f: 619.232.3670 paulaf@environmentalhealth.org

Expertise: Environmental health; Land use; Air toxics

Education: B.A. Political Science, University of California Los Angeles; J.D., University of San Diego

Background: Board member: Barrio Logan College Institute; Member: Clean Air Technical Advisory Group for the American Lung Association of California

Angela Glover Blackwell

President and Founder
PolicyLink
101 Broadway
Oakland, CA 94607
t: 510.663.2333 f: 510.587.1103
agb@policylink.org

Expertise: Equitable Development; Regional Equity; Race Relations; Social Justice

Education: B.A., Howard University; J.D., University of California Berkeley Publications: Co-Author, "Searching for the Uncommon Common Ground: New Dimensions on Race on America" (2002) Background: Board member: Children's Defense Fund, Corporation for Enterprise Development, and Brookings Institution Center on Urban and Metropolitan Policy; Former Board member: James Irvine Foundation, Center on Budget and Policy Priorities, and California Assembly Speaker's Commission on regionalism

Fernando Guerra

Director

Thomas and Dorothy Leavey Center for the Study of Los Angeles Loyola Marymount University One LMU Drive, Suite 4114 Los Angeles, CA 90045 t: 310.338.4565 f: 310.338.5910 fguerra@lmumail.lmu.edu

Expertise: State and Local Government;
Urban and Ethnic Politics
Education: M.A.; Ph.D., University of
Michigan, Ann Arbor
Publications: (Include) "Latino Politics in
California: The Necessary Conditions for
Success" Racial and Ethnic Politics in
California (1998)
Background: Member: Board of Transportation
Commissioners, City of Los Angeles,

1994-Present; National Association of Latino Elected and Appointed Officials; Board of Directors, California Center for Education in Public Affairs, Inc., 1990-Present

Bonnie

Assistant Vice President Holmes-Gen Government Relations

American Lung Association of California 921 Eleventh Street, Suite 700 Sacramento, CA 95814 t: 916.442.4446 x11 f: 916.442.8585 bhgen@alac.org

Expertise: Public Health, Pollution Education: B.S. Environmental Policy Analysis and Planning, University of California Davis; M.A., New College, Berkeley

Ralph Lippman

Executive Director California Community Economic **Development Association** 1541 Wilshire Blvd, #407 Los Angeles, CA 90017 t: 213.353.1676 f: 213.207.2780 ralph@cceda.com

Expertise: Economic Development; Housing Education: Ph.D. Public Administration, University of Southern California Publications: The CCEDA Dictionary of Community Economic Development Terms (2002)

Background: Board member: California Association for Local Economic Development; Housing California; National Congress for Community Economic Development

Manuel

Director

Pastor, Jr.

Center for Justice, Tolerance and Community Professor Latin American and Latino Studies Casa Latina, Merrill College University of California, Santa Cruz 1156 High Street Santa Cruz, CA 95064 t: 831.459.4284 f: 831.459.3125 mpastor@cats.ucsc.edu

Expertise: Urban poverty and regional development

Education: Ph.D. Economics, University of Massachusetts

Publications: Co-author, "Regions That Work" (2000); Co-editor, "Modern Political Economy and Latin America" (2000); Author, "Latinos and the L.A. Uprising; the Economic Context" (1993)

Background: Co-founder, New Majority Task
Force, to promote equitable economic growth in Los Angeles

Anne Seeley

Active Communities Coordinator, Physical Activity and Health Initiative California Department of Health Services P.O. Box 942732 — MS 675 Sacramento, CA 94234-7320

t: 916.445.0472 f: 916.324.7763 aseeley@dhs.ca.gov

Expertise: Public health's connection to transportation, land use and planning, in policy and practice

Education: B.A. Psychology, University of California Davis

Background: Director of community-based social marketing campaign to influence the transportation and land use policies of local government officials; Former Director of Education, California Park and Recreation Society

Stephanie Shakofsky

Executive Director
California Center for Land Recycling
455 Market Street, Suite 1100
San Francisco, CA 94105
t: 415.820.2080 f: 415.882.7666
stephanie.shakofsky@cclr.org

Expertise: Hydrology; Environmental regulation; Brownfield redevelopment in California; Agribusiness Education: B.S. Geology, University of Illinois Champaign-Urbana; M.S. Hydrogeology, San Jose State University Background: Former research hydrologist, U.S. Geological Survey; Former technical analyst, California State Legislature

David Spath Chief

Division of Drinking Water and Environmental Management P.O. Box 942732 — MS 216 Sacramento, CA 94234-4320 t: 916.445.0472 f: 916.323.9869 dspath@dbs.ca.gov

Expertise: Public health engineering;
Drinking water; Recycled water
Education: B.S. Civil Engineering, Tufts
University; M.S. and Ph.D Civil and
Environmental Engineering, University
of Cincinnati
Background: Chair, National Drinking Water
Advisory Council

Hector Villagra

Regional Counsel
Mexican American Legal Defense and
Educational Fund
634 S. Spring Street
Los Angeles, CA 90014
t: 213.629.2512
bvillagra@maldef.org

Expertise: Public resource and educational equity.

Education: B.A. Philosophy, Columbia
University; J.D., Columbia University School of Law

Background: KCET Community Advisory
Board (2000–present); Board of Directors,
Los Angeles Center for Law and Justice
(1999–2001)

Housing and Growth

Housing is the largest monthly expenditure for most people whether they're owners or renters. In California, there is a serious shortage of affordable housing — an estimated 649,000 units short in seven major cities. Residents often sacrifice time with children or community in order to commute the hours it takes to live in places they can afford. While much of the state's land available for residential development is zoned for single family housing, many families cannot afford such housing and instead need well-designed duplexes, townhouses or apartments close to public transit and schools.





Housing Shortage:

California has nine of the nation's 10 least affordable housing markets: (1) San Francisco, (2) Santa Cruz — Watsonville, (4) Santa Rosa, (5) San Jose, (6) San Luis Obispo, (7) Salinas, and (10) San Diego.²

California's home ownership rate is 49th in the nation (56 percent compared to the national average of 67 percent).³

In 1997, nearly a quarter of the renter households in the state's metropolitan areas (I million out of 4.2 million households) spent more than half of their incomes on rent. A total of 2 million renter households paid more than the recommended 30 percent of their incomes toward shelter.⁴

Nearly two-thirds (65 percent) of low income renters paid more than half their income for housing in 1997 and 86 percent spent over the recommended 30 percent of their income on housing.⁵

In 2001, a worker in California earning the minimum wage (\$6.25 per hour) must have worked 118 hours per week in order to afford a two-bedroom unit at the state's fair market rent.⁶

California needs 220,000 new housing units per year to meet needs, but only 91,000 are being produced. This is half the rate of the 1980's. Projections show only 60 percent of the needed new housing will be built if current trends continue.⁷

Between 1997 and 2003, California needs to add 1.26 million units, consisting of 703,285 units of owner occupied housing and 561,180 units of rental housing, in order to meet projected demand.⁸

Jobs/Housing Balance:

From 1994 to 2000, California's urban centers added far more jobs than housing. A ratio of 1.5 new jobs to 1 new housing unit is considered balanced. While San Francisco had the greatest imbalance, creating 15.8 jobs for every new housing unit, other poor performing counties were San Mateo and Marin (10.9:1), Los Angeles (9.4:1), Santa Clara (8.6:1), San Diego and Alameda (5.4:1), Orange (4.7:1), Sacramento (3.2:1) and San Bernardino/Riverside (2.9:1).9

Between 1994 and 1998, Orange County's 15.3 percent job growth outpaced its 4 percent increase in housing stock during the same period, leading a number of low to middle income workers and their families to move to the lower cost Inland Empire and commute to Orange County jobs.¹⁰

- I Commission on Building for the 21st Century: "Invest for California Strategic Planning for California's Future Prosperity and Quality of Life" September 2001
- 2 Sanders, Steve, "Curbing Sprawl with Smart Growth" California County, May/June 1999.
- 3 National Low Income Housing Coalition, "Out of Reach 2001: America's Growing Wage-Rent Disparity," http://www.nlibc.org/cgi-bin/oor2001.pl?getstate=on&state=CA
- 4 Commission on Building for the 21st Century, Invest for California: Strategic Planning for California's Future Prosperity and Quality of Life, 2002, http://www.bth.ca.gov/invest4ca/15.pdf
- 5 California Budget Project, Locked Out: California's Affordable Housing Crisis, May 2000, http://www.cbp.org/reports/0005fact.html
- 6 California Budget Project, Locked Out: California's Affordable Housing Crisis, May 2000, http://www.cbp.org/reports/0005fact.html
- 7 National Low Income Housing Coalition, "Out of Reach 2001: America's Growing Wage-Rent Disparity," http://www.nlibc.org/cgi-bin/oor2001.pl?getstate=0n&state=CA
- 8 California Budget Project, Locked Out: California's Affordable Housing Crisis, May 2000, http://www.cbp.org/reports/0005fact.html
- 9 Department of Housing and Community Development, California's Housing Markets 1990–97: Statewide Housing Plan Update Phase II, January 1999, p. 92
- 10 California Budget Project, Locked Out: California's Affordable Housing Crisis,

72 May 2000, http://www.cbp.org/reports/0005fact.html

Reports

Balancing Housing and Growth Pressures With Limited Resources: It's Time for Leadership

by Dan Carrigg, April 2002 http://www.westerncity.com/Apr02BalancHouse.htm Examines the key issues affecting cities in their struggle to encourage housing production and provide essential services to a growing population.

Invest for California: Strategic Planning for California's Future Prosperity and Quality of Life

Commission on Building for the 21st Century, 2002 http://www.bth.ca.gov/invest4ca/15.pdf
Details the housing shortage in California and suggests plans of action for the future (with the goal that all of California's housing needs are met by 2020).

Locked Out: California's Affordable Housing Crisis

California Budget Project, May 2000 http://www.cbp.org/2000/r0005loc.htm
Examines the causes, consequences and begins to explore the necessary remediation of California's issues with affordable housing.

Meeting Our Nation's Housing Challenges: Report of the Bipartisan

Millenial Housing Commission, May 30, 2002 http://www.mhc.gov/mhcreport.pdf
Establishes the importance of housing, the federal government's role in housing and America's housing needs. Several recommendations for plans of action are made.

National Housing Agenda: A Springboard For Families, For Communities, For Our Nation

U.S. Conference of Mayors, Recommendations from the Mayors National Housing Forum, May 2002 http://usmayors.org/uscm/news/press_releases/documents/housingreport_052202.pdf

Made up of recommendations for how to address the problems associated with rental housing, homeownership, public needs, and special needs housing.

Out of Reach 2001: America's Growing Wage-Rent Disparity "California"

National Low Income Housing Coalition, 2001 http://www.nlibc.org/cgi-bin/oor2001.pl?getstate=on&state=CA
Documents the unrealistic expense of housing/rent costs in California with respect to the minimum wage.

Raising the Roof: California Housing Development Projections and Constraints, 1997–2020, Statewide Housing Plan

by John D. Landis and prepared by the University of California, Berkeley, Institute of Urban and Regional Development in collaboration with the California Department of Housing and Community Development Housing Policy Division, Sacramento, California, May 2000 http://www.hcd.ca.gov/bpd/brc/rtr/rroof.htm
Takes a county-by-county look at California's projected housing needs through the year 2020, the constraints to meeting those needs, and the possible consequences of not meeting them.

Rebuilding the Dream: Solving California's Affordable Housing Crisis

Little Hoover Commission, May 2002 http://www.lhc.ca.gov/lhcdir/165/report165.pdf
Offers specific recommendations to increase the supply and reduce the cost of housing, with a specific focus on affordable housing.

State of the Nation's Housing 2002, Joint Center for Housing Studies

Harvard University, 2002 http://www.jchs.harvard.edu/publications/markets/ Son2002.pdf

Addresses a nation wide need for affordable housing, and looks at some of the causes of the problem such as demographic and economic change.

The New Economy and Jobs/Housing Balance in Southern California

Southern California Association of Governments, April 2001 http://www.scag.ca.gov/housing/jobhousing/reportpdfs/ introduction.pdf

Recommends ways to better balance jobs with housing in Southern California regions and assists subregions and specific jurisdictions in their respective planning efforts to address the jobs/housing balance.

Organizations & Institutes

California Association of Local Housing Finance Agencies

1001 Sixth Street, Suite 501 Sacramento, CA 95814 t: 916.444.0288 f: 916.444.3408 / www.calalbfa.org

California Coalition for Rural Housing

926 J Street, Suite 1400 Sacramento, CA 95814 t: 916.443.4448 f: 916.447.0458 / www.calruralbousing.org

California Department of Housing and Community Development

1800 Third Street P.O. Box 95205 Sacramento, CA 94252-2050 t: 916.445.4782 / www.hcd.ca.gov

California Housing Law Project

1225 8th Street, Suite 425 Sacramento, CA 95814 t: 916.446.9241 f: 916.442.7966 / www.housingadvocates.org

Housing California

926 J Street, Suite 1400 Sacramento, CA 95814 t: 916.447.0531 f: 916.447.0458 / www.housingca.org

Non-Profit Housing Association of Northern California

369 Pine Street, Suite 350 San Francisco, CA 94104

t: 415.989.8160 f: 415.989.8166 / www.nonprofithousing.org

San Diego Housing Federation

450 B Street, Suite 1010 San Diego, CA 92101

t: 619.239.6693 f: 619.239.5523 / www.housingsandiego.org

Southern California Association of Non-Profit Housing

3345 Wilshire Blvd., Suite 1005

Los Angeles, CA 90010

t: 213.480.1249 f: 213.480.1788 / www.scanph.org

Additional Resources

California Budget Project

http://www.cbp.org

California Business, Transportation and Housing Agency

http://www.bth.ca.gov/default.asp

California Department of Housing and Community

Development Housing Policy Division

http://www.hcd.ca.gov

California Housing Finance Agency

http://www.chfa.ca.gov

Enterprise Foundation

http://www.enterprisefoundation.org

US Department of Housing and Urban Design, HUD User

http://www.huduser.org

Experts

Fan

Executive Director

Breidenbach Southern California Association of

Non-Profit Housing

3345 Wilshire Blvd., Suite 1005

Los Angeles, CA 90010

t: 213.480.1249 f: 213.480.1788

jbreidenbach@scanph.org

Expertise: Housing crisis; Housing

production; Community development and the

larger economy

Education: Masters in Urban Planning, University of California Los Angeles

Publications: Contributing Editor, Shelterforce

(national housing journal)

Background: Boards and Commissions: National Low Income Housing Coalition (1st Vice Chair); National Housing Institute (publisher of *Shelterforce*); Community

Development Technology Center; Los Angeles

Affordable Housing Commission

Maria

Contreras-Sweet

Agency Secretary

California Business, Transportation and

Housing Agency (Sacramento)

980 9th Street, Suite 2450 Sacramento, CA 95814-2719 t: 916.323.5400 f: 916.323.5440 (Los Angeles) 300 South Spring Street, 15th floor Suite 15513 Los Angeles, CA 90013 t: 213.897.2154 f: 213.897.3263

Expertise: California housing, building, transportation and technology needs Background: Member, Gray Davis' Small Business Reform Task Force

Cathy Creswell

Deputy Director
California Department of Housing and
Community Development
Division of Housing Policy Development
1800 3rd Street
P.O. Box 952053
Sacramento, CA 94252-2053
t: 916.323.3177 f: 916.327.2643
ccreswel@hcd.ca.gov

Expertise: Land use and planning strategies to promote livable communities; State housing and planning law including: housing element law; housing finance and community development law, resources and strategies

Education: Associate in Arts Degree, Grand Rapids Junior College; Political Science/Public Service major, University of California Davis

Publications: (Include) "Housing: California's Foundation for Economic Growth"

Background: Member: California Planners

Roundtable; Instructor, Housing Element and Planning Issues class, University of California, Davis Extension program; Guest Lecturer on housing and planning issues; Founding member: Sacramento Housing Alliance

Daniel Hancock

Commissioner
Little Hoover Commission Office
925 L Street, Suite 805
Sacramento, CA 95814
t: 916.445.2125 f: 916.322.7709
little.hoover@lhc.ca.gov

Expertise: Home building and land development

Education: Bachelor's Degree in Political
Science, San Jose State University

Background: President of Shapell Industries of Northern California 1985—present; Former director and past president of the Southern Division Building Industry Association

John Landis

Professor and Chair
Department of City and Regional Planning
228 Wurster Hall
University of California, Berkeley
Berkeley, CA 94720-1850
t: 510.642.5918 f: 510.643.9576
jlandis@uclink4.berkeley.edu

Expertise: Land use planning and housing policy; Housing and project development Education: Ph.D. City and Regional Planning, University of California Berkeley Publications: (Include) "Characterizing Urban Land Capacity: Alternative Approaches and Methodologies" (2002); "Pay to Play: Residential Development Fees in California", California Department of Housing and Community Development (2001) Background: Leader, University of California, Berkeley's California Urban Futures model research team, which projects future land use based on historic trends, cultural factors, environmental constraints, policy variables and a range of market pressures

Theresa Parker

Executive Director California Housing Finance Agency 1121 L Street, 7th Floor Sacramento, CA 95814 t: 916.322.3991 f: 916.322.1464 tparker@chfa.ca.gov

Expertise: Public Finance and Housing Education: B.A. Economics, Sacramento State University Publications: (Includes) "Where are California Families Supposed to Live?" Multifamily *Trends* (1999) Background: Chief Deputy for Policy at the State of California Department of Finance from November 1993 to May 1997

Mike Rawson California Affordable Housing Law Project 449 15th Street, Suite 301 Oakland, CA 94612 t: 510.891.9794 x45 f: 510.891.9727 mrawson@telis.org

> Expertise: Planning and development actions in regard to land use, especially housing element law; Fair housing; Redevelopment and anti-NIMBY Education: J.D., Golden Gate University School of Law Publications: "Laws Affecting the Location and Approval of Affordable Housing" (1999); "The California Housing Element Manual" (2000)

Background: Member: Affordable Housing Collaborative; Member: Senate Housing Element Working Group, former affiliate of the Legal Aid Society of Alameda County

Tom Scott

Executive Director San Diego Housing Federation 450 B Street, Suite 1010 San Diego, CA 92101 t: 619.239.6693 f: 619.239.5523 sdhfexec@housingsandiego.org

Services in Anchorage, Alaska

Expertise: Affordable housing development; Affordable housing policy Education: B.A. La Salle College, Philadelphia; M.A. University of Chicago School of Social Service Administration Publications: Editor, Housing and Community Development News; Editor, Housing and Community Development Weekly Brief; "Beyond Shelter: Nonprofit CDCs Build Supportive Housing" National Housing Conference Senior Executive Roundtable (2002)Background: President of the Board of Directors of Community Housing of North County of Escondido, California, (1999–2000); Board of Directors of Anchorage Neighborhood Housing

Matt Schwartz

Executive Director
California Housing Partnership Corporation
369 Pine Street, Suite 300
San Francisco, CA 94101
t: 415.433.6804 xII f: 415.433.6805
mschwartz@chpc.net

Expertise: Affordable housing; Housing finance; Preservation of Section 8 housing; Neighborhood revitalization; Community and public land trusts; Preservation of family farms through land trusts

Education: B.A. History, Stanford University; Masters in Public Policy, Harvard University Background: Senior Housing Development Specialist, SF Redevelopment Agency; Senior Project Manager, Mid-Peninsula Housing Coalition; Board Member of Equity Trust

Fulie Snyder

Director of Policy / Legislative Advocate Housing California 926 J Street, Suite 1400 Sacramento, CA 95814 t: 916.447.0531 f: 916.447.0458 jsnyder@bousingca.org

Expertise: Housing issues related to nonprofit housing development and homeless shelters Education: B.A. in American Studies, Occidental College Background: Consultant, State Assembly Housing and Community Development Committee

Dianne Spaulding

Executive Director
Non-Profit Housing Association of
Northern California
369 Pine Street, Suite 350
San Francisco, CA 94104
t: 415.989.8160 f: 415.989.8166
dianne@nonprofithousing.org

Expertise: Affordable housing; Development, policy, finance, and community acceptance strategies as well as advocacy and community organizing Education: Graduate of University of California Los Angeles; Davis; Riverside Background: Chairperson for the California Futures Network; Former President of the Board of Housing California, the largest statewide coalition of homeless and housing providers in the nation

Laurie Weir

Executive Director
California Debt Limit Allocation Committee
915 Capitol Mall, Room 311
Sacramento, CA 95814
t: 916.653.3255 f: 916.653.6827
lweir@treasurer.ca.gov

Expertise: Tax-Exempt Private Activity Bonds: Multifamily Housing, Single Family Housing, Industrial Development Bonds (Small Manufacturers), Exempt Facilities (Pollution Control Projects) Education: University of Southern California, School of Architecture and Fine Arts Publications: "Down to Earth" Los Angeles Times, (1999); "Design Out Crime" City of Los Angeles (1997)
Background: Affordable Housing Finance and Design

Rob Wiener

Executive Director
California Coalition for Rural Housing
926 J Street, Suite 1400
Sacramento, CA 95814
t: 916.443.4448 f: 916.447.0458
rob@calruralhousing.org

Expertise: Rural housing policy and programs Education: Ph.D. Planning, University of California Los Angeles Graduate School of Architecture and Urban Planning Publications: "Housing in Rural America: Building Affordable and Inclusive Communities" (1999)

Background: Instructor, Housing and Social Policy course at UC Davis, Department of Human and Community Development

Planning and Growth

California planning laws contain inconsistent and duplicative requirements that bring state, regional and local planning goals into conflict. State public works projects and permit decisions do not have to follow local general plans. State departments can ignore local land use policies when siting state facilities like universities and highways. State law also allows school districts and other special districts to override county and city plans and zoning to carry out their own public works projects.

Community development is complex and must be coordinated and comprehensive to be successful. High quality of life depends on job retention and creation, affordable housing development, good design, infill development on vacant sites, crime and pollution abatement and improvement of city services such as schools, parks, libraries and street maintenance. Sustainable economies and communities require increased local purchasing and support of local businesses in order to thrive.

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General Plans:

California state law requires every county and city to adopt a comprehensive general plan with seven mandatory elements: land use, circulation, housing, conservation, open space, noise, and safety. In August 2000, state officials notified 175 cities and 26 counties that their plans had not been revised in more than ten years.

State law directs the Governor's Office of Planning and Research (OPR) to coordinate state departments' functional plans by issuing the Environmental Goals and Policy Report every 4 years, yet OPR's last report, *An Urban Strategy for California*, was released in 1978 and is still in effect, though routinely ignored.¹

Investments:

About 50 percent of transportation revenue come from local funds, about 30 percent from state funds, and about 20 percent from federal funds. According to the California Transportation Commission, the state needs to spend about \$118 billion more than it expects to collect in taxes and fees both to maintain the transportation system and expand it to meet expected growth over the next 10 years.²

Unlike other states, California provides no direct financial help and little technical assistance to local planning departments.³

California will spend about \$1.11 per capita on conservation easements. In contrast, Pennsylvania and New Jersey have

spent \$20 per capita, Maryland \$38, Delaware \$52 and Vermont \$70 to conserve farmland and open space.4

Jobs/School Siting:

The majority of the new jobs in California in the last decade were created in freeway oriented suburban locations, not in city centers or along transit lines. Unless current patterns change, more than 75 percent of new job growth will not be convenient to existing public transit or in the urban core.⁵

Typical national acreage standards for new schools call for one acre of land for every 100 students plus 10 acres for an elementary school, 20 acres for a middle school, and 30 acres for a high school.⁶

Statewide, education officials say, 331 new schools are needed in California to handle a K-12 enrollment surge—the school population is expected to increase to 6.3 million students by 2005–2006.⁷

- I California Budget Project, Locked Out: California's Affordable Housing Crisis, May 2000, http://www.cbp.org/reports/0005 fact.html
- 2 Land Use Planing and Infrastructure, A Briefing Paper for the Conference Committee on AB 857 (Wiggins) and SB 741 (Sher), http://www.assembly.ca.gov/sgc/Land_Use_Planning.htm
- 3 Wachs, Martin and Beal, "Taxing Our Highways," Westways, Nov/Dec 2000, www.aaa-calif.com/westways/1100/taxroad.asp
- 4 Land Use Planing and Infrastructure, A Briefing Paper for the Conference Committee on AB 857 (Wiggins) and SB 741 (Sher), http://www.assembly.ca.gov/sgc/Land_Use_Planning.htm
- 5 American Farmland Trust, Farmland Information Center, "Fact Sheet," rev. March 2000.
- 6 California Futures Network, June 12, 2002
- 7 New Schools, Better Neighborhoods, http://www.nsbn.org/media/item.php?id=26

Reports

Ballot Box Planning: Understanding Land Use Initiatives in California

Institute for Local Self Government, 2001 http://www.ilsg.org/doc.asp?intparentid=3180 Discusses the legal underpinnings of the initiative process, including an outline of legal pitfalls and technical details, as well as several alternatives to the process.

Cities Under Pressure: Local Growth Controls and Residential Development Policy

Public Policy Institute of California, January 2002 http://www.ppic.org/publications/PPICI54/ppicI54.onefile.pdf

Examines residential development policy in California cities. It places particular emphasis on efforts by cities to control or manage the pace/form of new housing development.

Growth Management Ballot Measures In California

by William Fulton, Mai Nguyen, Dr. Chris Williamson, AICP, Paul Shigley, Erik Kancler, Jaime Dietenhofer, Jill Sourial prepared for Local Government Commission by Solimar Research Group, June 2002

http://www.lgc.org/freepub/PDF/Land_Use/reports/
ca_growth_mgmt_report.pdf

Focuses on growth management tools such as urban growth boundaries that encourage more compact infill development.

Growth Within Bounds: Planning California Governance for the 21st Century

Commission on Local Governance for the 21st Century, January 2000

http://www.clg21.ca.gov/clg21_final_report.pdf Examines the system of governance in hopes of establishing a vision of how the state will grow, directing special attention to the 57 local agency formation commissions (LAFCOs) and citizen participation in local government.

Guide to Local Growth Control Initiatives

by Marc de la Vergne and Lilly Okamura Planning and Conservation League, 2002 http://www.pcl.org/store/publications.html Advises how to participate in your community's political arena using the initiative process as a tool to protect the environment.

Office Sprawl: The Evolving Geography of Office Space

by Robert Lang, Fannie Mae Foundation and Brookings Institution Center on Urban and Metropolitan Policy Survey Series, October 2000

http://www.brook.edu/es/urban/officesprawl/lang.pdf
Analyzes the location of office space in 13 of the nation's
largest metropolitan commercial real estate markets between
1979 and 1999.

Planning at the Edge of the Millennium: Improving Land Use Decisions in California

California Planning Roundtable, January 2000 http://www.cproundtable.org/cprwww/docs/patem.html Includes recommendations to help "shape growth and create a high quality environment."

Smart Infill: Creating More Livable Communities in the Bay Area

Greenbelt Alliance, April 2002

http://www.greenbelt.org/downloads/resources/report smartinfill.pdf

Focuses on techniques to use development within existing Bay Area communities to help revitalize and prepare them for growth.

Speaker's Commission on Regionalism Final Report: "The New California Dream: Regional Solutions for 21st Century Challenges"

January 2002

http://www.regionalism.org/pdf/ scorfinalreportsummit02feb02.pdf

Makes recommendations for cost-effective and resource-efficient land use and infrastructure systems.

Sprawl Hits the Wall: Confronting the Realities of Metropolitan Los Angeles by Southern California Studies Center

University of Southern California and the Brookings Center on Urban and Metropolitan Policy, March 2001 http://www.brook.edu/dybdocroot/es/urban/la/abstract.htm Argues that the Los Angeles region should and can grow differently in order to avoid the problems of overconsumption of resources, fractured governance and a taxed environment.

Sprawl in California

Leon Kolankiewicz and Roy Beck, Sprawl City, August 2000 http://www.sprawlcity.org/studyCA/index.html
Explores the various factors in California's relentless urban sprawl.

The Reluctant Metropolis: The Politics of Urban Growth in Los Angeles

by William J. Fulton, May 1997

Explores the failed or half-finished development plans Los Angeles has endured over the past 30 years.

Vacant Land in Cities: An Urban Resource

Brookings Institution Center on Urban and Metropolitan Policy, January 2001

http://www.brookings.edu/dybdocroot/es/urban/pagano/paganoexsum.htm

Examines cities with varying densities and population growth patterns, and uses new data to estimate the amount of vacant land and abandoned structures in U.S. cities.

Organizations & Institutes

American Planning Association, California Chapter

1333 36th Street

Sacramento, CA 95816

t: 916.736.2434 f: 916.456.1283 / www.calapa.org/

California Futures Network

564 Market Street, Suite 715E

San Francisco, CA 94104

t: 415.395.9333 f: 415.395.9344 / www.calfutures.org

California Planning and Development Report

973 East Main Street

Ventura, CA 93001

t: 805.643.7700 f: 805.643.7782 / www.cp-dr.com/binn/main.taf

Congress for the New Urbanism

The Hearst Building 5 Third Street, Suite 725 San Francisco, CA 94103-3296 t: 415.495.2255 f: 415.495.1731 / www.cnu.org

California Governor's Office of Planning and Research

P.O. Box 3044 Sacramento, CA 95812-3044 t: 916.322.2318 f: 916.324.9936 / www.opr.ca.gov

Department of City and Regional Planning

University of California, Berkeley B20 Hearst Field Annex (MC 1850) Berkeley, CA 94720 t: 510.642.3256 f: 510.642.1641 / www-dcrp.ced.berkeley.edu

Institute of Urban and Regional Development

University of California, Berkeley Room 104, Wheeler Hall Berkeley, CA 94720-1870 t: 510.642.4874 f: 510.643.9576 / www-iurd.ced.berkeley.edu

Local Government Commission

1414 K Street, Suite 600 Sacramento, CA 95814 t: 916.448.1198 f: 916.448.8246 / www.lgc.org

San Francisco Planning and Urban Research Association

312 Sutter Street, Suite 500 San Francisco, CA 94108 t: 415.781.8726 f: 415.781.7291 / www.spur.org

Sierra Business Council

P.O. Box 2428 Truckee, CA, 96160 t: 530.582.4800 / www.sbcouncil.org

Urban Ecology

414 13th Street, Suite 500 Oakland, CA 94612 t: 510.251.6330 f: 510.251.2117 / www.urbanecology.org

Urban Land Institute

IO25 Thomas Jefferson Street, NW, Suite 500 West Washington, DC 20007 t: 202.624.7000 f: 202.624.7140 / www.uli.org

Additional Resources

American Planning Association of California http://www.calapa.org/PLANNER/planner.html
California Department of Education School Facilities Planning Division http://www.cde.ca.gov/facilities
California Governor's Office of Planning and Research General Planning Publications http://www.opr.ca.gov

California Land Use Planning (UC Berkeley, Library)

http://www.lib.berkeley.edu/ENVI/landuse.html

California Planners' Book of Lists 2000

http://ceres.ca.gov/planning/bol/2000/bol_index.html

bol_index.html#anchor78785

California Planning Roundtable

http://www.cproundtable.org/index.html

PlannersWeb

http://www.plannersweb.com

Planners Network

http://www.plannersnetwork.org

Urban Land Institute

http://www.uli.org

Experts

Alex Amoroso Principal Planner

Association of Bay Area Governments

1018th Street

Oakland, CA 94607

t: 510.464.7955

alexa@abag.ca.gov

Expertise: Regional housing policy; Interregional coordination; Inter-governmental

coordination

Education: B.A. Urban Studies, San Francisco

State University

Background: City and regional planning in both public and private sector capacities

Mark Baldassare

Director of Research, Senior Fellow Public Policy Institute of California 500 Washington Street, Suite 800 San Francisco, CA 94111 t: 415.291.4427 f: 415.291.4401 baldassare@ppic.org

Expertise: Demographics; State and government relations; Urban planning and public policy; Public opinion research on environment, growth, land use and pubic policy Education: M.A. Sociology, University of California Santa Barbara; Ph.D., University of California Berkeley Publications: PPIC Statewide Survey, "Finding Common Ground: Racial and Ethnic Attitudes in California" (2001); "California and the New Millennium: The Changing Social and Political Landscape" (2000) Background: Professor (1981-present) and Roger W. and Janice M. Johnson Chair in Civic Governance and Public Management (1999-present), University of California **Irvine**

Gary Binger

Consultant Urban Land Institute 6103 Chabot Road Oakland, CA 94618 t: 510.985.1490 garybinger@yahoo.com

Expertise: Growth and development trends

in California; Identifying smart growth barriers, and focusing on specific state incentives and regulatory reforms that would promote smart growth Education: Bachelor of Architecture, California Polytechnic State University; Master of Urban Planning, University of Washington Background: Manager, Association of Bay Area Governments regional planning program (1987-2000); Local community development and planning director for the cities of Del Mar and Walnut Creek, California; Recipient, Distinguished Leadership Award from the California Chapter of the American Planning Association

Nick Bollman President and CEO

California Center for Regional Leadership 455 Market Street, Suite 1100 San Francisco, CA 94105 t: 415.882.7300 f: 415.882.7272 nbollman@cclr.org

Expertise: Economic development; Workforce investment; Land use planning; State and local tax and fiscal policy; Local and state governance reform; Civic engagement and community service; Leadership development. Education: M.A. History and Philosophy of Education, New York University Publications: "State of California's Regions, 2001" (2001); "The New California Dream"

Speaker's Commission on Regionalism Report (2002) Background: Former Senior Program Director, The James Irvine Foundation

Michael Boswell

Assistant Professor and Master's Program Coordinator
City and Regional Planning Department
California Polytechnic State University,
San Luis Obispo
San Luis Obispo, CA 93407
t: 805.756.2496 f: 805.756.1340
mboswell@calpoly.edu

Expertise: Urban and Regional Planning; Environmental and natural resources planning Education: M.S.P., Ph.D. Urban and Regional Planning, Florida State University Publications: (Include) "Adaptive-Management Planning for Regional Ecosystems: Shifting the Knowledge-Action Link from 'Planning' to 'Learning'" (2000); "Rural Sustainable Development: A New Regionalism", Rural Sustainability in America (1997) Background: Planning Commissioner for the City of San Luis Obispo, CA; Planner for Brevard County, FL, the East Central Florida Regional Planning Council, and the Florida Department of Environmental Protection; Researcher of sustainability, ecosystem management, and public policy

Ted Bradshaw

Associate Professor
Human and Community Development
Department
University of California, Davis
Davis, CA 95616
t: 530.902.1762 f: 530.752.5660
tkbradshaw@ucdavis.edu

Expertise: Land use; Rural development; Energy policy; Community development; Economic development Education: Ph.D., University of California Berkeley Publications: (Include) Co-author, Planning Local Economic Development: Theory and Practice. Third Edition (2002); "The Contribution of Small Business Loan Guarantees to Economic Development", Economic Development Quarterly (2002); "How will the Central Valley Economy Grow?" California Agriculture (2000) Background: Editor, Journal of the Community Development Society; Project Manager for a study of population growth in California's Central Valley, using Geographical Information Systems computer analysis to model population growth and land use

Fim Chappell President

The San Francisco Planning and Urban Research Association
12 Sutter Street #500
San Francisco, CA 94108-4305
t: 415.781.8726 x125 f: 415.781.7291
jchappell@spur.org

Expertise: Urban and regional planning;
Land use; Transportation patterns;
Public finance
Education: Bachelor of Architecture, Syracuse
University; Master of City Planning,
University of Pennsylvania
Background: Member: American Institute
of Planners, Urban Land Institute; Associate
member: American Institute of Architects,
Lambda Alpha Land Economics Society

Peter **Dreier** Director

Urban and Environmental Policy Program Professor of Politics

Occidental College 1600 Campus Road Los Angeles, CA 90041-3314 t: 323.259.2913 f: 323.259.2734

dreier@oxy.edu

Expertise: Urban policy and politics; Housing policy; Community development; Community organizing; Los Angeles politics Education: M.A., Ph.D., University of Chicago Publications: Co-Author, Place Matters: Metropolitics for the 21st Century (2001); Co-Author, Regions That Work: How Cities and Suburbs Can Grow Together (2000)
Background: Director of Housing and Senior Advisor to the Mayor, City of Boston, 1984–92; Consultant to foundations, government agencies, and public interest groups; Contributor to Los Angeles Times, American Prospect, and The Nation

Tal Finney

Interim Director
California Governor's Office of Planning
and Research
P.O. Box 3044
Sacramento, CA 95812-3044
t: 916.322.2318 f: 916.324.9936
tal.finney@gov.ca.gov

Expertise: Manages the State Clearing House (the State's land-use planning entity); the Office of the Small Business Advocate; the Office of the Rural Policy Advocate; the Office of Innovation in Government; the OPR Legislative and Special Projects Units; and the Environmental Justice, Local Government Partnership and Renewable Energy programs Education: B.A. Political Theory and International Relations, University of California Los Angeles; J.D., Loyola Law School of Los Angeles Background: Member: ISO Board and Voting Modernization Board; Former Chair of the Managed Risk Medical Insurance Board; Interim Director of the California Department of Social Services; Governor's Designee to the California Earthquake Authority, the Agriculture Labor Relations Board, and the Public Utilities Commission

William Fulton

Editor and Publisher
California Planning and Development Report
973 East Main Street
Ventura, CA 93001-3025
t: 805.643.7700 f: 805.643.7782
bfulton@cp-dr.com

Education: B.A. Mass Communications, St. Bonaventure University; M.A. Journalism/Public Affairs, The American University; and M.A. Urban Planning, University of California Los Angeles Publications: Guide to California Planning (1999); Co-Author, The Regional City: Planning for the End of Sprawl (2001); The Reluctant Metropolis: The Politics of Urban Growth in California (2001); Sprawl Hits the Wall, University of Southern California (2001) Background: President, Solimar Research Group, Inc; Economic Development Columnist, Governing magazine; Former Chair: City of Ventura Library Advisory Commission, Citizen Outreach Committee for the "Seize The Future" Vision, and West Hollywood Planning Commission

Sande George Stefan/George Associates

925 L Street, Suite 340 Sacramento, CA 94814 t: 916.443.5301 f: 916.443.3494 sglobby@pacbell.net

Expertise: California planning law; Planning related legislation

Education: B.A. Government, University of California Davis

Background: Executive Director and Lobbyist, California Chapter, American Planning Association

Carl Guardino

President and CEO Silicon Valley Manufacturing Group 224 Airport Parkway, Suite 620 San Jose, CA 95110 t: 408.501.7864 f: 408.501.7861 cguardino@svmg.org

Expertise: Transportation; Housing; Land Use; Energy; Environment; Education

Education: B.A., San Jose State University

Background: Manager, initiatives Measures A
and B in 1996; Former Co-director, November
2000 Measure A, traffic relief initiative to
bring BART to Santa Clara County; Founder,
Housing Action Coalition to advocate for
affordable housing for Silicon Valley workers;
Santa Clara County Housing Trust; Vehicle
Buy-Back Coalition

Bill Higgins

Project Director
Institute for Local Self Government
Senior Staff Attorney
League of California Cities
1400 K Street, Suite 400
Sacramento, CA 95814
t: 916.658.8250 f: 916.658.8240
higginsb@cacities.org

Expertise: Property rights and regulatory takings; Farmland and agricultural protection; Land use planning; Local government structure and finance Education: B.S. Agriculture and Resource Economics, Oregon State University; J.D., University of Minnesota School of Law Publications: Editor: Basics of Taking Law (2002); Farmland Protection Action Guide: 24 Strategies for California (2002); Ballot Box Planning: Understanding Land Use Initiatives in California (2001)

Background: Member: California State Bar (Public and Environmental Law Sections); Sacramento Bar Association

William Hudnut III

Senior Resident Fellow
ULI/Joseph C. Canizaro Chair for
Public Policy
Urban Land Institute
1025 Thomas Jefferson Street, NW
Suite 500 West
Washington, DC 20007
t: 202.624.7139 f: 202.624.7140
bhudnut@uli.org

Expertise: Economic development; Urban revitalization; Cities and public policy Education: Princeton University; Union Theological Seminary, New York City Publications: Minister/Mayor (1987); The Hudnut Years in Indianapolis, 1976–1991 (1995); Cities on the Rebound: A Vision for Urban America (1998)

Background: Former member of 93rd Congress (Indiana); Former Mayor of Indianapolis, IN; Former President, National League of Cities;

Thomas R. Jones

Executive Director California Futures Network 564 Market Street, Suite 715E San Francisco, CA 94104 t: 415.395.9333 f: 415.395.9344 tjones@calfutures.org

Vice-Mayor of Chevy Chase, MD

Expertise: Architecture; Planning; Urban design; Affordable housing; Housing development; Smart Growth

Education: Bachelor of Architecture, Cornell University; HUD Community Builder Fellow and Kennedy School Fellow, 1999–2001

Publications: Co-author, Good Neighbors:

Affordable Family Housing (1996); Author, "Bay Area Teacher Housing", HUD California Office (2000); "Affordable Housing Action Plan", San Francisco Mayor's Office (1988)

Background: Former Director of Community Development and Planning, Asian Neighborhood Design (1993–1998), designing or developing over 850 units of affordable housing; Winner of the HUD National Best Practice Award for Hamilton Family Center, 2000; Architect of the Year, San Francisco Magazine Annual Arts Awards, 1998

Fohn Landis

(see Housing), Professor and Chair Department of City and Regional Planning 228 Wurster Hall University of California, Berkeley Berkeley, CA 94720-1850 t: 510.642.5918 f: 510.643.9576 jlandis@uclink4.berkeley.edu

Expertise: Land use planning and housing policy; Housing and project development Education: Ph.D. City and Regional Planning, University of California Berkeley Publications: (Include) "Characterizing Urban Land Capacity: Alternative Approaches and Methodologies" (2002); "Pay to Play: Residential Development Fees in California", California Department of Housing and Community Development (2001) Background: Lead researcher, University of California, Berkeley's California Urban Futures model research team, which projects future land use based on historic trends, cultural factors, environmental constraints, policy variables and a range of market pressures

Stephen Levy Director

California Center for the Continuing Study of the California Economy 610 University Avenue Palo Alto, CA 94301 t: 650.321.8550 f: 650.321.5451 slevy@newccsce.com

Expertise: Economics

Education: Degrees in Economics from M.I.T.

and Stanford

Publications: California Economic Growth 1998 (1998); California County Projections (2002); Outlook for the California Economy (1999) Background: Chairman, Council of Economic Advisors, California Workforce Investment Board; Member: NOVA Workforce Investment Board

Feff Loux

(see Agriculture) Director
Land Use and Natural Resources Program
University of California Davis Extension
1333 Research Park Drive
271B Univ. Ext Bldg.
Davis, CA 95616
t: 530.757.8577 f: 530.757.8634
jdloux@ucdavis.edu

Expertise: Land use planning; Natural resource management Education: Ph.D. Environmental Planning, University of California Berkeley

Publications: Water and Land Use Planning in California (2002)
Background: Planning Director, City of Davis; Director, UC Davis Extension Land Use and Natural Resources; Instructor, Land Use/Environmental Management courses

at UC Davis, Berkeley and Santa Cruz

Wally McGuire

President
Environmental Policy Center
2962 Fillmore Street
San Francisco, CA 94123
t: 415.775.0791 f: 415.775.4159
wmcguire@policyscan.net

Expertise: Environmental policy issues in general; Energy conservation

Education: J.D., University of California,

Hastings College of the Law

Publications: 10-volume handbook series,

Building Sustainable Communities, The

Global Cities Project (1991)

Background: Conservation director of

California's energy conservation campaign:

Flex Your Power; Former Chief Lobbyist for

California in Washington, DC; Former

Associate Dean, UC Hastings; Board member,

California Council for Environmental

and Economic Balance and a variety of

advisory boards

Sunne Wright McPeak

President and CEO Bay Area Council 200 Pine Street, Suite 300 San Francisco, CA 94104 t: 415.981.6600 f: 415.981.6408

info@bayareacouncil.org

Expertise: Regional government and economics; Public policy; Economic development Education: Master of Public Health, University of California Berkeley Background: Appointed member of the California Economic Strategy Panel; Former President and CEO of the Bay Area Economic Forum; Former member, Contra Costa County **Board of Supervisors**

Dowell Myers Professor of Urban Planning and Demography School of Policy, Planning, and Development University of Southern California Ralph and Goldy Lewis Hall Los Angeles, CA 90089-0626 t: 213.740.7095 f: 213.740.1801 dornell@usc.edu

> Expertise: Urban Planning and demography; Housing needs; Urban growth Education: Ph.D. Urban Planning, Massachusetts Institute of Technology Publications: (Include) "Demographic Futures as a Guide to Planning: California's Latinos and the Compact City" APA Journal (2001);

"Demographic Dynamism and Metropolitan Change: Comparison of Los Angeles, New York, Chicago, and Washington D.C." (1999) Background: Director of Master of Urban Planning Program; Advisor to the Census Bureau

Max Neiman Professor of Political Science Department of Political Science University of California, Riverside Riverside, CA 92521 t: 909.787.4693 f: 909.787.3888 max.neiman@ucr.edu

> Expertise: Public policy analysis; Urban politics; Politics of urban development; Politics of race and ethnicity Education: M.A., Ph.D. Political Science, University of Wisconsin Milwaukee Publications: Co-Author: "Cities Under Pressure: Local Growth Controls and Residential Development Policy" (2002); Defending Government: Why Big Government Works (2000) Background: Former member of Riverside City Planning Commission; American Political Science Association; Southwestern Social Science Association; Southern Political Science Association; Midwest Political Science Association; Western Political Science

Association

Randal O'Toole

Senior Economist
Thoreau Institute
P. O. Box 1590
Bandon, OR 97411
t: 541.347.1517 f: 305.422.0379
rot@ti.org

Expertise: Urban and regional growth,
Public lands
Education: B.S. Forestry, Oregon State
University
Publications: The Vanishing Automobile and
Other Urban Mutha (2007), Performing the

Other Urban Myths (2001); Reforming the Forest Service (1988); Reforming the Fire

Service (2002)

Background: Adjunct scholar for Cato Institute

Rachel Peterson

Executive Director
Urban Ecology
414 13th Street, Suite 500
Oakland, CA 94612
t: 510.251.6335 f: 510.251.2117
rachel@urbanecology.org

Expertise: Community-based land use planning and design; Citizens education about land use and urban planning; Advocacy for regional growth frameworks Education: B.A., Columbia University Publications: Publisher, Urban Ecology magazine, 1997–2002 Background: Citizens Advisory Council,

Metropolitan Transportation Commission; Steering Committee Chair, Transportation and Land Use Coalition

Keith Pezzoli Director of Field Research, Lecturer Urban Studies and Planning Department University of California, San Diego 9500 Gilman Drive La Jolla, CA 92093-0517 t: 858.534.3691 f: 858.534.1691 kpezzoli@ucsd.edu

> Expertise: Environmental management systems; Regional ecology; Information technology and knowledge networking; Sustainability science; Urban and regional planning

Education: Ph.D. Urban and Regional Planning, University of California Los Angeles

Publications: (Include) Human Settlements and Planning for Ecological Sustainability: The Case of Mexico City (2000); "Environmental Management Systems and Regulatory Innovation", California Western Law Review (2000); "Sustainability, Livelihood and Community Mobilization in the Ajusco Ecological Reserve", The Politics of Sustainability, Degradation and Livelihood in Developing Urban Environments (2001) Background: Co-founder, Regional Workbench Consortium to create knowledge and link it to action for sustainable development

Fim Sayer

President
Sierra Business Council
P.O. Box 2428
Truckee, CA 96160
t: 530.582.4800 f: 530.582.1230
jsayer@sbcouncil.org

Expertise: Land Use; Community planning; Economic development; Land conservation; Sierra Nevada

Education: B.A. Political Science and Economic Policy, University of California Santa Barbara; Master of Arts in Law and Diplomacy, Harvard University

Publications: Editor, co-author, Investing for Prosperity (2002)

Background: Former Director of Office of Public Affairs for U.S. Environmental Protection Agency's Pacific Southwest region 1999–2001; Former Executive Director, Greenbelt Alliance, 1995–1999; Board member of Amnesty International, USA

Marguerite **Wilbur**

President and CEO
Joint Venture: Silicon Valley Network
84 West Santa Clara Street, Suite 440
San Jose, CA 95113-1605
t: 408.271.7213 f: 408.271.7214
m_wilbur@jointventure.org

Expertise: Economic and community development; Long range and strategic planning; Facilitation and creative problem

solving; Feasibility analysis and budgeting; Organizational and program development *Education:* Masters in Planning, University of Virginia; M.B.A., Rensselaer Polytechnic Institute

Background: Associate member: Urban Land Institute and the National Council for Urban and Economic Development; Community redeveloper in Santa Cruz, Seaside, San Jose and in New London, Connecticut; Consultant for economic development and brownfield redevelopment projects throughout the U.S.

Paul **Zykofsky**

Director

Land Use & Transportation Programs Local Government Commission 1414 K Street, Suite 600 Sacramento, CA 95814 t: 916.448.1198 f: 916.448.8246 pzykofsky@lgc.org

Expertise: Smart growth; Compact residential development; Street design; Traffic calming Education: Bachelor of Architecture; Master of Urban Planning, City College of New York Publications: "Building Livable Communities: A Policymaker's Guide to Transit Oriented Development" (1997); Co-author, Emergency Response, Traffic Calming and Traditional Neighborhood Streets (1999)

Background: Director of LGC's Center for Livable Communities (1995–present); Steering Committee of the National Rail-Volution conference; Member, American Institute of Certified Planners

Public Finance, Infrastructure and Growth

An ever-increasing portion of property taxes continues to be shifted away from cities and counties due to tax and spending limitations approved by California voters in the past two decades. Local governments, increasingly dependent on their portion of the sales tax as the most important source of discretionary revenue, are forced to pursue sales tax generating development projects — office parks, auto malls and "big box" retail outlets that bring in more revenue. Regional competition for tax base leads to concentrated poverty and abandoned public facilities in central cities, growing social and fiscal strain in at-risk suburbs, traffic snarls, overcrowded schools and degraded natural resources in communities on the urban fringe.





State-Local Finance:

California property tax — the traditional centerpiece of local finance in many states — accounts for only 7 percent of city funds, down from 15 percent in 1976 prior to Proposition 13.¹

In 1998, sales tax — one of the few non-earmarked sources of local government revenue — was generating 35 percent of city tax revenues statewide and its share was growing (up from 33 percent in 1993).²

Over half of metropolitan populations, 54 percent, live in "at-risk" suburbs, those with lower-than-average tax capacities and higher-than-average poverty rates.³

State Infrastructure Spending:

California faces an infrastructure deficit estimated beyond \$100 billion.4

California needs to build seven new classrooms per day for five years to keep pace with expected growth.⁵

On average, California cities have cut street maintenance by over 11 percent since 1991. Big cities (with populations over 100,000) have cut street maintenance by an average of 17 percent.⁶

California Department of Transportation identifies infrastructure needs for spending \$28 billion dollars over the next 5 years for modernization of the system, nearly half of the state's \$56 billion infrastructure spending budget.⁷

In California, of the four major areas that receive federal funds for infrastructure projects, highway construction projects receive the majority, with the State Highway Construction Program receiving an average of \$635 million annually over the past ten years. Over the next five years, this amount is projected at \$2.7 billion annually.8

California infrastructure expenditures over the past ten years equaled \$34.7 billion. Proposed infrastructure expenditures for the next five years are approximately \$56 billion—a 61 percent increase over the past ten years.9

In 1999, California cities and counties reported a \$400 million per year shortfall in maintaining and rehabilitating local streets and roads.¹⁰

The state Department of Water Resources in 2002 forecast a 5-year need of \$2.4 billion for infrastructure projects, including reservoir expansion, flood control and wetlands restoration."

Big Box Retail:

Most superstores are located on the periphery of town and are a threat to downtown businesses and vitality. It is estimated that superstores return between 6 to 16 percent of their revenues to the community — compared with a

60 percent return by locally-owned business. Local entrepreneurs nourish the community, link commerce to place, and minimize the leakage of money from the local economy.¹²

At the risk of losing potential sales tax revenue from Costco, Lancaster, in Los Angeles County, handed over 4.5 acres of its 71-acre city park to the company where it will remove 100 trees in order to build a 48,000-square-foot store.¹³

- I Sacramento Bee, "In Tough Test, District To Open Five New Schools" July 29, 2002 http://www.sacbee.com/content/news/story/3768415p-4793906c.html
- 2 Public Policy Institute of California, Cities and Growth in California, April 2002 http://www.ppic.org
- 3 California State controller, Cities Annual Report for fiscal years 1992–93 and 1997–98.
- 4 Orfield and Luce, "California Metropatterns: A regional Agenda for Community and Stability in California," April 2002, http://www.metroresearch.org
- 5 Spesaker's Commission on Regionalism Final Report, "The New California Dream: Regional Solutions for 21st Century Challenges" January 2002 http://www.regionalism.org/pdf/scorfinalreportsummit02feb02.pdf
- 6 Commission on Building for the 21st Century: "Invest for California: Strategic Planning for California's Future Prosperity and Quality of Life" September 2001
- 7 "Financing Cities: A status report on California cities and the need for serious reform"

 League of California Cities, February 2002

 http://californiacityfinance.com/financingcities_PUB.pdf
- 8 California Department of Finance, "2002 California's Five Year Infrastructure Plan," Capital Outlay and Infrastructure Reports

 http://www.dof.ca.gov/HTML/capoutly/CapOutlay02.pdf
- 9 California Department of Finance, "2002 California's Five Year Infrastructure Plan," Capital Outlay and Infrastructure Reports http://www.dof.ca.gov/HTML/capoutly/CapOutlay02.pdf
- 10 California Department of Finance, "2002 California's Five Year Infrastructure Plan," Capital Outlay and Infrastructure Reports http://www.dof.ca.gov/HTML/capoutly/CapOutlay02.pdf
- II California Transportation Commission, Inventory of Ten-Year Funding Needs for California's Transportation Systems, September 1999.
- 12 California Department of Finance, "2002 California's Five Year Infrastructure Plan," Capital Outlay and Infrastructure Reports <u>bttp://www.dof.ca.gov/HTML/capoutly/CapOutlay02.pdf</u>
- 13 Local Government Commission, http://www.lgc.org/economic/localecon.html

Reports

A Landscape Portrait of Southern California's Structure of Government and Growth

by William Fulton, Madelyn Glickfield, Grant McMurran and June Gin, Claremont Graduate University Research Institute, June 1999

http://www.cp-dr.com/landscape_port/landport.html Comprehensive view of the government and growth systems in Southern California.

An Economist's Perspective on Urban Sprawl Part I: Defining Excessive Decentralization in California and Other Western States

California Senate Office of Research, Robert Wassmer, January 2002

http://www.sen.ca.gov/sor/sprawlreportl.pdf Addresses urban decentralization in the Western United States and analyzes sprawl data from California as a case study.

An Economist's Perspective on Urban Sprawl Part II: Influences of "Fiscalization of Land Use" and Urban Growth Boundaries

California Senate Office of Research, Robert Wassmer, January 2002

http://www.sen.ca.gov/sor/sprawlreport2.pdf Addresses sprawl as a policy concern and the decentralization of metropolitan retail in the Western United States.

Are State Budget Shortfalls Shortchanging Smart Growth Initiatives?

Natural Resources Defense Council, et al., March 2002 http://www.sprawlwatch.org/budgetshortfalls.pdf
Examines the idea that smart growth initiatives may be suffering at the hands of a depressed state economy (and therefore less generous state budget).

California Cities and the Local Sales Tax

by Paul Lewis and Elisa Barbour, Public Policy Institute of California, July 1999

http://www.ppic.org/publications/PPIC121/PPIC121.pdf/index.html

Focuses on how sales tax revenues affect land-use decisions and which types of communities are doing better or worse in the quest for these revenues.

Changing the Order of Things: Six Proposals for Local Finance Reform

Fred Silva and Paul Lewis, Public Policy Institute of California, May 2000

http://www.ppic.org/publications/occasional/silvaop.pdf Summarizes six proposals for state reform. Proposals' common objectives are increasing the responsibility and capacity of local communities to finance local services and to alter the fiscal incentives that often drive local land-use decision making.

Education and Smart Growth: Reversing School Sprawl for Better Schools and Communities

Funders' Network, March 2002 http://www.fundersnetwork.org/usr_doc/education_paper.pdf Evaluates "school sprawl" (the tendency of locating large schools away from urban centers) in terms of its effect on school children, school districts, and the larger community.

Fiscal Rules and State Borrowing Costs: Evidence from California and Other States

by James Portuba and Kim Rueben, Public Policy Institute of California, December 1999

http://www.ppic.org/publications/PPIC126/PPIC126.pdf/index.html

Analyzes bond market data over the last two decades to calculate the effects of three key variables (the unemployment rate, state fiscal rules, and unexpected deficits) on borrowing costs.

From Home Rule to Fiscal Rule: Taking a Measure of Local Government Finance in California

May 19, 2000

http://www.ppic.org/publications/occasional/PPIC1006.pdf Reviews research on governance and public finance in California.

Local Finance Reform from a Regional Perspective

J. Fred Silva, Prepared for The Speaker's Commission on Regionalism, Public Policy Institute of California, April 12, 2001

http://www.ppic.org/publications/occasional/silvafinance.pdf Provides a basic overview of state and local fiscal issues.

Shifting Gears: Rethinking Property Tax Shift Relief

Legislative Analyst's Office, February 1999 http://www.lao.ca.gov/020299_property_tax_shift.html Analysis, reflection and recommendations on the property tax shift.

Smart Public Investments for the California Economy: Information and Analysis for Infrastructure Planning

Center for Continuing Study of the California Economy, September 1999

http://www.californiaeconomy.com/R_P_SPI.htm

Describes the current state infrastructure planning process and identifies ideas for improving how the state's infrastructure investments are selected.

Speaker's Commission on State and Local Finance Report

March 2000

http://speaker.metroforum.org/report/report.pdf
Analysis and recommendations on the topic of state and local financial issues.

Organizations & Institutes

California Association for Local Economic Development

550 Bercut Drive, Suite G Sacramento, CA 95814-0105

t: 916.448.8252 f: 916.448.3811 / www.caled.org

California Budget Project

921 11th Street, Suite 502 Sacramento, CA 95814-2820

t: 916.444.0500 f: 916.444.0172 / www.cbp.org

Institute for Local Self Government

1400 K Street, Suite 400 Sacramento, CA 95841 t: 916.658.8208 f: 916.658.8240 / www.ilsg.org

Local Government Commission

1414 K Street, Suite 600 Sacramento, CA 95814 t: 916.448.1198 f: 916.448.8246 / www.lgc.org

Metropolitan Forum Project

811 West Seventh Street, Suite 900 Los Angeles, CA 90017 t: 213.629.9019 f: 213.623.9207 / www.metroforum.org

Public Policy Institute of California

500 Washington Street, Suite 800 San Francisco, CA 94111 t: 415.291.4400 f: 415.291.4401 / www.ppic.org

Additional Resources

California Department of Finance

http://www.dof.ca.gov/html/demograp/Druhpar.htm

California Local Government Finance Almanac

http://californiacityfinance.com

California Research Bureau

http://www.library.ca.gov/html/statseg2a.cfm

California State Assembly Local Government Committee

http://www.assembly.ca.gov/acs/ newcomframeset.asp?committee=17

California State Controller's Office Local Government Statistics

http://www.sco.ca.gov/ard/local/index.htm

California State Senate Local Government Committee

http://www.sen.ca.gov/ftp/sen/committee/STANDING/

LOC_GOV/_homel/PROFILE.HTM

Legislative Analysts Office

http://www.lao.ca.gov/lao_menu_local_govt.asp

Experts

Michael Coleman

Special Consultant League of California Cities 2217 Isle Royale Lane Davis, CA 95616 t: 530.758.3952 coleman@cal.net

Expertise: Local government revenues and taxation; California city spending patterns; California municipal finance history; Current and future challenges in California city finance; Local government finance reform Education: M.P.A., University of Southern California; Coro Fellow Publications: (Include) "A Diagnosis and Remedy for City Finance and Governance"

Western City (1999); "Property Tax Fairness Among Local Governments Means Consolidating Local Governance" Cal-Tax Digest (1999); "How Cities Put Dollars to Work" Western City (1999)

Background: Former Principal Management Analyst for the City of Sacramento; Consultant for Cities of San Mateo, Milpitas, and Daly City

Michael Dardia

VP and Director of Research Sphere Institute 1415 Rollins Road, Suite 204 Burlingame, CA 94010 t: 650.558.3980 x32 f: 650.558.3981 dardia@sphereinstitute.org

Expertise: Redevelopment; Regional economics; Property taxes; Housing; Workforce issues

Education: Ph.D. Public Policy Analysis,
RAND Graduate School of Policy Studies

Publications: (Include) Co-Author: "Wage
Mobility in California: An Analysis of
Annual Earnings, 1988–2000" (2002); "What
Explains Crowding in California?" (2002);
"Searching for a Crystal Ball: Forecasts and
Long-Range Planning" (2001); Author,
"Subsidizing Redevelopment in California"
(1998)

Background: Council of Economic Advisors — California Workforce Investment Board;

Economic Advisory Council-California Institute for Federal Policy Research; San Mateo County Board of Supervisors' Housing Policy Working Group on Affordable Housing (1999)

Peter M. **Detwiler**

Staff Director
Senate Local Government Committee
State Capitol, Room 410
Sacramento, CA 95814
t: 916.445.9748 f: 916.322.0298
peter.detwiler@sen.ca.gov

Expertise: Local Agency Formation
Commission; Redevelopment; Public Finance
(e.g., local taxes, bonds, assessments, fees)
Education: M.A. Public Policy and
Administration, Center for the Study
of Public Policy and Administration,
University of Wisconsin-Madison
Background: Instructor, graduate course on
California Land Use Policy, CSU-Sacramento;
Governor's Office of Planning and Research;

Dean Misczynski

Director California Research Bureau

San Diego LAFCO

Library and Courts Building II (L&C II) 900 N Street, Suite 300 Sacramento, CA 95814 t: 916.653.7843 f: 916.654.5829

Expertise: Local finance; Infrastructure finance; Public bonds; Growth and development; Transportation Education: B.A., M.A., Stanford University Publications: "Fiscalization of Land Use in California" California Policy Choices (1986); Co-author, Windfalls for Wipeouts: Land Value Capture and Compensation (1978); Mello-Roos Community Facilities Act (Cal. Government Code 533II et seq) (1982)

Marianne O'Malley

Principal Fiscal and Policy Analyst Legislative Analyst's Office 925 L Street, Suite 1000 Sacramento, CA 95814 t: 916.319.8315 f: 916.324.4281 marianne.o'malley@lao.ca.gov

Expertise: Local government finance
Education: M.P.P., Harvard University
Publications: (Include) "Reconsidering AB 8:
Exploring Alternative Ways to Allocate
Property Taxes" (2000); "Why County
Revenues Vary: State Laws and Local
Conditions Affecting County Finance" (1998);
"Redevelopment After Reform: A Preliminary
Look" (1994)
Background: Has been staff to most of the
legislative task forces formed over the last
dozen years to examine state and local finance

Fean Ross

Executive Director California Budget Project 921 11th Street, Suite 502 Sacramento, CA 95814-2820 t: 916.444.0500 f: 916.444.0172 jross@cbp.org

Expertise: Public finance; Social issues; Labor market policy Education: M.A. City and Regional Planning with a concentration in Regional Economics, University of California Berkeley Publications: (Include) "Budget Delay Makes Case for Structural Reform" San Diego Union Tribune (2002); "Falling Behind: California Workers and the New Economy" (2000); "What Would a Balanced Budget Mean For California?" (1997); "New Roles and Responsibilities: The Impact of Devolution on California and California's Low-Income Communities" (1996) Background: Principal Consultant, Assembly Revenue and Taxation Committee; Senior Consultant, Assembly Human Services Committee; Assistant Research Director, Service Employees International Union

Steve Sheffrin

Dean
Division of Social Sciences
College of Letters and Science
University of California, Davis
One Shields Avenue
Davis, CA 95616-8572

t: 530.754.8925 f: 530.752.3490 sheffrin@lsdo.ucdavis.edu

Expertise: Property taxation

Education: Ph.D. Economics, Massachusetts

Institute of Technology

Publications: (Include) Co-author, Property

Taxes and Tax Revolts: The Legacy of

Proposition 13 (1995)

Background: Financial Economist, Office of Tax Analysis and the U.S. Department of the Treasury; Board of Directors, National Tax Association; Director of the Center for State and Local Taxation at UC Davis

Michael Shires

Assistant Professor of Public Policy Director Murray S. Craig Digital Democracy Laboratory Pepperdine University 24255 Pacific Coast Highway Malibu, CA 90263 t: 310.506.7692 f: 310.506.7210 michael.shires@pepperdine.edu

Expertise: California fiscal policy; State and local finance; Higher education policy; K–12 education finance and policy Education: M.B.A. Anderson School of Management, University of California Los Angeles; Ph.D. Public Policy Analysis,

RAND Graduate School of Policy Studies *Publications:* (Include) Co-author: *Projecting California's Fiscal Future* (1995); "The Changing Tax Burden in California" (1998); "Patterns in California State and Local Government Revenues Since Proposition 13" (1999); "The Development of Counties as Municipal Governments: A Case Study of Los Angeles County in the 21st Century" *Urban Affairs Review* (2002) *Background:* Researcher, Public Policy Institute of California and RAND; Business Consultant to private companies on strategic planning and marketing research

Alvin Sokolow

(see Agriculture) Specialist
Cooperative Extension, Public Policy, and
Governance
University of California, Davis Extension
One Shields Avenue
University of California, Davis
Davis, CA 95616
t: 530.752.0979 f: 530.752.5855
ajsokolow@ucdavis.edu

Expertise: Farmland and land use policy; Community governance and politics; Local public finance Education: Ph.D. Political Science, University of Illinois Publications: (Include) Co-Editor "California Farmland and Urban Pressures: Statewide and Regional Perspectives" (1999); "Farmland Policy in California's Central Valley: State, County and City Roles" (1997)

Background: Associate Director, Rural-Urban Issues, UC Agricultural Issues Center; Professor of Political Science, UC Davis, 1965–1992

Robert W. Wassmer

Professor
Department of Public Policy and
Administration
California State University, Sacramento
6000 J Street
Sacramento, CA 95819-6081
t: 916.278.6304 f: 916.278.6544
rwassme@csus.edu or rwassme@attbi.com

Expertise: California Public Finance (Property and Sales Taxation); Urban Sprawl Education: B.S. Economics, Oakland University; M.A. Economics, Binghamton University; Ph.D. Economics, Michigan State University

Publications: Editor: Readings in Urban Economics: Issues and Public Policy (2000); Co-author, "Bidding for Business: The Efficacy of Local Economic Development Incentives" (2000); "Why Growth?" (2002) Background: Visiting consultant, Senate Office of Research

Contact Information

California Futures Network

564 Market Street, Suite 715E San Francisco, CA 94104 t: 415.395.9333 f: 415.395.9344 / www.calfutures.org

EMS West

1007 General Kennedy, Avenue #8San Francisco, CA 94129t: 415.561.2325 f: 415.561.2328 / www.emswest.org

