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Title: Implementing material efficiency in practice: a case study to improve the material utilisation of automotive sheet metal components

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Abstract: There is an opportunity to reduce the amount of sheet metal currently used to manufacture automotive components, despite the available cost and CO<sub>2</sub> savings, the automotive industry has not realised the full potential of these saving opportunities. To understand why, a practical case study was set up with an automotive manufacturer. A cross-functional team was established with the scope to make changes to five components using a structured design process to improve material efficiency. The trial identified realistic opportunities to improve material utilisation by 20%pts, and save £9million and 5 kilotonnes of CO<sub>2</sub> annually. The greatest saving opportunities were found early in the product development cycle, before the production method is determined by component geometry. Of these, 3%pts were actually implemented on the production vehicle, saving £1.8million and 1.5 kilotonnes of CO<sub>2</sub> annually. The case study identified significant barriers to implementing material efficiency strategies in an industrial setting. To overcome these barriers material utilisation should be considered early in the product design process and high in the vehicle platform hierarchy. As a result of this investigation, new business processes are being generated to support design for material utilisation at the automotive manufacturer. This case study approach should be considered to increase implementation for other aspects of material demand reduction.

**Response to Reviewers:** Implementing material efficiency in practice: a case study to improve the material utilisation of automotive sheet metal components. Resources, Conservation & Recycling  
 Philippa M. Horton, Julian M. Allwood, Christopher Cleaver.

Reviewer Comment	Authors Response (new text is shown in red)
<p><b>Reviewer 1</b></p> <p>The authors discuss the literature and cite a number of papers that have identified and characterized barriers in the implementation of material efficiency. Yet, this is not used in the paper as you would expect. I would expect that the authors connect the results of this case study to the literature to validate (or not..) earlier findings on barriers, and approaches to reducing barriers. This can also help to extrapolate the findings of this case study to the broader knowledge base.</p>	<p>Thank you for your helpful comments.</p> <p>The following text has been added to the literature review. “There has been significant research on implementation barriers for energy efficiency strategies. (Trianni &amp; Cagno 2012) identified and grouped implementation barriers into five themes; resources, skills, information, awareness and difficulties. Their study states that the most significant barriers are access to capital and lack of information, lack of time ranked 6<sup>th</sup> out of the 11 barriers identified. (Veshagh &amp; Li 2015) identify the most significant barriers to efficiency in the automotive sector as being the lack of financial incentives.”</p> <p>The following text has been added to the discussion section to refer back to the literature review. “The results complement previous studies on material efficiency in that the barriers identified in this case study are also recognised in previous research. However, the relative importance of the barriers differs between this case study, which focuses on implementing sheet metal material efficiency, and previous studies, which take a more general approach to material and energy efficiency. For example, in this case study development time and equipment were identified as the most significant barriers whereas financial investment and information availability were found to be the most critical barriers in the automotive sector analysis by (Veshagh &amp; Li 2015) and the multi sector analysis by (Trianni &amp; Cagno 2012).”</p>
<p>Not all figures are well presented. While this may have to do with confidentiality, there must be ways to better present the results in such a way, that it is possible to understand the implications of the research.</p>	<p>Figures 1(b), 7 and 8(b) have been updated to give more information. The layout in figure 3 has been modified to a regular structure. The text discussing figure 4 has been restructured to make the figure easier to interpret.</p>
<p>The authors mention 300+ metal sheet components, and have looked at 5. What share of total steel/aluminium in the car is covered by the selected 5 parts. Why were these five selected?</p>	<p>The following detail has been added. “These parts were selected as they required modification and re-tooling due to the move from combustion engines to battery powertrain technology; this provided an opportunity to review the design and manufacturing processes to improve material utilisation. Ten components are produced from these parts as the left hand and right hand components are manufactured together. The material required to manufacture these ten components accounts for 12% of the sheet metal required to manufacture the whole vehicle. The saving opportunities identified for these components are extrapolated to estimate the potential saving opportunity if the whole vehicle was considered.”</p> <p>In the results section, table 4 has been extended to include an estimate for the saving opportunity for all 300+ components.</p>

<p>You report savings of 24 and 20%, and I am not sure how you come from 24 to 20. Yet, in the abstract you quote 14%, which does not come from this study. How should I interpret all these different numbers?</p>	<p>This is a very helpful comment. The following clarification has been added to the paper.</p> <p>“The part average material utilisation improvement opportunity of 24% is calculated as the average of the percentage point improvement for the 5 parts. In order extrapolate the saving potential to estimate the annual saving opportunity a weighted part average is calculated from the sum of the part weights divided by the sum of the coil weights. The weighted part average improvement opportunity for the case study components is calculated as 20%. This value is less than the average part improvement as the %<sub>pts</sub> saving opportunity was less for the larger parts. The annual weighted saving opportunity for the five case study components is shown in table 4.”</p> <p>14% improvement refers to the industry average opportunity and is not relevant to this specific cases study vehicle, to avoid confusion this value has been removed from the abstract.</p>
<p>Only 3% of the identified 24% is implemented, i.e. only on 1/8th of the potential. This suggests huge barriers, and this would warrant more attention to understand how only this 3% is left at the end. What are the key barriers that made this happen?</p>	<p>The discussion section has been restructured and extended to address this. The following text has been added.</p> <p>“The implemented saving opportunity is significantly lower than the total identified opportunity suggesting the implementation barriers are significant. A large contributor to this difference is because the activity with the greatest opportunity, activity 2, takes place during the strategy design phase when resources are not focused on material utilisation. Since material utilisation is usually considered to be a manufacturing engineering metric, resources are invested later during the product development process...”</p> <p>“The next largest opportunity is activity 11, designing a shaped blank. This activity generated the largest opportunity for the material efficiency in the manufacturing engineering, but implementation was not possible. Material utilisation is a performance metric at this stage in the product development process; therefore time is made available to implement improvements. The barrier to implementing this activity is the second most significant barrier, lack of equipment. Manufacturing shaped blanks requires investment into flexible blanking equipment, for example multiple unloading robots and laser blanking lines. This investment is required much earlier in the product development cycle during the early component design.”</p>
<p>There is a wide body of literature on barriers in energy efficiency improvement in industry. While this may be easier to implement than material efficiency (as in products the supply chain is more interlinked), why have you not also looked at this body of literature to understand the knowledge on change processes in industry?</p>	<p>Thank you for this suggestion, consideration of energy efficiency has now been made. The following text has been added to the introduction. “There has been significant research on implementation barriers for energy efficiency strategies. (Trianni &amp; Cagno 2012) identified and grouped implementation barriers into five themes; resources, skills, information, awareness and difficulties. Their study states that the most significant barriers are access to capital and lack of information, lack of time ranked 6<sup>th</sup> out of the 11 barriers identified. (Veshagh &amp; Li 2015) identify the most significant barriers to efficiency in the automotive sector as being the lack of financial incentives.”</p>
<p>I am not sure how you came to the savings in</p>	<p>The following statement has been added to table 2 to give the source of this data “These values were</p>

<p>CO2 emissions. Can you show how you got to the resulting emission reductions?</p>	<p>estimated using cost and environmental profiles from the automotive manufacture partner in this study.” In the results section the following note is given to the reader. “The environmental saving is calculated as the reduction in embodied CO<sub>2</sub>e as a direct result of using less metal to manufacture the part.”</p>
<p>The sheets are made of steel and aluminum. Yet, in the discussion of the options there is no information about the two metals. And this is needed to understand the CO2 savings, as well as the relative value of the saved material. Why do you not make this distinction?</p>	<p>The following consideration has been added to the discussion. “The saving opportunity is sensitive to the material mix of steel and aluminium. If the process is expanded to other vehicles, the size of the saving opportunity would depend on material selection. The financial saving opportunity would be greater if more aluminium is used as aluminium is more expensive than steel, as detailed in table 2. In contrast the CO<sub>2</sub> saving would be greater if more steel was used.”</p>
<p>Abstract: the 14% savings potential does not come from this study. Why mention it in the abstract?</p>	<p>This reference has been removed from the abstract.</p>
<p>P.4, line 77: you claim that the industry is motivated to improve material utilization, the results beg to differ (if only 1/8th of the potential is implemented). What is this claim based on? As long as material costs are really small, you might also argue that automotive companies can still shift the marginal costs to consumers...</p>	<p>The claim has been softened to read “The automotive industry <b>should be</b> motivated to improve material utilisation alongside other product development requirements.”</p>
<p>P.5: several improvement potentials for material efficiency are discussed here. But I am not sure how to relate them. Please write this in such a way that readers understand the relationship between the different figures.</p>	<p>This section has been re-written using consistent values for material utilisation rather than yield losses and the material type which each value is measuring is clarified to allow the reader to understand the relationship between the figures. E.g. “<b>When considering the material utilisation of steel and aluminium in all forms, sheet, plate and bulk</b>, (Milford et al. 2011) quantified that the <b>material utilisation</b> is an average of <b>74%</b> for steel and <b>59%</b> for aluminium. <b>Focusing on sheet metal used across all industries</b>, (Carruth &amp; Allwood 2013) found that <b>material utilisation is even lower</b> at approximately 50%. “</p>
<p>P.8, line 157: you are quite secretive about the company, yet in the acknowledgements you mention Jaguar Land Rover...</p>	<p>Unfortunately this is the terms of publication from Jaguar Land Rover. We were not given permission to name the company or the vehicle being studied in the body of the text, but we are able to acknowledge their support and funding.</p>
<p>P.8, Fig.2: what is the basis for the approach? How is this related to earlier work or to the literature review?</p>	<p>More detail on this flow chart has been added. “<b>This flow chart was developed with the automotive manufacturer for this material utilisation case study.... Whilst this methodology has no direct overlap to the studies reviewed in the literature review, the themes and individual activities shown in figure 2 are commonly applied to other sustainability focused exercises, such as those described by (Lewis et al. 2001) in their guide for considering the environment during product design across multiple industries.</b>”</p>
<p>P.15/16: I do not understand how you go from</p>	<p>The following clarification has been added to the paper.</p>

<p>Table 3 to Table 4 (and reduce the potential from 24 to 20%).</p>	<p>“The part average material utilisation improvement opportunity of 24% is calculated as the average of the percentage point improvement for the 5 parts. In order to extrapolate the saving potential to estimate the annual saving opportunity a weighted part average is calculated from the sum of the part weights divided by the sum of the coil weights. The weighted part average improvement opportunity for the case study components is calculated as 20%. This value is less than the average part improvement as the %<sub>pts</sub> saving opportunity was less for the larger parts. The annual weighted saving opportunity for the five case study components is shown in table 4.”</p>
<p>P.18, line 312: why does the proximity of the numbers suggest that most options have been identified? Maybe the top-down approach gives a very conservative number?</p>	<p>This claim has been rephrased to focus on the effectiveness of the trial. The sentence now reads. “The proximity of the two approaches suggests that it is possible to achieve the bench mark best practice material utilisation value through applying the trial process, therefore the case study activities are an effective method of identifying improvement opportunities”</p>
<p>P.22, line 377: indeed, there are significant barriers. Therefore, it is necessary to understand which those are. This is not mentioned in the conclusion, making this sentence quite obvious, and not adding much insight.</p>	<p>The following sentence has been removed. “The implemented saving opportunity is significantly lower than the total identified opportunity suggesting the implementation barriers are significant. In order to exploit the full potential of material utilisation opportunities, the automotive industry must overcome these barriers.”</p> <p>The discussion section has been restructured and expanded to address this, the changes are detailed above.</p>
<p>There are a few typos here and there in the paper. Do a final check before resubmitting</p>	<p>The paper has been carefully checked to identify and remove typos.</p>
<p><b>Reviewer 2</b></p>	<p>Thank you for your comments.</p>
<p>1.The authors should be more careful about writing and avoid typos. For example, there are two capital letters in the fourth highlight.</p>	<p>The paper has been carefully checked to identify and remove typos.</p>
<p>2.Line 34 - It is too simple for readers that do not know this field well. The importance of this study should be emphasized at the beginning, not in the end.</p>	<p>This sentence has been extended to explain the concept of material efficiency in greater detail. It now reads “Material efficiency is a method of reducing industrial CO<sub>2</sub> emissions by meeting service requirements with less material (Allwood et al. 2010). <b>Since using less material reduces the embodied emissions of a product</b>, it ought to be possible for designers of material intensive products (e.g. cars, buildings, and infrastructure) to save cost and reduce environmental impact by placing greater emphasis on the material efficiency throughout the product development cycle. <b>This strategy can provide savings with no knock-on effect for the consumer.</b>”</p>
<p>3.Line 45 - The authors should first explain why they just analyze metals. How about other materials such as glass, plastic, rubber?</p>	<p>The following sentence has been added to provide this information. “<b>Steel and aluminium are the greatest contributors to the embodied emissions of a passenger vehicle. They have a greater environmental impact than other materials, such as rubber, glass and plastic, because they are both energy intensive to produce</b>”</p>

	and are used in large quantities.”
4.Figure 1(b) - The authors should avoid using reduplicate diagrams. There are three "vehicle line designs", three "model variant designs" and two "model year refresh designs"	More detail has been added to figure 1(b) to demonstrate the differences between the duplicate diagrams.
5.Line 80 - Metal processing techniques vary. Steel, aluminum and iron undertakes different surrogate processes including stamping, extrusion, casting, forging and machining. The authors should identify the difference and explain how and why they classify them into blanking and forming.	More information has been added, this sentence now reads “Sheet metal is transformed into automotive components through a series of cutting and shaping operations. <b>The sheet metal is first cut from the coil in a process known as blanking; this blank is then drawn into a three dimensional shape through a forming process. Excess material is then trimmed from the formed part to produce the final component.</b> ” Further definition of bulk forming processes (such as extrusion, casting, forging and machining) is not provided as these techniques are not used in sheet metal forming so their inclusion may confuse the reader.
6.Line 146-152 - Not necessary.	The following test has been removed. “As far as the authors are aware, material demand reduction has not been researched in this context. Section 2 introduces the case study methodology, a summary of the results is given in section 3 and the findings are interpreted in the discussion in section 4. More detailed results and examples of the optimisation activities are included for reference in the appendix.”
7.Line 190 - What is the exact parameters of the existing production vehicle, especially the curb weight, powertrain system and weight composition?	The following information has been provided to give context of the case study vehicle. “Key parameters of the case study vehicle are: <ul style="list-style-type: none"> <li>- Annual production volume ~ 200000 vehicles</li> <li>- Powertrain system: combustion engine or battery technology</li> <li>- Sheet metal weight ~ 300kg</li> <li>- Sheet metal material mix aluminium vs steel ~ 50:50”</li> </ul>
8.Line 239 - What are the sources for Table 2?	The following statement has been added to give the source of this data “These values were estimated using cost and environmental profiles from the automotive manufacture partner in this study.”
9.Figure 4 - It is too informative and a little confusing because the exact activities cannot be read directly.	The results section has been restructured to provide more clarity and context to support figure 4. A table which details the average saving opportunity for each activity has been moved from the appendix to the results section. The following text has been added. “Table 5 summarise the material utilisation saving opportunity for each activity averaged across the five components... The interaction of these saving opportunities and the timing in which they are required to be implemented provides context to interpret which activities provide the most potential. This interaction and timing is shown in Fig. 4... The largest saving opportunities occur in the early phases of both part and blanking design strategy

	<p>identified from activities 2 and 11, <b>designing the joints and blank shape. However, it can be seen from fig 4. that implementation was not possible for these opportunities. Saving opportunities which were able to be implemented came from activities which took place later in the product development cycle when the detail of the design is considered.</b></p>
10. Figure 7 - The same problem as Fig 1(b)	<p>More detail has been added to figure 7 to demonstrate the differences between the duplicate diagrams.</p>
11. Line 346 - What are the potential impacts of this barrier on each activity?	<p>Discussion of implementation barriers has been rewritten as detailed above.</p>
12. Figure 8(b) - It contains little information. Consider about modification.	<p>This figure reinforces the importance of collaboration between departments. To provide more context the following text has been added. <b>“To extend the case study to all components, the collaborative environment illustrated in the Venn diagram in Fig. 8b would have to be embedded to the normal business process. This collaborative environment was essential to identify realistic saving opportunities.”</b></p>
13. Line 373 - In the conclusion section, the methodology should be briefly stated before results.	<p>The following overview has been added to the conclusion <b>“To investigate the extent in which material utilisation opportunities can be realised in an industrial setting, this paper developed a case study to design and manufacture five sheet metal automotive components and observed the opportunities and barriers for sheet metal material utilisation improvement. The case study demonstrates that it is possible to use less sheet metal to manufacture automotive components without technological or strategic innovation, but significant implementation barriers exist.”</b></p>

# 1 **Implementing material efficiency in practice: a case study to improve the**

## 2 **material utilisation of automotive sheet metal components**

### 3 **Abstract**

4 There is an opportunity to reduce the amount of sheet metal currently used to manufacture  
5 automotive components, despite the available cost and CO<sub>2</sub> savings, the automotive industry has not  
6 realised the full potential of these saving opportunities. To understand why, a practical case study  
7 was set up with an automotive manufacturer. A cross-functional team was established with the  
8 scope to make changes to five components using a structured design process to improve material  
9 efficiency. The trial identified realistic opportunities to improve material utilisation by 20%pts, and  
10 save £9million and 5 kilotonnes of CO<sub>2</sub> annually. The greatest saving opportunities were found early  
11 in the product development cycle, before the production method is determined by component  
12 geometry. Of these, 3%pts were actually implemented on the production vehicle, saving £1.8million  
13 and 1.5 kilotonnes of CO<sub>2</sub> annually. The case study identified significant barriers to implementing  
14 material efficiency strategies in an industrial setting. To overcome these barriers material utilisation  
15 should be considered early in the product design process and high in the vehicle platform hierarchy.  
16 As a result of this investigation, new business processes are being generated to support design for  
17 material utilisation at the automotive manufacturer. This case study approach should be considered  
18 to increase implementation for other aspects of material demand reduction.

19 **Key words:** material utilisation, material efficiency, stamping, blanking, forming, design-for-  
20 manufacture

21

22

23



24 **Highlights:**

- 25 • This study implements a structured design process to improve material utilisation
- 26 • Improving five automotive components identified annual savings of £9million
- 27 • Significant barriers exist for implementing these saving opportunities
- 28 • Material utilisation should be considered early in the product design process
- 29 • This approach could be considered for other aspects of material demand reduction

30 **Declarations of interest:** none

## 31 **1 Introduction**

32 Material efficiency is a method of reducing industrial CO<sub>2</sub> emissions by meeting service requirements  
33 with less material (Allwood et al. 2010). Since using less material reduces the embodied emissions of  
34 a product, it ought to be possible for designers of material intensive products (e.g. cars, buildings,  
35 and infrastructure) to save cost and reduce environmental impact by placing greater emphasis on  
36 the material efficiency throughout the product development cycle. This strategy can provide savings  
37 with no knock-on effect for the consumer. (Engert & Baumgartner 2016) identified a gap between  
38 sustainability strategies and implementation in an industrial setting. This paper aims bridge this gap,  
39 testing the hypothesis that material utilisation opportunities could be realised in an industrial setting  
40 Working in partnership with an automotive manufacturer, the study explored how much of the  
41 potential saving opportunity can be realised in practice and identifies the barriers to industrial  
42 implementation. This gritty implementation knowledge is crucial in the context of urgent aspirations  
43 to reduce industrial CO<sub>2</sub> emissions.

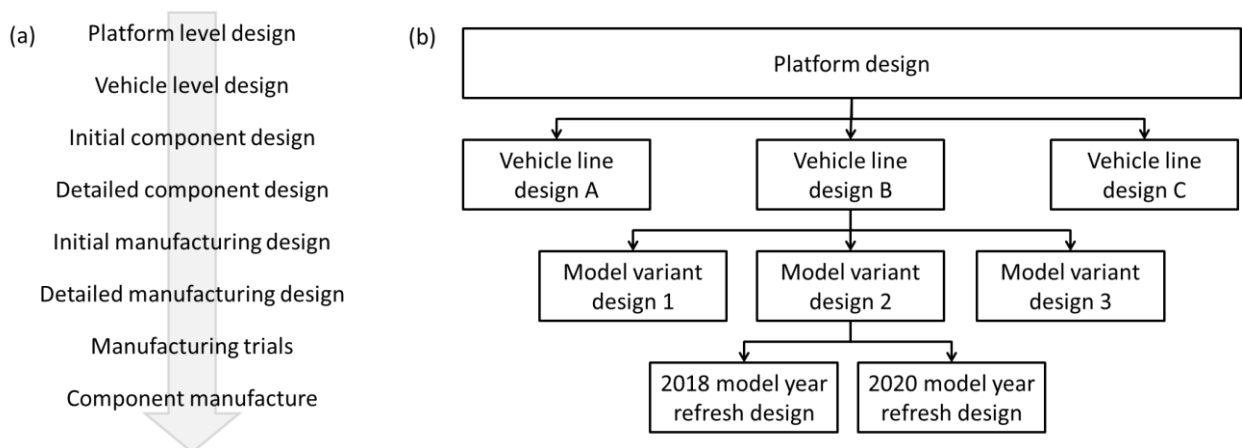
44 Previous studies are now reviewed to establish the motivation for improving sheet metal material  
45 utilisation within the automotive industry, existing knowledge of the opportunity to improve and  
46 barriers which prevent these opportunities from being realised.

### 47 **1.1 Material utilisation and automotive component design**

48 Steel and aluminium are the greatest contributors to the embodied emissions of a passenger vehicle.  
49 They have a greater environmental impact than other materials, such as rubber, glass and plastic,  
50 because they are both energy intensive to produce and are used in large quantities. Through  
51 mapping global flows of material, (Cullen et al. 2012) approximate that 12% of steel and 30% of  
52 aluminium produced globally is used in the automotive industry, much of which is in the form of  
53 sheet metal. Previous research has identified environmental and financial motivation to improve  
54 material utilisation of this sheet metal, for example (Ingarao et al. 2011) capture the environmental  
55 motivation to reduce production yield losses in their review of sustainability issues associated with

56 automotive sheet metal forming and (Linton et al. 2007) recognised that manufacturing by-products  
 57 should be considered in the evaluation of sustainable product design. (Baumgartner et al. 2017)  
 58 reviewed sustainability strategies and develop a checklist for considering sustainability in the  
 59 automotive industry, material efficiency is included within this checklist. Raw material, in particular  
 60 steel, is the greatest cost driver for automotive manufacturers, this cost is even more significant  
 61 when Aluminium is used, (Kallstrom 2015). The motivation to improve material utilisation is  
 62 reflected in its use as a key performance indicator in the production of sheet metal components, as  
 63 identified by (Behrens & Lau 2008) through a survey of manufacturing organisations.

64 Automotive design activities follow a stage-gate process to organise product development from  
 65 concept to component manufacture, shown in Fig. 1(a), and described in (Ettlie & Elsenbach 2007).  
 66 This paper considers the material utilisation at each of these stages in the product development  
 67 cycle. Automotive manufactures design multiple vehicles to be made on one platform, as shown in  
 68 Fig. 1(b). Where possible, parts are designed to be shared between different vehicle lines and  
 69 models (Verhoef et al. 2012). Decisions which affect material utilisation are made when the  
 70 platform, vehicle line and model are being designed.



71  
 72 **Fig. 1 - structure of product design activities in the automotive industry**

73 Material utilisation is one of many objectives automotive engineers are required to meet,  
 74 (Belecheanu et al. 2006) map the complexity of multiple design trade-offs in the automotive industry  
 75 to provide the wider context of product development decision making. For example, parts are

76 designed under time pressure to meet cost and strength requirements. Material efficiency is not  
77 specifically included in their review. (Azevedo 2013) also evaluate the performance criteria in the  
78 design of automotive components, they include environmental cost in their analysis.

79 The automotive industry should be motivated to improve material utilisation alongside other  
80 product development requirements. Existing research into how this can be achieved is now  
81 considered.

## 82 **1.2 The opportunity to use less metal**

83 Sheet metal is transformed into automotive components through a series of cutting and shaping  
84 operations. The sheet metal is first cut from the coil in a process known as blanking; this blank is  
85 then drawn into a three dimensional shape through a forming process. Excess material is then  
86 trimmed from the formed part to produce the final component. Minimising the production yield  
87 losses which occur during these operations would reduce the demand for raw material, generating  
88 financial and environmental savings. The automotive industry measure the material efficiency of a  
89 production process using the metric material utilisation (MU) which is defined as:

$$90 \qquad \qquad \qquad \text{MU(\%)} = (1 - \text{Production Yield Loss}) \times 100 \qquad (1)$$

91 Where;

$$92 \qquad \qquad \qquad \text{Production yield loss} = \frac{\sum \text{Manufacturing Scrap}}{\sum \text{Coil Mass}} \qquad (2)$$

93 When considering the material utilisation of steel and aluminium in all forms, sheet, plate and bulk,  
94 (Milford et al. 2011) quantified that the material utilisation is an average of 74% for steel and 59%  
95 for aluminium. Focusing on sheet metal used across all industries, (Carruth & Allwood 2013) found  
96 that material utilisation is even lower at approximately 50%. Through an industry review (Horton &  
97 Allwood 2017) predicted that material utilisation improvement opportunities of 14%pts are available  
98 to the automotive industry. Through an evaluation of a case study vehicle, they summarised that the  
99 material required to manufacture sheet metal automotive components could be reduced through

100 consideration of the stamping process, blank design and component design. These opportunities are  
101 now described in turn.

102 Material utilisation in stamping can be improved through the design of the blank holder, draw beads  
103 and addendum surface. The blank holder force can be optimised to vary spatially and with time as  
104 investigated by (Zhang et al. 2004) and (Zhong-qin et al. 2007) respectively, this technology can be  
105 applied to minimise the blank holder area. (Shim 2013) evaluate how limiting the use of draw beads  
106 can reduce the material required to form the part. They also demonstrate that a variable height  
107 blank holder can reduce the size of the addendum surface through reducing the distance required to  
108 connect the part geometry to the blank holder, (Shim 2015).

109 Optimisation of the blank has been well researched, (Naceur et al. 2004) (Shim 2004) and (Sattari et  
110 al. 2007) develop the minimum blank shape required to form components using iterative finite  
111 element analysis. (Kitayama et al. 2015) optimise the shape of the blank to reduce material  
112 requirement and (Alvarez-Valdes et al. 2013) demonstrated that, for problems with small numbers  
113 of parts, existing algorithms are able to generate nesting layouts to position components with the  
114 maximum possible material utilisation.

115 In their proposal of a systematic approach to designing components for material and process  
116 efficiency (Edwards 2003) observe that the design for material utilisation can be achieved with  
117 expert knowledge and experience. However, the opportunity at each stage in the product  
118 development process has not been quantified. (Lewis et al. 2001) recognise an increasing 'cost-lock-  
119 in' of environmental impact through the product development cycle which dictates that the earlier  
120 the decision the greater the improvement opportunity. Despite this knowledge of product design  
121 'lock-in', improvement of material utilisation is typically considered to be a manufacturing activity.

122 Previous studies have shown that it is possible to reduce production scrap to achieve environmental  
123 and financial benefits to the automotive industry. Implementation of these material saving

124 opportunities does not require a strategic change in the way cars are designed, made, sold or used.  
125 Prior research into the barriers for implementing these opportunities is now reviewed.

### 126 **1.3 Implementation barriers**

127 Despite the automotive industry having the knowledge and motivation to improve, material saving  
128 opportunities have not been widely implemented and industry average material utilisation stands at  
129 56% (Horton & Allwood 2017). Instead, much of the focus to date has been to improve recycling  
130 operations through introducing closed loop recycling of automotive production scrap (Atherton  
131 2007), for example (Shahbazi et al. 2016) focus on scrap separation to improve closed loop recycling  
132 potential in and a successful example of implementation of closed loop recycling is described in (JLR  
133 et al. 2016). As described by (Horton et al. 2018) the greatest financial and environmental savings  
134 are generated by preventing this scrap rather than recycling it. Since the opportunity to use less  
135 material has not been exploited it is sensible to assume that implementation barriers must exist.

136 There has been no specific study into the implementation barriers for improving sheet metal  
137 material utilisation in the automotive industry, but general approaches have been considered. (Zaki  
138 et al. 2014) recognise that failure to understand implementation challenges of sustainability  
139 practices can reduce their effectiveness. Through an extensive literature review through (Stewart et  
140 al. 2016) identified 35 barriers which limit the implementation of sustainability initiatives in the  
141 design of a product or production process. Similarly, through an extensive literature review and  
142 interviews with subject matter experts, (Kumar et al. 2016) classified and mapped the  
143 interconnectivity of 21 barriers for implementing 'Green Lean Six Sigma' activities in product  
144 development. Analysing data from the Indian automotive industry (Luthra et al. 2016) identified 26  
145 critical success factors in implementing 'green supply chain management'. (Penna & Geels 2012)  
146 consider barriers to implementing sustainability practices in the automotive industry. The barriers  
147 identified in previous research are at a high level therefore the relevance of each barrier for  
148 improving sheet metal material utilisation is not known. With so many barriers identified, existing

149 literature offers limited guidance to an organisation looking to improve sheet metal material  
150 utilisation.

151 There has been significant research on implementation barriers for energy efficiency strategies.  
152 (Trianni & Cagno 2012) identified and grouped implementation barriers into five themes; resources,  
153 skills, information, awareness and difficulties. Their study states that the most significant barriers are  
154 access to capital and lack of information, lack of time ranked 6<sup>th</sup> out of the 11 barriers identified.  
155 (Veshagh & Li 2015) identify the most significant barriers to efficiency in the automotive sector as  
156 being the lack of financial incentives. Existing literature relies heavily on data gathered through  
157 questionnaires and interviews. To the authors' knowledge no study has yet reported on direct  
158 involvement in implementation of material efficiency.

159 This paper presents a case study to investigate the extent in which the automotive industry is able to  
160 realise the technical potential of material utilisation improvement strategies. The case study will  
161 quantify material saving opportunities and any barriers which prevent these savings from being  
162 implemented.

163 **2 Case study methodology**

164 The literature review demonstrated that many material efficiency strategies can reduce sheet metal  
 165 yield losses for automotive components, but in practice implementation barriers exist which prevent  
 166 saving opportunities from being fully realised. This paper presents a case study developed in  
 167 partnership with an automotive manufacturer as a means to demonstrate the realistic saving  
 168 opportunity from material efficiency strategies. The partner company formed a cross-functional  
 169 team and invested approximately 300 man-hours of engineering time into a trial process led by the  
 170 first author. As a result the findings of the case study should accurately reflect the challenges of  
 171 implementing material efficiency strategies in an industrial setting. The component engineers  
 172 involved followed a multi-step optimisation process and to identify opportunities for material  
 173 utilisation improvement. These savings were recorded, and if an opportunity could not be  
 174 implemented the barrier was identified. All product development decisions were undertaken by the  
 175 professional engineers developing these components and were made in conjunction with the  
 176 existing product development cycle of the automotive manufacturer.

177 Fig. 2 shows the steps undertaken to set up, gain permission for, and implement the case study. This  
 178 flow chart was developed with the automotive manufacturer for this material utilisation case study.

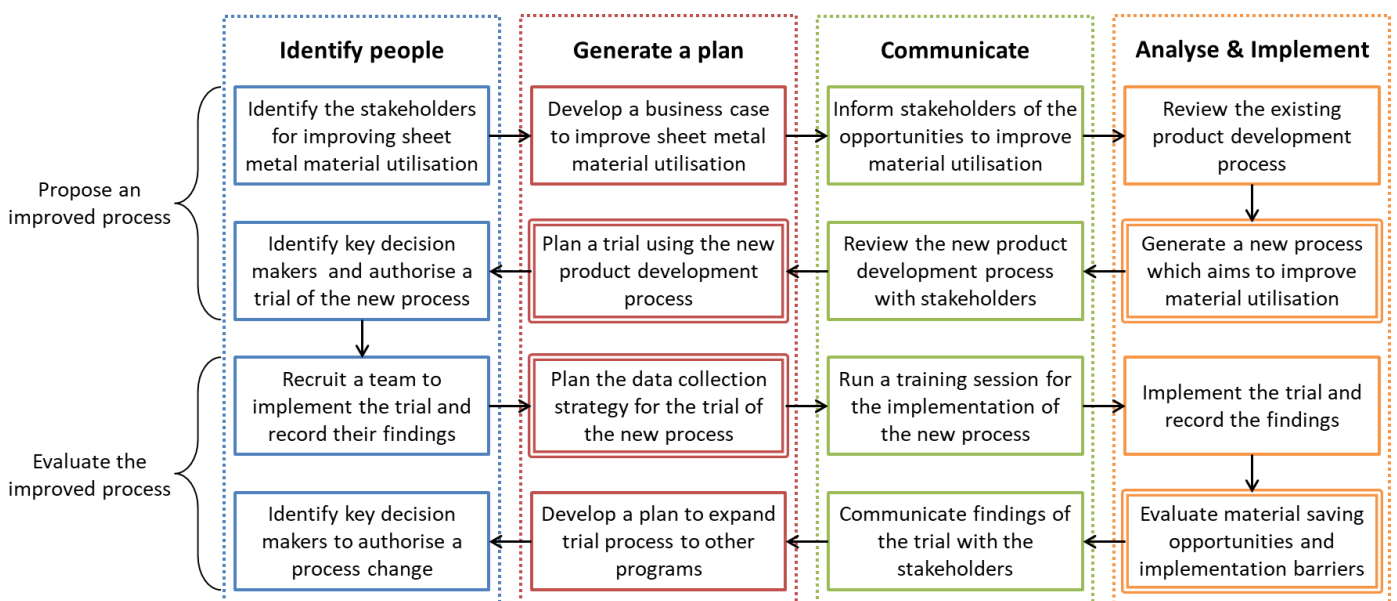


Fig. 2 - flow chart of steps taken to implement a trial for improving material utilisation



179 These steps were essential to ensure the opportunities and barriers identified were a true reflection  
180 of decision making in an industrial setting. Whilst this methodology has no direct overlap to the  
181 studies reviewed in the literature review, the themes and individual activities shown in figure 2 are  
182 commonly applied to other sustainability focused exercises, such as those described by (Lewis et al.  
183 2001) in their guide for considering the environment during product design across multiple  
184 industries. The steps displayed with a double box are specific to this case study and are discussed in  
185 more detail in this paper.

186 This section now provides further detail on the product development process developed to improve  
187 material utilisation, the parts selected and the data collection strategy used for the case study.

## 188 **2.1 Proposed material utilisation improvement process**

189 The cross-functional team involved in the study was provided with a new structured design process  
190 for improved material utilisation. The new process is designed to ensure the team consider all  
191 available strategies to improve sheet metal material utilisation in their decision making. This new  
192 design process was generated by breaking down the nine material utilisation improvement  
193 strategies detailed in (Horton & Allwood 2017) into individual activities which could be undertaken  
194 to improve the material utilisation of a component throughout the product development cycle.  
195 Sixteen activities are required to consider all material utilisation improvement strategies. This  
196 material utilisation improvement process is described in table 1. The first activity is a benchmarking  
197 exercise, activities 2-6 consider the design of the component geometry, activities 7-14 consider the  
198 manufacturing process and activities 15&16 evaluate the total saving opportunity identified and  
199 implemented. Each activity is based on decision points which affect material utilisation over the  
200 product development cycle. A detailed example of each activity can be found in the appendix.

201 Table 1 - Summary of material utilisation improvement process proposed in this paper

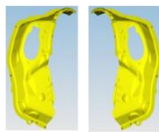

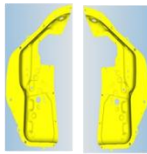

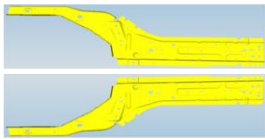
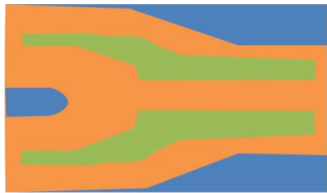
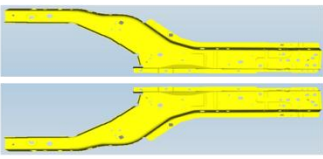
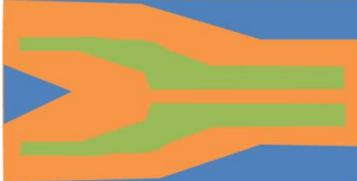
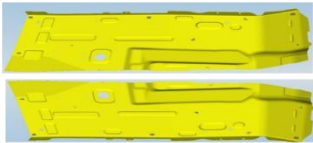

Activity	Description	Timing
1. Benchmark parts	Compare the material utilisation for the same part on different vehicles. Identify how differences in the geometry and manufacturing process affect material utilisation. Use this information to set component level targets and inform future decision making.	Component design strategy
2. Design Joints between components	Evaluate whether the location and method of joining to neighbouring components can be changed to improve material utilisation.	Component design strategy
3. Adapt geometry for process selection	Consider if the component geometry can be modified to allow the part to be manufactured using a simpler process, e.g. formed rather than drawn.	Component design strategy
4. Adapt geometry for addendum design	Features such as large flat areas and rapid changes of section are difficult to form so require a large addendum surface. Evaluate if the geometry can be changed to improve material utilisation.	Component design
5. Adapt geometry for blank profile	Evaluate if features of the part periphery, such as flanges and tabs, can be modified to enable tighter nesting on the coil.	Component design
6. Design part radii for formability	Tight radii can be difficult to form so require additional material in the addendum surface. Evaluate where radii can be softened to reduce the material required in manufacturing.	Component design
7. Select the simplest appropriate manufacturing process	Select the simplest appropriate manufacturing process, as a general rule the more simple the process the better the material utilisation.	Manufacturing process design
8. Design impressions (number & spacing)	Evaluate whether changing the number of components (impressions) manufactured from each blank can improve the material utilisation. Where multiple impressions are drawn position the parts to minimise the size of the blank.	Manufacturing process design
9. Design addendum surface	Evaluate whether the design of the addendum surface can be modified to reduce the size of the blank.	Manufacturing process design
10. Position draw beads and trim lines	Minimise the spacing between the component's trim edge and draw bead. Ensure the formed blank edge finishes at the draw bead.	Manufacturing process design
11. Define a developed blank shape	Design the blank shape specifically for the component rather than a generic trapezoidal or rectangular blank. Developed blanks require less addendum material and can be nested more tightly on the coil.	Manufacturing process design
12. Allow non-conventional manufacturing process	Automotive manufacturers use design rules to minimise the risk of part failure. In some scenarios material can be saved if these rules are not followed, as long as the part is independently evaluated as being safe to form. For example, forming the component's flange on blank holder rather than the punch reduces the addendum surface required.	Manufacturing process design
13. Nest blanks flexibly on the coil	Consider complex blank layouts which can be nested more tightly on the coil to reduce blanking scrap.	Manufacturing process design
14. Reduce blank size during tool try outs	Forming simulations have an error margin compared to the physical forming process. Blanks are designed with additional material to account for this error. This additional material can be minimised during the tool try-out stage of production.	Manufacturing process design
15. Total savings identified	Consider the interaction between activities 2-14 to identify the greatest available material saving opportunity.	Component design strategy
16. Total savings implemented	Feedback the material used in the final production component to record the saving opportunity which was able to be implemented.	Component design strategy

202 **2.2 Trial of the new material utilisation improvement process**

203 The vehicle selected to trial the proposed product development process was an existing production  
 204 vehicle which was undergoing a model year refresh. Key parameters of the case study vehicle are:

- 205 - Annual production volume ~ 200000 vehicles
- 206 - Powertrain system: combustion engine or battery technology
- 207 - Sheet metal weight ~ 300kg
- 208 - Sheet metal material mix aluminium vs steel ~ 50:50

209 As shown in Fig. 1, a model year refresh changes some of the sheet metal components, making it  
 210 possible to compare the modified components to the original components. Five sheet metal parts  
 211 were investigated for improved material utilisation. For the parts selected, Fig. 3 shows the final  
 212 component (a) and the scrap generated from the sheet used to manufacture each part (b).

Part No.	(a) CAD view	(b) Blank view
1.		
2.		
3.		
4.		
5.		

213 Fig. 3 - Parts investigated in the case study. (a) CAD of the final component, (b) a diagram showing how much blanking  
 214 scrap (blue) and stamping scrap (orange) is generated to make the final component (green) from the sheet metal blank.  
 215

216 These parts were selected as they required modification and re-tooling due to the move from  
217 combustion engines to battery powertrain technology; this provided an opportunity to review the  
218 design and manufacturing processes to improve material utilisation. Ten components are produced  
219 from these parts as the left hand and right hand components are manufactured together. The  
220 material required to manufacture these ten components accounts for 12% of the sheet metal  
221 required to manufacture the whole vehicle. The saving opportunities identified for these  
222 components are extrapolated to estimate the potential saving opportunity if the whole vehicle was  
223 considered. The case study parts include both steel and aluminium components and have initial  
224 material utilisation values ranging from 32% to 60%. The case study will reduce these yield losses,  
225 shown in orange and blue in Fig. 3b.

226 The case study process was implemented over a 6 month period alongside the existing product  
227 development process. The only exception is activity 14 which could not take place until the tools are  
228 manufactured. Since this would not happen for another year, surrogate data from another vehicle  
229 was used to estimate the saving opportunity for this activity.

230 Improving material utilisation required an iterative approach to product design and manufacturing  
231 engineering with feedback loops between multiple business areas. The activities described in table 1  
232 were managed through weekly cross-functional workshops coordinated by a process engineer and  
233 supported by product, manufacturing, cost and sustainability engineers. Additional focus meetings  
234 took place on an ad-hoc basis when required. The material saving opportunity was quantified by the  
235 team for each product development activity and assessed to decide whether a change should be  
236 implemented. The activities are evaluated independently so the savings could be compared. How  
237 this information was collected and processed is outlined in section 2.3.

## 238 2.3 Data collection and evaluation of the savings opportunity

239 In order to evaluate the new process, a consistent data collection strategy was developed. At each  
240 point in the improvement process, the team both identified material utilisation improvement  
241 opportunities for the five parts and calculated the expected savings, as follows.

242 The material utilisation improvement is recorded as a percentage point change as described in  
243 equations 3, 4 and 5. Percentage point change is the industry recognised performance measure for  
244 material utilisation; it enables the comparison of savings gained for components which have  
245 different part and coil masses. For example, if an optimisation activity improved the material  
246 utilisation from 50% to 55% the increase in material utilisation is recorded as 5%<sub>pts</sub>.

$$MU_{initial} = \frac{Initial\ part\ mass}{Initial\ coil\ mass} \times 100 \quad (3)$$

$$MU_{new} = \frac{New\ part\ mass}{New\ coil\ mass} \times 100 \quad (4)$$

$$MU_{increase} = MU_{new} - MU_{initial} \quad (5)$$

247 The changes proposed during each activity were costed. The implemented saving opportunity is  
248 calculated by comparing the starting material utilisation value with the implemented value which is  
249 detailed in the final manufacturing process sheet for each part. Savings are also reported as a  
250 material demand change in kilograms, and a cost change measured in both GBP and kilograms of  
251 CO<sub>2</sub>e. Material savings are reported for the production of one vehicle, assuming production volumes  
252 of 200,000 vehicles per year and an even mix of steel and aluminium sheet metal. Financial savings  
253 are estimated from the reduction in material demand including the loss of revenue from scrap metal  
254 recycling, additional processing costs and additional investment costs depreciated over two years.  
255 Environmental savings are estimated from the reduction in material demand including the effect of  
256 recycling scrap. The change in environmental impact of the manufacturing process is considered to  
257 be negligible compared to change in material demand so is not included in the analysis. The exact  
258 values for material and processing costs vary between components and organisations so an

259 approximate value of the correct order of magnitude is used for the analysis, as detailed in table 2.  
 260 These values were estimated using cost and environmental profiles from the automotive  
 261 manufacture partner in this study.

262 **Table 2 - Values used for saving calculations**

Description	Value
Financial cost of aluminium scrap per tonne*	£2100
Financial cost of steel scrap per tonne*	£500
Environmental cost of aluminium per tonne*	0.94 kg of CO <sub>2</sub> e
Environmental cost of steel per tonne*	1.5 kg of CO <sub>2</sub> e
Additional drawing tool cost	£200,000
Additional forming tool	£20,000
Additional press process cost per part	£1.50
Additional laser welding process per part	£1
Additional process cost to laser cut a blank	£1
Material utilisation improvement for activity 14	2.66%

\*assuming all production yield losses are recycled

263 This analysis only considers savings which are a direct result material demand reduction. Indirect  
 264 savings will also be generated, for example a reduction in material demand will reduce the number  
 265 of coil deliveries required generating further financial and environmental savings.

266 In addition to the numerical data, the challenges associated with implementing each activity were  
 267 recorded, as well as whether the change was implemented. Implementation barriers were listed as  
 268 they were recognised throughout the case study, where an improvement was not implemented the  
 269 potential saving in percentage points is allocated to the appropriate barrier. Where more than one  
 270 barrier exists the missed saving opportunity is allocated in whole to every appropriate barrier. This  
 271 method of allocation was used since all barriers must be removed to successfully implement a  
 272 material utilisation improvement. Information was gathered through observing project meetings and  
 273 reviewing process sheets which outline the details of component manufacturing process.

274 The results are reported in the appendix as raw data, and are collated in section 3 to give the  
 275 average saving opportunity for each activity and the average cost for each of the implementation  
 276 barriers.

### 277 3 Results from the material utilisation improvement case study

278 The trial was carried out over the period November – April 2018, using the new material utilisation  
 279 improvement process outlined in Section 2. The trial aimed to investigate the opportunities and  
 280 barriers the automotive industry faces for improving the material utilisation of components. Results  
 281 for the total and implemented saving opportunities for each of the five parts are first presented,  
 282 followed by a graphical summary of the average improvement opportunity for each activity, and the  
 283 weighted importance of each implementation barrier. A detailed breakdown of the savings  
 284 identified by activity for each part can be found in the appendix along with tabulated results for the  
 285 saving opportunities and barriers.

#### 286 3.1 Total saving opportunity

287 Table 3 shows the total saving opportunity identified and implemented for each part in terms of %<sub>pts</sub>  
 288 change, material demand reduction in kilograms, financial saving in GBP and environmental saving in  
 289 kilograms of CO<sub>2</sub>e. The environmental saving is calculated as the reduction in embodied CO<sub>2</sub>e as a  
 290 direct result of using less metal to manufacture the part. On average, the case study identified a  
 291 significant average saving opportunity of 24%pts, but only 3%pts were able to be implemented.

292 Table 3 – Case study results, the total saving opportunity for each part and the average opportunity for one component.

Evaluated savings per car		MU (%pts)	Material (kg)	Financial (£)	Environmental (kg CO <sub>2</sub> e)
Part 1.	Savings Identified	29	3.38	3.71	3.18
	Savings implemented	3	0.55	0.16	0.52
Part 2.	Savings Identified	5	2.69	1.35	4.04
	Savings implemented	4	1.99	0.99	2.98
Part 3.	Savings Identified	34	8.69	18.17	8.17
	Savings implemented	4	1.93	4.03	1.81
Part 4.	Savings Identified	40	8.63	18.04	8.11
	Savings implemented	4	1.50	3.14	1.41
Part 5.	Savings Identified	12	1.39	3.90	1.48
	Savings implemented	3	0.38	0.80	0.56
<b>Part average</b>	<b>Savings Identified</b>	<b>24</b>	<b>4.96</b>	<b>9.03</b>	<b>5.00</b>
	<b>Savings implemented</b>	<b>3</b>	<b>1.27</b>	<b>1.82</b>	<b>1.46</b>

293 The part average material utilisation improvement opportunity of 24% is calculated as the average of  
 294 the percentage point improvement for the 5 parts. In order extrapolate the saving potential to  
 295 estimate the annual saving opportunity a weighted part average is calculated from the sum of the  
 296 part weights divided by the sum of the coil weights. The weighted part average improvement  
 297 opportunity for the case study components is calculated as 20%. This value is less than the average  
 298 part improvement as the %<sub>pts</sub> saving opportunity was less for the larger parts. The annual weighted  
 299 saving opportunity for the five case study components is shown in table 4. The saving opportunity  
 300 realised is substantial considering only 5 parts were optimised, these figures would be much greater  
 301 if the trial was scaled up to consider all 300+ sheet metal components, this opportunity is also shown  
 302 in table 4.

303 **Table 4 – Case study results, summed for all case study components and the annual saving opportunity**

Evaluated savings per year		MU (% <sub>pts</sub> )	Material	Financial	Environmental
Weighted average saving from case study parts.	Savings Identified	20	25kg	£45	25kg of CO <sub>2</sub> e
	Savings implemented	3	6kg	£9	7kg CO <sub>2</sub> e
Annual weighted average saving from case study parts.	Savings Identified	20	5kt	£9million	5kt CO <sub>2</sub> e
	Savings implemented	3	1kt	£2million	2kt CO <sub>2</sub> e
Weighted average saving extrapolated to all parts.	Savings Identified	20	209kg	£375	208kg CO <sub>2</sub> e
	Savings implemented	3	49kg	£75	58kg CO <sub>2</sub> e
Annual weighted average saving extrapolated to all parts.	Savings Identified	20	42kt	£75million	42kt CO <sub>2</sub> e
	Savings implemented	3	10kt	£15million	12kt CO <sub>2</sub> e

304 The saving opportunity is now analysed by activity.



305 **3.2 Breakdown of saving opportunity by optimisation activity**

306 Table 5 summarise the material utilisation saving opportunity for each activity averaged across the  
 307 five components.

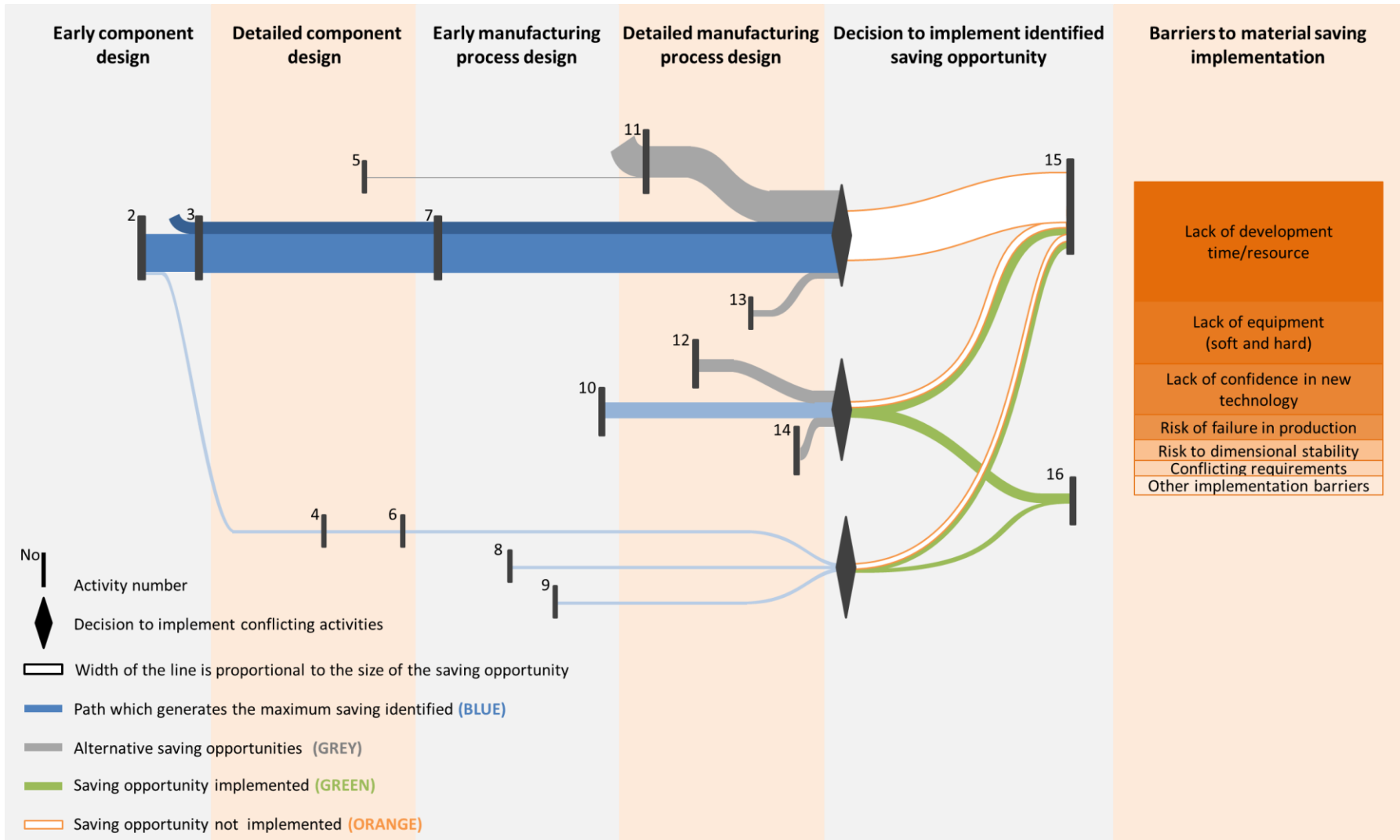
308 **Table 5 - Material utilisation saving opportunity breakdown by activities**

Process Step		Average MU% <sub>pts</sub> Saving
1.	Benchmark parts	16
2.	Design Joints between components	13
3.	Adapt geometry for process selection	16
4.	Adapt geometry for addendum design	1
5.	Adapt geometry for blank profile	0.1
6.	Design part radii for formability	<0.1
7.	Select simplest manufacturing process	16
8.	Design impressions (number & spacing)	1
9.	Design addendum surface	1
10.	Position draw beads and trim lines	5
11.	Define a developed blank shape	10
12.	Allow non-conventional manufacturing process	4
13.	Nest blanks flexibly on the coil	2
14.	Reduce blank size during tool try outs	3
15.	Total savings identified	24
16.	Total savings implemented	3

309 The interaction of these saving opportunities and the timing in which they are required to be  
 310 implemented provides context to interpret which activities provide the most potential. This  
 311 interaction and timing is shown in Fig. 4, where the width of the line is proportional to the size of the  
 312 saving opportunity identified. The activities are positioned left to right along a product development  
 313 timeline to demonstrate when they should be undertaken. Activities are connected on a line when  
 314 some of the saving opportunity calculated from one activity is dependent on a previous activity  
 315 being undertaken. Some activities cannot be implemented simultaneously as they eliminate the  
 316 same material, for example material requirement can be reduced by designing a shaped blank or by  
 317 nesting a regular blank more efficiently. The savings from these activities are connected by a  
 318 diamond to demonstrate that a decision is required to determine which activity to implement. The  
 319 saving opportunities which can be combined generate the maximum savings of 24%<sub>pts</sub> are shown in  
 320 blue. The green lines represent material saving opportunities which were implemented.

321 Opportunities which could not be implemented due to implementation barriers are shown with  
322 orange lines. The list to the right of Fig 4. weights the relative importance of these implementation  
323 barriers.

324 The largest saving opportunities occur in the early phases of both part and blanking design strategy  
325 identified from activities 2 and 11, designing the joints and blank shape. However, it can be seen  
326 from fig 4. that implementation was not possible for these opportunities. Saving opportunities which  
327 were able to be implemented came from activities which took place later in the product  
328 development cycle when the detail of the design is considered. These results are now explored  
329 further in the discussion.



330

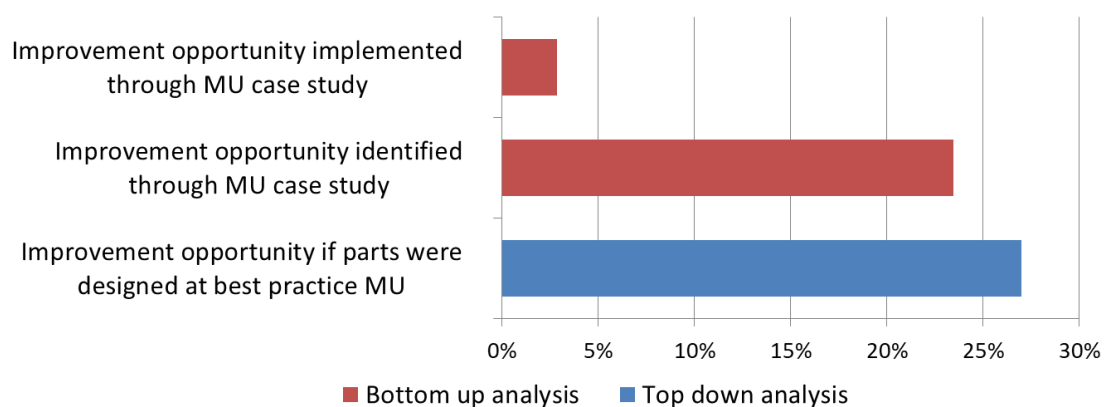
331 Fig. 4 - Interaction diagram showing the saving opportunity identified for each activity, the combination of activities which generates the maximum saving opportunity identified (blue),  
 332 the saving opportunities implemented (green) and the saving opportunities which could not be implemented due to implementation barriers (orange). The width of the line is  
 333 proportional to the size of the saving opportunity identified.

## 334 4 Discussion

335 The trial process found 24%pts material utilisation improvement, estimated at £1.8 million savings  
336 annually on the five selected parts. The extent to which these results capture the opportunity for  
337 automotive sheet metal components is first considered. Only 3%pts of the savings opportunities  
338 were implemented; the barriers to implementation are next discussed in light of which  
339 recommendations are made for future activities. Finally, observations are provided on the use of  
340 case studies to support material efficiency strategies more generally.

### 341 4.1 To what extent was the case study able to capture the opportunity?

342 In this case study, the material utilisation improvement opportunity was calculated by applying a  
343 trial process to five components and extrapolating the results to the whole vehicle i.e. a bottom up  
344 approach. Previous research evaluated the material utilisation of other vehicles to identify the gap  
345 between the material utilisation of this vehicle and the industry best practice. This top down  
346 approach provided an estimate of the material utilisation improvement opportunity for the same  
347 vehicle(Horton & Allwood 2017). Fig. 5 compares the two approaches.



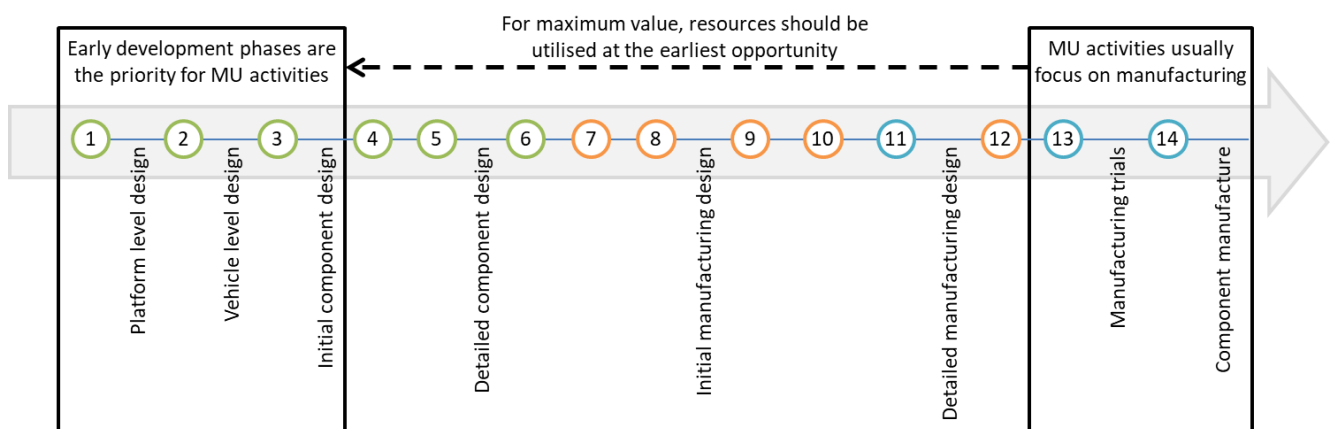
348 Fig. 5 - bar chart showing material utilisation improvement opportunities from this trial (red) compared with other  
349 benchmark research by (Horton & Allwood 2017) (blue)  
350

351 As shown in Fig. 5, the maximum saving opportunity estimated by this case study using a bottom-up  
352 approach is very close to the value generated from the top-down approach in (Horton & Allwood  
353 2017). The proximity of the two approaches suggests that it is possible to achieve the bench mark  
354 best practice material utilisation value through applying the trial process, therefore the case study

355 activities are an effective method of identifying improvement opportunities. The material utilisation  
356 opportunities and implementation barriers shown in Fig. 4 are now discussed to make  
357 recommendations on when and how material utilisation should be considered.

## 358 4.2 Why are the barriers to implementation so high?

359 The implemented saving opportunity is significantly lower than the total identified opportunity  
360 suggesting the implementation barriers are significant. A large contributor to this difference is  
361 because the activity with the greatest opportunity, activity 2, takes place during the strategy design  
362 phase when resources are not focused on material utilisation. Since material utilisation is usually  
363 considered to be a manufacturing engineering metric, resources are invested later during the  
364 product development process. The greatest opportunity to improve material utilisation occurs from  
365 modifying how components are joined and manufactured. These decisions are made early in the  
366 product development process, therefore material utilisation should be considered from the start of a  
367 program, not just in the design of the manufacturing process. This links with the most significant  
368 implementation barrier identified which is lack of product development time. To overcome this  
369 resources and training to improve material utilisation should be reprioritised from the end of the  
370 product development cycle to the start, as illustrated in Fig. 6. This would enable design for material  
371 utilisation at the early stages of product development.



372 Fig. 6 – material utilisation activities are mapped onto a product development timeline, coloured to represent the focus  
373 of the activity. Component design activities are shown in green, stamping is orange and blanking is blue.  
374

375

376 The next largest opportunity is activity 11, designing a shaped blank. This activity generated the  
377 largest opportunity for the material efficiency in the manufacturing engineering, but implementation  
378 was not possible. Material utilisation is a performance metric at this stage in the product  
379 development process; therefore time is made available to implement improvements. The barrier to  
380 implementing this activity is the second most significant barrier, lack of equipment. Manufacturing  
381 shaped blanks requires investment into flexible blanking equipment, for example multiple unloading  
382 robots and laser blanking lines. This investment is required much earlier in the product development  
383 cycle during the early component design. The results show that cost was not a significant barrier to  
384 investing in new equipment as most material utilisation opportunities provided a significant financial  
385 saving. Investment was not made due to a lack of awareness of best practice processes. For  
386 example, investment in new blanking equipment requires guidance to move away from designing  
387 simple rectangular and trapezoidal blanks to complex shapes and nesting patterns.

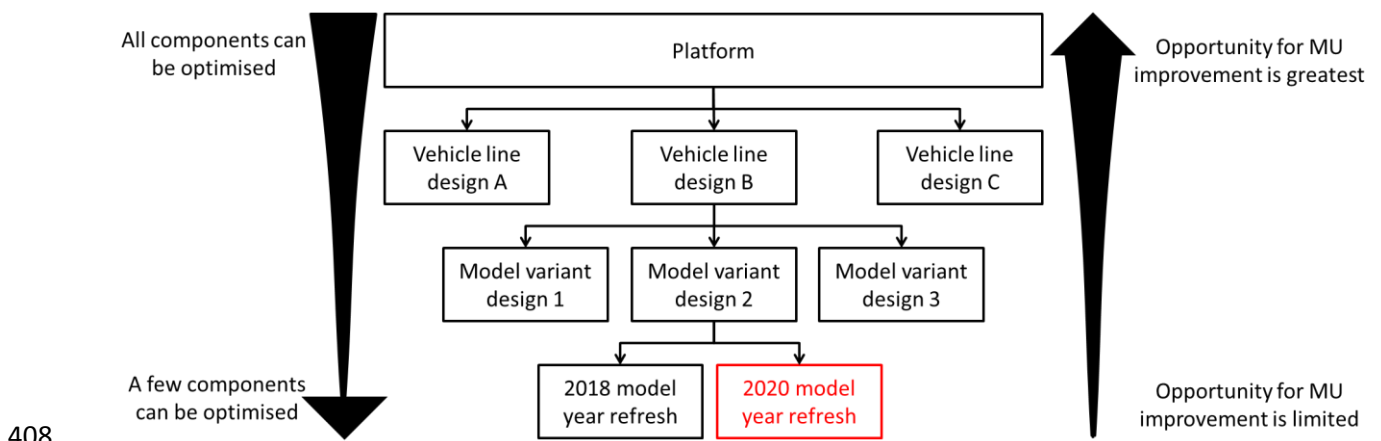
388 Activities 2 and 11 generate the most significant opportunities. The savings recorded for activities 4-  
389 9 are much lower than expected. These activities were not part of the existing business process  
390 therefore it might be that the project team did not have the skills and experience to identify saving  
391 opportunities, and so the underlying opportunity is even greater. Best practice guidance and skill  
392 development is required to increase the confidence in using new technology such as tailor welded  
393 blanking.

394 The results complement previous studies on material efficiency in that the barriers identified in this  
395 case study are also recognised in previous research. However, the relative importance of the barriers  
396 differs between this case study, which focuses on implementing sheet metal material efficiency, and  
397 previous studies, which take a more general approach to material and energy efficiency. For  
398 example, in this case study development time and equipment were identified as the most significant  
399 barriers whereas financial investment and information availability were found to be the most critical

400 barriers in the automotive sector analysis by (Veshagh & Li 2015) and the multi sector analysis by  
401 (Trianni & Cagno 2012).

### 402 4.3 How can the case study be implemented on a wider scale?

403 The case study evaluated five components which were being updated for a model year refresh. Since  
404 only some of the components are updated during a model year refresh, it is not possible to improve  
405 the material utilisation of all sheet metal parts. Therefore, the opportunity for material utilisation  
406 improvement identified in table 4 is only possible if the intervention is made at platform engineering  
407 level when it is possible to optimise all sheet metal components; this is illustrated in Fig. 7.

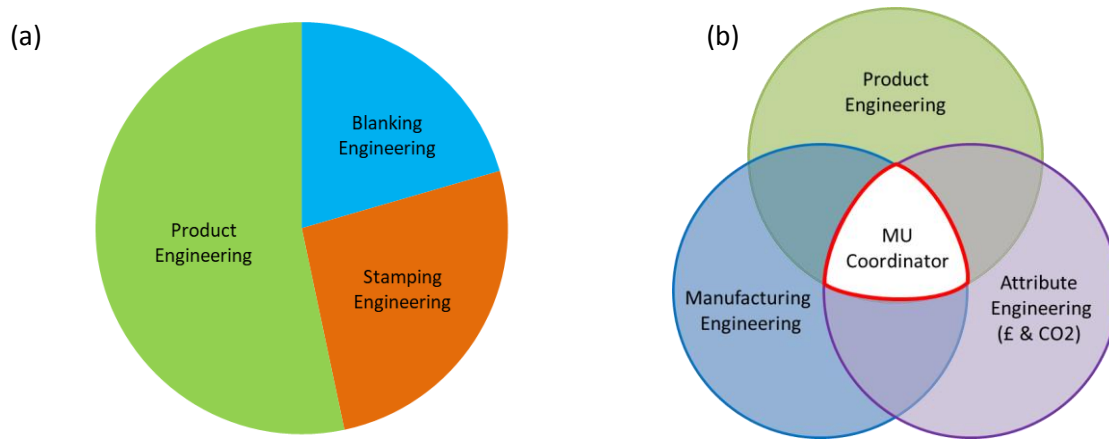


408  
409 **Fig. 7 – The earlier the intervention the greater the opportunity for material utilisation improvement**

410 The saving opportunity is sensitive to the material mix of steel and aluminium. If the process is  
411 expanded to other vehicles, the size of the saving opportunity would depend on material selection.  
412 The financial saving opportunity would be greater if more aluminium is used as aluminium is more  
413 expensive than steel, as detailed in table 2. In contrast the CO<sub>2</sub> saving would be greater if more steel  
414 was used.

415 Fig. 8a groups the saving opportunities identified split by business area. This pie chart confirms that  
416 improving material utilisation is not just a manufacturing activity and should be considered by  
417 multiple business areas throughout the development cycle. To extend the case study to all  
418 components, the collaborative environment illustrated in the Venn diagram in Fig. 8b would have to  
419 be embedded to the normal business process. This collaborative environment was essential to

420 identify realistic saving opportunities. It is likely that the barriers of communication and business  
421 change would exist if the trial process was implemented on all programs, but this could not be  
422 quantified as this case study created a project team which encouraged communication between  
423 departments and was able to operate away from the standard business process



424

425 **Fig. 8 – implementation of material utilisation required collaboration between multiple business areas, this is illustrated**  
426 **through (a) a pie chart showing the split of material utilisation improvement opportunity by the business activity and (b)**  
427 **a Venn diagram of how different team worked together to identify and implement savings.**

428 On the whole, the case study was considered a success by the industry partner. Implementation of  
429 the trial process motivated and informed the automotive manufacturer to increase their focus on  
430 material early in the production process and subsequently implement process change to achieve  
431 material utilisation improvement on a wider scale. The case study has shown the importance of  
432 overcoming industrial barriers when implementing material demand reduction strategies. Evaluating  
433 case study components with an industrial partner created greater momentum for change compared  
434 to previous theoretical studies. This approach should be considered in other material demand  
435 reduction projects.



## 436 **5 Conclusions**

437 To investigate the extent in which material utilisation opportunities can be realised in an industrial  
438 setting, this paper developed a case study to design and manufacture five sheet metal automotive  
439 components and observe the opportunities and barriers for sheet metal material utilisation  
440 improvement. The case study demonstrates that it is possible to use less sheet metal to manufacture  
441 automotive components without technological or strategic innovation, but significant  
442 implementation barriers exist. The case study was undertaken by an automotive manufacture, so  
443 the results accurately reflect decision making in an industrial setting.

444 As shown in Fig. 4, through focusing effort in the upfront design for material utilisation and flexible  
445 blanking equipment, a motivated organisation could significantly improve the material utilisation of  
446 sheet metal parts, saving money and reducing the embodied CO<sub>2</sub>e of the components. The case  
447 study identified availability of resources and technology as the most significant barriers to  
448 implementing material efficiency strategies in an industrial setting. To overcome these barriers  
449 material utilisation should be considered early in the product design process and high in the vehicle  
450 platform hierarchy. Training and best practice guidelines are required to ensure material utilisation  
451 is considered throughout the product development cycle, not just during manufacturing. Since  
452 material utilisation should be considered by multiple stakeholders throughout the product  
453 development cycle it is recommended that material efficiency is championed on senior level and a  
454 team installed to coordinate material utilisation activities across the organisation.

455 This study demonstrates that it is advantageous to use a case study to demonstrate how  
456 improvements could be made in order to overcome implementation barriers and improve material  
457 efficiency in an industrial setting. This approach should be considered for other aspects of material  
458 demand reduction.

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564 **8 Appendix**

565 **A: Breakdown of results**

566 Tables A.1 and A.2 summarise the material utilisation saving opportunity for each activity and the  
 567 implementation barriers identified averaged across the five components.

568 **Table A.1 - Material utilisation saving opportunity breakdown by activities**

Process Step		Average MU% <sub>pts</sub> Saving
1.	Benchmark parts	16
2.	Design Joints between components	13
3.	Adapt geometry for process selection	16
4.	Adapt geometry for addendum design	1
5.	Adapt geometry for blank profile	0.1
6.	Design part radii for formability	<0.1
7.	Select simplest manufacturing process	16
8.	Design impressions (number & spacing)	1
9.	Design addendum surface	1
10.	Position draw beads and trim lines	5
11.	Define a developed blank shape	10
12.	Allow non-conventional manufacturing process	4
13.	Nest blanks flexibly on the coil	2
14.	Reduce blank size during tool try outs	3
15.	Total savings identified	24
16.	Total savings implemented	3

569

570 **Table A.2 - Average cost for implementation barriers**

Implementation Barrier		Importance
1	Lack of development time/resource	38%
2	Lack of equipment (soft and hard)	20%
3	Lack of confidence in new technology	16%
4	Risk of failure in production	8%
5	Risk to dimensional stability of the part	7%
6	Other component performance requirements	5%
7	Increased assembly complexity	3%
8	Neighbouring components and carryover content	2%
9	Increased investment cost	1%
10	Insufficient payback	0.1%
11.	Witness marks on the part	<0.1%
12	Increased processing cost	<0.1%
13	Lack of communication between departments	Not Assessable
14	Requires a change in business processes	Not Assessable

571 The following five tables summarise the material utilisation saving opportunities for each part  
 572 identified using the process described in section 2.

573 **Table A.3 - Material Utilisation Opportunities Identified for Part 1**

<b>Optimisation Activity</b>	<b>MU<sub>increase</sub> %pts</b>	<b>Saving (kg)</b>	<b>Saving (£)</b>	<b>Saving (CO2e)</b>	<b>Extent of implementation</b>	<b>Implementation challenges</b>
1. Benchmark parts	10	-	-	-	Variance information used to set benchmark material utilisation	
2. Design Joints between components	18	2.36	3.03	2.22	Not implemented	Increased assembly complexity
3. Adapt geometry for process selection	18	2.36	3.03	2.22	Not implemented	Risk to dimensional stability of the part
4. Adapt geometry for addendum design	No opportunity identified					
5. Adapt geometry for blank profile	No opportunity identified					
6. Design part radii for formability	No opportunity identified					
7. Select simplest manufacturing process	18	2.36	3.03	2.22	Not implemented	Risk to dimensional stability of the part
8. Design impressions (number & spacing)	2	0.35	0.73	0.33	Not implemented	Lack of development time/resource
9. Design addendum surface	1	0.15	0.31	0.14	Fully implemented	-
10. Position draw beads and trim lines	3	0.52	1.08	0.48	Not implemented	Risk of failure in production
11. Define a developed blank shape	0	0.00	-1.00	0.00	Implemented for formability not MU	-
12. Allow non-conventional manufacturing process	0	0.00	0.00	0.00	Already Implemented for formability	-
13. Nest blanks flexibly on the coil	No opportunity identified					
14. Reduce blank size during tool try outs	3	0.40	0.84	0.38	Planned implementation	-
<b>Total savings identified</b>	<b>29</b>	<b>3.38</b>	<b>3.71</b>	<b>3.18</b>	-	-
<b>Total savings implemented</b>	<b>3</b>	<b>0.55</b>	<b>0.16</b>	<b>0.52</b>	-	-

574

575 Table A.4 - Material Utilisation Opportunities Identified for Part 2

Optimisation Activity	MU <sub>increase</sub> %pts	Saving (kg)	Saving (£)	Saving (CO2e)	Extent of implementation	Implementation challenges
1. Benchmark parts	21	-	-	-	Variance information used to set benchmark material utilisation	
2. Design Joints between components	No opportunity identified					
3. Adapt geometry for process selection	No opportunity identified					
4. Adapt geometry for addendum design	0.3	0.16	0.08	0.23	Not implemented	Package constraints from neighbouring components
5. Adapt geometry for blank profile	0.3	0.18	0.09	0.27	Fully implemented	-
6. Design part radii for formability	0.1	0.08	0.04	0.12	Not implemented	Saving is not worth the change
7. Select simplest manufacturing process	No opportunity identified					
8. Design impressions (number & spacing)	No opportunity identified					
9. Design addendum surface	1	0.58	0.29	0.87	Fully implemented	-
10. Position draw beads and trim lines	1	0.47	0.23	0.70	Not implemented	Risk of failure in production
11. Define a developed blank shape	No opportunity identified					
12. Allow non-conventional manufacturing process	0	0.00	0.00	0.00	Already implemented for formability not MU	-
13. Nest blanks flexibly on the coil	No opportunity identified					
14. Reduce blank size during tool try outs	3	1.56	0.78	2.34	Planned implementation	-
15. Total savings identified	<b>5</b>	<b>2.69</b>	<b>1.35</b>	<b>4.04</b>	-	-
16. Total savings implemented	<b>4</b>	<b>1.99</b>	<b>0.99</b>	<b>2.98</b>	-	-

576

577 Table A.5 - Material Utilisation Opportunities Identified for Part 3

Optimisation Activity	MU <sub>increase</sub> %pts	Saving (kg)	Saving (£)	Saving (CO2e)	Extent of implementation	Implementation challenges
1. Benchmark parts	18	-	-	-	Variance information used to set benchmark material utilisation	
2. Design Joints between components	10	6.25	10.16	5.87	Not implemented	Lack of development time/resource
3. Adapt geometry for process selection	13	7.05	11.83	6.62	considered for future programmes	Lack of confidence in new technology e.g. TWB
4. Adapt geometry for addendum design	No opportunity identified					
5. Adapt geometry for blank profile	No opportunity identified					
6. Design part radii for formability	No opportunity identified					
7. Select simplest manufacturing process	13	7.05	11.83	6.62	considered for future programmes	Lack of confidence in new technology e.g. TWB
8. Design impressions (number & spacing)	1	0.53	1.11	0.50	Fully implemented	-
9. Design addendum surface	2	0.73	1.53	0.69	Fully implemented	-
10. Position draw beads and trim lines	7	2.91	6.08	2.74	Not implemented	Risk of failure in production
11. Define a developed blank shape	21	6.27	13.10	5.89	Not implemented	Lack of equipment (soft and hard)
12. Allow non-conventional manufacturing process	9	1.34	2.81	1.26	Not implemented	Risk to dimensional stability of the part
13. Nest blanks flexibly on the coil	4	1.86	3.90	1.75	Not implemented	Lack of equipment (soft and hard)
14. Reduce blank size during tool try outs	3	1.20	2.51	1.13	Planned implementation	
15. Total savings identified	<b>34</b>	<b>8.69</b>	<b>18.17</b>	<b>8.17</b>	-	-
16. Total savings implemented	<b>4</b>	<b>1.93</b>	<b>4.03</b>	<b>1.81</b>	-	-

578



579 Table A.6 - Material Utilisation Opportunities Identified for Part 4

Optimisation Activity	MU <sub>increase</sub> %pts	Saving (kg)	Saving (£)	Saving (CO2e)	Extent of implementation	Implementation challenges
1. Benchmark parts	21	-	-	-	Variance information used to set benchmark material utilisation	
2. Design Joints between components	8	5.43	8.45	5.10	Not implemented	Lack of development time/resource
3. Adapt geometry for process selection	12	6.23	10.12	5.86	considered for future programmes	Lack of confidence in new technology e.g. TWB
4. Adapt geometry for addendum design	No opportunity identified					
5. Adapt geometry for blank profile	No opportunity identified					
6. Design part radii for formability	No opportunity identified					
7. Select simplest manufacturing process	12	6.23	10.12	5.86	considered for future programmes	Lack of confidence in new technology e.g. TWB
8. Design impressions (number & spacing)	0.7	0.28	0.59	0.27	Fully implemented	-
9. Design addendum surface	0.5	0.48	0.99	0.45	Fully implemented	-
10. Position draw beads and trim lines	9	2.91	6.08	2.74	Not implemented	Risk of failure in production
11. Define a developed blank shape	26	6.72	13.64	6.31	Not implemented	Lack of equipment (soft and hard)
12. Allow non-conventional manufacturing process	10	1.34	2.81	1.26	Not implemented	Risk to dimensional stability of the part
13. Nest blanks flexibly on the coil	5	1.86	3.90	1.75	Not implemented	Lack of equipment (soft and hard)
14. Reduce blank size during tool try outs	3	1.03	2.14	0.96	Planned implementation	
15. Total savings identified	<b>40</b>	<b>8.63</b>	<b>18.04</b>	<b>8.11</b>	-	-
16. Total savings implemented	<b>4</b>	<b>1.50</b>	<b>3.14</b>	<b>1.41</b>	-	-

580

581 Table A.7 - Material Utilisation Opportunities Identified for Part 5

Optimisation Activity	MU <sub>increase</sub> %pts	Saving (kg)	Saving (£)	Saving (CO2e)	Extent of implementation	Implementation challenges
1. Benchmark parts	27	-	-	-	Variance information used to set benchmark material utilisation	
2. Design Joints between components	17	1.51	3.16	1.42	Not implemented	Other component requirements
3. Adapt geometry for process selection	9	1.12	3.24	1.05	Not implemented	Package constraints from neighbouring components
4. Adapt geometry for addendum design	4	0.53	1.11	n/a	Not implemented	Other component requirements
5. Adapt geometry for blank profile	No opportunity identified					
6. Design part radii for formability	No opportunity identified					
7. Select simplest manufacturing process	9	1.12	3.24	1.05	Not implemented	Package constraints from neighbouring components
8. Design impressions (number & spacing)	6	0.72	3.57	0.68	Not implemented	Increased investment cost
9. Design addendum surface	0.3	0.04	0.07	0.03	Fully implemented	-
10. Position draw beads and trim lines	8	0.94	1.96	0.88	Not implemented	Risk to dimensional stability of the part
11. Define a developed blank shape	No opportunity identified					
12. Allow non-conventional manufacturing process	No opportunity identified					
13. Nest blanks flexibly on the coil	No opportunity identified					
14. Reduce blank size during tool try outs	3	1.48	3.10	1.40	Planned implementation	-
15. Total savings identified	<b>12</b>	<b>1.39</b>	<b>3.90</b>	<b>1.48</b>	-	-
16. Total savings implemented	<b>3</b>	<b>0.38</b>	<b>0.80</b>	<b>0.56</b>	-	-

582

583 **B: Examples of Each Optimisation Activity**

584 This section provides an example of each of the material utilisation improvement activities described  
585 in section 2.

586 **Activity 1: Benchmark parts**

587 On average there is a 16%<sub>pts</sub> material utilisation variance to manufacture the same case study  
588 components between different vehicle models. The most extreme difference is observed for Part 5  
589 which has a material utilisation variance of 27%<sub>pts</sub>, as shown in Table 2.

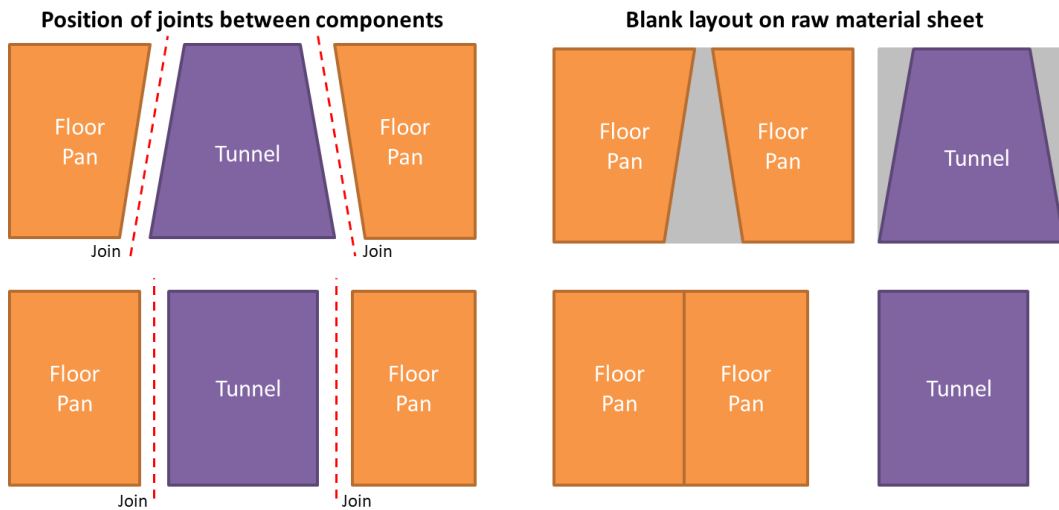
590 **Table B.1 - Results of benchmarking exercise for Part 5.**

	<b>Vehicle 1</b>	<b>Vehicle 2</b>	<b>Vehicle 3</b>	<b>Vehicle 4</b>
<b>Material</b>	Aluminium	Steel	Steel	Aluminium
<b>Raw material weight (kg)</b>	3.8	17.4	12.7	4.5
<b>Part weight (kg)</b>	2.5	8.0	6.0	3.3
<b>Material Utilisation (%)</b>	65	46	47	73

591 Vehicle 4 has the highest material utilisation. This is enabled by a shallow part design which can be  
592 formed rather than drawn, and a straight edge profile which can be efficiently nested on the blank.  
593 This design is not possible for the case study vehicle as limited ground clearance means that a  
594 deeper drawn part is required to avoid contact with neighbouring components. The best material  
595 utilisation for vehicle with a deep drawn floor pan is vehicle 1, 65% was therefore considered to be  
596 an appropriate benchmark value.

597 **Activity 2: Design Joints between components**

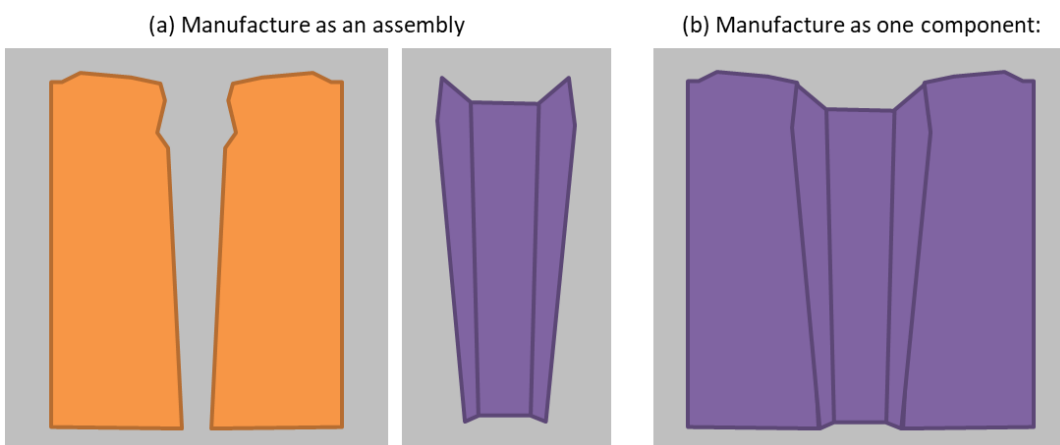
598 Redesigning the interface between the tunnel and the pan floor (part 5) to a straight edge reduces  
 599 the blanking scrap compared to a tapered joint, as shown in Fig. B.1. For part 5 this design change  
 600 improves material utilisation by 5%<sub>pts</sub>.



601

602 **Fig. B.1 – Straightening the joints within the assembly reduces blanking scrap (grey) to improve the material utilisation**  
 603 **by 5%<sub>pts</sub>**

604 Alternatively the components in the assembly could be combined and manufactured as one part, as  
 605 shown in Fig. B.2. This would reduce stamping scrap to increase the material utilisation of the  
 606 assembly by 17%<sub>pts</sub>.



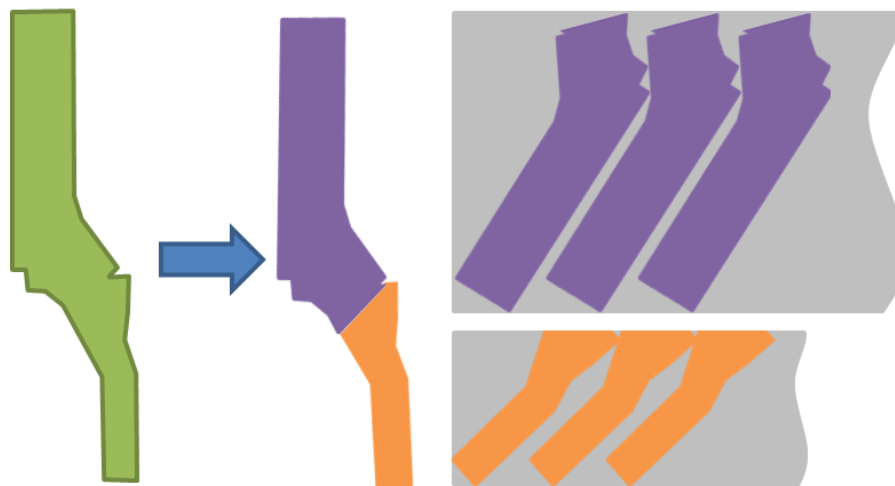
607

608 **Fig. B.2 – Representation of the stamping scrap (grey) generated in manufacturing individual components for an**  
 609 **assembly (a), compared to one combined part (b). Combining the assembly improved the material utilisation by 17%<sub>pts</sub>**

610 These changes could not be implemented for the case study vehicle as the tunnel was not being re-  
611 tooled for the model year refresh, therefore the joining strategy could not be changed. This change  
612 could be implemented in future programmes when the joining strategy is being reviewed early in the  
613 product development cycle.

614 **Activity 3: Adapt geometry for process selection**

615 Splitting and laser welding the blanks for both parts three and four improves the material utilisation  
616 of part 3 by 12%<sub>pts</sub>, as shown in Fig. B.3. The component geometry requires modification to  
617 implement this saving opportunity, in order to maintain the structural performance of the  
618 component.



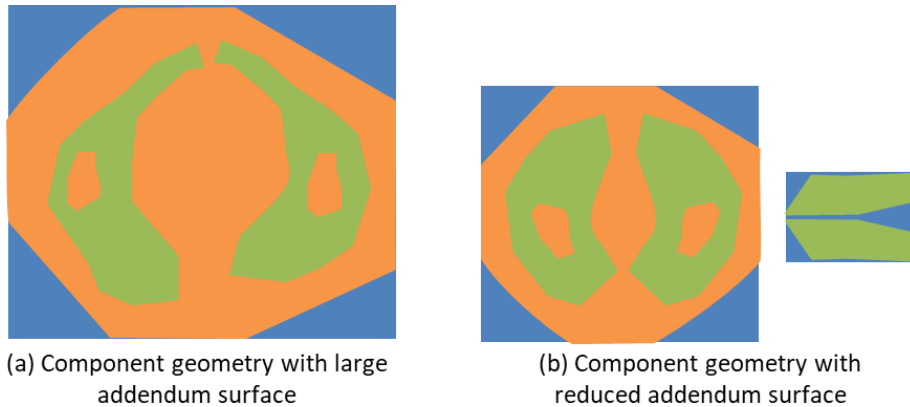
619

620 **Fig. B.3 – Splitting the blank reduces blanking scrap to improve the material utilisation by 12%<sub>pts</sub>**

621 This change was not implemented as additional testing was required to confirm the structural  
622 properties of the laser welded joint, the program did not have the time to undertake this test work.  
623 It was acknowledged that this change could be implemented in future programmes if this design  
624 change was considered earlier in the product development cycle.

625 **Activity 4: Adapt geometry for addendum design**

626 Part 1 is a complex deep drawn component requiring a large addendum surface. If this component is  
627 split into two, the lower section can be crash formed reducing the size of the addendum surface as  
628 shown in Fig. B.4. This change improves material utilisation by 18%<sub>pts</sub>.



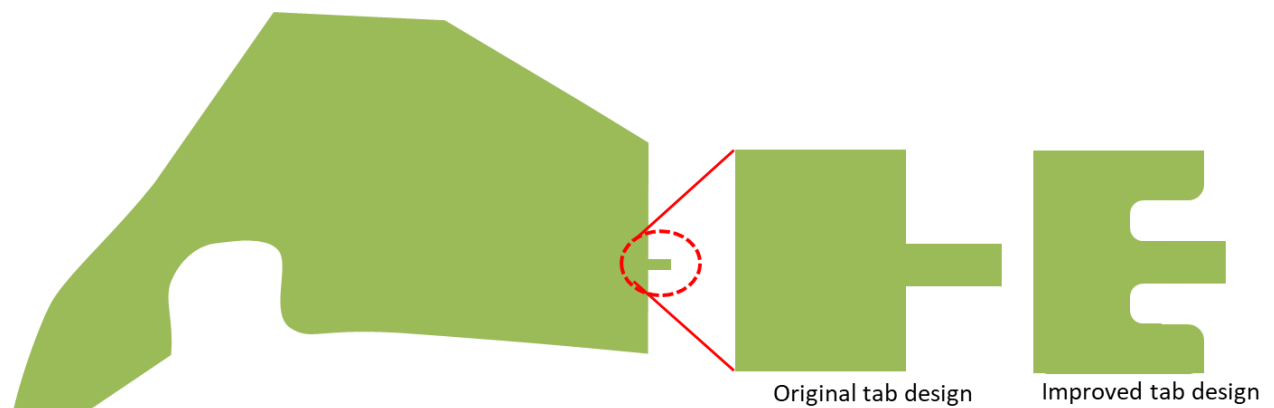
629

630 **Fig. B.4 – designing the geometry to reduce the addendum surface improves the material utilisation by 18%<sub>pts</sub>**

631 The change drives additional manufacturing processing costs, additional tools and increased  
632 complexity in the assembly plant. This change was not accepted for implementation due to lack of  
633 development time available to design the component in this new way.

634 **Activity 5: Adapt geometry for blank profile**

635 Modifying the tab design of part 2 reduces the blank pitch by 10mm, as shown in Fig. B.5. This  
636 change improves the material utilisation by 0.3%<sub>pts</sub> and has been implemented.

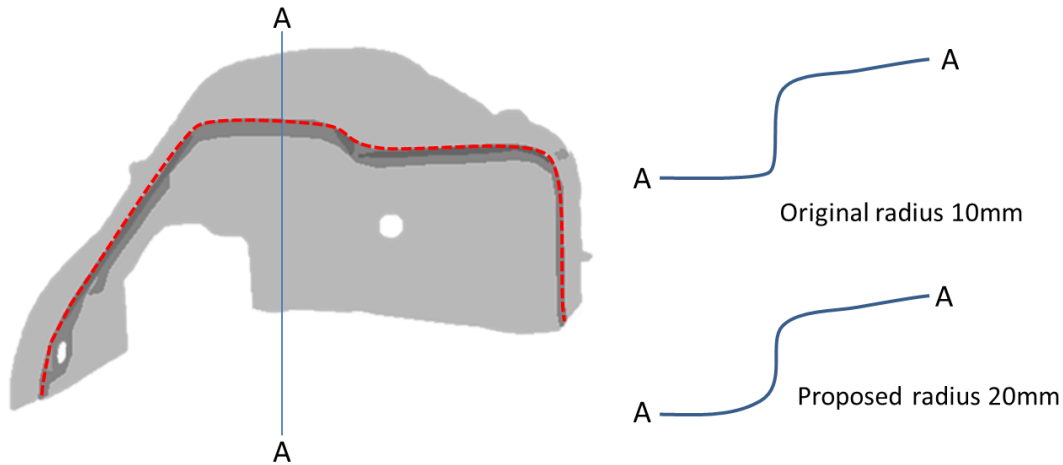


637

638 **Fig. B.5 – redesigning the tab of part 2 reduces the pitch by 10mm.**

639 **Activity 6: Design part radii for formability**

640 The 10mm radius highlighted with a red dotted line in Fig. B.6 is not constraint by neighbouring  
641 components. This radius on can be opened up to 20mm, making the part is easier to draw to reduce  
642 the size of the addendum surface required. This change improves the material utilisation by 0.1%<sub>pts</sub>.



643

644 **Fig. B.6 – opening the radius reduced the requirement for draw beads from a double bead to a single bead**

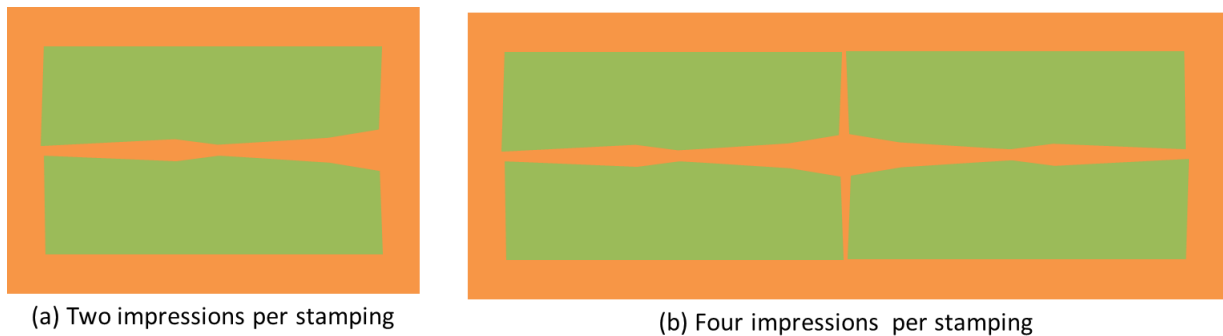
645 **Activity 7: Select the simplest appropriate manufacturing process**

646 Each of the parts were considered for alternative manufacturing methods which require less  
647 material than deep drawing, for example, roll forming, crash form and control forming. No saving  
648 opportunities were identified as all components in the study require deep drawing to be  
649 manufactured. Savings could be generated through appropriate process selection after a geometry  
650 change; these savings are captured in activities 2 and 3.

651

652 **Activity 8: Design the number of impressions & minimise spacing between parts**

653 Increasing the number of impressions in part 5 from two to four parts per hit improves material  
654 utilisation by 6%<sub>pts</sub>, this is shown in Fig. B.7.

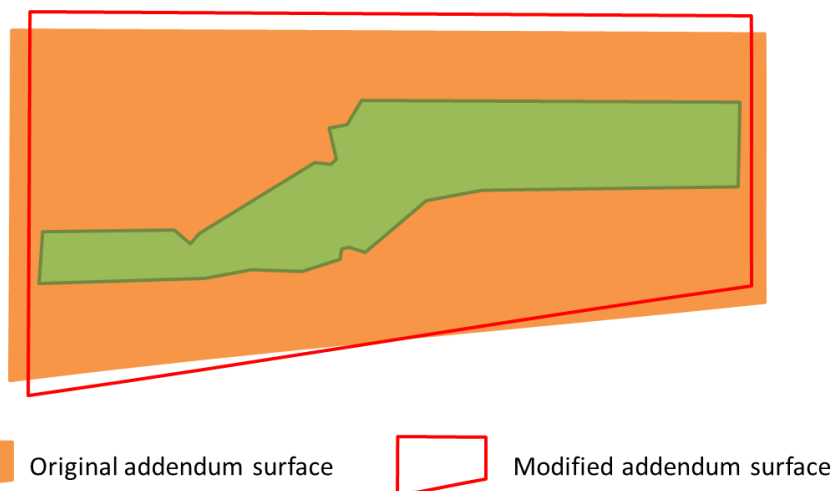


655  
656 **Fig. B.7 - increasing the number of impressions formed in one hit improves material utilisation by 6%<sub>pts</sub>**

657 Implementing this change may reduce the dimensional stability of the components, as the replicated  
658 parts may not be identical to the originals, and requires an increase tool size. Increasing the number  
659 of parts per provides the manufacturing saving of increases the manufacturing rate. This change was  
660 not implemented due to change in budget requirements to increase investment costs of larger tools.

661 **Activity 9: Design the addendum surface**

662 The shape of the addendum surface and blank holder area for part 3 can be modified to make the  
663 blank profile smaller by 2%, as shown in Fig. B.8. This change has been implemented.

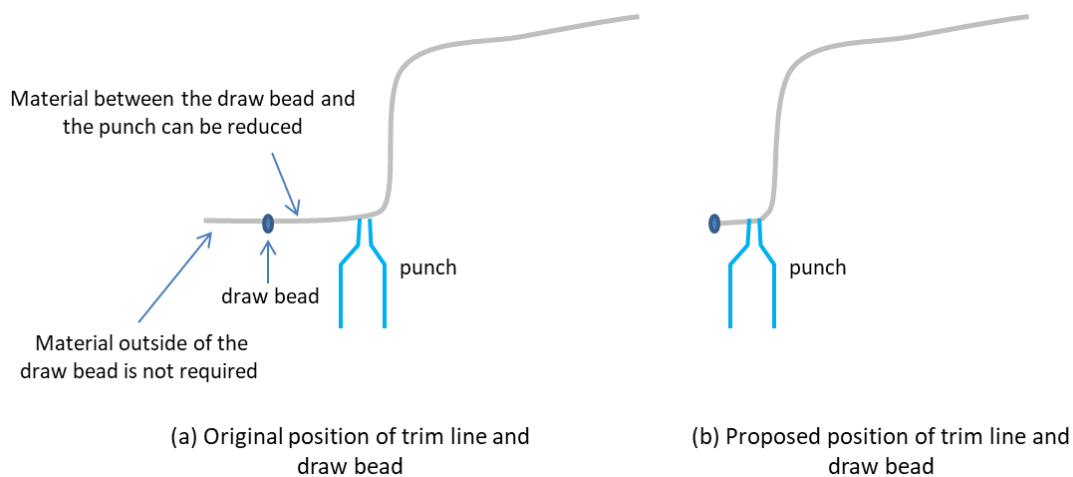


664  
665 **Fig. B.8 – the blank profile is shown in orange and the part is shown in green. Modifying the addendum surface creates a**  
666 **smaller blank profile (not to scale)**



667 **Activity 10: Design the position of draw beads and trim lines**

668 The position of draw beads for part 4 can be optimised to improve material utilisation as shown in  
669 Fig. B.9. The blank edge of the formed part finishes 40mm from the draw bead. Material which  
670 finishes outside of the draw bead provides no benefit during so this distance can be reduced. In  
671 addition the draw bead is 40mm from punch at closest point this distance could be reduced to  
672 18mm. This reduces the pitch and width of the blank improving material utilisation by 9%<sub>pts</sub>.

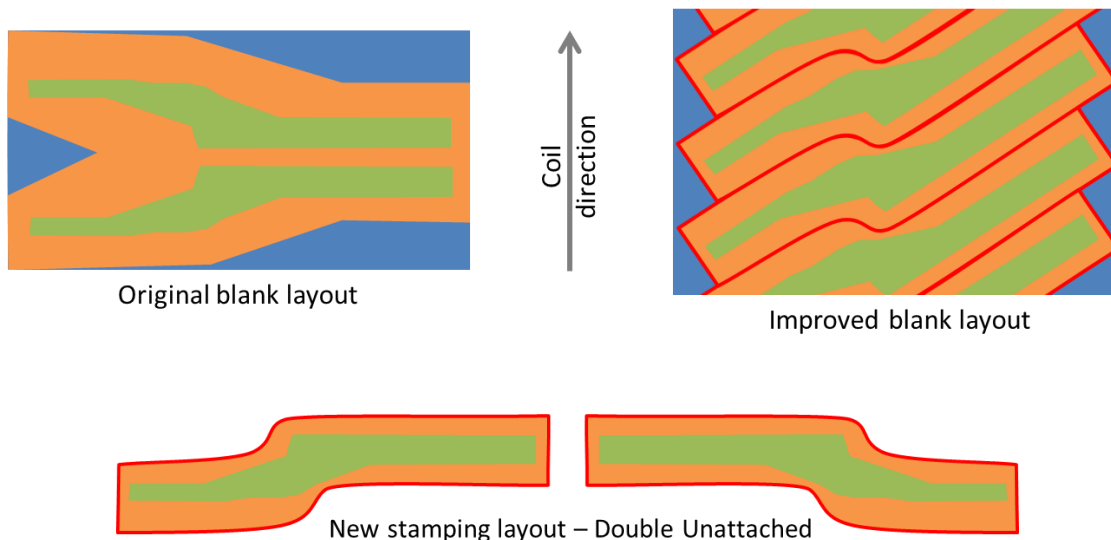


673

674 **Fig. B.9 – modifying the position of the draw bead and trim line improves the material utilisation of part 4 by 9%<sub>pts</sub>**

675 **Activity 11: Define a developed blank shape**

676 Designing the shape of the blank reduces the requirement for addendum surface and allows for  
677 closer nesting on the coil. This improves material utilisation. When the blank for part 4 is designed to  
678 be formed as a double unattached part, with a shaped blank material utilisation improves by 26%<sub>pts</sub>,  
679 as shown in Fig. B.10. This change was not implemented due to technology limitations restricted by  
680 size of blank on blanking line.



681

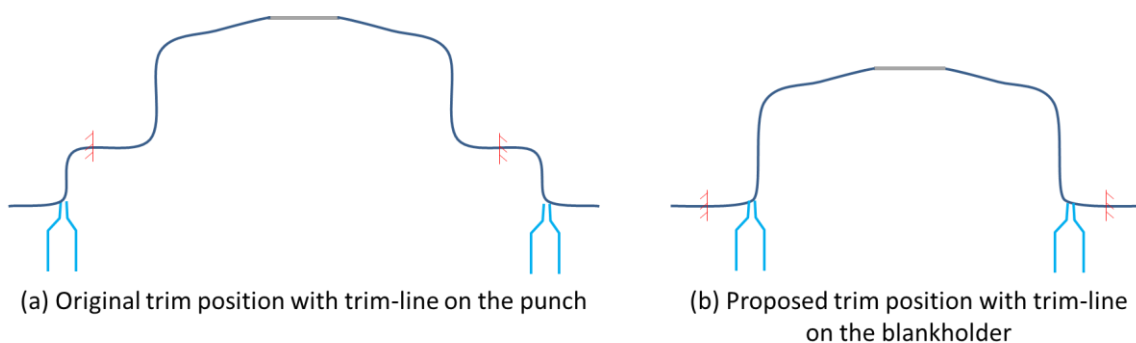
682

683

Fig. B.10 – a shaped blank improves the material utilisation by 26%<sub>pts</sub> compared to a rectangular blank.

684 **Activity 12: Allow non-conventional process design**

685 Forming the flange on the blank holder rather than on the punch reduces the draw depth and  
 686 trimming allowance, as shown in Fig. B.11. A reduction in draw depth has an additional benefit of  
 687 being easier to draw so requires a smaller addendum surface. The approximate saving for part 1 is  
 688 15%<sub>pts</sub>, this is already implemented in the benchmark component due to formability challenges  
 689 when forming on the punch.



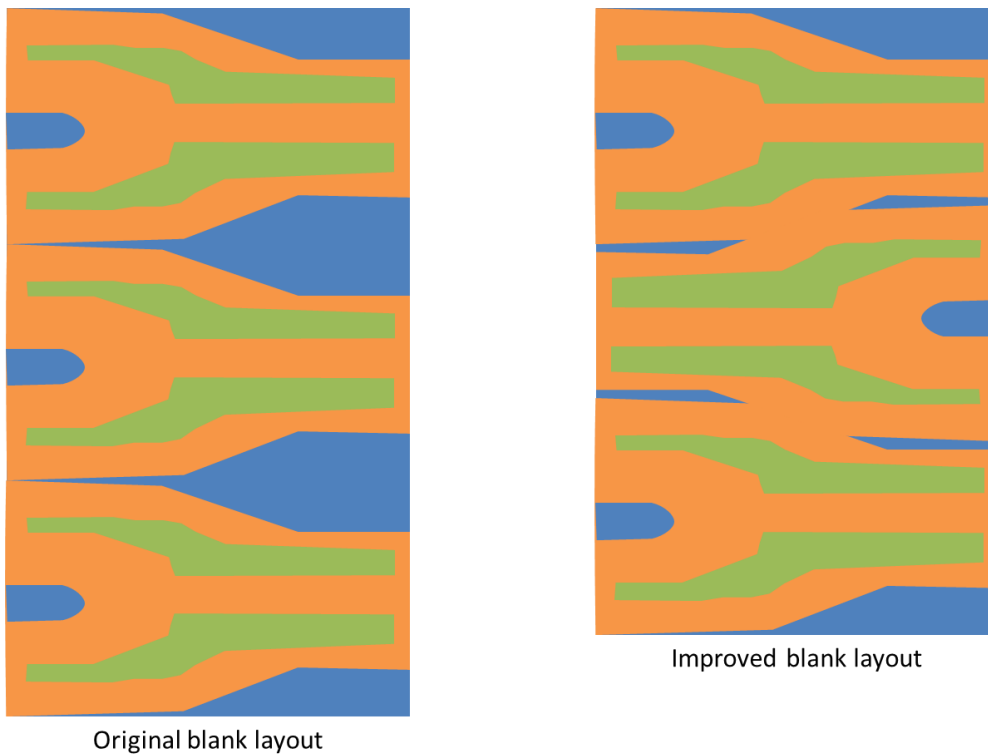
690

691 Fig. B.11 – forming the component flange on the blank holder rather than the punch improves the material utilisation of  
 692 part 1 by 15%<sub>pts</sub>

693

694 **Activity 13: Nest the blanks flexibly on the coil**

695 Alternating the blank orientation of part 3 improves the material utilisation by 4%, as shown in Fig.  
696 B.12. This requires more space for two stacking robots at the end of the blanking line. This  
697 equipment constraint meant that this change could not be implemented.



698

699

Fig. B12 - alternating the blank orientation improves the material utilisation by 4%<sub>pts</sub>

700 **Activity 14: Reduce blank size during tool try outs**

701 The blank size is overestimated to allow for uncertainties in the forming simulation software. This  
702 additional material can be removed during the tool try-out process. Since the tools for the case  
703 study components have not yet been manufactured, the analysis uses surrogate data from 40  
704 components which had an material utilisation improvement opportunity of 2.6 %<sub>pts</sub>.

