

Prospects for Using Entomopathogenic Nematodes to Control the Vine Mealybug, *Planococcus ficus*, in South African Vineyards

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In South Africa, the most common method of mealybug control has been the use of chemical insecticides. Entomopathogenic nematodes (EPNs) of the of the families Heterorhabditidae and Steinernematidae potentially can be used within an integrated pest management scheme to control *Planococcus ficus*, the vine mealybug, which occurs on all parts of grapevine, including the roots. When *Steinernema yirgalemense* was applied to the soil of two vineyards with *P. ficus*, contained in pierced Eppendorf tubes, buried at a depth of 15 cm in the soil, mortalities of up to 50% were obtained after 48 h. The persistence of *S. yirgalemense*, measured using codling moth larval mortality was found to be zero in one vineyard, while in the other it was 70%, 12 weeks after application. Tests were conducted to establish the production of scavenger deterrent factors by *H. zealandica* and *S. yirgalemense*. Of the cadavers that were presented six days after nematode infection, 49% of the *H. zealandica*- and 60% of the *S. yirgalemense*-infected cadavers were left intact. Olfactometry tests indicated a significant difference concerning the number of *S. yirgalemense* infective juveniles (IJs) that were attracted to damaged *Vitis vinifera* roots and *P. ficus*, indicating active movement of the IJs and the attractive ability of organic compounds produced by the roots. This study shows that EPNs, and specifically *S. yirgalemense*, have promising potential as biological control agents for the control of *P. ficus* soil populations, and investigates some influential factors affecting EPNs as biocontrol agents in the agro-ecosystem.

INTRODUCTION

Planococcus ficus (Signoret) (vine mealybug) is currently regarded as both the dominant mealybug species and as a major pest insect of the South African table grape and wine industries (Walton, 2003). It not only causes cosmetic damage to grape bunches, but also lowers grape production levels by transmitting various plant diseases and viruses, resulting in it characteristically being more economically damaging than any other mealybug species (Haviland *et al.*, 2005; Daane *et al.*, 2008; Holm, 2008; Negrison *et al.*, 2013).

To date, the most common method of mealybug control in South Africa has been the use of chemical insecticides such as organophosphates (Walton *et al.*, 2004; Daane *et al.*, 2006; Holm, 2008). Mealybugs are difficult to control using chemicals, as they hide deep in crevices, under bark and on roots, where chemicals cannot reach (Walton & Pringle, 2004b). Another problem concerning the use of chemical pesticides is the ability of mealybugs to rapidly build up resistance (Flaherty *et al.*, 1982; Walton & Pringle, 2004b; Franco *et al.*, 2009). An alternative to using chemicals in controlling *P. ficus* is to use entomopathogenic nematodes (EPNs) within an integrated pest management (IPM)

scheme. The current rise of interest in the use of EPNs within an IPM scheme is a progressive and positive move towards reducing chemical pesticide use in the pursuit of sustainable agricultural practice (Le Vieux & Malan, 2013a).

EPNs of the families Heterorhabditidae and Steinernematidae are found naturally in soils, where they are lethal parasites of a wide range of insects that have soil-dwelling life stages (Foltan & Puza, 2009; Gulcu *et al.*, 2012). Heterorhabditids and steinernematids both have obligatory symbiotic associations with bacteria of the genera *Photorhabdus* and *Xenorhabdus* respectively (Boemare, 2001; Ehlers, 2001; Griffin *et al.*, 2005). Both families have a life stage that is free-living and non-feeding, known as an infective juvenile (IJ), which is well adapted to long-term survival in the soil, where it seeks out an insect host (Ehlers, 2001). Once the IJ locates a suitable host, it enters the host body via natural openings and then moves through the thin lining of the intestine, releasing its associated bacteria in the haemocoel and killing the host within 24 to 48 h (Gulcu *et al.*, 2012). Some species, which currently are produced commercially, are used as effective biological control agents (Kaya & Gaugler, 1993; Hazir *et al.*, 2003). Le Vieux

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and Malan (2013b) conducted studies in the laboratory during which six South African nematode species were tested. They established that *Steinernema yirgalemense* Nguyen, Tesfamariam, Gozel, Gaugler & Adams, 2005 and *Heterorhabditis zealandica* Poinar, 1990 were the most effective in infecting and killing adult female *P. ficus*.

The use of EPNs is generally more suited to control soil-dwelling insect stages than above-ground insect pests (Wilson & Gaugler, 2004). This is encouraging when considering the fact that the vine mealybug has a distinctive vertical seasonal movement on grapevines. Although the greater part of the population is found above ground, they also occur on vine roots down to a depth of 30 cm (Walton & Pringle, 2004a; De Villiers, 2006). As a result, soil column tests were conducted by Le Vieux and Malan (2013b). *Planococcus ficus* individuals were buried 15 cm deep in river sand, with the resultant mean percentage mortality caused by *H. zealandica* and *S. yirgalemense* at 82% and 95% respectively.

Nematode infectivity in the soil is an important factor when nematodes are used as a biocontrol agent, and can be affected by many abiotic, biotic and application factors. A variety of abiotic factors, including soil moisture and texture, temperature and relative humidity have different effects on the pathogenicity, movement and persistence of different nematode species (Kung *et al.*, 1990; 1991; Shapiro-Ilan *et al.*, 2006). Biotic adversaries in the soil that reduce applied EPN numbers include a variety of organisms, such as protozoans, predacious mites, bacteria, nematophagous fungi, and other free-living and competitor nematodes (Kaya, 2002; Duncan *et al.*, 2007; Campos-Herrera *et al.*, 2011a; 2011b).

When using EPNs in an IPM scheme, it is important to determine the compatibility and interactions of the EPNs with agrochemicals such as pesticides (García del Pino & Jové, 2005; Gutiérrez *et al.*, 2008). A previous South African study, by Van Niekerk and Malan (2014), investigated the compatibility of two endemic nematodes, *S. yirgalemense* Nguyen and *H. zealandica*, with two biopesticides, Helicovir™ (nucleopolyhedrovirus) and Cryptogran™ (*Cryptophlebia leucotreta* granulovirus), two adjuvants (Nu-Film-P® and Zeba®) and one insecticide (Cyperphos 500 E.C.®). They found no significant reduction in the levels of IJ infectivity in either of the nematode species when they were exposed to any of the formulated products.

The influence of symbiotic relationships within the agro-ecosystem, which may either hinder or aid the process of controlling the vine mealybug, requires acknowledgement. Mealybugs and ants are known to have a mutualistic symbiosis, whereby the ants obtain carbohydrate-rich honeydew from the mealybug, while in return providing it with protection, sanitation and transport (Mgocheki & Addison, 2009). Thus, ants potentially can increase mealybug pest problems by interfering with the augmentative and natural biological control, through assisting in their dispersal, or through decreasing the EPN efficacy by means of scavenging on EPN-infected insect cadavers (Phillips & Sherk, 1991; Baur *et al.*, 1998; Daane *et al.*, 2008). The most common pest ant species in South African vineyards include *Linepithema humile* (Mayr) (Argentine ant), *Anoplolepis steingroeveri*

(Forel) (black pugnacious ant), and *Anoplolepis custodiens* (Smith) (common pugnacious ant) (Addison, 2002).

Not much is known about the various searching behaviours of EPNs and the role of chemical communication in the soil, but it is believed that EPNs, of both genera, make use of chemoreception to find their insect hosts (Boff *et al.*, 2001; Van Tol *et al.*, 2001). EPNs have been found to respond to volatile host-associated cues, such as faeces and carbon dioxide (CO₂) (Lewis *et al.*, 1993; Grewal *et al.*, 1994; Lewis *et al.*, 2006). In addition, certain stimuli that are released by healthy plant roots might signify a potential habitat for hosts, thus influencing EPN movement and behaviour (Bird & Bird, 1986; Choo *et al.*, 1989; Lei *et al.*, 1992; Van Tol *et al.*, 2001). Rasmann *et al.* (2005) and Van Tol *et al.* (2001) have identified that plants are not passive victims of herbivorous insects. The researchers in question have identified a tritrophic level of interaction, whereby the stimuli that are emitted from plants that have been damaged by insect herbivory provide the EPN, *Heterorhabditis megidis* Poinar, Jackson and Klein, 1987, with specific information regarding the presence of potential insect hosts. Rasmann *et al.* (2005) were the first to identify the insect-induced below-ground plant signal, (*E*)-β-caryophyllene (released by maize roots), which strongly attracts *H. megidis*. De Waal *et al.* (2011) tested the host-seeking ability of six South African isolates, finding that none (including *S. yirgalemense*) displayed a positive attraction to codling moth (*Cydia pomonella* L.) larvae, apart from *H. zealandica*.

The main objectives of the current study were to establish the efficiency of controlling soil populations of *P. ficus* using EPNs in vineyards, while investigating factors that potentially might influence the efficacy of the EPNs. Factors concerned include the compatibility of simultaneously using EPNs with the pesticide imidacloprid (Confidor®), and the potential interference caused by scavenging ants, while investigating the possible influence of olfactory cues produced by grapevine roots on EPNs.

MATERIALS AND METHODS

Source of nematodes and insects

The IJ rearing and harvesting procedures were carried out according to Kaya and Stock (1997) using codling moth, *Cydia pomonella* (Linnaeus) (Lepidoptera: Tortricidae), at room temperature (± 25°C). IJs from the White trap were harvested within the first week of emergence and stored horizontally in 500-ml vented culture flasks containing approximately 150 ml of distilled water at 14°C. The nematodes were used within a month of harvesting. To aid in aeration and nematode survival during storage, the culture flasks were shaken weekly. The two local EPN species used, *H. zealandica* (SF 41) and *S. yirgalemense* (157-C), were originally obtained from previous local surveys. Cultures of them are maintained in the Stellenbosch University nematode collection (Malan *et al.*, 2006; 2011). The two commercially available nematode species, *Steinernema feltiae* (Filipjev, 1934) Wouts, Mráček, Gerdin and Bedding, 1982 and *Heterorhabditis bacteriophora* Poinar, 1976, were stored at 4°C prior to use.

A laboratory colony of *P. ficus* was established and reared on butternuts at 25°C. Codling moth eggs and

artificial diet were obtained from Entomon Technologies (Pty) Ltd, Stellenbosch and reared to last-instar larvae under diapausing conditions [photoperiod 10:14 (L: D)], at 25 °C and 60% humidity. They were then stored in the diet in a closed container in a cold room at 5 °C, until needed.

Baseline sampling and soil properties

Two study sites, Block A (Welgevallen, Stellenbosch University Experimental Farm) and Block B (Nietvoorbij, Agriculture Research Council ARC-Infruitech/Nietvoorbij) in Stellenbosch were selected for conducting the field trials. Block A is situated at 33° 56'28"S; 18° 51'46"E, at an elevation of 117 m in the foothills of the surrounding mountains, while Block B is situated at 33° 54'27"S; 18° 52'12"E, at an elevation of 236 m. Soil samples were collected from Block A and Block B and analysed by Bemlab (Western Cape, South Africa), which is a SANAS-accredited testing laboratory. A mechanical three-fraction analysis was undertaken to determine the soil classification, as well as the percentage of sand, clay and silt, the pH, and the electrical conductivity (EC) of the two sites.

Soil samples close to each treatment vine (32 samples in total) were collected in 350 ml plastic containers. Prior to nematode application, ten mealworms, *Tenebrio molitor* (Linnaeus), were placed in each container and left for seven days. Dead individuals were removed and placed on moist filter paper in a Petri dish, sealed with PARAFILM®, and left to incubate at 25 °C for a further 24 h. They were then placed on White traps to test for the occurrence of native EPNs.

In-field soil application and infectivity of *S. yirgalemense*

At both sites, vines in a randomised design were used, with four treatments, at concentrations of 0, 20, 40 and 80 IJs/cm². Eight vines were used per treatment ($n = 32$ vines), with six rows of vines, of which the first and last vine, and the first and the last row, were left untreated so as to avoid any possible edge effects. Eight vines from each row were selected and alternate vines were treated.

Two perforated (with a heated surgical needle) 0.2 ml Eppendorf tubes were tied together with cotton thread. After placing five adult female mealybugs in each tube, the respective lids were closed and the tubes were buried 15 cm deep in the soil, close to each treatment vine trunk. The thread was left extending above the soil to enable easy detection and retrieval.

An area of 80 × 100 cm was measured around each treatment vine. The desired number of *S. yirgalemense* for each treatment was prepared in 200 ml of water. Once the mealybugs in the tubes and four iButton temperature loggers were buried, the nematode suspensions were sprayed onto the soil using a hand-held spray bottle. Each treatment vine was watered with 10 L of water and one day later they were watered again (if no natural rainfall or irrigation had occurred in between). The mealybugs were removed from the soil after 48 h. The mealybugs were rinsed with water, placed in small Petri dishes lined with moist filter paper and sealed with PARAFILM®, placed in a growth chamber at 25 ± 2 °C, and left to incubate at 25 °C for 24 h. The mealybugs were then dissected to confirm infection.

In-field soil persistence of *S. yirgalemense*

The same treatment vines from Block A and Block B were used to conduct persistence trials. However, instead of using *P. ficus*, codling moth larvae, with a high susceptibility to *S. yirgalemense* (De Waal *et al.*, 2011), were used. Five perforated 0.2 ml Eppendorf tubes were tied together with cotton thread, with a single larva being placed in each tube. The tubes were buried close to the treatment vine trunks, with the thread extending above the soil. Larvae were left in the soil for five days, watered only on the first day with 10 L of water, and then retrieved and placed on moist filter paper in a Petri dish. The dish was sealed with PARAFILM® and left to incubate for another 24 h at 25 °C. After this, the larvae were dissected to confirm infection. This experiment was repeated at time intervals of one to six weeks after the date of EPN application.

Laboratory persistence of *S. yirgalemense* and *H. zealandica*

Sterilised river sand, prepared in a ratio of 1:10 v/v of water and sand, was added to 250 ml plastic containers and inoculated with 10 IJ/cm² (1 040 IJs/container) in the centre of each container for both *S. yirgalemense* and *H. zealandica*. The containers were then placed in a large plastic bin, lined at the bottom with moist paper, closed with the lid and left in a room at 25 °C for the duration of the experiment. Baiting was done by using ten codling larvae per tub for each month interval after initial IJ inoculation. Each baiting session comprised two batches, with five containers for each batch, for both species and the control containers (which received no IJs), thus a total of 30 containers for each species treatment with a total of 420 containers. The codling moth larvae in the containers were left in a dark growth chamber at 25 ± 2 °C for 48 h. Dead codling moth larvae were immediately dissected and checked for infection, while living individuals were rinsed and left in a dark growth chamber at 25 ± 2 °C for another 48 h and then checked for infection if they were dead.

Effects of imidacloprid on survival

The survival of *S. feltiae* and *H. bacteriophora* (these two species, currently available as formulated products, will most probably be used in future large-scale field application) exposed to the insecticide imidacloprid was tested. The pesticide was prepared at twice the recommended dose. Suspensions of both nematode species were prepared at a concentration of 4 000 IJs/ml. Treatments contained a mixture of 1 ml of nematode suspension in water and 1 ml of the pesticide solution (to obtain the recommended dosage), which was added to a Petri dish, sealed with PARAFILM® and left in a growth chamber at 25 ± 2 °C. Controls contained 1 ml of nematode suspension and 1 ml of water. Five treatment and five control Petri dishes were prepared for both nematode species. Nematode survival was estimated by means of collecting 10 µl samples from each Petri dish until 50 IJs were counted, of which the individuals were recorded as being either dead or alive. Samples were taken directly after preparation (0 h), and then again after 6, 12 and 24 h.

Effects of imidacloprid on virulence

To establish the virulence of both nematode species post-exposure to the insecticide, 5 ml at 4 000 IJs/ml of each nematode suspension were prepared and kept in a growth chamber for 24 h at $25 \pm 2^\circ\text{C}$. After 24 h, the 5 ml nematode/pesticide solution was diluted in 1 L of distilled water in a measuring cylinder. Once the nematodes had settled to the bottom, excess liquid was siphoned off, leaving 10 ml behind. The remaining 10 ml was used to inoculate five Petri dishes, containing 10 codling moth larvae each, at a concentration of 100 IJs/insect. Five control Petri dishes, containing 10 codling moth larvae each, received water only. They were kept for 48 h in a growth chamber at $25 \pm 2^\circ\text{C}$. The codling moth larvae were then assessed for infection by dissection. The experiment for both nematode species was repeated at a later date.

Ant deterrent factors of *H. zealandica* and *S. yirgalemense*

Ten *Cydia pomonella* larvae were placed in each of five 13 cm Petri dishes and lined with moist filter paper. Petri dishes were inoculated with 100 IJs/larvae (1 000 IJs in total) and a second batch two days later, sealed with PARAFILM® and left in a dark growth chamber at $25 \pm 2^\circ\text{C}$ for four and six days respectively. The procedure was repeated for both *S. yirgalemense* and *H. zealandica*, while the control larvae were freeze-killed. Two shaded Argentine ant *L. humile* nests were identified and used as study sites. At each nest, 25 codling moth larvae cadavers infected with *H. zealandica*, 25 infected with *S. yirgalemense* and 25 freeze-killed larvae (control) were individually placed in single perforated PCR 0.2 ml tubes. Eppendorf tubes were linked together alternatively by a thread and left for 24 h close to each nest. The cadavers were then taken back to the laboratory, where they were categorised into 'intact', 'bitten' and 'consumed'. The size of the holes in the tubes ensured that only ants could reach the treated cadavers. The procedure was repeated on a different date.

Cue attraction response for *S. yirgalemense*

A three-armed olfactometer was assembled. Three small holes were made in the sides of a 7 cm diameter Petri dish, with a single hole in the centre of the lid to fit the tip of an Eppendorf pipette. Three disposable plastic pipettes were cut to remove the centre column; the front 4 cm and the bulb were then reconnected. The Petri dish and the three modified pipettes were filled with sterilised river sand, prepared in a ratio of 1:10 v/v of water and sand. The lid was placed on the Petri dish and was sealed with PARAFILM®. The tips

of the three pipettes were inserted into the holes of the Petri dish. Of the three bulbs, the first was empty (control), the second contained 15 female *P. ficus*, and the third contained 0.5 g of *V. vinifera* roots cut into small 2 cm pieces. The experimental setup, containing the study subjects, was left for 6 h so as to allow a chemical gradient to develop in the sand. Approximately 2 000 IJs of *S. yirgalemense*, concentrated in 100 μl water, were pipetted through the hole made in the centre of the lid of the Petri dish, after which the hole was sealed. The apparatus was left in a dark growth chamber at $25 \pm 2^\circ\text{C}$ for 24 h, after which the contents of each pipette arm were emptied separately into a Petri dish. The mealybugs were then removed, followed by rinsing of the inside of the arm and bulb. Water was added, and the IJs were counted with the aid of a Leica stereomicroscope. The mealybugs were then placed on moistened filter paper and left in an incubator for a further 48 h, after which they were dissected and developed nematodes found in the olfactometer arm were counted and added to the total.

Data analysis

All statistical analyses were done using STATISTICA version 11 (StatSoft Inc., 2012). An analysis of variance (ANOVA) was used to analyse the data. A post hoc comparison of means was used employing Bonferroni's method or, when the residuals were not normally distributed, a bootstrap multi-comparison of means was conducted with 95% confidence intervals (Efron & Tibshirani, 1993). For the olfactometer test, an ANOVA was done, using a generalised linear model (GLZ) and assuming a Poisson distribution of the variables (counting variables), with a log link function. The Wald test was used as the test statistic. Data from different test dates were pooled if no significant differences were found between the data and the treatment.

RESULTS

Baseline sampling and soil properties

Of the soil samples taken close to the 32 vines used in each vineyard, 6.25% of those in Block A and 9.69% of those in Block B were naturally infected. These EPNs were identified, using molecular techniques (Nguyen *et al.*, 2007), as *H. bacteriophora*. The bacteria of *H. bacteriophora* coloured the cadaver red, whereas *S. yirgalemense* coloured the cadaver yellow. No red cadavers were observed after treatment in any of the field trials. The soil analysis indicates (see Table 1) the differences in the soil properties between the two trial sites.

TABLE 1

Chemical and physical soil analysis of samples taken from Welgevallen (Block A) and Nietvoorbij (Block 2) vineyards in Stellenbosch.

Vineyard	EC (mS/m)	pH (KCl)	C (%)	N (%)	Clay (%)	Silt (%)	Sand (%)	Classification	C:N ratio
Block A	10	5.8	0.25	0.03	23	18	59	Lm*	8.33
Block B	22	6.0	0.80	0.09	21	14	65	SaKILm**	8.88

*Loam; **Sand/Clay/Loam

In-field soil application and infectivity of *S. yirgalemense* Block A

The soil temperature 15 cm below the soil surface during the 48 h post-nematode treatment was a mean of 24.2°C, with a minimum of 15.6°C and a maximum of 32.1°C. Analysing the data using a one-way ANOVA showed a significant effect between the treatments of *S. yirgalemense* at concentrations of 80, 40, 20 and 0 IJs/cm² ($F_{(3, 28)} = 7.7252$; $P < 0.001$). *P. ficus* mortalities differed for all treatments compared to the control, except for the concentration of 20 IJs/cm², which obtained a mean mortality of 23% ± 7% ($P = 0.3$). The concentration of 80 IJs/cm² was responsible for the greatest percentage of *P. ficus* mortality, at 50% ± 10% (Fig. 1).

Block B

The soil temperature 15 cm below the soil surface during the 48 h post-nematode treatment was a mean of 23.8°C, with a minimum of 17.6 and a maximum of 32.7°C. Data analysed using a one-way ANOVA showed a significant effect between treatments of *S. yirgalemense* at concentrations of 80, 40, 20 and 0 IJs/cm² ($F_{(3, 28)} = 5.9448$, $P = 0.0028$). *P. ficus* mortality differed for all treatments compared to the control, whereas 20 IJs/cm² obtained a mean mortality of 28% ± 11% ($P = 0.075$). The concentration of 80 IJs/cm² was responsible for the greatest percentage of *P. ficus* mortality, at 52% ± 12% (Fig. 2).

In-field soil persistence of *S. yirgalemense*

Block A

A two-way ANOVA comparing IJ concentrations (80, 40, 20 and 0 IJs/cm²) and weeks (1, 2, 4 and 12 weeks) post-*S. yirgalemense* application show no significant interactions when considering codling moth larval mortality ($F_{(9, 112)} = 0.87904$, $P = 0.546$). Data from the three treatments was pooled and a one-way ANOVA showed significant effects between persistence over time, $F_{(3, 84)} = 5.584$; $P = 0.002$. No significant differences were found between week 1 and week 2 post-application; however, between week 2 (93% ± 3%) and week 4 (72% ± 8%), a significant ($P = 0.035$) lower persistence was found, while between week 4 and week 12 no significant difference in persistence was found of *S. yirgalemense* with regard to codling moth larval mortality (Fig. 3).

Block B

Data was analysed using a two-way ANOVA comparing IJ concentrations (80, 40, 20 and 0 IJs/cm²) and weeks (1, 2, 4 and 12 weeks) post-IJ application, showing no significant interactions when considering codling moth larvae mortality ($F_{(9, 112)} = 1.5238$; $P = 0.148$) (Fig. 4). However, if the data from the three treatments were pooled, a one-way ANOVA showed significant lowered persistence with regard to codling moth larval mortality over time. A significant difference ($P = 0.026$) in mortality was found between week 1 (59% ± 6%) and week 4 (19% ± 6%). After 12 weeks, zero mortality for codling moth larvae was found.

Laboratory persistence of *S. yirgalemense* and *H. zealandica*

The results obtained from testing the laboratory persistence of the two species were pooled and analysed with a two-way ANOVA. Significant overall interactions were found between the species (two levels: *H. zealandica* and *S. yirgalemense*) and months (five levels: 0 to 6 months) ($F_{(4, 90)} = 18.342$; $P < 0.001$). There was no significant difference in mortalities over the five dates for *S. yirgalemense*. By the fourth month the percentage mortality caused by *H. zealandica* differed

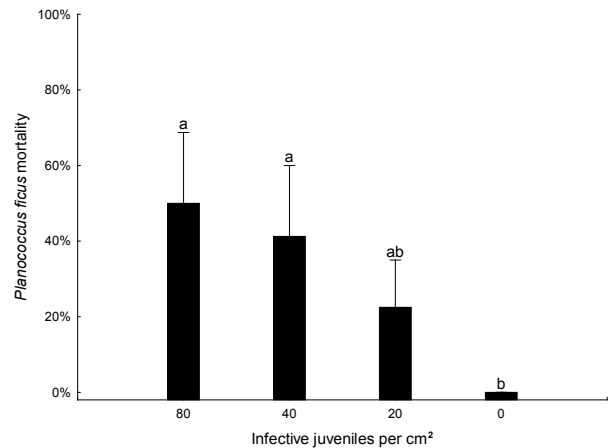


FIGURE 1

Percentage mortality (95% confidence interval) of *Planococcus ficus* buried 15 cm beneath the soil in the Welgevallen vineyard (Block A) with a 48 h exposure to *Steinernema yirgalemense* at concentrations of 80, 40, 20 and 0 IJs/cm² (one-way ANOVA; $F_{(3, 28)} = 7.7252$; $P < 0.001$). Bars sharing a common letter are not significantly different.

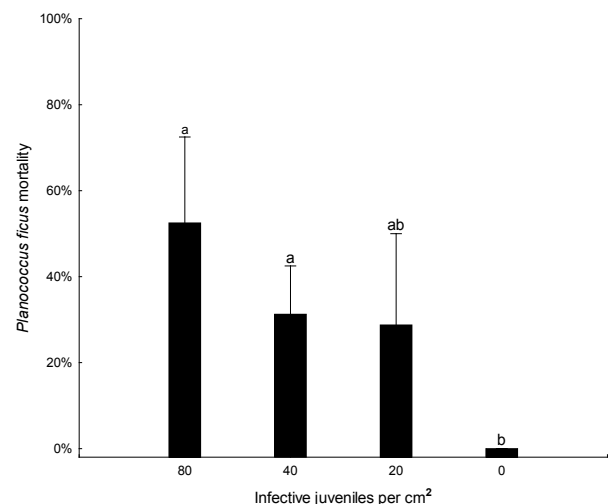


FIGURE 2

Percentage mortality (95% confidence interval) of *Planococcus ficus* buried 15 cm beneath the soil in the Nietvoorbij vineyard (Block B) with a 48 h exposure to *Steinernema yirgalemense* at concentrations of 80, 40, 20 and 0 IJs/cm² (one-way ANOVA; $F_{(3, 28)} = 5.9448$; $P = 0.0028$). Bars sharing a common letter are not significantly different.

significantly from that of *H. zealandica* in the preceding months and the mortalities caused by *S. yirgalemense* in month four ($P < 0.001$). From 0 months to 6 months, codling moth larval mortalities due to *H. zealandica* were reduced from 100% to 5% (Fig. 5).

Effects of imidacloprid on survival

Data analysed with a three-way ANOVA showed no significant interaction between batches of *H. bacteriophora* (two levels: batch 1 and batch 2, used on separate dates), between periods (four levels: 0 h, 6 h, 12 h and 24 h), and between treatments (two levels: Confidor® and water) ($F_{(3, 64)} = 0.0232$; $P = 0.995$). Pooled data from the two batches analysed with a two-way ANOVA, comparing the treatments and the hours of exposure, showed no significant difference in IJ mortalities ($F_{(3, 72)} = 0.048670$; $P = 0.692$) (data not shown).

Data analysed with a three-way ANOVA showed no significant interaction between batches of *S. feltiae* (two levels: batch 1 and batch 2, used on separate dates), between periods (four levels: 0 h, 6 h, 12 h and 24 h), and between treatments (two levels: imidacloprid and water) ($F_{(3, 64)} = 0.19143$; $P = 0.901$). Pooled data from the two batches, analysed with a two-way ANOVA comparing the treatments and the hours of exposure, showed no significant difference in IJ mortalities ($F_{(3, 72)} = 0.6263$; $P = 0.6$) between the two (data not shown).

Effects of imidacloprid on virulence

A two-way ANOVA showed no significant difference between batches of *H. bacteriophora* ($F_{(2, 24)} = 3.2632$; $P = 0.055$). Data from the two batches were pooled and analysed using a one-way ANOVA, resulting in a significant difference between the mortalities of the treatments ($F_{(2, 27)} = 154.19$; $P < 0.001$). The water (control) treatment showed no mortality. No significant difference was found between the percentage mortality of codling moth larvae inoculated with *H. bacteriophora* exposed to imidacloprid for 24 h ($88\% \pm 3.8\%$ mortality), and those with no previous exposure ($88\% \pm 5.9\%$ mortality) ($P = 1$) (data not shown).

A two-way ANOVA showed no significant difference between batches of *S. feltiae* ($F_{(2, 24)} = 2.94$; $P = 0.07$). Data from the two batches were pooled and analysed using a one-way ANOVA, resulting in a significant difference between the mortalities of the treatments ($F_{(2, 27)} = 196.59$; $P < 0.001$). The water (control) treatment had zero mortality. No significant difference was found between the percentage mortalities of codling moth inoculated with *S. feltiae* exposed to imidacloprid for 24 h ($82\% \pm 4.6\%$ mortality), and those with no previous exposure ($88\% \pm 3.8\%$ mortality) ($P = 0.1$) (data not shown).

Ant deterrent factors of *H. zealandica* and *S. yirgalemense*

A two-way ANOVA with a generalised linear model (GLZ) analysis (log-link function on a Poisson distribution) showed no significant difference in the number of intact *C. pomonella* cadavers after 24 h exposure to *L. humile* in the field. Analysis with a bootstrap multiple comparison, as well as with GLZ confidence intervals for the predicted means, gave similar results, as presented in Fig. 6. The number of intact

cadavers post-infection was significantly less ($P = 0.033$) at four days (four cadavers) than at six days (15 cadavers) post-inoculation for *H. zealandica*. The number of intact cadavers did not differ significantly for four days (seven cadavers) or six days (12 cadavers) post-inoculation in the case of *S. yirgalemense*.

After 24 h exposure to *L. humile*, cadavers infected with *H. zealandica* and *S. yirgalemense* were categorised

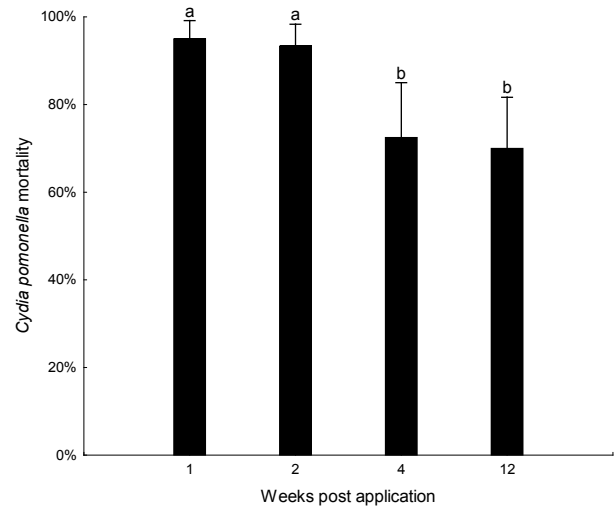


FIGURE 3

Percentage mortality (95% confidence interval) of *Cydia pomonella* at the Welgevallen vineyard (Block A) buried 15 cm beneath the soil in the field with a five-day exposure to *Steinernema yirgalemense* after one, two, four and 12 weeks post EPN application (two-way ANOVA; $F_{(3, 84)} = 5.584$; $P = 0.002$). Bars sharing a common letter are not significantly different.

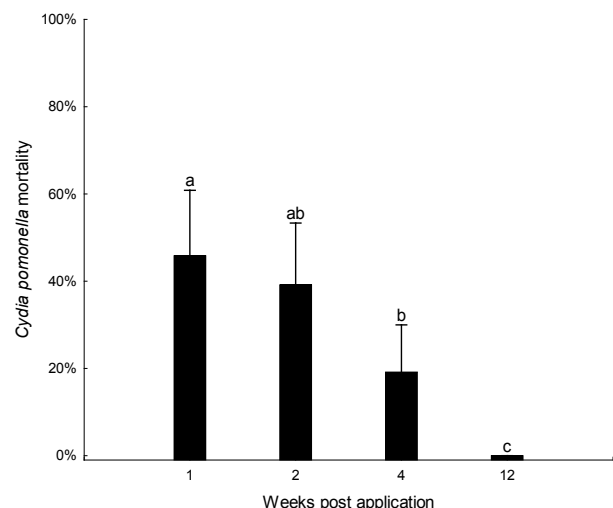


FIGURE 4

Percentage mortality (95% confidence interval) of *Cydia pomonella* buried 15 cm beneath the soil in the field in Block B with a five-day exposure to *Steinernema yirgalemense* after one, two, four and 12 weeks post EPN application (two-way ANOVA; $F_{(3, 84)} = 10.230$; $P = 0.0001$). Bars sharing a common letter are not significantly different.

as completely consumed, bitten or left intact. For both four- and six-day-old cadavers, 100% of control cadavers (freeze-killed individuals), 15% of *H. zealandica* and 5% of *S. yirgalemense* had been consumed, whereas 0% of both had been consumed in the six-day-old *H. zealandica* and *S. yirgalemense* cadavers (Fig. 7). Of the four-day-old cadavers, 17% of *H. zealandica* and 29% of *S. yirgalemense* remained intact, whereas 60% and 49% of the six-day-old

H. zealandica and *S. yirgalemense* cadavers remained intact respectively (Fig. 7).

Cue attraction response for *S. yirgalemense*

From the results obtained on the movement of the IJs towards the three different arms of the olfactometer, no significant difference was found between the three test dates involved ($P = 0.49$). Data was pooled and a one-way ANOVA showed

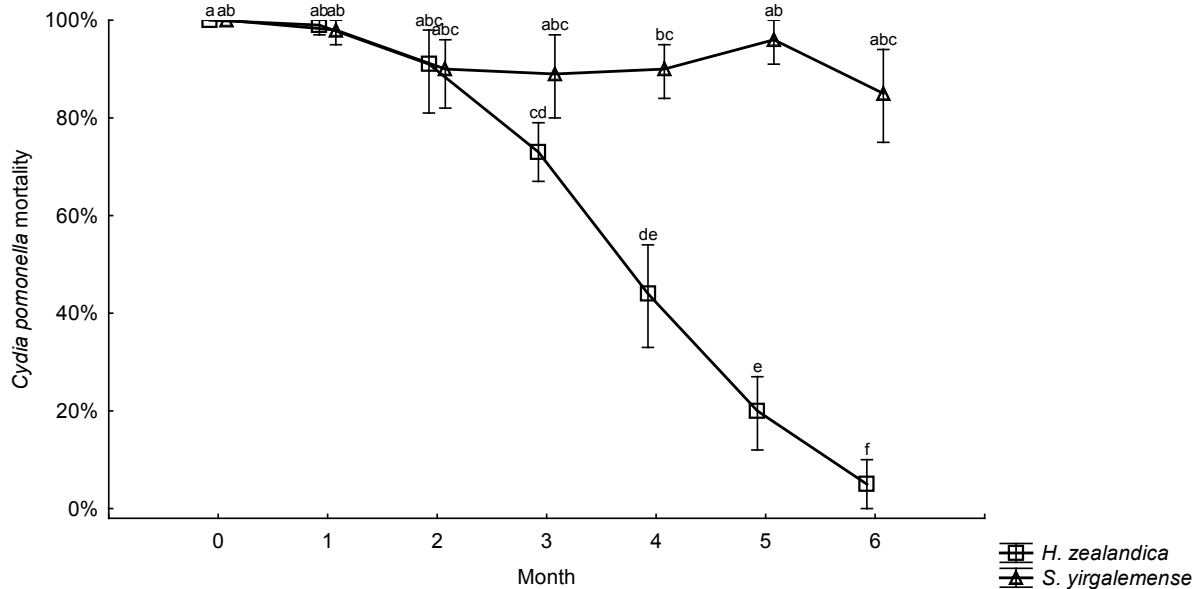


FIGURE 5

Percentage mortality (95% confidence interval) of *Cydia pomonella* exposed to 10 IJ/cm² *Heterorhabditis zealandica* and *Steinernema yirgalemense* IJs after 0, 1, 2, 3 and 4 months persistence in sand (one-way ANOVA; $F_{(4, 90)} = 18.342$; $P < 0.001$). Different letters on bars indicate a significant difference.

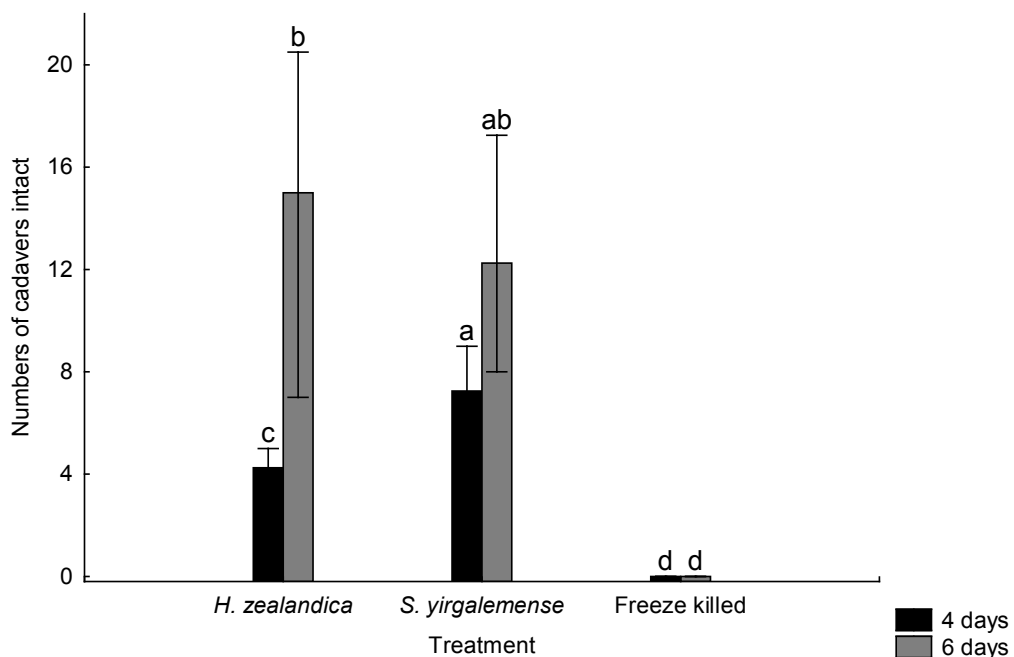


FIGURE 6

Percentage intact *Cydia pomonella* cadavers (95% confidence interval) four and six days post *Heterorhabditis zealandica* and *Steinernema yirgalemense* inoculation after 24 h exposure to *Linepithema humile* (two-way ANOVA; Wald $X^2(2) = 23.363$; $P < 0.001$) (95% confidence interval). Bars sharing a common letter are not significantly different.

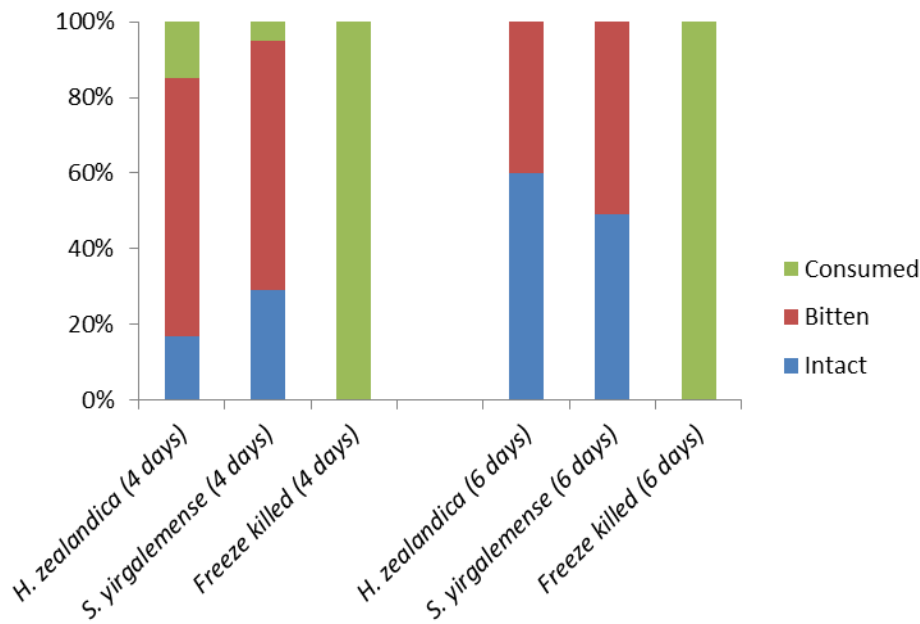


FIGURE 7

Percentages of four- and six-day-old *Cydia pomonella* cadavers infected with *Heterorhabditis zealandica* and *Steinernema yirgalemense* that were consumed, bitten or left intact after 24 h exposure to *Linepithema humile*.

significant overall effects between treatments (Wald X^2 (2) = 23.363; $P < 0.001$). Significant differences were evident between the average numbers of IJs found having moved towards the control (3.5 ± 1.02 IJs), the grapevine roots (246.4 ± 0.124 IJs), and the mealybugs (132.5 ± 0.168 IJs) ($P < 0.05$) (Fig. 8).

DISCUSSION

The two vineyards that were chosen to test the efficacy of controlling *P. ficus* in the soil using *S. yirgalemense* were analysed separately. In both instances, *S. yirgalemense* performed well, despite the fact that the mealybugs were left in the soil for only 48 h, when, in practice, the nematode would have had an indefinite time period for infection. In addition to the above findings, the mealybugs were buried 15 cm beneath the soil, which means that the nematodes had to detect, and to infect, the insects within a short period of time. These are promising results when considering that, in South Africa, *P. ficus* spends the winter months in colonies on the lower trunk, under the bark and underground on the roots of the vine. This should make them more vulnerable targets to applied EPNs than in the experiment (De Villiers, 2006; Holm, 2008; Negrisoni *et al.*, 2013).

To test the ability of *S. yirgalemense* to persist in the soil post-application, and due to the difficulty of working with *P. ficus* (because of its small size and sensitivity to handling), which might affect the data, codling moth larvae were buried in the soil. On the other hand, codling moth larvae are known for their susceptibility to *S. yirgalemense* (De Waal *et al.*, 2011). The same treatment was applied to both vineyards, and the larvae were left in the soil for five days to provide any remaining IJs sufficient time to locate and infect the hosts. Generally speaking, as soon as EPNs are applied to the soil, they are exposed to an array of abiotic and biotic factors

that cause nematode mortality (Curran, 1993). Some biotic factors include temperature, soil texture and soil moisture, while biotic factors include free-living macro- and micro-fauna and flora, among many others (Curran, 1993; Kaya & Thurston, 1993). Over and above these many factors, some nematode species are known to be characteristically more persistent than others (Curran, 1993).

The persistence of *S. yirgalemense* in the two vineyards that were used in the current study differed dramatically, with a steady persistence in Block A, and a drastic decrease in Block B over the three months. The difference in the two vineyards could have been due to any of the many abiotic and biotic factors of the two vineyards. To hold one factor accountable for the low persistence in Block B would be almost impossible, as there might be a multitude of factors at work. To make comparisons and to draw conclusions from other persistence studies is also difficult, as different EPN species are studied under a variety of different conditions. Across studies, many different factors have been investigated and felt to be responsible for the decline in persistence time, which varied from a few days to a few months (Kung *et al.*, 1990; 1991; Wilson & Gaugler, 2004; Koppenhöfer & Fuzy, 2006; 2007). One possible reason for the sturdy 'persistence' in Block A might be that the IJs could have been recycling, as considered by Curran (1993), thus finding hosts in the soil and continuing with their life cycle as opposed to persisting without available hosts. If this were the case, then the nematodes might establish themselves and, subsequently, improve in controlling the pest insect concerned (Kaya & Stock, 1997). On the other hand, the large decline in the percentage of mortalities in the Block B vineyard between four and 12 weeks post-application may be due to the fact that, between these two periods, tillage had occurred between the grapevine rows. Work done by

Susurluk and Ehlers (2008) found that ploughing caused a decline in *H. bacteriophora* persistence.

There are numerous reported cases of the persistence of EPNs, but the parameters for each differ concerning the strains and environmental conditions tested (Smits, 1996). As a result, a laboratory persistence trial for both *H. zealandica* and *S. yirgalemense* was conducted in the hope that comparable results could be produced for current and future studies. When investigating the persistence of nematodes in the field, results could possibly be influenced by the availability of insect hosts (Susurluk & Ehlers, 2008). Consequently, in-field persistence studies will not be able to distinguish between the persistence of the released population of EPNs and the continuation of offspring from the released population, otherwise known as recycling (Curran, 1993; Susurluk & Ehlers, 2008).

Favourable laboratory conditions were set up to establish the persistence under such conditions, providing a 'model' for comparison with other results. Although the current laboratory persistence trials extend only to six months, this is long enough to draw some conclusions. The use of codling moth mortality is an indirect measurement of persistence. To gain precise data on persistence, the original numbers of living IJs that were used to inoculate the containers would need to be known, and the number of live individuals would need to be washed from the medium and be counted at a given time. Such a process would be laborious and impractical to conduct. The decrease in the percentage of codling moth larvae mortality between two and six months as a result of *H. zealandica* infection indicates a reduction in the number of IJs persisting in the container. On the other hand, there still was a steady persistence of *S. yirgalemense* at 12 weeks, inferring its superiority to *H. zealandica* in its ability to persist. When comparing these results to those found in the field trials, it is evident that environmental conditions (be

they abiotic, biotic and/or anthropogenic) in Block B were less conducive to *S. yirgalemense* IJ persistence than in Block A. Not having counted the number of IJs present in the soil means that the longevity of the different EPN species over time could not be determined, but indications of persistence and insecticidal activity nevertheless were demonstrated.

Despite the current variations in field persistence studies and the differing techniques in laboratory persistence studies, contemporary work has been done that allows for the reliable identification and quantification of microorganisms in the soil. The use of quantitative real-time PCR (qPCR) can be used in the field and in the laboratory for identifying and quantifying EPN species (Campos-Herrera *et al.*, 2012). Conventional insect baiting techniques can now be replaced by the qPCR method, which is faster, more accurate and more affordable (Campos-Herrera *et al.*, 2011a; 2011b). Such a technique should be used for future persistence trials.

The need to test for the compatibility of EPNs and agrochemicals is important when considering the use of EPNs in an IPM scheme. Being able to tank-mix the EPNs and the desired agrochemical may economise the process, and might result in the improved control of a single pest (Koppenhöfer & Grewal, 2005). Many studies have been done to determine the effects of different EPN species, in combination with agrochemicals such as insecticides, nematocides and acaricides (Koppenhöfer & Grewal, 2005; Gutiérrez *et al.*, 2008; Van Niekerk & Malan, 2014).

The tests that were conducted for this study concerning both IJ survival and infectivity and using commercially available *H. bacteriophora* and *S. feltiae*, displayed no negative results for both factors. Studies conducted by Alumai and Grewal (2004) and by Koppenhöfer *et al.* (2000) found synergistic effects between *H. bacteriophora* and imidacloprid, while Alumai and Grewal (2004) also found that the combination significantly increased the pathogenicity of *H. bacteriophora*. The results obtained in this study could be considered to be additive instead of synergistic for both commercially available *H. bacteriophora* and *S. feltiae*, in terms of the findings of Koppenhöfer and Grewal (2005). The researchers describe additive results as being complementary due to the agents concerned acting independently of each other as opposed to synergistically, whereby the combination of the agents produces an increased efficacy in control (more so than if these results were simply added together). Based on this data, the mixture of the product imidacloprid and of the two EPN species concerned indicates compatibility, enabling tank mixtures to be made for co-application in an IPM programme for grapevines, which should reduce the costs and application time required. Commercially available *H. bacteriophora* and *S. feltiae* were tested, rather than *S. yirgalemense*, due to their availability and future commercial use in the field, while acknowledging that the effects of imidacloprid on *S. yirgalemense* would most likely be very similar. Local species are not currently available in South Africa in the quantities that would be needed for commercial application.

Ants involved in symbiotic relationships with mealybugs and other arthropod scavengers pose a threat to EPN population persistence and recycling, and might influence the choice of application methods in the field. It is critical

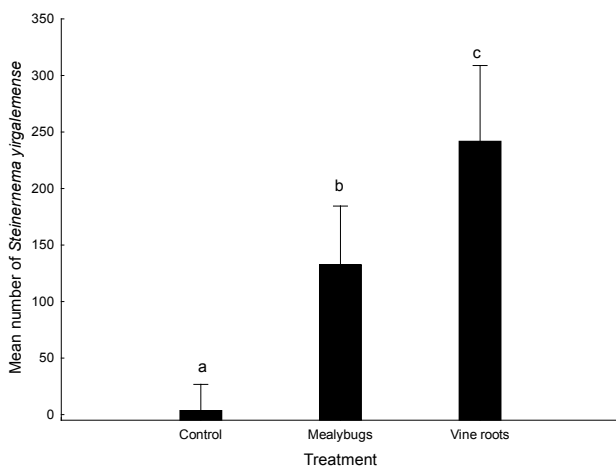


FIGURE 8

The mean number of *Steinernema yirgalemense* infective juveniles recovered from olfactometer arms connected to bulbs containing either adult *Planococcus ficus* females, grapevine roots or nothing, 24 h after inoculation (one-way ANOVA; Wald $X^2(2) = 23.363$; $P < 0.001$) (95% confidence interval). Bars sharing a common letter are not significantly different.

that the cadaver infected with EPNs remains intact so as to enable the nematodes to complete their life cycle (Foltan & Puza, 2009). Although insect cadavers are vulnerable to invertebrate scavengers, such as ants, studies have been conducted suggesting that the nematode/bacteria infestation might deter ants from scavenging (Foltan & Puza, 2009). Zhou *et al.* (2002) used four-day-old *G. mellonella* larvae killed by different strains of *Photorhabdus* and *Xenorhabdus* species, or by freezing, and found that a significantly larger number of non-infected cadavers were removed by the ants. Using two- and eight-day-old *G. mellonella* larvae infected with different steinernematid and heterorhabditid nematodes, Baur *et al.* (1998) found that different ant species removed more steinernematid-infected cadavers (60 to 80%) than heterorhabditid-infected larvae (10 to 20%) within a period of 24 h. Gulcu *et al.* (2012), in furthering the work done by Baur *et al.* (1998) and Zhou *et al.* (2002), extended their tests beyond ants to other arthropod scavengers, such as crickets, wasps and calliphorid flies. They found that the chemical compounds that are produced by the symbiotic bacteria of the EPNs not only deter ants from feeding on the cadavers, but also the insects tested, suggesting that the chemicals be called scavenger-deterrent factors rather than ant-deterrent factors.

Unfortunately, the current study concerning the possible deterrent factors produced by *H. zealandica* and *S. yirgalemense* produced results that displayed no significant difference between the infected cadavers that were bitten and consumed, and those that were left intact. This study should not be neglected, though, as the data suggest that there definitely are factors at work. In every instance the control cadavers that were freeze-killed had been entirely consumed, while, in most cases, the cadavers that were infected with either *H. zealandica* or with *S. yirgalemense* had either been left intact or bitten, but hardly ever entirely consumed. Of the cadavers that were presented six days after infection, 49% of those infected by *H. zealandica* and 60% of those infected by *S. yirgalemense* were left intact, which suggests the production of such scavenger-deterrent factors. Furthermore, the bitten cadavers might have been 'tested' by the ants and subsequently left alone due to the presence of the deterrent chemicals. However, the above still resulted in the cadavers drying out and the nematodes dying. In the soil, where humidity levels are likely to be much higher, the cadaver might remain hydrated after a bite, with the nematodes being left to complete their cycle.

According to Hunter (2001) there is a large gap in the understanding of below-ground herbivory and how roots are able to gain protection from herbivory through chemical defence mechanisms. As such, studies suggest that the defence mechanisms of roots might be the same as those that can be found in above-ground tissues (Hunter, 2001). There is increasing information that roots secrete chemicals that initiate dialogue between the plant roots and the soil microbes, so that infested plants have the ability to attract predators of the pest in what might be conceived of as a 'cry for help' (Hampel *et al.*, 2005; Badri & Vivanco, 2009). Communication with the surrounding environment is attained by utilising the release of volatile organic compounds. The

volatile compounds that are mostly responsible for defence and resistance activities are known as terpenes and are biosynthesised by the roots, the function of which is an area that requires much more exploration (Hampel *et al.*, 2005; Tholl, 2006).

V. vinifera is susceptible to many pathogens and is known to show few induced responses to attack (Kellow *et al.*, 2004). Recently, Lawo *et al.* (2011) conducted the first comparative study on the production of volatile metabolites by uninfested plants and those infested by grape phylloxera, *Daktulosphaira vitifoliae* (Fitch), infested root tips of the grapevine. Nine terpenes were identified as being metabolites of the vine root, of which beta-caryophyllene was produced due to herbivore attack (Lawo *et al.*, 2011). Considering that phylloxera are part of the Hemiptera, such as *P. ficus*, it is likely that the feeding of *P. ficus* on vine roots also would initiate the production of beta-caryophyllene. It is known that beta-caryophyllene, produced in response to insect herbivory on maize roots, strongly attracts the IJ of *H. megidis* (Rasmann *et al.*, 2005).

The three-armed olfactometer designed for this study showed that artificially damaged *V. vinifera* roots attract a significantly larger number of *S. yirgalemense* IJs than *P. ficus* adult females. This test suggests two important ecological factors concerning *S. yirgalemense*. One is that it actively responds to host cues and moves towards the source of the organic compounds, which contrasts with the findings of De Waal *et al.* (2011). Secondly, *S. yirgalemense* has a greater attraction to volatiles produced by roots than those produced by the herbivore, *P. ficus*. In this instance it is fair to assume that *V. vinifera* could be involved (under natural conditions) in tritrophic interactions involving EPNs and insect herbivores such as *P. ficus*. An investigation by Laznik and Trdan (2013) showed that the foraging strategies of EPNs do not affect the movement of IJs towards volatile compounds, including beta-caryophyllene, produced by mechanically damaged maize roots. The results also suggest that responses to different volatile cues are more dependent on EPN strain-specific characteristics than on different search strategies (Laznik & Trdan, 2013).

S. yirgalemense produced good results in the current soil field trials, having exposed the sensitivity of the soil-dwelling stages of *P. ficus*. Knowing the compatible use of EPNs with imidacloprid is important in an IPM scheme, as both can be applied simultaneously in the field with confidence, while increasing convenience with co-application and also reducing costs. These findings, with indicative results showing the possible production of scavenger-deterrent factors and the ability of *S. yirgalemense* to sense organic cues and actively seek out the source, places *S. yirgalemense* in a promising position as a potential biological agent for the control of *P. ficus*.

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