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# Enhancing resolution of natural methylome reprogramming behavior in plants

Robersy Sanchez University of Nebraska-Lincoln, robersy@unl.edu

Xiaodong Yang Pennsylvania State University, xiaodongy86@gmail.com

Hardik Kundariya University of Nebraska-Lincoln, kundariyahardik@gmail.com

Jose R. Barreras Pennsylvania State University, barreras@gmail.com

Yashitola Wamboldt University of Nebraska-Lincoln, ywamboldt2@unl.edu

See next page for additional authors

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## Authors

Robersy Sanchez, Xiaodong Yang, Hardik Kundariya, Jose R. Barreras, Yashitola Wamboldt, and Sally A. Mackenzie

1	Enhancing reso	olution of natural methylome reprogramming behavior in plants	
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3	Robersy Sanchez <sup>1†</sup> , Xiaodong	Yang <sup>1†</sup> , Hardik Kundariya <sup>2</sup> , Jose R Barreras <sup>1</sup> , Yashitola Wamboldt <sup>2</sup> , and	
4	Sally A. Mackenzie <sup>1*</sup>		
5			
6	<sup>1</sup> Departments of Biology and P	lant Science, The Pennsylvania State University, University Park, PA	
7	16802 and <sup>2</sup> Department of Agr	onomy and Horticulture, University of Nebraska, Lincoln, NE 68588	
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10			
11			
12			
13			
14			
15			
16	<sup>†</sup> Equal contributors		
17			
18	*Correspondence to: <u>sam795@psu.edu</u>		
19			
20	Sally Mackenzie		
21	362 Frear North Bldg		
22	Pennsylvania State University		
23	University Park, PA 16802		
24	Ph 814-863-8324, email <u>sam795@psu.edu</u>		
25			
26			
27			
28	Robersy Sanchez:	rus547@psu.edu	
29	Xiaodong Yang:	<u>xiaodongy86@gmail.com</u>	
30	Hardik Kundariya:	<u>kundariyahardik@gmail.com</u>	
31	Jose R Barreras:	barreras@gmail.com	
32	Yashitola Wamboldt:	yashitola@yahoo.com	
33	Sally Mackenzie:	sam795@psu.edu	
34			

## 35 Abstract

36 We have developed a novel methylome analysis procedure, Methyl-IT, based on information

37 thermodynamics and signal detection. Methylation analysis involves a signal detection problem, and the

38 method was designed to discriminate methylation regulatory signal from background noise induced by

39 thermal fluctuations. Comparison with three commonly used programs and various available datasets to

40 furnish a comparative measure of resolution by each method is included. To confirm results, methylation

41 analysis was integrated with RNAseq and network enrichment analyses. Methyl-IT enhances resolution of

42 genome methylation behavior to reveal network-associated responses, offering resolution of gene

43 pathway influences not attainable with previous methods.

44

## 45 Keywords

46 Epigenomics, DNA methylation, gene expression, information theory, Arabidopsis, tomato

47

## 48 Background

49 Most chromatin changes that are associated with epigenetic behavior are reprogrammed each generation,

50 with the apparent exception of cytosine methylation, where parental patterns can be inherited through

51 meiosis [1]. Genome-wide methylome analysis, therefore, provides one avenue for investigation of

52 transgenerational and developmental epigenetic behavior. Complicating such investigations in plants is

53 the dynamic nature of DNA methylation [2, 3] and a presently incomplete understanding of its association

54 with gene expression. In plants, cytosine methylation is generally found in three contexts, CG, CHG and

55 CHH (H=C, A or T), with CG most prominent within gene body regions [4]. Association of CG gene

56 body methylation with changes in gene expression remains in question. There exist ample data

57 associating chromatin behavior with plant response to environmental changes [5], yet, affiliation of

58 genome-wide DNA methylation with these effects, or their inheritance, remains inconclusive [6, 7].

59

60 The epigenetic landscape is modulated by thermodynamic fluctuations that influence DNA stability.

61 Most genome-wide methylome studies have relied predominantly on statistical approaches that ignore the

62 subjacent biophysics of cytosine DNA methylation, offering limited resolution of those genomic regions

63 with highest probability of having undergone epigenetic change. Jenkinson and colleagues [8] described

64 the implementation of statistical physics and information theory to the analysis of whole genome

65 methylome data to define sample-specific energy landscapes. Our group [9, 10] has proposed an

66 information thermodynamics approach to investigate genome-wide methylation patterning based on the

67 statistical mechanical effect of methylation on DNA molecules. The information thermodynamics-based

68 approach is postulated to provide greater sensitivity for resolving true signal from thermodynamic

69 background within the methylome [9]. Because the biological signal created within the dynamic

70 methylome environment characteristic of plants is not free from background noise, the approach,

71 designated Methyl-IT, includes application of signal detection theory [11-14].

72

A basic requirement for the application of signal detection is a probability distribution of the background

noise. Probability distribution, as a Weibull distribution model, can be deduced on a statistical

75 mechanical/thermodynamics basis for DNA methylation induced by thermal fluctuations [9]. Assuming

that this background methylation variation is consistent with a Poisson process, it can be distinguished

from variation associated with methylation regulatory machinery, which is non-independent for all

78 genomic regions [9]. An information-theoretic divergence to express the variation in methylation induced

79 by background thermal fluctuations will follow a Weibull distribution model, provided that it is

80 proportional to minimum energy dissipated per bit of information from methylation change.

81

82 The information thermodynamics model was previously verified with more than 150 Arabidopsis and 83 more than 90 human methylome datasets [9]. To test application of the Methyl-IT method to methylome 84 analysis, and to compare resolution of the Methyl-IT approach to publicly available programs DSS [15], 85 BiSeq [16] and Methylpy [17], we used three Arabidopsis methylome datasets. Genome-wide 86 methylation data from a Col-0 single-seed decent population [3], maintained over 30 generations under 87 controlled growth conditions, provides a measure of thermodynamic properties within an unperturbed 88 system. To assess resolution of methylation signal during plant development, we included previously 89 reported datasets from various stages of seed development and germination in Arabidopsis ecotypes Col-0 90 and Ws [18]. Both of these systems have been described for methylome behavior with Methylpy, and 91 direct comparison of the two datasets allowed estimation of developmental epigenetic signal above 92 background. For more detailed study of methylation and gene expression, and to provide empirical testing 93 of Methyl-IT predictions, we focused on the trans-generational 'memory' line derived by suppression of 94 the MSH1 (MUTS HOMOLOG 1) gene [19, 20], which has not been previously described for methylome 95 features.

96

97 MSH1 is a plant-specific gene that encodes an organelle-localized protein [21, 22]. Plastid-depletion of 98 MSH1 conditions 'developmental reprogramming' in the plant [23]. The *msh1* mutant is altered in 99 expression of a broad array of environmental and stress response pathways [24], and the mutant 100 phenotype is also produced by *MSH1* RNAi knockdown [20]. Differentially expressed gene (DEG) 101 analysis of the *msh1* TDNA mutant identifies major components from numerous abiotic and biotic stress,

phytohormone, carbohydrate metabolism, protein translation and turnover, oxidative stress and photosynthetic pathways [24]. Subsequent null segregation of the RNAi transgene restores *MSH1* expression but leaves a heritably altered phenotype, with delayed flowering, reduced growth rate, delayed maturity transition and pale leaves [20]. This condition is termed *msh1* 'memory', and provides for direct investigation of transgenerational methylation variation and its association with altered gene expression.

107

108 Here, we report on Methyl-IT sensitivity relative to three commonly used methylome analysis programs.

109 We demonstrate resolution of methylome repatterning by Methyl-IT analysis, and empirical validation of 110 gene networks undergoing changes in methylation and gene expression as identified by the Methyl-IT

- 111 procedure.
- 112

## 113 **Results**

## 114 The Methyl-IT method

For resolution of DNA methylation signal, we employed Hellinger divergence (*H*) as a means of quantifying dissimilarity between two probability distributions: that associated with a reference, defining background changes, and that associated with treatment.

118

119 Signal detection is a critical step to increase sensitivity and resolution of methylation signal by reducing 120 the signal-to-noise ratio and objectively controlling the false positive rate and prediction accuracy/risk 121 (Fig. 1). Optimal detection of signals requires knowledge of the noise probability distribution that, from a 122 statistical mechanical basis, can be modeled for each individual sample by a Weibull distribution [9]. The 123 methylation regulatory signal does not hold Weibull distribution and, consequently, for a given level of significance  $\alpha$  (Type I error probability, eg.  $\alpha = 0.05$ ), cytosine positions with  $H_{\alpha=0.05}$  can be selected as 124 125 sites carrying potential signals (shown as the blue region under the curve in Fig.1). Laws of statistical 126 physics can account for background methylation, a response to thermal fluctuations that presumably 127 function in DNA stability [9]. True signal is detected based on the optimal cutpoint [25], which can be 128 estimated from the area under the curve (AUC) of a receiver operating characteristic (ROC) built from a 129 logistic regression performed with the potential signals from controls and treatments. In this context, the 130 AUC is the probability to distinguish biological regulatory signal naturally generated in the control from 131 that induced by the treatment. In this context, the cytosine sites carrying a methylation signal are 132 designated differentially informative methylated positions (DIMPs). The probability that a DIMP is not induced by the treatment is given by the probability of false alarm ( $P_{FA}$ , false positive). That is, the 133 134 biological signal is naturally present in the control as well as in the treatment.

1	3	5
	-	$\sim$

136 Estimation of optimal cutoff from the AUC is an additional step to remove any remaining potential 137 methylation background noise that still remains with probability  $\alpha = 0.05 > 0$ . We define as methylation signal (DIMP) each cytosine site with Hellinger divergence values above the cutoff  $(H_{33}^{D_T})$ , as shown in 138 Fig. 1. Each DIMP is a cytosine position carrying a significant methylation signal, which may or may not 139 140 be represented within a differentially methylated position (DMP) according to Fisher's exact test (or other 141 current tests, Fig. 1). The difference in resolution by current methods versus Methyl-IT is illustrated by 142 positioning H value sensitivity of the Fisher's exact test (FET) at greater than  $H_{min}$  for cytosine sites that 143 are DMP and DIMPs simultaneously. For example, the ROC curve that corresponds to logistic regression 144 for potential signals from the closest wild type control to *msh1* memory line (control 3 and treatment 1 in 145 Fig. 1) has an AUC cutpoint of H = 1.028052.

146

147 The probability of false alarm (estimated for best fit found for the Weibull cumulative distribution of *H* in

148 the mentioned control) for DIMP detection based on the mentioned cutpoint is  $P_{FA}$ =1.466×10<sup>-6</sup>. Thus, in

149 the *msh1* memory line dataset under study, any cytosine position k with  $H_k \ge 1.028052$  is a DIMP.

150 Although the probability  $P_{FA} = 1.466 \times 10^{-6}$  is small, there is still an average of 44844 CG-DIMPs per wild

type sample. The average of CG-DIMPs in the memory line samples is 225835. We found that the

152 strength of biological regulatory signal (evaluated in terms of AUC) was different for each methylation

153 context. The strongest signal by Hellinger divergence found in our analyses was in CG context. A

154 parsimony decision to reduce the rate of false positives used the cutpoint estimated for the AUC from the

155 strongest signal. A flow chart of Methyl-IT analysis, with integration of these major procedures described 156 above, is shown in Fig. 2.

157

## 158 Relative sensitivity of the Methyl-IT method versus other procedures

159 Table 1 provides a critical but nonunique example for the 2x2 contingency table with read counts

160  $n_i^{mC_c} = 8$ ,  $n_i^{C_c} = 2$ ,  $n_i^{mC_i} = 350$ , and  $n_i^{C_t} = 20$ . In this situation, and for any value  $80 \le n_i^{mC_t} \le 350$ ,

161 there exists strong methylation signal in the treatment, significantly stronger than in the control, but a 2x2

162 contingency independence test cannot detect it. Even small genomes like Arabidopsis contain millions of

- 163 methylated cytosine sites, and situations analogous to the one presented in Table 1 are not rare. If this
- hypothetical cytosine site were to occur in the memory line, with  $n_i^{mC_i} = 350$ , then, according to its *p*-

value estimate from the corresponding Weibull distribution, it would be a potential signal included in the

166 logistic regression and, since H = 1.12 in this example and AUC cutpoint  $H_{cutpoint} = 1.028$ , it would be a 167 DIMP ( $H_{cutpoint} < H$ ). 168

169	In the memory line, 100% of differentially methylated cytosines ( $TVD > 0.23$ ) in all methylation contexts
170	found by root-mean-square test (RMST, bootstrap test of goodness-of-fit [26] implemented in methylpy
171	[17]), Fisher exact test (FET), and HDT (bootstrap test of goodness-of-fit based on Hellinger divergence,
172	see methods) are also detected by Methyl-IT (Fig. 3). RMST does not detect 17.7% of CG-DIMPs, 47.8%
173	CHG-DIMPs, and 59.7% CHH-DIMPs. HDT does not detect 19.7% of CG-DIMPs, 51.5% CHG-DIMPs,
174	and 66.1% CHH-DIMPs, while FET does not detect 46.2% of CG-DIMPs, 73.9% CHG-DIMPs, and 84%
175	CHH-DIMPs. Together, RMST, HDT and FET do not detect 13.5% of CG-DIMPs, 43.2% CHG-DIMPs,
176	and 52.5% CHH-DIMPs. The DIMPs not detected by these alternative approaches come from situations
177	analogous to that presented in Table 1. RMST is a robust test of goodness-of fit for 2x2 contingency
178	tables. The statistic used in RMST is an information divergence. Results obtained with RMST were very
179	close to those estimated based on Hellinger divergence [26, 27](see Table 1). Therefore, the differences in
180	outcome between Methyl-IT and Methylpy do not reside in RMST but, rather, in the signal detection
181	limitation, which requires knowledge of the null distribution for methylation background variation. The
182	null distribution of the control sample testing statistic must be taken into account.

183

Relative sensitivity and resolution of the Methyl-IT method can also be assessed by parallel analyses of 184 185 the three datasets, generational, seed development and *msh1* memory. Fig. 4 shows a single-scale, direct 186 comparison of differential methylation behavior in these datasets. Rather than total DIMP number, we 187 present relative. The absolute DIMP counts and DIMP counts per genomic region are provided in the Additional File 2 Table.S1 for seed development and germination dataset. In Fig. 4, DIMP number is 188 189 normalized to the corresponding local cytosine context number. The signal detection step of Methyl-IT 190 discriminates signal unique to the sample from background patterning changes shared within the control 191 without regard to DMP density. Consistent with expectations, the generational dataset displays lowest 192 level variation across lineages, with greater inter-lineage variation than generational, and highest DIMP 193 signal in CG context. Direct comparison between the generational and seed development studies 194 estimated pattern and magnitude differences between the two datasets. Methylation signal in the seed 195 development dataset taken from the original study by Kawakatsu et al. [18] was greater than that of the 196 generational study, with DIMP signal in all three CG, CHG, CHH contexts. CHG and CHH changes were 197 associated predominantly with non-genic and TE regions, and CG DIMPs showed higher density within 198 gene regions (Fig. 4). Analysis of msh1 memory, when compared to the generational and seed 199 development data, showed significantly greater magnitude change and prevalent methylation DIMP signal 200 within genic CG context. Genome-wide analysis of methylation in the memory line, enhanced by signal 201 detection, revealed considerable CG, CHG and CHH DIMPs across all chromosomes. Results are shown

for data before (Fig. 3) and after (Fig. 4 and Additional file 1: Figure S1) normalization to demonstrate that while the vast majority of methylation resides in CHH context, normalized for density, changes in CG context predominated on chromosome arms (Additional file 1: Figure S1).

205

206 A hierarchical cluster based on AUC criteria, and built on the set of 7006 selected DIMPs associated 207 genes, permitted the classification of seed developmental stages into two main groups: morphogenesis 208 and maturation phases (Additional File 1 Figure. S2a). In this case, the methylation signal was expressed 209 in terms of log2(DIMP-counts on gene). Within the 7006-dimensional metric space generated by 7006 AUC-selected genes, the linear cotyledon (COT) and mature green (MG) stages (morphogenesis-210 211 maturation phase) grouped into a cluster quite distant from the cluster of post mature green (PMG) and 212 dry seed (DRY) stages (Dormancy phase). The latter cluster was closer to the leaf dataset derived from 4week-old plants. Similar analysis was performed for the seed germination experiment from the mentioned 213 214 study, and a hierarchical cluster built on the set of 3864 selected genes based on AUC criteria permitted 215 the classification of seed developmental stages into two main groups: 1) dormancy and 2) germination-216 emerging phases (Additional File 1 Figure S2b).

217

## 218 Differentially methylated genes (DMG)

219 Here we propose the concept of differentially methylated genes (DMGs) based on the comparison of

220 group DIMP counts by applying generalized linear regression model (GLM). In particular, the use of

221 DMRs (clusters of DMPs within a specified region), can be tested in a group comparison by applying

222 GLM.

223

Genes displaying a statistically significant difference in the number of DIMPs relative to control were
defined as DMGs. Additional File 3 Table.S2 shows the number of DMGs observed in the seed
development data, based on Methyl-IT analysis. In this case, the analysis included DIMPs, regardless of
hypo or hyper methylation direction, and from all cytosine methylation contexts. Genes were defined as

the region covered by gene body plus 2kb upstream of the gene start site.

229

The number of DMGs (1068 genes) is considerably lower than the number of genes associated with DMRs derived in the original study by Kawakatsu et al. (2017) [18]. Methylpy-derived DMR number reflects genomic intervals with a given density of cytosine methylation changes, defined relative to a control. Methyl-IT DMG number reflects gene regions with highest probability of differential methylation distinct from background activity in the control. For example, after combining the embryogenesis CG, 235 CHG, and CHH DMRs reported in Kawakatsu et al. [18] (Table S5 from [18]) into a single set of DMRs. 236 only 468 from 6433 DMR-associated genes (after removing duplicated genes and updating annotation) 237 were Methyl-IT DMGs that met our GLM criteria in the group comparison of maturation phase versus 238 morphogenesis phase (Additional File 1 Figure S3a). DMR-associated gene analysis was also performed 239 with the set of DMRs detected in the germination experiment from the same study [18]. Similarly, 53 240 from 7638 DMR-associated genes were identified DMGs that met our GLM criteria in the group 241 comparison of germination-emerging versus dormancy phases (Additional File 1 Figure S3b ). In this 242 case, 7638 DMR-associated genes comprise the resulting set from pooling germin-CHG and germin-CHH 243 DMRs (as reported in Table S5 from reference [18]). Analysis for the set of all genes yielded 136 DMGs 244 (Additional File 1 Figure S3c).

245

246 To more generally investigate the relative efficacy of commonly used methylation analysis programs, we 247 applied DSS, BiSeq and Methylpy to the *msh1* memory line and corresponding Col-0 control methylome 248 datasets. The control line was acquired as a transgene-null within the same transformation experiment that 249 produced MSH1-RNAi lines from which the memory line derives, and has been grown in parallel each 250 subsequent generation. The overlaps of DMR-associated genes from DMRs found in the memory line by 251 the methylome analysis pipelines DSS, BiSeq, and Methylpy is presented in Fig. 5a. What is striking is 252 the degree of data non-conformity from the three methods. Because the subjacent algorithms of these 253 programs are based not only on different statistical and computational approaches and do not define 254 DMRs uniformly, the data output differs in sensitivity and methylation change criteria. The application of 255 GLM to estimate the DMG set by Methyl-IT and its overlap with DMR-associated genes retrieved from 256 DMRs identified by the mentioned programs is shown in Fig. 5b. For the group comparison counting only 257 gene-body DIMPs, a total of 9271 loci (from the entire set of genes) were identified as DMGs in the msh1 258 memory line (Additional file 4: Table S3), while 8798 DMGs were identified for the group comparison counting DIMPs within gene body plus 2kb upstream and downstream (with TVD > 0.15). The 259 260 application of GLM in estimating DMGs is not implemented to identify DMRs, but to evaluate whether 261 or not a statistically significant difference exists between methylation signals observed in two individual 262 groups for an already defined DMR.

263

## 264 Methyl-IT identifies gene networks in seed development and germination dataset

265 If heightened sensitivity in methylome signal detection imparts added biological information, this should

- 266 be evident in tests for association of methylome signal with gene expression changes. Observed CG and
- 267 CHG signal implies that changes in methylation during seed development relate to gene expression and/or

developmental transitioning. To investigate this possibility further, we conducted a network enrichment

- analysis test (NEAT) of the Methyl-IT output from seed development and germination datasets.
- 270

271 Analysis of data from stages of seed development, including cotyledonary, mature green and post-mature 272 green, contrasted to globular as reference, suggested a methylome repatterning following the mature 273 green stage (Additional File 1 Figure, S2). Data indicate that methylome patterns are more similar 274 between cotyledonary and mature green stages, transitioning to a distinguishable state for post-mature 275 green and dry seed. This methylome transition may relate to the dessication and dormancy shift that also 276 occurs with this timing [28, 29]. Further analysis of differentially methylated loci with NEAT detected 277 statistically significant network enrichment of links between genes from the set of DMGs (Ws-0 seed) 278 and the set of GO-biological process terms associated with seed functions (Table 2). The list of genes 279 found in networks includes genes known to participate in seed development such as. For example, 280 transcription factors DPBF2 (AT3G44460) from an abscisic acid-activated signaling pathway expressed 281 during seed maturation in the cotyledons, ABSCISIC ACID BINDING FACTOR (ABF1, AT1G49720), and 282 WRKY22 (AT4G01250) a member of WRKY transcription factors involved mainly in seed development. 283 Other genes were found to be involved in seed dormancy, like SLY1 (SLEEPY1), and seedling 284 development, like EIN4 (AT3G04580), CML16 (AT3G25600) (full gene list in Additional file 5: Table 285 S4). GeneMANIA (http://www.cytoscape.org/), identified interaction networks within the data, indicating 286 that many DMGs in the seed development dataset function together (Additional file 1: Figure S4).

287

288 Similar analysis of the seed germination and the Col-0 single-seed decent datasets did not detect DMGs

within networks. Results in the single-seed decent generational study are consistent with expectations,

290 since samples were grown under controlled conditions and sampled uniformly over generations. In the

291 case of the seed germination dataset, this outcome may be consistent with the fact that only CHG and

292 CHH DMRs were found in the original seed germination study by Kawakatsu et al. (2017) [18], while the

seed developmental experiment showed 60% of CG DMRs overlapping with protein-coding genes. These

data suggest that methylome signal may be more prominent under particular developmental transitions,

like seed preparation for dormancy and dessication, than during processes like germination.

296

## 297 The memory line phenotype

Transgene-null plants following segregation of the *MSH1*-RNAi transgene, termed *msh1* 'memory' lines, display full penetrance and transgenerational inheritance of the altered phenotype, and the *msh1* memory effect recapitulates in tomato [30]. Arabidopsis lines that have undergone silencing of *MSH1* segregate for the *MSH1*-RNAi transgene by self-crossing to produce heritable phenotype changes in ca. 7-25% of the resulting transgene-null progeny (Fig. 6a). The *msh1* memory phenotype is milder and more uniform than that observed in *msh1* mutants derived by point mutation, T-DNA mutation or RNAi suppression [19, 20, 23] (Fig. 6b). Memory lines show normal *MSH1* transcript levels (Fig. 6c), but 100% penetrance and heritability of the altered phenotype in subsequent self-crossed generations. Over 3,000 RNAi-null memory line progeny under greenhouse conditions produced neither visible reversion to wild type nor more severe *msh1* phenotypes (Additional file 1: Figure S5). In Arabidopsis, memory lines were stably carried forward four generations and, in tomato, ten generations to date.

309

## 310 Memory line methylome changes detected by Methyl-IT associate with gene expression

311 The derived transgene-null *msh1* memory lines display gene expression changes in ca. 955 genes

312 (Additional file 6: Table S5), approximately 67% of which are shared with the *msh1* mutant (Additional

- 313 file 7: Tables S6, Additional file 6: Tables S5).
- 314

315 The memory line DEG profile is distinctive. Unlike the mutant, which shows widespread gene ontology

316 enrichment in nearly every stress response pathway (Additional file 7: Table S6), memory line gene

317 ontology enrichment shows skewing toward integrated pathways for circadian clock, starch metabolism,

and ethylene and abscisic acid response (Fig. 6d). These studies use the *msh1* TDNA insertion mutant

319 rather than transgenic MSH1-RNAi for comparisons to ensure that each plant is *msh1*-depleted.

320 Transgenic RNAi knockdown lines are variable for *MSH1* suppression across plants (Fig. 6c), potentially

321 confounding interpretation, and MSH1-RNAi and *msh1* TDNA mutant appear identical in phenotype (Fig.

322

6b).

323

324 Application of Network-Based Enrichment Analysis (NBEA) to the set of 955 DEGs in the memory line

325 detected over-enrichment in five pathways: "circadian rhythm", "response to red or far red light",

326 "regulation of circadian rhythm", "long-day photoperiodism/flowering", and "regulation of

327 transcription". The permutation test applied to these data indicates that the observed simultaneous over-

328 enrichment of these pathways by chance holds a probability of lower than  $4 \times 10^{-5}$ , reflecting a non-random

329 outcome (Additional file 8: Table S7).

330

## 331 The msh1 "memory" is a candidate system for non-genetic methylome reprogramming

332 Similar to investigation of methylation changes during seed development and germination, we followed

333 Methyl-IT analysis of *msh1* memory line data with NEAT and network-based enrichment analysis

334 (NBEA) to assess biologically meaningful data based on DMGs alone. Additional file 9: Table S8 shows

335 results classifying methylation signal into networks for circadian clock, abscisic acid-activated signaling,

and defense response. Approximately 32% of identified DEGs overlap with DMGs in the memory line

337 (Fig 7a). These differentially methylated and expressed loci are over-enriched for genes contributing to

338 circadian rhythm, plant hormone signal transduction, and MAPK signaling pathway (Fig. 7b-7d).

339 Network analysis of expression, shown in (Fig. 7b-7d). , suggests dysregulation of these pathways in

340 *msh1* memory.

341

342 Integration of independently derived DEG, DMG and NBEA data from the memory lines converged on 343 16 loci (Fig. 7a and Table 3), of which 10 directly participate in circadian rhythm regulation and the 344 remainder, associated with light, ABA and ethylene response, are directly influenced by circadian clock 345 regulators (Table 3). Principal component (PC) analyses based on the mean of CG- Hellinger divergence covering the gene regions delimited by DMGs (Fig. 8a), DMG/DEG intersection (Fig. 8b) and the 346 347 mentioned 16 loci (Fig. 8c) suggest a distinctive role of gene-associated CG methylation in msh1-memory 348 effect. For all analyses, more than 80% of variance among wild type, msh1 memory and msh1 TDNA 349 mutant was explained on the plane PC1-PC2, where *msh1* memory effect is clearly distinguishable from 350 control. Quantitative discriminatory power of CG methylation in the 16 signature loci is reflected in 351 hierarchical clustering based on their PC1-PC2 coordinates (Fig. 8d) and in their strong correlation with 352 the first two components (Fig. 8e). In particular, eight circadian rhythm genes strongly correlate with PC1, 353 which carries 65% of the whole sample variance. Thus, for these genes, CG methylation conveys enough 354 discriminatory power to distinguish individual wild type phenotypes from the *msh1* memory effect.

355

356 These observations are the first inference of association between CG methylation and gene expression

changes in the *msh1* memory line. DIMP distribution along the 16 signature loci showed most CG and

358 non-CG DIMPs located within exonic regions in memory lines with little individual CG-DIMP variation

359 (sometimes balanced with non-CG), suggesting that a programmed distribution pattern might exist

360 (Additional file 10: Table S9).

361

Predicted changes in methylation pattern at core circadian clock genes were subsequently confirmed by sequence-specific bisulfite (BS) PCR analysis (Fig. 9a-9d). DIMPs were confirmed in the memory line at *GI*, *TOC1*, *LHY* and *CCA1* genes. BS-PCR primer set BS-GI-P2, designed to bind to a predicted DIMPrich region, confirmed DIMPs within the region (Fig. 9e), while primer set BS-GI-P7, designed to bind to a DIMP-free region, detected no changes (Fig. 9f). The DNA bisulfite conversion rate in this experiment

367 was confirmed by using *DDM1* as control, with a calculated bisulfite conversion rate of 99.47% for WT

368 and 100% for memory line sample (Additional file 1: Figure S6).

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370 Germination of the memory line and isogenic Col-0 wild type on media containing 100 uM 5-azacytidine 371 alleviated the phenotype differences between the two lines, resulting in similar growth rates (Additional 372 file 1: Figure S7). Transfer to potting media to assess later growth showed wild type and memory lines to 373 be similar in phenotype following treatment (Additional file 1: Figure S7). Likewise, RNAseq analysis of 374 the treated and untreated memory and control lines showed 5-azacytidine treatment had genome-wide 375 effects on the gene expression pattern of both *msh1* memory line and wild type, and brought overall gene 376 expression patterns of treated *msh1* memory line and wild-type closer than before treatment (Additional 377 file 1: Figure S8). These observations reflect association between DNA methylation behavior and the 378 altered phenotype.

379

380 Wild type and memory line plants treated with 5-azacytidine were also tested for changes in expression of 381 the sixteen identified loci shown in Table 3. Quantitative RT-PCR assays confirmed previous RNAseq 382 results, showing significant differences in steady state transcript levels for 14 of the 16 loci in wild type 383 versus memory line plants growing under no treatment conditions (Additional file 1: Figure S9). Plants 384 germinated in 5-azacytidine prior to transfer to growth media, however, produced no significant 385 differences in gene expression for these loci in memory lines versus wild type (Additional file 1: Figure 386 S9). These data show a relationship between methylation state and gene expression changes in *msh1*-387 induced memory, and provide evidence that altering methylation via chemical treatment can return gene 388 expression to nearly wild type steady state levels for these loci within the time period assayed. 389

## 390 The *msh1* memory effect is related to circadian rhythm changes

391 Both gene expression and methylome datasets, analyzed independently, indicated alteration in

392 components of the circadian clock. To test for modified circadian oscillation behavior in *msh1* memory,

393 gene expression levels for 4 core circadian clock genes in Arabidopsis and 2 genes in tomato were

394 evaluated over a 48-h time course under constant light (LL) and light-dark cycles (LD). Results confirmed

395 a degree of circadian rhythm dysregulation for all tested loci in both Arabidopsis memory lines, with

396 varying levels of altered expression (Fig 10). DEG analysis in Arabidopsis showed that the proportion of

397 genes regulated by TOC1/CCA1 and altered in expression increased from 10.4% in the msh1 T-DNA

- 398 mutant line to 33.1% in the *msh1* memory line (Fig 11a). Memory-associated processes identified in
- 399 Figure 6d, starch metabolism and cold, ethylene and abscisic acid response, are circadian clock output
- 400 pathways [31] (Fig 11b-e), again signifying that methylome repatterning influences genes that function
- 401 coordinately. The altered expression of three genes from these pathways was confirmed in Arabidopsis by

402 qRT-PCR (Additional file 1: Figure S10). Data to date suggest that circadian clock dysregulation

403 contributes to the memory line phenotype; it is not yet known whether clock dysregulation acts causally

404 in memory programming.

405

## 406 **Comparable memory effects are detected in tomato**

The *msh1* effect is recapitulated across plant species [23, 30]. We exploited this observation by
comparing *msh1* memory lines in Arabidopsis and tomato (cv 'Rutgers'). Genome-wide methylome
(BSseq) data were derived from Rutgers wild type and *MSH1*-RNAi transgene-null lines (fifth
generation). Similar to Arabidopsis, tomato memory lines are attenuated and more uniform in phenotype
relative to RNAi suppression lines, described by Yang et al. (2015)[30], and display reduced growth rate
and delayed flowering.

413

414 To test Methyl-IT analysis value in a dataset derived from another plant species, and to learn whether 415 signature pathways identified in Arabidopsis *msh1* memory line are shared in tomato *msh1* memory, we 416 conducted parallel analysis with the derived tomato memory line methylome dataset. Available gene 417 annotation in tomato is incomplete. Therefore, identified differentially methylated tomato loci were cross-418 referenced to Arabidopsis orthologs. We identified 7802 tomato DMGs (Additional file 11: Table S10). 419 About 4277 of them were shared with Arabidopsis, accounting for ca. 55% of tomato DMGs and 46% of 420 Arabidopsis DMGs (Fig. 12a). With NBEA analysis, we identified 147 tomato genes predominantly 421 associated with phytohormone response, including auxin, salicylic acid, ethylene and ABA pathways, 422 together with circadian regulators, abiotic and biotic stress genes, and light response (Additional file 12: 423 Table S11). Arabidopsis homologs for 43% (63) of these 147 genes were found in Arabidopsis DMGs by 424 NBEA (Additional file 13: Table S12). Homologs for 6 of the 16 loci identified in Arabidopsis and listed 425 in Table 3 were present in the list of 147 tomato genes. Similar circadian clock dysregulation was 426 observed in tomato *msh1* memory as in its Arabidopsis counterparts. Gene expression levels for 2 core 427 circadian clock genes, Sl TOC1 (Solyc06g069690) and Sl LHY (Solyc10g005080) in tomato were 428 evaluated over a 48-h time course under light-dark cycles (LD) to confirm dysregulation (Fig. 12b), along 429 with downstream circadian clock-regulated genes (Fig. 12c). Together, these data reflect cross-species 430 conservation underlying *msh1* memory.

## 431 **Discussion**

432 Methyl-IT draws from the perspective that DNA methylation functions to stabilize DNA [32-34] and, as 433 such, may exist in "activated" versus "maintenance" states with regard to bioenergetics. We have begun

to investigate DNA methylation patterning as a "language" of sorts, identifying pattern changes that comprise "signal" in response to treatment, without regard to density of methylation changes within a given interval. While the theoretical premise underlying our approach, and based on Landauer's principle, is detailed elsewhere [9, 10], the present study compares resolution of this methodology to current methods for analysis of whole-genome methylation datasets.

439

440 Methyl-IT permits methylation analysis as a signal detection problem. Our model predicts that most

441 methylation changes detected, at least in Arabidopsis and tomato, represent methylation "background

442 noise" with respect to methylation regulatory signal, and are explainable within a statistical probability

distribution. Implicit in our approach is that DIMPs can be detected in the control sample as well. These

444 DIMPs are located within the region of false alarm in Fig. 1, and correspond to natural methylation signal

not induced by treatment. Thus, using the Methyl-IT procedure, methylation signal is not only

- distinguished from background noise, but can be used to discern natural signal from that induced by the
- 447

treatment.

448

449 Whereas Methylpy, DSS and BiSeq provide essential information about methylation density, context and

450 positional changes on a genome-wide scale, Methyl-IT provides resolution of subtle methylation

451 repatterning signals distinct from background fluctuation. Data derived from analysis with Methylpy,

452 BiSeq or DSS alone could lead to an assumption that gene body methylation plays little or no role in gene

453 expression, or that transposable elements are the primary target of methylation repatterning. Yet ample

454 data suggest that this picture is incomplete [35]. Methyl-IT results show that these conclusions more

455 likely reflect inadequate resolution of the methylome system. GLM analysis applied to the identification

456 of DMR-associated genes by Methylpy, BiSeq and DSS indicates that DMRs (or DMR associated genes)

457 do not provide sufficient resolution to link them with gene expression.

458

Signal detected by Methyl-IT may reflect gene-associated methylation changes that occur in response to local changes in gene transcriptional activity. Comparative analysis of the *msh1* memory line data with *msh1* T-DNA mutant, a more extreme phenotype, showed 42.3% of memory line DMGs (3921 out of 5354) to overlap with *msh1* T-DNA DEGs. With the memory line DEGs estimated to number only 935, it is possible that methylation repatterning within the memory line serves to stabilize or re-establish gene expression following the extreme, stress-related changes that accompany *MSH1* silencing [24]. Similarly, the pathway-associated methylome changes detected in seed development data may reflect participation

of methylation in gene expression stage transitions, particularly prominent between green mature andpost-green mature stages.

468

Methyl-IT analysis of various stages in seed development and germination showed evidence of
methylation changes. Previous Methylpy output [18] defined predominant changes in non-CG
methylation residing within TE-rich regions of the genome, whereas Methyl-IT data resolved statistically
significant methylation signal within gene regions. With the complementary resolution provided by
Methyl-IT, it becomes possible to investigate the nature of chromatin response within identified genes in
greater detail during the various stages of a seed's development. Several of the identified DMGs in this
study involved genes that interact within known development pathways.

476

477 There is little detail available in plants of local intragenic methylation behavior during transitions in gene 478 activation, but transcription factor-associated recruitment of methylation machinery has been postulated 479 [35], and supported by data in other systems [36]. A large proportion of the intervals identified by this 480 study are components of signal transduction, so expression effects may be below the detection limits of 481 the assay. Among the 1717 transcription factors reported in PlantTFDB, 340 are identified as DMGs in 482 our list for memory line. Effects of alternative splicing in memory changes, also known to respond to 483 local methylation [37], would similarly have escaped detection in our gene expression analysis. However, 484 for a better comprehension of which genes would be controlled by the regulatory methylation machinery 485 in processes like seed developmental or the induced *msh1* memory effect, the network enrichment 486 analysis of DMGs and DEGs can reduce the number of potential regulators to a minimal number of genes 487 testable under lab conditions, as presented in our study. Analysis produced evidence of a relationship 488 between *msh1* memory line gene expression and differential methylation data for at least 16 regulatory 489 loci, 10 of which comprise components of the circadian clock.

490

491 Plants have the capacity to respond to a wide array of abiotic and biotic stresses and developmental cues 492 through overlapping gene networks. It is increasingly evident that phytohormone, light response, abiotic 493 and biotic stress response, photosynthesis and carbohydrate metabolism are integrated output pathways of 494 the plant's circadian clock [31]. A significant proportion of the plant's gene expression profile is 495 influenced by circadian regulation [38], introducing the concept of a master regulator of adaptation. 496 Numerous reports underscore extensive pathway integration under circadian clock control, with starch 497 metabolism, cold response and abscisic acid-mediated stress response, for example, as particularly 498 prominent pathways altered by *msh1* memory. The link between plant response to cold and epigenetic 499 memory involves histone modifications of the FLC locus during vernalization [39]. Cold temperature also

500 influences alterative splicing patterns of clock genes to alter their function [40]. ABA, a stress hormone, 501 shows rhythmic diel levels in plants [41], and associates with TOC1 and an ABA-related gene, ABAR, in 502 a highly regulated feedback loop [42]. Epigenetic modification of circadian clock genes effect changes in 503 starch metabolism [43], and can educe enhanced growth vigor in hybrids and allopolyploids [44]. Studies 504 of classical heterosis in Arabidopsis also show association with changes in circadian clock behavior [45]. 505 Data from this study indicate that *MSH1* suppression includes circadian clock, ABA and ethylene 506 dysregulation as components of the associated *msh1* global stress condition. Segregation of the *MSH1*-507 RNAi transgene only partially reverts the phenotype, revealing loci that have apparently sustained 508 cytosine methylation repatterning, and producing a phenotypic memory effect, presumably methylation-509 based, that is reproducible and heritable. If correct, the *msh1* memory phenomenon comprises a robust 510 medium for addressing epiallelic stability.

511

512 Identification of gene networks in both seed development and *msh1* memory was based on DNA

513 methylation data analysis with the enhanced resolution of Methyl-IT. In the case of *msh1* memory, gene

514 expression, phenotype and cross-species comparison served to confirm the identified networks. While

515 early in the process, these outcomes argue compellingly for the feasibility of genome-wide methylome

516 decoding of the gene space.

## 517 Conclusions

518 Methyl-IT is an alternative and complementary approach to plant methylome analysis that discriminates 519 DNA methylation signal from background and enhances resolution. Analysis of publicly available 520 methylome datasets showed enhanced signal during seed development and germination within genes 521 belonging to related pathways, providing new evidence that DNA methylation changes occur within gene 522 networks. Similarly, *msh1* transgenerational memory phenomena in Arabidopsis and tomato identified 523 methylation-altered gene networks involving circadian clock components and linked stress response 524 pathways altered in expression and connected to phenotype. Whereas, previous methylome analysis 525 protocols identify changes in methylome density and landscape, predominantly non-CG, Methyl-IT 526 reveals effects within gene space, mostly CG and CHG, for elucidation of methylome linkage to gene 527 effects.

## 528 Methods

## 529 Methylome analysis

530 The alignment of BS-Seq sequence data from Arabidopsis thaliana was carried out with Bismark 0.15.0

531 [46]. BS-Seq sequence data from tomato experiment were aligned using ERNE 2.1.1 [47]. The basic

theoretical aspects of methylation analysis applied in the current work are based on previous published

results [9]. Details on Methyl-IT steps are provided in the next sections.

534

## 535 Methylation level estimation

536 To estimate methylation levels at each cytosine position, we followed a Bayesian approach. In a Bayesian

framework assuming uniform priors, the methylation level  $p_i$  can be defined as:

538  $p_i = (n_i^{mC} + 1)/(n_i^{mC} + n_i^{C} + 2)$  (1), where  $n_i^{mC}$  and  $n_i^{C}$  represent the numbers of methylated and non-539 methylated read counts observed at the genomic coordinate *i*, respectively. We estimate the shape

540 parameters  $\alpha$  and  $\beta$  from the beta distribution  $P(p|\alpha,\beta) = \frac{p^{\alpha-1}(1-p)^{\beta-1}}{B(\alpha,\beta)}$  (2) minimizing the

541 difference between the empirical and theoretical cumulative distribution functions (ECDF and CDF,

542 respectively), where  $B(\alpha, \beta)$  is the beta function with shape parameters  $\alpha$  and  $\beta$ . Since the beta

543 distribution is a prior conjugate of binomial distribution, we consider the *p* parameter (methylation level

544  $p_i$ ) in the binomial distribution as randomly drawn from a beta distribution. The hyper-parameters  $\alpha$  and

545  $\beta$  are interpreted as pseudo counts. Then, the mean  $E[p_i|D] = \hat{p}_i$  of methylation levels  $p_i$ , given the

546 data *D*, is expressed by  $\hat{p}_i = \frac{\alpha + n_i^{mC}}{\alpha + \beta + n_i^{mC} + n_i^C}$  (3). The methylation levels at the cytosine with genomic

547 coordinate *i* are estimated according to this equation.

548

## 549 Hellinger and Total Variation divergences of the methylation levels

The difference between methylation levels from reference and treatment experiments is expressed in terms of information divergences of their corresponding methylation levels,  $\hat{p}_i^r$  and  $\hat{p}_i^t$ , respectively. The reference sample(s) can be additional experiment(s) fixed at specific conditions, or a virtual sample created by pooling methylation data from a set of control experiments, e.g. wild type individual or group.

Hellinger divergence between the methylation levels from reference and treatment experiments isdefined as:

556 
$$H(\hat{p}_{i}^{r}, \hat{p}_{i}^{t}) = w_{i} \left[ \left( \sqrt{\hat{p}_{i}^{r}} - \sqrt{\hat{p}_{i}^{t}} \right)^{2} + \left( \sqrt{1 - \hat{p}_{i}^{r}} - \sqrt{1 - \hat{p}_{i}^{t}} \right)^{2} \right]$$
(4)

557 Where 
$$w_i = 2 \frac{m_i^t m_i^r}{m_i^t + m_i^r}$$
,  $m_i^t = n_i^{mC_t} + n_i^{C_t} + 1$  and  $m_r = n_i^{mC_r} + n_i^{C_r} + 1$ . The total variation of the

methylation levels  $TV(\hat{p}_i^r, \hat{p}_i^t) = \hat{p}_i^r - \hat{p}_i^t$  (5) indicates the direction of the methylation change in the

treatment, hypo-methylated TV < 0 or hyper-methylated TV > 0. TV is linked to a basic information

560 divergence, the total variation distance, defined as:  $TVD(\hat{p}_i^r, \hat{p}_i^t) = |TV(\hat{p}_i^r, \hat{p}_i^t)|$  (6). Distance

561 
$$TVD(\hat{p}_i^r, \hat{p}_i^t)$$
 and Hellinger divergence hold the inequality:  $TVD(\hat{p}_i^r, \hat{p}_i^t) \le \frac{2}{\sqrt{2w_i}} \sqrt{H(\hat{p}_i^r, \hat{p}_i^t)}$  (7)

- 562 [48]. Under the null hypothesis of non-difference between distributions  $\hat{p}_i^r$  and  $\hat{p}_i^t$ , Eq. 4 asymptotically
- has a chi-square distribution with one degree of freedom. The term  $W_i$  introduces a useful correction for
- the Hellinger divergence, since the estimation of  $\hat{p}_i^t$  and  $\hat{p}_i^r$  are based on counts (see Table 1).
- 565

## 566 Non-linear fit of Weibull distribution

567 The cumulative distribution functions (CDF) for  $H_k(\hat{p}_k^r, \hat{p}_k^t)$  can be approached by a Weibull

568 distribution  $P(H_k \le H^0 | \alpha, \lambda, \mu) = 1 - e^{-\left(\frac{H_k - \mu}{\lambda(t)}\right)^{\alpha}}$  (8) [9]. Parameter  $\hat{\alpha}, \hat{\lambda}$  and  $\hat{\mu}$  were estimated by non-569 linear regression analysis of the ECDF  $\hat{F}_n(\hat{H}_k \le H^0)$  versus  $H_k(\hat{p}_k^r, \hat{p}_k^t)$  [9]. The ECDF of the variable 570  $\hat{H}_k$  is defined as:

571 
$$\hat{F}_n(\hat{H}_k \le H^0) = \frac{\text{number of CDMs in the samples with } \hat{H}_k \le H}{n} = \frac{1}{n} \sum_{k=1}^n \mathbb{1}_{\hat{H}_k \le H^0}$$
(9)

572 , where  $1_{\hat{H}_k \leq H^0} = \begin{cases} 1 \text{ if } \hat{H}_k \leq H^0 \\ 0 \text{ if } \hat{H}_k > H^0 \end{cases}$  is the indicator function. Function  $\hat{F}_n(\hat{H}_k \leq H^0)$  is easily computed

573 (for example, by using function "*ecdf*" of the statistical computing program "R"[49]).

574

## 575 A statistical mechanics-based definition for a potential/putative methylation signal (PMS)

576 Most methylation changes occurring within cells are likely induced by thermal fluctuations to ensure

577 thermal stability of the DNA molecule, conforming to laws of statistical mechanics [9]. These changes do

578 not constitute biological signals, but methylation background noise induced by thermal fluctuations, and must be discriminated from changes induced by the treatment. Let  $P(E_k^D \le E_k^{D_0})$  be the probability that 579 energy  $E_k^D$ , dissipated to create an observed divergence D between the methylation levels from two 580 different samples at a given genomic position k, can be lesser than or equal to the amount of energy  $E_k^{D_0}$ . 581 Then, a single genomic position k shall be called a PMS at a level of significance  $\alpha$  if, and only if, the 582 probability  $P(E_k^D > E_k^{D_0}) = 1 - P(E_k^D \le E_k^{D_0})$  to observe a methylation change with energy dissipation 583 higher than  $E_k^{D_0}$  is lesser than  $\alpha$ . The probability  $P(E_k^D \leq E_k^{D_0})$  can be given by a member of the 584 generalized gamma distribution family and, in most cases, experimental data can be fixed by the Weibull 585 586 distribution [9]. Based on this dynamic nature of methylation, one cannot expect a genome-wide 587 relationship between methylation and gene expression. A practical definition of PMS based on Hellinger divergence derives provided that  $H_k$  is proportional to  $E_k^H$  and using the estimated Weibull CDF for 588  $H_k$  given by Eq. 8. That is, a single genomic position k shall be called a PMS at a level of significance 589  $\alpha$  if, and only if, the probability  $\hat{P}(H_k > H^0 | \hat{\alpha}, \hat{\lambda}, \hat{\mu}) = 1 - \hat{P}(H_k \le H^0 | \hat{\alpha}, \hat{\lambda}, \hat{\mu})$  to observe a 590 methylation change with Hellinger divergence higher than  $H_k$  is lesser than lpha . 591

592 The PMSs reflect cytosine methylation positions that undergo changes without discerning whether they 593 represent biological signal created by the methylation regulatory machinery. The application of signal 594 detection theory is required for robust discrimination of biological signal from physical noise-induced 595 thermal fluctuations, permitting a high signal-to-noise ratio.

596

## 597 Robust detection of differentially informative methylated positions (DIMPs)

598 Application of signal detection theory is required to reach a high signal-to-noise ratio [50, 51]. To

599 enhance DIMP detection, the set of PMSs is reduced to the subset of cytosines with

600  $TVD(\hat{p}_i^r, \hat{p}_i^t) \le TVD_0$ , where  $TVD_0$  is a minimal total variation distance defined by the user, preferably

601  $TVD_0 > 0.1$ . If we are interested not only in DIMPs but also in the full spectrum of biological signals,

- 602 this constraint is not required. Once potential DIMPs are estimated in the treatment and in the control
- samples, a logistic regression analysis is performed with the prior binary classification of DIMPs, i.e., in
- 604 terms of PMSs (from treatment versus control), and a receiver operating curve (ROC) is built to estimate
- 605 the cutpoint of the Hellinger divergence at which an observed methylation level represents a true DIMP.

606 There are several criteria to estimate the optimal cutpoint, many of which are implemented in the R

607 package *OptimalCutpoints* [25]. The optimal cutpoint used in Methyl-IT corresponds to the H value that

maximizes Sensitivity and Specificity simultaneously [52, 53]. These analyses were performed with the R
 package *Epi* [54].

610 Once all pairwise comparisons are done, a final decision of whether a DFMP is a DIMP is taken based on

611 the highest cutpoint detected in the ROC analyses (Fig. 1). That is, the decision is taken based on the

612 cutpoint estimated in the ROC analysis for the control sample with the closest distribution to treatment

613 samples. The position of the cutpoint will determine a final posterior classification for which we would

614 estimate the number of true positive, true negatives, false positives and false negatives. For each cutpoint

615 we would estimate, the accuracy and the risk of our predictions. We may wish to use different cutpoints

616 for different situations. For example, if our goal is the early detection of a terminal disease and high

617 values of the target variable indicates that a patient carries the disease, then to save lives we would prefer

618 the lowest meaningful cutpoint reducing the rate of false negative.

619

## 620 Estimation of differentially methylated genes (DMGs) using Methyl-IT

621 Our degree of confidence in whether DIMP counts in both control and treatment represent true biological 622 signal was set out in the signal detection step. To estimate DMGs, we followed similar steps to those 623 proposed in Bioconductor R package DESeq2 [55], but the test looks for statistical difference between the 624 groups based on gene body DIMP counts rather than read counts. The regression analysis of the 625 generalized linear model (GLMs) with logarithmic link was applied to test the difference between group 626 counts. The fitting algorithmic approaches provided by *glm* and *glm.nb* functions from the R packages 627 *stat* and MASS were used for Poisson (PR), Quasi-Poisson (QPR) and Negative Binomial (NBR) linear

628 regression analyses, respectively.

629 Likewise for DESeq2 we used the linear regression model  $\log_2(q_{ii}) = \sum_k x_{ik} \beta_{ik}$ , with design matrix

630 elements  $x_{ik}$ , coefficients  $\beta_{ik}$ , and mean  $\mu_{ki} = s_i q_{ki}$ , where  $s_i$  normalization constants are considered

631 constant within a group. Only two groups were compared at a time. The design matrix elements indicate

632 whether a sample *j* is treated or not, and the GLM fit returns coefficients indicating the overall

633 methylation strength at the gene and the logarithm base 2 of the fold change (log2FC) between treatment

and control [55]. In particular, in the case of NBR, the inverse of the variance was used as prior weight

- 635  $(\sigma_{jk}^2 = \frac{1}{\mu_{ij} + \mu_{ij} disp})$ , where *disp* is data dispersion computed by the *estimateDispersions* function from
- 636 DESeq2 R package).
- 637 To test difference between group counts we applied the fitting algorithmic approaches: PR and PQR if
- 638  $\rho < \frac{\mu_{ij}}{\sigma_{ij}} \le 1(0.9 < \rho < 1)$ , NBR and NBR with '*prior weights*'. Next, best model based on Akaike
- 639 information criteria (AIC). The Wald test for significance of the independent variable coefficient indicates
- 640 whether or not the treatment effect is significant, while the coefficient sign (*log2FC*) will indicate the
- 641 direction of such an effect.
- 642

## 643 Bootstrap goodness-of-fit test for 2x2 contingency tables

The goodness-of-fit RMST 2x2 contingency tables as implemented in methylpy [17] for the estimation of DMSs (based on the root-mean-square (RMS) statistics) is explained in Perkins et al. in reference [26](a complemental description is found at arXiv:1108.4126v2). The bootstrap heuristic to perform the test is given in reference [56]. An analogous bootstrap goodness-of-fit test based on Hellinger divergence was also applied to estimate DMPs (HDT). In this case, Hellinger divergence estimated according to the first statistic given in Theorem 1 from reference [27].

650

## 651 Identification of differentially methylated regions by using BiSeq, DSS and MethyPy

For BiSeq, raw sequence reads were trimmed to remove both poor-quality calls and adapters using Trim 652 653 galore! (version 0.4.1) with options --paired --trim1 --gzip --phred33 --fastqc and Cutadapt (version 1.9.1) 654 with cutoff 20. Remaining sequences were mapped to the Arabidopsis TAIR10 genome using Bismark (version v0.15.0) [46] and Bowtie2 (Version 2.2.9) [57].Duplicates were removed using the Bismark 655 656 deduplicate function, and methylation calls were extracted with Bismark methylation extractor, reading 657 methylation calls of overlapping parts of the paired reads from the first read (-no overlap parameter). 658 Differentially methylated regions were detected with BiSeq (version 1.18.0) [16, 58] with clusters at least 659 15 methylated sites with 100 bp between clusters.

- 660
- For DSS, raw sequence reads were trimmed to remove both poor-quality calls and adapters using Trim
- galore! (version 0.4.1) with options --paired --trim1 --gzip --phred33 --fastqc and cutadapt (version 1.9.1)
- with cutoff 20. Remaining sequences were mapped to the Arabidopsis TAIR10 genome using Bismark

664 (version v0.15.0) [46] and Bowtie2 (Version 2.2.9)[57]. Duplicates were removed using the Bismark

665 deduplicate function and methylation calls were extracted with Bismark methylation extractor, reading

666 methylation calls of overlapping parts of the paired reads from the first read (-no overlap parameter).

667 Differentially methylated regions were detected with DSS (Dispersion shrinkage for sequencing data,

668 version 2.26.0) using the default parameters.

669

670 For MethylPy, differentially methylated regions (DMR) were identified using the MethylPy pipeline

(version v0.1.0) [17] and Bowtie2 (Version 2.3.3)[57]. This pipeline used Cutadapt (version >=1.9) to

trim the raw sequence reads to remove both poor-quality calls and adapters. Picard (>=2.10.8) was used

673 for PCR duplicate removal. Chloroplast DNA sequence was used as the unmethylated control; the

674 conversion rate observed was between 0.3% - 0.4%. Cytosine sites with less than four reads were

discarded. Adjacent differential methylated sites closer to 100bp were collapsed into DMRs. CNN DMRs,

676 CGN DMRs, CHG DMRs, and CHH DMRs with fewer than four, eight, four, and four DMSs,

677 respectively, were discarded in following analyses, and CNN DMRs, CGN DMRs, CHG DMRs, and

678 CHH DMR candidate regions with less than 0.1, 0.4, 0.2, and 0.1 differences between maximum and

679 minimum methylation levels were also discarded.

680

681 For Methyl-IT, raw sequence reads were trimmed to remove both poor-quality calls and adapters using

Trim galore! (version 0.4.1) with options --paired --trim1 --gzip --phred33 --fastqc and Cutadapt (version

1.9.1) with cutoff 20. Remaining sequences were mapped to the Arabidopsis TAIR10 genome using

Bismark (version v0.15.0) [46]; and Bowtie2 (Version 2.2.9) [57]. Duplicates were removed using the

685 Bismark deduplicate function and methylation calls were extracted with Bismark methylation extractor,

reading methylation calls of overlapping parts of the paired reads from the first read (-no\_overlap

687 parameter). Differentially methylated regions were detected with Methyl-IT, using cytosine sites with at

688 least 4 reads, and with default parameters.

689

690 Since methods DSS, BiSeq and Methylpy do not provide an equivalent concept to DMGs, we adopted the

691 concept of *DMR associated genes* (DAGs) introduced in reference [18]. Basically, *a gene and a DMR are* 

692 associated if the DMR is located within 2 kb of gene upstream regions, gene bodies and 2 kb of gene

693 *downstream regions* [18].

## 695 Available methylome datasets used in this work

- 696 Methylome datasets from Arabidopsis (Ws-0) major seed developmental phases, globular stage (GLOB),
- 697 linear cotyledon stage (COT), mature green stage (MG), post mature green stage (PMG) and dry seed,
- and Arabidopsis (Col-0) germination datasets of dry seed and 0-4 days after imbibition were analyzed.
- 699 Ws-0 seed development and germination datasets were obtained from the Gene Expression Omnibus
- 700 (GEO) under accession numbers GSE68132 and GSE94710. Both dataset were original studied by
- 701 Kawakatsu et al. (2017) [18].
- 702

## 703 Network enrichment analysis

Network based enrichment analysis (NBEA) was applied using the EnrichmentBrowser R package [59,

- 60] and the Network Enrichment Analysis Test (NEAT) was performed by using the R package "neat"version 1.1.1[60].
- These network enrichment approaches permitted identification of main network regulators involved in the *msh1* memory transgenerational effect and in seed developmental and germination datasets.
- 709

## 710 Individual sample gene CG methylation principal component analysis (PCA) and

## 711 classification

- 712 Individual samples were represented as vectors of variables carrying the mean of CG Hellinger
- 713 divergence covering gene regions delimited by Arabidopsis *msh1*-memory DMGs. Principal component
- analysis (PCA) was performed on the individual vector-spaces determined by the gene regions: 1) DMGs,
- 2) intersection DEGs (*msh1*-memory)/DMGs, and 3) intersection NBEA-DMG/NBEA-DEG between the
- subsets derived from independent NBEA on the subsets DMGs and DEGs, respectively. PCA and
- 717 hierarchical cluster analysis were applied by using *prcomp* and *hclust* functions, respectively, from the R
- 718 package stats.
- 719

## 720 Specific locus bisulfite sequencing PCR

- 721 To confirm our analysis for DIMP calling based on methylome sequencing, PCR-based bisulfite
- sequencing was performed. Genomic DNA from leaf tissue of 4-week-old plants was isolated by the
- 723 DNeasy Plant Kit (Qiagen, Germany). 400 ng of genomic DNA was bisulfite-treated using EpiMark
- 724 Bisulfite Conversion Kit (New England Biolabs, USA). Bisulfite-treated DNA was used as template for
- PCR in a 25 ul reaction system by using EpiMark Hot Start Taq DNA Polymerase (New England Biolabs,

- USA), in the PCR program: Initial denaturation 30 sec at 95 °C, 40 cycles of 95°C for 15 sec ,45°C for 30
- sec, 68°C for 1 min, and final extension 5 min at 68 °C. PCR product was gel-purified using kit (Qiagen,
- 728 Germany) and ligated to TOPO TA cloning kit (Life, USA) for sequencing. At least 25 independent
- clones were sequenced. Bisulfite DNA sequence methylation status was analyzed by the online program
- 730 "Kismeth". Methylation at locus AT5G66750 was used as a control for bisulfite conversion. Primers used
- in this experiment are listed in the Additional file 14 Table S13.
- 732

## 733 Plant materials and growth conditions

- For Arabidopsis plants used in this study, clean seeds were sown on peat mix in square pots, with
- stratification at 4 °C for 2 days before moving to growth chamber (22 °C, 120-150  $\mu$  mol·m<sup>-2</sup>·s<sup>-1</sup> light).
- 736 Tomato seeds were germinated on MetroMix 200 medium (SunGro, USA) in square pots and grown in a
- 737 reach-in chamber (26 °C, 300  $\mu$  mol·m<sup>-2</sup>·s<sup>-1</sup> light).
- 738

## 739 **5-azacytidine treatment**

- The 5-azacytidine treatment protocol was adopted from Griffin et al [57] and Yang et al [30]. Col-0 wild
- type and *msh1* memory line seeds were surface-sterilized in 10% (v/v) sodium hypochlorite, rinsed
- thoroughly with sterile water, and sown in 8-oz clear cups (Fabri-Kal, USA) containing 30 mL 0.5 M
- 743 Murashige and Skoog medium (Sigma, USA) supplemented with 1% (w/v) agar and 0 (control) or 100
- <sup>744</sup> μM 5-azacytidine (Sigma, USA). The 100 μM concentration was derived from a concentration gradient
- experiment of 4 concentrations (0  $\mu$ M, 30  $\mu$ M, 50  $\mu$ M, 100  $\mu$ M) where 100  $\mu$ M showed visible impact on
- plant growth for both wild type Col-0 and *msh1* memory line plants. Seeds were germinated and grown at
- 747 24°C, 18-h day length, and 120-150  $\mu$  mol·m<sup>-2</sup>·s<sup>-1</sup> light intensity for 14 days. 10 days old seedling on the
- 748 MS medium were collected for RNAseq experiment. For longer observation, the treated plants were
- transferred to square pots with soil and grow under standard conditions in the growth chamber. The
- repriment was repeated three times, with at least 18 replicates per treatment each experiment.
- 751

## 752 Sample collection for circadian clock gene expression assays

- 753 To assess the expression pattern of core circadian clock genes under clock-driven free running conditions,
- we adopted the protocol of [38]. Plants were entrained at LD condition (12 hr light/ 12 hr dark) for 4
- 755 weeks, then moved to LL (24 hr constant light) for 48 hours before sample collection was initiated.

- For expression of core circadian clock genes under life-like conditions, plants were entrained at LD (12 hr
- 757 light/12 hr dark) for 4 weeks before samples were collected. The entire above-ground plant was collected
- and placed into liquid nitrogen. Samples were taken every 4 hr (ZT6, ZT10, ZT14, ZT18, ZT22,
- 759 ZT26.ZT30, ZT34, ZT38, ZT42, ZT46, ZT50) in both LD and LL conditions. For each genotype at each
- time point, at least 3 plants were collected and used in qPCR experiments as biological replicates.
- An identical sample collection strategy, and LD, LL entrainment conditions, were used for tomato
- 762 circadian clock gene expression experiments.
- 763

## 764 Gene Expression Analysis by qPCR

- The MIQE [61] was used as standard protocol for the qPCR experiments. Briefly, total RNA from each
- sample was extracted by NucleoSpin RNA Plant kit (Macherey-Nagel, Germany) following
- 767 manufacturer's protocol, including genomic DNA removal. First-strand cDNA was synthesized from
- 400ng total RNA with oligo primers using iScript Reverse Transcription Supermix for RT-PCR (Bio-Rad,
- USA). The qPCR was performed on the CFX real-time system (Bio-Rad, USA) with 95 °C for 3 min, 40
- cycles of 95 °C for 30 sec and 60 °C for 1 min. Three biological replicates were performed. RNA
- abundance of target genes was calculated from the average of four technical replicates using  $\Delta \Delta Cq$
- method, where Cq is the cycle number at which amplification signal reaches saturation in each PCR run.
- The Cq values of AT4G05320 and AT5G15710 were used as normalization controls in the calculation.
- 774

Real-time PCR primers used in this study and their reference are listed in Supplemental Primers Table.

The PCR amplification efficiency was calculated based on a calibration standard curve specific for each

- primer set, and only primers having amplification efficiency greater than 0.97 were used in the study.
- 778

### 779 Sample preparation and bisulfite DNA methylome sequencing

780 For Arabidopsis genome-wide bisulfite methylome sequencing experiments, three individual plants of 781 wild type Arabidopsis thaliana ecotype Col-0 and three isogenic msh1 memory line plants were used. All 782 wild type control plants selected from negative events of RNAi transformation and were maintained in 783 parallel with their msh1 memory counterparts. Whole plants at early bolting were flash frozen in liquid 784 nitrogen. Tissues were ground by motor and pestle in liquid nitrogen, and divided to two, with one half 785 processed by DNeasy Plant Kit (Qiagen, Germany) for genomic DNA (RNA removed) and subsequent 786 bisulfite sequencing. The other half was used for RNA extraction by NucleoSpin RNA Plant Kit 787 (Macherey-Nagel, Germany) following manufacturer's protocol, including genomic DNA removal, for

788 RNA-seq analysis.

790 For tomato bisulfite sequencing, wild type tomato (Solanum lycopersicum cv Rutgers) and the 791 corresponding MSH1-RNAi transgene-null segregant (msh1 memory line) were used. Phenotype and line 792 generation details can be found in [30]. The top three leaves from each four-week-old tomato plant were 793 collected and frozen in liquid nitrogen, followed by genomic DNA extraction using DNeasy Plant Kit 794 (Qiagen, Germany). Genomic DNA from three individual plants for both WT and *msh1* memory line 795 were used for BSseq. 796 797 All BSseq experiments were conducted on the Hiseq 4000 analyzer (Illumina, USA) at BGI-Tech 798 (Shenzhen, China) according to manufacturer's instructions. Briefly, Genomic DNA was sonicated to

100-300 bp fragments and purified with MiniElute PCR Purification Kit (Qiagen, Germany), and

800 incubated at 20°C after adding End Repair Mix. DNA was purified, a single 'A' nucleotide added to the 3'

801 ends of blunt fragments, purified again and Methylated Adapter was added to 5' and 3' ends of each

802 fragment. Fragments of 300-400 bp size range were purified with QIAquick Gel Extraction Kit (Qiagen,

803 Germany) and subjected to bisulfite treatment by Methylation-Gold Kit (ZYMO). These steps were

followed by PCR and gel purification (350-400 bp fragments were selected). Qualified libraries were

- 805 paired-end sequenced on the HiSeq X-ten system.
- 806

## 807 RNA sequencing and analysis

808 RNA libraries were constructed as described in the TruSeq RNA Sample Preparation v2 Guide. These

809 libraries were sequenced with the 150-bp reads option, in Hi-Seq 4000 analyzer (Illumina, USA) at BGI-

810 Tech (Shenzhen, China). Alignments were performed using RUM 2.0.4 (default parameters) [62] keeping

811 only uniquely mapped reads. The read count data were generated from the SAM files by using QoRTs

software package[63]. DESeq2 [55] was used for gene count normalization and to identify differentially

813 expressed genes (FDR < 0.05, |log2FC| > 0.5.

814

## 815 **Abbreviations**

816 AUC: Area under the receiver operating characteristic curve

817 MSH1: MUTS HOMOLOG 1

818 **CDM:** Cytosine DNA methylation

- 819 **DAGs:** DMR associated genes
- 820 **DEG:** Differentially expressed gene

<sup>789</sup> 

- 821 **DIMPs:** Differentially informative methylated positions
- 822 **DMGs:** Differentially methylated genes
- 823 **DMPs:** Differentially methylated positions
- 824 **DMRs:** differentially methylated regions
- 825 **DSS:** Dispersion Shrinkage for Sequencing
- 826 **FET:** Fisher's exact test
- 827 GLM: generalized linear regression model
- 828 HD: Hellinger divergence
- 829 HDT: goodness-of-fit test based on Hellinger divergence
- 830 NEAT: Network Enrichment Analysis Test
- 831 NBEA: Network based enrichment analysis
- 832 **RMST:** Root-mean-square test
- 833 **ROC:** Receiver operating characteristic curve
- 834 **SD:** Signal detection
- 835 **TVD:** total variation distance
- 836 **PMS:** Potential/putative methylation signal

## 837 Acknowledgments

- 838 We thank Ojus Jain and Kasim Hamo for technical assistance. We also thank Dr. Yingzhi Xu for valuable
- 839 conversations early in the study. The data presented in this manuscript are tabulated in the main text and
- 840 supplementary materials.

## 841 Funding

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- 843 Gates Foundation (OPP1088661).

## 844 Availability of data and materials

- 845 The Methyl-IT pipeline source code is available at the GitLab: <u>https://git.psu.edu/genomath/MethylIT</u>
- 846 Seed development methylome data (accession number GSE68132) were obtained from the Gene
- 847 Expression Omnibus database.
- 848 All Next Generation Sequencing data generated by this study are deposited to Gene Expression Omnibus
- 849 database under accession numbers listed:

- 850 Arabidopsis methylome (GSE106309), Arabidopsis msh1 memory 4 week old plant RNAseq
- 851 (GSE106536), Arabidopsis 10 days old seedling 5-azacytidine treatment RNAseq (GSE109164), Tomato
- 852 methylome (GSE105008).
- 853

## 854 Authors' contributions

- 855 R.S. developed the application of the information thermodynamic theory on cytosine DNA methylation
- and conducted mathematical and computational biology analyses, XY, HK and YW designed and
- 857 conducted biological experiments, JRB conducted computation. SM designed experiments, participated in
- 858 data analysis and wrote manuscript.
- 859

## 860 **Competing interests**

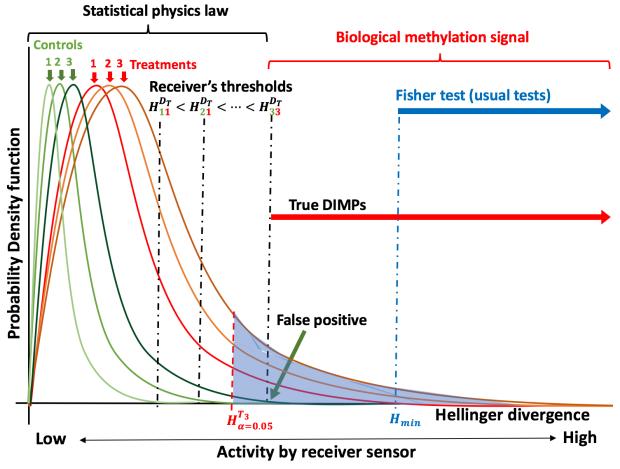
- 861 S. Mackenzie has served as co-founder for a company that tests the MSH1 system for possible
- agricultural commercial value.
- 863

## 864 **Consent for publication**

- 865 Not applicable
- 866
- 867 Ethics approval and consent to participate
- 868 Not applicable
- 869

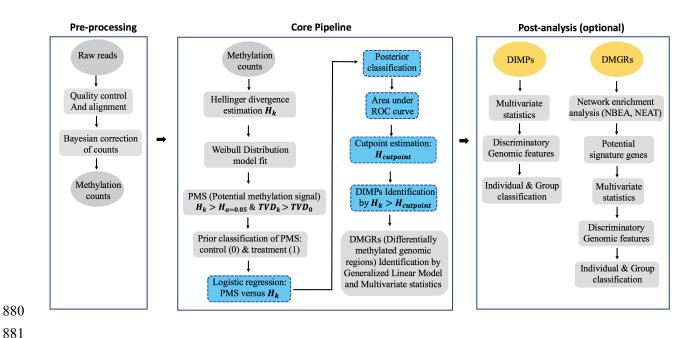
## 870

#### 871 Figures



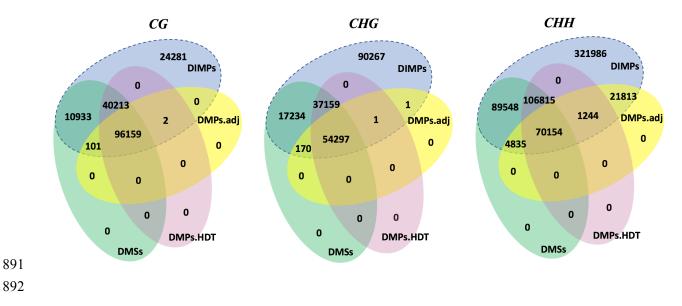
872 873 Fig. 1 Diagrammatic representation of the theoretical principle behind Methyl-IT. Methyl-IT is designed 874 to identify a statistically significant cutoff between thermal system noise (conforming to laws of statistical 875 physics) and treatment signal (biological methylation signal), based on Hellinger divergence (H), to 876 identify "true" differentially informative methylation positions (DIMPs). Empirical comparisons allow 877 the placement of Fisher's exact test for discrimination of DMPs. 878

- 879



## 881

882 Fig. 2 Methyl-IT processing flowchart. Ovals represent input and output data, squares represent 883 processing steps, with signal detection processing steps highlighted in blue and DIMPs and DMGRs, as main outputs of Methyl-IT, highlighted in yellow. The generalized linear model is incorporated for group 884 885 comparison of genomic regions (GRs) based on the number of DIMPs in the treatment group relative to 886 control group. DIMPs and DMGRs can be subjected to further statistical analyses to perform network 887 enrichment analysis and to identify potential signature genes, multivariate statistical analysis (and 888 machine learning applications) for individual and group classifications. 889



893 Fig. 3 Venn diagrams of overlapping DMSs (RMST implemented in Methylpy software), DMPs.adj 894 (obtained with Fisher Exact Test), DMPs (DMPs.HDT, obtained with HDT, see methods) and DIMPs 895 (obtained with Methyl-IT) in the memory line. Only methylated cytosine positions with total variation 896 distance (TVD) greater than 0.23 (23% of methylation level difference) are shown for the three 897 methylation contexts. Only DIMPs carry methylation signal (region within the dashed oval). Notice that 898 any DMPs and DMSs outside the dashed oval (if any would be found in a different dataset or for TVD < 899 0.23) follow a Weibull distribution on a statistical mechanical basis as described in Fig.1. In such a case, 900 with high probability, these DMPs and DMSs correspond to "background" methylation patterning and do 901 not correspond to signal. This background effects can be discriminated by application of a signal 902 detection step against a specific control (in this case, wild type Col-0 under the same experimental 903 conditions).

904

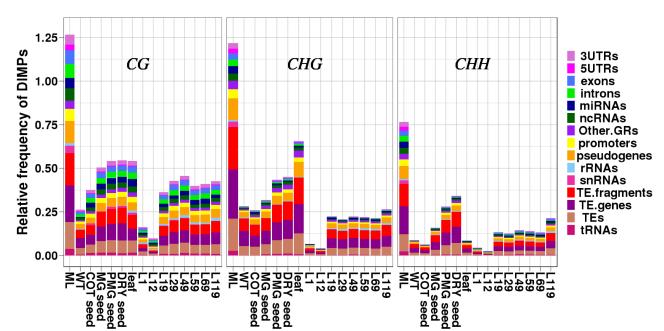
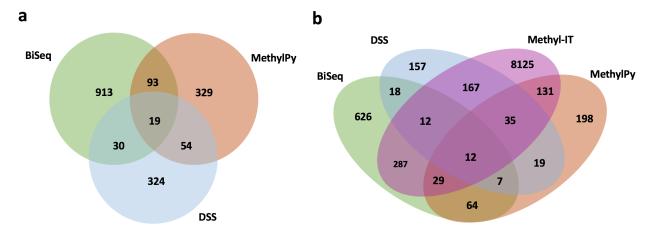


Fig. 4 Results of signal detection with Methyl-IT for genome-wide methylome data from the *msh1*memory line (ML), a Col-0 wildtype pool (WT), seed development data from Kawakatsu et al [18] at five
seed stages (GLOB, COT, MG, PMG, DRY) and leaf (globular (GLOB) stage used as control), and
various Col-0 generational lineage samples (L1-L119) taken from Becker et al [3]. The experimental
results provide a direct, scaled comparison of methylation signal between datasets. The relative frequency
of DIMPs was estimated as the number of DIMPs divided by the number of cytosine positions.



914

915 Fig. 5 Comparison of DMR associated genes identified by DSS, BiSeq, MethylPy and DMGs predicted

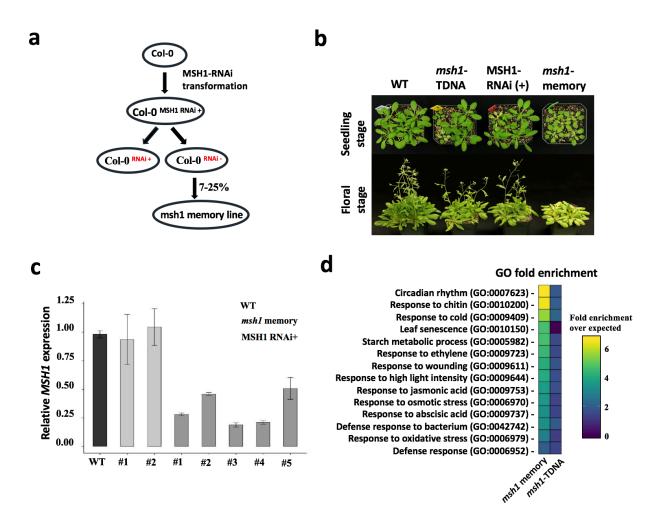
916 by Methyl-IT for *msh1* memory dataset. (a) Venn Diagram showing a comparison of DMR associated

917 genes (DAGs) identified with the three methylome analysis programs DSS, BiSeq and MethylPy. (b)

918 Venn Diagram showing a comparison of differentially methylated genes (DMGs) identified with Methyl-

919 IT and the DAGs with the methylome analysis programs DSS, BiSeq, MethylPy. DMGs for gene regions

920 plus 2kb upstream and downstream are shown, and only DIMPs with TVD > 0.15 were counted for DMG 921 estimations.



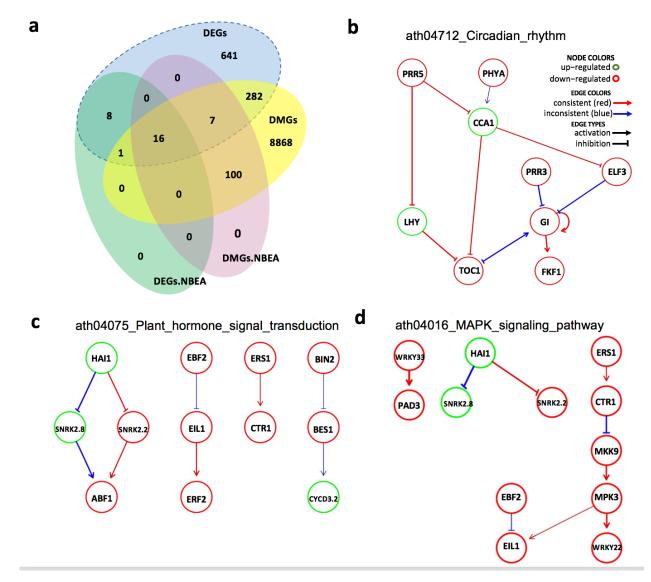
923

924 **Fig. 6** *MSH1* disruption produces transgenerational memory. (a) Pedigree of *msh1* memory line. (b)

925 Phenotypic range in different types of MSH1-derived development reprogramming, with msh1 memory

926 plants uniformly reduced in growth rate, delayed flowering and pale leaves. Seedling stage photo at 4

- 927 weeks and floral stage at 6 weeks. (c) *MSH1* expression levels in *msh1* memory and *MSH1* RNAi line.
- Each column represents one individual plant, error bars represent  $\pm$  SD of 9 technical replicates. (d)
- 929 Functional enrichment analysis of differentially expressed genes in msh1 memory line and msh1 T-DNA
- 930 mutant. GO enrichment categories (above cutoff FDR<0.01) are shown.



931

932 Fig. 7 Application of network-based enrichment analysis (NBEA) on Methyl-IT-based differentially

933 methylated genes (DMGs) identifies signature pathways associated with *msh1* memory phenotype. (a)

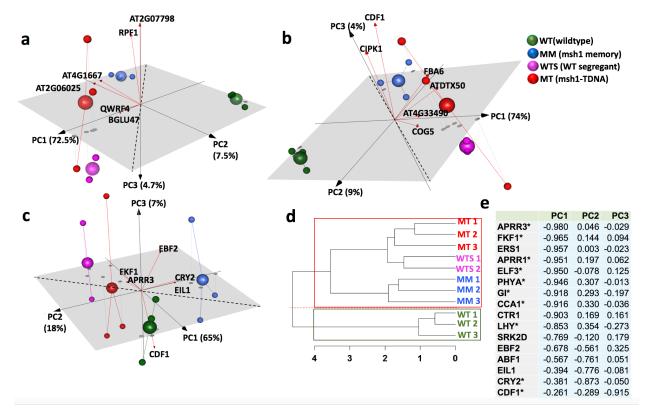
934 Venn diagram showing intersection between independent assays of *msh1* memory-associated gene

935 expression and methylation changes. The main intersection from DMGs and DEGs datasets, and their

936 corresponding result with the application of NBEA, identified 16 putative regulatory loci. (**b-d**) Examples

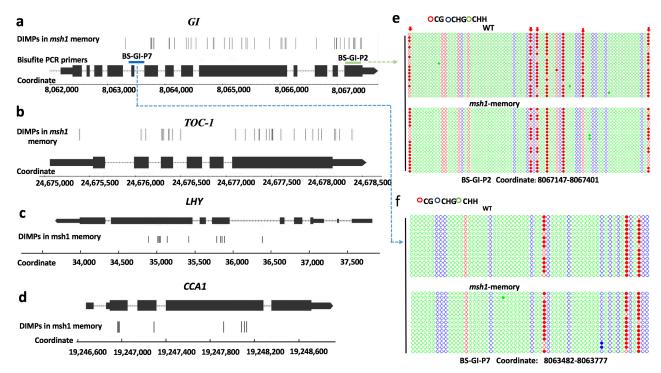
937 of identified regulatory genes and the network in which they participate. The expression change (up,

green or down, red) is indicated, as well as the inconsistent change trends, marked as blue lines.



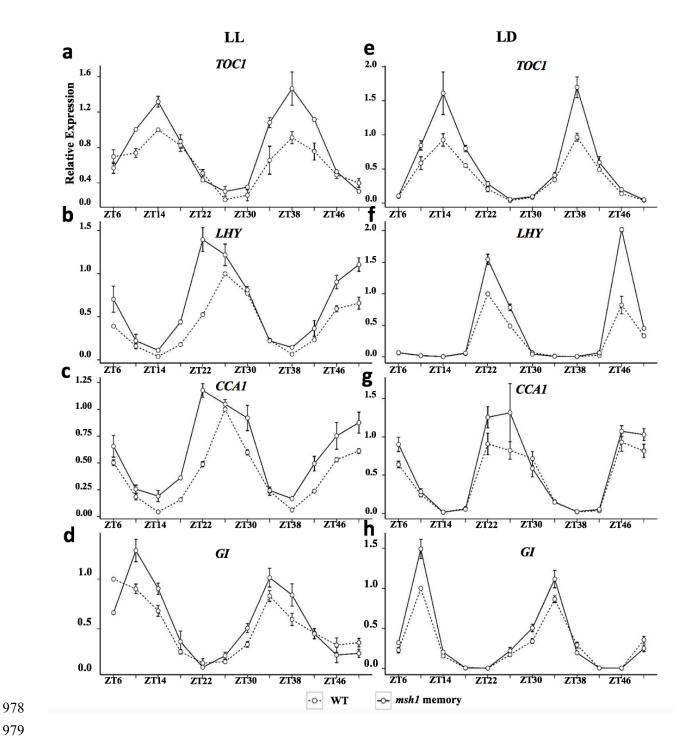
941 Fig. 8 Principal component analysis (PCA) and classification of individual samples based on genic CG 942 methylation identifies primary contributors to the memory effect. (a) A three-dimensional representation 943 of PCA outcomes with the set of all differentially methylated genes (DMGs). Samples are color-coded; 944 "wild type segregant" (WTS) represents a wild type plant derived from crossing of the *msh1* T-DNA mutant with wild type Col-0, while "wild type" (WT) represents Col-0. The centroid from each group is 945 represented by a large sphere connected by straight lines to smaller ones representing individual groups. 946 947 Red arrows represent the magnitude and direction of the contributions to each PC by the first two genes 948 with the greatest loadings. The square of the loadings reveals the proportion of variance of one variable 949 explained by one principal component, while its sign gives the direction of gene contribution to a given component. (b) PCA performed at the intersection of DEGs and DMGs. (c) PCA performed at the 950 951 intersection of the DMG and DEG subsets derived from independent network-based enrichment analyses 952 (NBEA-DMG/NBEA-DEG) (see Fig. 7). These are genes involved in regulatory pathways. Since the two 953 first PCs carry most of the total explained variance, panels A, B, and C, suggest that the weight of the sample classification rests on the planes defined by PC1 and PC2 (PC1-PC2), as observed in the 954 955 projections of the spheres (shadows) on these planes. A straight-line can be drawn on the planes PC1-PC2 956 (black dashed-line) to clearly classify the samples into two groups, wild type versus msh1 effect (WTS, 957 DW, and MM). Thus, there is a discriminant function or a support vector to accomplish the classification. 958 (d) Hierarchical clustering with individual PC coordinates from the PCA on the intersection subset

- 959 NBEA-DMG/NBEA-DEG. (e) Correlation of genes from the subset NBEA-DMG/NBEA-DEG with the
- 960 first three principal components. All the genes reported in (e) carry a negative contribution to PC1 (which
- 961 carries a total explained variance of about 65%). The effect of these genes significantly separates the
- 962 msh1 effect (DW, WTS, and ML) from the wildtype control (WT). Asterisks indicate genes included in
- 963 the list of 16 signatures for msh1 memory.
- 964
- 965





967 Fig. 9 Altered methylation was assayed at circadian clock loci. DIMP calling by Methyl-IT (only CG shown) in the *msh1* memory line at  $GI(\mathbf{a})$ ,  $TOC-1(\mathbf{b})$ ,  $LHY(\mathbf{c})$  and  $CCA1(\mathbf{d})$  regions is represented by 968 969 black vertical bars. The gene structure and coordinates were adopted from TAIR10, with thickest bar for 970 exons, medium bar for UTRs, and dotted line for introns. DIMP calling was further confirmed by specific 971 bisulfite-PCR sequencing. The green bar represents the amplification interval designed to detect DIMPs 972 within the GI gene, and the blue bar represent the interval used as negative control (no DIMPs predicted). 973 The PCR result is presented in (e) for primer set BS-GI-P2 and (f) for primer set BS-GI-P7. Dot-plot 974 analysis was applied to bisulfite sequencing result. Red, blue, and green circles represent CG, CHG and 975 CHH respectively (methylation solid, no methylation blank). Each line represents one clone sequenced, 976 and at least 15 clones were sequenced for each PCR reaction. 977

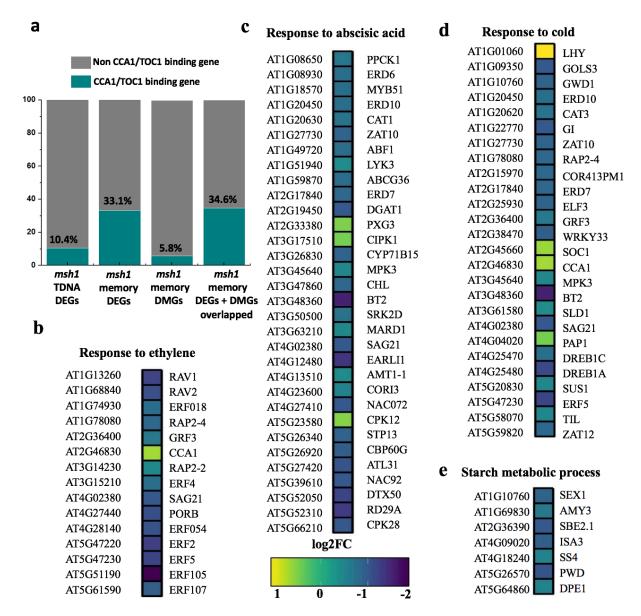


979

980 Fig. 10 Test of altered circadian behavior in the Arabidopsis *msh1* memory line. Relative transcript levels 981 of indicated genes in wild type (dashed line) and *msh1* memory (solid line) grown under LL (24 hours 982 light) following entrainment for 4 weeks under LD (12 hours light, 12 hours dark) (a, b, c, d) or retained 983 under LD (e, f, g, h). Zeitgeber time (ZT) indicates the sampling time (with ZT0 when light starts). 984 Transcript levels were measured by qPCR, and expression levels were normalized to the highest peak of

985 WT control. Error bars represent mean  $\pm$  SD of three independent biological replicates.

986



## 987

988 Fig. 11 RNA-seq analysis of expression in circadian clock-regulated genes in the Arabidopsis msh1

989 memory line. (a) Genes under *TOC1* and *CCA1* regulation are represented at 10.4% in *msh1* TDNA

DEGs, increasing to 33.1% in *msh1* memory line DEGs. The analysis used published *CCA1* and *TOC1* 

binding site CHIP-seq data [38, 64] and RNA-seq data from *msh1* TDNA and *msh1* memory line.

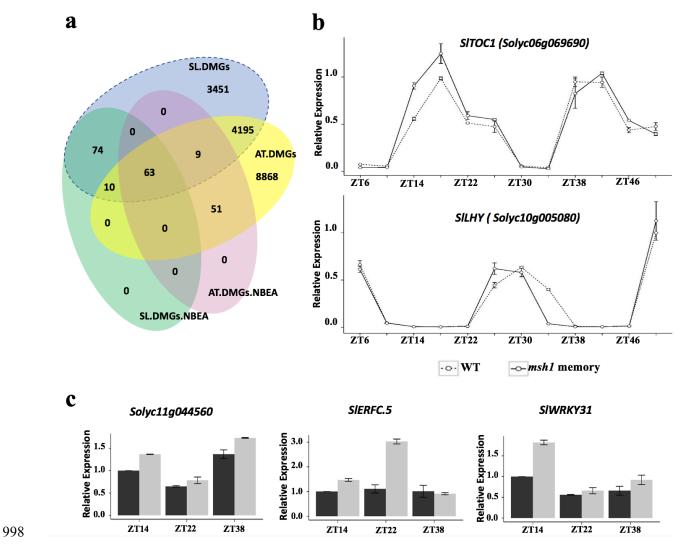
992 Selected, significantly altered, circadian clock-regulated pathways in *msh1* memory line are shown as (b)

993 response to ethylene, (c) response to abscisic acid, (d) response to cold, and (e) starch metabolic process.

994 Important genes in each pathway are listed with expression level, compared to wild type, indicated by

995 color boxes. The full list of DEGs can be found in Additional File 6: Table S5 for *msh1* memory, and

Additional File 7: Table S8 for *msh1* TDNA.



999 Fig. 12 Testing altered methylation pattern, circadian rhythm core genes and downstream gene expression 1000 behavior in the tomato *msh1* memory line. (a) Venn Diagram for DMGs in tomato *msh1* memory (SL. 1001 DMGs) versus Arabidopsis *msh1* memory (AT. DMGs) and their corresponding NBEA subsets. For SL. 1002 DMGs, only the best two mappings of each tomato gene to an Arabidopsis locus, obtained with BLAST 1003 aligner, were taken into account. (b) Expression patterns of tomato TOC1 and LHY in wild type (circle, 1004 dashed line) and *msh1* memory (circle, solid line) grown under LD (12 hours light, 12 hours dark) were 1005 assayed by quantitative real-time PCR. (c) The expression patterns of three circadian clock-regulated 1006 genes, *SlABF* (Solyc11g044560), *SlERFC*.5(Solyc02g077370), and *SlWRKY31*(Solyc06g066370) were 1007 assayed by quantitative real-time PCR under LD (12 hours light, 12 hours day) conditions. For both (b) 1008 and (c), relative expression was calculated by normalizing to the highest value of corresponding wild type 1009 in each biological replicate. Error bars represent mean  $\pm$  SD of three independent biological replicates. 1010

## 1019 Tables

- 1020 **Table 1.** Relative sensitivity differences between several statistical tests applied to identify differentially
- 1021 methylated cytosines. P-values for the 2x2 contingency table with read counts  $n_i^{mC_c} = 8$ ,  $n_i^{C_c} = 2$ ,

1022  $n_i^{mC_t} = 350$ , and  $n_i^{C_t} = 20$ .

Approach	<i>p</i> -value
FET	0.108615
FET one tail	0.108615
FET <i>p</i> .value MC $3k^{(1)}$	0.1086
RMST Boot 3k <sup>(2)</sup>	0.051
HT Boot 3k <sup>(3)</sup>	0.050667
Weibull ML1 CG <sup>(4)</sup>	0.000118
Weibull ML2 CG <sup>(4)</sup>	1.67E-05
Weibull ML3 CG <sup>(4)</sup>	2.21E-05

<sup>1</sup>*p*.value simulated with Monte Carlo (MC) simulation with 3000 resamplings (3k). <sup>2</sup>Bootstrap goodness-of-fit RMST as implemented in Methylpy [17]. <sup>3</sup>Bootstrap goodness-of-fit test based on Hellinger divergence estimated according to the first statistic given Theorem 1 from reference [27]. <sup>3</sup>*p*-value based on the Weibull distribution for memory lines (ML 1 to 3).  $n_i^{mCc}$  refers to methylated cytosine counts in control,  $n_i^{Cc}$  refers to non-methylated cytosine counts in control,  $n_i^{mCt}$  refers to methylated cytosine counts in treatment and  $n_i^{Ct}$  refers to non-methylated cytosine counts in treatment. The R script to compute RMST and *H* MC estimation is provided in GitLab:

1029 https://git.psu.edu/genomath/MethylIT

1030

1031

- **Table 2.** Network enrichment analysis test (NEAT) on the set of GO-biological process (BP-GO) for the
- 1034 differentially methylated genes in Ws-0 seed development dataset.

BP-GO	NAB	Expected	Adj. <i>p</i> -
		NAB	value
GO:0000902 cell morphogenesis	3	0.2492	0.00280
GO:0006623 protein targeting to vacuole	4	0.299	< 0.001
GO:0006891 intra-Golgi vesicle-mediated transport	4	0.3323	< 0.001
GO:0009723 response to ethylene	8	2.9072	0.00873
GO:0009740 gibberellic acid mediated signaling pathway	5	0.9802	0.00375
GO:0009845 seed germination	6	1.3456	0.00301
GO:0009938 negative regulation of gibberellic acid mediated signaling pathway	4	0.2658	< 0.001
GO:0010162 seed dormancy process	5	1.03	0.00434
GO:0010187 negative regulation of seed germination	3	0.4319	0.00916
GO:0010325 raffinose family oligosaccharide biosynthetic process	5	0.3323	0.00102
GO:0016049 cell growth	3	0.3655	0.00640
GO:0016192 vesicle-mediated transport	5	0.3987	< 0.001
GO:0016197 endosomal transport	2	0.0665	0.00280
GO:0048444 floral organ morphogenesis	5	0.3323	< 0.001
GO:2000033 regulation of seed dormancy process	3	0.1994	0.0017
GO:2000377 regulation of reactive oxygen species metabolic process	4	0.4153	0.00154

1037 Only over-enriched pathways are included

1038 NAB: observed number of (network) links from DMG list to GO term gene list

1039 Expected NAB: expected number of links from DMG list to GO term gene list (in absence of enrichment)

1040 Enrichment Fold: the ratio of NAB (observed number of network links) / expected nab (expected number of links)

	Gene ID	Alias	Short functional involving
1*	AT1G01060	LHY	Myb-related transcription factor involved in circadian rhythm
2*	AT1G22770	GI	GIGANTEA, circadian clock-controlled flowering pathway
3*	AT5G60100	PRR3	Affects the period of the circadian clock and seedlings
4*	AT1G04400	CRY2	Blue light signaling pathway (circadian rhythm). Positive flowering-time regulator
5*	AT5G61380	TOC1	involved in the generation of circadian rhythms
*	AT2G46830	CCA1	Circadian clock associated 1, a transcriptional repressor.
7*	AT1G09570	PHYA	Phytochrome A. involved in the regulation of photomorphogenesis
8*	AT2G25930	ELF3	Required component of the core circadian clock regardless of light conditions
)*	AT5G62430	CDF1	Circadian regulator of flowering time
10*	AT1G68050	ADO3	FKF1 protein clock-controlled. Regulates transition to flowering (circadian rhythm
11	AT3G50500	SRK2D	ABA signaling, activated by salt and non-ionic osmotic stress
12	AT5G25350	EBF2	EIN3-binding F-box protein involved in ethylene-activated signaling pathway
13	AT1G49720	ABF1	Positive regulator of transcription in abscisic acid-activated signaling pathway
14	AT3G50500	SRK2D	ABA signaling during seed germination
15	AT5G03730	CTR1	Negative regulator in the ethylene signal transduction pathway
16	AT2G27050	EIL1	Transcription factor activity involved in ethylene mediated signaling pathway
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**Table 3.** Putative signature genes for *msh1* memory line

1072	Addit	ional file 7: Table S6 Total 9867 DMGs of Arabidopsis TDNA mutant
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1074	Addit	ional file 8: Table S7 NBEA analysis of DEGs in Arabidopsis msh1 memory line
1075 1076	Addit	ional file 9: Table S8 NEAT and NBEA analysis on DMGs from arabidopsis msh1 memory line
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1078	Addit	ional file 10: Table S9 DIMPs distribution in 16 regulatory genes in msh1 memory individual
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1081	Addit	ional file 11: Table S10 DMGs in tomato msh1 memory line
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1083	Addit	ional file 12: Table S11 NBEA analysis of DMGs in tomato msh1 memory line
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1085	Addit	ional file 13: Table S12 Main intersection between Arabidopsis and tomato DMGs NBEA list
1086		
1087	Addit	ional file 14: Table S13 Primers used in this paper
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1089	Refer	ences
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