

METHODS MANUSCRIPT

EpiHRMAssay, *in tube* and *in silico* combined approach for the scanning and epityping of heterogeneous DNA methylation

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Abstract

Reliable and cost-effective assays with adequate sensitivity are required to detect the DNA methylation profile in plants for scientific and industrial purposes. The proposed novel assay, named EpiHRMAssay, allows to quantify the overall methylation status at target loci and to enable high-throughput analyses. It combines *in tube* High Resolution Melting Analysis on bisulphite-treated templates with the *in silico* prediction of the melting profile of virtual epialleles using uMELTSM software. The predicted melting temperatures (T_{m-s}) of a set of epialleles characterized by different numbers of methylated cytosines (#^mC) or different ^mC configurations were obtained and used to build calibration models, enabling the quantification of methylation in unknown samples using only the *in tube* observed melting temperature (T_{m-o}). EpiHRMAssay was validated by analysing the promoter region of CMT3, DDM1, and ROS1 genes involved in the regulation of methylation/demethylation processes and chromatin remodelling within a population of peach plants. Results demonstrate that EpiHRMAssay is a sensitive and reliable tool for locus-specific large-scale research and diagnostic contexts of the regulative regions of genes, in a broad range of organisms, including mammals. EpiHRMAssay also provides complementary information for the assessment of heterogeneous methylation and can address an array of biological questions on epigenetic regulation for diversity studies and for large-scale functional genomics.

Keywords: DNA methylation; High Resolution Melting Analysis; HRMA; *in silico* melting prediction; somaclonal variation; epigenetic regulation

Introduction

DNA methylation is one of the best described epigenetic mechanisms, with a role in genome protection against transposable elements and retroviruses, genomic imprinting, and heterochromatin-induced silencing [1, 2]. DNA methylation also

provides instruction to gene expression machinery as to where and when the gene should be expressed [3]. In mammalian systems, the genomic DNA methylation pattern is global, with the conspicuous exception of short unmethylated regions called CpG islands [4]. In plants, DNA methylation can also occur in

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asymmetric sequence contexts, such as CpHpG and CpHpH (where H = A, C, or T) and irregular spread in a mosaic pattern among genic and intergenic regions [4–6]. In plants, at least three types of DNA methyltransferase regulate methylation (METHYLTRANSFERASE1, MET1), responsible for symmetric CpG methylation maintenance [7, 8], CHROMOMETHYLASE1, 2, and 3 (CMT1, 2, and 3), plant-specific DNA methyltransferases, responsible for the maintenance of DNA methylation at CpHpG sites [9, 10] and DOMAIN REARRANGED METHYLTRANSFERASES (DRMs), responsible for *de novo* DNA methylation at all sequence contexts [11]. The DECREASED DNA METHYLATION1 (DDM1) gene, a SWItch/Sucrose Non-Fermentable (SWI/SNF) family chromatin-remodelling factor, is required for normal genomic DNA methylation and ectopic gene and transposon silencing [12, 13], allowing MET1 access to its target region [8]. REPRESSOR OF SILENCING1 (ROS1) and DEMETER-like proteins DML2 and 3, are glycosylases regulating DNA demethylation, for protecting genes from potentially deleterious methylation [14].

Molecular tools for the detection of DNA methylation status are revolutionizing the understanding of molecular physiology and provide an opportunity to unravel the relationship between gradients of environmental factors and gene expression and/or somaclonal variations, determining genetic modification and trait diversity in species. Many PCR-based techniques using bisulphite-treated DNA templates have been developed for single-locus DNA methylation analysis [15]. Bisulphite sequencing is the most recurrently applied technique, particularly in plant [6, 9, 12], and provides information on the methylation pattern at single nucleotide resolution. However, its costs and labour intensiveness make this approach not always the most advantageous to DNA methylation analysis, particularly when the purpose is to obtain information about overall methylation status at specific template regions. Methods based on DNA melting properties after the bisulphite treatment of the template, such as methylation-sensitive melting curve analysis (MS-MCA) or methylation-sensitive high-resolution melting (MS-HRM), represent cost-effective alternative or complementary tools for methylation analysis in specific regions by PCR amplicon through melting behaviour of PCR products [16, 17]. Bisulphite treatment, which converts unmethylated cytosine to uracil, leaves unchanged methylated cytosines (^mC); the uracils are amplified in subsequent PCR reaction as thymines, whereas ^mC residues are amplified as cytosines, thereby determining the methylation-dependent modification of DNA template. Amplicons from methylated template have a higher cytosine content and, therefore, a higher melting temperature than those of the amplicons from unmethylated templates. MS-MCA technique could efficiently detect qualitative differences among samples. However, for a quantitative analysis, this technique should be coupled with sequencing procedures and/or standard calibrators, i.e. amplicons with known methylation status. In plants, the variability of methylation patterns could increase the complexity of using of calibrators, because methylation occurs in different sequence contexts and at different frequencies [6].

DNA denaturation (melting) is the separation of dsDNA into two ssDNA. The temperature at which occurs the melting of the DNA (T_m) is defined as the temperature at which half of the DNA is in double helical state and the other half is in the random coil or single-stranded (ssDNA) state. The melting temperature (T_m) is dependent on several physicochemical properties, although the base-pairing and base-stacking interaction between complementary strands and adjacent bases are among of the main factors [18–20]. Among the several approaches used

for DNA melting modelling, those based on both statistical mechanics (Poland–Scheraga type model) and nearest-neighbour thermodynamics have been widely employed and implanted in many bioinformatics tools such as POLAND thermodynamics algorithms, such as POLAND [21], MELTSIM [22], DINAMelt [23], Stitchprofiles [24], and more recently, uMELTSM [25]. This last is a web-based application tool, which implements a fastest algorithm for base-pairing probability profile [26] and several other features, including Mg^{2+} and DMSO concentrations [27] along with updated thermodynamics set. The *in silico* prediction of melting profiles is a convenient tool to design and optimize high-resolution melting experiments, particularly for mutation scanning and genotyping [28].

In this work, uMELTSM software, available at <https://www.dna.utah.edu/umelt/umelt.html>, was used to predict the melting profile of a range of virtual epialleles at target loci, characterized by a different number and/or position of ^mC . The *in silico* predicted melting temperature (T_{m-s}) of each epiallele and the respective number of ^mC were used to build a calibration model able to quantify the overall methylation status of unknown epialleles in each sample based only on the *in tube* observed melting temperature (T_{m-o}). This approach has been validated by analysing the methylation status of the CMT3, DDM1, and ROS1 promoter regions within a population of *in vitro* propagated *Prunus persica* L. Batsch plants.

In vitro tissue culture is an important industrial and scientific activity and has applications in plant propagation, breeding, biotechnology, and germplasm preservation. The *in vitro* conditions are stressful environments [29, 30] and plants grown *in vitro* might exhibit genotypic and phenotypic variability, defined somaclonal variation [31], even within the same plant clone. Studies on stability of plants grown *in vitro* have also revealed the involvement of epigenetic variations [32]. *In vitro* plant production can be achieved either through the proliferation of pre-existing axillary buds or by adventitious regeneration from somatic tissues [33], and both systems can generate homogeneous-like plants, although their impact on both heritable and epigenetic characters is different ([32] and references therein). The phenotypic and genotypic changes in plant can impact on plant identity [34] and thus the economic efficiency of the micropropagation industry.

Materials and methods

Plant material and DNA extraction

In vitro shoot cultures of *P. persica* L. Batsch, cultivar Rich Lady, were obtained from a single axillary bud excised in spring from an *in vivo* growing adult tree as previously reported [35]. The obtained shoot cluster was transferred into a vessel (Magenta, Sigma, Italy) containing 50 mL of a multiplication medium (MM), consisting in QL [36] macro salts, MS [37] micro salts and organics, 87.7 mM sucrose (Eridania, Italy), and 5.5 g L⁻¹ agar (B & V, Italy). MM medium was supplemented by 1.11 μM BA, 16.3 μM adenine sulphate, 0.29 μM IBA, and 0.19 μM GA₃. The pH was adjusted to 5.7 prior to sterilization in autoclave and cultures were maintained at $24 \pm 2^\circ\text{C}$ under a 16-h photoperiod and at the photon flux density of $40 \mu\text{M m}^{-2} \text{s}^{-1}$, provided by cool white fluorescent tubes (Fluora L58 vv/77, Osram, Italy). Sub-culturing on fresh medium was performed every 21 days. Leaf tissues were sampled from the donor plant grown in field, and the leaves and stems of cloned shoots grown *in vitro* were sampled at the 4th, 18th, and 23th sub-culture.

Total genomic DNA was extracted using modified CTAB protocol [38] and dissolved in TE buffer. RNase digestion was performed using the DNeasy Tissue Extraction Kit (Qiagen, Hilden, Germany), following the manufacturer protocol. DNA was quantified using Qubit[®] 2.0 Fluorometer (Life Technologies, Italy) and visualized on agarose electrophoretic gel.

Bisulphite treatment

Bisulphite treatment and recovery of samples were carried out with the EpiTect Bisulphite kit (Qiagen, Hilden, Germany) following the manufacturer's instruction. Briefly, 1 µg of DNA in a 20 µL was used for each reaction and mixed with 85-µL bisulphite mix and 25-µL DNA protected buffer. Bisulphite conversion was performed on a thermocycler as follows: 95°C for 5 min, 60°C for 25 min, 95°C for 5 min, 60°C for 85 min, 95°C for 5 min, 60°C for 175 min, and 20°C overnight. The bisulphite-treated DNA was recovered using an EpiTect spin column according to the manufacturer's instructions and eluted a final volume of 50 µL, to give a theoretical concentration of 20 ng µL⁻¹ (assuming no loss of DNA during bisulphite conversion).

Unmethylated standard and synthesized epialleles for improving model calibration

Unmethylated standard (UMstd) epialleles for *DDM1*, *CMT3*, and *ROS1* were obtained by the amplification of target regions from untreated genomic DNA template. PCR products were treated with bisulphite using EpiTect Bisulphite kit (Qiagen, Hilden, Germany), and used as unmethylated control template (UMstd) for HRMA assay. Standard epialleles of *CMT3* were synthesized by GeneArt (Life Technologies, Carlsbad, CA, USA) as double-strand DNA fragments.

HRMA and digital MS-HRM

PCR amplifications were performed in capillaries on Light Cycler[®] 1.5 (Roche, Germany), using SensiMix kit (Quantace, USA) and LC-Green II plus dye (Idaho Technology, USA), in a 20 µL total volume containing: 4 µL Mix Buffer, the appropriate concentration of MgCl₂ for each studied gene (0.75 mM for *CMT3* and *ROS1*, and 1 mM for *DDM1*), and 100 nM of each primer specifically designed for DNA template and for DNA bisulphite treated (Table 1), 1 µL of LC-Green dye, 1.5 µL of Taq polymerase and 1 µL (20 ng µL⁻¹) of DNA template and bisulphite-modified template. Only for the amplification of *CMT3* fragments was 3%

DMSO added to the reaction mixture. The amplification profile was set to 10 min at 95°C and 50 cycles of 10 s at 95°C, 10 s at the primer annealing temperature and 10 s at 72°C. HRMA was performed separately on an HR1 instrument (Idaho Technology, ID, USA) with a temperature ramp from 70° to 90°C, rising by 0.10°C s⁻¹. Two technical replications and two independent experiments were run for each reaction. The melting curves were normalized using the software provided with HR1 instrument and visualized using Derivative and Difference Plot tools. Digital methylation-sensitive high-resolution melting (dMS-HRM, [39]) was performed using a dilution series from 1:50 to 1:100, starting from 1 ng µL⁻¹ of template. Poisson distribution was used as a guideline to determine the expected distribution of templates. HRMA and PCR amplification profile was the same above described, except for cycles number, which was set at 60.

Identification of CpG islands-enriched template region and design of primers

The *DDM1*, *CMT3*, and *ROS1* promoter regions were identified in Peach Genome v1.0 [40] assembly (http://www.rosaceae.org/species/prunus_persica/genome_v1.0) available at GDR database and analysed with Methyl Primer Express[®] v1.0 software (Applied Biosystems Inc., Foster City, CA, USA) to find CpG-enriched template regions (Table 1). The CpHpG and CpHpH sites were manually identified and annotated. Primers were designed to not discriminate between methylated and unmethylated templates. The amplicons size range in the 200–300 bp window, a hypothetical compromise between sensitivity and screening resolution. The analysis of *DDM1* gene revealed a single CG island (CGI), located from –729 to –125 upstream ATG site. The primers amplify a 211-bp amplicon positioned in the bottom strand and composed by 21 potential ^mC (Table 1). A single CGI was identified for *CMT3* gene, located from –943 to –329 upstream ATG site. The primers amplify a 250-bp amplicon positioned in the bottom strand and composed by 22 potential ^mC (Table 1). For *ROS1* gene, a single CGI, located from –1199 to –899 upstream ATG site was also identified. The primers amplify a 301-bp amplicon positioned on the top strand and composed by 39 potential ^mC (Table 1). The primers for bisulphite-treated template, amplicons length and number of ^mC are shown in Table 1. The primers for untreated DNA were the follows: *DDM1*, F-CAACCCACCAATATCTCCATTTCAC, R-GCAGAG AGGCATATA-AAGTAACCC; *CMT3*, F-TAGACATATCCACACGCT TATTG, R-GTTTGGTGGAGA-GAGAAAGAGGG. The primers for *ROS1* were the same used for bisulphite-treated template.

Table 1: Genome localization of CpG-enriched region, primer sequences, amplicon size, and potential number of methylation site of each promoter gene

Gene	Position (Peach Genome v2.0)	Primer sequence for bisulphite-treated DNA (5'-3')	Length (bp)	No. of methylated sites (# ^m C)			
				CpG	CpHpG	CpHpH	Total
<i>DDM1</i> R- CAACCCACCAATA TCTCCATTTCAC	sd_7:16329264.16329474	F- GCAGAGAGGTATATAAAGTAATTT	211	8	4	9	21
<i>CMT3</i> R- TAAAAAAGAAAAT AAAGTTAAAAGT	sd_6:847278.847527	F- GTTTGGTGGAGAGAGAAAGAGGG	250	14	1	7	22
<i>ROS1</i> R- GTAAATATGGTAC AAATAGCAACAC	sd_7:1472992.14673292	F-TAGAAGAAATTGAAGAGAATAGA	301	9	11	19	39

Identification of G + C content domains in the promoter region of analysed genes

The GC-rich domains in the DDM1, CMT3, and ROS1 sequences were searched and estimated by the web-based tool GC-Profile (<http://tubic.tju.edu.cn/GC-Profile/>), released by Gao and Zhang [41].

In silico HRMA

Melting curve simulations of virtual epialleles were performed in uMELTSM, testing different thermodynamic sets: MELTSIM [19], and those described by Hugué et al. [42] and Weber [43]. The *in silico* T_{m-s} values of melting peaks were calculated as the negative derivative of helicity with respect to temperature through the derivative plot function. Salt concentrations were set considering the experimental PCR conditions. However, to account for the effect of the intercalating dye on T_{m-s} , the monovalent cation concentration was adjusted to reproduce *in tube* observed T_m (T_{m-o}) of UMstd fragments. For DDM1 and ROS1, default values of α and σ parameters were used (as described in 'Results' section), whereas for CMT3, the σ parameter was set from 0 to 0.25. The melting temperature range was set between 70°C and 90°C, with maximum resolution of 0.01°C. Simulated melting curve data were downloaded and used for derivative plot graph reconstruction using SigmaPlot v10.0 software (SYSTAT, San Jose, CA, USA).

Cloning and sequencing of amplicons

Amplicon samples generated from DNA template and bisulphite-treated DNA were purified using PCR Purification kit (QIAGEN), cloned into pGEM-T vector system (Promega, Madison, WI, USA) and sequenced using universal primers. The sequences were aligned and displayed using CyMATE tool [41], freely available at www.cymate.org website.

Building of predictive models

For each analysed amplicon, the T_{m-s} value was obtained from simulated melting curve, and the whole set of T_{m-s} values was used to build a linear model for predicting the number of ^mC. For the promoter region of each gene, a linear dependence of the number of methylated cytosines (^mC) on the increase in melting temperature of the corresponding fragment (T_m) with respect to the melting temperature of the unmethylated standard fragment (UMstd T_m) was hypothesized. According to this hypothesis, the equation $\#^mC = a + b (T_{m-s} - \text{UMstd } T_{m-s})$ was used to describe this dependence and a linear regression procedure was used to obtain the model parameters (a and b) for each gene. To take into account the variability of T_{m-s} values due to the positions patterns of the ^mC, a proper set of virtual fragments was realized and employed for simulations for each gene (*vide infra*); all the simulated T_m values were then used to build each model. The goodness of the fitting procedure was evaluated by analysing the correlation coefficient value. These models were applied to predict the ^mC for the investigated fragments using the corresponding experimental value of the T_{m-o} .

Results

HRM qualitative scanning of methylation status of samples

Sequence mutations, such as single nucleotide polymorphisms, might affect the prediction of methylation status, due

to their effect on thermodynamic properties of DNA with the consequent effect on the melting profile and T_m value. Therefore, HRMA was first carried out on untreated DNA templates of each plant samples to check for the presence of polymorphisms within the promoter regions of the DDM1, CMT3, and ROS1 genes. The amplicons showed no significant T_{m-o} or melting shape differences among samples, excluding the occurrence of genetic variations (Fig. 1A and C, and Supplementary Fig. 1A). The HRM analysis that was carried out on bisulphite-treated DNA of the same plant samples showed wide differences in the melting curve profiles (Fig. 1B and D, and Supplementary Fig. 1B), revealing the presence of methylated epialleles. The T_{m-o} values of some amplicons resulted identical to those of DDM1, CMT3, and ROS1 UMstd and, therefore, their methylation status can be assigned based exclusively on the melting profile. Instead, overall methylation status of amplicons with different T_{m-o} values cannot be inferred, although, in theory, sample T_{m-o} values are expected to increase with sample methylation degree, as schematically shown in Supplementary Fig. 2A. The presence of a single melting peak for each analysed sample suggests a homogeneous pattern of methylation within *in vitro* plant clones, except for DDM1 amplicon of sub18.cl1 sample (Fig. 1B), showing two distinct peaks. This suggests a heterogeneous methylation pattern with a mixture of at least two different methylated epialleles (Fig. 1B and Supplementary Fig. 2B). In most of the samples, a reduction of the level of methylation occurred with respect to donor plant, as highlighted by the lower T_{m-o} value. In contrast, the level of methylation increased in a few samples in the promoter region of DDM1 and CMT3 genes (Fig. 1B and D) and only in one sample of the ROS1 gene promoter (Supplementary Fig. 1B).

Development of calibration models by using *in silico* T_{m-s} prediction

For the quantification of the overall methylation status of the investigated samples, calibration models were developed for each analysed template region through the following procedures:

- generation of a set of virtual epialleles for the target template regions;
- evaluation of the variability of T_{m-s} values within and between the generated classes of epialleles, using the *in silico* melting prediction software uMELTSM;
- optimization of the *in silico* melting parameters using standard epialleles (optional); and
- building of calibration model through a fitting procedure based on the hypothesis of a linear dependence between the number of methylated cytosines (^mC) and the increase in the melting temperature of the corresponding fragment (T_m) with respect to the melting temperature of the standard fragment (UMstd T_m).

Generating a set of virtual classes of epialleles for the target regions

After the identification of potential methylation sites, CpG (named E in this article), CpHpG and CpHpH (named L) by Methyl Express tool and fine-tuned by hand (Supplementary Fig. 3), an *in silico* bisulphite treatment was simulated on the target genomic sequences of DDM1, CMT3, and ROS1, by converting every cytosine into uracil, obtaining the respective unmethylated epialleles. Then, a set of virtual classes of epialleles covering the complete range of methylation sites number

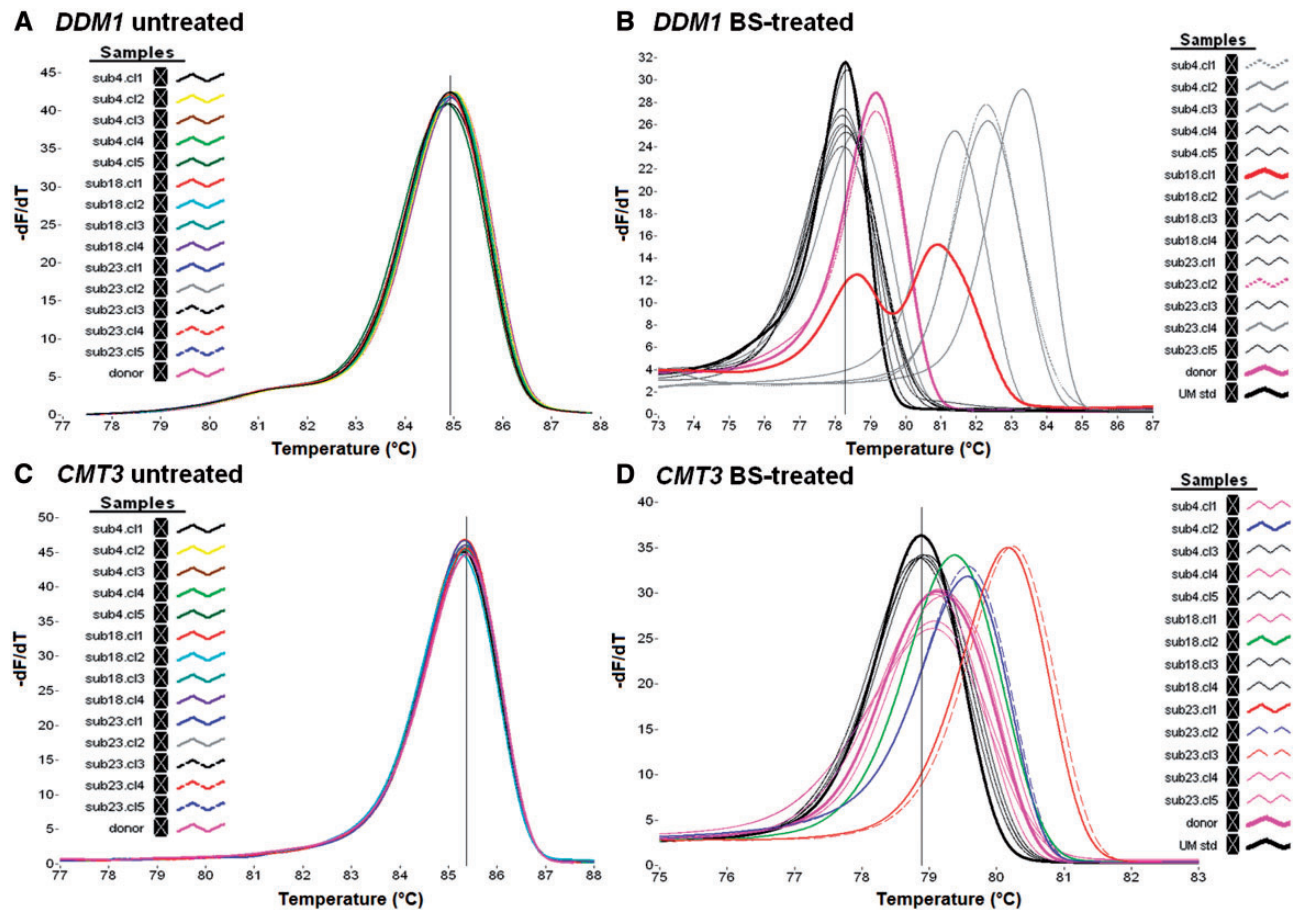


Figure 1: Derivate plot curves from the HRMA assay of the DDM1 and CMT3 gene promoter regions, as resulted by the amplification of untreated bisulphite DNA template (A and C, respectively) and from bisulphite-treated template (B and D, respectively). (B, D) The cursor indicates the T_{m-0} value of unmethylated standard (UMstd).

(from unmethylated to fully methylated) was generated by computationally changing the methylation status (mC) of every putative methylated cytosine (Fig. 2A and Supplementary Figs 4A and 5A). According to the potential number of methylated sites, a total of 22, 23, and 40 classes of epialleles was generated for each target region of DDM1, CMT3, and ROS1, respectively. Excluding the unmethylated and fully methylated classes of epialleles, which can only assume one possible configuration, all the other classes can assume a set of multiple configurations, with a fixed number of mC , but a different mC distribution pattern among the available sites. Therefore, each configuration is characterized by its own melting profile and a specific T_{m-s} value (Fig. 2B and C, and Supplementary Figs 4B, C and 5B, C). uMELTSM software predicts the trend of the average T_m value of each class of epiallele (Fig. 2D and Supplementary Figs 4D and 5D), concomitant with the increase in the number of methylated cytosines, as theoretically expected from the increase of C:T replacing (Fig. 2C and Supplementary Figs 4C and 5C). Indeed, the bisulphite treatment of DNA does not convert the methylated cytosine in uracil and the base is amplified as cytosine, thus increasing the GC content and the melting temperature of the amplicon. However, the increase of T_{m-s} values is not only dependent on the absolute number of mC , but also on their distribution among the CpG, CpHpG, and CpHpH sites, as visible from the variability of mean T_{m-s} associated with each class of epialleles (Fig. 2C and D, and Supplementary Figs 4C, D and 5C, D).

Evaluating the variability of T_{m-s} values within and between class of epialleles

For building a robust calibration model that properly correlates the T_{m-s} value and mC number, the T_{m-s} variability generated by the different configurations in each class of epialleles should be evaluated, also determining the maximum and minimum T_{m-s} values. Generally, the smaller is the value of the T_{m-s} difference between the extreme configurations within each class compared with the difference between classes, the more accurate will be the calibration model. A reasonable range of T_{m-s} values for each class of epialleles was estimated, considering a subset of configurations. According to nearest-neighbour thermodynamic criteria, the variation of T_{m-s} values among different configurations in each class mainly depends on the thermal stability conferred by the mC neighbour nucleotides, more specifically by the G nucleotide present at CpG site compared to the A or T nucleotides presents at CpHpG or CpHpH sites. Therefore, a subset of configurations for each class was chosen based on the frequency of methylation at E sites (CpG) or L sites (CpHpG/CpHpH), allowing to reasonably estimate the range of variability. For example, in the epialleles class 10 mC for DDM1 amplicon, the highest T_{m-s} value of 81.20°C was predicted for the configuration 8E2L (8E is the maximum possible number of mC at CpG site), whereas the lowest value, 80.50°C, for the 10L (all the 10 mC positioned on CpH sites), with a difference of 0.70°C between the two configurations (Fig. 2B). Based on this criterion, a number of configurations ranging from 3 to 7 was considered for each class of epialleles and for each analysed

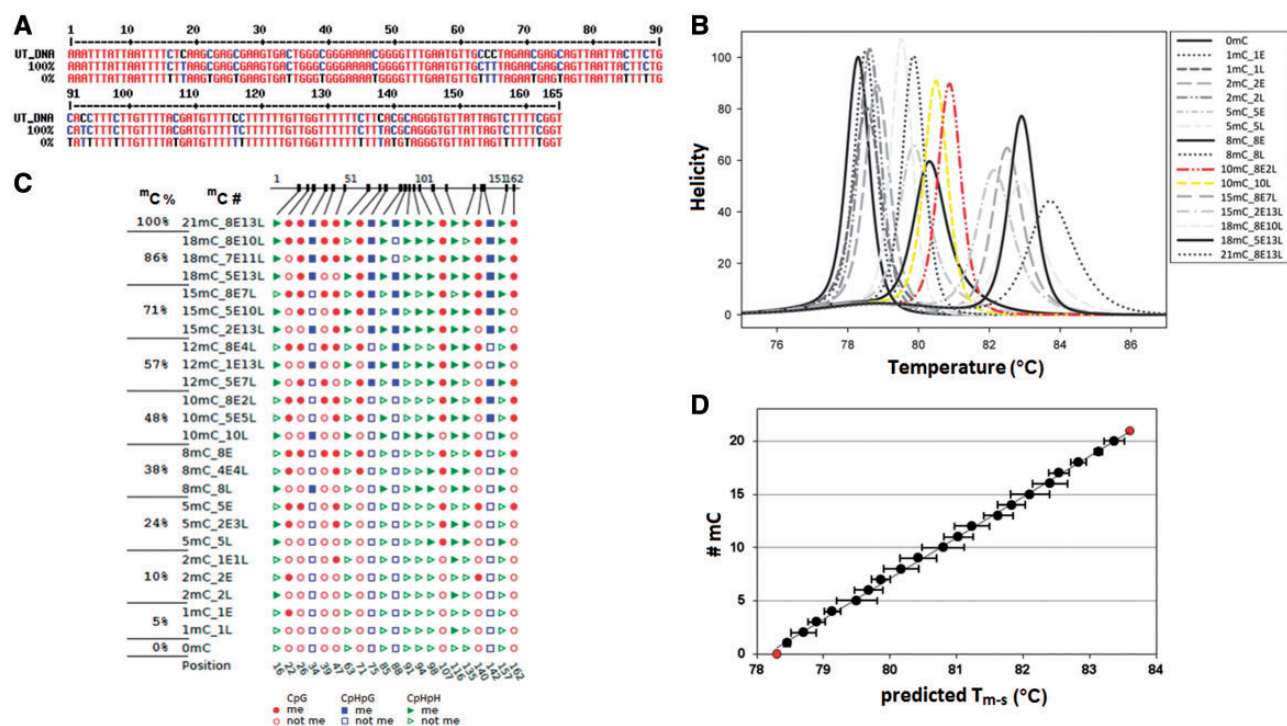


Figure 2: (A) The UT_DNA genomic sequence of the DDM1 amplicon aligned with the unmethylated (0%) and the full-methylated (100%) sequence after *in silico* bisulphite treatment. The primer sequences were excluded from the alignment. (B) The derivative melting plots predicted with uMELTSM software and the MELTSIM algorithm. In yellow and red line are the derivative melting plot of 10L and 8E2L, respectively. (C) The CyMATE visualization of representative configurations used to build of calibration model for each class of epialleles. The classes of epialleles are indicated by percentage of methylated cytosine (^mC%) and the methylated site number (#^mC). The configurations in each class differ for the distribution of methylation at E (CpG) and/or L (CpHpG/CpHpH) sites. (D) #^mC values as a function of the predicted mean T_{m-s} (±SD) values of each epiallele class.

region, and the respective T_{m-s} values were used for building the calibration model.

Optimization of *in silico* melting parameters by using standard epialleles

A melting profile with a single peak was predicted by uMELTSM for almost all selected configurations of DDM1 and ROS1 epialleles (Fig. 2B and Supplementary Fig. 5B). In contrast, many configurations of CMT3 amplicon displayed multiple melting domains and/or complex shapes, independent of the thermodynamic set used in uMELTSM (data not shown). No T_{m-s} value can be assigned to these configurations, causing their exclusion from the calibration procedure and thus limiting the reliability of the modelling. In the sequence of CMT3, a GC-rich domain with four nested CpG sites seems to affect the predicted melting profile of many configurations, resulting in a complex curve shape (Supplementary Fig. 6A). The frequency of occurrence of complex profiles is higher for those configurations retaining methylation at all the four CpG sites irrespective of the methylation status of the other cytosines surrounding the domain and particularly for the epialleles classes ranging from 5 to 15 ^mC. For example, the melting profile of the configurations 5E (5^mC class) and 14E1L (15^mC class) showed two melting peaks, whereas the configuration 10E (10^mC class) showed an asymmetric profile with a skew toward high temperatures (Supplementary Fig. 6B). In the classes with more than 15 ^mC, the frequency drops down (data not shown). The complexity of melting domain might be resolved or attenuated in uMELTSM by modifying the values of σ parameter, accounting for the cooperativity of melting domains. Increasing

the σ value from the default value up to 0.25 modify the melting curves, resulting in a single melting peak (Supplementary Fig. 6C). The effect of CpG methylation within the GC-rich domain was experimentally verified using synthetic amplicons for representative configurations of the 10^mC class (10E and 2E8L) and 15^mC class (14E1L and 7E8L), including also the fully methylated class 22^mC (14E8L). The melting profile resulting from *in tube* HRMA of the 14E1L and 10E configurations clearly showed a single and slightly broadened peak (Supplementary Fig. 6D), supporting the hypothesis that a suitable setting of σ parameter may improve the goodness of the simulation and resolve melting complexity, at least in this situation. The value of σ parameter that best approximates the experimental curves was 0.25; thus, it has been set for melting prediction in all other epiallele classes.

Building of calibration model through a fitting procedure

For each analysed amplicon, all the T_{m-s} values obtained from the set of selected epialleles were used to build a model for predicting the ^mC number, under the hypothesis of linear correlation between ^mC and T_m increase #^mC = a + b (T_{m-s} - UmStd T_{m-s}). The data used to build the models for DDM1, CMT3 amplicons are shown in Fig 3A and B, respectively, along with the corresponding fitted curves; the fitting parameters and linear correlation coefficient values are reported in the captions. The same is shown in Supplementary Fig. 7 for ROS1; the fitting parameters and correlation coefficient value are reported in the figure caption. The observed values of the correlation coefficient (R = 0.993, 0.978, and 0.991, for DDM1, ROS1, and CMT3, respectively) confirmed the hypothesis of linear dependence between

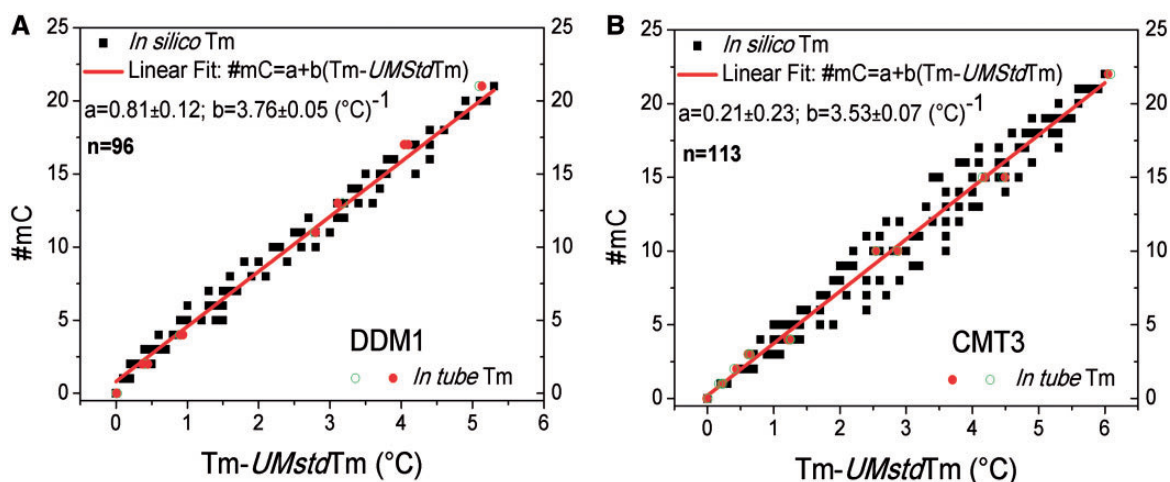


Figure 3: The $\#mC$ values obtained from simulated melting profiles (black squares) and from experiments (red and green empty circles) as a function of $(T_m - UMstd T_m)$ for DDM1 (A) and CMT3 (B). The red line is the result of a linear fitting procedure of the simulated data under the hypothesis that the linear dependence $\#mC = a + b(T_m - UMstd T_m)$ holds (see text). Fitting parameters for DDM1 ($n =$ number of values used to build the model = 96): $a = 0.81 \pm 0.12$ and $b = 3.76 \pm 0.05$ ($^{\circ}C$) $^{-1}$ with $R = 0.993$. Fitting parameters for CMT3 ($n = 113$): $a = 0.21 \pm 0.23$ and $b = 3.53 \pm 0.07$ ($^{\circ}C$) $^{-1}$ with $R = 0.978$. The P value corresponding to the observed R value of both built models is lower than 0.0001, which confirms the high significance of the hypothesized linear relationship.

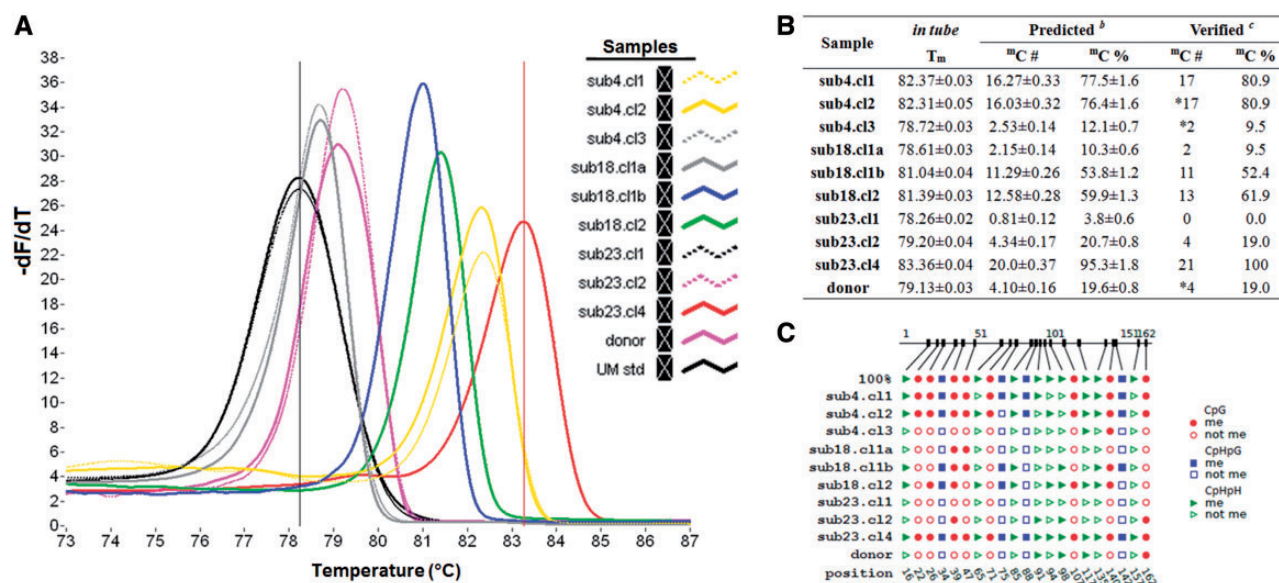


Figure 4: (A) The derivative melting curves generated from the set of samples with different $\#mC$ analysed for the DDM1 locus. The T_{m-o} values correspond to the curve peaks for each DDM1 amplicons (coloured curves). Dark and pink curves represent the UMstd and sub23.cl4 sample, respectively. (B) The T_{m-o} values detected for each sample and generated from the comparison between numbers and percentages of the predicted $\#mC$. (C) The position of methylated sites, as observed through the sequencing of amplicons using CyMATE representation.

the considered variables (Fig. 3 and Supplementary Fig. 7). MELTSIM thermodynamic set were used for the melting prediction of the three promoter fragments. Recently, other two thermodynamic sets were released as described by Huguet *et al.* [42] and Weber [43], both available in uMELTSM. Obtained T_{m-s} values were then used to build predicting models. As shown in Supplementary Fig. 7, where all the three model calibrations for DDM1 amplicon are shown, the three thermodynamic sets performances are similar without any significant differences. The same was observed also for CMT3 and ROS1 (data not shown) and, therefore, the choice of MELTSIM set has been arbitrary. However, we cannot exclude that in other sequence context, the accuracy of the three thermodynamic sets might be significantly different.

Quantification of methylation status of experimentally investigated samples using *in silico*-developed calibration models

The calibration models that were built using *in silico* generated T_m values were used to estimate the overall methylation status of plant samples based on the *in tube* detected T_{m-o} . The experimental melting profiles of DDM1 show T_{m-o} values ranging from the highest one obtained for sub23.cl4 amplicon ($83.36 \pm 0.04^{\circ}C$) to the lowest one obtained for UMstd and sub23.cl1 ($78.26 \pm 0.02^{\circ}C$) (Fig. 3). Applying the proper calibration model to the *in tube* detected T_{m-o} , several methylated cytosines varying from $\#mC = 20.0$ for sub23.cl4 to $\#mC = 0.81$ for sub23.cl1 were predicted. Regarding the sub18.cl1, showing two melting peaks, to determine whether the two peaks arise from PCR artefacts or

represent a mixture of different methylated epialleles, a dMS-HRM approach was applied on PCR products. Two differently methylated alleles were isolated (named α and β), and the proportional amount of each allele in the sample was estimated using the approach described in Hetzl et al. [44] (Supplementary Fig. 9). The respective calibration models were also applied to CMT3 and ROS1 amplicons (Supplementary Figs 10 and 11). As expected, the fully methylated amplicon of configuration 14E8L of class 22^mC of CMT3 showed the highest T_{m-o} ($84.96 \pm 0.04^\circ\text{C}$), whereas the lowest was detected for sub4.cl1 and the donor plant, with a predicted number of only 1 out of 22 methylation sites. In the case of ROS1, the clones showed low levels of methylation, except for sub23.cl4 (T_{m-o} of $83.76 \pm 0.05^\circ\text{C}$), and a respective predicted number of 26.65 ^mC.

The reliability of the predictions was evaluated by comparing observed #^mC, verified by bisulphite sequencing, and predicted #^mC of experimentally investigated samples. The results of bisulphite sequencing of all the tested amplicons confirmed the trustworthiness of the prediction models, particularly for the DDM1 and CMT3 amplicons. In fact, the predicted #^mC number differs, within the errors, from the observed ones of less than ± 1 , which is the smallest possibly uncertainty of a discrete quantity, thus confirming the affordability of the predictions obtained by the models (Fig. 5). This was also true for ROS1 amplicons, although the error in #^mC prediction increases up to about ± 2 for sub23.cl4 (Fig. 5).

EpiHRMAssay pipeline

All components of the EpiHRMAssay pipeline workflow, inputs, and outputs have been summarized in Supplementary Fig. 12. The EpiHRMAssay pipeline consists of three main sets of sequential steps. Based on a user-defined of target regions, fine-tuned by hand for asymmetric ^mC number (CpHpG and CpHpH), and designed parameters, the pipeline retrieves annotated primer pairs and a list of *in silico* T_{m-s} predicted values for epialleles libraries that are used to generate predicting models. Based on the primers pairs, EpiHRMAssay generates a HRM qualitative scanning of the methylation states of target region. Based on *in silico*-developed calibration models, EpiHRMAssay quantifies the methylation status of experimentally investigated samples.

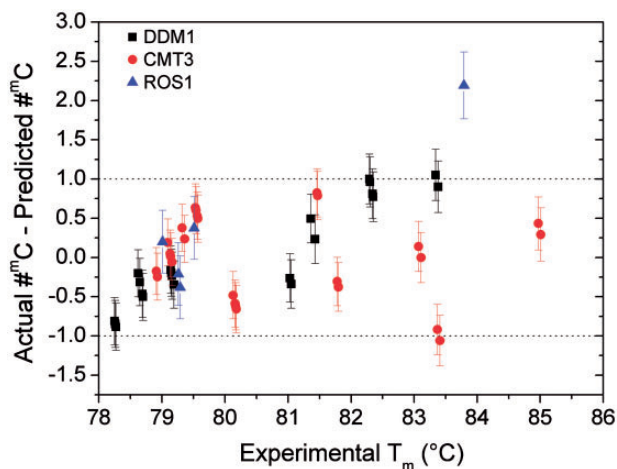


Figure 5: Predicted #^mC values were obtained from experimental T_{m-o} values for the investigated fragments (with known ^mC, named actual #^mC) using the built models. The difference between the actual and predicted #^mC values is reported for all of the genes as a function of observed T_{m-o} .

Discussion

The analysis of cytosine methylation at specific DNA regions, such as promoters and/or gene regulatory elements, is critical for understanding the role of epigenetic events in plant development and environmental adaptation. Rapid, affordable, and cost-effective methods allowing a high-throughput screening of a large number of individuals are required to unravel the complexity of DNA methylation pattern, dynamically regulated at organ, tissue, or cellular level and affected by developmental and/or environmental cues. Despite the several methods and approaches that have been developed for DNA methylation analysis, plant methylation studies rely almost exclusively on bisulphite-sequencing approaches, which allow the high-resolution mapping of methylated cytosine both at target loci and at whole-genome level. However, bisulphite sequencing is an expensive and time-consuming procedure and might be surrogated by more rational approaches, particularly when the purpose is to obtain information on methylation status at certain DNA regions or to scan one target gene in a large number of samples. Among the several PCR-based methods, those based on HRMA have proven to be valid alternatives or complementary tools for bisulphite sequencing, e.g. in the quality assessment of methylation differences between samples or in the evaluation of epiallele proportion in heterogeneous methylated samples [16, 17, 45–48]. The basis of this method is that PCR products generated from bisulphite-treated DNA templates with different contents of ^mC show differences in melting temperature, which can be visualized by DNA intercalating dyes and melting analysis in a thermal cycler coupled with a fluorometer [16, 49–51].

The EpiHRMAssay described in this work is a further branch of the application of HRMA-based methods. The procedure involves the generation of a representative set of epialleles covering the entire range of methylation degree; the prediction of the T_m values by melting simulation software, such as uMELTSM, and their use for the development of a calibration model to quantify the overall methylation status of unknown samples based only on the *in tube* detected melting temperature (T_{m-o}). Although the procedure does not identify the specific position of ^mC sites, it provides the opportunity to estimate the overall methylation status of target region using a rapid and relative simple assay to detect and resolve samples with heterogeneous methylation, which is often difficult to manage by bisulphite-sequencing approaches.

To validate this approach, three DNA amplicons belonging to the promoter regions of three genes were chosen, each characterized by different sequence length and methylation sites number. Amplicon length is a crucial parameter for the correct application of EpiHRMAssay approach and should be set to ensure a linear correlation between the increase in the predicted T_{m-s} with respect to the *UMstd* T_m and ^mC number. Clearly, this could be easily achieved by testing and designing *a priori* the candidate amplicon using melting prediction tools. In general, the setting of amplicon size in the range of 150–250 bp was an adequate compromise between sensitivity and resolution. The analysis of amplicons characterized by a balanced distribution of methylated sites and a reduced T_{m-s} differences within classes of epialleles (as observed in DDM1 amplicon) allows the building of accurate calibration model without a need for the adjustment of *in silico* melting parameters. However, in some cases, as for CMT3 amplicon, the melting prediction procedure can be improved by the adjustment of melting parameters using a few standard fragments. Moreover, EpiHRMAssay could be

simplified by developing computer scripts to automatically generate the set of epiallele configurations, implementing a set of thermodynamic algorithms.

In this work, a representative example of the potential application of EpiHRMAssay procedure for the epigenetic screening of somaclonal variants produced by *in vitro* culture is also reported. For the first time, the methylation levels for *DDM1*, *CMT3*, and *ROS1* are reported in shoots of *in vitro* cloned agamically propagated plants. No genetic polymorphism was detected in plants that were grown *in vitro* for long period and agamically generated from a single axillary bud of the 'donor' plant. However, according to our findings, we can definitely assert that methylation status can vary among the cloned shoots of the same genotype, and methylation changes are random; in fact, there is a different degree of the methylation events among the studied genes independent of the number of sub-cultures. When the methylation status of the 'donor' plant is not maintained in cloned shoots, in the major, the level of methylation (66%) was reduced, and only in a lower percentage did this level increase (25%). In addition, EpiHRMAssay resolves allelic heterogeneous methylation, detecting in the same reaction both low-methylated and high-methylated alleles, as relived by the two distinct melting peaks of *DDM1* of the clone sub18.c11, which yields two different amplicons with low and high T_{m-o} , respectively. *DDM1*, *CMT3*, and *ROS1* methylation occurrences are relevant events in the epigenetic regulation of plant development because these genes are involved in chromatin remodelling [12, 13], in plant-specific maintenance of DNA methylation at CpHpG sites [9, 10], and in regulation of DNA methylation, respectively. The results obtained with the *in vitro* grown shoots suggest that some 'normal' plants can already present an epigenetic mutation that is not detectable by a visual analysis. Although many aspects of the mechanisms that result in somaclonal variation remain undefined, many phenotypic changes in *in vitro* propagated plants might be attribute to epigenetic variations [52], thus, the EpiHRMAssay represents a powerful tool for their assessment. Although mutations in DNA sequence are considered the cause of genetic variability, it is also becoming clear the prominent role played by epigenetic changes occurring throughout the *in vitro* culture process [53], even in mammalian cells and tissues, involving the interplay among DNA methylation, histone modification, RNA interference, and gene silencing [8–10, 54–56]. In our study, we have used whole leaf and stem tissue containing a representative sample population of tissue and cells; therefore, we consider that the observed unambiguous results reflect the methylation status of the whole plant.

Locus-specific methods, which are sensitive, specific, and cost-effective, are widely used to quantify the DNA methylation status for human diagnostic procedures ([57] and references therein). Whole-genome bisulphite sequencing is very accurate in organism where high-quality reference genome is available, allowing to recognize the substitutions of unmethylated C present in the regulatory regions of genes. However, this is only feasible for few individuals because of costs and data management, this last requiring dedicated algorithms and a long working time. If the diagnostic and research screening must be run on target regions on one or more individuals of unknown sequence the use of EpiHRMAssay in species without a reference genome sequence, EpiHRMAssay reduces strongly time and costs of investigation.

We speculate that by massive-parallel amplification procedure and reading of melting temperature, the overall cost and time required for methylation status identification of defined region of certain genes will be dramatically decreased and the

procedure will be easy to handle. The T_{m-s} values obtained through uMELTSM software provide a rapid, high-throughput, inexpensive data set for the generation of epiallele libraries generating a calibration model, providing us the opportunity to identify the methylation status of a defined specific gene region when T_{m-o} values from post-PCR HRMA analysis are compared. The flexibility to generate fully customized sequences means that EpiHRMAssay procedure can address an array of biological questions on epigenetic regulation for diversity studies, as well as for large-scale functional genomics.

Conclusion

Epigenetics describes the heritable changes in gene function that occur independent of the DNA sequence. The molecular basis of gene regulation by epigenetic events is complex, but essentially involves modifications in the DNA itself or in DNA-associated proteins. Bisulphite sequencing methods usually rely on the availability of highly accurate genomic sequencing data and this could be a disadvantage for the use of these methods whether the sequences are unknown; the results reported in this work suggest that EpiHRMAssay can have a suitable application in the assessment of DNA methylation profiles of still non-sequenced organisms. The favourable ease and rapidity of use of EpiHRMAssay compared to other methods makes it a powerful tool for the detection of the methylation degree in unknown sequences of plant samples. Currently, for global methylation analysis, there are methods that measure the overall status of methylated cytosines in genome, while EpiHRMAssay is suitable for methylation analysis of the region of the desired template of certain gene to identify unknown methylation hot-spots and/or methylated CpG islands, regardless of the methylation status. EpiHRMAssay will be useful in plant methylation studies but may also have potential utility in mammalian methylation diagnostics of established standards for specific target DNA, helping to understand the biological role of DNA methylation and its role in mammalian disease.

Supplementary data

Supplementary data is available at *Biology Methods and Protocols* online.

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