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### **Environmental** Science & Technology

## Do Invasive Mussels Restrict Offshore Phosphorus Transport in Lake Huron?

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Supporting Information

**ABSTRACT:** Dreissenid mussels were first documented in the Laurentian Great Lakes in the late 1980s. Zebra mussels (*Dreissena polymorpha*) spread quickly into shallow, hard-sub-strate areas; quagga mussels (*Dreissena rostriformis bugensis*) spread more slowly and are currently colonizing deep, offshore areas. These mussels occur at high densities, filter large water volumes while feeding on suspended materials, and deposit particulate waste on the lake bottom. This filtering activity has been hypothesized to sequester tributary phosphorus in near-shore regions reducing offshore primary productivity. We used a



mass balance model to estimate the phosphorus sedimentation rate in Saginaw Bay, a shallow embayment of Lake Huron, before and after the mussel invasion. Our results indicate that the proportion of tributary phosphorus retained in Saginaw Bay increased from approximately 46-70% when dreissenids appeared, reducing phosphorus export to the main body of Lake Huron. The combined effects of increased phosphorus retention and decreased phosphorus loading have caused an approximate 60% decrease in phosphorus export from Saginaw Bay to Lake Huron. Our results support the hypothesis that the ongoing decline of preyfish and secondary producers including diporeia (*Diporeia spp.*) in Lake Huron is a bottom-up phenomenon associated with decreased phosphorus availability in the offshore to support primary production.

#### INTRODUCTION

Though currently recognized as an important nutrient limiting primary productivity in freshwater ecosystems,<sup>1,2</sup> phosphorus was scarcely mentioned in early work discussing eutrophication in the Laurentian Great Lakes.<sup>3</sup> Subsequently, phosphorus was identified as the key limiting nutrient for primary producers in the Great Lakes and, amid considerable controversy, phosphorus reduction was identified as the management option necessary to control eutrophication.<sup>4</sup> Consequently, the 1978 amendments to the Great Lakes Water Quality Agreement (GLWQA) between the United States and Canada<sup>5</sup> established target phosphorus loads for the lakes, resulting in a phosphate detergent ban and enhanced sewage treatment. These efforts led to reductions in external phosphorus loading to the Great Lakes<sup>6</sup> including Lake Huron.<sup>7</sup>

With diminished phosphorus levels, further nutrient management was a minor concern until the proliferation of invasive dreissenid mussels.<sup>8</sup> Zebra mussels (*Dreissena polymorpha*) and quagga mussels (*Dreissena rostriformis bugensis*) modify biogeochemical processes and food web structure, altering phosphorus cycling and availability.<sup>9–12</sup> Although some water quality characteristics, such as clarity, improved following the dreissenid invasion <sup>13–15</sup> other eutrophication symptoms that had diminished with the implementation of phosphorus controls, including cyanobacterial blooms and nuisance benthic algal growth, have reappeared in nearshore areas.<sup>16–18</sup> To explain this "re-eutrophication" despite lower phosphorus loads, the "nearshore phosphorus shunt" hypothesis contends that dreissenid mussel filtration and excretion have increased phosphorus retention and availability in nearshore areas; consequently, less phosphorus is transported offshore to support primary production and therefore less energy is available for the offshore food-web.<sup>19</sup>

Saginaw Bay is a large embayment ( $\sim 2700 \text{ km}^2$ ) on the western side of Lake Huron (Figure 1). The bay is separated into an inner and outer region due to water circulation patterns and other physical features that make the two sections distinct. The inner bay (mean depth  $\sim 5 \text{ m}$ ) is warm, eutrophic, turbid, and experiences only intermittent vertical stratification. Input from the Saginaw River comprises approximately 70% of the flow into the bay and strongly influences the water quality characteristics of the inner bay. Approximately 70% of the inner bay bottom consists of sand, gravel, and cobble; the remainder is mud and silt. The outer bay (mean depth  $\sim 14 \text{ m}$ ) is colder,

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Figure 1. Map of the Canadian/United States Laurentian Great Lakes. Inset depicts Saginaw Bay, located on the southwestern side of Lake Huron. Contours depict depth (m).

clearer and essentially an extension of the main body of Lake Huron which is generally nutrient-poor and oligotrophic. The eastern shore of the outer bay is rocky, the western shore sandy, most of the offshore consists of silty sand.<sup>20</sup>

In 1990 zebra mussels were discovered in the bay<sup>20</sup> and by 1992 they were widespread and peaked with densities of >30 000 m<sup>-2</sup>.<sup>21</sup> Following this peak, mean densities dropped and ranged from approximately 2000–5500 m<sup>-2</sup> from 1993 to 1996.<sup>21</sup> Johengen et al.<sup>15</sup> estimated that the mussel soft-tissue, standingstock of phosphorus ranged from 52 to 682 tonnes (1991–1993) indicating a high potential for phosphorus retention, though the long-term fate of phosphorus in mussel tissue, feces, or pseudofeces is unknown.

The nearly 20 year presence of mussels in Saginaw Bay provides an opportunity for a retrospective analysis to examine the long-term effect on mussel phosphorus sequestration and their influence on nearshore-to-offshore phosphorus transport. We use a mass balance model, with both historical and recently collected data, to estimate the annual phosphorus sedimentation (1968–2008) in Saginaw Bay, and the phosphorus export to Lake Huron, to examine if changes in these processes concurrent with the dreissenid invasion are discernible.

#### MATERIALS AND METHODS

We estimated annual phosphorus budgets using a mass balance model developed for Saginaw Bay.<sup>22,23</sup> Net phosphorus sedimentation is determined by three components: external phosphorus inputs, changes in phosphorus storage and total phosphorus output as: where total phosphorus output consists of advective and diffusive mass transport. In expanded form, net phosphorus sedimentation is calculated as

$$S_{t} = W_{pt} - K \cdot \{ V_{t} \cdot \Delta P_{t} + Q_{out_{t}} \cdot P_{t} + E'_{t} \cdot (P_{t} - P_{out_{t}}) \}$$

where subscript t denotes the year, S is net phosphorus sedimentation rate (tonnes yr<sup>-1</sup>),  $W_{\rm p}$  is external phosphorus input (tonnes yr<sup>-1</sup>), V is the volume of the inner bay (m<sup>3</sup>),  $\Delta P$  is the difference in total phosphorus concentration of the inner bay from the previous year (mg  $L^{-1}$  yr<sup>-1</sup>),  $Q_{out}$  is the hydrologic outflow from the inner bay (m<sup>3</sup> yr<sup>-1</sup>), *P* is the total phosphorus concentration of the inner bay (mg  $L^{-1}$ ), E' is bulk diffusion coefficient (m<sup>3</sup> yr<sup>-1</sup>),  $P_{out}$  is the total phosphorus concentration of the outer bay, K is a conversion factor  $(10^{-6})$ , t is the index indicating annual mean values in year t, 1968-2008. Wp was calculated using a Bayesian hierarchical ratio estimation method.<sup>24</sup> We incorporated unmonitored tributaries by increasing Saginaw River flow by 25% which approximates the ratio of the entire drainage area to the Saginaw River basin.<sup>7,25</sup> We calculated *V*, by multiplying the inner bay surface area  $(1,400 \text{ km}^2)$  by the mean depth. Because annual water level fluctuations since the 1970s have been substantial relative to the depth of the bay we adjusted the mean depth used by  $Chapra^{22}$  with the annual water level information previously reported.<sup>26</sup> We estimated  $Q_{out}$  based on annual mean inflow  $(Q_{in})$  and the annual difference in the amount of water contained in the inner bay:

$$Q_{\text{out}_t} = Q_{\text{in}_t} - \Delta V_t + A_s \cdot (\text{Prec}_t - \text{Evap}_t)$$

where  $\Delta V$  is the difference in *V* from the previous year. *E'* was estimated using the chloride difference between the inner and outer bays and incorporating more recent information indicating chloride is not at steady-state.<sup>27</sup> *E'* was calculated as:

$$E'_{t} = \{W_{c_{t}} - K \cdot (V_{t} \cdot \Delta Cl_{t} + Q_{out_{t}} \cdot Cl_{t})\} / (Cl_{t} - Cl_{out_{t}})$$

where  $W_c$  is annual mean external chloride input (tonne yr<sup>-1</sup>), Cl and Cl<sub>out</sub> are mean chloride concentrations of the inner and outer bay, respectively, (mg L<sup>-1</sup>), and  $\Delta$ Cl is the difference in chloride concentration of the inner bay from the previous year (mg L<sup>-1</sup>yr<sup>-1</sup>). Wc was estimated with the Bayesian hierarchical ratio estimation.<sup>24</sup>

We only estimated values in years for which both inner and outer bay total phosphorus data were available, thus we made no estimates from 1981 to 1984, 1990, 1997–1998, 2001, 2003, and 2005–2006 (Table 1). No inner bay chloride data were available from 1987 to 1989 and in these years we used the overall chloride mean from 1980 to 1990. Outer bay chloride data were not available from 1986 to 1989 and 1999–2007 and in these years we used the overall mean from the entire time period. Outer bay chloride concentrations were consistently low (<10 mg L<sup>-1</sup>) and minimally variable.

To estimate the uncertainty of the annual net sedimentation values we generated 10 000 Monte Carlo estimates for each year by drawing samples from independent distributions representing the mean annual total phosphorus concentrations and the annual total phosphorus inputs. This estimated uncertainty largely reflects the sample size in each year; some years were monitored intensively and others sparsely (Table 1). Chloride input estimates within years were minimally variable and were not included in the uncertainty estimates.

Phosphorus and chloride concentration data (Table 1) were obtained from the United States Environmental Protection Agency's online STORET database (1969–2005), the Michigan

sedimentation = input  $\pm \Delta$ content - output

Table 1. Sources and Samples Sizes of Saginaw Bay Total Phosphorus and Chloride Data. Data Sources Were Numbered by 1 = Legacy STORET, 2 = Modern STORET, 3 = MDNRE, 4 = NOAA GLERL, and 5 = Bierman et al.<sup>7</sup>

year	sample size			data source	
	inn	er bay	outer bay		
	TP	Cl	TP	Cl	
1969	3	3	1	1	1
1970	2	2	1	1	1
1971	10	6	12	6	1
1972	5	5	6	6	1
1973	2	2	1	1	1
1974	91	10	30	9	1,5
1975	119	23	31	1	1,5
1976	117	18	26	4	1,5
1977	5	5	4	4	1
1978	76	5	16	4	1,5
1979	90	4	16	2	1,5
1980	120	9	24	5	1,5
1981	0	0	2	1	1
1982	0	0	0	0	NA
1983	0	0	0	0	NA
1984	0	0	0	0	NA
1985	4	3	3	2	1
1986	8	1	5	0	1
1987	8	0	2	0	1
1988	8	0	2	0	1
1989	8	0	4	0	1
1990	0	0	0	0	NA
1991	141	143	21	17	4
1992	142	142	17	17	4
1993	76	76	12	9	4
1994	64	64	9	7	4
1995	56	56	7	7	4
1996	62	27	7	7	4
1997	16	16	0	0	1
1998	19	19	0	0	1
1999	20	20	4	0	2
2000	16	16	4	0	2
2001	39	39	0	0	2
2002	53	53	2	0	2
2003	45	45	0	0	2
2004	54	54	1	0	2
2005	38	38	0	0	2
2006	56	56	0	0	3
2007	42	42	2	0	3
2008	17	20	3	3	4

Department of Environmental Quality (2006–2007), previously reported<sup>7</sup> information (1974–1980), and the National Oceanic and Atmospheric Administration Great Lakes Environmental Research Laboratory (NOAA GLERL) (1991–1996 and 2008–2009). Lake Huron annual average water level data were compiled by NOAA GLERL. The United States Geological Survey provided Saginaw River flow data.



**Figure 2.** Estimated annual Saginaw Bay total phosphorus loads. Black dots depict mean estimate, error bars depict  $\pm$  one standard deviation of the predictive distribution. Black horizontal lines depict overall means for pre and post mussel periods; gray shading represents  $\pm$  one standard deviation of predictive distribution.

#### RESULTS

Annual total phosphorus load estimates reflect the effectiveness of point source controls<sup>28</sup> implemented pursuant to the GLWQA as well as yearly tributary discharge variability (Figure 2). Due to inputs from point sources prior to regulation in the late 1970s, and several unusually wet years in the mid 1980s, the overall mean phosphorus load to Saginaw Bay was 1172 ( $\pm$ 88) tonnes yr<sup>-1</sup> before the dreissenid invasion ( $\pm$ denotes one standard error). Since the invasion in the early 1990s, the overall mean load has been 775 ( $\pm$ 100) tonnes yr<sup>-1</sup>. Only during unusually dry years have annual loads come close to meeting the 440 tonne yr<sup>-1</sup> target established by the GLWQA.

Net phosphorus sedimentation differs yearly, but the overall mean was virtually unchanged after the dreissenid invasion, dropping slightly from 587 ( $\pm$ 98) to 561 ( $\pm$ 117) tonnes yr<sup>-1</sup> (Figure 3a). However, because phosphorus loading has been lower in the postmussel era, the input phosphorus proportion retained in the sediments increased from 0.46 ( $\pm 0.05$ ) to 0.70  $(\pm 0.06)$  (Figure 3b). Consequently, total phosphorus export from the inner bay decreased from an overall mean of 624  $(\pm 69)$ tonnes yr<sup>-1</sup> preinvasion to 247 ( $\pm$ 82) tonnes yr<sup>-1</sup> postinvasion (Figure 3c). As a proportion of phosphorus load the export dropped from 0.55 ( $\pm 0.05$ ) to 0.33 ( $\pm 0.06$ ) (Figure 3d). Our estimates indicate that export by turbulent diffusion exceeds advective export (Figures 3e and 3g, respectively) consistent with previously reported results.<sup>22</sup> Diffusive export dropped from a mean of 430 ( $\pm$ 70) to 154 ( $\pm$ 83) tonnes yr<sup>-1</sup> pre to postinvasion while advective export dropped from 194 ( $\pm 15$ ) to 93  $(\pm 15)$  tonnes yr<sup>-1</sup>. Relative to total phosphorus load these values represent pre to postinvasion drops from 0.38  $(\pm 0.05)$  to  $0.22 (\pm 0.06)$  and  $0.17 (\pm 0.01)$  to  $0.11 (\pm 0.01)$  for diffusive and advective export, respectively.

#### DISCUSSION

Retrospective analyses typically have caveats arising from influences that are confounded during the period of record as well as from the use of varying data sources with analytical protocols and sampling strategies that may have differed. In this analysis differentiating the mussel influence from the effects of decreasing loads is difficult; data in the transitional period during the implementation of phosphorus regulations and preceding the dreissenid invasion (1980–1990) are particularly unevenly distributed with a four year gap from 1981 to 1984 (Table 1). Additionally, proportional phosphorus sedimentation in the premussel period (1969–1990) was variable with high values occurring in the prephosphorus control period (before 1980)

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**Figure 3.** Annual estimates of net total phosphorus sedimentation (a), net total phosphorus sedimentation divided by total phosphorus load (b), total phosphorus export (c), total phosphorus export divided by total phosphorus load (d), diffusive total phosphorus export (e), diffusive total phosphorus export divided by total phosphorus export (g), and advective total phosphorus export divided by total phosphorus load (f). Error bars indicate  $\pm$  one standard error and reflect the uncertainties in the annual mean total phosphorus concentrations and the annual total phosphorus inputs. Horizontal lines represent overall means  $\pm$  one standard error pre (red) and post (blue) mussel invasion.



**Figure 4.** Annual mean net phosphorus sedimentation divided by annual total phosphorus load vs annual mean inner bay mussel density measured in NOAA GLERL diver surveys (1991–1996 and 2008). No mussels were present before 1990. Horizontal red line depicts overall average. Summary data is shown in Table 2.

that were similar to values since the mussel invasion, and low values in the midlate 1980s, after phosphorus control measures were implemented (Figure 3b). This pattern was likely due to the changing nature of the phosphorus inputs in response to control measures, and may reflect sediment phosphorus release

Table 2. Summary Data Used for Figure 4

year	density (no./m <sup>2</sup> )	biomass $(g/m^2)$
1991	$9308\pm 6389$	$12.3\pm7.6$
1992	$31334\pm15627$	$58.6\pm28.1$
1993	$3803 \pm 1592$	$4.5\pm2.1$
1994	$5633 \pm 1945$	$9.2\pm2.4$
1995	$2562\pm1126$	$4.9\pm1.6$
1996	$5261 \pm 3242$	$14.7\pm6.4$
2008	$538\pm103$	$2.0\pm0.4$

as external inputs declined, but the available data do not support a definitive interpretation of the processes that caused the observed changes.

Nevertheless, in most years for which mussel density data are available the proportional phosphorus sedimentation during the mussel era has been minimally variable and above the average proportional sedimentation, suggesting that the mussels have stabilized the phosphorus retention efficiency at a relatively high level (Figure 4). In the postinvasion years there is no apparent relationship between mussel density and phosphorus proportion retained. The lack of relationship is not too surprising; based on filtration rates reported by Fanslow et al.,<sup>29</sup> even at the lower densities observed in 2008 the mussels would have the capacity to filter the entire volume of the inner bay >10 times during the reported hydraulic residence time of 120 days.<sup>15</sup>

Our results indicate that the combined effects of decreased phosphorus loads and a proportional increase in nearshore phosphorus retention are associated with an approximate 60% decrease in phosphorus export from the inner to the outer portion of Saginaw Bay. This estimated decrease is significant; Saginaw Bay is estimated to supply approximately 22–40% of the Lake Huron total phosphorus load, averaging approximately 28%.<sup>30</sup> Concurrently, offshore phosphorus concentrations in Lake Huron have decreased and become comparable to those of oligotrohic Lake Superior.<sup>31</sup>

Since the mussel invasion, Lake Huron has suffered a collapse of the demersal fish community.<sup>32,33</sup> More recently, key components of the zooplankton and benthic invertebrate communities have experienced a similar demise.<sup>34,35</sup> Bottom-up nutrient limitation has been implicated as the likely cause of these food-web changes.<sup>36</sup> Our results support the hypothesis that decreased offshore phosphorus transport is contributing to ongoing food web shifts. Dreissenid mussels enhance phosphorus retention in nearshore areas through the accumulation of particulate biodeposits in the sediments (feces and pseudofeces), and the excretion of bioavailable phosphorus that is sequestered by benthic primary producers that have benefited from increased water clarity.<sup>37</sup> The decline of these food web components in Lake Huron may be exacerbated by the proliferation of the quagga mussel in the offshore region,<sup>35</sup> further reducing water column nutrient availability. While phosphorus retention in Saginaw Bay is associated with ongoing eutrophication symptoms including cyanobacterial blooms and decaying benthic algae on beaches,<sup>38</sup> the offshore food web is experiencing nutrient starvation. Thus, increased nearshore phosphorus retention, facilitated by the dreissenid invasion has led to a growing dichotomy between nearshore and offshore regions and a dilemma for resource managers. Analogous changes are underway, in differing degrees, in Lakes Michigan, Erie, and Ontario as well.<sup>39-41</sup> Policy-makers must consider these regime shifts when evaluating target loads that were established prior to the dreissenid invasion, particularly as Canada and the United States renegotiate the terms of the Great Lakes Water Quality Agreement.

#### ASSOCIATED CONTENT

**Supporting Information.** Plot of Saginaw Bay annual chloride load estimates  $\pm$  one standard deviation, generated using the Bayesian hierarchical approach and a table of yearly chloride sample sizes used to generate the chloride load estimates. This material is available free of charge via the Internet at http://pubs.acs.org.

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