



TAKING THE LEAP: IMPLEMENTING A MIGRATION TO OJS 3

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Ground Rules

- Interrupt us!
- Hashtag: #ojs3leap
- Participation, discussion, & community building are key

**August
2015**

OJS 3
Beta 1

Launches

**October
2017**

OJS 3.1.0
-quick
submit!

Today

~1/3 of
PKP
journals
on OJS 3

**August
2016**

PKP
Launches
OJS 3

**April
2018**

OJS 3.1.1
released

If you're interested in moving to OJS 3, what could your publishing program **be doing right now** that to prepare for a migration (or new endeavor!)?

Try to write out 2-3 specific, tangible items.

Goals

- Share three migration case studies
- Identify and discuss “pain points”
- Start to develop a community that shares outreach materials, bugs, local feedback, etc.
 - *We want your input on this!*



bepress to OJS 3



By Ivor the driver



P U B L I S H I N G


Goals:

- Move everything!
- Minimize interruption
- Communicate frequently with editors
- Complete migration by Jan. 1, 2018
- Match design and functionality best we can



LIBRARIES

PUBLISHING

- 
- A vertical timeline consisting of a black line with circular markers at each step, ending in a downward-pointing arrow.
- Early October: Move backfiles of small journals to test sites..
 - End of October: All currently published articles will be added to the OJS3 journal test sites.
 - Early November: Check that all article metadata is correct in OJS..
 - End of November: Create migration plans for any manuscripts that are still in the system and not yet published.
 - Beginning of December: Meet and train editors.
 - Mid December: Redirect URLs--new platform launches!
 - End of December: bepress goes dark.



Platform Migration

All migration documents:

<https://drive.google.com/drive/folders/0B0opzwcGNfdsWURGN2dEb1pvd>

DA

This site: z.umn.edu/pubmigration

Publications for Migration

[Innovations](#)

[Advances](#)

[IJPS](#)

[TMQ](#)

[Reconsidering Development](#)

[JOIE](#)

[Aisthesis \(UMD\)](#)

[DJUB \(UMD\)](#)

[Google Drive Portal](#)

Folder for each publication, upload content here.

[Master timeline \(Trello\)](#)

Trello board for entire migration project.

[Master Punchlist](#)

Social Media Plug-ins

- Embedded Twitter timeline: publish.twitter.com
 - Set height to 500 px
- Social media buttons: addthis.com



LIBRARIES

P U B L I S H I N G

We did it.



LIBRARIES

PUBLISHING

Challenges:

- Customer service during construction
- Downstream communication
- **Growing** community support
- User data (OJS) & “live manuscripts” (bepress)

OJS 2 → OJS 3 (for multi-site instances)

IUPUI

- 2 FTE
- Part of 1 developer
- Launched in January 2018

IUB

- 3 FTE
- Part of 1 developer
- Launched in Spring 2018

OJS 2 → OJS 3 Takeaways

- Use the migration as an opportunity to renew outreach and update policies
- Don't front load all of your training time/energy: editors need just as much (if not more!) support after migration
- If you can upgrade between issue production cycles, that is ideal

OJS 2 → OJS 3 Issues

Ψ IUPUI Register Login

Open Access Journals at IUPUI Search

Open Access Journals at IUPUI is a service provided by [IUPUI University Library](#) intended to support faculty, staff, students, and affiliated partners in producing their own open access scholarly journals. See a complete list of our journals below. This service runs on the Open Journal Systems (OJS), a widely-used platform for open access publishing.

Open Journal Systems

For more information on this service, please see the [Open Access Journal Publishing Service page](#).

For documentation on how to use OJS, please see this [Journal Editor Manual](#).

Ψ INDIANA UNIVERSITY Register Login

Studies in Digital Heritage [Current](#) [Archives](#) [About](#) Search

Journals



Advances in Social Work
Advances in Social Work is a peer-reviewed journal committed to social work practice, research, and education. Accordingly, it addresses issues, challenges, and responses facing social work practice. The journal invites discussion and development of innovations in social work research and education. *Advances in Social Work* publishes empirical, conceptual, and theoretical articles that make significant contributions to all areas of social work including clinical practice, community practice, and research.

Studies in Digital Heritage

a peer reviewed, open-access journal

Studies in Digital Heritage publishes peer-reviewed articles, monographs, and special issues treating the entire gamut of topics in the field of Digital Heritage. ISSN 2574-1748

Current Issue

[Make a Submission](#)

Language

- [English](#)
- [Deutsch](#)
- [Italiano](#)
- [Español \(España\)](#)

Current Issue

Outreach Showcase

Either party can terminate this agreement with at least 90 days' notice. In the event of termination of the hosting relationship, Indiana University will cooperate fully and use all reasonable efforts to provide a smooth transition of all necessary components of the archived content to another hosting service provider designated by Publishing Partner.

If Journal appears to be abandoned (i.e. no new issues for a period of two years and/or Publishing Partner cannot be reached), Indiana University reserves the right terminate its services to Publishing Partner with at least 90 days' notice.

Regardless of the form of termination, Indiana University reserves the right to make the Publishing Partner's content accrued during the time of this agreement available worldwide in perpetuity.

Outreach Showcase



Platform Migration Update

Week of October 30

Data Import Completed

This week Public Knowledge Project (creator of OJS), completed building an [import tool](#) that took all publication data from bepress Digital Commons and imported it into OJS. Beginning Wednesday, members of the Publishing Team began reviewing the metadata for quality and completion. All imported data remains behind a login, and current journals are still up and functioning.

Training Coming Soon!

In preparation for the new platform, Publishing Services will release The Editors' Handbook. This site will include documentation, videos, and helpful resources frequently requested by editors of University of Minnesota Libraries Publishing works.



The Editors' Handbook will be released in its entirety after the platform break. However, videos and documentation related to the migration to OJS3 will be made available to all editors in the next three weeks.

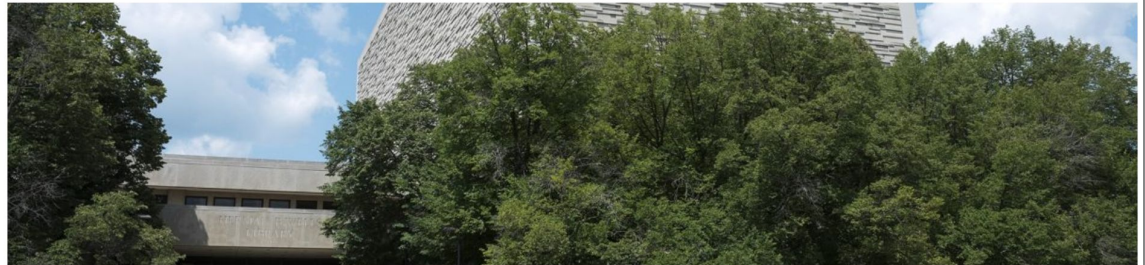
Additionally, members of the Publishing Team will be in the next few weeks to arrange meetings with editorial teams. During these meetings we will walk through the new platform and answer any questions you may have.

We anticipate that these meetings will take place from the end of November through the end of December. We know that this is a busy time of year for all with instruction and research duties. Our goal is to be flexible and supportive as possible.

Please don't hesitate to contact us with any questions or comments. You can reach the University of Minnesota Libraries Publishing at libpubserv@twinstate.edu.

[Past Migration Newsletters](#)

Scholarly Communication



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[Newer post →](#)

The Office of Scholarly Publishing Welcomes Newest Version of Open Journal Systems

Posted on July 20, 2017 by Sarah Hare

The IU Office of Scholarly Publishing is working on a lot of exciting projects this summer. One of those projects is planning its rollout of Open Journal Systems (OJS) 3. The

Search ...



- [IU Libraries Blogs](#)
- [E. Lingle Craig Preservation Lab Blog](#)
- [Indiana University Libraries Moving Image Archive](#)

Outreach Showcase

New Journal Toolkit (for new journals only)

Journal Management

1. Managing the Queue and Tasks
2. Submission Dashboard
3. Reviewing Submissions
4. Copyediting
5. Move to Production
6. Publishing an Issue

Issues

1. Back Issues
2. Future Issues

Author Submission Guide

Editorial Workflow Settings

1. Sections
2. Components
3. Submission Guidelines
 - a. Author Guidelines
 - b. Submission Preparation Checklist
 - c. Submission Metadata
 - d. Privacy Statement

<http://go.iu.edu/1VWj>

The screenshot shows a web browser displaying the 'Journal Editor Manual'. On the left is a table of contents with a search bar at the top. The main content area on the right shows the 'Introduction' page, which includes a description of the manual's purpose, source information, and a Creative Commons license.

Type to search

Journal Editor Manual

Introduction

1. Editorial Workflow

1.1 Tasks

1.2 Issue Creation

1.3 Submissions

1.4 Review

1.5 Copyediting

1.6 Production

1.7 Publication

2. Authoring

2.1 Submitting an Article

2.2 Responding to a Review

2.3 Re-submitting for Review

Journal Editor Manual

This manual is intended for editors and managing editors who publish a journal with [Open Access Journals at IUPUI](#), although it may be broadly applicable to anyone using OJS 3.0.

Source:

This manual is adapted from [Learning OJS 3: A Visual Guide to Open Journal Systems \(CC BY 4.0\)](#).

License:

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<https://polleyda.gitbooks.io/journal-editor-manual/content/>

What are resources you need to make the jump to OJS 3?

How might LPC create a useful support structure for you?

Thank You!

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