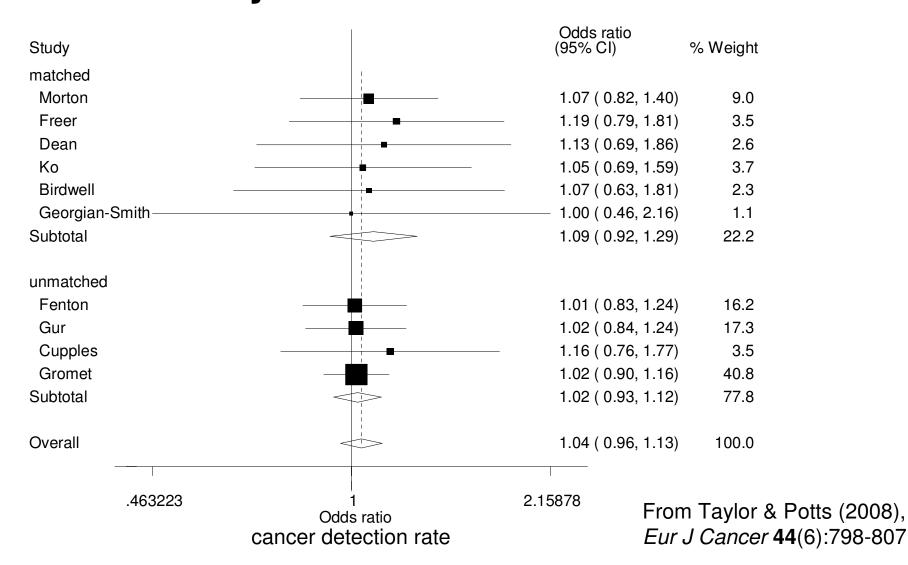
A systematic review of electronic patient records using the meta-narrative approach: Empirical findings and methodological challenges

Henry Potts, Trish Greenhalgh, Pippa Bark, Deborah Swinglehurst, Geoff Wong University College London

partially supported by the NHS Service Delivery & Organisation Programme



Traditional systematic review





Traditional systematic review

Study	Odds ratio (95% CI) % Weight
evidence-based m	
	mes fit meta-analysis and familiar forest plot
• Works best when	comparing like with like 2
 Small amounts of 	methodological heterogeneity th sub-group analyses
Overall	1.04 (0.96, 1.13) 100.0
.463223	2.15878



The meta-narrative approach

- Heterogeneity and pluralism
 - Problems of heterogeneity multiply with more complex questions, with multiple outcomes, varying systems and different methodologies – different paradigms
 - Various approaches developed to review broad methods
- Meta-narrative review
 - Greenhalgh, Robert, Bate, Macfarlane & Kyriakidou (2005).
 Diffusion of Innovations in Health Service Organisations: A
 Systematic Literature Review. Blackwell BMJ Books.
- Use a historical and philosophical perspective as a pragmatic way of making sense of a diverse literature

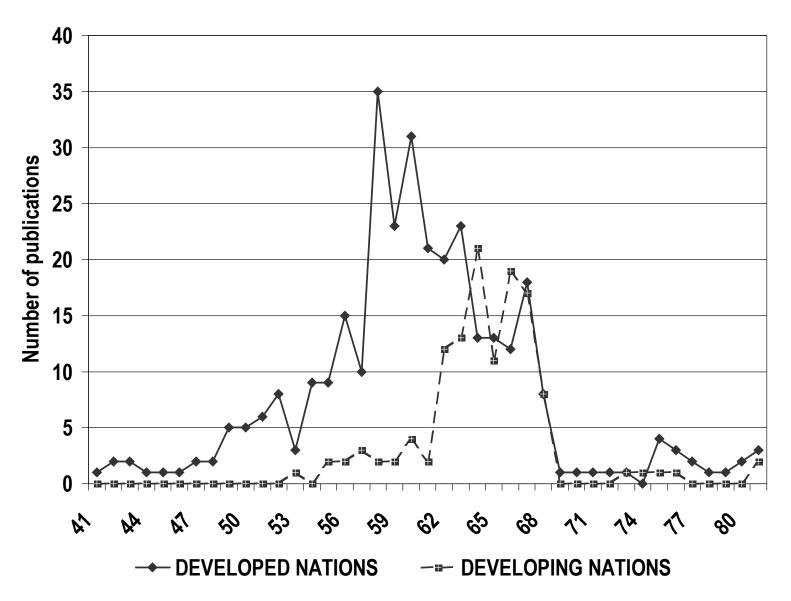


Key questions (from Kuhn, "The structure of scientific revolutions")

- What research teams have researched this area?
- How did they CONCEPTUALISE the problem?
- What THEORIES did they use to link problem with potential causes and impacts
- What METHODS did they define as 'rigorous' and 'valid'?

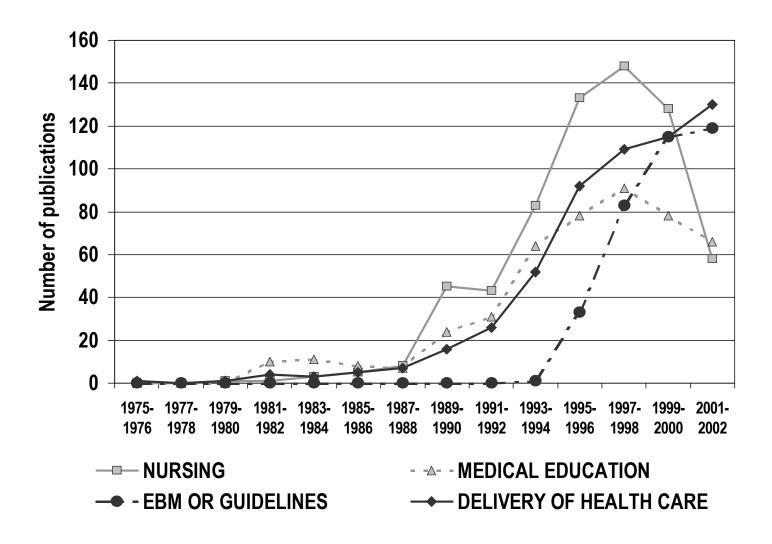
Application more post-Kuhnian than Kuhnian



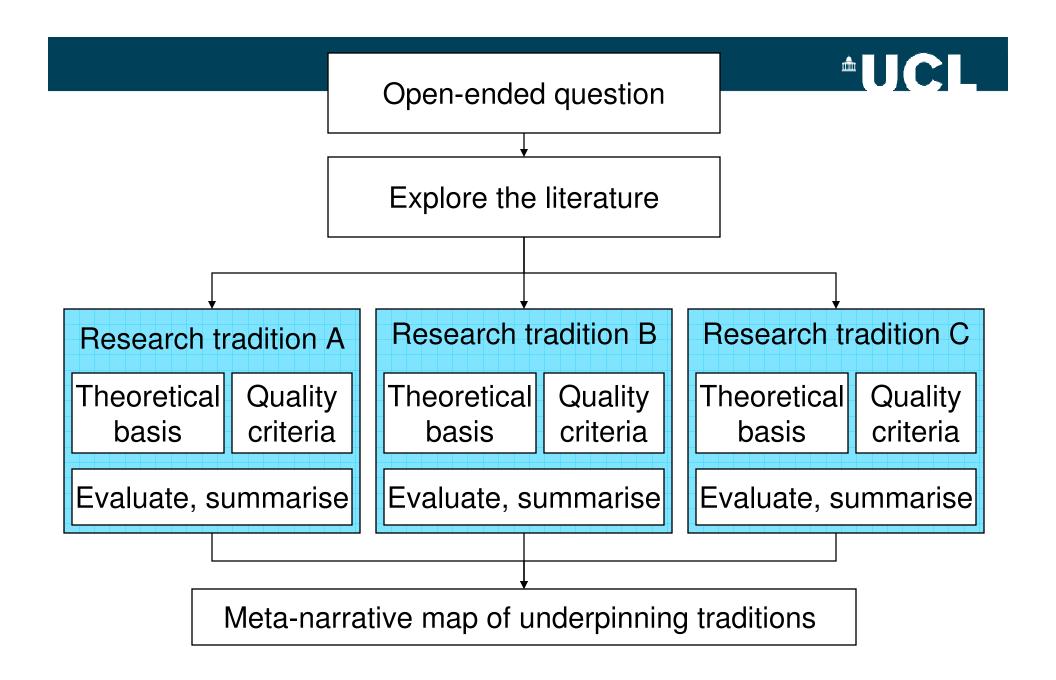


Rise and fall of diffusion research in rural sociology





Rise and fall of diffusion research in health related fields



Meta-narrative review (how to get started)



Synthesis phase

- Highlight similarities and differences in the findings from different traditions
- Contestation between the disciplines is data (and leads to higher order constructs)
- Offer conclusions of the general format "in circumstances such as X, don't forget to think about Y"



How did meta-narrative approach perform?

- With that first meta-narrative review and a small second review (on direct observation of medication delivery), papers/studies fell reasonably neatly into distinct 'piles'
 - different research traditions were largely separate and did not cite each other
- Proved useful way of making sense of diverse literatures



New review: electronic patient records in organisations

Preliminary findings – thoughts welcome!

- Number of traditions were apparent
 - Biomedicine
 - Health informatics
 - · Quality & safety
 - Healthcare information systems/change management in health services
 - Computer supported cooperative work (and HCI more generally)
 - Information systems
 - Science & technology studies
- However, more complicated interrelationship between these
 - Cross-talk between different traditions



Biomedicine

- Hopeful literature
- Technological determinism & utopianism
- System as 'black box'
- Little more than lip service to a socio-technical perspective

Information systems

- 'Conventional' IS research is positivist: focus on models and 'resistance'
- Practice-based IS research is interpretivist: Orlikowksi's technology structuration, based on Giddens' structuration theory

CSCW

- EPR not container of facts but tool supporting work
- Different healthcare practitioners do different work so need different records
- Challenges idea of an 'agreeable' record

STS

- Critical perspective
- ANT/sociology of translation
- Beyond dualism of reality vs. record-as-model
- SCOT: how codes & categories shape interpretation and use of technologies



Biomedicine

- Hopeful literature
- Technological determinism & utopianism
- System as thack box'
- Little more than in arvice to a socio-technical perspect.

Information systems

- 'Conventional' IS research is positivist: focus on model and 'resistance'
- Practice-based IS research is interpretivist: Orlikowksi's technology structuration, based on Giddens' structuration theory

CSCW

- EPR not container of facts but tool supporting work
- Different healthcare

 practitioners do different work
 speed different records
- On llenges Lea of an 'agr eable record

STO

Ortica her extive

- ANT sociology of translation
- Be ond dealism of reality vs.
- SCOT: how codes & categories shape interpretation and use of technologies



Interrelationships or silos?

Silos

- Most health informatics literature ignores socio-technical perspectives
- Technology structuration (Orlikowski) largely US organisational sociologists and doesn't cite/is mostly not cited by European critical sociologists

Berg & Bowker (1997), Sociol Quart, 38: 513-37 Berg (1999), Comp Supp Coop Work, 8: 373-401 Berg (2003), Methods Inf Med, 42: 337-44 Ellingsen & Munkvold (2007), Int J Integrated Care, 7 Østerlund (2004), J Center Inf Studies, 5: 35-43 Pentland & Feldman (2007), Organization Sci, 18: 781-95

Pratt, Reddy, McDonald et al. (2004), J Biomed Inform, 37: 128-37

Suchman (1994), Comp Supp Coop Work, 2: 21-39

Not silos

- Biomedicine meets socio-technical approaches
 - Cross-disciplinary appeals (Pratt et al.)
 - 'Multilingual' researchers (e.g. Berg)
- Socio-technical approaches aligning
 - CSCW and STS have common roots in ANT, Zuboff etc.
 - Links between CSCW and STS over the years (e.g. Suchman)
 - Coming together of CSCW, STS and IS with newer researchers (e.g. Ellingsen)
 - Østerlund draws on Orlikowski and Berg + brings in social psychology
 - Technology structuration meets ANT with "narrative networks" (Pentland & Feldman)



Why? What does it mean?

- Common roots (like ANT) perhaps made it easy for CSCW and STS to come together
- A result of the greater accessibility of academic writing through the Internet?
- Repeated overtures from more socio-technical researchers to biomedical informatics up against an optimistic political rhetoric and a naïve, simplistic and fallacious view of EBM



THANK YOU FOR YOUR ATTENTION



Cite as Potts H, Greenhalgh T, Bark P, Swinglehurst D, Wong G, Macfarlane F (2008). "A systematic review of electronic patient records using the meta-narrative approach: Empirical findings and methodological challenges." *Society for Social Studies of Science/European Association for the Study of Science and Technology Rotterdam 2008 Book of Abstracts*, p. 556-7. http://www.4sonline.org/4S_EASST_2008_Abstracts.pdf