



Citation for published version:

Kafaei Shirmanesh, Y & Jones, M 2018, 'Physical ability of people with rheumatoid arthritis and age-sex matched controls to use four commonly prescribed inhaler devices', *Respiratory Medicine*, vol. 135, pp. 12-14. <https://doi.org/10.1016/j.rmed.2017.12.014>

DOI:

[10.1016/j.rmed.2017.12.014](https://doi.org/10.1016/j.rmed.2017.12.014)

Publication date:

2018

Document Version

Peer reviewed version

[Link to publication](#)

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1 **Physical ability of people with rheumatoid arthritis and age-sex matched**
2 **controls to use four commonly prescribed inhaler devices**

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13

14 **Abstract**

15 Background: Respiratory disease is a common co-morbidity with rheumatoid arthritis
16 (RA). RA commonly affects the hands, but there is little research investigating
17 whether these patients are physically able to operate inhalers.

18 Aim: To compare the physical ability of people with and without RA to use four
19 commonly prescribed inhaler devices (pressurised metered dose inhaler (pMDI),
20 Easi-Breathe®, HandiHaler® and Turbohaler®).

21 Methods: Adults with RA and an equal number of age-sex matched controls were
22 observed using placebo inhaler devices. Maximum inhalation flow rate was
23 measured with an In-Check Dial device. Dichotomous data were compared (RA
24 versus control) using Fisher's exact test.

25 Results: Thirty four participants were recruited for each group. For all inhalers, fewer
26 participants with RA were able to complete all the steps necessary to operate the
27 device: pMDI (50% vs. 91%), Easi-Breathe® (77% vs. 97%), HandiHaler® (15% vs.
28 94%) and Turbohaler® (85% vs. 100%). This difference was significant ($p < 0.05$) for
29 the pMDI, Easi-Breathe® and HandiHaler®. Significantly fewer people ($p < 0.05$) with
30 RA were able to depress the pMDI canister, or to complete three steps in the
31 operation of the Handihaler® (open the dust cap, remove the capsule from its blister,
32 pierce the capsule). Only one participant (RA group) was unable to achieve the
33 minimum flow rates required to operate the Turbohaler® and HandiHaler®
34 ($p = 1.000$).

35 Conclusions: People with RA have varying physical abilities to use inhalers
36 effectively. A person-centred approach is required to assess which inhaler device is
37 appropriate for each individual patient.

38

39 KEYWORDS: Arthritis, Rheumatoid; Dry Powder Inhalers; Human Engineering;
40 Metered Dose Inhalers; Nebulizers and Vaporizers

41 **Introduction**

42 Respiratory diseases are common in people with rheumatoid arthritis (RA), with up to
43 21% of people with RA having asthma and up to 8% having chronic obstructive
44 pulmonary disease [1]. These people are likely to need to use inhalers.

45 Up to 70% of people with RA develop hand disability [2], and lung complications are
46 a common extra-articular manifestation of RA [3]. Correct use of an inhaler requires
47 both manipulation of the device and an appropriate inhalation manoeuvre, leading to
48 anecdotal reports that people with RA have difficulty with these techniques [4-7].

49 However, to date only one study has investigated the usability of inhaler devices in
50 people with RA [8]. This found significantly lower (though satisfactory) participant-
51 reported ease-of-use of the Genuair® device for people with hand arthritis.

52 This study compared the physical ability of people with and without RA to use
53 commonly prescribed inhaler devices [9]. Devices that are representative of larger
54 classes of device were selected: pressurised metered dose inhaler (pMDI, QVAR®
55 brand), breath-actuated pMDI (Easi-Breathe®), HandiHaler® (capsule dry powder
56 inhaler) and Turbohaler® (multi-dose dry powder inhaler).

57 The pMDI and Easi-Breathe® are low resistance devices and require a slow
58 inhalation, so have no minimum inhalation flow requirement [10]. However, the
59 Turbohaler® and HandiHaler® are higher resistance devices and require a minimum
60 inhalation rate for effective drug delivery: $>30 \text{ L}\cdot\text{min}^{-1}$ and $>20 \text{ L}\cdot\text{min}^{-1}$, respectively
61 [10]. Therefore, the ability of participants to achieve these flow rates was also
62 investigated.

63

64 **Participants and Methods**

65 An observational study was performed with age-sex matched pairs of participants
66 with and without RA. Adults (>18 years) with physician-diagnosed RA were recruited
67 at National Rheumatoid Arthritis Society support group meetings. Age (± 2 years) and
68 sex matched controls were recruited via the researchers' networks. Participants gave
69 written informed consent before participation in an individual data collection session.

70 Participants with RA completed the Health Assessment Questionnaire Disability
71 Index (HAQ-DI), a widely used and psychometrically validated tool which measures
72 functional ability in daily life in people with RA [11]. HAQ-DI scores were calculated
73 using the standard method, giving values between 0 (no disability) and 3 (very
74 severe disability) [11]. All participants completed the first two scales of the Michigan
75 Hand Outcomes Questionnaire (MHQ), a psychometrically validated tool which
76 assesses hand function [12]. MHQ scores were calculated following the method
77 described by Chung *et al.*, giving values between 0 (minimum hand function) and
78 100 (perfect hand function) [12].

79 Steps for the operation of each inhaler device were determined from the Patient
80 Information Leaflet. Using placebo devices, a researcher demonstrated each step
81 and then observed the participant's ability to perform the same manipulation.

82 Participants did not perform an inhalation via the placebo devices. Instead, an In-
83 Check Dial 6 device (Clement Clarke International, Harlow, UK) set to Turbohaler®
84 resistance was used to record participants' maximum inhalation flow rate [13].

85 Participants performed one practice inhalation, followed by three measurements of
86 which the highest was recorded. The flow rate that each participant could have
87 achieved via a HandiHaler® (a higher resistance device than the Turbohaler®) was
88 calculated using the following relationship [14] and the resistances of the
89 HandiHaler® and Turbohaler® (0.158 and 0.120 (cm H₂O)^{0.5}.L.min⁻¹, respectively)
90 [15]

$$91 \quad \sqrt{\text{Pressure Drop Across Inhaler}} = \text{Inhaler Resistance} \times \text{Inhalation Flow Rate}$$

92 The In-Check Dial 6 device has considerable handling differences compared with the
93 four inhaler devices. However, these differences were not relevant, as the In-Check
94 Dial 6 device was only used to measure respiratory function (maximum inhalation
95 flow rate), not the physical ability to manipulate inhaler devices.

96 Data were analysed using SPSS Statistics 22 (IBM Corp., Armonk, NY, USA).
97 Dichotomous data were compared (RA versus control) using Fisher's exact test.
98 MHQ scores were compared using the Mann-Whitney U-test. In all cases, a
99 significance level of 5% was used. To have 90% power to detect a difference

100 between 100% of controls and 75% of people with RA being able to use an inhaler,
101 each group required 32 participants.

102 The study was approved by the University of Bath Ethical Implications of Research
103 Activity process.

104

105 **Results and Discussion**

106 Results and participants' demographic details are summarised in Table 1.

107 *Table 1: demographic details and physical ability to use inhaler devices of*
 108 *participants with and without rheumatoid arthritis.*

	Rheumatoid arthritis group (n=34)	Control group (n=34)	P-value
Percentage of females (n)	76% (26)	76% (26)	
Age range (years)	31 – 86	31 – 85	
Mean age (years ± SD)	60.8 ± 13.0	60.8 ± 13.2	
Percentage with respiratory co-morbidity (n)	38% (13)	12% (4)	0.023
HAQ-DI score range	0.125 – 3.0	-	
Mean HAQ-DI score ± SD	1.58 ± 0.68	-	
Median MHQ score (range)	54.9 (6.8 – 96.0)	100.0 (57.5 – 100.0)	<0.001
Pressurised metered dose inhaler – percentage (n) of participants who...			
...had previously used device	44% (15)	18% (6)	0.034
...could complete all steps	50% (17)	91% (31)	<0.001
...could remove cap	100% (34)	100% (34)	-
...could shake device	97% (33)	100% (34)	1.000
...could depress canister	53% (18)	91% (31)	<0.001
...could replace cap	100% (34)	100% (34)	-
Easi-Breathe® inhaler – percentage (n) of participants who...			
...had previously used device	18% (6)	6% (2)	0.259
...could complete all steps	77% (26)	97% (33)	0.027
...could shake device	100% (34)	100% (34)	-
...could fold down cap	91% (31)	97% (33)	0.239
...could close cap	85% (29)	100% (34)	0.197
HandiHaler® – percentage (n) of participants who...			
...had previously used device	18% (6)	3% (1)	0.105
...could complete all steps	15% (5)	94% (32)	<0.001
... could open dust cap	79% (27)	100% (34)	0.011
... could open mouthpiece	85% (29)	100% (34)	0.053
... could remove capsule from blister	65% (22)	94% (32)	0.006
... could close mouthpiece	100% (34)	100% (34)	-
... could pierce capsule	21% (7)	94% (32)	<0.001
... could remove capsule	91% (31)	100% (34)	0.239
... could close mouthpiece and dust cap	100% (34)	100% (34)	-

Turbohaler® – percentage (n) of participants who...			
...had previously used device	6% (2)	0% (0)	0.493
... could complete all steps	85% (29)	100% (34)	0.053
... could unscrew cap	97% (33)	100% (34)	1.000
... could twist grip to activate	88% (30)	100% (34)	0.114
.. could replace cap	100% (34)	100% (34)	-

Percentage (n) of participants with inhalation flow rate...			
...>30 L.min ⁻¹ (measured) with Turbohaler® resistance (%)	97% (33)	100% (34)	1.000
...>20 L.min ⁻¹ (calculated) with HandiHaler® resistance (%)	97% (33)	100% (34)	1.000

109

110 The HAQ-DI scores obtained from the RA group indicated mild through to very
 111 severe disability [11]. The MHQ scores of the RA group were significantly lower than
 112 the control group, demonstrating poorer hand function in people with RA [12]. These
 113 results suggest that representative participants were recruited.

114 For all inhalers, a smaller proportion of the RA group was able to complete all the
 115 necessary steps. This difference was statistically significant for the pMDI, Easi-
 116 Breathe® and HandiHaler®, despite significantly more of the RA group having
 117 previous experience of pMDI use.

118 The pMDI step which caused the most difficulty was depressing the canister. This
 119 applied to both groups, although the RA group were significantly less likely to
 120 complete this step. Similar results to the control group have been reported before for
 121 older people without RA [16]. This may be as a result of the force required to
 122 depress a pMDI canister [4].

123 For the HandiHaler® three steps caused significantly more difficulty for the RA
 124 group: opening the dust cap, removing the capsule from its blister, and piercing the
 125 capsule. The latter two steps are similar in other capsule inhaler designs, suggesting
 126 this whole class of devices might be unsuitable for people with RA.

127 Only one participant (RA group) was unable to achieve the minimum inhalation rates
 128 required to operate the Turbohaler® and HandiHaler®, and this participant was also
 129 unable to perform all the necessary manipulations to use either of these devices.
 130 Despite a significantly greater proportion of the RA group having a respiratory co-
 131 morbidity, there was no significant difference between the number of participants in

132 each group able to achieve the minimum inhalation rates. This suggests that lung
133 manifestations of RA are not important in determining whether people are able to
134 use an inhaler appropriately.

135 With time, people with RA might develop strategies to enable them to use an inhaler.
136 However, these results were obtained despite more participants in the RA group
137 having prior experience with each inhaler device (significantly more for the pMDI),
138 suggesting that these findings can be extrapolated to long-term use in people with
139 RA and respiratory disease. In addition, the participants enrolled in this study were
140 directly representative of people with RA beginning to use a new type of inhaler.
141 These results are therefore especially applicable to the initiation of adherence to an
142 inhaled medicine, which is known to be poor in many patients [17].

143

144 *Limitations*

145 A large number of inhaler devices are available, so the small range used in this study
146 is a limitation. However, the devices studied are commonly prescribed [9] and
147 representative of larger classes. Lack of observation validation is another limitation,
148 however the ability to perform every inhaler step could be determined objectively.

149

150 **Conclusions**

151 This is the first study comparing the physical ability of people to RA to use different
152 inhaler devices. It demonstrates the varying physical abilities of people with RA to
153 use inhalers effectively. Therefore, a person-centred approach is required to assess
154 which inhaler device is appropriate for each individual patient [18, 19].

155

156 **Declarations**

157 *Conflicts of interest*

158 None.

159

160 *Funding*

161 This work was funded by the Bath Institute for Rheumatic Diseases
162 (www.birdbath.org.uk), which had no involvement in study design, the collection,
163 analysis and interpretation of data, the writing of this report and the decision to
164 submit it for publication.

165

166 *Acknowledgements*

167 We thank all the participants for giving up their time to take part in this research. We
168 also thank the national and local co-ordinators of the National Rheumatoid Arthritis
169 Society (www.nras.org.uk) for their assistance with recruitment of participants.
170 Finally, we thank Prof Margaret Watson (University of Bath) for her valuable
171 comments on the draft manuscript.

172

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