

# OzDES multifibre spectroscopy for the Dark Energy Survey: first-year operation and results

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## ABSTRACT

The Australian Dark Energy Survey (OzDES) is a five-year, 100-night, spectroscopic survey on the Anglo-Australian Telescope, whose primary aim is to measure redshifts of approximately 2500 Type Ia supernovae host galaxies over the redshift range  $0.1 < z < 1.2$ , and derive reverberation-mapped black hole masses for approximately 500 active galactic nuclei and quasars over  $0.3 < z < 4.5$ . This treasure trove of data forms a major part of the spectroscopic follow-up for the Dark Energy Survey for which we are also targeting cluster galaxies, radio galaxies, strong lenses, and unidentified transients, as well as measuring luminous red galaxies and emission line galaxies to help calibrate photometric redshifts. Here, we present an overview of the OzDES programme and our first-year results. Between 2012 December and 2013 December, we observed over 10 000 objects and measured more than 6 000 redshifts. Our strategy

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of retargeting faint objects across many observing runs has allowed us to measure redshifts for galaxies as faint as  $m_r = 25$  mag. We outline our target selection and observing strategy, quantify the redshift success rate for different types of targets, and discuss the implications for our main science goals. Finally, we highlight a few interesting objects as examples of the fortuitous yet not totally unexpected discoveries that can come from such a large spectroscopic survey.

**Key words:** techniques: spectroscopic – surveys – supernovae: general – galaxies: active – cosmology: observations.

## 1 INTRODUCTION

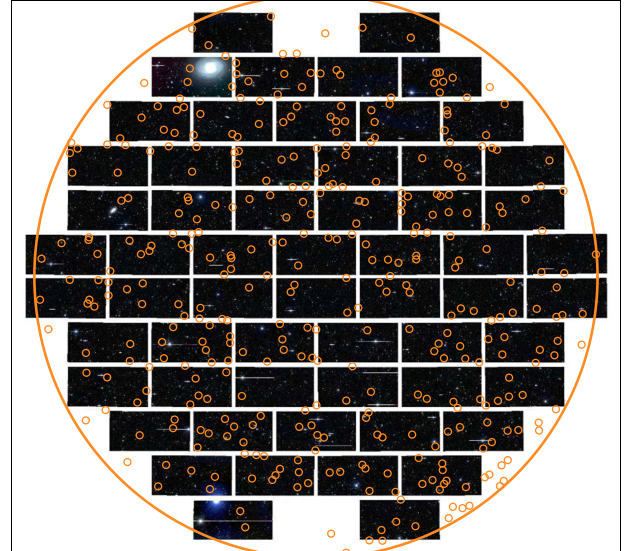
The Australian Dark Energy Survey (OzDES)<sup>1</sup> has been designed to provide efficient spectroscopic follow-up of targets identified from imaging by the Dark Energy Survey (DES; Flaugher 2005; Diehl et al. 2014). OzDES extends DES by enabling new science goals that cannot be achieved without spectroscopic information – such as supernova (SN) cosmology and reverberation mapping of active galactic nuclei (AGN). We also enhance DES by providing an important source of calibration data for photometric redshifts, which are the cornerstone for the majority of the DES science programmes.

The 3.9 m Anglo-Australian Telescope (AAT) used by OzDES and the Cerro Tololo Inter-American Observatory (CTIO) 4 m Blanco telescope used by DES are ideal partners for spectroscopy and imaging because they have well matched  $\sim 2^\circ$  diameter fields of view (see Fig. 1). The AAT and CTIO 4 m are similar in several respects – both are 4 m class telescopes that were commissioned in 1974 and both have recently been rejuvenated with powerful new instrumentation: in the case of CTIO, it is the 570 mega-pixel Dark Energy Camera (DECam; Diehl et al. 2012; Flaugher et al. 2012), while on the AAT it is the new efficient AAOmega spectrograph (Smith et al. 2004) coupled with the Two Degree Field (2dF) 400-fibre multi-object fibre-positioning system (Lewis et al. 2002).

The DES programme consists of a wide-field survey covering 5000 square degrees, as well as a rolling survey of 10 fields that cover a total of 30 square degrees (Diehl et al. 2014). These 10 fields (see Table 1 for the sky coordinates) are targeted repeatedly over the course of the survey with a cadence of approximately 6 d in order to find transient objects, such as supernovae (SNe), and monitor variable objects, such as AGN. OzDES repeatedly targets these 10 fields, selecting objects that range in brightness from  $m_r \sim 17$  to  $m_r \sim 25$  mag, a range of more than a thousand in flux density. Once a redshift is obtained, we deselect the target except for monitoring and calibration purposes. Objects that lack a redshift are observed until a redshift is measured. This tactic allows us to obtain redshifts for targets far fainter than ever previously achieved with the AAT. Together this means we can run an efficient survey of bright objects while simultaneously acquiring spectra for much fainter objects.

OzDES has a total of 100 nights distributed across five years during the DES observing seasons (August to January). The first season of OzDES began in 2013B (2013 August to 2014 January) with 12 nights (designated as Y1). Allocations will progressively increase each year, to accommodate the increasing number of SNe host galaxies that DES will have accumulated in subsequent years.

In the 2012B (2012 August to 2013 January) semester, a year before the start of DES and OzDES, the DECam was used to execute the DES SN program as part of its science verification (SV) phase of commissioning. In parallel, AAT/AAOmega-2dF time was awarded for the observation of the DES SN fields in a precursor programme



**Figure 1.** The 2dF spectrograph has 392 optical fibres to be placed at positions across a field of view  $2^\circ 1$  in diameter (large orange circle). This is well matched to the DECam field of view (image mosaic in the background), making spectroscopic follow-up very efficient. The small orange circles represent the locations of targets selected for one set of AAT observations.

**Table 1.** Centre coordinates of the 10 DES SN fields. The same field centres are used for the AAT observations and do not change. The area covered by the targets is about 3.4 square degree per field.

Field Name	RA (h m s)	Dec ( $^\circ$ ' ")	Comment <sup>a</sup>
E1	00 31 29.9	−43 00 35	ELAIS <sup>b</sup> S1
E2	00 38 00.0	−43 59 53	
S1	02 51 16.8	00 00 00	Stripe 82 <sup>c</sup>
S2	02 44 46.7	−00 59 18	
C1	03 37 05.8	−27 06 42	CDFS <sup>d</sup>
C2	03 37 05.8	−29 05 18	
C3 (deep)	03 30 35.6	−28 06 00	
X1	02 17 54.2	−04 55 46	XMM-LSS <sup>e</sup>
X2	02 22 39.5	−06 24 44	
X3 (deep)	02 25 48.0	−04 36 00	

Notes. <sup>a</sup>Overlap with areas covered by other surveys.

<sup>b</sup>European Large-Area ISO Survey.

<sup>c</sup>An equatorial region repeatedly imaged by SDSS.

<sup>d</sup>Chandra Deep Field South survey.

<sup>e</sup>X-ray Multi Mirror Large Scale Structure survey.

to OzDES. Supplementary observing time (one night during SV and two nights during Y1) was also obtained through the National Optical Astronomy Observatory (NOAO).

In this paper, we present an overview of OzDES and the results obtained during the SV and Y1 seasons. Non-DES fields and targets

<sup>1</sup> Or: *Optical redshifts for the Dark Energy Survey.*

observed in the SV season are excluded from the analysis. When appropriate, we also discuss changes and improvements to the OzDES in Y2 (2014B, 2014 August to 2015 January).

We organize the paper as follows: In Section 2, we summarize our science goals and in Section 3 we present the operational details that were current at the end of Y1, highlighting what was modified to improve the efficiency of the survey for Y2. Results of redshifts and quality assessments are presented in Section 4, followed by discussions of implications for science in Section 5. Finally, we conclude in Section 6.

## 2 SCIENCE GOALS

Here, we outline the wide range of science goals we aim to achieve with OzDES. Each science goal may require one or more types of target and the targeting strategies evolve with time. Details of the target types used in SV and Y1 are described in Section 3.3.

### 2.1 Type Ia supernova cosmology

The main science motivation of OzDES is to obtain host galaxy spectroscopic redshifts for a sample of 2500 Type Ia SNe discovered by DES, with the goal of improving measurements of the Universe's global expansion history.

The DES SN search will discover more than 3000 SNe Ia at redshifts between 0.1 and 1.2 (Bernstein et al. 2012). This will be the largest coherent sample of SN Ia data to date and will be used to constrain dark energy parameters to precisions anticipated by the Dark Energy Task Force Stage III experiments (Albrecht et al. 2006). The excellent red sensitivity of DECam allows DES to improve both statistics and light-curve quality for SNe at  $z \sim 1$  compared to previous surveys, such as the SuperNova Legacy Survey (SNLS; Astier et al. 2006; Sullivan et al. 2011).

Precise redshifts are needed to place these SNe on the Hubble diagram. Traditionally, spectroscopy of live SNe within a few weeks of maximum light serves the dual purpose of typing the transient (determining whether it is a Type Ia SN) and measuring its redshift. For an SN discovered by DES, an 8–10 m class telescope is often required for such observation and can usually only observe one object at a time given the low spatial density of targets. This mode of follow-up is thus time-consuming and requires an unrealistically large quantity of resources to acquire a large sample.

Alternatively, well-sampled multicolour light curves can be used to reliably identify an SN Ia (Sako et al. 2011), after which a spectrum of the host galaxy can be used to measure its precise redshift. Host galaxy redshifts can also be used to improve photometric classification (Olmstead et al. 2014).

Host galaxies can be observed at any time, even after the SN has faded. Thus, one can wait to collect many SNe in a field before measuring their host-galaxy redshifts efficiently with multi-object spectroscopy. This strategy has been tested in the Sloan Digital Sky Survey (SDSS-II; Olmstead et al. 2014) and SNLS (Lidman et al. 2013).

The combined benefit of multi-object fibre-fed spectroscopy and wide field of view makes AAOmega-2dF an ideal instrument for measuring the host galaxy redshifts of DES SNe.

### 2.2 AGN reverberation mapping

The other primary science goal of OzDES is reverberation mapping of AGN and quasars. Reverberation mapping (Blandford & McKee 1982; Peterson 1993) is an effective way to measure supermassive

black hole masses in AGN, over much of the age of the universe. This is possible because the continuum emission from the AGN accretion disc is variable, and this continuum emission photoionizes the clouds of gas at larger scales that give rise to the characteristic broad emission lines of most AGN. As the continuum emission varies in intensity, the broad emission lines reverberate in response with a time delay that depends on the light-travel time from the continuum source.

Measurement of this time delay provides a geometric size for the broad line region. This size scale can be used to measure the mass of the supermassive black hole through application of the virial theorem and measurement of the velocity width of the broad emission line. Approximately 50 AGN have reverberation-based black hole masses to date, and the masses of these black holes agree well with mass measurements from stellar dynamics (Davies et al. 2006; Onken et al. 2014) and yield the same slope as the  $M-\sigma_*$  relation that holds for quiescent galaxies (Woo et al. 2010; Grier et al. 2013). The size scale, typically determined from the H $\beta$  emission line, is also very well correlated with the AGN luminosity with the  $R \propto L^{1/2}$  scaling expected from a simple photoionization model (e.g. Bentz et al. 2013). The relatively small scatter in this relation was used by Watson et al. (2011) to demonstrate that AGN could be used as standard candles.

The current sample of about 50 AGN with reverberation-based masses are all in low to moderate luminosity AGN, and nearly all in the relatively nearby universe ( $z < 0.3$ ). This is because reverberation mapping requires a substantial amount of telescope time to measure the time lags, and it has proven most straightforward to get the necessary allocation to observe bright objects with small telescopes. The lower luminosity AGN also have lags of only days to weeks, and thus can be measured with a single semester of data. It is much more difficult to measure the year or longer lags of the most luminous AGN at redshifts  $z > 1$  and higher (although see Kaspi et al. 2007); yet these AGN are arguably the most interesting as they represent the majority of supermassive black hole growth in the universe. OzDES is presently monitoring  $\sim 1000$  AGN up to  $z \approx 4$  and aims to measure reverberation lags and black hole masses for approximately 40 per cent of the final sample (King et al. 2015). This new, multi-object reverberation mapping project, as well as other similar efforts (Shen et al. 2015), will provide a wealth of new data on black hole masses out to and beyond the peak of the AGN era. We will also use new measurements of the radius–luminosity relation to construct a Hubble diagram out to higher redshifts than can be reached with SNe, which provides some complementary constraints on the time variation in dark energy (King et al. 2014).

### 2.3 Transients

Concurrent OzDES and DES observing enables time-critical spectroscopic observations of transients discovered in imaging. With a monthly observing cadence, OzDES is expected to target several hundred active transients, putting these at highest priority. This sample, supplemented by observations of fainter events by larger telescopes, will provide crucial validation of the photometric SN classification and enable detailed studies of these SNe.

We target all kinds of transient candidates, including those with uncertain physical nature. A survey of this size and scope expects to find surprises in the data. With our targeting strategy we aim to investigate the unexpected and potentially find as-yet unidentified classes of transients.

## 2.4 Photo- $z$ training

A core requirement of DES is to obtain accurate photometric redshifts (photo- $z$ ) for the majority of galaxies in the wide survey. This will enable key science goals, such as the measurement of baryon acoustic oscillations with millions of galaxies, and the use of weak lensing for cosmology. Our spectra play an important role in providing a spectroscopic sample for calibrating and testing the DES photometric redshifts, and a significant number of our fibres are allocated to luminous red galaxies (LRG), emission line galaxies (ELG), and other photo- $z$  targets.

Our LRG and ELG samples are aimed at higher redshift ( $z \gtrsim 0.6$ ) and fainter ( $m_r \gtrsim 22$  mag) galaxies which are of particular interest for DES large-scale structure science, and for which we would like to increase the number of spectroscopic redshifts for photo- $z$  calibration beyond what is available from existing public surveys that overlap DES. At brighter magnitudes ( $m_i < 21$  mag), where we expect redshift measurements to be easier to obtain, we also target a simple, magnitude-only selected photo- $z$  galaxy sample, in order to boost the number of redshifts for DES photo- $z$  calibration for all galaxy types.

Redshifts from OzDES have already been used in a number of recently published studies on DES photometric redshifts. Sánchez et al. (2014) have used the redshifts to evaluate the performance of various photo- $z$  methods on DES SV data and found several codes to produce photo- $z$  precisions and outlier fractions that satisfy DES science requirements. Banerji et al. (2015) combines optical data from DES and near-infrared (NIR) data from VISTA Hemisphere Survey (VHS; McMahon et al. 2013) to improve photo- $z$  performance. In particular, selection criteria based on optical–NIR colours are applied to identify LRG targets at high redshift ( $z \gtrsim 0.5$ ) for OzDES. Spectroscopic results are used to verify the effectiveness of this selection method.

## 2.5 Radio galaxies, cluster galaxies, and strong lenses

The large number of fibres available to 2dF allows us to pursue a wide range of supplementary science goals. These include the following.

(i) Gathering redshifts of galaxies selected from the Australia Telescope Large Area Survey (ATLAS; Norris et al. 2006; Franzen et al., in preparation; Banfield et al. in preparation). ATLAS is a deep, 14/17 uJy/beam rms, 1.4 GHz survey of 3.6/2.7 deg<sup>2</sup> of the Chandra Deep Field South/European Large Area ISO Survey S1 survey fields which have >90 per cent overlap with the DES deep imaging. ATLAS is being used to study the astrophysics of radio sources, and is also being used as a pathfinder to develop the science and techniques for the primary radio continuum survey [Evolutionary Map of the Universe (EMU); Norris et al. 2011] of the Australian Square Kilometre Array Pathfinder. ATLAS has detected over 5000 radio sources of which at least half will be targeted by OzDES over the course of the survey. These redshifts will be used to determine the evolution of the faint radio population, including both star-forming galaxies and radio AGN, up to redshift greater than 1. They will also be used to calibrate photometric and statistical redshift algorithms for use with the 70 million EMU sources (for which spectroscopy is impractical). Furthermore, the detected optical emission lines will provide insights into the detailed astrophysics within these galaxies, including distinguishing star-forming galaxies from AGN.

(ii) Confirming previously unknown cluster candidates and gathering redshifts for cluster galaxies, especially central galaxies for

the calibration of the cluster red sequence, as well as validation of cluster photometric redshifts. Our repeated returns to the same field allow us to collect redshifts for multiple galaxies in a single cluster. Usually this is impossible for all but very nearby clusters because the instrumental limit of fibre collisions prevents one from measuring closely neighbouring galaxies in the same exposure.

(iii) Measuring redshifts for both the lens and the background lensed galaxy or quasar in strong lens candidates. Some of the lensed quasar targets may be suitable for time-delay experiments.

## 2.6 Calibration

About 10 per cent of fibres are used for targets that facilitate the calibration of the data. These include the following.

(i) Regions that are free of objects (sky fibres). Some of our targets are 100 times or more fainter than the sky in the 2 arcsec fibre aperture, so a good estimate of the sky brightness is crucial. 25 fibres are used per field.

(ii) F stars that are used to monitor throughput, which is heavily dependent on the seeing and the amount of cloud cover. Up to 15 F stars are observed per field and used to derive a mean sensitivity curve. The variation of the sensitivity curve over each plate allows for an estimate of the accuracy of the flux calibration and the mean value allows us to appropriately weight data that are obtained over multiple occasions.

(iii) Candidate hot ( $T_{\text{eff}} \sim 20\,000\text{K}$ ) DA (hydrogen atmosphere) white dwarfs (WDs) that can be used as primary flux calibrators for the DES deep fields. Stellar atmosphere modelling uncertainties for hot DA WDs are small so that synthetic photometry can be compared with DES observations with an expected accuracy of 2–3 per cent or better per candidate. A collection of  $\sim 100$  such candidates over the DES deep fields will allow one to test the accuracy of the photometric calibration of the DES deep fields. The number of known DA WDs in the DES deep fields is currently too small to make this test, so we aim to find new ones.

## 3 OBSERVING STRATEGY

### 3.1 Instrument setup and observations

The 2dF robotic positioner allows up to 392 targets to be observed simultaneously over a field of view 2:1 in diameter (there are also eight fibre bundles for guiding). The projected fibre diameter is approximately two arcsec. Two sets of fibres are provided on separate field plates mounted back-to-back on a tumbler. Configuration of all fibres on a single plate takes about 40 min and can be done as the other plate is being observed, thereby greatly reducing overheads. A minimum separation of 30 to 40 arcsec between fibres is imposed by the physical size of the rectangular fibre buttons. This constraint and other hardware limits are respected by the custom fibre configuration software.

The fibres feed AAOmega, which is a bench mounted double beam spectrograph sitting in one of the Coudé rooms of the AAT. The light from the fibres is first collimated with a mirror before passing through a dichroic which splits the light at 570 nm into two arms, one red and one blue. In the blue arm, we used the 580V grating (dispersion of 1 Å per pixel). In the red arm, we used the 385R grating (dispersion of 1.6 Å per pixel). The resulting wavelength coverage starts at 370 nm and ends at 880 nm, with a resolution of  $R \sim 1400$ . Up until the beginning of 2014, the detectors were two 2k × 4k E2V CCDs. These detectors were replaced with

**Table 2.** OzDES first year observing log for DES SN fields.

UT Date	Observing Run	Total exposure time for DES field (min)										Note
		E1	E2	S1	S2	C1	C2	C3 (deep)	X1	X2	X3 (deep)	
2012-12-13	001	–	–	–	–	40	80	–	120	–	–	
2012-12-14		–	–	–	–	120	80	–	–	–	–	
2012-12-15		–	–	–	–	–	40	120	–	–	–	
2012-12-16		–	–	–	–	–	–	80	–	–	160	
2013-01-05 <sup>a</sup>	002	–	–	–	–	–	–	120	–	–	80	
2013-09-29 <sup>b</sup>	003	–	–	–	–	–	–	40	–	–	–	About one night lost due to bad weather.
2013-09-30		–	120	–	–	–	100	80	–	–	120	
2013-10-01		–	–	–	–	150	–	–	–	–	–	
2013-10-30	004	120	–	–	–	80	–	120	–	–	120	About one night lost due to hardware problem.
2013-10-31		–	120	–	–	–	–	–	–	–	–	
2013-11-01		120	–	120	–	–	80	–	120	–	–	
2013-11-02		–	–	–	120	80	–	–	–	40	–	
2013-11-03		–	120	–	–	–	–	120	–	80	120	
2013-11-04		120	–	120	–	–	80	–	120	–	–	
2013-11-28	005	–	–	–	–	–	–	14	–	–	120	About one night lost due to bad weather.
2013-11-29		–	–	–	–	–	–	120	–	–	120	
2013-11-30		120	–	–	–	40	120	–	–	120	–	
2013-12-01		–	120	40	–	107	–	–	120	–	–	
2013-12-25 <sup>a</sup>	006	–	–	–	–	–	–	–	–	–	–	About one night lost due to bad weather.
2013-12-26 <sup>a</sup>		–	–	–	–	40	–	120	–	–	120	
2012–2013	Total (min)	480	480	280	120	657	580	934	480	240	960	

Notes. <sup>a</sup>NOAO time allocation.

<sup>b</sup>C3 field was observed at the end of the night during time allocated to the *XMM-XXL* collaboration.

new, cosmetically superior and more efficient  $2k \times 4k$  E2V CCDs during 2014 (Brough, Green & Bryant 2014).

The full SV and Y1 observing log is shown in Table 2. The standard observing sequence for a field configuration is three consecutive 40 min exposures. In practice, the sequence is constrained by observing conditions and field observability. The 40 min exposure time is a compromise between minimizing overheads (readout time of the CCD is 2 min) and having enough exposures to allow cosmic rays to be identified and removed when multiple exposures are combined. Among the 10 DES SN fields, the two deep fields (C3 and X3) take priority in the scheduling and have accumulated the longest integration time, about 16 h compared to an average of 7 h for the shallow ones.

For each configuration, we took a single arc and up to two fibre flats. The arc is used for wavelength calibration, while the flats are used to define the location of the fibres on the detector (the so-called tram line map) and to determine the relative chromatic throughput of the fibres.

At the end of each run, the nightly bias and dark frames are combined to produce a master bias frame and a master dark frame. During our first observing season, the blue CCD contained several notable defects. The master bias and master dark were used to mitigate the impact of these defects on the science exposures. By comparison, the red CCD was cosmetically superior, so the corresponding master bias and master dark for the red CCD were not needed (indeed, applying the correction just added noise).

### 3.2 Target selection

There are three stages to target selection:

- (i) creation of the input catalogues,
- (ii) target prioritization, and
- (iii) target allocation.

For each field, the input catalogues contain a large number of potential targets (step i), from which we select a prioritized set of 800 potential targets (step ii), which the 2dF configuration software uses to optimally allocate its fibres for each observation (step iii).

In the first stage, science targets are provided by the science working groups within DES and OzDES. The working groups are responsible for updating their input catalogues between observing runs, e.g. removing objects that have reliable redshifts from earlier runs.

The number of targets greatly exceeds the number of fibres, so not all targets can be observed. Based on the scientific importance of the targets, we assign a priority (larger number for higher priority) and a quota to each type of object, as defined in Table 3.

From the initial input catalogue, the prioritized target list is selected based on priority and quota, starting with the highest priority and ending at priority 4. Targets of a particular type are randomly selected up to its quota. If an object cannot be selected because the quota has been reached, then the object goes into one of two pools. Objects with priorities six and above go into a high-priority backup pool (priority 3). All other objects, including objects for photo-*z* calibration go into a low-priority pool (priority 2). If at the end of this initial allocation the number of objects is less than 800, then objects from the high-priority backup pool are randomly selected until 800 objects have been chosen. If the total number of objects is still less than 800, then objects from the low-priority backup pool are selected until 800 objects have been chosen.

In the third stage, targets are allocated to fibres using the custom 2dF fibre configuration software. This software avoids fibre collisions (see Section 3.1), while optimizing the target distribution so the highest priority targets are preferentially observed. A maximum of 392 fibres are allocated in this step including 25 for sky positions. Another eight fibres are placed on bright sources for guiding. The input list size of 800 balances efficiency and performance of the fibre configuration software. A sufficient number of objects is

**Table 3.** OzDES target types and priorities. Highest priorities are allocated first, up to their quota. Objects are removed from the target pool based on the deselection criteria. In most cases, this is when the target has a successful redshift measurement, but for transients (which include SNe), it is after they have faded, and some are never deselected as they require constant monitoring (AGN and F stars). The final column shows both the number with successful redshifts, and the redshift success rate as a percentage of the number observed.

Type	Priority (1–9)	Quota	Deselection criterion	Number observed	Average exposure (min)	Number with redshift
Transient	8	unlimited	faded	327	192	238 (73 per cent)
AGN reverberation	7	150	redshift or never <sup>a</sup>	2103	283	1772 (84 per cent)
SN host	6	200	redshift	986	194	528 (54 per cent)
White dwarf	6	3	classification	17	139	–
Strong lens	6	3	redshift	15	181	3 (20 per cent)
Cluster galaxy I	6	10	redshift	439	165	232 (53 per cent)
Radio galaxy I	6	25	redshift	350	259	161 (46 per cent)
F star	5	15	never <sup>b</sup>	48	88	–
Sky fibres	5	25	never	–	–	–
Cluster galaxy II	4	50	redshift	133	249	89 (67 per cent)
LRG	4	50	redshift	1208	157	728 (60 per cent)
ELG	4	50	redshift	2382	156	1326 (56 per cent)
Photo-z	2	unlimited	redshift	2192	123	1621 (74 per cent)

Notes. <sup>a</sup>Never deselected if a target is picked to be monitored.

<sup>b</sup>Never deselected if confirmed as an appropriate calibration source.

required for a good spacial distribution but the algorithm slows down significantly for a larger number of targets than 800.

If a field is observed a second time during an observing run, the above three-step allocation process is repeated. Usually the only change to the input catalogues is the inclusion of just-discovered transients. During target prioritization, we deselect targets that have been given secure redshifts from the previous nights, freeing those fibres for new targets. The priority of objects that have been observed in the current run, but do not satisfy the deselection criteria (defined in Table 3) are boosted by an amount that depends on their initial priority.

### 3.3 Target definition

Here, we define the target types and their related targeting strategy used during SV and Y1, ordered by object priority from highest to lowest. If more than one priority is available for a type, its location in the list is determined by the higher priority. In general, we do not expect the list to evolve significantly, especially for targets that have high priority. However, it is likely that we will modify the quotas as the survey progresses so as to maximize the results of the survey.

The number of each type of target we observed by end of Y1 is given in Table 3. Examples of spectra for the main types of targets are shown in Fig. 2.

(i) *Transient*: transient of any type, including SN. Currently, an approximate  $r$ -band magnitude limit of 22.5, corresponding to the peak  $r$ -band magnitude of a Type Ia SNe at  $z \sim 0.5$ , is imposed on the brightness of the transient. This magnitude is the limit at which we can identify a hostless Type Ia SN with AAOmega. Because of the time-sensitive nature of transients, these objects are of the highest priority. Regardless of whether a redshift or a classification is obtained, a transient remains on the target list until it becomes fainter than the magnitude limit. There are only 5 to 10 active transients at any one time in each DES field, so all of these will be assigned a fibre unless a collision with another transient occurs.

(ii) *AGN reverberation*: AGN candidate or previously identified AGN that we began to monitor in Y1. The AGN candidates were

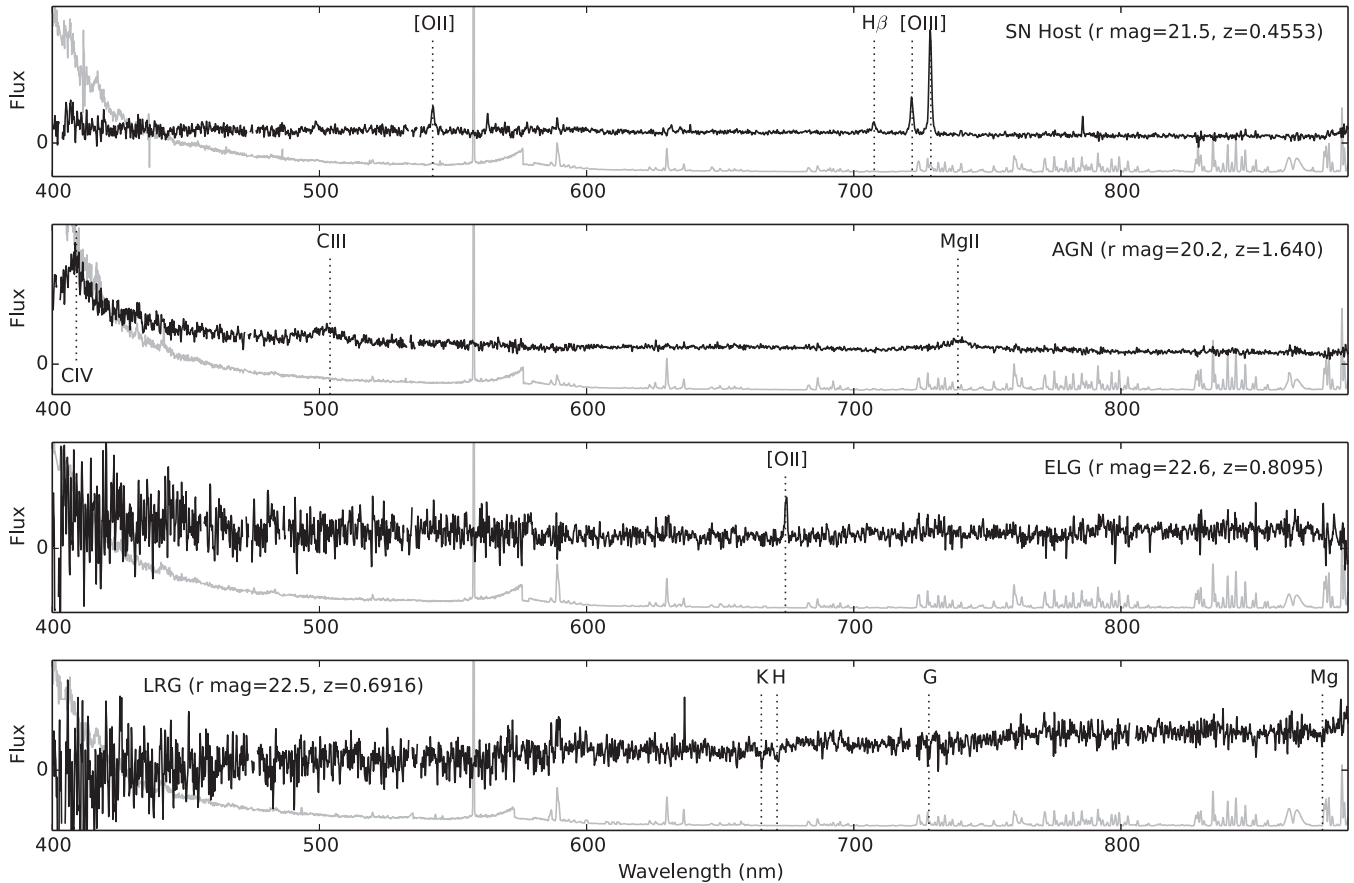
selected based on photometry from DES, VHS (McMahon et al. 2013), and Wide-field Infrared Survey Explorer (WISE; Wright et al. 2010) with a variety of methods (Banerji et al. 2015). The selection methods were designed to emphasize completeness over efficiency, particularly for the brightest candidates, in order to maximize the number of bright AGN. Besides brightness, we use redshift, emission-line equivalent width, and luminosity to identify targets for monitoring. For each run in Y1, approximately 150 fibres per field were devoted to AGN targets (Table 2). As Y1 progressed, a growing fraction of these fibres were devoted to the monitoring programme.

(iii) *SN host*: host galaxy of an SN or other transient detected since the DES SV season. A host galaxy is defined as the closest galaxy in units of its effective light radius from the SN (cf. Sullivan et al. 2006; Sako et al. 2014). An allocated fibre is placed at the core of the galaxy to maximize the flux input (but see Section 5.3 for a complementary strategy employed in Y2). Around 20 new hosts are identified for each DES field for each OzDES observing run. The total number of targets accumulates as fainter objects remain in the list until it becomes clear that we are unlikely to get a redshift. During the first year, no target was dropped. We are currently using these data to assess when targets should be dropped in favour of new targets.

(iv) *White dwarf*: WD candidate. The list is updated between observing runs based on analysis of the observed spectra, when successfully classified targets are dropped.

(v) *Strong lens*: strong lens system identified in the DES imaging. Up to five lens systems per field were targeted in Y1.

(vi) *Cluster galaxy*: cluster galaxy selected via the redMaPPer cluster finder on the SVA1 Gold catalogue (a galaxy catalogue from co-added SV imaging; Rykoff et al. 2014, Rykoff et al., in preparation). High-probability cluster galaxies are selected to be luminous galaxies in moderately rich clusters that have a luminosity consistent with the cluster richness, as well as occupying regions with a high local density. An additional constraint of  $m_r < 22.5$  mag is put on the galaxies for AAOmega targeting. Central cluster galaxies with  $0.6 < z_{\text{photo}} < 0.9$  are given a higher priority (Cluster galaxy I in Table 3), with the median target redshift of 0.80. Another lower



**Figure 2.** Sample spectra for targets of typical magnitude and redshift, with flux on a linear scale. Spectra are truncated at the blue end and smoothed by a Gaussian filter of sigma 1 pixel. Key features used to measure the redshifts are marked. The spectra are not flux calibrated and the relative variance is plotted in grey. The discontinuity at 570 nm in the variance marks the dichotic split.

priority list of targets (Cluster galaxy II) is made for centrals and bright satellites of clusters at  $z < 0.6$ .

(vii) *Radio galaxy*: galaxy selected from the ATLAS survey. Although these are labelled ‘Radio galaxy’ for convenience, about half the objects are star-forming galaxies or radio-quiet AGN. As for cluster galaxies, we allow two priority settings, for Radio galaxy I and Radio galaxy II. During Y1, category II was rarely used (only two objects), so it is not listed in Table 3.

(viii) *F star*: F star candidate in Y1 (from 2013 November), to obtain spectroscopic classification. The goal is to have approximately 10 to 15 high signal-to-noise F stars per field to be used as flux calibrators. Candidates were selected in the Northern fields using photometry from SDSS that included u-band.

(ix) *Sky*: sky regions with no detectable sources in DES imaging. 25 fibres are used per field, following the recommendation of the AAOmega users’ manual.<sup>2</sup> For each observation, positions are selected from a catalogue of 100 sky locations.

(x) *LRG*: luminous red galaxy used to calibrate DES photometric redshifts. The high- $z$  (median  $\sim 0.7$ ) population is selected based on DES+VHS photometric data (Banerji et al. 2015).

(xi) *ELG*: emission line galaxy used to calibrate DES photometric redshifts. Colour selections similar to Comparat et al. (2013) are used. For bright targets ( $19 < m_i < 21.3$ ),  $-0.2 < (m_g - m_r) < 1.1$

and  $-0.8 < (m_r - m_i) < 1.4$ ; for faint targets ( $21.3 < m_i < 22$ ),  $-0.4 < (m_g - m_r) < 0.4$ ,  $-0.2 < (m_r - m_i) < 1.2$  and  $m_g - m_r < m_r - m_i$ .

(xii) *photo- $z$* : galaxy target, selected using the DES  $i$ -band magnitude cut  $17 \leq m_i < 21$ , used to calibrate DES photometric redshifts.

### 3.4 Data reduction

We process the data from AAOmega soon after they have been taken so that we are able to quickly determine redshifts, usually within 48 h of them being observed and often before the next night’s observations. This gives us the chance to deselect targets if a secure redshift (see below) has been obtained and therefore free up fibres to observe other targets later in the run.

All data from AAOmega are processed with 2DFDR (Croom, Saunders & Heald 2004). The procedure is broken into a number of steps, each of which is discussed below.

(i) *Bias subtraction and bad pixel masking*. For data taken with the blue CCD, this consists of using the overscan region to subtract the bias, subtracting a master fibre to remove features that cannot be removed by using a fit to the overscan region, and subtracting a scaled version of the master dark. For the red CCD, this simply consists of using the overscan region to remove the bias. Cosmic rays are detected with LA COSMIC (van Dokkum 2001). This step

<sup>2</sup> <http://www.aao.gov.au/science/instruments/current/AAOmega/manual>

is required as not all configurations have multiple exposures. The affected pixels are masked as bad throughout the subsequent analysis. Emission lines, whether they are the bright OH lines from the night sky or from objects are unaffected. Some cosmic rays sneak through this step, but are captured later when multiple exposures, if they are available, are combined.

(ii) *Tram line mapping and wavelength calibration.* The fibre flat is used to measure the location of the fibre traces (the tram line map), while the arc is used to wavelength calibrate the path along each fibre. In future versions of 2DFDR, the fibre flat will also be used to model the fibre profile. We do not flat-field the data at the pixel-to-pixel level, as this is unnecessary.

(iii) *Extraction.* A 2d spline model of the background scattered light is then subtracted, and the flux from individual fibres is extracted. The flux perpendicular<sup>3</sup> to the fibre trace is weighted with a Gaussian that has a full width at half-maximum (FWHM) that matches the FWHM of the fibre trace. In future versions of 2DFDR, both of these steps will be replaced with a single step that optimally extracts the flux and determines the background (Sharp & Birchall 2010).

(iv) *Wavelength calibration.* The extracted spectra are calibrated in units of constant wavelength using the arcs.

(v) *Sky subtraction.* The relative throughput of the fibres is normalized, and the sky is removed using the extracted spectrum of the sky fibres. Usually, there are residuals that remain after this step. These are removed using a principal component analysis of the residuals (Sharp & Parkinson 2010).

(vi) *Combining and splicing.* If more than one exposure was obtained, which is usually the case, the reduced spectra are co-added. Remaining cosmic rays are found as outliers and removed at this stage. The red and blue halves of the spectra are then spliced. At this stage, we do not weight the data before we combine it. In future versions of the OzDES pipeline, we will weigh the spectra and both the splicing and combining will be merged into a single step.

### 3.5 Redshifting

All spectra are visually inspected by OzDES team members<sup>4</sup> using the interactive redshifting software *RUNZ*, originally developed by Will Sutherland for the 2dFGRS. *RUNZ* first attempts an automatic redshift determination by both cross-correlating to a range of galaxy and stellar templates and searching for emission line matches. It then displays the spectrum and marks the locations of the common emission and absorption features at the best redshift estimate. A redshifter visually inspects the fit and determines whether the redshift is correct. A number of interactive tools are provided, e.g. to switch to a different template, to mark a specific emission line, to add a comment, or to input the redshift directly.

Uncertainties on the redshifts are calculated by *RUNZ* based on the width of the cross-correlation peak or the fit to emission lines. However, we are able to derive more representative uncertainties for various classes of objects (e.g. galaxies and AGN, see Section 4.2) using objects that are observed multiple times.

<sup>3</sup> In practice, we weight along the direction that is parallel to the detector columns, which is almost perpendicular to the fibre traces.

<sup>4</sup> A person who determines redshifts using *RUNZ* is colloquially referred to as a redshifter.

Each redshift is assigned a quality flag. For most objects, we use a number between 1 and 4, with a larger number meaning a more secure redshift estimate. We reserve quality flag 6 for stars.

(i) Quality 4 is given when there are multiple strong spectral line matches. With the exception of AGN and transients, these are removed from the target pool and are not re-observed.

(ii) Quality 3 is given for multiple weak spectral line matches or single strong spectral line match (e.g. a bright emission line that is consistent with high-redshift [O II]). These can be used for science, but for some target types (e.g. SN hosts), may also be re-observed until the quality is deemed worthy of a 4.

(iii) Quality 2 is given to targets where there are one or two very weak features (e.g. a single weak emission line that may be [O II]). The redshift is speculative and not reliable enough for science.

(iv) Quality 1 is given to objects where no features can be identified.

Targets with quality 1 and quality 2 redshifts are re-observed until the deselection criteria are met.

In practice, the assignment of quality flags by a redshifter is subjective to experience and many other factors. We require independent assessments from two members of the team for each object. The results from the two redshifters are then compared by a third ‘expert’, who chooses the appropriate redshifts and quality flags and provides feedback to the individual redshifters. This helps to train redshifters and to homogenize the redshifting process. The number of cases where there is true disagreement is small, most disagreements arise from a difference in quality rating.

At the beginning of Y1, we set the following requirements for the reliability of the redshift:

- 6: more than 99 per cent correct (reserved for stars)
- 4: more than 99 per cent correct (reserved for galaxies)
- 3: more than 95 per cent correct (for any object)

Redshifts with quality of 3 and above are considered trustworthy for science analysis, so it is important to know the actual rate of redshift blunders. By comparing objects that were observed multiple times and redshifted independently, we find that we are achieving the required level of reliability for quality flags 4 and 6, but are tracking below 95 per cent for quality 3. These results are presented in Section 4.3.

### 3.6 Classification of active transients

Timely identification is critical for transient studies. Discovery of an SN at an early phase may trigger observations at other wavelengths or spectroscopic time series throughout its evolution. The earlier the follow-up campaign starts, the more information it will gather to understand the explosion physics. In the exciting case of an unknown type of transient, early observations may be vital for the interpretation of its true nature and the only chance to observe it if it is short-lived.

Spectral classification of an SN is usually done by comparison to templates. The best match type and age are found through either cross-correlation (e.g. the SuperNova IDentification, *SNID*, Blondin & Tonry 2007) or chi-square minimization (e.g. Superfit, Howell et al. 2005).

During the first season of OzDES, we observed 320 transients and determined the redshifts (mostly from features of the host galaxies) of about 73 per cent of them. Of these, 12 were positively identified as SNe (Childress et al. 2013b; Yuan et al. 2013, 2014). This is a



small fraction of all transients. There are a number of reasons for this.

First, one of the aims of OzDES is to explore the range of transient phenomena that exists in the DES deep fields, so a deliberate decision was made to target objects that were clearly not SN. This includes objects that turned out to be AGN or variable stars.

Secondly, the amount of host galaxy light relative to SN light that enters the 2 arcsec 2dF fibre is larger than is normally the case for long slit observations, which typically use slits that are 1 arcsec wide. This, coupled with the typical seeing at the AAT (2 arcsec), makes the SN less clearly visible in spectra from 2dF.

Thirdly, SN typing relies on identifying broad spectral features. At the beginning of Y1, the pipeline that was used to process the data imprinted features to the spectra (e.g. a discontinuity between the red and blue halves) that obfuscated the SN signal. Only the brightest SN in Y1 could be identified with confidence.

### 3.7 Ongoing improvements

While the Y1 spectra are suitable for determining redshifts, artefacts that come from the processing result in data that are less suitable for other analyses, such as the spectral typing of transients. The most common artefact is a flux discontinuity in the overlap region between the red and blue halves of the spectra.

Since the first year of the OzDES campaign, considerable work has gone into mitigating these artefacts by improving the algorithms in 2DFDR. These improvements include better tramline tracking, implementation of optimal extraction (which leads to more accurate treatment of the background scattered light), better flat-fielding, more effective cosmic ray removal (e.g. using PYCOSMIC, Husemann et al. 2012, similar to LA COSMIC, but tuned for fibre fed instruments) and improved flux calibration. During Y1, we have used the sensitivity functions provided with 2DFDR to do the flux calibration. In future versions of the OzDES pipeline, we will use the F stars that are observed contemporaneously with the other targets to do the flux calibration. Absolute calibration will be done using the broad-band DES photometry.

We are also investigating ways to improve the removal of the sky continuum, since this is currently the limiting factor as to how deep we can push AAOmega. Precise sky subtraction is not related to the number of fibres we use to estimate the sky (currently set to 25), but appears to depend on how well we flat-field the extracted data. Flat-fielding at the pixel level is unnecessary. Instead, we flat-field the extracted spectra using fibre flats. Improved accuracy of the flat-fielding will lead to better sky subtraction and higher quality spectra.

Not all of the above algorithms are implemented at once, but better data reduction has already helped us to classify 50 per cent more SNe in Y2 than in Y1. Reprocessing of the entire OzDES data set from Y1 and Y2 is planned, after which redshifts and spectra will be publicly released (Childress et al. in preparation).

## 4 RESULTS

During Y1 and SV, 10 482 unique targets were observed and 6727 redshifts (with quality flag 3 and above) were obtained. Fig. 3 shows the redshift distributions for selected targets. The fraction of objects with measured redshifts and their number are listed in Table 3 for each type of target. For selected groups of extragalactic objects, we also show the completeness of redshifts as a function of integrated magnitude within the fibre diameter (Fig. 4). For non-transient objects, photometry measurements are taken from the DES SV Gold catalogue (Rykoff et al., in preparation). For transients,

the magnitude does not include the flux of the underlying host and represents luminosity measured in the last epoch when the target was selected.

### 4.1 Efficiency and completeness

As expected, the probability of a successful redshift measurement drops for fainter targets. This trend is weak for the transients because the redshifts of most transients are inferred from spectral features of their hosts. Strength of such features depends on the host luminosity, redshift, and location of the transient relative to its host.

The redshift efficiency is the likelihood of measuring a redshift above a certain quality level in a given observation time. Difference in completeness during comparable integration times reflects difference in efficiency for different types of targets. In general, emission lines allow measurements of redshift for sources with faint continuum, while cross-correlation for a galaxy without identifiable emission features relies on well-measured spectral shape, combined with absorption features that are usually relatively weak, and therefore needs brighter continuum. Hence, for ELGs, the efficiency is less sensitive to the integrated broad-band magnitude than for the LRGs.

In practice, the ELGs are selected to be at  $z \sim 1$ , so only the [O II]  $\lambda\lambda$  3726, 3728 doublet is within our wavelength range. This double line appears blended at the resolution of our spectra, and although it can often be recognized as a wide or flat-topped line, it is a single feature that is prone to misidentification. It is hard for redshifters to say conclusively that it is [O II] and not another line or an artefact. A high fraction of the ELGs are therefore rated at a redshift quality of 3.

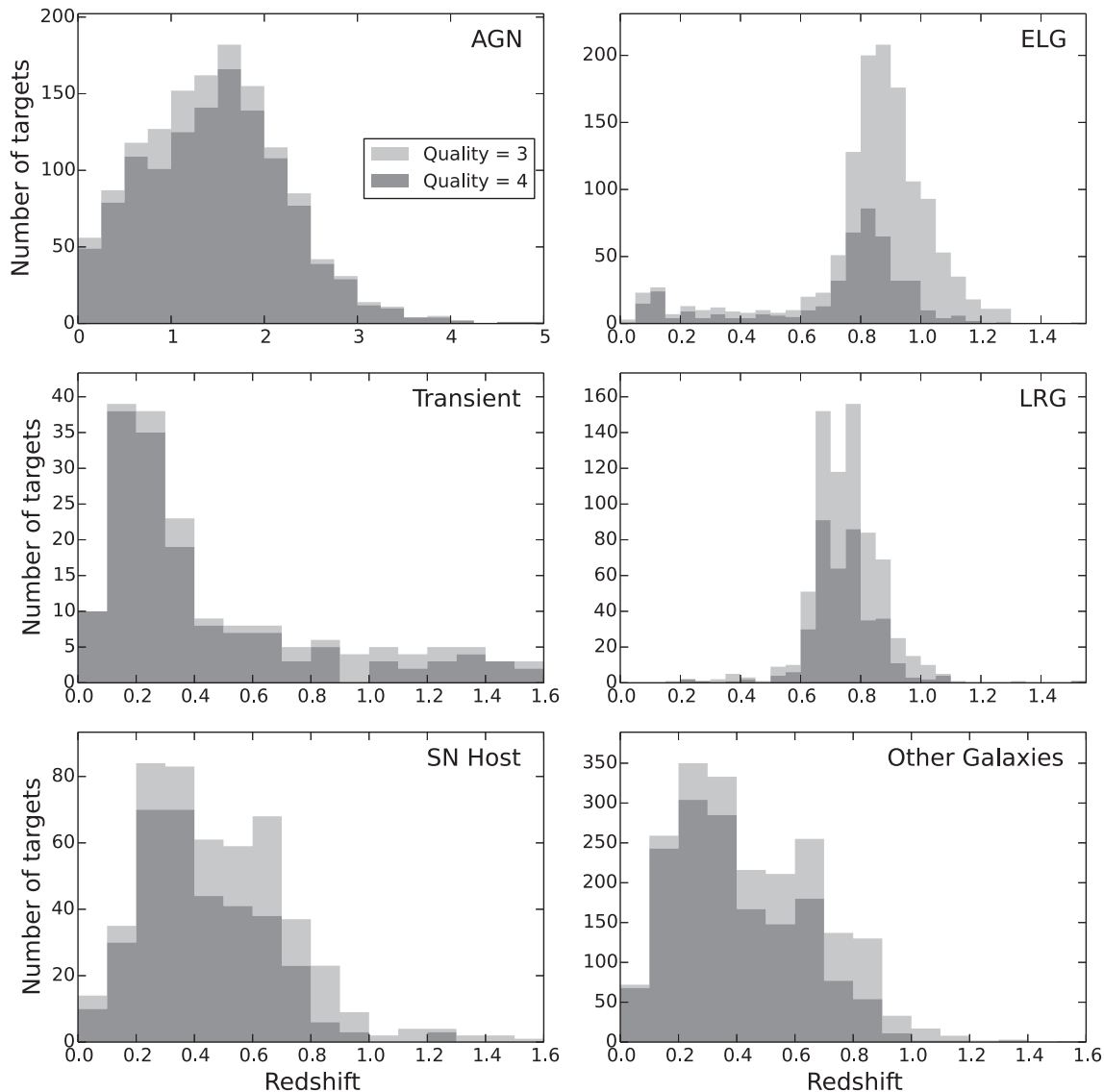
The nominal target type is known to the redshifter. For ELGs, LRGs, and AGN, this may cause the redshifter to assign a higher redshift quality flag than would be the case if the target type was not available to the redshifter.

SN hosts show lower completeness across a wide magnitude range than either ELGs or LRGs (see Fig. 4). This sample is selected based on criteria independent of whether the galaxy is of early or late type. The redshift range may be constrained by the selection criteria, but knowing the target type does not directly help in determining a redshift.

At a given magnitude, the redshift completeness grows with integration time. Many of the faint targets are expected to be observed in multiple seasons and accumulate significantly more signal than obtained so far. The data from Y1 do not have sufficient range of exposure time to determine this trend with much certainty. In O'Neill et al. (in preparation), we use data gathered by the end of Y2 to model how the number of redshifts acquired increase as a function of number of visits to the field, for various types of targets with different magnitude and redshift distributions. We then estimate the redshift completeness of the survey and the number of objects we are likely to observe by extrapolating to a total of 25 visits. We are on track to obtain redshifts for 80 per cent of all SN host galaxies that are targeted.

### 4.2 Redshift precision

Estimates of the redshift precision based on emission line fitting or template cross-correlation may suffer different biases. For almost all of our target groups, a combination of techniques has been used. It is recognized that for most of our science cases, we exceed the minimum requirement of precision. Therefore, we do not attempt to assign accurate uncertainties for individual redshift measurements,



**Figure 3.** Redshift distributions for selected target types. Objects that have redshifts consistent with Galactic origins are excluded. Dark shaded histograms represent objects with redshift quality flag of 4 (most reliable; see Section 3.5) and the light shaded histograms represent objects with redshift quality flag of 3 (reliable). Other galaxies include radio galaxies, cluster galaxies, and galaxies that are specifically chosen to calibrate photometric redshifts. Redshift bins are set to be smaller for ELGs and LRGs to provide higher resolutions around the peak.

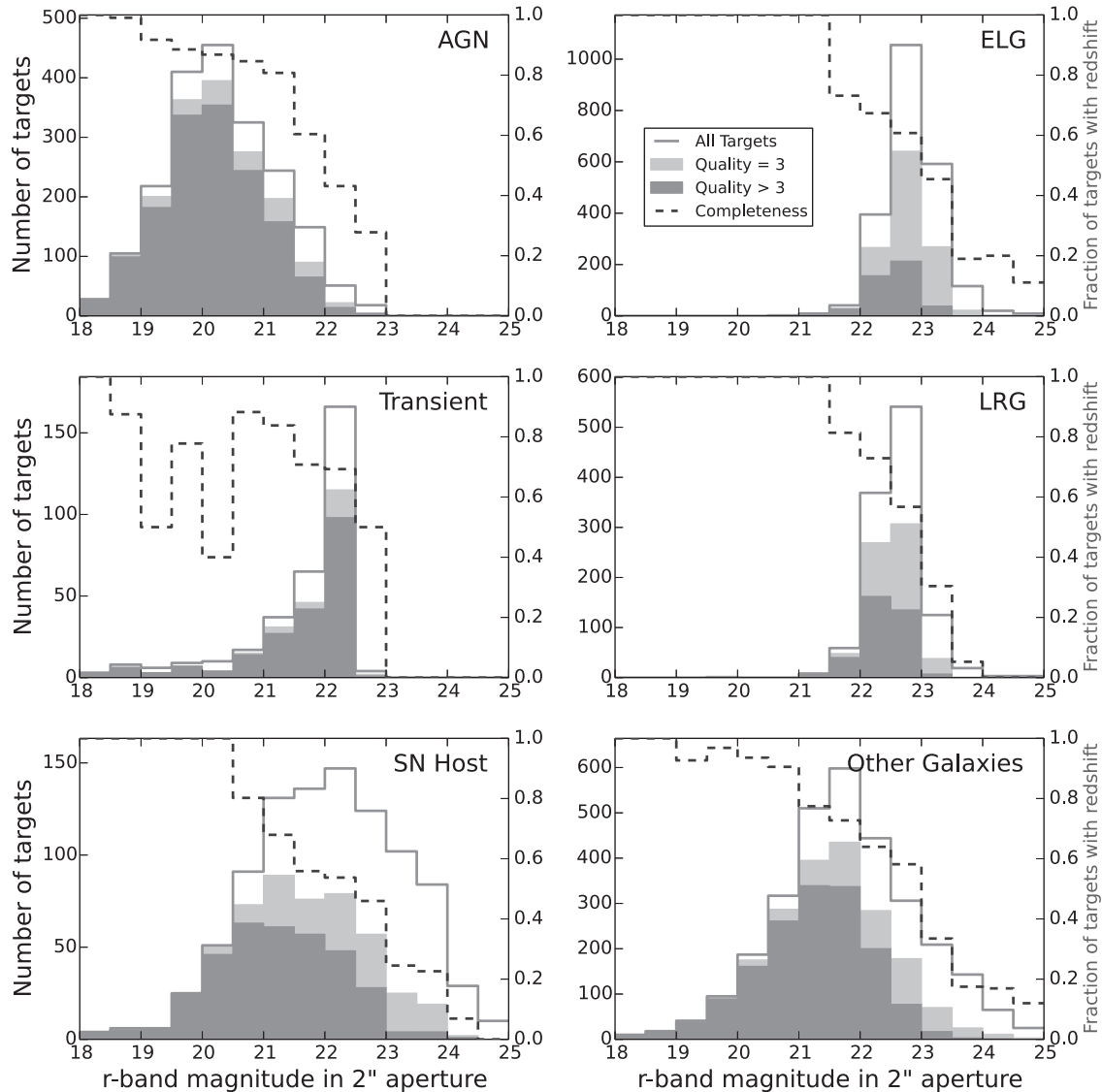
but instead provide an overall statistical error estimate for classes of targets, based on the dispersion in measured redshifts for individual objects with multiple independent measurements, either from different observing runs or from appearing in the overlap regions of the DES fields. Objects with inconsistent redshift measurements are excluded (see next section). For each object, we calculate the pair-wise differences of these redshifts, divided by  $1 + z_{\text{median}}$ . The distributions are examined for several populations of extragalactic objects. We quote the 68 per cent ( $\sigma_{68}$ ) and 95 per cent ( $\sigma_{95}$ ) inclusion regions in Table 4, since the distributions have extended tails. Typical uncertainties ( $\sigma_{68}$ ) for AGN and galaxies are 0.0015 and 0.0004, respectively.

We also compare our results against the redshifts from other surveys covering our targeted sky area. Only redshifts with the most confident quality flag defined by the corresponding survey are considered. The results are listed in Table 4 as ‘external’. No significant systematic offset is found between OzDES and surveys

such as Galaxy And Mass Assembly (GAMA; Driver et al. 2011) or SDSS (Ahn et al. 2014). Distributions of the differences between our redshifts and those from other surveys are consistent with the internal comparisons.

A large number of AGN were targeted repeatedly from run to run by design. This allows us to split the sample and quote the uncertainties in two redshift bins. The redshifts of AGN are often measured by cross-correlating with template spectra. Due to intrinsic variation of the emission profiles from AGN to AGN, the precision of a measurement depends on the quality of the template, the wavelength region included in the cross-correlation and/or the line chosen by the redshifter to centre on. At redshift one and above, high-ionization emission lines with large profile variation, such as C III] or C IV are often used, resulting in larger uncertainties in the redshifts.

The number of repeated observations is small for all other galaxy targets as they are usually removed when secure redshifts are



**Figure 4.** Redshift completeness as functions of  $r$ -band magnitude measured in a 2 arcsec diameter aperture, for selected groups of extragalactic objects. Unfilled histograms are for all targets. Dark shaded histograms represent objects with redshift quality of 4 and above (most reliable; see Section 3.5). Light shaded histograms represent objects with redshift quality of 3 (reliable). Completeness (as dashed curves) is defined as the fraction of objects for which redshifts are measured with quality flag 3 and above. The magnitude range is fixed for all panels for easy comparison. A few galaxies in the bottom two panels have measured magnitudes fainter than 25. These bins have low completeness and are excluded to emphasize the more typical magnitude range.

obtained. To investigate possible type dependence, we examine separately the dispersions for ELG, LRG, and SN host targets. The smaller dispersion for the ELGs is consistent with the expectation that better constraints can be obtained from narrow emission lines.

### 4.3 Redshift reliability

For a quantitative evaluation of the reliability of our redshifts, we compare multiple redshifts obtained for the same objects from independent observations, either from different observing runs or from appearing in the overlap regions of the DES fields. For each redshift, we calculate its offset from a redshift that is deemed to be correct. For simplicity, we call this value the base redshift. We elaborate on how the base value is determined below. A redshift is considered wrong if it differs from the base redshift by more than  $0.02(1+z)$  for an AGN or  $0.005(1+z)$  for a galaxy, which are roughly 10 times the standard deviations measured from the previous section.

The base redshift can be obtained from either internal or external sources. Internally, if a redshift with a higher quality flag exists, we consider that redshift as the base redshift. Otherwise, the median value is used if more than two redshifts are available or a random selection is made assuming at least one measurement is correct. The external redshifts are chosen from other surveys to have the highest quality flag defined. For quality 4 redshifts, we calculate error rates assuming all the external redshifts are correct. However, we have re-examined the spectra where we measure different redshifts from the external sources and found no evidence that the external values are favoured. We are quite confident that our measurements are correct, so the error rates are upper limits. For quality 3 redshifts, we notice several errors in our measurements for AGN, although in three cases the data quality is not good enough to confirm either redshift.

As shown in Table 4, overall close to 100 per cent of redshifts are correct with quality flag 4 but only about 90 per cent of redshifts are

**Table 4.** Redshift uncertainties and error rates. Uncertainties are calculated using weighted pair-wise redshift differences,  $\Delta z/(1+z)$ , for objects observed in multiple overlapping fields or multiple observing runs (Section 4.2). A redshift is considered wrong if it differs from a chosen base redshift (Section 4.3) by more than  $0.02(1+z)$  for an AGN or  $0.005(1+z)$  for a galaxy.

Type	Number of redshift pairs	$\sigma_{68}^a$	$\sigma_{95}^a$	Error rate ( $Q=4$ )	Error rate ( $Q=3$ )
AGN	–	–	–	1/1647 (0.1 per cent)	22/388 (5.7 per cent)
AGN ( $z \leq 1$ )	521	0.0004	0.0011	–	–
AGN ( $z > 1$ )	1568	0.0015	0.0038	–	–
AGN (external)	424	0.0016	0.0048	< 3/387 (< 0.8 per cent) <sup>c</sup>	6–9/49 (13–18 per cent) <sup>d</sup>
Galaxy <sup>b</sup>	99	0.0004	0.0013	0/74 (0.0 per cent)	10/95 (10.5 per cent)
ELG	25	0.0002	0.0006	0/8 (0.0 per cent)	2/32 (6.3 per cent)
LRG	21	0.0005	0.0013	0/16 (0.0 per cent)	3/20 (15.0 per cent)
SN host	36	0.0003	0.0013	0/38 (0.0 per cent)	4/25 (16.0 per cent)
Galaxy (external)	182	0.0004	0.0010	< 1/159 (< 0.6 per cent) <sup>c</sup>	0/24 (0.0 per cent)

Notes. <sup>a</sup>68 per cent ( $\sigma_{68}$ ) and 95 per cent ( $\sigma_{95}$ ) inclusion regions.

<sup>b</sup>All types of galaxy targets that are not AGN.

<sup>c</sup>Upper limit assumes all external redshifts are correct. Visual inspection of the spectra supports the OzDES measurements.

<sup>d</sup>In three cases of discrepancy, the available data are not good enough to confirm either redshift measurement.

correct with quality flag 3. To better understand the sources of error, we examine different galaxy types separately. The relatively high error rate for SN hosts (more than 15 per cent for quality 3) possibly arises because of the diversity of objects that host SNe. The ELG sample appears more homogeneous.

As noted earlier, the error rate for quality 3 objects is higher than our goal of 5 per cent. After Y1, we implemented a number of changes (better training of the human redshifters and more scrutiny of quality 3 objects by the third person) that have resulted in fewer errors.

With increasing experience and better data processing, further improvements on the reliability and the quality of the redshifts are expected in the coming seasons and will be closely monitored.

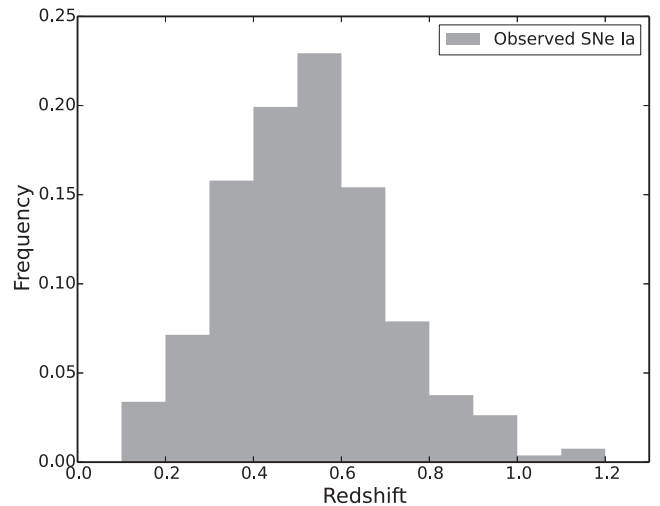
## 5 DISCUSSION AND HIGHLIGHTS

In this section, we present updates on some of our key science goals in light of the results from Y1. When necessary, complementary data taken in Y2 are included to demonstrate the potential of our observing strategy. Some of the discussions involve changes in Y2 that are inspired by analysis of the Y1 data.

### 5.1 SN Ia cosmology

The DES SN survey strategy is optimized to detect a large number of SNe Ia with a redshift distribution that extends to redshift 1.2 and peaks around redshift 0.6 (cf. fig. 10 of Bernstein et al. 2012). Since host galaxy redshifts from OzDES will be the main source of redshifts for Hubble Diagram analyses, the efficiency of obtaining redshifts by OzDES will affect the actual redshift distribution in addition to the discovery efficiency of DES.

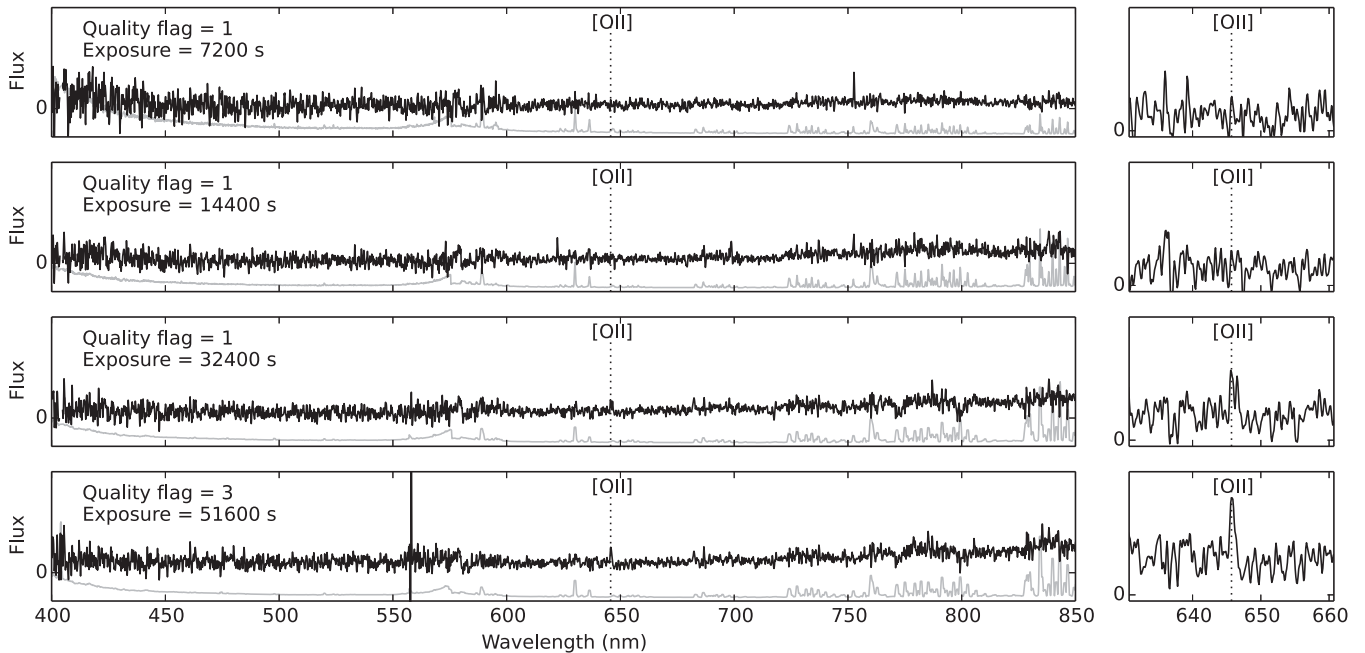
In practice, SNe Ia candidates are first selected based on DES light curves and photo- $z$  of putative host galaxies. The host galaxies of these candidates are then targeted by OzDES. Any redshifts obtained are subsequently used to refine the selection. Only those SNe Ia with a secure host spectroscopic redshift are considered further for cosmology studies. The combined efficiency of this process can be evaluated by comparing the selected SNe Ia sample to a simulated population. From the DES Y1 data, we select SNe that satisfy light-curve quality cuts defined in table 6 of Bernstein et al. (2012), with the exception that only two filters are required to have maximum signal-to-noise above 5 (i.e. two filters with  $\text{SNR}_{\text{MAX}} > 5$ ).



**Figure 5.** Normalized redshift distribution of selected SNe Ia candidates from Y1 that have host spectroscopic redshifts. The selection criteria are tuned to achieve > 96 per cent purity (see the text in Section 5.1). The median redshift of this sample is 0.52.

The looser cuts are compensated for by additional selection criteria on peak colour and Spectral Adaptive Light-curve Template (SALT2; Guy et al. 2007) model fit parameters ( $x_1$  and colour) to achieve > 96 per cent purity (tuned for simulation, cf. Gjergo et al. 2013). We show in Fig. 5 the redshift distribution of the selected SNe Ia for which host spectroscopic redshifts are available by the end of Y2. The median redshift of this observed sample is 0.52, compared to a median redshift of 0.63 for SNe Ia selected with the same photometric criteria from a SuperNova ANALysis (SNANA; Kessler et al. 2009) simulation with realistic survey characteristics (e.g. observing cadence, seeing conditions and photometry zero-points) from Y1 as input. The lower median redshift for the observed sample is mainly due to the difficulty of measuring redshifts in more distant and fainter galaxies. In the two deep fields (C3 and X3), half of the SNe Ia host galaxies are fainter than 24th magnitude in  $r$ -band and the overall redshift completeness is only about half of that for the shallow fields.

With longer exposure times, the redshift completeness will improve at all redshifts. Only for the most distant SNe, spectroscopic



**Figure 6.** Selected co-added spectra of an SN host target of  $r$ -band magnitude 23.7 and redshift 0.732. The significance of the candidate [O II] feature appears to have increased with exposure time. A quality flag of 3 is assigned so the target will remain in the queue until more data confirm the redshift.

redshifts may remain scarce for host galaxies at typical brightness. This bias against faint host galaxies needs to be considered as it has been shown that stretch and colour-corrected SN Ia peak magnitude depend on the host galaxy stellar mass (e.g. Kelly et al. 2010; Lampeitl et al. 2010; Sullivan et al. 2010; Childress et al. 2013a).

## 5.2 Faint SN hosts and spectra stacking

As discussed above, high-redshift efficiency across a wide brightness range is critical to maximize the statistics and minimize the bias of a sample of SNe with host galaxy spectroscopic redshifts. Such a goal is achieved by OzDES’s unique strategy of repeat targeting, dynamic fibre allocation, and stacking. Multiple observations of the same DES field allows dynamic control of effective exposure times for targets of different brightness. The brighter galaxies are deselected between the observing runs when redshifts are measured; while fainter galaxies remain in the queue. Stacking across many observing runs allows OzDES to go deeper than otherwise possible with the 3.9 m AAT. Fig. 6 shows an example of stacked spectra, for an SN host target of  $r$ -band magnitude 23.7 and redshift 0.732. The growing significance of the emission line, roughly consistent with square root of exposure time, supports the credibility of the feature.

## 5.3 Hostless SNe and super-luminous SNe

We showed in Section 4.1 that redshift efficiency has a different dependence on target brightness for different types of galaxies. The likelihood of measuring an emission line redshift is less sensitive to apparent broad-band luminosity. A significant fraction of SNe (including most SNe Ia and most core-collapse SNe) are expected to occur in star-forming regions. For some, strong emission lines may show up in dispersed AAT spectra even though the continuum is too faint to be detected by DECam imaging in the first few seasons. A new strategy of targeting hostless SN, by placing a fibre at the position of an SN after the transient has faded, is implemented

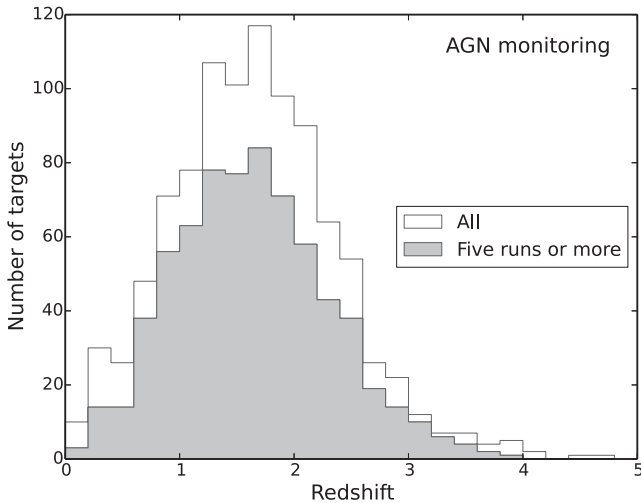
after Y1 and has already yielded redshifts that would otherwise be elusive.

This strategy is particularly interesting for validating super-luminous SN (SLSN) candidates. SLSNe are a rare and extreme class of SN discovered in recent years (Gal-Yam 2012). The origin of SLSNe are unclear, but they play a key role in understanding the evolution of massive stars, chemical enrichment and possibly cosmic re-ionization via their bright UV luminosity. DES will discover many of these intrinsically bright objects out to redshift about 2.5 (Papadopoulos et al. 2015). At high redshifts, the optical (rest-frame UV) spectra of the SLSNe are poorly understood. Redshifts from host galaxies are thus crucial to constrain their distances and intrinsic luminosities. However, SLSNe preferentially occur in dwarf star-forming galaxies (Lunnan et al. 2014), many of which are too faint to be detected or to have reliable photo- $z$  estimates from DES multiband imaging. OzDES provides a cost-effective inspection as the number of SLSN candidates is large with respect to the time available on 8 to 10 m class telescope, but is small compared to the number of AAT fibres. These SLSNe targets will gain high priority in future AAT observing seasons.

## 5.4 AGN

We obtained almost 6000 spectra of AGN and AGN candidates in Y1 (see Section 3.3 for details on the target selection strategy and Fig. 2 for an example spectrum). After the completion of Y1, we identified 989 AGN to monitor. The number of AGN targets decreases from 150 per field to 100 per field, but the priority is maintained at 7 to ensure that the object is observed as frequently as possible.

The median redshift of these AGN is 1.63 and the distribution extends to  $z \sim 4.5$  (see Fig. 7). The sample will primarily be analysed using either the Mg II or C IV emission line, and in some cases both lines. We will also monitor a substantial number of targets using the H  $\beta$  emission line, which is the most commonly used line in previous



**Figure 7.** Redshift distribution of the AGN being monitored after the first year. Shaded area represents objects that have been observed in five runs or more by the end of 2014.

reverberation mapping campaigns (e.g. Peterson et al. 2004). We expect to accurately recover the radius–luminosity relationship for all three lines (King et al. 2015).

Based on data obtained from 2013 September through the end of 2014, we presently have 5 (6) or more spectroscopic epochs for 693 (455) AGN (70 per cent and 46 per cent of the sample). These numbers are close to the expected 7 epochs (in the first two seasons) for 500 AGN in our survey simulation (King et al. 2015). For more than 10 per cent of the sample, we have acquired spectra in 8 epochs.

### 5.5 Radio galaxies

By the end of Y1, we had observed 350 targets from the first data release of the ATLAS survey (Norris et al. 2006; Middelberg et al. 2008), augmenting the earlier work of Mao et al. (2012). Secure redshifts were obtained for 40 per cent of the targeted sources and the majority currently without redshifts are fainter than  $m_r = 22.5$  mag. Sources without a redshift will be re-observed in coming campaign seasons to build up the necessary integration time to determine their redshifts and classifications. As we continue to observe these targets, we expect to increase our completeness.

With the availability of the ATLAS data release 3 (Franzen et al. in preparation, Banfield et al. in preparation), target selection has been modified slightly after Y1. The additional post-processing provides higher detection reliability at low radio flux levels leading to increased sensitivity to low-level star formation.

The redshifts obtained will be used to further the science goals for ATLAS including:

(i) to determine the cosmic evolution of both star-forming galaxies and radio AGN, through the measurement of their redshift-dependent radio luminosity functions. For example, we will be able to measure luminosity functions for star-forming galaxies to  $\sim L^*$  (the expected knee of the luminosity function at  $z = 1$ ).

(ii) to calibrate and develop photometric and statistical redshift algorithms for use with the 70 million EMU (Norris et al. 2011) sources (for which spectroscopy is impractical);

(iii) to measure line widths and ratios of emission lines to distinguish star-forming galaxies from AGN, low-ionization nuclear emission-line regions (LINERs), etc., and identify quasars and broad-line radio galaxies;

(iv) to measure how radio polarization evolves with redshift, as a potential measure of cosmic magnetism.

(v) to explore how morphology and luminosity of radio-loud AGN evolve with redshift, to understand the evolution of the jets and feedback mechanisms.

### 5.6 Unusual objects

The large number of spectra taken by OzDES almost guarantees discoveries of rare events or objects. Even in the photometrically selected samples, outliers are expected to exist. Although an exhaustive search for unusual objects is beyond the scope of this work, we highlight this potential by noting some objects that clearly stand out when the spectra were visually inspected in RUNZ. These objects fall in a few broad categories. Although some of these categories are common to large transient or spectroscopic surveys, we include all of them to showcase the diversity of the OzDES data set.

(i) *Unusual transients*: time sensitive observations of live transients are of high priority. To maximize the discovery space, we target all transients that satisfy a straightforward magnitude cut. As discussed in Section 3.6, studies of transient spectra have been complicated by host galaxy light contamination and data-reduction issues. A more systematic investigation will be carried out when data reduction is refined.

(ii) *Rare stars*: at least four WD and M-dwarf binaries are recognized as Galactic objects with both a hot and a cool spectral components. We have also found a WD candidate that is likely a rare DQ WD (with carbon bands).

(iii) *Broad absorption line AGN*: a large number of AGN are observed as reverberation mapping targets, radio sources, galaxies, or transients. More than a dozen of these exhibit extraordinary absorption line systems. Selected objects will be monitored throughout our survey.

(iv) *Serendipitous spectroscopic SN*: an SN may be observed unintentionally for two reasons. It happens to occur in a galaxy where a redshift is desired or it is mis-classified into a different target type. During the SV season, one of the photo- $z$  targets turned out to be a Type II SN. The chance for this to happen drops significantly in subsequent seasons as long-term photometry becomes available. However, the first possibility becomes more likely as more galaxies are targeted. Approximately one SN occurs every century in a Milky Way-like galaxy and an SN remains bright for a few weeks to a few months. It is thus expected that every few thousand galaxy spectra at relatively low redshift may contain a visible SN. The concept of spectroscopic SN search has been successfully tested (Madgwick et al. 2003; Graur & Maoz 2013). However, such a survey method requires more than human eyes because the host galaxy light often dominates and has to be carefully modelled.

(v) *Multiple redshifts*: if two objects fall in the same fibre, two distinct sets of spectral features may be observed. Searching for double redshifts in galaxy spectra provides a way of finding strong gravitational lens candidates (e.g. Bolton et al. 2004), particularly for small *Einstein* radii and faint background sources that are hard to detect by imaging. Four OzDES targets were noticed to show convincing features at two different extragalactic redshifts. Inspection of the images reveals that two of these are merely chance alignment between background sources and foreground galaxies. The remaining two systems are lens candidates, both consisting of a foreground early-type galaxy and a background emission line galaxy.

## 6 CONCLUSIONS

OzDES is an innovative spectroscopic programme that brings together the power of multifibre spectrograph and time series observations. In five years, each DES SN survey field will be targeted in about 25 epochs during the DES observing seasons by the 2dF/AAOmega spectrograph on the AAT. The 400 fibres are configured nightly to target a range of objects with the goal of measuring spectroscopic redshifts of galaxies, monitoring spectral evolution of AGN or classifying transients. Stacking of multi-epoch spectra allows OzDES to measure redshifts for galaxies that are as faint as  $m_r = 25$  mag. Along with efficient redshifting and recycling of fibres, we expect to obtain about 2 500 host galaxy redshifts for the DES SN cosmology study. The long-term time series, contemporaneous with DECam imaging, will enable reverberation mapping of the largest AGN sample to date. In addition, OzDES is an important source of redshifts for various DES photo- $z$  programmes.

In the above sections, we have summarized the OzDES observing strategy, reported results from the first year of operation and evaluated the outcome in light of various science goals. Overall, our strategy has worked well in the first year and produced a large number of redshifts with good quality. We are on track to achieve our main science goals. Meanwhile, we have identified a number of areas for improvements, including better data-reduction procedures to reduce artefacts and more rigorous cross-check to raise redshift reliability.

By the time of writing, the second observing season (Y2) has completed and already a number of updates have been implemented. Additional data and better understanding of the survey yield has allowed us to reassess target selection and de-selection criteria for different target types and science goals. For example, targeting the brightest objects first maximizes the number of measured redshifts for radio galaxies, but such tactics only work when selection bias is not a major consideration. It is also desirable to abandon an unsuccessful target after certain number of exposures, while the maximum integration time allowed depends on the total number of redshifts anticipated for this particular target type. Short integration times allow faster recycling of fibres and more redshifts to be measured. During poor observing conditions, a backup programme is in place to measure redshifts for bright galaxies, along with high-priority targets such as AGN and active transients.

As for all long-term projects, we expect to continue to refine our data quality, actively analyse new data and adapt the observing strategy in the coming years.

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