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5	Shipment and Storage Effects on the Terminal Velocity of Seeds
6 7	Katherine M. Marchetto ¹ , Felke Iongeians ² , Matthew I., Jennis ¹
8	Emily M. Haner ¹ , Caitlin T. Sullivan ¹ , Dave Kelly ³ , & Katriona Shea ¹
9	
10	¹ Department of Biology and IGDP in Ecology, The Pennsylvania State University, 208 Mueller
11	Laboratory, University Park, 16802 PA, USA
12	² Department of Experimental Plant Ecology, Radboud University Nijmegen, Toernooiveld 1, 6525
13	ED Nijmegen, The Netherlands
14	School of Biological Sciences, University of Canterbury, Christchurch 8140, New Zealand
15	Abstract Machanization and the second dimensional in the terminal and exite as the main
16	Mechanistic models of seed dispersal by wind include terminal velocity as the main
1/	seed characteristic that influences the dispersal process and hence the resulting dispersal
18	therefore rivetal. However, commencial during chirmont through the next or during
19	storage between collection in the field and terminal velocity manufacture in the lab may
20	storage between conection in the field and terminal velocity measurements in the lab may
21	velocity measurements, capitula of <i>Cardnus mutans</i> , an invasive thistle species from
22	Eurasia were stored for one to five years and subjected to three different packing
23	treatments. Seeds from capitula were then assessed for terminal velocity values plume
25	area seed mass wing loading number of filaments per pappus qualitative assessments of
26	nappus damage and number of intact dispersal units per capitulum Compression
27	significantly increased seed terminal velocity. However, storage duration for one to five
28	vears did not cause a significant increase or decrease in any of the response variables. The
29	compression treatment was validated by shipment of seeds from New Zealand to the
30	United States. When capitula that will be used for terminal velocity measurements are
31	stored or shipped, they should be packaged in incompressible containers to avoid damage
32	to fragile dispersal structures. Studies using capitula that were originally collected and
33	stored for other purposes, such as transcontinental demographic studies, should rescale
34	observed terminal velocity values to take possible damage into account.
35	Key words damage; packaging; pappus filaments; seed dispersal by wind; terminal velocity
36	Introduction
37	Seed dispersal is an important component of many ecological processes, including
38	the spatial dynamics of populations, population genetics, extinction dynamics, and species
39	responses to climate change (Brown & Kodric-Brown 1977; Ouborg et al. 1999; Cain et
40	al. 2000; Nathan & Muller-Landau 2000; Levin et al. 2003; Skarpaas & Shea 2007).
41	Dispersal also impacts conservation strategies and management plans for limiting invasive
42	species spread (Trakhtenbrot et al. 2005; Jongejans et al. 2008b). In studies of these
43	ecological processes, there are a host of different models that estimate seed dispersal for
44	different species of wind dispersed plants (Jongejans et al. 2008b). Mechanistic models of
45	seed dispersal by wind can be as complex as stochastic models for the calculation of air

particle trajectories (e.g. Nathan *et al.* 2002) or as simple as a basic ballistic approach using
release height, horizontal velocity, and vertical velocity (e.g. Greene & Johnson 1989).
However, no matter how many parameters are used in a given mechanistic dispersal
model, the terminal velocity of seeds (i.e. the speed at which a seed eventually falls in still
air after an initial acceleration period: when drag equals gravity) is always included.
Therefore, good estimates of terminal velocity for each species that will be modelled are
critical.

53 At the same time, plant demographers are becoming increasingly interested in 54 linking demography with seed dispersal due to recent advances in modelling methodologies (Neubert & Caswell 2000; Wang & Smith 2002; Buckley et al. 2005; 55 Jacquemyn et al. 2005; Skarpaas & Shea 2007; Jongejans et al. 2008a; Soons & Bullock 56 2008). For researchers with stored seed collections from earlier demographic studies, a 57 tantalizing possibility now exists - to use these sources to quantify rates of spread by 58 measuring seed terminal velocity values. This could be especially interesting for historical 59 seed collections from different time points in the course of an invasion of an exotic species 60 61 or a range expansion of a native species. For example, the square root of wing loading (which is proportional to terminal velocity) has been found to be positively correlated with 62 time since population founding in Pinus contorta ssp. latifolia (Cwynar & MacDonald 63 64 1987). The ability to use existing collections could also potentially save much time and effort for transcontinental demography studies. It is intuitive that shipment and storage 65 could reduce the usefulness of such collections by degrading the quality of fragile seed 66 dispersal structures, but the extent of this effect is unknown. If the magnitude of the 67 effects of shipment and storage can be quantified, however, not only would the extent of 68 the problem be known, but terminal velocity results could be scaled to offset the influence 69 70 of these effects on calculated dispersal kernels.

Quantifying the damage caused by shipment or storage on seed dispersal apparati is 71 also important for current biogeographic studies. Many species, including invasives, have 72 large biogeographic ranges over which dispersal characteristics like seed terminal velocity 73 74 might vary (e.g. Cody & Overton 1996; Jongejans et al. 2008a) but see (Nathan et al. 1996). The easiest way to determine if seeds from different countries, for example the 75 76 native and invaded ranges of an invasive species, differ in average terminal velocity would 77 be to collaborate with colleagues on other continents and exchange seeds through the post. 78 This approach would allow greater standardization if all terminal velocities are measured with the same equipment in the same laboratory, while saving travel time and costs. 79 However, it is important to understand the risks associated with this method in order to 80 81 prevent biased results.

Terminal velocity of plumed seeds, such as Asteraceae species that might be 82 83 protected within capitula during storage, may be influenced by several factors. Plume area contributes to drag, which decreases terminal velocity values (Sheldon & Burrows 1973; 84 Augspurger 1986; Greene & Johnson 1990; Meyer & Carlson 2001). Seed mass is also 85 86 important, as heavier seeds are expected to have higher terminal velocities if wing or plume area is constant (Green 1980; Greene & Johnson 1990; Soons & Heil 2002). Both 87 of these terms are incorporated into the definition of wing loading (seed mass divided by 88 89 plume area), the square root of which was found to be proportional to terminal velocity

90 (Greene & Johnson 1990; Andersen 1993; Debain *et al.* 2003). Filament length and
91 number can influence wing loading by affecting plume area (Greene & Johnson 1990).
92 Pappus damage caused by shipment or storage, such as gaps in a pappus or bent pappus
93 filaments, could also affect seed terminal velocity. Finally, the number of intact dispersal
94 units (seeds with attached pappi) could affect terminal velocity measurements, because
95 shipment or storage effects that cause a separation of seeds from pappi would reduce the
96 choice of seeds that could be used for these measurements.

97 To assess the role that storage and transport methods might play in affecting 98 measured values of terminal velocity, we explored these factors for Carduus nutans L. 99 (Asteraceae), the nodding or musk thistle. This thistle of Eurasian origin has become a 100 noxious weed in several other continents. Much research focuses on how to control the 101 spread of this species, as well as on the more fundamental question of what has made this species such a successful invader (Shea & Kelly 1998; Shea et al. 2005; Jongejans et al. 102 2006; Skarpaas & Shea 2007). Seeds have therefore been stored and shipped across the 103 world for research on the terminal velocities of seeds from different parts of its native and 104 105 invaded range (Jongejans et al. 2008a). These shipments were well packed to prevent seed escape and inspected by all involved authorities; the impact of such treatments on the 106 terminal velocity of the seeds, however, is unknown. 107

108 We hypothesized that packaging methodology and storage duration affect pappus 109 characteristics, such as plume area, maximum filament length, number of filaments, qualitative pappus damage, and the attachment between seeds and pappi, and thus 110 estimates of terminal velocity. We tested this with capitula aged between one and five 111 years old that were stored either in open paper bags, folded envelopes, or folded and 112 pressed envelopes to simulate damage sustained during storage and shipping. 113 We 114 confirmed our findings using tests on seeds from capitula that were initially tested in New Zealand and then shipped to the USA and tested again after transport and inspection. 115

116

Materials and Methods

117 Study species. The musk or nodding thistle, Carduus nutans, is invasive in North 118 and South America, New Zealand, Australia, and Southern Africa. C. nutans is propagated 119 only by seed. A single dispersal unit consists of a seed (of the achene type), and a pappus 120 structure which increases drag. In this study, the seeds had an average mass of 2.5 mg (s.e. 121 0.05 mg; n=309) and were approximately 4 mm long by 1.5 mm in diameter. One 122 capitulum can contain on average ca. 400 seeds (Sezen 2007), and individual plants can 123 produce up to 7,000 (McCarty 1982) or 12,000 seeds (Jongejans et al. 2008a).

124 *Capitulum collection.* The thistle capitula for this experiment were harvested from 125 several naturally occurring populations in Central Pennsylvania from 2002-2006, between 126 late June and late July (18 July 2002, 28 July 2003, 30 June 2004, 6 July 2005, 11 July 127 2006). Capitula were carefully stored to prevent compression.

Packaging treatments. In order to examine the effects of packaging and shipping on terminal velocity measurements collected in the lab, individual capitula were randomly assigned to one of three treatment categories in March 2007: control, envelope, and pressed. There were 25 capitula for each combination of treatment and age (except for 2005, which had 20 control, 21 envelope, and 21 pressed, because fewer capitula were collected in that year). The control capitula were left in open paper bags. The capitula in the envelope category were placed in an envelope and tightly folded and put inside a larger envelope, thus mimicking the tight packaging conditions a capitulum might endure during shipment or space saving storage. The capitula in the pressed category were subjected to the same conditions as the envelope category, with the addition of being crushed with a 12.7 kg weight for at least 15 minutes. The weight was equally distributed to all sections of the envelope to ensure uniform damage to all the enclosed capitula. The pressed category mimics shipping mishandling and tight storage conditions.

141

Measurements.

142 Terminal velocity measurements. Each capitulum was dissected in the laboratory. 143 One dispersal unit from each capitulum was chosen at random (using a grid and a chart of 144 random coordinates) for analysis. This was done so that each seed could be analyzed independently, rather than being nested within capitulum of origin. The terminal velocity 145 of each selected dispersal unit was determined by measuring the time seeds took to drop 146 1.17 m through the still air of an enclosed cardboard tube with an internal diameter of 7.48 147 148 cm. The tube had a 10 cm high transparent, plastic viewing shield attached at the top, and 149 two transparent, plastic windows at the bottom: one to shine a light through and one for viewing the dispersal unit as it reached the ground. Manual timing with a digital 150 stopwatch (accuracy 0.01 sec) began after the seed had dropped through the clear plastic 151 152 shield. Plumed seeds reach terminal velocity quickly (Sheldon & Burrows 1973), and reasonable accuracy in terminal velocity measurement can be achieved when the drop 153 distance is greater than or equal to the terminal velocity squared (Greene & Johnson 1990). 154 None of the terminal velocity measurements were large enough to require a greater drop 155 distance than that provided by the tube used. For each dispersal unit, terminal velocity 156 measurements were repeated until two similar times were obtained and averaged as the 157 158 drop time (usually the first two drop times were similar enough, i.e. within 0.1 seconds). A tenth of a second represents an error in terminal velocity measurements of 5% or less. The 159 terminal velocity of each dispersal unit was calculated by dividing the timed drop distance 160 by the average drop time. 161

162 Pappus and seed measurements. Pappus and seed characteristics were measured after terminal velocity drops to prevent any handling damage to the plume from affecting 163 terminal velocity values (due to the low terminal velocities of the seeds, pappi were not 164 165 damaged by dropping). Pappus width was measured at the widest point of the pappus and 166 at the width perpendicular to the maximum width with digital callipers (accuracy 0.1 mm). Plume area was determined by assuming that the shape of a pappus is a hollow cone and 167 by calculating the projected area of the cone base as the area of a circle with a diameter of 168 the average pappus width (Meyer & Carlson 2001). Each seed that was used to calculate 169 terminal velocity was weighed to an accuracy of 0.1 mg. Wing loading was calculated as 170 171 seed mass divided by plume area. The maximum length of the pappus filaments, from the point of attachment to the seed to the top, was measured. The number of filaments in the 172 pappus was counted to obtain a measure of the density of filaments in each pappus. 173 174 Qualitative pappus damage was also recorded. The most common pappus abnormalities 175 were pappi that were all bent in one general direction, curly or frizzy filaments, or pappi that had gaps where filaments were missing. 176

177 <u>Capitulum measurements</u>. The number of dispersal units (seeds still attached to 178 their pappi) was tallied for each dissected capitulum; fewer intact units reduce seed 179 availability for terminal velocity measurements. Maximum capitulum diameter and 180 florivory by the biocontrol agent *Rhinocyllus conicus* (quantified by the number of larval 181 cysts per capitulum) were also determined, as these factors have been shown to increase 182 and decrease the number of seeds produced, respectively (Sezen 2007).

Shipping treatment validation. To validate that the pressed envelope packaging 183 184 treatment is indicative of shipping conditions, capitula were shipped from New Zealand to 185 the USA. Seeds from these capitula were assessed for terminal velocity before and after 186 shipment. Capitula were collected from two sites on the same farm in New Zealand (site 1: 40°12.744' S, 175° 42.730' E; site 2: 40° 12.988' S, 175° 42.490' E). Capitula were 187 placed in separate paper bags, which were all packaged in a plastic envelope. In New 188 Zealand, seed terminal velocities were measured 84 days after collection. Ten dispersal 189 units (seeds with pappi attached) were sampled from each capitulum and one was chosen 190 191 randomly for measurement. Seeds were dropped down a 137 cm tall transparent tube of 12 192 cm diameter, but timing began after seeds had fallen 37 cm to ensure terminal velocity had 193 been reached. The capitula in individual envelopes were then mailed to the U.S.A. When 194 the capitula reached the USA the package was mailed twice more for import inspections. 195 On final arrival, the capitula were completely dissected and one seed was selected randomly from the available remaining dispersal units for terminal velocity measurement. 196 197 All seeds measured for terminal velocity were also weighed and pappus width and length 198 were recorded. The number of intact dispersal units, capitula diameter, attack by R. 199 conicus, and developmental stage of capitula were also quantified.

200

Data analysis.

201 Terminal velocity. The effects of packaging treatment and storage duration on seed terminal velocity were evaluated using ANCOVAs with the number of cysts as a covariate 202 Terminal velocity values were log-transformed to increase 203 (Sokal & Rohlf 1995). normality. Storage duration was treated as a continuous variable in all analyses in order to 204 205 determine whether there was an overall effect of this treatment on the response variables. Generalized linear models (GLMs) were used to determine which differences between 206 207 treatment means were significant (Crawley 2007). A GLM was used to determine whether 208 plume area, maximum filament length, and filament number were significant explanatory 209 variables for terminal velocity. The square root of wing loading was also assessed as an explanatory variable for terminal velocity with a regression analysis. 210

211 <u>Quantitative pappus and seed characteristics</u>. ANCOVAs were used to examine the 212 effects of packaging treatment and storage duration on log-transformed plume area, seed 213 mass, log-transformed wing loading, and filament number using the number of cysts in 214 each capitulum as a covariate to determine how these factors affected seed morphology. 215 The directions of these effects were examined using GLMs.

216 <u>Qualitative pappus characteristics</u>. GLMs with binomial error distributions were 217 used to determine whether presence/absence measures of qualitative pappus damage (bent, 218 curly, or frizzy filaments or pappi containing gaps) were affected by packing treatments, 219 storage duration, or cysts (Crawley 2007). GLMs with binomial error distributions were 220 also used to determine whether the presence of any one of these qualitative pappus damage 221 assessments was affected by packing, storage, or cysts (Crawley 2007). ANOVAs were 222 used to determine whether the presence of any qualitative measure of pappus damage 223 (bent, curly, or frizzy filaments and pappi containing gaps) affected log-transformed terminal velocity, log-transformed plume area, or the number of filaments per pappus. To 2.2.4 examine how the presence of any of these qualitative measures of pappus damage affected 225 the number of dispersal units per capitulum we used a GLM with a quasi-poisson error 226 distribution, because dispersal units were significantly non-normal, over-dispersed, and 227 228 included many low values.

229 <u>Capitulum characteristics</u>. GLMs were used to determine the effects of capitulum 230 diameter and collection year on the number of cysts per capitulum in this study. A GLM 231 using a quasi-poisson error distribution was also used to examine how packaging 232 treatment, storage duration, and the number of cysts affected the number of available 233 dispersal units in each capitulum. Dispersal units were also used as a covariate in an 234 ANOVA with packing treatment, storage duration, and cysts to determine whether this 235 variable directly explained any variation in terminal velocity measurements.

Shipping treatment validation. Paired Student's t-tests were used to determine the significance of differences between terminal velocity measurements, plume area, seed mass, and wing loading before and after shipping from New Zealand to the USA. Confidence intervals (95%) were also constructed to compare the difference in terminal velocity values between the control and pressed treatment in the US packing experiment and the difference between terminal velocity values of the New Zealand seeds before and after shipping.

243

Results

The relationships between the variables that were assessed for their potential impact on terminal velocity are summarized in Figure 1. Terminal velocity, plume area, number of filaments, and number of dispersal units varied between the open, envelope, and pressed treatments (Fig. 2). Storage duration had no clear overall linear effects on these seed characteristics, although significant differences between years did occur.

249 Terminal velocity. The ANCOVA model showed that packaging treatment had a significant impact on terminal velocity (p<0.001; Table 1). The average terminal velocity 250 of the pressed treatment was significantly higher than the averages for the control and 251 252 envelope treatments (i.e. seeds from pressed capitula fall more quickly and would lead to 253 an underestimation of dispersal distances) (p<0.001; Fig. 2A). No overall linear effect of storage duration on terminal velocity was apparent, even though when it was included as a 254 factor (rather than as a continuous variable) there were significant differences in average 255 256 terminal velocity values between collection years (Table 1; Fig. 2B). Maximum filament length was not a significant predictor of terminal velocity when combined in a GLM with 257 258 plume area and filament number (p=0.336), so further analysis focused on plume area, 259 wing loading, and filament number as explanatory variables for terminal velocity.

260 Plume area, seed mass, and wing loading. Plume area per dispersal unit decreased 261 with increasingly tight storage conditions: control > envelope > pressed (Table 1; Fig. 2C). 262 However, there was no overall increase or decrease in plume area with storage duration 263 (Table 1; Fig. 2D). Seed mass was not affected by the main effects of packing treatment 264 (p=0.664) or storage duration (p=0.111). The square root of wing loading (seed mass divided by plume area) was a significant predictor of terminal velocity (p<0.001). Packing treatment had a significant effect on wing loading (p<0.001), but storage duration was not significant (p=0.058).

Filament number. Pappus damage was quantitatively assessed by recording the number of filaments on each pappus. The number of filaments was significantly negatively related to terminal velocity measurements (p<0.001). Packaging treatment had a significant negative effect on the number of filaments (p<0.001). This was mediated by a significant reduction in pappus filaments for the pressed treatment compared to the control and envelope treatments (Fig. 2E). However, the number of filaments in each pappus stayed broadly constant with storage duration (Fig. 2F).

275 *Qualitative pappus damage*. Pappus damage was also assessed qualitatively. The 276 number of pappi with gaps differed significantly between the packaging treatments (Fig. 277 3); most other effects were marginal (Fig. 3), and qualitative pappus damage did not affect 278 seed terminal velocity (p=0.43), plume area (p=0.37), or the number of dispersal units 279 (p=0.56). The number of filaments per pappus, on the other hand, was significantly related 280 to qualitative pappus damage observations (p=0.001).

Available dispersal units. Increasingly tight storage conditions reduced the number 281 of available dispersal units by separating seeds from their pappi when only packing 282 283 treatment was considered (Fig. 2G). When storage duration and cysts were included in the model the effect of the envelope treatment was not significant (p=0.132), while the 284 285 pressing treatment still was highly significant (p < 0.001; Table 2). The number of dispersal units per capitulum appeared to increase with storage duration when this was the only 286 287 variable considered (Fig. 2H), but storage duration was not a significant factor when packaging and cysts were included in the GLM as well (p=0.923; Table 2). Thus contrary 288 289 to expectations, the number of available dispersal units, which affects the choice of units 290 for testing, did not explain a significant amount of variance in terminal velocity values in this study (p=0.617). 291

292 *Cysts.* The number of cysts per capitulum varied significantly between collection 293 Larger capitula also contained more cysts than smaller capitula vears (p<0.001). (p<0.001). Cysts per capitulum had a significant positive influence on terminal velocity 294 295 measurements (p<0.001) and on wing loading (p<0.001), most likely mediated by the 296 decrease in plume area (p<0.001); there was no significant main effect of cysts on seed 297 mass (p=0.140). At the same time, as the number of cysts increased, the number of pappus filaments decreased (p=0.024). Number of cysts was not a significant factor affecting the 298 299 presence of qualitative pappus damage (p=0.389). Cysts did not significantly affect number of dispersal units as a main effect (p=0.253; Table 2), but there was a significant 300 negative interaction between storage duration and cysts (p=0.023; Table 2). 301

302 Shipping trial. To validate that our pressed packaging treatment was comparable to 303 shipping and to assess the actual effect of shipping on terminal velocity estimates, terminal 304 velocity measurements of seeds from New Zealand were taken at the source (Jongejans et 305 al. 2008a) and then capitula were shipped to the United States for additional terminal 306 velocity measurements. The measured terminal velocity of seeds after shipping was 307 significantly greater than the velocities measured at the source (Fig. 4, p<0.001). The 95% 308 confidence interval for the difference between terminal velocity values for the United

States control and pressed treatments was $0.048 - 0.191 \text{ m s}^{-1}$ with a difference between the 309 means of 0.120 m s⁻¹ which overlaps partly with the 95% confidence interval for the 310 311 difference in terminal velocity values before and after shipping $(0.152 - 0.334 \text{ m s}^{-1})$ with a mean of 0.243 m s⁻¹. Differences in absolute terminal velocity values between New 312 Zealand seeds before shipping and US controls were due to the fact that the New Zealand 313 seeds were significantly lighter (p<0.001); their plume areas were not significantly 314 315 different. Plume area was significantly reduced by shipping (p<0.001), but seed mass was not different before and after shipping (p=0.094). As a consequence, wing loading 316 317 increased significantly after shipping (p=0.001).

318

Discussion

319 The use of existing collections for terminal velocity measurements could save time and money for biogeographic studies linking demography to dispersal, while providing the 320 possibility of examining changes in dispersal ability over time. Our results show that 321 322 storing capitula in envelopes did not significantly increase seed terminal velocity values unless the envelopes were compressed. Therefore, carefully stored capitula collections 323 324 may be used for terminal velocity measurements without the risk of artificial increases in terminal velocity. Storage of capitula for one to five years did not result in an overall trend 325 in terminal velocity values, so no degradation in usefulness of stored capitula is expected 326 327 within this time period. However, as an instantaneous application of pressure can irrevocably damage stored seeds, it is advisable to measure terminal velocities as soon as 328 possible after collection. 329

330 Capitula that have been shipped through the post for terminal velocity 331 measurements or that are known to have been compressed should be used with caution. Storage compression can be a serious problem, and we found that international shipment 332 333 and import inspection in a non-rigid container can double average increases in terminal velocity measurements in comparison to the compression treatment, likely due to 334 335 additional compression of capitula during shipment. In the case of capitula that have been damaged by compression, terminal velocity measurements can be scaled to take damage 336 337 into account. This could be accomplished by collecting a sample of similar seeds and measuring the terminal velocity of half the seeds without compression, and treating the 338 339 other half in a similar way to the previously collected seeds. This of course only 340 approximates the actual damage experienced by the seeds of interest, but it does give a 341 good indication of how sensitive the terminal velocity of particular seeds is to 342 compression.

343 Changes in terminal velocity caused by compression and shipment in this study 344 were mediated by pappus damage. Decreases in plume area increased wing loading by reducing drag produced by seeds. Reductions in filament number also reduced drag by 345 346 affecting the total projected area of filaments in pappi, which is an alternative method to calculate plume area than that used in this study (Greene & Johnson 1990). 347 While differences in qualitative pappus damage assessments between the control and pressed 348 349 packing treatments were marginally significant (p < 0.1) at the most, similar damage 350 assessments could be useful in other studies.

Although this study was not designed to examine the effects of florivory on seed terminal velocity and morphology, the number of *Rhinocyllus conicus* cysts per capitulum 353 was a significant covariate in several analyses. To our knowledge, this is the first time that 354 a biocontrol agent has been implicated in a reduction in wind dispersal capability. We 355 have conducted a separate study to directly examine these effects, which will provide 356 further insights into how *R. conicus* influences *C. mutans* dispersal (K. M. Marchetto 357 unpublished data).

One potential caveat to the shipment validation results is the use of different apparati for measuring terminal velocity in the USA and New Zealand. The two main concerns were the length of terminal velocity measurement tube used and a potential build up of static electricity on the plastic New Zealand tube. However, we are confident that all terminal velocity measurements had low associated error, and high relative humidity values during terminal velocity drops (mean 69% s.e. 0.12) resulted in low influence of static electricity (less than 30% would be a problem (Vinson & Liou 1998)).

An additional concern is that seed drying within the first few days or weeks of seed 365 storage could cause a difference in seed mass, which would cause later terminal velocity 366 measurements taken in the lab to be lower than those experienced in the field. 367 368 Unfortunately, the time consuming nature of terminal velocity measurements and capitula 369 dissections posed a logistical constraint on sample processing. Nonetheless, seeds that have passed an initial drying period are still useful for the determination of packaging and 370 371 shipment effects on relative terminal velocities, and for the effects of storage time on 372 pappus structures.

373 Our results have strong ramifications for a wide variety of spatial plant ecology 374 issues such as species spread rates (Neubert & Caswell 2000; Skarpaas & Shea 2007; 375 Jongejans et al. 2008a), population connectivity (Soons et al. 2005), containment of transgenic species (Williams et al. 2006), extinction risk under climate change scenarios 376 377 (Thomas et al. 2004) and mechanistic metapopulation models (Hanski 1994). For any of these types of studies, incorrect terminal velocity information could lead to inaccurate 378 379 predictions, which in turn could greatly reduce the effectiveness of management strategies. Even moderate increases in terminal velocity due to compression or shipment could cause 380 381 substantial under-estimates of dispersal, since spread rates calculated using a WALD (inverse Gaussian) mechanistic dispersal model, for example, are very sensitive to terminal 382 383 velocity (Skarpaas & Shea 2007). Unbiased estimates of terminal velocity for seeds that 384 have been stored or shipped are also necessary for studying species invasions in a biogeographic context (Hierro et al. 2005). Terminal velocity values have been found to 385 be lower in C. *mutans*' invaded range (Jongejans et al. 2008a), which suggests that this may 386 be true for other species with cosmopolitan distributions. Given the retention of stored 387 388 seed collections, seed terminal velocity values from transcontinental demography studies could be used or rescaled to understand differences in dispersal and spread between native 389 390 and invaded ranges without additional field studies cf. (Hinz & Schwarzlaender 2004).

In conclusion, the way in which seeds are stored and shipped can cause a significant increase in terminal velocity measurements through damage to dispersal structures. These differences can affect any models that use terminal velocity as a parameter, including rates of invasive spread, extinction risks under climate change, or expected patch occupancy and metapopulation persistence. With the advances being made in the field of mechanistic spatial plant ecology, we expect that many more of these types of studies will be carried out in the future. New research will doubtless involve proper storage and shipment of capitula in rigid containers. However, seed collections from past transcontinental demographic studies may still be useful if the effects of packaging can be accounted for.

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- 507 508

		Tern (m/s)	ninal	velocity	Plume	e Area (1	nm ²)	_Filam	ent nu	ımber
	df	MS	F	Р	MS	F	Р	MS	F	Р
Packing										
treatment	2	1.21	10.63	0.000***	7.53	15.43	0.000***	7526	7.84	0.000***
Storage										
duration	1	0.34	2.93	0.088	0.51	1.05	0.306	1484	1.55	0.215
Number										
of cysts	1	5.23	45.77	0.000***	13.72	28.11	0.000***	4915	5.12	0.024*
Residuals	304	0.11			0.49			961		

509 **Table 1:** ANCOVA models for log-transformed terminal velocity, log-transformed plume area, and filament number.

510

511 Variation in characteristics of Carduus nutans seeds was explained by the main effects of packaging treatments (control,

512 envelope, or pressed) and storage duration in years with the number of *Rhinocyllus conicus* cysts per capitulum as a covariate.

513 None of the interactions were significant in these models. * p < 0.05, ** p < 0.01, *** p < 0.001

514

515

516 **Table 2**: Generalized linear model (GLM) for the number of dispersal units per capitulum.

		Standard	
	Estimate	Error	P value
Envelope treatment	-0.203	0.134	0.132
Pressed treatment	-0.919	0.169	0.000***
Storage duration (S)	0.005	0.047	0.923
Number of cysts (C)	-0.073	0.064	0.253
S*C	-0.071	0.031	0.023*

517

518 The number of intact dispersal units (Carduus nutans seeds attached to pappi) were modelled as a function of packaging

519 treatment (envelope or pressed, compared to a control treatment), storage duration, and the number of *Rhinocyllus conicus* cysts

520 in a capitulum. All interactions, except the storage duration x cysts number interaction, were not significant and were omitted

521 from the model. * p<0.05, ** p<0.01, *** p<0.001



522

Figure 1: Scheme of factors that affect terminal velocity directly or indirectly. 523

The diagram summarizes how storage duration, packaging treatment, and number of cysts 524 indirectly affect terminal velocity via other linked variables. Solid lines represent positive 525 effects and dashed lines represent negative effects. Wing loading equals seed mass divided 526 by pappus width. (*) p<0.1, * p<0.05, ** p<0.01, *** p<0.001

527

- 528
- 529
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532 533

Packaging treatment

Storage duration

Figure 2: Effects of packaging treatment and storage duration on terminal velocity (A, B), 534 535 plume area (C, D), number of filaments (E, F), and number of dispersal units (G, H). Mean and standard errors are given for Carduus nutans dispersal units from capitula 536 placed in an open paper bag, inside folded paper bags in an envelope, or inside folded 537 paper bags in envelopes that were pressed with a 12.7 kg weight for at least 15 minutes. 538 Capitula were collected from natural populations in Central Pennsylvania, USA in the 539 540 summers of 2002-2006. Within a panel bars sharing the same letter were not significantly 541 different according to Tukey HSD tests (A-F) and GLMs (G-H).

542





544 Figure 3: Average numbers of damaged pappi for each packaging treatment.

Average numbers (and standard errors across years) of pappi with gaps in the plume, curly pappi, frizzy pappi, bent pappi, or any of these types of damage are shown for *Carduus mutans* seeds from capitula placed in an open paper bag (N=120), inside folded paper bags in an envelope (N=121), or inside folded paper bags in envelopes that were pressed with a 12.7 kg weight for at least 15 minutes (N=121). Different letters signify significant (p<0.05) differences.

⁵⁵¹ † The p value for the difference from the open packaging treatment was 0.074.

552 ‡ The p value for the difference from the open packaging treatment was 0.056.



- 553
- 554 **Figure 4:** Box plots of measured terminal velocity values before and after shipping capitula.

556 Terminal velocity measurements were taken for one dispersal unit per capitulum in New

557 Zealand, then capitula were shipped to the United States and different dispersal units from

558 the same capitula were measured for terminal velocity.