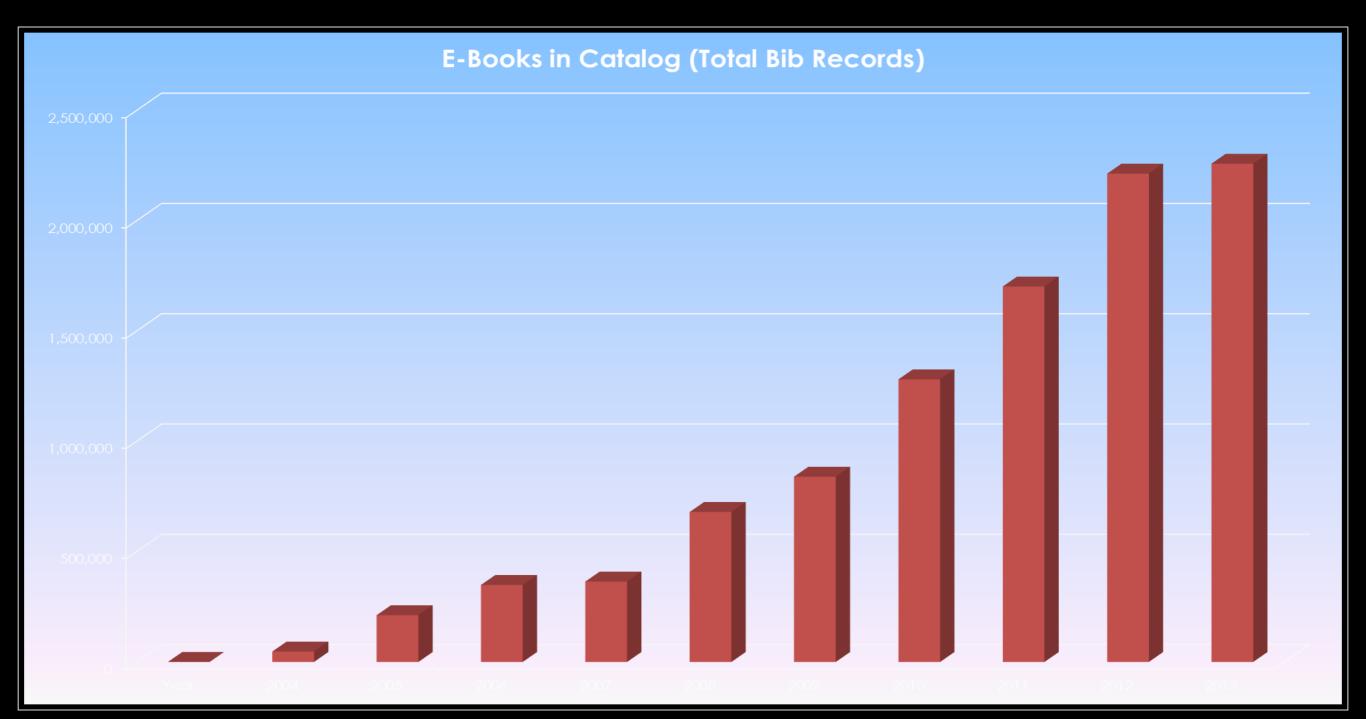


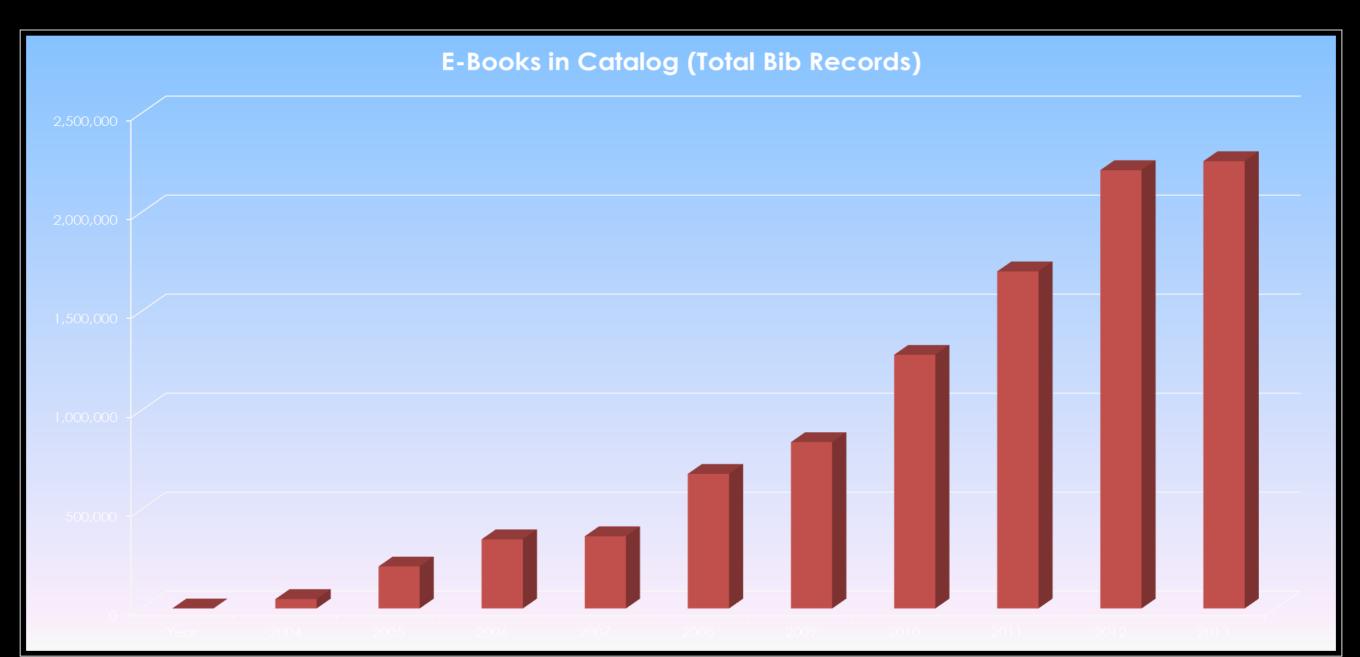
#### The Buck Stops Here: Assessing Ebook Subscriptions at Columbia University Libraries

Melissa Goertzen, Ebook Program Development Librarian Krystie Klahn, Collection Assessment and Analysis Librarian

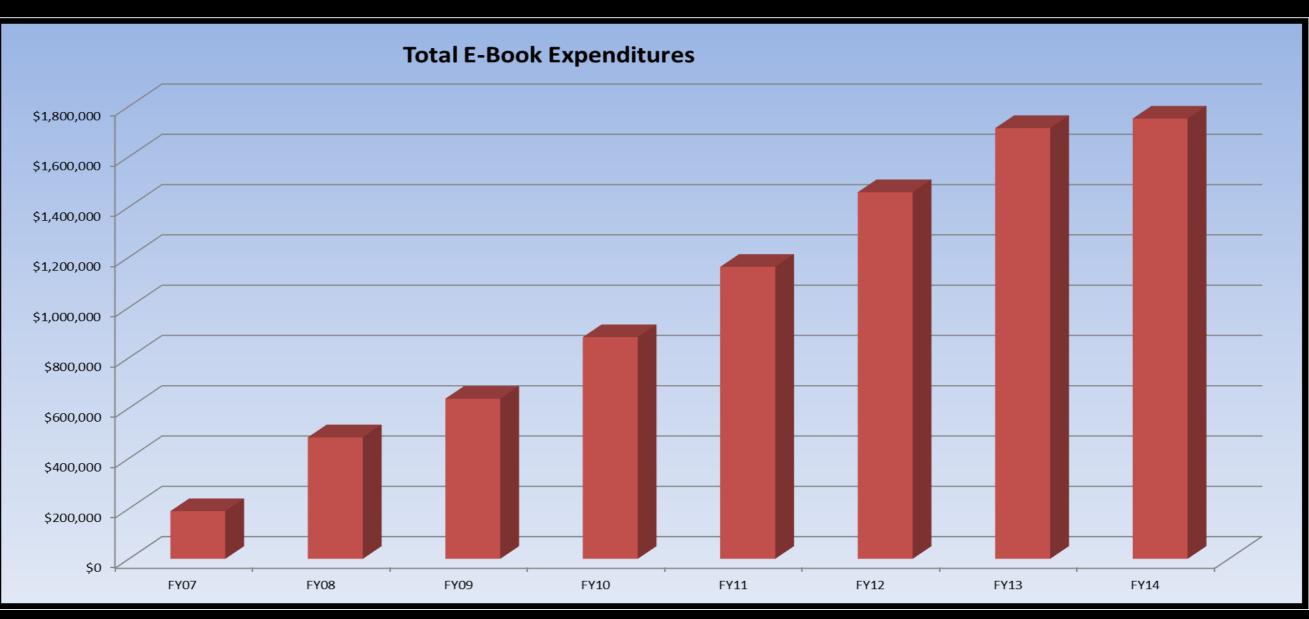
 Since 2007 there has been marked growth in Columbia University Libraries' ebook collections



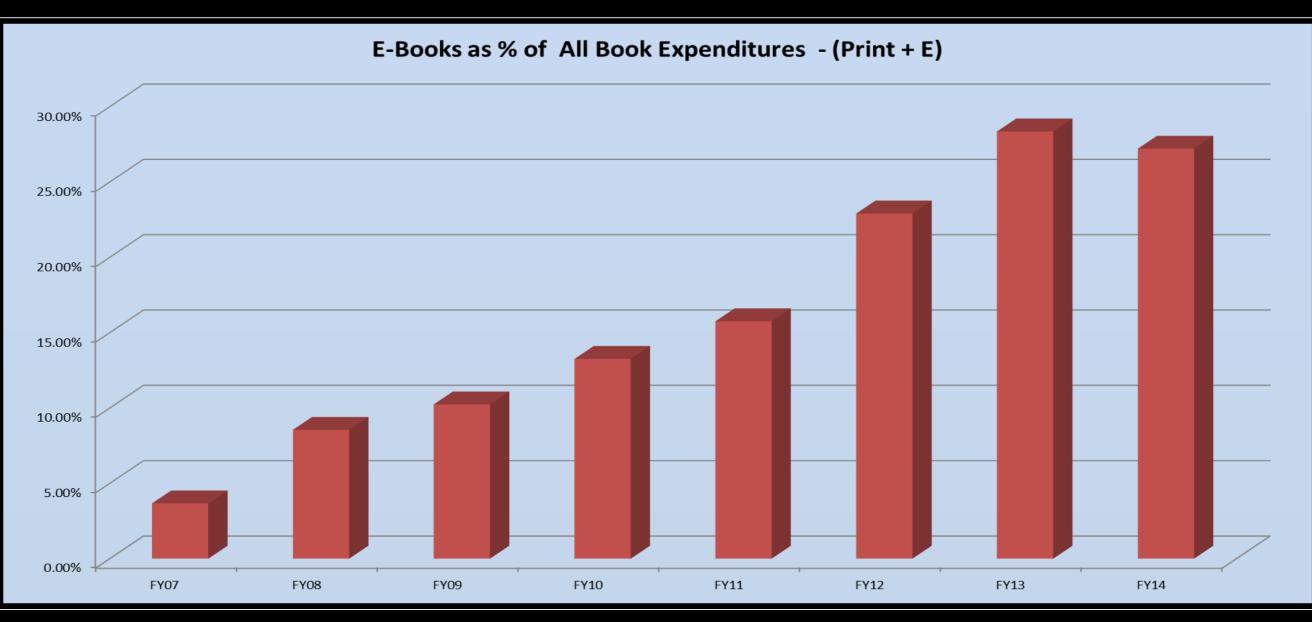
- Since 2007 there has been marked growth in Columbia University Libraries' ebook collections
- The collection now contains more than two million ebooks



- Since 2007 there has been marked growth in Columbia University Libraries' (CUL) ebook collections
- The collection contains more than two million ebooks
- Annual expenditures total more than \$1.7 mil



- Since 2007 there has been marked growth in Columbia University Libraries' (CUL) ebook collections
- The collection contains more than two million ebooks
- Expenditures comprise 25% of the book budget



\*Image source: pelland.me 7 **Cost Analysis Goal:** To collect quantitative data that will inform

ebook collection development decisions in regards to fund allocation and preferred business models.

## **Cost Analysis Objectives**

- To document how funds are allocated to build ebook collections at CUL
- 2. To document **usage rates** of ebook purchases and subscriptions
- 3. To develop a **standardized data collection model** that can be replicated on an annual basis
- 4. To develop a body of quantitative data that will serve as a **baseline for future evaluation**

#### **Overview of Project Outcomes**

#### Savings of \$60,000 for the 2015 fiscal year

Allocated resources to support the needs of the user community

Found opportunities for price negotiation and discussion of platform performance

## **Ebook Program Development Study**

devices file formats 2CUL back-files BorrowDirect standardization publishers usage trends technology vendors What are the issues? discovery Subscription bundles collection PDA/DDA purchases download electronic Where are we going? Access copyright DRM ebook management copyright MARC delivery methods interlibrary loans reserves

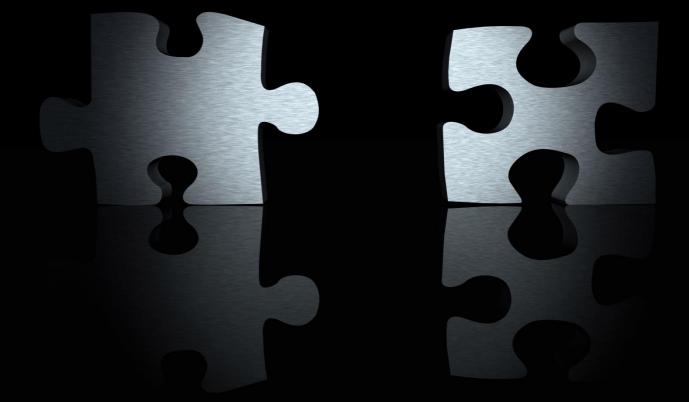
#### ebook Program Development Work Plan

	13	3	13	13	13 ·13	13	14	14	14	Apr-14	-14	14	4	14	14	14	14	14	15	15	15 15	May-15
E-Book Program Development Librarian Work Plan	Jun-1	Jul-13	Aug-13	Sep-13	Oct-13 Nov-13	Dec-13	-	e þ-	Aar-	d.	e l	Jun-14		ŝ	e p-	)ct-	Nov-14	с Э	ä,	Feb-15	Mar-15 Ans-15	1 av
Lite rature Search	5	-	4	Ś			-	ш.	2	4	<b>~</b>			q	S	0	2		Ä		<u> </u>	
Initial Overview (Depts)																						
Review Strategic Plan																						
Data Gathering																						
Quarterly Reviews																						
Internal Review																						
Collection Development Policy Review																						
Iterative Process for E-Book Package Offers																						
Collaborative Collection Development																						
External Review																						
Discoverability (In CLIO, MARC Record quality, etc.)																						
Review Order Workflow															•							
Material that cannot be purchased by libraries																						
Analyze Subscription vs. Purchase																						
Evaluate PDA/DDA																						
Functionality																						
Focus Groups																						
Usability Studies																						
Use r Experie nce																						
Archive/Preservation																						
Standards Review																						
Publisher Review																						
Annual Review																						
Setting Policy																						
Summary and Recommendations																						
Wrap up																						

#### **Assessment Strategy**

#### Key Consideration: The ebook landscape is evolving at a rapid pace

- Use low-overhead data collection techniques that allow for the systematic collection of information over time
- Reliance on readily available, continuous, and accurate data
- Sustainability



\*Image source: http://connprof.wordpress.com

## **Identify a Data Sample**

- Determined that ebook subscriptions are most often purchased on the EO fund code.
- Created a base list of ebook subscriptions based on cost data harvested from Voyager
- Data collection was limited in scope to subscriptions that had fund activity during the 2013 fiscal year.



\*Image source: www.fingertecblog.com

### **Data Collection: Part 1**

- Spending for each of the three categories was totaled, and calculations were made to identify the top 70% (bulk) and bottom 30% (tail) of purchases within each budget.
- Statistical analysis was conducted to determine the total, average, median, high, and low costs of each category.

 $(2+a)^{5} =$ 

(A+8)(A<sup>2</sup>- AB+B<sup>2</sup>)= A<sup>3</sup>+

### **Data Collection: Part 2**

We discovered that multiple collections from the same vendor are purchased as separate items on the EO fund.

#### **Unexpected challenge**

It is not possible to filter COUNTER reports by collections. How do we work with the reports to examine collection use?



\*Image source: www.letstalkcoaching.com

#### **Data Collection: Part 2**

- Considered analyzing data by vendor instead of by collection
  - Filtered data for a second time to match the 2013 titles lists with COUNTER reports

\*Image source: www.prestonbailey.com

## ebook Subscriptions Ranked by Cost

	Subscription A	Subscription B	Subscription C	Subscription D
2013 Cost	\$50,000.00	\$20,000.00	\$15,000.00	\$60,000.00
No. of titles	80,000	6,000	125	11,000
No. of titles loaned	34,000	2,100	90	1,600
No. of loans	2,500,00	11,900	22,000	6,500
% of titles without use after purchase	62%	65%	25%	85%
Average cost of e-book	\$0.60	\$3.00	\$140.00	\$5.00
Cost per use	\$0.20	\$0.20	\$0.75	\$9.00

\* This analysis was conducted using confidential cost data. The numbers above were recalculated to reflect our findings.

## ebook Subscriptions Ranked by Cost

	Subscription A	Subscription B	Subscription C	Subscription D
2013 Cost	\$50,000.00	\$20,000.00	\$15,000.00	\$60,000.00
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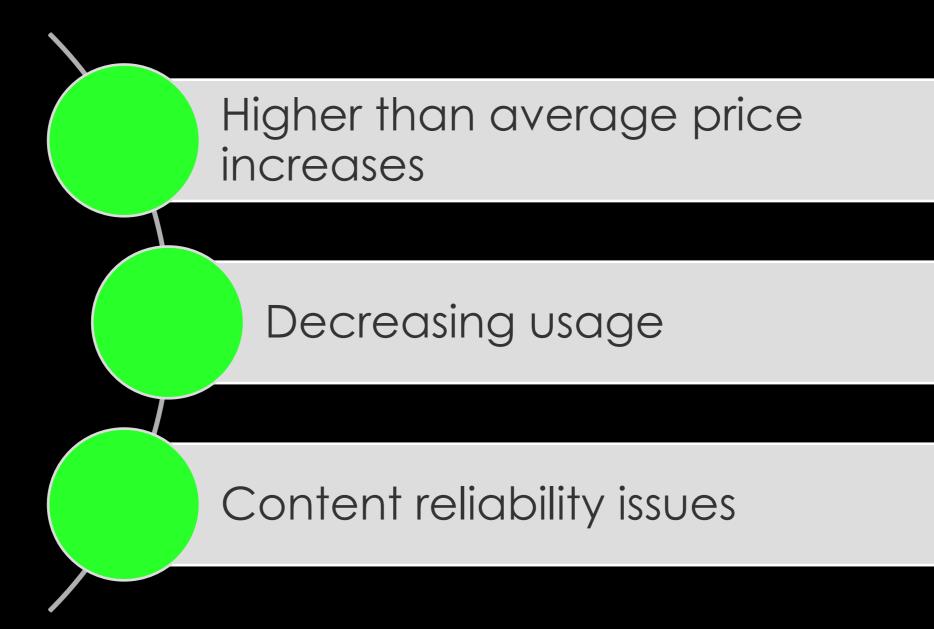


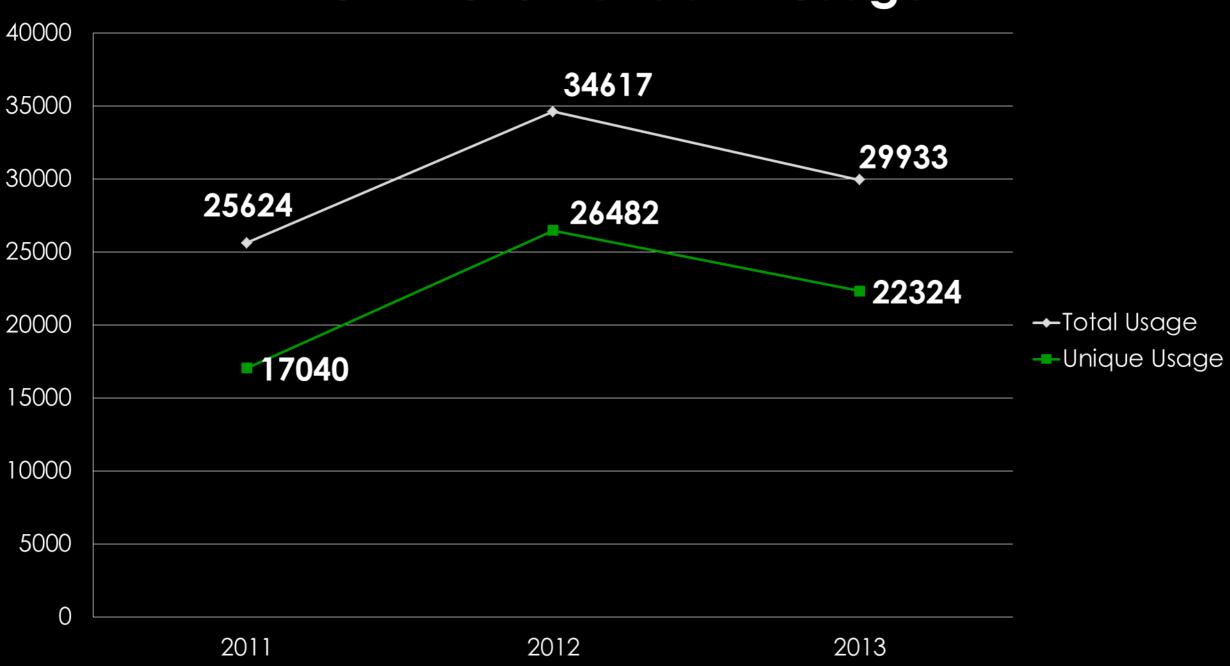
#### Ebooks in the Science and Engineering Library



\*Image Source: Columbia University Libraries

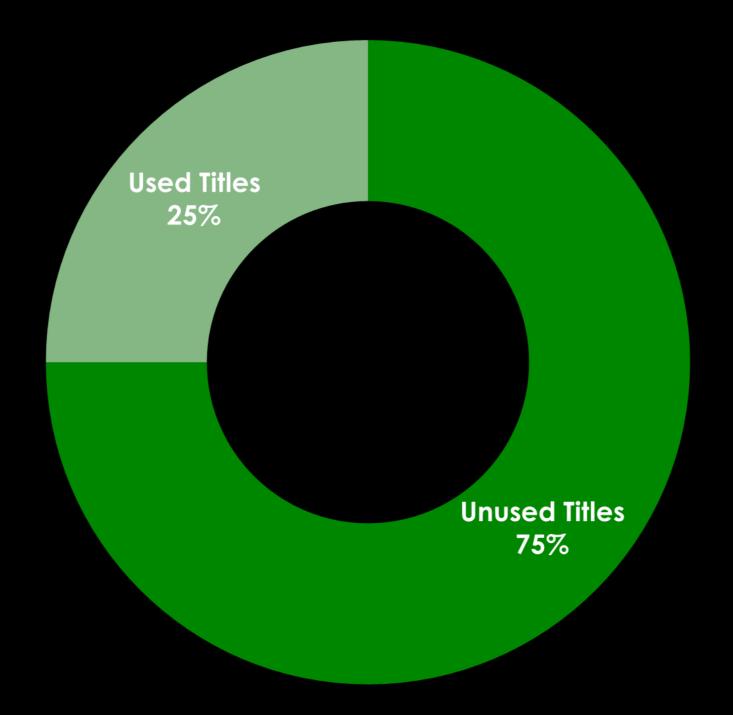
# First Assessment Project: Red Flags



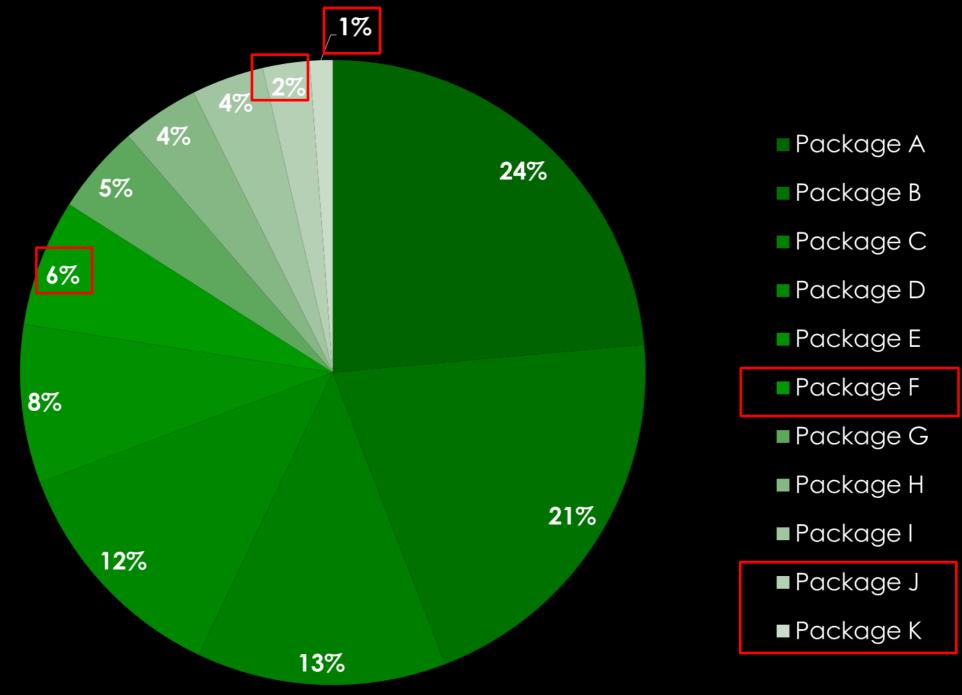


#### 2011-2013 Vendor A Usage

#### Titles Used Analysis (2013)







## 2013 Overlap Analysis of Vendor A

		Questionable Packages						
	Vendor A Subscription	Package F	Package J	Package K				
# of Titles in Database	9161	717	713	238				
<b># of Titles Overlapped</b>	2444	471	241	121				
% of Overlap	27%	66%	34%	51%				

\* This analysis was conducted using confidential cost data. The numbers above were recalculated to reflect our findings.

## 2013 Cost Analysis of Vendor A

			Questionable Packages						
	Vendor A Subscripti	on P	ackage F	Package J	Package K				
Cost	\$ 50,000.	00 \$	\$ 6,000.00	\$ 3,000.00	\$	2,500.00			
Unique Usage	22	324	841	351		223			
% Used	2	.5%	27%	11%		21%			
Cost Per Use	\$ 2.	24 \$	5 7.13	\$ 8.55	\$	11.21			

\* This analysis was conducted using confidential cost data. The numbers above were recalculated to reflect our findings.

## **Concluding Ideas:**

- 1. Advocating for standards in usage reports.
- 2. Communicating assessment findings to library division, committees, working groups, etc.
- 3. **Negotiating** for pricing that is consistent with use and value.
- 4. **Developing** a systematic assessment program.

# Jhank You



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#### Krystie Klahn

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\*Image source: Harry S Truman Library & Museum