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TECHNICAL NOTE

THE EFFECT OF VARIABLE RELATIVE INSERTION ORIENTATION OF HUMAN KNEE BONE-LIGAMENT-BONE COMPLEXES ON THE TENSILE STIFFNESS

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Abstract—-In order to evaluate the contribution of the knee ligaments to restrain joint motions, knowledge about their structural properties is required. Due to the variable relative insertion orientation of the ligaments during knee motion, however, different fiber bundles are recruited, each with their specific mechanical properties. Hence, the structural properties vary as a function of knee motion. For this reason, a relationship between the structural tensile properties and the relative insertion orientation is required in order to define the role of the ligaments in knee mechanics. In the present study, this relationship is determined by performing a series of tensile tests in which the relative orientations of the insertion sites of human knee bone-ligament-bone preparations were varied systematically.

Knowledge of the tensile properties of human knee ligaments is a prerequisite for the kinematic analyses of the human knee in order to understand the role the ligaments play in joint function. Moreover, these data are needed for the selection, design and evaluation of ligament replacements. For these purposes, the tensile properties of human knee ligaments have been evaluated by tensile tests by many authors, **particularly of the cruciate ligaments (Claes** *et ai,* **1987;** Noyes and Grood, 1976; Prietto *et al.*, 1988; Trent *et al.*, 1976; **Wasmer** *et* **«/., 1987). These studies have reported a high variability. This can be partially explained by differences in age and activity level of the specimen donors and by technical** causes (Butler *et al.*, 1978; Viidik, 1973). Another potential **cause of variability between the different studies is the** bone to bone angle of the ligaments relative to the tensile **direction. In more recent studies it has been demonstrated that the orientation of the femur relative to the tibia, and the direction of the loading axis relative to the ligament axis, are important factors in the determination of the tensile properties for the anterior cruciate ligament (ACL) [Figgie** *et* **a/., 1986 (dog)**; Hollis *et al.*, **1987 (human and pig)**; Lyon *et al.*,

The experimentally obtained stiffness was significantly affected by the relative orientation of the insertion sites, but more profoundly for the anterior and posterior cruciate ligaments (ACL and PCL) as compared to the medial and lateral collateral ligaments (MCL and LCL). The average decreases in stiffness per 5° tilt of the insertion sites were estimated at $-11.6 \pm 3.5 \text{ Nmm}^{-1}$ (ACL), $-20.9 \pm 2.7 \text{ Nmm}^{-1}$ (PCL), -2.6 \pm 0.9 N mm⁻¹ (MCL) and -3.7 ± 0.3 N mm⁻¹ (LCL). For the PCL and the MCL these changes in **stiffness with tilt were rather insensitive to the side of the femoral insertion site which was lifted. The ACL and the LCL, conversely, displayed significant differences in stiffness changes between the different tilt directions.**

> 1989 (pig); Rogers *et al.*, 1990 (sheep); Roux *et al.*, 1986 (rabbit); Woo *et al.*, 1987 (rabbit); Woo *et al.*, 1991 (human)]. If the ACL was loaded along the ligament axis, higher **stiffnesses were found than if loads were applied along the tibial axis. The stiffnesses tended to reduce with increasing knee flexion angle. This was explained by the nonuniform loading patterns of the fibers as the fibers of the ACL are arranged in an anatomically complex fashion. No variations in tensile properties due to variations in the geometric orientation have been reported for the collateral ligaments, nor for the posterior cruciate ligament (PCL).**

It is shown that the results of ligament tensile tests, particularly of the cruciate ligaments, are extremely sensitive to the orientation of the specimens in the loading apparatus. Since there is bound to be a variation in ligament orientations in earlier tensile studies, the variation in properties reported can be explained. It is concluded that the functional roles of the ligaments, particularly the cruciate ligaments, vary considerably during knee motions. Hence, functionally speaking, there is no such thing as 'the ligament stiffness'.

INTRODUCTION

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During knee motions the configurations of the knee ligaments change (Butler *et al***., 1988; Girgis** *et ai,* **1975; Poliacu Prosé** *et al***., 1988). As a result, the ligament structural properties vary as well. In order to estimate the ligament forces from their deformations in different relative insertion orientations occurring during knee motions, a relationship between the relative insertion orientation and the ligament structural properties is thus required. The purpose of the present study was to determine the tensile stiffness of human knee ligaments as a function of the relative orientation of their insertion sites. Two additional questions were addressed. First, whether the susceptibility of tensile stiffnesses to insertion rotations vary with the type of ligament and, second, whether they depend on the direction of the rotations, In order to answer these questions, human** bone-ligament-bone preparations of the medial collateral ligament (MCL), the lateral collateral ligament (LCL), the anterior cruciate ligament and the posterior cruciate liga**ment were subjected to a series of subultimate tensile tests ii** **which the tilt of the femoral insertion site relative to the tibial one was varied systematically.**

insertion sites of the ligament as best as possible in the mold center which corresponds to the intersection point of the tilting axes in the experimental setup, and to orient the bones such that, by visual examination, as many ligament fibers MATERIAL AND METHODS were tensed as possible. Note that this is not necessarily an anatomical orientation of the ligament. Holes were drilled in Five fresh cadaveric knee-joints were obtained from five the bones and the bone blocks were trimmed, insuring good human donors (aged 63-81 yr, average 69). The high age of mechanical interlock with the PMMA. After unmolding, these donors does not influence the relationship between some of the ligaments were immediately refrozen at $$ **in separate plastic bags, others were used directly for experimental testing.**

these donors does not influence the relationship between **specimen orientation and tensile stiffness, because the effects of age and specimen orientation on tensile stiffness were** appeared free from signs of osteoarthritic changes on bone stored at -20° C in plastic bags. At the time of usage, the **These pellets were used to determine the relative and translations of the femoral and tibial/fibular each bone block contained enough tantalum pellets the block in space (a minimum of three).**

shown to be independent (Woo *et al.*, 1991). All knee-joints The BLB preparations were positioned in a specially
appeared free from signs of osteoarthritic changes on bone designed loading rig (Fig. 2) in a material testi abnormalities at radiography. The knee specimens were (MTS, Berlin, Germany). The PMMA blocks were fixed by stored at -20° C in plastic bags. At the time of usage, the screws in steel pots (a). The parts of the PMMA bl **knee-joints were thawed at room temperature in the bags, containing the bones (b) were free from the steel pots to insure This procedure does not markedly affect the mechanical the free transmission of the Röntgen beams for the RSA properties of fibrous tissues (Woo** *et ai***, 1986) measurements of the three-dimensional kinematics of the After removal of the skin, muscles and joint capsule, the bone blocks during experimental testing. The tibial fixation** bones adjacent to the insertion sites of the MCL (defined as pot was attached to a load cell (c), measuring the axial loads. **the parallel fibers of the superficial part of the medial Alignment of the ligament with the tensile direction was ligament), the LCL, the ACL and the PCL achieved by moving the load cell in the anterior-posterior marked with at least five tantalum pellets (0.5 mm diameter), and medial-lateral directions, perpendicular to the loading axis, with the aid of an** *X - Y* **table (d). The femoral and tibial bone blocks were visually aligned by axial rotation of both sites with Röntgen stereophotogrammetric analysis (RSA, pots and fixed in this relative position. The initial relative Selvik, 1974) in the tests. The pellets were placed in small orientation of the bones (init., Fig. 3) was created in this way.** holes, made with a dentist's drill in the bone, and covered A device (e), attached between the pot containing the femoral with a small dot of tissue glue (Histoacryl, B. Brown AG, bone-block and the actuator of the testing machine (f), **Melsungen, FRG). Subsequently, the ligaments were isolated enabled tilting of this bone-block around axis** *g.* **By a same as bone-ligament-bone units (BLB), using a reciprocating axial rotation of both pots, tilting around other axes was also saw (Micro-aire, Valencia, California). Care was taken that possible. All these axes intersected in the center of the femoral insertion site of the ligament. In this study only two perpendicular axes, a medial-lateral axis and an anterior-posterior** In order to improve the grip of the specimens during axis, were used. By tilting around the medial-lateral axis up **experimental testing, each bone block was embedded in to 25° maximally, in increments of at least 5°, the anterior and polymethylmethacrylate (PMMA), using a two-tier mold posterior sides of the femoral insertion sites were lifted up,** which was called the anterior (A1-A5, Fig. 3) and posterior tilt direction (P1-P5, Fig. 3), respectively. By a similar **stepwise tilt around the anterior-posterior axis, the medial and lateral sides of the femoral insertion site were lifted up, which was called the medial (M1-M5, Fig. 3) and lateral tilt** direction (L1-L5, Fig. 3), respectively. A conductor (h) **prevented the device from axial rotation during tensile testing. For each ligament, with the exception of the MCL of knee specimen 1, tensile tests were performed in a number of the tilted positions, starting every tilt direction with a newly adjusted initial orientation of the bones (Fig. 3, center), with the aid of the** *X - Y* **table. We varied the order of tilt directions between the different ligaments to reduce bias. A selection of the tilted positions had to be made for most ligaments, because of time and physical restrictions. Finally, the first test was reproduced with the aid of the** *X - Y* **table settings. In this way, it was possible to detect possible failures óf fibers (which occurred in two ligaments), or failure of bone (which occurred in three cases). In each test, a preload of 2 N was applied on the bone-ligament-bone unit. This was called the zero force position. Subsequently, ten loading cycles were performed to obtain reproducible load-displacement characteristics (preconditioning). For the cruciate ligaments, the maximal actuator displacement was about 10% of the initial length, which was approximated with the aid of vernier calipers, and for the collateral ligaments about 7% of the initial length. These moderate displacement levels were chosen to prevent irreversible damage to the ligament in certain orientations** (Butler *et al.*, 1992; Claes *et al.*, 1987). The strain rate was about 66% s⁻¹. The precise relative orientations and trans**lations of the bones were measured with RSA. For that purpose, two double exposures of the BLB preparations were taken of the last cycle of each test, one at the zero force position and one at the maximal force position (Fig. 3). The testing process takes about 2 h per ligament. Because the**

Fig. 1. Schematic representation showing a cross-section of a bone-ligament-bone preparation, with in the bones the 0.5 mm pellets, fixed in a mold. This mold is specially **designed to position the insertion sites of the ligament in the mold center as best as possible and to tense the ligament fibers as uniformly as possible in the initial orientation. When this was achieved, the bones were potted in two-tier polymethylmethacrylate (A and B).**

Fig. 2. Two-dimensional schematic representation of a bone-ligament-bone preparation fixed in a loading rig in a material testing machine, (a) Fixation pots, (b) part of the PMMA block (hatched) containing the bones with the tantalum pellets, (c) load cell, (d) *X - Y* **table, (e) tilting device, (f) actuator, (g) tilting axis, (h) conductor.**

ligaments were kept moist by frequently spraying with 0.9% three LCLs and two MCLs. In order to determine the saline solution during the testing process and the ligaments stiffnesses of these ligaments in a specific relative orientation **were wrapped in saline-moistened gauze between the tensile of the insertion sites, the sample-force registrations of the five tests, as well as during the preparation, tissue degradation last cycles were synchronized into one force-displacement** was not expected in this time period (Viidik and Lewin, 1966). curve, using the RSA displacement data of the last cycle, the

Fig. 3. Schematic diagram showing the variety of tilted orientations. Starting from an initial orientation of the bones (Init.), tilt was performed clockwise and anticlockwise around the medial-lateral axis in steps of 5° up to a maximum of 25°, resulting in an anterior tilt direction (A1-A5) and a posterior tilt direction (P1-P5) as well as around the anterior-posterior axis, resulting in an medial tilt direction (M1-M5) and a lateral tilt direction (L1-L5). For three of these orientations, A4, Init. and P3, the tensile tests performed in each tilted orientation are schematically shown. A: anterior; P: Posterior; L: lateral; M: medial.

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Because of registration errors for two ligaments, 12 liga- sample frequency and the signal frequency. In this ments remained for data processing: three ACLs, four PCLs, force-displacement curve, the stiffness *K* **was determined by**

means of linear regression of the data between 6 and 7% **strain, in which strain is the displacement divided by the zero** force length of the ligament. This zero force length is defined **as the maximal distance between the geometric centers of the** insertion sites for all zero force positions of the ligament. To determine the three-dimensional positions of these geometric centers, the outlines of the insertion sites were marked with **additional tantalum pellets after tensile testing and RSA was** performed. The strain rates and strain levels of each ligament **were recalculated using the more precisely defined zero force lengths.**

To test if the stiffness is affected by varying the tilt of the femoral insertion site, a one-way analysis of covariance was **performed for each ligament separately, in which the stiffness is the dependent variable, the tilt is the covariate and the tilt direction is the independent classification variable. Both logtransformed and untransformed stiffness data were analyzed. However, because transformation of the data did not change** the conclusions obtained, only the results of the analyses of the untransformed data were presented. Estimates for the **increase or decrease in tensile stiffness per tilt step of 5° were** obtained for each ligament and for each tilt direction of each ligament. The level of statistical significance was set at *p* $= 0.05.$

RESULTS

Fig 4. The average $($ \pm standard deviation) of the stiffnesses **(N mm ⁱ measured in the initial orientations of the bone-ligament-bone preparations of the anterior cruciate ligaments (ACL), the posterior cruciate ligaments (PCL), the medial collateral ligaments (MCL) and the lateral collateral** ligaments (LCL) of knee specimens $1-5$ (x-axis). $n =$ the **number of initial orientations.**

The zero force lengths of the ACL, PCL, MCL and LCL were 35.5 ± 4.5 mm, 39.2 ± 3.3 mm, 102.3 ± 2.3 mm and 67.6 ± 6.5 mm, respectively (Table 1). The RSA evaluations showed that the maximal strain levels were higher for the cruciate ligaments as compared to the collateral ligaments, while for the strain rates the opposite was true. Both were lower than initially estimated with the aid of calipers and actuator displacements. The stiffnesses measured in the initial orientations of the bones were higher for the cruciate ligaments than for the collateral ligaments, with the exception of the ACL of knee specimen 1 (Fig. 4). The standard deviations of the stiffnesses in the initial orientations were the highest for the ACL and higher for the PCL than for the collateral ligaments (Fig. 4). However, the accuracy with which the initial orientation was reproduced was similar for all ligaments: the standard deviation of the medial-lateral and anterior-posterior translations of the femoral bone relative to the tibial one for the ACL, PCL, MCL and LCL ranged from 0.84 to 0.99 mm.

> **Table 1. Zero force lengths (mm), maximal** strain levels $(\frac{6}{6})$ and strain rates $(\frac{6}{6} s^{-1})$ **for each ligament**

> > **Zero Max. straining Strain**

The tensile stiffnesses were affected by the relative orientations of the insertion sites for the cruciate ligaments [Fig. 5(a) and (b)] and the collateral ligaments [Fig. 6(a) and (b)]. For the ease of interpretation of the changes in tensile stiffness with tilt per tilt direction, the results are shown as changes in stiffness relative to the stiffness measured in the initial orientation of each tilt direction. Note that actually the stiffnesses measured varied among the different initial orientations of each ligament (Fig. 4). The tensile stiffness was affected more profoundly by changing the relative orientations of the insertion sites for the cruciate ligaments as compared to the collateral ligaments (Figs 5 and 6). For the cruciate ligaments, for example, the highest effect of tilt on the tensile stiffness was found for the ACL of knee specimen 1, for which the stiffness value ranged from 0.2 to 2.4 times the initial stiffness [Figs 4 and 5(a)]. For the collateral ligaments the highest variation was found for the LCL of specimen 5, for which the stiffness value ranged from 0.66 to 1.10 times the initial stiffness value [Figs 4 and 6(b)]. An average decrease in tensile stiffness per tilt step of 5° was estimated at -11.6 ± 3.5 N mm⁻¹ for the ACL, -20.9 \pm 2.7 N mm⁻¹ for the PCI, -2.6 ± 0.9 N mm⁻¹ for the MCI and -3.7 ± 0.3 Nmm⁻¹ for the LCL, which are **significantly different from a zero decrease (ANCOVA; Table** 2). Furthermore, the analysis of covariance revealed that the **changes in tensile stiffness per tilt step were not identical for the four tilt directions (Table 2). For the ACL and the LCL the decreases in tensile stiffnesses were significantly higher for the posterior tilt direction as compared to the other tilt directions. For the LCL the tensile stiffness decrease was significantly higher for the medial tilt direction than for the anterior and lateral tilt directions. For the MCI and the PCL the changes in tensile stiffnesses per tilt step were not significantly different among the four tilt directions.**

DISCUSSION

In the present study, it was demonstrated that tilt of the femoral insertion site affects the tensile stiffness of knee ligaments significantly. Even when the tensile test in the same orientation of the bones was repeated, a variation in tensile stiffness was observed. This was due to small relative translations of the bones, which could be concluded directly from

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Fig. 5. The absolute stiffness change (N mm⁻¹) from the initial orientation (init.) to the tilted positions 1-5 **for each tilt direction (Fig. 3) of the anterior cruciate ligaments (a) and the posterior cruciate ligaments (b). A: anterior; P: posterior; M: medial; L: lateral; init.: initial orientation of the bones.**

Table 2. The estimated decrease in tensile stiffness per tilt step of 5° [β (Nmm⁻¹ per 5°)] \pm the **standard error (S.E.) for the ACL, PCL, MCL and LCL (total) and specified for the posterior (P), anterior (A), medial (M) and lateral (L) tilt directions of these ligaments (ANCOVA). The brackets** indicate tilt directions for which β is not significantly different ($p > 0.05$)

Fig 6. The absolute stiffness change (N mm⁻¹) from the initial orientation (init.) to the tilted positions $1-5$ **in each tilt direction (Fig. 3) for the medial collateral ligaments (a) and the lateral collateral ligaments (b). Note that the scale of the** *y***-axis has been changed in comparison to Fig. 5. A: anterior; P: posterior; M: medial; L: lateral.**

the RSA measurements. Variations in stiffness are thus to be which are long and thin, tilting of the femoral insertion site expected when one tries to orient different ligaments in a has a less shortening or lengthening effect on the outer fibers reproducible way in a material testing machine, because as compared to the cruciate ligaments which are relatively **small variations in tilt and translation of the femoral bone wide and short. A second explanation is that the geometry of relative to the tibial one can change the tensile stiffness the cruciate ligaments is more complex, involving different drastically. For example, when the posterior side of the lengths and orientations of the fibers, than the collateral** anterior cruciate ligament is lifted by 5°, a stiffness decrease of ligaments, which are rather parallel-fibered structures (Butler **34 N mm⁻¹ can be expected.** *<i>et al.*, 1985). Furthermore, it has been shown that the tangent

cruciate ligaments as compared to the collateral ligaments. ligament (Butler *et al***., 1992) as well as within the The main explanation for this phenomenon is the difference posterior cruciate ligament (Race and Amis, 1992). These** in the length-to-width ratios. For the collateral ligaments, aspects also explain that the standard deviations of tensile

The effect of tilt on the tensile stiffness is higher for the modulus of the fiber bundles vary within the anterior

Table 3. Measured stiffness values (Nmm⁻¹) \pm standard deviation (S.D.) of the anterior **cruciate ligament (ACL), the posterior cruciate ligament (PCL), the medial collateral ligament (MCL) and the lateral collateral ligament (LCL) previously published as well- as from the present study. The number of specimens are indicated with** *n* **in the second column. (Y) young** donors, (O) old donors, (\pm, \cdot^*) additional variability due to variation in the relative **orientation of the insertion sites**

4).

stiffnesses measured in the initial orientations were higher for fibers. It is even questionable, if a linear part could oossibly the cruciate ligaments than for the collateral ligaments (Fig. be reached in some orientations, because it is imaginable, that some fibers have already failed, before others are loaded. No attempt was made to convert the tensile stiffness into insertion orientations is not expected to be biased by time- tangent moduli, because reasonably uniform stress and strain dependent effects. For the purpose of preconditioning, five distributions are required for this purpose. To calculate

The mechanical properties of human knee bone-liga- by varying the rotation angle of the femoral insertion site joint.

The relationship between the stiffnesses and the relative loading cycles were applied at the beginning of each tensile tensile stress, it is necessary to determine the cross-sectional **test. Only the latter five cycles of each tensile test were area of the recruited fibers, which is almost impossible. To processed for stiffness calculations. The load-displacement calculate strains, a uniform elongation of the ligament is curves revealed no significant changes after about three required. loading cycles. The variations described in measured structural properties ment-bone preparations were determined in a number of relative to the tibial one lead to an understanding of how the studies (Table 3). Most of the stiffness values reported are ligaments function. The insertion sites of the ligaments are near the lower limit of the range of stiffnesses found in the known to rotate and translate during knee flexion (Butler** *et* **present study (Figs 4-6), in spite of the high aged donors used** *ai,* **1988; Poliacu Prosé** *et ai,* **1988; van Dijk** *et al.***, 1983). As** in the present study, for which lower stiffness values are to be has become clear from the present study, these rotations have expected (Butler *et al.*, 1978). From the results of the present less effect on the mechanical response of the collateral **study it became clear, however, that the observed differences ligaments as compared to the cruciate ligaments. In other between ligaments cannot be explained by interindividual words, the way in which the ligament can perform its function differences only, but that also the geometric orientation of the is less dependnet on knee position for the collateral ligaments ligament has to be taken into account. Apparently, the than for the cruciate ligaments. F or the cruciate ligaments, ligaments in the present study were oriented such that more different portions are alternating in bearing loads during uniform loading patterns of the fibers were achieved. Race** *et* **knee movement and thus in functional performance. For the** *ai,* **(1992) created test configurations with extreme non- ACL, for example, the anteromedial bundle is tense in flexion uniformity in fiber loading by testing anterior and posterior and the posterolateral bundle is tense in extension of the knee bone-bundle-bone preparations of posterior cruciate ligaments. They measured stiffnesses varying from 347** \pm 140 N mm⁻¹ for the anterior part of this ligament to 77 **ments are much more precise than the use of vernier calipers that the functional role of the ligaments also varies. (Blankevoort** *et al.***, 1988; de Lange** *et al.***, 1985), which suffer from ligament accessibility and are only suitable for superficial measurements. Only in those orientations of the femoral insertion sites, in which all fibers are tensed between 6 and 7% strain, the term** *Acknowledgements***—The authors gratefully acknowledge the 'linear' stiffness can be used for the stiffness parameter, technical assistance and support of Willem van de Wijdeven Otherwise, the stiffness still increases with progressive dis- as well as the assistance during the experiments of Petra placement of the femoral bone, due to loading of the lax Simons, Stefan Heessels and Patrick Maathuys.**

In conclusion, the mechanical response of a ligament, particularly the cruciates, is extremely sensitive to the relative \pm 32 N mm⁻¹ for the posterior part, which are in agreement orientations of the ligament insertions in the loading apparwith variations found in the present study. **atus. Hence, a signle unidirectional tensile test is insufficient** The advantage of this study is the use of RSA for the to define the stiffness characteristics of a ligament. Further**determination of the displacements instead of actuator dis- more, because the relative orientations of the insertion sites placements, so that the compliance of the test system did not of the ligaments vary during knee motions (Butler** *et al.***, 1988; affect the stiffnesses measured. Furthermore, RSA measure- Girgis** *et ai,* **1975; Poliacu Prosé** *et al.***, 1988), it is concluded**

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