

## MITO-NUCLEAR SEQUENCING IS PARAMOUNT TO CORRECTLY IDENTIFY SYMPATRIC HYBRIDIZING FISHES

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**Background.** Hybridization may drive speciation and erode species, especially when intrageneric sympatric species are involved. Five sympatric *Luciobarbus* species—*Luciobarbus sclateri* (Günther, 1868), *Luciobarbus comizo* (Steindachner, 1864), *Luciobarbus microcephalus* (Almaça, 1967), *Luciobarbus guiraonis* (Steindachner, 1866), and *Luciobarbus steindachneri* (Almaça, 1967)—are commonly identified in field surveys by diagnostic morphological characters. Assuming that i) *in loco* identification is subjective and observer-dependent, ii) there is previous evidence of interspecific hybridization, and iii) the technical reports usually do not include molecular analyses, our main goal was to assess the concordance between *in loco* species identification based on phenotypic characters with identifications based on morphometric indices, mtDNA only, and a combination of mito-nuclear markers.

**Materials and methods.** Specimens of *Luciobarbus* from six Guadiana River sub-basins were collected and sequenced for the cytochrome *b* and beta-actin genes. For comparative purposes, samples of *Luciobarbus* from other 12 river basins were also used. Four levels of taxonomical identification were conducted based on: identification made in the field (*in loco* identification), *cytb* gene only, beta-actin gene only, and mito-nuclear combined genomes.

**Results.** Results showed that interspecific hybridization seems to be high (around 41%) and likely favoured by non-random mating and the loss of fluvial connectivity. About 34% of the hybrids showed mito-nuclear discordance. Misidentifications were frequent when only phenotypic characters are considered, and the use of a single mitochondrial gene is not sufficient: the use of two mito-nuclear markers showed that around 82% of the *in loco* identifications based on the phenotype were not correct.

**Conclusion.** Incorrect species assignment likely generated biased results in previous studies on the biology and ecology of Guadiana barbels and in the assignment of conservation status and, consequently, on the establishment of conservation management measures.

**Keywords:** mito-nuclear incongruence, introgression, hybridization, phenotypic traits, conservation

### INTRODUCTION

Since the 1930s, when the process of natural hybridization began to receive more attention from researchers, two divergent approaches emerged: botanists highlighted its potential for generating diversity (hybrids could occupy new habitats and originate new clades) and zoologists tended to see it as a reproductive mistake that

limits diversification and retards evolution (reviewed by Barton 2001, Mallet 2005). According to the latter view, hybridization is the converse of reproductive isolation and challenges the biological species concept, thus the study of hybrids would only be relevant as a tool to understand the development of reproductive isolation (Mallet 2005).

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The emergence of molecular biology techniques exposed the important role of hybridization as a source of genetic variation, a way to generate functional novelty and adaptability, and an important mechanism in the formation of new species (Mallet 2005, Bohling 2016).

According to the literature, the production of viable and fertile hybrids may lead to at least three possible evolutionary scenarios:

If hybridization occurs repeatedly, the extensive gene flow may lead to the extinction of one of the hybridizing species through genetic assimilation (Costedoat et al. 2007) or to the merging of the hybridizing species (Taylor et al. 2006)

If hybrids show reduced fitness a hybrid zone may be established, where gene exchange may occur but merging of the parental taxa is prevented (Barton et al. 1985)

If reticulate evolution, when hybrids are at least partially reproductively isolated from the hybridizing species, and the formation of a new, allopolyploid or homoploid, hybrid species occurs (Schumer et al. 2014).

Once formed, fertile F1 hybrids may backcross with one or both the parental species, allowing the occurrence of gene flow and eventually leading to the incorporation of the genes of one species into the genome of the other species (introgressive hybridization) or to the complete merging of the previously isolated hybridizing species (“hybrid swarm”) (Scribner et al. 2000). If two hybridizing species are common in their habitats, even low rates of hybridization may have relevant evolutionary consequences. The introgression of genes through hybridization may contribute to adaptive evolution and diversification by enhancing genetic variability (Mallet 2005), but may also raise important concerns regarding species integrity and conservation (Costedoat et al. 2007, Bohling 2016). Evidence for the occurrence of introgression of genes has increased in the last decades, as more molecular techniques became available to the researchers (Arnold 2006). These techniques inclusively detect unsuspected cases of introgression, namely when parental species and their hybrids are morphologically similar (Gerlach et al. 2016, Paterson et al. 2016).

The high incidence of hybridization in fish taxa seems to be a result of several contributing factors: external fertilization, weak behavioural isolating mechanisms, unequal abundance of the two parental species, competition for limited spawning habitat, decreasing habitat complexity, loss of fluvial connectivity, and susceptibility to secondary contact between recently evolved forms (reviewed by Scribner et al. 2000). The anthropogenic modification of river systems, namely through damming and habitat destruction, may thus be linked with higher levels of hybridization in fish (Hasselman et al. 2014).

Among European cyprinid fish, several cases of hybridization and introgression between native species belonging to the same (Machordom et al. 1990, Congiu et al. 2001, Almodóvar et al. 2008, Lajbner et al. 2009, Geiger et al. 2016) or to different genera (Bianco 1982, Hänfling et al. 2005, Ünver et al. 2005, Pereira et al. 2009, 2014, Aboim et al. 2010, Matondo et al. 2010, Kuparinen

et al. 2014, Witkowski et al. 2015) were reported in the last three decades. The hybridization between sympatric species of *Luciobarbus* inhabiting the Iberian Peninsula was suggested by the finding of morphological intermediates (Almaça 1967, 1972, Machordom et al. 1990, Geiger et al. 2016, Gante et al. 2015) and later corroborated by molecular data (Machordom et al. 1990, Callejas and Ochando 2002, Gante et al. 2015). Recently, a wide study on Iberian *Barbus* and *Luciobarbus* pointed to the existence of incomplete reproductive isolation between sympatric species with semi-permeable barriers to gene flow (Gante et al. 2015). This work also showed that, despite the homogenizing effects of hybridization, Iberian barbels might still be discriminated by the combined use of morphological and molecular tools (Gante et al. 2015).

The Guadiana River basin, located westwards from the Gibraltar Strait, harbours five sympatric species of *Luciobarbus*: *Luciobarbus sclateri* (Günther, 1868), *Luciobarbus comizo* (Steindachner, 1864), *Luciobarbus microcephalus* (Almaça, 1967), *Luciobarbus guiraonis* (Steindachner, 1866), and *Luciobarbus steindachneri* (Almaça, 1967) (Fig. 1). *Luciobarbus guiraonis* is highly abundant in the upper Guadiana (Doadrio et al. 2011) but absent from the lower portion of this river basin, in Portugal. *Luciobarbus steindachneri*, a Portuguese endemism from the lower Guadiana River, has been taxonomically controversial: several authors considered it a valid species (Kottelat 1997, Bianco and Ketmaier 2001, Almaça and Banareescu 2003, Kottelat and Freyhof 2007) and their work supported its inclusion in FishBase (Froese and Pauly 2017); while other authors consider it an invalid species (Doadrio 1988) or an ecotype of hybrid origin (Gante et al. 2015). Consequently, and although this species was initially described as having a distribution area covering the whole Guadiana River, it was not included in the Spanish checklists of freshwater fishes (Doadrio et al. 1991, 2011, Doadrio 2001, Zamora and Almeida 2015), despite being still present in Portuguese checklists (Cabral et al. 2005).

There are a number of morphometric and meristic measures considered to be diagnostic features of the *Luciobarbus* species inhabiting the Guadiana River (Almaça 1967, Doadrio et al. 2011) (Fig. 1). Nevertheless, routine biological surveys and technical reports (e.g., for environmental impact studies), and also scientific papers on the biology and ecology of these barbels, rely only on the morphological identification of captured fish using user friendly and *in loco* traits such as the width of the head, the relative size of the eye, the length of the barbels or the profile of the head (Lobón-Cervia et al. 1984, Encina and Granado-Lorencio 1990, Pires et al. 2001, Morán-López et al. 2005). Conservation efforts are also dependent on an adequate knowledge of barbel populations, and the location of priority areas for protection.

Assuming that i) the use of morphological characters *in loco* may be subjective and observer-dependent, ii) there is previous evidence of interspecific hybridization between the sympatric *Luciobarbus* species in the Guadiana River, and iii) technical surveys conducted in

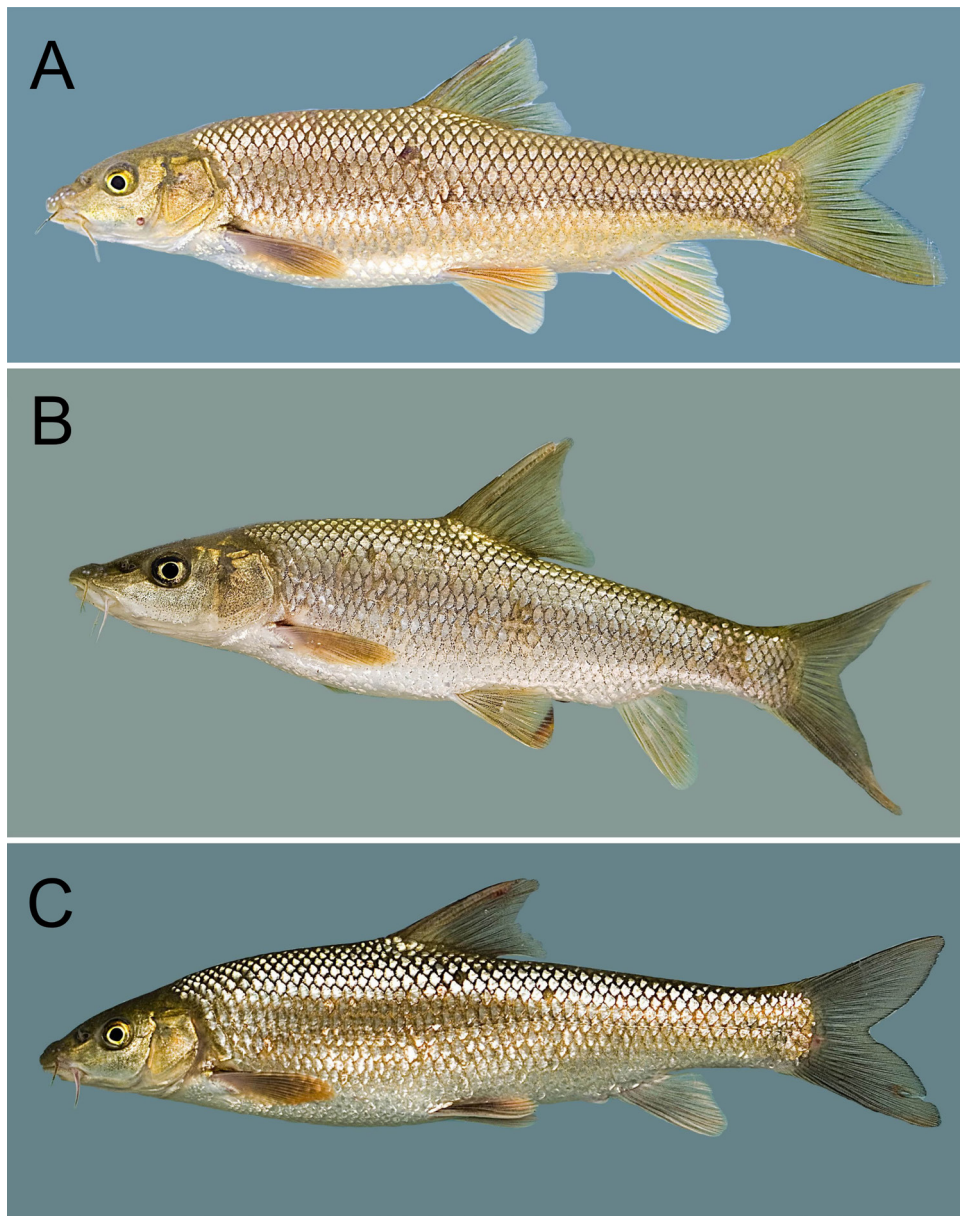
this river basin (for monitoring the ichthyofauna of the Guadiana National Park or for environmental impact studies, for instance) usually do not include taxonomical identification based on molecular tools, our main goal is to assess the reliability of *in loco* species identification using morphometric indices, mtDNA only, and a combination of mito-nuclear markers. Considerations about conservation and management studies on Portuguese *Luciobarbus* and implications for future taxonomical assignments of hybrid species will be drawn.

#### MATERIALS AND METHODS

A total of 378 *Luciobarbus* specimens were collected between 2011 and 2012 in six Guadiana River sub-basins (Fig. 2), using electrofishing (SAMUS725G portable device): Ardila ( $n = 75$ ), Caia ( $n = 11$ ), Chança ( $n = 66$ ), Cobres ( $n = 35$ ), Degebe ( $n = 33$ ), Odeleite ( $n = 54$ ),

Oeiras ( $n = 39$ ), and Vascão ( $n = 65$ ). Fish were identified in the field by two observers, according to practical guidelines followed by the technicians of the local Natural Park “Parque Natural do Vale do Guadiana” for more than two decades, based on the head dorsal profile and on the length of the second pair of barbels relative to the eye (Almaça 1967, Doadrio et al. 2011). Phenotypic traits used to identify *Luciobarbus* in the Guadiana River are summarized in Table 1.

Juveniles smaller than 10 cm ( $n = 72$ ) were also sampled but were not identified using the above mentioned diagnostic characters (Table 1) nor used for morphometric analyses, as their identification in the field is considered to be unreliable (Godinho et al. 1997). They were, nevertheless, included in genetic analyses. Dorsal fin clips were taken from all the specimens and preserved in 96% ethanol as vouchers for the tissue collection of



**Fig. 1.** Sympatric *Luciobarbus* species in the Portuguese side of the Guadiana River basin: *Luciobarbus sclateri* (A), *Luciobarbus comizo* (B), *Luciobarbus microcephalus* (C)



**Table 1**  
Diagnostic phenotypic traits used for the *in loco* identification of *Luciobarbus* specimens sampled in the Guadiana River

Species	Phenotypic trait
<i>L. sclateri</i>	Barbels extending beyond the posterior edge of the eye
<i>L. steindachneri</i>	Barbels reaching the middle of the eye
<i>L. microcephalus</i>	Short barbels (not reaching the anterior edge of the eye) and short head with concave dorsal profile
<i>L. comizo</i>	Short barbels (not reaching the anterior edge of the eye) and long head with concave dorsal profile and duck-like snout
Hybrids	Intermediate characteristics from the above

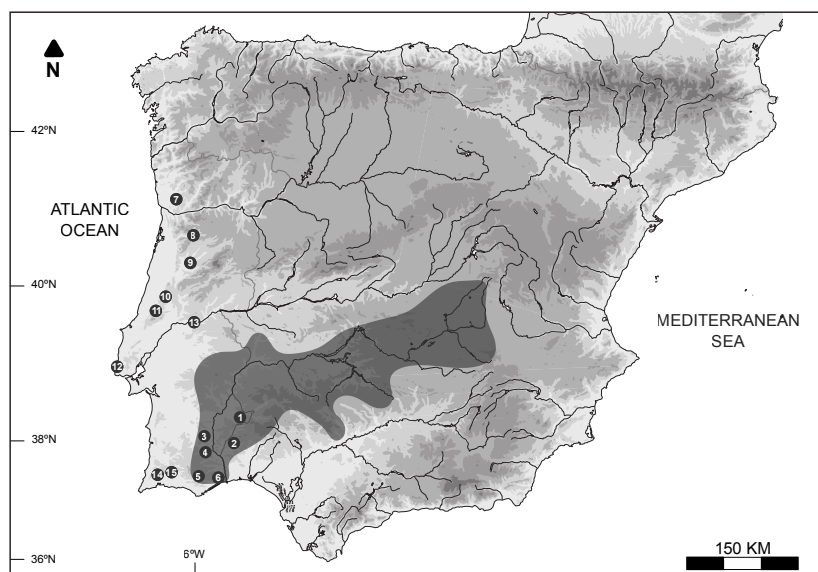
MARE-ISPA (Lisbon, Portugal). Fish were photographed and immediately released to the water.

For comparative purposes and to allow for the validation of nuclear-specific tags (see below), 157 samples of additional *Luciobarbus* populations (Fig. 2), available from the same tissue collection, were used for genetic analyses: 20 *L. comizo* from the Tagus River, 26 *L. sclateri* from rivers Seixe and Arade, and 111 *Luciobarbus bocagei* (Steindachner, 1864) from nine river basins located throughout the species distribution area (Table 2 and Fig. 2). These samples, except for the Tagus population (where *L. bocagei* is sympatric with *L. comizo*), were from populations where only one *Luciobarbus* species occurs, avoiding the potential noise of current interspecific hybridizations on the nuclear signal. The complete dataset of samples is presented in Table 2.

**Molecular data analyses.** Total genomic DNA was extracted from fin clips using REDExtract-N-Amp Tissue PCR kits (Sigma-Aldrich) following the manufacturer's

instructions. One mitochondrial (cytochrome *b* - *cytb*) and one nuclear gene (beta-actin) were amplified using the primers LCB1new-ACCTGAAGAACCAC-CGTTG (newly designed, based on the LCB1 primer described by Brito et al. 1997) and HA-CAACGATCTC-CGGTTTACAAGAC (Schmidt and Gold 1993) for *cytb*, and BACTFOR-ATGGATGATGAAATTGCCGC and BACTREV-AGGATCTTCATGAGGTAGTC (Robalo et al. 2007) for beta-actin. PCR conditions followed the ones described in Sousa-Santos et al. (2014). Primers LCB1new and BACTFOR were used for forward sequencing reactions and the PCR products were purified and sequenced at the GATC company (Germany). Obtained sequences were aligned and manually edited using CodonCode Aligner v4.0.4 (CodonCode Corp., USA). All beta-actin and some *cytb* ( $n = 60$ ) sequences were newly obtained for this work whilst the remaining *cytb* sequences ( $n = 194$ ) were previously obtained by the research team under the scope of the FISHATLAS project and were already available in GenBank (Table 3). GenBank accession number of all *cytb* sequences are presented in Table 3. The obtained beta-actin sequences were not genotyped (and, thus, not deposited in GenBank) since it was our goal to detect specific tags among the superimposed double peaks (see below). Chromatograms are available to be sent by the authors upon request.

As *Luciobarbus* species are tetraploid (Ráb and Collares-Pereira 1995), the amplification of the nuclear beta-actin gene generates mixed PCR products and the consequent production of traces with multiple peaks for the majority of the loci. Indeed, if the four alleles exhibit the same nucleotide in a particular locus, a single peak will be read by the sequencer. Contrastingly, it is possible that four nucleotides, one from each allele, may appear superimposed at a given locus of the sequenced gene fragment. Several manual (Sousa-Santos et al. 2005)



**Fig. 2.** Sampling locations of *Luciobarbus* species in the Guadiana River basin (grey shaded): (1 = Caia, 2 = Degebe, 3 = Ardila, 4 = Chança, 5 = Cobres, 6 = Oeiras, 7 = Vascão, 8 = Odeleite) and other rivers (7 = Ave, 8 = Vouga, 9 = Mondego, 10 = Lis, 11 = Alcoa, 12 = Colares, 13 = Tagus, 14 = Seixe, 15 = Arade)

**Table 2**  
*Luciobarbus* specimens sampled in the Guadiana River sub-basins ( $n = 378$ ) and in nine river basins located outside the study area ( $n = 157$ )

	Number of fish specimens ( <i>in loco</i> identification)							
	River Basin	<i>L. sclateri</i>	<i>L. microcephalus</i>	<i>L. steindachneri</i>	<i>L. comizo</i>	Hybrids	<i>L. bocagei</i>	Not identified
Guadiana River sub-basins	Caia							11
	Degebe							33
	Ardila	11	10	13	11	4		26
	Chança	39	12	14	1			
	Cobres	2				32		1
	Oeiras	9	11	15	3			1
	Vascão	34	13	3	15			
	Odeleite	26		26	2			
Other river basins	Ave							7
	Vouga							29
	Mondego							37
	Lis							3
	Alcoa							2
	Colares							2
	Tagus				20			31
	Seixe	19						
	Arade	7						
	Total	147	46	71	84	4	111	72

In the river basins where more than one *Luciobarbus* species occur (Tagus and Guadiana), the field identification of the species was made according to the criteria described in the Materials and methods section. As occurred in the Guadiana, the *L. comizo* specimens from the Tagus were distinguishable from the sympatric *L. bocagei* due to the presence of short barbels (not reaching the anterior edge of the eye) and long head with concave dorsal profile and duck-like snout.

and automated/statistical approaches (Stephens et al. 2001, 2003, Bhangale et al. 2006, Scheet and Stephens 2006, Chen et al. 2007, Dmitriev and Rakitov 2008) have been developed in the past decade to disentangle both gene complements of diploid heterozygotes and hybrids. In some cases, these approaches benefit from the presence of diagnostic heterozygous insertions-deletions mutations (indels) which result in a phase shift in the trace, from the mutation point onwards (Sousa-Santos et al. 2005). For tetraploid individuals which are heterozygous for a given nuclear gene, however, the haplotype determination is not an easy task, especially if indels are present.

Iberian barbels exhibit four copies of the beta-actin gene, identical two by two, with several indels in conserved regions (Sousa-Santos unpublished data). These haplotypes may be recovered by using paralog-specific primers, as already described for the direct sequencing of the S7 and growth hormone genes of *Barbus* and *Luciobarbus* (see Gante et al. 2011). However, in the presently reported study, as our goal was to use the nuclear

beta-actin gene to validate the direct sequencing of the mitochondrial *cytb* gene (or, on the contrary, to refute the mtDNA-based classification when hybridization signals are detected), we opted for a less expensive and expedite methodology which may be easily replicated in future studies. Thus, traces obtained from the beta-actin gene sequencing of *Luciobarbus* from the Guadiana River were aligned with CodonCode Aligner v4.0.4 (CodonCode Corp., USA). Automated base calling using the nucleotide ambiguity code (IUPAC) was made by CodonCode Aligner (“calling secondary peaks” function) and each locus was posteriorly manually inspected to search for point mutations which can be used as diagnostic of the species sampled. Samples of *L. bocagei*, *L. sclateri*, and *L. comizo* from other river basins (Table 2) were also manually inspected for support to the former identification of diagnostic loci. Tags identified for *L. comizo* and *L. sclateri* from Guadiana specimens were validated with the sequencing results obtained for individuals of the same species from other river basins (respectively, Tagus and Arade/Seixe). Identical procedure was not possible to conduct for the validation of *L. microcephalus* and *L. steindachneri* tags since these species only occurs in the Guadiana River.

After the identification of the diagnostic loci for the beta-actin gene, each individual was assigned to one of four categories: *L. sclateri*, *L. microcephalus*, *L. comizo*, and hybrid (when the beta-actin sequence shows tags which are specific of two or more *Luciobarbus* species).

Finally, we built a matrix summarizing the four levels of taxonomical identification for all sampled individuals: identification made in the field (*in loco* identification) (four categories, corresponding to the four *Luciobarbus* species), *cytb* genome (three categories, corresponding to *L. sclateri*, *L. comizo* and *L. microcephalus*), beta-actin genome (four categories, above mentioned); and mito-nuclear combined genome (four categories: *L. sclateri*, *L. microcephalus*, *L. comizo*, and hybrid).

**Morphometric analyses.** For each of the 276 collected adult specimens, individual images were taken with a PENTAX Optio E85 camera (available to be sent by the authors upon request). Each image was processed in Adobe Photoshop CS5 Extended with an X-Ray Filter to enhance general contrast, adjust brightness and contrast, cropped to reduce file size, and saved as a .tiff file with a traceable unknown ID label (Spec\_nnn). Afterwards, each image was analysed using FIJI ImageJ v. 1.49 (Schindelin et al. 2012) with a multipoint tool to assign each point to up to 15 morphometric landmarks (Fig. 3). Image calibration was not possible in the field but instead, XY pixel coordinates were obtained for each point. The resulting matrix was transformed to .tps format and an EDMA (all distances between landmarks) matrix was calculated in PAST v. 2.16 (Hammer et al. 2001), from which 19 morphometric measures adapted from Armbruster (2012) were extracted (Table 4). These measures were selected since they were related with the main features used for the identification of *Luciobarbus* species, namely the morphology of the head and the relative

**Table 3**Identification of the individuals sampled in the lower Guadiana River sub-basins ( $n = 194$ ), based on different criteria

Individual ID	Sub-basin	Identification criterion					GenBank Accession No.
		Field ID	Cytb ID	Beta-actin ID	Mito-nuclear ID	Morphometry	
BCG10	Oeiras	LC	LS	LS	LS		KU368468
BCG11	Oeiras	LC	LS	LC	HYB		KU368469
BCG8	Oeiras	LC	LS	LC	HYB		KU368474
BCGAR10	Ardila	LC	LC	LC	LC	+	KU368222
BCGAR11	Ardila	LC	LS	LC	HYB	+	KU368383
BCGAR12	Ardila	LC	LC	LC	LC	+	KU368223
BCGAR6	Ardila	LC	LC	LC	LC	+	KU368228
BCGAR7	Ardila	LC	LC	LC	LC	+	KU368229
BCGAR8	Ardila	LC	LC	LC	LC	+	KU368230
BCGAR9	Ardila	LC	LC	LC	LC	+	KY930962
BCGCO1	Cobres	LC	LC	LS	HYB	+	KU368279
BCGCO10	Cobres	LC	LC	LC	LC		KU368280
BCGCO11	Cobres	LC	LC	LC	LC	+	KU368281
BCGCO13	Cobres	LC	LC	HYB	HYB	+	KU368282
BCGCO16	Cobres	LC	LC	LC	LC	+	KU368285
BCGCO17	Cobres	LC	LC	LC	LC	+	KU368286
BCGCO18	Cobres	LC	LC	LC	LC	+	KU368287
BCGCO19	Cobres	LC	LC	LC	LC	+	KU368288
BCGCO2	Cobres	LC	LS	HYB	HYB	+	KY930963
BCGCO3	Cobres	LC	LC	HYB	HYB	+	KU368290
BCGCO4	Cobres	LC	LC	LC	LC	+	KU368291
BCGCO5	Cobres	LC	LC	HYB	HYB	+	KU368292
BCGCO6	Cobres	LC	LC	LC	LC	+	KU368293
BCGCO7	Cobres	LC	LC	LC	LC	+	KU368294
BCGCO8	Cobres	LC	LC	LC	LC	+	KU368295
BCGCO9	Cobres	LC	LC	HYB	HYB	+	KU368296
BCGDE1	Cobres	LC	LS	HYB	HYB	+	KY930964
BCGO2	Cobres	LC	LC	HYB	HYB	+	KY930965
BCGO3	Cobres	LC	LS	LS	LS	+	KU368476
BCGO5	Cobres	LC	LS	LS	LS	+	KY930966
BCGO6	Cobres	LC	LC	HYB	HYB	+	KY930967
BCGOD1	Odeleite	LC	LC	LC	LC	+	KY930968
BCGOD2	Odeleite	LC	LS	LS	LS		KU368443
BCGV1	Vascão	LC	LC	LC	LC		KU368320
BCGV10	Vascão	LC	LC	HYB	HYB	+	KY930969
BCGV2	Vascão	LC	LS	LS	LS	+	KU368490
BCGV3	Vascão	LC	LC	LS	HYB	+	KU368318
BCGV4	Vascão	LC	LC	LC	LC	+	KU368317
BCGV5	Vascão	LC	LC	HYB	HYB	+	KU368316
BCGV6 b	Vascão	LC	LC	HYB	HYB	+	KU368319
BCGV8	Vascão	LC	LC	HYB	HYB	+	KU368315
BCGV9	Vascão	LC	LC	LS	HYB		KU368321
BMG15	Oeiras	LM	LM	LM	LM		KY930970
BMG17	Oeiras	LM	LM	LM	LM		KY930971
BMG3	Oeiras	LM	LM	LM	LM		KY930972
BMG4	Oeiras	LM	LM	HYB	HYB		KY930973
BMG5	Oeiras	LM	LM	LM	LM		KY930974
BMG6	Oeiras	LM	LS	HYB	HYB		KU368477
BMG8	Oeiras	LM	LM	HYB	HYB		KY930975
BMGAR1	Ardila	LM	LC	LS	HYB	+	KU368242
BMGAR10	Ardila	LM	LM	HYB	HYB	+	KY930976
BMGAR2	Ardila	LM	LS	HYB	HYB	+	KU368395

Table continues on next page.

Table 3 cont.

Individual ID	Sub-basin	Identification criterion					Morphometry	GenBank Accession No.
		Field ID	Cytb ID	Beta-actin ID	Mito-nuclear ID			
BMGAR3	Ardila	LM	LS	LS	LS	+	KU368396	
BMGAR4	Ardila	LM	LS	LS	LS	+	KU368397	
BMGAR5	Ardila	LM	LS	LS	LS	+	KU368398	
BMGAR6	Ardila	LM	LS	HYB	HYB	+	KU368399	
BMGAR7	Ardila	LM	LS	LS	LS		KU368400	
BMGAR8	Ardila	LM	LC	LS	HYB	+	KU368243	
BMGAR9	Ardila	LM	LC	HYB	HYB	+	KU368244	
BMGCH1	Chança	LM	LS	LS	LS	+	KU368410	
BMGCH10	Chança	LM	LS	HYB	HYB	+	KU368411	
BMGCH11	Chança	LM	LC	LS	HYB	+	KU368257	
BMGCH12	Chança	LM	LS	LC	HYB	+	KU368412	
BMGCH2	Chança	LM	LS	HYB	HYB	+	KU368414	
BMGCH3	Chança	LM	LC	LS	HYB	+	KU368258	
BMGCH4	Chança	LM	LS	LS	LS	+	KY930977	
BMGCH5	Chança	LM	LS	HYB	HYB	+	KU368415	
BMGCH6	Chança	LM	LS	LC	HYB	+	KU368416	
BMGCH7	Chança	LM	LC	LC	LC	+	KU368259	
BMGCH8	Chança	LM	LS	LS	LS	+	KU368417	
BMGCH9	Chança	LM	LS	LC	HYB	+	KU368418	
BMGO1	Oeiras	LM	LM	LM	LM		KY930978	
BMGO2	Oeiras	LM	LM	LM	LM		KY930979	
BMGO3	Oeiras	LM	LM	HYB	HYB		KY930980	
BMGV1	Vascão	LM	LS	LS	LS	+	KU368491	
BMGV10	Vascão	LM	LS	LS	LS	+	KY930981	
BMGV11	Vascão	LM	LS	LS	LS	+	KU368492	
BMGV12	Vascão	LM	LS	LS	LS	+	KU368493	
BMGV13	Vascão	LM	LS	LS	LS		KU368494	
BMGV2	Vascão	LM	LS	LC	HYB	+	KU368495	
BMGV3	Vascão	LM	LS	HYB	HYB	+	KU368496	
BMGV4	Vascão	LM	LS	HYB	HYB	+	KU368497	
BMGV5	Vascão	LM	LS	LC	HYB	+	KU368498	
BMGV6	Vascão	LM	LS	LS	LS	+	KU368499	
BMGV7	Vascão	LM	LS	HYB	HYB	+	KU368500	
BMGV8	Vascão	LM	LC	HYB	HYB	+	KU368322	
BMGV9	Vascão	LM	LS	LS	LS	+	KU368502	
BSG9	Oeiras	LS	LM	HYB	HYB		KY930982	
BSGAR1	Ardila	LS	LM	HYB	HYB	+	KY930983	
BSGAR10	Ardila	LS	LS	LC	HYB	+	KU368401	
BSGAR11	Ardila	LS	LM	LM	LM		KY930984	
BSGAR2	Ardila	LS	LC	LS	HYB	+	KU368245	
BSGAR3	Ardila	LS	LM	HYB	HYB	+	KY930985	
BSGAR4	Ardila	LS	LS	LS	LS	+	KU368402	
BSGAR6	Ardila	LS	LC	LS	HYB	+	KU368247	
BSGAR7	Ardila	LS	LC	LC	LC	+	KU368248	
BSGAR8	Ardila	LS	LC	LS	HYB	+	KU368249	
BSGAR9	Ardila	LS	LM	LM	LM	+	KY930986	
BSGCH1	Chança	LS	LC	HYB	HYB		KU368260	
BSGCH13	Chança	LS	LC	LS	HYB		KU368261	
BSGCH17	Chança	LS	LS	LS	LS	+	KU368421	
BSGCH18	Chança	LS	LC	LS	HYB	+	KU368262	
BSGCH19	Chança	LS	LS	HYB	HYB	+	KU368422	
BSGCH2	Chança	LS	LS	LC	HYB	+	KU368423	
BSGCH21	Chança	LS	LC	LS	HYB	+	KU368264	
BSGCH23	Chança	LS	LC	LS	HYB	+	KY930987	

Table continues on next page.

Table 3 cont.

Individual ID	Sub-basin	Identification criterion					Morphometry	GenBank Accession No.
		Field ID	Cytb ID	Beta-actin ID	Mito-nuclear ID			
BSGCH24	Chança	LS	LC	LC	LC	+	KU368267	
BSGCH25	Chança	LS	LC	LS	HYB	+	KU368268	
BSGCH26	Chança	LS	LS	LS	LS	+	KU368424	
BSGCH27	Chança	LS	LM	LS	HYB	+	KY930988	
BSGCH28	Chança	LS	LC	LS	HYB	+	KU368269	
BSGCH29	Chança	LS	LM	HYB	HYB	+	KY930989	
BSGCH30	Chança	LS	LM	HYB	HYB	+	KY930990	
BSGCH31	Chança	LS	LS	LC	HYB	+	KU368425	
BSGCH32	Chança	LS	LS	LS	LS	+	KU368426	
BSGCH33	Chança	LS	LS	LS	LS	+	KU368427	
BSGCH34	Chança	LS	LC	HYB	HYB	+	KU368270	
BSGCH35	Chança	LS	LS	LS	LS	+	KU368428	
BSGCH36	Chança	LS	LS	LS	LS	+	KU368429	
BSGCH37	Chança	LS	LC	HYB	HYB	+	KU368271	
BSGCH38	Chança	LS	LS	HYB	HYB	+	KU368430	
BSGCH39	Chança	LS	LC	HYB	HYB	+	KU368272	
BSGCH40	Chança	LS	LM	HYB	HYB	+	KY930991	
BSGCH42	Chança	LS	LS	LS	LS	+	KU368433	
BSGCH43	Chança	LS	LC	HYB	HYB	+	KU368273	
BSGCH44	Chança	LS	LM	LM	LM	+	KY930992	
BSGCH46	Chança	LS	LM	LM	LM		KY930993	
BSGCH9	Chança	LS	LS	LS	LS	+	KU368436	
BSGCO1	Cobres	LS	LM	HYB	HYB	+	KY930994	
BSGO1	Oeiras	LS	LM	LM	LM	+	KY930995	
BSGO3	Oeiras	LS	LM	LM	LM	+	KY930996	
BSGO4	Oeiras	LS	LC	HYB	HYB	+	KY930997	
BSGO5	Oeiras	LS	LC	LS	HYB	+	KY930998	
BSGO6	Oeiras	LS	LM	LM	LM	+	KY930999	
BSGO8	Oeiras	LS	LC	HYB	HYB		KY931000	
BSGO9	Oeiras	LS	LM	HYB	HYB	+	KY931001	
BSGOD1	Odeleite	LS	LC	HYB	HYB	+	KY931002	
BSGOD14	Odeleite	LS	LS	LS	LS	+	KU368448	
BSGOD15	Odeleite	LS	LS	LS	LS	+	KU368449	
BSGOD16	Odeleite	LS	LS	LS	LS	+	KY931003	
BSGOD20	Odeleite	LS	LM	HYB	HYB	+	KY931004	
BSGOD6	Odeleite	LS	LM	LC/LB	HYB	+	KY931005	
BSGV1	Vascão	LS	LC	LS	HYB	+	KU368323	
BSGV19	Vascão	LS	LS	LS	LS	+	KU368514	
BSGV3	Vascão	LS	LC	LC	LC		KU368329	
BSGV4	Vascão	LS	LS	LC	HYB	+	KU368524	
BSGV5	Vascão	LS	LS	LS	LS	+	KU368519	
BSGV53	Vascão	LS	LS	HYB	HYB	+	KY931006	
BSGV54	Vascão	LS	LS	LS	LS	+	KU368510	
BSGV56	Vascão	LS	LS	HYB	HYB	+	KU368508	
BSGV57	Vascão	LS	LS	LS	LS	+	KU368507	
BSGV58	Vascão	LS	LS	LS	LS	+	KU368523	
BSGV59	Vascão	LS	LC	HYB	HYB	+	KU368333	
BSGV60	Vascão	LS	LS	LS	LS	+	KU368506	
BSGV61	Vascão	LS	LS	HYB	HYB	+	KU368505	
BSGV62	Vascão	LS	LS	HYB	HYB	+	KU368522	
BSGV64	Vascão	LS	LS	LC	HYB	+	KU368504	
BSGV65	Vascão	LS	LC	HYB	HYB	+	KU368332	
BSGV71	Vascão	LS	LC	LS	HYB		KU368330	
BSGV73	Vascão	LS	LS	LS	LS		KU368518	

Table continues on next page.



Table 3 cont.

Individual ID	Sub-basin	Identification criterion					Morphometry	GenBank Accession No.
		Field ID	Cytb ID	Beta-actin ID	Mito-nuclear ID			
BSGV8	Vascão	LS	LS	LS	LS			KU368525
BSTGAR10	Ardila	LST	LC	LC	LC	+		KU368250
BSTGAR11	Ardila	LST	LS	LS	LS	+		KU368403
BSTGAR12	Ardila	LST	LC	HYB	HYB	+		KU368251
BSTGAR13	Ardila	LST	LC	HYB	HYB	+		KY931007
BSTGAR3	Ardila	LST	LC	LC	LC	+		KY931008
BSTGAR4	Ardila	LST	LC	LS	HYB	+		KU368254
BSTGAR6	Ardila	LST	LS	HYB	HYB	+		KU368407
BSTGAR7	Ardila	LST	LS	LS	LS	+		KU368408
BSTGAR8	Ardila	LST	LC	LS	HYB	+		KU368255
BSTGAR9	Ardila	LST	LS	HYB	HYB			KU368409
BSTGO11	Oeiras	LST	LM	LM	LM	+		KY931009
BSTGO13	Oeiras	LST	LM	LM	LM	+		KY931010
BSTGO3	Oeiras	LST	LM	LM	LM	+		KY931011
BSTGO4	Oeiras	LST	LM	HYB	HYB	+		KY931012
BSTGO5	Oeiras	LST	LM	LM	LM	+		KY931013
BSTGOD1	Odeleite	LST	LS	LC	HYB	+		KU368457
BSTGOD10	Odeleite	LST	LC	LS	HYB	+		KY931014
BSTGOD11	Odeleite	LST	LS	LS	LS	+		KU368458
BSTGOD12	Odeleite	LST	LC	LS	HYB	+		KY931015
BSTGOD13	Odeleite	LST	LS	LS	LS	+		KU368459
BSTGOD14	Odeleite	LST	LC	LS	HYB	+		KY931016
BSTGOD15	Odeleite	LST	LS	LS	LS	+		KU368460
BSTGOD16	Odeleite	LST	LS	LS	LS	+		KY931017
BSTGOD18	Odeleite	LST	LS	LS	LS	+		KU368461
BSTGOD19	Odeleite	LST	LS	HYB	HYB	+		KU368462
BSTGOD2	Odeleite	LST	LS	LS	LS	+		KU368463
BSTGOD3	Odeleite	LST	LS	LS	LS	+		KU368464
BSTGOD4	Odeleite	LST	LS	LS	LS	+		KY931018
BSTGOD5	Odeleite	LST	LC	LS	HYB	+		KY931019
BSTGOD6	Odeleite	LST	LS	LS	LS	+		KU368465
BSTGOD7	Odeleite	LST	LC	LS	HYB	+		KY931020
BSTGOD8	Odeleite	LST	LS	LC	HYB	+		KU368466
BSTGOD9	Odeleite	LST	LS	LS	LS	+		KU368467

Identification criteria: Field ID = field identification, Cytb ID = mitochondrial cytochrome *b* gene sequencing, Beta-actin ID = nuclear beta-actin gene sequencing, Mito-nuclear ID = combined information retrieved from the sequencing of the *cytb* and beta-actin genes; Individuals used in morphometric analyses are marked with a plus sign (+); GenBank accession numbers of *cytb* gene sequences are also included; Legend: LC = *L. comizo*, LS = *L. sclateri*, LM = *L. microcephalus*, LST = *L. steindachneri*, HYB = hybrid, LC/LB = a mixture of *L. comizo* and *L. bocagei* species-specific tags.

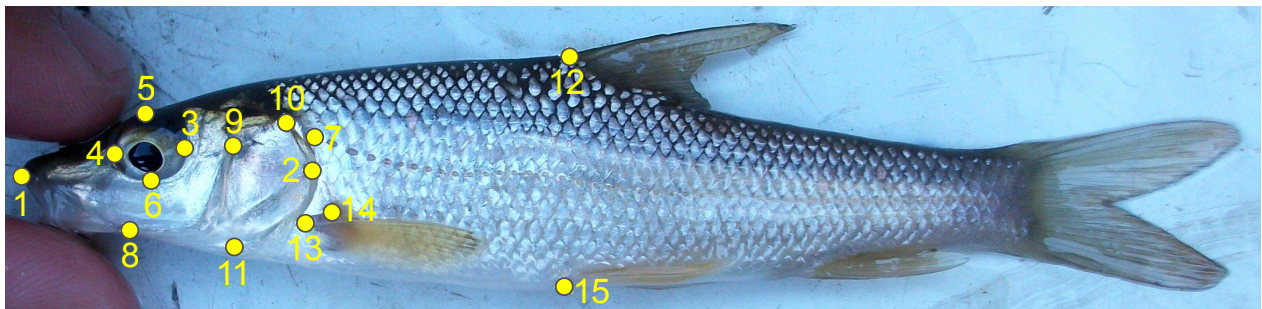
position of the fins (Almaça 1967, Doadrio et al. 2011). The use of geometric morphometrics, which is proven to be reliable for the distinction of *Barbus* species (Geiger et al. 2016), was not possible due to the impossibility of adequately collect landmarks in the field, since sampling was directed to collect fin clips for population genetic studies under the scope of the FISHATLAS project (Sousa-Santos et al. 2016). Thus, and although the main goal of the present paper was to assess the reliability of *in loco* species identification (commonly used in technical reports and environmental impact studies), we decided to use photographs made in the field to take traditional morphometric measures and further test if a simple and expedite methodological procedure as such, which could be conducted by less experienced technicians, would be reliable for species differentiation.

**Statistical analyses.** To explore the relation between the genetic identity of the Guadiana barbels and the morphological variables studied we used raw data residuals of log-log regressions of the morphometric variables, using the head size (distance between the anterior limit of the head and the posterior limit of the operculum) as an independent variable. The variables SLLD (a meristic variable) and ANG (an angular measure) were not transformed. To perform a principal component analysis (PCA) and to maximize the number of individuals included (due to the high number of missing values), twelve variables were selected (the residuals concerning LDE, TDE, PEPO, MHD, TSAD, TSAP, TSAV, DP, DV, PV, DPO, and ANG). This later variable (ANG) was transformed by a logarithmic function to improve normality. Five extreme outliers were extracted from the

analysis, which was conducted with the remaining 152 individuals. Both graphic visual inspections and values of kurtosis and skewness (between -2 and 2) suggest that these variables have approximately a normal distribution. Kaiser-Meyer-Olkin measure of sampling adequacy and Bartlett's test of Sphericity were used to evaluate the suitability of the PCA analysis to this dataset. A PCA analysis was performed using the correlation matrix. The relation between the mito-nuclear genetic identity of individuals and the morphological analysis was examined using scatterplot graphic concerning the PCA components, here treated as new variables. Additionally,

a discriminant analysis was performed using the same log-log residuals of the genetically pure *L. sclateri* and *L. comizo* (for *L. microcephalus* the number of individuals with morphological measures was very restricted). The discriminant function was then used to classify the genetically hybrid individuals. All statistical analyses were conducted using IBM SPSS Statistics, version 22.

The presently reported study was carried out in accordance with the Portuguese state regulations and necessary permits to conduct fieldwork were required to the National Institute for the Conservation of Nature and Forests, Portugal.



**Fig. 3.** Location of the 15 morphometric landmarks used for morphometric analyses; legend: 1 = tip of the snout, 2 = posterior edge of the operculum, 3 = posterior edge of the eye, 4 = anterior edge of the eye, 5 = superior edge of the eye, 6 = inferior edge of the eye, 7 = first scale of the lateral line, 8 = posterior end of the maxilla, 9 = anterior edge of the operculum, 10 = dorsal edge of the operculum, 11 = ventral edge of the operculum, 12 = anterior insertion of the dorsal fin, 13 = anterior insertion of the pectoral fin, 14 = posterior insertion of the pectoral fin, 15 = anterior insertion of the ventral fin

**Table 4**

Description of the 19 measures used as variables for morphometric analyses and the respective landmarks used to extract them, when applicable; the numbers in the first column corresponding to the landmarks depicted in Fig. 3

Landmarks	Variable	
	Acronym	Description
1–2	TSPO	Distance from tip of snout until posterior edge of operculum
1–3	TSPE	Distance from tip of snout until posterior edge of eye
3–4	LDE	Longitudinal diameter of eye
5–6	TDE	Transversal diameter of eye
3–2	PEPO	Distance from posterior edge of eye until posterior edge of operculum
1–8	ML	Maxilla length
1–7	TSLL	Distance from tip of snout until beginning of lateral line
1–9	TPAO	Distance from tip of snout until anterior edge of operculum
10–11	MHO	Maximum height between dorsal and ventral edges of operculum
1–12	TSAD	Distance from tip of snout until anterior insertion of dorsal fin
1–13	TSAP	Distance from tip of snout until anterior insertion of pectoral fin
1–15	TSAV	Distance from tip of snout until anterior insertion of ventral fin
12–13	DP	Distance between anterior insertions of dorsal and pectoral fins
12–15	DV	Distance between anterior insertions of dorsal and ventral fins
13–15	PV	Distance between anterior insertions of pectoral and ventral fins
—	SLLD	Number of scales, counted perpendicularly, from beginning of lateral line until anterior insertion of dorsal fin
12–2	DPO	Distance from anterior insertion of dorsal fin until posterior edge of operculum
10–11 and 10–9	ANG	Angle formed by intersection between line drawn between dorsal and ventral edges of operculum and line drawn between anterior and posterior edges of operculum
—	DPH	Dorsal profile of head: concave (0) or convex (1)

## RESULTS

**Mitochondrial and nuclear genotyping.** A total of 320 and 226 *Luciobarbus* adult specimens from the Guadiana River were sequenced for the *cytb* and beta-actin genes, respectively. Provisional species identifications based only on mtDNA results retrieved 141 *L. sclateri*, 135 *L. comizo*, and 44 *L. microcephalus* while that based on the beta-actin gene sequences retrieved 81 *L. sclateri*, 53 *L. comizo*, 20 *L. microcephalus*, and 72 hybrids (Table 5).

Among nDNA sequences, 42 diagnostic single nucleotide polymorphisms (SNPs) were identified (Table 6). For the majority of the cases, instead of single peaks, two or three bases were found superimposed in each locus (represented in Table 6 by the respective ambiguity codes).

The analysis of the SNPs patterns (Table 6), corroborated with the mtDNA results and the sequencing of specimens from other river basins (for *L. comizo* and *L. sclateri*), revealed that at least six loci of the studied beta-actin gene fragment may be used as species-specific tags (Table 7). All the *L. sclateri* specimens from Guadiana and from the rivers Arade and Seixe (where the species occurs allopatrically) show the exclusive R-C-G-Y-R-S/B combination of nucleotides (Tables 6 and 7). *Luciobarbus comizo* from Guadiana differ from *L. sclateri* by a single diagnostic locus: a double peak of A and G nucleotides (R code of ambiguity) is found in locus 117, instead of the single G peak found in *L. sclateri* specimens (Table 7). The *L. comizo* specific tag (117 R) was validated by using specimens from the Tagus River ( $n = 51$ ): although no pure *L. comizo* individuals were detected, it was possible to detect the *L. comizo* specific tag in 11 *L. bocagei* × *L. comizo* hybrids (these two species occur in sympatry in the Tagus). Moreover, these hybrids showed a triple peak (B ambiguity code) at locus 279, corresponding to the mixture of the typical GC (S) of *L. comizo* with the typical GT (K) of *L. bocagei* (Table 6), reinforcing their identification as interspecific hybrids.

The SNP pattern of *L. bocagei* (R-C-R-Y-A-K) identified in specimens from the Tagus was validated by using 80 specimens of *L. bocagei* captured in six river basins where this species occurs allopatrically (Table 6). The beta-actin gene sequences of *L. bocagei* are extremely conserved: all these individuals, from the whole distribution area of the species, showed the same SNP pattern for the 42 analysed loci (Table 6). Interestingly, the typical *L. bocagei* SNP pattern was detected in one individual from the Guadiana bearing a *L. microcephalus* mtDNA (Table 6).

Regarding the target specimens from Guadiana, the majority of the individuals ( $n = 134$ , 59.3%) belonged to a given *Luciobarbus* species (61 *L. sclateri*, 49 *L. comizo*, and 24 *L. microcephalus*), confirmed by the analysis of their mtDNA and nDNA profiles, while the remaining individuals ( $n = 92$ ; 40.7%) were interspecific hybrids. Among the hybrids, 51.1% ( $n = 47$ ) had a mixture of species-specific tags of more than one *Luciobarbus* species in their nuclear sequences, and 48.9% ( $n = 45$ ) exhibited mito-nuclear incongruence: the nDNA profile was typical of a *Luciobarbus* species which was distinct from that identified at the mtDNA level (Table 6). This latter group of interspecific hybrids (representing 33.6% of the total number of individuals sequenced) included 28 *L. sclateri* with *L. comizo* mtDNA, 15 *L. comizo* with *L. sclateri* mtDNA, one *L. sclateri* with *L. microcephalus* mtDNA and one individual with *L. comizo* and *L. bocagei* nuclear species-specific tags bearing mtDNA of *L. microcephalus* (Table 6).

When considering the percentage of hybrids in each sub-basin, we found that in the majority of the sub-basins the percentage of hybrids was below 35% (25.0% in Degebe, 27.3% in Cobres, 29.6% in Oeiras, 34.2% in Vascão, and 34.6% in Odeleite), while in the other sub-basins these individuals were prevalent (50.0% in Ardila, 54.8% in Chança, and 60.0% in Caia).

**Taxonomical identification based on phenotypic and genetic data.** Individual results of the phenotypic-, mtDNA-, and mito-nuclear-based assignments are presented in Table 6. From the 194 individuals identified *in loco* based on phenotypic traits (see Materials and Methods), 74 (38.1%) were identified as *L. sclateri* (Table 8). The remaining three species, *L. steindachneri*, *L. comizo*, and *L. microcephalus*, accounted for 17.0%–23.2% of the total number of individuals (Table 8). No hybrids were phenotypically assigned (Table 8).

If only mtDNA data is considered for taxonomical identification, the most common species would still be *L. sclateri*, although its relative frequency was higher than the one obtained when phenotypic characters were used for *in loco* identification (44.3% vs. 38.1%) (Table 8). The relative frequency of *L. comizo* will also be higher (38.7% vs. 21.7%, respectively, for mtDNA-based and *in loco* identifications) but, contrastingly, the relative frequencies of *L. microcephalus* and *L. steindachneri* will be lower when using the identification based on mtDNA (17.0% vs. 23.2% and 0% vs. 17.0%, respectively) (Table 8).

If only nDNA is considered, a fourth taxonomical category emerged (“hybrids”, with a relative frequency of

**Table 5**  
Identification of *Luciobarbus* sampled in the Guadiana River sub-basins based on mtDNA only and on nDNA only

River basin	mtDNA-based identification			nDNA-based identification			
	<i>L. sclateri</i>	<i>L. microcephalus</i>	<i>L. comizo</i>	<i>L. sclateri</i>	<i>L. microcephalus</i>	<i>L. comizo</i>	Hybrid
Caia		6	5		3	1	6
Degebe	4		15			7	6
Ardila	26	9	36	17	2	15	12
Chança	33	6	24	20	2	7	13
Cobres	4	1	22	1		10	6
Oeiras	9	20	7	4	13	2	12
Vascão	34		18	20		7	14
Odeleite	31	2	8	19		4	3
Total	141	44	135	81	20	53	72

Table 6

SNPs found in the analysed beta-actin gene fragment in the studied *Luciobarbus* fishes from Iberian rivers

Parameter	River basin																	
	Guadiana								Arade and Seixe			LBR		Tagus				
<i>n</i>	49	24	61	28	1	1	15	20	14	13	26	80	24	16	7	4		
mtDNA ID	LC	LM	LS	LC	LM	LM	LS	LC	LM	LS	LS	LB	LB	LC	LB	LC		
nDNA ID	LC	LM	LS	LS	CB	LS	LC	Hybrid	Hybrid	Hybrid	LS	LB	LB	LB	LBxLC	LBxLC		
mt-n GNT	LC	LM	LS	HB-M					HYB		LS	LB	LB	HB-M		HYB		
Loci with species-specific tags	54	R	A	R	R	R	R	R/A	R	R	R	R	R	R	R	R	R	
	60	C	Y	C	C	C	C	C/Y	C/Y	C/Y	C	C	C	C	C	C	C	
	117	R	R	G	G	R	G	R	R/G	R/V/G	R	G	R	R	R	R	R	R
	126	Y	T	Y	Y	Y	Y	Y	Y/T	Y/H	Y	Y	Y	Y	Y	Y	Y	Y
	245	R	G	R	R	A	R	R	R	R	R	R	A	A	A	A	R	R
	279	S	K/D	S/B	S	K	S	S	S/B/K	S/B	S/B	S(GC)	K(GT)	K(GT)	K(GT)	K(GT)	B(GCT)	B(GCT)
Other loci	181	R/D	R	R	R	W	R	R	R/D	R	R/D	R	W	W	W	D	D	
	182	R/D	R/D	R	R	G	R	R	R/D	R	R/D/A	R	G	G	G	R	R	
	183	K	K	K	K	R	K	K	K	K/R	K/D	K	R	R	R	D	D	
	184	K/B	K/X	K/X	K	K	K	K	K/B/D/X	K/D	K	K	K	K	K	K	K	K
	185	T/K	T	T	T	T	T	T	T/K	T	T/K	T	T	T	T	T	T	T
	186	K	K/B	K/B	K	K	K	K	K/B	K/B	K	K	K	K	K	K	K	K
	187	Y/B	Y	Y	Y	T	Y	Y	Y/B	Y/C	Y/S	Y	T	T	T	Y	Y	Y
	188	M/V/H	M/H	M/H	M	C	M	M	M/H/V	M/H	M/X/H	M	C	C	C	M	M	M
	189	R/V	R/V	R/V	R	A	R	R	R/V/X/D	R/X	R/V	R	A	A/R	A/R	R	R	R
	190	K/D	K/D	K/H	K	K	K	K	K/D	K/D	K/D	K	K	K	K	K	K	K
	191	G/R/K	G	G/S/K	G	G	G	G	G/K	G	G/K	G	G	G	G	G	G	G
	192	K/B	K	K/X	K	G	K	K	K/B/G	K	K/D	K	G	G	G	K	K	K
	193	K/D	K/D	K/B/D	K	T	K	K	K/D/G/R	K/D	K/D/G	K	K	T	T	K	K	K
	194	T	T	T	T	K	T	T	T/B/K	T	T	T	K	K	K	K	K	K
	195	S/B	S/B	S	S	K	S	S	S/V/B/D	S	S/B	S	K	K	K	B/S	B/S	B/S
	196	R	R	R	R	S	R	R	R/B/D	R	R/V	R	S	S	S	V	V	V
	205	A/M	A	A	A	W	A	A	A/R	A	A	A	W	W	W	W	W	W
	206	K/D/X	K	K/B	K	R	K	K	K/D/B/X	K/B	D/K/B	K	R	R	R	D	D	D
	210	R/D	R/D	R/D	R	G	R	R	D/R	R/D	R/D	R	G	G	G	R	R	R
	215	M/V	M	M	M	M	M	M	M/H/V	M	M/V	M	M	M	M	M	M	M
	216	K/B	K	K/B	K	W	K	K	K/B	K/B	K/D/B	K	W	W	W	D	D	D
	232	S/V	S	S	S	Y	S	S	S	S	S	S	Y	Y	Y	B	B	B
	233	W/H	W	W/H	W	K	W	W	W/H	W	W/H	W	K	K	K	D	D	D
	234	Y/H/B	Y	Y	Y	M	Y	Y	Y/B	Y	Y	Y	M	M	M	H	H	H
	235	R/V	R	R/D/K	R	W	R	R	R/D/V	R	R/D/V	R	W	W	W	D	D	D
	236	R/V	R	R/K	R	G	R	R	R/A/V	R	R/A	R	G	G	G	R	R	R
	237	R	R	R/K	R	A	R	R	R/D/V	R	R/X	R	A	A	A	R	R	R
238	G/S/R	G	G	G	G	G	G	G/R/S	G	G	G	G	G	G	G	G	G	
239	C/S/V	C	C/M	C	S	C	C	C/M/S	C	C/S	C	S	S	S	S	S	S	
240	M/V	M	M/H	M	M	M	M	M/H/V	M	M	M	M	M	M	M	M	M	
241	M/H	M	M/H	M	M	M	M	M/H	M	M	M	M	M	M	M	M	M	
242	R	R	R/V	R	S	R	R	R	R	R	R	S	S	S	V	V	V	
243	R/M	R	R/D	R	A	R	R	R/M	R	R	R	A	A	A	R	R	R	
244	R	R	R/V	R	G	R	R	R	R	R/V	R	G	G	G	R	R	R	
246	S/V	S	S	S	G	S	S	S/V	S	S/V	S	G	G	G	S	S	S	
247	R	R	R	R	S	R	R	R	R	R	R	S	S	S	V	V	V	

Nucleotides or ambiguity codes (in the case of intra- and interspecific hybrids) are indicated for each loci. The first six loci listed were considered to be species-specific tags and are highlighted in different colours (blue for *L. microcephalus*, green for *L. sclateri*, orange for *L. comizo* from Guadiana, and purple for *L. bocagei* from Tagus). The provisional identification of individuals based on mtDNA is also indicated. mt-n GNT = mito-nuclear genotype, LC = *L. comizo*, LM = *L. microcephalus*, LS = *L. sclateri*, LB = *L. bocagei*, HYB = interspecific hybrids (individuals with a mixture of SNPs which are specific of two or more *Luciobarbus* species), HB-M = interspecific hybrids with mito-nuclear incongruence (individuals with mtDNA and nDNA of different *Luciobarbus* species), LBR = includes specimens from populations where only *L. bocagei* occurs (Ave, Vouga, Mondego, Lis, Alcoa, and Colares; see Fig. 2 for locations), CB = Individual with a mixture of *L. comizo* and *L. bocagei* nuclear species-specific tags although it was captured in the Guadiana, where *L. bocagei* is absent.



29.9%) but the ordination of the relative frequencies of the three species is identical to that described for mtDNA-based assignments, although with lower percentages of each species (Table 8).

Finally, when mtDNA and nDNA data are combined to assign a mito-nuclear genotype to the individuals identified *in loco*, the results showed that the relative frequencies of *L. comizo*, *L. sclateri*, and *L. microcephalus* were overestimated when the identification was merely based on phenotypic traits and that 40.7% ( $n = 79$ ) of the individuals are in fact hybrids (Table 9), mothered mostly by *L. comizo* females (50.6%,  $n = 40$ ) but also by females of *L. sclateri* (34.2%,  $n = 27$ ) and of *L. microcephalus* (15.2%,  $n = 12$ ) (Table 6).

Globally, regarding misidentifications, 62.4% ( $n = 121$ ) of the *in loco* identifications were not concordant with the classifications based only on mtDNA. When the classifications are based on the mito-nuclear genotypes, the percentage of misidentifications increases to 82.0% ( $n = 159$ ) (Table 9). More specifically, specimens phenotypically assigned to *L. steindachneri* were mostly pure individuals of one of the other three *Luciobarbus* species (13 *L. sclateri*, 4 *L. microcephalus*, and 2 *L. comizo*), while the remaining specimens were hybrids ( $n = 14$ ) (Table 9). Contrastingly, concerning the other *Luciobarbus* species, the individuals wrongly identified *in loco* were mostly hybrids (Table 9). *L. steindachneri* and *L. microcephalus* were the species with the highest percentages of wrong classifications and *L. comizo* with the lowest (Table 9).

Concordant results between *in loco* identifications and mito-nuclear genotypes varied with the sub-basin considered: 15.4% in Odeleite, 18.9% in Ardila, 21.9% in Chança, 26.1% in Oeiras, 39.0% in Vascão, and 63.6% in Cobres.

**PCA on morphological analyses.** The Principal Component Analysis (PCA) performed using the twelve variables for 152 individuals retained four components, all presenting eigenvalues higher than 1. These four new variables created explained 83.3% of the variance. The visual inspection of the scatterplots relating these variables shows no clear separation between genetic entities (Fig. 4).

A discriminant analysis using two groups—*L. sclateri* and *L. comizo*—using the same variables selected above yielded highly significant results (Wilks' Lambda = 0.600,  $X^2_{(12)} = 40.931$ ,  $P < 0.001$ ). 83% of the individuals were correctly assigned to their species (85% of the *L. sclateri* and 80% of the *L. comizo* were correctly classified). The same

discriminant function applied to the hybrid individuals ( $n = 67$ ) showed that they were mainly classified as *L. sclateri* (71.6%), while the remaining 28.4% were classified as *L. comizo*.

## DISCUSSION

Species identification in the field, in particular concerning freshwater fish species with subtle morphological diagnostic features, may impose considerable difficulties even to experienced observers. The problem is aggravated when multiple intrageneric species are sympatric in the same river basin and, furthermore, when these species produce fertile hybrids which may backcross and generate a gradient of intermediate phenotypes. This seems to be the case of

**Table 7**

Loci of the analysed beta-actin gene fragment which are considered to be species-specific tags in the studied *Luciobarbus* fishes from Iberian rivers; nucleotides or ambiguity codes are indicated for each loci

Species	Loci with species-specific tags					
	54	60	117	126	245	279
<i>L. comizo</i>	R	C	R	Y	R	S
<i>L. microcephalus</i>	A	Y	R	T	G	K/D
<i>L. sclateri</i>	R	C	G	Y	R	S/B

**Table 8**

Identification of *Luciobarbus* sampled in the Guadiana River sub-basins based on phenotypic traits, mtDNA, nDNA, and the combination of mitochondrial and nuclear sequencing

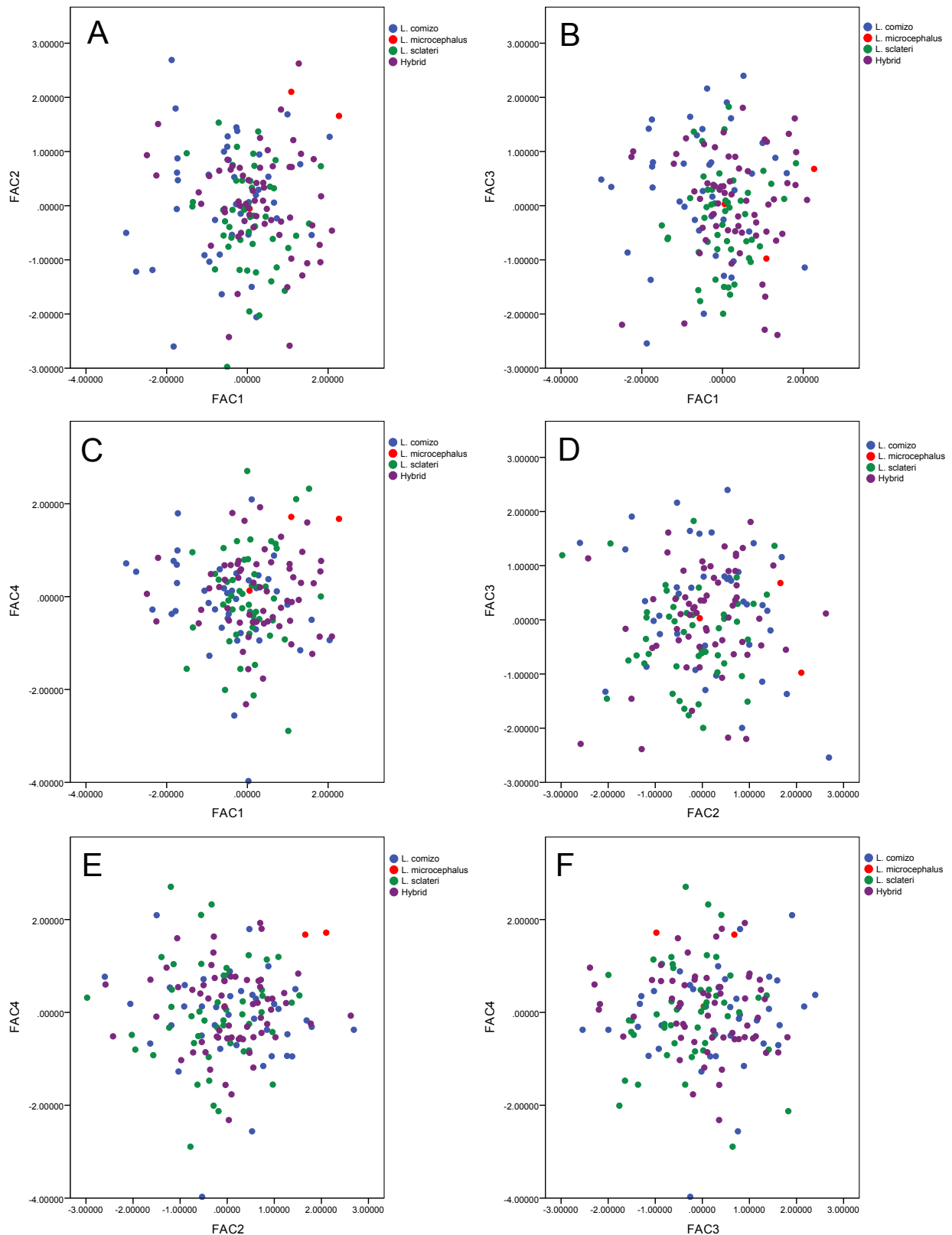
Species	Phenotypic		mtDNA		nDNA		Mito-nuclear	
	<i>n</i>	[%]	<i>n</i>	[%]	<i>n</i>	[%]	<i>n</i>	[%]
<i>L. comizo</i>	42	21.7	75	38.7	41	21.1	35	18.0
<i>L. microcephalus</i>	45	23.2	33	17.0	17	8.8	21	10.8
<i>L. sclateri</i>	74	38.1	86	44.3	78	40.2	59	30.4
<i>L. steindachneri</i>	33	17.0	0	0	0	0	0	0
Hybrids	0	0	0	0	58	29.9	79	40.7
Total	194		194		194		194	

Mito-nuclear = mito-nuclear genotype.

**Table 9**

Relations between *in loco* identifications and mito-nuclear genotypes of *Luciobarbus* sampled in the Guadiana River sub-basins

<i>In loco</i> identification	Mito-nuclear genotype				Misidentification [%]
	<i>L. comizo</i>	<i>L. microcephalus</i>	<i>L. sclateri</i>	Hybrids	
<i>L. comizo</i>	26	0	5	11	38
<i>L. microcephalus</i>	1	8	17	19	82
<i>L. sclateri</i>	6	9	24	35	67.6
<i>L. steindachneri</i>	2	4	13	14	100
Total	35	21	59	79	



**Fig. 4.** Scatterplots of the principal component analyses of morphometric variables of Guadiana barbels (species assigned by mito-nuclear analysis): (A) variables FAC1 and FAC2, (B) variables FAC1 and FAC3, (C) variables FAC1 and FAC4, (D) variables FAC2 and FAC3, (E) variables FAC2 and FAC4, (F) variables FAC3 and FAC4; Note: FAC1 through FAC4 are the four new variables created, which explained 83.34% of the variance

the *Luciobarbus* species occurring in the Guadiana basin, considered to configure an extremely interesting model of speciation-with-gene-flow due to weak constraints to hybridization in breeding grounds (Gante et al. 2015). In practical terms, however, this scenario results in the possibility of incorrect species identifications in the field and, consequently, calls into question all the surveys and published data made without molecular validation of the studied individuals. Indeed, our results clearly demonstrate that the *in loco* species identification based on phenotypic characters, which has been used for the last 30 years, is not reliable to distinguish *Luciobarbus* species in the lower Guadiana River and, consequently, their relative abundances were overestimated and hybrids, which represented approximately 41% of the individuals sequenced, were not detected nor considered. Simple morphological analyses using traditional morphometric measures, which could be an alternative to *in loco* phenotypic identification, are also not reliable since, according to our results, no clear separation between the genetic entities was found in the Guadiana River. More elaborate analyses or the use of geometric morphometrics might improve discrimination and clarify their eventual morphological distinctiveness, however, even if that was the case, the presence of a high percentage of hybrids justifies the use of molecular tools in all the studies conducted with *Luciobarbus* from the Guadiana River.

The implications of misidentifications might, in some cases, raise high levels of concern since important previously published data on the ecology and biology of the species (e.g., distribution areas, reproductive seasons, local abundance estimates, spawning behaviour, feeding ecology, or growth rates) may be questionable, as well as the conservation statuses assigned. Additionally, the establishment of conservation and management measures is usually made using data on population declines and fragmentation of populations, which may both be compromised by erroneous species identification in the field.

Along with species misidentification, our study also highlights the need to clarify the taxonomy of *L. steindachneri* since there is no evidence of a significant genetic divergence from the remaining *Luciobarbus* species that could support its specific status (Gante et al. 2009, 2015, presently reported study). Indeed, our results show that the individuals identified *in loco* as *L. steindachneri* were instead interspecific hybrids (with mtDNA of one of the other three *Luciobarbus* species, indicating that mothers of all the species are involved in hybrid crosses) or showed pure genotypes (mostly of *L. sclateri*). The validity of this species, described almost 50 years ago based on morphological and meristic data (Almaça 1967), has been questioned (Doadrio 1988, Doadrio et al. 2002). Recently, in line with our findings, Gante et al. (2015) referred to this species as being the local product, in the Guadiana River, of the introgressive hybridization between *L. comizo* and *L. microcephalus* or *L. sclateri*. These authors suggest that *L. steindachneri* is an ecotype of hybrid origin, with intermediate molecular, morphological, trophic, and ecological characteristics. However, in our view, the maintenance of hybrids as an independent taxonomical

entity with a conservation status is questionable and may result in more disadvantages than advantages, so we suggest that *L. steindachneri* species name should be considered no longer valid. Also regarding taxonomy, the detection of an individual with *L. microcephalus* mtDNA and a mixture of nuclear species-specific tags of *L. comizo* and *L. bocagei* is worth further investigation. The presence of *L. bocagei* genes outside of the species distribution area may be due to a human introduction. Another hypothesis which cannot be discarded yet is that the specific-tags of *L. bocagei* at the beta-actin level may be identical to the ones of *Luciobarbus guirraonis*, a species endemic to the Mediterranean slope of the Iberian Peninsula but which also occurs in some rivers of the upper Guadiana River basin (Doadrio et al. 2011).

Concerning the presence of intrageneric hybrids, previous studies had already reported their occurrence among barbels from Guadiana based on the detection of intermediate phenotypes (Gante et al. 2015). However, our study adds an extra worrisome result by showing that even individuals undoubtedly assigned to a certain species were indeed hybrids when genotyped (cryptic hybrids).

The existence of phenotypically unidentifiable hybrids could also explain the failure to clearly discriminate all the *Luciobarbus* species occurring in the Guadiana using morphological indices, despite the obtained significant discrimination between *L. sclateri* and *L. comizo*. These results corroborate the view highlighted by Gante et al. (2015) that the genomes of Iberian sympatric barbels remain porous and allow for gene exchange, despite being sufficiently divergent species. Indeed, previous phylogenies based on two mitochondrial genes calibrated using fossil evidence, showed that the lineage which originated *L. microcephalus* diverged around 7 Mya, and the lineage which originated the other three species was split around 4 Mya, given rise to *L. sclateri* on one hand, and to *L. bocagei* and *L. comizo* on the other hand (these two species were differentiated from each other more recently, around 1.9 Mya) (Gante et al. 2011).

Our study also revealed the occurrence of mito-nuclear discordance in a considerable number of individuals (around 34% of the total number of individuals sequenced) suggesting the presence of, at least, second-generation hybrids. The presence of cryptic hybrids and mito-nuclear discordances were already reported for a wide variety of animals (Toews and Brelsford 2012), including freshwater fish (Gante et al. 2009, Choleva et al. 2014, Sousa-Santos et al. 2014, Geiger et al. 2016). Mito-nuclear discordance, in particular, likely stem from the loss of a species-specific signal due to lineage sorting and/or non-assortative mating, as already proposed for other cyprinids (Freyhof et al. 2005, Broughton et al. 2011, Sousa-Santos et al. 2014).

Although females of all species of sympatric *Luciobarbus* (*L. comizo*, *L. sclateri*, and *L. microcephalus*) were involved in interspecific crosses, the prevalence of *L. comizo*-mtDNA in *cryptic hybrids* points to an eventual sexually biased direction of hybridization, as already suggested for hybrids between sympatric species of European *Barbus* (see Lajbner et al. 2009, Meraner et al. 2013, Buonerba et al. 2015). Indeed, as these

authors suggest, females for the largest species (in our case, *L. comizo*) are more likely to attract smaller males from other species than vice versa, resulting in a higher percentage of interspecific hybrids carrying the mtDNA of the largest species that would be expected if mating was random. The local relative abundances of sympatric *Luciobarbus* species might also explain the detected differential contributions of females for interspecific crosses: females of the less common species will most likely produce hybrid progeny since finding a mate among conspecifics will be less probable than mating with congeners or with hybrids. Thus, as discussed by Wirtz (1999) and Rosenthal (2013), the absence of behavioural barriers to interspecific mating may promote hybridization and, furthermore, mate preferences and the scarcity of conspecific mates results in unidirectional hybridization processes. Massive mtDNA unidirectional introgressions attributed to demographical and/or behavioural reasons were already reported for a wide variety of taxa (Wirtz 1999, Ritz et al. 2008, Nevado et al. 2009, Sequeira et al. 2011). Future studies should be designed to allow the establishment of correlations between the type of mtDNA found in hybrid barbels from the Guadiana River and the local relative abundances of each parental species.

Alongside distinct mtDNAs, cryptic hybrids also showed distinct frequencies according to the sub-basin considered, with a tendency to be more frequent in the ones with more dams (Ardila, Chança, and Caia). On the other hand, the higher percentages of concordance between *in loco* species identifications and mito-nuclear pure genotypes were detected in well preserved and dam free sub-basins (Vascão and Cobres). Thus, we suggest that hybridization may have been potentiated by the loss of river connectivity, which compromises the upstream migration of these potamodromous species and prevents the use of preferred spawning grounds, and by the lower availability of adequate habitats in more artificialized river systems. Positive correlations between damming and the occurrence of hybrids were already reported (Hasselman et al. 2014). This will undoubtedly lead to genetic homogenization, culminating in a loss of biodiversity.

The proven inadequate phenotypic diagnostic characters, the occurrence of cryptic hybrids in such an expressive percentage and the suggestion to fail to consider *L. steindachneri* as an independent taxonomical entity (and instead consider these individuals as interspecific hybrids) highlight the need to a careful review of the previously published data on biological and ecological features of *Luciobarbus* species. Furthermore, on-going conservation measures for threatened barbel populations should be reviewed in view of this hybrid puzzle scenario.

Several cases of hybridization between barbels were also reported elsewhere in Europe, based on the occurrence of morphologically intermediate hybrids and, less frequently, on inconsistencies between phenotypes and mitochondrial genotypes (reviewed by Geiger et al. 2016). Thus, the herein proposed use of a combination of

mitochondrial and nuclear markers as a reliable method to non-erroneously identify barbels in the Guadiana River should become widely used in those river systems where different intrageneric sympatric species with soft mechanisms of reproductive isolation that might potentially interbreed. Reliable taxonomical assignments are crucial for species preservation since successful conservation plans need to consider the genetic integrity of their conservation units. We thus suggest that mito-nuclear sequencing becomes a standard practice to correctly identify fish where sympatric hybridizing species occur.

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