

Economics and Sociology
Occasional Paper No. 1702

AGRICULTURAL SELF SUFFICIENCY IN LATIN AMERICA

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March, 1990

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Abstract

Agricultural self sufficiency in Latin America experienced a decline in cereal products from the early 1970s onwards despite cereal self sufficiency policies in many countries. The growth in per capita income leading to an increase in the demand for livestock products largely explains this since feed grains (corn) had to be imported to service the livestock sectors meeting this demand. Food grains (wheat) were also imported to service the growth in cereal demand in urban centers. These two factors overwhelmed the rising per capita production of cereal products in many countries to produce a decline in cereal self sufficiency.

SELF SUFFICIENCY IN LATIN AMERICA

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I. Introduction

The profile of agricultural self sufficiency in Latin America can be summarized by periods, products, and selected sets of countries over the past 25 years. Three periods stand out in the ensuing analysis. The first period refers to the decade of the 1960s, a time of continuing import substitution policies for industrialization and sporadic efforts at agricultural development in a world environment in which trade in agricultural products was less extensive compared to later periods. Generally, Latin American countries recorded reasonably high levels of self sufficiency in both cereal and livestock products at this time.

The second period, the 1970s, recorded rapid changes in the international environment derived from the post 1973 oil crisis, the rise in cereal prices in world commodity markets (from 1973 through 1975), and the rapid growth in foreign debt financing to this region supporting high consumption levels of food and feed grains up to 1980. This period saw the incorporation of more focused self sufficiency drives in selected product lines such as rice and wheat to offset the price rise in world commodity markets. However, the continuing rise in per capita income, fueled by international debt finance in the face of energy induced balance of payments deficits, led to a rise in cereal imports in the form of wheat for human consumption in urban areas and feed grains to service domestic livestock production to meet the growing demand for livestock products.

The third period (1981-85) coincides with the onset of the world recession, the contraction of foreign debt and the downscaling of previous self sufficiency drives as fiscal constraints prevented the continued subsidization of domestic production of cereal products at the same level as in the 1970s. Nevertheless, the decline in the growth of per capita income during this period also led to a decline in the demand for higher income elastic livestock products and therefore a reduction in the imports of feed grains to service the livestock sector. The rise or decline of self sufficiency in cereal products in this most recent period is largely derived from the relative effect of these two forces. The principal finding that emerges from this analysis is that cereal product self sufficiency declines substantially for most Latin American countries from the 1970s onwards despite the existence of numerous self sufficiency drives for cereal products during this same period. The factors that led to this result form the basis of this chapter.

This chapter draws upon the food balance data of the FAO to document the trends in agricultural self sufficiency in Latin America and selected sets of countries within this region over a 25 year period (1961-85). Both cereal products (rice, corn, wheat, etc.) and the aggregate of livestock products (beef, swine, poultry, and other minor livestock activities) receive attention, however the former will be emphasized in the analysis.

Finally, a word is necessary on the data used in the analysis. The FAO annual food balance data on trade, production and consumption was drawn upon for this work. Furthermore this annual series for a twenty-five year period (1961-85) was converted to a single measure, i.e. cereal equivalent units of production or consumption. As Rask states in his chapter in this volume,:

"...a simple counting of calories or units of protein is not sufficient since units of calories or protein from livestock products often require a substantially greater input of agricultural production resources than do these same units from plant products. Since cereals are the basic food building blocks, either consumed directly as food (i.e. rice, wheat) or converted to livestock products (wheat, corn), a concept of cereal equivalents was developed to serve as a measure of food consumption levels."

Therefore grains were given a cereal equivalent value of 1.0 while livestock products were scaled from 1.2 for dairy products to 3.2 for poultry up to 11.7 for beef products to reflect the quantity of grain necessary to produce a unit of product. All the measures of consumption, production, and self sufficiency (i.e. the ratio of production over consumption) used in the following tables are expressed in cereal equivalent units of measure.

II. Trends in Cereal and Livestock Self Sufficiency: Latin America

Aggregate data on production and self sufficiency for the 24 Latin American countries covered by the FAO data are shown in Table 1. Despite continuing rapid population growth throughout most of this period, cereal production per capita maintained a relatively constant average level for the 1961-85 period. Cereal production of .23 metric tons per capita per year represents (in cereal equivalent units) 507 lbs per person per year. Livestock product output per capita ranged between .81 and .88 metric tons per person per year (i.e. 1,785 and 1,940 lbs. cereal equivalent lbs per person, per year). This latter measure is the grain equivalent (in feed) to produce the livestock products (on a per capita basis). There was a rise in this grain equivalent production in the late 1970s in Table 2 and a decline during the recession years of the early 1980s. This is not surprising since with

declining income one would expect to see a decline in the highly income elastic demand for livestock products.

The self sufficiency measures reflect the discrepancy between production and consumption (with adjustment for stocks). This measure indicates that Latin America as a whole was more than self sufficient in cereal products in the 1960s (i.e. the region was a net exporter). However a declining trend emerged in the 1970s (when most self sufficiency drives were launched) and rose slightly in the early 1980s.

Livestock self sufficiency in Table 2, on the other hand, was consistently above one indicating the region as a whole is a net exporter of livestock products. Livestock self sufficiency indicators usually fluctuate within a narrow range of five to ten percent of complete self sufficiency for most regions of the world. These products are expensive, frequently perishable and form a small part of the diet of populations in lesser developed countries. Therefore countries do not engage in substantial imports of these products. Such is not the case for cereal products. Here self sufficiency can decline to much lower levels (as will be seen shortly). Finally it should be emphasized that several countries in Latin America exhibit a strong comparative advantage in livestock products (Argentina, Uruguay, and Paraguay among others) so that it is not surprising to see the average for the region as a whole register a net export position.

Finally the relatively more rapid increase of feed consumption per capita compared to per capita food consumption over this period can be seen in Table 1. Growth in the demand for livestock products lies behind this trend. Livestock products are far more income elastic than cereal products used for food. Hence growth in per capita income will

lead to a proportionately greater increase in the demand for livestock products over cereal food products. This in turn generates a relatively stronger demand for feed grains (primarily corn) over food grains (wheat and rice). This fact will clearly influence the analysis of cereal self sufficiency throughout this chapter.

In Tables 3 and 4 the broad profile of self sufficiency for both cereal and livestock products are highlighted. The range for self sufficiency indicators is much wider for cereal than for livestock products. Furthermore the trend of declining self sufficiency is evident in cereal products (Table 3). During the early 1960s eight Latin American countries registered 90 percent or more self sufficiency (including the net export position above one). By the late seventies this number had fallen to only three countries. On the other hand, the number of countries below 70 percent self sufficiency increased from seven (in the period 1961-65) to 12 countries (by 1981-85).

The profile of self sufficiency for most countries in livestock products in Table 4 falls within a much narrower band, records a much larger number of countries in a net export position and exhibits much greater stability over time. The number of countries registering one or above on the self-sufficiency index remained relatively stable from the beginning period to the end. Only the early 1970s reflects a break with these patterns with a rise in the number of net exporters which in turn fell back to the longer run stable profile in the ensuing two periods. This relatively stable pattern of self sufficiency in livestock products makes it less interesting to investigate than the more striking profile of decline recorded for cereal products for many Latin American countries. Hence in the remainder of this

chapter we will focus on the factors behind the declining trend of self sufficiency in cereal products.

The data in Table 5 indicates that declining cereal output per capita is not the principal reason for this decline in self sufficiency. This and the remaining tables will be restricted to the 20 Latin American countries that have a substantial agricultural sector and therefore were most likely to be concerned with self sufficiency issues. Anywhere from eight to ten countries recorded positive increases in cereal output per capita in each of the four periods in Table 5 from 1966 through 1985. The number of countries recording negative growth in cereal output per capita actually declined from seven in the 1966-70 period to only five in the final period (1981-85). Yet despite this promising production record, the number of countries recording positive increases in cereal self-sufficiency generally declined throughout the entire period.

The explanation for this lies in the rapid increase in both food and feed imports (especially the latter) derived from the growth in per capita income (up to 1980). This growth in income generated a demand for livestock products which in turn generated an increase in feed grain imports to service the expansion of domestic livestock activities to meet this demand. Norman Rask's article in this chapter sets forth the world-wide documentation of this phenomenon reducing the tendency of cereal self sufficiency in rapidly growing middle income countries. Many of the Latin American countries are precisely the growing middle income countries during this period that reflect this pattern.

III. The Historical Profile for Cereal Self Sufficiency: Country Specific Trends

The patterns for individual Latin American countries are set forth in five classifications in Table 6. Only Argentina, Uruguay, and Paraguay record both rising long run cereal production per capita and an increase in cereal self sufficiency. This is not surprising since all three have traditionally enjoyed a strong comparative advantage in cereal production so that there would be no tendency for cereal self sufficiency to decline even with rising per capita income. Also a high land/population ratio in these countries leads to an emphasis on beef consumption supported through production on forage or pasture rather than through an increased consumption of feed grain cereals as would be the case for poultry, swine, or confined beef enterprises.

Panels III through V summarize the group of countries experiencing either modest or major declines in self sufficiency. Four countries experienced a modest decline while twelve countries experienced a major decline in cereal self sufficiency. The particular histories that lie behind each country's experience can best be addressed by looking at the trends presented in Tables 7 and 8.

Countries With Increases or Modest Declines in Cereal Self Sufficiency

In Table 7 we see the trends for the countries recording either increases or modest declines in cereal self sufficiency. Argentina experienced a substantial rise in cereal export performance throughout this period with a marked rise in the early eighties. This latter result grew out of a combination of factors, a somewhat less penalizing treatment of agriculture in the early eighties compared to earlier periods, a strong market stimulus for increased exports to the Soviet Union as Argentina replaced the American grain trade

following the Afghanistan War, and a further market stimulus through a highly overvalued dollar that generated a competitive advantage for Argentinian over American producers. The marked improvement in Uruguay's grain exports from the late 1960s was derived from a gradually established set of policies reducing the penalization of agricultural exports during this period growing out of the country's stabilization- liberalization measures from the mid-1970s onwards.

The modest decline recorded for Brazil from the mid 1970s was due to a rapidly growing per capita income (up to 1981) built on debt finance that facilitated growth following the oil crisis. The continued subsidization of local wheat production in Rio Grande do Sul was supported in part through increased wheat imports which were mixed with local wheat for domestic consumption. This wheat subsidy was substantial and was linked necessarily to a growing volume of wheat imports to satisfy local consumption needs. Only in the late 1980s was this policy changed due to the need to reduce wheat subsidies to control the fiscal deficit.

Costa Rica and Guatemala both promoted self sufficiency drives in rice production from the late 1960s onwards (along with a number of other Latin American countries). However these measures were not sufficient to offset a decline in cereal product self sufficiency for Costa Rica from the late 1970s through the early 1980s and for Guatemala from the early 1970s onwards. Two reasons lie behind this result. First, both countries continued to import feed grains to service their growing domestic demand for livestock products, and secondly, the subsidization of their rice producers was reduced during the

early 1980s (especially for Costa Rica) to reduce their fiscal deficits in the wake of stabilization programs during the years of the world recession.

Countries with Major Declines in Cereal Self Sufficiency

A more interesting and revealing pattern, however, can be seen in Table 8 documenting the major declines in cereal product self sufficiency for 13 Latin American countries. It is this set of countries that largely characterize the classic pattern for the region as a whole. For the most part the region-wide decline in self sufficiency emerged in the 1970s, and for some, continued into the early 1980s. Three subsets of countries stand out in the table: (1) the oil exporting countries (Mexico, Venezuela, and Ecuador); the principal non oil-exporting countries (Colombia, Peru, Chile, and the Dominican Republic); and the Central American countries (Honduras, Nicaragua, and El Salvador). Each represents a distinct set of forces influencing the trends in cereal self sufficiency and are analyzed separately.

a) The Oil Exporters

A more comprehensive profile of self sufficiency indicators for the major individual cereal products (rice, corn, and wheat) are set forth in Table 9 for the oil exporting countries. These self sufficiency indicators can be related to the consumption and production per capita data for cereal products for the same time periods. The trends for each country are clear. All three countries recorded reasonably high indicators of self sufficiency in the 1960s. The major declines are recorded in the 1970s when the oil boom

influenced their production and consumption patterns. Only Mexico registers a slight increase in production per capita and in its self sufficiency measures in the early 1980s. This grew out of the SAM program (Sistema Alimentario Mexicano) emphasizing more self sufficiency and a more favorable price policy for agricultural producers during this brief period. The continuing decline for Ecuador and Venezuela in the 1980s is substantial.

The major forces behind this generalized decline for oil exporters are: (1) a rise in export earnings and per-capita income which induced a sharp rise in food grain imports (wheat and rice) and, equally important, feed grain imports (corn) to service the growth of their income elastic livestock sector. Secondly, grain export nations subsidized their export surpluses facilitating the imports of these cereal products in LDCs. Throughout this period, up to 1981, the relative availability of foreign debt finance further facilitated these imports.

The modest turnaround in self sufficiency in Mexico in the early 1980s grew out of an equity oriented concern for lower income agricultural producers that emerged near the end of the Lopes-Portillo administration, combined with a long overdue recognition that the long run neglect and penalization of the stagnant agricultural sector needed to be corrected. Still the momentum of past policies proved difficult to overcome. The SAM program, emphasizing greater self sufficiency in basic grains was terminated in 1982 under the weight of stabilization measures and other policy concerns.

Despite occasional rhetoric to the contrary, self sufficiency in cereal products has never been taken seriously in Venezuela or Ecuador. The relative neglect of the agricultural sector, the relative weakness of agricultural constituencies and the relative ease of importing food and feed grains through oil earnings and foreign debt all reinforced the

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sufficiency (in all three countries) and rice self sufficiency in El Salvador and Nicaragua from the late sixties onwards in the former and the early seventies onwards in the later. It should be mentioned in passing that neither Guatemala nor Costa Rica experienced major declines in cereal self sufficiency hence they are excluded from this analysis. The declines in El Salvador and Nicaragua clearly reflect the growing environment of insurrection in the countryside and the lack of any self sustained policy promoting the fortunes of domestic basic grain production from the early 1970s onwards. While Honduras did not suffer from civil insurrection, its agricultural sector has not received sufficient attention in the basic grains sector to forestall a decline in overall cereal self sufficiency.

IV. Asia vs. Latin America

Finally this analysis is drawn to a close in Table 12 by comparing the production per capita and self sufficiency indicators for the 20 Latin American countries with important agricultural sectors (set forth in Table 7 and 8) and 12 east, southeast, and south Asian countries over the past two decades. Of interest here is that a far greater proportion of the Asian countries recorded a more impressive record in production and self sufficiency performance than the Latin American countries in the 1976-85 period. These results highlight the greater concerns that these Asian countries have placed on the performance of their agricultural sectors compared to Latin America. The peasant based rice cultures in Asian societies have ranked higher in the policy priorities of their country's development programs than have the cereal producing sectors in Latin America. The implicit taxation of agricultural producers through adverse internal terms of trade has been far more

pronounced in Latin America. At the same time agricultural research has produced more visible returns in the Asian setting through the green revolution in cereal products than it has in Latin America. In summary the policy regimes in these Asian countries have been more conducive to agricultural growth and growing cereal self sufficiency.

V. Summary and Conclusions

In this chapter the major trends in cereal and livestock self sufficiency was documented in Latin America along with the consumption and production trends that shaped these results. Livestock product self sufficiency fluctuated within a much narrower band of near self sufficiency and remained relatively stable over time. Cereal self sufficiency, on the other hand, fluctuated over a much wider interval and declined over time for a substantial number of countries in the region, in spite of sporadic self sufficiency programs for many of these countries.

In the decade of the 1960s most countries recorded their highest levels of self sufficiency in cereal products. In the early 1970s the first marked decline in cereal self sufficiency appeared. By the late 1970s this declining trend was accentuated. Finally during the world recession years of the early 1980s a number of countries slightly reversed this trend, however the overall levels of cereal self sufficiency by the mid-1980s were still considerably below the levels established in the 1960s.

This declining trend in cereal self sufficiency is to be expected in a region experiencing a growth in per capita incomes. This growth induces a proportionately greater demand for income elastic livestock products over cereal products. This carries implications

for cereal self sufficiency. Since growth in the domestic supply of feed grains is usually insufficient to service the expansion of the livestock sector to meet this demand, countries typically have to import feed grains (primarily corn) to service the expansion of the livestock sector to meet this income elastic demand for livestock products. The decade of the 1970s registered continuing growth in per capita income in most Latin American countries. The growth in imports was serviced through the stimulus of oil export earnings for oil exporting countries like Mexico, Venezuela, and Ecuador, and through the supply of a growing volume of foreign debt financing available for other countries up to 1981. The decline in oil exports and the high level of foreign debt in the early 1980s changed this scenario with a corresponding decline in per capita growth, cereal imports and, as a result, a slight rise of local self sufficiency in cereal products was recorded.

Self sufficiency programs were launched in many Latin American countries precisely at the time when their self sufficiency levels were declining in the 1970s. These programs were largely a response to the high grain prices in world markets in 1974-5. Some, however, had a longer history such as the import substitution programs for wheat in Mexico and Brazil. Most self sufficiency drives in the 1970s, however, emphasized rice production. This was a crop that was dominated by large scale producers (in contrast to Asia). Thus these producers (and processors) could organize into a potent constituency to pressure their governments to subsidize their generally high cost production for the local market. It is not surprising, therefore, to note that rice self sufficiency suffered least during the era of generalized decline in overall cereal self sufficiency. Also the fact that rice is not a widely traded cereal in world markets (in contrast to corn and wheat) created an additional

argument to focus self sufficiency efforts on this cereal product. However by the 1980s the fiscal deficits supporting these producers had to be curtailed in a number of countries in the face of macroeconomic stabilization programs.

Corn is the one cereal that received the least attention in agricultural research, extension, and development programs. No doubt this was due to its being a classic small producer, peasant activity which implied a weak political constituency in agricultural policy circles. It was precisely corn that experienced the most severe decline in self sufficiency throughout this period for practically all Latin American countries. The absence of any productivity enhancing effort in this area (and the ready availability of corn products through world trade) meant that the rise in demand for feed grains to service a growing livestock sector could be easily serviced through imports, thereby lowering overall cereal self sufficiency substantially. Also the agricultural export drives in the 1970s in such countries as Brazil further exacerbated this decline with the shift of land from corn to soybean production.

In summary, Latin America recorded a long run decline in cereal products in spite of self sufficiency drives in selected cereal crop lines (especially rice). The momentum of growth reinforced this decline through the rise of feed grain imports. While selective self sufficiency drives may continue in limited areas, there is no reason to believe that the generalized trend in recent decades won't continue in the future.

Table 1
Average Levels of Consumption, Production, and Self Sufficiency
in Cereal Products for the Aggregate of 24 Latin American Countries⁽¹⁾
for Selected Periods 1961-85 (Metric tons per capita in Cereal Equivalent Units)

	Periods				
	<u>1961-655</u>	<u>1966-70</u>	<u>1971-75</u>	<u>1976-80</u>	<u>1981-85</u>
<u>Indicators for Cereal Products</u>	(1)	(2)	(3)	(4)	(5)
1. Consumption per Capita	.21	.22	.23	.25	.26
2. Production per Capita	.23	.23	.23	.23	.25
3. Self Sufficiency (%)	107	104	99	94	96
4. Food Consumption per Capita	.12	.12	.12	.13	.14
5. Feed Consumption per Capita	.06	.07	.08	.08	.09

Source: Derived from computer tapes of food balance data of the Food and Agricultural Organization (FAO) of the United Nations, annual series 1961-85, Rome, Italy.

⁽¹⁾ Note: The Latin American countries consist of all countries in South America, (except Suriname and French Guiana), Central America, Panama, Mexico, Cuba, the Dominican Republic, Haiti, Jamaica, and Trinidad-Tobago.

Table 2
Average Levels of Consumption, Production, and Self-Sufficiency
in Livestock Products for the Aggregate Total of
24 Latin American Countries for Selected Periods 1961-85
(Metric tons per Capita in Cereal Equivalent Units)

Indicators for <u>Livestock Products</u>	Periods				
	<u>1961-65</u>	<u>1966-70</u>	<u>1971-75</u>	<u>1976-80</u>	<u>1981-85</u>
	(1)	(2)	(3)	(4)	(5)
1. Consumption per Capita	.78	.79	.77	.84	.79
2. Production per Capita	.84	.86	.81	.88	.82
3. Self Sufficiency (%)	108	108	106	104	104

Source: Same as Table 1.

Table 3

Profile of Self Sufficiency in Cereal Products for
the Total of 24 Latin American Countries for
Selected Periods (1961-85) by Level of Self Sufficiency⁽¹⁾

Level of Self Sufficiency (%)	Periods and Number of Countries				
	<u>1961-65</u>	<u>1966-70</u>	<u>1971-75</u>	<u>1976-80</u>	<u>1981-85</u>
	(1)	(2)	(3)	(4)	(5)
One or Above	5	3	2	2	2
.90 to .99	3	4	3	0	1
.80 to .89	4	5	6	6	4
.70 to .79	5	4	2	6	4
.60 to .69	1	0	2	1	4
Below .60	6	6	7	8	8
Total	24	24	24	24	24

Source: Same as Table 1.

Note: ⁽¹⁾ A level of self sufficiency above one implies that the country is a net exporter of cereal products; an indicator less than one implies the country is a net importer.

Table 4

Profile of Self Sufficiency in Livestock Products
for the Total of 24 Latin American Countries
for Selected Periods (1961-1985) by
Level of Self Sufficiency⁽¹⁾

Level of Self Sufficiency (%)	Periods and Number of Countries				
	<u>1961-65</u>	<u>1966-70</u>	<u>1971-75</u>	<u>1976-80</u>	<u>1981-85</u>
One or Above	9	9	11	8	8
.90 to .99	8	8	6	8	7
.80 to .89	2	2	1	2	3
Below .80	5	5	6	6	6
Total	24	24	24	24	24

Sources: Same as Table 1.

Note: ⁽¹⁾ See Note 1 to Table 3.

Table 5

Number of Latin American Countries with Increases and Declines
of Per Capita Production and Self Sufficiency Indicators
for Cereal Products for Selected Periods from 1961 to 1985

<u>Growth Trend</u>	Average Annual Period Growth (Either Positive, Negative or No Change) Compared to Previous Period Average ⁽¹⁾			
	<u>1966-70</u>		<u>1971-75</u>	
	<u>Prod. Per Capita</u>	<u>Self Sufficiency</u>	<u>Prod. Per Capita</u>	<u>Self Sufficiency</u>
	(1)	(2)	(3)	(4)
1. Number of Countries with Positive (+) Increase	10	7	8	5
2. Number of Countries with Negative (-) Decline	7	12	8	14
3. Number of Countries with No Change in Level	<u>3</u>	<u>0</u>	<u>3</u>	<u>1</u>
	20	20	20	20
	<u>1976-80</u>		<u>1981-85</u>	
	<u>Prod. Per Capita</u>	<u>Self Sufficiency</u>	<u>Prod. Per Capita</u>	<u>Self Sufficiency</u>
	(5)	(6)	(7)	(8)
4. Number of Countries with Positive (+) Increase	8	4	9	4
5. Number of Countries with Negative (-) Decline	8	16	5	13
6. Number of Countries with No Change in Level	<u>4</u>	<u>0</u>	<u>6</u>	<u>3</u>
	20	20	20	20

Source: Same as Table 1

Note ⁽¹⁾ The average annual growth for the period 1966-70 is compared to the average annual level recorded in the previous period 1961-65; the period 1971-75 to the average annual level for the period 1966-70, etc.

Table 6

Selected Profile of Trends in Production Per Capita and
Self Sufficiency in Cereal Products (in Cereal Equivalent Metric Tons)
for 20 Latin American Countries Over the Period 1961-85

I. Rising Production Per Capita with an Increase in Self Sufficiency

Argentina	Uruguay
Paraguay	

II. Rising Production Per Capita with a Major Decline in Self Sufficiency

Dominican
Republic

III. Relatively Constant Production Per Capita with a Modest Decline in Self Sufficiency

Bolivia	Costa Rica
Brazil	Guatemala

IV. Relatively Constant Production Per Capita with a Major Decline in Self Sufficiency

Columbia	Guyana	Venezuela
El Salvador	Peru	
	Mexico	

V. Decline in Production Per Capita and a Major Decline in Self Sufficiency

Chile	Honduras
Ecuador	Nicaragua
Haiti	Panama

Table 7

Latin American Countries Experiencing a Long Run Modest Decline or
an Increase in Self Sufficiency in Cereal Products
Over the Period 1961-85 (Listed by Rank Order in 1961-65)

<u>Countries</u>	<u>Levels of Self Sufficiency</u>				
	<u>1961-65</u>	<u>1966-70</u>	<u>1971-75</u>	<u>1976-80</u>	<u>1981-85</u>
	(1)	(2)	(3)	(4)	(5)
A. <u>Modest Declines</u>					
Brazil	.91	.93	.93	.89	.86
Guatemala	.91	.88	.90	.84	.82
Bolivia	.73	.72	.74	.70	.69
Costa Rica	.68	.71	.65	.79	.70
B. <u>Increases</u>					
Argentina	1.51	1.85	1.93	1.92	2.50
Uruguay	1.26	1.05	1.07	1.25	1.51
Paraguay	.76	.80	.89	.88	.93

Source: Same as Table 1.

Table 8

Latin American Countries Generally Experiencing a Major Long Run
Decline in Self Sufficiency in Cereal Products Over the Period
1961-85 (Listed by Rank Order in 1961-65)

<u>Country</u>	<u>Levels of Self Sufficiency</u>				
	<u>1961-65</u>	<u>1966-70</u>	<u>1971-75</u>	<u>1976-80</u>	<u>1981-85</u>
	(1)	(2)	(3)	(4)	(5)
Guyana	1.72	1.34	1.22	1.19	1.14
Mexico	1.07	1.06	.91	.86	.89
Honduras	1.07	.94	.85	.83	.81
Ecuador	.99	.92	.82	.71	.71
Columbia	.89	.87	.86	.85	.76
Haiti	.89	.82	.74	.75	.72
Venezuela	.88	.95	.96	.88	.88
Chile	.88	.83	.72	.70	.62
Nicaragua	.87	.92	.81	.77	.73
Panama	.82	.82	.74	.74	.72
El Salvador	.76	.87	.84	.79	.68
Peru	.72	.70	.68	.58	.58
Dominican Republic	.72	.70	.58	.56	.56

Source: Same as Table 1.

Table 9
Consumption and Production Per Capita of Cereal Products
and Self Sufficiency Indicators for Selected Cereal Products
for Oil Exporting Countries, 1961-85

Cereal Product Indicators ⁽¹⁾	Periods				
	1961-66 (1)	1966-70 (2)	1971-76 (3)	1976-80 (4)	1981-85 (5)
1. Mexico					
a) Consumption/Capita	.23	.25	.25	.25	.29
b) Production/Capita	.25	.26	.23	.22	.26
c) Self Sufficiency (%)					
Rice	110	101	102	90	99
Corn	106	106	92	86	88
Wheat	118	110	82	83	87
2. Venezuela					
a) Consumption/Capita	.13	.17	.16	.20	.22
b) Production/Capita	.08	.10	.08	.09	.08
c) Self Sufficiency (%)					
Rice	143	125	109	108	92
Corn	92	94	74	52	35
Wheat	0	0	0	0	0
3. Ecuador					
a) Consumption/Capita	.12	.12	.12	.13	.13
b) Production/Capita	.12	.11	.10	.09	.09
c) Self Sufficiency (%)					
Rice	120	103	96	97	94
Corn	100	100	101	95	80
Wheat	56	59	32	16	11

Source: Same as Table 1

Note: ⁽¹⁾ Consumption and production indicators are expressed in metric tons of cereal equivalent units per person per year for the indicated periods.

Table 10
Consumption and Production Per Capita of Cereal Products
and Self Sufficiency Indicators for Selected Cereal Products
for Selected Oil Importing Countries 1961-85

Cereal Product Indicators ⁽¹⁾	Periods				
	<u>1961-65</u>	<u>1966-70</u>	<u>1971-75</u>	<u>1976-80</u>	<u>1981-85</u>
	(1)	(2)	(3)	(4)	(5)
1. <u>Colombia</u>					
a) Consumption/Capita	.11	.11	.12	.13	.14
b) Production/Capita	.10	.09	.10	.11	.10
c) Self Sufficiency (%)					
Rice	99	100	107	107	95
Corn	98	99	96	92	91
Wheat	39	28	14	9	11
2. <u>Chile</u>					
a) Consumption/Capita	.23	.27	.27	.26	.28
b) Production/Capita	.21	.23	.19	.18	.17
c) Self Sufficiency (%)					
Rice	85	63	57	92	84
Corn	92	83	77	65	84
Wheat	85	83	63	57	42
3. <u>Peru</u>					
a) Consumption/Capita	.16	.16	.15	.16	.17
b) Production/Capita	.12	.11	.11	.10	.10
c) Self Sufficiency (%)					
Rice	91	92	80	79	90
Corn	98	98	95	77	67
Wheat	26	20	17	13	9
4. <u>Dominican Republic</u>					
a) Consumption/Capita	.07	.08	.11	.14	.16
b) Production/Capita	.05	.06	.06	.08	.09
c) Self Sufficiency (%)					
Rice	87	98	84	87	94
Corn	114	84	57	34	22
Wheat	0	0	0	0	0

Source: Same as Table 1.

Note: ⁽¹⁾ Consumption and production indicators are expressed in metric tons of cereal equivalent units per person per year for the indicated periods.

Table 11

Consumption and Production Per Capita of Cereal Products
and Self Sufficiency Indicators for Selected Cereal Products
for Selected Central American Countries, 1961-85

Cereal Product Indicators ⁽¹⁾	Periods				
	<u>1961-66</u>	<u>1966-70</u>	<u>1971-75</u>	<u>1976-80</u>	<u>1981-85</u>
	(1)	(2)	(3)	(4)	(5)
1. Honduras					
a) Consumption/Capita	.14	.16	.16	.16	.16
b) Production/Capita	.15	.15	.13	.13	.13
c) Self Sufficiency (%)					
Rice	82	55	84	77	85
Corn	121	110	98	95	94
Wheat	3	1	1	1	0
2. Nicaragua					
a) Consumption/Capita	.14	.16	.15	.14	.17
b) Production/Capita	.12	.15	.12	.11	.12
c) Self Sufficiency (%)					
Rice	95	99	111	86	88
Corn	101	107	88	89	79
Wheat	0	0	0	0	0
3. El Salvador					
a) Consumption/Capita	.11	.12	.13	.15	.15
b) Production/Capita	.08	.10	.11	.11	.10
c) Self Sufficiency (%)					
Rice	109	150	104	90	69
Corn	87	99	99	96	84
Wheat	0	0	0	0	0

Source: Same as Table 1

Note: ⁽¹⁾ Consumption and production indicators are expressed in cereal equivalent metric tons per person per year for the indicated periods.

Table 12

Profile of Increase, Decrease, or No Change in Production
Per Capita and Self Sufficiency in Cereal Products for
18 Latin American and 12 Asian Countries for
the Decades 1966-75 and 1976-85

<u>Growth Trend</u>	Average Decadal Level (Either an Increase, Decrease, or No Change) Compared to Previous Period Average ⁽¹⁾			
	<u>1966-75 (to 1961-65)</u>		<u>1976-85 (to 1966-75)</u>	
	<u>Prod. Per Capita</u>	<u>Self Sufficiency</u>	<u>Prod. Per Capita</u>	<u>Self Sufficiency</u>
	(1)	(2)	(3)	(4)
<u>A. Latin American Countries</u>				
1. Number of Countries with an Increase (+)	7	5	9	4
2. Number of Countries with a Decrease (-)	12	15	9	16
3. Number of Countries with No Change	<u>1</u>	<u>0</u>	<u>2</u>	<u>0</u>
Total	20	20	20	20
<u>B. Asian Countries⁽²⁾</u>				
1. Number of Countries with an Increase (+)	5	5	9	9
2. Number of Countries with a Decrease (-)	6	6	3	3
3. Number of Countries with No Change	1	1	0	0
Total	12	12	12	12

Source: FAO Data Tapes on Production and Consumption of agricultural products.

Notes: ⁽¹⁾ The 20 Latin American countries are the same as those listed in Tables 7 and 8.

⁽²⁾ The Asian countries are Bangladesh, Burma, China, India, Indonesia, S. Korea, Malaysia, Nepal, Pakistan, Sri Lanka, Thailand, and the Philippines.

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