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Clinical Stability of Slipped Capital Femoral Epiphysis does not Correlate with Intraoperative Stability

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Abstract

Background The most important objective of clinical classifications of slipped capital femoral epiphysis (SCFE) is to identify hips associated with a high risk of avascular necrosis (AVN) — so-called unstable or acute slips; however, closed surgery makes confirmation of physeal stability difficult. Performing the capital realignment procedure in SCFE treatment we observed that clinical estimation of physeal stability did not always correlate with

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Y.-J. Kim Department of Orthopaedic Surgery, Children's Hospital Boston, Boston, MA, USA intraoperative findings at open surgery. This motivated us to perform a systematic comparison of the clinical classification systems with the intraoperative observations.

Questions/purposes We asked: (1) Is the classification of an acute versus chronic slip based on the duration of symptoms sensitive and specific in detecting intraoperative disrupted physes in patients with SCFE? (2) Is the stable/ unstable classification system based on clinical symptoms sensitive and specific in detecting intraoperative disrupted physes in patients with SCFE?

Methods We retrospectively reviewed 82 patients with SCFE treated by open surgery between 1996 and 2009. We classified the clinical stability of all hips using the classifications based on onset of symptoms and on function. We classified intraoperative stability as intact or disrupted. We determined the sensitivity and specificity of two classification systems to determine intraoperative stability.

Results Complete physeal disruption at open surgery was seen in 28 of the 82 hips (34%). With classification as acute, acute-on-chronic, and chronic, the sensitivity for disrupted physes was 82% and the specificity was 44%. With the classification of Loder et al., the values were 39% and 76%, respectively.

Conclusion Current clinical classification systems are limited in accurately diagnosing the physeal stability in SCFE.

Level of Evidence Level III, retrospective diagnostic study. See Guidelines for Authors for a complete description of levels of evidence.

Introduction

Slipped capital femoral epiphysis (SCFE) affects the adolescent population with an incidence of 0.2 to 10 per 100,000 [4, 32]. It is more common in males and usually

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manifests as pain in the hip or knee and reduced range of hip flexion and internal rotation [4]. The etiology remains unclear; however, epidemiologic data for geographic, racial, and seasonal variations suggest that environmental and genetic factors may influence the development of SCFE [4, 29]. Rapid growth, obesity, and hormonal disorders have been recognized as risk factors [6, 8, 19, 48].

Greater displacement in patients with SCFE predicts the development of osteoarthritis [9, 10, 15, 50]. Therefore, to prevent further slip progression, surgical fixation of the epiphysis is the recommended primary treatment [2, 4, 16,34, 38, 51]. Most SCFE deformities occur with gradual displacement of the femoral head from the metaphysis and with risk of avascular necrosis (AVN) up to 4.6% [28]. However, abrupt and complete disconnection of the epiphysis from the metaphysis — a so-called unstable slip — is not uncommon and has been associated with incidences of AVN ranging from 4.7% to 58% [5, 13, 24, 36, 37, 44, 47]. However, the exact cause for AVN developing in patients with SCFE remains unclear. Assuming that mechanical instability of the epimetaphyseal connection of the proximal femur is one of the main causes for development of AVN, a classification scheme that accurately identifies hips with disconnection of the epiphyses from the metaphyses would be of great clinical value. Two clinical classifications [3, 17, 35] have attempted to predict physeal instability by appreciation of the duration of symptoms [3, 17] or of the severity of symptoms regarding the ability to walk [35]; however, confirmation of their accuracy is difficult and indirect [25, 26]. In the classification based on the duration of symptoms [3, 17], a SCFE was considered acute if the duration of symptoms was less than 3 weeks, as acute-on-chronic if symptoms were present intermittently for more than 3 weeks with a recent exacerbation, and as chronic if symptoms had been constantly present longer than 3 weeks. The classification by Loder et al. [35] focuses on the severity of symptoms as an indicator for mechanical stability; they considered SCFE as unstable if weightbearing on the affected limb was impossible with or without crutches. According to their system the recommended treatment for a stable or chronic slip is in situ fixation with pins or screws without regard for the slip angle. In contrast, the treatment strategies regarding timing of treatment and method of reduction, whether it be open or closed, vary in unstable or acute cases [3, 4, 18, 22, 34, 38, 39, 47, 49, 52]. Nevertheless, the incidence of AVN in unstable slips stabilized by pinning is high and reportedly ranges from 4.7% to 58% [1, 3, 11, 33, 39, 42, 47] as opposed to stable slips that reportedly have AVN develop in as much as to 4.6% of hips, depending on the amount of slip [2, 12, 28, 35].

During a modified Dunn procedure through a surgical dislocation approach [31, 52], we observed that at times, clinically chronic [3, 17] or stable [35] slips had a disconnection between the epiphysis and metaphysis. Conversely, hips classified as clinically acute [3, 17] or unstable [35] slips had a mechanically stable physis at the time of surgery. Based on such observations, we presumed current clinical classification schemes for physeal stability had limited diagnostic accuracy.

We therefore asked: (1) Is the classification of an acute versus chronic slip based on the duration of symptoms sensitive and specific in detecting intraoperative disrupted physes in patients with SCFE? (2) Is the stable/unstable classification system based on clinical symptoms sensitive and specific in detecting intraoperative disrupted physes in patients with SCFE?

Patients and Methods

Between 1996 and 2009, we treated 89 patients at two centers (University Hospital-Bern and Children's Hospital-Boston) with the modified Dunn procedure through a surgical hip dislocation approach [20, 21, 31, 52]. Sufficient clinical data based on the patients' records were available for 82 hips to retrospectively classify the SCFE according to the acute/chronic [3, 17] and stable/unstable [35] classifications and to classify intraoperative physeal stability as intact or disrupted with visible and demonstrable mobility between metaphysis and epiphysis. Thirty-nine patients were female and 43 were male, with a mean age at surgery of 12 ± 1.7 years (range, 7–18 years), and the average duration of symptoms before surgery was 12 ± 20.7 weeks

 Table 1. Characteristics of the patients with intact and disrupted physeal integrity*

Demographics	Intraoperative physeal integrity		
	Intact ($N = 54$ patients)	Disrupted ($N = 28$ patients)	
Male:female	30:24	13:15	.291
Age	12.7 ± 1.88	11.7 ± 1.37	.045
Slip angle (degrees)	45 ± 16.7	52 ± 14.0	.02
Duration of symptoms (weeks)	13 ± 23.1	12 ± 15.0	.404

* Sorted by number or mean values \pm standard deviation.

(range, 0–156 weeks) (Table 1). The slip angle was assessed using the frog lateral or cross-table lateral radiographs and classified as mild, moderate, or severe [7, 45] (Table 1). Minimum followup was 2 months (mean, 37 months; range, 2–96 months). Institutional review board approval was obtained for this study in both institutions.

The preoperative status of the hips was classified using the system based on the onset of symptoms [3, 17]. Using the acute/chronic classification, 11 slips were classified as acute, 40 as acute-on-chronic, and 31 as chronic. With the stable/unstable classification [35], hips that allowed walking without or with crutches were defined as stable and those that did not allow walking as unstable. Twenty-four patients were unable to walk and therefore were classified as unstable and 58 were stable (Table 2).

Only hips classified as unstable, acute, or acute-on-chronic were operated on as emergencies. Subcapital realignment of the epiphysis was performed for the moderate and severe slips using surgical hip dislocation and an extended retinacular soft tissue flap (modified Dunn procedure) [14, 21, 30, 31], whereas mild stable slips only had surgical hip subluxation for osteoplasty of the prominent anterior metaphysis combined with pinning in situ. The technique of surgical hip dislocation has been described in detail [20]. Briefly, the dislocation approach includes a trochanteric flip osteotomy, and a Z-shaped capsular incision is used to access the joint. When we were concerned by lack of mechanical stability of the physis or when capsulotomy revealed a hematoma and/or visible disconnection, we avoided the risk of stretching or rupturing the retinacular vessels to the epiphysis by pinning the femoral head in situ before subluxation. To avoid tension or rupture of the retinaculum when reducing the slipped epiphysis, an extended retinacular flap was created [21]. The first step was careful subperiosteal resection of the part of the stable greater trochanter proximal to the physis including all external rotators. Proximally this dissection was extended onto the neck as a longitudinal incision of the periosteum anterior to the retinaculum and distally the dissection was extended starting with a longitudinal periosteal incision reaching the most proximal fibers of the gluteus maximus

Table 2. Clinical classifications of the 82 hips with SCFE and intraoperative physeal integrity

Classification	Chronic Stable	Acute-on-chronic	Acute Unstable	
	Intact		Disrupted	
Chronic/acute	31 (38%)	40 (49%)	11 (13%)	
Loder et al.	58 (71%)		24 (29%)	
Physeal integrity	54 (66%)		28 (34%)	

SCFE = slipped capital femoral epiphysis.

tendon. The periosteum then was meticulously peeled off the lateral and posterior neck from the superior border of the lesser trochanter to the attachment of the retinaculum near the border of the epiphysis. The flap so created contains the deep branch of the medial femoral circumflex artery, the anastomoses with the inferior gluteal artery, and its retinacular end branches; it clearly is longer than with the retinacular tunneling produced with the classic Dunn procedure [14] and therefore allows better compensation of adverse stretching during manipulation. After developing the posterolateral flap portion, we created an anteromedial flap containing a constant branch of the medial femoral circumflex artery, running in the synovial surface of Weitbrecht's ligament and giving blood supply to the inferomedial portion of the epiphysis [43], again with strictly subperiosteal dissection. Both flaps were connected posteriorly and allowed circumferential access to the osseous neck. An important part of the procedure was resection of the callus formation on the posterior neck before manual reorientation of the epiphysis. Resection of callus from the posterior neck before reorientation of the epiphysis is documented in the reports of 68 of the 75 hips with subcapital reorientation, including all 28 hips with complete physeal disruption.

We intraoperatively classified physeal integrity as intact or disrupted. The mechanical stability of the physis was considered intact if the periosteum was intact and if several deep chisel cuts were necessary to separate the epiphysis as part of the reorientation procedure (Fig. 1). The physis was considered disrupted when the epiphysis was completely mobile without the need to free the physis (Fig. 2). The presence of an intracapsular hematoma was not considered in this classification and was not always present. Integrity of the retinaculum and of its attachment on the epiphysis was evaluated by visual inspection at the time of surgical dislocation and presentation of the femoral head-neck junction. The intraoperative physeal integrity was intact in 54 hips and disrupted in 28 hips (Table 2).

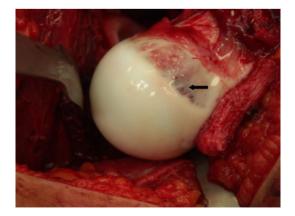


Fig. 1 An intraoperative photograph shows the periosteum of the femoral head is stretched but intact (arrow).



Fig. 2 The intraoperative photograph shows the femoral head is in a dislocated position. The physis is disrupted, and the periosteum is torn (arrow). A mobile metaphyseal fragment with callous formation (triangle) is present. The femoral head was pinned prophylactically with two 3.0-mm threaded K wires before dislocation (square).

 Table 3. Crosstable of physeal integrity and the acute/chronic classification in 82 hips

Acute or acute-on-chronic	Intraoperative integrity disru	Total	
	Yes	No	
Yes	23 (82%*)	30 (56%)	53
No	5 (18%)	24 (44%**)	29
Total	28	54	82

* Sensitivity, **specificity.

We determined the sensitivity and specificity of the two clinical classification systems (acute/acute-on-chronic/ chronic and stable/unstable) to predict the presence of intraoperatively confirmed physeal instability (disrupted physis). All statistical analyses were performed with Microsoft® Excel (Microsoft®, Redmond, WA, USA) and SPSS 16.0 (SPSS Institute, Chicago, IL, USA).

Results

For the classification based on duration of symptoms the sensitivity for a disrupted physis was 82% (23 of 28 hips) and the specificity was 44% (24 of 54 hips). Five of 28 hips (18%) were falsely negative (chronic symptoms but intraoperatively disrupted physeal integrity) and 30 of 54 (56%) were falsely positive (acute or acute-on-chronic symptoms but intraoperatively intact physeal integrity) (Table 3).

Table 4.	Crosstable o	f physeal	integrity	and the	Loder	classification	1
in 82 hips	6						

Loder classification as unstable	Intraoperative integrity disru		
	Yes	No	Total
Yes	11 (39%*)	13 (24%)	24
No	17 (61%)	41 (76%**)	58
Total	28	54	82

* Sensitivity; **specificity.

The sensitivity of the stable/unstable classification for a disrupted physis was 39% (11 of 28 hips); however, the specificity was 76% (41 of 54 hips). Seventeen of 28 hips (61%) were falsely negative (clinically classified as stable hip but an intraoperatively disrupted physis) and 13 of 54 (24%) were falsely positive (clinically classified as unstable hip but intraoperatively intact physeal integrity) (Table 4).

Discussion

Acute or unstable SCFEs reportedly are associated with rates of necrosis ranging from 4.7% to 58% [12, 27, 28, 34, 35, 39-41, 46, 47, 49]. Assuming that mechanical instability of the proximal femoral physis is one of the main causes for having AVN develop [35], it would be desirable to detect those cases accurately. The current preferred treatment of acute and unstable slips is percutaneous pinning strictly in situ or with gentle closed reduction, which precludes direct inspection of the physeal stability [4, 38, 48, 51]. Performing the capital femoral realignment procedure based on the surgical dislocation approach [21, 31, 52], we observed that clinically chronic or stable slips sometimes showed complete epimetaphyseal disruption at surgery and acute or unstable slips sometimes showed no epimetaphyseal disruption. These observations motivated us to perform a systematic comparison of the most commonly used clinical classification systems with the intraoperative observations. We asked: (1) Is the classification of an acute versus chronic hip based on the duration of symptoms sensitive and specific in detecting intraoperative disrupted physes in patients with SCFE? (2) Is the stable/unstable classification system based on clinical symptoms sensitive and specific in detecting intraoperative disrupted physes in patients with SCFE?

This study has limitations. First, in this retrospective study the definitions acute/chronic and stable/unstable were taken from clinical files that did not always allow rigorous categorization. Second, although using motion between epiphysis and metaphysis as a criterion of instability, some hips looked stable at capsulotomy but proved to be unstable after dislocation with better visual and manual access to the epiphysis. It may be possible that dislocation of the hip can contribute to final destabilization of the epiphysis; however all questionable stable hips were prophylactically pinned before dislocation. Third, we had a relatively short followup in some patients but our primary objective was to understand the correlation between clinical assessment and intraoperative findings of physeal stability. We can draw no conclusions regarding whether these relate to subsequent development of necrosis.

The traditional acute/chronic classification system had high sensitivity (82%) but low specificity (44%) in predicting intraoperative physeal stability. To our knowledge only two studies [3, 25] discuss the acute/chronic classification and the sufficiency in detecting disrupted physes in SCFE. Both studies lack a comparison of clinical estimation of slip stability with intraoperative findings of the effective stability of the physis. Aronsson and Loder [3] criticized the acute/chronic classification by claiming that it did not consider the stability of the slipped epiphysis. Kallio et al. [25] stated that this classification is not based on objective findings and therefore is not accurate enough for scientific evaluation. They recommended the unstable/ stable classification proposed by Loder et al. [35], provided there is a satisfactory method for identifying and measuring the degree of instability.

We found the stable/unstable classification of Loder et al. [35] had relatively high specificity (76%) but low sensitivity (39%) for predicting intraoperative physeal stability. The low sensitivity highlights the fact that clinical symptoms alone are insufficient to determine physeal stability. Kallio et al. [25, 26] found the ability to bear weight on the affected leg is not necessarily a sensitive clinical indicator of mechanical stability of the physis; they reported a rate of 58% false-negative results when testing unstable hips using the classification of Loder et al. against reduction of the head observed on the postoperative radiographs. However, they found a high correlation of preoperative joint effusion on ultrasound with physeal instability. When joint effusion and the ability to walk were used, they were able to attain 100% sensitivity; however, they attained only 46% test specificity. As mentioned above, these studies did not verify the mechanical stability of the proximal femoral physis by direct observation during surgery.

According to our observations current clinical classification systems are not able to accurately identify the mechanical stability of the proximal femoral physis in patients with SCFE. Assuming mechanically unstable slips are prone to a greater incidence of AVN, a clinical classification system identifying these hips is desirable. Other approaches to improve assessment of SCFE stability include imaging techniques such as ultrasound [23, 26] or MRI [46] by evaluating effusion, synovitis, or bone marrow edema as indirect measures of epiphyseal stability; however, more experience with such techniques is necessary. Our observations regarding physeal stability as observed at the time of surgical dislocation may add to the understanding of some pathophysiologic aspects in SCFE leading to improved assessment techniques. Additional studies are necessary to develop reliable clinical classification systems with better sensitivity and specificity to establish appropriate treatment strategies.

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