# **UNIVERSIDADE NOVA DE LISBOA**

Faculdade de Ciências e Tecnologia Departamento de Ciências e Engenharia do Ambiente

Assessing the balance between biodiversity conservation and coastal and
estuarine management of the Sado Estuary Natural Reserve, Portugal, using
BIO-SAFE

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### **PREFACE**

The Sado Estuary in Portugal is one example of estuarine and coastal environments where human impacts have led to a whole range of changes with considerable variation in their degree of impact. Part of the Sado estuary has the designation of Natural Reserve, but its location near to industrialised and urban zones led to policy conflicts between conservation and development. This master thesis integrates ecological knowledge and legal instruments concerning the Sado Estuarine area. In this study, the balance between biodiversity conservation and management of the Sado Estuary Natural Reserve (RNES) is assessed, using the novel <u>Spreadsheet Application For Evaluation of impacts of physical reconstruction measures on BIO</u>diversity (i.e. BIO-SAFE). BIO-SAFE is a model that integrates ecological knowledge and information with political and legal considerations concerning biodiversity. This model was already applied to north-western European riverine sites (Lenders *et al.*, 2001; De Nooij *et al.*, 2001, 2004; Wozniak *et al.*, 2009) and now with this study BIO-SAFE was improved. A new version was created for the Sado Estuary Natural Reserve in Portugal, in the south-west of Europe, with different environmental and ecological conditions. Further in this study, these differences were analysed, where the studies were compared.

This study has been carried out during seven months at the Environmental Science department of the Radboud University (RU) Nijmegen, fulfilling my Master Degree in Environmental Engineering - Ecological Engineering profile - at the Sciences and Technology Faculty from the New University of Lisbon (FCT/UNL, Faculdade de Ciências e Tecnologia da Universidade Nova de Lisboa), in Portugal.

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#### **ABSTRACT**

Coastal and Estuarine management is one emergent topic nowadays. Physical reconstruction and management plans are currently being executed where the major goals are flood risk reduction, ecological rehabilitation and economic development. The ecological consequences of these measures must be evaluated in a way that ensures attuning of policy goals concerning conservation of biodiversity. The estuarine systems are important for the conservation and restoration of biodiversity, since they are one of the most productive ecosystems on the planet. Recently, a novel Spreadsheet Application For Evaluation of impacts of physical reconstruction measures on BIOdiversity (i.e. BIO-SAFE) in riverine habitats has been developed (Lenders et al., 2001, De Nooij et al., 2004, De Nooij, 2006). In this study, BIO-SAFE has been adapted to the Portuguese Sado River Estuary, with the direct application on the Natural Reserve of the cited estuarine area.

BIO-SAFE is a policy and legislation based assessment model that quantifies biodiversity values in riverine areas for several taxonomic groups and landscape ecological units (ecotopes) on the basis of the policy status and habitat demands of riverine characteristic species. The model uses data on presence of species and riverine landscape ecological units for different levels of spatial scale. In this study, a new version of the model was developed for the Sado Estuary Natural Reserve (RNES), called BIO-SAFE Sado. To develop the Sado version, it was necessary to adapt the three main components of the conceptual framework of BIO-SAFE. These comprise (1) a database with the relevant policy and/or legislation RNES indigenous species, (2) a specific ecotope typology for the RNES area and (3) a weighted set of policy and legislation based valuation criteria for biodiversity. In addition to these research activities, the model has been implemented in the MS Excel spreadsheet.

After implementation of these three components and the programming of the different types of indices and algorithms in MS Excel, the program calculated all relevant indexes and scores. The BIO-SAFE Sado model was used for two types of analysis: (a) valuations of ecotopes (potential situation) and transitions between ecotopes and (b) valuation of the actual situation. Both approaches were made on the level of species individually and taxonomic groups at two scale levels (ecotopes and levels). The taxonomic groups higher plants, birds, fish and mammals are amongst the most important taxa regarding endangered and protected biodiversity in the study area. The ecotope valuation show that the most important ecotope types regarding protected and endangered biodiversity in the RNES are the Waterlines for the aquatic ecotope types and the *Dune bushes* and the indigenous forestry ecotope types *Pinewood* and *Cork oak system* for the terrestrial systems. The valuation of the actual situation shows the same results for the most important taxa and ecotopes

present in the RNES, which was expected since the saturation indices showed high values, indicating that most of the potential species are actually present on the area.

A comparison with the previous BIO-SAFE applications to the European north-western rivers Meuse and Rhine (The Netherlands, Germany, France and Belgium) and Vistula river (Poland) was also made, where the Portuguese BIO-SAFE assessment presents the highest number of species implemented on the model and the highest figures of the taxonomic biodiversity saturation index, extolling the high importance of the Sado Estuary in terms of biodiversity values.

The development and application of BIO-SAFE Sado demonstrated that the BIO-SAFE concept can easily be adapted to another ecosystem type, specifically to an estuarine area. The BIO-SAFE assessment appeared to be a good method to quickly determine political and legal biodiversity and ecotope values, showing the relative importance of the ecotopes occurring in the RNES following the linkage to valuation of species with specific legislation criteria.

#### **RESUMO**

A gestão de sistemas costeiros e estuarinos tornou-se actualmente num tema emergente. Alterações biofísicas e planos de gestão são executados, onde os principais objectivos são a redução do risco de cheias, reabilitação ecológica e desenvolvimento económico. As consequências ecológicas destas medidas devem ser avaliadas, de forma a assegurar a implementação das metas legais em termos de conservação da biodiversidade. Os sistemas estuarinos são importantes para a conservação e restauração da biodiversidade, uma vez que são um dos mais produtivos ecossistemas do planeta. Recentemente, foi desenvolvido um novo aplicativo de modelação que avalia a dimensão dos impactes de alterações biofísicas sobre a biodiversidade de um determinado local, denominado "BIO-SAFE" (Spreadsheet Application For Evaluation of impacts of physical reconstruction measures on BIOdiversity) (Lenders et al., 2001, De Nooij et al., 2004, De Nooij, 2006). Neste estudo, o modelo foi adaptado para o Estuário do rio Sado, com a sua aplicação concreta na área da Reserva Natural deste ecossistema estuarino.

A aplicação BIO-SAFE é um modelo de análise que se baseia em legislações e outros instrumentos de índole política, quantificando os valores da biodiversidade presente numa determinada área ribeirinha. A aplicação é feita a diferentes grupos taxonómicos e unidades ecológicas biofísicas (ectótopos), baseada no estatuto legal de conservação e nas necessidades ecológicas das espécies características dessa área em estudo. O modelo incorpora e relaciona os dados existentes sobre a presença das espécies características de uma determinada área ribeirinha e as unidades ecológicas biofísicas específicas desse local em diferentes níveis de escala. Neste estudo, uma nova versão deste modelo foi desenvolvida para a Reserva Natural do Estuário do Sado (RNES), sendo denominada BIO-SAFE Sado. Para a criação da nova versão desta aplicação, foi necessário adaptar os três principais componentes do quadro conceptual do modelo. Isto inclui (1) uma base de dados das espécies relevantes em termos legais e indígenas da RNES, (2) uma tipologia específica para os ecótopos da RNES e (3) um critério de avaliação para a biodiversidade em estudo, baseado numa ponderação atribuída aos instrumentos políticos e legais utilizados. Depois destes três passos, os dados adquiridos são implementados no modelo BIO-SAFE, desenvolvido no programa Excel da Microsoft.

Após a execução destas três componentes e da implementação dos dados no modelo em Excel, os diferentes índices e algoritmos foram calculados, tendo-se obtido os valores dos índices e constantes para análise. O modelo BIO-SAFE Sado foi usado para dois tipos de avaliação: (a) análise à importância dos ecótopos (situação potencial) e transições entre ecótopos e (b) análise da situação actual. Ambas as análises foram realizadas para os níveis de espécies individualmente e grupos

taxonómicos em dois distintos níveis de escala (ecótopos e habitats). Os grupos Plantas Superiores, Aves, Peixes e Mamíferos são dos mais importantes taxa tendo em conta a biodiversidade ameaçada e protegida da RNES. A análise aos ecótopos mostra que os mais valorados, tendo em conta a biodiversidade ameaçada e protegida por legislação, são as *Linhas de água*, referente aos ecótopos aquáticos, e os *Matos dunares* e as florestas indígenas *Pinhal* e *Montado de sobro*, referente aos ecótopos terrestres. A análise da situação actual apresenta sensivelmente os mesmos resultados de valoração para os grupos taxonómicos e ecótopos mais importantes presentes na RNES. Estes resultados eram esperados, dado que os índices de saturação demonstraram valores muito elevados, indicando que a grande maioria das espécies potenciais para a área em estudo se encontram actualmente presentes.

Foi realizada também uma comparação com os anteriores estudos da aplicação do modelo BIO-SAFE nos rios Meuse e Rhine (Holanda, Alemanha, França e Bélgica) e no rio Vistula (Polónia), onde os resultados da análise realizada ao caso de estudo português foram os mais elevados para o número de espécies seleccionadas para análise introduzidas no modelo BIO-SAFE, tal como o índice de saturação de biodiversidade também apresentou os valores mais altos, indicando uma elevada presença do número de diferentes espécies na área de estudo. Estes resultados enaltecem, uma vez mais, a importância do Estuário do Sado em termos de valores de biodiversidade.

O desenvolvimento e a posterior aplicação da análise BIO-SAFE demonstraram que o conceito do modelo BIO-SAFE pode ser facilmente adaptado a outros ecossistemas, concretamente a áreas estuarinas. A análise realizada através do modelo BIO-SAFE demonstrou ser um bom método para uma acessível determinação dos valores políticos e legais da biodiversidade e respectivos ecótopos, demonstrando a importância relativa dos ecótopos existentes na RNES baseada num critério específico de avaliação de espécies ameaçadas protegidas por legislação.

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#### 1. INTRODUCTION

Coastal and Estuarine management is one emergent topic nowadays. Coastal zones are important areas that provide provisioning, regulating and recreational services to coastal populations and have a high economic value. However, the benefits that these ecosystems generate are threatened by society's own activity. Population settlement in coastal areas is responsible for increasing pressure on these ecosystems, resulting in severe consequences such as degradation of natural habitat areas (Ledoux & Turner, 2002). Rapid population growth and uncontrolled development in many coastal regions worldwide have intensified the multi-specific interests and activities which develop in and around estuaries (Vasconcelos *et al.*, 2007).

Estuaries are the main transition zones or ecotones between the riverine and marine habitats. They are geomorphologically very dynamic and ephemeral systems, influenced both by sea and land changes, forming a complex mixture of many different habitat types. These habitats do not exist in isolation, but rather have physical, chemical and biological links between them, for example in their hydrology, in sediment transport, in the transfer of nutrients and in the way mobile species move between them both seasonally and during single tidal cycles. Despite the many different habitat types, relatively large and unpredictable variations in salinity (physiological stress) and water movement or turbidity (physical stress) tend to limit the number of animal and plant species capable of adapting to these rigorous conditions. As a result, an estuary generally harbours less species than either the freshwater river above the tidal limit or the truly marine habitat outside the estuary. Although estuaries generally contain relatively few species, the abundance and biomass of organisms is usually very high (Meire *et al.*, 2005).

Estuaries are amongst the ecosystems on the planet with one of the highest primary productivity, mainly due to their low depth waters and nutrient richness (INAG, 1999). Being open systems, estuaries also serve as important connections between rivers and the sea for many anadromous (ocean dwelling but spawning in estuaries and rivers) and catadromous (freshwater dwelling but spawning in seawater) species (Meire *et al.*, 2005). The fact that estuaries have a relative protection against large predators makes the estuarine waters and its grounds privileged places for reproduction and growth of fish, molluscs, crustaceans and some other aquatic species. The importance of the estuarine areas is further evidenced in the significative number of populations form different bird species that they support. Estuaries also have an important role related with the depuration and decontamination of the environment, where the salt marsh vegetation has a special

relevance as "filters" in the processes of deposition and particles retention (INAG, 1999). In contrast with their ecological importance, estuaries are amongst the most modified and threatened aquatic environments. Consequently, estuaries exhibit a wide array of human impacts that collide with their ecological function, threatening the long term viability and health of these important ecotopes (Vasconcelos *et al.*, 2007). The simultaneous occurrence of attractiveness for human use and natural values in estuarine ecosystems has led to policy conflicts between conservation and development. Part of the Sado estuary has the designation of Natural Reserve (RNES), but its location near to industrialised and urban zones led to this kind of conflicts (Caeiro *et al.*, 2003).

# Biodiversity conservation in the context of ecosystem management

Over the last decades, almost all arguments about nature conservation have involved the issue of biological diversity and ways to preserve it. These discussions culminated in the 1992 Rio de Janeiro Convention on Biological Diversity and its implementation. The conservation of biodiversity is a vast undertaking, requiring the mobilization and management of wildlife on an unprecedented scale (Humphries *et al.*, 1995). The most widely used definition for biodiversity is the one used by the United Nations Convention on Biological Diversity, in Rio de Janeiro, which defines it as "The variability among living organisms from all sources including, *inter alia*, terrestrial, marine and other aquatic ecosystems and the ecological complexes of which they are part; this includes diversity within species, between species and of ecosystems". Based on this general definition of biodiversity, there is no doubt that all of its components are under threat from a variety of factors resulting from increasing human populations and resulting generation of waste and demand for food (Thompson & Starzomski, 2007). Biodiversity is one of the ecosystem services supported by ecosystem structures and processes that provide habitat for wild plant and animal species. Moreover, biodiversity is the basis for most ecosystem functions, which means, it contributes directly or indirectly to all ecosystem goods and services (de Groot *et al.*, 2002).

The increased focus on ecosystem management has presented a number of challenges to conservation biology. Strategically targeted site conservation programs can tackle the main cause of extinctions by reducing the loss of natural habitats and of the species that they shelter (Eken *et al.*, 2004). Ecosystem management spans a range of activities at a range of spatial scales. Conservation activities range from site-focused activities to regional and national planning, reporting, and regulation. The resulting information needs are likewise varied in detail and scale (Overton *et al.*, 2002).

One of the central tasks of conservation biology is to prioritize places on the basis of their biodiversity value, selecting those that have the highest priority. For this objective, the biodiversity values of sites have to be assessed (Abellán *et al.*, 2005).

#### Protected areas and its limitations

Protected areas are the cornerstones of most national and international conservation strategies, providing refuges for species that cannot survive and ecological processes that cannot be maintained in intensely managed landscapes or seascapes (Dudley *et al.*, 2005). The International Union for Conservation of Nature defines a protected area as "A clearly defined geographical space recognized, dedicated and managed, through legal or other effective means to achieve the long-term conservation of nature with associated ecosystem services and cultural values" (Dudley, 2008). Protected areas that now exist worldwide do not reflect a single approach to conservation, but instead show an extraordinary variety of management objectives. They range from strictly controlled reserves, where only a handful of scientists are allowed to enter, to cultural landscapes with thousands of human inhabitants, where biodiversity conservation is integrated with many other activities (Mulongoy, 2004).

Protected areas are indisputably the primary tool for *in situ* biodiversity conservation across the world, with more than 100,000 sites covering nearly 11.7% of the land surface of the planet and about 1% of the marine environment (Mouillot *et al.*, 2008). This also means that almost 90% of the world's land surface still remains outside formal protected areas, themselves subject to varying degrees of biodiversity protection in practice. This would be less important in the context of biodiversity monitoring if the world's biodiversity was mainly concentrated in protected areas, but in fact the majority remains outside. Furthermore, protected areas surrounded entirely by radically altered habitat have limited usefulness in the long term for many species unless the areas are very large. Species trapped in protected area 'islands' risk genetic isolation and gradual decline (Dudley *et al.*, 2005). In addition, protected areas are not necessarily made up entirely of untouched habitat. Protected landscapes and seascapes and extractive reserves both may contain a considerable proportion of their area devoted to some kind of agricultural and/or forest management. These areas constitute a total of 28.9% of the total protected areas (Chape *et al.*, 2005).

Terrestrial biodiversity is too widely dispersed to allow its measurement to be focused solely within strict protected areas. Managed landscapes will continue to play vital roles as buffer zones and corridors supporting protected areas and more generally as habitat for wild species, some of which are likely to never be adequately represented within the protected area network. If biodiversity is to be conserved outside protected area networks, in economically productive landscapes, this implies

that biodiversity use is sustainable in the overall landscape and in addition that management is compatible with the survival of some or all of the biodiversity originally present. Protected areas only function effectively as tools for conservation if they are well managed and they retain their constituent species and habitats (Dudley *et al.*, 2005).

## **Problem formulation**

In Portugal, not too many examples of coastal zone management exist where integrative studies were developed using different tools. The Sado Estuary is an example where environmental problems are not very well managed. Many studies have been and still are being developed for the Sado River estuary in the different environmental, economic and social components. However, just a few tried to evaluate the global status of the estuary and analyse the information in an integrated and synthetic way, aiming at establishing correct environmental management data for transmitting to the different stakeholders, including the decision-makers (Caeiro, 2004).

BIO-SAFE (Spreadsheet Application For Evaluation of BIOdiversity), a model that quantifies the relevance of species and ecotopes, on the basis of international treaties and directives and national Red Data Lists (Lenders *et al.*, 2001, De Nooij *et al.*, 2004, De Nooij, 2006), may be one useful tool to assess the portuguese Sado Estuary Natural Reserve biodiversity values, to help balance conservation with coastal and estuarine management and landscape planning.

# 1.1. BIO-SAFE approach

BIO-SAFE is developed as a management tool to optimise mutual attuning of nature conservation policies and other interests in spatial planning on the basis of political and legal criteria derived from national and international policy plans, laws, treaties and directives (Lenders *et al.*, 2001). Fields of application of BIO-SAFE comprise designs and evaluations of physical planning projects, environmental impact assessments and comparative landscape-ecological studies. BIO-SAFE can be applied for the purpose of (a) valuation of the actual situation (at the level of taxonomic groups, species, ecotopes and at the floodplain level), (b) evaluative analysis of different scenarios or designs for reconstruction of a floodplain, allowing assessment of impacts of different reconstruction measures and a ranking of reconstruction alternatives according to their value for biodiversity conservation (on the level of taxonomic groups, species and on the floodplain level), (c) valuations of ecotopes and transitions between ecotopes and (d) trend analysis, showing biodiversity value patterns in time (De Nooij *et al.*, 2001).

The conceptual framework of BIO-SAFE concerns the conservation policy and legal dimensions of biodiversity on the level of species (biological level of organisation) and the spatial levels of scale relevant to their habitats in floodplains. The basis of BIO-SAFE is therefore formed by the (inter)national conservation policy and legal protection status of species characteristic for river ecosystems (Lenders *et al.*, 2001). Based on this conceptual framework of the legislation aspects of biodiversity, BIO-SAFE can be divided in three main components: (1) a species database, (2) an ecotope classification typology and (3) species valuation criteria (De Nooij *et al.*, 2001).

Attuning biodiversity conservation and flood risk reduction measures, or (other) economic developments, is a major issue in applied ecology and spatial planning. Assessments with BIO-SAFE can help find an optimal balance. Because of its policy-based character, BIO-SAFE yields information that is complementary to ecological biodiversity indices, single-species habitat models and ecological network analysis. (De Nooij *et al.*, 2004).

## 1.2. Purpose and Objectives

The research aim of this project is to contribute to the development of an instrument for future management, assessing the biodiversity state of the Sado Estuary Natural Reserve (RNES). Thus, with the development of the new BIO-SAFE Sado version, a new tool will be created to foment the sustainable use and management of rivers in general and of the Sado Estuary in particular. In this way, the impact of the human influence in the natural system can be assessed, and thereby better management actions can be implemented for the protection and rehabilitation of the RNES ecosystem.

With this project, the central project question that is aimed to be answered is:

How can an operational version of BIO-SAFE for the Sado Estuary Natural Reserve be developed and applied, and to what extend is this BIO-SAFE version comparable to versions previously developed for the rivers Rhine, Meuse and Vistula?

The research questions are:

- (1). Which are the species that may be selected for the Sado BIOSAFE version?
- (2). Which are the ecotopes that may be selected for the Sado BIOSAFE version?
- (3). How can the selected species be linked to the selected ecotopes?
- (4). Which are the valuation criteria that will be used for the Sado BIO-SAFE version?

- (5). Which indices of BIO-SAFE will be used to assess the Biodiversity conservation in the Sado River?
- (6). What are the potential biodiversity values of the various riverine ecotopes of the Sado river and its estuary?
- (7). What are the actual biodiversity values of the Sado river and its estuary?
- (8). To what extend are the outcomes of the Sado version of BIO-SAFE comparable to those of BIO-SAFE versions for the rivers Rhine, Meuse and Vistula?

After development, BIO-SAFE Sado will be compared with other versions of the model for other rivers. The limitations will be analysed, due to the fact that, so far, the model only has been applied in north-western rivers of Europe Meuse and Rhine (The Netherlands, Germany, France and Belgium) and Vistula river (Poland), with different environmental conditions from Portugal (southwest of Europe). The input and results of the studies will be compared, in a way to assess the differences in the biodiversity conservation legislation in the different countries, also being a linkage between all the BIO-SAFE studies that have been done so far.

Therefore, this can also be a starting point to the implementation of the BIO-SAFE assessment in the southwest part of Europe, specifically in other very important rivers, like the Tejo (Tagus) and the Douro. These rivers originate in Spain and flow into the Atlantic Ocean in Portugal, crossing the Iberian Peninsula, having a considerable size and suffering many different anthropogenic pressures in the two different countries.

# 2. MATERIALS AND METHODS

# 2.1. Study Area

The Sado Estuary is the second largest in Portugal with an area of 23160 ha (Figure 2.1). It is located in the West Coast of Portugal, within a boundary box of 8°42′ W, 38°25′ N and 8°57′ W, 38°32′ N (Caeiro *et al.*, 2003).

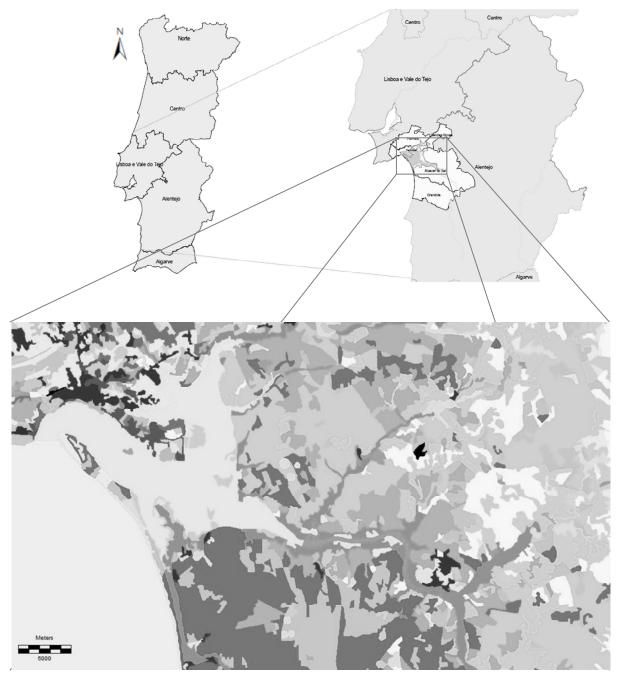


Figure 2.1: The Sado Estuary location in the national and local context (Adapted from ICN, 2007).

Most of the estuary is classified as a natural reserve but also has an important role in the local and national economy. There are many industries, mainly on the northern margin of the estuary (Caeiro *et al.*, 2002). The estuary is under the pressure of different pollution sources, including organic industries sources, thermal pollution, heavy metals pollution and chemical pollution like anti-fouling paintings on boats, urban wastewaters and agricultural water seepage with herbicides and pesticides (INAG, 1999). Furthermore, the harbour-associated activities and the city of Setúbal along with the copper mines on the Sado Watershed use the estuary for waste disposal purposes without suitable treatment. In other areas around the estuary, intensive farming, mostly rice fields, is the main land use together with traditional salt ponds and increasingly intensive fish farms (Caeiro *et al.*, 2002).

The Sado river estuary was selected as the FRAP (Framework for Biodiversity Reconciliation Action Plans) research area in Portugal, as it accounts for almost half of the existing marine fish farms in the country. The area supports an extremely important fauna, being highly valuable as wintering, nesting and feeding zone for migratory birds, also classified as a special bird protection area (EC Birds Directive) and as a Ramsar Site. Moreover, the area is included into the national list of Natura 2000 Sites (Freitas *et al.*, 2007).

The BIO-SAFE Sado version was applied the Sado Estuary Natural Reserve (RNES), which includes territories from four different counties: Setúbal, Palmela, Grândola and Alcácer do Sal (see Figure 2.2). The reserve was created by the Portuguese legislation *Decreto-Lei nº 430/80*, where the main fundamental objectives are the maintenance of his natural fitness, the correct exploitation of its resources and the protection of the cultural and scientific values (Neves *et al.*, 2004).

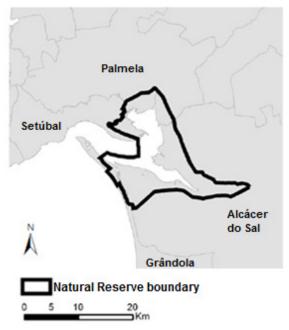


Figure 2.2: The Sado Estuary Natural Reserve boundary (adapted from Neves et al., 2004)

### 2.2. Adaptation of the BIO-SAFE methodology to the Sado Estuary Natural Reserve

The research approach was based on the previous studies with BIO-SAFE assessment, presented in the next flow chart (Figure 2.3).

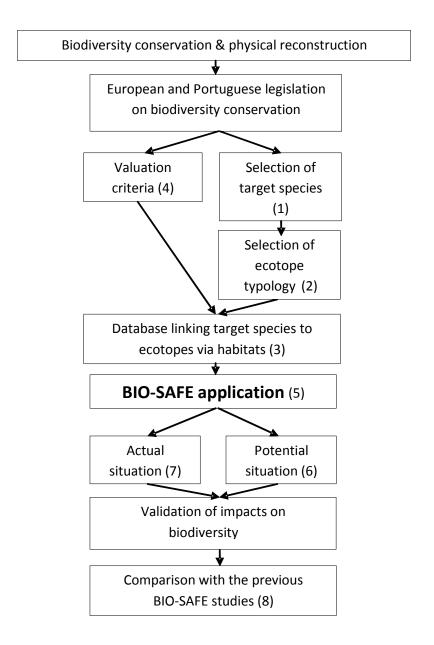


Figure 2.3: Conceptual framework of the BIO-SAFE model (adapted from De Nooij *et al.*, 2004). The numbers between brackets refer to the respective research question (see sub-chapter 1.2. "Objectives").

Following De Nooij *et al.* (2004), the first step in constructing BIO-SAFE comprises the selection of species (1). Species to be selected have to be (a) relevant in terms of policy or legislation, and (b) indigenous to and characteristic of the riverine study area. The first line relates to species designated as 'protected' or 'special attention' species in international treaties and directives. This selection includes bird species mentioned in Annex I of the EU Birds Directive (Council Directive 79/409/EEC), species mentioned in Annexes II, IV or V of the EU Habitats Directive (Council Directive 92/43/EEC),

species mentioned in Appendices I or II of the Bonn Convention (Intergovernmental Treaty, Bonn 1.XI.1983) and species mentioned in Appendices I, II or III of the Bern Convention (Council of Europe, Bern 19.IX.1979, European Treaty Series/104). The second line relates to nationally endangered species. In this study, this concerned species meeting the Portuguese Vertebrate Red List criteria (Cabral *et al.*, 2005) according to the International Union for Conservation of Nature (IUCN).

In order to define and value landscape ecological units within the study site, and to determine the potential value of a given area, a methodology for landscape ecological classification, an ecotope typology, is required (2). This typology is used to define and value landscape ecological units within the study area. The used ecotope typology was present on ICN (2007), consisting in an ecotope typology map (1:25000) description made for the RNES. The typology is also used to link species to landscape ecological characteristics of ecosystems (3). This description was mainly based on existing literature describing species characteristics and habitats. Species-specific habitat requirements were used to link the species with the ecotopes classes in the BIO-SAFE Sado ecotope typology in the database (MS Excel spreadsheet). This linkage of species to landscape—ecological units is also the basis for valuation of the biodiversity potential in a particular area since specific landscape—ecological units comprise potential habitats for (protected) species (Wozniak et al., 2009).

The next step in the construction of BIO-SAFE Sado is the assignment of values to the selected species, i.e., the valuation criteria (4). This qualification of the species is based on their relative differences in relevance to the policy instruments. These instruments comprised the same as for the species selection within this study. This values assignment was carried out based on the valuation made by ICN (2007), where a value was assigned to all the selected species in this study. This was made based on the instruments to which species has a conservation policy status and the applied weights to these instruments. When a policy instrument consisted of a categorical degree in the protection of species (e.g. Portuguese Vertebrate Red List, EU Habitats Directive), a distinction was made through a value distribution over these different categories.

BIO-SAFE Sado was constructed in the user-friendly spreadsheet application of Microsoft Excel<sup>®</sup>. Within this environment the species database, the ecotope typology, the valuation criteria and the indices where implemented into a functioning model. After the model had been completed, the program calculated all relevant indices and scores (5).

Applying the valuation criteria led to the assignment of a *Species-specific score* (S-score) to each selected species. In order to make it possible to calculate taxonomic group level biodiversity

assessments, the S-scores of species belonging to a particular taxonomic group were summed to yield a Potential Taxonomic group Biodiversity (PTB) constant (6). This constant reflects the maximum score possible for the taxonomic group involved. The S-scores of the species actually present in an area were also summed, yielding an Actual Taxonomic group Biodiversity (ATB) score (7). This score reflects the actual value of the area per taxonomic group. Changes of the actual and potential biodiversity values can be quantified using various indices of BIO-SAFE (Wozniak *et al.*, 2009). With the results of the indices S-score, PTB and ATB, several other types of indices that BIO-SAFE originally yields were used to valuate biodiversity potential for ecotopes (on two different levels of ecotope typology), species and taxonomic groups.

## 2.2.1. Biodiversity Database of the Sado Estuary Natural Reserve

The first main component of BIO-SAFE concerns the database on relevant flora and fauna species and their habitat. These species represent the nature conservation policy and legislative status of protected and endangered biodiversity. The instruments used to select the species were the Portuguese Vertebrate Red List, the EU Habitats and Birds Directives, and the Bonn and Bern Conventions.

## 2.2.1.1. Policy and legislation instruments used as selection criteria

The realisation of the legal framework for biodiversity conservation in Portugal and the legal scope of each specific valuation criterion will be described briefly below.

### Portuguese Vertebrate Red List

On the 19th April 2006 the Portuguese Vertebrate Red List (660 pages) was presented, edited by ICN (available at portal.icn.pt). This new Red Book follows the new IUCN threatened species evaluation and classification system, as the recommendations for the application. This evaluation system by IUCN (2003) allows to estimate the probability of extinction of each species in a certain period, taking into account the past, present and future conditions. On this edition the migratory and fresh water Fishes, Amphibians, Reptiles, Birds and Mammals that live in the Portuguese territory are listed. For each species, the Red Book indicates the threat state and evaluates quantitatively the level of risk extension (Cabral *et al.*, 2005). Red Lists do not have a (direct) legal status, but are important instruments because they are readily used in day to day practice and have a strong a signal function and moral status regarding species protection. Furthermore, Red Lists form the basis for international species conservation agreements as is the case with EU Habitats Directive, Birds Directive and the Bern and Bonn Conventions (De Nooij *et al.*, 2001). The IUCN Red List methodology

is described in IUCN (2001) and classifies species into eight categories on the basis of data on species abundance and trends. The Portuguese Red List was made following the Red List categories at a regional level (Figure 2.4).

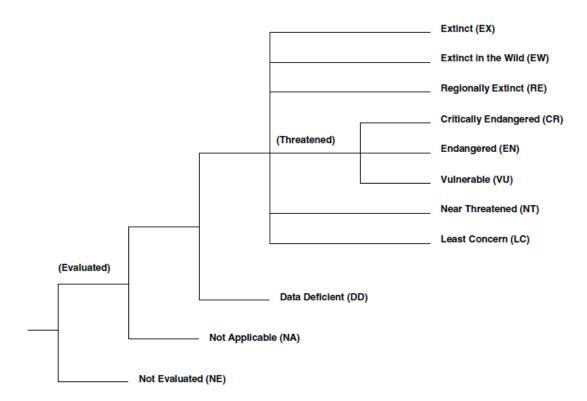


Figure 2.4: Framework of the Red List categories at a regional level, according to IUCN (2003).

The international instruments have varying legal power and scope and all of them have been transposed to the Portuguese legislation. In Table 2.1 they are characterised very roughly, in order to give some basic information.

### European Habitats Directive

On the 22nd July 1992 the European Union (http://ec.europa.eu) adopted Council Directive 92/43/EEC on the Conservation of natural habitats and of wild fauna and flora, the EU Habitats Directive (EU, 1992). The provisions of the Directive require Member States to introduce a range of measures including the protection of species listed in the Annexes and to undertake surveillance of habitats and species and produce a report every six years on the implementation of the Directive.

## European Birds Directive

On the 25th April 1979, the European Union adopted Council Directive 79/409/EEC on the conservation of wild birds, the EU Birds Directive (EU, 1979). The Directive provides a framework for the conservation and management of human interactions with wild birds in Europe. This document

sets broad objectives for a wide range of activities, although the precise legal mechanisms for their achievement are at the discretion of each Member State. The main provision of the Directive is the maintenance of the favorable conservation status of all wild bird species across their distributional range.

Table 2.1: Some basic information on the international instruments for species conservation used in this study.

International Instrument	Publication year	Annexes	Habitat Protection	Transposition to the Portuguese legislation
European legislation				
EU Habitats Directive (Hard law)	1992	Annex II: species whose conservation requires the designation of special areas of conservation; Annex IV: species in need of strict protection; Annex V: species whose taking in the wild and exploitation may be subject to management measures.	yes	Decreto-Lei nº 140/99 amended by Decreto-Lei n.º 49/2005
EU Birds Directive (Hard law)	1979	Annex I: species subject of special conservation measures concerning their habitat in order to ensure their survival and reproduction in their area of distribution.	yes	Decreto-Lei nº 140/99
International legislatio	n			
Bonn Convention (Soft law)	1979	Appendix I: migratory species whose immediate protection is required; Appendix II: migratory species whose conservation and management should be covered by means of transnational agreements.	no	Decreto nº 103/80
Bern Convention (Soft law)	1979	Appendix I and II: strictly protected flora and fauna species, respectively; Appendix III: protected fauna species.	yes	Decreto-Lei nº 316/89 amended by Decreto-Lei n.º 196/90

#### Bonn Convention

The Convention on the Conservation of Migratory Species of Wild Animals (Bonn Convention or CMS: www.cms.int) was adopted in Bonn, Germany, on the 23rd June 1979 and came into force in 1985. It has been amended by the Conference of the Parties in 1985, 1988, 1991, 1994, 1997, 1999, 2002, 2005 and 2008, being the last version effective since 5 March 2009, which has been the one used in this study. The aim of the Convention is to conserve migratory species and their habitats by providing strict protection for endangered migratory species (listed in Appendix I of the Convention), concluding multilateral Agreements for the conservation and management of migratory species

which require or would benefit from international cooperation (listed in Appendix II), and by undertaking co-operative research activities.

#### Bern Convention

The Convention on the Conservation of European Wildlife and Natural Habitats (the Bern Convention: www.coe.int) was adopted in Bern, Switzerland on the 19th September 1979, and came into force in 1982. The principal aims of the Convention are to ensure conservation and protection of all wild plant and animal species and their natural habitats (listed in Appendices I and II of the Convention), to increase cooperation between contracting parties, and to afford special protection to the most vulnerable or threatened species (including migratory species), listed in Appendix III.

### 2.2.1.2. Selection of Species

The followed criteria for the species and habitats selection had to take into account the available data for the RNES, as well as the national and international legislations applied in Portugal. Based on Lenders *et al.* (2001) and De Nooij *et al.* (2004), the following instruments where chosen for species selection: Vertebrate Red Lists from Portugal (Cabral *et al.*, 2005), the EU Habitat Directive (Annexes II, IV or V of Council Directive 92/43/EEC), the EU Birds Directive (Annex I of Council Directive 79/409/EEC), the Bonn Convention (Appendices I and II of Intergovernmental Treaty, Bonn 1.XI.1983) and the Bern Convention (Appendices I or II of Council of Europe, Bern 19.IX.1979, European Treaty).

The selected fauna was restricted only to vertebrate species due to the scarce information and legislation related with invertebrates in Portugal and particularly in the RNES. In Table 2.2 the numbers of studied vertebrate and higher Plant species are shown, related with the legislation used as criteria for the implementation on the BIO-SAFE Sado assessment.

#### Higher plants

All the studied plant species were found in ICN (2007), where this taxonomic group was only evaluated by two international legal instruments due to the nonexistence of the Portuguese Red Book for Vascular Plants, which is still being conducted by ICNB.

## Birds

The criterion for the selection of species was made following Elias *et al.* (2006), where a rigorous procedure was followed. Elias *et al.* (2006) have compiled information related with the birds that use the study area with one or more ecological functions (resident species and wintering, summering, nesting and feeding zone for migratory birds) with the records from successive visits to the study

area, from November 1988 to April 2006, in all the different seasons. Also additional records from other observers from the same time period, as well as other old data, were added. Species that have not been seen more than 5 times in the period of study or only exist in registers previous to 1985 have been considered accidental or extinct in RNES, being considered as potential species in the BIO-SAFE Sado assessment.

Table 2.2: Legislation instrument used as criteria and number of species studied for each taxonomic group.

Taxonomic Group	Legislation instruments	Studied species
Higher plants	b, e	490
Birds	a, c, d, e	256
Reptiles	a, b, d, e	19
Amphibians	a, b, d, e	13
Mammals	a, b, d, e	42
Fish	a, b, d, e	130
Total	-	950

a: Portuguese Vertebrate Red List; b: Habitats Directive; c: Birds Directive;

## Reptiles and Amphibians

The herpetofauna of RNES included in ICN (2007) was studied following Loureiro *et al.* (2010), which is the most recent study done about all the reptiles and amphibians present in Portugal. This study consisted in a fieldwork from January 2003 until November 2005, where all the country was explored with the objective of mapping the distribution of amphibians and reptiles. The observations were registered by GPS in a database and applied to a map of Portugal projected in a UTM grid (10x10 km) in *Datum Europeum 1950*. The species present in the list by ICN (2007) were analysed, and considered currently present according to their presence or not on the grids where the study area is included.

### Mammals

The species list was taken from ICN (2007), where the description of all the registered species was used in order to classify the actual presence in the RNES.

### Fish

The historical registers of fish species that have been captured in the RNES is about 130 (Sobral, 1993; Sobral & Gomes, 1997; INAG, 1999; Cabral, 2000; ICN, 2007; Ribeiro *et al.*, 2007) but part of them are considered as accidental or occasional in the estuary (ICN, 2007).

d: Bonn Convention; e: Bern Convention.

### 2.2.2. Ecotope typology

A number of requirements regarding the functionality of the ecotope typology within the BIO-SAFE concept need to be met, which are (De Nooij *et al.*, 2001):

- 1. The typology must be underpinned by (landscape) ecological theory, because of the function of linking species to landscape;
- 2. The typology must provide the possibility to determine ecological potency at multiple levels of scale, following an unambiguous hierarchy;
- 3. The typology must be applicable in the context of estuarine and coastal management;
- 4. The typology must be compatible to other existing typologies in Portugal, to the typologies used in a European legislation context (e.g. for Habitats Directive) and to the CORINE Landcover project.

According to this requirements, the followed ecotope typology in the BIO-SAFE Sado was the ecotopes map (1:25000) description included in ICN (2007). This map was made based on the land use map that is also present on ICN (2007), where the different land use classes were aggregated according to the intended ecotopes. The result was the RNES ecotope typology map, with 24 different ecotopes belonging to 6 categories of habitats (see Table 2.3).

The most characteristic and important ecotopes present in the evaluation will be described briefly below.

## A.2. Subtidal

The Subtidal area is the fraction of area which is influenced by the tides, but which is always covered with water, with a maximum of 5 meter of depth. This area is also characterized by the occurrence of a channels network in the low-tide (ICN, 2007). The total surface area covered by water in the estuary varies greatly during the day, depending on the tide cycle. These variations influence the distribution of some species, mainly birds whose are mainly in the water (Elias *et al.*, 2006).

Table 2.3: Ecotope typology used in BIO-SAFE Sado (following ICN, 2007).

Lev	vel 1 - Habitat type	Level 2 - Ecotopes	Description
		A.1. Sea	Open sea (not included in the study area).
		A.2. Subtidal	Estuarine subtidal waters with maximum depth of
			5 meters.
		A.3. Deep Waters	Estuarine subtidal waters with depth of 5 meters
			or over.
		A.4. Phanerogams sandbanks	Marine, intertidal and subtidal sandbanks with
			Phanerogams like Zostera noltii, Zostera marina
			and Cymodocea nodosa.
		A.5. Intertidal mud	Intertidal area (submerged on high tide, uncovered
A.	Aquatic		at low tide) without vegetation.
		A.6. Salt marsh	Halophyte vegetation that occurs mostly on the
			edge of the estuary.
		A.7. Salina pond	Ponds of salt production, most of them built where
			before there were salt marshes.
		A.8. Pisciculture	Ponds for fish farming built on old saline or other
			locations on the border of the estuary.
		A.9. Waterlines	Fresh water lines.
		A.10. Weirs and Fresh water	Small artificial fresh water lakes.
		bodies	
В.	Reed marsh	B.1. Reed marsh	Inland wetlands with reed vegetation (without
			willows).
		C.1. Rice field	Fields for rice production on the edge of the
			estuary.
C.	Agricultural	C.2. Pasturelands and annual	Meadows and fields of annual crops.
		crops	
		C.3. Gardens and vineyards	Fields for production of horticultural and vine.
		D.1. Riparian vegetation	Shrubby and/or tree vegetation around fresh water
			lines (mainly willows).
		D.2. Cork oak system	Fields mostly occupied by Quercus suber with
			shrubby vegetation.
		D.3. Pinewood	Fields mostly occupied by <i>Pinus pinaster</i> and <i>Pinus</i>
D.	Forestry		pinea (monocultures or mixed) with shrubby
			vegetation.
		D.4. Permanent tree crops	Olive and fruit farms.
		D.5. Eucalypt and acacia woods	Fields with the presence of <i>Eucalyptus sp.</i> and/or
		,,	acacia species (both are introduced species).
		E.1. Dune bush	Coastal dunes with Mediterranean type bushes.
E.	Dune	E.2. Beach	Estuarine beaches.
		F.1. Buildings	Urban areas.
		_	
F.	Artificial	F.2. Impacted	Inert-extraction areas.

#### A.3. Deep Waters

This ecotope differs from the previous one since it includes the areas that are always covered with water but with a depth higher than 5 meters. This also influences the distribution of species, mainly birds, since it is the area more perturbed by navigation (ICN, 2007).

#### A.4. Phanerogams sandbanks

This ecotope corresponds to the fraction of the water areas with marine, intertidal or subtidal phanerogams sandbanks. They are present mainly in the south part of the estuary (Tróia peninsula) and in some other sandy areas. In the intertidal areas mainly occurs *Zostera noltii*, while in the subtidal ones mainly occurs *Zostera marina* and *Cymodocea nodosa*. This ecotope has a high relevance since it is important for fish species and possibly for other faunal communities (ICN, 2007).

#### A.5. Intertidal mud

This ecotope includes all the area where the sediments become uncovered at the low tide. The area is mainly flat and shallow, being cut out by the deep water channels which cross the estuary. The main origin from the sediments in this ecotope is from fluvial muddy substrate (Elias *et al.*, 2006).

#### A.6. Salt marsh

This ecotope is characterized by shrubby vegetation which is influenced by the estuarine tides, being present in all the edge of the estuary at the intertidal areas. The shrubs are mainly composed by halophyte vegetation, which means plant species that hold up high saline waterlogging during high tide. This ecotope has an extreme high importance in depuration processes and flood retention, being also highly productive. It is used as nursery and feeding place by a great amount of fish and bird species (Elias *et al.*, 2006).

### A.7. Salina pond

This is an artificial ecotope, being made mainly where before there were salt marshes, with the purpose of salt extraction. The salina ponds practically do not have any vegetation, where just a few salt marsh plant species still remain in the edge of the ponds. The major number of the salina ponds present in the Sado estuary is currently inactivated (from around 106 salina ponds only 10 are still working), and some of the abandoned ones are being used as pisciculture ponds. It was detected a large presence of invertebrate species, which leads to a huge presence of bird species using the ecotope as a feeding place, being also known as a nesting place for a large number of birds (Elias *et al.*, 2006).

#### A.8. Pisciculture

As said before, the pisciculture ponds are built where before there were salina ponds. Although, this ecotope do not provide the same conditions as the salina ponds, mainly because the human presence is larger and the water depth is higher. These differences lead to a slighter importance of the ecotope for bird species, where the presence of birds is much smaller than in the salina ponds. The presence of birds has been registered but only as a feeding place, where the reproduction conditions are not propitious (ICN, 2007).

#### A.9. Waterlines

This ecotope corresponds to the fresh water lines present in the entire study site, where the riparian vegetation is not present. The waterlines are the most important ecotope for the fresh water fish species at the RNES, also having a major importance for amphibians as a breeding place. The presence of some bird species at this ecotope is also reported as a feeding and nesting place (ICN, 2007). This ecotope has been reported as a habitat for aquatic reptiles and has a preferential feeding place for some bat species (INAG, 1999).

## A.10. Weirs and fresh water bodies

This ecotope is present at the study site in different locations, having small and medium sizes (Elias *et al.*, 2006). These artificial lakes are mainly abandoned inert extraction areas full of water (ICN, 2007). Most of these fresh water lakes have been gradually colonized by small water vegetation, having a relative amount of different submerged plant species (INAG, 1999; ICN, 2007). The fauna present at the weirs vary depending on the year season, on the water level (there are records of some weirs that became completely dry in years with lower precipitation) and on the amount of vegetation (Elias *et al.*, 2006). This ecotope is the habitat of water reptiles, breeding place for amphibians and feeding and nesting place for a large amount of bird species. The presence of some mammal species has also been reported as a feeding place (INAG, 1999; ICN, 2007).

## B.1. Reed marsh

The reed marsh is characterized for be present at the edge of the estuary, in the intertidal areas, where the water is less salty comparing with the salt marshes (INAG, 1999). The reed marsh does not include willows, since that vegetation is part of the edge of fresh water, being part of the ecotope *Riparian vegetation* (ICN, 2007). This ecotope is mainly composed by the reed species *Phragmites australis*, which has specific adaptation to brackish waters. This characteristic vegetation is usually dense and can reach 3 meters high. Insects are particularly frequent, partly because of the microclimatic conditions inside the dense vegetation where the temperature and humidity are higher and the wind and solar radiation are lower (Elias *et al.*, 2006). The reed marshes support a great

amount of different species, with a higher importance for a great amount of bird species, using it as a nesting and/or feeding place, and the presence of some amphibian, reptile and mammal species has also been reported (INAG, 1999; Elias *et al.*, 2006; ICN, 2007).

## C.1. Rice field

This ecotope is present in the edge of the estuary, in both of the margins, where irrigation channels are built to sustain this flooded cultivation. The rice fields have a huge amount of insects, becoming a great feeding place for a large number of bird species (INAG, 1999; ICN, 2007; Elias *et al.*, 2006). The use of chemicals and the abundance of the Louisiana red-crayfish *Procambarus clarki* make this ecotope less attractive for amphibians, while a major number of mammal species do not uses it frequently as a feeding place due to the absence of shelter zones (ICN, 2007).

### C.2. Pasturelands and annual crops

This ecotope is also present in the edge of the entire estuary. It is mainly composed by plough and tilled soil and meadows for pasture, where some salt marsh vegetation is also present. There are records of bird species using the place as a nesting and feeding place, and some mammal species have also been reported in this ecotope (ICN, 2007).

# C.3. Gardens and vineyards

The main characteristic of this ecotope is the crop of horticultural and vineyard. These fields are present in the same areas as the *pasturelands and annual crops*, being used as a feeding place by all the omnivore terrestrial vertebrate species, and specifically by species that have their diet based on fruits (ICN, 2007).

### D.1. Riparian vegetation

The riparian vegetation is characterized for being at the border of fresh watercourses, mainly composed by willows. There are bird species that only reproduces at this place, among others that can also use it as a nesting place, and there are some mammal species highly related with this ecotope (ICN, 2007).

#### D.2. Cork oak system

This ecotope is mostly occupied by monocultures of *Quercus suber* with shrubby vegetation, occurring at all the study area, being extremely important for a huge amount of terrestrial vertebrate species. It is considered as one of the ecotopes at RNES with greatest species richness. A huge amount of bird species exclusively use this ecotope (as well as other forestry type ecotopes) as

nesting and feeding place, and the shrubby vegetation has a high importance as habitat for some mammal and reptile species (INAG, 1999; Elias et al., 2006; ICN, 2007).

#### D.3. Pinewood

The pinewood is mostly occupied by the pine species *Pinus pinaster* and *Pinus Pinea*, mainly monocultures occurring at all the study area, with the presence of shrubby vegetation (ICN, 2007). In some areas there are also mixed cultures with *Quercus suber*, although is not so common (Elias *et al.*, 2006). This ecotope also has an extremely high importance for a great amount of bird species as feeding and nesting place, being the shrubby vegetation also very important as habitat for some mammal and reptile species (INAG, 1999; Elias *et al.*, 2006; ICN, 2007).

# D.4. Olive and fruit farms

This ecotope is characterized by fields with olive and fruit farms, occurring in some small areas at the study site. Like the gardens and vineyards, this ecotope is used by a large amount of omnivore terrestrial vertebrate species and particularly species that have their diet based on fruits (ICN, 2007).

# D.5. Eucalypt and acacia woods

This ecotope represents the presence of the non-indigenous species *Eucalyptus sp.* and *Acacia sp.* at the study site. Although there are some large areas with this forestry type ecotope, it does not sustain a representative number of terrestrial vertebrate species (ICN, 2007). Since it is not indigenous, this ecotope was not considered as important in this study.

#### E.1. Dune bush

This ecotope corresponds to the Mediterranean bushes at the coastal dunes, containing the most diversified flora present in the study area (Elias *et al.*, 2006). It has an extremely high importance for some terrestrial reptile species, being also the habitat of small mammals. The diversity of bird species is lower in this ecotope (Elias *et al.*, 2006; INAG, 2007).

# E.2. Beach

This ecotope is characterized for the estuarine beaches, with different kinds of sand, all located in the south part of the study area (Tróia peninsula). It contains just a few adapted plant species, where some reptiles have been reported. Bird species which use water as a feeding place need this ecotope to rest and the usage as a nesting place by other bird species have been reported (ICN, 2007).

### F.1. Buildings

In the study area there are several human settlements with many different characteristics. The city of Setúbal and the touristic complex at Tróia sustain some bird species which use buildings as a nesting place. There are some other small villages present at RNES, but apparently they are not important for bird communities (Elias *et al.*, 2006).

#### 2.3. BIO-SAFE model description

The BIO-SAFE assessments comprise four different types of analyses and use of input data: (a) valuations of ecotopes and transitions between ecotopes, (b) valuation of the actual situation, (c) scenario analysis and (d) trend analysis. In this study only the assessment types (a) and (b) were applied. BIO-SAFE Sado was developed from the latest 2.0 version of BIO-SAFE, of which the main improvement was the calculation inclusion of the ecotope importance value for each species, and not only for the group of species (taxon), which is present in both considered assessments (a) and (b). The two BIO-SAFE Sado types of assessments will be described briefly below.

# 2.3.1. Types of assessments

Valuations of ecotopes and transitions between ecotopes

Policy values were assigned to ecotopes on the basis of their importance as habitats for species individually, for the studied birds, fish, reptiles, amphibians, mammals and higher plants. This comprises the potential occurrence of species, meaning that a valuation can be performed without data on actual species presence. These values are calculated per taxon and, on the BIO-SAFE Sado version, also per species. Based on this quantified importance of the ecotopes, the effects of transitions between ecotopes can be calculated.

# Valuation of the actual situation

Data on presence of species and ecotopes in the study area were valuated regarding the taxonomic group level, species level, ecotopes level and the landscape level. This assessment can be used in cases of spatial planning, for instance in the extension of harbour facilities (De Nooij *et al.*, 2001). For landscapes and ecotopes the degree of biodiversity saturation can be calculated. Aggregation of valuation results can be done across levels of biological organisation by averaging the values for the separate species groups to one index.

#### 2.3.2. Index and score calculation

The two types of assessments that were done with BIO-SAFE Sado are primarily based on two constants. These constants comprise the *S-scores* of the species and the *Taxonomic group Ecotope Importance* constant (TEI) of the ecotopes.

To every species selected a value was assigned on the basis of its conservation policy status by summation of the values assigned to the criteria applicable to a species. Within BIO-SAFE the term that refers to this value concerns the *Species-specific* score or S-score (Lenders *et al.*, 2001).

In order to make it possible to calculate taxonomic group level biodiversity assessments, the S-scores of species belonging to a particular taxonomic group were summed to yield a *Potential Taxonomic group Biodiversity* (PTB) constant (Figure 2.5). This constant reflects the maximum score possible for the taxonomic group involved. Later, for each ecotope type, the S-scores were summed, yielding a *Potential Taxonomic group Ecotope* (PTE) constant (Figure 2.5). Subsequently, this PTE constant was related to the PTB constant, resulting in a *Taxonomic group Ecotope Importance* constant (TEI), ranging from 0 to 100 per ecotope type (Equation 1). This TEI constant reflects the importance of an ecotope type with respect to conservation values for species belonging to a particular taxonomic group. Aggregation across levels of spatial scale can be done using the hierarchy defined by the ecotope typology (see Table 2.3) or by summation of TEI constants (see Figure 2.5).

$$TEI_{\chi} = \frac{PTE_{\chi} \times 100}{PTB_{\chi}} \tag{1}$$

TEI<sub>x</sub> = Taxonomic group Ecotope Importance constant for ecotope type x

PTE<sub>x</sub> = Potential Taxonomic group Ecotope constant for ecotope type x

PTB = Potential Taxonomic group Biodiversity constant for ecotope type x

The value of the *Species Ecotope Importance* score (SEI) represents the importance of an ecotope type with respect to conservation values for each species. In BIO-SAFE Sado this value ranges from 0 to 0.83 for the fauna taxonomic groups and ranges from 0 to 0.41 for the higher plants group. To calculate it, the S-score for each ecotope type was related with the summation of all PTB values for each taxonomic group (equation 2), in order to assess the ecotope importance for each species relatively to all the studied species (see Figure 2.5).

$$SEI_{x} = \frac{S - score_{x} \times 100}{\sum PTB}$$
 (2)

SEI<sub>x</sub> = Species Ecotope Importance for ecotope type x

S-score<sub>x</sub> = Species-specific score for ecotope type x

PTB = Potential Taxonomic group Biodiversity constant

# Valuation of ecotopes and transitions between ecotopes

Using these TEI constants and SEI scores, ecotope values can be calculated for the two levels of ecotope typology (see Table 2.3). It can be done per species group or all groups (TEI) or per species individually (SEI).

Using TEI constants of the different ecotopes, it is possible to evaluate the transition of one ecotope into another. This can be done by calculating the value shift of the ecotopes as follows:

$$\Delta TEI_{ecotope\ 1\rightarrow 2} = TEI_{ecotope\ 2} - TEI_{ecotope\ 1}$$
(3)

TEI<sub>x</sub> = Taxonomic group Ecotope Importance constant for ecotope type x (where ecotope 1 became ecotope 2)

#### Valuation of the actual situation

Data on the actual presence of species in a particular area can be used to calculate two types of indices, one at the taxonomic group level and one at the ecotope level. These are respectively the *Actual Taxonomic group Biodiversity* score (ATB) and the *Actual Taxonomic group Ecotope score* (ATE).

For calculating the ATB score, the S-scores of the species actually present in an area are summed. This score reflects the actual value of the area per taxonomic group. This ATB constant and the Potential Taxonomic group Biodiversity (PTB) can be used to calculate the *Taxonomic group Biodiversity Saturation* (TBS) indices, that ranges from 0 to 100 (equation 4). The mean value of all the calculated TBS values gives the *Biodiversity Saturation index* (BS), representing the overall saturation value for all the considered biodiversity in the study area. The TBS and BS indices offer insight into the degree to which the maximum expected biodiversity value per taxonomic group has actually been achieved in a particular area (see Figure 2.5).

$$TBS_{\chi} = \frac{ATB_{\chi} \times 100}{PTB_{\chi}} \tag{4}$$

TBS<sub>x</sub> = Taxonomic group Biodiversity Saturation index for taxonomic group x

ATB<sub>x</sub> = Actual Taxonomic group Biodiversity score for taxonomic group x

PTB<sub>x</sub> = Potential Taxonomic group Biodiversity constant for taxonomic group x

For the second index type, the S-scores for each taxonomic group, assigned to the preferred ecotopes of species actually present, were summed up per ecotope type, yielding an *Actual Taxonomic group Ecotope* score (ATE). The ATE score reflects the actual legal value of each ecotope present in an area with respect to its significance for individual taxonomic groups. This ATE score was related to the PTE constant, resulting in a *Taxonomic group Ecotope Saturation* (TES) index per ecotope type, ranging from 0 to 100 (equation 5). The TES index reflects the degree to which the maximum possible value of an ecotope for a particular taxonomic group has been achieved in the actual situation (see Figure 2.5).

$$TES_{x} = \frac{ATE_{x} \times 100}{PTE_{x}} \tag{5}$$

TES<sub>x</sub> = Taxonomic group Ecotope Saturation index for ecotope x

ATE<sub>x</sub> = Actual Taxonomic group Ecotope score for ecotope x

PTE<sub>x</sub> = Potential Taxonomic group Ecotope constant for ecotope x

By multiplying TES with the Taxonomic group Ecotope Importance constant (TEI) of the concerning ecotope type, a score results that yields the *Actual Taxonomic group Ecotope Importance* score (ATEI). ATEI gives insight into the legal significance of a particular ecotope type for a specific taxonomic group and can never be higher than the TEI constant (see Figure 2.5)

$$ATEI_{x} = \frac{TES_{x} \times TEI_{x}}{100} = \frac{ATE_{x} \times 100}{PTB_{x}}$$
 (6)

 $ATEI_x$  = Actual Taxonomic group Ecotope Importance for ecotope x

TES<sub>x</sub> = Taxonomic group Ecotope Saturation index for ecotope x

TEI<sub>x</sub> = Taxonomic group Ecotope Importance constant for ecotope x

 $ATE_x = Actual Taxonomic group Ecotope score for ecotope x$ 

PTB = Potential Taxonomic group biodiversity constant for ecotope type x

The value of the *Actual Species Ecotope Importance* score (ASEI) can also be reached, which represents the importance of an ecotope type with respect to conservation values for each species

actually present In BIO-SAFE Sado this value ranges from 0 to 0.83 for the fauna taxonomic groups and ranges from 0 to 0.41 for the higher plants group. To calculate it, the S-score for each ecotope type, concerning just the species actually presents, was related with the summation of all PTB values for each taxonomic group (equation 7), in order to assess the ecotope importance for each actual species relatively to all the studied species (see Figure 2.5).

$$ASEI_{x} = \frac{S - score_{x} \times 100}{\sum PTB}$$
 (7)

 $ASEI_x = Actual Species Ecotope Importance for ecotope type x$ 

S-score<sub>x</sub> = S-pecies-specific score (for species actually present) for ecotope type x

PTB = Potential Taxonomic group Biodiversity constant

The biodiversity indices that BIO-SAFE Sado calculates and their mutual relationships are described below in Figure 2.5 (according to De Nooij *et al.*, 2001, 2004). The decisions and steps that must be taken during a BIO-SAFE Sado assessment are given in Figure 2.6.

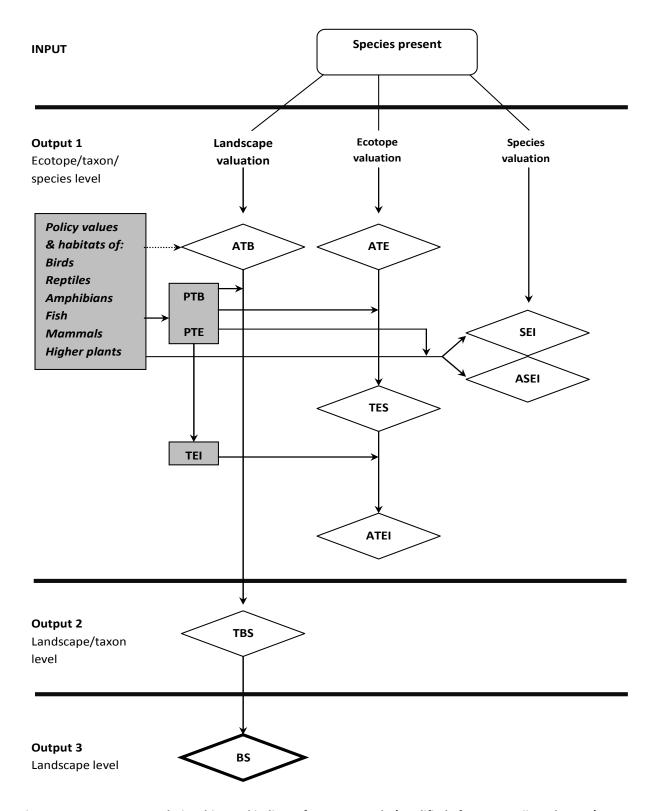


Figure 2.5: Input-output relationships and indices of BIO-SAFE Sado (modified after De Nooij *et al.,* 2001) (shaded boxes: constants in the database; diamonds: indices that result from BIO-SAFE calculations when input data is processed).

#### **Abbreviations Figure 2.5**

TEI: Taxonomic group Ecotope Importance constant, importance of each ecotope per taxon (0-100)

ATB: Actual Taxonomic group Biodiversity score for a taxonomic group

PTB: Potential Taxonomic group Biodiversity constant for a taxonomic group

TES: Taxonomic group Ecotope Saturation index for an ecotope

ATE: Actual Taxonomic group Ecotope score for an ecotope

PTE: Potential Taxonomic group Ecotope constant for an ecotope

ATEI: Actual Taxonomic group Ecotope Importance score, actual importance each ecotope per taxon (0-100)

TBS: Taxonomic group Biodiversity Saturation index, actual value of the area per taxon (0-100)

TES: Taxonomic group Ecotope Saturation index, actual value of each ecotope per taxon (0-100)

SEI: Species Ecotope Importance score, importance of each ecotope per species

ASEI: Actual Species Ecotope Importance score, actual importance each ecotope per species

BS: Biodiversity Saturation index, degree of realisation of biodiversity potential of the area (0-100)

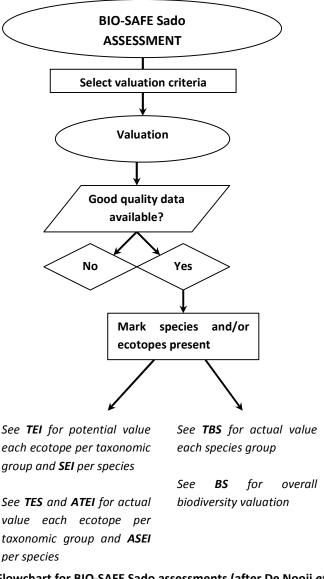


Figure 2.6: Flowchart for BIO-SAFE Sado assessments (after De Nooij et al., 2001).

#### 3. RESULTS

# 3.1. Species selection

The instruments used to select the species were the Portuguese Vertebrate Red List, the EU Habitats and Birds Directives, and the Bonn and Bern Conventions. The number of selected species by taxonomic group for the BIO-SAFE Sado evaluation, following the criteria previously described, can be found in Table 3.1, as well as the actual or potential presence in the RNES and the number of those species considered "Priority Conservation Species" in the Annex II of both EU Habitats and Birds Directives.

Table 3.1: Number of selected species meeting the selection criteria, their presence status (actual or potential) and their priority valuation on the Annex II of the EU Habitats and Birds Directives.

Taxonomic Group	Number of species meeting criteria	Priority species	Actual Species	Potential species
Higher plants	22	4	13	9
Birds	206	7	194	12
Reptiles	19	0	16	3
Amphibians	13	0	9	4
Mammals	32	1	26	6
Fish	16	1	15	1
Total	308	13	273	35

# 3.2. Weight distribution over valuation criteria

Following the BIO-SAFE procedures in De Nooij *et al.* (2001) and Lenders *et al.* (2001), the quantification of species policy status was based on policy instruments that are considered indicators for the status of the species selected in policy and legislation (valuation criteria). In order to express politically and legally based biodiversity values in quantitative terms and to compare biodiversity values for various species, relative weights were assigned to the conservation instruments (see Figure 3.1).

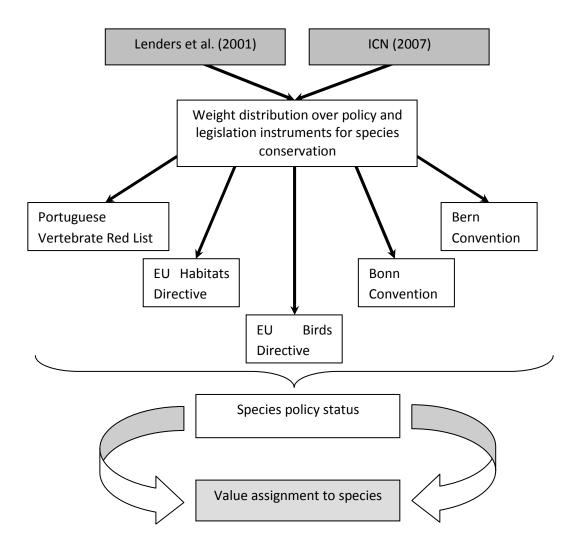


Figure 3.1: Schematic representation of weight distribution and value assignment to species used in BIO-SAFE Sado (adapted from De Nooij *et al.*, 2001).

The main weight distribution used in the BIO-SAFE Sado was adapted from the valuation made by ICN (2007), where the assigned values are present in Table 3.2. This evaluation considers the five different categories of the national Vertebrate Red List with distinct values assignment, dependently on the category of threat for the concerned species. The priority species (PS) on the Annex II of both EU birds and Habitats Directives are more valued than the other species in the same Annex. Species present on the Bern Convention are higher valued if present in Appendix I and II than those present in Appendix III. The valuation made by ICN (2007) does not take into account the Bonn Convention, so, following the criteria of the BIO-SAFE version by Lenders *et al.* (2001), the weight of the Bern and Bonn conventions are the same, so this criterion was used in the BIO-SAFE Sado version.

Based on this weight distribution, a total of 30 points was assigned to the different criteria, as presented in Table 3.2, implicating that the maximum score per species in the BIO-SAFE Sado version was set to be 30. However, the flora is not evaluated by the national Red List and is neither taken in

consideration in the Bonn Convention. Due to this, it should be denoted that the higher plants can only have a maximum score per species of 15.

Table 3.2: The valuation criteria applied and their weight distribution (30 points) based on Lenders et al. (2001) and ICN (2007).

Criteria	Value	Comments
	assigned	
Portuguese Vertebrate Red List <sup>a</sup>	(10 max)	Species are classified into different categories of threat based
		on data concerning rarity and trend.
EX, EW or RE	10	
CR	10	
EN	10	
VU	8	
NT	6	
EU Birds Directive <sup>b</sup>	(10 max)	Applicable to birds only, other species are mentioned in EU
		Habitats Directive.
Annex I (PS*)	10	
Annex I	8	
EU Habitats Directive <sup>c</sup>	(10 max)	Applicable to all species except birds, which are mentioned in
		EU Birds Directive.
Annex II only (PS*)	10	
Annex II only	9	
Annex IV only	7	
Annex V only	5	
Annex II (PS*) and IV or V	10	
Annex II and IV or V	9	
Annex IV and V	7	
Annex II (PS*), IV and V	10	
Annex II, IV and V	9	
Bonn Convention <sup>d</sup>		
Appendix I or II	5	
Bern Convention <sup>e</sup>	(5 max)	
Appendix I or II	5	
Appendix III	2	
Sum	30	Maximum score according to fauna species policy status
	15	Maximum score according to flora species policy status

<sup>\*</sup>PS: Priority Species;

<sup>&</sup>lt;sup>a</sup> Portuguese Vertebrate Red List criteria - EX: "Extinct", EW: "Extinct in the Wild", RE: "Regionally Extinct", CR: "Critically endangered", EN: "Endangered", VU: "Vulnerable" and NT: "Near Threatened".

<sup>&</sup>lt;sup>b</sup> Annex I: species that are subject of special conservation measures concerning their habitat in order to ensure their survival and reproduction in their area of distribution.

<sup>&</sup>lt;sup>c</sup> Annex II: species whose conservation requires the designation of special areas of conservation; Annex IV: species in need of strict protection; Annex V: species whose taking in the wild and exploitation may be subject to management measures.

<sup>&</sup>lt;sup>d</sup> Appendix I: migratory species whose immediate protection is required; Appendix II: migratory species whose conservation and management should be covered by means of transnational agreements.

<sup>&</sup>lt;sup>e</sup> Appendix I and II: strictly protected flora and fauna species, respectively; Appendix III: protected fauna species.

#### 3.3. Linkage between species and the ecotope typology

# Higher plants

The reports from ICN (2006) and INAG (1999) were used for the linkage between ecotopes and species.

#### Birds

The linkage between the actual species and their ecotopes was made following INAG (1999), and complemented with the study of Elias *et al.* (2006). The linkage for the potential species was made following INAG (1999) and complemented with the IUCN red data list available online (BirdLife International, 2008a, b, c, d; BirdLife International, 2009a, b, c, d, e, f, g, h).

#### Reptiles and Amphibians

The linkage between the reptiles species and their ecotopes was made following the study of Loureiro *et al.* (2010) and IUCN (2010) where the detailed information was found (ICN, 2006; Vogrin *et al.*, 2008; Slimani *et al.*, 2008; Pleguezuelos et tal., 2008a, b, c, d; Sá-Sousa, 2010; Carretero, 2010a, b; Miras *et al.*, 2008a, b, c, d; Sá-Sousa *et al.*, 2010; Pleguezuelos & Brito, 2010; Corti *et al.*, 2008; Santos, 2010; Martínez-Solano *et al.*, 2008). The linkage between the amphibians species and the ecotopes was made following the IUCN red data list available online (Beja *et al.*, 2008a, b, c, d; Kuzmin *et al.*, 2008; Arntzen *et al.*, 2008a, b; Bosch *et al.*, 2008a, b; Denoël *et al.*, 2008; Crespo *et al.*, 2010; Agasyan *et al.*, 2008; Soares, 2010; Kaya *et al.*, 2008; Donaire-Barroso *et al.*, 2008).

#### Mammals

The study of Franco (1996) was used to the linkage between bat species and their ecotopes, and the information from IUCN (2010) was used to complement it (Stubbe *et al.*, 2008; Hutson *et al.*, 2008a, b, c, d, e; Aulagnier *et al.*, 2008a; Juste *et al.*, 2008). The linkage of all the other species was made using the information of ICN (2007) and INAG (1999), and was also complemented by the IUCN data available online (Masseti & Mertzanidou, 2008; Aulagnier *et al.*, 2008b, c, d, e; Bertolino *et al.*, 2008; Amori *et al.*, 2008; Herrero & Cavallini, 2008; Cavallini & Palomares, 2008; Ruiz-Olmo *et al.*, 2008; Tikhonov *et al.*, 2008a, b; Kranz *et al.*, 2008; Fernandes *et al.*, 2008a, b; Smith & Boyer, 2008; Hammond *et al.*, 2008; Hutson *et al.*, 2008f, g, h; Jacobs *et al.*, 2008; Driscoll & Nowell, 2008; Smith & Johnston, 2008; von Arx & Breitenmoser-Wursten, 2008; Gonçalves, 2010).

### Fish

The ecotope linkage for the species was made using the information from Ribeiro *et al.* (2007) and ICN (2007).

# 3.4. Results of BIO-SAFE Sado application

In this section the results of application of BIO-SAFE Sado to the RNES are presented. Application concerned policy and legislation based biodiversity assessment, taken all valuation criteria into account.

#### 3.4.1. Valuation of ecotopes and transitions between ecotopes

BIO-SAFE Sado calculated the values for each ecotope that reflect the importance of an ecotope type with respect to nature conservation policy and legislation based values for species belonging to a particular taxonomic group (TEI; see equation 1). The results for TEI constant (0 - 100) per species group and for all groups (summation) are presented in Table 3.3 for the habitat type, the higher spatial level studied.

Table 3.3: TEI constants (0 - 100) for Habitat type per taxonomic group and for all groups (sum of correspondent TEI values) according to the valuation strategy (highest scores per taxonomic group are in bold).

Level 1 - Habitat type	TEI-HP	TEI-BI	TEI-HF	TEI-MA	TEI-FI	TEI-TOTAL
A. Aquatic	7	82	59	32	100	281
B. Reed marsh	22	19	58	30	0	129
C. Agricultural	0	60	84	61	0	205
D. Forestry	57	39	94	90	0	280
E. Dune	56	16	89	92	0	253
F. Artificial	0	2	17	40	0	59

Abbreviations: Taxonomic group Ecotope Importance (TEI), higher plants (HP), birds (BI), herpetofauna (HF), mammals (MA), fish (FI)

In this first assessment, it is possible to conclude which are the most important habitat types for each taxonomic group, where the mean value shows that in a general evaluation there are three most important habitats types. First, with the highest overall TEI value (281) the Aquatic types, since these include the most important ecotopes for the birds (TEI value of 82) and, obviously, the fish group (TEI value of 100). After, the Forestry habitat types, having almost the highest overall TEI value (280), where these includes the highest TEI values for the higher plants and herpetofauna (57 and 94 respectively) and being also very important for the mammals groups with one of the highest TEI values (90). The third most important habitat present in RNES is the Dune type, with the highest TEI

value for mammals (92) and the second highest value for higher plants and herpetofauna (56 and 89 respectively). The Agricultural type also has a great importance for the herpetofauna, where the TEI value was quite high (84).

The first assessment gave one general idea of the type of habitats where the biodiversity is more endangered, but not specifically by each ecotope. Next, the results for TEI constants (0 - 100) per species group and for all groups are presented in Table 3.4 for the ecotopes level.

Table 3.4: TEI constants (0 - 100) for ecotopes level per taxonomic group and for all groups (sum of correspondent TEI values) according to the valuation strategy (highest scores are in bold).

Level 2 - Ecotope type	TEI-HP	TEI-BI	TEI-HF	TEI-MA	TEI-FI	TOTAL
A.2. Subtidal	0	55	2	6	58	122
A.3. Deep Waters	0	1	2	6	58	68
A.4. Phanerogams sandbanks	0	0	2	0	58	60
A.5. Intertidal mud	0	73	2	3	0	78
A.6. Salt marsh	7	76	2	18	0	103
A.7. Salina pond	0	68	0	11	0	79
A.8. Pisciculture	0	30	15	18	0	64
A.9. Waterlines	0	8	58	20	91	178
A.10. Weirs and Fresh water bodies	0	41	59	29	0	129
B.1. Reed marsh	22	19	58	30	0	129
C.1. Rice field	0	50	12	15	0	77
C.2. Pasturelands and annual crops	0	23	84	57	0	164
C.3. Gardens and vineyards	0	9	59	32	0	99
D.1. Riparian vegetation	19	13	62	42	0	136
D.2. Cork oak system	32	26	75	87	0	220
D.3. Pinewood	31	27	74	87	0	218
D.4. Permanent tree crops	0	17	0	32	0	49
D.5. Eucalypt and acacia woods	0	1	42	83	0	125
E.1. Dune bush	56	9	89	92	0	245
E.2. Beach	12	8	19	2	0	41
F.1. Buildings	0	2	17	40	0	59
F.2. Impacted	0	0	0	0	0	0
F.3. Port area	0	0	0	0	0	0

Abbreviations: Taxonomic group Ecotope Importance (TEI), Higher plants (HP), Birds (BI), Herpetofauna (HF), Mammals (MA), Fish (FI)

As said before, the most important habitat types for birds are the aquatic ones, and from Table 3.4 it is possible to conclude that this is particularly for the ecotopes Intertidal mud, Salt marsh and Salina ponds, since they have the highest TEI values (73, 76 and 68 respectively). For the fish group the

higher importance in the aquatic ecotope goes to the Waterlines (TEI value of 91), which represents the fresh-water ecotopes present in the RNES.

For the higher plants, herpetofauna and mammals the Dune bushes have the highest importance with the highest values of the TEI constant in each taxonomic group (56, 89 and 92 respectively). It should also be denoted that for herpetofauna the ecotope Pasturelands and annual crops also has a high importance (TEI value of 84) and for mammals both ecotopes Cork oak system and Pinewood are also extremely important with the second highest TEI value (both 87).

In a general overview, the sum of the TEI values for each ecotope from all taxonomic groups shows that the most important ecotopes in the RNES are the Dune bushes (summation of 245) and the Cork oak system and Pinewood ecotopes also have a high importance (summation of 220 and 218, respectively).

Based on the given TEI values, the effect of a transition between ecotopes can be evaluated by calculating the change of the TEI values between ecotopes (see equation 3). As said before, two of the most important ecotopes for birds are the Salt marshes and the Salina ponds. In the RNES, most of the Salina ponds are built in Salt marshes, as well as the Pisciculture ponds and the Rice fields. These two are also made in old Salina ponds (INAG, 1999; Elias *et al.*, 2006). The ecotope transition assessment concerning the birds TEI values for the referred ecotopes is presented in Table 3.5.

Table 3.5: Valuation of ecotope transition concerning birds TEI values (positive changes are in bold).

Birds		New ecotopes							
Original ecotopes	A.6. Salt marsh	A.7. Salina pond	A.8. Pisciculture	C.1. Rice field					
A.6. Salt marsh	-	-8	-46	-26					
A.7. Salina pond	8	-	-38	-18					
A.8. Pisciculture	46	38	-	20					
C.1. Rice field	26	18	-20	-					

The results presented in Table 3.5 shows that for birds every transition to Salt marshes has a positive effect, as well as the transitions from Pisciculture ponds and Rice fields to Salina ponds and from Pisciculture ponds to Rice fields. Contrastingly, the transitions into Pisciculture ponds always have a negative effect on the potentials for protected and endangered birds. Also the transitions from Salt marshes to Salina ponds and to Rice fields, as well as from Salina ponds to Rice fields have a negative effect on birds concerned in this study. It should also be remarked that the relative score differences regarding the transitions are more pronounced when referring to the transitions involving the

ecotope Pisciculture (values equal and higher than 20) and are not so worrying in the transitions between Salina ponds and Salt marshes (value lower than 10).

The SEI score (equation 2) represents the importance of one ecotope type with respect to each species (ranging from 0 to 0.83 for the fauna taxonomic groups and from 0 to 0.41 for the higher plants group). Table 3.6 shows the most endangered and protected species per taxonomic group (highest S-score), which corresponds the highest SEI values.

Table 3.6: Species with the highest S-score per taxonomic group (0-15 for higher plants; 0-30 for vertebrate fauna groups) and the respective Species Ecotope Importance score (SEI; 0-0.83 for fauna, 0-0.41 for flora).

Taxonomic Group	Species with the highest	SEI
	S-score	
	Armeria rouyana (15)	
Higher plants	Jonopsidium acaule (15)	0.41
Higher plants	Linaria ficalhoana (15)	0.41
	Thymus camphoratus (15)	
Birds	Aythya nyroca (30)	
	Hieraaetus fasciatus (30)	0.83
Bilus	Aquila adalberti (30)	0.83
	Botaurus stellaris (30)	
Reptiles	Mauremys leprosa (14)	0.39
Amphibians	Discoglossus galganoi (20)	0.55
Mammals	Rhinolophus mehelyi (29)	0.80
	Rhinolophus euryale (29)	0.80
Fish	Acipenser sturio (27)	0.75

Abbreviations: Species-specific score (S-score)

The maximum S-score is reached in the higher plants group (15) by four different species, and in the birds group is reached (30) by four species as well. This indicates that the ecotopes where these higher plants and bird species are present obtain the highest SEI value (0.41 and 0.83, respectively). Herpetofauna does not reach high SEI values, being 0.39 for reptiles and 0.55 for amphibians, due to the low S-scores of reptiles and amphibians (14 and 20, respectively). Two Mammal species and one fish almost reach the maximum S-score possible (29 and 27, respectively) which leads to high SEI values (0.80 and 0.75 respectively).

In order to assess the critical species in each ecotope, table 3.7 shows the species with the highest SEI values per ecotope.

Table 3.7: Presence of the species with the highest Species Ecotope Importance score (SEI) in each ecotope.

Ecotope type	SEI value	Species name(s)	Taxonomic group
A.2. Subtidal	0.83	Aythya nyroca	Birds
A.Z. Subtidai	0.75	Acipenser sturio	Fish
A.3. Deep Waters	0.75	Acipenser sturio	Fish
A.4. Phanerogams sandbanks	0.75	Acipenser sturio	Fish
A.5. Intertidal mud	0.83	Aythya nyroca	Birds
		Hieraaetus fasciatus	
A.6. Salt marsh	0.83	Aythya nyroca	Birds
		Hieraaetus fasciatus	
A.7. Salina pond	0.83	Hieraaetus fasciatus	Birds
A.8. Pisciculture	0.83	Hieraaetus fasciatus	Birds
	0.39	Mauremys leprosa	Reptiles
A.9. Waterlines	0.55	Discoglossus galganoi	Amphibians
	0.75	Acipenser sturio	Fish
		Hieraaetus fasciatus	
	0.83	Aquila adalberti	Birds
A.10. Weirs and Fresh water		Botaurus stellaris	
bodies	0.39	Mauremys leprosa	Reptiles
	0.55	Discoglossus galganoi	Amphibians
	0.83	Aquila adalberti	Birds
		Botaurus stellaris	
B.1. Reed marsh	0.39	Mauremys leprosa	Reptiles
	0.55	Discoglossus galganoi	Amphibians
C.1. Rice field	0.83	Hieraaetus fasciatus	Birds
C 2. Desturatends and annual	0.83	Botaurus stellaris	Birds
C.2. Pasturelands and annual	0.55	Discoglossus galganoi	Amphibians
crops	0.80	Rhinolophus euryale	Mammals
C.3. Gardens and vineyards	0.55	Discoglossus galganoi	Amphibians
C.3. Gardens and vineyards	0.80	Rhinolophus euryale	Mammals
	0.83	Aquila adalberti	Birds
D.1. Riparian vegetation	0.39	Mauremys leprosa	Reptiles
	0.55	Discoglossus galganoi	Amphibians
	0.41	Armeria rouyana	Higher Plants
		Jonopsidium acaule	
D.2. Cork oak system	0.83	Aquila adalberti	Birds
	0.80	Rhinolophus euryale	Mammals

Ecotope type	SEI value	Species name(s)	Taxonomic group
	0.83	Hieraaetus fasciatus	Birds
D.3. Pinewood (cont.)	0.00	Aquila adalberti	2.0.0.0
	0.80	Rhinolophus euryale	Mammals
D. A. Doumen and the control	0.83	Aquila adalberti	Birds
D.4. Permanent tree crops	0.80	Rhinolophus euryale	Mammals
D.5. Eucalypt and acacia woods	-	-	-
	0.41	Armeria rouyana	Higher Plants
		Jonopsidium acaule	
		Linaria ficalhoana	
		Thymus camphorates	
E.1. Dune bush	0.83	Aquila adalberti	Birds
	0.55	Discoglossus galganoi	Amphibians
	0.80	Rhinolophus mehelyi	Mammals
		Rhinolophus euryale	
E.2. Beach	0.41	Linaria ficalhoana	Higher Plants
F.1. Buildings	-	-	-
F.2. Impacted	-	-	-
F.3. Port area	-	-	-

Table 3.7 shows that the most endangered species at the aquatic ecotopes are clearly birds and, logically, fish species. The Weirs and fresh water bodies ecotope type is the one with the largest number of highly endangered species, with the presence of three different bird species, one reptile and one amphibian. Reed marshes are also important for four highly protected species (two birds, one reptile and one amphibian species), but the forestry type ecotopes Cork oak system and Pinewood support a total amount of six different highly endangered species (three higher plants, two birds and one mammal species). Although, the ecotope that sustain the largest number of highly endangered species at the study site is the Dune bushes type, with a total amount of eight different highly protected species (four higher plants, one bird, one amphibian and two mammal species).

# 3.4.2. Valuation of the actual situation

Valuations of the actual situation, on the basis of species data, concern the level of the whole study area (TBS and BS indices) as well as the level of ecotopes (TES index), corresponding to the results presented on Table 3.8 and Table 3.9, respectively.

Table 3.8: Taxonomic group Biodiversity Saturation indices (TBS; 0-100) for all studied taxonomic groups.

	Higher plants	Birds	Herpetofauna	Mammals	Fish	BS
TBS index	59	89	70	70	84	74

Abbreviations: Biodiversity Saturation index (BS), representing the mean value of all the TBS values

From Table 3.8 it can be concluded that the indices calculated differ greatly between fauna and flora. The higher plants index is the smaller (59), which indicates that the endangered and protected plant species have a bigger difference between the values of potential (PTB) and actually present species (ATB), comparing to the fauna taxonomic groups. The values for birds and fish are the highest (89 and 84 respectively), while the value for herpetofauna and mammals is the same, being slightly lower (70). The overall mean value of the biodiversity saturation indices (BS) in the RNES is 74.

Table 3.9 lists the TES indices and ATEI scores for the taxonomic groups involved. These figures give an impression of the degree to which the potential value of each ecotope type has been achieved (TES) and of the actual value of ecotopes (ATEI) in the RNES.

With the results presented in Table 3.9 it is possible to conclude that some ecotope types in the RNES are saturated up to a relatively high degree and should be conserved if possible. The presence of saturation index of 100 (maximum) for some ecotopes, in four different taxonomic groups (higher plants, birds, herpetofauna and mammals), indicates that only species actually present, belonging to that taxonomic group, are present in that ecotopes, and which means that the values of the TEI index and the ATEI score are the same. This shows that it is possible for at least some ecotopes and for some taxonomic groups to reach full saturation, where some special attention should be paid to that ecotope types. For instance, the ecotope Beach always has high values of the TES index (100 and 95) in the related taxonomic groups, but regarding the respective TEI/ATEI values it is not a very valuable ecotope type (low TEI/ATEI values). These example show that in assessing the political and legal value of ecotope types, both the ecotope saturation indices (TES) and the ecotope importance score (ATEI) should be taken into consideration.

Concerning higher plants, the ecotope types Pinewood and Beach have the maximum possible value of TES index (100), but the ATEI constant is low in both cases (31 and 12, respectively), so none of them has a high importance for this taxonomic group. The Dune bushes ecotope type is the most important ecotope type concerning the higher plants group with the highest ATEI value (48), which is regarded in its quite high saturation score (87).

Table 3.9: Taxonomic group related ecotope saturation indices (TES; 0-100) and actual taxonomic group related ecotope importance indices (ATEI; zero to corresponding TEI constant) of the RNES for all the taxonomic groups involved per ecotope type (highest ATEI scores are in bold).

	Н	IP	E	ВІ	F	IF	N	1A		FI
Ecotope type	TES	ATEI								
A.2. Subtidal	0	0	96	53	100	2	100	6	73	43
A.3. Deep Waters	0	0	100	1	100	2	100	6	73	43
A.4. Phanerogams sandbanks	0	0	0	0	100	2	0	0	73	43
A.5. Intertidal mud	0	0	97	71	100	2	100	3	0	0
A.6. Salt marsh	50	4	97	74	100	2	100	18	0	0
A.7. Salina pond	0	0	97	65	0	0	100	11	0	0
A.8. Pisciculture	0	0	100	30	47	7	100	18	0	0
A.9. Waterlines	0	0	100	8	60	35	78	16	83	75
A.10. Weirs and Fresh water bodies	0	0	89	36	59	35	84	24	0	0
B.1. Reed marsh	0	0	82	16	60	35	100	30	0	0
C.1. Rice field	0	0	94	47	100	12	100	15	0	0
C.2. Pasturelands and annual crops	0	0	63	15	64	53	77	44	0	0
C.3. Gardens and vineyards	0	0	44	4	59	35	78	25	0	0
D.1. Riparian vegetation	39	7	91	12	61	38	76	32	0	0
D.2. Cork oak system	77	25	85	22	67	50	73	64	0	0
D.3. Pinewood	100	31	89	24	66	48	73	64	0	0
D.4. Permanent tree crops	0	0	56	10	0	0	78	25	0	0
D.5. Eucalypt and acacia woods	0	0	100	1	96	40	72	60	0	0
E.1. Dune bush	87	48	48	4	66	58	68	62	0	0
E.2. Beach	100	12	100	8	95	18	100	2	0	0
F.1. Buildings	0	0	100	2	100	17	85	34	0	0
F.2. Impacted	0	0	0	0	0	0	0	0	0	0
F.3. Port area	0	0	0	0	0	0	0	0	0	0

Abbreviations: Actual Taxonomic group Ecotope Importance (ATEI), Taxonomic group Ecotope Saturation (TES), Higher plants (HP), Birds (BI), Herpetofauna (HF), Mammals (MA), Fish (FI)

For birds, herpetofauna and mammals, a considerable number of ecotopes reach the maximum of the saturation value (TES), and a few more have higher values very close to the maximum. Nevertheless, it is very important to take into account the value of the ATEI score. For these three taxonomic groups, the most important ecotope types for the species actually present (higher ATEI scores) are in concordance with the previous TEI index values (Table 3.4). For birds and herpetofauna the highest ATEI score belongs to the Dune bushes (48 and 58, respectively) and it is the second highest in the mammals group (62). In this last taxonomic group, the most important ecotopes are the Cork oak system and Pinewood, which have the highest ATEI value (both 64).

As far as herpetofauna is concerned, the two most important ecotope types are the Dune bushes (as said before) and Pasturelands and annual crops (ATEI value of 53), which is in agreement with the TEI values (Table 3.4). However, it should be noticed that the ATEI scores for the ecotopes Pinewood and Cork oak system are also high (48 and 50, respectively), being close enough to the values of the two most important ecotopes for this taxonomic group to be considered as well as very important ecotope types, taking in consideration the actually present species of herpetofauna.

Saturation index of ecotopes concerning fish is highest for the Waterlines ecotope (83), as well as the value of the ATEI score (75). This is due to the fact that the more endangered and protected fish species are the fresh-water and the migratory ones, thus further valuing the fresh water ecotopes comparing to the saltwater ones.

The values which represent the importance of an ecotope type with respect to conservation values for each species actually present, the Actual Species Ecotope Importance score (ASEI), ranging from 0 to 0.83 in the fauna taxonomic groups and from 0 to 0.41 in the higher plants group, are presented in Table 3.10.

From Table 3.10 it is possible to conclude that the ASEI values are the same as the SEI scores (Table 3.6) for the taxonomic groups higher plants, birds and reptiles. Note that in the birds group two of the four species (*Aquila adalberti* and *Botaurus stellaris*) are not present in the ASEI results, since they are only potential species, not actually present.

Comparing with the SEI scores (Table 3.6), the amphibians, mammals and fish groups show a decrease on the value of the highest S-score, being 12, 27 and 21, respectively, which consequently decreases the value of the ATEI score (0.33, 0.75 and 0.58, respectively). This is due to the fact that the highly endangered and protected species in these three groups are potential species, not actually present in the RNES.

Table 3.10: Species with the highest S-score per taxonomic group (0-15 for higher plants; 0-30 for vertebrate fauna groups) and the respective Actual Species Ecotope Importance score (ASEI; 0-0.83 for fauna, 0-0.41 for flora).

Taxonomic Group	Species with the highest	ASEI
	S-score	
	Armeria rouyana (15)	
Higher plants	Jonopsidium acaule (15)	0.41
Higher plants	Linaria ficalhoana (15)	0.41
	Thymus camphoratus (15)	
Birds	Aythya nyroca (30)	0.83
biius	Hieraaetus fasciatus (30)	0.83
Reptiles	Mauremys leprosa (14)	0.39
	Bufo calamita (12)	
Amphibians	Hyla arborea (12)	0.33
	Pelobates cultripes (12)	
	Miniopterus schreibersii (27)	
Mammals	Myotis myotis (27)	0.75
	Rhinolophus ferrumequinum(27)	
Fish	Petromyzon marinus (19)	0.52
11311	Chondrostoma lusitanicum (21)	0.58

Abbreviations: Species-specific score (S-score)

In order to assess the critical species actually present in each ecotope, table 3.11 shows the species with the highest ASEI values per ecotope.

As said before, the ASEI values are the same as the SEI scores for the higher plants and reptiles groups, while the birds group does not contain two of the four species since they are not actually present. The amphibians, mammals and fish taxonomic groups have different actually present highly endangered protected species. Like this, table 3.11 shows once again that the most endangered species at the aquatic ecotopes are birds and fish species, but there are some amphibian species that are actual species which are present at some aquatic ecotopes. The Waterlines and the Weirs and fresh water bodies are the aquatic ecotope types with the largest number of highly endangered species, with the presence of six different species each one. Reed marshes and Riparian vegetation are also important ecotope types for four highly protected herpetofauna species (one reptile and three amphibian species), but the forestry type ecotopes Cork oak system and Pinewood support a total amount of seven different highly endangered species (three higher plants, one birds and three mammal species). Still, like in the previous assessment with the potential values, the ecotope that sustain the largest number of actually present highly endangered species at the study site is the Dune

bushes type, with a total amount of ten different highly protected species (four higher plants, three amphibian and three mammal species).

Table 3.11: Presence of the species with the highest Actual Species Ecotope Importance score (ASEI) in each ecotope.

Ecotope type	ASEI value	Species name(s)	Taxonomic group
A.2. Subtidal	0.83	Aythya nyroca	Birds
A.Z. Subtidai	0.52	Petromyzon marinus	Fish
A.3. Deep Waters	0.52	Petromyzon marinus	Fish
A.4. Phanerogams sandbanks	0.52	Petromyzon marinus	Fish
A.5. Intertidal mud	0.83	Aythya nyroca Hieraaetus fasciatus	Birds
A.6. Salt marsh	0.83	Aythya nyroca Hieraaetus fasciatus	Birds
A.7. Salina pond	0.83	Hieraaetus fasciatus	Birds
A.8. Pisciculture	0.83	Hieraaetus fasciatus	Birds
a.o. i isciculture	0.33	Hyla arborea	Amphibians
	0.39	Mauremys leprosa	Reptiles
		Bufo calamita	
A.9. Waterlines	0.33	Hyla arborea	Amphibians
		Pelobates cultripes	
	0.58	Chondrostoma lusitanicum	Fish
	0.83	Hieraaetus fasciatus	Birds
A.10. Weirs and Fresh water bodies	0.39	Mauremys leprosa	Reptiles
		Bufo calamita	
	0.33	Hyla arborea	Amphibians
		Pelobates cultripes	
	0.39	Mauremys leprosa	Reptiles
B.1. Reed marsh		Bufo calamita	
	0.33	Hyla arborea	Amphibians
		Pelobates cultripes	
	0.83	Hieraaetus fasciatus	Birds
C.1. Rice field	0.33	Bufo calamita	Amphibians
	2.33	Hyla arborea	
	0.33	Bufo calamita	Amphibians
C.2. Pasturelands and annual crops		Hyla arbórea	į- ······
	0.75	Rhinolophus ferrumequinum	Mammals
	0.55	Bufo calamita	Amphibians
C.3. Gardens and vineyards		Hyla arbórea	

Ecotope type	ASEI value	Species name(s)	Taxonomic group	
C.3. Gardens and vineyards (cont.)	0.80	Rhinolophus euryale	Mammals	
	0.39	Mauremys leprosa	Reptiles	
D.1. Riparian vegetation		Bufo calamita		
	0.33	Hyla arborea Pelobates cultripes	Amphibians	
	0.41	Armeria rouyana Jonopsidium acaule	Higher Plants	
D.2. Cork oak system		Miniopterus schreibersii		
	0.75	Myotis myotis Rhinolophus ferrumequinum	Mammals	
	0.41	Armeria rouyana Jonopsidium acaule Thymus camphoratus	Higher Plants	
D.3. Pinewood	0.83	Hieraaetus fasciatus	Birds	
	0.75	Miniopterus schreibersii Myotis myotis Rhinolophus ferrumequinum	Mammals	
D.4. Permanent tree crops	-	-	-	
D.5. Eucalypt and acacia woods	0.75	Miniopterus schreibersii Myotis myotis Rhinolophus ferrumequinum	Mammals	
	0.41	Armeria rouyana Jonopsidium acaule Linaria ficalhoana Thymus camphorates	Higher Plants	
E.1. Dune bush	0.55	Bufo calamita Hyla arborea Pelobates cultripes	Amphibians	
	0.75	Miniopterus schreibersii Myotis myotis Rhinolophus ferrumequinum	Mammals	
E.2. Beach	0.41	Linaria ficalhoana	Higher Plants	
F.1. Buildings	0.75	Rhinolophus ferrumequinum	Mammals	
F.2. Impacted	-	-	-	
F.3. Port area		-		

#### 3.5. BIO-SAFE Sado assessment with the Portuguese Red Data List as valuation criteria

In order to assess the biodiversity of the RNES from the perspective of the Portuguese Red Data List only, the BIO-SAFE Sado assessment was applied to the same species and ecotope typology, but only using the Portuguese Vertebrate Red List as valuation criteria (see Table 3.2). Right away, this causes the omission of the higher plants taxonomic group, and in the five vertebrate taxonomic groups the number of assessed species decreases (Table 3.12).

Table 3.12: Number of selected species meeting the new valuation criteria and their presence status (actual or potential).

Taxonomic Group	Number of species meeting criteria	Actual Species	Potential species
Birds	68	57	11
Reptiles	4	4	0
Amphibians	2	0	2
Mammals	10	5	5
Fish	8	7	1
Total	92	73	19

Table 3.12 shows the number of endangered species that are included in the Vertebrate Red Data List of Portugal in the near threatened (NT), threatened (VU, CR or EN) or extinct categories (RE, EW or EX) with a valuation weight (see Table 3.2). This means that a considerable number of Vertebrates, although included in the international instruments that were transposed to the Portuguese legislation, are not considered endangered in the RNES. There are also species not included in the Vertebrate Red Data List of Portugal, which were only evaluated by the previously applied international legislation instruments. This comprises just 13 bird species and 5 fish species of all the vertebrates in RNES, also meaning that all the herpetofauna and mammal species assessed in BIO-SAFE Sado are included in the Portuguese Red Data List for Vertebrates.

For this valuation criteria only the TEI index at the ecotope level (Table 3.13) and the TES and ATEI scores (Table 3.14) were calculated, where the results are in concordance with the main applied valuation criteria, previously presented. The results for TEI constant (0 - 100) per species group and for all groups are presented in Table 3.13 for the ecotopes level, following the new valuation criteria.

Table 3.13: TEI constants (0 - 100) for ecotopes level per taxonomic group and for all groups (sum of correspondent TEI values) according to the Red List valuation strategy (highest scores are in bold).

Level 2-Ecotope type	TEI-BI	TEI-HF	TEI-MA	TEI-FI	TOTAL
A.2. Subtidal	59	0	0	85	144
A.3. Deep Waters	3	0	0	62	65
A.4. Phanerogams sandbanks	0	0	0	62	62
A.5. Intertidal mud	78	0	0	0	78
A.6. Salt marsh	79	0	0	0	79
A.7. Salina pond	67	0	0	0	67
A.8. Pisciculture	28	15	0	0	43
A.9. Waterlines	6	30	10	100	146
A.10. Weirs and Fresh water bodies	49	30	10	0	89
B.1. Reed marsh	24	30	0	0	54
C.1. Rice field	49	0	0	0	49
C.2. Pasturelands and annual crops	26	80	48	0	153
C.3. Gardens and vineyards	11	30	19	0	60
D.1. Riparian vegetation	9	30	31	0	70
D.2. Cork oak system	23	100	88	0	211
D.3. Pinewood	25	100	88	0	213
D.4. Permanent tree crops	17	0	19	0	36
D.5. Eucalypt and acacia woods	0	50	88	0	138
E.1. Dune bush	10	100	100	0	210
E.2. Beach	6	70	0	0	76
F.1. Buildings	0	0	19	0	19
F.2. Impacted	0	0	0	0	0
F.3. Port area	0	0	0	0	0

Abbreviations: Taxonomic group Ecotope Importance (TEI), Higher plants (HP), Birds (BI), Herpetofauna (HF), Mammals (MA), Fish (FI)

Despite the absence of the international legislation as part of the valuation criteria, the results for the BIO-SAFE Sado assessment presented in Table 3.13, taking in consideration just the Vertebrate Red Data List as valuation strategy, are mostly the same for the TEI values comparing with the previous used valuation criteria (see Table 3.4). For the birds group the three most important ecotopes remain the Intertidal mud, salt marshes and Salina ponds (TEI values 78, 79 and 67, respectively), for mammals also remain the Dune bushes, Cork oak system and Pinewood (TEI values 100, 88 and 88, respectively) and for fish species the Waterlines ecotope remain the most important one (TEI value of 100). The herpetofauna is the only group were the most important ecotope types changed lightly, remaining the Dune bushes (TEI value of 100) but where the Cork oak system and Pinewood ecotopes gained a slight importance, being also the TEI value of both the maximum score (100). The existence of the highest possible TEI score (100) in some ecotope types indicates that

those ecotopes are linked to all the studied species of the related taxonomic group where the value is found. In a general overview, the sum of the TEI values for each ecotope, from all taxonomic groups, shows that the most important ecotopes in the RNES are the Dune bush, the Cork oak system and Pinewood types (summation of 210, 211 and 213, respectively).

In a way to assess the actual situation, following the new valuation criteria for the taxonomic groups involved, the results for the TES indices and ATEI scores were determined and are presented in Table 3.14.

Comparatively with the ATEI scores from the main BIO-SAFE Sado assessment criteria (Table 3.9), the ATEI values present in Table 3.14 indicate that the most important ecotope types in the RNES remain the same for the actually present bird species, where the ecotopes Intertidal mud, Salt marshes and Salina ponds have the highest ATEI values (72, 73 and 61, respectively), consequently having high TES values (93, 93 and 92, respectively). The Subtidal ecotope type had an importance increase, having now a ATEI score of 56 and TES value of 95, owning an high importance in this valuation strategy assessment concerning with the birds group. For the fish group the ecotope Waterlines remains the ecotope with the highest ATEI score (86) to which corresponds the same TES value.

Concerning the groups mammals and herpetofauna, the ATEI and TES scores have a lower embracement, since it only include 5 mammal species and 4 reptiles species (see Table 3.12), which led to a very small ecotope type coverage. Because of this, these results should be analyzed carefully. For herpetofauna only six ecotopes were assessed, where the ecotope types Cork oak system, Pinewood, Dune bush and Beach have the highest presented ATEI score (70). For the mammals group only nine ecotopes were covered, where the Cork oak system, Pinewood and Dune bush types obtained the highest ATEI score (45).

Table 3.14: Taxonomic group related ecotope saturation indices (TES; 0-100) and actual taxonomic group related ecotope importance indices (ATEI; zero to corresponding TEI constant) of the RNES for all the taxonomic groups involved per ecotope type following the Red List valuation strategy (highest ATEI scores are in bold).

	ВІ	3I HF			MA			FI			
Ecotope type	TES	ATEI	-	TES	ATEI		TES	ATEI		TES	ATEI
A.2. Subtidal	95	56		0	0		0	0		57	49
A.3. Deep Waters	100	3		0	0		0	0		78	49
A.4. Phanerogams sandbanks	0	0		0	0		0	0		78	49
A.5. Intertidal mud	93	72		0	0		0	0		0	0
A.6. Salt marsh	93	73		0	0		0	0		0	0
A.7. Salina pond	92	61		0	0		0	0		0	0
A.8. Pisciculture	90	25		0	0		0	0		0	0
A.9. Waterlines	100	6		0	0		0	0		86	86
A.10. Weirs and Fresh water bodies	75	37		0	0		0	0		0	0
B.1. Reed marsh	70	17	-	0	0		0	0	-	0	0
C.1. Rice field	82	40	_	0	0	•	0	0	-	0	0
C.2. Pasturelands and annual crops	33	8		63	50		55	26		0	0
C.3. Gardens and vineyards	10	1		0	0		38	7		0	0
D.1. Riparian vegetation	64	5	-	0	0	•	31	10	-	0	0
D.2. Cork oak system	48	11		70	70		51	45		0	0
D.3. Pinewood	55	14		70	70		51	45		0	0
D.4. Permanent tree crops	30	5		0	0		38	7		0	0
D.5. Eucalypt and acacia woods	0	0		100	50		51	45		0	0
E.1. Dune bush	29	3	-	70	70	•	45	45	_	0	0
E.2. Beach	100	6		100	70		0	0		0	0
F.1. Buildings	0	0	-	0	0	•	50	10	-	0	0
F.2. Impacted	0	0		0	0		0	0		0	0
F.3. Port area	0	0		0	0		0	0		0	0

Abbreviations: Actual Taxonomic group Ecotope Importance (ATEI), Taxonomic group Ecotope Saturation (TES), higher plants (HP), birds (BI), herpetofauna (HF), mammals (MA), fish (FI)

#### 4. DISCUSSION

#### 4.1. Components of BIO-SAFE Sado

#### Species selection

The species selected for incorporation into BIO-SAFE Sado have a certain status in policy and legislation, and are characteristic for the Sado Estuary Natural Reserve area. For this list only indigenous species were selected, as well as species which the RNES has been confirmed as a migratory, feeding and/or nesting area.

The amount of higher plants species that were assessed by BIO-SAFE Sado is extremely low (22) taking into account the total number of species that is reported for the area (490). This is mainly due to the absence of the Portuguese Red Data List for Plants, which led to the selection and valuation criteria for this taxonomic group based only on the international policy and legislation instruments.

The fauna taxonomic groups assessed in BIO-SAFE Sado was restricted to Vertebrate species only, since the national Red Data List is, so far, applied only to the vertebrate fauna. Furthermore, the lack of data on the records of invertebrate species in the RNES area is also relevant. Still there are some important groups, like the macro-invertebrates (e.g. polychaetes, crustaceans, bivalves, molluscs, dragonflies and damselflies), of which species are not mentioned in present Portuguese Red Data List.

The fish group has a higher number of species recorded, but the estuary is considered as an occasional or accidental local for a large number of these species. Only marine species that have been confirmed to use the estuary as a migratory or reproductive place were included in the BIO-SAFE Sado assessment. All the fresh-water protected species reported were also assessed in this study.

The higher number of bird species reflects the importance of the RNES area concerning this taxonomic group, being the most representative vertebrate group present in the study area. This great number of bird species, compared with the species number of all the other groups, means that it is relatively easy to score some points, but difficult to obtain a full saturation. An assessment using birds is therefore less sensitive to data quality and has more resolution when comparing areas or ecotopes. Model output concerning this group has a high resolution as compared to the other

species groups. However, biodiversity assessments cannot be restricted to birds alone, since other taxonomic groups use different habitats which would be disregarded if not taken into consideration in the assessments.

# Ecotope typology

The landscape classification typology used in the study was the ecotopes map (1:25000) description present in the Sado Estuary Natural Reserve Management Plan (ICN, 2007). This typology was chosen since it is in agreement with all the requisites of the BIO-SAFE approach for the ecotope typology, being also a very recent specific classification for the study area. In addition, the categorization of the area was in agreement with the main literature review that was made for the linkage between species and the ecotopes, which was a point of extreme importance for the choice of this classification map. The ecotope Sea (A.1.) was not included in the study area, and the Eucalypt and acacia woods (D.5.) was not taken in consideration for the final valuation since it is not an indigenous ecotope type in the RNES.

Within BIO-SAFE, the typology is used to link species to landscape ecological characteristics. The linkage between the species and the ecotope typology was made based on an extensive literature review, where for some taxonomic groups, namely mammals, herpetofauna and some bird species, the consulted literature (IUCN, 2010) has a general character for the related species. In the other cases, the higher plants, most of the bird species and the fish groups were linked using specific literature for the Sado Estuary (INAG, 1999; ICN, 2006, 2007; Elias *et al.*, 2006; Ribeiro *et al.*, 2007). However, the determination of these relationships should be validated by specialists in the field of the relevant taxonomic groups and/or the Sado Estuary ecology.

#### Valuation criteria

The weights assigned to the selected policy and legislation instruments (valuation criteria) were primarily based on the valuation made in the Sado Estuary Natural Reserve Management Plan (ICN, 2007). In this report a different valuation method was used, but also using some legislation and policy instruments with weighted evaluation criteria. Afterwards, to complement and adapt correctly the valuation criteria to the BIO-SAFE assessment, the procedure and the missing values present in Lenders *et al.* (2001) were used.

The two lines of valuation of policy status (Red List and international instruments) are complementary. For instance, if a species is protected by the Habitats Directive, this means there is an international agreement regarding the conservation of this species. It does not mean the species is actually rare, endangered or shows a negative trend concerning population size and/or area of

distribution in the country of concern. On the other hand, a rare and/or endangered species is not always necessarily protected. Therefore the fact that a species is also on the Red List, or not, provides extra information that should be included in the assessment (De Nooij et al., 2001).

BIO-SAFE can easily support a multiple approach of valuation criteria to a single case study, enabling different views according to different objectives. With the assessment made only with the national legislation used in this study (Portuguese Vertebrate Red Data List) as valuation criteria, it was possible to have a different perspective about the legislation that concerns endangered species in Portugal.

# 4.2. Application of BIO-SAFE Sado

First of all, it must be remarked that the BIO-SAFE indices reflect legal values and must therefore be regarded as a societal index and not as a biological index, although it uses the same input as a biological index (De Nooij *et al.*, 2001). However, biological indices cannot give insight into the potentials of taxonomic groups and ecotopes or the consequences of reconstruction measures. Therefore, BIO-SAFE Sado can be regarded as a complementary instrument to the biological methods. The BIO-SAFE indices reflect to which a situation corresponds with existing policies and legislation. The concept provides insight into the importance of an area or ecotopes in this area for protected and endangered species. The model gives no valuation of ecosystem function, ecosystem integrity or ecosystem health. BIO-SAFE output gives information on biodiversity in landscape on four types of scale (see also Figure 2.5):

- 1. Species/ ecotope level: these indices (SEI, ASEI) reflect the importance of an ecotope for each species studied.
- 2. Taxonomic group/ ecotope level: these indices reflect the importance of an ecotope for a species group (TEI, ATEI) and the degree to which the maximum potential value of an ecotope for a species group has been achieved in an actual situation (TES).
- 3. Taxonomic group/ habitats level: this index (TBS) gives information on the degree to which the biodiversity potential of a particular species group has been realised in the habitat.
- 4. All groups/ habitats level: this index (BS) is an aggregation of the indices of type 3, representing an overall image of the biodiversity situation of the floodplain and the overall values of scenarios.

For the valuation of ecotopes carried out in this study no surface area of the ecotopes were taken into account. However, the real importance of an ecotope is strongly determined by its size. Should be taken into account that ecological rehabilitation should be focussed on the construction of areas

with a gradient in different environmental factors and enough surface. Therefore, the information that BIO-SAFE yields regarding sustaining biodiversity only refers to the diversity of ecotopes and not its potency to sustain a viable population (De Nooij *et al.*, 2001). Moreover, the different taxonomic groups have different ecotopes of importance, meaning that also ecotope diversity is very important.

Results concerning valuation of a number of landscapes using BIO-SAFE shows that the model enables the user to see for which species group an area already is important. Also the link with area potential can be made (De Nooij *et al.*, 2001). From valuation of ecotopes on the basis of data on species actually present in the study area, it becomes clear that there are large differences within landscapes regarding the biodiversity values of different ecotopes. In some cases, ecotopes reach full saturation, meaning that all the potential species are actually present on that ecotope. However when only one species is linked to this ecotope, it is not very remarkable. Therefore, it is the combination of the ecotope saturation index (TES) and the actual ecotope importance (ATEI) that constitutes the information on actual biodiversity values. Biodiversity saturation and ecotope saturation indices calculated for different taxonomic groups do not necessarily indicate for *ecological relevant* parameters and variances between these indices do not necessarily indicate for ecological differences (De Nooij *et al.*, 2001).

Actual information on the presence of species is useful regarding the consequences of reconstructions on the values already present, where several ecotopes have very high biodiversity values and should be regarded as conservation priority ecotopes in early stages of the planning process. This could also prevent problems with legislation that can lead to obstruction of implementation of management measures (De Nooij *et al.*, 2001). By linking actual information with information on the potentials of the area, it is possible to develop most appropriate reconstruction designs.

The other possible BIO-SAFE assessments are the scenario and trend analysis, not applied in this study. In the scenario analysis values of different scenarios or designs for reconstruction of the landscape are assessed. By comparison of these values with a reference scenario (no measures taken, autonomous development) it is possible to assess impacts of reconstruction measures. The input data required is the ecotopes present in the area and their surface area, according to the different scenarios or alternatives for reconstruction concerning the area. For the trend analysis, data on species and ecotopes presence and the surface areas of the ecotopes at several moments in time is used to analyse trends, where a series of calculations is executed. The results can be plotted in time, showing the biodiversity value patterns in time (De Nooij *et al.*, 2001).

#### 4.3. Comparison with the previous versions of BIO-SAFE studies

In a way to assess the different BIO-SAFE studies that have been done so far, the number of species, taxonomic groups and the results for the biodiversity saturation index per taxonomic group (TBS) in each country are described below. Table 4.1 presents the number of species per taxonomic group in each country where BIO-SAFE assessment has been applied.

Table 4.1: Number of protected and endangered species included in BIO-SAFE. Results for the Vistula River after Wozniak *et al.* (2009) and for the Rhine and Meuse rivers after De Nooij *et al.* (2004) (highest value per taxonomic group is in bold).

Taxonomic	Country									
Group	PT	PL	NL	G	F	В				
	Sado Estuary	River Vistula	Rhine-Meuse	River Rhine	River Meuse	River Meuse				
			Delta							
Higher plants	22	49	136	60	12	90				
Birds	206	64	60	58	113	38				
Reptiles and	22	11	9	11	7	4				
Amphibians	32	11	9	11	,	4				
Mammals	32	17	6	5	4	5				
Fish	16	17	9	11	7	5				
Butterflies	-	20	20	17	10	16				
Dragon- and			17	0	7	1 Γ				
damselflies	-	6	17	9	,	15				
Total	308	177	257	171	160	173				

Abbreviations: PT, Portugal; PL, Poland; NL, The Netherlands; G, Germany; F, North-eastern France; B, Belgium. (–) Lack of data.

From Table 4.1 is possible to conclude that, even without the inclusion of invertebrate species in the BIO-SAFE Sado assessment, the Portuguese application has the highest number of included species (308), where in the remaining study sites the species number are lower (ranging from 160 to 257). This fact is mainly due to the higher presence of birds species (206), indicating the high potential that the RNES area represents to this taxonomic group. The high number of birds in all six countries also catches the eye. This can easily be explained by the fact that birds are a species group that receives much attention in species conservation policy (De Nooij *et al.*, 2001). Also in the Portuguese assessment the herpetofauna and mammals have the highest number of represented species (both 32) and the number of fish species is the second highest (16), only overcome by the Polish Vistula

River assessment (17 species). On the other hand, the higher plants species number is extremely low (22) mainly due, as already has been said, to the absence of the Portuguese Red Data List for Vascular Plants. Only in the French assessment for the Meuse River the number is lower (12 species). Amongst other reasons, this can be explained by the fact that the Meuse area covers only a very small area (De Nooij *et al.*, 2001).

General differences between countries can be explained by biogeographical aspects and differences in environmental pressure on species in each country. In addition, the criteria for selection of Red-listed species differ between countries (Wozniak *et al.*, 2009).

The biodiversity saturation values per taxonomic group (TBS index) of the RNES were compared with the previous BIO-SAFE assessments for the Vistula, Rhine and Meuse Rivers. Table 4.2 shows the results of the TBS values (0-100) for seven taxonomic groups in five different study areas.

Table 4.2: Taxonomic group Biodiversity Saturation indices (TBS; 0–100) for seven taxonomic groups for various lowland river reaches in Europe. Results for the Vistula River after Wozniak *et al.* (2009) and for the Rhine and Meuse rivers after De Nooij *et al.* (2004) (highest value per taxonomic group is in bold).

Taxonomic Group	Sado Estuary Natural Reserve	Middle Vistula river valley	River Rhine	River Meuse	
	Sado Estuary	Kazimierski	Rijnwaarden,	Mouzay, France	Common Meuse,
	Natural Reserve,	Landscape Park,	The	(570 ha)	Belgium
	Portugal	Poland (482 ha)	Netherlands		(2365 ha)
	(23160 ha)		(1100 ha)		
Higher plants	59	67	19	50	58
Birds	89	50	63	57	58
Reptiles and Amphibians	70	43	42	36	-
Mammals	70	71	52	0	_
Fish	84	31	24	-	23
Butterflies	-	15	0	-	_
Dragon- and damselflies	-	-	9	0	-
Mean value	74	46	30	29	46

<sup>(-)</sup> Lack of data.

The mean TBS value for the Portuguese RNES is prominently the highest, with a figure of 74. This indicates that, comparing to the other study areas, the percentage of potential species that are actually present is really high, where the main reason is the remarkable acreage difference between the RNES area (23160 ha) and the other study sites areas (ranging from 482 to 2365 ha). Also remarkable is the fact that birds species is far and wide the most representative group in the RNES area having at the same time the highest TBS value (89), which extols the importance of this area for this taxonomic group. The RNES area shows highest TBS-scores for birds, herpetofauna and fish groups, but, the Vistula river valley, in spite of a small acreage, shows highest TBS-scores for higher plants and mammals, indicating a high ratio between the actual and potential values of the landscape for protected species.

The rivers Rhine and Meuse are roughly under the same temperate climate regime, but differ remarkably in habitat availability for protected species (Wozniak *et al.*, 2009). Part of the differences between taxonomic groups for the rivers Meuse and Rhine may be due to possibly incomplete distribution surveys of some groups, especially butterflies, damselflies and dragonflies, and fishes (De Nooij *et al.*, 2001).

#### 5. CONCLUSIONS

The BIO-SAFE concept as presented by Lenders *et. al.* (2001) and De Nooij *et al.* (2001, 2004) can easily be adapted to other types of ecosystems. By altering the species selection, ecotope typology and valuation criteria, the BIO-SAFE Sado has been developed and applied for the Sado Estuary Natural Reserve. The BIO-SAFE assessment appeared to be a good method to quickly determine political and legal biodiversity and ecotope values, showing the relative importance of the ecotopes occurring in the RNES following the linkage to valuation of species with specific legislation criteria.

BIO-SAFE Sado can be used to valuate actual and potential situations, regarding 308 species from six different taxonomic groups (higher plants, birds, reptiles, amphibians, mammals and fish) and their habitat demands, with a linkage to 24 different ecotopes belonging to 6 different categories of habitats. These species were selected from national and international nature conservation policies and legislation as the Portuguese Vertebrate Red List, the EU Habitats and Birds Directives and the Bonn and Bern Conventions. However, these instruments do not yet encompass the taxonomic group of macro-invertebrates, which is very characteristic and important for the coastal and estuarine ecosystems like the RNES. Also the absence of the Portuguese Red Data List for Plants is a great lack in terms of national flora protection and conservation.

BIO-SAFE Sado is a policy and legislation based ecological effect model that yields information that is complementary to more established biological diversity indices. The model helps to meet goals set in (inter)national legislation, by translating legislative obligations regarding species to legal values for ecotopes in the Sado Estuary Natural Reserve. These values give information regarding the degree to which physical measures have an impact on the actual or potential legal importance of the landscape.

Based on the assignment of the valuation criteria (weighted policy and legislation instruments) to the species and ecotopes it can be concluded that in the RNES area the taxonomic groups of birds, fish and mammals are amongst the most important taxa regarding endangered and protected biodiversity. In spite the lack of the national Red List for Plants, the higher plants group also showed the presence of extremely endangered and internationally protected species, indicating that the Red List is an urgent requirement in Portugal. The importance of these four groups ultimately results in the assignment of the Waterlines as the most valuable aquatic ecotope present in the RNES and the Dune bushes and the indigenous forestry ecotope types Pinewood and Cork oak system as the most

valuable landscape units within terrestrial systems. In the birds group case, the most valuable ecotope types are the (semi)aquatic Intertidal mud, Salt marshes and Salina ponds, where a special attention should be paid since it is largely the most representative group in the RNES area with 206 species, and presenting one TBS score of 89.

The results in the appreciation of the ecotope types were the same in both potential and actual situations, which was quite expected since the biodiversity saturation indices (TBS and TES) show high values. In some ecotopes the TES value is the maximum (100), showing that the total saturation is possible to reach. Based on the ecotopes valuation results, already valuable ecotopes can be conserved and an increase of diversity of less valuable ecotopes can be pursued during the planning process of management measures.

In the comparison with the previous BIO-SAFE assessments to the north-western Rivers Meuse, Rhine and Vistula, the Portuguese version for the RNES area showed the highest number of species implemented on the model, as well as the highest actual presence of potential species in the area (highest TBS mean value). This shows the importance of the Sado Estuary area in the local, national and international context, concerning that a high level of protection and conservation is required.

### 6. RECOMMENDATIONS AND FUTURE WORK

- The determination of species characteristic of the Sado Estuary Natural Reserve and the linkages of the species to ecotopes (habitat) needs to be validated on the basis of expert judgement.
- Macrobenthic invertebrates (e.g. polychaetes, crustaceans, bivalves) and other invertebrate
  groups (e.g. butterflies, damselflies and dragonflies, molluscs) are very important in the estuarine
  ecosystem food webs. Therefore, it is advisable to incorporate also these taxonomic groups into
  the BIO-SAFE Sado assessment.
- The publication of the Portuguese Red List for Vascular Plants will become one great improvement in the valuation of endangered higher plants species in Portugal and, therefore, will increase and improve the BIO-SAFE Sado flora valuation.
- It is recommended to set minimum values for surface areas, derived from the areas required to sustain viable populations of species and to introduce some principal requirements regarding food web relationships.
- The Scenario and Trend analysis is still possible to do in the BIO-SAFE Sado assessment, where the only requirement is the introduction of the required data with that purpose. For the scenario analysis the surface area for actual situation and scenario for future area change is required, while in the trend analysis the requirement is also the surface area values and the historical records of the species presence in the area in several moments in time.
- The ecotope typology used in this study is in agreement with the CORINE Land Cover system,
   being possible to link the BIO-SAFE Sado output directly into a GIS environment.
- After further development of this version, BIO-SAFE Sado can be used as a tool for various policy and management purposes in the Sado Estuary area, such as underpinning spatial planning reports, environmental impact assessments for physical activities and evaluations of the impact of former reconstructions. Furthermore, the information derived from assessments of actual situations can prevent a lot of resistance from legislation and helps to set up the most optimal reconstruction designs.

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### **GLOSSARY**

**ASEI:** Actual Species Ecotope Importance score, actual importance of each ecotope per

species individually (0-0.83 for fauna, 0-0.41 for flora).

ATEI: Actual Taxonomic group Ecotope Importance score, actual importance of each

ecotope per taxon (0-100).

**BIO-SAFE Sado**: Spreadsheet Application for Evaluation of BIOdiversity in the Sado Estuary Natural

Reserve.

Biodiversity: The variability among living organisms from all sources, including, 'inter alia',

terrestrial, marine, and other aquatic ecosystems, and the ecological complexes of which they are part: this includes diversity within species, between species and of

ecosystems.

**BS**: Biodiversity Saturation index area, degree of realisation of biodiversity potential of

the area (0-100).

**Conservation** Policy and legislation that can/must be used to underpin activities aimed

instrument: conservation of nature. In this report: Portuguese Vertebrate Red List, EU Habitats

Directive, EU Birds Directive, Bonn Convention, Bern Convention...

**Ecotope**: Relatively homogeneous, spatially-explicit landscape unit that is defined by the

interaction of biotic and abiotic components, useful for stratifying landscapes into

ecologically distinct features.

**Ecotope typology**: A classification of ecotopes in which the ecotopes of importance in an area (in this

report the Dutch estuarine and coastal water systems) are arranged in an orderly

way.

**Estuary**: Semi-enclosed coastal body of brackish till saline water under tidal influence, with

one or more rivers or streams flowing into it, and with a free connection to the

open sea.

**Habitat:** The (physical) environment that surrounds (influences and is utilized by) a species.

A habitat consists of several ecotopes or parts of an ecotope.

ICNB: Instituto da Conservação da Natureza e da Biodiversidade (Portuguese National

Institute for the Biodiversity and Nature conservation).

**IUCN**: International Union for the Conservation of Nature and Natural Resources.

Red List: World's most comprehensive inventory of the global conservation status

(disappeared, declining or rare) of plant and animal species according to IUCN

criteria, also known as Red Data List/Book.

RNES: Reserva Natural do Estuário do Sado (Sado Estuary Natural Reserve).

**Species status**: The conservation status of a species concerning Portuguese Vertebrate Red List,

EU Habitats Directive, EU Birds Directive, Bonn Convention and Bern Convention

**SEI:** Species Ecotope Importance score, importance of each ecotope per species

individually (0-0.83 for fauna, 0-0.41 for flora).

**TBS:** Taxonomic group Biodiversity Saturation index, showing the degree to which the

maximum expected biodiversity value per taxonomic group has been actually

achieved in a particular area (0-100).

TEI: Taxonomic group Ecotope Importance constant, importance of each ecotope per

taxon (0-100).

TES: Taxonomic group Ecotope Saturation index, degree of realisation of biodiversity

potential of each ecotope per taxon (0-100).

ANNEX 1- SPECIES SELECTED FOR IMPLEMENTATION IN BIO-SAFE SADO

## 1.1 Higher Plant species selected for implementation in BIO-SAFE Sado

High	ner plants			
	Nomenclature		Legislation	
Nr	Scientific name	Portuguese name	HD	Bern
1	Armeria rouyana	-	*II, IV, V	I
2	Euphorbia transtagana	-	II, IV, V	-
3	Herniaria maritima	-	II, IV, V	I
4	Jonopsidium acaule	Cocleária-menor	*II, IV, V	I
5	Limonium lanceolatum	-	II, IV	-
6	Linaria ficalhoana	-	*II, IV, V	I
7	Malcolmia lacera	Goiveiro-da-praia	V	-
8	Myosotis lusitanica	-	II, IV	-
9	Salix salviifolia	Salgueiro-branco	II, IV	-
10	Santolina impressa	-	II, IV, V	-
11	Thymus camphoratus	Tomilho-do-mar	*II, IV	I
12	Thymus capitellatus	-	IV	-
13	Thymus carnosus	Tomilho-das-praias	II, IV, V	I
14	Halimium verticillatum	-	II, IV, V	-
15	Hyacinthoides vicentina	-	II, IV, V	-
16	Juncus valvatus	-	II, IV, V	I
17	Marsilea batardae	Trevo-de-quatro-folhas	II, IV, V	I
18	Melilotus segetalis	Anafe	II, IV, V	-
19	Myosotis retusifolia	-	II, IV	-
20	Silene longicilia	-	II, IV	-
21	Spiranthes aestivalis	-	IV	1
22	Thorella verticillatinundata	-	II, IV, V	I

**EU Habitats Directive (HD)** - \*: Priority Species; Annex II: species whose conservation requires the designation of special areas of conservation; Annex IV: species in need of strict protection; Annex V: species whose taking in the wild and exploitation may be subject to management measures.

Bern Convention (Bern) - Appendix I: strictly protected flora species.

# 1.2 Bird species selected for implementation in BIO-SAFE Sado

Bird	s					
	Nomenclature		Legislation	Legislation		
Nr	Scientific name	Portuguese name	PRDLV	BD	Bonn	Bern
1	Accipiter nisus	Gavião	LC	-	Ш	II
2	Acrocephalus arundinaceus	Rouxinol-grande-dos-caniços	LC	-	П	II
3	Acrocephalus schoenobaenus	Felosa-dos-juncos	-	-	II	II
4	Acrocephalus scirpaceus	Rouxinol-pequeno-dos- caniços	NT	-	II	II
5	Actitis hypoleucos	Maçarico-das-rochas	VU	-	П	П
6	Aegithalos caudatus	Chapim-rabilongo	LC	1	-	Ш
7	Alauda arvensis	Laverca	LC	-	-	III
8	Alca torda	Torda-mergulheira	LC	-	-	III
9	Alcedo atthis	Guarda-rios	LC	ı	-	II
10	Alectoris rufa	Perdiz	LC	-	-	III
11	Anas acuta	Arrábio	LC	-	II	III
12	Anas clypeata	Pato-trombeteiro	LC	-	II	III
13	Anas crecca	Marrequinho	LC	-	II	III
14	Anas penelope	Piadeira	NE	-	II	III
15	Anas platyrhynchos	Pato-real	LC	-	II	III
16	Anas querquedula	Marreco	-	-	II	III
17	Anas strepera	Frisada	NT	-	II	III
18	Anser anser	Ganso-bravo	NT	-	II	III
19	Anthus campestris	Petinha-dos-campos	LC	ı	_	II
20	Anthus pratensis	Petinha-dos-prados	LC	-	_	ļļ.
21	Anthus richardi	Petinha de Richard	-	-	-	III
22	Anthus spinoletta	Petinha-ribeirinha	LC	-	_	II
23	Anthus trivialis	Petinha-das-árvores	NT	-	_	II
24	Apus apus	Andorinhão-preto	LC	-	-	III
25	Apus melba	Andorinhão-real	NT	-	-	II
26	Apus pallidus	Andorinhão-pálido	LC	-	-	II
27	Aquila adalberti	Águia-imperial-ibérica	CR	l*	1/11	II
28	Ardea cinerea	Garça-real	LC	-	-	III
29	Ardea purpurea	Garça-vermelha	EN	ı	II	II

Bird	s					
	Nomenclature		Legislati	on		
Nr	Scientific name	Portuguese name	PRDLV	BD	Bonn	Bern
30	Ardeola ralloides	Papa-ratos	CR	I	-	Ш
31	Arenaria interpres	Rola-do-mar	LC	-	II	П
32	Asio flammeus	Coruja-do-nabal	EN	I	-	П
33	Asio otus	Bufo-pequeno	DD	-	-	П
34	Athene noctua	Mocho-galego	LC	-	-	П
35	Aythya ferina	Zarro-comum	VU	-	П	Ш
36	Aythya fuligula	Zarro-negrinha	VU	-	П	Ш
37	Aythya nyroca	Zarro-castanho	RE	l*	1/11	Ш
38	Botaurus stellaris	Abetouro-comum	CR	<b> </b> *	II	П
39	Bubulcus ibis	Garça-boieira	LC	-	-	П
40	Burhinus oedicnemus	Alcaravão	VU	I	II	П
41	Buteo buteo	Águia-de-asa-redonda	LC	-	II	II
42	Calandrella brachydactyla	Calhandrinha	LC	ı	-	II
43	Calidris alba	Pilrito-sanderlingo	LC	-	II	II
44	Calidris alpina	Pilrito-comum	LC	-	II	П
45	Calidris canutus	Seixoeira	VU	-	II	III
46	Calidris ferruginea	Pilrito-de-bico-comprido	VU	-	II	П
47	Calidris minuta	Pilrito-pequeno	LC	-	II	П
48	Calidris temminckii	Pilrito-de-Temminck	-	-	Ш	II
49	Caprimulgus europaeus	Noitibó-cinzento	VU	ı	-	II
50	Caprimulgus ruficollis	Noitibó-de-nuca-vermelha	VU	-	-	II
51	Carduelis cannabina	Pintarroxo	LC	-	-	II
52	Carduelis carduelis	Pintassilgo	LC	-	-	II
53	Carduelis chloris	Verdilhão	LC	-	-	II
54	Carduelis spinus	Lugre	LC	-	-	II
55	Casmerodius albus (Egretta alba)	Garça-branca-grande	-	I	-	П
56	Certhia brachydactyla	Trepadeira-comum	LC	-	-	П
57	Cettia cetti	Rouxinol-bravo	LC	-	II	П
58	Charadrius alexandrinus	Borrelho-de-coleira- interrompida	LC	ı	II	II
59	Charadrius dubius	Borrelho-pequeno-de-coleira	LC	-	II	II

Bird	S					
	Nomenclature		Legislatio	on		
Nr	Scientific name	Portuguese name	PRDLV	BD	Bonn	Bern
60	Charadrius hiaticula	Borrelho-grande-de-coleira	LC	-	П	II
61	Chlidonias hybridus	Gaivina-dos-pauis	CR	I	-	П
62	Chlidonias niger	Gaivina-preta	-	I	II	П
63	Ciconia ciconia	Cegonha branca	LC	I	II	Ш
64	Ciconia nigra	Cegonha-preta	VU	I	П	П
65	Circaetus gallicus	Águia-cobreira	NT	I	II	II
66	Circus aeruginosus	Tartaranhão-ruivo-dos-pauis	VU	I	II	II
67	Circus cyaneus	Tartaranhão-azulado	VU	I	II	II
68	Circus pygargus	Tartaranhão-caçador	EN	I	II	П
69	Cisticola juncidis	Fuinha-dos-juncos	LC	-	II	II
70	Clamator glandarius	Cuco-rabilongo	VU	-	-	II
71	Coccothraustes coccothraustes	Bico-grossudo	LC	-	-	II
72	Columba oenas	Pombo-bravo	DD	-	-	III
73	Coracias garrulus	Rolieiro	CR	ı	II	II
74	Corvus corax	Corvo	NT	-	-	III
75	Coturnix coturnix	Codorniz	LC	-	II	III
76	Cuculus canorus	Cuco	LC	-	-	III
77	Cyanopica cyanus	Pega-azul	LC	-	-	П
78	Delichon urbicum	Andorinha-dos-beirais	LC	-	-	П
79	Dendrocopos minor	Pica-pau-galego	LC	-	-	II
80	Dendrocopus major	Pica-pau-malhado-grande	LC	-	-	П
81	Egretta garzetta	Garça-branca-pequena	LC	I	-	П
82	Elanus caeruleus	Peneireiro-cinzento	NT	I	II	П
83	Emberiza (Miliaria) calandra	Trigueirão	LC	-	-	III
84	Emberiza cirlus	Escrevedeira-de-garganta- preta	LC	-	-	II
85	Emberiza schoeniclus	Escrevedeira-dos-caniços	LC	-	-	II
86	Erithacus rubecula	Pisco-de-peito-ruivo	LC	-	II	II
87	Estrilda astrild	Bico-de-lacre	NE	-	-	III
88	Euplectes afer	Bispo-de-coroa-amarela	NE	-	-	III
89	Falco columbarius	Esmerilhão	VU	I	II	II

Birds	5					
	Nomenclature		Legislatio	on		
Nr	Scientific name	Portuguese name	PRDLV	BD	Bonn	Bern
90	Falco naumanni	Peneireiro-das-torres	VU	<b>I</b> *	1/11	II
91	Falco peregrinus	Falcão-peregrino	VU	I	П	II
92	Falco subbuteo	Ógea	VU	-	П	II
93	Falco tinnunculus	Peneireiro-de-dorso-malhado	LC	-	П	II
94	Ficedula hypoleuca	Papa-moscas-preto	-	-	П	П
95	Fringilla coelebs	Tentilhão-comum	LC	-	-	Ш
96	Fulica atra	Galeirão	LC	-	П	Ш
97	Galerida cristata	Cotovia-de-poupa	LC	-	-	Ш
98	Galerida theklae	Cotovia-do-monte	LC	I	-	П
99	Gallinago gallinago	Narceja-comum	LC	-	П	III
100	Gallinula chloropus	Galinha-d'água	LC	-	-	Ш
101	Glareola pratincola	Perdiz-do-mar	VU	I	П	П
102	Haematopus ostralegus	Ostraceiro	NT	-	-	Ш
103	Hieraaetus fasciatus	Águia de Bonelli	EN	l*	П	II
104	Hieraaetus pennatus	Águia-calçada	NT	I	П	П
105	Himantopus himantopus	Perna-longa	LC	I	П	П
106	Hippolais polyglotta	Felosa-poliglota	LC	-	П	П
107	Hirundo (Ptyonoprogne) rupestris	Andorinha-das-rochas	LC	-	-	II
108	Hirundo daurica	Andorinha-dáurica	LC	-	-	П
109	Hirundo rustica	Andorinha-das-chaminés	LC	-	-	II
110	Ixobrychus minutus	Garça-pequena	VU	I	П	П
111	Lanius meridionalis	Picanço-real	LC	-	-	II
112	Lanius senator	Picanço-barreteiro	NT	-	-	II
113	Larus melanocephalus	Gaivota do Mediterrâneo	LC	I	II	II
114	Larus michahellis	Gaivota-de-patas-amarelas	-	-	-	III
115	Larus minutus	Gaivota-pequena	-	I	-	П
116	Larus ridibundus	Guincho-comum	LC	-	-	Ш
117	Limosa lapponica	Fuselo	LC	I	П	III
118	Limosa limosa	Maçarico-de-bico-direito	LC	-	II	III
119	Locustella luscinioides	Felosa-unicolor	VU	-	П	II
120	Locustella naevia	Felosa-malhada	-	_	II	II

Birds	<b>S</b>					
	Nomenclature	menclature		Legislation		
Nr	Scientific name	Portuguese name	PRDLV	BD	Bonn	Bern
121	Lullula arborea	Cotovia-arbórea	LC	I	-	III
122	Luscinia megarhynchos	Rouxinol-comum	LC	-	11	11
123	Luscinia svecica	Pisco-de-peito-azul	LC	I	II	Ш
124	Lymnocryptes minimus	Narceja-galega	DD	-	II	Ш
125	Melanitta nigra	Pato-negro	EN	-	II	Ш
126	Mergus serrator	Merganso-de-poupa	EN	-	П	Ш
127	Merops apiaster	Abelharuco	LC	-	П	П
128	Milvus migrans	Milhafre-preto	LC	I	П	П
129	Milvus milvus	Milhafre-real	VU	I	П	П
130	Motacilla alba	Alvéola-branca	LC	-	-	П
131	Motacilla cinerea	Alvéola-cinzenta	LC	-	-	П
132	Motacilla flava	Alvéola-amarela	LC	-	-	П
133	Muscicapa striata	Papa-moscas-cinzento	NT	-	П	П
134	Netta rufina	Pato-de-bico-vermelho	NT	-	П	Ш
135	Numenius arquata	Maçarico-real	LC	-	П	Ш
136	Numenius phaeopus	Maçarico-galego	VU	-	П	III
137	Nycticorax nycticorax	Goraz / Garça nocturna	EN	I	-	П
138	Oenanthe oenanthe	Chasco-cinzento	LC	-	П	П
139	Oriolus oriolus	Papa-figos	LC	-	-	Ш
140	Pandion haliaetus	Águia-pesqueira	EN	I	П	П
141	Parus caeruleus	Chapim-azul	LC	-	-	II
142	Parus cristatus	Chapim-de-poupa	LC	-	-	Ш
143	Parus major	Chapim-real	LC	-	-	П
144	Passer hispaniolensis	Pardal-espanhol	LC	-	-	Ш
145	Passer montanus	Pardal-montês	LC	-	-	Ш
146	Petronia petronia	Pardal-francês	LC	-	-	П
147	Phalacrocorax carbo	Corvo-marinho-de-faces- brancas	LC	-	-	III
148	Philomachus pugnax	Combatente	EN	ı	II	Ш
149	Phoenicopterus (ruber) roseus	Flamingo-comum	VU	ı	II	II
150	Phoenicurus ochruros	Rabirruivo-preto	LC	-	II	II
151	Phoenicurus phoenicurus	Rabiruivo-de-testa-branca	LC	-	II	II

Birds	3						
	Nomenclature		Legislation				
Nr	Scientific name	Portuguese name	PRDLV	BD	Bonn	Bern	
152	Phylloscopus bonelli	Felosa-de-Bonelli	LC	_	II	II	
153	Phylloscopus collybita	Felosa-comum	LC	-	П	II	
154	Phylloscopus ibericus	Felosa-ibérica	LC	-	П	II	
155	Phylloscopus trochilus	Felosa-musical	-	-	П	II	
156	Picus viridis	Pica-pau-verde	LC	-	-	П	
157	Platalea leucorodia	Colhereiro	VU	I	П	П	
158	Plegadis falcinellus	Maçarico-preto (Íbis-preta)	RE	I	П	П	
159	Pluvialis apricaria	Tarambola dourada	LC	ı	П	Ш	
160	Pluvialis squatarola	Tarambola cinzenta	LC	-	П	III	
161	Podiceps cristatus	Mergulhão-de-crista	LC	-	-	III	
162	Podiceps nigricollis	Mergulhão-de-pescoço-preto	NT	-	-	II	
163	Porphyrio porphyrio	Caimão	VU	l*	-	II	
164	Prunella modularis	Ferreirinha	LC	-	-	П	
165	Pyrrhula pyrrhula	Dom-fafe	LC	-	-	III	
166	Rallus aquaticus	Frango-d'água	LC	-	-	III	
167	Recurvirostra avosetta	Alfaiate	LC	I	П	П	
168	Regulus ignicapilla	Estrelinha-de-cabeça-listada	LC	-	П	П	
169	Remiz pendulinus	Chapim-de-faces-pretas	NT	-	-	III	
170	Riparia riparia	Andorinha-das-barreiras	LC	-	-	II	
171	Saxicola rubetra	Cartaxo-nortenho	VU	-	П	II	
172	Saxicola torquatus	Cartaxo-comum	LC	-	П	II	
173	Scolopax rusticola	Galinhola	DD	-	П	III	
174	Serinus serinus	Chamariz	LC	-	-	II	
175	Sitta europaea	Trepadeira-azul	LC	-	-	II	
176	Sterna albifrons	Andorinha-do-mar-anã	VU	ı	П	II	
177	Sterna caspia	Gaivina-de-bico-vermelho	EN	I	П	II	
178	Sterna hirundo	Andorinha-do-mar	EN	I	П	II	
179	Sterna nilotica	Gaivina-de-bico-preto	EN	ı	II	II	
180	Sterna sandvicensis	Garajau	NT	ı	II	II	
181	Streptopelia decaocto	Rola-turca	LC	-	-	III	
182	Streptopelia turtur	Rola-comum	LC	-	-	Ш	

Birds	Birds							
	Nomenclature		Legislati	on				
Nr	Scientific name	Portuguese name	PRDLV	BD	Bonn	Bern		
183	Strix aluco	Coruja-do-mato	LC	-	-	П		
184	Sturnus unicolor	Estorninho-preto	LC	-	-	П		
185	Sylvia atricapilla	Toutinegra-de-barrete-preto	LC	-	II	П		
186	Sylvia borin	Felosa-das-figueiras	VU	-	П	П		
187	Sylvia communis	Papa-amoras-comum	LC	-	П	П		
188	Sylvia hortensis	Toutinegra-real	NT	-	П	П		
189	Sylvia melanocephala	Toutinegra-dos-valados	LC	-	П	П		
190	Sylvia undata	Felosa-do-mato	LC	I	-	П		
191	Tachybaptus ruficollis	Mergulhão-pequeno	LC	-	-	П		
192	Tadorna tadorna	Pato-branco	-	-	-	П		
193	Tetrax tetrax	Sisão	VU	l*	-	П		
194	Tringa erythropus	Perna-vermelha-escuro	VU	-	П	Ш		
195	Tringa glareola	Maçarico-bastardo	-	I	П	П		
196	Tringa nebularia	Perna-verde-comum	VU	-	П	Ш		
197	Tringa ochropus	Maçarico-bique-bique	NT	-	П	П		
198	Tringa totanus	Perna-vermelha-comum	CR	-	П	Ш		
199	Troglodytes troglodytes	Carriça	LC	-	-	П		
200	Turdus iliacus	Tordo-ruivo	LC	-	П	Ш		
201	Turdus merula	Melro-preto	LC	-	II	III		
202	Turdus philomelos	Tordo-comum	LC	-	II	III		
203	Turdus viscivorus	Tordoveia	LC	-	-	III		
204	Tyto alba	Coruja-das-torres	LC	-	-	II		
205	<i>Upupa epops</i>	Poupa	LC	-	-	II		
206	Vanellus vanellus	Abibe	LC	-	Ш	III		

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**EU Birds Directive (BD)** - \*: Priority Species; Annex I: species that are subject of special conservation measures concerning their habitat in order to ensure their survival and reproduction in their area of distribution.

**Bonn Convention (Bonn)** - Appendix I: migratory species whose immediate protection is required; Appendix II: migratory species whose conservation and management should be covered by means of transnational agreements.

### 1.3 Reptile species selected for implementation in BIO-SAFE Sado

Rep	Reptiles								
	Nomenclature		Legislati	on					
Nr	Scientific name	Portuguese name	PRDLV	HD	Bonn	Bern			
1	Acanthodactylus erythrurus	Lagartixa-de-dedos- denteados	NT	-	-	III			
2	Blanus cinereus	Cobra-cega	LC	-	-	III			
3	Chalcides bedriagai	Cobra-de-pernas-pentadáctila	LC	IV	-	II			
4	Chalcides striatus	Cobra-de-pernas-tridáctila	LC	-	-	III			
5	Coluber hippocrepis / Hemorrhois hippocrepis	Cobra-de-ferradura	LC	IV	-	II			
6	Coronella girondica	Cobra-bordalesa	LC	-	-	III			
7	Elaphe scalaris	Cobra-de-escada	LC	-	-	III			
8	Lacerta lepida / Timon lepidus	Sardão	LC	-	-	II			
9	Macroprotodon (cucullatus) brevis	Cobra-de-capuz	LC	-	-	III			
10	Malpolon monspessulanus	Cobra-rateira	LC	-	-	III			
11	Mauremys leprosa	Cágado	LC	II, IV	-	II			
12	Natrix maura	Cobra-de-água-viperina	LC	-	-	III			
13	Natrix natrix	Cobra-de-água-de-colar	LC	-	-	III			
14	Podarcis hispanica	Lagartixa-ibérica	LC	IV	-	III			
15	Podarcis carbonelli	Lagartixa de Carbonell	VU	-	-	III			
16	Psammodromus algirus	Lagartixa-do-mato	LC	-	-	III			
17	Psammodromus hispanicus	Lagartixa-do-mato-ibérica	NT	-	-	III			
18	Tarentola mauritanica	Osga	LC	-	-	III			
19	Vipera latastei	Vibora-cornuda	VU	-	-	II			

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**EU Habitats Directive (HD)** - \*: Priority Species; Annex II: species whose conservation requires the designation of special areas of conservation; Annex IV: species in need of strict protection; Annex V: species whose taking in the wild and exploitation may be subject to management measures.

**Bonn Convention (Bonn)** - Appendix I: migratory species whose immediate protection is required; Appendix II: migratory species whose conservation and management should be covered by means of transnational agreements.

## 1.4 Amphibian species selected for implementation in BIO-SAFE Sado

Am	Amphibians								
	Nomenclature		Legislation						
Nr	Scientific name	Portuguese name	PRDLV	HD	Bonn	Bern			
1	Alytes cisternasii	Sapo-parteiro-ibérico	NT	IV	-	П			
2	Bufo bufo	Sapo-comum	LC	-	-	III			
3	Bufo calamita	Sapo-corredor	LC	IV	-	II			
4	Discoglossus galganoi	Rã-de-focinho-pontiagudo	NT	II, IV	-	П			
5	Hyla arborea	Rela-comum	LC	IV	-	П			
6	Hyla meridionalis	Rela-meridional	LC	IV	-	П			
7	Pelobates cultripes	Sapo-de-unha-negra	LC	IV	-	П			
8	Pelodytes punctatus	Sapinho-de-verrugas-verdes	NE	-	-	III			
9	Pleurodeles waltl	Salamandra-de-costelas salientes	LC	-	-	III			
10	Rana perezi	Rã-verde	LC	V	-	III			
11	Salamandra salamandra	Salamandra-de-pintas- amarelas	LC	-	-	III			
12	Triturus boscai / Lissotriton			_	-				
12	boscai	Tritão-de-ventre-laranja	LC			III			
12	Triturus marmoratus				_				
13	pygmeus	Tritão-marmorado	LC	IV		III			

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**EU Habitats Directive (HD)** - \*: Priority Species; Annex II: species whose conservation requires the designation of special areas of conservation; Annex IV: species in need of strict protection; Annex V: species whose taking in the wild and exploitation may be subject to management measures.

**Bonn Convention (Bonn)** - Appendix I: migratory species whose immediate protection is required; Appendix II: migratory species whose conservation and management should be covered by means of transnational agreements.

# 1.5 Mammal species selected for implementation in BIO-SAFE Sado

Man	nmals					
	Nomenclature		Legislati	on		
Nr	Scientific name	Portuguese name	PRDLV	HD	Bonn	Bern
1	Barbastella barbastellus	Morcego-negro	DD	II, IV	Ш	П
2	Dama dama	Gamo	NE	-	-	III
3	Crocidura russula	Musaranho-de-dentes- brancos	LC	-	-	III
4	Eliomys quercinus	Leirão	DD	-	-	III
5	Eptesicus serotinus	Morcego-hortelão	LC	IV	Ш	П
6	Erinaceus europaeus	Ouriço-cacheiro	LC	-	-	Ш
7	Felis silvestris	Gato-bravo	VU	IV	-	II
8	Genetta genetta	Geneta	LC	V	-	III
9	Herpestes ichneumon	Saca-rabos	LC	V	-	III
10	Lepus granatensis	Lebre	LC	-	-	Ш
11	Lutra lutra	Lontra	LC	II, IV	-	П
12	Lynx pardina	Lince-ibérico	CR	*II, IV	-	II
13	Martes foina	Fuinha	LC	-	-	III
14	Meles meles	Texugo	LC	-	-	Ш
15	Microtus cabrerae	Rato de Cabrera	VU	II, IV	-	II
16	Miniopterus schreibersii	Morcego-de-peluche	VU	II, IV	Ш	П
17	Mustela nivalis	Doninha	LC	-	-	Ш
18	Mustela putorius	Toirão	DD	V	-	Ш
19	Myotis daubentonii	Morcego-de-água	LC	IV	Ш	П
20	Myotis myotis	Morcego-rato-grande	VU	II, IV	Ш	П
21	Nyctalus leisleri	Morcego-arborícola- pequeno	DD	IV	Ш	II
22	Oryctolagus cuniculus	Coelho-bravo	NT	-	-	-
23	Pipistrellus kuhlii	Morcego de Kunl	LC	IV	Ш	II
24	Pipistrellus pipistrellus	Morcego-anão	LC	IV	Ш	III
25	Plecotus austriacus	Morcego-orelhudo- cinzento	LC	IV	=	II
26	Rhinolophus hipposideros	Morcego-de-ferradura- pequeno	VU	II, IV	Ш	II
27	Rhinolophus mehelyi	Morcego-de-ferradura- mourisco	CR	II, IV	Ш	П

Mammals							
	Nomenclature	Nomenclature		Legislation			
Nr	Scientific name	Portuguese name	PRDLV	HD	Bonn	Bern	
		Morcego-de-ferradura-					
28	Rhinolophus euryale	mediterrânico	CR	II, IV	П	П	
		Morcego-de-ferradura-					
29	Rhinolophus ferrumequinum	grande	VU	II, IV	П	II	
30	Suncus etruscus	Musaranho-anão	LC	-	-	III	
31	Tadarida teniotis	Morcego-rabudo	DD	IV	П	П	
32	Tursiops truncatus	Roaz	LC	II, IV	-	Ш	

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### 1.6 Fish species selected for implementation in BIO-SAFE Sado

Fish						
	Nomenclature		Legislation			
Nr	Scientific name	Portuguese name	PRDLV	HD	Bonn	Bern
1	Acipenser sturio	Esturjão	EX	II, IV	П	Ш
2	Alosa fallax fallax	Savelha	VU	II, V	-	III
3	Anguilla anguilla	Enguia	EN	-	-	-
4	Barbus bocagei	Barbo-comum	LC	V	-	III
5	Chondrostoma lusitanicum	Boga-portuguesa	CR	II	-	III
6	Chondrostoma polylepis	Boga-comum	LC	II	-	III
7	Cobitis paludica	Vedermã	LC	-	-	III
8	Gasterosteus gymnurus	Esgana-gata	EN	-	-	-
9	Hippocampus hippocampus	Cavalo marinho	-	-	-	II
10	Hippocampus ramulosus	Cavalo marinho	-	-	-	II
11	Petromyzon marinus	Lampreia marinha	VU	П	-	III
12	Pomatoschistus microps	Caboz	-	-	-	III
13	Pomatoschistus minutus	Caboz da areia	-	-	-	III
14	Squalius alburnoides	Bordalo	VU	П	-	III
15	Squalius pyrenaicus	Escalo do sul	EN	-	-	Ш
16	Syngnathus abaster	Agulhinha marinha	-	-	-	Ш

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