



Population Density and Spatial Distribution Pattern of *Hypera postica* (Coleoptera: Curculionidae) in Ardabil, Iran

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Abstract

The alfalfa weevil, *Hypera postica* (Gyllenhal), feeds almost exclusively on alfalfa, *Medicago sativa* L. in most region of the world where forage crop is grown. It has been investigated the population density and spatial distribution of alfalfa weevil on alfalfa in Ardabil during 2010. Using a 0.25 m² quadrat sample unit a reliable sample size was 65, with maximum relative variation of 15%. The relative variation (*RV*) of the primary sampling data was 13.6. The highest population density of the alfalfa weevil was recorded on 17th April. To estimate the spatial distribution pattern of this pest, data were analyzed through index of dispersion, Lloyd's mean crowding, Morisita's index and two regression models (Taylor's Power Law and Iwao's Patchiness Regression). Taylor's model showed an aggregated distribution pattern for all life stages. Iwao's patchiness regression indicated that larvae, adult and total life cycle had aggregated spatial distribution ($\tau_c < \tau_r$), while pupae of alfalfa weevil exhibited a random pattern. The index of dispersion and Lloyd's mean crowding methods indicated an aggregated distribution for this insect. Spatial distribution parameters of this species are used to outline a sampling program as well as to estimate population density of *H. postica* development stages. Optimum sample sizes for estimates of larval density, at three levels of precision, are presented.

Keywords: alfalfa weevil, distribution pattern, Iwao's patchiness regression, population fluctuation, sampling program, Taylor's power law

Introduction

Alfalfa or lucerne, *Medicago sativa* L., is one of the important forage crops cultivated in most regions of the world. It is an extremely adaptable plant and can be grown under a broad range of environmental conditions. The crop is attacked by a diversity of insect pests with the alfalfa weevil, *Hypera postica* (Gyllenhal), the most destructive pest of alfalfa in the world (Metcalf and Luckman, 1994). *Hypera postica* is a typical oligophagous insect that feeds almost exclusively on leguminous plants of the genus *Medicago*, although it occasionally may feed on a few species of related genera including: *Melilotus*, *Trifolium*, and *Trigonella* in most region of the world where alfalfa is grown. Both larvae and adults of alfalfa weevil are voracious feeders damaging terminals, foliage and new crown shoots. Fields heavily infested may appear silver or white, as most leaves are skeletonized or consumed entirely. Severe weevil pressure can totally destroy plants (Fick, 1976). In Iran, Afshar (1937) reported alfalfa weevil, known as *Phytonomus variabilis* (Herbst), for the first time. In addition he described its morphological characteristics, distribution and agricultural importance (Karimpour, 1994). Injury levels caused by *H. postica* are not exactly clear in Iran but there is a re-

port that 60% of alfalfa damage belongs to alfalfa weevil (Khanjani and Pourmirza, 2004). According to studies in Iran, among alfalfa pests, *H. postica* is the most important, as all its life stages feed on alfalfa leaves and stems, but the main damage is caused by 3rd and 4th instars. If there are more than 50 larvae of different instars/m² in a field, all leaves of alfalfa will be destroyed and the whole of field will have a white appearance. Sometimes feeding activity of alfalfa weevil leads to total destruction of alfalfa crop especially in its first harvest (Karimpour, 1994).

Estimating population densities of pest arthropods is the most important part of basic research in agricultural ecosystems and one of the main components in pest management programs (Kogan and Herzog, 1980); many other properties are derived from the density measure (Pedigo and Buntin, 1994). A reliable sampling program to estimate density should include a proper sampling time, sampling unit and sampling size in which the determination of spatial distribution is crucial (Boeve and Weiss, 1998; Pedigo and Buntin, 1994; Southwood and Henderson, 2000). Sampling programs can be used in assessing crop loss (Hughes, 1996), studying the population dynamics of pests (Jarosik *et al.*, 2003; Wilson, 1994) and determination of levels of pest infestation in order to apply control

measures (Arnaldo and Torres, 2005). Although the objectives of population sampling could differ, the development of a sampling procedure requires knowledge of the spatial distribution of the populations (Binns *et al.*, 2000; Liu *et al.*, 2002; Southwood, 1978). Knowledge of the spatial distribution of insects is important in understanding the biology and ecology of a species and the basis for the development of sampling protocols (Bins and Nyrop, 2000).

Several methods are employed in the sampling of alfalfa weevil species in crops, some of them being the washing method (Kuhar *et al.*, 2003), sweep-net sampling (Southwood, 1978), and the plastic-bag shake method (Higgins *et al.*, 1991). The latter is the most commonly recommended (Kuhar *et al.*, 2003).

Methods that are commonly used to describe dispersion of arthropods populations have been summarized by Southwood (1978). Several estimates based on the dispersion parameter k of the negative binomial distribution and on the relationship between variance and mean are used as indices of aggregation (Davis, 1994; Krebs, 1999; Ludwig and Reynolds, 1988; Southwood, 1978). Sampling plans based on these indicators can minimize variation of sampling precision (Kuno, 1991). Having information about density and changes in population of *H. postica* during the season, identification of factors affecting population fluctuations and determination of their effects will help alfalfa producers in management of this pest. Knowing the spatial distribution of an insect pest is central to design of a management program (Cho *et al.*, 2001; Wearing, 1988). Many of these aspects of pests ecology may be region specific, so it is necessary to do this study in Ardabil region where there is no reported similar research. Hence, population changes of alfalfa weevil and its distribution pattern were determined in the current study.

Materials and methods

The present study was conducted in an experimental field of Mohaghegh Ardabili University in the suburb of Ardabil, Iran from April to August 2010. A field of 5000 m² was selected for sampling. Irrigation was performed on a weekly basis. Plants were grown using standard agronomic practices recommended for Ardabil region. No insecticides were applied to the field for alfalfa weevil control in the spring of 2010.

Development of sampling plans

A sampling quadrat was selected as a sample unit as developed by Hilburn (1985). The density of different biological stages of alfalfa weevil was estimated by sampling twice a week from March to August until first alfalfa harvest. On average 65 samples of plant matter were collected from the field using a 0.25 m² sampling quadrat and were shaken into a bag to expose alfalfa weevil larvae, pupae and adults for counting (Kuhar *et al.*, 2003), so the number of

alfalfa weevils life stages were recorded. A sub-sample of 20 shaken stems was placed in a modified Berlese funnel to estimate the proportion of larvae remaining on stems after the plastic bag shake method for each sample (Higgins *et al.*, 1991). This proportion was added to the total larval density of each sample. The fundamental principle of random sampling was observed so that all locations could have an equal chance of being sampled. This was achieved by moving in field diameters.

Relative variation (RV) was employed to assess the effectiveness of the sampling method. RV for the sampling data was calculated as follows: $RV=(SE/m)100$, where SE is standard error of mean and m is the mean of primary sampling data. The reliable sample size was determined using the following equation: $N=(ts/dm)^2$, where, N = sample size, t = t-student, s = standard deviation, d = desired fixed proportion of the mean and m = the mean of primary data (Pedigo and Buntin, 1994).

Spatial distribution pattern

The spatial distribution of *H. postica* among the 65 sample units was determined by five commonly used methods: index of dispersion, Taylor's power law, Iwao's patchiness regression, Morisita's coefficient of dispersion and finally Lloyd's mean crowding.

Index of dispersion

Dispersion of a population can be classified through a calculation of the variance to mean ratio; namely: $s^2/m=1$ random, < 1 regular and > 1 aggregated. Departure from a random distribution can be tested by calculating the index of dispersion (I_D), where n denotes the number of samples:

$$I_D = (n-1)s^2/m$$

I_D is approximately distributed as χ^2 with $n-1$ degrees of freedom. Values of I_D which fall outside a confidence interval bounded with $n-1$ degrees of freedom and selected probability levels of 0.95 and 0.05, for instance, would indicate a significant departure from a random distribution. This index can be tested by Z value as follows:

$$Z = \sqrt{2I_D} - \sqrt{(2v-1)}, \quad v = n-1$$

If $1.96 \geq Z \geq -1.96$, the spatial distribution would be random but if $Z < -1.96$ or $Z > 1.96$, it would be uniform and aggregated, respectively (Patil and Stiteler, 1974).

Lloyd's mean crowding (x^*)

Mean crowding (x^*) was proposed by Lloyd to indicate the possible effect of mutual interference or competition among individuals. Theoretically mean crowding is the mean number of other individuals per individual in the same quadrat: $x^* = m + s^2/m - 1$

As an index, mean crowding is highly dependent upon both the degree of clumping and population density. To remove the effect of changes in density, Lloyd introduced the index of patchiness, expressed as the ratio of mean

crowding to the mean. As with the variance-to-mean ratio, the index of patchiness is dependent upon quadrat size $x^*/m=1$ random, <1 regular and >1 aggregated (Lloyd, 1967).

Morisita's coefficient of dispersion (I_δ)

Reasoning that the diversity of numbers of individuals per quadrat could be used as a measure of spatial pattern, Morisita (1962) developed the index I_δ . Suppose n quadrats are sampled and x_i represents the number of individuals in the i_{th} quadrat. Define δ as the probability that individuals of a randomly drawn pair will come from the same quadrat. If the x_i came from a random or poisson distribution, the expected value of δ is $1/n$. Then the index I_δ can be defined as the ratio of δ to its expected value assuming a random distribution. Values for I_δ may range from 0 to n and N is the total number of individuals sampled in n quadrat. I_δ is calculated as follows and used to classify population:

$$I_\delta = n \frac{\sum x_i(x_i - 1)}{N(N - 1)}$$

To determine if the sampled population significantly differs from random, the following large sample test of significance can be used: $Z = (I_\delta - 1) / (2/nm^2)^{(1/2)}$, where m = mean population density per leaf in each sampling date and n = the number of sample units. By comparing the value of Z with tabulated values for a random distribution and reject the hypothesis that the sampled population is dispersed $|Z| > z(\alpha/2)$ randomly if (Pedigo and Buntin, 1994).

Regression methods

For many insect and animal species, Taylor (1961) found that a power law function could be used to model the relationship between mean and variance as: $s^2 = am^b$, where s^2 is the variance; m the sample mean; a is a scaling factor related to sample size and b measuring the species aggregation. When $b = 1$, < 1 and > 1 , the distribution is random, regular and aggregated, respectively. Through use of a log transformation, one can estimate the coefficients with linear regression as: $\log(s^2) = \log(a) + b \log(m)$, where a and b are the parameters of the model, estimated by linearizing the equation after a log-log transformation (Taylor, 1961).

Iwao's patchiness regression method was used to quantify the relationship between mean crowding index (m^*) and mean density (m) using the following equation: $m^* = \alpha + \beta m$, where α indicates the tendency to crowding (positive) or repulsion (negative) and β reflects the distribution of population in space and is interpreted in the same manner as b of Taylor's power law (Iwao and Kuno, 1968). Student t -test can be used to determine whether the colony is composed of single individuals and if colonies are dispersed randomly.

Test $b = 1$: $t = (b - 1) / SE_b$ and Test $\beta = 1$: $t = (\beta - 1) / SE_\beta$, where SE_b and SE_β are the standard errors of the slope for the mean crowding regression. Calculated values are compared with tabulated t -values with $n - 2$ degrees of freedom. If the calculated t (t_c) $<$ t -table (t_p), the null hypothesis ($b = 1$) would be accepted and spatial distribution would be random. If $t_c > t_p$, the null hypothesis would be rejected and if $b > 1$ and $b < 1$, the spatial distribution would be aggregated and uniform, respectively.

Optimum number of sample units (sample size)

The optimum sample size is the smallest number of sample units that would satisfy the objectives of the sampling program and achieve the desired precision of estimates. Finding out the Taylor power law and Iwao's regression coefficients eliminates experimental needs for large sample size (Ifoulis and Savopoulou-Soultani, 2006). The optimum number of sample units was derived from formula

$$N_{opt} = \left(\frac{t_{\alpha/2}}{D} \right)^2 am^{b-2}$$

using Taylor's power law coefficients and from

$$N_{opt} = \left(\frac{t_{\alpha/2}}{D} \right)^2 \left(\frac{\alpha + 1}{m} + (\beta - 1) \right)$$

using Iwao's regression method coefficients (Buntin, 1994; Young and Young, 1998), where D represents the range of accuracy, a and b is Taylor regression coefficients, α and β is Iwao's equation coefficients and m is mean density of populations and $t_{\alpha/2}$ is t -student. It has been calculated the optimum number of sample units with 15, 20, and 30% confidence interval levels and plotted them using excel program.

Results and discussion

Sampling and population fluctuation

The results from primary sampling showed that the reliable sample size with maximum variation of 15% was 20 samples during the early season and an average of 65 samples during growing season. The relative variation (RV) of the primary sampling data was 13.6, which is suitable for a sampling plan.

Rainfall and climatic conditions in the early growing season caused the first sampling date to be 12 April. The population increased from the beginning date and after a week reached a peak by 17 April at 619 larvae per quadrat (Fig. 1). Then the population decreased sharply in the following week. Thereafter, the population continued to decrease until the end of the growing season. No *H. postica* were observed after 20 July (Fig. 1).

In developing a sampling program for research or management purposes, it is necessary to determine two characteristic features of any population, its density as well as its dispersion (Pedigo and Buntin, 1994). Alfalfa weevil

population density showed a rising trend during the early growing season with small larva, first and second instars, constituting the bulk of the population. The highest population density during the April could be attributed to unfavorable climatic conditions for natural enemies and high quality of host plant. As the season progressed the reduction in host plant quality and higher activities of alfalfa weevil biocontrol agents could have led to a decreasing population. Moreover, the early high density of larvae caused a significant reduction of leaf and young stems in the alfalfa field and this could be another reason for the following reduction in population density. Along with warming weather and reducing humidity, population density decreased reaching near to zero per sampling unit. The last observation of beetle was made by last week of July. Considering the changes in *H. postica* density, it is possible that timing the first cutting of alfalfa to coincide with peak alfalfa weevil populations may be a suitable means of control. Thus, in order to reduce population density, any effective pest management strategies should be applied during the early growing season against *H. postica*.

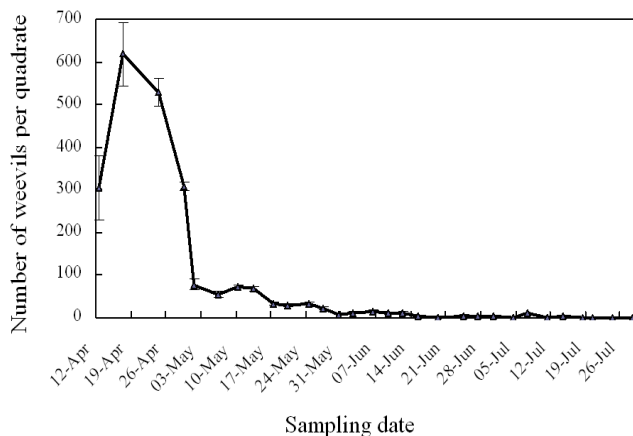


Fig. 1. Population fluctuation of *Hypera postica* in alfalfa (mean \pm SE) during the growing season in 2010 in Arabil, Iran. Each estimate is based on 65 random 0.25 m² quadrates

Spatial distribution pattern

“The variance to mean ratio” were greater than unity indicating that the spatial distribution of alfalfa weevil stages in alfalfa field is aggregated (Tab. 1); the calculated *Z*-values of each stage was significantly greater than 1.96. The aggregated distribution suggests that the presence of an individual at one point leads to an increased probability of another individual being close.

The Lloyd’s mean crowding were calculated for *H. postica* life stages and x^*/m ratio ranged from 1.08 to 2.66 (Tab. 1). Similar conclusions can be made from the results of Lloyd’s mean crowding for alfalfa weevil life stages distribution which indicated that *H. postica* had an aggregated distribution on alfalfa. The use of dispersion indices seem to be convenient decision making methods for management programs because of their easy calculation procedure and simple results (Darbemamieh et al., 2011).

Tab. 1. Estimated parameters by variance to mean ratios and Lloyd’s mean crowding methods for life stages of *Hypera postica* in 2010

	Larvae	Pupae	Adult	Total
Variance to mean ratio				
S^2/m	64.530	3.303	4.286	63.440
<i>ID</i>	1290.611	69.374	42.865	1712.902
<i>Z</i>	44.560	5.376	4.900	51.25
Lloyd’s mean crowding				
x^*	88.52	1.74	1.21	103.96
x^*/m	1.76	2.66	1.08	1.71

The Morisita’s index (I_b) values for all sampling dates and for three life stages and total life span of *H. postica* is significantly greater than 1 (Tab. 2), indicating the spatial distribution of this pest was aggregated at most sampling dates. As Morisita’s coefficient estimates spatial distribution pattern using the mean and variance of each sampling date separately, so this index is more perfect than dispersion index. The detailed knowledge of dispersion in different time intervals during growing season would be useful for research strategies more than management programs (Darbemamieh et al., 2011). Although, the spatial pattern of alfalfa weevil in all sampling date was aggregated pattern, changes in distribution pattern during season could be caused by changes in population density or movement of larva from the clumped egg locations (Pedigo and Buntin, 1994).

According to Taylor’s model (Tab. 3), the calculated intercepts (*a*) for larvae, pupae, adult and total stages of *H. postica* were greater than zero ($a = 3.27, 2.58, 3.10$ and 3.14 respectively) and all *b* values from Taylor’s power law were significantly > 1 , indicating an aggregated dispersion pattern of *H. postica* stages (Tab. 3). There were significant relationship between $\log S^2$ and $\log m$ for all life stages of *H. postica*. Moreover, the coefficients of determination for the Taylor’s power law ranged from 0.867 to 0.977 (Tab. 4).

Similar to Taylor’s power law, Iwao’s patchiness regression produced comparable results for the distribution of alfalfa weevil. Iwao’s patchiness regression adequately described the relationship between mean crowding (x^*) and mean density (*m*) for life stages of *H. postica* ($P < 0.01$, Tab. 4). In this model, values of β ranged from 1.116 to 2.370. The coefficients of determination for the Iwao’s patchiness regression ranged from 0.609 to 0.974. For life stages of alfalfa weevil, Iwao’s intercept (*a*) was considerably greater than 0, indicating a very strong tendency to crowding. The *b* values of Iwao model were significantly > 1 for larvae, adult and as well as for total life span, indicating that larvae and adult weevils tend to be aggregated. Although the slope of Iwao model (*b*) was greater than unity for pupae stage, it is not significantly different from 1 ($t_c < t_i$), indicating that pupae of *H. postica* are randomly distributed in the sampling area. This differs from other analysis methods used in this study.

Tab. 2. Parameters of Morisita's index and Z calculated for *Hypera postica* on Alfalfa in 2010 for each sampling date

Date	Larvae		Pupae		Adult		Total	
	I_{λ}	z	I_{λ}	z	I_{λ}	z	I_{λ}	z
12-Apr	14313095.0	105627.2	-	-	15.0	78.3	14333094.3	197625.7
17-Apr	43273091.5	43273091.5	-	-	-	-	43273091.5	43273091.5
24-Apr	119680805.0	119679622.0	-	-	-	-	119680804.8	119679622.2
29-Apr	38506190.0	38506190.0	-	-	-	-	38506190.0	38506190.0
1-May	3538524.4	3538524.4	-	-	-	-	3538524.4	3538524.4
6-May	1475223.9	1475223.8	-	-	-	-	1480501.5	1480501.4
10-May	2164170.8	2164170.8	-	-21.1	-	-	2174087.1	2174087.0
13-May	1910725.5	1910725.5	298.7	294.5	-	-	1958705.9	1958705.8
17-May	526356.4	526356.3	137.1	128.1	-	-	531796.7	531796.6
20-May	375706.6	375706.5	77.1	64.1	-	-	385859.3	385859.2
24-May	441673.10	441673.0	32.0	19.4	-	-	447309.7	447309.6
27-May	231358.5	231358.3	2150.4	2147.9	-	-	260763.3	260763.1
30-May	52101.7	52101.3	180.0	164.2	-	-	52666.7	52666.3
2-Jun	102838.6	102838.4	26.7	5.6	0	-63.2	104638.5	104638.2
6-Jun	111451.3	111451.2	705.7	701.2	-	-	127215.7	127215.5
9-Jun	54961.0	54960.7	371.4	366.9	-	-	60871.5	60871.2
12-Jun	52446.8	52446.5	1044.0	1041.9	-	-	64390.0	6439.7
15-Jun	8323.0	8321.8	33.3	22.8	-	-	8889.3	8888.3
19-Jun	338.8	335.1	784.0	779.8	-	-	1860.0	1858.0
24-Jun	-	-	5842.1	5840.4	6399.3	6398.1	24618.1	24617.4
27-Jun	746.7	739.6	7589.2	7588.1	965.7	961.2	10352.2	10351.4
30-Jun	-	-	1612.8	1610.3	1098.9	1095.6	3948.2	3946.7
4-Jul	-	-	96.0	83.4	100.0	89.5	363.6	357.9
7-Jul	-	-	1733.2	1732.7	1286.8	1286.0	54398.1	54397.8
11-Jul	-	-	315.0	307.1	627.7	622.8	2133.3	2130.3
14-Jul	-	-	0	-63.2	4343.5	4342.1	4345.5	4344.2
18-Jul	-	-	20.0	-11.6	137.1	128.1	177.8	170.8
20-Jul	-	-	-	-	1418.3	1415.7	1418.3	1415.7
24-Jul	-	-	-	-	-	-	-	-
28-Jul	-	-	-	-	-	-	-	-

Since in regression methods the mean and variance of each sampling time was used separately, therefore the Taylor's power law and Iwao's patchiness were more accurate than the variance to mean ratio method. The two regression techniques (Taylor's Power Law and Iwao's patchiness regression) have been widely used to evaluating dispersal, data normalizing for statistical analysis, and developing sampling protocols for many insects (Davis, 1994; Deligeorgidis *et al.*, 2002). The varied conclusions for dispersion of a life stage pattern from two regression methods suggest that different statistical methods accuracy in calcu-

lating the spatial distribution could be different. Based on Southwood (1978), when a population in an area becomes sparse, the chance of an individual occurring in any sample unit is so low that the distribution is in effect random.

Spatial distribution of the alfalfa life stages using different analytical methods all indicated an aggregated pattern. This behavior has been mentioned for many other insects and mites (Darbemamieh *et al.*, 2011; Geiger and Daane, 2001; Hamilton and Hepworth, 2004; Sedaratian *et al.*, 2010). Zahiri *et al.* (2006) analyzed the spatial distribution of alfalfa weevil and some of its' natural enemies by Taylor's

Tab. 3. Spatial Distribution of *Hypera postica* on alfalfa during 2010 using Taylor's power law analysis

Life stages	a	b	SE_b	r^2_{adj}	P_{reg}	t_c	t_t
Larvae	3.273	1.355	0.089	0.920	0.00	3.988	2.093
Pupae	2.582	1.300	0.090	0.908	0.00	3.333	2.086
Adult	3.097	1.416	0.068	0.977	0.00	6.117	2.262
Total	3.140	1.288	0.096	0.867	0.00	3.00	2.056

Tab. 4. Spatial Distribution of *Hypera postica* on alfalfa during 2010 using Iwao's patchiness regression analysis

Life stages	α	β	SE_{β}	r^2_{adj}	P_{reg}	t_c	t_t
Larvae	4.276	1.148	0.035	0.974	0.00	4.228	2.093
Pupae	1.023	1.467	0.252	0.609	0.00	1.853	2.086
Adult	0.151	2.370	0.105	0.946	0.00	13.047	2.262
Total	5.754	1.116	0.036	0.972	0.00	3.222	2.056

power law in Hamedan, west Iran and reported clumped dispersion patterns for life stage of *H. postica* and random dispersion for its natural enemies. Muker and Guppy (1972) considered *H. postica* to be aggregated on alfalfa which is the same as the present result. Despite parameters such as rate of population growth and reproduction that vary from one generation to another, spatial distribution is partially constant and is a characteristic of the species (Taylor, 1984). The behavioral patterns and environment could be determinant the spatial distribution of population individuals in an ecosystem. Different plant varieties can affect the spatial distribution of an insect (Sedaratian et al., 2010), therefore, further work is needed to verify the spatial distribution of this pest in commercial alfalfa fields and on different varieties of alfalfa. The dispersion pattern of alfalfa weevil identified in this study can be used in sampling program as well as in proper estimation of their population densities in protection management of alfalfa.

Optimum number of sample units

The optimal sample size was calculated using Taylor's and Iwao's coefficient, and the relationship between optimum number of sample unit and mean number of *H.*

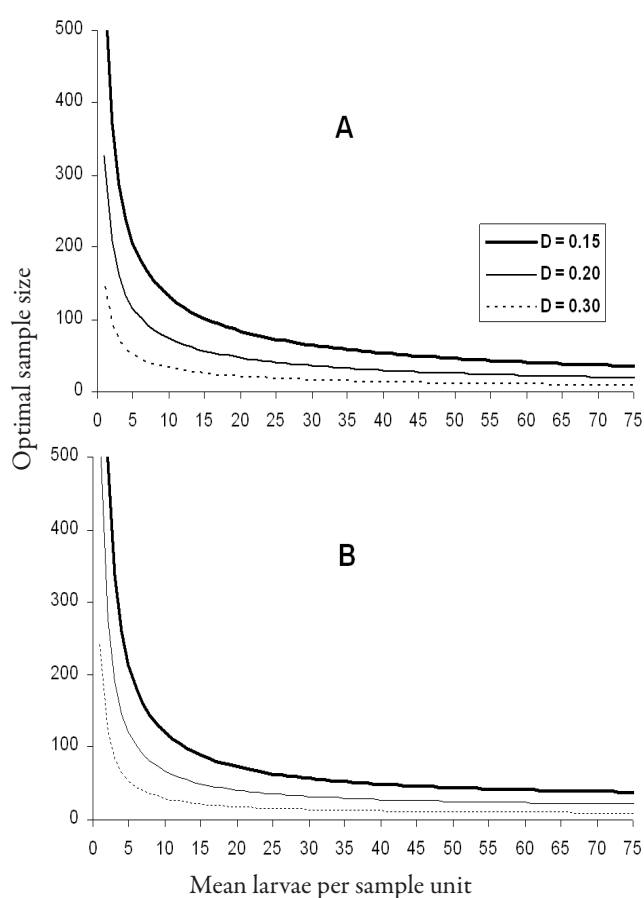


Fig. 2. Relationship between optimal sample size (0.25 m² quadrates) and mean number of *Hypera postica* larvae, for three levels of precision, based on Taylor's power law (A) and Iwao's regression method (B) coefficient

postica larvae, for 15, 20 and 30% level of precision was calculated (Fig. 2). Comparison of the two different formulae used for calculating the optimal sample unit size showed a similarity between the lines calculated using the both regression methods (Fig. 2). The optimal sample size suggested by each model is typically higher at low population levels. The lower estimate of the sample size was calculated by using Taylor's equation, for larval stages. Principally, Taylor's method reduces the necessary sample size when compared with Iwao's method (Darbemamieh et al., 2011; Ifoulis and Savopoulou-Soultani, 2006). Taylor's power law model usually better fits the spatial dispersion than Iwao's model to accomplish a desired precision of estimates (Afshari et al., 2009). These different precision levels (three lines) adopted in this study, could be chosen for ecological or insect behavioral studies. In order to acquire a higher level of precision the 15% level could be adopted, whereas in IPM programs 20% or 30% level would be acceptable.

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