Dynamic muscle quality of the plantarflexors is impaired in claudicants with peripheral

arterial disease and associated with poorer walking endurance

### **Authors**

King S.L<sup>1,2</sup> Vanicek N<sup>1,3</sup> O'Brien T.D<sup>2,4</sup>

1. Department of Sport, Health and Exercise Science, University of Hull, UK

2. Research Institute for Sport and Exercise Sciences, Liverpool John Moores University, UK

3. Discipline of Exercise and Sport Science, University of Sydney, Australia

4. School of Sport, Health and Exercise Science, Bangor University, UK

# Corresponding author:

Miss Stephanie King

Research Institute for Sport and Exercise Science

Liverpool John Moores University

Tom Reilly Building

Byrom Street

L3 3AF

Email: s.l.king@ljmu.ac.uk

Phone: +44 7976091341

Keywords: Specific tension, gastrocnemius, plantarflexors, strength, exercise

Acknowledgements: We would like to thank Professor Ian Chetter and Dr Risha Lane for

patient recruitment and clinical guidance

### Abstract

**Objectives:** Peripheral arterial disease and intermittent claudication (PAD-IC) negatively affects physical activity and function. There is evidence for plantarflexor muscle dysfunction and weakness, however, the extent to which this dysfunction can be attributed to reduced muscle size and/or quality is not yet known. This study investigated whether in vivo plantarflexor muscle quality during static and dynamic contractions are altered by PAD-IC and whether such changes are associated with impaired walking endurance (according to initial and absolute claudication distances). Methods: A total of 22 participants were recruited, consisting of 10 healthy controls and 12 claudicants with occlusion of the superficial femoral artery (seven unilateral and five bilateral). Muscle quality of the combined gastrocnemius muscles during static contractions was calculated by normalising the estimated maximal potential muscle force to the physiological cross-sectional area of both lateral and medial gastrocnemius. Muscle quality during dynamic contractions of the combined plantarflexor muscles was calculated as the ratio of peak voluntary concentric plantarflexor power and the summed volume of lateral and medial gastrocnemius. Results: Dynamic muscle quality was 24% lower in both the claudicating-limb and asymptomaticlimb groups compared to controls (P=.017 and P=.023). The differences were most apparent at the highest contraction velocity (180°/s). Dynamic muscle quality was associated with reduced walking endurance (R=.689, P=.006 and R=.550, P=.042 for initial and absolute claudication distance, respectively). The claudicating-limb group demonstrated a trend towards reduced static muscle quality compared to controls (22%, P=.084). The relative contribution of the soleus muscle to plantarflexion maximum voluntary contraction was significantly higher in both claudicating-limb and asymptomatic-limb groups compared to controls (P=.012 and P=.018). Conclusions: The muscle strength of the plantarflexors in those with PAD-IC appears to be impaired at high contraction velocities. This may be

explained by some reduction in gastrocnemii muscle quality and a greater reliance on the prominently type I fibred soleus muscle. The reduced dynamic capability of the plantarflexor muscles was associated with disease severity and walking ability, therefore efforts to improve plantarflexor power through dynamic exercise intervention are vital to maintain functional performance.

### Introduction

Peripheral arterial disease and intermittent claudication (PAD-IC) refers to a chronic lower-limb atherosclerotic disease that primarily affects the older population<sup>(1)</sup>. The disease negatively impacts on functional ability<sup>(2)</sup>, physical activity levels<sup>(3)</sup> and quality of life<sup>(4)</sup>. The most frequent site of claudication pain is in the plantarflexor (triceps surae) muscles<sup>(5)</sup>, where there are clear signs of dysfunction, such as reduced ankle power generation during gait<sup>(6,7)</sup>. However, the few previous studies directly investigating plantarflexor function are inconsistent about whether strength is diminished in claudicants compared to healthy controls<sup>(8-10)</sup>. Plantarflexor strength is a strong predictor of mortality in men with PAD-IC<sup>(11,12)</sup>, so it is essential to understand the nature of any strength impairments and the underlying mechanisms, so that exercise interventions may be designed accordingly.

The "strength" of a muscle group, as measured externally by hand-held or isokinetic dynamometer, depends on numerous factors, including: muscle size and quality; voluntary activation level; any resistance to intended effort from co-activation of the antagonist muscle; and length of the moment arm about which the muscle is working (13). Muscle quality during isometric contractions (often known as specific tension or specific force) is defined as the maximal potential muscle force (calculated using the above factors) normalised to the physiological cross-sectional area (13). In PAD-IC voluntary joint moments have been measured previously(8-10) but the factors that determine externally-measured strength have not. Consequently, the underlying mechanisms explaining any disease-induced strength losses have not been identified, and muscle quality has not yet been quantified in claudicants. Thus, it remains unknown if/how any deleterious changes in muscle properties contribute to

reduced functional ability. Therefore, it is not apparent exactly how exercise interventions should be optimally designed to improve physical function.

Muscle quality is known to reduce with ageing and disuse<sup>(14)</sup> and increase in response to resistance training<sup>(15)</sup>. It is reasonable to assume muscle quality would be altered in claudicants given that the disease primarily affects the elderly<sup>(1)</sup> and is associated with reduced physical activity<sup>(3)</sup>. Additional factors associated with PAD-IC that may further affect muscle quality include intra-muscular fat infiltration<sup>(16)</sup>, which would reduce the quantity of contractile material within a given muscle, and altered fibre type composition, with contradicting findings of shifts towards more type II (fast-twitch)<sup>(17-19)</sup> and conversely to more type I fibres (slow-twitch)<sup>(20,21)</sup>. As specific tension differs between fibre types<sup>(22)</sup> any changes at the fibre level may affect whole muscle quality, force producing potential and thus functional strength. If isometric muscle quality is altered with PAD-IC then it follows that the ability to utilise this force producing potential during dynamic contraction would also be impaired, especially if the proportion of fast type-II fibres is reduced. Any change in muscle quality might also reduce the responsiveness of muscles to exercise training, a vital component of treatment for PAD-IC<sup>(5)</sup>. This may contribute to the inconsistent effects reported following progressive resistance training in claudicants<sup>(23)</sup>.

The purpose of the study was to determine whether PAD-IC causes changes in the strength characteristics of the plantarflexors and quality of the gastrocnemii muscles. This was achieved by exploring relationships between static and dynamic measures of muscle quality and disease severity (as assessed through the ankle brachial pressure index; ABPI), and comparing asymptomatic and symptomatic limbs of claudicants to those of healthy controls.

To explore the effects of muscle quality on function, correlations were performed between the factors affecting muscle strength and walking endurance (quantified through initial and absolute claudication distances). Our first hypothesis was that increased disease severity would be associated with lower voluntary isometric plantarflexion moments and concentric plantarflexion powers, and that this would be explained by smaller muscle size and reduced static and dynamic muscle quality. Our second hypothesis was that walking endurance would be associated with reduced maximum isometric plantarflexion moment, concentric plantarflexion power, and static and dynamic muscle quality.

### Methods

## **Participants**

Ethical approval was granted by the National Health Service Research Ethics Committee (REC reference: 11/YH/0335). A total of 22 participants were recruited consisting of 12 claudicants (seven unilateral, five bilateral) and ten healthy controls (Table I). Claudicants were recruited via consultant referral from a local outpatient vascular clinic. Male and female participants aged between 55-80 years who were diagnosed with Rutherford Grade 1 Chronic Limb Ischemia<sup>(24)</sup> with an arterial narrowing of the superficial femoral artery were considered for inclusion. Those with extensive disease were also included, however the primary stenosis identified using vascular imaging was located in the superficial femoral artery for all participants. Healthy controls were recruited from the local community via email and word of mouth. Individuals deemed to have severe or acute cardiovascular, musculoskeletal or pulmonary illness were excluded along with those with a previous lower-limb joint replacement. Any individuals with a history of neurological disorders, stroke, myocardial

infarction or life-limiting diseases, such as cancer, were also excluded. All participants gave written informed consent prior to testing

## Disease severity

Disease severity was determined using the ankle brachial pressure index/ratio (ABPI).

Systolic blood pressure was measured in the posterior tibial and dorsalis pedis arteries of each leg and the brachial pressure of both arms, separately, using a sphygmomanometer cuff and a hand held Doppler instrument (Parks Medical Electronics Inc, Oregon, USA). ABPI measures for both lower limbs were taken pre- and post- a standardised exercise protocol performed on a motorised treadmill (5minutes at 2.5km/h at 10% incline)<sup>(5)</sup>. Those unable to complete 5 minutes were able to stop at the point of maximum claudication pain. In accordance with standard protocol, the ABPI for both legs was then calculated as the higher of the two leg artery pressures normalised to the higher brachial pressure of the two arms<sup>(5)</sup>. The post-exercise ABPI was subsequently used to categorise the limbs of the participants as well as classify disease severity. Any limb with an ABPI <0.9 was classified as claudicating and represents the 'claudicating-limb' group. The asymptomatic limb of the unilateral claudicants was identified (ABPI ≥0.9) and represents the 'asymptomatic-limb' group.

Control participants also undertook the exercise protocol to determine ABPI values, confirming the absence of PAD-IC.

## Walking endurance

The 6-minute walk test was modified to be performed on level ground and combined with a pain rating based on the ACSM claudication pain scale<sup>(25)</sup>. This method is a reliable

alternative to treadmill walk tests<sup>(26)</sup> and allows participants to walk for longer than 6-minutes if they are able. Patients walked continuously along a 10m walkway at a self-selected pace and informed the investigator of the level of pain and position on the pain scale every 20m. Initial claudication distance was classed as level 1 on the pain scale and signified the onset of pain. Absolute claudication distance was classed as level 4 on the pain scale, represented maximal pain and signified the end of the test.

## Experimental protocol

The static muscle quality (specific tension) of the combined gastrocnemii muscles was defined as maximal potential Achilles tendon force (equation 1) normalised to the reduced gastrocnemii physiological cross-sectional area (equation 2)<sup>(2)</sup>;

- 1) Maximal Achilles tendon force =  $\frac{(Joint\ MVC + Antagonist\ moment Soleus\ moment)*100}{(Moment\ arm\ * Voluntary\ activation)}$
- 2) Reduced gastrocnemii PCSA=  $\left(\frac{GL\ V}{GL\ FL_{MVC}}\right)*cos\cdot GL\theta_{MVC} + \left(\frac{GM\ V}{GM\ FL_{MVC}}\right)*cos\cdot GM\theta_{MVC}$

where PCSA is physiological cross-sectional area, GL is lateral gastrocnemius, GM is medial gastrocnemius, V is muscle volume, FL is fascicle length and  $\theta$  is pennation, both quantified during maximum voluntary contraction (MVC).

The methods used to determine each component of these equations are detailed below.

Measurements and calculations for maximal Achilles tendon force

Joint moment

Participants were secured into the chair of an isokinetic dynamometer (Biodex System 3, Biodex Medical Systems Inc, New York, USA), sat in an upright position with their hip flexed (85°), knee extended (0°) and the lateral malleolus aligned with the centre of rotation of the dynamometer arm during muscle contraction. To ensure isometric muscle strength of the gastrocnemii muscles was measured at the optimum joint angle, MVCs were elicited at 10° intervals from maximum plantarflexion to maximum dorsiflexion. Verbal encouragement was given throughout all trials. Three maximal isometric plantarflexion contractions were performed at each joint angle and the peak gravity corrected joint moment was taken forward for further analysis. For all participants, peak joint moment was achieved at maximum dorsiflexion, which was consistent with healthy populations<sup>(28)</sup>. All further trials to establish voluntary and antagonist activation, soleus contribution, fascicle length and pennation were performed in this joint position.

### Antagonist co-activation

The contribution of antagonist muscle activity to the measured joint moment was estimated from the surface electromyography (EMG) (Telemyo 2400T, Noraxon, Arizona, USA) of the tibialis anterior, to represent the ankle dorsiflexors. Electrode placement and skin preparation were according to standardised guidelines<sup>(29)</sup>. The EMG of the tibialis anterior was recorded at 2000Hz synchronously with joint moments during the isometric plantarflexion contractions (working as an antagonist) and then combined with the EMG-moment relationship during dorsiflexion contractions (working as an agonist) to estimate the antagonist co-activation moment<sup>(27)</sup>.

#### Soleus contribution

The contribution of soleus to plantarflexion moment was quantified with additional plantarflexion contractions with the knee flexed where gastrocnemii muscle does not contribute to the measured joint moment<sup>(28)</sup>. Activation changes between the two positions were corrected using the EMG-moment relationship in two joint configurations using equation 3;

3) Soleus moment Knee 
$$0^{\circ} = \frac{Soleus\ moment\ Knee\ 90^{\circ}*\ Soleus\ EMG\ Knee\ 0^{\circ}}{Soleus\ EMG\ Knee\ 90^{\circ}}$$

### Activation capacity

The level of muscle activation achieved during voluntary contraction was calculated using the interpolated twitch technique<sup>(30)</sup>. Percutaneous neuromuscular electrical stimulation (200 µs pulse duration, 400 V; Digitimer model DS7AH, Welwyn Garden City, UK) was used to evoke involuntary twitches of the plantarflexor muscles. Maximal current intensity was determined by progressively stimulating the calf with electrical twitches of increasing current steps of 50 mA until further increments in current did not increase joint torque. Once this level was established, a superimposed twitch was evoked at the point of isometric MVC and a resting twitch was applied approximately 3 s afterwards. This was repeated during three trials at peak joint angle. The percentage of voluntary activation was calculated using equation  $4^{(31)}$ :

4) Voluntary activation= 
$$\left(1 - \frac{Superimposed\ twitch}{Resting\ twitch}\right) x\ 100$$

Measurement of moment arm length

Achilles tendon moment arm length was calculated using the tendon travel method<sup>(32)</sup> and using ultrasound imaging (50-mm probe length, MyLab50 x-vision, Esaote Biomedica, Genoa, Italy) to quantify linear myotendinous junction displacement.

Measures of muscle size at rest and architecture during MVC

Participants were asked to lie prone on a plinth with their ankle plantarflexed and supported on the bed with the musculature relaxed. To quantify lateral and medial gastrocnemius muscle volume, serial transverse ultrasound images of each muscle were overlaid to reconstruct a full anatomical cross-sectional area at 25, 50 and 75 % of muscle length.

Muscle volume was then calculated using the anatomical cross-sectional area's and muscle length by considering each muscle as two cones at either end of two truncated cones which is a reliable and valid alternative to MRI imaging<sup>(15)</sup>. Lateral and medial gastrocnemius volume were combined for total gastrocnemii muscle volume.

Optimum fascicle length and pennation angle during MVC were measured from synchronised sagittal-plane ultrasound video-recordings of the muscle belly of lateral and medial gastrocnemius, captured at 25Hz. The frame corresponding to peak tendon force was extracted for each muscle during three separate MVC trials and analysed in ImageJ (version 1.44, NIH, USA)<sup>(27)</sup>.

*Measures of dynamic muscle quality* 

Isokinetic plantarflexion joint power was measured across the participants' full range of motion at angular velocities of 60, 90, 120 and 180 °/s in the same dynamometer set up described above. These velocities were selected to represent the range of joint speeds experienced during gait<sup>(33)</sup>. Five concentric contractions were performed at each velocity. Peak power from each trial was recorded and the power-velocity profile constructed. The volume-normalised power-velocity relationship was established by normalising power at each velocity to gastrocnemii muscle volume, since the relative size of the gastrocnemii muscles and the soleus remain constant with ageing<sup>(34)</sup>. Dynamic muscle quality was defined as peak power normalised to gastrocnemii muscle volume. Adequate rest (>1 min) was provided between trials.

### Statistical analysis

A linear relationship exists between advancing age and dynamic muscle quality<sup>(35)</sup> therefore a Pearson's partial product-moment correlation was performed to control for the influence of age and assess relationships between disease severity (as assessed by ABPI), walking endurance (as assessed by initial and absolute claudication distance) and gastrocnemii physiological cross-sectional area, volume and measures pertaining to static and dynamic muscle quality.

A one-way ANOVA was conducted to determine if significant between differences existed between the claudicating-limb and asymptomatic-limb groups and healthy controls. Data were assessed for normality, using Shapiro-Wilk's test for normality, and for outliers through

box plot analysis. Sidak post-hoc was applied when appropriate. Mann-Whitney U tests were performed for non-parametric measures.

For all statistical tests, significance was accepted at  $P \le .05$  and trends were accepted at P < .10. For correlation and regression analyses, a moderate relationship was accepted as R = .40 - .59, a strong relationship was accepted as R = .60 - .79 and a very strong relationship was accepted as  $R = .80 - 1^{(36)}$ . Since low ABPI values indicate high disease severity a positive relationship indicates a decrease in the respective parameter with worsening disease.

### **Results**

No significant differences were found between groups in height (P=.230) or mass (P=.167) (Table I). Whilst age and gender were not exactly matched between groups, the between group age-difference (~5years) was not statistically significant and likely too small to have influenced our results<sup>(35)</sup> and there is no reason to believe gender differences influenced our measures of muscle quality<sup>(27)</sup>. Between-group differences in ABPI were consistent with disease presentation. One participant (unilateral claudicant) had type II diabetes that was being managed by diet intervention only. Inspection of this data, in comparison to the full claudicant cohort, revealed adaptations that were in keeping with those with similar ABPI values and of similar ages. We do not believe that, for this individual participant, diabetes was a confounding factor.

**Table I.** Participant characteristics. Data are presented as group mean (SD) unless otherwise stated. BMI – Body mass index, ABPI – Ankle brachial pressure index.

	Claudicating- Asymptomatic-		Healthy	
	limb	limb	control	
#	12	7	10	
% Males	75	57	40	
Age (years)	65.0 (6.7)	66.1 (7.5)	61.6 (3.6)	
Height (m)	1.71 (0.08)	1.69 (0.10)	1.66 (0.09)	
Mass (Kg)	81.5 (18.2)	82.3 (21.1)	72.3 (10.9)	
$BMI(Kg/m^2)$	27.7 (5.1)	28.5 (4.8)	26.1 (3.7)	
ABPI pre-exercise	0.81 (0.23)	1.01 (0.16)	0.99 (0.10)	
ABPI post-exercise	0.55 (0.21)	0.90 (0.06)	1.00 (0.13)	
Initial claudication distance (m)	105 (45)	N/A	N/A	
Absolute claudication distance (m)	265 (136)	N/A	N/A	
% Hypertension	50	43	10	
% Hypercholesterolemia	58	71	20	
% past smokers	58	57	30	
% present smokers	42	43	0	

### **Correlations**

Increased disease severity was not associated with any change in isometric MVC joint moment or static muscle quality, but was significantly correlated with reduced power at 120°/s and reduced power/volume at 120°/s and 180°/s, the latter being defined as significantly reduced dynamic muscle quality (all R and p values are presented in Tables II, and III). A trend was observed for smaller gastrocnemii physiological cross-sectional area with higher disease severity (P=.073) (Table II).

Shorter initial and absolute claudication distance were associated with larger gastrocnemii muscle volume, lower activation capacity and reduced dynamic muscle quality. Shorter absolute claudication distance was also correlated with reduced static muscle quality and shorter moment arm lengths (all R and p values are presented in Tables II and III). Trends towards an association existed between shorter absolute claudication distance and reduced tendon force (P=.053) (Table II).

1 Table II. Pearson correlations (controlled for the influence of age) between disease severity (ABPI), walking endurance (ICD and ACD) and

- 2 gastrocnemii size and measures of static muscle quality. PCSA physiological cross-sectional area. Dark shaded values represent those reaching
- 3 significance ( $P \le .05$ ) and light shaded values represent those demonstrating trends towards significance (P < .10).

		MVC	Soleus contribution	Activation capacity	Moment arm	Tendon force
ABPI	Correlation	.055	048	312	377	.198
	Significance	.847	.865	.258	.165	.480
ICD	Correlation	161	419	.589	424	.091
	Significance	.566	.120	.021	.116	.747
ACD	Correlation	.188	277	.514	668	.508
	Significance	.502	.318	.050	.007	.053
		Gastrocnemii volume	Gastrocnemii reduced PCSA	Static muscle quality		
ABPI	Correlation	368	.475	009	-	
	Significance	.117	.073	.976		
ICD	Correlation	858	386	.353	-	
	Significance	.000	.156	.257		
ACD	Correlation	851	079	.632		
	Significance	.029	.779	.011		

1 Table III. Pearson correlations (controlled for the influence of age) between disease severity (ABPI), walking endurance (ICD and ACD) and

2	measures of dynamic	muscle quality.	Dark shaded values	represent those reachin	g significance	$(P \le .05)$ .
_	incusures of dynamic	muscic quanty.	Dark Shaded values	represent those reaching	g significance	(1 _:.0

	Power	<b>60</b> °/s	<b>90</b> °/s	<b>120</b> °/s	<b>180</b> °/s
ABPI	Correlation	.071	.375	.674	.375
	Significance	.803	.398	.012	.168
ICD	Correlation	256	277	123	368
	Significance	.357	.318	.688	.177
ACD	Correlation	007	-148	.064	262
	Significance	.981	.598	.836	.346
	Power/Volume	<b>60</b> °/s	<b>90</b> °/s	<b>120</b> °/s	<b>180</b> °/s
ABPI	Correlation	.174	.323	.716	.541
	Significance	.600	.240	.006	.037
ICD	Correlation	.418	.364	.408	.689
	Significance	.121	.182	.166	.006
ACD	Correlation	.421	.263	.372	.550
	Significance	.118	.344	.211	.042

- 1 Between group comparisons
- 2 There were no differences between groups in isometric joint MVC, however the soleus
- 3 contribution to this joint moment was significantly greater in both the claudicating-limb and
- 4 asymptomatic-limb groups than in healthy controls (P=.008 and P=.012, respectively). The
- 5 claudicating-limb group demonstrated trends towards reduced static muscle quality compared
- 6 to healthy controls (P=.084) (Table IV).

- 8 At 120°/s the asymptomatic-limb group demonstrated trends towards reduced power (P=.071)
- 9 with similar trends observed at 180°/s in the claudicating-limb group compared to healthy
- 10 controls (P=.100). When normalised to gastrocnemii muscle volume, the asymptomatic-limb
- group had significantly reduced power/volume at 120°/s (P=.036) compared to healthy
- controls and both the asymptomatic-limb (P=.023) and claudicating-limb (P=.017) groups
- had significantly reduced power/volume at 180°/s (dynamic muscle quality) (Figure 1).

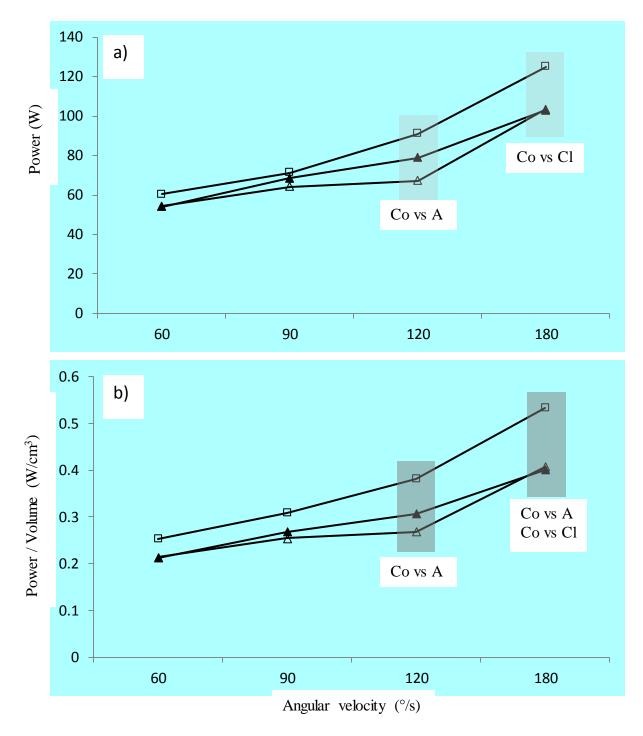
14

- 1 Table IV. Group mean (SD) measures of static muscle quality. Dark shaded values represent
- 2 those reaching significance (P\le .05) and light shaded values represent those demonstrating
- 3 trends towards significance (P<.10). PCSA physiological cross-sectional area.

	Claudicating- limb	Asymptomatic- limb	Healthy control
MVC (Nm)	120.6 (32.5)	121.7 (36.1)	127.5 (34.3)
Antagonist co-activation (%)	2.74 (2.2)	2.35 (2.5)	2.01 (1.85)
Plantarflexor moment (Nm)	123.4 (31.8)	124.0 (35.4)	130.0 (36.9)
Soleus contribution (%)	62.7 (6.3) <sup>Co</sup>	62.1 (1.4) <sup>Co</sup>	55.6 (7.9)
Gastronemii moment (Nm)	45.1 (10.3)	46.9 (13.3)	58.1 (20.2)
Activation capacity (%)	90.7 (6.5)	87.9 (7.8)	90.4 (4.6)
Gastrocnemii moment at 100% (Nm)	49.6 (10.7)	53.5 (15.5)	64.7 (24.4)
Moment arm (cm)	3.44 (0.58)	3.71 (0.76)	3.24 (0.58)
Tendon force (N)	1500.2 (471.8)	1506.9 (431.2)	2001.7 (722.7)
Muscle size and static quality			
Gastrocnemii volume (cm³)	267.4 (71.5)	249.8 (51.1)	243.1 (71.3)
Gastrocnemii reduced PCSA (cm²)	55.4 (9.8)	54.0 (14.1)	58.1 (12.0)
Static muscle quality (N/cm²)	27.1 (6.6) <sup>Co</sup>	28.8 (8.3)	34.5 (10.4)

<sup>4</sup> Cl = vs Claudicating-limb group, A = vs Asymptomatic-limb group Co = vs Healthy control

<sup>5</sup> group



**Figure 1**. Group mean power-velocity (a) and normalised power-velocity (b) profiles for claudicating-limb ( $\triangle$ ), asymptomatic-limb ( $\triangle$ ) and healthy controls ( $\square$ ). Dark shaded values represent those reaching significance (P $\le$ .05) and light shaded values represent those demonstrating trends towards significance (P<.10). Cl = vs Claudicating-limb group, A = vs Asymptomatic-limb group Co = vs Healthy control group.

### Discussion

The aim of the study was to investigate the effects of peripheral arterial disease and intermittent claudication (PAD-IC) on the strength, power, size and in vivo whole muscle quality of the plantarflexors. We found no effects of disease on external measures of "strength" during static or low speed contractions, but the claudicants relied on the predominantly type I-fibred soleus to develop overall strength more than healthy controls. Significant strength differences between claudicants and controls were apparent during higher speed (≥120°/s) contractions. These data support our hypotheses that the dynamic muscle quality of claudicants was reduced compared to healthy controls, and this was associated with poorer walking endurance. These novel findings suggest that impaired muscle quality and a greater reliance on the soleus muscle contribute to reduced dynamic strength of claudicants at high speeds, which in turn contributes to the impaired functional ability seen in this population. 

Previous studies investigating plantarflexor strength in individuals with PAD-IC are inconsistent<sup>(8-10)</sup> and comparisons between studies are confounded by differing methods of strength assessment. This study quantified plantarflexor strength across a range of contraction speeds, and observed no between-group differences at low velocities. However, the power generating capacity of the claudicants was 13-26% lower than controls at speeds of 120-180°/s. Interestingly, this was the case for both claudicating-limb and asymptomatic-limb groups. This indicates either the presence of systemic effects of ischemia in the 'asymptomatic'-limb or that deleterious adaptations were driven by the relative inactivity caused by the symptomatic limb. Isometric plantarflexor strength has previously been reported as a strong predictor of mortality in men with PAD-IC<sup>(11,12)</sup>; however the current

- 1 data suggest that dynamic contractions at higher velocities may be more sensitive to
- 2 functional deteriorations, which was not apparent in previous sub-group analyses<sup>(37)</sup>. Future
- 3 functional assessments and measures of plantarflexor strength should consider the use of
- 4 dynamic, concentric tests in order to detect strength losses early in diagnosis and to identify
- 5 those with greater strength impairments.

- 7 Whilst voluntary joint moments and powers are simple and time-efficient measures, they do
- 8 not provide information regarding the underlying mechanisms contributing to the externally
- 9 measured strength. Despite minimal between-group differences in isometric MVC, a
- substantially lower (25%, but non-significant) tendon force was found in both claudicating-
- 11 limb and asymptomatic-limb groups compared to controls. Combined with similar
- 12 physiological cross-sectional areas, this led to a trend towards reduced static muscle quality
- 13 (21%) in the claudicating-limb group, and a non-significant reduction of 16% in the
- 14 asymptomatic-limb group, compared to controls. These effects were not mirrored in the
- 15 correlations with ABPI, suggesting other stimuli must exist, such a physical activity levels, to
- drive these reductions in static gastrocnemii muscle quality of claudicants.

- 18 The reduced tendon force in the claudicating-limb group, despite similar joint moments
- between groups, can be attributed to a greater (12%) contribution of the soleus to the overall
- 20 joint moment, compared to healthy controls. This increased reliance on the soleus during
- 21 plantarflexion contractions may be linked to the proposed shift in fibre type in claudicants<sup>(17-</sup>
- 22 <sup>21)</sup>. Therefore, the increased contribution from the slower, type I-dominant soleus muscle<sup>(38)</sup>
- 23 may act as a means to reduce the metabolic cost of the task. However, during dynamic

1 contractions, a greater contribution from soleus would have a detrimental effect on the ability

to generate power, particularly at high speeds, which is consistent with the present data.

improvements in walking capacity.

When muscle power was normalised to volume (dynamic muscle quality) between-group differences became larger and significant associations with walking endurance and disease severity were apparent. This corroborates previous reports of reduced ankle plantarflexor power per kg body mass in gait<sup>(6,7)</sup> and demonstrates the importance of plantarflexor power for functional performance. The reductions in dynamic muscle quality were associated with changes in walking performance that have previously been reported as clinically meaningful (>50m)<sup>(39)</sup>. Long-term efforts to monitor the implications of this appear warranted, and quantification of dynamic muscle quality may provide a useful outcome measure in these efforts. Exercise prescription is a primary treatment option in PAD-IC to improve mobility and to combat muscle weakness<sup>(5)</sup>. It appears that such training interventions should target improvements in plantarflexor power by redressing the relative contribution from the soleus and gastrocnemii muscles through dynamic exercise programmes (high-velocity resistance training). Future work should endeavour to assess how these important musculoskeletal parameters respond to (exercise-based) interventions and whether they lead to the predicted

Correlation analysis revealed that variations in activation capacity amongst the claudicatinglimb group significantly affected walking endurance. This would increase the perceived effort of walking, possibly leading to altered gait mechanics to redistribute joint kinetics, and consequently alter movement efficiency and endurance. Activation level was not quantified during the isokinetic trials because muscle stimulation during dynamic contractions is

- technically very challenging, particularly for the plantarflexors where the muscle group
- 2 works almost exclusively on the ascending limb of the force-length relationship, so
- 3 stimulation at optimal muscle length is not possible. Future work should endeavour to
- 4 investigate the activation capacity of the plantarflexor muscles during dynamic contractions,
- 5 since it may be different to that in isometric conditions and could contribute to the specific
- 6 power deficits at high velocities. This would provide greater understanding of the
- 7 neuromuscular adaptations caused by PAD-IC and their influence on functional performance.

- 9 Some limitations to the present study must be acknowledged. It is recognised that the present
- sample is small with a wide range of disease severity. Nonetheless we were able to detect
- 11 between-group differences and meaningful associations with walking endurance, as such we
- 12 consider this sample adequate to confirm the hypotheses. Static muscle quality should be
- 13 calculated with measures of truly optimal muscle force and length, i.e., plateau of the force-
- length relationship. As is typical for the plantarflexors, this plateau was not observed (28) and
- 15 we do not know whether participants reached optimal fascicle length. However, previous
- work has shown that small changes in joint position do not significantly affect estimates of
- muscle quality<sup>(27)</sup>. By calculating the quality of the entire gastrocnemii muscle group, errors
- 18 associated with distributing tendon force between the lateral and medial gastrocnemii
- 19 muscles were avoided. However, it was necessary to assume that once soleus contribution
- was removed, the Achilles' tendon force reflected only that produced by the gastrocnemii
- 21 muscle. Dynamic muscle quality was calculated as plantarflexor joint power normalised to
- 22 gastrocnemii muscle volume only, assuming the relative size of these muscles remains
- constant, as is the case in ageing<sup>(34)</sup>. Claudicants relied on the soleus more than healthy
- 24 controls did, meaning any error associated with this assumption will most likely
- 25 underestimate the true between-group difference in dynamic muscle quality. Additionally,

- 1 moment arm length was determined during passive joint rotations at rest<sup>(32)</sup> and it is known to
- 2 change during contraction<sup>(40)</sup>. However, there is no reason to assume the change from rest to
- 3 contraction would be different between controls and claudicants; consequently, we consider
- 4 the comparisons presented in this study to remain valid.

6

### Conclusions

- 7 The present study quantified the intrinsic quality of in vivo claudicant muscle for the first
- 8 time. Dynamic plantarflexion strength, particularly at the highest velocity, was lower in
- 9 claudicants compared to healthy controls and was significantly associated with disease
- 10 severity and impaired walking endurance. When dynamic strength was normalised to muscle
- size (to calculate muscle quality) between group differences were larger and relationships
- 12 with walking endurance were stronger. The impaired function at high velocities may be
- 13 related to a reduction in maximal (static) muscle quality and an increased reliance on the
- predominantly type-I fibred soleus muscle. Efforts to monitor strength at high velocities
- appear the most appropriate way to detect functional losses early, and improving the dynamic
- 16 capabilities of the plantarflexors is likely to help maintain walking endurance in claudicants.

## References

- 2 1. Roger VL, Go AS, Lloyd-Jones DM, Adams RJ, Berry JD, Brown TM, et al. Heart
- 3 disease and stroke statistics--2011 update: a report from the American Heart Association.
- 4 Circulation. 2011;123(4):e18-e209.
- 5 2. McDermott MM, Greenland P, Liu K, Guralnik J, Criqui MH, Dolan NC, et al. Leg
- 6 Symptoms in peripheral arterial disease. Associated clinical characteristics and functional
- 7 impairment. JAMA. 2001;286(13):1599-606.
- 8 3. Garg PK, Tian L, Criqui MH, Liu K, Ferrucci L, Guralnik JM, et al. Physical activity
- 9 during daily life and mortality in patients with peripheral arterial disease. Circulation.
- 10 2006;114(3):242-8.
- 11 4. Spronk S, White JV, Bosch JL, Hunink MG. Impact of claudication and its treatment
- on quality of life. Semin Vasc Surg. 2007;20(1):3-9.
- 13 5. Norgren L, Hiatt WR, Dormandy JA, Nehler MR, Harris KA, Fowkes FG, et al. Inter-
- 14 Society Consensus for the Management of Peripheral Arterial Disease (TASC II). Eur J Vasc
- 15 Endovasc Surg. 2007;33 Suppl 1:S1-75.
- 16 6. Wurdeman SR, Koutakis P, Myers SA, Johanning JM, Pipinos II, Stergiou N. Patients
- 17 with peripheral arterial disease exhibit reduced joint powers compared to velocity-matched
- 18 controls. Gait & Posture. 2012;36(3):506-9.
- 19 7. Koutakis P, Johanning JM, Haynatzki GR, Myers SA, Stergiou N, Longo GM, et al.
- 20 Abnormal joint powers before and after the onset of claudication symptoms. J Vasc Surg.
- 21 2010;52(2):340-7.

- 1 8. Scott-Okafor HR, Silver KKC, Parker J, Almy-Albert T, Gardner AW. Lower
- 2 Extremity Strength Deficits in Peripheral Arterial Occlusive Disease Patients with
- 3 Intermittent Claudication. Angiology. 2001;52(1):7-14.
- 4 9. Camara LC, Ritti-Dias RM, Meneses AL, D'Andrea Greve JM, Filho WJ, Santarem
- 5 JM, et al. Isokinetic strength and endurance in proximal and distal muscles in patients with
- 6 peripheral artery disease. Ann Vasc Surg. 2012;26(8):1114-9.
- 7 10. McDermott MM, Tian L, Ferrucci L, Liu K, Guralnik JM, Liao Y, et al. Associations
- 8 between lower extremity ischemia, upper and lower extremity strength, and functional
- 9 impairment with peripheral arterial disease. J Am Geriatr Soc. 2008;56(4):724-9.
- 10 11. McDermott MM, Liu K, Tian L, Guralnik JM, Criqui MH, Liao Y, et al. Calf Muscle
- 11 Characteristics, Strength Measures, and Mortality in Peripheral Arterial Disease: A
- Longitudinal Study. Journal of the American College of Cardiology. 2012;59(13):1159-67.
- 13 12. Singh N, Liu K, Tian L, Criqui MH, Guralnik JM, Ferrucci L, et al. Leg strength
- 14 predicts mortality in men but not in women with peripheral arterial disease. J Vasc Surg.
- 15 2010;52(3):624-31.
- 16 13. Maganaris CN, Baltzopoulos V, Ball D, Sargeant AJ. In vivo specific tension of
- 17 human skeletal muscle. J Appl Physiol. 2001;90:865-72.
- 18 14. Suetta C, Hvid LG, Justesen L, Christensen U, Neergaard K, Simonsen L, et al.
- 19 Effects of aging on human skeletal muscle after immobilization and retraining. J Appl
- 20 Physiol. 2009;107(4):1172-80.
- 21 15. Reeves ND, Narici MV, Maganaris CN. Effect of resistance training on skeletal
- 22 muscle-specific force in elderly humans. J Appl Physiol. 2004;96(3):885-92.

- 1 16. Raval Z, Liu K, Tian L, Ferrucci L, Guralnik JM, Liao Y, et al. Higher body mass
- 2 index is associated with more adverse changes in calf muscle characteristics in peripheral
- 3 arterial disease. J Vasc Surg. 2012;55(4):1015-24.
- 4 17. McGuigan MRM, FBronks R, Newton RU, Sharman MJ, Graham JC, Cody DV, et al.
- 5 Muscle fiber characteristics in patients with peripheral arterial disease. Medical Science in
- 6 Sports Exercise. 2001;33(12):2016-21.
- 7 18. Askew CD, Green S, Walker PJ, Kerr GK, Green AA, Williams AD, et al. Skeletal
- 8 muscle phenotype is associated with exercise tolerance in patients with peripheral arterial
- 9 disease. J Vasc Surg. 2005;41(5):802-7.
- 10 19. Gasparini M, Sabovic M, Gregoric ID, Simunic B, Pisot R. Increased Fatigability of
- the Gastrocnemius Medialis Muscle in Individuals with Intermittent Claudication. Eur J Vasc
- 12 Endovasc Surg. 2012;44(2):170-6.
- 13 20. Regensteiner JG, Wolfel EE, Carry MR, Ringel SP, Hargarten ME, Stamm ER, et al.
- 14 Chronic Changes in Skeletal Muscle Histology and Function in Peripheral Arterial Disease.
- 15 Circulation. 1993;87:413-21.
- 16 21. Steinacker JM, Opitz-Gress A, Baur S, Lormes W, Bolkart K, Sunder-Plassmann L, et
- 17 al. Expression of myosin heavy chain isoforms in skeletal muscle of patients with peripheral
- arterial occlusive disease. J Vasc Surg. 2000;31:443-9.
- 19 22. Widrick JJ, Trappe SW, Blaser CA, Costill DL, Fitts RH. Isometric force and
- 20 maximal shortening velocity of single muscle fibers from elite master runners. Am J Physiol.
- 21 1996;271(2 Pt 1):C666-75.

- 1 23. Parmenter BJ, Raymond J, Dinnen P, Singh MA. A systematic review of randomized
- 2 controlled trials: Walking versus alternative exercise prescription as treatment for intermittent
- 3 claudication. Atherosclerosis. 2011;218(1):1-12.
- 4 24. Rutherford RB, Baker D, Ernst C, Johnston KW, Porter JM, Ahn S, Jones, DN.
- 5 Recommended standards for reports dealing with lower extremity ischemia: Revised version.
- 6 J Vasc Surg. 1997;26:517-38.
- 7 25. Durstine JL, Moore GE. ACSM's Exercise Management in Persons with Chronic
- 8 Diseases and Disabilities. Leeds: Human Kinetics; 2003.
- 9 26, Zwierska I, Nawaz S, Walker RD, Wood RF, Pockley AG, Saxton JM. Treadmill
- 10 versus shuttle walk tests of walking ability in intermittent claudication. Med Sci Sports
- 11 Exerc. 2004;36(11):1835-40
- 12 27. O'Brien TD, Reeves ND, Baltzopoulos V, Jones DA, Maganaris CN. In vivo
- 13 measurements of muscle specific tension in adults and children. Exp Physiol.
- 14 2010;95(1):202-10.
- 15 28. Maganaris CN. Force-length characteristics of the in vivo human gastrocnemius
- 16 muscle. Clin Anat. 2003;16(3):215-23.
- 17 29. Hermens HJ, Freriks B, Disselhorst-Klug C, Rau G. Development of
- 18 recommendations for SEMG sensors and sensor placement procedures. Journal of
- 19 Electromyography and Kinesiology. 2000;10(5):361-74.
- 20 30. Rutherford OM, Jones DA, Newham DJ. Clinical and experimental application of the
- 21 percutaneous twitch superimposition technique for the study of human muscle activation. J
- 22 Neurol Neurosurg Psychiatry. 1986;49(11):1288-91.

- 1 31. Behm D, Power K, Drinkwater E. Comparison of interpolation and central activation
- 2 ratios as measures of muscle inactivation. Muscle Nerve. 2001;24:925-34.
- 3 32. Fath F, Blazevich AJ, Waugh CM, Miller SC, Korff T. Direct comparison of in vivo
- 4 Achilles tendon moment arms obtained from ultrasound and MR scans. J Appl Physiol.
- 5 2010;109(6):1644-52.
- 6 33. Mills PM, Barrett RS. Swing phase mechanics of healthy young and elderly men.
- 7 Human Movement Science. 2001;20(4–5):427-46.
- 8 34. Morse CI, Thom JM, Birch KM, Narici MV. Changes in triceps surae muscle
- 9 architecture with sarcopenia. Scandanavian Physiological Society. 2005;183:291-8.
- 10 35. McNeil CJ, Vandervoort AA, Rice CL. Peripheral impairments cause a progressive
- age-related loss of strength and velocity-dependent power in the dorsiflexors. J Appl Physiol.
- 12 2007;102(5):1962-8.
- 13 36. Taylor R. Interpretation of the Correlation Coefficient: A Basic Review. Journal of
- Diagnostic and Medical Sonography. 1990;6(1):35-9.
- 15 37. King S, O'Brien TD, Vanicek N. Isometric and isokinetic strength profiles of
- claudicants with peripheral arterial disease. Gait Posture.2014; 39:S29-S30
- 17 38. Dahmane R, Djordjevič S, Šimunič B, Valenčič V. Spatial fiber type distribution in
- 18 normal human muscle: Histochemical and tensiomyographical evaluation. J Biomech.
- 19 2005;38(12):2451-9.39. Perera S, Mody SH, Woodman RC, Studenski SA. Meaningful
- 20 Change and Responsiveness in Common Physical Performance Measures in Older Adults. J
- 21 Am Geriatr Soc. 2006;54(5):743-9.

- 1 40. Fath F, Blazevich AJ, Waugh CM, Miller SC, Korff T. Interactive effects of joint
- 2 angle, contraction state and method on estimates of achilles tendon moment arms. J Appl
- 3 Biomech. 2013;29(2):241-4.