
Monitoring, Awareness and Reflection in Blended Technology Enhanced Learning: a Systematic Review

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Abstract: Education is experiencing a paradigm shift towards blended learning models in technology-enhanced learning (TEL). Despite the potential benefits of blended learning, it also entails additional complexity in terms of monitoring, awareness and reflection, as learning happens across different spaces and modalities. In recent years, literature on Learning Analytics (LA) and Educational Data Mining (EDM) has gained momentum and started to address the issue. To provide a clear picture of the current state of the research on the topic and to outline open research gaps, this paper presents a systematic literature review of the state-of-the-art of research in LA and EDM on monitoring, awareness and reflection in blended TEL scenarios. The search included six main academic databases in TEL that were enriched with the proceedings of the workshop on 'Awareness and Reflection in TEL' (ARTEL), resulting in 1089 papers out of which 40 papers were included in the final analysis.

Keywords: monitoring, awareness, reflection, blended learning, learning analytics, educational data mining

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1 Introduction

The Horizon report 2013 identifies, among the key trends in education, the shift of education paradigms to use blended learning models (The New Media Consortium, 2013). Currently, most learning activities occur in some form of blended learning (Oliver & Trigwell, 2005), combining different technologies, locations, pedagogical approaches, learning theories, objectives, interaction types and delivery modes.

In parallel, the usage of the technology-enhanced learning (TEL) environments, and the consequent possibility of tracking students activity, have prompted the apparition of research areas such as Educational Data Mining (EDM) and Learning Analytics (LA). Both research fields have contributed extensively to address one of the grand challenge problems in TEL: to make use and sense of data for improving teaching and learning (Sutherland et al., 2012).

Blended learning poses additional complexity for tracking and interpreting students' work. For example, in blended learning, face-to-face activities are usually interleaved with on-line tasks. This combination results in actions happening outside of the technological environments that often go unnoticed (Ruiz et al., 2013). Additionally, these obstacles enlarge when the technological context is heterogeneous and decentralised (Sclater, 2008; Ferguson, 2012), as it happens in distributed learning environments (DLEs) MacNeill & Kraan (2010), or whenever monitoring data are not generated automatically through technological means, but rather provided ad-hoc by the participants (Vavoula & Sharples, 2009; Rodríguez-Triana et al., 2013). Then, to gain a comprehensive understanding of learners' activities, different dimensions of blended learning need to be captured, processed, and presented.

Learning Analytics and Educational Data Mining may help to make sense of the data collected in blended learning scenarios from multiple perspectives. Among others, there is a growing community of researchers interested in the problems of awareness and reflection, as it is illustrated by the different editions of the workshops on ‘Awareness and Reflection in Technology Enhanced Learning’ (ARTEL). Thus, in this paper, we focus on how these two fields have contributed to *monitor* learners’ actions and to analyse data in order to support *awareness* and *reflection* in blended TEL (hereinafter referred to as blended learning for simplicity’s sake).

The purpose of this paper is to provide a systematic analysis of the state of research on monitoring, awareness and reflection in blended learning. Concretely, our research questions are: (1) in which learning contexts have monitoring, awareness or reflection been studied? (2) what kind of research problems around monitoring, awareness and reflection have been investigated? (3) what solutions have been provided for those problems? (4) what is the maturity of these solutions in terms of evaluation? (5) what are the open issues and future lines of work in this field?

To answer these questions, our systematic literature review has covered six main academic databases in blended learning (ACM, AISEL, IEEE Xplore, SpringerLink, Science Direct and Wiley), the proceedings of the ARTEL Workshop (editions 2011-2014), and grey literature obtained from Google Scholar. Out of the initial collection of 1089 papers, 40 were included in the in-depth analysis.

The paper is structured as follows: Section 2 defines the key concepts and presents related work. Section 3 describes the research methodology. Section 4 presents the results of the literature review. Finally, section 5 discusses the main findings of the in-depth analysis, their implications, and gathers the main open issues and future research lines in the area.

2 Monitoring, Awareness and Reflection in Blended Learning

This section provides a definition of the main concepts used in this review. First, we clarify our understanding of blended learning and equivalent terms used for defining such concept. Then, we focus on monitoring, awareness and reflection, highlighting the aspects that differentiate them. Finally, we present related reviews carried out in the area.

2.1 Blended, Mixed and Hybrid learning

Over the past few years, blended learning, also referred to as ‘mixed learning’ or ‘hybrid learning’, has been widely adopted by institutions of all types (Diaz & Brown, 2010). Even though blended learning has become somewhat a buzzword in TEL, there is still quite a bit of ambiguity about what the term refers to (Oliver & Trigwell, 2005). There are some general definitions such as the one given by the Joint Information Systems Committee (JISC) - “the inclusion of multiple approaches to teaching and learning within a programme” (Busuttil-Reynaud & Winkley, 2006), or the definition provided by So and Brush (2008) - “any combination of learning delivery methods” that leave the door open to many kinds of learning. Pérez-Sanagustín proposed a wider definition by using blended in a broad sense: a blend of spaces, a blend of activity types (formal and non-formal), and a blend of technologies to integrate activities (Pérez-Sanagustín, 2011). However, most commonly, blended learning refers to the combination of face-to-face and technology-supported learning activities (Koper, 2005; Graham, 2005), some performed

synchronously and others asynchronously (Diaz & Brown, 2010). Garrison and Kanuka (2004) defined blended learning as “the thoughtful integration of classroom face-to-face learning experiences with online learning experiences”. In summary, blended learning does not refer to a single model but comes in many different flavors and styles (Picciano, 2014). The term ‘blended’ refers to a mixture rather than a simple assembly of components. ‘Blending’ can exist along a spectrum of several axes, for example from conventional face-to-face to fully online, from minimal use of technology to technology infused, and from formal to informal settings.

2.2 Monitoring, Awareness, and Reflection

In this review, we distinguish the terms *monitoring*, *awareness*, and *reflection* (see Figure 1). *Monitoring* can be described as tracking learner’s activities and outcomes. Learners can monitor themselves (self-monitoring) or learners can be monitored by another person, usually by a teacher or an administrator. Monitoring can be activity-centred (process) or outcome-centred (product) (Florian-Gaviria et al., 2013). Monitoring can take place in real-time or post-hoc. Monitoring learners’ performance aims to make trends, patterns, or changes available to stakeholders. Monitoring is a prerequisite for awareness and reflection.

While monitoring focuses on learner’s actions and outcomes, *awareness* infers the current state of either the learner’s understanding or the learning artefacts. Awareness can be seen as a subsequent step from monitoring. For learners, awareness refers to the metacognitive process of being aware of one’s own state of understanding and progress (self-awareness) as well as teachers’ awareness of the state of their students and classes, which Dillenbourg called ‘state awareness’ (Dillenbourg et al., 2011). Awareness represents an important part of CSCW and CSCL research (Ganoe et al., 2003; Gross, 2013; Phielix et al., 2010).

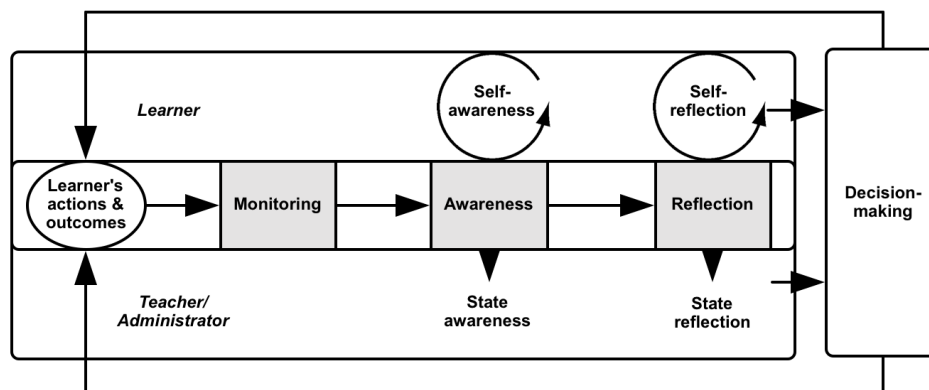


Figure 1 Monitoring, awareness and reflection

Reflection builds on awareness. There are various definitions for reflection, but it is generally agreed that reflection requires awareness of one’s experiences and critical thinking to examine presented information, ponder experiences, question their validity, and draw critical conclusions (Hoyrup & Elkjær, 2006). Depending on the emphasis on theory or practice, definitions vary from philosophical articulations as in Dewey (1997),

formulations in theoretical frameworks, such as the ‘reflection-in action’ and ‘reflection-on-action’ constructs developed by Schön (1983), to the use of reflection in the experiential learning cycle by Kolb (2014). Research in CSCL and education, for example (Ackermann, 1996; De Jong, 2010; Davis, 2003) has argued that reflection is important for learning. Reflection can be self-reflection (by the learner) or ‘state reflection’ about the learner’s state of understanding by others (such as teachers or administrators). There is a widely-documented argument that self-reflection enhances learning and practice, since the learner is involved in processes that explore experiences as means of deepening understanding (Boud et al., 2013; Linn & Eylon, 2011). Self-reflection enables learners to gain insights from their experiences that can foster further learning. Both self- and state reflection lead to decision making that influences further learning activities, for example learners can identify activities needed to improve their understanding (self-regulation), or a teacher can design activities to support learners’ particular needs.

2.3 *Related reviews*

There are numerous reviews on blended learning, elearning, mobile learning, or learning dashboards. In blended learning research, existing reviews focused on different aspects of blended learning, for example, Garrison (2004) reviewed blended learning from an organizational viewpoint. They concluded that it is inevitable that higher education will adopt blended learning approaches and that this will have a transformative effect on students’ learning experience. Similarly, Picciano (2014) reviewed the benefits and concerns of big data and learning analytics in blended learning environments. The goal of the review was to inform higher education administrators to make informed decisions when investing in learning technologies. Other reviews focused more on technical aspects, such as Verbert et al. (2014; 2013) who compared design features of selected learning analytics dashboards. Conde et al. (2015) reviewed selected learning analytics tools that monitor students’ activities in blended learning contexts supported by Moodle. Yengin et al. (2010) reviewed research on teacher monitoring tools in learning management systems to introduce their model of teachers’ roles in elearning environments. Corrin and de Barba (2014) explored students’ interpretation of feedback delivered through dashboards finding out that dashboards can support awareness, reflection, and performance. Lucke and Rensing (2014) used the term ‘pervasive education’ to refer to mobile, ubiquitous, pervasive, contextualised and seamless technologies for education. Their review noted that pervasive technologies can support context awareness and identified best practice solutions for certain educational settings.

Overall, several existing reviews focused on organizational aspects of blended learning or on technical aspects of technology-enhanced learning. However, none of the existing reviews addressed the cross-section of blended learning and monitoring, awareness, and reflection. As blended learning is becoming the common model in a wide variety of institutions, the important question arises how such blended learning models can be used to monitor students’ activities and outcomes to promote awareness, reflection and decision making. Our paper contributes a systematic review of the state of research on blended learning with a focus on monitoring, awareness and reflection.

3 Methodology

As posed in Section 1, the purpose of this paper is to systematically review existing monitoring, awareness and reflection proposals in the areas of Educational Data Mining and Learning Analytics that address blended learning. To carry out this research, we followed the guidelines for a systematic literature review proposed by Kitchenham and Charters (2007). Even though these guidelines were originally envisioned for software engineering, they are based on existing guidelines for systematic reviews in other disciplines such as medical and social sciences, and are applicable to other domains.

When conducting the review, we selected six main electronic databases in Technology Enhanced Learning: ACM Digital Library¹, AISEL², IEEE Xplore³, SpringerLink⁴, Science Direct⁵ and Wiley⁶. Apart from the aforementioned databases, we included the Proceedings of the Workshops on Awareness and Reflection in Technology Enhanced Learning (ARTEL) available at the time of the review (2011⁷, 2012⁸, 2013⁹, 2014¹⁰) due to the relevance to the research questions. In addition, Google Scholar¹¹ was added in order to detect potentially relevant grey literature.

To perform the search, we broke down the question into the delivery method (Blended, Mixed or Hybrid learning), the purpose (awareness, reflection or monitoring) and the research field where the proposal was framed (Learning Analytics or Educational Data Mining). The resulting search string was: (*“Blended Learning” OR “Mixed Learning” OR “Hybrid Learning”*) AND (*Awareness OR Reflection OR Monitoring*) AND (*“Learning Analytics” OR “Data Mining”*). Using this query, we searched the title, abstract and keywords (whenever possible, or the closest that each database query engine allowed, since all of them differed). A total of 989 papers were obtained by running the query in each database. Additionally, the top 100 papers from GScholar (out of a total of 4240) were added. Since new papers may have appeared, it is noteworthy that the literature search was conducted on June, 3rd 2015.

After performing the searches, each candidate paper passed through a set of three stages until its eventual selection. First, we assessed the title and read the abstract, looking for papers that used the keywords within the context of this review; we excluded all those papers unrelated to educational contexts, that did not involved (or potentially involved) technological support or did not entail user intervention (e.g., those focused on machine awareness). 106 candidates passed the first stage out of which six were duplicates. Second, we retrieved the remaining papers (98 out of 100 were available), read each fully and critically appraised it - discarding it in case of being out of scope, of no credibility, or of very low quality. Then, a data extraction form was filled out for each selected paper in order to gather data to address the review goals¹². Third, we removed preliminary versions of works already being analysed (unless they described different aspects). In the first two stages of the review, the papers were randomly distributed among the six researchers in charge of the review to ensure that each paper was reviewed by at least two people. Moreover, conflicting views or unclear papers were discussed to reach consensus by the whole team of reviewers. Finally, 40 papers passed all the aforementioned filters and were taken into account in the review presented in Section 4. The list of papers taken into consideration as well as relevant information about the review process are presented in Table 1.

Table 1 Overview of the reviewed papers in terms of type of blended learning (CF: Computer-mediated & F2F, DF: Distance & F2F, FN: Formal & Not formal, -. Not specified), educational level (P: Primary, S: Secondary, or U: University Education, -. Not specified), Technological context (D: Desktop, M: Mobile, T: Tablettop, or W: Web application, V: VLE, D*: DLE, -. Not specified), Aspects covered (A: Awareness, M: Monitoring, R: Reflection), Target users (I: Institutions, R: Researchers, S: Students, T: Teachers), Type of proposal (T: Theoretical, A: Architecture, I: Indicators, V: Visualization, D: Data Analysis, S: System), Data sources (D: Digital or P: Physical traces, U: Users' feedback, A: Learning artefacts, I: Institutional database, E: External APIs), Types of indicators (L: Learner, A: Action, L: Content, R: Result, C*: Context, or S: Social-related), and Type of Evaluation (I: Informal, C: Controlled/Usability studies, AN: Authentic dataset analyses, AU: Evaluation in authentic setting, -. No evaluation).

Reference	Blended learning	Educational level	Tech. context	Aspect	Target users	Proposal type	Data sources	Indicators	Evaluation
Cacciamani et al. (2012)	CF	-	D*	A,R,M	S	S	D	A,C	-
Calvo & Ellis (2010)	DF	U	D,W	A,R,M	S	I,S	A	C	AU
Carceller et al. (2013)	DF, CF	U	V,D	A,M	S,T,I	S	D	A,R	AN
Chetour et al. (2014)	-	U	D*	A,R,M	T	A,I,V,S	D	A	AU
Cocca & Weibelzahl (2009)	CF	S	M	A,M	T	I,DA,S	D	A	AN
Corrin & de Barba (2014)	DF	U	W	A,R	S	I,V	D,I	A,R	C
Daley et al. (2014)	CF	S	W	R	S	I,V,S	D,U	A,R	AU
Fidalgo-Blanco et al. (2015)	-	U	D*	A,M	T	S	D,A	A	AN
Florlan-Gaviria et al. (2013)	DF, CF	U	V	R	T	S	I	R	AU
Garcia et al. (2012)	DF, CF	U	D, W, V	A,R,M	T	A,I,V,S	D,A	A,C,R	-
Giannakos et al. (2014)	DF	U	W	A,R	T	A,I,V,DA,S	D,U,A	A,C,R	AU
Hecking et al. (2014)	DF	U	V	A	T	DA	D	A	AN
Jyothi et al. (2012)	CF	U	V	A	T	I,V,DA,S	D,A	A,C,S	-
Kostiantis et al. (2013)	CF	U	V	A,M	T	DA	D	A,C*	AN
Martin et al. (2008)	CF	U	V	A,R,M	T	DA,S	D	L,A	C
Martinez-Maldonado et al. (2015a)	CF	U	D,T	A,M	T	A,I,V,S	D,P	A,C*,S	AU
Martinez-Maldonado et al. (2015b)	CF	U	D,T	A,R,M	T	T,S	D,P	A,S,C*	AU
Meleto et al. (2015)	CF	U	V	A,R,M	S,T	V,S	D,P	A,R,C*	AU
Miller et al. (2015)	CF	P,S	V	A	T	I,DA,S	D	A,R	AN
Mödlischer et al. (2013)	DF	U	V	A	T	DA	D	L,A,R	AN
Mohar et al. (2012)	CF	U	V	R	T	DA	D	A	AN
Oztrunk et al. (2014)	DF	U	V	R	T	DA	D	A	AN
Palomo-Duarte et al. (2014)	DF	-	V	R	S,T	DA	D	S	AN
Parik & Jo (2015)	DF	U	W	A,R,M	T,R	A,I,S	D,A	A,C,R	-
Phillips et al. (2011)	DF	S,U	W	A,R,M	S,T	I,V,S	D	A	C,AU
Ram et al. (2011)	FN	-	D*	A,M	S	S	D,U	A	AU
Rayon et al. (2014)	CF	S	V	A,M	S,T	A,S	D,A	C,S	I
Richard & De Vries (2011)	DF	U	V	A,M	S,T	A,I	D	A,C,R,C*	-
Rodriguez Groba et al. (2014)	DF	U	PLE	A,R,M	T	T,I,S	D,I,A	C	-
Rodriguez Groba et al. (2015)	DF	U	D*	A,M	T	A,S	D,U,A,E	A,C,C*,S	AU
Rodriguez-Triana et al. (2013)	CF	U	D*	A,R,M	T	T,A,S	D,A,E	A,C,C*,S	I
Ruiz et al. (2013)	DF, CF	U	D*	A,M	T	T,S	P,D,U	A,C*,S	-
Santos et al. (2013)	CF	U	V	A,R	S,T	A,V,S	U,E	A	AU
Scheffel et al. (2012)	DF, FN	U	M	A,M	S	DA	D	A	I
Sharma & Mavani (2011)	DF	U	V	A,R,M	T,I	DA	D,U,I	S,R	AN
Tempelaar et al. (2012)	DF	U	V	A,M	S	DA,S	D,U,A,I	A	-
Tempelaar et al. (2013)	DF	-	D*	A,R,M	S	T,I	D,U,A,I	L,A	I
Tibola et al. (2012)	DF	U	V	A,R,M	S,T	A	D,I	A,I,R,A,C	-
Vozniak et al. (2015)	CF	S	D*	A,R,M	S,T	A,I,V,S	D	A,C,R	AU
Yen (2011)	CF	U	V	A,R	T	DA	D	A	AN

4 Results

This section presents the results of the review organised along the research questions of the paper investigating the learning context, the addressed problems, the proposed solutions and their evaluation.

4.1 Learning context

As outlined in Section 2, the definition of blended learning is not clear in the literature. Thus, in order to better understand the learning contexts addressed in the different papers, we analysed how the authors interpreted blended learning. As shown in Figure 2, the majority of papers considered blended learning as the combination of either face-to-face and distance learning (21), or face-to-face and computer-mediated interaction (20), or both of them. Only a few cases (Ram et al., 2011; Scheffel et al., 2012) presented blended learning as the mixture of formal and non-formal learning.

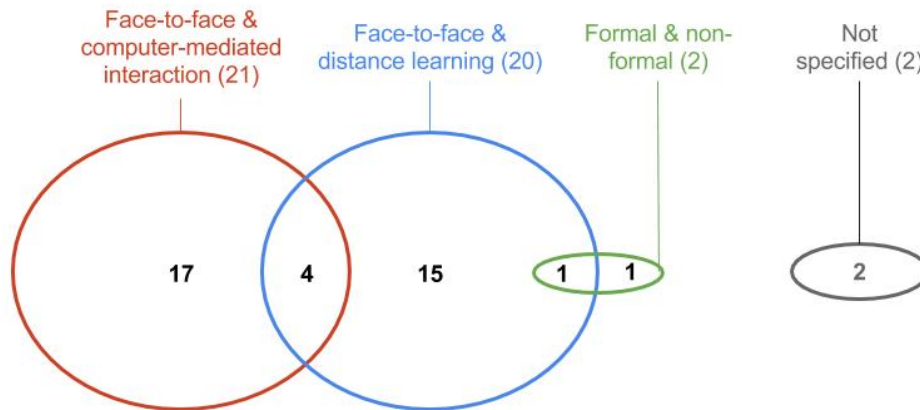


Figure 2 Definition of blended learning used in the reviewed papers

Despite people constantly learning anywhere and anytime, 95% of the reviewed papers were devoted to formal learning and only one paper focused explicitly on non-formal settings (Ram et al., 2011). Regarding formal education, university settings gathered the attention of most of the research works (77.5%), followed by secondary education (15%), while primary education was only targeted by Miller et al. (2015).

Another aspect in our analysis was the pedagogical approach. Based on the descriptions provided for the learning activities presented in the papers, we clustered the papers into different groups. Although many papers did not specify neither the pedagogical approach nor the activities (42.5%), it appears significant that 42.5% papers dealt with computer-supported collaborative learning (CSCL). The remaining papers covered different approaches, such as mobile and location-based learning (7.5%), flipped-classroom (5%), test-based learning (5%), inquiry-based learning (5%), problem-based learning (2.5%), game-based learning (2.5%) or self-regulated learning (2.5%).

Our analysis of the description of learning activities presented in the papers revealed that 70% were devoted to long-term activities (i.e., courses through one or more academic

years), 17.5% to medium-term (multiple sessions) and only two cases (5%) referred to single sessions.

From the technological perspective, web technologies constituted the main technological context. Virtual learning environments (VLEs) were used in 47.50% of the papers, especially Moodle, which appeared in 16 different occasions; web applications appeared in 15% of the papers, and in 20% of the works both VLEs and web applications were combined in a distributed learning environment (DLE). Additionally, in a few cases, the technological context was supported by desktop (12.5%), mobile (5%) or tabletop (5%) applications. Figure 3 provides an overview of the platforms used in the technological contexts as well as the frequency of appearance in the papers. What is also noteworthy is the number learning platforms that made up the learning context since it increases the difficulty of the data gathering and integration. Since the heterogeneity of the platforms could be more challenging than the number of instances of the same type, we have analysed how many learning platforms were part of the learning activities (see Figure 4). In 57.5% of the papers the learning activity involves only one platform, while in 37.5% two or more tools are used. This is an indicator of how distributed is the learning activity from the technological point of view.

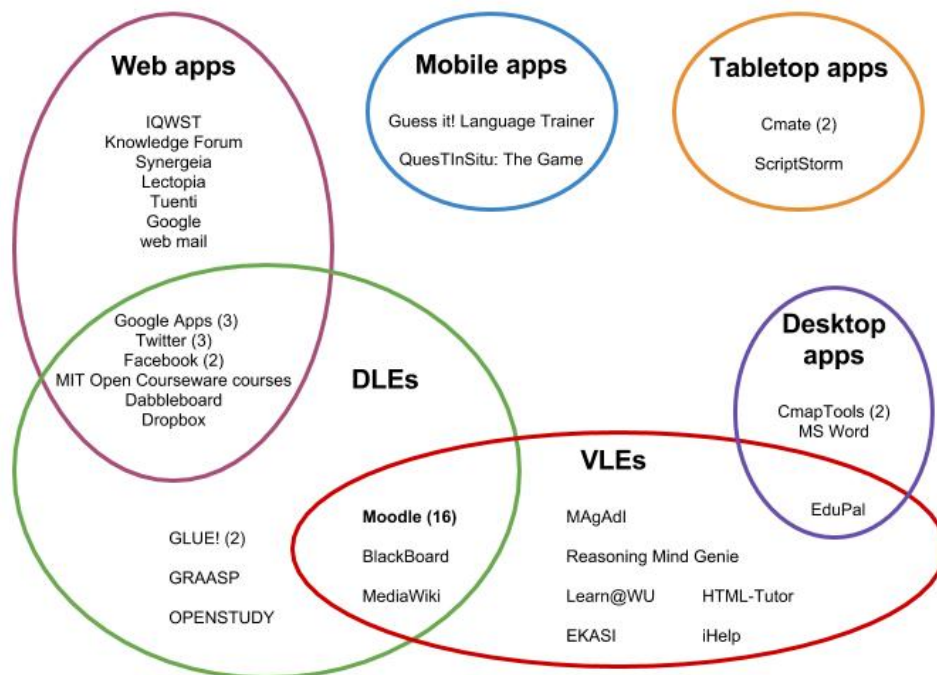


Figure 3 Learning technologies used in the reviewed papers

4.2 Problem

In order to understand the type of problems being investigated in the reviewed papers, we analysed which aspect(s) monitoring, awareness and reflection was covered by papers, what particular problem they were addressing and who were the target users of the proposal.

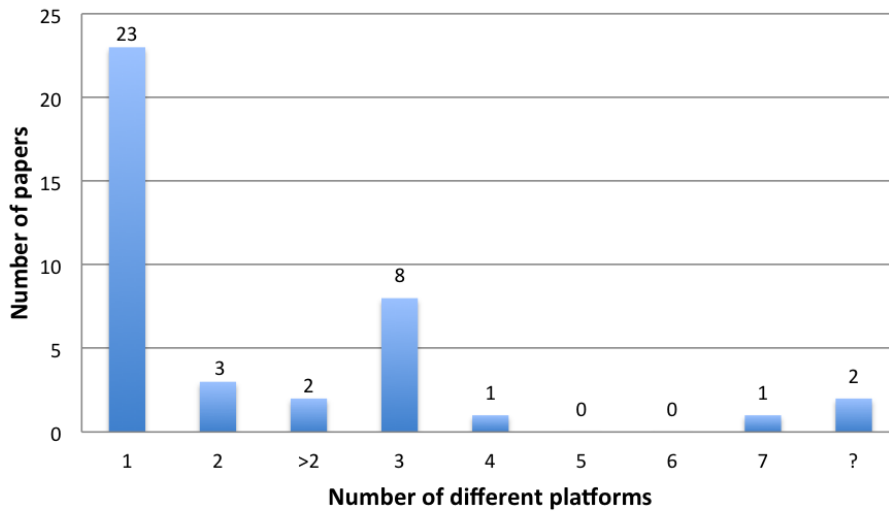


Figure 4 Number of different platforms that made up the learning context of the reviewed papers

Based on the definitions provided in section 2.2, the majority of reviewed papers (37 papers) were devoted to awareness and a considerably large proportion of them focused on monitoring (30 papers) and reflection (24 papers). Figure 5 presents an overview of the papers' distribution among the three aspects. It is noteworthy that the papers generally addressed more than one aspect, for instance 20 papers were dedicated to awareness and reflections and 16 papers covered all the three aspects.

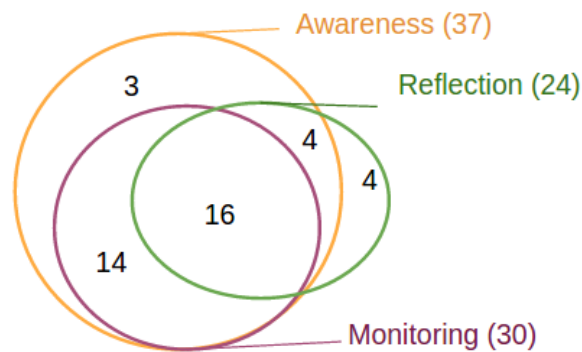


Figure 5 Aspects being covered in the reviewed papers

For each aspect, we analysed the description of problems being addressed by the papers and classified them into 15 categories displayed in Figure 6. Each category label consists of two parts. The first part refers to the aspect of the problem which can be monitoring,

awareness or reflection. The second part of the label refers to the aspect of the solution and can be *actions* referring to actions performed by the learner(s), *scenario* representing course plan, design or script, *interaction* referring to learners interaction, collaboration or forum discussion, *resources* referring to course materials or assignments, *performance* standing for assessment or evaluation outcomes. The *other* category could be *subject* referring to the learning topic, *user-content* representing the artifacts created by learner(s) such as submitted assignment, *user-defined* referring to the cases when the user (i.e. the teacher) decides which activities or indicators she wants to monitor, be aware of or reflect on, such as in Rodríguez-Triana et al. (2013, 2015). As shown in Figure 6, monitoring and awareness of users' actions are the two most common problems targeted in the reviewed papers (26 and 25 papers). A considerable number of papers (15 and 13 papers) were also focused on awareness of users' performance and awareness of resources (such as usage patterns) whereas monitoring and reflection on these two topics was not a common concern of the papers. However, course scenario and user interactions were almost evenly taken into account for monitoring, awareness and reflection.

	Actions	Scenario	Interaction	Resources	Performance	Other
Monitoring	26	6	5	5	2	3
Awareness	25	6	7	13	15	5
Reflection	10	7	5	6	0	3

Figure 6 Type of problems addressed by the reviewed papers

The reviewed proposals were targeting four different user categories: teachers, students, institutions and researchers. As depicted in Figure 7, teachers (32 papers) and students (17 papers) were clearly the main target users of the proposals, and three papers also mentioned institutions or researchers as their target users.

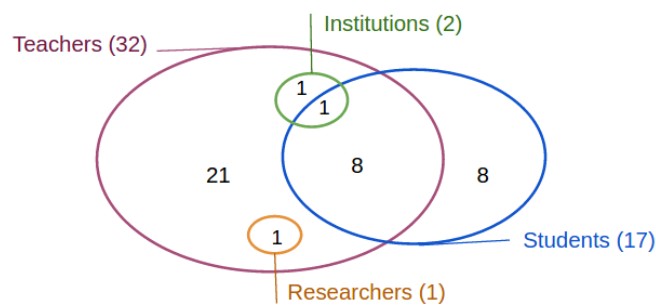


Figure 7 Target users of the proposals in the reviewed papers

4.3 Solution

We have analysed the following aspects of the solutions presented in the reviewed papers: type of proposal, data sources used by the proposal, platforms that the data come from and indicators presented in the solution. Further on we discuss each of these aspects.

In terms of the type of proposal, most of the papers (29 out of 40) presented an implemented system. Otherwise, six papers presented a data analysis without implementing a new system, two papers presented an architecture that was still to be implemented and three papers presented indicators that were not implemented in a system. Out of the 29 implemented proposals, only six presented a theoretical model underlying the implemented system and 10 presented the system architecture. Figure 8 shows how different types of proposals are distributed within the papers.

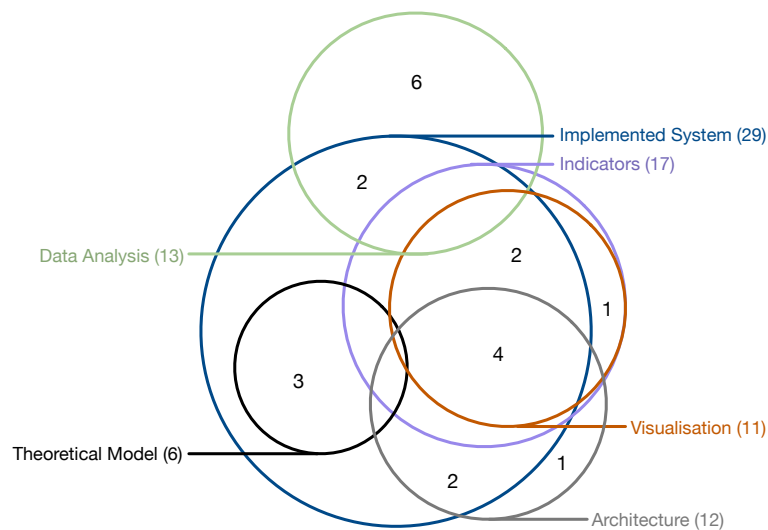


Figure 8 The main types of proposals identified in the papers. Overlapping areas contain papers with multiple types of proposals

Digital user activity was the dominant data source (mentioned by 35 papers). The next popular data sources were learning artifacts generated/used by the users (13 papers), followed by the information obtained directly from the users (10 papers). Institutional database records (7 papers), physical user activity (5 papers) and external APIs (3 papers) were rarely represented in the papers. Figure 9 schematically shows the data sources mentioned in the papers.

The single most popular platform for obtaining the data is Moodle, 12 papers mentioned it. Three papers specified a forum as their data source, but without mentioning specific name of the forum. Blackboard was used in 2 papers. GLUE!-CAS and External APIs were mentioned in two papers each. Otherwise 39 platforms were mentioned only once in the papers, showing diversity of the leaning tools where the data comes from.

During our analysis of the papers, we categorised the indicators into six groups depending on the information they present (see Figure 10). Some of the indicators belonged to several groups. **Learner-related** indicators present information describing the learner(s) (e.g., prior education, competences, university entrance grade). **Action-related** indicators

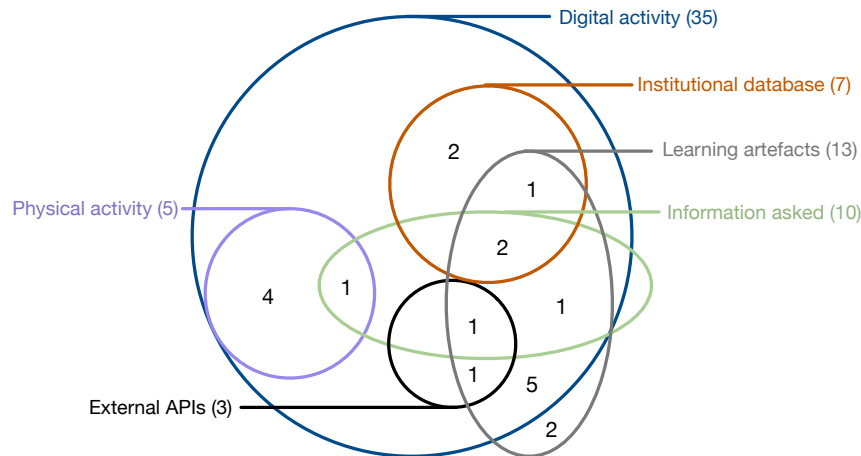


Figure 9 The main types of data sources mentioned in the papers. Overlapping areas contain papers mentioning multiple data sources

present information about the actions performed by the learner(s) usually in an aggregated form (e.g., number of page visits, number of file downloads). **Content-related** indicators provide information about the content that the learner(s) interacted with or produced (e.g., sentiment of the forum messages, topics covered in the report). **Result-related** indicators give information about the outcome of the learners' activity (e.g., average grade in a group). **Context-related** indicators provide information about the context, where the learning took place (e.g., geographical location of learners, weather conditions during the activity). **Social-related** indicators show how learners interact with others while learning (e.g. a graph showing communication direction in a forum). Notably, all the reviewed papers specified the indicators. Most of them (36) presented action-related indicators, followed by result-related indicators mentioned in 15 papers, content-related (14 papers) and social-related (11 papers). Context-related indicators were mentioned in 9 papers and learner-related indicators in 5 papers.

In order to get an overview of the mapping between target problems and proposed solutions in the reviewed papers, we analysed the connection between aspects (monitoring, awareness, reflection) and indicators as represented in Figure 11. Clearly action-related indicators are the main ones used to address monitoring, awareness and reflection needs and content-based indicators are the second most dominant type for this purpose. In addition, social-related and context-related indicators are mainly used for monitoring and awareness purpose and less often for reflection, whereas result-based indicators are more dominant for addressing awareness and reflection needs.

4.4 Evaluation

As noted at the beginning of the previous subsection, the analysed papers portray a wide variety of contributions, from general theoretical proposals to concrete system implementations. To assess the maturity of such proposals and, by extension, of this area of research, we have analysed the presence, scale and main characteristics of the proposals' empirical evaluations.

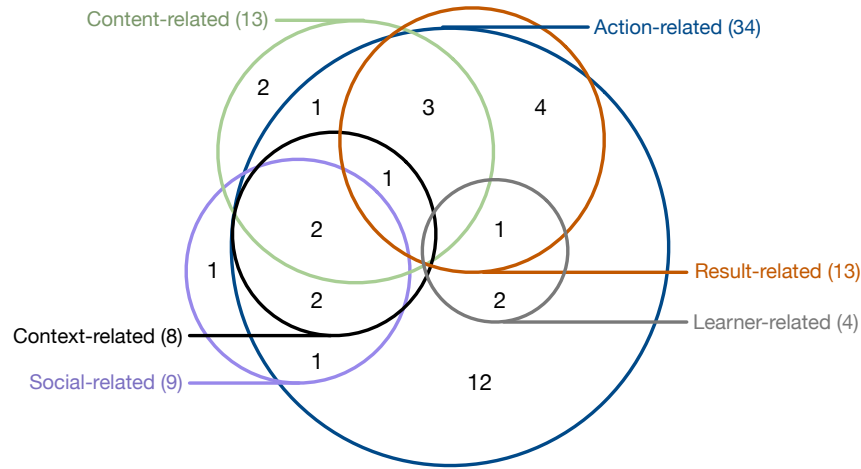


Figure 10 The main types of indicators mentioned in the papers. Overlapping areas contain papers mentioning multiple indicators

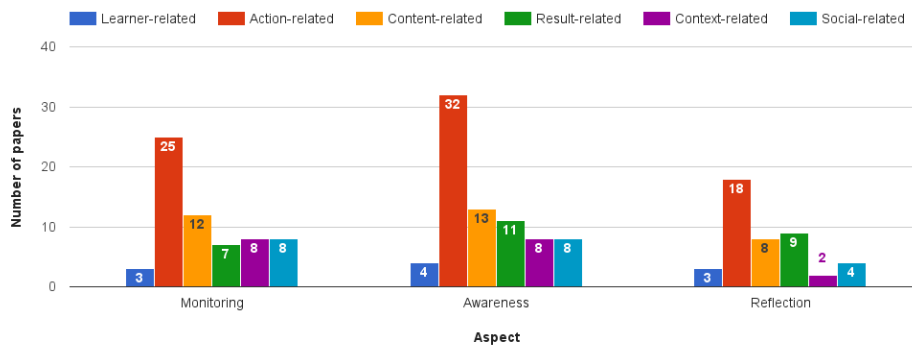


Figure 11 The mapping between aspects and indicator types in the reviewed papers

Out of the 40 analysed papers, only nine of them (22.5%) had no evaluation whatsoever. Among the remaining papers, we distinguished a set (11 papers), mainly proposing models, indicators, visualizations or analytic methods, which applied their proposed model/analysis to a dataset gathered from authentic educational contexts (e.g., the log files generated during a course). The scale of these authentic dataset analyses varied greatly: certain studies analysed data representing a few dozen students, while others used massive multi-course ensembles (the extreme case being Carceller et al. (2013), in which $n_{students} = 12901$). The median size of these datasets, however, was $n_{students} = 252$. Interestingly, only one of these studies (Miller et al., 2015) also gathered data from the teachers ($n_{teachers} = 9$).

Regarding the maturity of the system implementation proposals to support awareness and reflection (29 of the 40 analysed proposals), only 14 of them (48.3%) have been applied and evaluated in authentic conditions (i.e., during an actual course). Another five of these systems (often, proposals about analytic processes) used data gathered in authentic settings, but only performed post-hoc analyses, without actually feeding the results of those analyses

back to stakeholders. Among the rest, there were two studies performing controlled or usability evaluations (in the case of Park & Jo (2015), to complement an authentic setting evaluation), and two other studies only reported evaluations informally. The scale and duration of the system evaluations performed in authentic settings was relatively uniform: 13 out of the 14 authentic setting evaluation studies gathered data from students (ranging from $n_{students} = 11$ to $n_{students} = 300$, mean value of $n_{students} = 93$, with a standard deviation of $\sigma = 78.5$); on the other hand, 10 of these 14 studies involved teachers in the evaluation (normally, between one and four of them, with the exception of Florian-Gaviria et al. (2013), in which $n_{teachers} = 20$). All of the authentic setting evaluations were performed over one to three courses, and the length of the interventions ranged from one week to a full semester (per course).

Although these superficial figures regarding evaluation performed on the systems to support awareness and reflection are not striking in the field of TEL, more interesting results are obtained by looking at the constructs targeted by these evaluations (see Figure 12). Evaluations of the analysed system proposals targeted a wide variety of constructs, but general constructs such as usability, usefulness or user satisfaction were by far the most common. It is remarkable that only a handful of them actually tried to evaluate the impact on awareness or reflection specifically, and that only three of the studies targeted the benefits of using the proposal in terms of student learning and achievement. Furthermore, the only study that tried to compare the proposal with an alternative or control group (Park & Jo, 2015) did not find statistically significant learning effects when using the system for enhanced awareness and reflection.

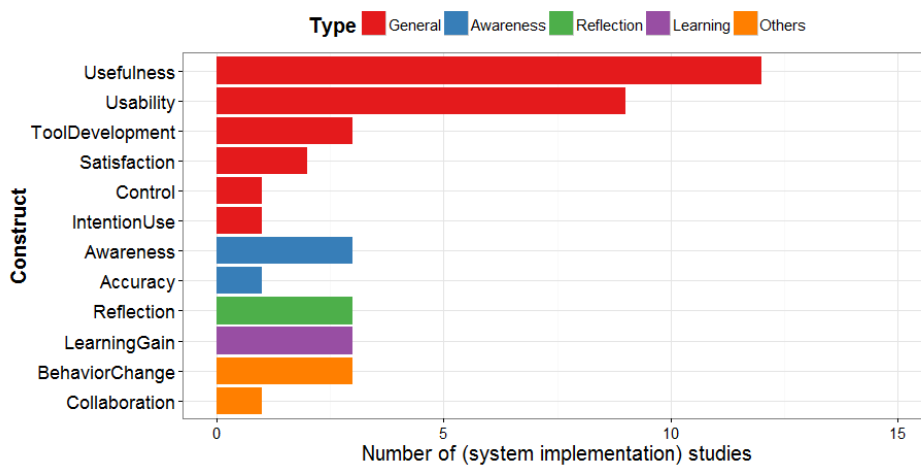


Figure 12 Frequency of appearance of constructs among the 14 system implementations evaluated in authentic settings

5 Discussion

The results from the analysis of the 40 publications on monitoring, awareness and reflection in blended learning enable us to draw several conclusions about the state of this research

area covered by Learning Analytics and Educational Data Mining. A first insight would be that the field would benefit from reviewing the meaning of blended learning according to the current educational practice. Based on our review, authors uses the term 'blended learning' as a multi-dimensional composite setting that can include *face-to-face and technology-supported learning* as well as *formal and informal activities* and *presence and distance activities*, which may be performed *synchronously and/or asynchronously*. However, considering the current trends in TEL, blended learning could be understood in a broader sense covering a blend of spaces, activity types, and technologies as it is proposed by Pérez-Sanagustín (2011).

Despite the current trends towards self-directed, student-centric and lifelong learning, the reviewed papers focused mainly on formal learning (95%) where teachers were the main consumers of the data analyses (80%) leaving students aside. Thus, it seems that the emphasis has been on enhancing teaching more than learning. Nevertheless, none of the reviewed papers paid attention to teacher practice, all of them dealt with the analysis of learning. Probably more research is needed in these two directions: supporting students in monitoring, awareness and reflection activities; and providing feedback to teachers about their own practice -a field that is starting to be explored as part of the Teaching Analytics community (Prieto et al., 2015).

Besides, the majority of papers has been applied in university settings (77.5%). This could be explained by the slower adoption of ICTs in primary and secondary schools. Taking into account the effort and investment done at multiple levels (schools, policy makers, governments) to promote the integration of ICTs in these educational settings, we envision that providing awareness and reflection support in primary and secondary education will be necessary very soon. Indeed, such support could contribute to reducing the current uncertainty introduced by the usage of technologies, which frequently discourages teachers and students from using them.

Several studies have identified an incremental adoption of VLEs, PLEs and Web 2.0 tools in the last few years (Hughes, 2009; Smith & Borreson Caruso, 2010). This aligns with our finding that the main technological context used for awareness and reflection also targeted these settings (72%). Within the reviewed papers, Moodle was the most popular platform for obtaining the data. Another VLE, Blackboard, was also used often as a data source. In the papers, 39 different learning tools were mentioned only once, which highlights the high heterogeneity of the learning platforms currently in use. Although more than half of the papers targeted a single tool/platform, 37.5% had to gather and integrate data coming from different platforms. Different architectures such as Graasp and GLUE! have been used in order to build DLEs and therefore centralize the data coming from the different data sources. However, the usage of this kind of architectures is not very extensive. Thus, teachers and students often are forced to combine multiple tools without having a more generic solution that supports the data collection and integration for subsequent analyses. Another conclusion that emerges from the analyses of the technological context is related to mobile technologies. Despite current trends towards mobile and wearable technologies and approaches such as 'bring your own device', there were not many works addressing mobile settings in the review. We foresee that there will be a shift towards using mobile apps as data sources for monitoring, awareness and reflection in the near future.

Most of the reviewed papers presented an implemented solution showing clear motivation of the researchers to put their proposals into practice. At the same time, only a few of the papers elaborated on the theoretical model underlying their solution. The lack of proper theoretical foundations when designing and building learning analytics tools, is

a known general issue in the field highlighted recently, among others, by Gašević et al. (2015).

The main two categories of problems addressed by the papers are related to user actions and learning resources. This does not necessarily reflect the importance of these two problems for the field, but could be related to the historic availability of logs (representing user interactions) and content (for learning resources) in digital learning environments. Indeed, the analysis of the data sources mentioned in the papers (see Figure 9) demonstrates that the majority of the papers worked with the digital activity and learning artifacts data.

This ‘historic availability’ hypothesis could also explain why action-related indicators are the most popular ones when presenting the information. Although the learner, context and social related indicators could be more relevant than user actions for reflection purposes, they are underrepresented in the analyzed papers. This could also be linked to current unavailability of data describing the learners (for instance their age, or prior education) and their context (placement in class, physical location when learning outside of the school), or challenges related to accessing such data when it is available. These challenges include fragmentation of the data (since records about the students are often located in multiple institutional databases with different stakeholders) and privacy or ethical concerns emerging when working with such personally identifiable information (Pardo & Siemens, 2014; Drachsler et al., 2015).

One of the most popular definitions of blended learning is that of the combination of face-to-face and technology-mediated interactions. While 21 papers explicitly involve face-to-face and computer-mediated interaction, only 8 of them use data sources that may provide evidence about the face-to-face part, e.g., integrating user activity registered via physical sensors or gathering feedback ad-hoc from the participants involved in the learning scenario by means of interviews, questionnaires, think-aloud sessions, etc. Building a new generation of monitoring, awareness and reflection tools for blended learning requires to also focus on capturing interactions happening in the physical world. This is a promising direction of future research, especially taking into account the recent increase in affordability and pervasiveness of sensors and the emergence of the Internet of things. Improvements in the quality of algorithms is now starting to enable the capture of physical interactions, such as visual object tracking (Raca & Dillenbourg, 2013) or automatic speech recognition (Worsley & Blikstein, 2015), and facilitates multimodal learning analytics as discussed by Blikstein (2013).

On the other hand, our analysis of the platforms involved shows that the technology-mediated part of blended learning is becoming increasingly distributed and is often no longer confined to a single institution-supplied platform. In order to have a complete picture of the learning processes, then, it is necessary to aggregate data across the platforms where learning happens. Given the big number of distinct learning tools mentioned in the reviewed papers, such data aggregation is particularly challenging and requires the development of common standards for learning data representation. Fortunately, this issue has been addressed in recent years by a number of efforts aiming to unify learners’ interaction data representation, for instance Vozniuk et al. (2013), Kitto et al. (2015) and Santos et al. (2015).

Finally, from our analysis of the evaluation of proposals to support awareness and reflection in blended TEL, we see that there is a general concern in this sub-area of LA and EDM to use authentic data, first as a way to validate what models and analyses may provide useful insights for stakeholders in real-world cases, but also as the only way of evaluating proposals in terms of ecological validity. However, a major gap found in most of the system evaluations analysed is their focus on general technical and system implementation

constructs (like usability and usefulness), something typical of early-stage efforts. Few studies actually look at how (or how much) awareness and/or reflection are improved or, more importantly, what are the effects of such enhancements on student learning. Also, we found that longer-term, longitudinal studies of the usage of these proposals in everyday educational practice (e.g., beyond one semester) were lacking; however, we recognise that, first, more rigorous inquiry (even if short-term) into the effects of the proposals on awareness, reflection and learning, is needed.

Overall, our analyses paint the picture of a relatively young field, with a large proportion of divergent explorations (e.g., proposals that are never implemented, or system implementations that only get cursory evaluations), but wherein little accumulation of applicable knowledge is being done. Moreover, a large majority of the proposals builds upon general educational lore about the benefits of awareness and reflection, but remain reluctant to gather evidence about the benefits (for awareness, for reflection, and ultimately for learning) of their concrete approaches in longitudinal and authentic setting evaluations. We suggest that this explicit evaluation of benefits in terms of awareness, reflection and learning is essential for the accumulation of knowledge in the area, which could eventually lead to the proposal of technology (and intervention) design principles for effective support of awareness and reflection addressing the complexity of blended learning. This should be another of the main directions of future research in the support for awareness and reflection in blended technology-enhanced learning.

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Note

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- ³IEEE: <http://ieeexplore.ieee.org> (last visit: 29/10/2015)
- ⁴SpringerLink: <http://link.springer.com> (last visit: 29/10/2015)
- ⁵Science Direct: <http://www.sciencedirect.com> (last visit: 29/10/2015)
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- ¹²The review form: <http://goo.gl/forms/bYYIZvq2Ym>