Lire le début [de la thèse](http://oatao.univ-toulouse.fr/19489)

3.6 Proper orthogonal decomposition of the wake flow

In order to have a better understanding of the flow behavior, a proper orthogonal decomposition (POD) is performed on the measured velocity ield for the tests at $Re = 0.5 \cdot 10^6$ and angle of attack of 10 $^{\circ}$. The POD has been computed on the entire PIV ield. The vorticity of each mode is also computed. The POD allows for detecting the coherent structures featured by the flow field on the basis of their wake number and frequency. The POD is extensively used for the assessment of turbulent flow fields, when dealing with experimental data, or with numerical computations[[Ber11](#page-93-0)].

The velocity ield can be expressed as a composition of spatial and temporal modes as follows:

$$
U'(x,t) = \sum_{i=1}^{n} \phi_i(x) a_i(t),
$$
\n(3.1)

being $\phi_i(x)$ and $a_i(t)$ the *i*th spatial and temporal modes, respectively. The method proposed in Ref.[[Per05\]](#page-101-0) is selected among the several techniques employed for the flow modal decomposition. This approach is particularly suitable for experimental data. As the field is discretized in N_x spatial samples for each N snapshots, PIV issues a matrix of data that can be written as:

$$
M = \begin{bmatrix} u_1^1 & u_1^2 & u_1^{N-1} & u_1^N \\ u_2^1 & u_2^2 & u_2^{N-1} & u_2^N \\ u_{N_x}^1 & u_{N_x}^2 & u_{N_x}^{N-1} & u_{N_x}^N \\ v_1^1 & v_1^2 & v_1^{N-1} & v_1^N \\ v_2^1 & v_2^2 & v_2^{N-1} & v_2^N \\ v_{N_x}^1 & v_{N_x}^2 & v_{N_x}^{N-1} & v_{N_x}^N \end{bmatrix}
$$
(3.2)

The correlation matrix required for the modal decomposition is computed as :

$$
R = \frac{1}{N}M^T \cdot M,\tag{3.3}
$$

and the corresponding eigenvalue problem writes

$$
RA = \lambda A, \tag{3.4}
$$

being λ the array of eigenvalues and A the matrix of eigenvectors. The computed eigenvalues are then rearranged in descending order as $\lambda_1 > \lambda_2 > ... >$ $\lambda_N = 0$. The matrix of eigenvectors is employed to compute the spatial modes as follows:

3.6 Proper orthogonal decomposition of the wake low 103

$$
\phi_i = \frac{\sum_{j=1}^{N} A_j^i u^j}{\|\sum_{j=1}^{N} A_j^i u^j\|}, \quad i = 1, 2, ...N
$$
\n(3.5)

being ϕ_i the *i*th spatial mode. The computation of the temporal modes is straightforward:

$$
a_i = \phi_i M \tag{3.6}
$$

Based on 15000 snapshots, the irst 200 modes are retained from the POD. In the following only the irst ive modes and the higher order modes exhibiting the most significant vortical structures are displayed and discussed in a first time. Subsection [3.6.5](#page-15-0) deals with higher POD modes to underline the control strategy. Namely, Von Kármán, Kelvin Helmholtz and two other coherent vortical structures have been detected within the wake. First the static configuration, i.e. with the trailing edge non-actuated, is discussed. Then PODs for the velocity fields obtained by trailing edge actuation at frequency $f_a^* = 3.7$ (55Hz) and amplitude $a^* = 0.03\%$ (500V) and $a^* = 0.06\%$ (1000V) respectively are illustrated. Finally the spatial and temporal modes for excitation at frequency $f_a^* = 0.83$ 12.5Hz and amplitude $a^* = 0.09\%$ (1000V) are described.

The Figures [3.16,](#page-5-0) [3.18](#page-8-0), [3.20,](#page-11-0) [3.22,](#page-14-0) [3.23](#page-15-1), [3.24a,](#page-17-0) [3.25](#page-19-0), [3.26,](#page-19-1) [3.27c](#page-20-0), [3.27b](#page-20-1) represent from left to right: i) the stream-wise component of the ith spatial velocity mode; ii) the crossflow component of the *i*th spatial velocity mode; iii) the vorticity computed for the corresponding ith spatial velocity mode; iv) the power spectral density (PSD) of the temporal mode associated to the velocity magnitude. The velocity spatial modes are normalized by the free stream velocity. The black triangle on the left hand side of the low ields represents the location of the wing trailing edge.

The PSDs are computed using the Welch's weighted overlapped segment averaging estimator [\[Wel67\]](#page-103-0). Periodogram estimations use 4 s Hamming windows with 64% overlap (minimum variance) and zero padding. The shedding frequencies are often provided in non dimensional form, using Strouhal number.

3.6.1 POD of the PIV measurements for the baseline configuration

Figure [3.16](#page-5-0) displays the first five modes issued by the POD. The first mode (four plots on the top of the igure) corresponds to the time average of the low ield. The wake region is clearly visible both on the velocity and on the vorticity ields. In particular the two counter-rotating vorticity regions correlated to the low from the upper and on the lower side of the wing section are clearly visible. The PSD of the temporal mode decays rapidly, as expected for the mean ield. The energy content of mode $\#1$ is equal to the 98.4% of the total energy, see Figure [3.15](#page-4-0). An estimation of the energy featured by a speciic mode is provided by the associated eigenvalue, or equivalently by the area subtended by the PSD of the temporal mode. Modes $#2$ and $#3$ exhibit shear layer vortical structures, detectable both on the velocity and on the vorticity fields. The peak at Strouhal $St = 11.5$ observed in the PSD conirms shedding phenomena typical of Kelvin Helmholtz instabilities. The shear layer instability frequency is consistent with the estimation provided in section3.4, as well as with the findings of $[Szu+15]$ $[Szu+15]$ $[Szu+15]$ for numerical simulations in transonic conditions. With this regard it's worth remarking that the low beside the wake in Ref. [\[Szu+15](#page-102-0)] features local Reynolds number comparable to that of the experiments carried out in the present work. In fact the flow is substantially decelerated downstream the shock on the suction side. By considering at the velocity fields of modes $\#2$ and $\#3$, they are in space quadrature, and additionally they feature the same spectrum and the same energy content. Therefore a progressive wave of counter-rotating vortices occurs, alternately shed from the trailing edge, and convected downstream.

Modes $#4$ and $#5$ seem chaotic and are discussed in [3.6.5](#page-15-0).

Figure 3.15: Energy distribution of the first modes issued from the POD for the baseline configuration. The first 200 are presented in (a) , (b) focuses on the first 30.

Figure 3.16: POD of the first five modes for the non actuated configuration. From left to right: stream-wise velocity component; crosslow velocity component; vorticity of the corresponding mode; PSD of the temporal coefficients of each POD mode.

3.6.2 POD of the PIV measurements for HFVTE at $f_a^* = 3.7 a^* = 0.03\%$ (55Hz 500V)

Results of the POD performed for the velocity data measured with actuation at $f_a^* = 3.7 \t{a^*} = 0.03\%$ (55Hz and amplitude 500V) are discussed here. The trailing edge tip cross flow peak to peak velocity imposed by the actuation corresponds to $1\%U_{\infty}$. The reader can refer to Figure 3.3 (performance of the HFVTE actuator), assuming in this actuation case the vibration amplitudes and velocities are halved, as the voltage is halved compared to the 1kV characterization in the figure (specifically, assuming linear piezoelectricity).

Figure [3.18](#page-8-0) shows the irst ive spatial modes, together with the PSD of the corresponding temporal mode. The first row of figures from the top is the first mode, therefore it describes the mean behavior of the wake. The velocity and vorticity fields, as well as the PSD of the temporal mode, resemble the static counterpart. However in this case the energy associated to the irst mode contains the 97*.*5% of the total energy, therefore it is smaller than the static analogue. As a consequence a larger fraction of energy is contained within the higher order modes, see Figure [3.17.](#page-7-0)

The second row of plots in Figure [3.18](#page-8-0) displays the second mode of the POD. Mode $#2$ shows non-coherent vortices with almost flat and high amplitude PSD. Modes #3 and #4 exhibit Kelvin Helmholtz vortices. Their frequency shifts from $St = 11.5$ (173Hz) of the non-actuated case, to $St = 11$ (165Hz). The corresponding dimensional frequency of 165 Hz corresponds to three times the actuation frequency. Mechanisms of such change in low due to morphing are explained in section [3.6.5](#page-15-0).

Figure 3.17: Energy distribution of the first modes issued from the POD with trailing edge harmonic actuation at $f_a^* = 3.7 \ a^* = 0.03\%$ (55Hz 500V). The first 200 are presented in (a) , (b) focuses on the first 30.

Figure 3.18: POD of the first five modes with trailing edge harmonic actuation at $f_a^* = 3.7 \, a^* = 0.03\%$ (55Hz 500V). From left to right: stream-wise velocity component; crosslow velocity component; vorticity of the corresponding mode; PSD of the temporal coefficients of each POD mode.

3.6.3 POD of the PIV measurements for HFVTE at $f_a^* = 3.7 \, a^* = 0.06\%$ (55Hz 1000V)

Figure [3.20](#page-11-0) shows the first five POD modes extracted by the measured velocity field. The energy content of the first mode is 97.5% of the total energy, as for the actuation at 500V. Therefore the energy content of the mean flow remains unchanged when doubling the actuation amplitude, as shown in Figure [3.19](#page-10-0). Mode $#2$ exhibits a tight peak in the PSD of the temporal mode at three times the actuation frequency, i.e., $St = 11$. This mode is associated with coherent vortical structures not observed within the non actuated coniguration. The energy content of mode #2 is found to be larger compared to the static counterpart.

With regard to modes $#3$ and $#4$ similar effects to those obtained when actuating at 500V are observed. Namely Kelvin Helmholtz structures are shifted to $St = 11$ (165Hz), corresponding to three times the actuation frequency. The mechanisms of such change in flow due to morphing are explained in section [3.6.5](#page-15-0).

Figure 3.19: Energy distribution of the first modes issued from the POD with trailing edge harmonic actuation at $f_a^* = 3.7 \ a^* = 0.06\%$ (55Hz 1000V). The first 200 are presented in (a) , (b) focuses on the first 30.

Figure 3.20: POD of the first five modes with trailing edge harmonic actuation at $f_a^* = 3.7 \, a^* = 0.06\%$ (55Hz 1000V). From left to right: stream-wise velocity component; crosslow velocity component; vorticity of the corresponding mode; PSD of the temporal coefficients of each POD mode.

3.6.4 POD of the PIV measurements for HFVTE at $f_a^* = 0.83 \ a^* = 0.09\% \ (12.5 \text{Hz } 1000 \text{V})$

The response of the flow to harmonic excitations at frequency $f_a^* = 0.83$ (12.5Hz) and amplitude $a^* = 0.09\%$ (1000V) is finally investigated by means of POD. The deflection velocity of the trailing edge tip is $0.45\%U_{\infty}$.

Figure [3.22](#page-14-0) shows the irst ive modes issued by the POD of the measured velocity ield. The irst mode, corresponding to the time average of the velocity and of the resulting vorticity, features an energy content of 97*.*6%, not dissimilar to that of the static counterpart, see Figure [3.21.](#page-13-0)

The energy content of mode #2 contains the 0*.*06% of the total energy amount. The corresponding velocity and vorticity ields show non-coherent vortices with almost flat and high amplitude power spectral density. The flow energy of this mode appears to be significantly increased compared to the non-actuated case. A similar phenomenon as $f_a^* = 3.7 \, a^* = 0.06\%$ (55Hz 500V), i.e. a new chaotic second POD mode is found. Discussion is detailed in section [3.6.5.](#page-15-0)

The PSD of mode $\#3$, $\#4$ and $\#5$ show peaks at 10 times the actuation frequency $(St = 8.5)$, associated to very coherent structures and corresponding to Kelvin Helmholtz vortices. Moreover, a secondary energy peak is visible at $St = 11.7$ (175Hz), i.e., 14 times the actuation frequency.

Figure 3.21: Energy distribution of the first modes issued from the POD with trailing edge harmonic actuation at $f_a^* = 0.83 \, a^* = 0.09\%$ (12.5Hz 1000V). The first 200 are presented in (a) , (b) focuses on the first 30.

Figure 3.22: POD of the first five modes with trailing edge harmonic actuation at $f_a^* = 0.83$ $a^* = 0.09\%$ (12.5Hz 1000V). From left to right: stream-wise velocity component; crosslow velocity component; vorticity of the corresponding mode; PSD of the temporal coefficients of each POD mode.

3.6.5 Wake mechanisms, higher order modes and control strategies

This section now details some wake mechanisms and focuses on comparison between the diferent actuations. The control strategy described in section 3.4 is illustrated with experimental results.

1) Von Kármán vortex shedding. Regarding the static baseline, two coherent structures are also observed at $St = 8.5$ (127Hz) and at $St = 3$ (46Hz), or multiples of this latter frequency. Figure [3.23](#page-15-1) shows an example of a mode where coherent structures at these frequencies are detected. Specifically modes where peaks at multiples of $St = 3$ (46Hz) are detected are $#8, #9, #16, #17, #18$. $\#19, \#20, \#24, \#27, \#34$ and $\#35$. Modes with vortex shedding phenomena at St = 8.5 (127Hz) are $\#12$, $\#13$ (Figure [3.25\)](#page-19-0), $\#14$, $\#15$, $\#16$, $\#17$, $\#18$, $\#19$, $\#21$, $\#22$, and $\#24$. As a consequence, there are some modes which exhibit both of these two vortical structures, respectively coupled, see Figure [3.23.](#page-15-1) It is worth noting that this coupling is found to be strongly affected by the trailing edge actuation discussed in the following. The peak at $St = 3$ (46Hz) can be associated with the Von Kármán instabilities. The peak at 127Hz (which will be referred to as the letter *A* in the next section) is a combination of Von Kármán (VK) and shear layer (SL) instabilities according to: $St_A = St_{SL} - St_{VK}$.

Figure 3.23: POD mode $\#16$ for the non actuated baseline configuration. From left to right: stream-wise velocity component; crosslow velocity component; vorticity of the corresponding mode; PSD of the temporal coefficients of each POD mode.

3.6 Proper orthogonal decomposition of the wake low 117

2) Higher order mode $St = 14$. Figure [3.24a](#page-17-0) shows the mode $\#36$ issued by the POD of the static case. This mode shows a special coherence and the PSD for the temporal mode corresponds to $St = 14.1$ (212Hz peaks referred to as B in section 3.5). The corresponding modes in case of morphing at $f_a^* = 3.7 \ a^* = 0.03\%$ $(55Hz 500V)$ are $\#38$ or $\#39$, because the actuation inserts new patterns. For this reason, in the morphing case, mode #39 of the actuated case is compared to mode $\#36$ of the static case (see Figure [3.24b](#page-17-1)). It can be seen that this mode has lost its spatial coherence, the spectrum does no more display predominant peaks and the vorticity field of this mode indicates a significant of the wake thickness, corresponding to approximatively 15%. This morphing induced efect is analogue to the re-injection of turbulence by means of higher-order POD modes studied numericallyby Szubert et al. [[Szu+15\]](#page-102-0), enhancing an eddy-blocking effect.

It's also worth remarking that none of the 60 modes retained from the POD for all actuation cases exhibit peaks at $St = 14.1$ (212Hz). This confirms that these coherent structures are actually dissipated and are not moved towards larger wave numbers. This is an example of vortex breakdown.

3) Shift of modes associated to the shear layer towards higher orderlower energy modes. Both actuations at $f_a^* = 3.7 \ a^* = 0.03\%$ (55Hz, 500V) and $f_a^* = 0.83$ $a^* = 0.09\%$ (12.5Hz, 1000V) exhibit a downshift of the modes $#2$ and $#3$ compared to the static baseline. This effect is also present on the $f_a^* = 3.7 \, a^* = 0.06\%$ (55Hz, 1000V) with a higher presence of the actuation frequency in the spectra, due to a larger forcing amplitude. The cause is twofold.

Firstly, the forced flow is found to exhibit vortex shedding phenomena at superharmonics of the actuation frequency. The two actuations at $f_a^* = 3.7$ (55Hz) have shifted the Kelvin Helmholtz shedding frequency from $St = 11.5$ to 3 times the actuation frequency $St = 11 = 3 \cdot f_a^*$ ^{*}_a</sub>. Actuation at $f_a^* = 0.83$ has shifted this frequency to 10 times the actuation frequency $St = 8.5 = 10 \cdot f_a^*$ *a* . Again the forced flow is found to exhibit vortex shedding phenomena at super-harmonics of the actuation frequency. A similar behavior was showed for instance in Refs.[[Mot15a;](#page-100-0) Mot15b on the flow response to a harmonically oscillating L-shaped Gurney flap.

Secondly, morphing introduces a new chaotic second mode - see modes $#2$ in Figures [3.18](#page-8-0) and [3.22.](#page-14-0) This energy injection is the signature of the eddy blocking effect described in Section 3.4. The modes $\#3$ and $\#4$ of the morphing case are similar to the modes $#2$ and $#3$ of the baseline, so morphing causes the shift of these two modes to higher order. These two modes characterize the main vortex shedding of the wake lost energy. This downshift in energy is associated to vortex breakdown. Speciically, the energy distribution of this morphing case $(f_a^* = 3.7 \ a^* = 0.03\%)$ shows that the chaotic mode #2 is 3% more energetic than the coherent mode $#3$ - see Figure [3.17.](#page-7-0) This decrease in energy reaches the value of 23% between mode $#2$ and $#3$ for the $f_a^* = 0.83$ $a^* = 0.09\%$ morphing case -

(a) mode $#36$ for the non-actuated baseline

(b) mode #39 for the $f_a^* = 3.7 \ a^* = 0.03\%$ morphing case

Figure 3.24: Comparison of two POD modes. From left to right: stream-wise velocity component; crosslow velocity component; vorticity of the corresponding mode; PSD of the temporal coefficients of each POD mode.

see Figure [3.21](#page-13-0). Further shifts in the low modes with respect to the static case are observed when actuating at $f_a^* = 3.7 \ a^* = 0.03\%$ (55Hz, 500V). Namely coherent structures observed for mode $#16$ of the static configuration are found on mode #32, not reported here for brevity purposes.

4) Shear layer thinning. Morphing efects on wake thickness are visible on higher POD modes. For instance, the mode $\#13$ of the static baseline (Figure [3.25](#page-19-0)) indicates wake expansion. The actuated case at frequency $f_a^* = 3.7 \ a^* = 0.06\%$ $(55Hz, 1000V)$ illustrates the eddy blocking effect. The POD mode $#22$ (Fig-ure [3.26](#page-19-1)) corresponds to the baseline mode $\#13$, because there are similarities in the spatial mode distribution and their temporal coefficients show the same peak at Strouhal of 8*.*5; besides, actuation frequency is present in the spectrum of the morphing case (Figure [3.26d](#page-19-2)). The *v* component of the mode indicates a thinner wake which decreases in the wake expansion, after $x/c = 1.25$. The wake thickness, indicated by arrows on Figures [3.25c](#page-19-3), [3.26c](#page-19-4) is reduced by approximately 22% at $x/c = 1.35$, thanks to the actuation. One can also remark that – due to the morphing – the magnitude of the characteristic peak at Strouhal of 8*.*5 has decreased by 10 dB, which means the power density divided by 10.

5) Downshift of the higher energy chaotic modes. Now considering the modes $\#4$ and $\#5$ of the static baseline (Figure [3.16](#page-5-0) or Figure [3.27a\)](#page-20-2), similarities can be found with modes #57 of the case $f_a^* = 3.7 - a^* = 0.03\%$ (Figure [3.27b](#page-20-1)) and the mode #40 of the case $f_a^* = 0.83$ $a^* = 0.09\%$ (Figure [3.27c\)](#page-20-0). These modes have comparable spatial energy distribution. Modes $#4$ and $#5$ of the baseline are chaotic but with high energy. The corresponding morphing modes have thinner wakes, due to the eddy blocking effect. Spectra of morphing modes $\#40$ and $\#57$ present peaks that are not present in the static modes; these peaks correspond to harmonic of the actuation frequencies: the Strouhal of 9*.*2 corresponds to 11 times the actuation frequency $(9.2 \approx 11 \cdot 0.83)$ for the mode $\#40$ whereas the Strouhal of 11 corresponds to 3 times the actuation frequency for the mode $#57$ (11 \simeq 3 · 3.7). It is worth noting that these two morphing cases, both diferent in amplitude and frequency generate equivalent efects.

Figure 3.25: POD mode $#13$ for the non actuated baseline configuration. From left to right: stream-wise velocity component; crosslow velocity component; vorticity of the corresponding mode; PSD of the temporal coefficients of each POD mode.

Figure 3.26: POD of mode $#22$ with trailing edge harmonic actuation at $f_a^* =$ $3.7 a^* = 0.06\%$ (55Hz 1000V). From left to right: stream-wise velocity component; crosslow velocity component; vorticity of the corresponding mode; PSD of the temporal coefficients of each POD mode.

(a) POD mode #5 for the non actuated baseline coniguration. From left to right: stream-wise velocity component; crosslow velocity component; vorticity of the corresponding mode; PSD of the temporal coefficients of each POD mode.

(b) POD mode #57 with trailing edge harmonic actuation at 55 Hz and 500 V. From left to right: stream-wise velocity component; crosslow velocity component; vorticity of the corresponding mode; PSD of the temporal mode for the velocity magnitude.

(c) POD mode #40 with trailing edge harmonic actuation at 12.5 Hz and 1000 V. From left to right: stream-wise velocity component; crosslow velocity component; vorticity of the corresponding mode; PSD of the temporal mode for the velocity magnitude.

Figure 3.27: POD modes related to the downshift of higher energy chaotic modes.

3.6.6 General remarks on the POD results

The proper orthogonal decomposition is carried out on the wake velocity field measured by PIV surveys. The first 60 modes issued by POD are investigated in terms of velocity and vorticity ields. The PSD of the temporal mode is also analyzed. It appears that the vortical structures observed at certain frequencies on the unforced flow are shifted to the actuation frequencies or to their higher harmonics. This efect occurs equally for the two actuation amplitudes here considered. With this regard it appears that for the excitation frequency of $f_a^* = 3.7$ (55Hz), actuating at $a^* = 0.03\%$ (500V) is more favorable compared to $a^* = 0.06\%$ (1000V), where a significant increase in the energy of mode $#2$ relative to the static case is observed. In general comparing the unforced and the forced flow, this latter features a slightly higher level of energy. The fact that the same vortical structures are observed on higher order modes relative to the static case is an indication that a proper vortex breakdown –limited to the larger coherent structures– is occurring. The turbulent fluctuation dynamics shows significant modifications due to the morphing:

- shift of the non-actuated modes 2 and 3 (Figure [3.16\)](#page-5-0) associated to Kelvin-Helmholtz towards the higher order modes 4 and 5 (Figure [3.22](#page-14-0)) for actuated case;
- disappearance of coherent higher frequency modes: $St = 14$ for instance, shift of modes associated to the shear layer towards higher-order lower-energy modes;
- shear layer thinning at $x/c=1.35$ of order 22% (Figures [3.25c](#page-19-3) and [3.26c](#page-19-4)); and
- decrease of spectral amplitude of the peak at St=8.5, Figures [3.25d](#page-19-5) and and [3.26d.](#page-19-2)

Furthermore, the low response to wake forcing is similar to that reported in Ref. $[Szu+15]$ $[Szu+15]$ for transonic flow conditions. This confirms the potential suitability of high frequency actuation both for subsonic low conditions here investigated typical of descent flight, and for cruise speeds.

3.7 Spectral analysis of flow velocity

The crosslow velocity component is extracted for 8 points from the TR-PIV measurements. These points are located in the wake close to the trailing edge and downstream, below and above the trailing edge. The center of Figure [3.28](#page-25-0) presents the time average stream-wise velocity field of the non-activated baseline flow. The 8 points are numbered on the ield. The trailing edge is visible on the left. The diferent Power Spectral Densities (PSD) of the crosslow velocities are presented in the spectra around the central velocity ield. The PSDs are again computed using the Welch's weighted overlapped segment averaging estimator[[Wel67](#page-103-0)]. To maximize the accuracy of the estimator, temporal signals of the three experiment repetitions are concatenated to obtain 33 s signals. Periodogram estimations use 4 s Hamming windows with 64% overlap (minimum variance) and zero padding.

According to the POD results, the flow energy is mainly dominated by the shear layer (SL) coherent instabilities. This corresponds to the SL arrows pointing to the frequency peaks. The shear layer instability is more concentrated in the lower low, as the SL peaks of points 1 to 4 are over −130dB and the second harmonics are visible (2SL peaks). The points 1, 2, 5 and 6 which are located close to the trailing edge show the frequency signature of the Von Kármán vortices – presented by VK and VK/2 arrows. Coherent structures highlighted by POD analysis at Strouhal of 14.1 appear as B peaks. These peaks are absent from points 6 and 8 corresponding to the low coming from the suction side. The Von Kármán Strouhal number is evaluatedto 3. This is again comparable to CFD simulations of Ref. $[Szu+15]$ $[Szu+15]$ with a Strouhal of 2.4 (computed relatively to the chord with the frequency 2630Hz). Peaks A, present on each of the considered points, correspond to the coupling of the Von Kármán and the shear layer structures. Indeed the Strouhal of the peak A is linked to these structures by the relation $St_A = St_{SL} - St_{VK}$. Physically, this can be interpreted as Kelvin Helmholtz amplitude modulation due to the Von Kármán instabilities. This peak identification not only allows for the understanding of the phenomena but also allows identifying spectral signatures in the low. These signatures can be detected by pressure transducers (see section [3.8](#page-27-0)). In addition, the flow is significantly affected by the actuation and its effects are clearly visible on the reported spectra.

The crosslow velocity component is extracted for the actuated conigurations. Globally the peaks described above are still visible, but some modifications are noticeable. As some spectra are similar, only signals from points 4, 5 and 8 are compared.

Figure [3.29](#page-26-0) shows a comparison in PSD of point 4 between the baseline and the $f_a^* = 0.83$ (12*.5Hz)* actuation. The frequency range is focused on Strouhal from 7*.*5 to 15. Actuation harmonic frequencies from 9 to 18 are presented on the x-axis.

Peaks of baseline flow named A, SL and B are withdrawn by the actuation. In exchange the actuation gives rise to other peaks. Most of them have lower amplitude and others are harmonics of the actuation frequency. Black arrows indicate peaks corresponding to harmonics of the actuated low. This phenomenon tends to *spread the peak energies* over actuation harmonics and over other frequencies. This could be interpreted as a vortex breakdown of the largest coherent structures.

Concerning the other points in the wake and the other actuation cases, table [3.1](#page-23-0) deals with the Root Mean Square (RMS) values of fluctuating crossflow velocity *v* ² of the 8 extracted points. Variations compared to the non actuated baseline are calculated in percentage. The turbulent energy is decreased by 5 to 7% everywhere for the $f_a^* = 0.83$ (12.5Hz) actuation. The $f_a^* = 6.7$ (55Hz) actuations decrease energy close to the trailing edge by more than 8% but slightly increase it downstream. This effect is more visible for the higher amplitudes for the $a^* = 0.06\%$ (1kV) actuation compared to the $a^* = 0.03\%$ (0.5kV). This result confirms the previous remarks.

Table 3.1: Variations of crosslow velocity RMS at extracted points compared to the baseline configuration.

Point number								
Baseline	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
12.5[Hz] 1[kV]	-7.9%	-6.7% 1	-7.1%	-7.1%	-2.4%	-3.3%	-4.9%	1.0%
$55[Hz]$ 500[V]	-8.7%		-5.8% -0.1%	4.1%	0.3%	-4.0%	-5.4%	6.5%
55[Hz] 1[kV]	-10.0%	-6.7%	0.4%	7.7%	1.5%	-2.1%	8.2\%	9.7%

Table 3.2: Variations of crosslow velocity PSD at some noticeable frequencies, at the extracted points 4, 5 and 8. Values are relative to the baseline coniguration. Points are ranked by position starting from the trailing edge (point 5) and moving downstream (point 8). Crosses (\times) indicate non visible peaks.

3.7 Spectral analysis of low velocity 125

Table [3.2](#page-23-1) sums up the efects of morphing on remarkable peaks of the spectra. It is remarkable that a few thousandth of chord fraction vibration amplitude is capable to reduce the large wake vortices power by nearly 99.9% (30 dB). It appears on one hand that both $f_a^* = 6.7$ (55 Hz) and $f_a^* = 0.83$ (12.5 Hz) morphing increase the A peaks, related to the interaction of Von Kármán and shear layer instabilities. On the other the signatures VK linked to the Von Kármán vortical structures are significantly reduced. A noticeable result is that actuation at $f_a^* = 0.83$ (12.5 Hz) deletes the most energetic peaks SL but increases the harmonic peak 2SL in the region close to the trailing edge. In comparison to this actuation, the two morphing cases $f_a^* = 6.7$ (55 Hz) yield smaller reductions and risings of the PSD peaks. Another important result is that the impact of the amplitude at $f_a^* = 6.7$ (55 Hz) is low compared to the impact of the frequency: a larger actuation amplitude increases a bit more the efects on higher frequencies B and 2SL as well as the coupling A between SL and VK. Apart from the efects on the main frequency peaks of the baseline static wing, the actuation generates other frequency peaks. Most of these peaks are actuation harmonics. Harmonic 3 of the $f_a^* = 6.7$ (55 Hz) $a^* = 0.03\%$ (500 V) actuation presents an important PSD level everywhere which increases by 3 dB for the $a^* = 0.06\%$ (1 kV) actuation.

Finally, despite the creation of coherent structures due to the actuation, the HFVTE can be beneficial as it decreases the Von Kármán and Kelvin Helmholtz vortex energies. The actuation amplitude has to be set as a compromise between vortex breakdown efect and energy introduced in the wake.

Figure 3.28: PSD of the crosslow velocity on the 8 extracted points, from the baseline coniguration. The center igure presents the positions of the extracted points within the time average stream-wise velocity.

3.7 Spectral analysis of flow velocity 127

Figure 3.29: PSD magnification of point 4 of the crossflow velocity. Baseline is compared to 12*.*5Hz actuation. Black arrows indicate peaks at multiples of the actuation frequency *f* [∗]*a* that appear thanks to morphing.

3.8 Efect of high frequency actuation on aerodynamic loads

A second test campaign is carried out in order to investigate the efects of higher frequency actuation on local and resulting airloads over the wing section model. Measurements are performed at Reynolds number $Re = 10^6$ and angle of attack of 10° .

Lift and drag are measured with an aerodynamic balance, whereas pressure is acquired by means of a microphone located at the 90% of the chord and in the middle of the model span. To ensure the statistical convergence of measurements an acquisition time of 40 s is employed for each run. For this time lapse all the main statistical indicators have found to converge, both for force and pressure measurements. Flow visualizations are not reported as the limited acquisition time of 6*.*5 s of the PIV camera memory does not allow reaching the statistical convergence of the measured phenomena for this Reynolds number.

Sinusoidal harmonic inputs are provided to the piezo-actuators, with frequencies in the range f_a^* ∈ [3.2, 14.6] (F_a ∈ [100, 450]Hz) and amplitude 1000V. The actuation amplitude a^* (or *A*) is not maintained constant. As mechanical resonance can occur in the range $f_a^* \in [4.9, 7.2]$ ($F_a \in [150, 220]$ Hz), the results of the HFVTE actuation in this section depend on both coupled frequency and amplitude. With the aim to check the repeatability of measurements, several acquisitions are performed by alternating actuated with non-actuated runs. For each run, the measure is launched 20 s after the switch of the control input \langle on \rangle off and vice versa), to allow for the settling of the permanent regime in the low dynamics, as indicated in [A.2](#page-81-0). The maximum percentage diference in drag between runs is 0*.*5%. This confirms the reliability of the measured quantities. With regard to the non actuated configuration, differences between repeated runs are below $10^{-4}\%$ for both lift and drag.

Figure [3.30](#page-28-0) displays the percent gain in terms of drag and lift obtained with the trailing edge actuation at a specific frequency referred to as f_a^* a^* and maximum amplitude 1000 V, relative to the non-actuated case. Positive values indicate that the actuation increases the measured quantity, whereas the opposite is meant for negative gains. For each of the actuation frequencies, positive gains in lift and negative gains in drag are obtained. Therefore high frequency trailing edge actuation appears beneficial in improving the overall sectional aerodynamic performance. It can be noticed that the low at Reynolds number of 1 million undergoes a strong unsteady behavior with modiications of the forces, being this case likely to be close to a bifurcation. The vibration of the trailing edge increases the turbulence intensity in the boundary layer and the transition to turbulence goes more up-

Figure 3.30: Percent gain of mean drag (top) and lift (bottom) coefficients obtained with HFVTE, relative to the non-actuated case. Experiments are done at $Re =$ 1 M

stream. Therefore, the low regime becomes critical. These critical aspects may yield a high sensitivity of the measured drag to the initial conditions and to the perturbations induced by the patch vibrations.

Therefore the eddy blocking effects, observed on in terms of velocity field, appear to yield the expected drag reduction. At $f_a^* = 7$ (210 Hz) the largest drag reduction is obtained. The specific percent gains in drag and lift are:

$$
\Delta D = -13,48 +/- 1.8\% \text{ (with incentive : } 3\sigma\text{)}
$$

$$
\Delta L = +1.58 +/- 1.12\% \text{ (with incentive : } 3\sigma\text{)},
$$

being σ the standard deviation of the measures (not the measurement accuracy). At $St = 6.3$ 190Hz the largest lift augmentation is obtained. The corresponding percent gains read:

$$
\Delta D = -4.80 + / -1.08\% \text{ (with incentive : } 3\sigma\text{)}
$$

$$
\Delta L = +2.17 + / -0.65\% \text{ (with incentive : } 3\sigma\text{)},
$$

Significant effects of piezo-actuation are found both on lift and on drag coefficient. By the way high frequency–low amplitude trailing edge actuation was first conceived specifically to reduce drag within the framework of the present research project. Therefore details on drag behavior are provided by analyzing the results achieved in terms of pressure measurements in the following. Specifically the actuation at $f_a^* = 7$ (210 Hz), where the maximum gain in drag is found, is considered. Pressure measurements – especially if performed on the trailing edge – provide a good indication of the phenomena occurring in the wake, as low perturbations propagate in each direction, being the Mach number much smaller than the unity everywhere in the domain. In order to check the reliability of pressure measurements the same approach adopted for the balance acquisitions is followed. Namely, for each excitation frequency, several measurements are carried out alternating non-actuated and actuated runs. The maximum diference in terms of measured mean values is 1% among all the runs, for any of the considered excitation frequencies. The statistical stability of measurements without actuation is verified in the same manner. In this case differences between runs are below $10^{-4}\%$.

Figure [3.31](#page-30-0) shows the power spectral density (PSD) of the pressure luctuations measured with trailing edge actuation at $St = 7$ (210 Hz) (HFVTE activated) and without actuation (MFC OFF), respectively. The plot on the bottom is a blowing up of the top counterpart on the area surrounded by the rectangle. The trailing edge actuation provides a shift of the low modes, compared to the non-actuated case. Namely, peaks at the actuation frequency, as well as at the corresponding super-harmonics and sub-harmonics are observed. At the same time the peak at $St = 9.5$ (285 Hz), clearly visible on the PSD of the non-actuated case (observed on loads spectra as well), has diminished by 17% compared to the mean spectral level when actuating at $f_a^* = 7$ (210 Hz). In fact actuation adds new peaks in the power spectral density, but the corresponding flow modes result less detrimental for drag, relative to the natural peak at $St = 9.5$ (285 Hz). It's worth remarking that the peak at $St = 9.5$ (285 Hz) highlighting Kelvin Helmholtz instabilities is consistent – in terms of Strouhal number – to the results reported in the previous section for a smaller Reynolds number, as well as to the estimations of Ref. $[Szu+15]$ for transonic flow conditions.

Good indications of the low instabilities are also provided by the statistical moments of the measured pressure[[Nor11\]](#page-100-2). The variance, the third order (skewness), and the fourth order moments (flatness) are computed on the time histories of pressure measures for excitations at $f_a^* = 7$ (210Hz), and for the static configuration. The percent diferences between the actuated and the non-actuated cases are reported in Table [3.3:](#page-30-1)

^{3.8} Efect of high frequency actuation on aerodynamic loads 131

Figure 3.31: PSD of pressure luctuations measured on the wing section with actuation at $f_a^* = 7$ (210 Hz) and without actuation. On the bottom the same plot is blown up around $f_a^* = 7$ (210 Hz).

Quantity	Percent difference between actuated and non-actuated
Variance (RMS)	-7.66%
Skewness	-36.25%
Flatness	13.03\%

Table 3.3: Percent difference in statistical moments between the measures at $f_a^* = 7$ (210Hz) and those of the static coniguration.

The actuation at $f_a^* = 7$ (210 Hz) leads to a smaller variance with respect to the baseline configuration. This is consistent with the results obtained in terms of drag. Indeed a reduction in the flow instabilities related to large vortical structures, i.e., in the pressure variance, yields a decrease in pressure drag. The skewness is related to instabilities in low statistics. For a more stable wake, with less intense shedding phenomena, a smaller skewness (to be meant with sign) is expected. Actuating at $f_a^* = 7$ (210 Hz) provides a reduction in skewness with respect to the static coniguration, accordingly to the measured drag downturn. The increase in latness encountered for the actuated case is also in agreement with the observed drag reduction. Indeed latness is larger for more regular lows, where weaker shedding phenomena are encountered. This actuation provides a vortex breakdown for the largest coherent structures and yields an upscale in the turbulent cascade from smaller scales towards larger ones.

Similar results on forces can be found at lower velocities. Figure [3.32](#page-31-0) presents lift measurements from an accurate balance at Reynolds number *Re* = 500 k. Depending on the actuation frequency, lift improvement above 2% is measured. Each of the measured points in Figure [3.32](#page-31-0) comes from two diferent runs. The sequences of the tested actuation frequencies have been randomly generated to avoid any dependence from a measure to another. Lift measurement accuracy has been evaluated to $+/-$ 0.3% for this experiment.

Figure 3.32: Percent gain of mean lift coefficients obtained with maximal HFVTE amplitude actuation, relative to the non-actuated case. Experiments are done at $Re = 500$ k

3.8 Efect of high frequency actuation on aerodynamic loads 133

3.9 Conclusion

This chapter presents an experimental study of the electroactive morphing efects on the aerodynamics and time-dependent low structures in the wake of an Airbus A320 aerofoil with piezo-actuated vibrating trailing edge. Camber control has been achieved using Shape Memory Alloys. Therefore, high frequency-low amplitude trailing edge actuation has been performed by wind tunnel tests. The angle of attack was set to 10◦ . Velocity measurements have been carried out at $Re = 0.5 \cdot 10^6$ in the near-wake region by TR-PIV. A detailed investigation of the mechanisms modifying the eddy structure due to morphing has been done by means of the averaged velocity ields, Proper Orthogonal Decomposition and by spectral analysis. The aerodynamic forces and wall pressures on selected points have been measured by means of an aerodynamic balance and pressure transducers, respectively. A specific range of cambers and trailing edge vibrations have been depicted yielding a significant increase of lift in the order of 27% , where 4% are achieved thanks to the small amplitude vibrations. Concerning the neutral coniguration (clean wing), the piezo-actuated Higher Frequency Vibrating Trailing Edge significantly affects the flow response. Namely:

- a vortex breakdown is observed for the largest coherent structures;
- an upscale energy transfer from smaller scales towards larger coherent eddies occurs. A significant reduction of large scale instabilities is obtained – approximately 20 dB power reduction (99*.*9%) of the predominant frequency peak is obtained.
- a reduction in pressure drag and an increase in lift are observed. Approximately 5% of drag reduction and a 2% lift enhancement is measured in optimal conditions. *Beyond this study, such macroscopic changes are linked signiicant changes in wake dynamics. Important reduction in wake's width together with efects upstream the actuation are visible on PIV measures of Figure 3.14.*

A wise choice in amplitude and actuation frequency has to be made to ensure the benefits without creating unwanted actuation-induced vortices. The present chapter substantiates the potential feasibility of hybrid morphing actuation as a novel means of improving aerodynamic performance by manipulating the near wake turbulence.

In a next step, the coupling between the camber control and the vibrating trailing edge is to be investigated in more detailed. Finally a closed loop control based on the best actuation frequency is currently studied.

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CHAPTER 4 Design through optimization: true scale cambered control flap

"Everything should be made as simple as possible, but not simpler." Albert Einstein

This chapter is written like an article and will be soon submitted.

Figure 4.1: Word cloud of this chapter content (<www.wordclouds.com>).
Abstract Morphing requires a structure flexible enough to be easily deformed whilst being stif enough to withstand the aerodynamic loads. This paradox leads to current issues in skin and actuator design. This cahpter presents a multi-criteria optimization process that considers the wing as a system doing diferent functions. Each function is addressed through diferent technological solutions. Diferent solutions for articulations, agonist-antagonistic shape memory alloy actuators, skin or feathers are described in the chapter. Taking into account industrial constraints, the optimization results in a feasible, low weight, low power consumption morphing wing design. Finally the optimal wing is designed based on the feasible optimized result.

4.1 Introduction

*This work takes place within the design of the Large Scale Prototype of the ongoing European project SMS*¹ *, as detailed in the outlooks of this manuscript [4.7.](#page-73-0)*

Limiting energy consumption has become a central concern for reducing the aircraft operational costs. Improving aerodynamic performance is a way to reduce the fuel consumption during flight.

Current airfoil shapes are generally optimized for one working point, corresponding to nominal cruise conditions. During flight, the altitude, the weight and the speed are continuously changing. Hence this design is suboptimal for the whole aircraft mission. Traditional solutions to control and adapt the wing shape (like slats and flaps) exhibit limited performance ranges $|\text{Bar}+11|$. Changing the shape of the wing during a mission can save several percents of fuel for a regional passenger aircraft[[LM15](#page-99-0)]. The concept of real time shape adaptation enabling multipoint optimization is called morphing.

Within the framework of aircraft aerodynamic performance, morphing has been known for decades [\[Bar+11\]](#page-93-0). It was demonstrated that camber control of the trailing edge of a wing is very efficient to improve airliners performance by Lyu et al.[[LM15](#page-99-0)]. It is also shown that morphing applied to a limited part of the airfoil chord may feature efectiveness comparable to that of entirely morphed airfoils. Additionally, the required deformations result in a change of camber by about 2% of the wing chord length, which corresponds to 7% of the lap chord length.

Despite the fact morphing wings have been used for military fighting aircrafts, research concerning industrial passenger aircrafts has not led to commercial appli-

¹<http://smartwing.org/SMS>

cations. One can explain this as technology is not mature enough, the potential gains are known but reliability, maintenance, mass and power consumption of the added devices deteriorate the assessment. The skin or the interface between the structure and the outside airlow is the current technological bottle neck. Some studies simply do not deal with this issue (experiments at low velocity do not exhibit issue with elastomeric skins), others propose a degraded skin (i.e. corrugated skin for example that cause turbulent transition). As the skin is a part of the morphing system, it has to be taken into account. Thill et al.[[Thi+08\]](#page-103-0) draw review of morphing skin and its challenges. With this regard relatively high Technology Readiness Level (TRL) projects, targeting current industrial airliners at true scale, were undertaken. The European research program SARISTU² focuses on operating cost reductions as well as on improving the aerodynamic performance. One work package of SARISTU deals with a morphing wing trailing edge[[Dim+16\]](#page-95-0). The device is based on servomotors driving an articulated structure. The European research program CleanSky³ works in this direction as well. It focuses on a flap with twofold actuation, provided by servomotors and redactors respectively[[PAM16\]](#page-101-0). The dual actuation allows for camber control during the different flight phases/assets. Another trailing edge morphing concept, called Adaptive Compliant Trailing Edge, was developed by NASA in cooperation with FlexSys Inc.⁴ . This concept features an adjustable structure which can be actively deformed. Endurance light tests for this concept were performed and described in Ref.[[KFC16](#page-99-1)]. This solution was proved to yield aerodynamic benefits and its effectiveness and airworthiness are being ultimately assessed.

However these new adaptive structures are actuated through conventional actuators like electromechanical or hydraulic servomotors. Recent advances in the field of smart materials show the potential to overcome difficulties to make a wing both stiff enough to withstand the loads, and flexible enough to be easily deformed [\[Bar+14\]](#page-93-1). The related research focuses mainly on low TRL, mainly applied to low scale Micro Air Vehicles. Among electroactive materials, Shape Memory Alloys (SMAs) are the most frequently used. SMAs are characterized by thermomechanical behaviors, and most applications use an electrical resistor or the resistance of the SMAs themselves to activate the transformation. Diferent morphing concepts were developed, an overview of which is presented by Barbarino et al. in[[Bar+11](#page-93-0)]. A counter example of the low TRL research is a recent industrial application of the SMAs within the Boeing CLEEN research program. A topic of theprogram consists in a flap actuated by a SMA twist tube, [[CM16\]](#page-95-1). Safety issues have been solved using a redundant hydraulic actuator. It also provides brake

²http://www.saristu.eu

³http://www.cleansky.eu/

 4 http://www.flxsys.com/

and damping functions to maintain a delected lap without requiring actuation energy. A flight test campaign has been successfully done, reaching TRL 7.

In the works previously mentioned the desired operation is generally accomplished using one speciic smart material. But a combination of diferent smart material leading to a synergy is possible. As the SMAs can achieve large deformation at low speed, and as piezoelectric material can achieve small deformation at higher speeds, a combination of both material can enhance the global performance of the actuation. This is the proposed approach of the *synergistic smart morphing aileron* [[PFI15](#page-101-1)]: the combination of a SMA actuated hinge followed by a flexible piezoelectric driven trailing edge. Another approach is an airlow point of view. Lift and large flow instabilities can be controlled through camber control whereas smaller instabilities responsible for drag and noise can be modified through active turbulence control of the trailing edge wake's shear layers. For ten years of collaborative efort from two laboratories (LAPLACE and IMFT) this approach has been leaded to the *electro-active hybrid morphing* concept: a low frequency (*<* 1 Hz) camber control (∼10% of the chord) thanks to SMAs and a higher frequency vibrating trailing edge (fractions of millimeters up to 400 Hz). It was demonstrated that the low dynamics are signiicantly afected by the trailing edge actuation. The wing's wake energy was reduced, leading to an improvement in aerodynamic performance, according to Sheller et al. in[[Sch+15\]](#page-102-0).

Based on an Airbus commercial aircraft, this chapter deals with a morphing flap design. After firstly describing the morphing flap concept with design requirements; diferent used technologies for actuator, skin and hinges are modeled. Thirdly, the optimization problem is described before presenting important results. Finally the chosen design is followed by a conclusion.

4.2 Morphing wing concept and modeling

The proposed morphing concept is applied to a flap but the assumptions are valid for a whole morphing wing. The function assessed by the proposed morphing is to adapt the wing shape coniguration. This allow to change the shape that correspond to lower drag for every light step. The high lift function is not addressed so that safety is not critical for this function. The morphing lap is based on an articulated ribs where Shape Memory Alloy actuators control the rotations of the elements around the hinges. This concept is irstly described. Then input geometry and loading are deined before the modeling of the whole camber controlled lap.

4.2.1 Articulated concept

The proposed concept, presented in Figure [4.2,](#page-39-0) is decomposed fourfold:

- *articulated ribs* define the geometry and carry the other components. They have to withstand the internal and external (i.e. aerodynamic) forces, whilst being low weight.
- *hinges* allow the rotation of the articulated ribs. Parts of forces are transmitted through these components without generating much parasite force (or torque) when rotated.
- *actuators* are devices that transmit mechanical energy to the structure. The actuators are responsible for the shape control and have to counteract aerodynamic forces as well as some internal forces coming from the other components.
- *skins* or covering devices guarantee the airtightness of the wing, transmit the aerodynamic forces to the structure and ensure a smooth shape during morphing. The skin must endure deformation without unexpected displacements like bumps or wrinkles.

Figure 4.2: 2D illustrative sketch of the proposed concept. Articulated ribs are placed between ix leading edge and trailing edge. Actuators and speciic skins are located within the morphing flap.

Additionally, mechanical stops are provided to limit the rotations of the articulations, thus preventing overloads in actuators. The internal structures represented by the articulated ribs actually consist in an engineered mechanical structure composed of ribs and spars. The ine design of this structure is outside the scope of this study, it is accepted that the lower the force in the structure, the lighter the structure. The proposed actuators consist in cylinder like actuators. Composed of shape memory alloy wires, they are able to pull on the articulated ribs, thus imposing the rotations. More detailed are presented in [4.3.](#page-44-0) One can notice the presented concept is not breakthrough, but the original purpose of this study is the comparison of the diferent technologies that can be applied.

4.2.2 Requirement and objectives

The previous concept performance assessment is based on a representative lap of an industrial passenger aircraft. To simplify the design, the lap's aspect ratio is assumed rectangular, with 1 m chord by 2 m span. The airfoil profile is presented in Figure [4.3](#page-41-0). The morphing region targeted in the present chapter extends from 15% to 75% of the chord length. The trailing edge is committed to the integration of a Higher Frequency Vibrating Trailing Edge, corresponding to an actuation concept that manipulate the turbulence to enhance aerodynamic performance, developed inother studies of the authors, $[\text{Sch}+15]$ and $[\text{Sch}15]$. The specified load is also presented in Figure [4.3](#page-41-0). This vertical surface force distribution is assumed vertical and constant along the wing span. Globally, the resulting aerodynamic force on the 2 m span lap is about 1 ton force. One can notice that the higher force density are located at the trailing edge, thus the rear part of the wing carries lighter forces; this is beneficial for actuation requirements. This force specification is representative of nominal working points of the lap during all light conditions where actuation is needed.

Regarding the objective, a flap design must perform the camber control function. Two objectives shapes are deined. Starting from the neutral initial shape, the lap can reach a low cambered shape (corresponding to upward displacement of the trailing edge tip) or also a high cambered shape (corresponding to a downward displacement of the trailing edge). The two objective shapes are presented in Figure [4.4,](#page-42-0) on the top two red airfoil proiles. According to the optimized shapes from [\[LM15](#page-99-0)] as well as Airbus speciication, a vertical trailing edge tip displacement by about 7% of the lap chord is enough to optimally increase the cruise performance -10% is selected for the design of a proof of concept. The profiles' deformations have been interpolated by polynomial; then the polynomials are applied to current flap profile to obtain the high and specified low cambered shapes. Finally, the optimized designed lap has to respect the morphing shape while being as lightweight

and low-energy consumer as possible – the objective formulations are detailed in the following.

4.2.3 Model

As the morphing concept and its objective and specifications are defined, the optimization model is now defined.

4.2.3.1 Shape calculation

Starting from the positions and the rotation angles at every hinge, the profile is cut in sections corresponding to the diferent ribs sections. Then, using rotation matrices, every section is rotated. After the calculations of the new positions of the hinge centers, the rotated sections are assembled together. It results a deformed flap which is lightly faceted. To evaluate the relevance of the obtained shape, vertical position diferences between the obtained shape and the objective shape are calculated for the upper and lower side of the airfoil profile. For each of the two ob-

Figure 4.3: Top: Airfoil profile. Camber controlled part is located between the front spar and the rear spar. Bottom: distribution of the resultant surface vertical force loading.

jective shapes, articulation angles are found by minimizing the diference between the current articulated flap profile and the targeted profile. The function's cost is defined as the sum of the mean absolute error plus the maximum absolute error. This minimization is done thanks to a multi-variable gradient based constraint algorithm⁵. Figure [4.4](#page-42-0) presents an optimized articulated flap with superimposed objective.

4.2.3.2 Force balance

Figure [4.5](#page-43-0) schematically represents an articulated flap with four hinges. The leading edge is recessed in the spar. Actuators are present at every articulation, in parallel with the hinge. As the morphing displacement is slow, quasi-static assumption is done, thus the Newton's second law can be applied on a selected wing section Ω comprising a rib section and all the following ones until the trailing edge.

⁵Mathwork MATLAB *fmincon* function.

Figure 4.4: From top to bottom: The two objective shapes superimposed with the original non-deformed profile; deformed shape of the articulated morphing flap fitting the objective; error between the articulated flap and the objective. [\(b\)](#page-42-1) presents the low cambered shape with upward trailing displacement, whereas the high cambered shape characterized by downward trailing edge displacement is presented in [\(a\)](#page-42-2).

An example of the selection is blue highlighted in Figure [4.5.](#page-43-0) The resulting forces and moments expressed at the hinge location are:

- *Actuators*' participations: Force $F_{act} = \sum F_{act_i}$ and $M_{act} = \sum F_{act_i} \cdot l_i$, where l_i are the lever arms. The actuators inside the selected wing section Ω .
- *Hinge*'s participations: Parasite moment due to elasticity or friction in the hinge *Mhinge* and *Fhinge* the resulting force transmitted to the previous rib through the articulation.
- *Aerodynamic forces*: Resulting force $F_{aero} = \int_{\Omega} P(x) \cdot dx$ and resulting moment $M_{aero} = \int_{\Omega} P(x) \cdot x \cdot dx$

The force balance is presented in equation [4.1](#page-43-1).

$$
F_{hinge} = -(F_{act} + F_{aero})
$$

\n
$$
M_{act} = -(M_{hinge} + M_{aero})
$$
\n(4.1)

Two important results sum up this balance: 1- the force transmitted to the previous ribs *Fhinge* allow the sizing of the hinge; 2- the resulting moment allow for the sizing of the actuator moment *Mact*, where the actuators' forces and lever arms are design variables.

Figure 4.5: Sketch of the flap's force balance model. Among the 4 articulations of this design, the force balance is presented for the 2 *nd* one. The parasite hinge moment is not represented for greater clarity.

4.2.3.3 Hinge technologies

Various technologies realize mechanical articulations between two parts at low rotation angles. The specifications of the articulations are to transmit the forces with minimal movement in every direction and rotation. Excepted for the rotation axes where the parasite torque has to be minimum. The articulations have to be as light as possible and fit with the available room. Then two technological families exist. The first one is based on deformable parts, i.e. metallic bending beams or elastomer links. The behavior of such hinges can be modeled as elastic links, thus the parasite moment is linked to the rotation angle and the stifness of the hinge. This stifness is determined by the sizing that depends on the transmitted forces. The second family is based on gliding bearings. As the rotation angle and velocity ranges are small, ball bearings are not suitable. The parasite torque is due to friction, which is linked to the transmitted forces.

These diferent hinge technologies have been compared regarding the morphing lap sizing. For brevity purpose, the models are not detailed. For gliding bearings and elastomer links, routines have been coded to automatically select a hinge within a subcontractor catalog that fits the requirements. For the metallic bending beams, the beams must be as lexible as possible whilst withstanding the load with no buckling. To avoid large translations, the beams have to be as shorter as possible, but thin enough to stay slim. A routine has been coded to size the elastic beams while respecting the constraints. All these routines are parts of the sizing code described in this chapter.

4.3 Actuator modeling

The proposed morphing concept relies on actuators using Shape Memory Alloy (SMA). This section irst shows that SMAs are suitable for the actuators. Then actuators are modeled and actuation topologies are described. It is important to notice that non linearity like material hysteresis, slake SMA wires or dependencies between actuators are not discussed in this chapter. Those speciic issues are assumed to be addressed by suitable controllers.

4.3.1 Shape Memory Alloy behavior

Amongst smart materials, SMA are metallic alloys that exhibit an impressive thermo-mechanical coupling, due to crystallographic phase changes at microscopic scale. They have been studied for decades, Lexcellent draws a complete handbook about SMAs,[[Lex13](#page-99-2)]. The most common are based on Nickel-Titanium alloys

Figure 4.6: Tensile test of SMA wires at two temperature. Areas *n <* 20k, *n >* 20k and $n > 50k$ respectively indicate that for actuators working in these areas, less than 20*,* 000, more than 20*,* 000 and more than 50*,* 000 cycles can be expected. Below the 200 MPa and 2% limits lies the specified working area.

with small amount of chemical additives to tailor thermo-mechanical properties. Basically, cold SMA is martensitic which exhibits low stifness and pseudo-plastic behavior. Hot SMA is austenitic, characterized by a higher stifness and superelastic behavior. This two-material in one withstands strain levels up to 7% and stress level up to 600 MPa, as presented by hot and cold stress-strain characteristics in Figure [4.6](#page-45-0). Its high specific actuation energy (about 1 kJ/kg), stainless property and growing maturity make this material of interest for aeronautic applications. SMA actuators are not designed in respect with the maximum stress and strain, but in respect with fatigue. A cycle life up to one million actuation cycles have been shown on small diameter SMA wires at limited stress and strain,[[Jan+14\]](#page-98-0). Generally, the lower the diameter and strain-stress loading, the longer the cycle life. Areas drawn on Figure [4.6](#page-45-0) indicate the expected maximum number of cycles. Therefore, a reliable design relies on a specification area where the working points are included. To ensure about 100,000 cycles with 1.5 mm diameter for the first demonstrator, limits are set at $\sigma_{SMA \, max} = 150$ MPa stress and $\epsilon_{SMA \, max} = 2\%$ strain. This choice allow a wire section large enough that limit the number of

wires to be integrated; this eases the prototype assembly.

4.3.2 Actuator model

The previously described SMA are integrated in actuators. Based on back and forth wires to increase the force, the proposed actuator concept is like a cylinder that pull only – as the wires can only work in tension. This actuator is clamped on two following ribs that are articulated. The active length (i.e. relaxed SMA length) L as well as the lever arm h have to be within feasible limits ($L \le L_{max}$, $h_{min} \le L_{max}$ $h \leq h_{max}$) that depends on geometry and manufacturing possibilities. Figure [4.7a](#page-46-0) illustrates a hinge with one actuator at neutral position; geometric parameters are indicated. The actuator's forces applied on the anchors are presented as *Fact* and the moment at hinge axis due to the actuator applied from rib 2 to 1 is named $M_{act\ 2/1} = F_{act} \cdot h$. Figures [4.7b](#page-46-1) and [4.7c](#page-46-2) present the two extreme rotated shapes. The small angles assumption is made. If $h/L \ll 1$, it can be reasonably assumed that: lever arm *h* is independent from the hinge rotation, and actuator's stroke *s* is defined by $s = h \cdot \theta$.

The sizing of an actuator starts with the specification of:

- the actuator torque $M_{act\ 2/1}$ detailed in global sizing algorithm, section [4.5.3](#page-59-0),
- the angle range $\theta = \theta_u + \theta_d$ from section [4.2.3.1,](#page-41-1)
- the geometric limits L_{max} , L_{min} , h_{max} , h_{min} .

Figure 4.7: [\(a\)](#page-46-0) Parametrized sketch of an actuated articulation. [\(b\)](#page-46-1) Rotation when actuated, the maximum rotation angle is θ_u . [\(c\)](#page-46-2) Rotation when non-actuated, the mainimum rotation angle is θ_d .

The sizing Algorithm [1](#page-47-0) describes the calculation of the lever arm *h*, the force F_{act} and other properties like the mass of the design actuator. A flag giving information about the successful design is output. It is used to penalize a flap with non feasible actuators, without crashing the computation. The total mass of the actuator is evaluated, as well as the power consumption. This is done with results from a thermal analysis of the actuator, non presented here for brevity purpose. Assuming a cylinder like actuator, with a passive cooling and a cooling time of 60 s in nominal conditions, the insulation cover thickness and the power consumption are evaluated. It can be shown that independently of the exact shape or topology, a good approximation of power consumption per kilogram of SMA during heating is 960 W/kg whilst 295 W/kg seems enough to maintain the maximum temperature at minimum ambient temperature.

4.3.3 Antagonistic actuation concept

This subsection deals with the actuation topology. As the SMA actuators can only pull, a device has to be implemented to recover the initial shape. Additionally the aerodynamic forces are not always present so they cannot be the only way to be used to recover the non-actuated shape. Two solutions are compared: a passive counter-spring and an antagonist SMA actuator. To chose between the two technologies, the representative comparison cases are presented in Figure [4.8.](#page-48-0)

A first approach is a simple analytical modeling. For the counter spring concept, respectively the antagonist concept; it is assumed the forces applied on articulated ribs are the actuator (force F_{act}) and the counter spring (force F_{sp}) or respectively the antagonist actuator (force *Fant*). Force moments are calculated at hinge's center. The lever arms are noted h_1 and h_2 . The usable output torque is M_u . SMA actuator minimum force is *Fact cold* and maximum force is *Fact hot*. The counter spring is assumed as a linear spring, with its stifness *Ksp* and its relaxed length *Lsp*0.

Considering the counter spring solution, the spring moment at hinge center is expressed in equation [4.2](#page-48-1), where δL is the spring pre-strain.

$$
M_{sp} = h_2 \cdot K_{sp} \cdot (h_2 \cdot \theta) + M_{sp \ 0}
$$

$$
M_{sp \ 0} = h_2 \cdot K_{sp} \cdot \delta L
$$
 (4.2)

The counter spring aims to counter act the cold SMA force from the actuator to recover the initial shape. The counter spring pre-strain must apply a minimum moment equal to the opposite of the cold SMA moment. In order to limit the exceed in this force, the stiffness K_{sp} have to be minimize, this is possible by selecting a low stifness spring with a high pre-strain. For integration reason, the pre-strain is reasonably limited to 70% of the actuator length L_{SMA} ($\delta L =$ 70%*LSMA*). The torque balance gives the expression of the output moment in equation [4.3.](#page-49-0) This equation also contain the resulting force F_X in the hinge.

Maximum actuation: $M_u = F_{act\ hot} \cdot h_1 - F_{act\ cold} \cdot h_1 \cdot (1 + \frac{h_1 \cdot \theta}{\delta L})$ Minimum actuation: $M_u = -F_{act\ cold} \cdot h_1 \cdot \frac{h_1 \cdot \theta}{s}$ *δL* $F_X = F_{act} + F_{act}$ *cold h*1 h_2 $\left(1+\frac{h_1\cdot\theta}{\varsigma t}\right)$ $\frac{1}{\delta L}$ ⁾ (4.3)

Regarding the agonist-antagonist concept, the representation on Figure [4.8b](#page-48-2) distinguishes the actuator *Fact* and the antagonist actuator *Fant* which is design to be actuated to counter act the cold actuator. The torque balance as well as the resulting hinge force are presented in equation [4.4](#page-49-1).

Maximum actuation:
$$
M_u = F_{act\ hot} \cdot h_1 - F_{ant\ cold} \cdot h_2
$$

Minimum actuation: $M_u = F_{act\ cold} \cdot h_1 - F_{ant\ hot} \cdot h_2$
 $F_X = F_{act} + F_{ant}$ (4.4)

We can see that the output torque of the spring solution depends on the rotation angle. With a more accurate model, the antagonist actuator also depends on the rotation angle but in a smaller way. To compare the two concepts, standard values are taken: $h_1 = h_2 = 50$ mm, $L_{SMA} = 150$ mm, for a SMA strain of 1.5% the maximum angle is $\theta_{max} = 2.6^{\circ}$. Actuator forces are $F_{act hot} = 8,700N$ and $F_{act\ cold} = 2,000$ N. Results are summed up in table [4.1.](#page-49-2)

This simple example shows that internal forces are lower for the antagonist concept and the output torque is 43% higher than the counter spring concept, with the same SMA actuator. The fact that antagonists actuators can be "switched of" compared to counter spring that always applies the restoring torque explains the large efficiency difference.

The previous models do not take articulation parasite torque into account. The sizing algorithm has been applied to an articulated hinge for a range of output torques. The performance of the technologies are presented in Figure [4.9.](#page-51-0) The

Technology	actuated	actuated	$max(F_X)$	Spring/antago force
	$M_u(\theta_{max})$	$M_u(\theta=0)$		
Counter spring	557 N.m	565 N.m	28,830 N	$F_{sp}(\theta_{max}) = 8{,}830 \text{ N}$
Antagonist	811 N.m	811 N.m	16,220 N	$F_{ant hot} = F_{ant cold}$
actuator				$F_{ant \ cold} = 3,780 \text{ N}$

Table 4.1: Force comparison of counter spring VS antagonist solutions.

4.3 Actuator modeling 151

total estimated mass of the actuators and hinges, the hinge force and the amount of SMA are drawn depending on the output torque. Computations of non-functional system without antagonist actuator nor spring is represented as "No return system" for comparison. Some jumps due to a change in hinge references are visible. The conclusion is signiicant: counter spring solution add forces that need larger total SMA amount and larger hinges.

Finally, despite the need of a more sophisticated control system, the agonistantagonist actuator concept is more efficient than a counter spring. The solution is lighter, requires lower SMA amount with lower forces in the structure. According to integration point of view, the counter spring can be materialized by an elastic skin, as presented in the next Section [4.4.](#page-52-0) An analogy with biologic articulations can be made, a simpliied vision is that elbows are actuated by two antagonist muscles (biceps and triceps). This natural solution is preferred than one large muscle with a counter spring materialized by tendons. Thus the agonist-antagonist actuator topology is selected for the morphing wing design.

Figure 4.9: Performance of the counter spring and the antagonist solutions compared to the no return system.

4.4 Skin technologies and modeling

The skin is the device that covers the whole wing and defines the interface with the airlow. The skin for morphing wing is considered as the most demanding function. Thill et al.[[Thi+08\]](#page-103-0) draw a review of morphing skins within complete morphing systems. It is concluded that the combination of stiffness and flexibility is a major bottleneck. Indeed, the skin has to keep the airfoil profile fitting the required shape regardless to the deformations nor aerodynamic loading. Whilst carrying the pressure, the skin must be airtight, lightweight and consumes low energy. Some industrial speciications like temperature and environment compatibility, abrasion resistance or electric conduction are required.

Two diferent technologies are optimized and compared for the articulated lap: an elastic skin that covers the lap with some hung or free parts [4.4.1](#page-52-1), and a promising innovative bio-inspired skin based on feathers [4.4.2.](#page-55-0) For both technologies, the specifications are to withstand the aerodynamic pressure with less than 1 mm deformation.

4.4.1 Elastic skin

The elastic skin concept consists in a taut membrane that is hung on the articulated ribs. The skin is free between the ribs at articulations levels, as presented in Figure [4.10](#page-52-2). The free skin elements can be elongated when the articulations moves while the dynamic pressure tends to deform it.

To model the skin, one free element is focused on the detailed view in Figure [4.10](#page-52-2). The free length is note *L*, *T* is the skin tension force (considering a span length *Span*) and *H* is the normal deformation due the pressure *P* (supposed constant on the free length). The skin is modeled as a membrane; but reduced to

Figure 4.10: Morphing flap with elastic skin. Skin is hung when represented in green, whereas it is free and taut when represented in orange. The right part presents a detailed view of a parametrized taut skin element.

two dimensions, the skin is assumed to be modeled like a taut cable. The relation between the normal deformation and the other parameters is depict in equation [4.5](#page-53-0). In a case corresponding to constant length *L*, a choice of the couple length, tension (L, T) is made to ensure a small normal deformation $H < H_{max} = 1$ mm. But due to the movements of the articulations, the skin length changes. Additionally the elasticity of the skin cause changes in the tension.

$$
H = \frac{P \cdot Span \cdot L^2}{8 \cdot T} \tag{4.5}
$$

Therefore, equation [4.6](#page-53-1) models the skin as a pre-stressed elastic material; where *t* is the skin thickness, E its Young modulus and δL the skin extension due to articulation movements.

$$
T = T_{pre} + \mathbb{E} \cdot t \cdot \frac{\delta L}{L}
$$
\n(4.6)

The skin pre-stress *Tpre* corresponds to the minimum tension in skin when morphing movement impose minimum skin length. This tension is calculated from equation [4.5](#page-53-0) to ensure a small normal skin deformation. When stretch, elastic force increase the skin tension thus ensuring small normal deformation. The dependence of *Tpre* as a function of the free skin length *L* is drawn in Figure [4.11](#page-54-0). During morphing deformations, the skin's maximum extension *δL* add an important tension in the skin, inversely proportional to the free skin length *L*. The dependence of the elastic force is also drawn in Figure [4.11.](#page-54-0)

Therefore, the total maximum tension – drawn in Figure 4.11 – exhibits an optimum free length *L* that minimize the maximum tension. It is reminded that the lower the forces, the lighter the structure and the actuators. The formula of this optimal length *Lopt* with the corresponding maximal tension are written in equation [4.7](#page-53-2).

$$
L_{opt} = \sqrt[3]{\frac{4\mathbb{E} \cdot t \cdot \delta L \cdot H_{max}}{P}}
$$

$$
T_{max} = \frac{P \cdot Span}{8H_{max}} L_{opt}^2 + \mathbb{E} \cdot t \cdot Span \frac{\delta L}{L_{opt}}
$$
(4.7)

Finally, these equations are integrated in the design algorithm. This routine takes the skin displacement and the available room as inputs. It computes the free skin lengths and pre-stresses that it the available room – optimum length are selected if possible. Outputs are the tensions that are transmitted by the hinges, and the maximum torques that actuators have to counter act, due to skin elastic forces when stretched during morphing.

4.4 Skin technologies and modeling 155

Figure 4.11: Illustration of skin tensions. The considered skin is an elastomeric coated fabric from Pennel & Flipo. The considered stretch is $\delta L = 8.5$ mm, for a 5 cm span.

An early result – detailed in section 4.6 – is that elastic skins require high tensions (about 3 tons for a 2 m span lap) that are transmitted through the structures and the hinge. These forces are much larger than aerodynamic forces, thus very heavy design is mandatory to carry these loads. Additionally, the skin stifness consumes 60% of the actuator output energy so actuators have to be oversized to fulfill their functions. This early result confirms that the skin technology is a bottleneck for morphing purpose.

Figure [4.12](#page-55-1) illustrates possible skin materials. The skin is a fabric based flexible composite that contains diferent layers dedicated to diferent requirements like stifness and environment resistance.

Figure 4.12: Illustration of ORCA products made by Pennel & Flipo.

4.4.2 Innovative feather and skin concept

The proposed innovative concept is bio-inspired from birds. Birds' bodies are covered by heterogeneous feathers. When a bird moves its wings, the wing profiles stay smooth, as the feathers glide on each others. If the feathers ensure the aerodynamic profile, birds have skin under the feathers to protect their bodies from the external environment. Inspired from this function decoupling, the proposed concept consists in an internal airtight skin and external gliding devices. The internal skin has no shape speciication, but must be airtight to prevent internal airlow going outside and must carry the average aerodynamic loads. The external gliding devices, like artificial feathers, slide on the external profile and are thin enough to respect the 1 mm shape accuracy. Figure [4.13](#page-56-0) presents the concept applied on one articulation.

The sizing of the internal skin do not require it to be extended so the forces due to the internal skin are neglected. Particular attention is paid to ensure there is enough room between the feathers and the actuators. The sizing of the feathers is decomposed threefold: geometric constraints, friction induced parasite torque , pressure induced deformation.

Geometric constraints concern the feather thickness *t* that must be under 1 mm, $(t < 1$ mm). The feather length L must be larger than the gliding length $(L > 1$ $h \cdot (\theta_d + \theta_{op})$, where *h* is the articulation lever arm, θ_d and θ_{op} the extremal rotation angles). This second condition ensures the airfoil profile is always closed.

The friction induced torque comes from the calculation of the force exerted between the feather and the rib. Due to the rotation, the feather tip displacement *y* is evaluated. Assuming the feather is a cantilever beam in aluminum, the length have to be higher than a minimum value depending on the elasticity modulus E and elasticity limit σ_{max} . The maximum displacement *y* allows for calculating the contact force F_y with the rib (*I* stands for the second moment area of the feather cross section). Then, in the worth case corresponding to maximum deformation and force, the parasite friction torque *Mfrot* is evaluated, depending on the friction

Figure 4.13: Skin and feather concept applied on one articulation. The flap is drawn for two rotation angles. A parametrized detailed view is also presented on right.

coefficient ν . Equations are detailed in equation [4.8](#page-56-1).

$$
y_p = h \cdot \tan^2(\theta_p)
$$

\n
$$
L > \sqrt{\frac{3y \cdot t \cdot \mathbb{E}}{2\sigma_{max}}}
$$

\n
$$
F_y = \frac{3y \cdot \mathbb{E} \cdot I}{L^3}
$$

\n
$$
M_{frot} = h \cdot \nu \cdot F_y
$$
\n(4.8)

The pressure induced deformations are static and dynamic. The feather tip deformation is calculated assuming the aerodynamic pressure is applied on only one side of the feather. This assumption is conservative because as the feathers are not airtight, the mean pressure between the feather and the skin is close to the outside mean pressure. The tip calculated displacement is very low (about 50 μ m, for $L = 15$ mm, $t = 0.5$ mm), even within the conservative assumption. The dynamics aspects are important, feather lutter must not happen. Therefore, the first resonance frequency f_1 of the feathers are evaluated, thanks to equation [4.9](#page-56-2) (cantilever beam, *S* is the cross section, ρ is the density). This frequency has to be high enough to avoid fluid-mechanic resonance; this condition is respected for every feather.

$$
f_1 \approx \frac{1.875^2}{2\pi \cdot L^2} \sqrt{\frac{\mathbb{E} \cdot I}{\rho \cdot S}} \tag{4.9}
$$

Despite of the diferent constraints, the skin and feather solution seems efective. Early results present feather of 0*.*5 mm thick, the longest ones are about 20 mm while the average length is approximately 6 mm. The parasite torques due to friction are always under 0*.*5 N.m, which represent less than 1% of the aerodynamic loads. First resonance frequencies of the feathers are above 2 kHz that is found to be acceptable. Finally, the algorithm's routine that size skins and feather only computes the needed length, as force or resonance constraints are always observed.

4.5 Optimization problem

Now that components are modeled, this section deals with a global lap sizing algorithm. The study aims designing a feasible and realistic lap, not the development of new optimization algorithm. Thus the computations are based on the genetic optimization algorithm from Mathworks' Matlab software.

4.5.1 Design variable

Previous sections [4.3.2](#page-46-3) and [4.4](#page-52-0) present methods that optimally size the actuators and the skin according to a given articulated geometry and forces. Then, actuators' lever arms, strokes and length, as well as skins' pre-tensions and free length or feathers' sizes are not design variables to be globally optimized. Nevertheless, hinges' locations as well as ribs where actuators are hold have to be selected. But to guaranty the controllability of each articulation angle, one actuator and one antagonist actuator are set between each consecutive articulated rib.

Thus the hinge locations remain to be optimized. The horizontal position (normed by the chord length) of the i-th hinge is named h_{Xi} while h_{Y_i} is its relative vertical position (in $\%$ normed to the profile thickness). Hinge positions are limited within feasible making constraints, as summed up in equation [4.10](#page-57-0), where *N* is the number of articulations.

$$
\forall i \in [1:N], \text{Front } \text{spar} < h_{Xi} < \text{Rear } \text{spar}
$$
\n
$$
\forall i \in [1:N], 30\% < h_{Yi} < 70\%
$$
\n
$$
\forall i \in [1:N-1], h_{Xi} < h_{Xi} + 3 \text{ cm}
$$
\n
$$
(4.10)
$$

Concerning the number of articulation *N*, shape optimizations with 2 to 7 hinges have been performed. Approximation errors – calculated in section [4.2.3.1](#page-41-1) – due to the faceted profiles severely decrease up to 4 hinges. The gap between a 4 hinge flap profile and a 5 hinge flap profile has been found insignificant compared to the added implementation complexity.

^{4.5} Optimization problem 159

As the internal structure is not precisely modeled in the sizing algorithm, the number of actuators spread along the span direction of the wing is not an important matter. A realistic compromise between force distribution and complexity is 4 actuators in the span. The optimization is then based on 50 cm span wingboxes, forming the 2 m span flap.

4.5.2 Cost and objective formulations

The sizing algorithm computes weights, power consumptions, shape approximation error, lifespan and penalization:

- The total weight *Wtotal* is the sum weight from the agonist actuators, the antagonist actuators, the hinges and an assumed simplified rib structure.
- The power consumption comes from the SMA activation, as explained in section [4.3.2](#page-46-3). The maximum power is computed when heating all the actuators and antagonist actuators. The maintaining power *PSMA* corresponds to the average power needed to maintain all the agonist and antagonist actuators at maximum temperature.
- The shape approximation errors are assessed like in section [4.2.3.1.](#page-41-1) *SAV* is the average absolute error whereas S_{max} is the maximum absolute error.
- The lifespan concerns the actuators. The system expected lifespan is limited by the actuator with the lowest lifespan, noted *Lmin*.
- Penalizations can be added, when sizing difficulties are encountered. Penalties are calculated when dimensions of dedicated actuator place are lower than the minimum lever arm, when there are not enough places for hinges and when the design is not converged. Additionally the number of diferent penalties is taken into account for the total penalty cost *P*enalty.

To allow the optimization towards one optimal design, a unique cost must be defined from the different costs. A normalization is necessary. Costs like weight and power consumption are normalized to a representative value. The normalized shape cost is evaluated from the square of the averaged and maximum absolute approximation error. Cost related to the cycle life is proportional to the inverse of the expect number of cycles. Both shape and cycle life costs have a upper bound to prevent the optimization being piloted by these two costs only. The formulas corresponding to the cost normalization are summarized in equation [4.11](#page-59-1), where

. n exponents are related to normalized costs.

$$
W_{total}^{n} = \frac{W_{total}}{5 \text{ kg}}
$$

$$
P_{SMA}^{n} = \frac{P_{SMA}}{1.3 \text{ kW}}
$$
(4.11)
$$
S^{n} = (S_{AV}/2.3 \text{ mm})^{2} + 100 \cdot (1 - e^{(-S_{max}/100 \text{ mm})})
$$

$$
L_{min}^{n} = 100 \cdot (1 - e^{(-10^{6}/L_{min})})
$$

Finally, the definition of unique cost uses mixing ratios. The choice of the mixing ratios does not come from sound scientiic criteria but from empiric criteria leading to a balance lap between the efective weight, shape approximations, power consumption and lifespan.

4.5.3 Cost function: sizing algorithm

The sizing algorithm that uses the previously modeled components is described in Algorithm [2](#page-60-0). This algorithm corresponds to the cost function of the optimization problem.

Starting from a hinge distribution and sizing rules (i.e. SMA limits and geometrical parameters), the algorithm firstly computes the optimized rotation angles that best it the speciied shapes for both up and down morphing. The design is placed in the worth case regarding the position, so only the maximum rotation angle θ_i – defined in the present algorithm – are used. Then aerodynamic forces and skins are evaluated. Therefore the sizing of the diferent actuators and hinges starts. The specified actuator torques M_{act} *i* correspond here to the actuator torques M_{act} 2/1 of the model presented in Section [4.3.2](#page-46-3). The irst sizing iteration considers unknown forces as zero, so the irst design of the actuator does not take into account the cold antagonist actuators nor the hinge parasitic torque. Then the antagonist actuators are computed based on the cold actuator forces; and inally the hinges are computed knowing the forces of all the actuators and antagonist actuators. This first loop is followed by other sizing loops. Taking the previous antagonist actuators and hinge to size the actuators, several iterations are done until the modifications in the hinge parasitic torque or the force from the cold antagonist actuators do not change by more than 5%. It results a sized system where the actuators, the antagonist actuators and the hinges can work together. If the design does not converge within 13 iterations, the sizing algorithm stop with a penalty cost. The final step of the algorithm is the computation of all the costs, defined in the previous section.

^{4.5} Optimization problem 161

Algorithm 2 Actuator sizing algorithm

procedure GLOBAL FLAP SIZING (h_{Xi}, h_{Y_i}) **Compute** rotation angles θ_{U_i} from *optimized shape*, *Up morphing* **Compute** rotation angles *θDi* from *optimized shape*, *Down morphing* $\theta_i = \max(\theta_{U_i}, \theta_{Di}, \theta_{U_i} - \theta_{Di})$ *>* Angle ranges **Compute** aerodynamic forces on hinges *Faero i, Maero i* **Compute** forces and parasite torque of skin *Fskin i, Mskin i* $M_{act\ OLD i} = 0$, $M_{ant\ OLD i} = 0$, $M_{hinge\ OLD i} = 0$ *⊳* Initialization *▷* Actuator sizing $M_{act i} = M_{aero i} + M_{skin i} + M_{hinge OLD i} + M_{ant OLD i}$ **Compute** F_{act} *i* from *actuator sizing*(M_{act} *i*, θ_i , Sizing rules) *▷* Antagonist actuator sizing $M_{ant i} = M_{act i} + M_{skin i} + M_{hinge OLD i}$ **Compute** $F_{ant i}$ form *actuator sizing*($M_{ant i}$, θ_i , Sizing rules) *▷* Hinge sizing F_{hinge} $i = F_{act}$ $i + F_{aero}$ $i + F_{skin}$ $i + F_{ant}$ *i* Get M_{hinge} *i* from *hinge selection*(F_{hinge} *i*, θ_i , Sizing rules) **do** *▷* Iterative design loop $M_{act\ OLD\ i} = M_{act\ i}$ $M_{ant\ OLD\ i} = M_{ant\ i}$ $M_{hinge \; OLD i} = M_{hinge i}$ \triangleright Aging specifications *▷* Actuator sizing $M_{act i} = M_{aero i} + M_{skin i} + M_{hinge OLD i} + M_{ant OLD i}$ **Compute** F_{act} *i* from *actuator sizing*(M_{act} *i*, θ_i , Sizing rules) *▷* Antagonist actuator sizing $M_{ant i} = M_{act i} + M_{skin i} + M_{hinge OLD i}$ **Compute** $F_{ant i}$ form *actuator sizing*($M_{ant i}$, θ_i , Sizing rules) *▷* Hinge sizing F_{hinge} $i = F_{act}$ $i + F_{aero}$ $i + F_{skin}$ $i + F_{ant}$ *i* **Get** M_{hinge} *i* from *hinge selection*(F_{hinge} *i*, θ_i , Sizing rules) while $\left(\left|\frac{M_{hinge}}{\frac{1}{2}\cdot(M_{hinge}+M_{hinge OLD i})}\right|\right) > 5\%$ and $\left|\frac{F_{ant}+F_{ant OLD i}}{\frac{1}{2}\cdot(F_{ant}+F_{ant OLD i})}\right| > 5\%$ or number of iterations below maximum *▷* Sizing design end

Compute costs and penalties **return** costs

4.6 Optimization results

Based on the modeled concept, actuators, skin and optimization problem, several tests have been performed. Diferent cost parameterizations and diferent hinge and skin technologies have been assessed. The cost function evaluation $-$ i.e. computation of a completely sized lap with speciied shape, actuators, antagonist actuators and skin – takes about 0*.*6 s on a laptop with 8 core CPU at 2*.*3 GHz. Different genetic algorithm parameters are tried. Finally, a population of $N = 150$ individuals (initially randomly generated) with a cross over fraction of 0.9, computed in parallel using migration has been selected. Each optimization lasts about 10 min and is processed many times with small variations in cost weightings to ensure the suitability of the results.

The optimization is used first to determine the best technologies. Then the locus of the hinge locations is determined for a multi-objective optimization using Pareto fronts.

4.6.1 Technological impacts on objectives

This section compares the results from two technological choices: elastic skins with elastic beam hinges and feathered skins with gliding hinges.

4.6.1.1 Flap with elastic skin with elastic beam hinges

The considered flap uses the elastic skins modeled in Section [4.4.1,](#page-52-1) with beams between the articulated ribs. These beams are bend when the ribs rotate. An algorithm calculates the dimensions of these lexible beams made of titanium, but is not detailed for brevity purpose.

Figure 4.14: Sketch of the flap profile with the actuators and the flexible articulations. The sizes of the actuators represent the amount of SMA, assuming a square section. Actuators are drawn horizontal with maximum length between anchors, but this can be adapted in a final design step.

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4.6 Optimization results 163
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Figure 4.15: Optimized shape for both down and up morphing, with the corresponding approximation errors, as explained in [4.2.3.1](#page-41-1).

Figure [4.14](#page-61-1) schematically presents the lap with the actuators and the lexible beam articulations. The shape approximation performance is presented in Figure [4.15](#page-62-0). The result of the optimization is detailed in Appendix [B.1.](#page-85-0) For the 0*.*5 m span lap section, the total mass is estimated to 4*.*9 kg and a maximum heating power of 8 kW. The internal forces are quite large, for example, the first agonist actuator is designed to apply a force equivalent to 4*.*3 tons. This high force in the actuator is not only due to the aerodynamic forces, as visible in table [4.2.](#page-62-1) More than half the actuator speciied torque is dedicated to counter act the skin elasticity. The part required by the hinge elasticity is below 5 %. This indicates that the actuators can be downsized by a factor 2 if the skin is removed.

Another important result regarding the technological choice is design of the lexible beams. The forces and available spaces (mostly in span direction) restrict the design of the flexible hinges to bad aspect ratios. The beams are not slim, which may conduct to unexpected behaviors. This is detected in the sizing algorithm that generates penalties. This result inally indicates that despite their relatively low parasite torque due to elasticity, the flexible beams are not suitable for the proposed morphing flap.

Table 4.2: Design moments for the actuators at hinge locations (without the torques from agonist and antagonist actuators)

				Design moment Aero part Skin elastic part Hinge parasite part
	Hinge $\#1$ 845.3 Nm	48.4\%	49.2%	2.4%
	Hinge $\#2$ 317.4 Nm	50.4%	47.4%	2.2%
	Hinge $#3$ 178.2 Nm	59.0%	40.7%	0.3%
	Hinge $\#4$ 206.3 Nm	34.1%	61.2%	4.4%
Hinge $#5$ 91.9 Nm		29.1%	78.6%	2.3%

4.6.1.2 Flap with feathered skin and gliding hinges

The considered flap uses the skin and feather concept modeled in Section [4.4.2](#page-55-0). Instead of lexible beams, the articulations are realized using gliding bearings. These two selected technologies introduce friction but are not elasticity.

Figure [4.16](#page-63-0) schematically presents the lap with the actuators and the gliding hinges. The shape approximation performance is presented in Figure [4.17](#page-64-0). The result of the optimization is detailed in Appendix [B.2](#page-87-0). For the 0*.*5 m span lap section, the total mass is estimated to 2*.*6 kg and a maximum heating power of 2 kW. The internal forces are lower than the solution with elastic skins. For example, the irst agonist actuator is designed to apply a force equivalent to 2*.*0 tons. This force in the actuator is mainly due to the aerodynamic forces, as visible in table [4.3](#page-64-1). The part required by the friction from hinges and feathers is below 1*.*3 %.

The proposed solution with gliding bearings and feathers is efficient because parasitic forces are very low. Then the actuators are designed to only actuated against the aerodynamic forces and the antagonist actuators. The gliding bearings are selected as the best articulation technology, as their little dimensions, their very low parasite torques and their integration easiness are better than the other technologies. The feathers demonstrate here their suitability regarding a low power consumption morphing flap; thus this technology is selected.

4.6.2 Multi-objective optimum

Previous optimization results provides interesting results but are highly depends on cost weightings. These weightings are empirically tailored and the impacts from the skin accuracy or the actuator integration are not distinguished. To discriminate

Figure 4.16: Sketch of the flap profile with the actuators and the gliding bearings. The sizes of the actuators represent the amount of SMA, assuming a square section. Actuators are drawn horizontal with maximum length between anchors, but this can be adapted in a final design step.

^{4.6} Optimization results 165

Figure 4.17: Optimized shape for both down and up morphing, with the corresponding approximation errors, as explained in [4.2.3.1](#page-41-1).

Table 4.3: Design moments for the actuators at hinge locations (without the torques from agonist and antagonist actuators)

			Hinge parasite part
Hinge $\#1$ 368.1Nm	98.7%	0.0% (0.07Nm)	1.3% (4.7Nm)
Hinge $\#2$ 184.5Nm	99.7%	0.0% (0.02Nm)	0.3% (0.6Nm)
Hinge $#3$ 142.3Nm	100.0%	0.0% (0.01Nm)	0.0% (0.0Nm)
Hinge $#4$ 90.2Nm	99.8%	0.0% (0.02Nm)	0.2% (0.2Nm)
Hinge $#5$ 39.6Nm	98.6%	0.4% (0.16Nm)	1.0% (0.4Nm)
		Design moment Aero part	Feather friction part

the impact of the diferent costs, a multi-objective approach based on Pareto front is used in the following.

Considering a population of *N* flaps, named $X_i, i \in [1, N]$. The costs $C_{sha}(X_i)$ (respectively $C_{int}(X_i)$) is related to the shape (respectively is related to the integration of actuators). The flap X_j is Pareto optimal if there is no flap with one better cost, i.e. $\forall i \in [1, N], C_{sha}(X_i) > C_{sha}(X_j) \text{ OR } C_{int}(X_i) > C_{int}(X_j).$

The cost definitions for this multi-objective optimization are written in Equatio[n4.12](#page-64-2). It is remembered that: $S_{maxUP}/S_{maxDown}$ are the maximum skin error between the reference and the efective deformed shape for UP and DOWN deformation; k is the hinge/actuator/antagonist actuator number of the considered flap, $M_{aero\ k}$ is the aerodynamic torque on the k^{th} hinge; $\theta_{max\ k}$ is the angle range of the k^{th} hinge, $h_{max k}$ and $L_{max k}$ are the maximum available lever arm and length of the considered agonist/antagonist actuator.

$$
C_{sha}(X_i) = S_{maxUP}(X_i) + S_{maxDown}(X_i)
$$

$$
C_{int}(X_i) = \sum_{k} M_{aero} \underbrace{\theta_{max} \cdot h_{max} \cdot}_{L_{max} k}
$$
 (4.12)

166 166 166 4 Design through optimization: true scale cambered control flap

To justify the integration cost, consider the *k th* actuator is designed with the lowest force. To apply the required torque at lowest force, the lever arm must be maximum (h_{max_k}) . Then the stroke of an actuator is $\theta_{max_k} \cdot h_{max_k}$. The actuator length is assumed maximum, the relation between the stroke, the length is $L_{max k} = \theta_{max k} \cdot h_{max k}/\epsilon_{SMA}$. Depending on the geometric parameters, the SMA strain ϵ_{SMA} can be expressed by $\epsilon_{SMA} = \frac{\theta_{max} k \cdot h_{max}}{L_{max}}$ $\frac{x \cdot k \cdot h_{max \ k}}{L_{max \ k}}$. The actuator is feasible if the SMA strain is low enough to ensure the expected fatigue life. So the minimization of cost $C_{int}(X_i)$ tends to minimize the forces in the structure, whilst maximizing the space for actuator integration.

Considering these two costs, a genetic algorithm has spread the population of the lap on the Pareto front presented in Figure [4.18.](#page-66-0) Two main areas of the Pareto front are identified: an area where the shape approximation costs are low (*<* 8 mm) for a wide range of integration costs, and an area where the integration costs decreases with the increase of the shape costs. At the extremity of these two areas are the best shape approximation lap and the best actuator integration capability lap. These two designs are respectively drawn on the igure with red highlighted drawbacks. For the first one the integration is not performed for one actuator; respectively for the other one, the shape approximation is very bad in the highlighted area. This observation indicates that a optimized lap which has both the best shape approximation and the best actuator integration capability does not exist. A compromise must be done.

Corresponding to the Pareto front laps, the locus of the hinge positions is represented on Figure [4.19](#page-67-0). The locus of hinges $#5$ does not move, locus for hinges $\#1$, $\#3$ and $\#4$ are quite continuous whereas the positions of hinges $\#2$ are spread on two spots. The Figures [4.19b](#page-67-1) and [4.19c](#page-67-2) indicates that the best hinge positions corresponding to the best shape approximation or the best actuator integrability are not identical. A compromise must be done.

This compromise is selected where the previously described two main areas cross each other. This crossing area corresponds also as a compromise between the diferent hinge positions. The Pareto front of Figure [4.20](#page-68-0) presents the two compromise lap designs. The costs here are normalized, so that the costs are between 0 and 1. Both designs present a good shape approximation and a good actuator integration ability. Considering the worst shape approximation $flap - also$ the one with the best integrability – (bottom right part of the figure), an improvement of 55% of the shape approximation costs only 8% of the integrability costs. On the other corner, the best shape approximation flap $-$ also the one with the worst integration capability – (top left part of the figure), an improvement of 70% of the integration costs a 30% decrease in shape approximation. Additionally the compromise lap with the best actuator integration capability presents actuators larger by 5%, thereby corresponding to a heavier design consuming more energy.

Figure 4.18: Pareto front Shape cost VS Integration cost. The population is represented by blue points and the Pareto optimal individuals are presented by red circles. The two extreme flaps are represented with red highlighted drawbacks: large integration issue for the last actuator or large error in shape approximation.

Finally, the choice of the ultimate flap design is the flap with the best shape approximation, to ensure a feasible lap. The articulation positions corresponding to the final choice are indicated on Figure [4.19](#page-67-0).

(a) Hinge locus ranked by hinge number.

Figure 4.19: Hinge locus. The positions of the hinges of the Pareto front's flaps are plotted threefold: [4.19a](#page-67-3) color shades represent the hinge number, [4.19b](#page-67-1) color shades represent the actuator integration cost and [4.19c](#page-67-2) color shades represent the shape approximation cost.

Figure 4.20: Normalized Pareto front Shape cost VS Integration cost. Here the costs have been affine transformed to be between 0 and 1 . The population is represented by blue points and the Pareto optimal individuals are presented by red circles. The two possible compromise laps are represented on the right.

4.6.3 Design choice

The justification of the selected design is presented in the previous Section [4.6.2](#page-63-1). The hinge positions are presented in Figure [4.19](#page-67-0). The design estimates a 9 kg flap section with an average consumption of 0.515 kW, as it is developed in [B.3](#page-89-0). One can notice that the expected fatigue life is limited to 40,000 cycles, which is very low. This estimation comes from the lever arm limitation in the thin rear part of the wing. This issue is alleviated during detailed design by inclining the actuators – a new calculation of the active lengths and lever arms is performed for such inclined actuators.

Additionally, all the actuators have been inclined to increase the lever arm and then to decrease the forces in the structure. Taking into account the available space in the span direction, the diferent actuators are spread in the span. It results a macro-actuator composed of the diferent actuators, the articulated ribs and the hinges. The flap is then made by the assembly of four macro-actuators plus spars, stifeners, skin and feathers. The detailed design of the such optimized lap prototype is not detailed anymore in this chapter. Figure [4.21](#page-70-0) presents a view of the manufacturing CAD model of the macro actuator.

4.7 Conclusion and outlooks

The present chapter deals with morphing wing design through optimization. The target is a true scale lap of a regional industrial aircraft. A camber control concept based on articulated ribs is proposed. This concept can be used with diferent hinge technologies and diferent skin technologies. The actuators, based on innovative smart materials like shape memory alloys, are also investigated. Comparing diferent actuation topologies, it has been shown that in terms of weight and internal forces, the agonist/antagonist topology is better than a solution with one actuator and a counter spring. Based on industrial speciications and constraints, genetic optimizations have been performed comparing the diferent technological choices. As a result, the elastic skin causes large issues according to the internal forces in the structures and is responsible for over-sizing by more than 50% the actuator forces. Then an innovative bio-inspired skin and feather concept has been selected, taking advantage of the specifications and constraints. As the optimization objectives are related to the weight, the shape approximation, the energy consumption and the fatigue life of actuators, a multi-objective optimization based on Pareto front is used to choose the ultimate flap design.

Finally, the resulting design is feasible and a detailed design has been done. Future works will focus on the design, integration, and control of the macro-actuators

^{4.7} Conclusion and outlooks 171

(b) Side view of the detailed design of the macro-actuator of the lap.

Figure 4.21: Detailed design views of the macro-actuator of the flap.

in a true scale lap prototype. Then electromechanical and aerodynamic characterizations will be performed on dedicated static test bench and in wind-tunnel.

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Conclusion

This thesis has investigated electroactive hybrid morphing, with a calling towards real scale application for Airbus A320.

Morphing wings have potential to increase aerodynamic performance but actuators, structures and aerodynamics have to be studied together. Within the framework of the LAPLACE and IMFT laboratories, the originality of the proposed approach is to combine diferent smart material actuators to both adapt the wing shape by large deformation and manipulate the airflow turbulence.

In this multidisciplinary study in cooperation with Airbus, a reduce model of an electroactive hybrid morphing wing has been made. Wind tunnel experiments have been performed. The morphing impacts on lift and drag is measured and wake dynamics with morphing mechanisms are described. To apply the developed concept on a true scale wing, a first step consisting in sizing and designing a A320 morphing flap is dealt with.

- In more details, the first part of the work consisted in making a 700 mm chord hybrid morphing wing. Models have been developed for design purpose and for control purpose. Validations were performed on previous mockup (Scheller's NACA4412 model) or speciically made test bench (actuated plate). Models are in agreement with experiments but analytical models exhibit limits for complex structures. Plus, finite element analysis highlighted the sensibility to pre-strain applied to actuators, this informing the care to be given during making. Electrodynamic characterization has been performed: a notable result is the choice of controller settings can reduce the power consumption by 20%.
- The second contribution regards the experimental aerodynamic characterization. The wing prototype has been instrumented with pressure transducers and a home made balance. The sensors' accuracies and reliabilities have been characterized and the experiments have been programmed to be automatically processed in order to maximize the reliability and the independence of the diferent morphing coniguration. For the irst time, the force changes due to camber control, trailing edge vibration and their combination have been acquired in a large database. Lift enhancement by 27% (23% due to

^{4.7} Conclusion and outlooks 173
camber $+4\%$ due to small trailing edge vibrations) has been measured. The measured decrease of 13% in drag at Reynolds number of 10^6 has been seen only once. The measurement set up has been update to perform accurate measures at lower velocities at initial cambers, where the reproducibility is observed with gains of 2% at optimal frequency. High speed time resolved particle image velocimetry (HS TR-PIV) measurements have been performed in the trailing edge wake region. The low dynamics has been studied by means of time average fields, spectra and Proper Orthogonal Decomposition. Vortices have been identiied and a theory based on models from Hunt is used to explain eddy blocking efect and vortex breakdown. A morphing induced reduction of 99*.*9% of coherent vortices power density has been observed.

The optimal design of a true scale morphing flap is the third contribution of the manuscript. From Airbus data and speciications, the transition towards true scale actuators for camber control is investigated. The technology gap implies that the developed solutions for a reduced scale are not applicable. Based on a simple parametrized articulated structure, analytic models for shape evaluation, force balance, actuators, skin technologies and hinges are developed. These models are parts of the sizing algorithm, codded to optimize the lap design according to shape approximation error, weight, power consumption and life span. It is showed that agonist-antagonist actuator is better than a single one way actuator with a counter spring. Also skin has to be pre-stressed to carry the aerodynamic loads with limited airfoil proile deformation. This leads to very high internal forces that over size the structure and the actuators. Consequently, an innovative solution bioinspired with feathers and internal skin appears to be a good alternative. A multi-objective optimization based on Pareto front helped to choose the final choice: a 10 kg and 1 m length macro actuator carry 250 kg of aerodynamic force while deforming the trailing edge by 20 cm with a maximum average power consumption of 0*.*5 kW. The result is now the basis for designing a true scale demonstrator but the analytic model with static assumption is limited; the dynamic fluid-structure behavior has to be addressed.

The works presented in this manuscript is part of the basis of the European project *Smart Morphing and Sensing*⁶ . This project is coordinated by Marianna BRAZA. It started in May 2017 and will end in April 2020. It will include part of activities developed in the reduced scale prototype (Chapter 2) with further testing of close-loop control as well as innovative electromagnetic actuators. The large scale prototype of this project will result from the continuation of the designed morphing flap presented in Chapter [4](#page-35-0).

⁶ [smartwing.org/SMS](http://smartwing.org/SMS/EU/)

Outlooks

This work answered some questions and some elements have to be continued or enhanced. Two main points are discussed here:

- The understanding of the physics phenomena due to hybrid morphing are not well understood yet. Better force measurements are needed and a new update of the sensors can be proposed. This is already difficult because the measurement specifications are very demanding. Eventually, a new wing prototype, lighter with upgraded actuators could be designed for this purpose. Regarding the PIV measurements, the actuations selected in the manuscript correspond to points with small efects. New measures – of the wake and of the flow over the trailing edge – at vibrations leading to significant changes in lift have already been investigated and are know being post-processed; an example is provided in Figure 3.14. The SMS project could answer the questions raised by the present thesis. Notably, a closed loop controller of the turbulence is investigated. Innovative optical pressure sensors are used to sense the turbulence in order to control the morphing actuators.
- The wing demonstrator at true scale is not done yet. The technologies are selected, the camber control actuator is sized. The design is in progress and a validation test of the macro-actuator is planed soon. Also, a further investigation of the design by optimization can be addressed. Convergence criteria or cost definition can be improved; deterministic optimization algorithms may be used instead of genetic algorithm. It will take place in the already made ixed leading edge visible on Figure [4.22](#page-75-0) Dynamics study of the luid-structure-actuator interaction is currently being assessed. Then, the mechanical structure has to be designed before the inal making.
- All of the work related in the Chapter [4](#page-35-0) is dedicated to camber control only; the vibrating trailing edge has to be designed too. Due to the increased velocities, forces and amplitudes for the subsonic and transonic lights, the technology transfer can not be a homothety of the small scale vibrating actuator. Magnetic actuators – with conventional electro-mechanical devices or innovative magnetic shape memory alloys for instance – will be investigated in the framework of the SMS project.
- Bio-inspiration can go further. The manta ray uses traveling waves on its fins to efficiently propel itself. This is done with a smart interaction with generated vortices. This idea can be transposed to the trailing vibrations, to generate spanwise traveling waves. These transverse mechanical waves

^{4.7} Conclusion and outlooks 175

interact with the 3D secondary vortices, with potential drag and noise reductions.

The following section presents a list of my contributions: publications, cosupervising, scientific popularization.

Related publications and contributions

Within the current framework of PIV measurements, experiments discussed in Chapter 3 were used to evaluate and buy new cameras and lasers by Sébastien Cazin and Moïse Marchal from the technical support of IMFT. These experiments were processed on the MPI cluster EOS of Calmip team, using the software CPIV developed by Pierre Elyakim. Also, the presented work has been participating to the Smart Wing platform⁷ . The electroactive hybrid morphing wing prototype realized for the purpose of this thesis will be used for further investigations in the context of the SMS European project.

Scientiic popularization:

- "Aéronautique : des chercheurs toulousains travaillent sur la mise au point des ailes du futur", a video report in 4 episodes on regional TV (France 3), 2014 ⁸
- "Royal Society Summer Science Exhibition", "Smart Wing Design through turbulence control: Science imitating nature", London, United Kingdom, July 2014. ⁹
- "Fête de la science", visit of the LAPLACE laboratory, Toulouse, France, October 2015.
- "The Wings of the Future", video report by CNRS, 2015^{10}
- ^{*}Ma Thèse en 180 secondes (MT180)", French national competition, selected for regional final, 2016 ¹¹

⁷<http://smartwing.org/>

⁸[http://france3-regions.francetvinfo.fr/occitanie/haute-garonne/toulouse/](http://france3-regions.francetvinfo.fr/occitanie/haute-garonne/toulouse/aeronautique-des-chercheurs-toulousains-travaillent-sur-la-mise-au-point-des-ailes-du-futur-544498.html) [aeronautique-des-chercheurs-toulousains-travaillent-sur-la-mise-au-point-des](http://france3-regions.francetvinfo.fr/occitanie/haute-garonne/toulouse/aeronautique-des-chercheurs-toulousains-travaillent-sur-la-mise-au-point-des-ailes-du-futur-544498.html)[ailes-du-futur-544498.html](http://france3-regions.francetvinfo.fr/occitanie/haute-garonne/toulouse/aeronautique-des-chercheurs-toulousains-travaillent-sur-la-mise-au-point-des-ailes-du-futur-544498.html)

 9 <http://sse.royalsociety.org/2014>

 10 <https://news.cnrs.fr/videos/the-wings-of-the-future>

 11 <http://www.dailymotion.com/video/x4cdfb4>

Figure 4.22: [\(a\)](#page-75-1) Pictures of the Large Scale prototype in the S1 wind tunnel of IMFT laboratory. This prototype is part of the SMS project. This project has received funding from the European Union's H2020 program for research, technological development and demonstration under grant agreement no 723402.

- "Le biomimétisme : la nouvelle innovation qui s'inspire de la nature", 5min video report on the most watched national TV news (France 2), 2016 ¹²
- "Fête de la science, bio-inspiration & aérodynamique", at Aeroscopia museum, Toulouse, France, October 2016. ¹³

Supervised and co-supervised trainees:

- Dimirti Behary-Laul-Sirder, *Conception et réalisation d'un convertisseur statique multi voies sinus haute tension pour charge capacitive*, 2*nd* year internship, ENSEEIHT engineering school (M1), 2015.
- Maxime Rufel, *Conception d'un banc d'essai statique pour aile déformable*, 4 *th* year internship, INSA Toulouse engineering school (M1), 2016.

 12 [http://www.francetvinfo.fr/decouverte/le-biomimetisme-la-nouvelle](http://www.francetvinfo.fr/decouverte/le-biomimetisme-la-nouvelle-innovation-qui-s-inspire-de-la-nature_1512499.html)[innovation-qui-s-inspire-de-la-nature_1512499.html](http://www.francetvinfo.fr/decouverte/le-biomimetisme-la-nouvelle-innovation-qui-s-inspire-de-la-nature_1512499.html)

 13 [http://www.musee-aeroscopia.fr/fr/actualites/fete-de-la-science-au](http://www.musee-aeroscopia.fr/fr/actualites/fete-de-la-science-au-mus%C3%A9e-les-8-9-octobre)[mus%C3%A9e-les-8-9-octobre](http://www.musee-aeroscopia.fr/fr/actualites/fete-de-la-science-au-mus%C3%A9e-les-8-9-octobre)

- Oussama Filali, *Évaluation, comparaison et caractérisation de systèmes d'actionnement destinés au morphing de surfaces portantes de grandes envergures*, inal year project of ENIT engineering school (M2), 2016.
- Vanilla Temtching Temou, *Simulation numérique en aéroélasticité des interactions luide-structure et participation à la conception de la maquette d'une aile de type Airbus A320 en morphing électroactif hybride dans une échelle proche de 1*, final year project of SUPAERO engineering school (M2), 2016.
- Yannick Bmegaptche Tekap, *Conception d'un prototype d'une aile d'Airbus A320 d'échelle proche de 1 avec volet en morphing électroactif hybride*, inal project of M2 research in mechanical engineering specialized in structures and materials, 2016.
- Mateus Carvalho, *Contribution á l'étude du morphing d'une aile d'avion de type Airbus A320 en échelle intermédiaire et échelle 1*, inal year project of INSA engineering school (M2), 2017
- Martin Laroche, *Mise en oeuvre expèrimentale de dispositifs de caractérisation d'alliages á mémoire de formes thermiques et magnétiques*, 2*nd* year internship, ENSEEIHT engineering school (M1), 2017.

Award and distinction:

- Best presentation award at the GEET day, annual meeting of the doctoral school, 2017.
- Best paper award student travel grant award; for the paper: G. Jodin, J. Scheller, J.F. Rouchon, M. Braza. "On the multidisciplinary control and sensing of a smart hybrid morphing wing, *2017 IEEE International Workshop ofElectronics, Control, Measurement, Signals and their Application to Mechatronics (ECMSM)*, <https://doi.org/10.1109/ECMSM.2017.7945866>

Related publications

Peer-review publications:

1. J. Scheller, G. Jodin, K. J. Rizzo, E. Duhayon, J. F. Rouchon, M. Triantafyllou, M. Braza. "A Combined Smart-Materials Approach for Next-Generation Airfoils", *Solid State Phenomena*, Volume 251 Pages 106-112, 2016, <doi.org/10.4028/www.scientific.net/SSP.251.106>

- 2. G. Jodin, J. Scheller, E. Duhayon, J. F. Rouchon, M. Triantafyllou, M. Braza. "An Experimental Platform for Surface Embedded SMAs in Morphing Applications", *Solid State Phenomena*, Volume 260, pages 69-76, 2017, <doi.org/10.4028/www.scientific.net/SSP.260.69>
- 3. G. Jodin, J. Scheller, E. Duhayon, J. F. Rouchon, M. Braza. "Implementation of a Hybrid Electro-Active Actuated Morphing Wing in Wind Tunnel", *Solid State Phenomena*, Volume 260, pages 85-91, 2017, [doi.org/10.4028/](doi.org/10.4028/www.scientific.net/SSP.260.85) [www.scientific.net/SSP.260.85](doi.org/10.4028/www.scientific.net/SSP.260.85)
- 4. G. Jodin, V. Motta, J. Scheller, E. Duhayon, C. Döll, J.F. Rouchon, M. Braza. "Dynamics of a hybrid morphing wing with active open loop vibrating trailing edge by Time-Resolved PIV and force measures", Journal of Fluid and Structures, 2017, <doi.org/10.1016/j.jfluidstructs.2017.06.015>

International conferences:

- 1. G. Jodin, J. Scheller, J.F. Rouchon, M. Braza. "On the multidisciplinary control and sensing of a smart hybrid morphing wing, *2017 IEEE International Workshop ofElectronics, Control, Measurement, Signals and their Application to Mechatronics (ECMSM)*, [https://doi.org/10.1109/ECMSM.](https://doi.org/10.1109/ECMSM.2017.7945866) [2017.7945866](https://doi.org/10.1109/ECMSM.2017.7945866)
- 2. G. Jodin, N. Simiriotis, V. Temtching, D. Szubert, Y. Hoarau, J. Scheller, J.F. Rouchon, M. Braza. "Electroactive morphing of a supercritical wing for increasing the aerodynamic performance", *52nd 3AF International Conference on Applied Aerodynamics* , International Conference on Applied Aerodynamics, 27 – 29 March 2017, Lyon – France
- 3. G. Jodin, J. Scheller, K.J. Rizzo, E. Duhayon, J.F. Rouchon, M. Braza. "On the hybridization of electro-active materials to enhance aircraft aerodynamic performance", *More Electric Aircraft MEA2017*, 1 – 2 February 2017, Bordeaux – France
- 4. G. Jodin, J. Scheller, J.F. Rouchon, M. Braza. "Experimental investigation of the dynamics of a hybrid morphing wing: time resolved particle image velocimetry and force measures", *APS DFD 2016 - The 69textrmth Annual Meeting of The American Physical Society – Division of Fluid Dynamics*, November 2016, Portland, Oregon, USA
- 5. G. Jodin, J. Scheller, E. Duhayon, J.F. Rouchon, M. Braza. "Implementation of a hybrid electro-active actuated morphing wing in wind tunnel", *MSM 2016 - 12textrmth International Conference Mechatronic Systems and Materials*, July 2016, Bialystok, Poland

4.7 Conclusion and outlooks 179

- 6. G. Jodin, J. Scheller, E. Duhayon, J.F. Rouchon, M. Triantafyllou, M. Braza. "An experimental platform for surface embedded SMAs in morphing applications", *MSM 2016 - 12textrmth International Conference Mechatronic Systems and Materials*, July 2016, Bialystok, Poland
- 7. J. Scheller, K.J. Rizzo, G. Jodin, S. Cazin, M. Marchal, E. Duhayon, J.F. Rouchon, M. Braza. "PIV measurements of a high-frequency vibrating trailing edge morphing NACA4412 airfoil", *NIM 2015 - Workshop on Nonintrusive Measurements for unsteady low and aerodynamics*, October 2015, Poitier, France
- 8. K.J. Rizzo, J. Scheller, G. Jodin, E. Duhayon, J.F. Rouchon, M. Braza. "Écoulement en bord de fuite d'un profil NACA 4412 morphé par un actionnement hybride", *CFM 2015 - 22ème Congrès Français de Mécanique*, August 2015, Lyon, France
- 9. J. Scheller, K.J. Rizzo, G. Jodin, E. Duhayon, J.F. Rouchon, M. Braza. "A hybrid morphing NACA4412 airfoil concept", *ICIT 2015 - 2015 IEEE International Conference on Industrial Technology*, March 2015, Sevilla, Spain
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- 11. J. Scheller, K.J. Rizzo, G. Jodin, E. Duhayon, J.F. Rouchon, M. Braza. "A Combined Smart-Materials Approach for Next-Generation Airfoils", *MSM 2015 - 11th International Conference Mechatronic Systems and Materials*, July 2015, Kaunas, Lithuania
- 12. G. Jodin, Johannes Scheller, Karl Joseph Rizzo, Eric Duhayon, Jean-François Rouchon, Marianna Braza. "Dimensionnement d'une maquette pour l'investigation du morphing électroactif hybride en soufflerie subsonique", *CFM 2015* -*22textrmme Congrès Français de Mécanique*, August 2015, Lyon, France
- 13. G. Jodin, J. Scheller, K. J. Rizzo, E. Duhayon, J. F. Rouchon, M. Braza. "Models for dimensioning hybrid morphing airfoil actuating system", *MEA 2015 More Electric Aircraft , International conference*, February 2015, Toulouse, France

Figure 4.23: Artist view of electroactive morphing. Photomontage from a picture of the small wing prototype, streak-lines from PIV measures and numerical simulations made by IMFT. Image made for 3AF, 2017.

APPENDIX A Wind tunnel experiment

appendices

A.1 Experimental result validation: statistical convergence of the PIV

As the airlow is chaotic and characterized by coherent structures and random structures, statistic tools are used. Before making physical interpretation on statistical results, the statistical convergence is checked. To perform the convergence calculation, the same 8 points as [3.7](#page-22-0) are selected. Points 1 to 4 are placed in the more energetic part of the wake. Points 5 and 6 are in the upper and middle part of the wake, behind the trailing edge. The points 7 and 8 are placed far downstream. For these points, the time averages depending on the experiment time is presented in igure below. The irst order quantities (the mean stream-wise and crosslow velocities) converge quickly, then the second order (the Reynolds tensor components) reasonably converge at few per cent of the inal value. For example Figure [A.1](#page-82-0) presents the convergence for baseline experiment. All quantities are within an interval of $\pm/2\%$ before 8 s, so the experiment has reasonably converged. The convergence has been checked for all the morphing experiments. Therefore we can conclude that the 10 s experiments are statistically converged.

A.2 Experimental result validation: statistical convergence of the balance

For the same reasons as presented in [A.1](#page-81-0), convergence analysis of the balance measurements is performed. Figure [A.2](#page-83-0) presents the convergence of the average then the variance of lift and drag, for a selection of 80 diferent experiments at

Figure A.1: Convergence of \overline{U} , \overline{v} , u^2 , v^2 and \overline{uv} quantities for the baseline configuration.

 $Re = 10^6$. The average values are converged under 1% in less than 2 s; the variance values require more than 13 s. This ensure the right interpretation of the results, but not their accuracies. The accuracies and repeatability of the measured values are checked using calibrated weights hold on the balance's arms through pulleys and ropes.

Figure A.2: Convergence of lift (L/\overline{L}) and drag (D/\overline{D}) for 80 actuation cases including baseline configuration.

A.2 Experimental result validation: statistical convergence of the balance 185

A.3 Parasite drag efect

The aspect ratio and the wind tunnel's walls cause perturbation in the force measurements. Efects on lift and parasite drag have been studied and it is possible to estimate correction coefficients that are applied on the aerodynamic coefficients. An example about the corrected lift coefficient $C_{Lcorrected}$ follows: $C_{Lcorrected} = \alpha \cdot C_{Lmeasured}$, where α is a correction coefficient that depends on the dimensions of the wing model and wind tunnel, as well as flow conditions (i.e. free stream velocity). In the present study, we focus on the comparison of the actuated cases to the static baseline case. As low conditions and geometries do not change during morphing, the value of α remains constant. Hence the calculation of the relative morphing efect ∆*C^L* does not depend on the cor- $\text{rection coefficient: }\Delta C_{Lmeasured} = \frac{C_{Lmeasured}^{morphing} - C_{Lmeasured}^{baseline}}{C_{Lmeasured}^{baseline}} = \frac{\alpha \cdot C_{Lmeasured}^{morphing} - \alpha \cdot C_{Lmeasured}^{baseline}}{\alpha \cdot C_{Lmeasured}^{baseline}} = \frac{\alpha \cdot C_{Lmeasured}^{nonphing} - \alpha \cdot C_{Lmeasured}^{baseline}}{\alpha \cdot C_{Lmeasured}^{baseline}}$ $\frac{C_{Lcorrected}^{morphing} - C_{baseline}^{baseline}}{C_{Lcorrected}^{baseline}} = \Delta C_{Lcorrected}.$

The correction factor α may depend on the $C_{Lmeasured}$ but the morphing effects on flow are non significant enough to cause a change in the correction factor. Thus the previous statement is valid. As a conclusion, the relative morphing efects calculated throughout the paper are valid regardless of the common wind tunnel compensation.

APPENDIX B True scale cambered control flap appendices

B.1 Optimization results of the flap with elastic skin and elastic beam hinges

B True scale cambered control lap appendices 187

Actuators report

Total SMA mass only: 0.668kg

Skin elongation requirements

Elongation due to rotations in mm

Total hinge mass: 1.099kg

Mass distribution

Overall flap

Total mass: 19.356 kg Total average power: 8.004 kW

B.2 Optimization results of the flap with feathers and gliding bearings

Normalized costs: mass: 0.52 energy: 0.10 cycle life: 6.73 shape: 2.29 penality: 39.13 Sum: 48.77 **General parameters** $Span = 0.500$ m SMA set: design to 2% strain and 150 MPa

Optimization results

One rib mass: 1.804kg

Force report Force repartition

B.2 Optimization results of the flap with feathers and gliding bearings 189

Hinge report

Total hinge mass: 0.200kg

Mass distribution

Overall flap

Total mass: 10.421 kg Total average power: 0.518 kW

B.3 Optimization results of the final chosen flap design

Normalized costs:
mass: 0.48 energy: 0.10 cycle life: 22.80 shape: 1.76 penality: 47.24 Sum: 72.39 **General parameters** $Span = 0.500$ m SMA set: design to 2% strain and 150 MPa

Optimization results

Rib report

Rib report One rib mass: 1.707kg

Force report Force repartition

B.3 Optimization results of the final chosen flap design 191

Actuators report

Agonist actuators:

Hinge report

Total hinge mass: 0.120kg

Mass distribution

Total mass: 9.609 kg

Total average power: 0.515 kW

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Résumé :

Le Morphisme Electroactif est un axe multidisciplinaire, associant l'aérodynamique, les matériaux innovants et la mécatronique. Ce concept consiste en l'amélioration des performances aérodynamiques par l'utilisation d'actionneurs déformant la surface portante d'un aéronef en temps réel.

Soutenue par Airbus, la modélisation, conception et réalisation d'un démonstrateur petite échelle est une première étape. Basée sur un proil d'aile A320, il est équipé d'actionnements pour le morphisme électroactif hybride : de grandes déformations à faibles vitesses par des Alliages à Mémoire de Forme sont associés à l'intégration au bord de fuite d'actionneurs piézoélectriques permettant de hautes fréquences d'actionnement à amplitude moindre.

Une seconde étape de la thèse est dédiés aux essais en soufflerie. La mesure de forces et la vélocimétrie d'images de particules permettent de comprendre la physique de l'écoulement et de la turbulence. L'étude de ce couplage luide-structure-actionneurs présente les efets du morphisme par actionnement indépendant ; puis le couplage non linéaire de l'actionnement hybride.

La troisième étape consiste au passage vers une échelle réaliste des actionneurs, par la conception d'un volet « électro-morphé ». Une approche de dimensionnement par optimisation est proposée. Basé sur des technologies nouvelles d'actionnement, un prototype d'un tel macroactionneur est alors conçu pour être testé.

Mots clés :

morphisme de structure, matériaux électroactifs, aéronautique, soufflerie, turbulence

Abstract:

Electroactive Morphing is a multidisciplinary axis, combining aerodynamics, innovative materials and mechatronics. This concept consists in improving the aerodynamic performance by the use of actuators deforming the airfoil of an aircraft in real time.

Supported by Airbus, the modeling, design and implementation of a small scale demonstrator is a first step. Based on an A320 wing profile, it is equipped with actuators for hybrid electroactive morphing: large deformations at low speeds by Shape Memory Alloys are associated with the integration at the trailing edge of piezoelectric actuators allowing high operating frequencies at lower amplitude.

A second step of the thesis is dedicated to wind tunnel tests. The measurement of forces and the Particle Image Velocimetries allow for the understanding of the low and turbulence physics. The study of this luid-structure-actuator coupling presents the efects of the morphism by independent actuation; then the nonlinear coupling of the hybrid actuation.

The third step is the transition to a realistic scale of actuators, by designing an "electromorphed" macro-actuator. An optimization sizing approach is proposed. Based on new actuation technologies, a prototype of such a macro-actuator is then designed to be tested.

Keywords:

structure morphing, electroactive materials, aeronautics, true scale, turbulence