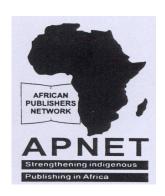
CORE





# APNET – ADEA STUDY PROJECT ON INTRA AFRICAN BOOK TRADE

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# The project

Following on the ADEA/APNET study on inter-African Book trade that was commissioned in 1999, ADEA tasked APNET to facilitate the production of national book industry updates in each country. The updates are aimed at encouraging commercial development of inter-African book trade and to make available to the public, total systematic and current situations on the book trade in each country.

## Terms of reference for study on the Inter-African Book Trade

Following on from the publication that ADEA and APNET commissioned in 1999 on the Inter-African Book trade, it was recommended that APNET should facilitate the sharing of information between National Publishers' Associations (NPAs) in order to promote cross border trade in books. Building on the research that was undertaken into the different procedures that need to be followed when exporting books to a particular country, it is evident that such information needs to be codified by NPAs for Publishers and Booksellers in other countries. It is also apparent that such information needs to be up-dated by NPAs on an annual basis, and returned to APNET for wider dissemination to its members.

The purpose of this study was to design a short form for National Publishers' Associations to fill out on the current procedures, legal and fiscal regulations, with which all publishers and booksellers need to be familiar when embarking on the export of their books to another African country.

The study therefore required:-

- 1. To design a template that summarizes all the information on book trade procedures, legal requirements, foreign exchange regulations, fiscal tariffs (e.g. customs duties, sales tax, and withholding tax), Florence agreement compliance, copyright, etc. that Publishers and Booksellers need to know in order to market their books in a particular country.
- 2. To liaise with the APNET's Trade Officer on the development of this form.
- 3. To pilot this form (facilitated by APNET secretariat where necessary) with at least three NPAs.
- 4. To complete the design of the form and its piloting within one month of the signature of contract with APNET.

# **SUMMARY OF STUDY - COUNTRY RESPONSES**

### Countries that did not respond to the questionnaire were 14 and are:

Algeria, Angola, Benin, Cabo Verde, Central African Republic, Eritrea, Ethiopia, Gambia, Guinea Bissau, Liberia, Libya, Madagascar, Mauritania, and Sudan.

## Countries that promised to respond but failed were 4 and are:

Botswana, Gabon, Swaziland and Tchad

# Countries that sent in responses were 29 and are:

Burkina Faso, Cameroon, Congo Brazzaville, Cote d' Ivoire, Democratic Republic of Congo, Egypt, Ghana, Guinea, Kenya, Lesotho, Malawi, Mali, Mauritius, Morocco, Mozambique,

Namibia, Niger, Nigeria, Rwanda, Senegal, Sierra Leone, South Africa, Tanzania, Togo, Tunisia, Uganda, Zambia and Zimbabwe.

## **Total APNET membership is 46**

Questions considered difficult by respondents were 10 to 13 since some members were not sure of what sizes to refer to. Some respondents included the approximate figures as a guide to what the situation is in their countries. Others were encouraged to decide basing on the size of the publishing industry in their country because the sizes of the publishing industries vary from country to country. The situations are so diverse that what South Africa may call a small publisher might be the largest publisher in (for example) Togo in terms of number of people employed, number of titles per year or annual turnover. The guide to the user is going to be the population figures which will give an indication to the expected size of the industry. Another guide is the number of school going students at different levels. It is hoped that the users will still find the figures useful for purposes of entering and investing in the different markets.

Surprisingly, in situations where we received two responses from one country they do not correspond to each other which goes to confirm that the information is either not readily available or it was difficult to access. It was also difficult for many NPAs to find the exact answers concerning numbers of book industry players in their countries and accurate information on the issue of taxes and customs duties.

Other respondents could not find the information requested and therefore left these questions unanswered. It is hoped they will complete the missing information in future, when the study gets another update.

## **COUNTRY SUMMARIES**

These are listed alphabetically by country, with each country starting on a new page.

## **BURKINA FASO**

Country: Burkina Faso
 Surface: 274,000 km²
 Population: 12.7 million

- 4. Telecommunication facilities: (They have a postal system that covers the whole country. Besides the traditional services of mail distribution, sale of stamps and money order paymets, etc., the Post also offers new services like express courier (Chronopost), money transfer (Telman) and post office savings account. Three big telephone companies, Telmob, Celtel and Telecel operate mobile telephone services, while the latest telecommunication technologies are place.
- 5. Local Currency: The local currency is FCA franc. It is convertible with the dollar, the Euro and Pound Sterling. \$1 = 500/600 FCA Franc; 1 Euro = 655.957 CFA Franc; £1 = 962 FCA Franc.
- 6. School going children:
  Primary school: **1,279,725** Secondary school: **272,980** (**2004/5**); Tertiary **27,947** (**2004/5**); **Scolarisation level 56.45**% (**2004/5**); **expected to reach 70**% **in 2010.**
- 7. National budget for Education: -
- 8. Are textbooks free? Primary school: **partially** Secondary school: **No but lending depots exist.**
- 9. Relationship with regional organizations: ECOWAS - **yes** UEMOA - **yes** Europe/Asia - **yes**

## **INDUSTRY**

- 10. Number of publishers: **11 (medium size production)**Small **(1 3 titles per annum) 3;** Medium **4**Large **4**
- 11. Number of printing presses: **24** Small **12**; Medium **6**; Large **6**
- 12. Number of bookshops: **11 Many stationery stores.** Small **5**; Medium **3**; Large **3**
- 13. Number of distributors: -
- 14. Number of Public libraries: **34 cultural centres/reading rooms**; **33 community/public libraries**.
- 15. Ministry in charge of book policy: **Ministry of Culture, Arts & Tourism.**
- 16. National Book policy situation: **Adopted**
- 17. Local legislation on copyright: In operation. (Act No. 032/99AN of 22 December 1999 gives protection to owners of artistic works).
- 18. National Publishers Association (ASSSEDIF) was created in 1998; the writers had their association (LA MUSE) in 1990; the Librarians established their group in 2004; the booksellers are yet to be organized in a group.
- 19. Is your country signatory to International Conventions: **Yes Florence Agreement – 1965**; **Nairobi 1972**; **Others ISSN, ISBN**

### FINANCIAL ASPECTS

- 20. Customs rates on inputs: Paper: **56**% Computer: **56**% Films: **56**%
- 21. Tax system on inputs: Paper subject to VAT: 18% Ink: 18% Films: 18%
- 22. Customs tariffs on finished products: **Books exempted**; Audio (printed) **48%**; Video: **48%**
- 23. VAT/Sales tax: **Books exempted**; Printed Audio **48%**; Video **48%**

	Summary	of Ite	ms 21	- 23
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Items	Tax Position	Percentage
Paper	48021000	11%
Ink	84733000	11%
Computer materials	84711000	11%
Films	37011000	11%
Books	49019990	6%
Printed Materials	49029000	6%
Audio	85184000	27%
Video	85219000	48%

- 24. Export Procedures: **Books are exempted from VAT, but at importation, have to pay** "Servicec Charge' (statistics 2%) and "community tax" 1%
- 25. Import Procedures: Burkina Faso has simplified the process by establishing a Special Counter (CGU) where, with all the necessary documents furnished, the administrative process is done in 48 hours instead of 2 weeks, whether for finished goods or inputs.
- 26.

# **OTHER ISSUES**

- 27. Insurance (import/export): a. Imports yes; b. Exports yes
- 28. Banks, are they helpful?
  - a. Loan facilities: Access to credit non-existent in the book sector
  - b. Transfers: Money exchange done at the banks or at the Bureaux de Change which are beginning to operate in the country.
  - c. Change, commissions: Very sensitive; can go as high as 10%.
- 29. Contact details for NPA: Jean Claude Naba, Editions Sankofa, S/C UO 03 BP 7027 Ouagadougou. Tel. 00226 50364344 E-mail: jean.naba@univ-ouaga.bf or sankogur@yahoo.fr
  - b. Textbook Approval Committee: Office of Special Allocation to Schools, Ministry of Education and Literacy, (DAMES), Tel: 00226 50399206
  - c. National Book Council: **About to be created, in conformity with the national legislation on the book.**

## **CAMEROON**

- 1. Country: Cameroon
- 2. Surface: **475,442 km**<sup>2</sup>
- 3. Population: **15 million**
- 4. Telecommunication facilities: **Telephone**, **Post**, **Internet**
- 5. Local currency: **Convertible with \$US** / **£** / **€.**
- 6. School going children:

Primary - **61%**; Secondary - **20%**; University - **77,707** 

Illiteracy level – 30%; (40% among women; 20% among men)

- 7. National budget for Education: Textbook market is worth 10 million FCFA a year.
- 8. Are textbooks free? No free textbooks at all levels.
- 9. Relationship with regional organizations:

ECOWAS: no CEMAC: yes

### **INDUSTRY**

- 10. Number of publishers:
  - a. small: (2-5 titles per year) 18 b. Medium: (5-10 titles per year) 4 c. Large: (10-20 titles per year) 4
- 11. Number of printing presses: a. Small: (less than 10 employees) 12 b. Medium: (about 20 employees) – 4 c. Large: (about 50 employees) - 3
- Number of bookshops: a. Small: (spread over the country) 32
  b. Medium: (in Yaounde, Douala, Bafousam, Bamenda, Bertoua) 11
  c. Large: (located between Yaounde and Douala) 5
- 13. Number of distributors: Large 3 (with means of deploying stock in all parts of the country). In the francophone zone: \* Messapress is by far the biggest, with a network of client bookshops all over the country.
  - a. NZIKO with 9 sales points
  - b. Etape 2 came on to the scene in 1999. In the Anglophone zone, publishers supply directly to bookshops.
- 14. Number of Public libraries: 135 non-scholarly libraries; 200 school/college libraries.
- 15. Ministry in charge of book policy: **Ministry of Culture.**
- 16. National Book policy situation: **Under consideration.**
- 17. Local legislation on copyright: **In operation since 2000.**
- 18. NPA affiliate membership: Yes, APNET and AEF
- 19. Is your country signatory to International Conventions: **Yes Florence Agreement; Nairobi Protocol**

# FINANCIAL ASPECTS

- 20. Customs rates on inputs: Paper **60**% Ink **60**% Computer materials **25**% Films **25**%
- 21. Tax system on inputs: -
- 22. Customs tariffs on finished products: Books 5% Printed matter 5% Audio 25% Videos 25%
- 23. VAT/Sales tax: Books: -
- 24. Various taxes: 19% VAT in CEMAC; Customs tax 5%; CNCC taxes expressed in terms of customs declaration charges.
- 25. Export Procedures: a. Finished products **conditional**; **customs inspection**; **transport charge**

- b. Inputs compulsory customs inspection; transport charge
- 26. Import Procedures:
  - a. Finished products import licence; clearing agent; customs charges
  - b. Inputs import licence; clearing agent; customs charges

## **OTHER ISSUES**

- 27. Insurance (import/export): Collaboration with an agreed importer and exporter
- 28. Banks, are they helpful? **Publishers pay bank charges**
- 29. Contact details: a. National Publishers Association (NPA) Mr. Japhet Bidjek, BP 13 807 Yaounde, Tel: +237 9591373/7748880 Fax: +237 2318896 e-mail: <a href="mailto:japhetbidjek@yahoo.fr">japhetbidjek@yahoo.fr</a> or Freddy Ngandu, BP 13973 Yaounde, Tel: +237 9808516/7753225 Fax: +237 2219315 e-mail: <a href="mailto:ngan\_fred@yahoo.fr">ngan\_fred@yahoo.fr</a> b. Textbook Approval Committee, National Council on Textbook and Education Materials, Ministry of Education (since Jan. 2002).
  - **c.** Structures responsible for book matters:
  - National Library (Ministry of Culture)
  - National Agency for ISBN (Ministry of Culture)
  - Reading Culture Project (Ministry of Culture)
  - Centre for Research into reading CREPLA (Ministry of Culture)

### **CONGO BRAZZAVILLE**

1. Country: Congo Brazzaville

- 2. Surface: 342 000 km<sup>2</sup>
- 3. Population: **3.2 million**
- 4. Telecommunication facilities: **Telephone**, **post**, **Internet**
- 5. Local currency: Convertible with \$US / € and FCFA.
- 6. School going children: More than 80%
- 7. National budget for Education: **42.5 billion Franc CFA: 5.98% of budget; cumulated budget for 2 ministries in 2000**
- 8. Are textbooks free? Primary school: **yes** Secondary school: **yes**
- 9. Relationship with regional organizations: ECOWAS: yes CEMAC: yes

### **INDUSTRY**

- 10. Number of publishers: small
- 11. Number of printing presses: **small**
- 12. Number of bookshops: **small**
- 13. Number of distributors: **small**
- 14. Number of Public libraries: 8 in towns and large urban centres
- 15. Ministry in charge of book policy: In principle, it is the Ministry of Culture & Arts. Unfortunately, the Ministry has no policy on books. It is only interested in music.
- 16. National Book policy situation: **Under consideration.**
- 17. Local legislation on copyright: **None**
- 18. NPA affiliate membership: Yes, APNET.
- 19. Is your country signatory to International Conventions: Yes, accord for the importation of educational, scientific and cultural matters (17 June 1950). The Congo signed on 26 Autust 1968.

### FINANCIAL ASPECTS

- 20. Customs rates on inputs: -
- 21. Tax system on inputs: -
- 22. Customs tariffs on finished products: Books: no
- 23. VAT/Sales tax: -
- 24. Various taxes: 18%
- 25. Export Procedures:
- 26. Import Procedures:

## **OTHER ISSUES**

- 27. Insurance (import/export): -
- 28. Banks, are they helpful?
  - a. Funds transfer yes
  - b. Exchange transactions yes
  - c. Bank charges yes
- 29. Contact details: National Association of Publishers and Printers; Mr. Appolinaire Singou-Besseha, Editions Lemba, 20, avenue des emeteurs Sangolo-OMS, BP 2351 Brazzaville, Congo Tel: +242 6676558 e-mail: <a href="mailto:editions\_lemba@yahoo.fr">editions\_lemba@yahoo.fr</a> or asbasseha@yahoo.fr

- a. Textbook Approval Committee: non-existent
  b. National Council for Books and other matters: None
  c. Office responsible for books: only just created in the Ministry of Culture in August 2006.

### **COTE D' IVOIRE**

- Country: Cote d' Ivoire
   Surface: 322 460 km²
- 3. Population: 19.9 million
- 4. Telecommunication facilities: Good geographical coverage with important investment by the state and operators in a liberalised market.
- 5. Local currency: Franc CFA (in collaboration with 7 other members of ECOWAS; 1US\$ = 514 FCFA; 1 € = 655.957 FCFA; 1£ = 970 FCFA (on 25/08/2006)
- 6. School going children: **2.5 million students**; **2 million of this number in primary schools.** Literacy level = 42%
- 7. National budget for Education: Primary 44%; Secondary 30%; Technical & Professional 6%; Tertiary 20%
- 8. Are textbooks free? Primary school: **yes** Secondary school: **yes**
- 9. Relationship with regional organizations:

ECOWAS - yes; CEMAC - yes; UEMOA - yes

### **INDUSTRY**

- 10. Number of publishers: small 10 Medium 5 Large 3
- 11. Number of printing presses: small-85; Medium 25; Large 5
- 12. Number of bookshops: Small- 65; Medium 20; Large 5
- 13. Number of distributors: a. Small mainly publishers with a distribution point within their outfit; b. Medium 3; c. Large 2
- 14. Number of Public libraries: **About 50 spread over the whole country.**
- 15. Ministry in charge of book policy: **Ministry of Culture & Francophonie.**
- 16. National Book policy situation: Adopted by Decree No. 2001-153 of 15/3/2001.
- 17. Local legislation on copyright: In operation (established by Law No. 96-564 of 25/7/96).
- 18. NPA affiliate membership: ASSEDI (the NPA) is a member of APNET & APEX-CI.
- 19. Is your country signatory to International Conventions: **Florence Agreement yes;**Nairobi Protocol yes; UEMOA Treaty yes.

## FINANCIAL ASPECTS

- 20. Customs rates on inputs: Paper no; Ink no; Computers materials yes; Others: yes
- 21. Tax system on inputs: Paper **no**; Ink **no**; Computer materials **yes**; Films **yes**; Others **yes**
- 22. Customs tariffs on finished products: Books -0%; Printed matter -0%; audio -0%; Video -0%
- 23. VAT/Sales tax: Books -0%; printed matter -18%; audio -18%; video -18%
- 24. Various taxes: VAT 18%; statistics charge 1%; Community tax (UEMOA) 1%; ECOWAS 0.5%
- 25. Export Procedures: a. Finished product port tax = book price + transportation fee b. Inputs Cote d' Ivoire does not import paper, ink or any other inputs
- 26. Import Procedures: a. Finished products proforma invoice established by the supplier; pre-import declaration by a clearing agent, (for goods whose FOB value exceeds 500 000FCFA); Information notice of importation (FRI) established by the Ministry of Commerce (Veritas/BIVAC); Release paper; Final invoice by the supplier; Customs declaration; Goods for release (warehousing, security, etc) delivery.

## **OTHER ISSUES**

- 27. Insurance (import/export): a. Import **Good = Transportation** b. Export **Goods + transportation**
- 28. Banks, are they helpful? a. Access to credit **none**; b. funds transfer **none**; c. exchange facility **yes** d. Bank charges **quite high**
- 29. Contact details: a. **ASSEDI, Mr. Anges N'dakpri, Tel: +225 07687631/05680133**; Fax: +225 20210153 e-mail: ange\_fn@caramail.com
  - b. Textbook Approval Committee **Department of Pedagogy & Continuous Education**, **Ministry of National Education**.
  - c. National Council for Books and other Matters **Department of Book and Literacy**, **Ministry of Culture & Francophonie**
  - d. Structures charged with book matters:
  - > Ministry of Culture and Francophonie
  - > Ministry of National Education (for textbooks)

# DEMOCRATIC REPUBLIC OF CONGO

1. Country: **Democratic Republic of Congo** 

Surface: 2 345 410 km²
 Population: 56, 500 000 million

- 4. Telecommunication facilities: **Telephone**, **Internet**, **post not sure**.
- 5. Local currency: Convertible with US / £ / € (1US = 470 Fc)
- 6. School going children: 80%; Literacy level: Men 76%; Women 55%
- 7. National budget for Education: **100%**
- 8. Are textbooks free? Primary school: **No** Secondary school: **No**
- 9. Relationship with regional organizations:

ECOWAS - No; CEMAC - No; Others: SADC, COMESA, CEEAC - yes

### **INDUSTRY**

- 10. Number of publishers: **small**
- 11. Number of printing presses: small
- 12. Number of bookshops: small
- 13. Number of distributors: **small**
- 14. Number of Public libraries: **None**
- 15. Ministry in charge of book policy: Ministry of Culture and Arts
- 16. National Book policy situation: **Under consideration for adoption.**
- 17. Local legislation on copyright: **In preparation.**
- 18. NPA affiliate membership: Yes, ANEDIL (NPA) 35 members; APNET
- 19. Is your country signatory to International Conventions: Yes Florence Agreement; Nairobi Protocol under consideration for adoption

## FINANCIAL ASPECTS

- 20. Customs rates on inputs: -
- 21. Tax system on inputs: Paper: -
- 22. Customs tariffs on finished products: -
- 23. VAT/Sales tax: -
- 24. Various taxes: -
- 25. Export Procedures:
- 26. Import Procedures: Finished products

### **OTHER ISSUES**

- 27. Insurance (import/export): **import**
- 28. Banks, are they helpful?
  - a. Loan facilities: No
  - b. Transfers: No
  - c. Change, commissions: yes
- 29. Contact details: a. ANEDIL (NPA) Association nationale des Editeurs et Diffuseurs du livre (ANEDIL), M Bertin Makolo Muswaswa, c/o Editions Universitaires Africaines, Avenue de l'Universite, BP 146 Kinshasa XI, Kinshasa Tel/Fax: 00243 815 108667 email: <a href="mailto:anedil2003@yahoo.fr">anedil2003@yahoo.fr</a> ou <a href="mailto:editions">editions</a> eua@yahoo.fr</a> et No. 1, Avenue Christophe Muzungu, 1ere rue Limete.
  - b. Textbook Approval Committee: **Ministry of Education (primary/Secondary), Kinshasa, Gombe.**

# **EGYPT**

1. Country: **Egypt** 

2. Surface: **997 739 km**<sup>2</sup>

- 3. Population: **70 millions**
- 4. Telecommunication facilities: **Phone, Internet, post**
- 5. Local currency: Convertible to US\$ (5.75 Egyptian = 1 US\$.
- 6. School going children (approximate numbers) at all levels.
- 7. National budget for education
- 8. Are textbooks free at primary and secondary school level?
- 9. Relationship with regional organizations:

CEDEAO: yes SADC: yes CEMAC: yes COMESA: yes NEPAD: yes

### **INDUSTRY**

10. Number of publishers:

Small: 270 Medium: 25 Large: 7 Foreign owned: 5

11. Number of printing presses:

Small: 3130 Medium: 50 Large: 20 Foreign owned: 2

12. Number of bookshops:

Small: 100 Medium: 20 Large: 10 Foreign owned: 5

- 13. Number of distributors: Small: 6 Medium: 2
- 14. Number of public libraries: Large: 2
- 15. Ministry (ies) in charge of book policy: Education/Higher Education/Culture
- 16. National book policy situation: **Being implemented**
- 17. Local legislation copyright: **Being implemented**
- 18. Is the NPA a member of international or regional associations? **yes**
- 19. Is your country signatory to International Conventions and for how long?

  Florence Agreement: yes Nairobi protocol: yes Others: yes

### FINANCIAL ASPECTS

20. Customs rates on inputs:

Paper: 10% Ink: 30% Computers: 5% Board: 15% Others: 15%

21. Tax system on inputs:

Paper: **no** Plates: **15**% Films: **no** Others: **no** 

22. Customs tariffs on finished products:

Books: **no** Cassettes: **no** Videos: **no** Others: **no** 

- 23. VAT/Sales tax: Books: **no** Videos: **25**%
- 24. Corporate taxes: **no** Withholding taxes on payment: **no**
- 25. Export procedures: Finished products: **no** Inputs: **yes**
- 26. Import procedures: Finished products: **no** Inputs: **yes**

## **OTHER ISSUES**

- 27. Insurance (import/export): yes
- 28. Banks are they helpful with:

Loan facilities: **yes** Transfers: **yes** Change, commissions: **yes** 

29. Contact details: Egyptian Publishers Association, 8 Batal Ahmed Abdel Aziz Street, Bab El Louk, Cairo Down town, Egypt. Tel: 202 02 4023399 Fax: 202 02 4037567 Email: ssalmawy@shorouk.com

# **GHANA**

1. Country: Ghana

2. Surface: **238 500 km**<sup>2</sup>

- 3. Population: **21 029 853 million**
- 4. Telecommunication facilities: **Telephone 4.3 million users, post, Internet.**
- 5. Local currency: Convertible with \$US / € / € and is readily available.
- 6. School going children:

Primary school: 1.3 million Secondary school: 107,600 (public schools only)

- 7. National budget for Education: **40**%
- 8. Are textbooks free? Primary school: **yes** Secondary school: **yes** (**not adequate**)
- 9. Relationship with regional organizations: ECOWAS/CEDEAO: yes NEPAD: yes

# **INDUSTRY**

- 10. Number of publishers: small: 25 Medium: 25 Foreign Owned: 5
- 11. Number of printing presses: (several in operation but numbers not given)
- 12. Number of bookshops: Small: **numerous table-top and kiosk booksellers** Medium: **5**
- 13. Number of distributors: Large: 1
- 14. Number of Public libraries: 63 (10 regional and 12 big ones) Foreign owned: 5
- 15. Ministry in charge of book policy: **Ministry of Education, Science and Sports** (MoESS) through the Book Development Council.
- 16. National Book policy situation: Work in progress.
- 17. Local legislation on copyright: Work in progress.
- 18. NPA affiliate membership: Yes, National Book Forum, APNET, IPA
- 19. Is your country signatory to International Conventions: Yes Florence Agreement

### FINANCIAL ASPECTS

- 20. Customs rates on inputs: Paper: 10% Ink: 10% Computers: yes Board: 20% Others: 15%
- 21. Tax system on inputs: Paper: 15% Ink: 15% Plates: 15% Films: 25%
- 22. Customs tariffs on finished products: Books: **no** Cassettes: **no**
- 23. VAT/Sales tax: Books: **no**
- 24. Various taxes: -
- 25. Export Procedures: -
- 26. Import Procedures:

### **OTHER ISSUES**

- 27. Insurance (import/export): yes it is paid
- 28. Banks, are they helpful?

Loan facilities: yes but they are exorbitant

Transfers: yes but they are exorbitant.

Change, commissions: yes

29. Contact details: a. Ghana Book Publishers Association (GBPA), P O Box LT 471, Lartebiokorshie, Accra, Ghana. Tel: 00233 21 912764 / 024 605253 Email: stevebrob@yahoo.co.uk / elliotagyare@yahoo.co.uk

b. National Book Council: Ghana Book Development Council (GBDC), P O Box MB 430, Ministries, Accra, Ghana

# **GUINEA**

- 1. Country: Guinea
- 2. Surface: **247,857** km<sup>2</sup>
- 3. Population: **8, 156 000 million**
- 4. Telecommunication facilities: **Telephone**, **post**, **Internet**
- 5. Local currency: Convertible with US / £ / € (1US = 5600GNF; 1€ = 700GNF; 1£ = 10,000GNF)
- 6. School going children: **69**
- 7. National budget for Education: **40% of national budget.**
- 8. Are textbooks free? Primary school: **yes** Secondary school: **yes**
- 9. Relationship with regional organizations: ECOWAS: **yes** CEMAC: **No**

# **INDUSTRY**

- 10. Number of publishers: 4 small (10 titles per year)
- 11. Number of printing presses: 3: a. Small 2 b. Medium 1
- 12. Number of bookshops: 4 all in Conakry
- 13. Number of distributors: -
- 14. Number of Public libraries: -
- 15. Ministry in charge of book policy: **Ministry of Sports and Culture**
- 16. National Book policy situation: **Under consideration for adoption.**
- 17. Local legislation on copyright: **In operation.**
- 18. NPA affiliate membership: -
- 19. Is your country signatory to International Conventions: -

# FINANCIAL ASPECTS

- 20. Customs rates on inputs: 2.75%
- 21. Tax system on inputs: -
- 22. Customs tariffs on finished products: Books 35%; Printed matter 2.75%; Audio 35%; Video 35%
- 23. VAT/Sales tax: Books -35%; Printed matter -35%; Audio -35%; Video -35%
- 24. Various taxes: -
- 25. Export Procedures: a. Finished products air freight, postal parcel
- 26. Import Procedures: a. Finished product air freight, postal parcel, sea freight; b. Inputs air & sea freight -

# **OTHER ISSUES**

- 27. Insurance (import/export): Imports yes; Exports yes
- 28. Banks, are they helpful?
  - a. Loan facilities: yes
  - b. Transfers: yes 3%.
- 29. Contact details: ANE (NPA), BP 542, Conakry, Guinée Email:

ganndal@mirinet.net.gn

Tel: 224 60212350 / 30463507 Fax: 224 30463507

- a. Textbook Approval Committee
- b. National Council for books and other matters
- c. Structures charged with book matters

# **KENYA**

1. Country: Kenya

2. Surface: **582 640 km**<sup>2</sup>

- 3. Population: **33 millions**
- 4. Telecommunications facilities: Telephone, post, Internet and 5.2 million mobile users.
- 5. Local Currency: Convertible with US\$ / £ / €
- 6. School going children at all levels: Primary school: **7.3m** Secondary school: **2.4m**
- 7. National budget for education: **99 billion**.
- 8. Are textbooks free at primary and secondary school level?
  Primary School: **ves** Secondary school: **no**
- 9. Relationship with regional organizations: COMESA: yes NEPAD: yes

### **INDUSTRY**

10. Number of publishers: Small: **33** Medium: **20** Large: **20** Foreign owned: **6** 

- 11. Number of printing presses: Small: over 70 Large: 25
- 12. Number of bookshops: Small: **1500** Foreign owned: **<10**
- 13. Number of distributors: Small: **1500** Foreign owned: **<10**
- 14. Number of public libraries: Medium: **34** Large: **4**
- 15. Ministry in charge of book policy: **Ministry of Education**
- 16. National Book Policy situation: **Not existing**
- 17. Local legislation on copyright: **Adopted**
- 18. Is the NPA a member of international or regional associations?
  - Yes, IPA, APNET, EABDA through NBDCK
- 19. Is your country signatory to International Conventions: Florence Agreement: **yes** Nairobi Protocol: **yes**

# FINANCIAL ASPECTS

- 20. Customs rates on inputs: Paper: yes Ink: yes Computers: yes Board: yes
- 21. Tax system on inputs: Paper: yes Ink: yes Plates: yes Films: yes
- 22. Customs tariffs on finished products: Books: **no** Cassettes: **yes** Videos: **yes** Other: **yes**
- 23. VAT/ Sales tax: Books: **no** Videos: **yes** Others: **yes**
- 24. Various taxes: Corporate tax: **30%** Withholding taxes on royalties: **5%** Withholding taxes on payment: **5%**
- 25. Export procedures: Finished products: yes Inputs: yes
- 26. Import procedures:

### **OTHER ISSUES**

- 27. Insurance (import/export): yes
- 28. Banks are they useful:

Loan facilities: No, books are not seen as tangible collateral

Transfers: yes

Change, commissions: yes

29. Contact details: **Kenya Publishers Association**, P O Box 42767- 00100, Nairobi 2<sup>nd</sup> Floor Occidental Plaza, Muthithi Road, Westlands. Tel: 254 02 3752344 Fax: 3754076 Email: info@kenyapublishers.org

# **LESOTHO**

- Country: Lesotho
   Surface: 31 355 km²
- 3. Population: **2, 1 million**
- 4. Telecommunication facilities/estimated number of users: **425 209**
- 5. Local currency: Convertible to US\$ = M0.069 / £ = M0.013
- 6. School Going children: Primary School: **1, 31 gross enrolment ration (2004) 418 668** Secondary school: **36 gross enrolment ration (2004) 81 130**
- 7. National budget for education; -
- 8. Are textbooks free at: Primary level: **yes** Secondary level: **no**
- 9. Relationship with regional organizations: SADC: yes NEPAD: yes

### **INDUSTRY**

- 10. Number of publishers: Small: 4 Large: 3 Foreign owned: 3
- 11. Number of printing presses: Medium: 8
- 12. Number of bookshops: Medium: 18
- 13. Number of distributors: -
- 14. Number of public libraries: Medium: 1 Large: 1 Foreign owned: 1
- 15. Ministry in charge of book policy: Ministry of Education and Training
- 16. National book policy situation: -
- 17. Local legislation on copyright: **Being adopted**
- 18. Is the NPA a member of international or regional organizations? Yes

  Lesotho Writers Association, Lesotho Library Association, ABC, APNET
- 19. Is your country signatory to international conventions and for how long? Others: **yes**

### FINANCIAL ASPECTS

- 20. Customs rates on inputs: Paper: yes Ink: 14% Computers: 14% Board: 14% Others: 14%
- 21. Tax system on inputs: Paper: yes Ink: 14% Plates: 14% Films: 14% Other: 14%
- 22. Customs tariffs on finished products: Books: **14**% Cassettes: **14**% Videos: **14**% Other: **14**%
- 23. VAT/Sales tax: Books: **14**% Videos: **14**% Other: **14**%
- 24. Various taxes –
- 25. Export procedures
- 26. Import procedures

## **OTHER ISSUES**

- 27. Insurance -
- 28. Banks are they helpful? -
- 29. Contact details: Lesotho Publishers Association, c/o Morija Museum & Archives, P O Box 4, Morija 190, Lesotho. Tel: 266 22360204 / 58858679 Email: mam.letsie@nul.ls

# **MALAWI**

1. Country: Malawi

- 2. Surface: 118 484 Km<sup>2</sup>
- 3. Population: **12 million**
- 4. Telecommunication facilities / estimated number of users –
- 5. Local currency (convertibility with US\$ / £ / €) Malawi Kwacha 138.0872 = IUS\$/ 2273.8050 = 1£ / 178.1785 = 1€
- 6. School going children (approximate numbers) at all levels: Primary school **2.9 million** Secondary school: **750 000**
- 7. National budget for education **MK 15 billion**
- 8. Are textbooks free at primary and secondary level?
  Primary school: **yes** Secondary school:
- 9. Relationship with regional organizations which does your government work with? SADC: **ves** COMESA: **ves** NEPAD: **ves**

no

# **INDUSTRY**

10. Number of publishers: Small: 12 Medium: 1 Foreign owned: 2

11. Number of Printing Presses: Small: 8 Medium: 6 Large: 1

12. Number of bookshops: Small: 10 Medium: 6

13. Number of distributors: Foreign owned: 1

14. Number of Public Libraries: Medium: 1 Large: 1

- 15. Ministry (ies) in Charge of book policy? **Ministry of Education**
- 16. National Book policy situation: Work in progress
- 17. Local legislation on copyright: **Work in progress**.
- 18. Is the NPA a member of international or regional associations? **No**
- 19. Is your country signatory to International conventions and for how long? **No**

# FINANCIAL ASPECTS

20. Customs rates on inputs – Do you pay customs fees on:

Paper: 25% Ink: 25% Computers: 17% Board: 25% Others: 25%

21. Tax systems on inputs – Do you pay any taxes on:

Paper: 25% Ink: 25% Plates: 25% Films: 25% Others: 25%

22. Customs tariffs on finished products:

Books: **no** Cassettes: **25**% Videos: **25**% Other: **25**%

23. VAT/ Sales Tax

Books: **no** Videos: **17%** Others: **17%** 

- 24. Various taxes: Corporate taxes: **30**% Withholding tax on royalties: **20**% Withholding taxes on payment: **20**% Others: **20**%
- 25. Export procedures: Finished products: yes Inputs: yes
- 26. Import procedures: Finished products: yes Inputs: yes

# **OTHER ISSUES**

27. Insurance (import/export): yes

28. Banks, are they helpful? Yes Loan facilities: yes Transfers: yes

Change, commissions: yes

- 29. Contact details: (a) Book Publishers Association of Malawi (BPAM), 2<sup>nd</sup> floor New Building Society House, Room No. 18, (Limbe), James Street, P O Box 32653, Chichiri Blantyre 3, Malawi. Tel/Fax: 265 1 644387 Email: <a href="mailto:bpam@africa-online.net">bpam@africa-online.net</a>
  - (b) Textbook Approval Committee, Education Methods and Advisory Services, P/Bag 328, Lilongwe, Malawi
  - © Curriculum Development Unit, MIE, P O Box 50, Domasi

# **MALI**

- 1. Country: Mali
- 2. Surface: 1 241 236 Km<sup>2</sup>
- 3. Population: **13,518 000 million**
- 4. Telecommunication facilities / estimated number of users: **Fixed and mobile telephone**, **Internet**
- 5. Local currency: Convertible with US\$ / £ / € (FCFA 100 = 0.15244 €)
- 6. School going children: **76%**
- 7. National budget for education: **30.16% of national budget**
- 8. Are textbooks free at primary and secondary level?

Primary school: **yes** Secondary school: **yes** 

9. Relationship with regional organizations – which does your government work with? ECOWAS: yes CEMAC: No Others: yes – UEMOA, CEN-SAD

## **INDUSTRY**

- 10. Number of publishers: Small: 13 Medium: 2 Large: 3
  11. Number of Printing Presses: Small: 7 Medium: 4 Large: 3
- 12. Number of bookshops: Small: 8 Medium: 5
- 13. Number of distributors: Medium: 2
- 14. Number of Public Libraries: 52
- 15. Ministry (ies) in Charge of book policy? **Ministry of National Education**
- 16. National Book policy situation: **Currently in operation**
- 17. Local legislation on copyright: **In operation**
- 18. Is the NPA a member of international or regional associations? **Yes**
- 19. Is your country signatory to International conventions and for how long?

  Florence Agreement Yes; Nairobi Accord Yes

# FINANCIAL ASPECTS

20. Customs rates on inputs – Do you pay customs fees on:

Paper - yes Ink - yes Computers materials - no Films - no

21. Tax systems on inputs – Do you pay any taxes on:

Paper - no Ink – no Computer materials - yes Films – no

22. Customs tariffs on finished products:

Books: 0 - 20% customs duty; printed matter: 0-20%; Audio: 0-20%; video: 0 - 20%

23. VAT/ Sales Tax

Books – 16%; Printed matter – 16%; audio – 16%

- 24. Various taxes: **VAT 18%**; **ADIT 3%**; **ISP 3 12%**; **RS 1% TDP 15%**
- 25. Export procedures: Finished products: yes Inputs: yes
- 26. Import procedures: Finished products: yes Inputs: yes

## **OTHER ISSUES**

- 27. Insurance (import/export): Import yes; Export yes
- 28. Banks, are they helpful?
  - a. Credit difficult for publishers
  - b. Money transfer easy
  - c. Exchage easy
  - d. Bank charges are very high

- 29. Contact details: (a) ANE, c/o Editions Asselar, BP 490 Bamako, Mali Rue 126 Porte 4, ACI 300 Logement Ex Garantiguibougou, Bamako, Mali Email: mairasow@yahoo.fr
  - (b) Textbook Approval Committee: Centre National de l'Education.

## **MAURITIUS**

- Country: Mauritius
   Surface: 1,860 km²
   Population: 1.2 million
- 4. Telecommunications facilities: **350 000 users**
- 5. Local currency: Convertible with US\$ / £ / € and is available.
- 6. School going children: Primary school: 123,562 Secondary school: 110,287
- 7. National budget for education: **Rs 6,941m**
- 8. Are textbooks free? Primary school: **yes** Secondary school: **no**
- 9. Relationship with regional organizations: SADC: yes COMESA: yes NEPAD: yes Long established trade relationships with various SADC and COMESA countries. Business relationship with NEPAD countries and political ties with AU countries.

### **INDUSTRY**

- 10. Number of publishers: Medium: yes
- 11. Number of printing press: Large: yes
- 12. Number of bookshops: Large: yes
- 13. Number of distributors: Small: yes
- 14. Number of public libraries: Medium: yes
- 15. Ministry (ies) in charge of book policy: Ministry of Education & Human Resources and Ministry of Arts and Culture
- 16. National book policy situation: **Not existing**
- 17. Local legislation on copyright: **Being implemented**
- 18. Is the NPA a member of international or regional associations? Yes
- 19. Is your country signatory to International Conventions? Florence Agreement: **yes** Nairobi Protocol: **yes**

# FINANCIAL ASPECTS

- 20. Customs rates on inputs: Paper: **no** Ink: **no** Computers: **no**
- 21. Tax system on inputs: Paper: **no** Ink: **no** Plates: **no** Films: **no**

Others: no

- 22. Customs tariffs on finished products: Books: **no** Cassettes: **no** Videos: **no** Others: **no**
- 23. VAT/Sales tax: Books: **no** Videos: **15**%
- 24. Various taxes: Corporate taxes: 22.5%
- 25. Export procedures: Finished products: yes
- 26. Import procedures: Finished products: **yes** Inputs: **yes**

- 27. Insurance (import/export): yes
- 28. Banks are they helpful? Loan facilities: **yes** Change, commissions: **yes**
- 29. Contact details: a. Association des Editeurs Mauriciens (AEM), C/o The Secretary, Vizavi, St Georges Street, Port-Louis, Mauritius. Tel: 230 2112435 Fax: 230 2113047 Email: vizavi@intnet.mu
  - b. Textbook Approval Committee: Ministry of Education and Human Resources
  - c. Book Management Units: Ministry of Education and Human Resources

# **MOROCCO**

- Country: Morocco
   Surface: 710 000 km²
   Population: 35 million
- 4. Telecommunications facilities: varied and big
- 5. Local currency: **convertible with US**\$/\$£/\$(1 € = 11DH)
- 6. School going children: 5 million; 60%
- 7. National budget for education: -
- 8. Are textbooks free: Primary school: **no** Secondary school: **no**
- 9. Relationship with regional organizations: **no**

### **INDUSTRY**

10.	Number of publishers: $Small - 30$ ;	Medium − <b>20</b> ;	Large <b>- 10</b>
11.	Number of printing press: $Small - 120$ ;	Medium – <b>60</b>	Large - <b>25</b>
12.	Number of bookshops: Small – <b>120</b> ;	Medium – <b>80</b>	Large - <b>30</b>
13.	Number of distributors: Small – 20;	Medium <b>– 10</b> ;	Large - 4
14.	Number of public libraries: <b>About 100</b>		

- 15. Ministry (ies) in charge of book policy: Ministry of Culture
- 16. National book policy situation: **Under consideration**
- 17. Local legislation on copyright: **Being formulated**
- 18. Is the NPA a member of international or regional associations? -
- 19. Is your country signatory to International Conventions? Florence Agreement: **yes** Nairobi Protocol: **yes**

### FINANCIAL ASPECTS

- 20. Customs rates on inputs: -
- 21. Tax system on inputs:
- 22. Customs tariffs on finished products:
- 23. VAT/Sales tax: -
- 24. Various taxes: Corporate taxes: **None**
- 25. Export procedures: **Inputs very simple**
- 26. Import procedures: **Inputs very simple**

- 27. Insurance (import/export): **Imports no restrictions**
- 28. Banks are they helpful? -
- 29. Contact details: a. APELL: Association Pour la Promotion de l'Edition du Livre et de la Lecture, 344, Avenue Mohammed V Rabat, Maroc Tel: 212 22672736 Fax: 212 22404038 Email: tarik.edition@wanadoo.net.ma / toubkal@iam.net.ma
- b. Textbook Approval Committee **Ministry of Education**
- c. National Council for Books & other materials Ministry of Education

## **MOZAMBIQUE**

- 1. Country: Mozambique
- 2. Surface: **799 390 km²**
- 3. Population: **19 888 701 million**
- 4. Telecommunication facilities / estimated users []
  5. Local currency: Convertible with US\$ / £ / € and forex is available to traders.
- 6. School going children: Primary school: **3177586** Secondary school: **160093**
- 7. National budget for education:
- 8. Are textbooks free: Primary school: yes Secondary school: no
- 9. Relationship with regional organizations: ECOWAS/CEDEAO: no SADC: yes

CEMAC: no COMESA: yes NEPAD: yes

SADC working towards free trade area.

# **INDUSTRY**

- 10. Number of publishers: Small: 4 Medium: 3 Foreign owned: 3
- 11. Number of printing press: Small: 4 Medium: 2 Large: 4
- 12. Number of bookshops: Small: 2 Medium: 6
- 13. Number of distributors: Medium: 2
- 14. Number of Public libraries: Medium: 10 Some are not fully functional
- 15. Ministry in charge of book policy: **Ministry of Education and Culture**.
- 16. National book policy situation: **Work in progress**
- 17. Local legislation on copyright: **Work in progress**
- 18. Is the NPA a member of international or regional associations? **No**
- 19. Is your country signatory to international conventions and for how long? Florence Agreement [ ] Nairobi Protocol [ ] Others [ ]

# FINANCIAL ASPECTS

- 20. Customs rates on inputs: Paper: 5% Ink: 5% Computers: 25% Board: no
- 21. Tax system on inputs: Paper: **17**% Ink: **17**% Plates: **17**% Films: **17**% Others: **17**%
- 22. Customs tariffs on finished products: Books: **0 5% depending on whether they are school books or not**. Cassettes: **25%** Videos: **25%**
- 23. VAT/ Sales tax: Books: 17% Videos: 17%
- 24. Various taxes: Corporate tax: **no** Withholding taxes on Royalties: **8%** Withholding taxes on payment: **8%**
- 25. Export procedures: -
- 26. Import procedures:

- 27. Insurance (import/export): Yes it is paid
- 28. Banks are they helpful? Loan facilities: **yes** Change, commissions: **yes**
- 29. Contact details: Mwananga Projectos, Lda, Av. Ho Chi Min 1627, Maputo. Tel/Fax: 258 082 612690 Email: mwanangap@yahoo.com

## **NAMIBIA**

- 1. Country: Namibia
- 2. Surface: **823 680 km**<sup>2</sup>
- 3. Population: Approx 1. 8 million
- 4. Telecommunications facilities: **Telephone**, **cell network**, **Internet**, **post (87 post offices)**
- 5. Local Currency: (convertibility with US\$ / £ /  $\in$ ) 1US\$ = N\$7.13 / 1GB Pound = N\$13.15 / 1 Euro = N\$9.09 on 14/07/06
- 6. School going children: Primary school: **600 000** Secondary school: **50 000**
- 7. National budget for education: **approximately 21 million**
- 8. Are textbooks free: Primary school: **ves** Secondary school: **ves**
- 9. Relationship with regional organizations: ECOWAS: **no** SADC: **yes** CEMAC: **no** COMESA: **no** NEPAD: **no**

## **INDUSTRY**

- 10. Number of publishers: Small: 7 Medium: 2 Foreign owned: 4
- 11. Number of printing press: Small: 5 + Medium: 5
- 12. Number of bookshops: Small: 17 Medium: 1
- 13. Number of distributors: Small: 2 Medium: 2
- 14. Number of public libraries: -
- 15. Ministry in charge of book policy: **Ministry of Education**
- 16. National book policy situation: Work in progress
- 17. Local legislation on copyright: **Work in progress**
- 18. Is the NPA a member of international or regional association: yes, APNET
- 19. Is your country signatory to international conventions and for how long? –

## FINANCIAL ASPECTS

- 20. Customs rates on inputs: Paper: **no** Ink: **no** Computers: **no** Board: **no As per telephone conversation to the customs office in Windhoek 14.07.06**
- 21. Tax system on inputs: Paper: **15**% Ink: **15**% Plates: **15**% Films: **15**%
- 22. Customs tariffs on finished products: Books: 15% Cassettes: 15%
- 23. VAT/Sales tax: Books: 15% Videos: 15% Others: 15%
- 24. Various taxes: Corporate tax: yes Withholding taxes on payments: no
- 25. Export procedures: Finished products: yes
- 26. Import procedures: Finished products: **yes**

## **OTHERS**

27. Insurance (import/export): Yes they pay

Okahandja, Namibia

- 28. Banks, are they helpful? Loan facilities: **yes** Transfers: **no** Change, commissions: **yes**
- 29. Contact details: Association of Namibian Publishers (ANP), P O Box 5934, Ausspannplatz, Email: gamsberg@iafrica.com.na Textbook approval committee: Curriculum Development Unit, NIED, P O Box 2034,

# **NIGER**

- 1. Country: Niger
- 2. Surface: **1, 267 000 km**<sup>2</sup>
- 3. Population: **12 million**
- 4. Telecommunications facilities: **Telephone**, **post**, **Internet**
- 5. Local Currency: **FCFA convertible with US\$** / **£** / **€**
- 6. School going children: Primary school: 1, 560 000; 35%
- 7. National budget for education: **3 500 000 000**
- 8. Are textbooks free: Primary school: **yes** S econdary school: **yes**
- 9. Relationship with regional organizations: ECOWAS: **ves** CEMAC: **no**

## **INDUSTRY**

- 10. Number of publishers: Small: 8 Medium: 2
- 11. Number of printing press: Small: 12 Medium: 3
- 12. Number of bookshops: Small: 150 Medium: 10 Large 1
- 13. Number of distributors: -
- 14. Number of public libraries: 12
- 15. Ministry in charge of book policy: **MEBA**
- 16. National book policy situation: **Under consideration for adoption**
- 17. Local legislation on copyright: **In operation**
- 18. Is the NPA a member of international or regional association: yes, APNET
- 19. Is your country signatory to international conventions and for how long? **None**

### FINANCIAL ASPECTS

- 20. Customs rates on inputs: -
- 21. Tax system on inputs:
- 22. Customs tariffs on finished products: Books: 4% Printed matter: 23%
- 23. VAT/Sales tax: Printed matter **19%**
- 24. Various taxes: -
- 25. Export procedures: -
- 26. Import procedures: Finished products: order by boat, air, land

- 27. Insurance (import/export): **Import yes**
- 28. Banks, are they helpful? Access to credit difficult
- 29. Contact details: a. Association Nigerienne des Professionnels du Livre (ANPL), BP 11380 Niger Tel: 00227 20734616 Email: <a href="mailto:etdaouda@intnet.ne">etdaouda@intnet.ne</a>
  - b. Textbook Approval Committee: **MEBA Indrap**
  - c. Office responsible for book matters: **MEBA Indrap**

## **NIGERIA**

1. Country: Nigeria

141gC11a

2. Surface:

923 768 km<sup>2</sup>

- 3. Population:
- 150 millions
- 4. Telecommunication facilities / estimated number of users: **20 million**
- 5. Local currency: Convertibility with US\$ / £ / € and forex is available.
- 6. School going children: Primary school: **26 million** Secondary school: **11 million**
- 7. National budget for education: **N22 billion**
- 8. Are textbooks free at: Primary school: **no** Secondary school: **no**
- 9. Relationship with regional organizations: ECOWAS: **yes** SADC: **no** CEMAC: **no** COMESA: **no** NEPAD: **yes**

There is free movement of goods, books included within ECOWAS sub-region.

### **INDUSTRY**

10. Number of publishers: a. Small: **100** b. Medium: **20** c. Large: **8** These figures represent registered members of the NPA only.

- 11. Number of printing press: **No reliable figure but could be over 1500.**
- 12. Number of bookshops: Over 4,000 small/medium bookshops in Nigeria
- 13. Number of distributors: -
- 14. Number of public libraries: Over 2,000 libraries but no proper classification.
- 15. Ministry in charge of book policy: **Ministry of Education**
- 16. National book policy situation: work in progress
- 17. Local legislation on copyright: being implemented
- 18. Is the NPA a member of international/regional associations? Yes, APNET and IPA
- 19. Is your country signatory to International Conventions? Nairobi protocol: **yes** Others: **Berne Convention, Rome Convention and UCC Convention.**

## FINANCIAL ASPECTS

- 20. Customs rates on inputs: Paper: 20% Board: 20%
- 21. Tax system on inputs do you pay any taxes?
- 22. Customs tariffs on finished products: Books: 2,5%
- 23. VAT/ Sales tax: Books: **no** Videos: **5**% Others: **5**%
- 24. Various taxes: Corporate tax: **30%** Withholding tax on royalties: **15%** Withholding tax on payment: **5%**
- 25. Export procedures: **currently not operative on both finished products and inputs**.
- 26. Import procedures on finished products: Form 'M' opened with a bank based on supplier's proforma invoice, relevant foreign currency is purchased and a letter of credit is established by the bank as a confirmation of payment on date agreed with the supplier.

Inputs: Same as above

#### **OTHERS**

- 27. Insurance (import/export): yes it is paid
- 28. Banks are they helpful? Loan facilities: **yes** Change, commissions: **yes**
- 29. Contact details: Nigeria Publishers Association, Book House, Quarter 673, Jericho GRA, GPO Box 2541, Ibadan Tel/fax: +234 2 2413396 / 7515352 Email: nigpa@skannet.com / nigpa2004@yahoo.com

Textbook approval committee: Nigerian Educational Research and Development Council (NERDC)

## **RWANDA**

- Country: Rwanda
   Surface: 26 000 km²
   Population: 8 million
- 3. Population: 8 million
- 4. Telecommunication facilities / estimated number of users: **400 000.**
- 5. Local currency: Convertibility with US\$ / £ / € and forex is available.
- 6. School going children: Primary school: **2 200 000** Secondary school: **500 000**
- 7. National budget for education: -
- 8. A textbooks free at: Primary school: **yes** Secondary school: **no**
- 9. Relationship with regional organizations: ECOWAS: **no** COMESA: **yes** SADC: **no** CEMAC: **no** NEPAD: **yes**

### **INDUSTRY**

- 10. Number of publishers: Small: 2 Medium: 1 Foreign owned: 1
- 11. Number of printing press: Small: 15 Medium: 2
- 12. Number of bookshops: Small: 3 Medium: 2
- 13. Number of distributors: -
- 14. Number of public libraries:
- 15. Ministry (ies) in charge of book policy: Ministry of Education & Ministry of Culture
- 16. National book policy situation: **Not existing**
- 17. Local legislation on copyright: work in progress
- 18. Is the NPA a member of international or regional associations? Yes, APNET
- 19. Is your country signatory to international conventions? Florence Agreement: **yes** Nairobi Protocol: **yes**

## FINANCIAL ASPECTS

- 20. Customs rates on inputs: Paper: 30% Ink: 30% Computers: no Board: 30%
- 21. Tax system on inputs: Paper: 30% Ink: 30% Plates: 30% Films: 30%
- 22. Customs tariffs on finished products: Books: 0% Cassettes: 30% Videos: 30%
- 23. VAT/ Sales tax: Books: **0**% Videos: **30**%
- 24. Various taxes: Corporate tax: **30%** Withholding tax on payment: **5%**
- 25. Export procedures: Finished products: **no** Inputs: **no**
- 26. Import procedures: Finished products: **no** Inputs: **no**

## **OTHERS**

- 27. Insurance (import/export): **yes**
- 28. Banks are they helpful? Loan facilities: **yes** Change, commissions: **yes**
- 29. Contact details: National Publishers Association, Plot Number 9775 Remera II, Boulevard de Umuganda, P O Box 3404, Kigali, Rwanda. Tel: +2500 587268 Email: macwra@rwanda1.com

Textbook Approval Committee: Curriculum Development Unit, P O Box 622 Kigali, Tel: +250 55107837

# **SENEGAL**

- 1. Country: Senegal
- 2. Surface: **196 722 km²**
- 3. Population: **11, 126 832 million**
- 4. Telecommunication facilities: **Telephone**, **Post**, **Internet**
- 5. Local currency: Convertible with US\$ / £ / €
- 6. School going children: 800 000 students; 63% for women; 78% for men
- 7. National budget for education: **40** % **of national budget**.
- 8. A textbooks free at: Primary school: **yes** Secondary school: **no**
- 9. Relationship with regional organizations: ECOWAS: ves CEMAC ves UEMOA ves

### **INDUSTRY**

- 10. Number of publishers: Small: **15** (**1** title per year); Medium: **5** (**3** titles per year); Large: **2** (**10** titles per year)
- 11. Number of printing press: Small: 70 Medium: 30 Large: 15
- 12. Number of bookshops: Small: **200** Medium: **10** Large: **5**
- 13. Number of distributors: Small: 25 Medium: 5 Large: 1
- 14. Number of public libraries: 11 (1 in each region; 9 CLAC at Kolda; 7 CLAC at Thies; 10 CLAC Arabi-Islamic
- 15. Ministry (ies) in charge of book policy: Ministries of Education & Culture
- 16. National book policy situation: **Under consideration**
- 17. Local legislation on copyright: **In operation**
- 18. Is the NPA a member of international or regional associations? Yes, APNET
- 19. Is your country signatory to international conventions?
  Florence Agreement and Nairobi protocol: no; Treaty on Intellectual Property
  Protection: 1/11/82; Berne Convention: 1/12/82

## FINANCIAL ASPECTS

- 20. Customs rates on inputs: Paper: 100% Ink: 100% Computer materials: 100%
- 21. Tax system on inputs: Paper: 26% Ink: 32% Computer materials: 26% Others: 26 44%
- 22. Customs tariffs on finished products: Books: **2.7**% Printed matter: **26.78**% Audio: **44 48**% Videos: **44 48**%
- 23. VAT/ Sales tax: -
- 24. Various taxes: 18%
- 25. Export procedures: Finished products: maritime transport
- 26. Import procedures: Finished products: **maritime transport**; b. Inputs: **air & maritime transport**

- 27. Insurance (import/export): yes
- 28. Banks are they helpful? Credit: **yes** Funds transfers: **yes** Exchange: **yes** Change, commissions: **yes**
- 29. Contact details: a. Association Senegalaise des Editeurs (ASE), c/o NEAS BP 260, Dakar Tel: 221 8211381 / 8221580 Fax: 221 8223604 Email: amisyneas@yahoo.fr b.Textbook Approval Committee: Institut National d'Edute et d'Action pour le Developpement de l'Education (INEADE), Boulevard Martil Luther King X Corniche. Tel: 221 8232238 Fax: 8214851

## <u>SIERRA LEONE</u>

1. Country: Sierra Leone 2. Surface: 71 740 km<sup>2</sup>

- 3. Population: 6 017 643 million
- 4. Telecommunication facilities / estimated number of users: 1 million
- 5. Local currency: Convertible with US\$ / £ / € and forex is not easily available.
- School going children: Primary school: 1 million Secondary school: 1 million 6.
- National budget for education: -7.
- Are textbooks free at: Primary school: yes – in government schools only 8. Secondary school: no
- 9. Relationship with regional organizations: ECOWAS: yes NEPAD: yes

### **INDUSTRY**

10. Number of publishers: Small: yes Number of printing press: Small: yes 11.

- Number of bookshops: None 12.
- Number of distributors: No recognized distributors 13.
- 14. Number of public libraries: 3 Small: yes
- Ministry in charge of book policy: Ministry of Education, Science & Technology 15.
- National book policy situation: Not existing 16.
- 17. Local legislation on copyright: being implemented
- 18. Is the NPA a member of international or regional association?
- Is your country signatory to international conventions and for how long? -19.

### FINANCIAL ASPECTS

- 20. Customs rates on inputs: Paper: yes Ink: yes Computers: ves Board: ves Tax system on inputs: Paper: yes Plates: yes Films: yes 21. Ink: yes
- 22. Customs tariffs on finished products: Books: yes Cassettes: yes Videos: Yes
- Videos: no 23. VAT/Sales tax: Books: **no**
- 24. Various taxes – Do you pay any?
- 25. Export procedures:
- 26. Import procedures:

Sierra Leone has a free market economy but taxes are a bit high. Taxes are levied on books even when they are donations.

- 27. Insurance (import/export): Yes it is paid
- Banks are they helpful? Loan facilities: Hardly Transfers: yes 28. Change, commissions: yes
- 29. Contact details for NPA: Sierra Leone Publishers Association, 14A Wallace-Johnson Street, Freetown, Sierra Leone. Tel: 232 22 220495 Email: sierraleonepen@yahoo.co.uk

## **SOUTH AFRICA**

- Country: South Africa
   Surface: 1 219 912 km²
- 3. Population: 44 187 637 (July 2006 estimate CIA Factbook)
- 4. Telecommunication facilities / estimated number of users: **Telephones main lines in** use 4,844 million (2003); Telephones mobile- 19,5 million (2004); Internet users 3,6 million (2005) (CIA Fact book)
- 5. Local currency: Convertible with US\$ / £ / € and forex is available
- 6. School going children: Primary school: **6.5 million** Secondary school: **5.8 million**
- 7. National budget for education: 2004/05 financial year R75 862 billion (R9 908 545 for HE institutions & R65 192 025 for college & school education)
- 8. Are textbooks free at: Primary school: yes Secondary school: yes the state budgets for learning and teaching support materials. Several schools also use their own and parent resources to purchase books.
- 9. Relationship with regional organizations: SADC: yes NEPAD: yes

### **INDUSTRY**

- 10. Number of publishers: Small: 667 Medium: 23 Large: 17 Foreign owned: 7 = 100%: 1 = 50%; 1=25% international) PASA members equal 159 publishing houses and responsible for 95% + of turnover in SA.
- 11. Number of printing presses: **1400 not possible to get breakdown into different categories at this stage.**
- 12. Number of bookshops: **866**Small: **473** Medium: **78** Large: **315**
- 13. Number of distributors: **625 not possible to get breakdown into different categories at this stage.**
- 14. Number of public libraries: 1 249 (Van Helden & Lor, 2002) not possible to get breakdown into different categories at this stage.
- 15. Ministry in charge of book policy: **Department of Arts & Culture**
- 16. National book policy situation: work in progress
- 17. Local legislation on copyright: **Adopted**
- 18. Is the NPA a member of international or regional associations? Yes: African Publishers Network (APNET); International Publishers Association (IPA)
- 19. Is your country signatory to International Conventions and for how long?
  Florence Agreement: no Nairobi Protocol: no Others: Berne Convention
  (1928), WIPO Convention (1975), TRIPS Agreement (1995), Signed but not ratified the WIPO Copyright Treaty IWCT)

# FINANCIAL ASPECTS

- 20. Customs rates on inputs: Paper: **no** Ink: **no** Computers: **no** Board: **no**
- 21. Tax system on inputs: Paper: 14% Ink: 14% Plates: 14% Films: 14% Others: 14%
- 22. Customs tariffs on finished products: Books: **no**
- 23. VAT/Sales tax: Books: **14**% Videos: **14**% Others: **14**%
- Various taxes: Corporate taxes: 29%
   Withholding taxes on royalties: 12%
   Withholding taxes on payment: various
   Others: various
- 25. Export procedures: Finished products: yes
- 26. Import procedures: Finished products: yes Inputs: yes

# **OTHERS**

- 27. Insurance (import/export): yes we pay
- 28. Banks are they helpful? Loan facilities: **yes** Change, commissions: **yes**
- 29. Contact details: a) Publishers Association of South Africa, Unit 305 The Foundry, Prestwich Street, Green Point 8005, P O Box 106, Green Point 8051, Cape Town Tel: 27 21 4242721 Fax: 27 21 4213270 Email: <a href="mailto:pasa@publishsa.co.za">pasa@publishsa.co.za</a> / <a href="mailto:dudley@publishsa.co.za">dudley@publishsa.co.za</a>
  - b) Textbook approval Committee: **Grade 10 12: Department of Education Grade R 9: Eastern Cape Department of Education Free State Department of Education and Department of Education in Gauteng**, **KwaZulu-Natal, Limpopo, Mpumalanga, North West, Northern Cape, and Western Cape.**

## **Additional Information on South Africa**

- ❖ South Africa has 11 official languages IziZulu, IsiXhosa, Afrikaans, Sepedi, English, Setswana, Sesotho, Xitsonga, Siswati, IsiNdebele, Tshivenda. Although English is only 5<sup>th</sup> on the list of 11, it is the unofficial lingua franca.
- ❖ The 2005 estimated GDP was \$187.3 billion; the GDP Growth rate 4.9% and inflation 4.6%
- ❖ Taxation for individuals is 18 40%, companies is 30%, SA branches of foreign companies is 35%, Vat is 14%, Capital Gains Tax is 25% for individuals and 50% for companies.
- South Africa is the easiest country in Africa in which to do business according to a World Bank & International Finance Corporation report released in 2006.
- ❖ International ranking in terms of Press Freedom Index (2005) 31<sup>st</sup> out of 167 countries.

## **TANZANIA**

1. Country: **Tanzania**2. Surface: **945 000 km²** 

- 3. Population: **36 million**
- 4. Telecommunication facilities / estimated number of users: **3 million**
- 5. Local currency: Convertible with US $$/$\ell$ , and forex is easily available.
- 6. School going children: Primary school: 7.5 m Secondary school: 522 000
- 7. National budget for education: -
- 8. Are textbooks free at: Primary school: **yes**9 Relationship with regional organizations: ECOWAS: **no** SADC: **yes**

CEMAC: no COMESA: no NEPAD: no

#### **INDUSTRY**

Number of publishers: Small: yes
Number of Printing press: Small: yes
Medium: yes

12. Number of bookshops: Small: yes Medium: yes

- 13. Number of distributors: Small: **yes** Medium: **yes**
- 14. Number of public libraries: Medium: yes
- 15. Ministry in charge of book policy: **Ministry of Education.**
- 16. National book policy situation: **Work in progress**
- 17. Local legislation on copyright: **Being implemented**
- 18. Is the NPA a member of international or regional association? Yes, APNET
- 19. Is your country signatory to International Conventions? Others: yes

### FINANCIAL ASPECTS

- 20. Customs rates on inputs: Paper: yes Ink: yes Computers: yes Board: yes Others: yes
- 21. Tax system on inputs: Paper: yes Ink: yes Plates: yes Films: yes
- Customs tariffs on finished products: Books: no Cassettes: yes Videos: yes
   Other: yes
- 23. VAT/ Sales tax: Books: **no** Videos: **20**% Others: **20**%
- 24. Various taxes: Corporate taxes: **yes** Withholding tax on royalties: **15**% Withholding taxes on payment: **15**%
- 25. Export procedures: -
- 26. Import procedures: -

- 27. Insurance (import/export): No we do not pay
- 28. Banks are they helpful? Loan facilities: **no because publishing is not recognized as profitable business.** Transfers: **yes**
- 29. Contact details: a) Publishers Association of Tanzania (PATA), 3<sup>rd</sup> Floor Muscat/NK Building, Msimbazi/Sikukuu St., Kariakoo Area, P O Box 1408 Dar es Salaam Tel: 255 22 2184077 Fax: 255 22 2181077 Email: pata@raha.com
  - b) National Book Counci: P O Box 14213, Dar es Salaam.
  - c) Textbook Approval Committee: Ministry of Education

## **TOGO**

- 1. Country: **Togo**
- 2. Surface: **56, 790 km<sup>2</sup>**
- 3. Population: **4,909 999 million**
- 4. Telecommunication facilities: **Telephone**, **Post**, **Internet** (42%)
- 5. Local currency: Convertible with US\$ /  $\notin$  /  $\pounds$  (1US\$ = 531.96CFA; 1 $\notin$  = 655,957 FCFA)
- 6. School going children: 914 920 (6 11 years); 204 088 (12 15 years); 39 502 (16 18 years); 16 251 (students); 52%
- 7. National budget for education: **20 billion FCFA**
- 8. Are textbooks free at: Primary school: **no** Secondary school: **no**
- 9 Relationship with regional organizations: ECOWAS/CEMAC/UEMOA: yes

#### **INDUSTRY**

- 10. Number of publishers: Small: 7 (2 4 titles a year, 6000 copies); Medium: 3 (4 5 titles a year, 10 20,000 copies)
- 11. Number of Printing press: Small: 20 Medium: 5 Large: 3
- 12. Number of bookshops: **80% in the capital**
- 13. Number of distributors: Sales depot large: 1
- 14. Number of public libraries: 31 district and 38 associated
- 15. Ministry in charge of book policy: **Ministry of Culture.**
- 16. National book policy situation: **Under consideration**
- 17. Local legislation on copyright: In operation
- 18. Is the NPA a member of international or regional association? Yes, APNET
- 19. Is your country signatory to International Conventions? Florence Agreement and Nairobi Protocol No

# FINANCIAL ASPECTS

- 20. Customs rates on inputs: Paper: **29.27**% Ink: **35.22**%
- 21. Tax system on inputs: -
- 22. Customs tariffs on finished products: 23%
- 23. VAT/ Sales tax: Books and journals are exempted from tax, but all imports have to pay 1% statistic tax, while occasional imports are subject to 5% Industrial & commercial Benefit (BIC) tax. This can go up to 20% in the case of importation of cartographic and photographic materials, post cards and paintings.
- 24. Various taxes: -
- 25. Export procedures: Yes for finished products and imputs
- 26. Import procedures: Yes for finished products and inputs

- 27. Insurance (import/export): Yes for imports and exports
- 28. Banks are they helpful? Facilities/services exist for credit, funds transfer, exchange and bank charges.
- 29. Contact details: a) NPA Association Togolaise des Editeurs de livres (ATEL), c/o Les Editions Graines de Penses, BP 7097, Lome. Email: <a href="mailto:ctekue@yahoo.fr">ctekue@yahoo.fr</a>/
  ateltogo@yahoo.fr

# **TUNISIA**

- 1. Country: **Tunisia**
- 2. Surface: **164 418 km²**
- 3. Population: **10.5 million**
- 4. Telecommunication facilities: **Telephone**, **post**, **Internet**
- 5. Local currency: Convertible with US\$ /  $\notin$  /  $\pounds$  (1 DT = 0.75\$).
- 6. School going children: Primary school: **1.4 m** Secondary school: **1.1m** University: **226,100 98%**
- 7. National budget for education: -
- 8. Are textbooks free at: Primary school: **no** Secondary school: **no**
- 9 Relationship with regional organizations: ECOWAS: **no** CEMAC: **no**

### **INDUSTRY**

- 10. Number of publishers: Small: 30 (5 10 titles a year); Medium: 10 (10 25 titles a year); Large: 3 (more than 25 titles a year).
- 11. Number of Printing press: Small: 100 (3 staff); Medium: 50 (10 staff); Large: 20 (30 staff)
- 12. Number of bookshops: Small: 50 Medium: 20 Large: 10
- 13. Number of distributors: Small: 10 Large: 2
- 14. Number of public libraries: **2 000**
- 15. Ministry in charge of book policy: Ministry of National Education.
- 16. National book policy situation: **In operation**
- 17. Local legislation on copyright: **In operation**
- 18. Is the NPA a member of international or regional association? Yes, APNET
- 19. Is your country signatory to International Conventions? -

### FINANCIAL ASPECTS

- 20. Customs rates on inputs: Computers materials: 25% Films: 25%
- 21. Tax system on inputs: Paper VAT 18% Ink VAT 18% Computer materials VAT 18%
- 22. Customs tariffs on finished products: Audio -25% Videos -25%
- 23. VAT/ Sales tax: Books -0%
- 24. Various taxes: -
- 25. Export procedures:
- 26. Import procedures: -

- 27. Insurance (import/export): **Yes (COFACE)**
- 28. Banks are they helpful? **Credit difficult**, transfers **yes**, exchange **yes**, bank charges **high**
- 29. Contact details: a) Union des Editeurs Tunisiens, c/o Ceres Editions, Tunis. Email: ceres.nedra@planet.tn / caeu@gnet.tn

## <u>UGANDA</u>

Country: Uganda
 Surface: 21 038 km²
 Population: 28.4 million

- 4. Telecommunication facilities / estimated number of users: **1.8 million**
- 5. Local currency: Convertible with US\$ and forex is readily available.
- 6. School going children: Primary school: **7 million** Secondary school: **623 206**
- 7. National budget for education: 635.72 billion Ugshs (2005/06) and 709.04 billion Ugshs (2006/07)
- 8. Are textbooks free at: Primary school: **yes** Secondary school: **no**
- 9. Relationship with regional organizations: COMESA: yes NEPAD: yes

### **INDUSTRY**

10. Number of publishers: Small: **20** Medium: **20** Large: **12** Foreign owned: **3** 

- 11. Number of printing presses: Small: 120 Medium: 50 Large: 20
- 12. Number of bookshops: Small: **186** Medium: **100** Large: **25**
- 13. Number of distributors: -
- 14. Number of public libraries:
- 15. Ministry in charge of book policy: Ministry of Education and Sports
- 16. National book policy situation: **Adopted**
- 17. Local legislation on copyright: **Adopted**
- 18. Is the NPA a member of international or regional associations: Yes, APNET & EABDA
- 19. Is your country signatory to International Conventions: Florence Protocol: **yes** Nairobi Protocol: **yes**

### FINANCIAL ASPECTS

- 20. Customs rates on inputs: No we do not pay.
- 21. Tax system on inputs: No we do not pay
- 22. Customs tariffs on finished products: **No**
- 23. VAT/Sales tax: Books: **no** Others: **18% on promotional materials**
- 24. Various taxes: Corporate tax: **30**% Withholding taxes on royalties: **15**% Withholding taxes on payment: **no**
- 25. Export procedures: Finished products: **yes** Inputs: **no**
- 26. Import procedures: Finished products: **yes** Inputs: **no**

- 27. Insurance (import/export): yes we pay
- 28. Banks are they helpful? Loan facilities: **yes** Change, commissions: **yes**
- 29. Contact details: (a) Uganda Publishers Association, P O Box 24745 Kampala. Plot M 20 Ntinda Industrial Area, Jinja Road. Email: <a href="mailto:fountain@starcom.co.ug">fountain@starcom.co.ug</a> / <a href="mailto:longhorn@infocomco.ug">longhorn@infocomco.ug</a>
  - (b) National Book Council: Kyambogo University Kampala (Cell: 0712141414
  - © Textbook Approval Committee: Instructional Materials Unit, Ministry of Education and Sports, P O Box 7063 Kampala, Uganda.

## **ZAMBIA**

- 1. Country: **Zambia**
- 2. Surface: **752 610 km**<sup>2</sup>
- 3. Population: **10.3 million (2001 estimate)**
- 4. Telecommunication facilities / estimated number of users: 450 000 mobile phones; 50 000 active Internet users plus, and 100 000 land telephone lines]
- 5. Local currency: Convertible in US\$ / £ /  $\in$  ) US\$ 1 = K3 400
- 6. School going children: **Basic school** (**Grade 1 9**) 2 522 378 **High school** (**Grade 10 12**) 158 238 [2004 MOE statistical bulletin]
- 7. National budget for Education: **Zambian Kwacha- 1 555 842 416 463 equiv. US\$ 457 600 710 (2006 budget).**
- 8. Are textbooks free at: Primary school: **yes** Secondary school: **yes**
- 9. Relationship with regional organizations: SADC: yes CEMAC: yes COMESA: yes NEPAD: yes

# **INDUSTRY**

- 10. Number of publishers: Small: 7 Medium: 4 Large: 5 Foreign owned: 3
- 11. Number of printing presses: Small: 100 Medium: 12 Large: 8 Foreign owned: 6
- 12. Number of bookshops: Small: **74** Medium: **3** Large: **7** Foreign owned: **3**
- 13. Number of distributors: Small: 1
- 14. Number of public libraries: Small: 40 Medium: 20 Large: 7 Foreign owned: 2
- 15. Ministry in charge of book policy: Ministry of Education
- 16. National book policy situation: Work in progress.
- 17. Local legislation on copyright: **Adopted**
- 18. Is the NPA a member of international or regional association: yes, APNET
- 19. Is your country signatory to International Conventions and for how long? Florence Agreement: yes since 1974 and UCC of 1955.

### FINANCIAL ASPECTS

- 20. Customs rates on inputs: Paper: 5-25% Ink: 15% Plates: 15% Films: 15% Computers: 5% Board: 25%
- 21. Tax system on inputs: In view of provisions in No. 20, tax system on inputs does not arise.
- 22. Customs tariffs on finished products: Books: yes Cassettes: 25% Videos: 25%
- 23. VAT/ Sales tax: Books: 17.5% Videos: 17.5% Others: 17.5%
- 24. Various taxes: Corporate tax: **35%** Withholding tax on royalties: **15%** Withholding tax on payments: **15%**
- 25 and 26 there are documents to be completed for these procedures.

- 27. Insurance (import/export): Yes we pay
- 28. Banks are they helpful? Loan facilities: yes Transfers: yes (Bank loans depend on relation with bank, ability to negotiate and justification for specific loan/overdraft.
- 29. Contact details: a. Book Publishers Association of Zambia (BPAZ), P O Box 51109, Lusaka, Zambia. Emails: <a href="mailto:chrischirwa@yahoo.co.uk">chrischirwa@yahoo.co.uk</a> / <a href="mailto:bpaz@zamtel.zm">bpaz@zamtel.zm</a>
  b. Textbook Approval Committee: Curriculum Development Unit, P O Box 50092, Lusaka, Zambia.

# **ZIMBABWE**

1. Country: **Zimbabwe**2. Surface: **390 759 km**<sup>2</sup>

- 3. Population: **11 631 657 million**
- 4. Telecommunications facilities / estimated number of users: + 10 million
- 5. Local currency: Convertible with US\$ / £ and forex is not available.
- 6. School going children: Primary school: 2 493 260 Secondary school: 887 695
- 7. National budget for education: **Information not available**
- 8. Are textbooks free at: Primary school: **no** Secondary school: **no**
- 9. Relationship with regional organizations: SADC: yes COMESA: yes

### **INDUSTRY**

- 10. Number of publishers: + 45 (some not members of NPA)
- 11. Number of printing presses: + 25
- 12. Number of bookshops: + **150**

Small: 5 Medium: 6 Large: 5 Foreign owned: 3

- 13. Number of distributors: Same as in 11.
- 14. Number of public libraries: **15**
- 15. Ministry in charge of book policy: **Ministry of Education**
- 16. National book policy situation: **not existing**
- 17. Local legislation on copyright: **not existing**
- 18. Is the NPA a member of international or regional associations? **yes, APNET**
- 19. Is your country signatory to International Conventions? Florence Agreement: **yes**

## FINANCIAL ASPECTS

20. Customs rates on inputs: Paper: **no** Ink: **no** Computers: **no** 

Board: **no** Others: **no** 

21. Tax system on inputs: Paper: **15**% Ink: **15**% Plates: **15**% Films: **15**% Others: **15**%

22. Customs tariffs on finished products: Books: 10% Cassettes: 10% Videos: 10% Other: 10%

- 23. VAT/ Sales tax: Books: **15%** Videos: **15%** Others: **15%**
- 24. Various taxes: Corporate taxes: **30%** Withholding taxes on royalties: **20%** Withholding taxes on payments: **no** Others: **no**
- 25. Export procedures: Finished products: yes Inputs: yes
- 26. Import procedures: Finished products: yes Inputs: yes

- 27. Insurance (import/export): No we do not pay
- 28. Banks are they helpful? Loan facilities: **yes** Change, commissions: **no**
- 29. Contact details: Zimbabwe Book Publishers Association, No. 2 Harvey Brown,
  Milton Park, P O Box CY 1179 Causeway, Harare Email: tendaiv@longman.co.zw
  National Book Council: Zimbabwe Book Development Council, 2 Duran Road, P O
  Box A 247, Avondale, Harare Email: zbdc@samara.co.zw

# OVERALL STATISTICS SUMMARY

This summary looks at statistics that may influence the decision of a publisher into investing or trading with the other countries. These figures will only include those items that might be deemed necessary to effect a favourable trade decision.

Country	8	11	12	13	14	15	20					21				
							Ppr	Ink	Cmp	Brd	Othr	Ppr	Ink	Plts	Flm	Othr
B/ Faso	-	11	24	11	-	33	11%	11%	11%	-	-	11%	11%	6%	27%	-
Cameroon	61%	22	19	48	3	135	60%	60%	25%	-	-	60%	60%	5%	25%	-
C/Brazzaville	42.5 milliard	small	small	small	small	8	-	-	-	-	-	-	-	-	-	-
Cote d' Ivoire	44%	18	136	110	5	50	-	-	-	-	-	-	-	-	-	-
DR Congo	100%	Small	Small	Small	Small	0	-	-	-	-	-	-	-	-	-	-
Egypt	-	307	3203	135	8	2	-	-	-	-	-	-	-	-	-	-
Ghana	40%	55	-	105	1	63	10%	10%	yes	20%	15%	15%	15%	15%	25%	
Guinea	40%	4	3	4	-	-	2.75%	-	-	-	-	2.75%	-	35%	-	-
Kenya	99bln	80	95	1510	1500	38	yes	yes	yes	yes	yes	yes	yes	yes	yes	yes
Lesotho	-	10	8	18	-	3	yes	14%	14%	14%	14%	yes	14%	14%	14%	14%
Mali	30.16%	18	14	13	2	52	yes	yes	yes	Yes	Yes	Yes	Yes	20%	Yes	yes
Mauritius	R6.941m	yes	yes	yes	yes	yes	No	no	no	no	no	no	no	no	no	no
Morocco	-	60	205	230	34	1	-	-	-	-	-	-	-	-	-	-
Mozambique	-	10	10	8	2	10	5%	5%	25%	No	-	17%	17%	17%	17%	17%
Namibia	21m	13	10	18	-	-	No	no	no	no	-	15%	15%	15%	15%	-
Niger	3,500m	10	15	161	-	12	-	-	-	-	-	-	-	19%	-	-
Nigeria	N22bill	128	1500	4000	-	2000	20%	-	-	20%	-	-	-	-	-	-
Rwanda	-	4	17	5	-	-	30%	30%	No	30%	-	30%	30%	30%	30%	-
Senegal	40%	22	115	215	31	11	100%	100 %	100 %	-	-	-	-	-	-	-
Sierra Leone	-	yes	yes	None	-	3	yes	yes	yes	yes	yes	yes	yes	yes	yes	yes
South Africa	R75.862 Bil	714	1400	866	625	1249	no	no	no	no	-	14%	14%	14%	14%	14%
Tanzania	-	yes	yes	yes	yes	yes	yes	yes	yes	yes	yes	yes	yes	yes	yes	yes

Togo	FCFA 20 milliard	10	28	16	1	31	29.27%	35.22 %	-	-	-	-	-	-	-	-
Tunisia	-	43	170	80	12	2000	18%	18%	18%	-	-	-	-	25%	25%	-
Uganda	Ugshs70 9.04bil	55	190	311	-	-										
Zambia	\$457,600 ,710	19	126	87	1	69	5.25%	15%	5%	25%	-	-	-	15%		
Zimbabwe	-	45	25	150	11	15	no	no	no	no	no	15%	15%	15%	15%	15%

Country	22				23			24			25	26	27	28		
	Bks	Casst	Vids	Other	Bks	Vids	Othr	Ct	W/R	W/P	Ex	Im				
B/Faso	6%	27%	48%	-	6%	48%	-	-	-	-	2%	-	-	-		
Cameroon	5%	25%	25%	-	5%	5%	-	-	-	-	19%	-	-	-		
C/Brazzaville	-	-	-	-	0%	-	-	-	-	-	18%	-	-	-		
Cote d'	-	-	-	-	0%	0%	0%	-	-	-	18%					
Ivoire																
DR Congo	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Egypt	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Ghana	no	-	-	-	0%	-	-	-	-	-	-	-	-	-	-	
Guinea	35%	35%	35%	-	35%	35%	2.75%	-	-	-	-	-	-	-	-	
Kenya	No	yes	yes	yes	No	yes	yes	30%	5%	5%	yes	yes	-	-	-	
Lesotho	14%	14%	14%	14%	14%	14%	14%	-	-	-	-	-	-	-	-	
Mali	No	20%	20%	20%	16%	16%	16%	18%	3%	12%	-	-	-			
Mauritius	no	no	no	bo	no	15%	-	22.5%	-	-	yes	yes				
Morocco	-	-	-	-	No	-	-	-	-	-	-	-				
Mozambique	5%	25%	25%	-	17%	17%	-	No	8%	8%	yes	yes				
Namibia	15%	15%	-	-	15%	15%	15%	yes	no	no	yes	yes				
Niger	-	-	-	-	4%	-	23%	-	-	-	-	-				
Nigeria	2.5%	-	-	-	No	5%	5%	30%	15%	5%	yes	yes				
Rwanda	0%	30%	30%	-	0%	30%	-	30%	-	5%	no	no				
Senegal	26%	32%	26%	44%	2.7%	26.78%	44.48%	-	-	-	18%					
Sierra Leone	yes	yes	yes	yes	yes	yes	yes	yes	yes	yes	yes	yes	yes			

South Africa	No	-	-	-	14%	14%	14%	29%	12%	yes	yes	yes		
Tanzania	No	yes	yes	yes	No	20%	20%	yes	15%	15%	-	-		
Togo	-	-	-	-	23%	-	-	-	-	-	yes	yes		
Tunisia	-	25%	25%	-	0%	-	-	-	-	-	-	-		
Uganda							18%	30%	15%	no	yes	no		
Zambia	yes	25%	25%	-	17.5%	17.5%	17.5%	35%	15%	15%	-	-		
Zimbabwe	10%	10%	10%	10%	15%	15%	15%	30%	20%	no	yes	yes		

# **KEY**

Ppr Paper Cmpt -Computer Plts -Plates Flm Film Othr – Other Bks **Books** Casst -Cassette Vids Videos

Ct – Corporate tax

W/R – Withholding tax on Royalties W/P – Withholding tax on Payments

Ex – Export procedures Im – Import procedures