Sand stress as a non-determinant of habitat segregation of indigenous (Perna perna) and invasive (Mytilus galloprovincialis) mussels in South Africa

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Abstract

Periodical sand inundation influences diversity and distribution of intertidal species throughout the world. This study investigates the effect of sand stress on survival and on habitat segregation of the two dominant mussel species living in South Africa, the invasive Mytilus galloprovincialis and the indigenous Perna perna. P. perna occupies a lower intertidal zone which, monthly surveys over 1.5 years showed, is covered by sand for longer periods than the higher *M. galloprovincialis* zone. Despite this, when buried under sand, *P. perna* mortality rates were significantly higher than those of *M. galloprovincialis* in both laboratory and in field experiments. Under anoxic condition, P. perna mortality rates were still significantly higher than those for M. galloprovincialis, but both species died later than when exposed to sand burial, underlining the importance of the physical action of sand on mussel internal organs. When buried, both species accumulate sediments within the shell valves while still alive, but the quantities are much greater for P. perna. This suggests that P. perna gills are more severely damaged by sand abrasion and could explain its higher mortality rates. M. galloprovincialis has longer labial palps than P. perna, indicating a higher particle sorting ability and consequently explaining its lower mortality rates when exposed to sand in suspension. Habitat segregation is often explained by physiological tolerances, but in this case, such explanations fail. Although sand stress strongly affects the survival of the two species, it does not explain their vertical zonation. Contrary to our expectations, the species that is less well adapted to cope with sand stress maintains dominance in a habitat where such stress is high.

Introduction

Rocky shores throughout the world are periodically disturbed by sand inundation or sand scour; in South Africa, rocky shores that are regularly and extensively inundated by sand are more common than non-inundated rocky shores (31 and 27% of the coastline, respectively; Bally et al. <u>1984</u>). Despite this, few studies have investigated such ecosystems. Most recent studies have examined the effects of sand on the survival or lifestyle of single species (D'Antonio <u>1986</u>; Marshall and McQuaid <u>1989</u>; Pineda and Escofet <u>1989</u>) or have analysed the effects of sand inundation on species richness and composition (Bally et al. <u>1984</u>; McQuaid and Dower <u>1990</u>). Sand can maintain a balance between sand tolerant and sand intolerant competitors (Taylor and Littler <u>1982</u>; Littler et al. <u>1983</u>), it can cause a temporary impoverishment of the biota by selective species elimination (Daly and Mathieson <u>1977</u>; Devinny and Volse <u>1978</u>), and it can explain the habitat segregation of intertidal species (Marshall and McQuaid <u>1989</u>).

Mussels can be subjected to stress generated by sand either through sand burial or because the ambient water carries a heavy load of suspended sand. They sort filtered material using two pairs of labial palps (Ward et al. <u>1998</u>) and at very high particle concentrations, the filtration rate can be reduced to zero (Widdows et al. <u>1979</u>; Richardson <u>1985</u>; Leverone <u>1995</u>). Thus, the ability to regulate filter-rejecting mechanisms during sudden changes in sediment load concentration is a prerequisite for survival. In sandy beaches, there is a very rapid decline in oxygen deeper in the sediments (Pearse et al. <u>1942</u>; Brafield <u>1964</u>), consequently, when buried under sand, mussels are not only subjected to the negative effects of sand itself, but also to anoxia. In response to periods of depleted oxygen, mussels reduce the valve gape or close the valves (Jørgensen 1990), and switch from aerobic to anaerobic respiration (Taylor <u>1976</u>), but anaerobic acidic end products can accumulate to lethal levels (Newell <u>1970</u>).

The invasive mussel *Mytilus galloprovincialis* and the indigenous *Perna perna* coexist and compete in the lower balanoid zone (referred to here as the mussel zone) on the south coast of South Africa (Griffiths et al. <u>1992</u>; Branch and Steffani <u>2004</u>). The two species show potential habitat segregation: the upper and the lower areas of the mussel zone are dominated by *M. galloprovincialis* and *P. perna* respectively, while they co-occur in the mid-

mussel zone (Hockey and van Erkom Shurink <u>1992</u>; Robinson et al. 2005). *M. galloprovincialis* exhibits several characteristics of an aggressive invasive species: rapid growth rate over a range of water temperatures, high fecundity, high recruitment rate, resistance to desiccation and resistance to parasites (Hockey and van Erkom Shurink <u>1992</u>; Van Erkom Shurink and Griffiths <u>1991</u>, <u>1993</u>; Calvo-Ugarteburu and McQuaid <u>1998</u>). It is also a strong competitor for primary space, having displaced the indigenous mussel *Aulacomya ater* along the entire west coast of South Africa to Southern Namibia (Griffiths et al. <u>1992</u>).

This study investigates the effects of sand stress on the survival of *M. galloprovincialis* and *P. perna*. We hypothesised that, because sand accumulates from the subtidal and has stronger effects low on the shore, sand inundation contributes to habitat segregation (vertical zonation) of the two species. Understanding how the two species behave when subjected to environmental stress helps to predict future interactions and the ecological effects of the invader. Specifically, we tested the hypothesis that *P. perna* has greater tolerance to the effects of sand than *M. galloprovincialis*, so that *M. galloprovincialis* is excluded from the lower shore at least partly through the effects of sand inundation and sand scour. Mortality rates of mussels subjected to sand burial and to sand in suspension were observed in field and laboratory experiments. In order to investigate the possible causes of mortality under sediment load stress, the two species were also subjected to anoxic conditions and the findings were set in the context of field measurements of seasonal fluctuations in sand levels near mussel beds.

Materials and methods

Laboratory experiments

For all laboratory experiments, adult mussels (3–5 cm shell length) of both species were collected from the mid mussel zone of a rocky shore at Plettenberg Bay on the south coast of South Africa (34° 22' S, 23° 22' E; Fig. <u>1</u>). Before each laboratory experiment all individuals were acclimated in oxygenated seawater for 24 h. All experiments were run in a controlled environment chamber at 19°C under a 12:12 h light:dark regime (high output fluorescent light). Salinity was maintained at 35‰. Experimental aquaria were aerated and the water was replaced daily. Mussel mortality was assessed as failure to close the valves when disturbed. Mortality rates were calculated as means of three aquaria for each treatment and analysed using repeated measures ANOVA with treatment as a fixed factor.



Fig. 1 Location of study areas

Sand burial and suspended sand

Mussels (n=360 for each species) were placed in nylon net bags (6 mm mesh) containing 10 mussels each, and subjected to three different sand load conditions in aquaria:

- 1. Sand in suspension: 12 g l^{-1} of fine sand. This concentration was based on the average load of resuspended sand measured in the sea at high tide near the study mussel bed.
- 2. Buried: covered with sand to a depth of 10–15 cm.
- 3. Control: aerated seawater, no sand.

Each experimental condition was replicated three times (three aquaria). In order to keep sand in suspension in treatment 1, compressed air was pumped through perforated tubes placed on the floor of the aquaria. For treatment 2, air was pumped through the water above the level of the sand. Dead mussels were counted and removed daily.

Anoxia

For each species, 15 individuals were placed in each of three aquaria containing 5 l of anoxic sea water. Anoxic conditions $(0.01-0.03 \text{ ml O}_2 \text{ l}^{-1})$ were prepared by bubbling Instrumental Grade N₂ gas into the aquaria, and then sealing them. Anoxic seawater was replaced daily and oxygen tension was checked every 12 h and readjusted if necessary. Dead mussels were counted and removed daily.

Labial palp length

A dissecting microscope was used to measure the lengths of the labial palps of 20 mussels (25–67 mm shell length) of each species to the nearest millimetre. Regression analysis was used to test the dependence of labial palp length on animal shell length for each species and a Students' t test was used to test equality of the two regression coefficients.

Sand content

M. galloprovincialis and *P. perna* (*n*=60 for each) were placed in six nylon net bags. Twenty mussels of each species were placed in each of three aquaria. The bags were then buried under sand to a depth of 10–15 cm. The experiment was run for 72 h and mortality was checked daily. Every 24 h, five live individuals were taken from each bag. Sand content of the animals was removed by opening the mussels and carefully washing the tissues. The water used to rinse the internal parts of the animal was drawn through a glass fibre filter, which was then dried at 60°C to constant weight. After the first day, the shell volume of each animal was measured by comparing the weight of NaCl required to fill one valve, to the weight of a known volume of NaCl.

Field experiments

Sand burial

Adult mussels of both species (3–5 cm shell length) were collected in November 2004 in the intertidal zone at St. Francis Bay (34°13' S, 24°49' E; Fig. 1), about 140 km west of Plettenberg Bay. Three experimental sites, approximately 100 m apart, were selected in sand covered areas adjacent to rocks with mussel populations and at approximately the same vertical height as the mussel zone. Mussels (n=240 for each species) were immediately placed in nylon net bags and buried in situ under 30–40 cm of sand. Each bag contained 20 individuals of the same species; bags were equally distributed among sites. Bags were attached by fishing line to nearby rocks, so that they could be found easily. A table tennis ball was left beside each mussel bag; its presence at the next low tide confirmed that the samples had not been exhumed during high tide. Every day, bags were recovered and the

mortality of each species was checked. Dead animals were removed. Mortality rates were calculated as means for each site and analysed using repeated measurements ANOVA.

Seasonality of sand level fluctuation

Digital photographs of mussel beds populating vertical rocks were taken every month at two intertidal sites (Keurbooms and Robberg, 10 km apart) in Plettenberg Bay (Fig. <u>1</u>) for a period of 18 months. *M. galloprovincialis* and *P. perna* zones were defined as the areas of the mussel bed that were covered by at least 90% (\pm 5%) of one of the two mussel species. The mid-mussel zone was the area of co-existence between the *M. galloprovincialis* and *P. perna* zones. The lowest level of sand recorded at each site during the monitoring period was taken to be the reference level from which all other levels were measured. Percentage cover of mussels was determined by analysing digital images of 3 m wide transects running c. 15 m horizontally in each zone at each site.

Results

Laboratory experiments

Mortality rates under conditions of sand burial, sand suspension and anoxia

Repeated measures ANOVA showed that mortality rates were higher for *P. perna* than for *M. galloprovincialis* under all sand stress and anoxic treatments (*P*<0.0001 in all cases). During the entire experiment, under control conditions, *P. perna* suffered 2.5% mortality compared to 4.2% for *M. galloprovincialis*. When subjected to sand burial in the laboratory, mortality for both species began after 2 days (12.5 and 4.2% for *P. perna* and *M. galloprovincialis*, respectively). Lethal time for 50% mortality (L_T 50) was reached after 4 days for *P. perna* and 6 days for *M. galloprovincialis* (Fig. 2, Table 1). When subjected to sand suspension, mortality was much lower for both species. Mortality for *P. perna* started after 5 days (0.8%), while the first dead *M. galloprovincialis*, respectively (Fig. 3). Under anoxic conditions, mortality for both species began later than when buried under sand (after 4 days, 2.2% for *M. galloprovincialis* and 4.4% for *P. perna*). L_T 50 was reached after 9 and 12 days for *P. perna* and *M. galloprovincialis*, respectively (Fig. 4).



Fig. 2 Mean cumulative percentage mortality for three aquaria (+SD) of *P. perna* and *M. galloprovincialis* when exposed to sand burial in the laboratory. Mortality rates were significantly (P<0.0001) higher for *P. perna* than for *M. galloprovincialis*



Fig. 3 Mean cumulative percentage mortality for three aquaria (+SD) of *P. perna* and *M. galloprovincialis* when exposed to sand in suspension (12 g l^{-1}) in the laboratory. Mortality rates were significantly (*P*<0.0001) higher for *P. perna* than for *M. galloprovincialis*



Fig. 4 Mean cumulative percentage mortality for three aquaria (+SD) of *P. perna* and *M. galloprovincialis* when exposed to anoxic conditions in the laboratory. Mortality rates were significantly (P<0.0001) higher for *P. perna* than for *M. galloprovincialis*

Labial palp length

Labial palp length increased with animal size for both species (regression analysis $R^2=0.8607$ for *M*. *galloprovincialis* and $R^2=0.6071$ for *P*. *perna*; n = 20, P < 0.001 in both cases). *M. galloprovincialis* had significantly (P < 0.0001) longer labial palps than *P. perna* over the whole size range, averaging 28.3% longer overall (Fig. <u>5</u>).



Fig. 5 Relationship between shell length and labial palp length for *P. perna* (y=0.0133x+0.0824; *P*<0.001) and *M. galloprovincialis* (y=0.0241x+0.0948; *P*<0.001)

Sand content

Correlation analysis showed no relation between volume of the animal and sand content. Subsequently a two-way model 1 ANOVA was used to analyse the data, with species and day as factors. Two-way ANOVA showed that the amount of sand present in live mussels buried under sand was significantly (P<0.0001) higher for *P. perna* than for *M. galloprovincialis*, with no significant time--species interaction. Within the first 24 h, 47.8 and 8.4 mg of sand were found in *P. perna* and *M. galloprovincialis*, respectively. The amount of sand increased slightly during the following days, up to 98.8 mg for *P. perna* and 16.9 mg for *M. galloprovincialis*, though the effect of time was just non-significant (P = 0.055).

Field experiments

Sand burial

Repeated measures ANOVA showed that mortality rates for *P. perna* were significantly higher than for *M. galloprovincialis* (*P*<0.0001) with sand burial. Mortality rates followed the same pattern as for the laboratory sand burial experiment. After 48 h, mortality was 14.6 and 3.3% for *P. perna* and *M. galloprovincialis*, respectively; L_T 50 was reached after 5 days for *P. perna* and 6 days for *M. galloprovincialis* (Fig. <u>6</u>).



Fig. 6 Mean cumulative percentage mortality for three sites (+SD) of *P. perna* and *M. galloprovincialis* when exposed to sand burial in the field. Mortality rates were significantly (P<0.0001) higher for *P. perna* than for *M. galloprovincialis*

Seasonality of sand level fluctuation

Monthly pictures of mussel beds taken at Plettenberg Bay showed strong seasonal fluctuation of sand coverage with vertical changes of up to 175 cm. Sand accumulation increased towards the end of summer and the beginning of autumn (particularly April and March), followed by massive removal at the end of autumn. A hundred percent mortality for both species was observed once sand level decreased to uncover the mussel beds one month later in May. Sand levels then remained low until the following summer. The lowest sand level (*y*=0 in Fig. <u>7</u> a, b) occurred during winter between August and September. At its greatest depth (April--May 2004 in Robberg, April--May 2003 in Keurbooms), sand completely covered the *Perna* and the mid-zones, while the *Mytilus* zone was covered 35 and 21.4% at Robberg and Keurbooms, respectively (Fig. <u>7</u>).



Fig. 7 Seasonal sand elevation at Robberg (a) and at Keurbooms (b). The lowest level of sand recorded at each site was taken to be the reference level (y=0). The vertical limits of the three mussel zones at each site are indicated

Discussion

To become successful, an invasion depends both on the characteristics of the invaders and on the degree of invasion resistance provided by the invaded environment (Kolar and Lodge <u>2001</u>). Fluctuation in space and time of resources (Davis et al. <u>2000</u>), natural enemies (Calvo-Ugarteburu and McQuaid <u>1998</u>; Keane and Crawley <u>2002</u>) and physical factors (Moyle and Light <u>1996</u>) can favour alien species with broad environmental tolerances. The ability of invasive and indigenous species to respond to environmental fluctuations in time and space regulates the dynamics of their competition, coexistence and habitat segregation (Chesson <u>2000</u>).

Our digital photographs showed considerable movement of sand, which seasonally covers mussel beds, with enormous effects on mussel survival and consequently on the community. The maximum accumulation of sand to a depth of 175 cm should be seen in the context of a maximum tidal range on this coast of 2–2.5 m (Field and Griffiths <u>1991</u>). The dramatic effects of sand inundation are obvious from the total mortality of mussels in natural beds covered for one month, while mass mortality of mussels not buried, but exposed to high sediment loads, are observed periodically (personal observation).

In this study we tested the hypothesis that habitat segregation of *P. perna* and *M. galloprovincialis* could be explained by a greater physiological tolerance of sediment load of the indigenous species. The results were very clear cut and consistent, but rejected this hypothesis.

When exposed to suspended sand in the laboratory, *M. galloprovincialis* showed much greater tolerance than *P. perna*. The greater ability of the invasive species to withstand this stress could be a daily competitive advantage when sediment is brought in suspension during high tide. Mussels are suspension feeding bivalves and consequently they are very vulnerable to high levels of sediment loads in the water (Bricelj and Malouf 1984; MacDonald et al. *1998*; Cheung and Shin 2005). The two pairs of labial palps are responsible for rejecting nonfood material that has been filtered out (Morton *1987*; Seed and Richardson *1999*). The material rejected by the palps, together with some large particles rejected directly by the gills, forms mucoid aggregates or pseudofeces that are expelled by both inhalant and exhalant siphons (Foster-Smith *1975*). At high levels of sediment the sorting mechanism may become overloaded and the equilibrium between filtration and rejection of material is altered; consequently increasing proportions of filtered material are rejected as pseudofeces until the filtration rate reaches a maximum and then declines to zero (Widdows et al. *1979*; Newell et al. *1989*).

Ward et al. (<u>1998</u>) showed that, in heterorhabdic bivalve species (ctenidia possessing two type of cilia beating in opposing directions), most of the particle sorting takes place on the ctenidia, while homorhabdic species, including marine mussels, have ctenidia possessing only one type of cilia and rely predominantly on the labial palps for particle selection. The significantly longer labial palps measured in *M. galloprovincialis* could be a morphological explanation for higher mortality rates of *P. perna* under conditions of sand suspension (Kiørboe and Møhlenberg <u>1981</u>). In late summer and autumn, massive quantities of sand are moved by storms, covering large portions of the mussel zone on rocky shores. Both laboratory and field experiments showed that *P. perna* is less resistant than *M. galloprovincialis* to sand burial conditions. On sandy beaches, there is a very rapid decline in oxygen deeper in the sediment; at a depth of 2 cm the oxygen content is generally about 1.4 ml Γ^{-1} , while at a depth of 5 cm there is frequently only about 0.3 ml Γ^{-1} (Pearse et al. <u>1942</u>; Brafield <u>1964</u>). When buried under sand, mussels are exposed to both the abrasive action of the sand itself and to anoxic conditions. Some bivalves live under conditions not only of low oxygen, but also of high sulphide conditions (e.g. Kraus and Doeller 2004) and it can be difficult, or perhaps impossible to separate the effects of hypoxia from increases in hydrogen sulphide under natural conditions (Wu 2002). However, there is no evidence of hydrogen sulphide leading to mortality in the system studied here.

To understand how much anoxia influences mortality during sand burial, mussels were kept in anoxic seawater without sand. P. perna was more sensitive to this condition, and this is in accord with published values for oxygen tolerances. P. perna and M. galloprovincialis can regulate oxygen uptake down to concentrations of approximately 2–2.5 (Marshall and McQuaid 1993) and 3.4 ppm (De Zwaan et al. 1991), respectively. However, both species began to die later than when buried under sand, indicating that the physical action of sand is a crucial factor influencing mortality. Recent studies show that sediment load stress is strongly correlated to irreversible damage to gill structure in Perna viridis (Cheung and Shin 2005). Seriously damaged gill filaments could reduce the effective gill surface area and affect the pumping rate of the organism, leading to hypoxic stress (Jones et al. 1992; Au et al. 2004). When buried, both species accumulated sand within the shell valves while still alive, but the quantities were much higher for P. perna. This suggests that P. perna gills are more severely damaged and could explain its higher mortality rates, though histological analysis of sand damaged gill tissue of the two species is needed to confirm this. Under control conditions of oxygenated water, mussels in aquaria use the foot to rearrange their position and aggregate in clumps. Valve closure in anoxic water prevents this (personal observation). Moreover, in anoxic water, mussels were not able to replace decayed byssal threads to maintain a constant attachment strength (personal observation). These physical limitations could be an important disadvantage when uncovered by sand after temporary burial and re-exposed to hydrodynamic stress.

Although all the results indicate that *P. perna* is less resistant to sand stress, it occupies the lower mussel zone and so, at least at some sites, it is more exposed to the periodic effects of suspended sand and sand burial. Our survey showed that the *Perna* zone at the study sites was covered by sand for long periods of the year and digital photographs showed that buried mussel beds were completely removed when sand levels dropped again in summer. In addition, the absence of *M. galloprovincialis* juveniles on the lower shore and of *P. perna* juveniles

on the higher mussel zone (personal observation) suggests that interspecific differences in reaction to abiotic stress are not restricted to adults.

We conclude that, despite the fact that *M. galloprovincialis* should have the competitive advantage of being less vulnerable to sand on the low shore, sand is not involved in habitat segregation of *P. perna* and *M. galloprovincialis* and that other biotic or abiotic factors are responsible for preventing the invasive species from colonising the lower mussel zone. In particular there is experimental evidence that combinations of wave action (G. I. Zardi, unpublished data) and competitive displacement by *P. perna* (Rius and McQuaid, submitted) effectively exclude *M. galloprovincialis* from the lower parts of the mussel zone. Moreover, our results show that a species that is morphologically and physically less well adapted than a competitor can nevertheless maintain dominance.

Table 1 Summary of number of individuals per species, replicates and $L_T 50$ (days) for *Mytilus galloprovincialis* and *Perna perna* when subjected to sand and anoxic stress

Treatment	Number of individuals per species	Replicates	$L_T 50 (days)^a$	
			Mytilus galloprovincialis	Perna perna
Suspended sand in laboratory	120	3 aquaria	14	10
Sand burial in laboratory	120	3 aquaria	6	4
Sand burial in field	80	3 sites	6	5
Anoxia in laboratory	15	3 aquaria	12	9

^aLethal time for 50% mortality expressed in days

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