

# 1 **Zeta Potential of Artificial and Natural Calcite in**

## 2 **Aqueous Solution**

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10

### 11 **Abstract**

12 Despite the broad range of interest and applications, controls on calcite surface charge in  
13 aqueous solution, especially at conditions relevant to natural systems, remain poorly  
14 understood. The primary data source to understand calcite surface charge comprises  
15 measurements of zeta potential. Here we collate and review previous measurements of zeta  
16 potential on natural and artificial calcite and carbonate as a resource for future studies,  
17 compare and contrast the results of these studies to determine key controls on zeta potential  
18 and where uncertainties remain, and report new measurements of zeta potential relevant to  
19 natural subsurface systems.

20 The results show that the potential determining ions (PDIs) for the carbonate mineral surface  
21 are the lattice ions  $\text{Ca}^{2+}$ ,  $\text{Mg}^{2+}$  and  $\text{CO}_3^{2-}$ . The zeta potential is controlled by the

22 concentration-dependent adsorption of these ions within the Stern layer, primarily at the  
23 Outer Helmholtz Plane (OHP). Given this, the Iso-Electric Point (IEP) at which the zeta  
24 potential is zero should be expressed as pCa (or pMg). It should not be reported as pH,  
25 similar to most metal oxides.

26 The pH does not directly control the zeta potential. Varying the pH whilst holding pCa  
27 constant yields constant zeta potential. The pH affects the zeta potential only by moderating  
28 the equilibrium pCa for a given CO<sub>2</sub> partial pressure (*p*CO<sub>2</sub>). Experimental studies that  
29 appear to yield a systematic relationship between pH and zeta potential are most likely  
30 observing the relationship between pCa and zeta potential, with pCa responding to the change  
31 in pH. New data presented here show a consistent linear relationship between equilibrium pH  
32 and equilibrium pCa or pMg irrespective of sample used or solution ionic strength. The  
33 surface charge of calcite is weakly dependent on pH, through protonation and deprotonation  
34 reactions that occur within a hydrolysis layer immediately adjacent to the mineral surface.  
35 The Point of Zero Charge (PZC) at which the surface charge is zero could be expressed as  
36 pH, but surface complexation models suggest the surface is negatively charged over the pH  
37 range 5.5-11.

38 Several studies have suggested that SO<sub>4</sub><sup>2-</sup> is also a PDI for the calcite surface, but new data  
39 presented here indicate that the value of pSO<sub>4</sub> may affect zeta potential only by moderating  
40 the equilibrium pCa. Natural carbonate typically yields a more negative zeta potential than  
41 synthetic calcite, most likely due to the presence of impurities including clays, organic  
42 matter, apatite, anhydrite or quartz, that yield a more negative zeta potential than pure calcite.  
43 New data presented here show that apparently identical natural carbonates display differing  
44 zeta potential behavior, most likely due to the presence of small volumes of these impurities.  
45 It is important to ensure equilibrium, defined in terms of the concentration of PDIs, has been

46 reached prior to taking measurements. Inconsistent values of zeta potential obtained in some  
47 studies may reflect a lack of equilibration.

48 The data collated and reported here have broad application in engineering processes including  
49 the manufacture of paper and cement, the geologic storage of nuclear waste and CO<sub>2</sub>, and the  
50 production of oil and gas.

51

52 **Keywords**

53 Zeta potential; Streaming potential; Calcite; Carbonate; Wettability alteration; Controlled  
54 salinity waterflooding

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98 **1. Introduction**

99 The properties of the calcite mineral surface and the interface between calcite and aqueous  
100 solution are of broad interest in many areas of science and engineering. Calcite is a common  
101 mineral, comprising approximately 4% of the Earth's crust, and surface reactions on calcite  
102 play an important role in many geochemical and environmental systems, as well as many  
103 areas of industry, including the manufacture of paper and cement (e.g. [5]), the geologic  
104 storage of nuclear waste and CO<sub>2</sub> (e.g. [30]), and the production of oil and gas (e.g. [9, 28, 86,  
105 88]). However, despite the broad range of interest and applications, controls on calcite  
106 surface charge in aqueous solution, especially at conditions relevant to natural systems,  
107 remain poorly understood. Numerous papers have reported inconsistent or contradictory data  
108 and models, and there is still active debate over the relationship between calcite surface  
109 charge and electrolyte pH, the concentration of ions such as Ca<sup>2+</sup>, Mg<sup>2+</sup>, CO<sub>3</sub><sup>2-</sup> and SO<sub>4</sub><sup>2-</sup> in  
110 aqueous solution, the partial pressure of CO<sub>2</sub>, the difference between natural and artificial  
111 calcite, and the role of dissolution and/or precipitation.

112 The focus of this paper is the zeta potential of artificial and natural calcite in aqueous  
113 solution. The zeta potential is an important measure of the electrical potential at the mineral  
114 surface, and the magnitude and sign of the zeta potential control the electrostatic interactions  
115 between the mineral surface and polar species in aqueous solution, between the mineral  
116 surface and other charged interfaces such as the water-air and water-oil interfaces, and  
117 between mineral particles in suspension including flocculation and dispersion. Measurements  
118 of zeta potential in low concentration solutions and at laboratory conditions are relatively  
119 straightforward, and most studies of the calcite mineral surface have reported measurements  
120 of zeta potential or the closely related property of electrophoretic mobility. Other approaches  
121 to determine surface charge, such as potentiometric titration, are challenging to apply in  
122 calcite because rapid dissolution kinetics and the buffering effect of carbonate ions in

123 solution can affect the results. Thus the primary data source to understand calcite surface  
124 charge comprises measurements of zeta potential. Where relevant, we use the results of  
125 spectroscopic, microscopic, surface diffraction, modelling and theoretical studies to help  
126 explain experimentally determined values of zeta potential. However, a comprehensive  
127 review of these studies is beyond the scope of the paper; a companion paper of comparable  
128 length would be required to do justice to this work.

129 The aims of the paper are therefore threefold; (1) to collate and review previous  
130 measurements of zeta potential on natural and artificial calcite and carbonate as a resource for  
131 future studies, (2) to compare and contrast the results of these studies to determine key  
132 controls on zeta potential and where uncertainties remain, and (3) to report new  
133 measurements of zeta potential relevant to natural subsurface systems. There has been no  
134 comprehensive review of zeta potential measurements in calcite and natural carbonate to  
135 date, although [Wolthers et al. \[85\]](#) collated published zeta potential data to constrain their  
136 new surface complexation model. Moreover, there are a lack of data which can be applied to  
137 natural systems owing to the comparatively high ionic strength (typically >0.01M and often  
138 >2M) and complex compositions (including  $\text{Na}^+$ ,  $\text{Ca}^{2+}$ ,  $\text{Mg}^{2+}$ ,  $\text{Cl}^-$ ,  $\text{CO}_3^{2-}$ ,  $\text{SO}_4^{2-}$ ) of natural  
139 brines, compared to the simple, dilute aqueous solutions typically used in laboratory  
140 experiments.

141 We report new data obtained using (intact) natural samples saturated with electrolytes  
142 relevant to natural systems and an experimental methodology specifically designed to allow  
143 this parameter space to be explored. Data obtained in this parameter space are still very  
144 scarce, despite the broad range of interest. Our results demonstrate that apparently identical  
145 natural carbonates can exhibit differing zeta potential behaviour, suggesting that small  
146 variations in the type and content of impurities in the mineral lattice can significantly impact

147 the surface charge. However, the effect of the lattice ions  $\text{Ca}^{2+}$  and  $\text{Mg}^{2+}$  on the zeta potential  
148 of a given carbonate is identical within experimental error. The presence of apparently  
149 indifferent ions such as  $\text{Na}^+$  and  $\text{Cl}^-$  at the high concentrations typical of natural brines can  
150 significantly shift the iso-electric point expressed as pCa and pMg. We demonstrate  
151 experimentally that equilibrium pH is strongly correlated to equilibrium pCa and pMg, and  
152 apparent trends in zeta potential with pH reflect trends in zeta potential with pCa and pMg.  
153  $\text{Ca}^{2+}$  and  $\text{Mg}^{2+}$  are the potential determining ions (PDIs) for the calcite surface. We provide  
154 experimental evidence suggesting that  $\text{SO}_4^{2-}$ , which has previously been suggested as a PDI,  
155 may not directly control the zeta potential of calcite; rather, varying p $\text{SO}_4$  causes variations in  
156 pCa which can be correlated with observed changes on zeta potential. These new results have  
157 broad application to subsurface engineering processes such as the geologic storage of nuclear  
158 waste and  $\text{CO}_2$ , and the production of oil and gas.

159

## 160 **2. Zeta potential and the electrical double layer**

### 161 **2.1. The electrical double layer**

162 The immersion of a calcite mineral in aqueous solution leads to a separation of electrical  
163 charge at the mineral-solution interface. An excess of charge at the mineral surface is  
164 balanced by a region of equal but opposite charge in the adjacent solution, in an arrangement  
165 often termed the electrical double layer (EDL; e.g. [25, 26]; see Fig. 1). The charge at the  
166 mineral surface is balanced by a relative decrease in the concentration of co-ions (i.e. ions  
167 with the same charge as the surface) and increase in the concentration of counter-ions (i.e.  
168 ions with the opposite charge as the surface) in the adjacent solution. The region immediately  
169 adjacent to the mineral surface is typically termed the Stern layer, and contains ions that are  
170 attached to the mineral surface; the Stern layer may be further divided into the inner and outer



171 Helmholtz layers, defined by the inner and outer Helmholtz planes (the IHP and OHP shown in  
172 Fig. 1a; note the inner and outer Helmholtz layers and associated planes are also sometimes  
173 termed the inner and outer Stern layers and planes). The IHP defines the location of ions that  
174 closely approach the mineral surface and are attached to surface sites (Fig. 1a). The OHP  
175 defines the location of larger, typically hydrated ions that cannot enter the inner Helmholtz  
176 plane but which are nevertheless attached to the mineral surface [6].

177 In most cases, the charge in the Stern layer does not exactly balance the surface charge,  
178 giving rise to a ‘diffuse’ or ‘Gouy-Chapman’ layer that contains the remaining excess charge  
179 in the solution required to ensure electrical neutrality of the EDL (e.g. [43]). The difference  
180 between the Stern and diffuse layers is that the co- and counter-ions in the diffuse layer are  
181 not attached to the mineral surface. At low ionic strength ( $\lesssim 0.1\text{M}$ ), the ion concentration in  
182 the diffuse layer decreases exponentially with distance from the OHP (Fig. 1a). The electrical  
183 potential corresponding to the charge distribution within the EDL decreases linearly with  
184 distance from the mineral surface through the Stern layer, although there may be a difference  
185 in gradient between the inner and outer Helmholtz layers, and exponentially with distance  
186 from the OHP through the diffuse layer, falling to zero in the uncharged solution (Fig. 1b).

## 187 **2.2. Electrokinetic phenomena**

188 Electrokinetic phenomena arise when there is a relative motion between the excess charge in  
189 the diffuse layer of the EDL and the charged surface [34]. It is typically assumed that the  
190 excess charge in the diffuse layer is mobile only beyond a plane termed the ‘shear’ or ‘slip’  
191 plane that lies a small distance away from the OHP (Fig. 1). The zeta potential is the  
192 electrical potential at the shear plane. In some models of the EDL, it is assumed that the shear  
193 plane and the OHP are identical, in which case the zeta potential also represents the electrical  
194 potential at the OHP. Methods to determine the zeta potential make use of electrokinetic

195 phenomena, most typically (1) electrophoresis, which is the mobilisation of charged particles,  
196 relative to a stationary solution, under the influence of an applied electrical field, and (2)  
197 streaming potential, which is the potential difference that arises when a solution is moved  
198 relative to a stationary solid under the influence of an applied pressure gradient [15].

199 The electrophoretic method (termed here EPM) used to determine zeta potential is conducted  
200 on powdered samples suspended in the solution of interest. An electrical field  $E$  is applied  
201 across the suspension and the resulting velocity  $v_e$  of the charged particles is measured with  
202 respect to the solution. The velocity is then normalized by the electrical field to yield the  
203 electrophoretic mobility  $u_e$ , which is typically treated as an isotropic quantity that can be  
204 related to the zeta potential by the Helmholtz-Smoluchowski equation for electrophoresis  
205 [15]

$$206 \quad u_e = \frac{\varepsilon\zeta}{\mu}, \quad (1)$$

207 where  $\varepsilon$  is the permittivity ( $\text{F}\cdot\text{m}^{-1}$ ) and  $\mu$  the viscosity ( $\text{Pa}\cdot\text{s}$ ) of the solution. The zeta  
208 potential obtained using the EPM is an effective value across all the suspended particles; the  
209 zeta potential of individual particles (and, indeed, between the different faces of a given  
210 particle) may differ from the single value interpreted from EPM measurements.

211 The streaming potential method (termed here SPM) used to determine zeta potential is  
212 conducted using intact samples of porous materials, packed beds of particles, or surfaces  
213 through, or across, which the solution of interest is caused to flow. A pressure difference  $\Delta P$   
214 is applied across the sample and the resulting electrical potential difference  $\Delta V$  is measured.  
215 The potential difference is then normalized by the pressure difference to yield the streaming  
216 potential coupling coefficient, which is typically treated as an isotropic quantity that can be  
217 related to the zeta potential by the Helmholtz-Smoluchowski equation for streaming potential  
218 (e.g. [17, 34, 52])

219 
$$C = \frac{\varepsilon\zeta}{\sigma_s\mu}, \quad (2)$$

220 where  $\sigma_s$  is the electrical conductivity of the solution of interest ( $\text{S}\cdot\text{m}^{-1}$ ). When streaming  
 221 potential measurements are obtained in porous media, it may be necessary to use a version of  
 222 equation (2) modified to account for the effect of enhanced electrical conductivity through  
 223 the EDL (often termed surface electrical conductivity; [49])

224 
$$C = \frac{\varepsilon\zeta}{\sigma_{ss}\mu F}, \quad (3)$$

225 where  $\sigma_{ss}$  is the electrical conductivity of the system saturated with the solution of interest  
 226 and  $F$  is the so-called formation factor (dimensionless) which is defined as the ratio of the  
 227 solution conductivity  $\sigma_s$  to the system conductivity  $\sigma_{ss}$  when surface electrical conductivity is  
 228 negligible. The formation factor is typically measured on the system saturated with a  
 229 concentrated solution with high electrical conductivity (e.g. [35, 40, 83]).

230

### 231 **3. Development of surface charge on calcite in aqueous solution**

#### 232 **3.1. Effect of pH**

233 The development of surface charge on calcite in aqueous solution is still not fully understood  
 234 [71, 79, 85]. In most metal oxides, charge development occurs when mineral surfaces sites  
 235 are hydrated to form amphoteric groups  $>\text{MeOH}$  (where Me denotes a metal ion and  $>$   
 236 denotes the crystal lattice) and these react either with  $\text{H}^+$  or  $\text{OH}^-$  ions according to (e.g. [61,  
 237 77])



240 The relative abundance of negatively and positively charged surface sites depends on the  
241 relative concentration of  $H^+$  and  $OH^-$  in solution; these ions behave as ‘potential determining  
242 ions’ (PDIs) for the surface. Consequently, the net surface charge depends on the solution  
243 pH. It is therefore common to see surface charge and/or zeta potential plotted as a function of  
244 pH, with the surface charge and/or zeta potential becoming more negative as the pH increases  
245 and the deprotonation reaction (4) is favoured, and more positive as the pH decreases and the  
246 protonation reaction (5) is favoured (e.g. [13, 32]). When the number of positively and  
247 negatively charged surface sites exactly balances, a surface charge of zero is observed and the  
248 corresponding pH is termed the ‘point of zero charge’ (PZC). A zeta potential of zero may  
249 also be observed and the corresponding pH is termed the ‘iso-electric-point’ (IEP) (e.g. [34]).  
250 The IEP and PZC may not coincide, for reasons discussed in more detail in the next section.

251 The surface of calcite differs from the metal oxides in several important respects. First, the  
252 mineral is soluble in aqueous solution and the lattice ions  $Ca^{2+}$  and  $CO_3^{2-}$  can be released into  
253 solution or deposited on the surface depending upon the solution pH [66, 75]. Second,  
254 atmospheric  $CO_2$  in open system experiments can dissolve into solution, affecting the pH and  
255 the equilibrium concentrations of  $Ca^{2+}$ ,  $CO_3^{2-}$  and  $HCO_3^-$  (e.g. [18]). Third, the hydrated  
256 calcite surface contains protonated anion surface sites  $>CO_3H^0$  as well as hydroxylated cation  
257 sites  $>CaOH^0$  (e.g. [57, 79]). Evidence to support the presence of these sites has been  
258 provided by X-ray photoelectron spectroscopic (XPS) and infrared (IR) spectroscopic  
259 measurements [56, 72, 73]. The protonation and deprotonation reactions at these surface sites,  
260 and therefore the relative abundance of positively and negatively charged sites on the mineral  
261 surface, is pH dependent according to the following reactions (e.g. [29, 57, 79])





265 Thus it would be expected that the surface charge, and hence the zeta potential, of calcite in  
266 aqueous solution are both determined by the pH, with  $\text{H}^+$  and  $\text{OH}^-$  behaving as the PDIs.

267 Numerous studies have determined the variation in zeta potential with pH for a variety of  
268 calcite types and solution compositions (e.g. Fig. 2).

269 However, this analysis ignores the contribution of the lattice ions  $\text{Ca}^{2+}$ ,  $\text{CO}_3^{2-}$  in solution.

270 Several experimental studies have shown that the zeta potential of calcite is independent of

271 pH if the concentration of calcium (expressed in this paper as pCa, where p represents the

272 negative logarithm) is kept constant (e.g. [12, 21, 70]; see Fig. 3a). Moreover, other studies

273 have demonstrated a relationship between zeta potential and pCa (e.g. [4, 12, 54, 78]; see Fig.

274 4), and a strong dependence between the zeta potential of calcite and the excess of  $\text{Ca}^{2+}$  ions

275 at the mineral surface has been observed [33]. These data show that the development of

276 charge on the calcite surface is more complex than the simple protonation and deprotonation

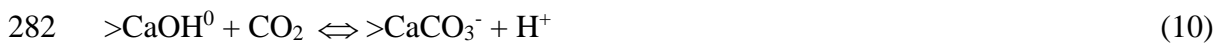
277 reactions that occur at the surface sites of metal oxides (e.g. [71]). Instead, the lattice ions

278  $\text{Ca}^{2+}$  and  $\text{CO}_3^{2-}$  adsorb onto the mineral surfaces through surface complexation reactions such

279 as (e.g. [29, 71, 79, 85])



281 and, in the presence of  $\text{CO}_2$ , reactions such as



284 As discussed below, the concentration dependent adsorption of these lattice ions (and other

285 potential determining ions) is the primary control on the zeta potential of calcite.

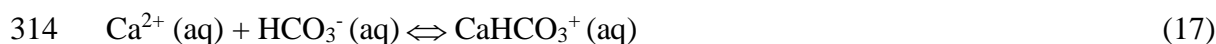
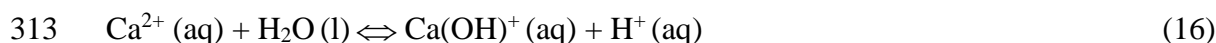
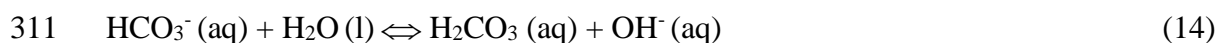
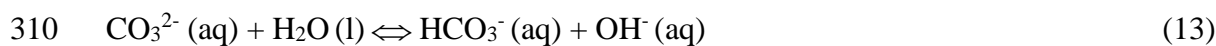
## 286 3.2. Potential determining ions

287 Surface diffraction studies have revealed well-ordered water layers a few Å ( $= 1 \times 10^{-10}$  m)  
288 above the calcium and carbonate ions on the mineral surface [19, 20, 24, 29, 45]. This is the  
289 hydrolysis plane of Stipp [71] and the 0-plane invoked in various surface complexation  
290 models (SCMs) of the calcite-water interface ([29, 85]; see also Fig. 1a). Protonation and  
291 deprotonation reactions occur in this plane, but it does not contain the lattice ions  $\text{Ca}^{2+}$  and  
292  $\text{CO}_3^{2-}$  or other adsorbed ion complexes. These are confined to the 1- and 2-planes (or the a-  
293 and b-planes), which here we associate with the inner and outer Helmholtz planes  
294 respectively (Fig. 1a). Most SCMs include ordered water layers at the 0-plane, and the pH-  
295 dependent protonation and deprotonation reactions (6) – (8) that occur at the sites defining  
296 the 0-plane [29, 71, 85]. However, the SCM of Heberling et al. [29] predicted that the charge  
297 at the 0-plane is only weakly pH dependent. The dominant surface species are  $\text{>CaOH}^0$  and  
298  $\text{>CaCO}_3^-$ , causing the 0-plane to be negatively charged across the pH range 5.5-11. Thus,  
299 unlike the  $\text{>MeOH}$  groups on oxide mineral surfaces, the calcite surface species  $\text{>CaOH}^-$  and  
300  $\text{>CaCO}_3^-$  do not determine the pH dependence of the zeta potential. Rather, the potential at  
301 the OHP and, hence, the zeta potential, is instead controlled by adsorption of the potential-  
302 determining lattice ions  $\text{Ca}^{2+}$  or  $\text{CO}_3^{2-}$  at the 1- or 2-planes. The available evidence suggests  
303 that most of the adsorbed lattice PDIs are located at the 2-plane [29, 85].

304 Dissolution of calcite in aqueous solution is described by the following reaction:



306 The equilibrium conditions are defined by the pH, the concentration of the ionic species and,  
307 in open system conditions, the partial pressure of  $\text{CO}_2$  ( $p\text{CO}_2$ ) in solution [66, 68]. Moreover,  
308 the concentration of lattice ion species available to adsorb onto the calcite surface is  
309 controlled by the reactions [18]:



315 It can be seen from (12) - (17) that pH (and  $p\text{CO}_2$ ) determines the  $\text{Ca}^{2+}$  and  $\text{CO}_3^{2-}$   
316 concentrations in the solution at equilibrium. Apparent trends between zeta potential and pH  
317 therefore reflect the fact that pH and pCa are directly related at fixed  $p\text{CO}_2$  (e.g. [64]). We  
318 confirm this experimentally in a later section. Thus,  $\text{H}^+$  is not the key PDI for the calcite  
319 surface; rather, it is the lattice ion  $\text{Ca}^{2+}$  [4, 12, 21, 33, 51, 54]. Moreover, the PZC and IEP are  
320 not closely related. In principle, the PZC could be defined in terms of pH, as pH controls the  
321 protonation and deprotonation reactions at the 0-plane, However, in practice, the PZC is not  
322 observed over the pH range 5.5-11 [29]. The IEP must be defined in terms of pCa, or in terms  
323 of the concentration of other PDIs for the calcite surface such as  $\text{Mg}^{2+}$  as discussed below.

324

#### 325 **4. Experimental measurements of zeta potential**

326 Published measurements of zeta potential in calcite and natural carbonates in aqueous  
327 solution range from +29 mV to -39 mV (Fig. 2). As discussed below, the zeta potential  
328 depends on the electrolyte concentration and composition, the nature of the calcite, sample  
329 preparation, experimental conditions and measurement method. However, limited reporting  
330 of the nature of the samples and experimental method, especially sample history, preparation  
331 and cleaning, and experimental conditions (especially pH, pCa and  $p\text{CO}_2$ ), makes it  
332 challenging to systematically compare experimental data (see Table 1 for a summary). In this

333 section, we review and discuss the data published to date, and summarize the key controls on  
334 zeta potential.

#### 335 **4.1. Electrolyte concentration and composition**

##### 336 4.1.1. Effect of pH

337 Many studies have reported more negative values of zeta potential with increasing pH (e.g.  
338 [12, 18, 54, 78, 80]). For example, Thompson and Pownall [78] reported a close-to-linear  
339 relationship between zeta potential and pH (square data in Fig. 2a) using packed synthetic  
340 calcite and NaCl solution of ionic strength  $5 \times 10^{-3}$  M (filled squares) and NaCl/NaHCO<sub>3</sub> of  
341 ionic strength  $5 \times 10^{-4}$  M (open squares). Similarly, Vdovic [80] obtained a linear relationship  
342 between zeta potential and pH using natural carbonate powder samples suspended in  $10^{-3}$  M  
343 NaCl electrolyte (filled and open circles in Fig. 2b). However, there are numerous exceptions  
344 (e.g. [11, 42, 46-48, 63, 67, 81]). For example, Siffert and Fimbel [63] found that the zeta  
345 potential of synthetic calcite at equilibrium pH (9.1; Table 1a) could be either positive or  
346 negative, dependent on the dispersed mass. Away from the equilibrium pH, the zeta potential  
347 decreased with either increasing or decreasing pH (open and grey stars in Fig. 2a). Vdović  
348 and Bišćan [81] (open circles in Fig. 2a) and Vdovic [80] (solid circles in Fig. 2a) observed  
349 similar behaviour. The latter reported zeta potential values that changed polarity with both  
350 increasing and decreasing pH, thus apparently defining two IEPs. Mahani et al. [46] [47]  
351 reported an increasingly negative zeta potential with increasing pH (grey triangles, diamonds  
352 and squares in Fig. 2a-b), contrary to the trends reported above. However, as discussed in the  
353 previous section, SCMs for calcite suggest the electrical potential at the mineral surface is  
354 only weakly pH dependent, and experimental data have shown that the zeta potential is  
355 independent of pH if pCa is held constant (Fig. 3). These data confirm that zeta potential is



356 not directly controlled by pH, but rather by the concentration of lattice ions such as  $\text{Ca}^{2+}$  and  
357 other PDIs discussed below.

#### 358 4.1.2. Effect of pCa and $\text{pCO}_3$

359 Many authors have concluded that the principal PDIs for calcite are the lattice ions  $\text{Ca}^{2+}$  and  
360  $\text{CO}_3^{2-}$  (e.g. [7, 12, 21, 33, 48, 54, 62, 63, 67, 78, 80, 81]). Consequently, the effect of  $\text{Ca}^{2+}$  on  
361 the zeta potential has been the topic of several experimental studies (e.g. [4, 12, 33, 54, 78];  
362 see Fig. 4). The consistent observation in these studies is that decreasing pCa yields more  
363 positive zeta potential, consistent with increased adsorption of  $\text{Ca}^{2+}$  onto the calcite surface  
364 (Fig. 1). However, significant differences in the magnitude and polarity of the zeta potential,  
365 in the gradient of zeta potential vs. pCa ( $d\zeta/d\text{pCa}$ ), and in the IEP (expressed as pCa), have  
366 been reported (Fig. 4; Table 1b). The zeta potential varies between +20mV and -26mV,  
367 depending on calcite type and experimental conditions. Most studies report a linear or close-  
368 to-linear relationship between zeta potential and pCa, especially for pCa values close to the  
369 IEP, with the gradient  $d\zeta/d\text{pCa}$  in the range -8 to -15 mV/decade (Fig. 4). A linear  
370 relationship is consistent with Nernstian behaviour of the calcite surface and suggests the  
371 electrical double layer can be reasonably described by the simple Gouy–Chapman–Grahame  
372 model close to the IEP (e.g. [34]). This model is valid only when ions other than the lattice  
373 ions show no specific adsorption at the surface. The relationship between zeta potential and  
374 pCa can then be expressed as [21]:

$$375 \left. \frac{d\zeta}{d\text{pCa}} \right|_{\zeta \rightarrow 0} = \frac{-2.303 \frac{kT}{ze}}{\left(1 + \frac{C_d}{C_s}\right) \exp(\kappa\Delta)} \quad (18),$$

376 where  $k$  is Boltzmann's constant,  $T$  is the temperature,  $z$  is the valence of the PDI,  $e$  is the  
377 charge on an electron,  $\kappa$  is the Debye-Huckel reciprocal length,  $C_d$  and  $C_s$  are the capacitance

378 per unit area of the diffuse and Stern layers respectively,  $\kappa$  is the Debye-Huckel reciprocal  
379 length, and  $\Delta$  is the distance of the shear plane from the Stern plane (see Fig. 1).

380 Zeta potential data obtained at low ionic strength using the EPM method show a broadly  
381 consistent value of  $d\zeta/dpCa$  of approximately -13 mV/decade (Fig. 4a). Equation (18) can be  
382 used to match these data using one value of  $C_s \sim 0.4 \text{ Fm}^{-2}$  and  $\Delta = \text{zero}$ . For comparison,  
383 Heberling et al. [29] fitted their zeta potential data using a more sophisticated SCM with  $C_s =$   
384  $0.45 \text{ Fm}^{-2}$  and  $\Delta = 0.33 \text{ nm}$ . Previous SCMs for calcite used unrealistically high  $C_s$  values of  
385  $10 - 100 \text{ Fm}^{-2}$  [57, 79]. However, a number of recent studies have reported non-linear  
386 relationships between zeta potential and pCa (e.g. [11, 42, 88]; see Fig 4b). Moreover, a wide  
387 range of IEP (expressed as pCa) values have been reported (pCa of 1.92 – 4.5; Table 1b). As  
388 discussed in the following sections, the variability of these results might be attributed to  
389 differences in experimental conditions, including  $pCO_2$ , calcite type, measurement technique  
390 and the establishment of equilibrium. The effect of the carbonate ion on the zeta potential has  
391 received less attention than the calcium ion. The very limited data suggest that addition of  
392  $CO_3^{2-}$  makes the zeta potential more negative, consistent with increased adsorption of  $CO_3^{2-}$   
393 onto the calcite surface (e.g. [16, 51, 64]).

#### 394 4.1.3. Effect of pMg and pSO<sub>4</sub>

395 The magnesium ion is also compatible with the calcite crystal structure [8]. It has a direct  
396 influence on geochemical processes involving natural carbonates of mixed mineralogy such  
397 as dolomite [50] and is also abundant in natural brines, yet has received much less attention  
398 than  $Ca^{2+}$ . De Groot and Duyvis [14] suggested that  $Ca^{2+}$  and  $Mg^{2+}$  influence the zeta  
399 potential of calcite to a similar extent, but their dataset was very sparse, comprising just five  
400 measurements (two for  $Mg^{2+}$  and three for  $Ca^{2+}$ ) at high pMg (i.e. at very low concentration;  
401 compare filled and open triangles in Fig. 5a). Smallwood [64] obtained a similar response

402 (compare filled and open squares in Fig. 5a) over the same concentration range. More recent  
403 studies have found that the zeta potential becomes more positive with decreasing pMg ([4,  
404 11, 87]; see data represented by crosses, circles and diamonds in Fig. 5a). Alroudhan et al. [4]  
405 found that  $Mg^{2+}$  behaved identically to  $Ca^{2+}$  within experimental error over a wide range of  
406 pCa and pMg (0.4 – 3; compare filled and open diamonds). Moreover, they were the first to  
407 report an IEP in terms of pMg, which was identical to  $pCa_{IEP}$  within experimental error.  
408 However, data showing the effect of pMg on zeta potential are still very scarce, especially at  
409 low pMg.

410 A number of studies have also shown that the zeta potential is affected by the concentration  
411 of  $SO_4^{2-}$ , observing that the zeta potential becomes more negative with decreasing  $pSO_4$  ([4,  
412 64, 88]; Fig. 5b). Smallwood [64] argued that  $SO_4^{2-}$  is adsorbed onto the calcite mineral  
413 surface, similar to the lattice ions  $Ca^{2+}$ ,  $Mg^{2+}$  and  $CO_3^{2-}$ , as indicated by its ability to reverse  
414 the polarity of the zeta potential (Fig. 5b). However, no other papers have reported an IEP in  
415 terms of  $pSO_4$ . Zhang and Austad [88] and Alroudhan et al. [4] both observed a linear  
416 relationship between zeta potential and  $pSO_4$  for chalk and natural carbonate respectively, but  
417 the IEP was not encountered over the concentration range investigated (Fig. 5b). Data  
418 showing the effect of  $pSO_4$  on zeta potential are still scarce and do not conclusively show that  
419  $SO_4^{2-}$  is a PDI for the calcite surface.

#### 420 4.1.4. Indifferent ions and total ionic strength

421 Ions other than  $Ca^{2+}$ ,  $Mg^{2+}$ ,  $CO_3^{2-}$  and  $SO_4^{2-}$  are generally assumed to be indifferent to the  
422 calcite mineral surface; they have little or no tendency to adsorb onto the surface. It is well  
423 known that the zeta potential decreases in magnitude with increasing concentration of  
424 indifferent ions such as  $Na^+$ ,  $K^+$ ,  $Cl^-$ , reflecting contraction of the electrical double layer  
425 (EDL; e.g. [36, 83]). Pierre et al. [54] obtained the same IEP (expressed as pH) on natural

426 calcite irrespective of the concentration of NaCl (0,  $10^{-3}$ ,  $10^{-2}$  M), indicating that Na and Cl  
427 are indifferent ions. Alroudhan et al. [4] found that the sensitivity of zeta potential to pCa (i.e.  
428  $d\zeta/dpCa$ ) decreased as NaCl concentration increased, consistent with contraction of the EDL  
429 reducing the absolute magnitude of the zeta potential (Fig. 4b and Table 1b). However, they  
430 also found that the IEP (as pCa) decreased with increasing NaCl concentration, which is not  
431 expected for indifferent ions. They suggested that at the high NaCl concentrations  
432 investigated (up to 2M), the ability of  $Ca^{2+}$  ions to interact with calcite surface was reduced  
433 due to contraction of the EDL and increasing occupancy of hydrated  $Na^+$  ions in the diffuse  
434 layer. However, data to support this hypothesis are scarce; few studies have obtained zeta  
435 potential measurements on calcite at high ionic strength ( $>0.1M$ ).

#### 436 **4.2. Partial pressure of CO<sub>2</sub>**

437 Variations in  $pCO_2$  across different experiments may be one factor that explains the variation  
438 in reported values of IEP. In closed system experiments with controlled  $pCO_2$ , the very  
439 limited data available suggest that the IEP (expressed as pH) decreases with increasing  $pCO_2$   
440 [29, 51]. Moreover, in open system experiments, Somasundaran and Agar [67] postulated  
441 that  $pH_{IEP}$  was a function of mixing time of the sample powder in solution, due to an increase  
442 in  $CO_2$  concentration in the suspension. They used this mechanism to explain the decrease in  
443  $pH_{IEP}$  they observed with increased mixing time. The reported  $pH_{IEP}$  in closed system  
444 experiments is generally higher than the value in open system experiments, consistent with  
445 reduced access to  $CO_2$  (Table 1a). The absence of, or limited access to,  $CO_2$  in closed system  
446 experiments causes a decrease in carbonic acid formation (equation 16) and in turn increases  
447  $pH_{IEP}$  [66].

448 The effect of  $pCO_2$  on the IEP expressed as pCa or pMg is less well understood. No studies  
449 have varied  $pCO_2$  and pCa or pMg, or measured pCa or pMg whilst varying  $pCO_2$  and pH.

450 Studies investigating the effect of pCa on zeta potential have typically been conducted in  
451 simple open or closed system conditions. In open system experiments, measured pCa<sub>IEP</sub> lies  
452 in the range of 4.25 – 4.5 ([21, 33, 67]; Table 1b). In closed system experiments, reported  
453 pCa<sub>IEP</sub> values have a wider range of 0.4 - 4 and are always lower than the pCa<sub>IEP</sub> values  
454 reported in open system experiments (Table 1b). The broad range of pCa<sub>IEP</sub> observed in  
455 closed system experiments might be attributed to different amounts of CO<sub>2</sub> dissolved into  
456 solution during preparation (e.g. [78]) or the type of calcite used (synthetic vs. natural; [54];  
457 see also the next section). Recent studies of zeta potential on natural carbonates in closed  
458 system experiments consistently show the lowest values of pCa<sub>IEP</sub> in the range 0.4-0.75 [4,  
459 11, 42]. In closed system experiments, pCO<sub>2</sub> is fixed and, as we show later, lower pCa  
460 corresponds to lower pH. Lower pH is equivalent to higher pCO<sub>2</sub> (e.g. [29]; see also reactions  
461 14–18).

### 462 **4.3. Natural versus synthetic calcite**

463 The zeta potential has been measured on a wide variety of calcite samples with differing  
464 nature and origin which can be broadly subdivided into three types: (1) synthetic calcite (pure  
465 precipitated crystalline calcium carbonate), (2) Iceland spar (pure crystalline calcite of natural  
466 origin) and (3) natural carbonate (composed mostly of calcite with inorganic material or  
467 organic matter). Data for Iceland spar and synthetic calcite show both positive and negative  
468 values for a given value of pH (Fig. 2; Table 1a) and pCa (Fig. 4a, Table 1b). The broad  
469 range of zeta potential values observed for a given pH may reflect differences in the  
470 concentrations of PDIs such as Ca<sup>2+</sup> and Mg<sup>2+</sup> that were not measured in the experiments;  
471 they may also reflect differences in pCO<sub>2</sub> or, as discussed below, the equilibration method.  
472 The range of values observed for a given pCa is more difficult to explain, but most likely

473 reflects differences in  $p\text{CO}_2$  or the equilibration method; it may also reflect differences in the  
474 concentrations of other PDIs such as  $\text{Mg}^{2+}$  and  $\text{SO}_4^{2-}$ .

475 Data for natural calcite and carbonate rocks show less variability, with most studies returning  
476 negative values of zeta potential irrespective of pH; the few positive values in Fig. 2 were  
477 mostly obtained using natural brines rich in  $\text{Ca}^{2+}$  where, as we show later, positive zeta  
478 potential is expected. Berlin and Khabakov [7] reported negative zeta potentials on 115  
479 natural carbonate samples irrespective of pH. Likewise, with relatively few exceptions, the  
480 zeta potential on natural samples has been found to be negative at high pCa and positive at  
481 low pCa, although there is some variability in  $p\text{Ca}_{\text{IEP}}$  as discussed above (Fig. 4b). It has been  
482 suggested that the more negative zeta potentials typically observed in natural carbonates are  
483 due to the presence of organic matter incorporated in their structure during formation [80,  
484 81]. For example, Vdovic [80] obtained negative zeta potential on two natural carbonate  
485 samples over the whole pH range (filled and open circles in Fig. 2b); however, they obtained  
486 a positive zeta potential on synthetic calcite (filled circles in Fig. 2a). Likewise, Cicerone et  
487 al. [12] found that natural (biogenetic) calcite (open triangles in Fig. 2b) bore a more negative  
488 zeta potential than pure calcite (filled triangles in Fig. 2a). However, the role of organic  
489 material in controlling the zeta potential of natural carbonates remains poorly understood.

#### 490 **4.4. Measurement technique**

491 Measurements of zeta potential generally use either the electrophoretic mobility (EPM)  
492 method or the streaming potential method (SPM) introduced earlier. There appears to be no  
493 systematic difference in the reported IEP and both techniques have yielded a linear Nernstian  
494 relationship between zeta potential and pCa (Table 1; Fig. 4). However, only Alroudhan et al.  
495 [4] have compared the two techniques on the same (natural) calcite samples and electrolytes.  
496 Using the EPM method and natural (powdered) carbonate suspended in 0.05M NaCl

497 electrolyte, they obtained a linear regression between zeta potential and pCa with a gradient  
498 of -10.45mV/decade, which they fitted using equation (18) and values of  $C_s = 1.13 \text{ Fm}^{-2}$  and  
499  $\Delta = 0$ . Note that this gradient is lower than obtained in previous studies on similar samples  
500 (as discussed above; see also Fig. 4a) and the value of  $C_s$  used to obtain a match is higher.  
501 However, Alroudhan et al. [4] investigated electrolytes of higher total ionic strength than  
502 previous studies and their results suggest that  $C_s$  increases with increasing total ionic strength.  
503 Using the SPM method and the same natural (intact) carbonates and electrolytes, Alroudhan  
504 et al. [4] obtained the same IEP (expressed as pCa) within experimental error, but the  
505 gradient of a linear regression through the data was approximately two times smaller at -5.10  
506 mV/decade. They argued that the shear plane is further away from the mineral surface in  
507 intact natural samples as opposed to powdered samples owing to the complex topology of the  
508 pore-space (see also Vernhet et al. [82] for similar comparisons on other materials), and fitted  
509 the SPM data using equation (18) with the same value of  $C_s$  but a higher value of  
510  $\Delta = 0.245\text{nm}$ . Thus differences in the observed sensitivity of zeta potential to pCa (or the  
511 concentration of other PDIs) may reflect differences in the measurement technique and/or the  
512 nature of the sample (intact versus powdered).

#### 513 **4.5. Establishment of equilibrium between sample and electrolyte**

514 Most studies equilibrate the calcite-electrolyte systems of interest for 48 hours or less prior to  
515 measuring the zeta potential (Table 1). Only a few studies have investigated longer  
516 equilibration times (e.g. [4, 12, 29, 33, 67]). Some studies have reported equilibration times  
517 of an hour or less (e.g. [11, 18, 48, 58, 60]). Heberling et al. [29] investigated the difference  
518 between equilibrium and non-equilibrium measurements. In a study using natural intact  
519 limestone, Alroudhan et al. [4] found that the equilibrium pH in open system conditions was  
520 reached after 100 hours and sometimes more, and that it could take a factor of 2-3 times

521 longer to reach the equilibrium pCa (e.g. Fig. 6). Thus there is the risk that short equilibration  
522 times may not yield a stable equilibrium in pH and/or pCa, which will affect the measured  
523 zeta potential. Moreover, the equilibrium pH may be achieved before the equilibrium pCa, so  
524 assessing equilibration based on pH measurements alone may not be sufficient. As discussed  
525 above, values of the zeta potential on calcite are primarily controlled by pCa and the  
526 concentration of other PDIs such as  $Mg^{2+}$ , rather than pH. Therefore, it is important to ensure  
527 that equilibrium in the concentration of these PDIs has been reached prior to taking  
528 measurements. Inconsistent values of zeta potential obtained in some studies may reflect a  
529 lack of equilibration.

#### 530 **4.6. Summary of published zeta potential data on calcite**

531 Published measurements to date have typically observed linear, Nernstian relationships  
532 between zeta potential and pH, and between zeta potential and pCa, especially for values of  
533 pH and pCa close to the IEP. However, despite the clear relationship between zeta potential  
534 and pH obtained in such studies, the proton is not a PDI for calcite, as varying pH whilst  
535 holding pCa constant yields constant zeta potential within experimental error. Moreover,  
536 surface complexation models suggest that the calcite surface remains negatively charged over  
537 the pH range 5.5-11, and the surface charge is only weakly dependent on pH. The zeta  
538 potential is controlled instead by the concentration-dependent adsorption of lattice ions  $Ca^{2+}$   
539 and  $CO_3^{2-}$  in the Stern layer, and also by the adsorption of  $Mg^{2+}$  ions, although experimental  
540 data testing the effect of pMg are scarce. The few data available suggests that  $Mg^{2+}$  behaves  
541 identically to  $Ca^{2+}$  within experimental error. The  $SO_4^{2-}$  ion has also been suggested as a PDI  
542 for the calcite surface, but the evidence is not conclusive.

543 A wide range of values of IEP (expressed as pCa) have been observed, depending upon  
544 whether the sample is natural or artificial, whether the experiments are open or closed to



545 atmospheric CO<sub>2</sub>, and the approach taken to equilibrate the sample and electrolyte prior to  
546 obtaining data. In open system experiments, measured pCa<sub>IEP</sub> lies in the range of 4.25 – 4.5,  
547 but in closed system experiments, pCa<sub>IEP</sub> has a wider range of 0.4 - 4 and is always lower  
548 than values reported in open system experiments. Natural samples generally show more  
549 negative values of zeta potential than artificial samples for a given value of pCa, and  
550 therefore yield lower values of pCa<sub>IEP</sub>. Recent studies of zeta potential on natural carbonates  
551 in closed system experiments consistently show the lowest values of pCa<sub>IEP</sub> in the range 0.4-  
552 0.75.

553

## 554 **5. Measurements of zeta potential on natural limestone rock samples: Impact of rock** 555 **type, PDI concentration and ionic strength**

556 As outlined in the previous section, few studies have reported measurements of zeta potential  
557 in carbonates at conditions relevant to natural subsurface systems. Most have explored  
558 synthetic calcite and dilute electrolytes with much lower total ionic strength and PDI  
559 concentration than subsurface brines. Moreover, most did not employ an experimental  
560 method that established equilibrium conditions of pH, pCO<sub>2</sub> and PDI concentration relevant  
561 to subsurface carbonates. The aim of this section is to report new measurements of zeta  
562 potential relevant to natural systems, with a particular emphasis on determining (i) the  
563 relationship between pH and pPDI (Ca<sup>2+</sup> and Mg<sup>2+</sup>) in equilibrated calcite-electrolyte  
564 systems, given that no studies have measured pPDI whilst varying pH, or reported pH whilst  
565 varying pPDI, (ii) the effect of high concentrations of indifferent ions such as NaCl on the  
566 sensitivity of the zeta potential to pPDI, (iii) whether SO<sub>4</sub><sup>2-</sup> is a PDI for the calcite mineral,  
567 and (iv) how the zeta potential is affected by pPDI over the concentration range found in  
568 natural brines. Only [Alroudhan et al. \[4\]](#) have probed this parameter space, and they used

569 only a single rock type. Here we investigate two further natural carbonates to determine  
570 whether the results are rock-type specific.

571 We used the SPM described by Jackson and co-workers [4, 35, 38, 39, 83] to measure the  
572 zeta potential. The SPM is applicable to intact natural samples, can be used to measure zeta  
573 potential at high ionic strength ( $> 2M$ ), and can also be used during multiphase flow and at  
574 elevated temperature [1, 2, 4, 35, 37, 38, 83, 84]. The SPM measurements were  
575 complemented by chemical analysis of the effluent electrolyte, to monitor  
576 adsorption/desorption of ionic species during the experiments. The results have broad  
577 application to earth engineering processes such as hydrocarbon production and geological  
578 CO<sub>2</sub> storage, and we use them here to investigate the mechanisms that underpin the use of  
579 controlled injection brine compositions during waterflooding of hydrocarbon reservoirs [41,  
580 74, 86, 87].

## 581 **5.1. Materials and Experimental Method**

582 We used two intact natural carbonate core samples that in x-ray diffraction (XRD) analysis  
583 appear to be identical pure limestone that differ only in age and permeability (Table 2). Also  
584 shown in Table 2 are the properties of the Portland Limestone samples investigated by  
585 Alroudhan et al. [4], which we compare to the new results presented here when possible.

586 Samples were cleaned using the enhanced method reported in Alroudhan et al. [4]. The brines  
587 used were synthetic solutions of reagent-grade NaCl, CaCl<sub>2</sub>.2H<sub>2</sub>O, Na<sub>2</sub>SO<sub>4</sub> and MgCl<sub>2</sub>.6H<sub>2</sub>O  
588 salts (Sigma Aldrich, UK) in deionized water (DIW) from a filtered system with electrical  
589 conductivity below 1  $\mu S/cm$ .

590 The equilibrium condition of carbonate/electrolyte/CO<sub>2</sub> discussed previously (see Fig. 6) was  
591 replicated following the approach of Alroudhan et al. [4]. NaCl electrolytes of varying  
592 concentrations (0.05 – 5M) were equilibrated by leaving offcuts of the tested carbonate

593 samples in a closed beaker containing an air gap to allow CO<sub>2</sub> to dissolve into solution,  
594 replicating the open-system conditions of carbonate deposition [76]. The pH of the NaCl  
595 electrolyte (measured using a Five-Go Mettler-Toledo pH meter with their 3-in-1 pH  
596 electrode LE438, implementing where necessary the manufacturer's recommended  
597 calibration and correction procedures at high ionic strength) and Ca<sup>2+</sup> concentration  
598 (measured using Inductively Coupled Plasma Atomic Emission Spectroscopy, ICP-AES)  
599 were monitored until both reached constant value within experimental error. The equilibrium  
600 pH was found to be 8.3±0.1 for both Ketton and Estailades, in agreement with Alroudhan et  
601 al. [4], and the equilibrium pCa was found to be 2.8±0.1 and 3.1±0.1, respectively. The  
602 equilibrated NaCl solutions were termed NaCl-EQ and were then used directly in zeta  
603 potential measurements, or were modified by addition of Ca<sup>2+</sup>, Mg<sup>2+</sup> and/or SO<sub>4</sub><sup>2-</sup>.

604 The apparatus used to measure zeta potential in our SPM is closed to the atmosphere, and the  
605 second stage of equilibration prior to measuring the zeta potential was to ensure equilibrium  
606 between the electrolyte of interest (NaCl-EQ with or without the addition of Ca<sup>2+</sup>, Mg<sup>2+</sup> or  
607 SO<sub>4</sub><sup>2-</sup>) and the rock sample at the closed-system conditions pertaining to a rock-brine system  
608 at depth. The rock sample was pre-saturated with the selected electrolyte at open-system  
609 conditions and then confined in the core holder at closed-system conditions, and the  
610 electrolyte was pumped through the sample from the (closed) inlet reservoir to the (closed)  
611 outlet reservoir and back again. The repeated flow of the electrolyte through the sample at  
612 closed system conditions mimics migration of the electrolyte into the carbonate rock at depth.  
613 At regular intervals, the electrical conductivity and pH of the electrolyte in the reservoirs was  
614 measured, and equilibrium was assumed to have been reached when the conductivity and pH  
615 of the electrolyte in each reservoir differed by <5%.

616 Electrolyte samples were analysed before and after the SPM experiments for key ions (Na<sup>+</sup>,  
617 Ca<sup>2+</sup>, Mg<sup>2+</sup> and SO<sub>4</sub><sup>2-</sup>). We used ICP-AES for cations and Ion Chromatography (IC) for

618 anions with appropriate dilution where necessary. The ICP-EAS analysis was carried out in  
619 the Analytical Chemistry Laboratory at the Natural History Museum London; the IC analysis  
620 was carried out in the TOTAL Laboratory for Reservoir Physics at Imperial College London.  
621 Instrument error was determined by using certified solutions containing  $\text{Na}^+$ ,  $\text{Ca}^{2+}$ ,  $\text{Mg}^{2+}$  and  
622  $\text{SO}_4^{2-}$  and the error calculated from the standard deviation of five repeat measurements of  
623 each solution.

## 624 **5.2. Design of experiments**

625 We conducted two sets of experiments. In the first, the sensitivity of zeta potential to  
626 variations in NaCl concentration was tested using the equilibrated NaCl-EQ solutions  
627 described above. In these experiments, the concentration of  $\text{Ca}^{2+}$ ,  $\text{Mg}^{2+}$  and  $\text{SO}_4^{2-}$  was  
628 dictated by the equilibration process; no additional salts containing these ionic species were  
629 added to the NaCl-EQ solutions. In the second, the sensitivity of the zeta potential to  
630 variations in  $\text{Ca}^{2+}$ ,  $\text{Mg}^{2+}$  and  $\text{SO}_4^{2-}$  concentration was tested by adding salts containing these  
631 ionic species over the range found in natural brines (0.007 – 0.42M for  $\text{Ca}^{2+}$  and  $\text{Mg}^{2+}$ ; 0.002  
632 – 0.096M for  $\text{SO}_4^{2-}$ ) to NaCl-EQ solutions of two different ionic strengths (0.5M and 2M).  
633 The 0.5M NaCl concentration represents seawater and is similar to the ‘ZP brine’ of Zhang  
634 and Austad [88] and Zhang et al. [87], allowing direct comparison of results. The 2M NaCl  
635 concentration represents the saline brines found in many saline aquifers and hydrocarbon  
636 reservoirs (e.g. [59]). In the second set of experiments, we investigated for the first time the  
637 relationship between pCa (or pMg) and pH. Note that in the experiments reported here,  
638 precipitation of salts such as  $\text{CaSO}_4$  and  $\text{MgCO}_3$  in the pore-space was prevented because  
639 each ion of interest ( $\text{Ca}^{2+}$ ,  $\text{Mg}^{2+}$  or  $\text{SO}_4^{2-}$ ) was added to NaCl-EQ electrolyte containing only  
640 trace or zero concentration of cations or anions other than  $\text{Na}^+$  and  $\text{Cl}^-$ .

### 641 5.3. Results

642 Streaming potentials were measured using the paired-stabilization method of Vinogradov et  
643 al. [83] and typical raw results are shown in Fig. 7b,c. The stabilized voltage was plotted  
644 against the stabilized pressure difference across the sample for four different flow rates and a  
645 linear regression through the data yielded the streaming potential coupling coefficient and,  
646 via equation (3), the zeta potential. The uncertainty in the streaming potential coupling  
647 coefficient arising from the range of linear regressions that can be forced through the  
648 stabilized voltage and pressure data was used to determine the associated experimental error  
649 in zeta potential reported in the following sections.

#### 650 5.3.1. Impact of Na<sup>+</sup> concentration on zeta potential

651 We begin by reporting the effect of NaCl concentration on zeta potential. When possible, we  
652 compare results from the Ketton and Estailades samples investigated here against the  
653 Portland sample studied by Alroudhan et al. [4]. Fig. 7a shows the zeta potential as a function  
654 of NaCl concentration (in M) on a log-log scale for all three natural carbonate samples. A  
655 linear regression can be fitted to the data from each rock type (with  $R^2 > 0.97$ ) but the  
656 gradient of the regression differs between samples. The Estailades sample (filled triangles)  
657 shows the highest gradient ( $-8.08 \pm 0.52$  mV/M) and the Portland sample (filled grey  
658 diamonds) the lowest gradient ( $-5.08 \pm 0.47$  mV/M) with the Ketton sample (filled squares)  
659 in between ( $-6.11 \pm 0.49$  mV/M).

660 At low NaCl concentration ( $<0.1$ M) the zeta potential is negative and identical (within  
661 experimental error) for all three samples. However, as NaCl concentration increases, the zeta  
662 potentials diverge with  $|\zeta_{\text{Portland}}| > |\zeta_{\text{Ketton}}| > |\zeta_{\text{Estailades}}|$ . Moreover, the zeta potential of the  
663 Estailades samples becomes positive at NaCl concentration  $>1.9$ M, whereas the other two  
664 samples yield negative zeta potential over the entire concentration range investigated. The

665 inset plots 7b and 7c show there is no ambiguity in the polarity of the zeta potential: for a  
666 NaCl concentration of 1.8M the streaming potential, and hence zeta potential, of the  
667 Estailades sample is clearly negative ( $-0.56\text{mV} \pm 0.33$ ) and becomes positive ( $0.72\text{mV} \pm$   
668  $0.33$ ) for a NaCl concentration of 2M. As discussed above,  $\text{Na}^+$  and  $\text{Cl}^-$  are believed to be  
669 indifferent ions to the calcite mineral surface and their presence is expected to affect the  
670 magnitude, but not the polarity, of the zeta potential (e.g. [23, 34, 54]).

### 671 5.3.2. Impact of $\text{pCa}^{2+}$ , $\text{pMg}^{2+}$ and $\text{pSO}_4^{2-}$ on zeta potential

672 We next investigate the impact of the concentration of the confirmed and suggested PDIs  
673  $\text{Ca}^{2+}$ ,  $\text{Mg}^{2+}$  and  $\text{SO}_4^{2-}$  on the zeta potential. We plot concentration as pPDI and, in all cases,  
674 the highest pPDI values reported correspond to the equilibrium concentrations in the NaCl-  
675 EQ electrolytes. Fig. 8a shows the impact of pCa and pMg on the zeta potential of  
676 Estailades, and the impact of pCa on the zeta potential of Ketton, for two different NaCl  
677 concentrations (0.5M and 2M) typical of subsurface brines; also shown for comparison are  
678 the data from Portland obtained by Alroudhan et al. [4]. We find that the zeta potential  
679 consistently becomes more positive with decreasing pCa or pMg. Moreover, the response to  
680 pCa and pMg is identical within experimental error for the Estailades carbonate, irrespective  
681 of NaCl concentration. Alroudhan et al. [4] also found that pCa and pMg behaved identically  
682 for the Portland carbonate, although they investigated a lower NaCl concentration of 0.05M  
683 and their data are not shown here.

684 The response of the zeta potential to pCa or pMg is generally sample specific and depends on  
685 the NaCl concentration. At the lower (0.5M) NaCl concentration investigated here, Ketton  
686 and Portland exhibit identical behaviour over the entire pCa range investigated: a linear  
687 regression provides an excellent fit to the data ( $R^2 > 0.98$ ) with a gradient of  $-4.5 \pm 0.25$   
688 mV/decade and an  $\text{pCa}_{\text{IEP}}$  of  $0.5 \pm 0.03$ . A linear regression with the same gradient also

689 provides an excellent fit to the Estailades data at the lower NaCl concentration investigated;  
690 however,  $pCa_{IEP}$  is much higher at  $1.7 \pm 0.03$ . Nernstian (linear) behaviour is therefore always  
691 observed at the lower NaCl concentration over the entire pCa and pMg range investigated,  
692 but the IEP is different for the Estailades sample. Fitting the Gouy-Chapman-Grahame  
693 model (equation 18) to these data yields  $C_s = 1 \text{ Fm}^{-2}$  and  $\Delta = 0.245 \text{ nm}$ , similar to the values  
694 obtained for Portland carbonate by Alroudhan et al. [4] and within the range used by  
695 Heberling et al. [29].

696 At the higher (2M) NaCl concentration investigated here, the Ketton carbonate continues to  
697 show linear, Nernstian behaviour close to the IEP with a gradient and IEP identical to that  
698 obtained using 0.5M NaCl within experimental error, but the behaviour becomes non-linear  
699 (non-Nernstian) away from the IEP at high pCa. The Portland sample shows linear, Nernstian  
700 behaviour over the entire pCa range investigated with an identical IEP within experimental  
701 error but a lower gradient of  $-2.86 \pm 0.25 \text{ mV/decade}$ . The Estailades carbonate exhibits  
702 notably different behaviour, with the zeta potential remaining positive over the entire  
703 pCa/pMg range investigated, and non-Nernstian behaviour at high pCa. Cicerone et al. [12]  
704 also observed non-Nernstian behavior far from IEP and related that to variations in the Stern  
705 layer capacitance or to breakdown of the Gouy-Chapman-Grahame model.

706 Increasing  $pSO_4$  consistently yields more positive zeta potential, although the sensitivity is  
707 much less than that observed when varying pCa or pMg (Fig. 8b). A linear regression yields a  
708 good fit to the data at the lower NaCl concentration investigated here ( $R^2 > 0.92$ ) with a  
709 consistent gradient of  $0.84 \pm 0.2 \text{ mV/decade}$  for both the Estailades and Portland carbonates.  
710 A key feature is that an apparent IEP of  $pSO_4 = 1.59 \pm 0.2$  is observed for the Estailades  
711 sample in 2M NaCl electrolyte. It is also notable that the difference in absolute zeta potential  
712 between the different carbonate samples observed in Fig. 7 persists in Fig. 8, with  $|\zeta_{Portland}| >$   
713  $|\zeta_{Ketton}| > |\zeta_{Estailades}|$ .

### 714 5.3.3. Relationship between pH and pCa or pMg

715 Fig. 9a shows the relationship between the equilibrium pH and pCa or pMg obtained across  
716 all of the experiments reported here. A linear regression provides an excellent fit to the data  
717 ( $R^2 > 0.98$ ) with a gradient of 0.81, irrespective of NaCl concentration, rock sample or PDI  
718 varied, although the value of pH is consistently higher in the experiments varying pMg as  
719 compared to those varying pCa. These experimental data confirm that equilibrium pH and  
720 pPDI are related at fixed  $p\text{CO}_2$  via equations (14) – (18). It is possible to plot the data  
721 obtained here against pH and obtain an apparently strong correlation (Fig. 9b) even though  
722 pCa and pMg were the controlled parameters. The relation between pH and pCa or pMg  
723 obtained here is consistent with model predictions (e.g. PHREEQC; [55]). However, it has  
724 not previously been demonstrated in properly equilibrated experiments where zeta potential  
725 was also measured, or over such a wide range of pCa.

## 726 5.4. Discussion

### 727 5.4.1. Impact of indifferent ions

728 The results presented here show a clear relationship between the concentration of indifferent  
729 ions  $\text{Na}^+$  and  $\text{Cl}^-$  and the zeta potential on natural carbonate (Fig. 7). Such a relationship is  
730 expected owing to collapse of the double layer with increasing ionic strength, but if double  
731 layer collapse is the only control on zeta potential, then the zeta potential should be  
732 proportional to the logarithm of NaCl concentration (as a proxy for ionic strength; e.g. [27]).  
733 Consequently, the dependence of zeta potential on NaCl concentration observed in Fig. 7  
734 cannot result only from double layer collapse. Fig. 10 shows the equilibrium pCa and  $\text{pSO}_4$  as  
735 a function of NaCl concentration, corresponding to the zeta potential data shown in Fig. 7.  
736 Note that pMg remained large and approximately constant at  $4.19 \pm 0.03$  for all samples



737 irrespective of NaCl concentration (i.e. the  $Mg^{2+}$  concentration is small). pCa generally  
738 decreases with increasing NaCl concentration (Fig. 10a); hence, given that zeta potential  
739 becomes more positive with decreasing pCa, these data are consistent with the more positive  
740 zeta potential observed with increasing NaCl concentration in Fig. 7. However, the sensitivity  
741 decreases at high NaCl concentration, moreover, these data do not explain the polarity change  
742 of the zeta potential observed for the Estailades carbonate. This remains a curious feature of  
743 the new data obtained here and may suggest that  $Na^+$  is not in fact an indifferent ion to the  
744 calcite surface in some circumstances, as suggested by [29, 44].

#### 745 5.4.2. Impact of carbonate type

746 The results obtained here also show that natural carbonate samples that appear identical in  
747 XRD display different zeta potential behaviour. The Estailades carbonate, in particular,  
748 behaves differently to the Ketton and Portland carbonates, showing inversion of the zeta  
749 potential with increasing NaCl concentration (Fig. 7), higher values of  $pCa_{IEP}/pMg_{IEP}$   
750 compared to Ketton and Portland (Fig. 8a), and also an apparent IEP expressed as  $pSO_4$  (Fig.  
751 8b). The Estailades carbonate released the least  $SO_4^{2-}$  during equilibration with the NaCl  
752 solutions, while the Portland sample released the most  $SO_4^{2-}$  (Fig. 10b), consistent with the  
753 observed differences in zeta potential ( $\zeta_{Portland} > \zeta_{Ketton} > \zeta_{Estailades}$ ) in Figs. 7 and 8. We  
754 hypothesize that Ketton and Portland contain undetected sources of  $SO_4^{2-}$  which affects the  
755 pristine zeta potential, yielding more negative values and lower  $pCa_{IEP}$  than Estailades.  
756 Natural carbonates can incorporate a number of different minerals, including clays, organic  
757 matter, apatite, anhydrite or quartz, that yield a more negative zeta potential than pure calcite  
758 [12, 65, 66]. Our data therefore suggest that the behaviour of the natural Ketton and Portland  
759 carbonate samples investigated here is affected by the presence of impurities such as  
760 anhydrite. In contrast, the behaviour of the Estailades sample is consistent with the ionic

761 strength effect as calculated with a Pitzer model for a calcite-atmospheric CO<sub>2</sub> equilibrium  
762 solution [55].

763 The contrasting behaviour of Estailades carbonate may also reflect differences in the affinity  
764 of Ca<sup>2+</sup> and CO<sub>3</sub><sup>2-</sup> for the mineral surface. Pierre et al. [54] suggested that the IEP is governed  
765 by the relative magnitude of the equilibrium constants  $K_{Ca}$  and  $K_{CO_3}$  governing the adsorption  
766 of Ca<sup>2+</sup> and CO<sub>3</sub><sup>2-</sup> ions on the calcite mineral surface. The IEP shifts to lower pCa if  $K_{CO_3} >$   
767  $K_{Ca}$ ; that is, if the calcite surfaces show greater affinity for CO<sub>3</sub><sup>2-</sup> than Ca<sup>2+</sup>. Pierre et al. [54]  
768 found the IEP differed for synthetic and natural calcite and argued that this reflected the  
769 differing affinity for Ca and CO<sub>3</sub>. The Pierre et al. model suggests that the Estailades  
770 carbonate investigated here has a much lower affinity to CO<sub>3</sub><sup>2-</sup> (and greater affinity to Ca<sup>2+</sup>)  
771 than the Ketton and Portland carbonates at equilibrium conditions.

### 772 5.1.3. SO<sub>4</sub> as a PDI for calcite

773 Several studies have suggested that the SO<sub>4</sub><sup>2-</sup> ion is a PDI for calcite (e.g. [64, 88]). However,  
774 these studies did not measure changes in pCa or pMg in response to changing pSO<sub>4</sub>. Here, we  
775 find that SO<sub>4</sub><sup>2-</sup> has only a minor influence on the zeta potential of natural carbonate (Fig. 8b).  
776 At low ionic strength (0.5M NaCl), the change in pSO<sub>4</sub> correlates to a change in pCa (Fig.  
777 11a) which can explain the change in zeta potential (Fig. 11b). We observe a linear  
778 relationship between zeta potential and pCa with a similar gradient (5.1 mV/decade; R<sup>2</sup>>0.85)  
779 to that obtained in the experiments where pCa was varied (4.5 mV/decade). However, at high  
780 ionic strength (2M NaCl), pCa is relatively insensitive to pSO<sub>4</sub> (Fig. 11a), yet the zeta  
781 potential still varies in response to changing pSO<sub>4</sub> and changes polarity from positive to  
782 negative. Moreover, there is not a clear correlation between pCa and zeta potential (Fig. 11b).  
783 It may be that small changes in pCa, pMg and even pNa within experimental error all  
784 contribute to the observed change in zeta potential, as it is only c. 1 mV in magnitude and

785 close to the IEP. Geochemical modelling beyond the scope of the paper is required to test this  
786 hypothesis.

787

788 5.1.4. Implications for wettability alteration and hydrocarbon recovery in carbonate  
789 reservoirs

790 In carbonate rock formations with positively charged mineral surfaces, an attractive  
791 electrostatic force will act between the mineral surfaces and the negatively charged oil-brine  
792 interface, promoting wettability alteration to oil-wet conditions (e.g. [10, 31]). Several studies  
793 have suggested that carbonate rocks saturated with natural brines rich in  $\text{Ca}^{2+}$  and  $\text{Mg}^{2+}$  ions  
794 have positively charged mineral surfaces so are likely to be oil-wet (e.g. [4, 11, 38, 46, 47]).  
795 The wettability of a reservoir plays a key role in the efficiency with which the oil can be  
796 produced. However, we find here considerable variability in the IEP expressed as pCa,  
797 suggesting that some carbonates will be positively charged in contact with natural brines, and  
798 others will not. The SPM used here is a suitable technique to determine the zeta potential of  
799 intact reservoir rock samples saturated with natural brine (e.g. [38]).

800 In many reservoirs, water is injected to maintain the pressure and displace oil towards  
801 production wells. If the concentration of  $\text{Ca}^{2+}$  or  $\text{Mg}^{2+}$  in the injected water can be modified  
802 to fall below the IEP, either selectively or by bulk dilution in a process termed ‘controlled  
803 salinity waterflooding’ (CSW), the zeta potential will change polarity from positive to  
804 negative. The polarity change leads to electrostatic repulsion between the mineral surfaces  
805 and the negatively charged oil-brine interface. This may promote wettability alteration to  
806 water-wet conditions, releasing previously adsorbed oil from the calcite mineral surfaces and  
807 therefore improving oil recovery (e.g. [47]).

808 Most previous reported values of the IEP expressed as pCa suggest that considerable  
809 reduction in Ca concentration is required to change the polarity of calcite (Table 1). However,  
810 our results suggest that far less dilution may be required in some natural carbonates (e.g.  
811 Ketton and Portland); in others, the IEP may never be encountered and the mineral surfaces  
812 may remain positively charged (e.g. Estailades). The carbonate-rock-specific relationship  
813 between zeta potential and PDI concentration observed here may explain why CSW in some  
814 cases yields increased recovery and in other cases does not (e.g. [3, 59]). Future work  
815 relevant to CSW should focus on testing the link between brine composition, zeta potential  
816 and increased oil recovery using integrated experiments with consistent materials and  
817 experimental conditions (e.g. [37]).

818

## 819 **6. Conclusions**

820 Experimental studies of the zeta potential of calcite and carbonate have reported a broad  
821 range of values with numerous inconsistent results. Yet the primary data source to understand  
822 calcite surface charge comprises measurements of zeta potential, so it is important to  
823 understand the key controls on zeta potential and why studies have reported apparently  
824 contradictory values. A comprehensive review of the literature, supplemented by  
825 experimental data new to this study, suggests that:

- 826 1. The potential determining ions (PDIs) for the carbonate mineral surface are the lattice ions  
827  $\text{Ca}^{2+}$ ,  $\text{Mg}^{2+}$  and  $\text{CO}_3^{2-}$ . The zeta potential is controlled by the concentration-dependent  
828 adsorption of these ions within the Stern layer, primarily at the Outer Helmholtz Plane  
829 (OHP).
- 830 2. Given (1), the Iso-Electric Point (IEP) at which the zeta potential is zero should be  
831 expressed as pCa (or pMg). It should not be reported as pH, similar to most metal oxides.

- 832 3. The pH does not directly control the zeta potential. Varying the pH whilst holding pCa  
833 constant yields constant zeta potential. The pH affects the zeta potential only by  
834 moderating the equilibrium pCa for a given CO<sub>2</sub> partial pressure ( $p\text{CO}_2$ ).
- 835 4. Experimental studies that appear to yield a systematic relationship between pH and zeta  
836 potential are most likely observing the relationship between pCa and zeta potential, with  
837 pCa responding to the change in pH. New experimental data presented here show a  
838 consistent linear relationship between equilibrium pH and equilibrium pCa or pMg  
839 irrespective of sample or solution ionic strength.
- 840 5. The surface charge is weakly dependent on pH through protonation and deprotonation  
841 reactions that occur within a hydrolysis layer immediately adjacent to the mineral surface.  
842 The Point of Zero Charge (PZC) at which the surface charge is zero could be expressed as  
843 pH, but surface complexation models suggest the surface is negatively charged over the  
844 pH range 5.5-11.
- 845 6. Several studies have suggested that SO<sub>4</sub><sup>2-</sup> is also a PDI for the calcite surface, but new  
846 experimental data presented here indicate that the value of pSO<sub>4</sub> may affect zeta potential  
847 only by moderating the equilibrium pCa. Modelling will be required to provide a more  
848 thorough interpretation of the new data.
- 849 7. Natural carbonate typically yields a more negative zeta potential than synthetic calcite,  
850 most likely due to the presence of impurities including clays, organic matter, apatite,  
851 anhydrite or quartz, that yield a more negative zeta potential than pure calcite. New data  
852 presented here show that apparently identical natural carbonates display differing zeta  
853 potential behavior, most likely due to the presence of small volumes of these impurities.
- 854 8. It is important to ensure that equilibrium, defined in terms of the concentration of PDIs,  
855 has been reached prior to taking measurements. Inconsistent values of zeta potential  
856 obtained in some studies may reflect a lack of equilibration.

857 9. The data collated and reported here have broad application in engineering processes  
858 including the manufacture of paper and cement, the geologic storage of nuclear waste and  
859 CO<sub>2</sub>, and the production of oil and gas.

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1074 **Tables**

1075 **Table 1: Summary of published zeta potential of calcite and carbonate. Table 1a reports studies focusing on the effect**  
 1076 **of varying pH. Table 1b reports studies focusing on the effect of varying pCa.**

1077 **Table 1a.**

Material	Method	Background electrolyte	Equilibrium condition	Equilibration time (hr)	Equilibrium pH (pH <sub>EQ</sub> )	Open vs. closed system	Zeta potential at EQ.	pH <sub>IEP</sub>	IEP determination	Reference
Iceland spar	SPM	Deionized water (HNO <sub>3</sub> /NaOH)	Calcite/water /air	1440	8.2	Open	Positive	8.2	Extrapolated	[67]
Iceland spar	SPM	SiO <sub>2</sub> /Na <sub>2</sub> O	Calcite/water	N/A	9.8	Closed	Positive	10.8	Direct	[22]
Iceland spar	SPM	Deionized water	Calcite/water /CO <sub>2</sub>	N/A	6.55	pCO <sub>2</sub> = 0.23	Negative	6.55	Direct	[51]
					7.05	pCO <sub>2</sub> = 0.023	Negative	7.05		
Iceland spar	SPM	Deionized water	Calcite/water /CO <sub>2</sub>	24 - 720	5.8	pCO <sub>2</sub> = 1	Negative	6.5	Direct	[29]
					7.5	pCO <sub>2</sub> = 10 <sup>-3.44</sup>	Negative	8.8		
					8.3	pCO <sub>2</sub> = 10 <sup>-5.2</sup>	Negative	9.4		
Iceland spar	EPM	Deionized water	Calcite/water	24	N/A	Closed	Negative	5.4	Extrapolated	[42]
Iceland spar	EPM	Deionized water	Calcite/water /CO <sub>2</sub>	1-2	N/A	Open	Negative	7.2-7.8	Extrapolated	[60]
Iceland spar	EPM	Formation water	Calcite/water	24	N/A	Closed	Positive	N/A	Direct	[47]
		Seawater (SW)			N/A		Negative	7.5		
		25 times diluted SW			9.2		Negative	8.5		
Synthetic calcite	EPM	1x10 <sup>-2</sup> , 5x10 <sup>-2</sup> , 1.5x10 <sup>-1</sup> M NaCl	Calcite/water /air	N/A	N/A	Open	Positive	N/A	N/A	[21]
Synthetic calcite	EPM	10 <sup>-2</sup> M NaCl	Calcite/water	10	9.1	Closed	Pos – Neg	10-11	N/A	[63]
Synthetic calcite	SPM	5 × 10 <sup>-3</sup> M NaCl	Calcite/water	48	9.11-9.87	Closed	Negative	N/A	N/A	[78]
Synthetic calcite	SPM	5 × 10 <sup>-3</sup> M NaCl/ 10 <sup>-3</sup> M NaHCO <sub>3</sub>	Calcite/water	48	9.11-9.87	Closed	Negative	N/A	N/A	[78]
Synthetic calcite	SPM	5 × 10 <sup>-3</sup> M NaCl/ 10 <sup>-3</sup> M NaHCO <sub>3</sub> /H <sub>2</sub> CO <sub>3</sub> /Ca (OH) <sub>2</sub>	Calcite/water	48	9.11-9.87	Closed	Negative	8.9	Extrapolated	[78]
Synthetic calcite	SPM	5x10 <sup>-4</sup> M CaCl <sub>2</sub>	Calcite/water	48	9.11-9.87	Closed	Positive	N/A	N/A	[78]
Synthetic calcite	EPM	10 <sup>-2</sup> M NaCl	Calcite/water	24	10	Closed	Positive	9.6	Direct	[54]
Synthetic calcite	EPM	10 <sup>-3</sup> M KCl	Calcite/water	168	9.8-10	Closed	Negative	N/A	N/A	[12]
Synthetic calcite	EPM	10 <sup>-3</sup> M KCl/10 <sup>-3</sup> M CaCl <sub>2</sub>	Calcite/water	168	9.8-10	Closed	Negative	N/A	N/A	[12]
Synthetic calcite	EPM	10 <sup>-3</sup> M KCl/10 <sup>-2</sup> M CaCl <sub>2</sub>	Calcite/water	168	9.8-10	Closed	Positive	N/A	N/A	[12]
Synthetic calcite	EPM	10 <sup>-3</sup> M NaCl	Calcite/water /air	Few	8.6	Closed	Positive	9.8	Direct	[81]
Synthetic calcite	EPM	10 <sup>-3</sup> M NaCl	Calcite/water /air	Few	8.4	Closed	Positive	9.8	Direct	[80]
Synthetic calcite	EPM	5.56x10 <sup>-3</sup> M NaCl	Calcite/water /CO <sub>2</sub>	1	8-8.5	Open	Positive	N/A	N/A	[18]
Synthetic calcite	EPM	10 <sup>-3</sup> M NaCl	Calcite/water /air	Few	8.3	Closed	Negative	N/A	N/A	[70]

Material	Method	Background electrolyte	Equilibrium condition	Equilibration time (hr)	Equilibrium pH (pH <sub>EQ</sub> )	Open vs. closed system	Zeta potential at EQ.	pH <sub>IEP</sub>	IEP determination	Reference
Natural calcite	EPM	2x10 <sup>-3</sup> M NaClO <sub>4</sub>	Calcite/water	0.5	9-10	Closed	Negative	N/A	N/A	[58]
Natural calcite	EPM	2x10 <sup>-2</sup> M NaClO <sub>4</sub>	Calcite/water /air	0.5	8.2	Open	Negative	8.2	Extrapolated	[48]
Natural calcite	EPM	10 <sup>-2</sup> M NaCl	Calcite/water	24	10	Closed	Negative	9.4	Direct	[54]
Natural (biogenetic) calcite	EPM	10 <sup>-3</sup> M KCl	Calcite/water	168	9.8-10	Closed	Negative	N/A	N/A	[12]
Natural calcite	EPM	10 <sup>-3</sup> M NaCl	Calcite/water /air	Few	8.6	Closed	Negative	N/A	N/A	[81]
Natural calcite	EPM	2x10 <sup>-3</sup> M NaNO <sub>3</sub>	Calcite/water /air	2.2	8.3	Open	Negative	7.8	Extrapolated	[53]
Natural calcite	EPM	10 <sup>-3</sup> M NaCl	Calcite/water /air	Few	8.4	Closed	Negative	N/A	N/A	[80]
Natural calcite	EPM	10 <sup>-3</sup> M KNO <sub>3</sub>	Calcite/water /air	1	N/A	Open	Negative	N/A	N/A	[69]
Natural carbonate	EPM	Deionized water	Calcite/water	1	N/A	Closed	Negative	5.2-5.8	Extrapolated	[11]
Natural carbonate	EPM	Formation water	Calcite/water	24	N/A	Closed	Positive	N/A	Direct	[47]
		Seawater (SW)			N/A		Negative	9.25		
		25 times diluted SW			9.2		Negative	10.25		

Material Type	Method	Background electrolyte	Equilibrium condition	Equilibration time (hr)	Equilibrium pH (pH <sub>EQ</sub> )	Open vs. closed system	dζ/dpCa	pCa <sub>IEP</sub>	IEP determination	Reference
Iceland spar	Electro osmosis	NaCl/Na <sub>2</sub> CO <sub>3</sub> /CaCl <sub>2</sub>	Calcite/water	2	9	Closed	N/A	3.33	Extrapolated	[16]
Iceland spar	SPM on packed particles	Deionized water (HNO <sub>3</sub> /NaOH)	Calcite/water/ air	1440	8.2	Open	N/A	4.25	Extrapolated	[67]
Iceland spar	EPM	0.571M NaCl	Calcite/water	24	N/A	Closed	N/A	1.65-1.75	Extrapolated	[42]
Synthetic calcite	EPM	1x10 <sup>-2</sup> , 5x10 <sup>-2</sup> , 1.5x10 <sup>-1</sup> M NaCl	Calcite/water/ air	N/A	N/A	Open	-15.2 -12.8 -9.3	4.5	Extrapolated	[21]
Synthetic calcite	SPM	2x10 <sup>-3</sup> M NaCl	Calcite/water	48	9.11-9.87	Closed	-12.7	2.02	Extrapolated	[78]
Synthetic calcite	SPM	2x10 <sup>-3</sup> /10 <sup>-2</sup> M (NaCl/NaHCO <sub>3</sub> )	Calcite/water	48	9.11-9.87	Closed	-10.2	1.92	Extrapolated	[78]
Synthetic calcite	SPM	2x10 <sup>-3</sup> /10 <sup>-2</sup> M (NaCl/CaCl <sub>2</sub> )	Calcite/water	48	9.11-9.87	Closed	-10.1	3.4	Extrapolated	[78]
Synthetic calcite	SPM	2x10 <sup>-3</sup> /10 <sup>-2</sup> M (NaCl/H <sub>2</sub> CO <sub>3</sub> )	Calcite/water	48	9.11-9.87	Closed	-10.8	4	Extrapolated	[78]
Synthetic calcite	SPM	2x10 <sup>-3</sup> /10 <sup>-2</sup> /10 <sup>-2</sup> M (NaCl/NaHCO <sub>3</sub> /H <sub>2</sub> CO <sub>3</sub> )	Calcite/water	48	9.11-9.87	Closed	-12.9	3.8	Direct	[78]
Synthetic calcite	SPM	2x10 <sup>-3</sup> /10 <sup>-2</sup> /10 <sup>-2</sup> M (NaCl/NaHCO <sub>3</sub> /Ca(OH) <sub>2</sub> )	Calcite/water	48	9.11-9.87	Closed	-12.2	3.8	Direct	[78]
Synthetic calcite	EPM	10 <sup>-2</sup> M NaCl	Calcite/water	24	10	Closed	N/A	3.3	Direct	[54]
Synthetic calcite	SPM	10 <sup>-5</sup> – 0.01M CaCl <sub>2</sub>	Calcite/water	120	9.3-9.9	Closed	-8.34	4.38	Extrapolated	[33]
Synthetic calcite	EPM	10 <sup>-3</sup> M KCl	Calcite/water	168	9.8-10	Closed	-14.5	2.7	Direct	[12]
Natural calcite	EPM	10 <sup>-2</sup> M NaCl	Calcite/water	24	10	Closed	N/A	4	Direct	[54]
Stevns Klint chalk	EPM	CaCl <sub>2</sub> and NaSO <sub>4</sub> in 0.571M NaCl	Chalk/water/air	48	Controlled at 8.4	Closed	N/A	N/A	N/A	[88]
Natural carbonate	EPM	Deionized water (DI)	Calcite/water	1	Controlled at 8.4	Closed	N/A	0.2-0.75	Extrapolated	[11]
Natural carbonate	SPM in intact samples	0.05M NaCl 0.5M NaCl 2M NaCl	Calcite/water/ air	168-720	8.2	Closed	-5.29 -4.35 -2.75	0.61 0.49 0.41	Direct	[4]

1082 **Table 2: Properties and mineralogy of rock samples used in this study compared to Portland used by *Alroudhan et al.***  
 1083 **[4]**

<b>Property/rock</b>	<b>Ketton</b>	<b>Estailades</b>	<b>Portland</b>
<b>Description</b>	Middle Jurassic Oolitic limestone from UK	Upper Cretaceous limestone from France	Upper Jurassic Ooparite limestone from UK
<b>Porosity</b>	23% ±0.5	28% ±0.5	20% ±0.5
<b>Permeability</b>	1.4 Darcy ±0.4	0.13 Darcy ±0.2	0.005 Darcy ±0.001
<b>Intrinsic Formation Factor (F)</b>	13.87 ±0.5	12.92 ±0.5	22.04 ±0.5
<b>Compositions</b>	97% calcite (CaCO <sub>3</sub> ) 3% magnesium*	97% calcite (CaCO <sub>3</sub> ) 3% magnesium*	96.6% calcite (CaCO <sub>3</sub> ) 3.4% quartz
<b>Dimensions</b>	Length (L) =0.076 m Diameter (D) =0.038 m	Length (L) =0.076 m Diameter (D) =0.038 m	Length (L) =0.076 m Diameter (D) =0.038 m

1084 \*Magnesium (Mg<sup>2+</sup>) is likely incorporated into the calcite structure as MgCO<sub>3</sub> or CaMg(CO<sub>3</sub>)<sub>2</sub>

1085

1086 **Figure Captions**

1087 **Figure 1: (a) A schematic representation of the electrical double layer at the calcite-water interface. The surface**  
1088 **speciation sites ( $>\text{CO}_3\text{H}^0$ ,  $>\text{CaO}^+$ ,  $>\text{CO}_3\text{Ca}^+$ ,  $>\text{CaOH}^0$ ,  $>\text{CaCO}_3^-$ ,  $\text{CaOH}_2^+$  and  $>\text{CO}_3^-$ ) are from [57]. The Stern layer**  
1089 **is described by three planes. The 0-plane ( $x=0$ ) corresponds to the hydrolysis layer where H and OH are chemi-**  
1090 **bonded to the bulk ions [71]. The 1-plane ( $x=1$ ) denotes inner-sphere complexes and corresponds to the inner**  
1091 **Helmholtz plane (IHP), while the 2-plane ( $x=2$ ) denotes outer-sphere complexes and corresponds to the outer**  
1092 **Helmholtz plane (OHP; [85]). (b) A schematic representation of the variation in the electrical potential with distance**  
1093 **from the mineral surface. Here the mineral surface is negatively charged, consistent with the surface complexation**  
1094 **model of [29], but the zeta potential is positive because of adsorption of the lattice PDIs  $\text{Ca}^{2+}$  and  $\text{CO}_3^{2-}$ .**



1095 **Figure 2: Zeta potential of (a) Iceland spar and synthetic calcite and (b) natural calcite and carbonate rocks in**  
1096 **indifferent electrolytes as a function of pH. Measurements were obtained using the electrophoretic mobility method**  
1097 **(EPM), with the exception of *Somasundaran and Agar [67]* (diamonds) and *Thompson and Pownall [78]* (squares).**  
1098 **Error bars are shown when reported by the source.**

1099 **In (a), data from *Somasundaran and Agar [67]* in deionized water after different mixing times (♦: no mixing; ◇: after 1**  
1100 **week; ◊: after two months of mixing); *Sampat Kumar et al. [60]* in deionised water (+); *Siffert and Fimbel [63]* in**  
1101  **$10^{-2}$ M NaCl electrolyte (\*: mass dispersed = 50 mg; grey \*: 30 mg); *Thompson and Pownall [78]* in various**  
1102 **electrolytes (■: NaCl ( $5 \times 10^{-3}$ M); □: NaCl ( $5 \times 10^{-3}$ M)/NaHCO<sub>3</sub> ( $1 \times 10^{-3}$ M); ◻: NaCl ( $5 \times 10^{-3}$ M)/NaHCO<sub>3</sub>**  
1103 **( $1 \times 10^{-3}$ M)/H<sub>2</sub>CO<sub>3</sub>/Ca(OH)<sub>2</sub>); *Cicerone et al. [12]* in  $10^{-3}$ M KCl electrolyte (▲); *Vdović and Bišćan [81]* in  $10^{-3}$ M NaCl**  
1104 **electrolyte (○); *Vdovic [80]* in  $10^{-3}$ M NaCl electrolyte (●); *Eriksson et al. [18]* in  $5.56 \times 10^{-3}$ M NaCl electrolyte (×);**  
1105 ***Sondi et al. [70]* in  $10^{-3}$ M NaCl electrolyte (△) and *Kasha et al. [42]* in deionized water (○). Grey symbols show data**  
1106 **from *Mahani et al. [47]* in various electrolytes (▲: formation brine; ♦: seawater; ■: 25 times diluted seawater).**

1107 **In (b), data from *Mishra [48]* in  $2 \times 10^{-2}$ M NaClO<sub>4</sub> electrolyte (+); *Rao et al. [58]* in  $2 \times 10^{-3}$ M NaClO<sub>4</sub> electrolyte (♦);**  
1108 ***Cicerone et al. [12]* in  $10^{-3}$ M KCl electrolyte (△); *Vdović and Bišćan [81]* in  $10^{-3}$ M NaCl electrolyte (◇); [53] in  $2 \times 10^{-3}$ M**  
1109 **NaNO<sub>3</sub> electrolyte (\*); *Vdovic [80]* in  $10^{-3}$ M NaCl electrolyte (○: limestone; ●: lake sediment) and *Somasundaran et al.***  
1110 **[69] in  $10^{-3}$ M KNO<sub>3</sub> electrolyte (■). Grey symbols show data on natural carbonate rocks in various electrolytes (●:**  
1111 **deionized water containing 0.09 M CaCl<sub>2</sub> from [11]; ▲: formation brine; ♦: seawater; ■: 25 times diluted seawater,**  
1112 **all from [47]).**

1113 **Figure 3: Zeta potential and electrophoretic mobility of synthetic calcite and Iceland spar as a function of pH in**  
1114 **experiments with (a) constant pCa and (b) controlled  $p\text{CO}_2$ . Error bars are shown when reported by the source.**

1115 **In (a), all data are from synthetic calcite. Data from Foxall et al. [21] in  $10^{-2}\text{M}$  NaCl electrolyte with  $p\text{Ca} = 2.1$  ( $\square$ );**  
1116 **Thompson and Pownall [78] in  $5 \times 10^{-4}\text{M}$   $\text{CaCl}_2$  electrolyte with  $p\text{Ca} = 3.3$  ( $\times$ ); Cicerone et al. [12] in  $10^{-3}\text{M}$  KCl**  
1117 **electrolyte with  $p\text{Ca} = 2$  ( $\triangle$ ) and  $p\text{Ca} = 3$  ( $\diamond$ ), and Sondi et al. [70] in  $10^{-3}\text{M}$  NaCl electrolyte with  $p\text{Ca} = 2$  ( $\circ$ ).**

1118 **In (b), all data are from powdered Iceland spar in deionized water with various  $p\text{CO}_2$ . Data from Moulin and Roques**  
1119 **[51] ( $\blacklozenge$ :  $p\text{CO}_2 = 0.023$ ;  $\diamond$ :  $p\text{CO}_2 = 0.234$ ) and Heberling et al. [29] ( $\triangle$ :  $p\text{CO}_2 = 1$ ;  $\circ$ :  $p\text{CO}_2 = 10^{-3.44}$ ;  $\square$ :  $p\text{CO}_2 = 10^{-5.2}$ ).**

1120 **Figure 4: Zeta potential of synthetic calcite and natural carbonate in indifferent electrolytes as a function of pCa, at**  
1121 **(a) low Ca concentration only and (b) low to high Ca concentration. Error bars are shown when reported by the**  
1122 **source.**

1123 **In (a), all data are from powdered synthetic calcite with the exception of *Alroudhan et al. [4]* (grey symbols). Data**  
1124 **from *Thompson and Pownall [78]* in different aqueous compositions (■: NaCl ( $2 \times 10^{-3}$ M)/NaHCO<sub>3</sub> ( $10^{-2}$ M); □: NaCl**  
1125 **( $2 \times 10^{-3}$ ); □: NaCl ( $2 \times 10^{-3}$ M)/NaHCO<sub>3</sub> ( $10^{-2}$ M)/Ca(OH)<sub>2</sub> ( $10^{-2}$ M); ■: NaCl ( $2 \times 10^{-3}$ M)/NaHCO<sub>3</sub> ( $10^{-2}$ M)/H<sub>2</sub>CO<sub>3</sub> ( $10^{-2}$ M));**  
1126 ***Foxall et al. [21]* in three different NaCl concentrations (▲:  $1 \times 10^{-2}$ M; △:  $5 \times 10^{-2}$ M; big △:  $1.5 \times 10^{-1}$ M); *Huang et al.***  
1127 ***[33]* in 0.01 CaCl<sub>2</sub> electrolyte (×) and *Cicerone et al. [12]* in  $10^{-3}$ M KCl electrolyte (○). Grey diamonds show data**  
1128 **from *Alroudhan et al. [4]* on natural carbonate in 0.05M NaCl electrolyte at high pCa (◆: SPM data; ◇: EPM data);**  
1129 **the full span of these data is shown in Figure 2b.**

1130 **In (b), all data are from natural calcite and carbonate rocks, with the exception of *Kasha et al. [42]* (filled symbols).**  
1131 **Data from *Zhang and Austad [88]* on powdered Stevns Klint chalk in 0.571M NaCl electrolyte (×); *Chen et al. [11]* in**  
1132 **deionized water (○); *Kasha et al. [42]* in synthesized brines equivalent to seawater composition (●) and *Alroudhan et***  
1133 ***al. [4]* in 0.05M NaCl (◇). Grey symbols show data from *Alroudhan et al. [4]* in intact natural carbonate rocks in**  
1134 **various NaCl concentrations (◆: 0.05M; ▲: 0.5M; ■: 2M; all from; error bars are the same size or smaller than the**  
1135 **symbols).**

1136 **Figure 5: Zeta potential of synthetic calcite and natural carbonate as a function of (a) pMg and (b) pSO<sub>4</sub>. Error bars**  
1137 **are shown when reported by the source.**

1138 **In (a), open symbols show zeta potential as a function of pMg. Data from *De Groot and Duyvis [14]* in deionized water**  
1139 **( $\Delta$ ); *Smallwood [64]* in deionized water ( $\square$ ); *Zhang et al. [87]* in 0.571M NaCl electrolyte ( $\times$ ); *Chen et al. [11]* in**  
1140 **deionized water ( $\circ$ ) and *Alroudhan et al. [4]* in intact natural Portland carbonate in 0.05M NaCl electrolyte ( $\diamond$ ; error**  
1141 **bars for these data are the same size or smaller than the symbols). For comparison, filled symbols show**  
1142 **measurements as a function of pCa when available from the same studies.**

1143 **In (b), data from *Smallwood [64]* on synthetic calcite in deionized water ( $\square$ ); *Zhang and Austad [88]* on Stevns Klint**  
1144 **chalk in 0.571M NaCl electrolyte ( $\times$ ) and *Alroudhan et al. [4]* in intact natural Portland carbonate in various NaCl**  
1145 **electrolytes ( $\blacklozenge$ : 0.05M;  $\blacklozenge$ : 0.5M; error bars are the same size or smaller than the symbols; data from).**

1146 **Figure 6: Calcite-water-CO<sub>2</sub> equilibrium. Plot (a) shows calcium concentration (expressed as pCa) and pH measured**  
1147 **as a function of time during equilibration of natural Portland rock samples with deionised water. Plot (b) shows**  
1148 **carbonate speciation into H<sub>2</sub>CO<sub>3</sub>, HCO<sub>3</sub><sup>-</sup>, and CO<sub>3</sub><sup>2-</sup> as a function of pH. Modified from *Alroudhan et al. [4]*.**  
1149

1150 **Figure 7: (a) Effect of NaCl concentration on zeta potential on the Ketton (squares) and Estailades (triangles)**  
1151 **samples. Data obtained on the Portland carbonate sample by *Alroudhan et al. [4]* are shown for comparison (grey**  
1152 **diamonds). The inset plots (b) and (c) show typical example measurements of voltage and pressure against time from**  
1153 **the SPM used to determine the zeta potential. When pressure and voltage respond in the same sense the zeta potential**  
1154 **is positive and *vice-versa*. The polarity of the zeta potential is accurately determined even when its value is close to**  
1155 **zero.**

1156 **Figure 8: Zeta potential versus (a) pCa and pMg, and (b) pSO<sub>4</sub> for the Ketton (squares) and Estailades (triangles and**  
1157 **circles) samples at different NaCl concentrations. Data obtained on the Portland carbonate sample by *Alroudhan et al.***  
1158 ***[4]* are shown for comparison (diamonds).**

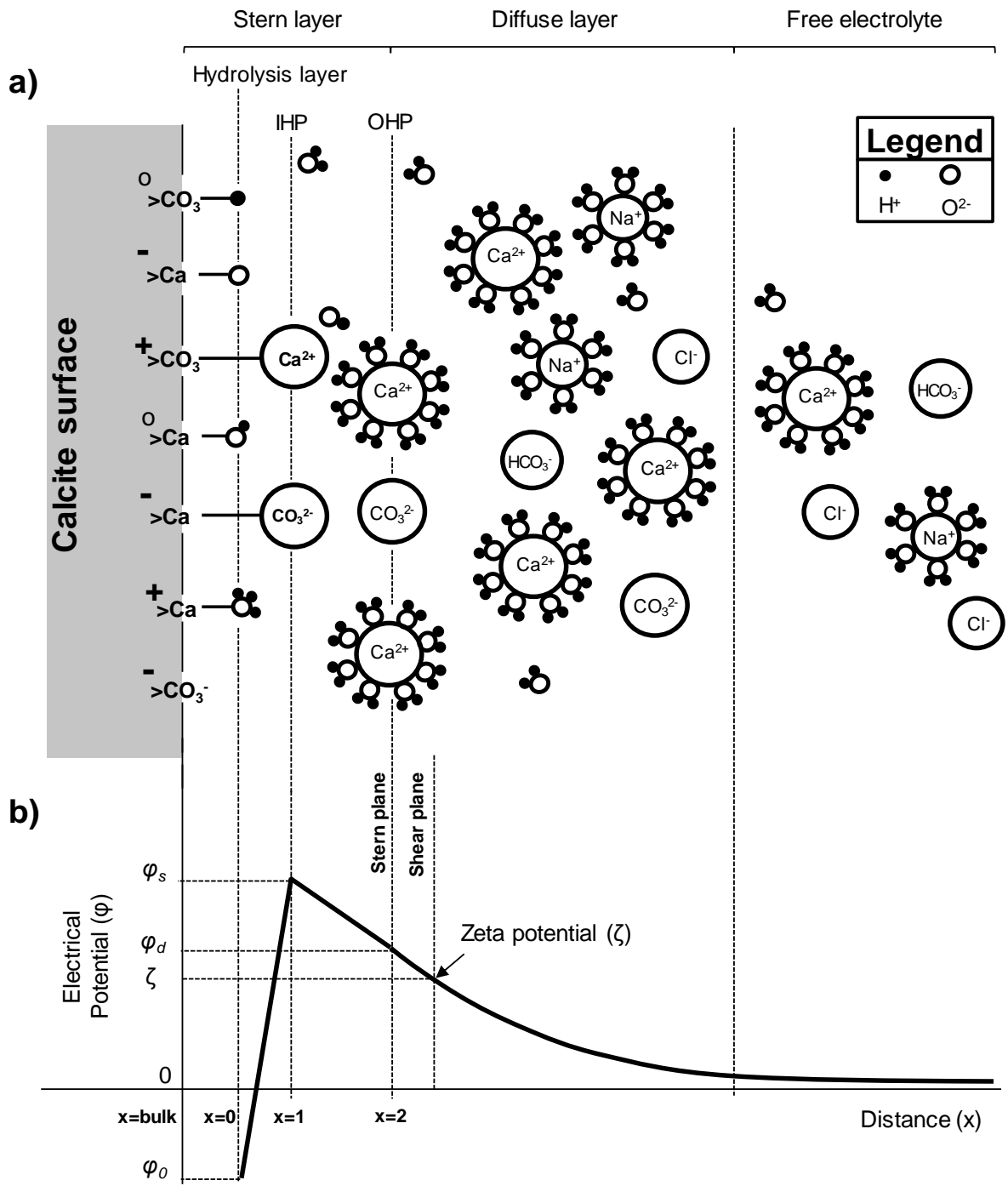
1159 **Figure 9: (a) Relationship between pH and pCa or pMg obtained from all the experiments shown in Figure 8, along**  
1160 **with linear regressions to the data. (b) Data shown in Figure 8 replotted against pH using the linear regression shown**  
1161 **in (a).**

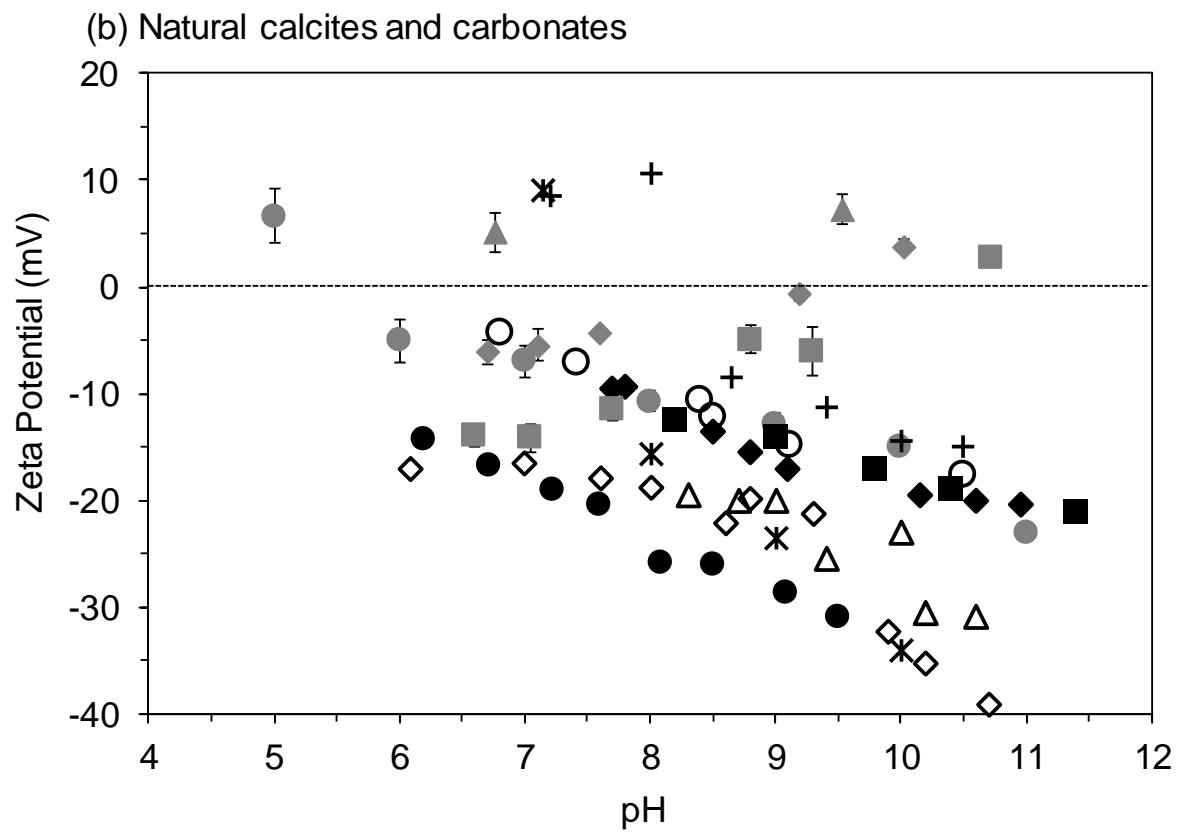
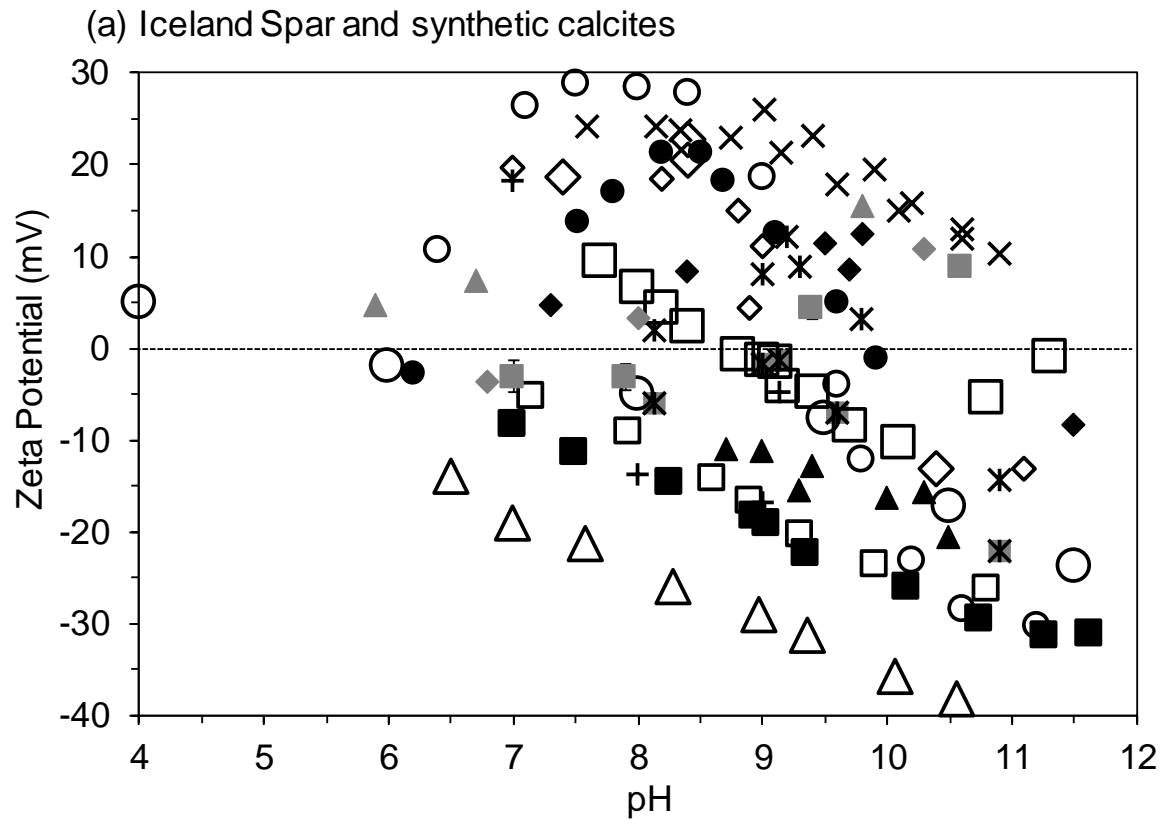


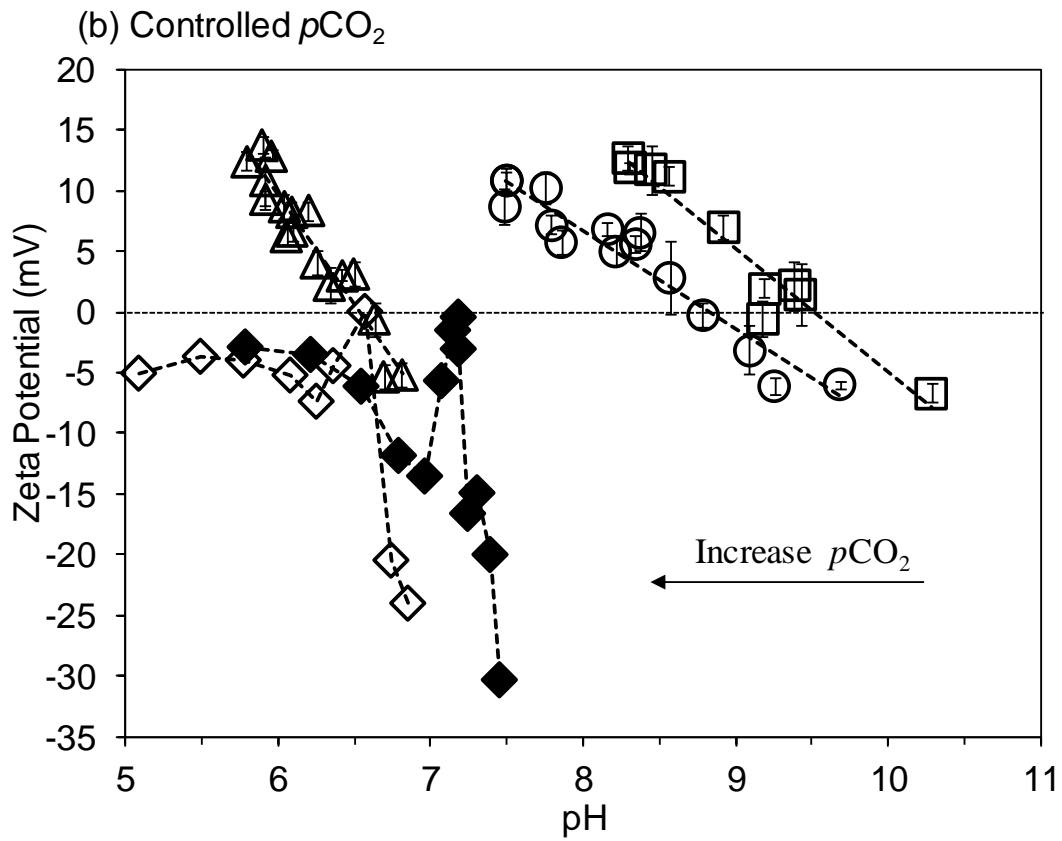
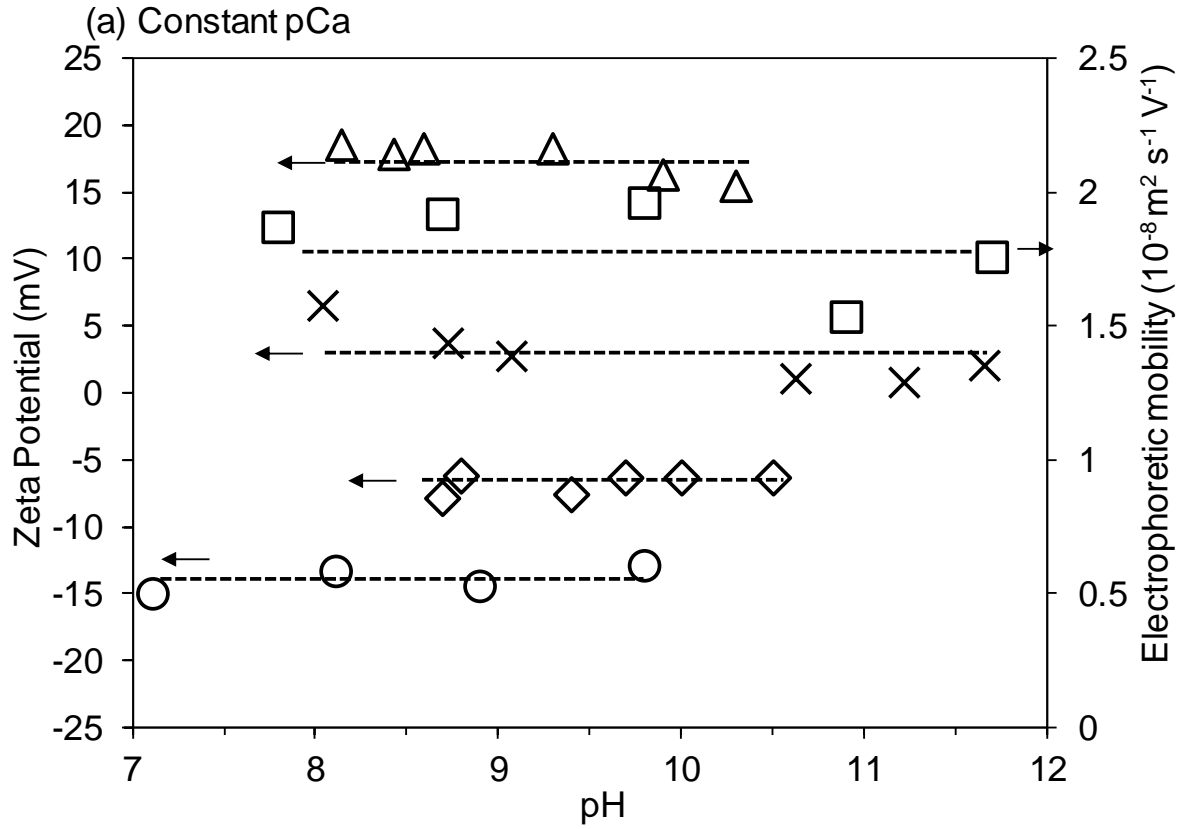
1162 **Figure 10: Equilibrium pCa (a) and pSO<sub>4</sub> (b) versus NaCl concentration for the Ketton (squares) and Estailades**  
1163 **(triangles) samples. Data obtained on the Portland carbonate sample by [Alroudhan et al. \[4\]](#) are shown for comparison**  
1164 **(diamonds).**

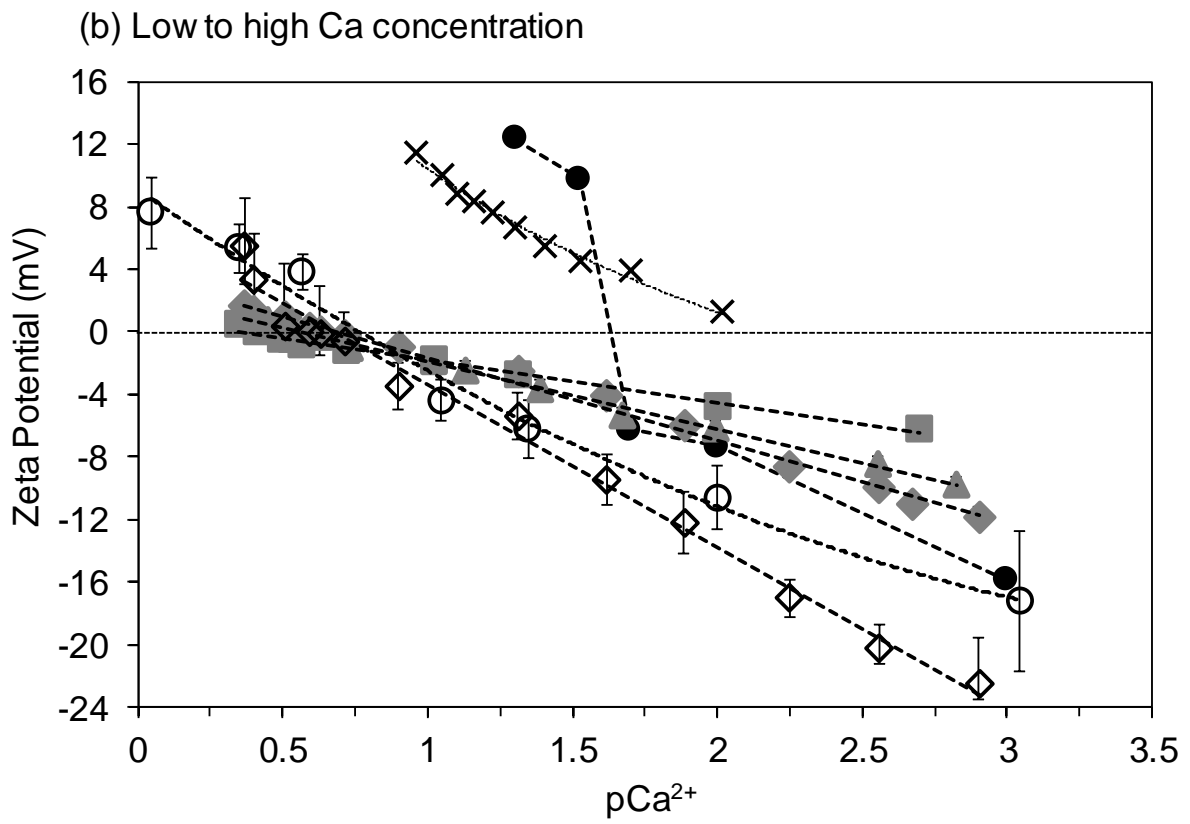
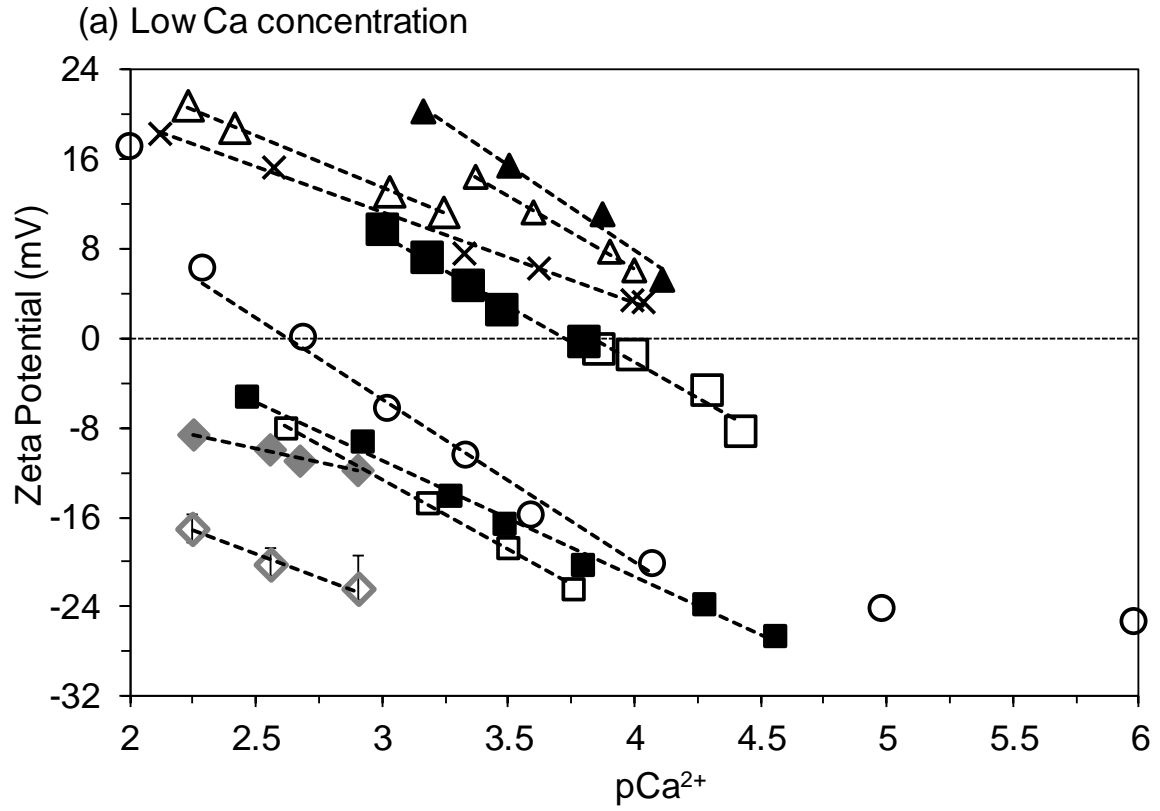
1165 **Figure 11: Impact of  $pSO_4$  on  $pCa$  and zeta potential measured on the Estailades sample. (a)  $pCa$  measured during**  
1166 **the experiments shown in Figure 8b in which  $SO_4^{2-}$  was added to pre-equilibrated NaCl brine plotted against**  
1167 **measured  $pSO_4$ . (b) Zeta potential from the experiments shown in Figure 8b plotted against the measured  $pCa$**   
1168 **recorded in (a).**

1169

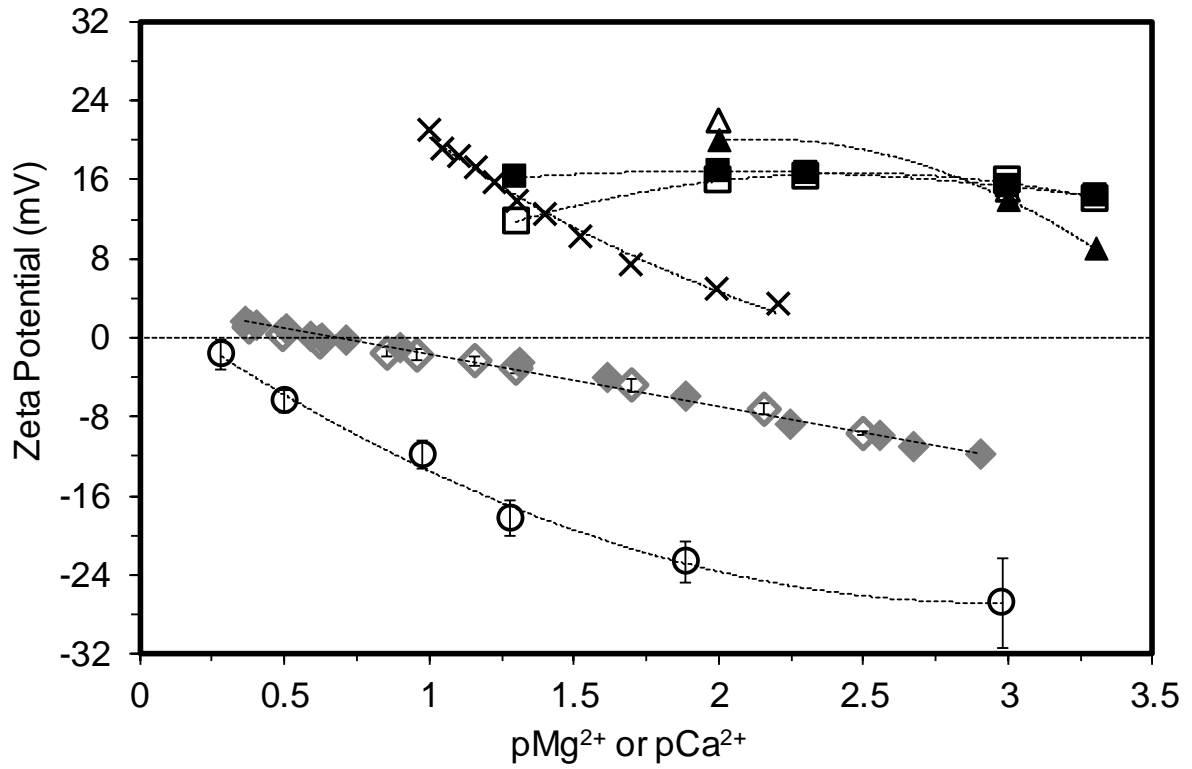




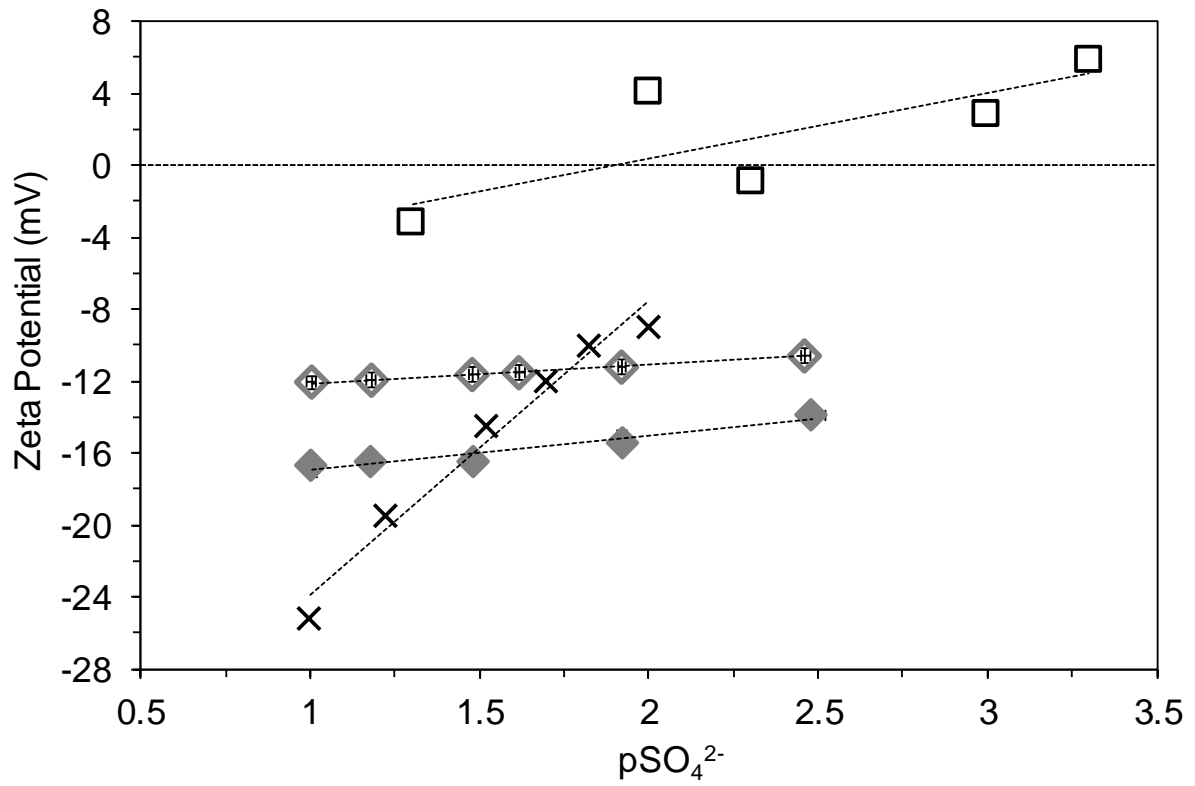


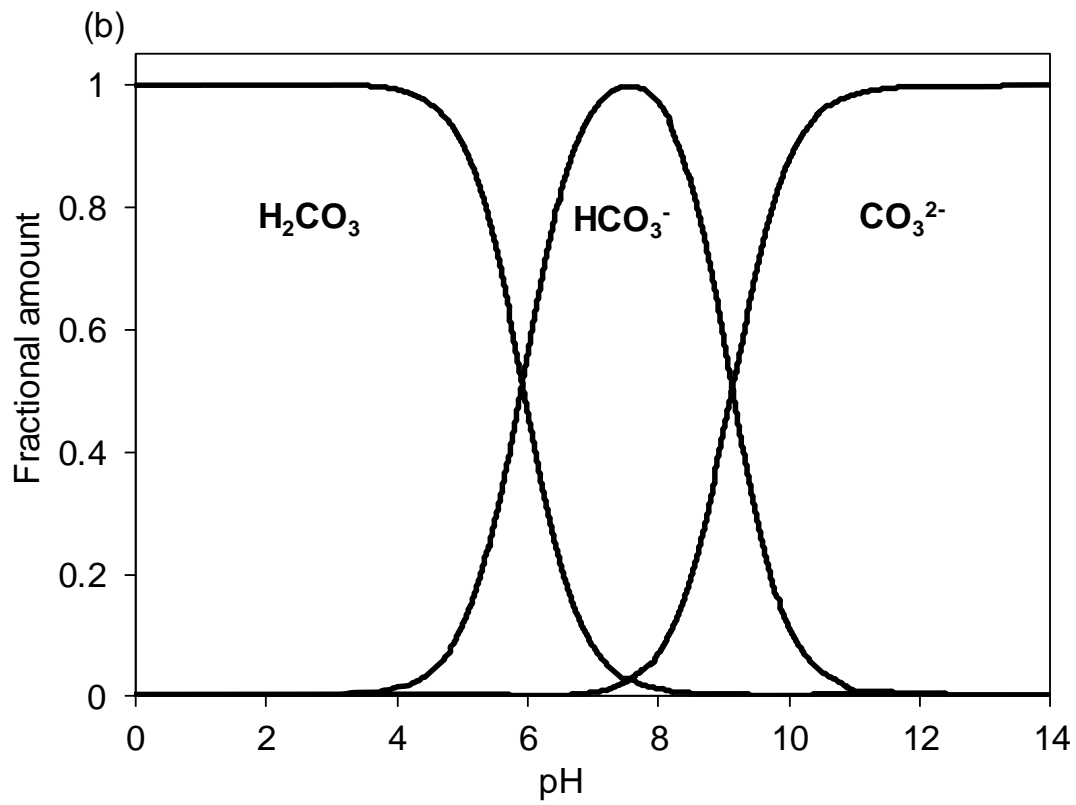
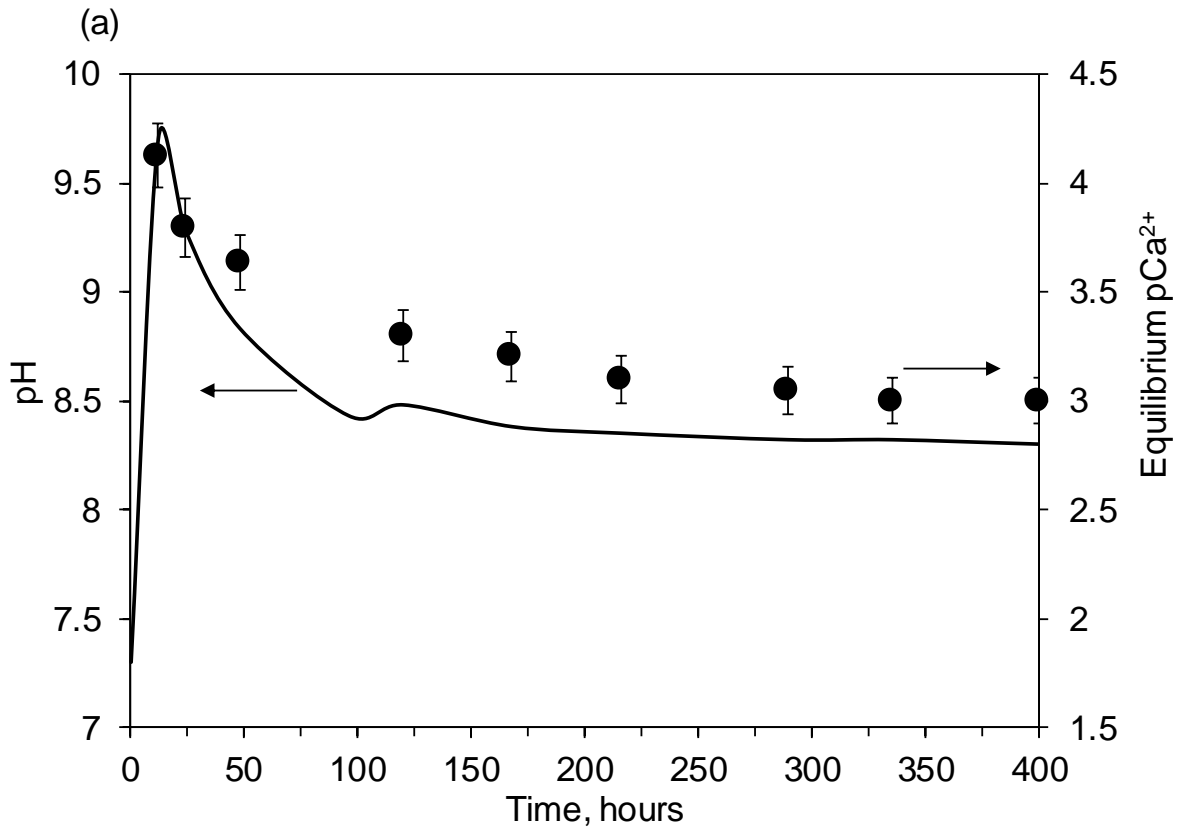


(a) Effect of Mg on zeta potential of calcite

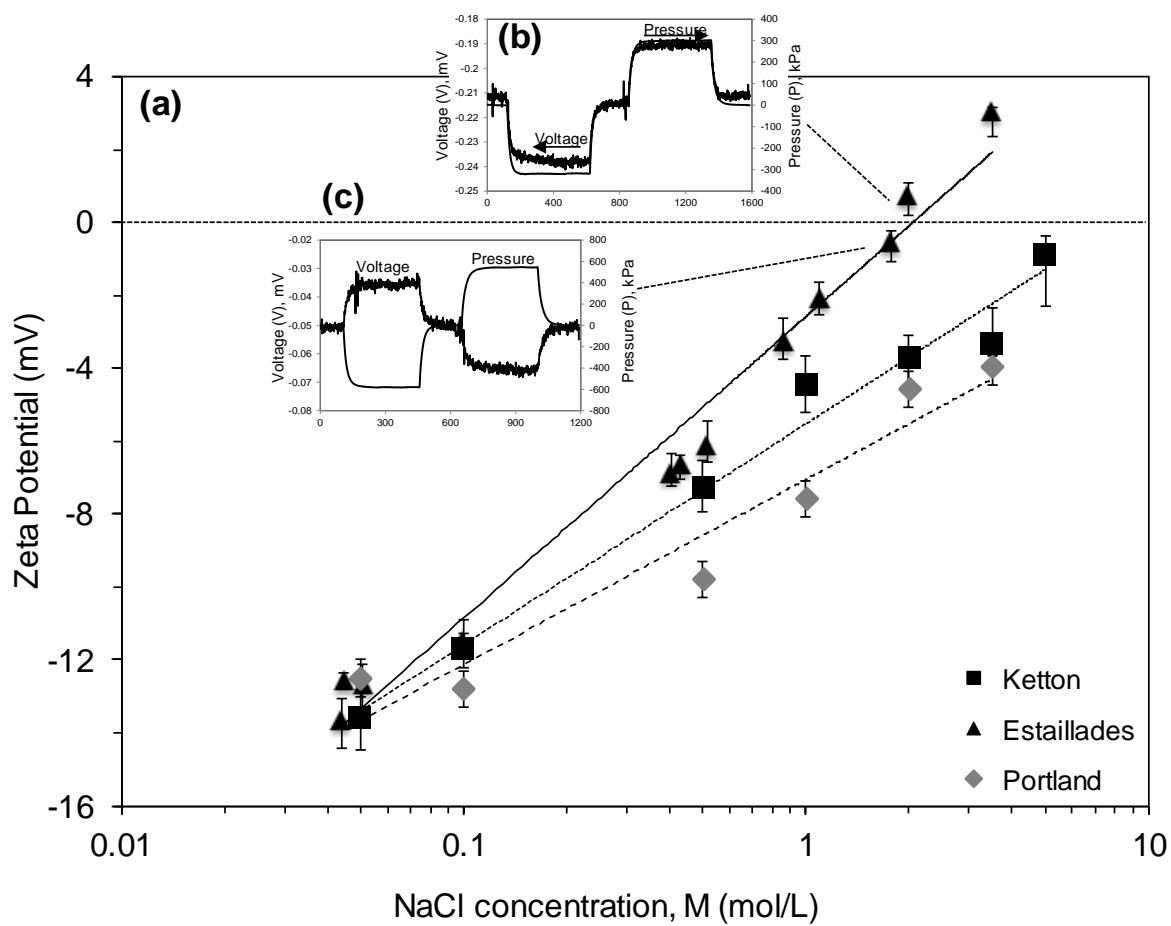


(b) Effect of  $SO_4$  on zeta potential of calcite









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