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Guide to the Erath Winery Collection

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Erath Winery Guide to the Erath Winery Collection 1963-2011

Creator: Erath Winery Title: Erath Winery Collection Dates: 1963-2011 Quantity: 9.75 linear feet Collection Number: OWHA02 Summary: The collection was donated by Dick Erath, the founder of the Erath Winery in Dundee, Oregon. The collection contains financial information about the winery, publicity found in newspapers and magazines, details of the winemaking process, multiple drafts of the biographical book *The Boys Up North*, along with other ephemera and a bottle of the first commercial wine produced by the Erath Winery in 1972.

Digital items selected to highlight the collection are available here: <u>http://digitalcommons.linfield.edu/owha_erath/</u>. Collection items available in the digital repository can include documents, photographs and/or oral history interviews.

Repository

Jereld R. Nicholson Library Linfield College 900 SE Baker Street McMinnville, OR 97128 Reference Number: 503-883-2734 Reference Email: <u>archives@linfield.edu</u> Language: English

Historical Note

After producing his first barrel of wine in his garage in California, Dick Erath moved to Dundee, Oregon with his family in 1968. In 1969, on just four acres of land, he planted 23 varieties of grapes in order to see what he could grow, and Pinot Noir was the most successful variety among them. In continuing his trailblazing work with wine in the Dundee Hills, Erath produced 216 cases of commercial wine, the first in the area, in 1972. Over the years, Dick Erath designed and constructed the Erath Winery, received the Best American Pinot Noir award, and slowly expanded both nationally and, in 1994,

internationally. In 2003, the Erath Winery transitioned, with Gary Horner taking over as the principal winemaker. In 2006, Ste. Michelle Wine Estates bought the Erath Winery. Since this transition, Erath has continued to rank among the most successful wineries in the industry and has continued to represent the strength of Oregon wines in the international wine world.

Content Description

The Erath Winery Collection contains a variety of documents as well as a historical item. The collection spans from the early years of the Erath Winery to its recent years, and includes information about how the winery operates, taxes, public attention, awards, wine and food combinations, previous employment information, drafts and feedback about the biographical book "The Boys Up North," and a bottle from the first commercial wine produced by the Erath Winery.

Restrictions on Access

Access is by appointment only. Please contact the archivist to make an appointment.

Preferred Citation

Erath Winery Collection. Jereld R. Nicholson Library. Linfield College, McMinnville, Oregon. Gift of Dick Erath, March 7, 2012.

Provenance

Dick Erath donated the Erath Winery Collection to the Linfield College Archives on March 7, 2012.

Location of Originals

Jereld R. Nicholson Library, Linfield College

Related Material

Oregon Wine Board Collection

Processing Information

Processed by Rosa Gimson and Ryan Morgan, with the assistance of archivists Rachael Cristine Woody and Rich Schmidt.

Arrangement

The collection is arranged into eight series:

- Series 1: Knudsen-Erath Business and Financial information
- Series 2: Documents on Marketing and Public Relations
- Series 3: Documents on Organizations, Events and Competitions
- Series 4: Professional Publications
- Series 5: Correspondence
- Series 6: Photographs
- Series 7: Miscellaneous
- Series 8: Physical objects

Series 1: Documents on Knudsen-Erath Business and Financial information

Box 1: Employment records

- Folder: Labor contract and handwritten salary calculations, 1980
- Folder: Labor costs, 1982

Folder: Health plan research for winery employees, 1985

Folder: Invitation to host a German man for crush, 1985

Folder: Recent employment history – Martha Maresh, 1987

Folder: Worker compensation - Felix Fernandez-Madrid, 1991

- Folder: Various résumés I
- Folder: Various résumés II

Folder: Various résumés III

- Folder: Employment terminations
- Folder: Miscellaneous

Box 2: Tax information

- Folder: Various tax forms, 1969-77
- Folder: Taxes, 1975
- Folder: Taxes, 1976

Folder: Various tax receipts, 1976-84

- Folder: Taxes, 1978
- Folder: Taxes, 1979
- Folder: Tax discrepancy, 1981

Folder: Taxes back-up, 1981

Folder: Various county tax forms

Box 3: Land and Property

Booklet: Knudsen Erath Winery, L.L.C.

Folder: Knudsen Erath winery transition, 1972-75

Folder: Dawson property acquisition, 1980s

Folder: Handwritten landscaping plan, 1984

Folder: Revised purchase agreement for nursery operations, 1988

Folder: Acknowledgement of U.S. Bank's right to collateral, 1988

Booklet: Closing documents for transfer of Kudsen-Erath Winery, 1988

Folder: Construction of Erath residence, 1991 Folder: Ballantine property acquisition, 1992 Folder: Property lease information, 1993

Box 4: Winery Equipment Folder: Purchases from Cascade Tractor, 1984 Folder: Purchase of gyropallet, 1985 Folder: Barrel purchase, 1986 Folder: Miscellaneous

Box 5: Winery and Vineyard Operations

Folder: Bottling and brewing records from California, 1964-67

Folder: Wine cellar operations, 1983

Folder: Grower summaries, 1988

Folder: Grower summaries, 1991

Folder: Inventories, 1991

Folder: Handwritten seasonal schedule, 1992

Folder: Grower summaries, 1992

- Folder: Grapes, 1992
- Folder: Grower summaries, 1993

Folder: Grapes, 1993

Folder: Grapes, 1994

Folder: Knudsen Erath winery operating agreement

Folder: Laboratory analyses of Erath wines

Folder: Handwritten vineyard statistics

Folder: Miscellaneous

Box 6: Licensing, Legal and Regulatory

Folder: Amendments to Oregon administrative rules for liquors, 1977

Folder: Senate bill no. 485, 1979

Folder: Petition for creation of a wine commission of Oregon, 1980

Folder: Sanitation inspections review and update, 1981

Folder: Discussion of new tax legislation, 1983

Folder: Winery special events license application, 1984

Folder: Deed creating an estate by the entirety, 1988

Folder: Land reforestation incident, 1988

Folder: Wine legislation, 1990s

Folder: House bill no. 76, 1991

Folder: OLCC legislative report, 1995

Folder: Incorporation of winery as LLC, 1996

Folder: Red Hills AVA proposal, 2002

Folder: Senate bill no. 1037, 2005

Folder: Miscellaneous

Box 7: Financial statements

Folder: Erath Vineyards' depreciation log, 1972-75

Folder: Knudsen Erath Winery financial statements, 1979
Folder: Knudsen Erath Winery financial statements, 1980
Folder: Knudsen Erath Winery financial statements, 1981
Folder: Knudsen Erath Winery balance sheet, 1982
Folder: Knudsen Erath Winery financial statements, 1982 and 1983
Folder: Knudsen Erath Winery financial statements, 1983 and 1984
Folder: Accounts payable, 1984
Folder: Knudsen Erath Winery financial statements, 1984 and 1985
Folder: Knudsen Erath Winery financial statements, 1984 and 1985
Folder: Knudsen Erath Winery financial statements, 1985 and 1986
Folder: Knudsen Erath Winery financial statements, 1985 and 1986
Folder: Erath Vineyards' income statement, 1990

- **Box 8:** Miscellaneous Folder: Erath Vineyards' monthly expense summaries, 1972-79 Folder: SAIF Insurance Co. forms, 1976-85 Folder: Knudsen Erath Winery accounting systems, 1977 Folder: Miscellaneous credit information, early 1980s Folder: Loan information, 1983-85 Folder: Buckley Insurance Agency, 1984-85 Folder: Closure of Dundee tasting room, 1987 Folder: Tasting room sales policy, 1987 Folder: Disaster disbursement transaction statement, 1990 Booklet: Oregon Wine List Survey, 1992 Folder: Blue Heron French Cheese Co., an Erath partner Folder: Communication on employee purchase of wine Folder: Handwritten return policy Folder: Check deposit receipts
 - Folder: Miscellaneous business

Series 2: Documents on Sales, Marketing and Public Relations

Sales and Marketing **Box 9:** Folder: Purchase of wine seals, 1985 Folder: Memo to all Oregon Distributors, 1985 Folder: Sales by distributor, 1986 Folder: From Barrique Wine Co., an Illinois distributor, 1987 Folder: Draft of Wine Advisory Board marketing plan, 1988 Folder: Knudsen Erath Winey wholesale price list, early 1990s Folder: Wine shipments by state, 1990-91 Folder: Marketing, 1992 Folder: Suggested prices, 1993 Folder: "Wine in Wood" venture, 1994 Booklet: Oregon Wine Marketing Coalition Marketing Program, 1995-96 Folder: Bills of Sale Folder: "Cary Oregon Wines" marketing co. Folder: List of Oregon Wine distributors

Folder: Miscellaneous

Box 10: Public relations and brand creation materials Folder: Erath envelope design, 1981 Folder: Robert Parker tasting, 1993 Folder: Label designs for Oregon Bach Festival, 1993 Folder: "In the Kitchen with Dick Erath" event, 2005 Folder: LAD Communications public relations report, 2005 Folder: Dick Erath interview, 2012 Folder: "Vintage Dick," an interview Folder: "Oregon Wines and Wineries" brochure Folder: Critical acclaim for Erath wines Folder: Blank Erath Vineyards letter heading Folder: Knudsen Erath folder Folder: Siletz Bay Red wine labels Folder: Assortment of Knudsen Erath wine labels Folder: Draft of press release on opening of tasting room in Dundee Folder: Various pamphlets and flyers from various wineries Folder: In progress Knudsen Erath Winery public relations materials Folder: Various Knudsen Erath Winery pamphlets and flyers Folder: Miscellaneous

Series 3: Documents on Organizations, Events and Competitions

Box 11: Organizations I

Folder: Enological Society of the PNW Conference, 1982 Folder: Oregon Winegrowers' Association annual meeting, 1996 Folder: Yamhill County Wineries Iuncheon, 1996 Folder: Yamhill County Wineries Association Folder: American Vintners Association Folder: Oregon Wine Industry Task Force Folder: Oregon Table Wine Research Advisory Board

Box 12: Organizations II

Folder: Oregon Wine Advisory Board (OWB)

Folder: Oregon Winegrowers Associations (OWA)

Folder: Northwest Wine Promotion Coalition

Folder: Pinot Blanc Society

Folder: Oregon Horticultural Society

Box 13: Events and Competitions Folder: Tri-Cities wine festival, 1981 Folder: Tri-Cities wine festival, 1982 Folder: Oregon wine festival, 1982 Folder: Oregon winegrowers program from the Lane County Fair, 1982 Folder: Victory medal from American Wine Competition, 1984 Folder: Various tastings, 1986-88 Folder: Burgundy versus Oregon Pinot Noir, 1986 Folder: Fourth annual American wine championship, 1986 Folder: Bicentennial celebration of Jefferson's trip to Burgundy, 1987 Folder: Wine festival at Oceanlake Elk's Lodge, 1987 Folder: Erath harvest festival, 1989 Folder: Knudsen Erath Winery competition results, 1992 Folder: Tri-Cities wine festival, 1993 Folder: James Beard House dinners, 1994-96 Folder: IPNC registration list, 1997 Folder: Twenty-fifth anniversary tour of tastings in New York, 1997 Folder: Oregon wine walk of fame, 2004 Folder: Oregon Pinot camp, 2005 Folder: Various winemaker dinners featuring Erath wines Folder: Miscellaneous

Series 4: Professional Publications

Box 14: Articles of note Folder: Erath wins first prize in photo contest, 1963 Folder: "No Way to Control Grape Phylloxera" article, 1972 Folder: "Wine of the Week: Erath Pinot Noir" article, 1978 Folder: "Wine of the Week: Knudsen Erath Blanc des Blancs" article, 1980 Folder: "Apathy greets advances in Oregon" article, 1982 Folder: "Barrel Leaves Imprint on Wine" article, 1982 Folder: "Erath Knudsen Wines Win Critical Acclaim" article, 1983 Folder: "Knudsen Erath Winery Wins National Acclaim" article, 1984 Folder: "Winemaker Ponzi Takes Up Beer Making" article 1984 Folder: "Drouhin" feature, 1989 Folder: "Wine-maker Knighted" article, 1990 Folder: "Oregon Wine Pioneer" feature, 1992 Folder: The Wine Advocates' vintage guide, 1993 Folder: "The Fruits of his Labor" feature, 1997 Folder: "A Celebration of Pinot Noir" article, 1998 Folder: "Q and A with Dick Erath" article, 2011 Folder: "Knudsen Erath's Pinot Noir tagged 'greatest'" article Folder: "From the Vine" column Folder: Sparkling Wine in Oregon Folder: Oregon Symphony Folder: Gallo Brothers

Box 15: Newspapers

Folder: Wine spectator, 1982-1987

Folder: Oregon Wine Calendar and Visitors' Guide, 1985-87

Folder: Seattle Times, 1986

Folder: The Wine Almanac of the PNW, 1986-87

Folder: Various articles on Dundee, Oregon Folder: Various articles on Oregon wine I Folder: Various articles on Oregon wine II Folder: Various articles on Oregon wine III Folder: Various articles on California wine Folder: Various articles on The Raintree, a restaurant Folder: Miscellaneous

Box 16: Magazines Folder: Oregon, 1981 Folder: Vintage, 1982 Folder: Sunday Oregonian Magazine, 1982 Folder: Wine and Spirits Buying Guide, 1984 Folder: Wine Country, 1984 Folder: Wine Country, 1988 Folder: Wine and Spirits, 1988 Folder: Vinum, 1990 Folder: Decanter Guide to the Wines of Oregon, Wash. State, and Idaho, 1992 Folder: Wine Enthusiast Magazine, 1992-93 Folder: Hemispheres, 1993 Folder: Wine Enthusiast, 1997-98 Folder: International Wine Review Folder: Miscellaneous

Box 17: *The Boys Up North* book I Folder: Book project preliminary correspondence, 1997 Folder: Book, Draft 1 Folder: Book, Draft 2 Folder: "Dook, Draft 4 Folder: "The Boys Up North" Folder: "The Boys Up North" Draft Folder: "The Boys Up North" Draft Folder: Book, Manuscript as of 7/18/97 Folder: "The Boys Up North," July 1997

Box 18: *The Boys Up North* book II Book: Lane Hinsdale Erath Vineyards Folder: "The Boys Up North" Draft Folder: "The Boys Up North" Draft Folder: "The Boys Up North" Feedback to Wendy Lane Folder: "The Boys Up North" Feedback from Wendy Lane Folder: Book- Conceptualization and Feedback, April-November 1997

Box 19: *The Boys Up North* book III Folder: "The Boys Up North," Dick's Edits Folder: "The Boys Up North," 8/20/97 Folder: "The Boys Up North," August 1997 Folder: "The Boys Up North" with Feedback Folder: "The Boys Up North," Revision 9/10/97 Folder: "The Boys Up North," Revision 9/23/97 Folder: "The Boys Up North," September 1997 Folder: Published Materials, 1997

Box 20: Other publications Folder: "The Grape in Oregon," 1901 Folder: "The European Grape in Oregon," 1905 Folder: "Wine Grape Adaptation in the Napa Valley, California," 1952 Book: Oregon Horticultural Society annual report, 1974 Book: An Expanded Wine-Grape Industry in Washington, 1974 Folder: "Progress Report of Table Grapes in the Northern Willamette Valley," 1976 Folder: "A Visit to the Knudsen Erath Winery," 1980 Folder: Rocky Mountain Wine Guide, 1982 Folder: The Oregon Wine Calendar, 1984 Folder: Yamhill County: a grape escape, 1987 Folder: Oregon's Agricultural Progress, 1987 Folder: The Northwest Palate, 1987 Folder: Yamhill County Tourism, 1990 Folder: The Moderation Reader, 1991 Folder: Crush to Judgment, 1996 Folder: Alcohol in Moderation, 1998 Folder: A User's Guide to Sparkling Wine Folder: Miscellaneous

Series 5: Correspondence

Box 21: Correspondence of note I Folder: From UC Davis, 1973 Folder: From the Commission of Yamhill County, 1976 Folder: From Drapier Wine Merchants, 1976 Folder: From the Department of Agriculture, 1980 Folder: From Oregon State University, 1980-81 Folder: From the House of Representatives, 1980-81 Folder: From the House of Representatives, 1980-81 Folder: From the Society of Wine Educators, 1981 Folder: From David Adelsheim, 1982 Folder: From the Canadian Imperial Bank, 1982 Folder: From William Bissmeyer, 1984 Folder: From the Encyclopedia of Wine, 1984 Folder: To the OLCC, 1985

Box 22: Correspondence of note II Folder: From Stephen Robertson, 1985-86 Folder: From the Oregon Wine Calendar, 1986 Folder: With the Stevens, 1986 Folder: From the US Senate, 1987 Folder: From Fred Meyer Inc., 1988 Folder: From OSU, 1992 Folder: From Maggie Konner, 1993 Folder From the Society for American Wines, 1993 Folder: From the Brotherhood of the Knights of the Vine, 1994 Folder: Concerning PNW wine coalition, 1995-96 Folder: From the Oregon Wine Co., 2004 Folder: From the House of Representatives Folder: From Erik Erath Folder: From Michael Peterson Folder: From the Wine Advisory Board

Box 23: General Correspondence Folder: Oregon Sheep Commission, 1980 Folder: Christmas cards Folder: Miscellaneous I Folder: Miscellaneous II

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Box 25: Oversized Photos

Box 26: Aerial Vineyard maps

Series 7: Miscellaneous Items

Box 27: Business cards Booklet: US retail Booklet: Distributors Booklet: Hawaii Booklet: Arizona and New Mexico Booklet: Friends of the winery Booklet: Personal friends: wineries, vineyards and nurseries Booklet: Miscellaneous cards

Box 28: Miscellaneous items of note Folder: Photo of Erath at the Shell Development Co., 1961 Folder: Aerial photo of Chehalem Mountain Vineyard, 1975 Folder: Robert Parker's review of Oregon wines, 1989 Folder: Handwritten notes on describing Burgundy wine, 1992 Folder: Portrait of Dick Erath Folder: Matching Oregon food and wines Folder: The "poodleknows wine rating system" Folder: Pinot Camp CD

Box 29: General miscellaneous I Folder: Various reports on the de-acidification of wine, 1977 Folder: Tri-State wine demonstration project, 1977-81 Folder: Summary of the enology program at OSU, 1980 Folder: Bankruptcy of the Wilkersons, 1981 Folder: OSU Pinot Noir clonal trial, 1985 Folder: Seminars offered by the Bureau of Alcohol, Tobacco, and Firearms, 1985 Folder: Sofi's restaurant review, 1987 Folder: Courses in winemaking offered by UC Davis Folder: Position announcement in the OSU Department of Horticulture Folder: Assortment of wine labels Folder: Various bottle neckers and shelf tags Folder: Various advertisements I Folder: Various advertisements II

Box 30: General miscellaneous II Calendar: Oregon wine country Folder: On food preparation and ordering Folder: Continental frequent flier information Folder: Various handwritten work lists Folder: Various handwritten papers Folder: Various papers

Series 8: Physical Objects

Box 31: Erath Pinot Noir bottle, 1972

Box 32: Noble Wines of Oregon Vol. 1 VHS