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Vineyard Acreage in Oregon, 1982

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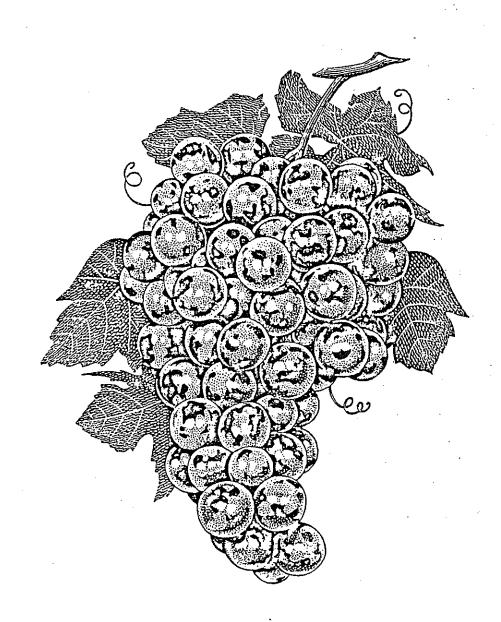
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VINEYARD ACREAGE in OREGON, 1982



DEPARTMENT OF AGRICULTURE & RESOURCE ECONOMICS OREGON STATE UNIVERSITY, CORVALLIS, OREGON

Vineyard Acreage in

Oregon

Stanley D. Miles*

Introduction

In 1982, Oregon State University Extension Service was again asked to make a winegrape acreage survey in Oregon. Winegrape acreage is currently increasing dramatically and the Table Wine Research Advisory Board (TWRAB) is interested in keeping track of these changes.

In 1981 Extension made a survey of acreages by county for both bearing and nonbearing vineyards. This 1982 survey asked for additional information as to the acreages currently being established and those planned for the near future.

This report contains some comparisons between the 1981 and 1982 data. The data are not directly comparable because some of the vineyards reporting in 1982 are new or different from those reporting in 1981. The two-year comparisons are given to provide an indication of the changes taking place in the industry.

While we used various methods to get names and addresses of vineyard operators to include in the survey, we didn't reach them all and some have not responded. However, it is our judgment that the numbers included here represent 80 percent or more of the established vineyard acreage.

Acres Reported by Variety

The 1982 survey shows a 31 percent (224 acre) increase in bearing acreage over 1981 and a 68 percent (351 acre) increase in nonbearing acreage. (See Table I) Of the 224 acre increase in bearing acres, 140 acres or 63 percent were in the three varieties of Pinot Noir, White Riesling and Chardonnay. Of the 351 acre increase in nonbearing acres, 314 acres or 89 percent were in these same three varieties. These three varieties again dominate with 1,407 acres out of the total 1,812.

Survey results tabulated slightly over 1,800 acres of planted vineyards in 1982. Assuming that we have accounted for at least 80 percent of the acres, this indicates an estimated total of around 2,100 to 2,200 acres of commercial winegrapes in Oregon in 1982.

^{*}Extension Economist, Economic Information Office, Oregon State University, Corvallis, Oregon 97331.

Table I
Oregon Winegrape Acres by Variety
1981-1982

	 	Bearing		No	nbearin			Total				
Varieties	1981	1982	(%∆)	1981	1982	(% \(\(\) \)	1981	1982	(% \(\Delta \)			
•	<u>ac</u>	<u>res</u>		<u>ac</u>	<u>res</u>		<u>ac</u>	res				
Pinot Noir	241.1	299.5	(24)	162.7	285.6	(76)	403.8	585.1	(45)			
White Riesling	176.7	221.3	(25)	89.4	158.2	(77)	266.1	379.5	(43)			
Chardonnay	151.9	199.8	(32)	120.5	242.8	(101)	272.4	442.6	(62)			
Cabernet Sauvignon	40.0	48.3	(21)	23.4	22.1	(-6)	63.4	70.3	(11)			
Gewurztraminer	42.5	68.1	(60)	51.8	54.7	(4)	94.3	122.2	(30)			
Gamay Beaujolais	13.8	29.1	(111)	4.6	5.8	(26)	18.4	34.9	(90)			
Merlot	7.3	8.7	(19)	3.0	5.3	(77)	-10.3	14.0	(36)			
Sauvignon Blanc	8.3	11.0	(33)	3.6	17.2	(378)	11.9	28.2	(137)			
Muller Thurgau	2.2	3.5	(59)	14.3	28.0	(96)	16.5	31.4	(90)			
Zinfandel	1.2	1.5	(25)		3.9	()	1.2	5.4	(350)			
Pinot Gris	1.7	4.4	(159)	27.0	26.2	(-3)	28.7	30.5	(6)			
Misc. Red	1.1	11.4		6.5	0.3		7.6	11.6				
Misc. White	17.7	27.6		6.7	15.0		24.4	42.6				
Other <u>1</u> /	12.6	8.2		5.9	5.7		18.5	13.9	· 			
Total	718.1	942.2	(31)	519.4	870.2	(68)	,237.5	1,812.3	(46)			

Note: Totals may not add due to rounding error. The numbers in parenthesis indicate the percentage change in acreage from 1981 to 1982.

Acres Reported by County

The primary areas of winegrape production in Oregon are the Willamette Valley, Douglas County, and the Jackson-Josephine County area. (See Table II) The two counties with the largest bearing acreages are Washington and Yamhill in the northwest portion of the Willamette Valley. Polk County, however, is coming on strong with over 250 nonbearing acres reported in 1982.

The number of vineyards reporting were also dominated by those from Washington and Yamhill counties. In 1982 there were 144 vineyards reporting bearing and/or nonbearing acreages. In 1981 we counted reports from 117 winegrape growers.

^{1/} Varieties not specified.

Table II
Oregon Winegrape Acreage by County
1981-1982

		Pos	ring			Nor	nbearin	ng l	Total			
County		1981	u nig	1982		1981		1982	1981	1982		
			(5)	21.2	(5)	19.6	(5)	23.8	30.6	45.0		
Benton	(1)	11.0	(5)	:		'	١ .	15.8	16.4	25.0		
Clackamas	(5)	6.5	(6)	9.2	(6)	9.9	(5)]		175.4		
Douglas	(6)	91.3	(12)	109.3	(10)	41.5	(8)	66.1	132.8			
Jackson	(6)	50.9	(5)	49.0	(4)	9.2	(9)	41.3	60.1	90.3		
Josephine	(4)	15.4	(6)	28.8	(11)	40.2	(10)	41.5	55.6	70.3		
Lane	(3)	18.3	(5)	35.8	(8)	54.5	(12)	73.5	72.8	109.3		
Linn	(2)	23.8	(2)	31.2	(2)	21.0	(2)	14.4	44.8	45.5		
Marion	(3)	29.0	(3)	44.4	(4)	18.1	(4)	40.1	47.1	84.4		
Morrow	` '				(2)	8.5	(2)	11.5	8.5	11.5		
Polk	(4)	14.6	(4)	33.3	(5)	45.6	(9)	252.4	60.2	285.7		
Wasco			(2)	15.5			(2)	4.0		19.5		
Washington	(15)	157.5	(15)	184.3	(16)	88.6	(12)	79.7	246.1	264.0		
Yamhill	(25)	297.0	(26)	374.8	(23)	161.2	(23)	191.6	458.2	566.4		
Other Counties	(3)	2.8	(3)	5.5	(1)	1.5	(1)	14.5	4.3	20.0		
Total	(77)	718.1	(94)	942.2	(91)	519.4	(108)	870.2	1,237.5	1,812.3		

Note: The number in parenthesis is the number of vineyards reporting.

The Size of Oregon Vineyards

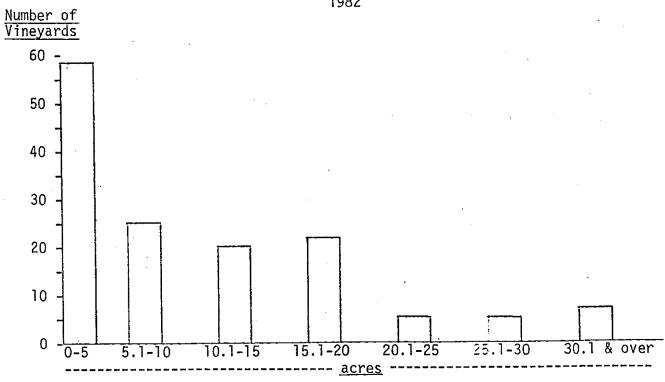
Winegrape acreages in Oregon are relatively small (Table III). Of the 144 vineyards reporting, only eight had 30 acres or more planted to winegrapes. One hundred twenty-six of the 144 had 20 or fewer acres. However, in comparing a similar table from the 1981 survey, it is apparent that the vineyards' average size is gradually increasing.

Table III

Vineyard Size Distribution
by County
1982

Size of Size of Acreage	Benton	Clackamas	Douglas	Jackson	Josephine	Lane	Linn	Marion	Polk · ·	Washington	Yamhill	Other Counties	Number of Vineyards	Total acres
<u>acres</u>							•				_	_		3.50 0
0 - 5.1	4	11	7	5	5	5	-	1	4	. 5	6	5	58	158.2
5.1 - 10.0	2	-	2	2	5	5	-	3	-	1	6	-	26	199.2
10.1 - 15.0	-	_	1	1	1	-	٦	-	2	6	6	2.	20	253.3
15.1 - 20.0	1	-	. 2	1	1	3	· -	3	2	3	5	1	22	399.5
20.1 - 25.0	_	-	7	1	-	-	-	-	_	-	3		5	117.6
25.1 - 30.0	_	_	1	-	-	-	-	-	_	1	3	-	5	144.3
30.1 & over	-	· 	1	-	-	-	1	_	2	1	3		8	540.2
Total	7	11	15	10	12	13	2	7	10	17	32	8	144	1,812.3

Vineyard Size Distribution in Oregon 1982



Yields and Prices

While the acreages by variety were quite consistantly reported on the survey forms, the yield and price data was not very complete. We did tabulate yield and price information from the forms that provided this data. (See Table IV)

In reviewing this, remember that the data was not complete and no standard was used as to quality. Sugar content affects price, bunch rot and/or material other than grapes affect both price and yield.

Having said that, however, it is interesting to note that average yields reported in 1982 were about twice as high as those reported in 1981. In the last report we indicated a concern because of the low yields. Given the high yields received by some in 1982, it appears that Oregon vineyards have the potential of attaining very profitable production levels. The low yields in the table represent acreages that are just coming into production.

Table IV Winegrape Yields & Prices by Variety 1982

	Yields Repo	rted in To	ons/Acre	Prices Rep	orted in S	/ton
Variety	Weighted Average	High	Low	Weighted Average	High	Low
Pinot Noir	3.1	6.1	0.5	670	871	475
White Riesling	3.9	6.8	1.1	620	750	400
Chardonnay	3.5	6.6	0.2	860	1,019	525
Gewurtztraminer	3.2	6.6	0.6	703	750	600
Cabernet Sauvignon	3.9	7.1	1.0	623	675	450

New Plantings of Winegrapes

In the survey made for 1982 we asked for information on acreages being planted or in the planning stages. (See Table V) Respondents indicated that they planted 386 acres in 1982 and planned to establish another 719 acres in 1983. Also reported were 1,380 acres planned for the five year period 1984-88. When we look that far ahead the data is obviously less reliable. Also, in this survey we are not reaching all the potential operators in those future years. (One caution if adding these figures together is that the 386 acres planted in 1982 were included in the nonbearing figures in previous tables.)

Even in the new plantings, the top three varieties, Pinot Noir, White Riesling and Chardonnay, are predominant. Also, there appears to be an increasing interest in the planting of Gewurztraminer. There doesn't appear to be any outstanding changes in the future plantings of other varieties.

Table V
New Planting of Winegrapes
by Variety

Variety	1982 Planted Acreage	1983 Planned Acreage acres	1984-88 Future Plantings
Pinot Noir	151.7	201.5	225.0
White Riesling	31.3	179.6	307.1
Chardonnay	147.9	185.4	256.4
Cabernet Sauv	9.6	25.0	68.0
Gewurztraminer	24.8	82.6	178.1
Gamay Beaujolais	3.5	1.5	3. 6 .
Merlot		5.0	50.0
Sauvignon Blanc	2.2	13.1	58.5
Muller Thurgau	4.5	8.8	52.0
Zinfandel	3.2		
Pinot Gris	3.7	8.2	31.5
Miscellaneous Red		7.7	1.0
Miscellaneous White	2.0	6.1	138.3 <u>1</u> /
Other $\frac{2}{}$	1.3	1.5	10.5
Total	385.7	719.4	1,380.0

^{1/} One farm indicated 50 acres each of two varieties.

Editorial Comment

The Oregon Wine Industry has a low volume, high quality and relatively high priced product. Many of you have worked very hard to develop the reputation and quality of Oregon wines. Careful planning is needed with this small industry that is apparently beginning to expand very rapidly.

American agriculture has been blessed with research, Extension, new varieties, new technology, etc. With all of this, total production of all crops has increased dramatically over the years. Production is so great that there are government programs to hold back acreages, find new markets and control our storage and carryover supplies.

This may be a critical time in the development of the Oregon Wine Industry. As a group, the winegrape growers and the wineries need to make sure the market for the product is expanded as fast as production. Thoughtful planning now may avoid some of the problems experienced in other phases of agriculture.

^{2/} Varieties not specified.

Table VI 1982 OREGON WINEGRAPES BEARING ACREAGE BY COUNTY

Variety,	Benton	Clackamas	Douglas	Jackson	Josephine	Lane	Linn	Marion	Polk	Washington	Wasco	Yamhill	Other Counties	Total	-
Pinot Noir	8.00	3.97	15.00	4.33	10.50	8.75	16.25	19.68	13.20	61.01	1.00	136.60	1.25	299.54	
White Riesling	4.70	0.57	35.35	0.71	4.00	10.35	4.25	10.89	1.73	53.23	8.00	86.85	0.62	221.25	
Chardonnay	2.90	1.00	10.75	14.77	4.06	6.55	0.15	10.47	9.90	42.83	3.00	93.25	0.13	199.76	
Cabernet Sauv	1.52	. 0.10	18.75	18.32	2.10	0.29	2.50			0.05	0.50	3.55	0.57	48.25	
Gewurztraminer	0.50		10.60	2.42	5.63	7.10	6.00	0.10	5.29	18.34	=	10.00	2.12	68.10	
Gamay Beaujolais	2.40	1.50	7.90		2.00	0.71	. 0.25	3.22	0.80	0.15		10.10	0.06	29.09	
Merlot			***	4.46	0.50							3.75		8.71	
Sauvignon Blanc	0.10		3.70	1.02						1.19	3.00	2.00		11.01	
Muller Thurgau	0.12		***			0.37	0.25			0.80		1.80	0.13	- 3.47	
Zinfandel	0.05		1.30			0.14	***							1.49	
Pinot Gris	0.05					0.10	***					4.20		4.35	
Miscellaneous Red	0.40	0.03	. ===	1.80		1.15	-1.00					6.98		11.36	
Miscellaneous White	0.30	2.04	2.95	0.50		0.28		***	2.40	6.60		11.90	0.62	27.59	٠
Other <u>1</u> /	0.13		3.00	0.67	.		0.50		,	0.10		3.80		8.20	
Iotal	21.17	9.21	109.30	49.00	28.79	35.79	31.15	44.36	33.32	184.30	15.50	374.78	5.50	942.17	

^{1/} Varieties not specified.

Table VII 1982 OREGON WINEGRAPES NONBEARING ACREAGE BY COUNTY

Variety	Benton	Clackamas	Douglas	Jackson	Josephine	Lane	Linn	Marion	Morrow	Polk	Washington	Wasco	Yamhill	Other Countles	Total
Pinot Noir	1.50	4.25	23.50	3.85	17.00	26.67	3.00	15.75		111.30	40.35		29.40	9.00	285.57
White Riesling	6.10	4.30	12.50	23.30	0.58	17.85	1.00	13.98	4.50	4.00	18.00	0.50	49.60	2.00	158.21
Chardonnay	7.50	1.84	13.70	5.90	5.50	10.65	2.00	7.50		121.60	13.20		50.90	2.50	242.84
Cabernet Sauv	2.90	0.10	0.40	5.37	1.37	2.56	3.35	1.00	1.50	2.05	0.55	0.50	0.40		22.05
Gewurztraminer	4.00	3.28	4.10		9.30	13.80	5.00	1.00		7.13	1.35		5.10		54.06
Gamay Beaujolais		1.50			1.25					3.00	0.05				5.80
Merlot	0.60			2.68						2.00		~~~	0.03		5.31
Sauvignon Blanc			3.00		0.50			0.33	1.50		0.90	3.00	8.00		17.23
Muller Thurgau	1.10	0.50			2.00	2.00	***	0.50		0.67	0.90		20.30		27.97
Zinfandel			3.20	0.18					~				0.50		3.88
Pinot Gris				m ev ==			***			0.05	2.50		23.64		26.19
MIscellaneous Red		0.03								0.25				· · · · · · · · · · · · · · · · · · ·	0.28
Miscellaneous White			5.70		3.00				4.00	0.25	1.40		0.67		15.02
Other 1/	0.14			·	1.00						0.50		3.10	1.00	5.74
Total	23.84	15.80	66.10	41.28	41.50	73.53	14.35	40.06	11.50	252.35	79.70	4.00	191.64	14.50	870.15

¹/ Varieties not specified.

Vineyard Respondents

Benton County

Alpine Vineyards
Broadley Vineyards
Kings Valley Vineyards
Mary's Peak Vineyards
McLain's Vineyards
Natural High Farms
Spielhof Vineyards
Woodhall III Vineyards

Clackamas County

Arighi Vineyards
Big Fir Winery
Henry Endres Winery
Joplin, Carl
La Bonne Terre Vineyard
Ladd Hill Vineyard
Needy Vineyard
Ritter, Milton & Chris
Stephens Vineyard
Walman, Don & Patricia
Wasson Brothers Winery
Weber, Bruce

Douglas County

Anderson Vineyard
Ber-Mar Vineyards
Chapmans Vineyard
Doerner, Douglas
Elkton Vineyards
Gates' Elgarose Vinery
Henry Winery
Hillcrest Vineyard
Humbug Vineyard
McCorquodale Vineyard
Red Hill Vineyard (Feren)
Red Hill Vineyard (Howell)
Sims Vineyard
Vinedo Vineyard
*Bjelland Vineyards

Jackson County

Applegate Vineyard
Dunbar Orchards
Evans Valley Vineyard
Layne Vineyard
Ousterhout, John
Pacific Crest Vineyards
Quail Run Vineyard
Table Rock Vineyard
Uncommon Ground Vineyard
Valley View Vineyard
Villa Rosa Vineyard

Josephine County

Dively, Edna Milar
Feehely's Foothill Farm, Inc.
Ferrell, Don
Gerber, Ted
Great Oak Vineyard
Helen's Vineyard
Lakeshore Vineyard
Pair-A-Dice Vineyard
Rockydale Vineyards
Siskiyou Vineyards
Villa Novia Vineyard
*Oregon Caves Winery

Lane County

Briggs Hill Vineyards
Chinquapinn Vineyards
Crow Valley Vineyard
Forgeron Vineyards
Grace Hill Vineyard
Hinman Vineyards
Link, Sheila
Lynch, James H.
McKenzie River Vineyard
Meyn, Werner & Margaret
Patken Vale
Rainsong Vineyard
Shalvichris Vineyards
*Wipper, Florian

Linn County

Markheim Vineyards Meadows Vineyard

<u> Marion County</u>

Ankeny Vineyard
Champoeg Vineyard
Mt. Angel Vineyard
Porter's Vineyard
Silver Falls Vineyards
Skyline Vineyard
Sunnyside Vineyards
*Wahl Vineyard

Polk County

Bethel Heights Vineyard Cooper Hollow Vineyard Dusschee Vineyard Ellendale Vineyards Farmer Road Vineyard The Feltz Vineyard Flynn, W. J. Vineyard

Vineyard Respondents--Page 2

Polk County Cont'd

Gentzkow Vineyard Greenwood, Edwin L. Vineyards O'Connor Vineyard Schwarzberg Vineyard Serendipity Winery Cellers Seven Springs Vineyard Soleil Vineyard Temperance Hill Vineyard

Washington County

Choban, Paul The Courting Hill Dion Vinevard Five Mountains Vineyard Heesacker Vineyards Hickam, Ray Ladd Hill Vineyard Laurel Hill Vineyard Mt. Cooper Vineyard Mulhausen Vineyards Perrault Vineyard Reuter Hill Vineyard Shafer Vineyard Springdale Vineyard Sunset Vineyards Tualatin Vineyard Windhill Vineyards Wirtz Vineyards

Other Counties

Crippen Family Orchard - Hood River
Post Canyon Farms - Hood River
La Casa de Vin - Morrow
Nehalem Bay Vineyard - Tillamook
Bangsund Vineyards - Wasco
Smith-Cerne Vineyard - Wasco
Hillside Vineyard - Wasco

Yamhill County

*Adams Vineyard Abbey Ridge Vineyards Adelsheim Vineyard Amity Vineyards Cambus Bellus Vineyard Cattrall, Bill Chardonnay Oaks Vineyard Chateau Benoit Dundee Hills' Vineyard Durant Vineyards Elk Cove Vineyard Eola Vineyards Erath Vineyards Eyrie Vineyards Fugua Vineyards Hillside Farm Hyland Vineyards Jensen, Fred Kirschwald Vineyard Knudsen Vineyards Marval Vineyards *McDaniel Vineyards *Red Hill Vineyards (Maresh) Rich, John Ridgecrest Vineyards Saucy, Thomas A. Vineyards Sokol Blosser Vineyards Stewart Vineyards Stonehedge Vineyard Teppola Vineyard Veritas Vineyard Weber, Art Woodland Hills Farm

New Vineyards**

Schloss Vineyards	- Benton	Luckiamube Vineyard	- Polk
Garrabrant, Hugh	- Hood River	Preedy, Larry & Alice	- Polk
Simonds, Dr. Paul	- Lane	Foster, Bob	- Wasco
Neuschwander, Roger	- Linn	Sorderstrom, Mike	- Wasco
Bernau, Jim	- Marion	Muntzert, Jim	 Washington
Krause, Mike	- Marion	Burger, Denis	- Yamhill
Wusstig & Huebner	- Marion	Mt. Arbor Nurseries	- Yamhill
Boardman Farms	- Morrow	R i bbon Ridge	- Yamhill

^{*} Includes 1981 surveys.

^{**} No planted acreage in 1982 but plan to plant during the period '83-'88.