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2005 Oregon Vineyard and Winery Report

United States National Agricultural Statistics Service, Oregon Field Office

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NATIONAL
AGRICULTURAL
STATISTICS
SERVICE

2005 Oregon Vineyard and Winery Report

February 2006
Frequency: Annual

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Portland, Oregon 97204
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USDA, NASS, Oregon Field Office

Oregon produced and crushed a record number of grapes in 2005. Increased production can be largely attributed to newly bearing vines planted three and four years ago. Oregon vineyards reported growing a total of 72 grape varieties in 2005 (including test plots). Wine case sales were up 24 percent from 2004 with a value of \$184.7 million. Oregon's 303 wineries reported producing wines under 384 labels. Unfilled wine grape needs reported by wineries, from most to least needed, were: Pinot Noir, Pinot Gris, White Riesling, Chardonnay, Gewurztraminer, Tempranillo, Albarino, Malbec, Rousanne, Viognier, Grenache, Pinot Blanc, Pinot Meunier, Muscat, Zinfandel, and Syrah. Funding for this annual survey is provided by the Oregon Wine Board.

Wine grapes: Acreage, yield, production, price and value, by variety, Oregon, 2004-2005

Variety	All planted acreage		Harvested acreage		Yield per harvested acre		Production		Price per ton ¹		Value of production	
	2004	2005	2004	2005	2004	2005	2004	2005	2004	2005	2004	2005
	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Dollars</i>	<i>Dollars</i>	<i>1,000 dollars</i>	<i>1,000 dollars</i>
Cabernet Franc	99	109	84	90	1.89	2.44	159	220	1,780	1,710	283	376
Cabernet Sauvignon	521	504	311	419	1.88	2.26	584	945	1,540	1,610	899	1,521
Chardonnay	866	842	704	662	2.20	2.33	1,550	1,545	1,190	1,200	1,845	1,854
Gewurztraminer	227	214	170	181	1.48	2.35	252	426	1,010	1,040	255	443
Merlot	563	550	348	421	1.92	2.42	667	1,019	1,480	1,440	987	1,467
Muller Thurgau	95	96	76	89	2.99	3.81	227	339	950	950	216	322
Pinot Blanc	190	190	163	168	2.30	2.58	375	433	1,150	1,190	431	515
Pinot Gris	1,813	1,885	1,665	1,615	2.20	2.66	3,660	4,296	1,200	1,300	4,392	5,585
Pinot Noir	7,637	7,974	6,359	6,854	1.47	1.78	9,370	12,193	2,090	2,100	19,583	25,605
Sauvignon Blanc	63	59	49	35	1.90	2.60	93	91	1,130	1,160	105	106
Syrah	378	402	264	318	1.85	2.34	489	744	1,990	2,000	973	1,488
Tempranillo	93	108	50	68	1.68	1.99	84	135	1,880	1,890	158	255
Viognier	110	118	68	91	1.49	1.95	101	177	1,590	1,650	161	292
White Riesling	532	524	472	461	2.35	3.47	1,110	1,600	960	740	1,066	1,184
Zinfandel	58	64	45	52	1.93	2.44	87	127	2,000	1,890	174	240
All others	455	461	272	276	2.18	2.57	592	710	1,110	1,170	706	831
Total ²	13,700	14,100	11,100	11,800	1.75	2.12	19,400	25,000	1,660	1,680	32,200	42,000

¹ Price per ton is a weighted average of prices received by Oregon grape growers and prices paid by Oregon wineries.

² Totals may not add due to rounding.

Wine grapes: Vineyards, acreage, yield and production, by county, Oregon, 2004-2005

County	Number of vineyards		All planted acreage		Harvested acreage		Yield per harvested acre		Production	
	2004	2005	2004	2005	2004	2005	2004	2005	2004	2005
	<i>Number</i>	<i>Number</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>
Benton	31	30	423	404	355	342	1.42	1.92	503	656
Clackamas	42	43	292	319	175	266	1.52	2.07	266	550
Douglas	51	51	668	613	464	476	1.92	2.37	893	1,127
Hood River	11	14	97	116	83	99	1.87	2.10	155	208
Jackson	73	73	1,252	1,302	965	1,012	2.15	2.53	2,079	2,556
Josephine	27	29	528	529	395	361	2.21	2.59	874	934
Lane	39	40	710	761	600	627	1.99	2.76	1,196	1,729
Linn	10	12	75	77	31	36	1.48	2.42	46	87
Marion	35	33	938	912	695	745	1.88	2.24	1,310	1,670
Polk	68	73	2,035	2,090	1,774	1,872	1.74	2.04	3,079	3,811
Umatilla	19	19	444	466	149	370	1.21	2.13	181	788
Wasco	13	16	150	155	131	143	2.36	2.98	309	426
Washington	77	76	1,447	1,458	1,321	1,321	1.90	2.05	2,510	2,713
Yamhill	194	205	4,380	4,633	3,758	3,920	1.50	1.82	5,652	7,115
All others	19	20	261	265	204	210	1.70	3.00	347	630
Total	709	734	13,700	14,100	11,100	11,800	1.75	2.12	19,400	25,000

Wine grapes: Vineyards, acreage, yield and production, by growing area, Oregon, 2004-2005

Growing area ¹	Number of vineyards		All planted acreage		Harvested acreage		Yield per harvested acre		Production	
	2004	2005	2004	2005	2004	2005	2004	2005	2004	2005
	<i>Number</i>	<i>Number</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>
Applegate Valley	31	33	326	428	262	286	1.50	1.70	394	486
Columbia River, Walla Walla, and at large	62	64	952	997	502	839	1.87	2.93	939	2,458
North Willamette Valley	416	434	8,972	9,307	7,668	8,033	1.66	1.92	12,700	15,397
Rogue Valley	69	69	1,454	1,413	1,098	1,087	2.32	2.59	2,549	2,815
South Willamette Valley	80	83	1,328	1,342	1,106	1,079	1.74	2.46	1,925	2,654
Umpqua Valley	51	51	668	613	464	476	1.92	2.50	893	1,190
Total	709	734	13,700	14,100	11,100	11,800	1.75	2.12	19,400	25,000

¹ See www.oregonwine.org for growing area descriptions.

Wine grapes: Planted acreage, by variety and area, Oregon, 2005 and 2004 totals

Area	Cabernet Sauvignon	Char-donnay	Gewurz-traminer	Merlot	Pinot Blanc	Pinot Gris	Pinot Noir	Syrah	White Riesling	All others	All varieties	
											2005	2004
	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>
Benton Co.	5	17	7	4	4	45	287	2	8	25	404	423
Douglas Co.	42	39	13	38	2	61	192	41	19	166	613	668
Jackson Co.	188	91	13	305	5	106	80	186	28	300	1,302	1,252
Josephine Co.	16	48	24	60	3	86	234	8	25	25	529	528
Lane Co.	6	30	5	1	3	304	344	-	38	30	761	710
Marion Co.	2	37	30	10	9	296	466	18	14	30	912	938
Polk Co.	3	137	18	3	77	274	1,482	4	18	74	2,090	2,035
Washington Co.	2	74	33	-	13	242	920	4	93	77	1,458	1,447
Yamhill Co.	4	293	20	2	73	370	3,632	6	109	124	4,633	4,380
Other valley and at large ¹	5	38	16	6	1	76	268	5	24	29	468	417
Columbia River ²	231	38	35	121	-	25	69	128	148	135	930	902
Total, 2005	504	842	214	550	190	1,885	7,974	402	524	1,015	14,100	-
Total, 2004	521	866	227	563	190	1,813	7,637	378	532	973	-	13,700

¹ Clackamas, Columbia, Coos, Klamath, Linn, and Multnomah counties.

² Gilliam, Hood River, Morrow, Sherman, Umatilla, Union, and Wasco counties.

Wine grapes: Harvested acreage, by variety and area, Oregon, 2005 and 2004 totals

Area	Cabernet Sauvignon	Char-donnay	Gewurz-traminer	Merlot	Pinot Blanc	Pinot Gris	Pinot Noir	Syrah	White Riesling	All others	All varieties	
											2005	2004
	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>
Benton Co.	5	16	5	1	2	36	258	2	6	11	342	355
Douglas Co.	22	36	11	34	2	52	167	30	11	111	476	464
Jackson Co.	158	76	11	258	5	89	75	146	17	177	1,012	965
Josephine Co.	11	34	15	20	3	59	180	8	23	8	361	395
Lane Co.	1	14	4	1	1	259	289	-	33	25	627	600
Marion Co.	2	29	29	10	8	281	327	16	14	29	745	695
Polk Co.	3	114	16	3	66	240	1,360	3	12	55	1,872	1,774
Washington Co.	1	61	31	-	13	215	839	2	82	77	1,321	1,321
Yamhill Co.	1	219	13	1	68	315	3,114	6	96	87	3,920	3,758
Other valley and at large ¹	3	34	12	3	-	50	190	5	19	21	337	278
Columbia River ²	212	29	34	90	-	19	55	100	148	100	787	495
Total, 2005	419	662	181	421	168	1,615	6,854	318	461	701	11,800	-
Total, 2004	311	704	170	348	163	1,665	6,359	264	472	644	-	11,100

¹ Clackamas, Columbia, Coos, Klamath, Linn, and Multnomah counties.

² Gilliam, Hood River, Morrow, Sherman, Umatilla, Union, and Wasco counties.

Wine grapes: Production, by variety and area, Oregon, 2005 and 2004 totals

Area	Cabernet Sauvignon	Char-donnay	Gewurz-traminer	Merlot	Pinot Blanc	Pinot Gris	Pinot Noir	Syrah	White Riesling	All others	All varieties	
											2005	2004
	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>
Benton Co.	10	28	9	1	6	66	484	2	19	31	656	503
Douglas Co.	38	118	16	54	6	163	435	54	45	198	1,127	893
Jackson Co.	420	185	12	647	12	297	199	332	56	396	2,556	2,079
Josephine Co.	36	89	37	41	11	169	403	30	95	23	934	874
Lane Co.	1	29	6	2	1	958	563	-	105	64	1,729	1,196
Marion Co.	4	86	53	20	20	695	631	32	48	81	1,670	1,310
Polk Co.	4	273	32	6	132	631	2,502	9	30	192	3,811	3,079
Washington Co.	2	146	63	-	44	493	1,478	2	231	254	2,713	2,510
Yamhill Co.	1	465	31	1	201	715	5,145	13	290	253	7,115	5,652
Other valley and at large ¹	5	68	32	8	-	85	264	10	58	26	556	391
Columbia River ²	424	58	135	239	-	24	89	260	623	281	2,133	913
Total, 2005	945	1,545	426	1,019	433	4,296	12,193	744	1,600	1,799	25,000	-
Total, 2004	584	1,550	252	667	375	3,660	9,370	489	1,110	1,343	-	19,400

¹ Clackamas, Columbia, Coos, Klamath, Linn, and Multnomah counties.

² Gilliam, Hood River, Morrow, Sherman, Umatilla, Union, and Wasco counties.

Wine grapes: Acreage changes and fruit not used or lost, as reported, by variety, Oregon, 2005 and 2004 totals ¹

Variety	New plantings	Removals	Harvested but not utilized	Not harvested	Fruit losses			
					To animals	To disease	To weather	All losses
	<i>Acres</i>	<i>Acres</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>
Cabernet Franc	11	1	2	22	15	6	9	30
Cabernet Sauvignon	5	22	-	14	32	8	40	80
Chardonnay	20	44	2	25	56	126	113	295
Gewurztraminer	3	5	7	-	11	7	9	27
Merlot	9	13	3	13	20	25	21	66
Muller Thurgau	3	2	-	-	13	15	14	42
Pinot Blanc	1	7	-	-	7	3	8	18
Pinot Gris	127	55	5	6	105	79	187	371
Pinot Noir	322	62	9	54	379	240	645	1,264
Sauvignon Blanc	6	10	-	-	10	3	1	14
Syrah	-	-	1	3	11	4	5	20
Tempranillo	24	1	-	2	9	1	10	20
Viognier	12	2	-	1	6	1	5	12
White Riesling	10	-	-	3	38	24	47	109
Zinfandel	25	23	-	-	2	-	3	5
All others	6	2	1	4	20	5	133	158
Total, 2005	584	249	30	147	734	547	1,250	2,531
Total, 2004	388	198	50	411	780	1,176	2,272	4,228

¹ Totals include only reported data. No estimates were made for missing or incomplete data.

Wine grapes: Use or sales, by destination and variety, Oregon, 2005 and 2004 totals

Variety	Estate, home use, and not utilized	Oregon	Washington	Other destinations	All uses
	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>
Cabernet Franc	85	112	23	-	220
Cabernet Sauvignon	117	288	523	17	945
Chardonnay	768	759	11	7	1,545
Gewurztraminer	215	86	120	5	426
Merlot	361	407	222	29	1,019
Muller Thurgau	201	138	-	-	339
Pinot Blanc	219	214	-	-	433
Pinot Gris	2,126	2,154	16	-	4,296
Pinot Noir	6,404	5,457	227	105	12,193
Sauvignon Blanc	20	63	8	-	91
Syrah	221	379	144	-	744
Tempranillo	87	48	-	-	135
Viognier	54	101	22	-	177
White Riesling	658	273	651	18	1,600
Zinfandel	35	92	-	-	127
All others	318	317	74	1	710
Total, 2005	11,889	10,888	2,041	182	25,000
Total, 2004	9,791	9,243	223	143	19,400

Wine grapes: Pinot noir clone or selection, by county, as reported, Oregon, 2005

Area	Clone or selection										
	UCD 1A, UCD 2A, UCD 30 (Wadenswil)	UCD 4, UCD 5 (Pommard)	Other UCD clones	D 113	D 114	D 115	D 667	D 777	CTPS 828	Unknown ¹	Other ²
	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>
Benton	39	104	3	10	12	33	7	22	-	18	2
Clackamas	16	55	2	17	13	29	2	20	3	9	3
Douglas	23	71	6	2	16	25	3	12	-	15	5
Jackson & Josephine	27	37	11	5	-	5	6	7	-	52	3
Lane	45	117	2	25	22	73	4	6	-	30	9
Marion	15	66	-	1	7	92	8	16	-	-	2
Polk	113	495	19	43	65	322	72	149	8	25	7
Washington	35	250	21	55	50	122	38	82	3	118	11
Yamhill	253	896	216	105	199	460	271	554	19	133	59
Columbia River	4	13	-	1	1	3	2	19	-	7	19
All other areas	12	8	-	5	4	4	-	-	-	6	-
Total ³	582	2,112	280	269	389	1,168	413	887	33	413	120

¹ Grower reported not knowing clone or selection.

² Includes: 10/18, 459, Coury 375, Martin Ray, 60, Colmar 538, 13, and Swan.

³ Total includes only reported data. No estimates were made for missing or incomplete data.

Wine grapes: Chardonnay clone or selection, as reported, by county, Oregon, 2005

Area	Clone or selection											
	UCD 4, UCD 5	D 75	D 76	D 78	D 95	D 96	Esp 352	CTPS 548	Draper selection	Wente selection	Unknown ¹	Other ²
	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>
North Willamette Valley	108	9	112	2	43	58	19	7	21	15	41	8
Rogue and Umpqua Valley	60	-	7	-	6	2	3	5	1	-	53	2
South Willamette Valley	8	1	14	1	-	3	-	-	3	-	14	-
All other areas	2	2	5	-	-	-	-	-	-	11	11	-
Total ³	178	12	138	3	49	63	22	12	25	26	119	10

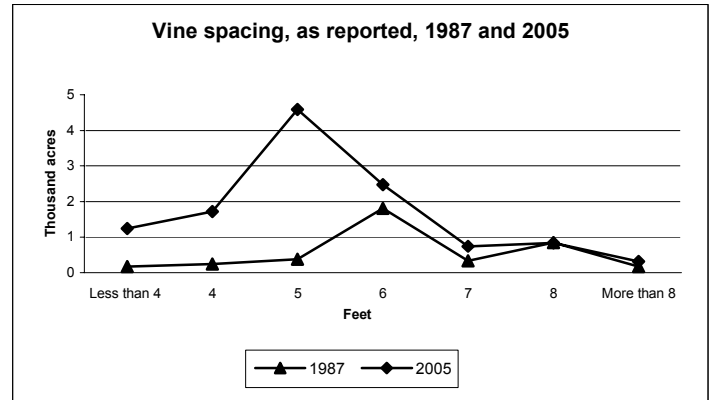
¹ Grower reported not knowing clone or selection.

² Includes Mendoza.

³ Total includes only reported data. No estimates were made for missing or incomplete data.

Wine grapes: Plant population per acre, as reported, by county, Oregon, 2005

County	Average plants per acre ¹
	<i>Average</i>
Benton	930
Clackamas	1,150
Douglas	649
Hood River	920
Jackson	879
Josephine	881
Lane	936
Linn	870
Marion	997
Polk	1,088
Umatilla	941
Wasco	870
Washington	1,072
Yamhill	1,401
All other counties	1,305
Oregon	1,157



¹ The average is weighted by reported acres.

Wine grapes: Vineyard acres by density of vines, as reported, Oregon, 2005

Row spacing	Vine spacing within row ¹										Percent of Total	
	Less than 3 feet	3 feet (.91 m.)	4 feet (1.22 m.)	5 feet (1.52 m.)	6 feet (1.83 m.)	7 feet (2.13 m.)	8 feet (2.44 m.)	9 feet (2.74 m.)	More than 9 feet	Total ²		
	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Percent</i>
5 feet or less	10	372	23	134	1	25	17	105	12	699	6	
6 feet (1.83 m.)	5	407	229	82	68	6	8	5	4	814	7	
7 feet (2.13 m.)	2	216	300	1,317	72	5	15	16	10	1,953	16	
8 feet (2.44 m.)	1	172	570	1,411	596	46	37	-	5	2,838	24	
9 feet (2.74 m.)	-	30	229	908	453	87	16	60	-	1,783	15	
10 feet (3.05 m.)	-	21	223	705	908	308	253	8	80	2,506	21	
11 feet (3.35 m.)	-	-	31	12	58	185	29	11	-	326	3	
12 feet or more	-	13	120	20	314	83	463	-	-	1,013	8	
Total ²	18	1,231	1,725	4,589	2,470	745	838	205	111	11,932	100	

¹ Row and vine spacing were reported to the nearest whole foot. Equivalent meters are provided in parenthesis.

² Totals include only reported data. No estimates were made for missing or incomplete data.

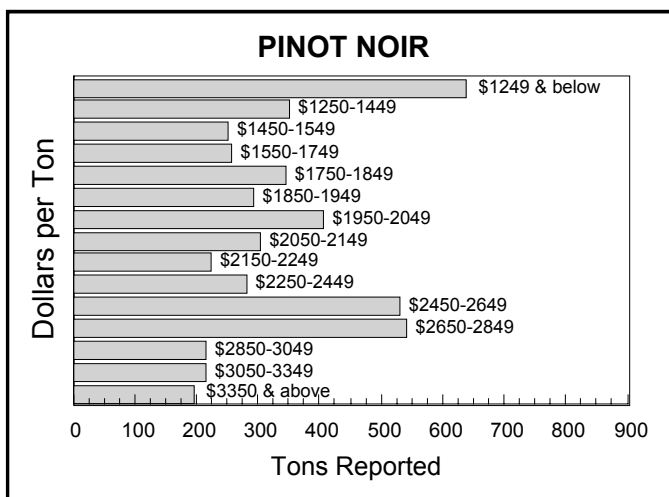
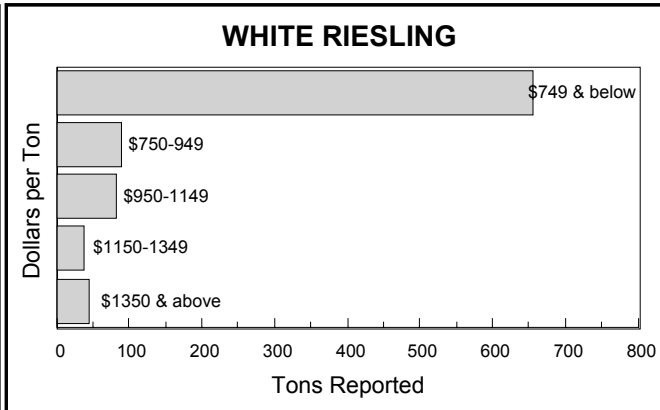
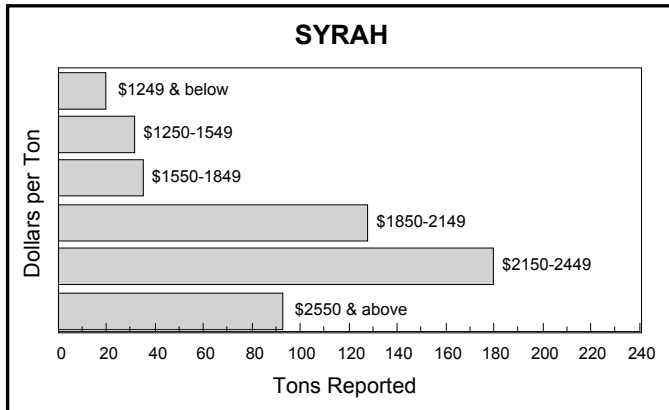
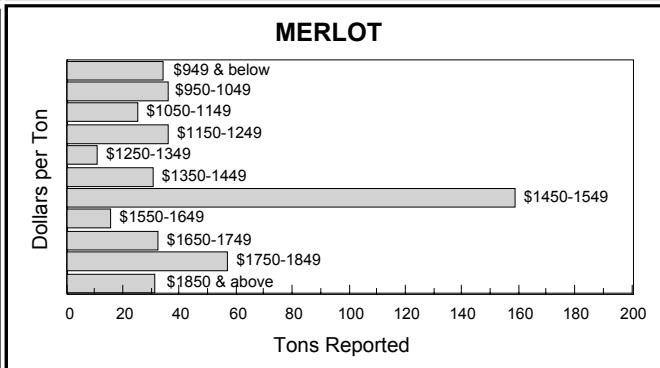
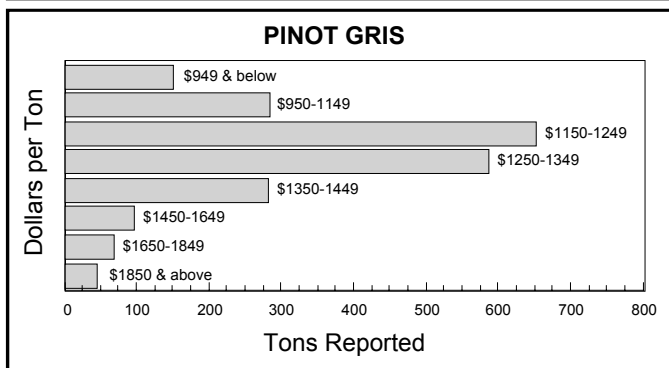
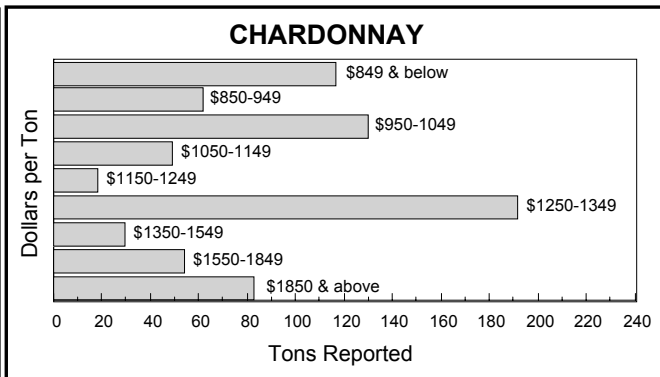
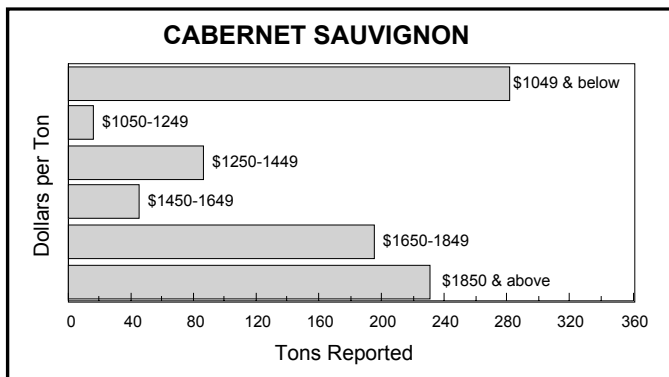
Wine grapes: Vineyard row orientation, as reported, by county, Oregon, 2005 ¹

County	North / South	East / West	Northeast / Southwest	Southeast / Northwest	Other
	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>
Benton	162	3	31	137	-
Clackamas	221	18	25	35	-
Douglas	482	55	22	-	-
Hood River	96	7	-	12	-
Jackson	672	105	11	38	-
Josephine	150	109	161	4	-
Lane	640	22	34	60	-
Linn	44	7	10	10	-
Marion	746	5	6	-	-
Polk	1,271	323	69	226	2
Umatilla	257	-	3	8	44
Wasco	40	20	44	25	-
Washington	1,005	62	19	104	8
Yamhill	3,308	206	339	237	-
All other counties	214	38	10	-	-
Total	9,308	980	784	896	54

¹ Total includes only reported data. No estimates were made for missing or incomplete data.

Wine grapes: Distribution of prices, as reported by Oregon Vineyards, 2005

These are reported prices received by Oregon vineyards only and do not include reported prices paid by Oregon wineries.



Oregon non-grape wine production, 2005

	Gallons Produced
Blackberry	6,893
Blueberry	502
Boysenberry	685
Cherry	921
Cranberry	4,385
Loganberry	2,668
Marionberry	8,347
Pear	2,624
Raspberry	5,234
Rhubarb	691
Strawberry	425
Other*	10,195
Total	43,570

*Includes apricot, currant, honey, peach, pineapple, plum, and fruit blends

Wineries: Number, crush, and cooperage, by area, Oregon, 2004-2005 ¹

Area	All wineries ²		Wineries crushing grapes		Wine grapes crushed		Total cooperage	
	2004	2005	2004	2005	2004	2005	2004	2005
	<i>Number</i>	<i>Number</i>	<i>Number</i>	<i>Number</i>	<i>Tons</i>	<i>Tons</i>	<i>1,000 gallons</i>	<i>1,000 gallons</i>
Douglas Co.	15	18	12	13	458	737	318	322
Lane Co.	17	19	13	13	2,089	2,496	724	749
Marion Co.	12	13	7	8	1,238	1,347	318	323
Polk Co.	25	32	18	22	2,567	2,867	857	891
Washington Co.	19	26	16	19	1,601	2,560	654	881
Yamhill Co.	95	108	79	85	8,272	9,808	3,402	3,738
Other Willamette Valley ³	31	35	25	26	982	1,425	441	582
Rogue Valley ⁴	18	28	14	16	1,083	1,793	848	870
All others ⁵	15	24	9	13	330	417	108	174
Total	247	303	193	215	18,620	23,450	7,670	8,530

¹ Includes estimates for incomplete responses.

² Includes Growers Sales Privilege License holders (issued by the OLCC).

³ Benton, Clackamas, Linn, and Multnomah counties.

⁴ Jackson and Josephine counties.

⁵ Coos, Clatsop, Deschutes, Gilliam, Grant, Hood River, Klamath, Lincoln, Tillamook, Umatilla, Union, and Wasco counties.

Wineries: Number, crush, and cooperage, by growing area, Oregon, 2004-2005 ¹

Growing area ²	All wineries ³		Wineries crushing grapes		Total wine grapes crushed		Total cooperage	
	2004	2005	2004	2005	2004	2005	2004	2005
	<i>Number</i>	<i>Number</i>	<i>Number</i>	<i>Number</i>	<i>Tons</i>	<i>Tons</i>	<i>1,000 gallons</i>	<i>1,000 gallons</i>
Applegate Valley	7	12	6	8	174	291	81	103
Columbia River, Walla Walla, and at large	15	25	9	14	330	552	108	150
North Willamette Valley	170	199	135	145	13,937	16,394	5,231	5,995
Rogue Valley	11	16	8	8	909	1,498	767	767
South Willamette Valley	29	33	23	27	2,812	3,978	1,165	1,193
Umpqua Valley	15	18	12	13	458	737	318	322
Total	247	303	193	215	18,620	23,450	7,670	8,530

¹ Includes estimates for incomplete responses.

² See www.oregonwine.org for growing area descriptions.

³ Includes Growers Sales Privilege License holders (issued by the OLCC).

Wineries: Crush by type of acquisition and area, Oregon, 2005 and 2004 totals ¹

Area	Estate grown	Purchased	Custom crush	All crush, 2005	All crush, 2004
	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>
Douglas Co.	281	240	216	737	458
Lane Co.	1,026	1,185	285	2,496	2,089
Marion Co.	916	420	11	1,347	1,238
Polk Co.	1,354	894	619	2,867	2,567
Washington Co.	1,234	1,102	224	2,560	1,601
Yamhill Co.	4,456	3,670	1,682	9,808	8,272
Other Willamette Valley ²	558	835	32	1,425	982
Rogue Valley ³	1,129	531	133	1,793	1,083
All others ⁴	183	191	43	417	330
Total, 2005	11,137	9,068	3,245	23,450	-
Total, 2004	9,420	7,137	2,063	-	18,620

¹ Includes estimates for incomplete responses.

² Benton, Clackamas, Linn, and Multnomah counties.

³ Jackson and Josephine counties.

⁴ Coos, Clatsop, Deschutes, Gilliam, Grant, Hood River, Klamath, Lincoln, Tillamook, Umatilla, Union, and Wasco counties.

Wineries: Crush by variety and area, 2005 and 2004 totals ¹

Area	Cabernet Sauvignon	Chardonnay	Gewurztraminer	Merlot	Muller Thurgau	Pinot Gris	Pinot Noir	Sauvignon Blanc	Syrah	White Riesling	All others	All varieties	
												2005	2004
	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>
Douglas Lane	41	74	8	53	13	46	251	-	54	35	162	737	458
Marion	61	94	27	32	12	1,306	667	-	29	71	197	2,496	2,089
Polk	2	154	19	1	5	253	495	-	7	254	157	1,347	1,238
Washington	56	283	36	64	57	361	1,812	9	24	67	98	2,867	2,567
Yamhill	17	96	41	11	61	710	1,164	6	53	158	243	2,560	1,601
Other Willamette Valley ²	124	619	61	169	154	1,279	6,463	8	175	108	648	9,808	8,272
Rogue Valley ³	110	71	19	21	17	169	746	25	48	90	109	1,425	982
All others ⁴	192	161	36	261	-	163	423	-	150	196	211	1,793	1,083
	47	16	6	62	-	30	65	1	66	21	103	417	330
Total, 2005	650	1,568	253	674	319	4,317	12,086	49	606	1,000	1,928	23,450	-
Total, 2004	528	1,441	239	627	255	3,681	8,964	84	400	1,013	1,388	-	18,620
	<i>1,000 Cases</i>	<i>1,000 Cases</i>	<i>1,000 Cases</i>	<i>1,000 Cases</i>	<i>1,000 Cases</i>	<i>1,000 Cases</i>	<i>1,000 Cases</i>	<i>1,000 Cases</i>	<i>1,000 Cases</i>	<i>1,000 Cases</i>	<i>1,000 Cases</i>	<i>1,000 Cases</i>	<i>1,000 Cases</i>
Case equivalent ⁵													
2005	41.0	98.8	15.9	42.5	20.1	272.1	761.7	3.1	38.2	63.0	121.5	1,477.9	-
2004	33.3	90.8	15.1	39.5	16.1	232.0	565.0	5.3	25.2	63.8	87.5	-	1,173.5

¹ Includes estimates for incomplete responses.

² Benton, Clackamas, Linn, and Multnomah counties.

³ Jackson and Josephine counties.

⁴ Coos, Clatsop, Deschutes, Gilliam, Grant, Hood River, Klamath, Lincoln, Tillamook, Umatilla, Union, and Wasco counties.

⁵ Equivalent cases of wine production equals tons crushed times 150 gallons per ton divided by 2.38 gallons per case.

Wineries: Sales, by variety and wine type, Oregon, 2004-2005 ¹

Variety and wine type	2004		2005	
	Sales	Share of total	Sales	Share of total
	<i>Cases</i>	<i>Percent</i>	<i>Cases</i>	<i>Percent</i>
Still Wines:				
Cabernet Franc	2,888	0.2	2,921	0.2
Cabernet Sauvignon	16,193	1.3	24,277	1.5
Chardonnay	160,583	12.5	136,211	8.6
Gewurztraminer	15,214	1.2	12,198	0.8
Merlot	44,385	3.4	43,777	2.8
Muller Thurgau	14,252	1.1	15,233	1.0
Pinot Blanc	13,881	1.1	17,570	1.1
Pinot Gris	241,527	18.8	267,772	16.8
Pinot Noir	540,250	42.0	782,836	49.2
Sauvignon Blanc	2,285	0.2	3,034	0.2
Syrah	9,276	0.7	13,457	0.8
Tempranillo	1,256	0.1	2,422	0.2
Viognier	3,469	0.3	4,343	0.3
White Riesling	59,323	4.6	77,902	4.9
Zinfandel	4,316	0.3	4,841	0.3
Red blends	36,329	2.8	48,809	3.1
White blends	39,135	3.0	44,445	2.8
Blush blends	11,903	0.9	13,497	0.8
Other still wines	53,496	4.2	53,770	3.4
All sparkling wines	16,167	1.3	22,015	1.4
Total	1,286,128	100.0	1,591,330	100.0

¹ Includes estimates for incomplete responses.

Wineries: Crush, by origin and variety, Oregon, 2004-2005 ¹

Variety	Oregon						Grown in other states		All crush	
	Estate grown		Other Oregon grown		All Oregon grown		2004	2005	2004	2005
	2004	2005	2004	2005	2004	2005				
	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>
Cabernet Franc	45	84	84	106	129	190	11	12	140	202
Cabernet Sauvignon	205	125	253	303	458	428	70	222	528	650
Chardonnay	746	755	679	777	1,425	1,532	16	36	1,441	1,568
Gewurztraminer	148	165	79	80	227	245	12	8	239	253
Merlot	184	296	387	333	571	629	56	45	627	674
Muller Thurgau	125	200	130	119	255	319	-	-	255	319
Pinot Blanc	193	194	158	196	351	390	-	-	351	390
Pinot Gris	1,717	2,071	1,964	2,241	3,681	4,312	-	5	3,681	4,317
Pinot Noir	4,867	5,899	4,097	6,176	8,964	12,075	-	11	8,964	12,086
Sauvignon Blanc	19	18	65	31	84	49	-	-	84	49
Syrah	94	193	236	310	330	503	70	103	400	606
Tempranillo	58	88	13	47	71	135	-	-	71	135
Viognier	27	55	62	92	89	147	2	47	91	194
White Riesling	680	630	333	358	1,013	988	-	12	1,013	1,000
Zinfandel	17	29	45	88	62	117	13	13	75	130
All others	295	335	293	459	588	794	72	83	660	877
Total	9,420	11,137	8,878	11,716	18,298	22,853	322	597	18,620	23,450

¹ Includes estimates for incomplete responses.

Wineries: Crush by variety, still and sparkling, Oregon, 2004-2005 ¹

Variety	Still wines		Sparkling wines		All uses	
	2004	2005	2004	2005	2004	2005
	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>
Cabernet Franc	140	202	-	-	140	202
Cabernet Sauvignon	528	650	-	-	528	650
Chardonnay	1,415	1,498	26	70	1,441	1,568
Gewurztraminer	239	253	-	-	239	253
Merlot	627	674	-	-	627	674
Muller Thurgau	255	319	-	-	255	319
Pinot Blanc	351	390	-	-	351	390
Pinot Gris	3,681	4,317	-	-	3,681	4,317
Pinot Noir	8,939	11,966	25	120	8,964	12,086
Sauvignon Blanc	84	49	-	-	84	49
Syrah	400	606	-	-	400	606
Tempranillo	71	135	-	-	71	135
Viognier	91	194	-	-	91	194
White Riesling	1,013	995	-	5	1,013	1,000
Zinfandel	75	130	-	-	75	130
All others	647	877	13	-	660	877
Total	18,556	23,255	64	195	18,620	23,450

¹ Includes estimates for incomplete responses.

Wineries: Inventory by vintage, variety, and wine type, Oregon, January 1, 2006 ^{1 2}

Variety and wine type	January 1, 2006									
	Bottled inventory by vintage ³					Bulk inventory by vintage				
	2005 Vintage	2004 Vintage	2003 and earlier Vintages	Total	Share of total	2005 Vintage	2004 Vintage	2003 and earlier Vintages	Total	Share of total
<i>1,000 cases</i>	<i>1,000 cases</i>	<i>1,000 cases</i>	<i>1,000 cases</i>	<i>Percent</i>	<i>1,000 gallons</i>	<i>1,000 gallons</i>	<i>1,000 gallons</i>	<i>1,000 gallons</i>	<i>Percent</i>	
Cabernet Franc	-	0.9	3.5	4.4	0.3	27.4	8.6	3.9	39.9	0.9
Cabernet Sauvignon	-	6.4	50.3	56.7	4.2	84.2	58.2	23.7	166.1	3.7
Chardonnay	4.1	43.7	48.5	96.3	7.1	217.6	35.5	4.0	257.1	5.8
Gewurztraminer	0.4	3.9	11.8	16.1	1.2	35.7	4.5	0.3	40.5	0.9
Merlot	0.4	8.1	77.9	86.3	6.4	91.1	90.5	30.3	211.9	4.8
Muller Thurgau	-	9.7	7.5	17.2	1.3	43.2	1.5	0.5	45.2	1.0
Pinot Blanc	0.4	12.0	14.0	26.5	2.0	52.1	3.6	-	55.7	1.3
Pinot Gris	20.7	57.1	99.2	176.9	13.1	581.8	24.7	5.6	612.1	13.8
Pinot Noir	32.1	213.7	381.1	626.8	46.5	1,881.8	374.3	40.2	2,296.2	51.7
Sauvignon Blanc	-	0.9	1.8	2.7	0.2	7.2	0.3	0.2	7.7	0.2
Syrah	0.4	4.3	18.6	23.4	1.7	85.3	47.5	7.3	140.1	3.2
Tempranillo	-	1.0	3.5	4.5	0.3	16.6	6.7	2.8	26.2	0.6
Viognier	0.1	2.4	2.9	5.4	0.4	23.3	2.5	1.3	27.1	0.6
White Riesling	6.0	19.0	15.1	40.2	3.0	132.9	18.7	2.0	153.6	3.5
Zinfandel	-	1.1	4.5	5.6	0.4	15.9	6.2	1.5	23.6	0.5
Red blends	0.4	12.9	27.0	40.2	3.0	59.0	21.9	2.5	83.3	1.9
White blends	-	10.5	7.6	18.2	1.3	12.2	4.1	1.1	17.5	0.4
Rose and Blush blends	0.4	2.1	3.7	6.1	0.5	24.8	1.1	1.0	26.9	0.6
Other still wines	9.9	16.6	24.1	50.6	3.8	159.8	27.7	13.0	200.5	4.5
All sparkling wines	-	1.8	41.1	42.9	3.2	6.3	2.6	3.0	11.8	0.3
Total	75.3	428.0	843.8	1,347.0	100.0	3,558.2	740.6	144.2	4,443.0	100.0

¹ Includes estimates for incomplete responses.

² Includes bonded and tax-paid inventory owned by Oregon wineries.

³ One case is equivalent to nine liters.

Wineries: Sales by destination, domestic sales by variety and wine type, Oregon, 2005 and 2004 totals ¹

Variety and wine type	Total sales			2005 Sales						Bulk wine sales
	Dollars 2005	Cases 2005	Cases 2004	All direct sales to consumers	Sales to distributors, retailers, and restaurants					
					Oregon	Washington	New York	California	Other	
	<i>1,000 dollars</i>	<i>1,000 cases</i>	<i>1,000 cases</i>	<i>Cases</i>	<i>Cases</i>	<i>Cases</i>	<i>Cases</i>	<i>Cases</i>	<i>Cases</i>	<i>Gallons</i>
Cabernet Franc	518	2.9	2.9	1,772	685	58	-	62	344	-
Cabernet Sauvignon	3,019	24.3	16.2	6,860	9,726	2,641	1,490	734	2,826	4,813
Chardonnay	10,524	136.2	160.6	18,563	53,572	11,853	4,332	7,367	38,399	10,334
Gewurztraminer	1,097	12.2	15.2	3,556	5,279	550	132	161	2,520	17
Merlot	3,656	43.8	44.4	6,098	17,885	4,327	1,964	1,589	11,419	1,709
Muller Thurgau	785	15.2	14.3	2,223	9,993	1,823	112	-	1,082	-
Pinot Blanc	1,747	17.6	13.9	3,443	6,653	820	861	1,572	4,162	12,550
Pinot Gris	27,518	267.8	241.5	27,542	73,841	21,619	12,614	10,636	117,957	50,132
Pinot Noir	106,069	782.8	540.3	83,531	169,142	56,197	40,977	64,545	353,824	335,949
Sauvignon Blanc	302	3.0	2.3	928	1,552	103	78	78	295	4,598
Syrah	2,086	13.5	9.3	5,055	5,306	746	179	371	1,674	554
Tempranillo	414	2.4	1.3	911	1,362	84	-	18	47	-
Viognier	679	4.3	3.5	2,288	1,329	282	20	14	410	-
White Riesling	5,405	77.9	59.3	10,292	25,427	7,251	1,419	1,377	31,954	2,204
Zinfandel	628	4.8	4.3	1,920	2,629	89	52	50	101	-
Red blends	6,535	48.8	36.3	11,805	21,660	3,999	630	906	8,469	9,197
White blends	5,323	44.4	39.1	6,246	1,281	1,532	1,451	28,183	3,991	5,676
Blush blends	1,077	13.5	11.9	3,991	5,477	1,059	433	313	2,224	2,394
All other still wines	4,883	53.8	53.5	17,783	14,715	2,764	233	4,937	4,232	838
All sparkling wines	2,411	22.0	16.2	4,027	8,452	1,242	188	790	7,316	-
Total	184,675	1,591.3	1,286.1	218,834	435,966	119,039	67,165	123,703	593,246	440,965

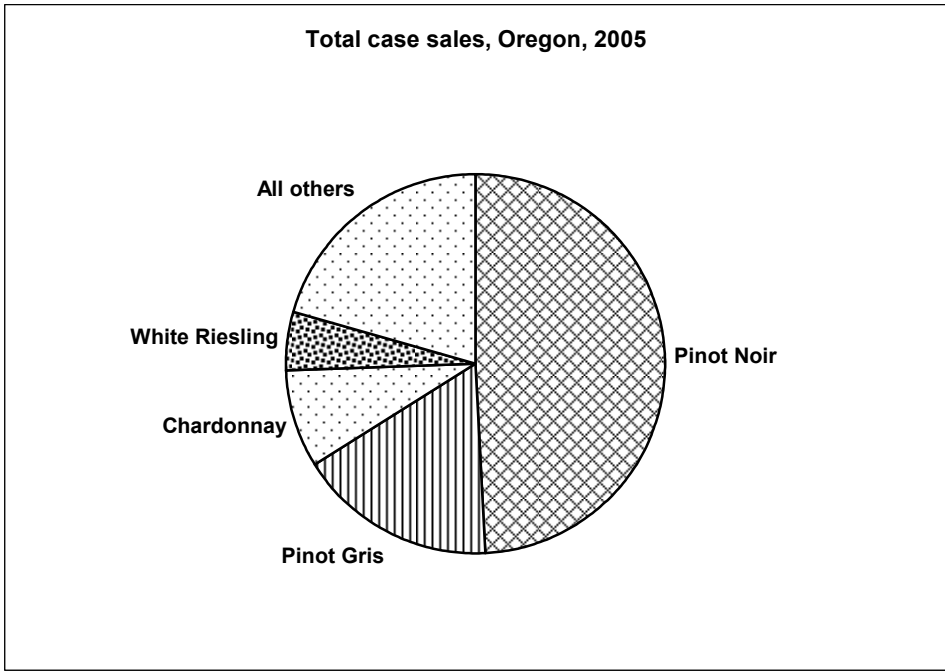
¹ Includes estimates for incomplete responses.

Wineries: Sales by destination, export sales by variety and wine type, Oregon, 2005 totals ¹

Variety and wine type	2005 sales							
	Canada	Japan	Korea	All other Asia	United Kingdom	Scandinavia	South Seas ²	All other destinations
	<i>Cases</i>	<i>Cases</i>	<i>Cases</i>	<i>Cases</i>	<i>Cases</i>	<i>Cases</i>	<i>Cases</i>	<i>Cases</i>
Cabernet Franc	-	-	-	-	-	-	-	-
Cabernet Sauvignon	-	-	-	-	-	-	-	-
Chardonnay	488	520	320	-	205	425	156	11
Gewurztraminer	-	-	-	-	-	-	-	-
Merlot	80	205	-	-	65	80	65	-
Muller Thurgau	-	-	-	-	-	-	-	-
Pinot Blanc	59	-	-	-	-	-	-	-
Pinot Gris	2,464	353	42	87	130	128	105	254
Pinot Noir	5,417	2,418	2,450	317	938	1,459	1,164	457
Sauvignon Blanc	-	-	-	-	-	-	-	-
Syrah	19	90	17	-	-	-	-	-
Tempranillo	-	-	-	-	-	-	-	-
Viognier	-	-	-	-	-	-	-	-
White Riesling	-	131	-	-	-	-	-	51
Zinfandel	-	-	-	-	-	-	-	-
Red blends	261	935	-	-	28	32	74	10
White blends	517	995	-	-	38	27	184	-
Blush blends	-	-	-	-	-	-	-	-
All other still wines	696	7,112	650	17	15	592	24	-
All sparkling wines	-	-	-	-	-	-	-	-
Total	10,001	12,759	3,479	421	1,419	2,743	1,772	783

¹ Includes estimates for incomplete responses.

² "South Seas" includes the Greater and Lesser Antilles and other outlying areas of the Caribbean Sea.



Report provided by:

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Cooperating with:

Oregon Wine Board
 Oregon Wine Growers Association
 Oregon Department of Agriculture

Copies of this publication are available by contacting the Oregon Field Office of USDA, NASS at 1220 SW 3rd Ave., Room 1735, Portland, Oregon 97204-2899. (503-326-2131 in Portland or 1-800-338-2157). For more details, please call Laura Burgess, Agricultural Statistician, USDA, NASS, Oregon Field Office. Information is also available on the internet, visit our homepage located at: www.nass.usda.gov/or.