

A dynamic event processing framework for high performance streams

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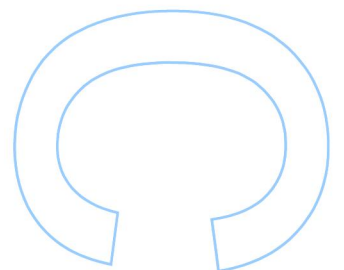
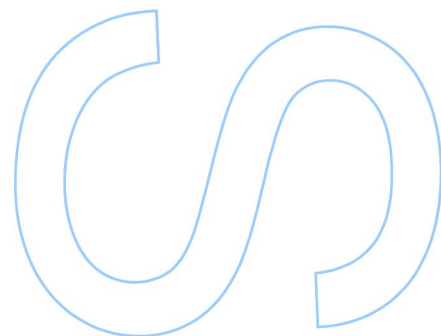
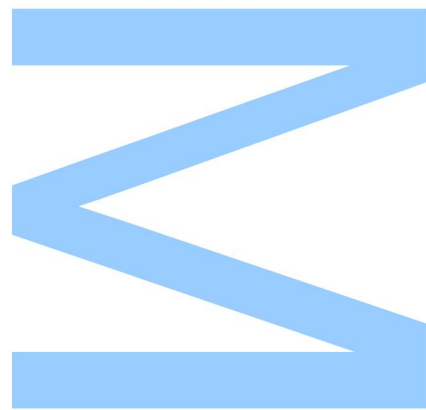
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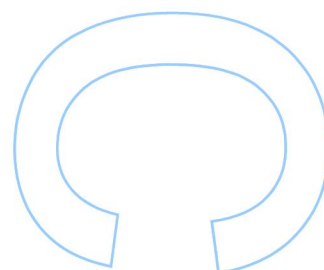
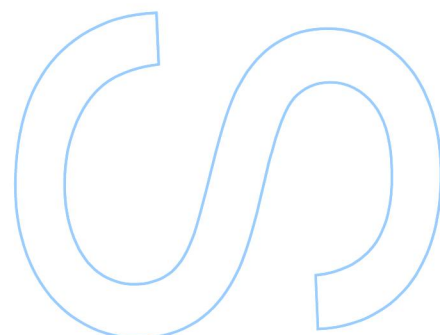
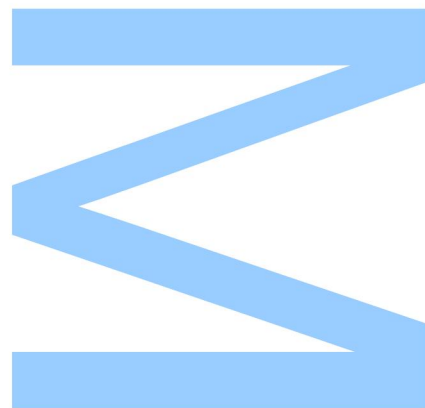




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Resumo

O processamento de fluxos de dados contínuos é uma necessidade crescente de aplicações que interagem com sensores e sistemas de monitoramento médico. Esta não é uma tarefa fácil, com o evoluir das aplicações, é comum ter de lidar com novos dispositivos e processar os dados de forma diferente, e até mesmo mandar dados para vários destinos. Com base na nossa própria experiência, tentar cumprir esses requisitos com sistemas feitos à mão, usando *threads* e filas diretamente não é a abordagem mais correta visto que, à medida que os requisitos mudam, estes sistemas podem não ser suficientemente flexíveis para se adaptarem corretamente.

Com esta tese, propõe-se uma mudança de paradigma, modelando as operações no fluxo, como uma série de componentes caixa-preta, onde cada um realiza uma função específica. Estes componentes formam ligações entre si, resultando num grafo acíclico direcionado, uma maneira muito mais natural de descrever o fluxo de dados. Usamos esta noção, como base para apresentar uma *framework* para o processamento do fluxo de dados, de forma dinâmica e *multi-threaded*, otimizado para aplicações móveis.

Nesta *framework*, os programadores não lidam com threads. Os componentes são automaticamente particionados em *threads*, permitindo aos programadores iterar rapidamente e testar novos algoritmos. Além disso, pode-se adicionar e remover componentes durante a execução, uma vez que o gráfico é dinâmico. Isto é feito sem parar o fluxo de dados como um todo, utilizando um protocolo de propagação de duas etapas.

Apresentamos também dois aplicativos móveis de saúde fortemente baseados nesta *framework* e mostramos o seu impacto em cenários do mundo real, através de três casos de estudo distintos.

Abstract

Processing continuous data streams is a growing necessity of applications that interoperate with sensors and medical monitoring systems. This is not an easy task, as applications evolve they often need to deal with new devices and process things differently, and even send data to multiple targets. Based on our own experience, trying to fulfill these requirements with hand-rolled systems, relying on threads and queues directly is not the best approach, as requirements change and such systems may not be flexible enough to adapt seemingly.

With this thesis we propose a change in paradigm, by modelling operations on a stream, as a series of black-box components, where each one does a very specific operation. Components are wired together, forming a direct acyclic graph, which is a much more natural way of describing the flow of data. We use this notion, as the basis to present a dynamic and multi-threaded stream processing framework, suitable for mobile devices.

In this framework, developers do not deal with threads. Components are automatically partitioned into threads, allowing developers to iterate quickly and test new algorithms. Furthermore, components can be added and removed, at runtime, since the graph is dynamic. This is done without stopping the data flow as a whole, using a two step propagation protocol.

We showcase two mobile-health applications strongly based on this framework and underline the impact in real-world scenarios, by presenting three distinct case-studies.

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Chapter 1

Introduction

Stream processing is present in most applications, even if developers are not explicitly aware of it. A simple XML file parsing can be seen as the processing of a stream of bytes, in which delimiters are searched for in order to properly structure and recover the encoded information, normally transformed again into an application-specific object model. Working on data streams and using files, sockets and similar traditional APIs directly is usually good enough for most applications requiring stream processing. But there are, however, some applications that need, for example, to process streams from various heterogeneous sources and apply several transformations to them. These applications may benefit greatly from a framework that creates abstract layers for these various parts, allowing developers to iterate quickly when testing new algorithms. Such a system would become much more desirable if it was able to achieve these goals not only without degrading a hand rolled implementation to a single thread, but if also able to mutate without stopping entirely.

The main objective of this thesis is to address this problem by proposing, a dynamic multi-threaded framework for stream processing. Our chief target is typical desktop computers and mobile devices, instead of large high-end distributed systems. Although this framework has the potential

to impact several communities, in this thesis we will focus on the health community, where a lot of investment is being channeled into telemedicine, home assisted living, assisted support tools and quantified self infrastructures.

1.1 Motivation

When we started this project, we had a framework specialized in implementing something akin to a hub. It could send a continuous stream of data, from one device to others. This framework was part of a mobile medical learning tool for Android, and started as a way to relay audio from an electronic stethoscope to another, possibly recording it at the same time. The framework provided a way to abstract devices, so we could send the stream without having to worry about the device being a local file or a even a remote device with a complicated protocol stack to communicate with the remote device. This framework was well optimized and worked great, it even was included in other mobile health projects.

Soon we had new requirements. Some devices, most importantly the display, needed to have a filter applied and depending on the source, the audio could need to be downsampled, since the digital stethoscopes only supported a certain sample rate. However the framework proved unfit for those requirements. The source and the destinations were so tightly coupled, that it was unable to be extended, so for months that succeeded this, new features were really hacks added where possible to make the end, justify the means.

There had to be a better way. Grouping the audio transformations so we did not had to do the same thing for all stethoscopes would be a win, but we're determined in not making the same mistake again. We observed that the multiple hops we aspired, could be represented as a directed graph,

where the nodes would do some operation on the stream and pass the data to the next node, until it reached a vertice without an outgoing edge.

With this knowledge in mind, we set to work on a generic stream-processing framework that would cater to the current and foreseeable needs of our suite of Android applications, for the medical industry. We envision that a solution to our problem, has a far reaching impact and could be applied to telemedicine, sensor processing and general processing of any data stream.

1.2 Objectives

Aiming at the successful realization of this project, the following milestones were defined:

1. Create a model to abstract operations on a stream, as a black-box with a generic API to compose them together.
2. Attempt to integrate the data source and sink in the same or similar black-box model.
3. Allow new black boxes to be added and other's to be removed.
4. Make possible to associate context to a data stream.
5. Implement the framework and test in a real world scenario.

1.3 Thesis's Organization

The rest of this document is organized as follows. Chapter 2, takes a look at the State of the Art in Stream Processing. Chapter 3 starts by briefly explaining the architecture to the predecessor of the work being presented, which followed by the ideas for the framework and the details of the concept

that materialized. On chapter 4, we present two mobile health applications created using this framework and 3 case studies, where the applications were used. Finally, in chapter 5, we revise the state of our goals, possible future work and conclude.

Chapter 2

State of the art

Devising an abstraction for our suite of health applications is not an easy task: one has to maintain an open mind about possible future features and plan according to an ever evolving field, specially when it comes to collecting data. Since we are targeting Android devices, there's a strong temptation to use Object Oriented Programming (OOP). But the truth is OOP does not "scale" on a data driven world. Suddenly there is a new device to support, a new protocol stack is built and reality strikes, when finished, it is a different beast with its own internal threading, buffering and memory management and it has more of the same: encoders, decoders, throttling, periodic pinging, ... It has its own abstractions, that must be abstracted and the result is a lot of extra development time and more resources used at runtime.

We envision a framework that focus on the flow of data, fosters code reuse in the terms of generic modules and is capable of specialization such that we can handle common problems, like threading, throttling and buffering, once and for all. With this in mind, we turned our attention towards applying dataflow and reactive programming methodologies, on top of an OOP language like Java.

Historically, a dataflow program is a directed graph, where data flows

between instructions, along its arcs, which represent the program data dependencies [1]. This model shows implicit parallelism, since unrelated nodes may be executed at the same time. Dataflow dates back to 1975 as a competing micro-processor architecture, to the conventional von Neumann processors, the architecture is still in use in today's computers. While dataflow in the hardware has not stood the test of time, it prevailed as a programming methodology and several variations like reactive programming, sequential processes and the actor model [2] have been gaining momentum.

The remaining of this chapter focuses on three technologies, that are most relevant to a new stream processing framework, based on the flow of data. Although the terminology varies, they may seem very similar differing in their array of features. However it is their features that makes them unique, as some features are impossible to combine together [2].

2.1 Infopipes

Infopipes is a high-level abstraction for information flow [3, 4]. It is based on components with named ports and has support for both push and pull semantics.

A component can have any number of input and output ports (inports and outports). An well formed InfoPipe has information flow from source components to sinks [3], components that have only one outport and inport respectively. InfoPipes also provides explicit buffer components and pumps, which are basically components representing threads whose job is to make the information flow by pulling upstream and pushing the flow downstream. Given the objective of this abstraction, pumps support throttling a stream to achieve a certain rate.

Some problems are more clearly solved with cycles, while others are

even impossible without them [2]. Regarding InfoPipes, Black et al. acknowledges that a cyclic graph allows some useful use-cases and that explicit buffering and a pump may be sufficient to avoid deadlock and infinite recursion [3], however it is not clear if the abstraction allows it or not.

Developers can specify custom components whose ports push and/or pull for new packets, instead of being forced to use one of the modes, depending on the component type. To ensure developers can safely mix push and pull components, InfoPipes introduces the concept of polarity on ports: A positive port invokes methods, while a negative port executes methods when invoked [3]. A port is correctly connected to another, when both the flow direction and polarity are the opposite. So data is pushed to a positive inport or pulled by a negative inport, however data must be pulled from a negative outport and a positive outport pushes data to a negative inport. It is interesting to note that InfoPipes supports polymorphic components, whose ports can work in both modes and their polarities $(\alpha, \bar{\alpha})$ are inferred from connected components (to either + or -) in a transitive way.

The polarity of ports, the data it accepts and the blocking behavior on (empty or full) queues is described in Typespecs. A Typespec is a metadata container that may contain properties of the flow and QOS parameters. In order to support complex scenarios, like multimedia streaming, Typespecs are extensible, propagate and mutate through the flow. That is, a component receives a TypeSpec at an inport, adds properties if needed and sends it through all outports [4]. When it reaches a sink, it is sent back through the same path as a reply, allowing components to detect incompatibilities in that path and set an error flag [4].

Generally developers provide processing and control event handlers, however InfoPipes does support active components, that is components that make blocking pull operations on its ports how they see fit. It raises the question about how lifecycle and other control events are received and

handled. The approach taken is that a component can only be handled by one thread at a time and if the thread is blocked in a push or pull operation, it may be preempted to process control events [4]. This may be a problematic for components that synchronize or merge the flow coming through multiple ports, since they need to ensure they can be closed while waiting for input at any of its ports.

One interesting aspect of the C++ middleware described in [4], is the use of coroutines and code generation to make a component implemented to work in a push or pull mode, work in the other mode with a slight performance degradation due to extra control flow. Thread style functions are also supported, which maximizes code-reuse and helps adapt legacy code as components.

2.2 CSense

CSense is a Java stream-processing toolkit [5] focused on mobiles devices and high-rate data processing. It features another abstraction using components with named ports as building blocks, however unlike InfoPipes, the graph is strictly acyclic and relies on static-analysis, at compile time, to verify the correctness of the built graph and detect common errors.

Given that the framework is targeted to systems with restricted resources, CSense takes on a restrictive approach favoring push semantics and a static graph. The frames (packets), that pass through components, belong to memory pools of schedulers. Buffering is built-in and imposes restrictions on what components can do with that memory. This is done probably to avoid bad practices by programmers, that lead to the garbage collector being called too frequently, which may pause an Android application for several hundreds of milliseconds, especially on older versions. All things considered, CSense promises a safe and optimized environment for static

stream processing applications.

In CSense a component is divided in Modules and Configurations. A module represents the implementation of a component, while Configurations are used to configure and connect one or more modules [5]. A minimal module configuration, assigns a data type, possibly with size constraints, to each named port defined in the component and links internal ports (input to output), to ease static analysis. A component is also divided into 3 categories: sources, user components and taps. Frames are created by sources, may be modified by user components and the flow must end in a tap [5].

Components in CSense present mostly push semantics. Pull semantics are replaced by pooling requests sent upstream, that may be fulfilled asynchronously and are delivered using push semantics by the associated scheduler.

CSense's graph, Stream Flow Graph (SFG), is divided into domains. Each domain has an associated scheduler that handles component events sequentially, in the same thread [5]. Additionally the scheduler handles memory management of the frame objects used to pass data to components. It uses memory pools and the declared size constraints on ports, to determine during static-analysis, the optimal frame/buffer size, which may be shared and sliced through components of that domain, according to their restrictions.

A scheduler is not a component, and so it appears that sources cannot employ blocking pull operations, waiting for new input. This behaviour would have to be adapted to present push semantics and coded externally to the framework, using a Producer-Consumer model. The CSense source component would act as the consumer, using its scheduler queue to transfer data. As an alternative components may request that the scheduler manage NIO (asynchronous IO) selectors for them, pushing new packets

when appropriate. However most libraries in Java use synchronous IO and the Android SDK does not provide a way to use NIO to communicate via Bluetooth and USB, which complicates the integration with CSense.

When being run on Android, the scheduler will automatically use power locks to keep the system from going into deep sleep. For sporadic sensing, developers may configure a timeout interval upon the scheduler may release the locks and schedule an alarm to wake up, when the next event is scheduled to run [5]. This is not done by default because the system can take a significant amount of time to wake up.

2.3 Flow Based Programming

Flow Based Programming (FBP) is a relatively old programming methodology invented by J. Paul Morrison at IBM. Morrison defines FBP as component-oriented networks of black box processes, which exchange data across pre-defined connections by message passing [6]. Those connections are established externally, using named input and output ports exposed by components and are specified externally, possibly in a Domain Specific Language.

The processes are active components that are connected by bounded queues and coordinated by a scheduler [7]. Message passing is done using push semantics, always using its own outports. The messages exchanged between connections, Information Packets (IPs), are always exclusively owned by the component processing it and must be explicitly destroyed when no longer needed, by design, even on garbage-collected environments. Metadata can be added to IPs passing through a connection [7].

The configuration of components should not be done through constructors or setters, but rather using dedicated ports. These configuration pack-

ets are called Initial Information Packets (IIPs), since they are expected to be received, only once per configuration port, before receiving IPs for processing. This technique although it clutters the graph, fosters component reuse by easing the configuration with visual tools. Dynamic configuration is still possible, by having other components send the needed IIPs at execution time, rather than define time [7].

One substantial difference between FBP and the others discussed technologies, is that FBP allows cycles in the graph (but not self-loops), that would allow badly designed networks to deadlock. It also allows grouping of IP's, by introducing a pair of special control IP's, called brackets, that open and close substreams [7]. It is normally used with internal component LIFO stacks, provided by most FBP implementations [7].

FBP is not a programming language nor necessarily a framework, but rather a paradigm like Object Oriented Programming. In its most basic form, designing an FBP application can be realized with UNIX pipes to connect different programs to form a "network". The application, for the Web of Things, described in [8], is a good example of how a FBP system can be implemented in multiple ways and across different programming languages. In this case, the FBP scheduler is the init daemon that just needs to start the processes (and the Linux Kernel scheduler).

2.3.1 JavaFBP

Morrison has open-sourced FBP implementations for C#, C++ and Java and actively maintains them. Since we intend to target Android applications, we thoroughly reviewed JavaFBP, the Java implementation. It consists of an "engine" and an assorted collection of reusable components. A program built with JavaFBP uses a Network Component to define at run-time other components (nodes or sub-networks) and connect their data flow ports.

A Component has 0 or more input and output ports, that have their own

lifecycle, as it would be expected since it is an FBP implementation. Every Component has its own Java thread and receives messages (Information Packets) by pooling each input port, which may block the thread. Regarding metadata, components can specify a description and should statically declare, using annotations, the Input and Output ports that it will be open at runtime.

The implementation of a Network (the Graph) is particularly interesting, since it inherits from Component and is thus a Thread. The components must be defined in a protected method at runtime and it cannot be changed later. Components are also expected to only open ports in the constructor. The lack of a dynamic graph severely hinders some use cases, like application-level Multicast: a video-conference where participants may join and leave at any time, would force the Network to be teardown and re-created. However by being threads, Components have greater freedom on their lifecycle and “source components“ can freely pull data using blocking IO.

This library, while it allows a program to be abstracted as a series of reusable components, is not very appropriate for stream processing applications since every node runs as a thread, throughput will suffer from excessive context switching and the lack of memory management optimizations will cause the VM to do somewhat frequent garbage collections, which is specially undesirable on mobile devices.

All things considered classical FBP is mostly geared towards business applications [1, 4, 7], its concepts are not always the best fit for high-rate streaming applications that may want to venture into implementing a whole protocol stack, using a “medium-grained” approach and lacks niceties present in less generic frameworks, like flow rate control [4] and memory management.

2.3.2 NoFlo

NoFlo [9] is an open-source CoffeeScript/JavaScript implementation of FBP. NoFlo is not like the implementations mentioned before, it is not a multi-threaded implementation, although components that perform async operations may be used. After all, JavaScript is mainly single-threaded: asynchronous callbacks are the norm, not blocking methods.

Morrison distinguishes NoFlo, from other implementations by calling the latter ones, “Classical FBP”. The biggest difference is that current classical FBP implementations have one thread per node [7] and so, are geared towards course-grained modularity [1], while NoFlo’s components and graph feature sequential execution, fomenting more fine-grained components [10] and, in this case, even allowing the graph to be modified dynamically.

Since NoFlo’s Graph and Components all run in the same thread. Event handlers are registered, in components, to process IPs which makes NoFlo effectively a “push implementation” without buffers.

Overall NoFlo has a simpler implementation than most Dataflow frameworks and the simplified concurrency model (or lack thereof) makes NoFlo a very easy platform to quickly prototype a data based or even a generic application for the browser or NodeJS. There’s even an UI, to wire components, in active development. NoFlo is in fact an interesting platform, however it is not suitable for high-rate stream processing, specially when the data sources and sinks are not natively available on JavaScript.

2.4 Discussion

While all presented technologies have their merits, none of them are particularly well suitable for mobile devices, where the graph needs to be changed often to accommodate new devices that came into range, which would be a common sight in a Wireless Sensor Network. There is a clear

gap for a multi-threaded dataflow framework, based on a dynamic graph, specially one that does not block the flow as a whole, everytime a change needs to be done. A dynamic solution will never be appropriate for every use-case, due to the relatively high cost of updating a graph with such requirements and the fact that static analysis of a graph, can have a better understanding of the dataflow, allowing for more aggressive optimizations.

Chapter 3

From Idea to Concept

The idea to create a dataflow-like framework for mobile devices, did not come out out on a whim, but it rather came out of necessity to improve an earlier design, an application-level multicast "router", specialized in audio streams. To better understand the design decisions of the project at hand, we start by taking a look at its predecessor, before detailing the design and architecture.

3.1 Prologue

This framework, creatively called `AudioRouter`, would connect to multiple devices, assign one as source and send the audio it received from the source to all the other registered devices, the targets.

Developers would only need to implement an interface, `AudioConnector`, that would allow the framework to connect to the device, retrieve an input or output streams and the audio format. Regarding `AudioRouter`, a task is created for each Device and a thread is assigned, since retrieving and sending audio is assumed to be a operation that will block.

Internally, the targets wait until the source is ready to inspect the audio format and retrieve a view to the source's ring buffer. This view object will

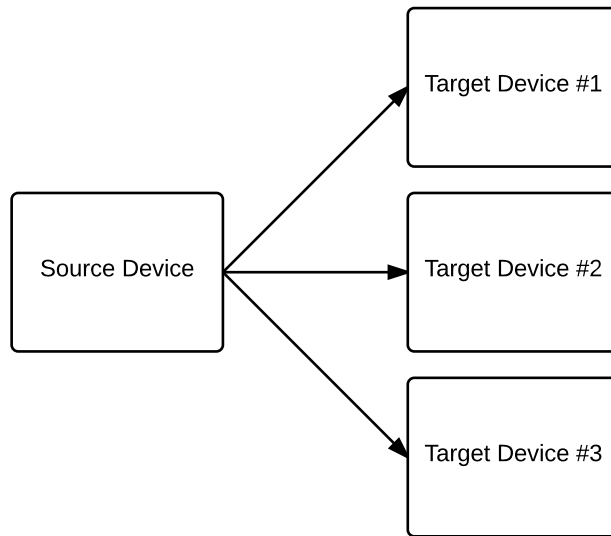


Figure 3.1: Typical topology of AudioRouter.

help keep track of the position of the next object and (optionally) block until it is available. The ring buffer itself is lock free, as it only has one Producer.

The objects provided by this buffer, are poolable and reference counted byte array wrappers, representing a chunk of audio data, on a read-only contract. These objects are re-used by the source, to minimize garbage collection, which can cause pause execution for hundreds of milliseconds, especially on older Android devices.

Thus, since this was implemented in Java, both the buffer and the targets must acquire and release these objects, which explains how `AudioRouter` is designed as a single black-box, making it extremely hard for developers to, for example, apply a filter to the audio of some devices.

Also in the Android implementation, `AudioConnector`'s were loaded from an in-house plugin framework and most often than not, they could not handle the bitrate or endianness of the audio, if it was not the exact one they suggest in their `AudioFormat`'s. So limited support for this type of processing, was hacked in `AudioRouter`, along with rate limiting on sources, for local sound files disguised as devices.

This framework fulfilled its initial requirements and excelled at its job, but with time it became clear that this design would not scale with new requirements.

3.2 The Ideia

We abstract all the stream processing phases in a program into reusable components. These components are black boxes that do some specific operation on the stream and expose a common and generic API. This would allow several of them, to be linked together, forming a program. The data flows naturally through those links, which allows a program to be realized as it was modelled, not like UML but as a directed graph whose nodes are the components.

Furthermore, both the stream source and the data sink should follow the component model. A component could also house a sub-graph, allowing complex systems to be simply shown as a single black-box, and at the same time use the framework reusable building blocks to realize its implementation.

Thread handling is probably the most gratifying aspect a stream processing framework can offer. Aided with metadata provided by developers, we infer the necessities of components and assign schedulers as needed. A scheduler manages part of a graph, specially the packets flowing through its edges, normally providing sequential execution and so backed by a single thread. Components cannot communicate to each other directly, instead they rely on their schedulers to deliver messages or packets and by doing so, developers can more easily reason about concurrency in the graph.

Finally, the graph is dynamic, allowing components to be added and removed at runtime, without stopping the flow. Transactions are provided as

a way to modify the graph, while maintaining consistency. Our goal is to provide an adequate base to build a high-rate stream processing application for e-health purposes, without trying to cramp every imaginable feature into a smartphone, as it would result in something bloated and hard to use.

3.3 Design and Architecture

Focusing on flexibility and experimentation we approach the architecture by realizing the we're not providing a solution to a specific problem but rather provide the tools to build solutions to multiple problems, block by block, which will form a directed graph to process data streams. The super-graph of all connected components, is the main entry point that allows components to be modified on-the-fly and as such our architecture is split between the graph layer and a higher layer that contains the notion of components, ports and ultimately schedulers, that control a series of components.

Decoupling the graph nodes from components, is beneficial as it eliminates the burden of having to deal with the intricate of the transaction engine, like failed transactions allowing to use different transaction methods, depending on the situation. Furthermore, there is no need for components to implement a cloning method. Components are free to make use of private state without having to worry if their state is consistent, when someone attempts to clone the component. In this model, it is the graph node that is attached to a component, but the interaction between the two of them ends up being mediated by the component's scheduler, which in turn reacts to events from a successful transaction.

For the rest of this section, we analyze the various parts of this framework, starting with Components, their ports and connections, the role of schedulers and come back to the graph itself, transaction support and lifecycle propagation. We finalize by evaluating concurrency semantics and

Topics	Approach
Components	Stateful with lifecycle.
Data flow	Push semantics.
Graph	Directed, Acyclic and Dynamic.
Concurrency	Multi-threaded.
Node Activation	Asynchronous.
Asynchronous Components	Allowed.
Ports	Named and as many as needed.
Packet Data	Read only.
Split and Merge	Using specialized components.
Metadata	On components, ports and packets.
Scheduler	Not a component; manages a sub-graph.
Target Granularity	Medium to coarse-grained.

Table 3.1: Main topics that we want to tackle and the corresponding approach the we decided to follow.

niceties provided by the framework, like memory management and rate control.

3.3.1 Components

Components make the building blocks of this framework. They are represented by an abstract class, `Component`, that developers extend to handle packets, lifecycle events and in some cases even introduce new packets into the flow. A component is always executed sequentially. They have ports, that connect to other ports allowing packets to be received or sent, depending on the type of port. They also have metadata, to represent capabilities and restrictions of the component and the flow on its ports.

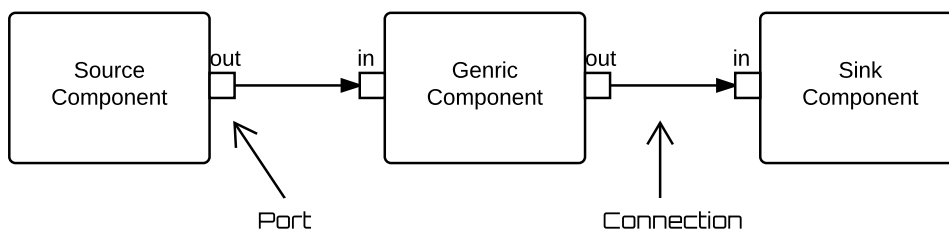


Figure 3.2: A very simple stream pipeline and related terminology.

By itself, components have no function, only when attached to a scheduler, it becomes active and able to receive and send packets using its own ports. The scheduler is the link between the component and its node in the underlying graph. Ports on the other hand, have no representation in the graph but a connection between two ports, is represented by an edge, using (edge) metadata to make the link.

Components can therefore be classified, regarding their purpose:

- **Sources:** Have no input ports and produce new packets using data sources external to the framework. Represents, for example, a sensor or a connection to a remote device.
- **Processing components:** Generic components that processes incoming data and sends it through an output port.
- **Sinks:** The flow stops at this type of components, since it does not have output ports. A file or the display, are examples of sinks.

This framework is inherently a push framework. Components don't pull for new packets, the scheduler pushes them, using its own thread. Components are expected to either drop the packet, re-send it or process the data and send a different packet, since packet data is read-only. Packets are sent asynchronously to the component on the other end of the port, even within the same scheduler, as its the scheduler that pushes packets.

Using metadata, components can require a more tight relationship with the scheduler. Data has to come from somewhere, so sources components are a bit special. To keep things simple, we would only allow components, to signal the scheduler to asynchronously invoke a component method and push new available data. However, most IO in Java is still done in a blocking manner and as said before, accommodating this use case is important to avoid fragmentation. So components can be made blocking and have the scheduler run a special method, that will be called, basically, in a loop

Components can also hint that they do potential long blocking, like IO, without using the looping feature. A variant of this, is components that process packets asynchronously and send packets from external threads. Normally, components with one these features enabled, are never assigned the same scheduler.

We also provide some very simple core components: an explicit packet buffer, a rate limiter and a simple splitter and joiner, since ports can only have one connection. The splitter, with only one input port, sends the received packet to all output ports, while the joiner is the opposite. To support this use case, the components expose an API method to create a new port with an auto-generated label, allowing to create as many ports as needed. This API is part of the core of the framework, in the form of two interfaces, allowing similar and more specific use-cases to be more easily fulfilled.

Metadata

Metadata allows to provide more information about a component and the data that may flow through its ports. Although its expressiveness is somewhat limited, we permit metadata at components, ports and packets, as it provides a generic API that avoids the need to extend classes.

Metadata on components and ports are a part of transactions and components can use it, to safely pass contextual information to them. Metadata is also used by the framework, as a way to enable special features and it is an important source of data for a graphical user interface, for the wiring of components. On packets, metadata is used as a convenient way to propagate related information, that would normally get dropped, by high-level components. Connection metrics, timestamps and sequence numbers and just some useful information that can be stored in metadata.

Metadata is declared in the form of key-value properties, where the keys are always Strings, while values can be of any concrete type but immutable

objects are preferred. To prevent naming clashes and confusion regarding provenance, usage of Java's package naming conventions on keys is recommended.

We recognize a static metadata system, like Java Annotations, may be easier to work with, when developing a wiring GUI. JavaFBP actually declares ports using annotations, and developers attach them at instantiation time. Currently, we have no intention of supporting another metadata system, since it ends being redundant and a GUI could just instantiate the component and enumerate its ports and metadata keys.

Ports

Components have the ability to expose ports, allowing components to be connected together and send packets. A port can be connected to at most one other port, of a different component. These ports are named, typed (using Java Generics) and can be created at any time. Metadata can be added, providing flow-centric information, that simply is not adequate to describe at the component level.

By default, after a component is added to the graph, no new connections are allowed. This is done, to allow components to be more intelligently grouped into schedulers, by not having to worry about possible future changes to the underlying graph edges. Components that need this freedom, can simply flag so using metadata.

Despite being a multithreaded framework, ports can be created at any time simply because they have no effect until connected. Components cannot connect them, as they do not have knowledge of the graph and its state. Ports are connected externally using graph transactions, so changes can be safely applied and propagated. Lifecycle events are sent when a connection (between ports) is established or removed, but not when ports are destroyed. Components can enumerate their ports, but for the purpose of

sending and receiving packets, it is the scheduler's graph that says which ones are connected. In fact there is no way to explicitly destroy a port once created, it is simply left for the garbage collector to dispose of.

Schedulers act as middlemen, by routing packets through ports and maintaining a consistent view of their sub-graph to do so. In a way, ports realize each component specific API while still assuming a very abstract form. Ultimately it is the edges of the lower-level graph layer, that decide what is a valid connected port.

There are two port types: normal and configuration ports. For the most part, this is just a way to clearly differentiate data that is used to initially setup Components from the pipelines used for the data itself. A component may have various ports of this type and configuration ports are expected to only be used once, before receiving data from input ports.

A configuration port, much like a normal port, is still a named and typed port and cannot be connected to normal ports. Configuration ports are indeed special, because a very minimal flow is expected of them, but also unlike normal ports, a packet can be directly attached to a configuration port. Output configuration ports are also used to configure and propagate configuration, that depends on previous flow like remote device negotiation. In some contexts, like multimedia, components should provide a configuration output port to matching a similar input port, in order to facilitate configuration of filters and similar components. Components could either propagate the configuration or a splitter could be used to do this, cluttering the graph a little.

It should be noted that components may mark ports as requiring a connection to maintain a consistent state. In this case, if a port is connected, all mandatory ports in that component, must also be connected. Component consistency is checked when a graph transaction is committed and may cause the whole transaction to fail.

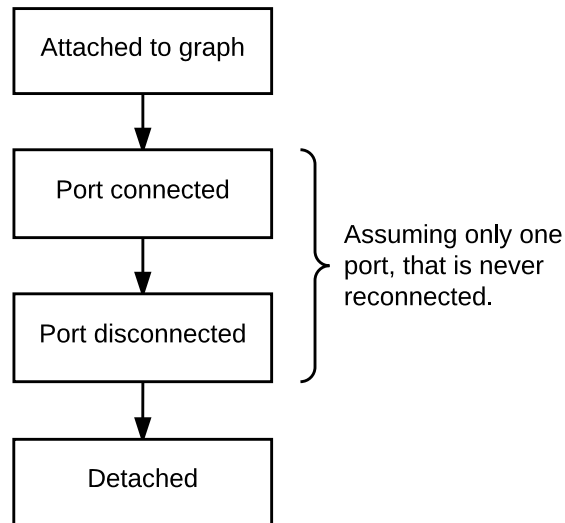


Figure 3.3: Typical lifecycle callbacks for source and sink components.

Lifecycle

Components receive information regarding their lifecycle, in the form of methods called by the scheduler at appropriate times. It is a successful transaction that drives the asynchronous propagation of lifecycle events and notifies the scheduler of a new graph.

As exemplified in figure 3.3, the first lifecycle method is called when attached to a graph and consequently to a scheduler. Then it may receive callbacks related to its ports being connected and disconnected. On shutdown or when the component is removed, the port disconnection callbacks are made for all connected ports of a component, before sending the detached event. At this stage the component no longer has an associated scheduler and no more callbacks are made, as components cannot be reused.

Lifecycle events are important for resource management. The alternative would be to rely on object instantiation and Java's finalizers (a method called before the object's memory is re-collected), which are not very appro-

appropriate: a component being instantiated may not be used and finalizers can only run after there remains no strong reference, to the object in question. There are various ways that this occurs within normal usage:

- The graph layer must keep strong references to components.
- Schedulers may keep older versions of the graph if their subgraph and connections remain up-to-date.
- Components can be kept in the graph, idle, after all connections are terminated.

Explicit lifecycle is also preferred, because finalizers may be delayed unpredictably and carry a severe performance penalty [11]. They run on the garbage collection thread, increasing the time it takes to complete the sweep.

Composition

Being able to wrap a complex graph, made with multiple components, and offer it as a single black-box with its own set of ports, is an obvious way to present a complex protocol stack implemented using the framework. Schedulers do something similar, they take control of a portion of the component graph and form a supergraph of schedulers, whose edges represent connections to components, on other schedulers.

A `ComponentGroup` is a special component, that wraps a graph of components. It provides a familiar API to add components and connect them, but requires developers to explicitly choose which (unconnected) ports are exposed, for use outside the group. This was done, to allow total control over the ports complex systems present as an API, since such systems may have unconnected ports not meant to be part of the external API, but used for debugging.

The wrapped graph is stored as metadata, so it can also be modified as part of a (normal) transaction: if the transaction fails, all internal modifications are transparently lost. Composition works, because the engine recognizes it as a special component at the graph partitioning phase. It is akin to syntactic sugar, since the wrapped graph is retrieved from metadata and the `ComponentGroup` is ignored and not assigned a scheduler.

Another way of achieving composition, would be for a component to internally use a second framework engine, to create a flow graph without knowledge of the first engine. Using transactions, the component would be able to modify the second graph, at any time. However this solution always uses one extra thread, because the second graph has to create at least one scheduler.

3.3.2 Schedulers

Schedulers are the glue between components and threads, keeping the data flowing. Despite the name, a scheduler does not manage threads, it manages a sub-graph of components. Pushing packets is the main duty of a scheduler.

Since each scheduler represents a portion of the flow graph, the set of all schedulers form a super-graph, edges represent connections between components in different schedulers. This high-level view of the information flow between schedulers, is mainly used by transactions to propagate changes. Each scheduler sub-graph is rooted at (at least) one component and all the others, if any, are accessible by following the root's edges. Most schedulers only have one root, however some specialized schedulers may have more than one. The scheduler knows the root's ids because of events sent by transactions. It can verify which scheduler that manages a component, by checking the metadata of the vertex representing it.

Schedulers are created by a factory, at the graph partitioning phase of a

graph transaction, being committed. Different scheduler implementations, can co-exist in the same supergraph, since the framework allows both a custom partitioner and default scheduler factory to be set. This would allow, for example, to interoperate with a native C++ port of the framework with a Java layer. If one were to be implemented, a native scheduler could be assigned if, for example, the metadata of all components indicates that they are in fact Java wrappers for native components. As long as it can inspect its sub-graph and handle events, the C++ scheduler could even not have the ability to handle Java components and it would still work, since a scheduler is also a black box like components.

The type of events a scheduler has to handle are lifecycle and graph changes sent by transactions and packet routing sent by its own components and other schedulers. A scheduler lifecycle starts when it is attached to a graph of schedulers and ends when detached. Like components, once detached, it cannot be reattached.

The lifecycle of components is derived from graph related events. Graph change events require special care, as two events are sent asynchronously by the transaction, to apply the change to components in two distinct stages. The first stage is propagated in topological order to schedulers, using an algorithm suitable for dynamic graphs [12]. In this stage, the scheduler already receives the new graph and sends lifecycle events regarding only disconnected ports and removed components. The second and last stage is sent in reverse topological order, to apply lifecycle callbacks to new components and connections. It is in this stage, that all modified components (that were not removed), get access to the latest version of their metadata. If a scheduler lost all its components, it will receive a detached event instead of the second stage event. Schedulers do not normally need to send callbacks in the same order, since components are not processed concurrently, while the scheduler reacts to a graph change stage.

A typical scheduler runs off a single thread and uses two FIFO queues. The thread is auto-started, when the first event is queued. The scheduler uses a high-priority queue, for routing events originating from its own thread and the other queue handles everything else, including asynchronous routing requests from "internal" components. When a new packet is received, the receiver component is called to handle it, in the scheduler's thread. In response, if the component (synchronously) sends packets to its output ports, they go into the high-priority queue and they are sent or handled next regardless of a pending graph change. This way the flow path of a piece of data is kept consistent, throughout its many processing stages. The high-priority queue is essentially an alternative to components not being allowed to send packets directly.

As for limitations, there is no way to safely migrate a component to another scheduler. The only way, would be to recreate it and losing its internal state. The graph partitioning is left to make conservative choices on where to place components, like "blocking sources" always having a scheduler for themselves.

3.3.3 Graph Framework

Transactions are the only way to build and modify the flow processing graph in this framework, as they take the graph from one consistent state to the other without blocking the flow. Transactions allow to externally add, remove and connect components. Components can also make use of the all or nothing allure of transactions, to add metadata added to its representation in the graph, and have it safely propagated to the running component.

The graph transactions are implemented on top of a generic and in-memory, directed acyclic graph framework, developed specially to support the stream-processing use-case. Imaginatively, we call it the graph framework.

Graph vertices are indexed by unique identifiers, typed using Java Generics. Edges store a label and the id's of both the in and out vertices. Furthermore, each graph element, be it a vertex, edge or the graph itself has a version number and a generic property/metadata map.

The novelty in this implementation, is that the graph is accessed via a versioned snapshot, that never changes. This is clearly aimed at multi-threaded applications where the reads vastly outnumber the writes, since readers can take the latest snapshot using a volatile read. To modify the graph, one has to resort to starting a transaction and if edges are modified to make the graph cyclic, the transaction will fail at commit time, with an appropriate exception. All graph elements are versioned and they are only copied when needed, since reusing vertices and edges of previous versions, is preferred. This approach is very similar to the concept of Multi Version Concurrency Control [13], implemented by some databases.

Furthermore, the vertices and edges are designed to have no references to other vertices and depend on the graph's `HashMap` to make iteration possible. This way reusing elements is in fact beneficial, because it limits the number of objects that are made eligible for garbage collection, without inevitable memory leaks.

Since a graph snapshot is just a triplet containing the version and a map of vertices and properties, the framework allows different transaction implementations to be used. Publishing a new version, is as simple as a compare and swap with the new snapshot. With multiple implementations, one can choose the most adequate depending on the situation. If the graph is, for example, always controlled from a single thread, like in an Android `IntentService`, the transaction does not need concurrency support at all. If multiple writers are a possibility, we can simply rely on a `Lock` or implement a fully lock-free transactional solution using logs, to record memory reads and writes. Currently we have an implementation without concur-

rency control and another using a Lock, both without support for nested transactions.

3.3.4 Graph Layer and Transactions

There is no denying that this framework is heavily built around graphs. In fact, we already introduced 3 different graphs: The flattened component graph used by scheduler, the scheduler's "super-graph" and the user-level component graph. The graph layer, or simply our flow graph is not one graph but a collection of these three graphs, that represent the state at different levels.

Transactions resemble that of the graph framework. The main difference between them, is that in this framework, metadata cannot be modified directly: it is the Component (base class) that given a `Transaction`, is able to modify its own metadata using protected methods that invoke package-protected methods in the transaction. This is possible because they share the same Java package. The similarity between both the graph layer and component layer transactions is not due to chance. In fact the component's transaction uses the Bridge pattern [14] to decouple its abstraction from a graph transaction, allowing to use the latter without committing to a certain implementation.

A new transaction exposes the component's graph to modification and the commit process, needs to perform additional tasks before and after the actual graph commit:

1. Graph flattening
2. Graph partitioning
3. Actual transaction commit
4. Two stage scheduler notification

Those tasks can be skipped if no modifications were made. A transaction in that state always commits successfully since it has a consistent view of the graph, even if outdated.

The remaining of this sub-section, goes into detail into each phase that precedes or succeeds the actual graph commit in a commit operation.

Flattening phase

A flattened graph is needed for the partitioning phase, otherwise this phase can be skipped. The graph only needs to be flattened if it contains any `ComponentGroup`.

If it contains groups, a shallow copy of the graph is made and all groups are replaced by the sub-graph they represent. The edges that were connected to the group, are replaced by edges that directly connect to the vertex they represented inside the group.

Partitioning phase

The partitioning phase is responsible for the assignment of schedulers to the flattened graph. It only needs to run, when vertices are added or removed.

The `Partitioner` is another abstract class, a customizable part of the framework. Developers can supply another algorithm to partition the graph and decide what scheduler implementation to use, for each sub-graph. The implementation should be stateless.

A scheduler must be assigned to all components. The `Partitioner` is required to throw an exception if unable to assign a suitable scheduler to a component. A protected method, must be called with the chosen scheduler for all components, to add mandatory keys to their vertices. Failure to do so, may make schedulers malfunction.

It is the `Partitioner` responsibility, to maintain the resulting scheduler's graph snapshot in the component's graph properties. The graph framework may be used to create the snapshot. No concurrency control is required on the transaction implementation, since we rely on the semantics offered by the component's graph in-progress transaction. The snapshot should contain the topological order in its metadata. This is required to ease a safer propagation of events to schedulers, due to changes across schedulers. The PK topological sort algorithm [12], provided by the framework, can be used if needed.

The default partitioning algorithm is a bit complex.

1. Start with a source component, not yet visited.
2. For each output connection, check if the other component has an associated scheduler (without marking them as visited). If they do and the vertex is the root of its scheduler, then this source can be added to that scheduler and promoted to root if and only if the change would result in at most one blocking or looping component in the subgraph.
3. If the source was not merged to an existing scheduler, assign it a new one.
4. Start a depth-first search through the edges of the source. For each vertex found that does not have an assigned scheduler, we check if it is a good match for the last created scheduler:
 - (a) In the case of a looping component, if the scheduler does not contain a blocking or looping component and if starting from the sub-graph root all components have dynamic connections disabled and all connections have the same destination, then a new scheduler is not needed. This is a common topology, where the source components is a controller for the looping component, as such it should share the same thread.

- (b) If it is a blocking sink component, add it to a new scheduler.
 - (c) If it is a non-blocking sink add it to the predecessor's scheduler.
 - (d) If the previous component was a splitter with normal ports, add it to a new scheduler to make use of multi-core CPU's.
 - (e) If the previous component was a configuration-only splitter, add it to the scheduler's sub-graph.
 - (f) If there are no other input edges, also add it to the scheduler's sub-graph.
 - (g) Backtrack if the vertex has other input connections that have not been transversed.
 - (h) Disregarding configuration connections, if other input connections are managed by a different scheduler or (still) not yet visited, then the component is the root of a new scheduler. Otherwise add the component to the current scheduler.
5. Components that remain have no ports. Assign a new scheduler for each one.

Notification phase

The notification phase is the final phase in a transaction. It only happens after a successful commit of the graph. The main purpose of this phase, is to notify schedulers and components of the changes, without requiring schedulers to regularly check for a new graph version.

This phase basically sends the new snapshot to each scheduler, by means of the FIFO queues they use to receive data flow packets from each other. Schedulers are multi-threaded and since there is no global Lock to update them, the changes are not applied from a moment to another, they are propagated. The Queues allows to form *happens-before* relationships,

between our events and the data flow, so a safe protocol can be devised to update the flow graph.

That is why, the notification phase is divided in two stages. First-stage events are sent in topological order to the schedulers in the old graph. In this stage, schedulers handle removed connections and components. The second stage is sent in reverse topological order, using the new scheduler's graph. In this stage, schedulers handle the remaining lifecycle events. Schedulers that are not part of the new graph, receive a detached event. It should be reinforced that the events are processed asynchronously and schedulers may even process incoming flow between stages, from unaffected flow paths.

Since not all schedulers receive all three events in this phase, they can infer extra information about their current state. If they did not receive the first stage event, but received the second then their scheduler was just created and if they received the first stage, they know that they'll either receive the second stage for that graph version or a detach event.

3.3.5 Memory management

Special care is used to avoid creating objects and allocating memory as part of the data flow. The framework provides object pools for generic objects and primitive arrays with fixed capacity. It consists of a `PoolManager` that manages an optionally bounded, linked-list stack of `PoolableObject`'s, using compare and swap. Their usage is optional but highly recommended for high-rate and/or high-bandwidth data streams. The purpose is to avoid triggering the garbage collector, which may pause execution on Android devices, for several hundred milliseconds.

A `PoolableObject` is an abstract class that doubles as a queue node and as an object wrapper, optionally maintaining a client count that automatically returns the object to the pool when all clients release it. Since it

intends to support primitive arrays as well as generic objects, the API does not include a getter nor a setter.

Poolable primitive arrays are mutable, of a fixed capacity and belong to the `PoolableObject`. The data in them may be of different length, since the implementations provide getters and setters for it. Arrays given by the pool, may optionally be zeroed before being returned to the pool.

A `PoolableObject` is safe, concurrency wise, as long as the contract is respected. The pool returns an object that can be modified and was not acquired. After setting the data, the client acquires the object and can now safely publish it, but no longer modify it. The publisher, hands-over the object in a read-only contract to consumers, by first acquiring it on their behalf. This is done to ensure, the publisher does not release the object before the consumer can acquire it. When no longer needed, both the consumers and the publisher release the object, which will be return to the pool when no longer in use.

Listing 1: `PoolableObject` class, documenting the interaction with the pool.

```
public abstract class PoolableObject {  
  
    /**  
     * Used to form a linked-list stack by the PoolManager.  
     * Should be null when not part of a pool.  
     */  
    PoolableObject tail;  
  
    /**  
     * Maintains the position in the stack, for bounded  
     * PoolManager's.  
     *  
     * If the object at the top has position 4, then there are 5  
     * elements in the stack. This is always  
     * (tail.stackPosition + 1) or -1 when null.  
     */  
    int stackPosition = -1;  
}
```

```

/**
 * Pool manager for this wrapper.
 *
 * Uses a WeakReference so garbage collection is not delayed
 * by a client holding one of these for too long.
 */
private final WeakReference<PoolManager> mManager;

/**
 * Number of clients using the object (in a read-only
 * contract) or null.
 *
 * If non-null a {@link #release()} decrements this and upon
 * reaching 0 returns the object to the manager.
 */
private final AtomicInteger mClients;

PoolableObject(PoolManager pool, boolean refCount) { /* .. */}

/**
 * Acquires the object in a read-only contract.
 * Note that PoolManager does not pre-acquire objects.
 *
 * This method <i>happens-before</i> a subsequent call to
 * {@link #acquire()} or {@link #release()}, so a mutable
 * object, like a byte array, can be modified before
 * being published.
 */
public void acquire() { /* ... */ }

/**
 * Releases the object, possibly returning it to the pool.
 * Do not access the object, after calling this method.
 *
 * This method <i>happens-before</i> a subsequent call to
 * {@link #acquire()} or {@link #release()}.
 *
 * @throws IllegalStateException
 *         If released more times than acquired.
 */
public void release() { /* ... */ }
}

```

3.4 Resume

In this chapter, we have shown that multi-threaded and complex stream processing, can be done in a flexible and reusable way, by embracing a paradigm shift. A directed graph is a very natural way of describing the flow of data, especially when shown as components with named ports.

We firmly believe that there is a void, to be filled by a dynamic stream-processing framework. Furthermore, we've demonstrated that a suitable thread partition can be achieved from a dynamic graph of data processing nodes and that such a graph, can be modified externally, in a safe manner, using a two stage protocol to propagate changes. By using transactions, it was made clear that it is not the data processing that is affected by the runtime overhead of a dynamic solution, but transactions.

Chapter 4

Application in the real world

In this chapter we will present two applications that are strongly based in our dynamic event processing framework, that had, and still has an impact in real world scenarios. We will introduce both applications and their purpose, but we will keep focused on the implementation and impact of such a dynamic event processing framework in applications like these two. We will also present some case studies that will emphasize the importance of these applications in the real world.

4.1 DigiScope Collector

Digiscope Collector is an Android application whose purpose is to collect basic physiological information that can be obtained in any standard medical appointment, with the benefit of recording the patient's auscultation exam (see fig. 4.1). Every patient is auscultated in almost every general practitioner appointment, but unlike all the other information that the physician observes or requests, it is not recorded in the electronic health record or any paper version, for that matter. Therefore, we try to fill that gap by providing DigiScope Collector.

The application makes use of an Android Service to provide a central-

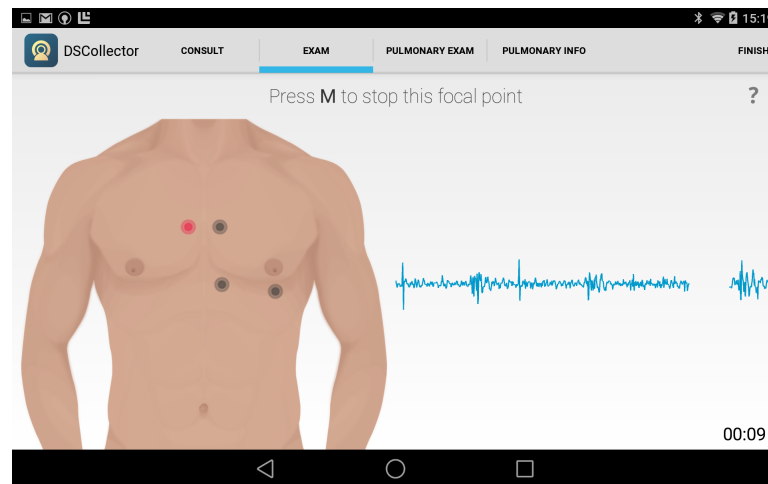


Figure 4.1: User interface of DigiScope Collector in the auscultation exam tab.

ized place to access the stethoscope's stream processing graph. Clients bind to the service, through a Context instance and receive an asynchronous callback, as a result. The callback is sent by the Android framework, and contains a Binder allowing them to interact with the service.

Using a service instead of a singleton, has a few advantages that we take advantage of:

- Android notifies the Service when all clients disconnect, which allows us to use a timer to disconnect the stethoscope when idle for a long time.
- That notification paired with the lifecycle callbacks, provided by the Service, make it the ideal place to operate a WakeLock. This lock, has nothing to do with concurrency, it prevents the processor from entering a deep sleep, when the screen turns off.
- Allows to give the service a foreground priority, so if the user is multi-tasking, our process is less likely to be killed when memory needs to be freed.

The flow graph of DigiScope Collector is relatively simple, as shown in

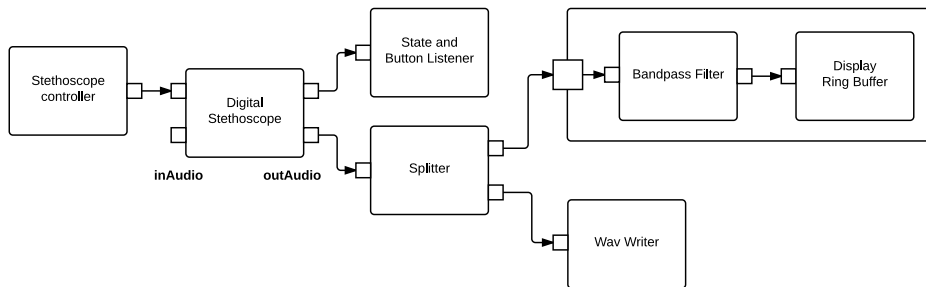


Figure 4.2: Collector stream processing graph, with hidden configuration connections.

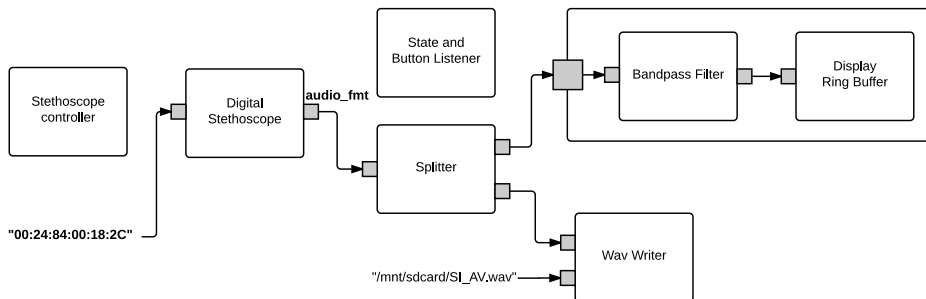


Figure 4.3: Same graph as in figure 4.2 but with configuration edges shown instead.

figure 4.2 and is built by the service. Given the Bluetooth address of the digital stethoscope, the service builds the component graph shown in that figure, but initially without the display `ComponentGroup` and the `Wav Writer`. When appropriate, clients may ask the service to create them.

The display group uses a bandpass filter and a lock free ring buffer, to allow an OpenGL View, to draw the audio signal, from an “OpenGL thread”. The `Wav Writer`, on the other hand, writes the audio to a file and is marked as a blocking component. To enable it, clients send the path to save the wav, so the file sink component can be configured, as shown in figure 4.3.

The stethoscope controller component, shown in figure 4.2, allows to change the operating mode of stethoscope. This is an asynchronous controller, perfect to allow control of the stethoscope, as a result of user actions

in the user interface. The configuration object, sent to the stethoscope component, allows to start recording or playback, show a bitmap on the display and block the default actions of some of the stethoscope button's.

As expected, the stethoscope component, represents the stethoscope's Bluetooth connection and is a looping component. The splitter just sends the input it receives to all its outputs (of the equiparable type). If there is no output connection, the data is simply dropped, except if sent to a configuration port. When faced with configuration packets (see fig. 4.3), it saves the configuration object in case a new component is connected to a (new) output port.

On the other hand, the listener component receives updates about button presses and connection state changes and re-sends them, with the device MAC address, using Android's broadcasts. The UI is often listening to these events, to notify the user if the connection is lost.

As shown in figure 4.1, the auscultation procedure is actually divided by focal point, making it easy for the application to save one sound file per focal point. This is very helpful when using the sounds for signal processing. One of the stethoscope buttons is used to change focal points. There are also buttons on the UI, to change to a specific focal point, instead of going to the next one, which corroborates the usefulness of the controller/listener combo. The service provides a method to do this focal point transition. It simply uses a transaction to replace the Wav Writer with a new one, pointing using a different file path.

This application has been deployed in several real life scenarios and the design and architecture behind the implementation allowed us to quickly improve and update it, taking into account user's feedback. The following use cases provide a good example of how the deployment of this application is supporting health professionals during their daily work.

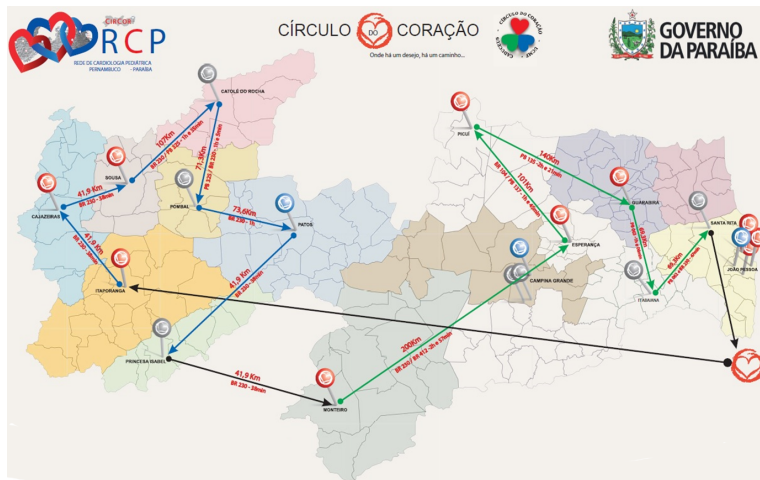


Figure 4.4: Caravana do Coração 2014 initiative. Map of the 13 day tour of 13 cities in the state of Paraíba, Brazil.

4.1.1 Case Study: Caravana do Coração

In 2011, the state of Paraíba (Brazil) started a cooperation with Real Hospital Português, the largest hospital in northeast Brazil, located in the state of Pernambuco. The goal of this cooperation is to launch a pediatric cardiology telemedicine initiative to screen the young population and do it every year. In 2014, this initiative led to the second edition of the Caravana do Coração tour. In this tour they gathered around 40 multi-disciplinary professionals (cardiologists, nurses, nutritionist, psychologist, radiologic technologists, information technology staff, researchers, ...) to visit 13 cities of Paraíba, during 13 days and over 2300 km of asphalt, as shown in figure 4.4.

During the 2014 tour 1019 patients, 901 children and 118 pregnant women were screened, with a total of 8152 procedures. They diagnosed 350 patients with cardiac problems, 50 of them were tagged as serious and were referred to the hospital for further analysis. Almost all of the patients auscultations, cardiac and pulmonary, were recorded and stored in the electronic health record of the tour information system. All the record-



Figure 4.5: Photo of an auscultation performed with the DigiScope Collector.

ings were made using the DigiScope Collector (fig. 4.5).

4.1.2 Case Study: I-CITY – ICT for Future Health

The aging population has increased steadily over the past few years. According to the World Health Organization, in almost all countries, the proportion of people with more than 60 years, is rapidly growing, as a result of increased life expectancy and reduced fertility rates [15, 16]. Health problems in the elderly are usually linked to accidents, development of non-communicable diseases, poverty, social isolation and exclusion, abuse, and mental health disorders. It is also recognized that the characteristics of this population, may often prevent their access to health care, which makes it imperative to identify such patients for closer monitoring. The new challenges of an aging population, and the growing awareness of patients to the topic of disease preventions prevent disease, is fomenting investment in new technologies, fueled in part, by the establishment of standards for monitoring of patients and multifaceted clinical records.

The Future Health project is focused on the development of an integrated Electronic Health Record comprising data from the general practitioner examination, home-based monitoring, a Health Kiosk self-evaluation and digital auscultation.

Currently DigiScope Collector is being used to record cardiac and pulmonary auscultations, from a group of elderly patients at Unidade de Saúde Familiar Nova Via, Valadares (ACES Espinho/Gaia).

4.2 DigiScope Sharing

DigiScope Sharing was born from the idea that improving the transfer of knowledge inside an auscultation class, is within the realms of possibility. Auscultation is one of the most difficult arts to master, several hours of training are required to be able to detect a specific sign, in any type of auscultation. More difficult than that is teaching, explaining what a student should be listening, using only a description of what the sound sounds like. Aiming at providing a more pedagogical experience, DigiScope Sharing allows to stream the sound of a digital stethoscope, to several others using an Android device as intermediary. Its is targeted for use in classrooms and in telemedicine appointments.

DigiScope Sharing uses the same service based approach to the stream processing framework. The service helps build the graph and provides an API expressive enough to deal with all the application requirements, so that clients do not have to wire components directly.

Sharing allows the use of up to 7 digital stethoscopes via Bluetooth and even uses the smartphone audio jack to allow for an extra, non-Bluetooth stethoscope. The user chooses which one to use as source, and can add the others to the list of sinks (see figure 4.8).

This swapping of source and sinks showcases the importance of a dy-

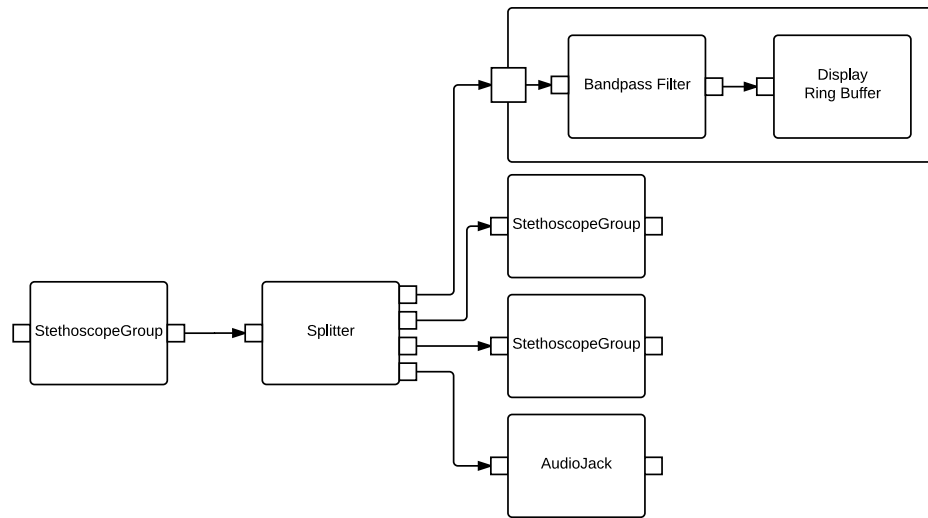


Figure 4.6: Sharing stream processing graph, with hidden configuration connections.

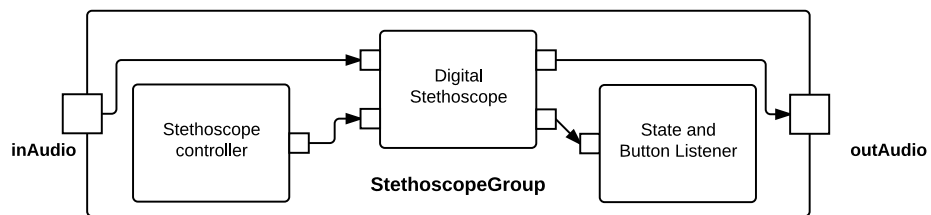


Figure 4.7: Graph of the Stethoscope Group from figure 4.6.

dynamic stream-processing framework, that unlike static framework would not be able to fully cater to the requirements. In this application we group the components related to the Bluetooth stethoscope, to keep the graph manageable, as it can be seen in figure 4.6 and 4.7. This way we only need to modify one component to change the stethoscope role.

DigiScope Sharing can be seen as a generic hub for controlling audio streams and the applications in the real world seem vast. Although we are currently testing this tool inside a classroom, as an improvement to the current learning methodologies in cardiac auscultation, it is in a telemedicine scenario that we find our best example to show the potential for a tool like

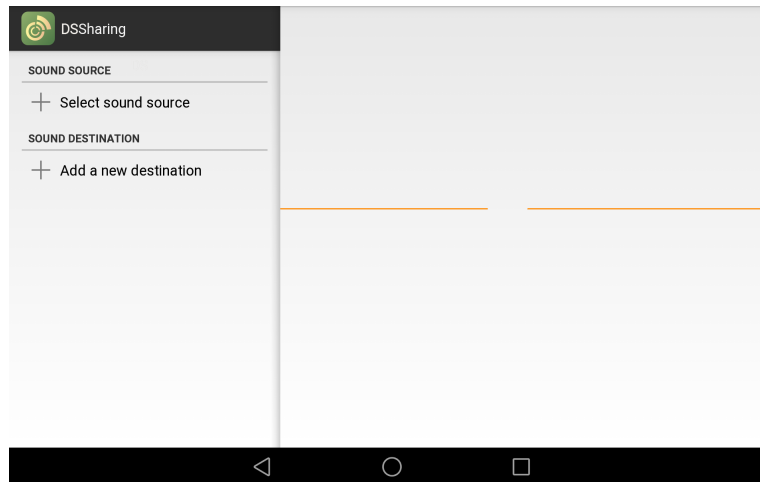


Figure 4.8: User interface of DigiScope Sharing.

this one.

4.2.1 Case Study: Paraíba - Pernambuco, Brazil

We have deployed a tablet with DigiScope Sharing in the maternity of hospital Candida Vargas at João Pessoa, Paraíba, Brazil. This maternity, is one of the biggest in the state (25/30 childbirths per day) and receives several newborns with cardiac problems everyday, which end up requiring constant monitoring from staff. Unfortunately they do not have a constant presence from specialists in pediatric cardiology and sometimes staff need the opinion of such professionals, to deal with doubts about the state of newborns.

Having that in mind, we have DigiScope Sharing in a noisy maternity room with 18 incubators and premature babies. As shown in figure 4.9, with this tool, local physicians were able to stream auscultations of newborns to specialists in the Real Hospital Português, located in Recife, Pernambuco and to get a live diagnostic. Currently, they use this technology to improve their telemedicine network and to screen any newborn anytime they want.

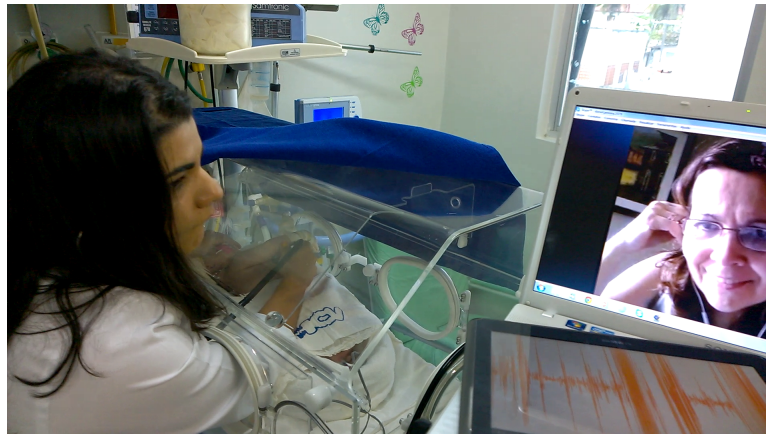


Figure 4.9: Dra. Juliana (neonatologist) and Dra. Sandra Mattos (pediatric cardiologist) using the DigiScope Sharing technology to stream a newborn auscultation sound via a video conference software between the Brazilian cities of João Pessoa (Paraíba) and Recife (Pernambuco).

Chapter 5

Conclusion

Regarding our initial objectives proposed in chapter 1, we were able to settle on the concept of components and ports, inspired by similar dataflow frameworks. We went to great lengths, in order to support blocking IO on sources and similar components, as well as components that handle packets asynchronously. For these components, we were also able to provide an adequate graph partitioning algorithm, to assign schedulers taking into account special threading requirements.

We not only provided a dynamic implementation, but a multi-thread one with automatic thread assignment. We went one step further, and made sure the data flow as whole does not need to stop, when updating the graph, thanks to the proposed two stage protocol for asynchronous lifecycle propagation. We also think we were able to reasonably allow data streams to carry context, for specialized use cases, although we provide both metadata and configuration ports as a possible way to achieve this goal.

One of our initial objectives and possibly the most important one, was to test the robustness of our applications in real world scenarios. In this we were fortunate since there was a significant demand for these applications and we managed to do three separate case studies resulting in no signifi-

cant problems in any of the applications. DigiScope collector actually went through quite a stress test, raking over 1000 cardiac auscultations from a single 13-day deployment, in the Caravana do Coração tour, that took place in Paraíba, Brazil.

Allowing transactions inside packet processing callbacks, is probably the most important feature to implement next. It eases interesting use-cases, like allowing an HTTP connection to fulfill a request to upgrade to the WebSocket protocol. A way of tackling this feature, is by allowing different lifecycle semantics for that transaction, being applied inside a scheduler's thread. This may be reasonable, if only certain modifications downstream are allowed to be committed from that thread and the new transaction semantics are properly documented.

We are confident that this framework, in its described state, has an important role to play into speeding up the development of mobile medical applications that have to handle streams from and for a multitude of devices. It is also clear that this framework has to be applied to any other field that deals with multiple and varied data streams.

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