



**WINGS** overview

Funders, partners, sponsors and contributors

Message from the Executive Director and Board Chair

Building the field

**Audited financials** 

**Membership overview** 

**Board of Directors and Staff** 



www.wingsweb.org email: info@wingsweb.org Tel: +55 11 30787299

Avenida Brigadeiro Faria Lima 2391, 12º andar, C10 Sao Paulo – Brazil. 01405200



WINGS is a diverse and inclusive network that brings a global perspective and sense of collective identity to philanthropy. It provides an indispensable platform for convening, connecting, knowledge sharing, peer learning and collaboration among a growing membership that represents philanthropy and private social investment in every region of the world.

#### Mission and vision

WINGS is a global network of grantmaker associations and philanthropic support organizations. WINGS strengthens, promotes and provides leadership on the development of philanthropy and social investment around the world. WINGS gives voice to the many cultures of giving and provides its members and other participants with information, knowledge, and peer exchange. Our vision is of a strong, global philanthropic community that strives to build more equitable and just societies around the world.

# Theory of change

At the heart of WINGS work is a theory of change that sees infrastructure organizations as essential to a strong philanthropic sector. These infrastructure organizations promote the core elements for philanthropy to thrive: an enabling environment, a culture of giving, the exchange of best practices, and a shared vision for the field. WINGS provides a much needed forum for them to connect with one another as peers, to share knowledge and to engage in thought leadership through convenings, publications and communities of practice. They become better equipped to promote and support the full engagement of private social investors, grantmakers and foundations, and unleash the full potential of civil society organizations for social good. Ultimately, this leads to the development of a strong global philanthropic community that contributes to build a more just and equitable society.



## **Funders and Partners**







Instituto C&A 25 anos









# **In Kind Contributors**























# Message from the Executive Director and Board Chair



## **Dear Members and Network Participants,**

In 2016, WINGS continued to expand its network and strengthen its role in addressing crucial issues for the field, such as the enabling environment for philanthropy and civil society and impact evaluation of philanthropy infrastructure. The year was also marked by a transition in leadership, opening new directions for WINGS' future development.

After 6 years developing as a truly global non-profit membership association, WINGS continued to grow its membership to be increasingly representative of the diverse field of philanthropy infrastructure worldwide, ending the year with 92 members in 39 countries. Entering the second year of its 2015-2018 strategic plan, WINGS has pursued and developed key activities initiated in 2015, with the active involvement of the network.

In the context of a worrying global trend of heightened control and excessive, unwarranted restrictions on funding, both locally and internationally, WINGS convened an international meeting in Lisbon to discuss issues relating to the closing space for civil society with members and partners from 18 countries. The meeting highlighted that philanthropy support organizations are strategically placed in a position to catalyze awareness on philanthropy regulations and constraints, encouraging WINGS to further strengthen its support to the network in this area.

Another important achievement was the finalization of the 4Cs evaluation framework, thanks to two inperson meetings that gathered DAFNE and WINGS members in Romania and Portugal. The framework provides a concrete tool for philanthropy infrastructure organizations to assess and communicate their impact in an articulated and systematic way, which is key to strengthen the sector globally.



The year was also marked by a successful transition in leadership, opening a new cycle of development for the organization, which is constantly adapting to a changing global environment.

In this new phase of WINGS' evolution, we start exploring our role in strengthening philanthropy infrastructure in the Global South and East and in engaging in dialogue with funders of infrastructure to make the case for the field.

As the network continues to grow, so does its collective knowledge, expertise, and power. This can be used to actively address some of the most crucial issues for the development of effective philanthropy and private social investment worldwide, starting with the development of a strong, diverse, and interconnected infrastructure in all parts of the world. It is rewarding to see that WINGS is becoming not only a space for learning and exchange, but also a place to build solidarity and to actively engage.

We would like to sincerely thank all who support WINGSour members, partners, and supporters make our work possible. We would also thank WINGS' staff for their constant commitment and the Board of Directors for their engagement and dedication in keeping WINGS thriving and efficiently serving the field.

Benjamin Bellegy
Executive Director

Maria Chertok
Chair of the Board

Bull



# **Peer Learning Events**

The 4Cs - An Evaluation Framework for Philanthropy Infrastructure Organizations: Following up on the recommendations from our 2014 Infrastructure in Focus: A Global Picture of Organizations Serving Philanthropy. WINGS continued to bring together members to work towards and finalize the development of an evaluation framework for infrastructure organizations. Many infrastructure organizations have a difficult time articulating their worth to the field and understanding themselves in relation to their peers. WINGS, in partnership with DAFNE and WINGS Members, created a self-enabling framework by the field, for the field. Two meetings were held in 2016 to finalize the 4Cs- one in Portugal, and one in Romania. This tool is two part, both launched at WINGSForum in early 2017: an Enabling Framework that allows infrastructure organizations to assess themselves which can be used to self-assess of for strategic planning; and a Global Rating Scale that visually expresses where you are in relation to others. The 4Cs will help the field better articulate their contribution to philanthropy.

■ Enabling Environment for Philanthropy: As a global network that supports the infrastructure of philanthropy, WINGS is committed to the exchange of ideas that support our members and their partners to flourish. In March 2016, WINGS Members and Partners working collectively across 18 countries, gathered in Portugal to discuss issues relating to the closing space for civil society. In order to thrive, philanthropy needs an enabling environment and philanthropy infrastructure organizations are strategically placed in a position to catalyze awareness on philanthropy regulations and constraints. Meeting participants met across two full days, and subsequently, two meeting convening documents have been released covering the meeting. One shorter "road map" document outlining actions that can be

66

The most valuable aspect of WINGS International Meeting on the Enabling **Environment was** the networking and frank discussions about the problems others are facing. These couldn't have been carried out virtually given surveillance, censorship and other challenges.

"

taken both in short-term and long-term, and a second document that goes into further detail of the meeting proceedings.

- Global Philanthropy Data Charter: a living document formed through a consultative process with leaders and experts in the field. We coordinated the creation of a framework to guide those working with philanthropy data, while acknowledging the diversity of context, culture, and legal framework within which each organization operates. In 2016, charter meeting participants met two times, online and in Jordan to update and amend the document. Today it has 52 endorsers (organizations and individuals).
- Landscape of Support to Corporate Philanthropy: in 2016, WINGS published the first report on mapping the Landscape of Support to Corporate Philanthropy. This report was done in partnership with CECP-Committee Encouraging Corporate Philanthropy, and was physically launched at the CoF annual meeting in Washington DC. This report enabled WINGS members to share their experiences working with corporate philanthropy, which contributes to developing the field into a more coherent community of practice around this relatively newer philanthropic practice.
- Webinars and communications: In 2016, WINGS hosted 4 webinars with a total of 190 registrants worldwide. Subjects addressed in 2016 included academics working in philanthropy, crowdfunding, the Palgrave Handbook, and the World Giving Index. By the end of 2016, Youtube uploads of the webinars received almost 200 views.
- WINGSForum 2017 Planning: Much of 2016 was dedicated to planning and organizing our triennial conference, WINGSForum, which took place in February 2017 in Mexico City. The themes and topics, based around the conference title Critical Conference: Addressing Complexity, Challenging Ourselves, were cultivated with active participation from the WINGS Network, making it a truly global and representative conference. Four tracks were introduced into conference planning to capture the latest practices and diversity in the philanthropy infrastructure field, 1) Global Issues, 2) Stronger Infrastructure, 3) Policy & Participation, and, 4) Emerging Approaches. A planning committee, made of WINGS partners, members, and Board, met twice in 2016 to develop content for this premiere conference in philanthropy development.

In 2016, Social Media Misfits consulted WINGS on the process of revitalizing and structuring its communication

66

Thanks for being a network of networks - it's very easy to get lost in the local context of our work.

"

for itself and for the sector. With many organizations working across time zones and regions, it is important for WINGS to have a strong and effective presence online to communicate infrastructure events, best practices, tools and news to the network. WINGS continued to develop more original content and disseminate our members' and partners' contents via WINGS' social media: Blog, Newsletter, Facebook, Twitter, Linkedin, Youtube, Flickr.

■ Knowledge Center: With over 590 resources, our Knowledge Center hosts a truly global collection of research, reports, best practices, case studies, and supporting documents from the field of philanthropy support. It is the premiere location to find information relating to philanthropy infrastructure, and to find global and diverse knowledge from experts working in the field.

# **Strategic Partnerships and Alliances**

Through participation, engagement, partnership, cooperation and collaboration, WINGS contributes to and is a strong member of the global philanthropy community. In 2016, we worked collaboratively with various organizations and initiatives toward developing the field of philanthropy and sharing knowledge, including the:

- Alliance Magazine
- Ariadne
- CEMEFI- Centro Mexicano para la Filantropia
- CIVICUS- World Alliance for Citizen Participation
- Committee Encouraging Corporate Philanthropy
- DAFNE- Donors and Foundations Network in Europe
- Foundation Center
- ICNL- International Center for Not-for-Profit Law
- SDG Philanthropy Forum, and SDG Philanthropy Platform Brazil
- UNDP- United Nations Development Programme



| Total liabilities & net assets  | \$533,217 | \$902,516 |
|---|-----------|-----------|
|   |           |           |
| Total net assets  | \$425,446 | \$895,234 |
| Temporarily restricted  | \$125,542 | \$516,294 |
| Unrestricted  | \$299,904 | \$378,940 |
| Net assets  |           |           |
| Total Liabilities   | \$107,771 | \$7,282   |
| Deferred income (Note 1d)   | \$66,161  | -         |
| Accounts payable  | \$41,610  | \$7,282   |
| Liabilities & net assets  Liabilities                                 |           |           |
|   | <b>,</b>  | ,o.io     |
| depreciation (Notes 1c & 4)  Total assets                             | \$533,217 | \$902,516 |
| Prepaid expenses  Property and equipment, at cost, net of accumulated | \$3,862   | \$9,688   |
| Accounts receivable   | \$91,797  | \$3,136   |
| Temporarily restricted  | \$62,500  | \$294,310 |
| Unrestricted  | -         | \$20,690  |
| Unconditional promises to give (Notes 1b and 3)                       |           |           |
| Cash (Note 6)   | \$375,058 | \$574,692 |
| Assets  | 2016      | 2015      |

www.wingsweb.org/page/annual\_reports

Finance tables for 2016





WINGS is a truly global network of organizations that develop and support the field of philanthropy worldwide. Our strength lies in the diversity of our members with organizations coming from every region of the world and 39 countries. We ended 2016 with the highest number of members and revenues yet, with 92 members bringing in USD\$72,340.

#### 2016 Members

- Africa Grantmakers
   Affinity Group (AGAG)
- 2 Africa Philanthropy Network
- 3 Arab Foundations Forum
- 4 Ashoka University, Center for Social Impact and Philanthropy
- 5 Asian Venture Philanthropy Network (AVPN)
- 6 Asociacion de Fundaciones Empresariales (AFE)
- 7 Asociacion Espanola Fundaciones (AEF)
- 8 Association for Community Relations, Romania
- 9 Association of Charitable Foundations
- 10 Association of Foundations
- 11 Associazione Italiana Fondazioni e Enti di Erogazione (ASSIFERO)
- 12 Bundesverband Deutscher Stiftungen e.V.
- 13 CAF IDIS
- 14 CAF America
- 15 CAF Australia: Good2Give
- 16 CAF Bulgaria
- 17 CAF Canada
- 18 CAF Global Network, CAF UK
- 19 CAF India

- 20 CAF Russia
- 21 CAF Southern Africa
- 22 Centre Français des Fondations
- 23 Centro Mexicano para la Filantropia (CEMEFI)
- 24 Centrum pre filantropiu n.o. (Center for Philanthropy)
- 25 China Development Brief
- 26 China Foundation Center
- 27 Committee Encouraging Corporate Philanthropy (CECP)
- 28 Community Chest
- 29 Community Foundation Movement in Latvia
- 30 Community Foundation of Singapore
- 31 Community Foundations of Canada
- 32 Comunalia Alianza de Fund Comunitarias de México
- 33 Connecticut Council for Philanthropy
- 34 Consultative Group on Biological Diversity (CGBD)
- 35 Council of Finnish Foundations
- 36 Council of Michigan Foundations

- 37 Council on Foundations
- 38 Dorothy A. Johnson Center for Philanthropy
- 39 East Africa Association of Grantmakers
- 40 Empowering Families for Innovative Philanthropy
- 41 Erasmus Center for Strategic Philanthropy
- 42 European Foundation Centre
- 43 European Venture Philanthropy Association (EVPA)
- 44 Filantropi Indonesia
- 45 Forefront
- 46 Forum of Regional
  Associations of Grantmakers
- 47 Foundation for Civil Society
- 48 Funders Concerned About AIDS
- 49 Generosity New Zeland (Funding Information Service)
- 50 Gestão de Interesse Público
- 51 Grupo de Institutos, Fundações e Empresas (GIFE)
- 52 Global Alliance for Development Foundation (GADeF)
- 53 Global Fund for Community Foundations



- 54 GlobalGiving Foundation
- 55 Grupo de Fundaciones y Empresas (GDFE)
- 56 Guidestar
- 57 Hudson Institute
- 58 Ibero-American Network of Community Foundations
- 59 Independent Phil. Assoc. South Africa
- 60 Initiative Bürgerstiftungen
- 61 International Funders for Indigenous Peoples (IFIP)
- 62 International Human Rights Funders Group (IHRFG)
- 63 International Society for Third Sector Research
- 64 Inyathelo The South African Institute For Advancement
- 65 John D. Gerhart Center for Phil. and Civic Engagement
- 66 Kenya Community

  Development Foundation

- 67 Funders for LGBTQ Issues
- 68 National Volunteer & Philanthropy Centre (NVPC)
- 69 Neelan Tiruchelvam Trust Funding Information Service
- 70 Net FWD / OECD
- 71 Pakistan Centre for Philanthropy
- 72 Philanthropy Australia
- 73 Philanthropy New Zealand
- 74 Philanthropy Southwest
- 75 Philanthropic Foundations Canada
- 76 Portuguese Foundation Center
- 77 Philanthropy for Social Justice and Peace (PSJP)
- 78 Rede de Filantropia Para a Justica Social
- 79 Rockefeller Philanthropy Advisors

- 80 Romanian Federation of Community Foundations
- 81 Russia Donors Forum
- 82 SAANED for Sustainable Development
- 83 Social Venture Partners International (SVPI)
- 84 Southern African Community Grantm. Leadership Forum (SACGLF)
- 85 Southern Africa Trust
- 86 Swiss Foundations
- 87 Synergos
- 88 Third Sector Foundation of Turkey (TUSEV)
- 89 The Philanthropic Initiative (TPI)
- 90 Trust Africa
- 91 Technical Support and Dialogue Platform (TSDP)
- 92 Ukrainian Philanthropists Forum



#### **Board of Directors**

## Maria Chertok

(Chair)

Charities Aid Foundation, Russia

# David Lindberg (Treasurer)

Council of Michigan Foundations

# Andre Degenszajn (Secretary),

GIFE, Brazil

## **Barry Gaberman**

(Chair Emeritus)

Independent Philanthropy
Professional, United States

# Leticia Ruiz-Capillas

European Foundation Centre, Belgium

# Basak T. Ersen

TUSEV, Turkey

## Rosa Gallego

Spanish Association of Foundations/DAFNE, Spain

## Jenny Hodgson

Global Fund for Community Foundations, South Africa

#### Barbara Ibrahim

John D. Gerhart Center, Egypt

#### Atallah Kuttab

(Chair Emeritus)

SAANED for Philanthropy

Advisory, Jordan

#### Shannon Lawder

Charles Stewart Mott Foundation, United Kingdom

#### Maurice Makoloo

Ford Foundation, Eastern Africa, Kenya

## Vikki Spruill

Council on Foundations, United States

## Maria Carolina Suarez

Association of Corporate Foundations, Colombia

## Tina Thiart

HGG NPO Sustainability Solutions PTY Ltd., South Africa

#### Ana Toni

Public Interest Management, Research and Consultancy, Brazil

#### Tao Ze

China Foundation Center, China

## **WINGS Office**

## Benjamin Bellegy

**Executive Director** 

#### Jasmine Boeri

WINGSForum Coordinator

## Sarah Brown-Campello

Membership and
Development Coordinator

# Julia Catani

Program Assistant

#### Pamela Ribeiro

Knowledge Management Coordinator

# Rebecca Soragni

Administrative Coordinator

# Helena Monteiro

Executive Director (until September 2016)

#### Ana Paula Pinho

Knowledge Management Coordinator (until April 2016)