

Ethiopian Livestock Master Plan (LMP): Roadmaps for growth and transformation (2015-2020)

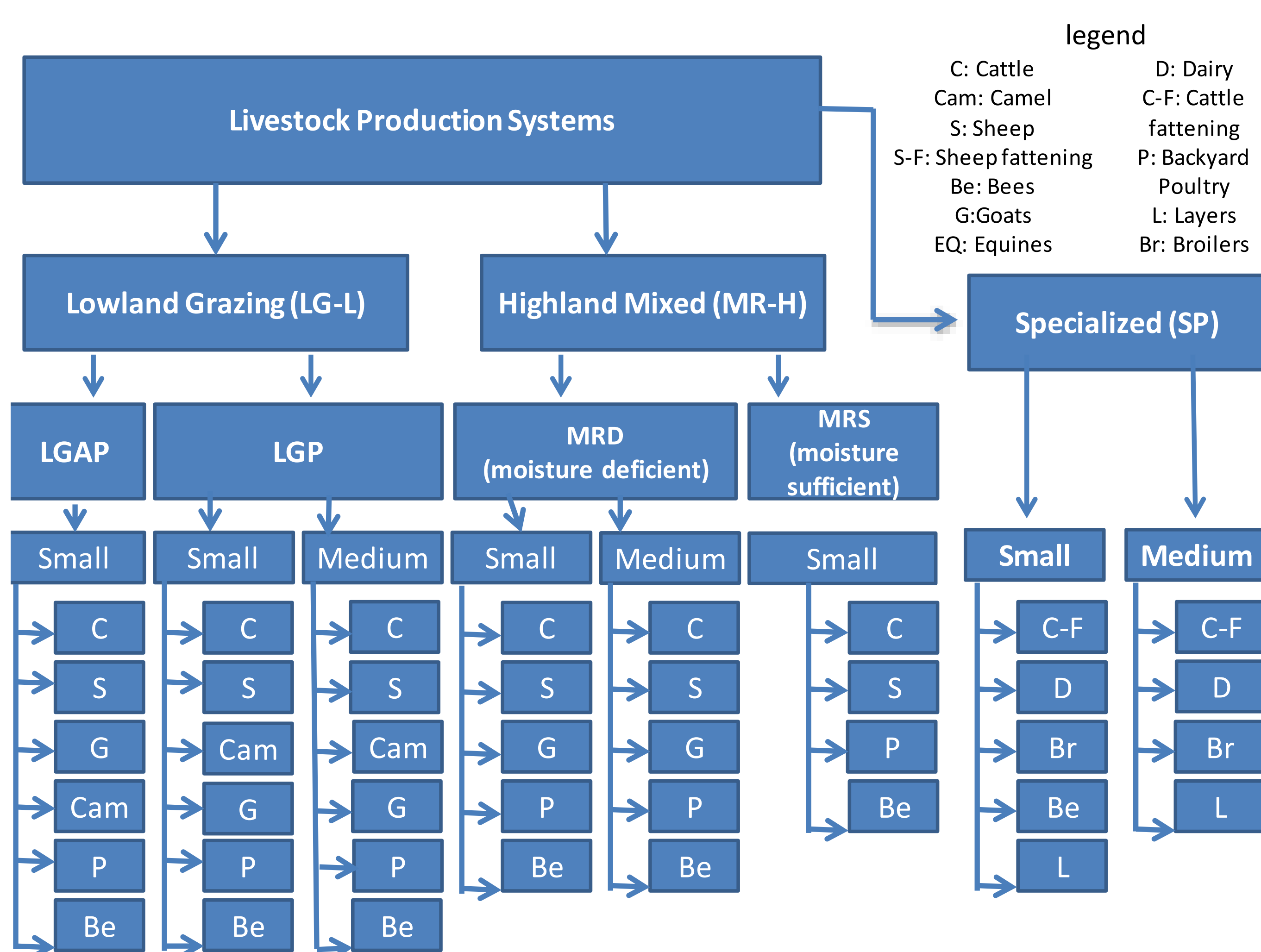


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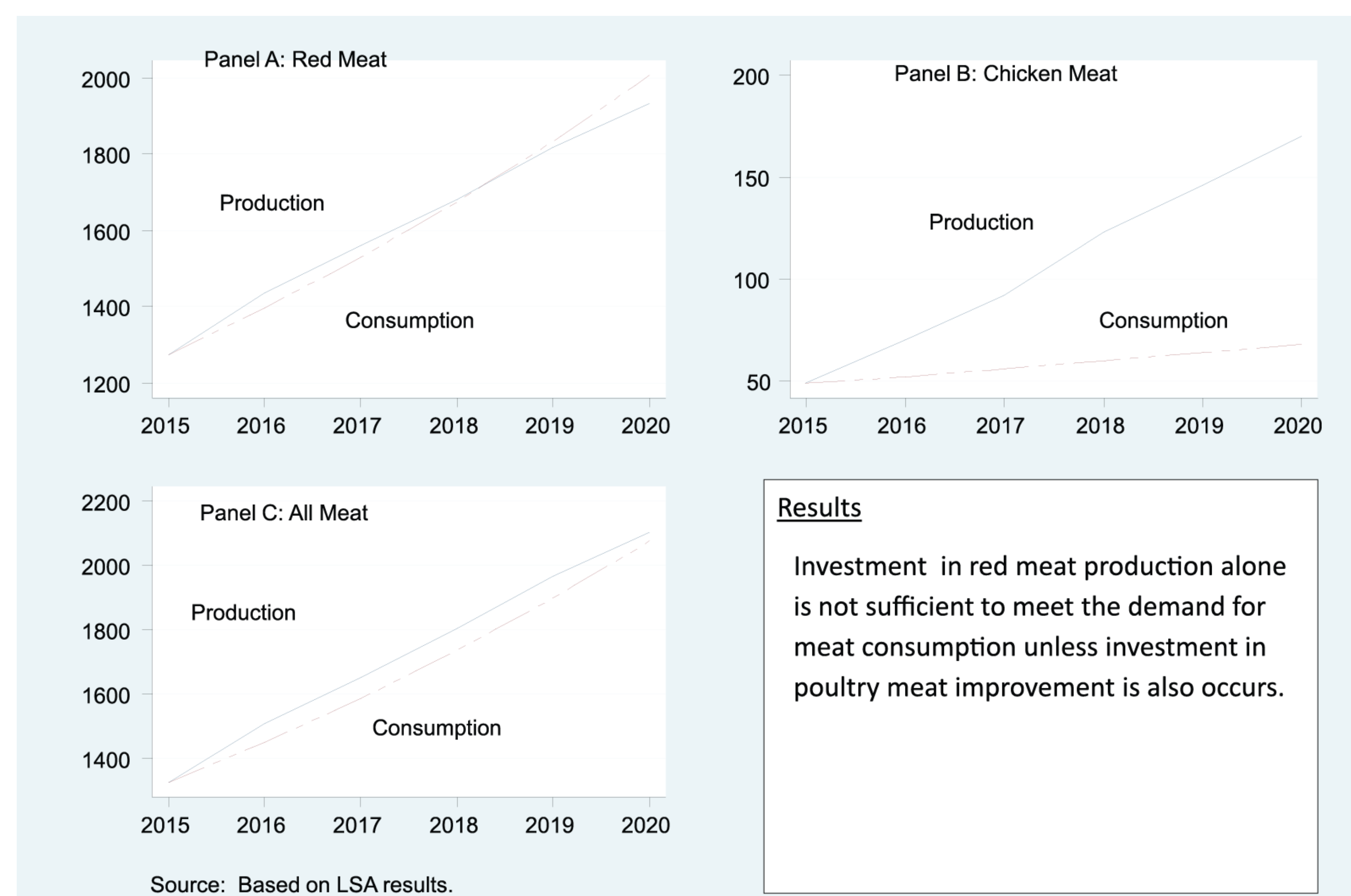
Background

The Ministry of Agriculture (MOA) needs qualitative and fact-based livestock sector model and analysis to design a Livestock Master Plan (LMP) as part of the government's wider growth and transformation plan II, covering the period 2015-2020.

Model of livestock production systems (typology) created for the sector analysis to assess poverty impacts of investments



Projected production-surplus projected for GTP II 2015-2020 for red meat, chicken meat, and all meat (1000 tons) With LMP interventions



LMP value chain interventions for three key sector analysis areas

Dairy cows

- Improved family dairy in moisture sufficient areas
- Specialized dairy production

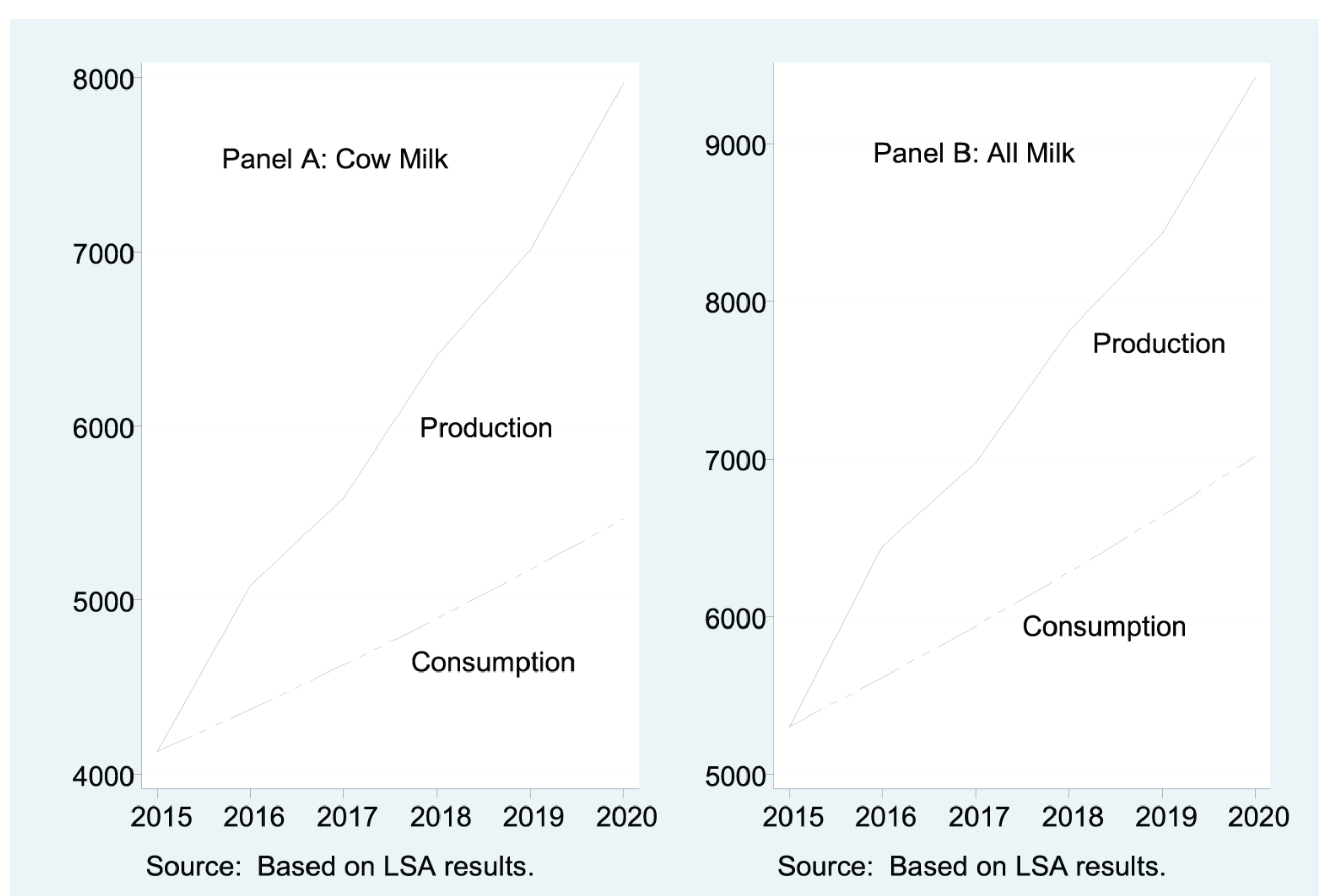
Red meat (and milk) from cattle, sheep, goats and camels

- Improved traditional red meat-milk in all production zones
- Specialized beef cattle feedlots

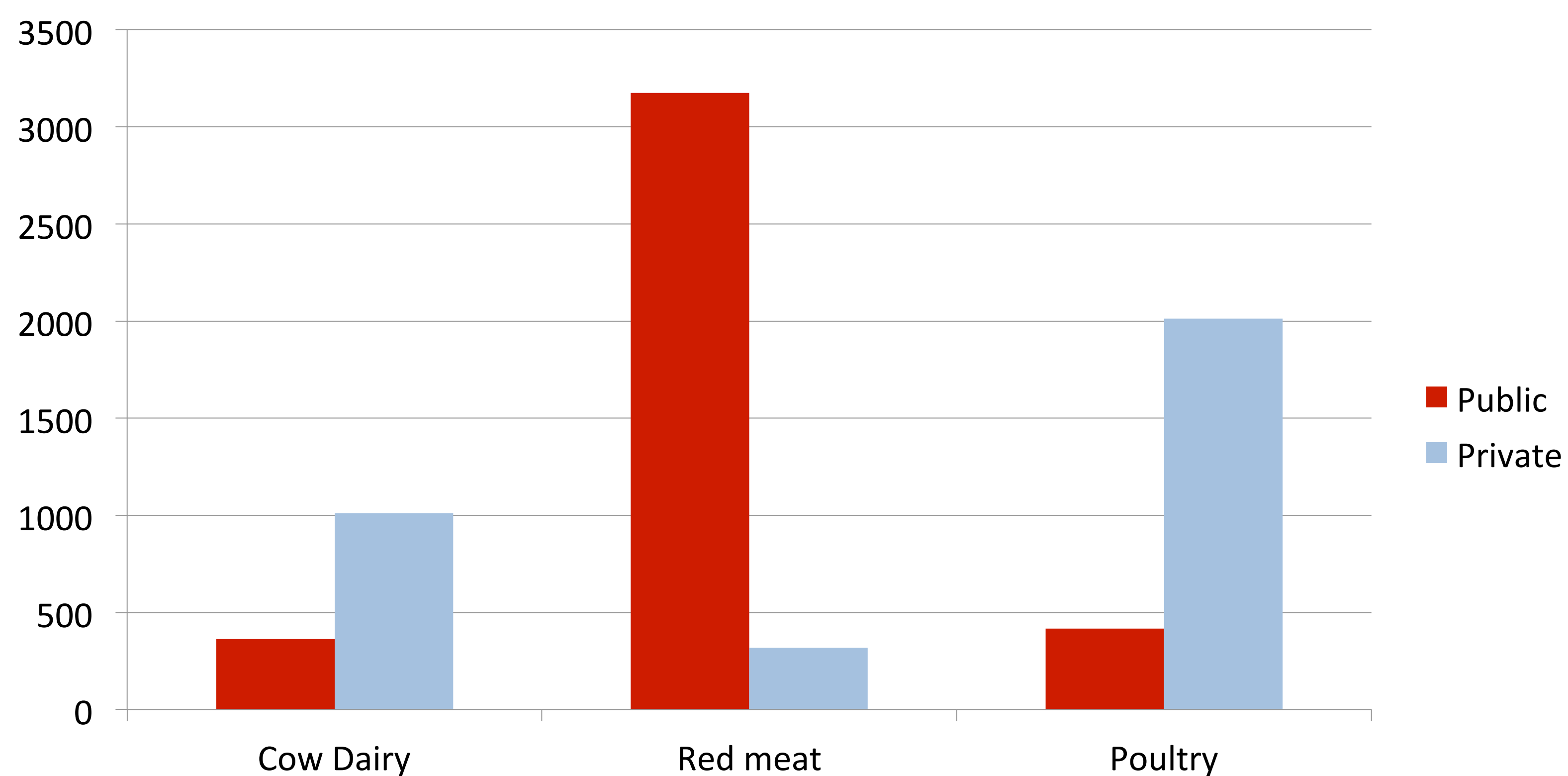
Poultry

- Improved family poultry in all production zones
- Specialized poultry – broilers and layers.

Positive projected production-consumption balances for cow milk and all milk (millions liters), with LMP interventions (2015-2020)



Public and private investment needed in major value chains to achieve the livestock master plan (ETB Millions)



What LMP means for livestock research

- Poultry breed research to establish high yielding indigenous chickens
- Forage research needed to promote availability of improved quality feed for the different production zones and specialized farms.
- National livestock population data base that improved to the pastoral areas
- Consumer demand analysis needed for livestock products (meat, milk and eggs)



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