

The Role of « development models » in shaping sustainable value chains in West Africa



G. DUTEURTRE1 and C. CORNIAUX1 ¹CIRAD, UMR "Selmet", Montpellier, France

Abstract

By focusing on the concept of "model", we emphasize the plurality of the visions worn by actors about dairy development. In the case of West Africa, we show that actors refer to several models at farm scale such as "intensive dairy farms", "smallholder farming", etc. At value chain scale, they refer to models of "large industries", of "mini-dairies", etc. Debates between different models reflect a conflict between 2 visions of agricultural development. "Conventional" agriculture refers to the evolution of the sector towards intensive dairy farming. And "sustainable" agriculture gives priority to family farming, small processing enterprises and agropastoral development.

In the reality, farms and dairy enterprises rarely refer to only one of the models that are presented here. Value chain studies rather show a great diversity of actors that underline the specificity of local development trajectories.



In US, 40% of the milk comes



5, 40% of the milk comes In France, farmers unions protest against a new farm project of only 1000 cows...

Introduction

In many regions of the world, dairy development policies refer to different models. Some policy programs aim at promoting "mega-farms", or "industrial processing plants", whereas some other support "smallholders", "Small-scale processing", "cooperatives", "collective barns", "contract farming", or "rural collection schemes"...

Is it possible to identify such models in the west-African context? What are their role and importance in the institutional changes that shape the dairy value chains in the region? In particular, what can we say about the model of "mini-dairies" which seem to be the priority of many current projects?

Objectives and Method

Our objective is to identify the dairy development models referred to by stakeholders and policy makers. To characterize those patterns, we study the discourses and arguments developed by scientists, journalists, policy deciders, development agents, but also by the actors themselves. In addition to stakeholders' interviews, we refer to technical manuals, projects literature, regulations and media documents.

The concept of "model" has 2 meanings: it can be considered (i) as a "source of imitation", and (ii) as an "explanation" of the reality (fig. 1).



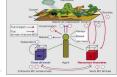


Fig. 1. Model as a "source of imitation" /

Model as an "explanation" (signification)

Results

We present here-below the dairy development models according to their scale of application: at the farm level, at the value chain level, and at the food sector level.

Milk production models

Milk production techniques

Types of farms

Figure 2. Between 2000 and 2012, the number of "Minilaiteries" tripled

in Burkina, Mali, Niger, and Senegal. Today, 125 units are still in activity.



Holstein-based industrial model for large farms

- Exotic imported breed + Al + stalls + forage cultivation + industrial feed + automatic milking parlors

Specialized intensive

dairy farm model

Periurban commercial farm 100% of milk marketed

Managed by investor/manage

High inputs systems (no grazing, high breed, vet services).
Specialization in dairy

Cross-bred cows model for smallholders

- Local bred x imported bred + AI + stalls + forage cultivatoin + Agric. & agro-indus. by-products

Milk marketing and processing models

Models of economic organization



Cooperative model



Contract-farming model

Models of processing units



Family / Household farm model

Pluri-active family farm Part of the milk is non marketed Essentially family labour / manage Low input system ns (grazing + by products, local breeds)
Agriculture and animal production



Industrial dairy processing Small-scale processing plants

Mainly use of imported powder milk ation near urban centers Based on imported technologies Steam / cold water system Produce standardized products



units (Mini-dairies)

Mainly use of local milk rement with local community Based on cottage-types techniqui No steam / no cold water Produce typical dairy products





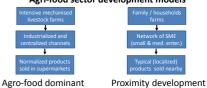
senegalese produ We simply do social bu Bagoré Bathily, Laiterie du Berger, oct. 2009

"Social-business" model

Engagement for collecting local milk Seaking economic performance and profitability Building partnerships with devt organisations and producers groups

Rural development models

Agri-food sector development models



tertiary model model



Conventional agriculture



Alternative - sustainable agriculture

Discussion and Conclusion

In West-Africa, after some years focused on industrial development, dairy development policies have been more recently focusing on 2 different value chain models: in peri-urban areas, they intend to promote specialized dairy farms connected to large industries. But in rural regions, they promote mini-dairies and rural collection schemes that can help agro-pastoralists to market their milk. Therefore, dairy policies often include 2 components: 1 "industrial" and 1 "inclusive".

Dairy development models are socially constructed They are built in our minds individually and collectively. They result from our desire to replicate success stories ("imitative" dimension) and from our own vision of the development ("significative" dimension).

In the reality, however, no real enterprise or organization is the exact realization of one single model. There is a great diversity of productive forms that appear to be resulting from compromises between several models - hence many specific local trajectories.

Contacts

Guillaume DUTEURTRE

Livestock Economist CIRAD -UMR "SELMET" Posted at RUDEC (Vietnam) Email: duteurtre@cirad.fr

Christian CORNIAUX

Livestock Systems Agronomist CIRAD -UMR "SELMET" Posted at PPZS (Senegal) Email: corniaux@cirad.fr

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