https://deepblue.lib.umich.edu/documents

Research Collections

Library (University of Michigan Library)

2017-11-10

Own the User Experience: Provide Discovery for Your Users

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https://hdl.handle.net/2027.42/139049

Downloaded from Deep Blue, University of Michigan's institutional repository

Own the User Experience: Provide Discovery for Your Users

Ken Varnum, Senior Program Manager Rachel Vacek, Head of Design & Discovery University of Michigan Library

LITA Forum - November 10, 2017





Overview

- Where we were (and are)
- Where we're going
- Why
- How
- What's next
- Questions to think about in your environment



What We Mean by "Discovery System"

- Index
- Interface
- Analytics
- API





What We Gave Ourselves

An organic set of discovery tools...

...with poor consistency...

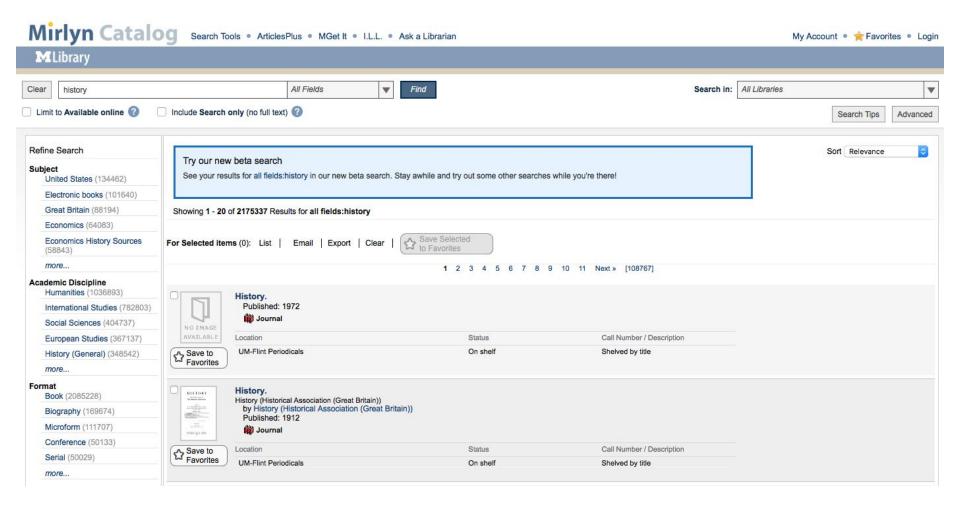
...with different user experiences...

...that we now know has to go.





Current Discovery Interfaces: Mirlyn







Current Discovery Interfaces: MLibrary Search

Try our new beta search

See your results for history in our new beta search. Stay awhile and try out some other searches while you're there!

Catalog (Mirlyn)

History

Author: Historical Association (Great

Britain)

Published: 1912 Format: Journal

History

Author: Bower, Helen C.

Published: 1929 Format: Book

History

Author: Michigan Federation of Business and Professional Women's

Clubs.

Published: 1940 Format: Book

Databases

Primary Sources in U.S. History: Guides to Microforms

An index to numerous microfilm collections of primary documents on U.S. history.

History of Art Department, Visual Resources Collections

Includes over 70,000 digitized images selected from the UM History of Art's collection of over 750,000 slides & photographs.

Shoah Foundation's Visual History Archive (full access)

The Visual History Archive contains 52,000 digitized video interviews with holocaust survivors. Interviewees are

Research Help



Talk to a Specialist about History



Librarian for African Studies and History (734) 764-7289 Imbabu@umich.edu

Research Guides

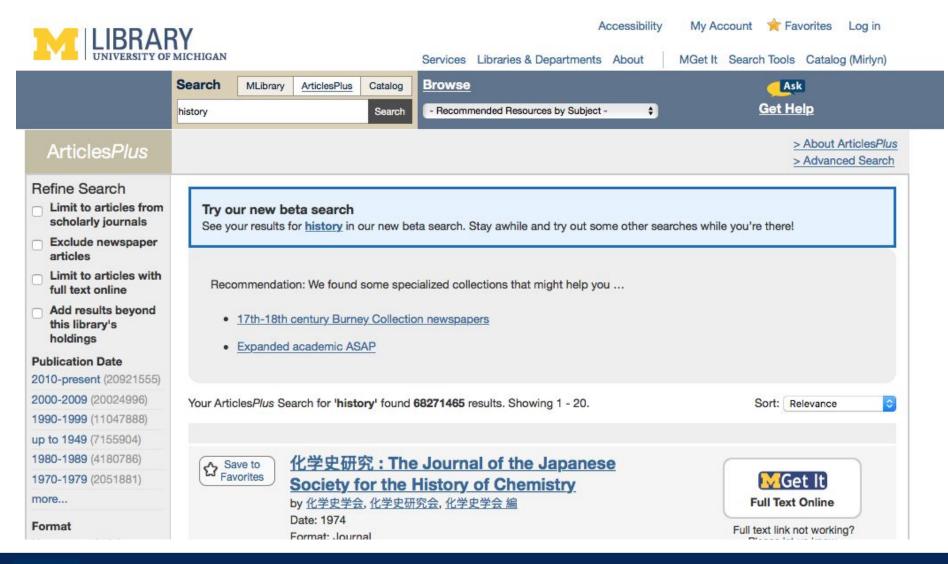
History 202: Doing History

PUBPOL495: Policy History for





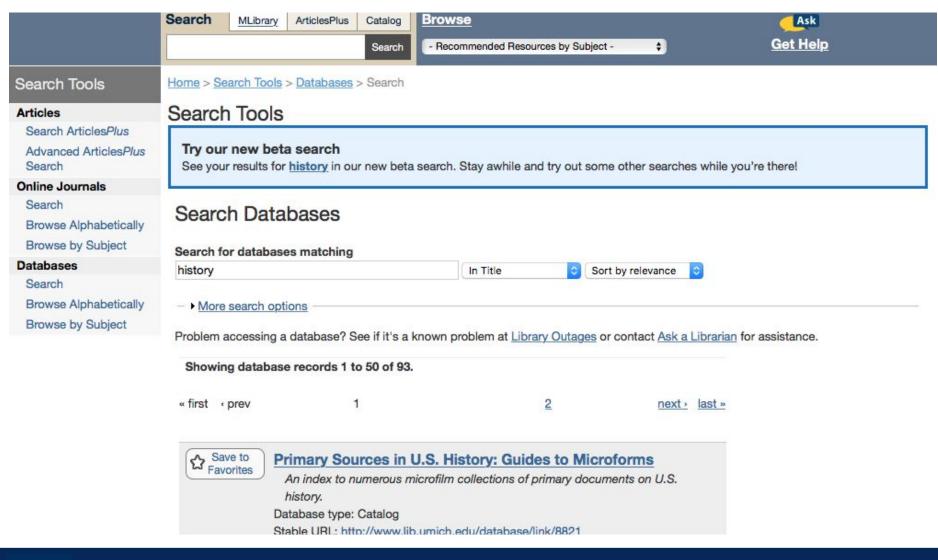
Current Discovery Interfaces: ArticlesPlus







Current Discovery Interfaces: Search Tools









And now for something completely different.





A Demo is Worth 1000 Words (or 150 well-chosen curses)

https://search.lib.umich.edu/





Timeline Winter: Staff beta launches Fall: Public beta launches Winter: Shared proof of concept with library 2017 2014 2015 2016 2018 Fall: Conduct basic research Fall: **Summer:** New search Development work starts goes into production





Project Team



Ken Varnum Project Management



Heidi Burkhardt UX and Content Strategy



Ben Howell UX and Accessibility



Rachel Vacek
Advocate, Cheerleader,
Remover of Barriers,
Mother of Dragons



Albert Bertram
Back-End
Development



Jon Earley
Front-End
Development
and Accessibility



Bridget Burke Front-End Development and Accessibility



Trevor Dobias
User Interface
Design



New Discovery Environment

Highlights

- Enables detailed usage information to contribute to library and learning analytics
- Better understanding of how our resources are used
- Improved ability to expose our resources and expertise with the campus
- Frees up instructional librarians to spend more time on information literacy and less on how to use the tool
- Accessibility and responsive design improve experience for all users

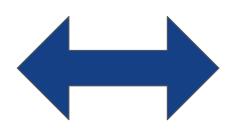




Roadmap -- Now to Launch (May 2018)

Features

- Work with search results
- Guide the user
- Alternate displays
- Favorites



UX Research

- Interfaces & interactions
- Mobile interface
- Accessibility
- Analytics





Roadmap -- Post-Launch

Features

- New books tool
- Additional sources
- Personalized bento box results
- Discovery of additional resources as well as relevant locations, services, and events tied to search results
- Allow for build-your-own bento box from anything we offer

...and ongoing UX research





Technical Specs

Tools

- Ruby
 - Rails
 - Blacklight *
- Front-end JavaScript
 - React
 - Pride **

APIs

- Summon
- Solr
- Custom APIs for Aleph holdings

Search application: https://github.com/mlibrary/search

- * https://github.com/cul/clio-spectrum
- ** https://github.com/mlibrary/pride







How did we get here?





UX Research -- How we got started

- "Old" and new research
 - Reviewed user research from previous 4 years
 - Partnership with Deirdre Costello and EBSCO UX Team to conduct contextual inquiries
 - Conducted additional user testing on existing search interface
 - Analytics data and search logs
- Created tons of wireframes
- Conducted usability testing on new wireframes





Usability Testing

- Utilized task-based, guerilla, and contextual methods
 - Initially with paper and clickable prototypes, then on developed interfaces
 - Focused on specific feature sets and data stores
- Recruited from different user groups
 - Advanced, beginner
 - Students, faculty, staff
 - Student organizations
 - Allies across campus
- Subject experts helped identify participants
- Used candy, gift cards, and swag as incentives
- Student interns helped run tests and analyze results





UX Successes

Iterative process

- Put prototypes in front of stakeholders and users more quickly to inform design changes
- Set up feedback mechanisms for library staff to provide feedback

Relationships

- Improved credibility with other library staff by including them in usability tests and sharing results frequently
- Shared understanding on project team
- Recruited repeat participants for different studies they libraries







Questions to Think About In YOUR environment





Politics & Governance

- Spoiler alert: Everyone has an interest in discovery
- Library created a project "steering team" with about a dozen members from across the library
- The active "project team" is part of the steering team, but is the group of us that is doing the research & development





Communication

- Alpha "road show" -- met with roughly 50% of library staff to explain approach & build support
- Regular all-staff emails about progress
- Frequent solicitations for feedback
- Campus communication
 - Links on current search tools
 - Campus daily news (week of 11/6)

Resources (people)

It has taken us a lot of FTE over the past 9 months!

- 2 front-end developers
- 1 back-end developer
- 1 designer
- 1 user experience researcher
- 1 content expert
- 1 project manager

These people weren't as free to take on many other projects.





Resources (tools, etc.)

- Confluence
- JIRA Service Desk
- JIRA Software
- GitHub
- InVision
- Slack





Time

"You can use an eraser on the drafting table or a sledgehammer on the construction site."

- Frank Lloyd Wright





Questions?



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University of Michigan Library GitHub site https://github.com/mlibrary