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# Transgressive phenotypes and generalist pollination in the floral evolution of *Nicotiana* polyploids

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Polyploidy is an important driving force in angiosperm evolution, and much research has focused on genetic, epigenetic and transcriptomic responses to allopolyploidy. *Nicotiana* is an excellent system in which to study allopolyploidy because half of the species are allotetraploids of different ages, allowing us to examine the trajectory of floral evolution over time. Here, we study the effects of allopolyploidy on floral morphology in *Nicotiana*, using corolla tube measurements and geometric morphometrics to quantify petal shape. We show that polyploid morphological divergence from the intermediate phenotype expected (based on progenitor morphology) increases with time for floral limb shape and tube length, and that most polyploids are distinct or transgressive in at least one trait. In addition, we show that polyploids tend to evolve shorter and wider corolla tubes, suggesting that allopolyploidy could provide an escape from specialist pollination via reversion to more generalist pollination strategies.

olyploidy, or whole genome duplication (WGD), is an impor-1 2 tant driving force in the evolution of angiosperms. Ancient 3 polyploid events are shared by all seed plants, all angiosperms and all core eudicots, and there is evidence of multiple independent 4 ancient WGDs across the angiosperms<sup>1-5</sup>. Polyploidy is associated 5 with many genomic changes, including chromosomal rearrange-6 ments, retrotransposon activity, gene silencing and epigenetic 7 changes, and it can also yield novel phenotypes, which may facilitate 8 establishment of polyploids as species distinct from their progenitors<sup>1</sup>. 9 Potentially, such phenotypic changes in floral structures may affect 10 pollination. Flowers attract pollinators with colour, scent, shape, size 11 12 of floral display, nectar and pollen rewards, and aspects such as corolla tube or nectar spur dimensions can influence pollinator 13 access to any reward offered. Pollinator-mediated selection on 14 floral traits has been shown in many studies<sup>6-10</sup> and can even 15 occur in generalist pollination systems because of different selective 16 pressures from varying pollinator assemblages<sup>11</sup>. 17

Despite the importance of the changes following allopolyploidy, 18 clear patterns of phenotypic evolution associated with allopoly-19 ploidy are hard to discern. In some cases, floral morphology in 20 hybrids is intermediate between that of the parents, whereas in 21 others phenotypes are transgressive (outside the range of the two 22 parental species). For example, F<sub>4</sub> hybrids between Nicotiana 23 alata and N. forgetiana are intermediate in 12 corolla tube and 24 floral limb (the portion of the flower that opens at anthesis) 25 measurements<sup>12</sup>. However, other homoploid (diploid) hybrids 26 display transgressive phenotypes, especially when alleles segregate 27 in  $F_2$  and subsequent generations<sup>13</sup>.  $F_1$  hybrids between two 28 species of Petunia with different corolla tube length and floral 29 limb size have transgressively larger floral limbs, but intermediate 30 corolla tube length; in the segregating F<sub>2</sub> population, floral limb 31 32 size is transgressive in both directions, and tube length can be transgressively larger<sup>14</sup>. In addition, autopolyploidy alone can <sup>33</sup> yield floral changes even without the diversity generated by hybridization. For example, autotetraploids of *Heuchera grossulariifolia* <sup>35</sup> have larger, differently shaped flowers than diploids and attract <sup>36</sup> different floral visitors; 6 of 15 common floral visitor species <sup>37</sup> preferred either diploid or autotetraploid flowers<sup>15</sup>. <sup>38</sup>

Here, we study the effects of allopolyploidy on floral morphology 39 in the genus Nicotiana. Nicotiana is an excellent system in which to 40 study allopolyploidy because about half of its species are allotetra- 41 ploids of different ages, including polyploids formed approximately 42 0.2, 1, 4.5 and 10 Myr ago; recent (synthetic) polyploids are also 43 available (Table 1)<sup>16-17</sup>. This series of ever older polyploid lineages 44 enables us to examine both the consequences of polyploidy at 45 formation and how polyploids may have diverged over time from 46 an expected intermediate floral morphology based on that of 47 known diploid progenitors<sup>16,18-21</sup>. Examples of floral morphology 48 of Nicotiana polyploids and their diploid progenitors are found in 49 Fig. 1. Our hypotheses are (1) polyploid floral divergence, from its 50 predicted form at polyploid origin, will increase with age; (2) poly- 51 ploid divergence in floral morphology will increase with greater 52 progenitor morphological differentiation because there is the 53 potential for greater floral variation on which selection/drift can 54 act; and (3) polyploid species will diverge independently along 55 lineage-specific trajectories. 56

## Results

**Floral morphological variation in** *Nicotiana.* To examine the <sup>58</sup> extent of variation present in floral limb shape, a geometric <sup>59</sup> morphometric analysis of floral limb shape (Fig. 2a,b) was <sup>60</sup> performed. The first two principal components of the resulting <sup>61</sup> Q2 morphospace accounted for 58.18% and 20.33% of the variation <sup>62</sup> present in the data, respectively. The morphospace of these two <sup>63</sup>

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## Table 1 | Polyploid and homoploid hybrid origins.

Hybrid	Section	Maternal progenitor	Paternal progenitor	Age (millions of years)
N. tabacum	Nicotiana	N. sylvestris	N. tomentosiformis	<0.2 (ref. 16)
Synthetic N. tabacum QM	Synthetic Nicotiana	N. sylvestris	N. tomentosiformis	0 (cross by K. Y. Lim, QMUL, UK)
Synthetic N. tabacum TH37	Synthetic Nicotiana	N. sylvestris	N. tomentosiformis	0 (ref. 56)
TH32	Synthetic Sylvestres- Tomentosae	N. sylvestris	N. otophora	0 (United States Nicotiana Germplasm Collection) (ref. 57)
N. rustica	Rusticae	N. paniculata	N. undulata	<0.2 (refs 17,58)
Synthetic U×P	Synthetic Paniculatae- Undulatae	N. undulata	N. paniculata	0 (diploid cross, A. Kovařík)
Synthetic PUE1 F <sub>1</sub>	Synthetic Paniculatae- Undulatae	N. paniculata	N. undulata	0 (diploid cross, A. Kovařík)
Synthetic <i>N. rustica</i> PUE1- R10 S <sub>0</sub>	Synthetic Rusticae	N. paniculata	N. undulata	O (synthetic PUE1 $F_1$ doubled, C. Mhiri)
Synthetic <i>N. rustica</i> PUE1-R1 S <sub>1</sub>	Synthetic Rusticae	N. paniculata	N. undulata	O (putative $S_1$ from doubled PUE1 $F_1$ )
N. arentsii	Undulatae	N. undulata	N. wigandioides	<0.2 (refs 17,58)
N. clevelandii	Polydicliae	N. obtusifolia	N. attenuata	~1 (refs 17,58)
N. quadrivalvis	Polydicliae	N. obtusifolia	N. attenuata	~1 (refs 17,58)
$N. \times obtusiata$ lines 1, 2 and	Synthetic Polydicliae	N. obtusifolia	N. attenuata	0 (ref. 59)
5		'Baldwin'	'Baldwin'	
N. repanda	Repandae	N. sylvestris	N. obtusifolia	~4.5 (ref. 16)
N. nesophila	Repandae	N. sylvestris	N. obtusifolia	~4.5 (ref. 16)
N. stocktonii	Repandae	N. sylvestris	N. obtusifolia	~4.5 (ref. 16)
N. nudicaulis	Repandae	N. sylvestris	N. obtusifolia	~4.5 (ref. 16)
N. suaveolens	Suaveolentes	Progenitors: section Petunioides and Sylve	s Noctiflorae, estres	~10 (refs 17,21,58)
N. glauca*	Noctiflorae-Petunioides	Progenitors: sections Noctiflorae and Petunioides		N/A
N. linearis*	Noctiflorae-Petunioides	Progenitors: section Petunioides	s Noctiflorae and	N/A
N. glutinosa*	Tomentosae-Undulatae	Progenitors: section Undulatae	s Tomentosae and	N/A

\*Homoploid hybrid evolution is difficult to detect and the age of origin of these hybrids have not been determined. QMUL, Queen Mary University of London.



**Figure 1** | Side and front floral morphology of *N. tabacum* and section *Polydicliae* polyploids and their diploid progenitors. Side photographs to scale (scale bar, 1 cm, lower right-hand corner), front photographs scaled to the same size. Q and S symbols represent maternal and paternal progenitors, respectively.

1 principal components was defined by two characters on diagonal axes; on one axis, the floral outline changed from round to 2 stellate, and, on the other, relative size of the corolla tube opening 3 ranged from small to large. The top right-hand corner of the 4 morphospace consisted of impossible shapes in which the internal 5 landmarks that mark the tube opening cross, creating negative 6 tube width (marked in grey in all figures). Figure 2b shows the 7 extent of the variation present in floral limb shape. Flowers from 8 the same accession clustered in the first two principal components 9 (Fig. 2b and Supplementary Fig. 1), but no clustering was seen in 10 subsequent principal components (for example, PC3 and PC4, 11 12 Supplementary Fig. 1).

Corolla tube length and width were measured to determine the 13 range of floral size. The accessions examined here clustered in the 14 scatter plot of tube width versus length (Fig. 2c). Tube length 15 ranged from 1.13 to 9.36 cm, and tube width ranged from 0.16 to 1.65 cm. 17

**Polyploid floral morphology.** An intermediate phenotype between 18 those of the diploid progenitors is the simplest null hypothesis 19 for estimating polyploid phenotype immediately following 20 polyploidization. The extent of the evolution of polyploid floral 21 morphology was assessed by comparing each polyploid mean to 22 its progenitor midpoint (the mean of progenitor averages) and 23

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**Figure 2 | Distribution of** *Nicotiana* accessions in the floral limb shape morphospace and in tube length and width. **a**, Landmarks used to quantify floral limb shape via geometric morphometrics. **b**, First two components of the resulting morphospace from the geometric morphometric analysis, which consists of two morphological traits on diagonal axes: round to stellate floral outline on one and relatively small to large tube opening on the other. The images at the extremes of the axes show the relative warps of the landmarks at those points. The grey triangle in the right-hand corner represents impossible shapes. Convex polygons enclose the flower averages for each accession, representing the total variance of the accession; circles inside the polygons represent the mean. Diploid accessions have solid lines, polyploid accessions have dashed lines and homoploid or diploid hybrids have dotted lines. **c**, Corolla tube width is plotted against corolla tube length. Convex polygons and means are as described above. Accession abbreviations are found in the Methods.

progenitor midpoint range (estimated range of the progenitor 1 midpoint based on the range of progenitors; see Methods for 2 details). The oldest polyploid section, section Suaveolentes, was 3 likely to have been formed before diversification of several 4 Nicotiana sections<sup>21</sup>; therefore, a progenitor midpoint could not 5 be calculated for N. suaveolens. Instead, this polyploid was 6 compared with the morphology of all the species in its progenitor 7 sections (Supplementary Fig. 2). Owing to the difference in 8 9 comparison, this polyploid was left out of further calculations. In 10 floral limb shape, 50% of polyploids overlapped with their progenitor midpoint range, 27% were distinct from the midpoint 11 range but within the combined ranges of their progenitors and 12 23% had a transgressive phenotype outside the combined ranges 13 of their progenitors (Table 2, Fig. 3 and Supplementary Fig. 2; see 14 Methods for further explanation of 'overlapping', 'distinct' and 15 'transgressive'). Evidence from *N. alata*, *N. forgetiana* and their 16 hybrids showed that control of tube length development is not 17 genetically linked to that of tube width<sup>12,22</sup>. Therefore, we analysed these characters independently. In tube length, 77% of polyploids 19 overlapped with their progenitor midpoint range, 9% were distinct 20

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## Table 2 | Polyploid divergence from the progenitor midpoint.

Species	Section	Ploidy	Age	Floral limb shape	Tube length	Tube width	At least one distinct (D) or transgressive (T)?
N. tabacum 095-55	Nicotiana	Polyploid	0.2	Distinct	Overlapping	Overlapping	Yes, D
N. tabacum 51789	Nicotiana	Polyploid	0.2	Distinct	Overlapping	Distinct	Yes, D
N. tabacum 'Chulumani'	Nicotiana	Polyploid	0.2	Overlapping	Overlapping	Overlapping	No
Synthetic N. tabacum QM	Synthetic Nicotiana	Polyploid	0	Overlapping	Overlapping	Distinct	Yes, D
Synthetic N. tabacum TH37	Synthetic Nicotiana	Polyploid	0	Overlapping	Overlapping	Overlapping	No
TH32	Synthetic Sylvestres/ Tomentosae	Polyploid	0	Overlapping	Overlapping	Overlapping	No
N. rustica var. asiatica	Rusticae	Polyploid	0.2	Overlapping	Transgressive	Overlapping	Yes, T
N. rustica var. pavonii	Rusticae	Polyploid	0.2	Overlapping	Distinct	Overlapping	Yes, D
Synthetic <i>N. rustica</i> PUE-R10 S <sub>0</sub>	Synthetic Rusticae	Polyploid	0	Distinct	Overlapping	Overlapping	Yes, D
Synthetic <i>N. rustica</i> PUE-R1 S <sub>1</sub>	Synthetic Rusticae	Polyploid	0	Overlapping	Overlapping	Overlapping	No
N. arentsii	Undulatae	Polyploid	0.2	Overlapping	Overlapping	Overlapping	No
N. clevelandii	Polydicliae	Polyploid	1	Transgressive	Overlapping	Overlapping	Yes, T
N. quadrivalvis 904750042	Polydicliae	Polyploid	1	Transgressive	Transgressive	Transgressive	Yes, T
N. quadrivalvis TW18	Polydicliae	Polyploid	1	Transgressive	Distinct	Transgressive	Yes, T
N. × obtusiata line 1	Synthetic Polydicliae	Polyploid	0	Overlapping	Overlapping	Transgressive	Yes, T
N. × obtusiata line 2	Synthetic Polydicliae	Polyploid	0	Overlapping	Overlapping	Transgressive	Yes, T
N. × obtusiata line 5	Synthetic Polydicliae	Polyploid	0	Overlapping	Overlapping	Transgressive	Yes, T
N. nesophila	Repandae	Polyploid	4.5	Transgressive	Overlapping	Overlapping	Yes, T
N. nudicaulis	Repandae	Polyploid	4.5	Transgressive	Transgressive	Overlapping	Yes, T
N. repanda	Repandae	Polyploid	4.5	Distinct	Overlapping	Overlapping	Yes, D
N. stocktonii 974750101	Repandae	Polyploid	4.5	Distinct	Overlapping	Overlapping	Yes, D
N. stocktonii TW126	Repandae	Polyploid	4.5	Distinct	Overlapping	Overlapping	Yes, D
N. suaveolens	Suaveolentes	Polyploid	10	Overlapping	Overlapping	Overlapping	No
N. glauca 51725	Noctiflorae/ Petunioides	Homoploid	-	Transgressive	Overlapping	Overlapping	Yes, T
N. glauca 51751	Noctiflorae/ Petunioides	Homoploid	-	Transgressive	Overlapping	Overlapping	Yes, T
N. linearis	Noctiflorae/ Petunioides	Homoploid	-	Transgressive	Overlapping	Overlapping	Yes, T
N. glutinosa	Tomentosae/ Undulatae	Homoploid	-	Overlapping	Overlapping	Overlapping	No
Synthetic U×P	Synthetic Rusticae	Diploid Hybrid	0	Overlapping	Distinct	Overlapping	Yes, D
Synthetic PUE $F_1$	Synthetic Rusticae	Diploid Hybrid	0	Overlapping	Overlapping	Overlapping	Yes, D

Overlapping, overlaps with progenitor midpoint range. Distinct, does not overlap with progenitor midpoint range. Transgressive, falls outside range of progenitors.

and 14% were transgressive (Table 2, Fig. 3 and Supplementary
Fig. 2). In tube width, 68% of polyploids were overlapping, 9% are
distinct and 23% are transgressive (Table 2, Fig. 3 and
Supplementary Fig. 2). In examining all three traits together, most
polyploids were either distinct or transgressive in at least one trait,
whereas only 23% of polyploids overlapped with their progenitor
midpoint range in all traits (Table 2).

Direction and degree of polyploid floral divergence from 8 expectation. Directional distances of each polyploid mean from 9 its progenitor midpoint were plotted with the origin as the progenitor midpoint (Fig. 4). Using this figure, the direction of 11 change in morphology from predicted for each polyploid could be 12 13 determined (based on the quadrant in which the polyploid falls). In floral limb shape, 70% of polyploids fell along the round to stellate floral axis, whereas 30% of polyploids diverged along the 15 small to large tube opening axis (Fig. 4a). In tube length and 16 width, 25% of polyploids had a longer and wider tube than 17 18 expected, 50% had a shorter and wider tube and 25% had a shorter and narrower tube. No polyploid had a longer and 19 narrower tube than expected (Fig. 4b). This distribution was 20 significantly different from equal numbers of polyploids in each 21 quadrant ( $\chi^2 = 12$ , d.f. = 3, P = 0.0074), and polyploids tend to 22 23 have shorter and wider tubes than expected.

**Older polyploids tend to be more divergent from the progenitor** 24 **midpoint.** To test whether younger polyploids had an intermediate 25 floral morphology between those of their diploid progenitors 26 whereas older polyploids had distinct or transgressive phenotypes, 27 we plotted the distance of each polyploid from its progenitor 28 midpoint against estimated polyploid age (Fig. 5). 29

In floral limb shape, distance from the midpoint increased 30 with polyploid age. An asymptotic curve was fitted to the data 31  $(y = 0.0953451-5.97903 \times 10^{-16}/x;$  Fig. 5a). The shape of this 32 curve implies that divergence from the progenitor midpoint 33 occurs early in polyploid evolution. A Mood's median test on poly-9 a ploid distance from the midpoint revealed that the median distances 35 of the synthetic and young polyploids (0.2 million years old (myo)) 36 were significantly smaller than those of older polyploids (1 and 4.5 37 myo;  $\chi^2 = 12.27$ , d.f. = 3, P < 0.007). However, although young and 38 older polyploid groups were significantly different in distance, 39 their ranges overlapped such that the most divergent synthetic 40 and young polyploids were as divergent as the least divergent polyploids of 1 and 4.5 myo (Fig. 5a).

In tube length, regression analysis showed that polyploid distance 43 from the midpoint and polyploid age were positively associated 44 (F = 4.63; d.f. = 1, P = 0.043); however, older polyploids showed 45 high variance in distance from the midpoint (Fig. 5b). This relation-46 ship also confirms our hypothesis that older polyploids tend to be 47

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**Figure 3** | Allotetraploid sections and their diploid progenitors in the floral limb morphospace and in tube length and width. a,b, *N. tabacum.* c,d, Section *Polydicliae.* e,f, Section *Repandae*. These figures compare polyploid morphology to that of their diploid progenitors and progenitor midpoint range (the expected polyploid morphology based on that of its progenitors). Convex polygons include the flower averages of each accession; diploids have solid lines and allotetraploids have dashed lines. The grey triangle in the top right-hand corner of the floral limb shape plots represents physically impossible shapes. The images at the extremes of the axes show the relative warps of the landmarks at those points. Grey ellipses and boxes represent the progenitor midpoint range. Flower photographs represent each accession and the coloured outline corresponds to the colour of the convex polygon. Q and J symbols denote maternal and paternal progenitors, respectively. Accession abbreviations are found in the Methods.

1 more divergent from the progenitor midpoint than younger ones. 2 There was no significant relationship between distance from the 3 progenitor midpoint in tube width and polyploid age (F = 2.57, 4 d.f. = 1, P = 0.123; Fig. 5c).

5 We also hypothesized that the morphological distance between 6 diploid progenitor means might affect polyploid divergence. However, there was no correlation between progenitor distance 7 and polyploid distance from the midpoint in any of the traits 8 examined (data not shown). 9

**Homoploid hybrid floral morphology.** Several species in *Nicotiana* 10 were shown to be homoploid hybrids<sup>19,23</sup>. However, the progenitors 11



**Figure 4 | Directional distance of polyploid means from the progenitor midpoint in floral limb shape and corolla tube length and width.** These figures show trends in the floral evolution of polyploids by compiling the magnitude and direction of morphological change from the progenitor midpoint. The direction of morphological change is described by into which quadrant the polyploid falls. a, Smaller tube opening, rounder, larger tube opening or more stellate. **b**, Longer and wider, shorter and narrower, or longer and narrower. Accession abbreviations are found in the Methods.



Figure 5 | Distance from the polyploid mean to the progenitor midpoint against estimated polyploid age for floral limb shape, corolla tube length and corolla tube width. **a**, Floral limb shape. An asymptotic curve was fitted to the data, which shows that distance from the progenitor midpoint in floral limb shape increases rapidly with polyploid age. **b**, Corolla tube length. Regression analysis shows that polyploid distance from the progenitor midpoint in tube length is positively associated with polyploid age. **c**, Corolla tube width. Regression analysis shows no significant relationship between polyploid distance from the progenitor midpoint in tube width and polyploid age.

of these species were not represented by a single extant taxon; 1 instead, it seemed that they were formed before the diversification 2 of some of the sections of Nicotiana. Thus, we compared 3 homoploid hybrid morphology with the total range of floral 4 morphology found in the multiple species of their progenitor 5 sections (Supplementary Fig. 3). In floral limb shape, half of 6 homoploid hybrids were overlapping with their progenitor range 7 and half were transgressive (Table 2 and Supplementary Figs 2 8 and 3). In tube length, 83% of homoploid hybrids were 9 overlapping and 17% were distinct (Table 2 and Supplementary 10 Figs 2 and 3). In tube width, all homoploid hybrids overlapped 11 with their progenitor range (Table 2 and Supplementary Figs 2 and 3). Most homoploid hybrids were transgressive or distinct in 13 least one trait, whereas only 17% overlapped with their 14 at progenitor range in all traits examined. 15

## 16 Discussion

17 Our results show that divergence in floral morphology increases 18 with polyploid age (Fig. 5) but not with increased morphological 19 divergence between progenitor diploids (data not shown). In 20 addition, we show that most polyploids are distinct or transgressive 21 in at least one floral trait examined (Table 2) and that polyploids 22 tend to have shorter and wider corolla tubes than expected (Fig. 4b).

23 **Floral evolution following polyploidy.** Divergence in floral limb 24 shape proceeds rapidly following allopolyploidization and tends to increase over time (Fig. 5a). Divergence in tube length in 25 polyploids also tends to increase over time (Fig. 5b), but without 26 the initial rapid increase. Divergence in tube width, however, is 27 not associated with polyploid age (Fig. 5c). Differences in the 28 overall patterns of floral morphological divergence in polyploids 29 among characters suggest differing constraints on morphological 30 trait evolution. Floral limb shape seems to be the most 31 evolutionarily labile character as only 50% of polyploids overlap 32 with their progenitor midpoint range in floral limb shape 33 compared with 77% and 68% in tube length and width, 34 respectively (Table 2). Floral limb shape can also be highly 35 variable within some species (for example, N. glutinosa)<sup>24</sup>, 36 providing further evidence that the evolution of floral limb shape 37 is less constrained. Potentially the large variability in shape 38 among and within species arises because the floral limb is the 39 most prominent feature of the flower for attracting pollinators, 40 and it may be beneficial to be less constrained to facilitate rapid 41 response to changing selective pressures. 42

Tube length is an important factor in pollination in species with 43 nectar rewards, and it has been proposed that a fit between corolla 44 tube or nectar spur length and pollinator tongue length improves 45 both pollen removal and deposition<sup>25,26</sup>. Indeed, coevolution 46 between floral tube/spur length and tongue length, as proposed by 47 Darwin<sup>27</sup>, has been reported in plant interactions for hawkmoths<sup>25</sup>, 48 long-tongued flies<sup>28</sup> and hummingbirds<sup>29</sup>. Within species (rep-49 resented by a single population), floral traits that are involved in 50

the fit between flower and pollinator are reported to have the smallest amount of phenotypic variation<sup>30</sup>. Pollinator-mediated selection 2 on corolla tube length has been suggested from studies on six popu-3 4 lations of Nicotiana glauca, and the strongest directional selection was proposed to occur in populations where there was the greatest 5 mismatch between flowers and pollinators<sup>31</sup>. Taken together, this 6 evidence suggests that tube length can be constrained by pollinator-mediated selection and is most likely to be under tight develop-8 mental control. Studies using N. alata, N. forgetiana and their 9 hybrids show that corolla tube length, stamen length and carpel 10 length are correlated<sup>12</sup>. In all natural polyploids examined here, 11 stamens and carpels reach to the mouth of the corolla tube, even 12 though some progenitors have exserted stamens. Synthetic N. 13 tabacum QM is the exception (its paternal progenitor has exserted 14 stamens), and the extent of stamen and carpel exsertion varies 15 among synthetic lines (E.W. McCarthy et al., unpublished data). 16 However, natural N. tabacum has inserted reproductive organs, 17 perhaps suggesting that this trait is under selection in this species. 18 Tube width is also likely to be under pollinator-mediated selec-19 tion. Relative to hummingbirds, bumblebees prefer wider corolla 20 tubes<sup>10,32</sup>. Narrower corolla tubes in hummingbird-pollinated 21 Penstemon species are suggested to be due to both 'pro-bird' and 22

'anti-bee' adaptations<sup>10</sup>. In contrast, relative to hawkmoths, hum-23 mingbirds select for wider corolla tubes<sup>6,7</sup>. However, studies on 24 25 flowers visited by short-billed and long-billed hummingbirds suggest that tube width is under greater selection from pollinators 26 with shorter tongues and that changes in tube width may be a 27 response to increases in corolla tube length<sup>33</sup>. Potentially, the evol-28 ution of a wider tube makes it possible for pollinators with 29 30 shorter tongues to reach the nectar reward.

The divergence distance of the polyploids from the progenitor 31 midpoint in tube width is not associated with polyploid age, 32 largely because the oldest polyploids examined here have little diver-33 gence from expectation and the younger polyploids have a large 34 35 range in divergence distances (Fig. 5c). The four allotetraploids of section Repandae, the oldest polyploids examined here, had a 36 single origin<sup>16,19,20</sup>. One of these, N. nudicaulis, has a transgressively 37 short corolla tube length, suggesting that even short-tongued polli-38 nators can gain access to the nectar. The other three species, 39 N. repanda, N. nesophila and N. stocktonii, are likely to be pollinated 40 by nocturnal hawkmoths because they have long-tubed, white 41 flowers that open at night. However, field pollination studies in 42 Nicotiana are limited to a few diploid species, so the pollinators of 43 these species have not been documented. Nicotiana nesophila and 44 N. stocktonii are endemic to the isolated Revillagigedo Islands off 45 the Pacific coast of Mexico<sup>24</sup>. Hawkmoths are present on these 46 islands<sup>34,35</sup>, but hummingbirds have not been recorded in recent 47 surveys<sup>36</sup>. There was a single potential sighting of a hummingbird 48 in a survey from 189737. The lack of hummingbirds may have 49 resulted in reduced selective pressure for wider tubes<sup>6,7</sup>. 50

Pollinators can also use shape cues as they forage. Bees can learn 51 to distinguish between different convex shapes<sup>38</sup> and prefer 52 symmetry to asymmetry<sup>39</sup>. Hawkmoths prefer flowers with more 53 dissected outlines (as opposed to convex)<sup>40</sup>. Shape, however, does 54 55 not seem to be the most important cue in determining pollinator preference. Colour cues are more important than shape for bees<sup>41</sup>, 56 and diurnal hawkmoths respond to both size and colour before 57 shape while foraging<sup>42</sup>. Shape also appears to be less important 58 than size for nocturnal hawkmoths because a preference for more 59 deeply dissected floral outlines in Nicotiana section Alatae is no 60 longer observed when floral shapes are standardized for surface 61 area<sup>43</sup>. These observations that shape cues play a minor role in 62 determining pollinator behaviour compared with other floral 63 cues are consistent with our results that floral limb shape in poly-64 ploids is the most evolutionarily labile of the characters examined 65 66 here (Table 2).

Polyploids tend to evolve features associated with generalist 67 pollination. Most polyploids have shorter and wider corolla tubes 68 than expected by their progenitor midpoints (Fig. 4b), indicating 69 a trend towards the evolution of features associated with more 70 generalist pollination (although the pattern of floral evolution in 71 polyploids differs somewhat if ancestral reconstructions of the 72 progenitor morphologies are considered, polyploids still diverge 73 towards shorter and wider tubes more often than is observed in 74 diploids; E. W. McCarthy et al., unpublished data). It was 75 previously found<sup>44</sup> that the number of species of floral visitors 76 decreases as corolla tubes get longer but increases as tubes get 77 wider, suggesting that having shorter and wider corolla tubes can 78 in fact lead to more generalist pollination. Generalist pollination 79 may be advantageous to polyploids, especially during 80 establishment in a new or distinct niche from that of their 81 progenitors. Generalism may increase the probability that a 82 species will extend its range into new habitats and may decrease 83 the likelihood of extinction<sup>45-47</sup>. The adaptation of specialism to 84 certain pollinator types can hinder subsequent shifts to other 85 pollinators, suggesting that specialism can be an evolutionary dead-end<sup>48-50</sup>. However, reversals in specialization do occur<sup>51</sup>, and 87 in some plant systems there is no evidence to link pollinator 88 specialization to decreased diversification<sup>50</sup>. Nevertheless, 89 polyploids tend to evolve shorter and wider tubes, suggesting that 90 allopolyploidy may provide an escape from specialization in 91 pollination (dead-end or otherwise), allowing lineages to diversify 92 by means of hybridization and WGD. 93

#### Methods

Plant growth. We grew plants in a greenhouse with a 16:8 h light/dark cycle that was95kept between 10 and 30 °C year round with heaters, midterms and fans. The96Nicotiana accessions examined here are found in Supplementary Table 1.97

Flower photographs. We took photographs at anthesis with a Canon PowerShot98A520. Nicotiana otophora is characterized by senescence of the floral limb before full99anthesis; therefore, it was photographed when the flower opened, but before the100stamens dehisced. We took front and dissected view photographs for each flower101(five replicates for each type per flower, five flowers per plant and five plants per102accession), unless five plants were unavailable, in which case we took five to ten103photographs for as many plants as possible (Supplementary Table 1).104

We took front photographs by inserting the corolla tube into a hole in a piece of105cardboard so that the floral limb laid flat. In some species (N. setchellii,106N. langsdorffii and N. glauca), the floral limb forms a broad cup that cannot be107flattened without disrupting the shape, so we placed flowers so the opening of108the corolla tube lay against the cardboard and photographed directly above the109corolla opening to minimize distortion of shape. For dissected photographs, we110tube open.112

Geometric morphometric analysis. We used 15 landmarks to quantify floral limb 113 shape (Fig. 2a). We created a TPS file from front photographs using TPSUtil version 114 1.38 (ref. 52). We manually landmarked this series of photographs using TPSDig2 115 version 2.10 (ref. 53). We input these landmarked photographs into TPSRelw 116 version 1.45 (ref. 54), which calculated a consensu used as the reference specimen. 117 TPSRelw aligned all photographs to the reference, calculated partial warp scores for 118 each photograph and a principal components analysis was performed on partial 19 warp scores to calculate the relative warps of the dataset, which can be used to 121

We imported the principal component scores into Excel and calculated flower122and accession averages. We used scatterplots of both the first two principal123components and the third and fourth to examine the clustering of individual flowers124in the morphospace. We drew convex polygons around flower averages for each125accession in two-dimensional plots of the morphospace to delimit the portion of the126accession in the two-dimensional morphospace with a circle. We exported images128showing the relative warps of the landmarks from the extremes of the principal129components from TPSRelw to visualize the limits of the morphospace.130

Metric measurements and analysis. We measured corolla tube length (from131dissected photographs) and width (from landmarks 5 to 14) using ImageJ version1321.42q (ref. 55). We calculated flower averages from five replicate photographs. We133made scatterplots of tube width versus length using flower averages and used convex134polygons and means to describe each accession.135

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# ARTICLES

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Calculation of progenitor midpoint values. We used the average of the progenitor

2 means in the morphospace to calculate the progenitor midpoint. We calculated the 3

range expected around the progenitor midpoint based on the ranges of the individual progenitors. We calculated the range of each progenitor for each trait and 4

chose the larger range in each trait for a pair of progenitors to estimate the range 5

6 around the progenitor midpoint. We delineated these chosen ranges in the

morphospace as an ellipse with the progenitor midpoint at its centroid. The chosen

- range was divided in half and both added to and subtracted from the progenitor 8 9
- midpoint to calculate the ellipse. This 'progenitor midpoint range' is a conservative
- 10 measurement because it uses the maximum phenotypic variance of the progenitors.

11 Analyses of polyploid divergence. To analyse the extent of polyploid divergence from expected, we classified polyploids into three categories: overlapping (if a convex 12 13 polygon enveloping all individuals of the polyploid accession overlapped with the progenitor midpoint range); distinct (if the polyploid polygon did not overlap with 14 the progenitor midpoint range, but was within the combined ranges of the 15 16 progenitors; or transgressive (if the polyploid polygon fell outside the combined ranges of the progenitors). We analysed tube length and width characters 17 18 independently because the development of tube length is not genetically linked to that of tube width<sup>12,22</sup>. Grey boxes delimit the progenitor midpoint range in tube 19 width versus length figures. Owing to the nature of geometric morphometric 20 analyses, principal component (PC) 1 and PC2 do not correspond to individual 21 22 traits; therefore, we analysed floral limb shape using PC1 and PC2 together as two-dimensional coordinates. We calculated the distance of the polyploid mean 23 from the progenitor midpoint for floral limb shape, tube length and tube width. 24 25 We plotted the distance between progenitor midpoint and polyploid mean in 26 each floral character against both estimated polyploid age and distance between diploid progenitors in the same character. An asymptotic curve was fitted to the 27 28 polyploid distance in floral limb shape versus polyploid age plot in Mathematica 5.0 29 (Wolfram Research Inc.). We performed regressions on all other plots using Minitab 30 version 15.1 (Minitab, Inc.) and used a Mood's median test to determine significant 31 differences between medians of each polyploid age group.

- 32 To examine overall trends in the evolution of floral morphology following polyploidy, we plotted the directional distance of the polyploid mean from the 33 34 midpoint as a vector initiating at the origin, which represents the progenitor 35 midpoint. The figure shows only the direction and magnitude of the change in polyploid morphology because progenitor midpoints from different pairs of 36 37 progenitors, which are distinct in morphology, were translated to the origin. Because 38 the range in tube length across the dataset is much larger that of tube width, we standardized the divergence measurements for tube length and width to 39 40 proportional values (calculated by dividing each species mean by the largest species 41 mean in each character). We used a goodness-of-fit chi-squared test to determine
- whether the distribution of polyploids into the four quadrants of the graph was 42
- significantly different from equal numbers in each. 43
- 44 Accession abbreviations. Accession abbreviations throughout the figures are as
- 45 follows: acum, N. acuminata; aren, N. arentsii; atten, N. attenuata; benavid,
- 46 N. benavidesii; clev, N. clevelandii; glau25, N. glauca 51725; glau51, N. glauca 51751;
- glut, N. glutinosa; knight, N. knightiana; langs CAM, N. langsdorffii CAM; langs 47 48
- 8047, N. langsdorffii 804750066; lin TW77, N. linearis TW77; mier, N. miersii; 49 mutab, N. mutabilis; neso, N. nesophila; noct, N. noctiflora; nudi, N. nudicaulis; obtus
- v. obtus, N. obtusifolia var. obtusifolia TW143; obtus v. palm, N. obtusifolia var. 50
- palmeri; ×obtus1, N. × obtusiata line 1; ×obtus2, N. × obtusiata line 2; ×obtus5, N. × 51
- 52 obtusiata line 5; otoph, N. otophora; pani, N. paniculata; pauc, N. pauciflora; petun,
- 53 N. petunioides; plumba, N. plumbaginifolia; quad 9047, N. quadrivalvis 904750042;
- quad TW18, N. quadrivalvis TW18; raimon, N. raimondii; repa, N. repanda; rust asi, 54
- N. rustica var. asiatica; rust pav, N. rustica var. pavonii; syn (U×P), synthetic U×P; 55
- syn F<sub>1</sub>, synthetic PUE1 F<sub>1</sub>; syn rust S<sub>0</sub>, synthetic N. rustica PUE1-R10 S<sub>0</sub>; syn rust S<sub>1</sub>, 56
- 57 synthetic N. rustica PUE1-R1 S1; setch, N. setchellii; stock 9747, N. stocktonii 974750101; stock TW126, N. stocktonii TW126; suav, N. suaveolens; sylv A047, 58
- N. sylvestris A04750326; sylv 6898, N. sylvestris 6898; tab 095-55, N. tabacum 095-55; 59
- tab 51789, N. tabacum 51789; tab 'Chulu', N. tabacum 'Chulumani'; syn tab QM, 60
- synthetic N. tabacum QM; syn tab TH37, synthetic N. tabacum TH37; tomtform, 61
- 62 N. tomentosiformis; undu, N. undulata; wigan, N. wigandioides; TH32, TH32,
- 63 synthetic N. sylvestris × N. otophora polyploid.

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#### Author contributions

E.M., M.C., S.K., A.R.L. and S.L. designed the research. E.M. collected the data and59performed most of the analyses. S.L. performed analyses in Mathematica. E.M., A.R.L. and60S.L. wrote the manuscript with help from M.C., S.K. and A.L.61

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# ARTICLE

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Journal: NPLANTS

Article ID: nplants.2016.119

Article Title: Transgressive phenotypes and generalist pollination in the floral evolution of *Nicotiana* polyploids

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