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2017

BOHMs AWAY! Lessons from a Collection Survey

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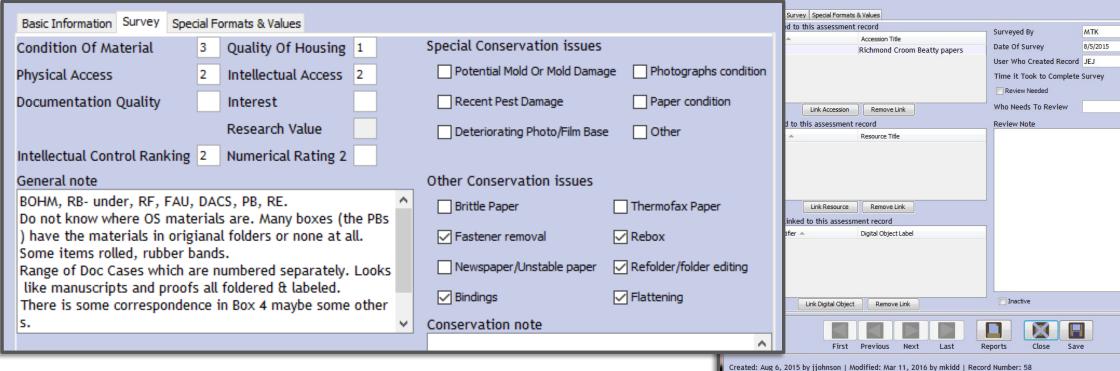
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Lessons from a **Collection Survey** BIG OL' HOT MESSES For more information, visit: http://bit.ly/2pg77Jv James Branch Cabell Library at Virginia Commonwealth University WHAT MAKES A Time to complete SM Surveyor Initials MTK 793. Aug. 22 Cunproc underwent a major renovation and expansion from 2014 to 2016, BIG OL' HOT MESS Name: Richard Mode of Legal Transfer: Gift, no Dog requiring a move of all special collections and archives materials. VH: XYes No rt Originals (drawings, paintings, sculptur Following the move, archivists conducted a survey to assist in Books/Publication (Items that might b A dismal combination of riginal comics, etc.) emoved to catalogue rtifacts (3D objects in paper collections no devices. etc.) Audiovisual Materials Solution Low rankings in most areas polyester, and other films regaining intellectual and physical control of the processed ndition: Pape ndition: All Materials Perplexing arrangement, Folds/Creases/t collections. The goals were to identify collections lacking proper Brittle/fragile Water/fastener damage **Needs Flattening** Deteriorating Photo/Fil description, or control paperwork housing, requiring further processing, or needing updated finding aids. servation All Material Flattening Newspaper/Unstable pape Fastener Remov Reappraisal needed Folders Re-folder Acidic Folder Over/Und-Re-box Acidic Containe Unacceptable physical Over/Under filled Over/Under filled Description Appropriate condition ENERAL NOTES: BARRE K Condition of Materials Intellectual Control hysical Access Quality of Housing After some discussion and review of several survey tools, we decided to use the assessment Papers, Archives, Records, Collection module available in Archivists' Toolkit (AT). We created a paper survey form that mapped to the fields in AT and customized the ratings scale to suit our specific needs. To expedite the Basic Information Survey Special Formats & Values



Box Box 1	Architects: photocopied pictures
Box Box 1	Architecturd photocopied pictures
Box Box 1	Article "The Antebellum Preacher"photocopy







IMPROVEMENTS

Student Appropriate Projects (SAPs)



Finding Aids Revised

Illustration and Design: Taber Andrew Bain

capture of our observations, we developed a list of frequently-used abbreviations. It took two archivists approximately 14 months to physically survey the collections and record the information in AT.

FINDINGS

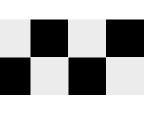
We identified housing, description, and intellectual control as areas in need of attention but discovered unexpected challenges as well. Materials had been removed and placed in artificial collections with little or no documentation. Other collections had incomplete donor and accession information. We found some collections with problematic materials including food items, the departmental lost and found box, unsampled realia, and boxes of complete newspapers. Many boxes and folders were in poor condition and finding aids did not necessarily reflect the current arrangement of a collection. In other cases, we discovered that some internal finding aids had been updated while the public online version had not.

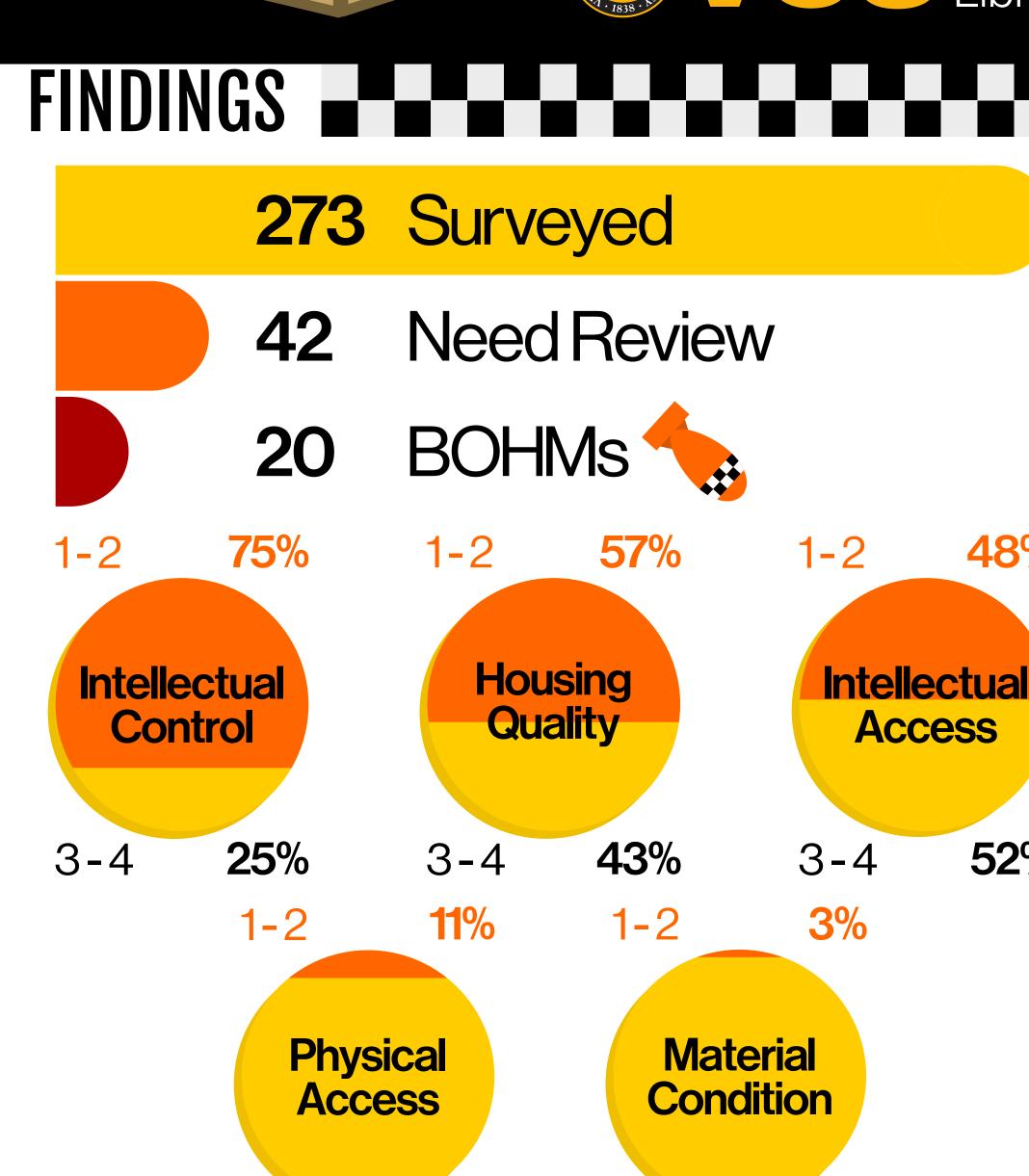
ACTIONS

Having reviewed and assessed the workflows and guidelines for accessioning, processing, and finding aid creation we developed a new framework. It has helped us set new processing priorities and make appropriate work assignments based on the processor's position, knowledge, and experience. Student workers, interns, and volunteers are now given only student-appropriate projects (SAPs) as identified in the survey while the professional staff tackles issues related to collection ownership, reappraisal, or complex processing.

LESSONS & OBSERVATIONS

Like other archival repositories, VCU's Special Collections and Archives must manage collections that were accessioned and processed inconsistently over the course of many decades. The survey has reinforced the lesson that clear, uniform accessioning and processing guidelines are essential. A periodic review of collections can be an instructive exercise for setting priorities for retrospective processing and ensuring that internal guidelines and professional best practices are followed. We now have a more accurate assessment of the state of our archival and manuscript holdings and have hard data to share with administrators and resource allocators. Guided by our work on the survey, we can look forward to making more informed decisions about collection care and access.





LESSONS & OBSERVATIONS

89%

3 - 4

No assessment module in ArchivesSpace, so need to keep AT data accessible after migration

> Documenting changes to collections is essential for future care

3-4



Too generous in our ratings early on

97%

Rating scale helpful, but still challenging to maintain consistency in evaluations

Some SAPs proved more complicated on closer inspection

