

Making it Stick:

The Secret to Developing a Data-Driven Culture

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Data Analytics?

Agenda

Data Analytics and Cultural Connections



Effecting Cultural Change



Cultural Success/Failure



Practical Application



“Big” and “Little” Data



Data

Information in raw or unorganized form (such as numbers or symbols) to represent an idea

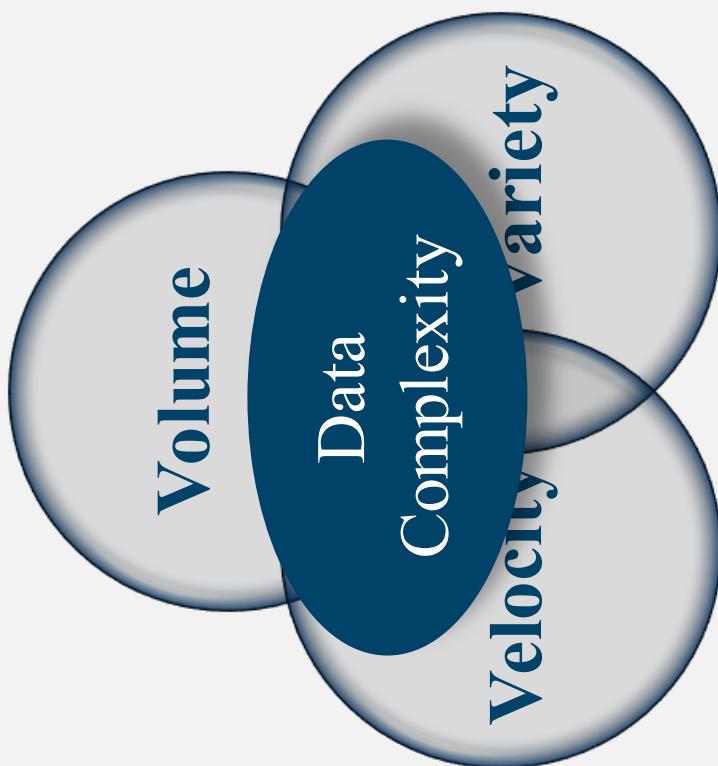
Big Data

Datasets whose size is beyond the ability of typical database software tools to manage and analyze the information

Little Data

Anything that is not big data

Characteristics of Big Data



What is Analytics?

Scientific process of transforming data into insights for making better decisions

In order to



Discover

Explore

Visualize

Communicate

patterns or trends in data

Components of Data Analytics

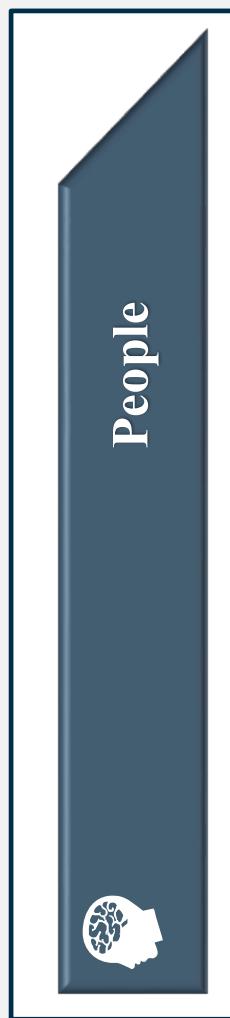


Source: Bergman, S.M. (2016, December). *Applied data analytics: It is not all about the numbers*. Presentation made to the Appalachian State University Walker College of Business, Boone, NC.



Components of Data Analytics

...But it's the people who drive results



Source: Bergman, S.M. (2016, December). *Applied data analytics: It is not all about the numbers*. Presentation made to the Appalachian State University Walker College of Business, Boone, NC.

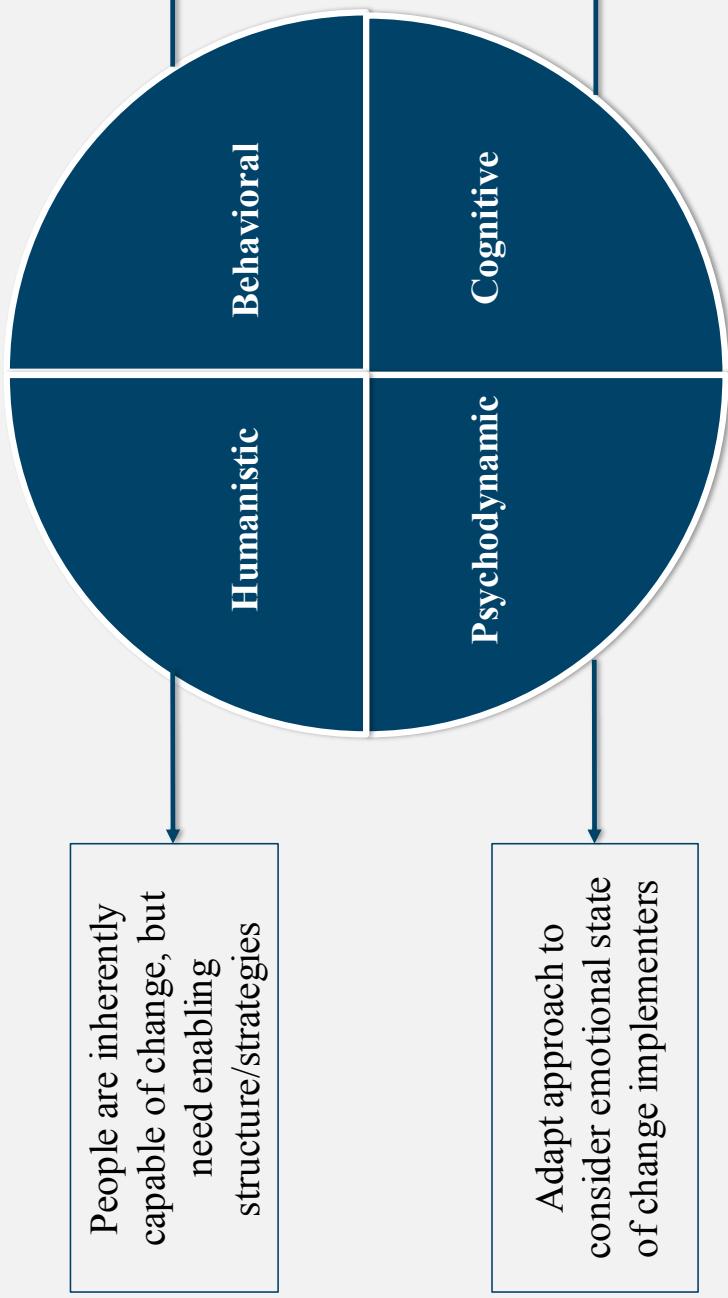




LET'S TALK THEORY

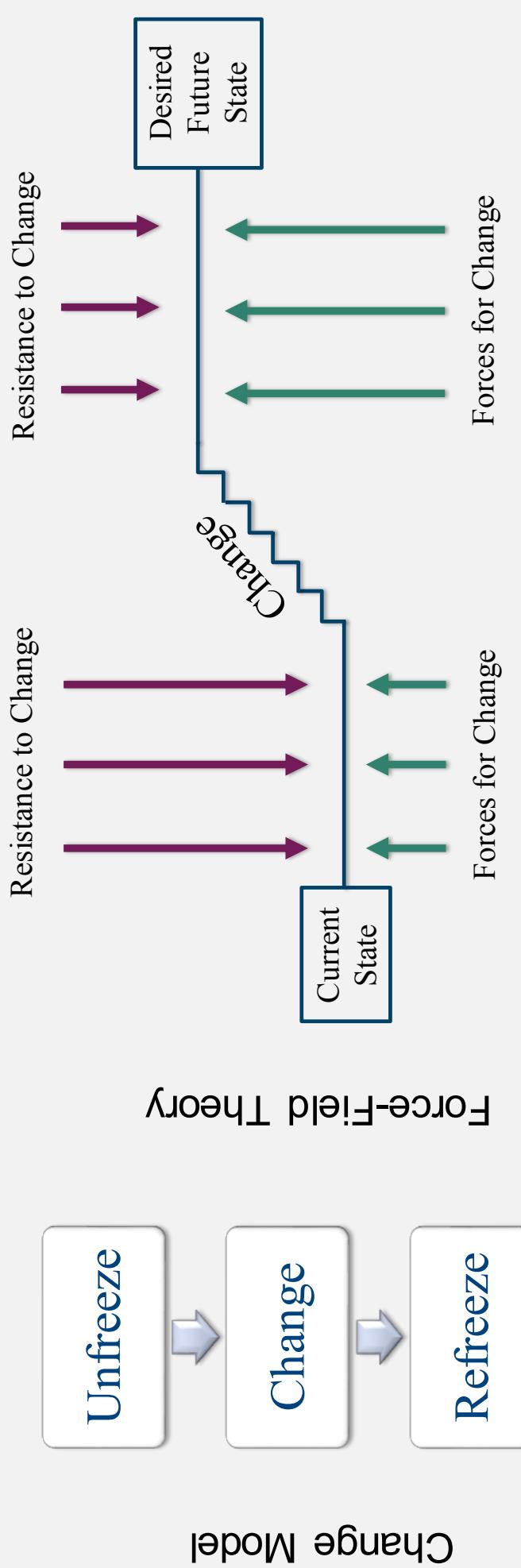
Organizational & Individual Level

Approaching Change from 4 Perspectives



The Organizational Level

Lewin (1947, 1948)

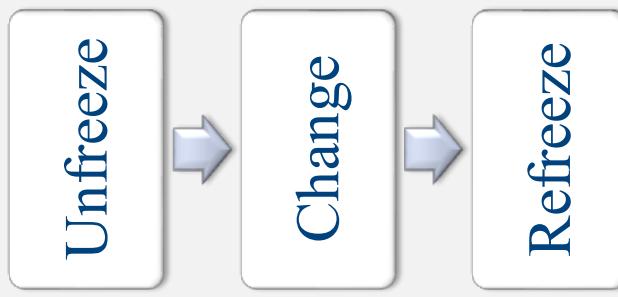


Lewin, K. (1947). "Group decision and social change." In T. N. Newcomb & E. L. Hartley (Eds.), *Readings in social psychology*. New York: Holt, Rinehart and Winston.



The Organizational Level

Schein (1980) – An elaboration on Lewin's Change Model



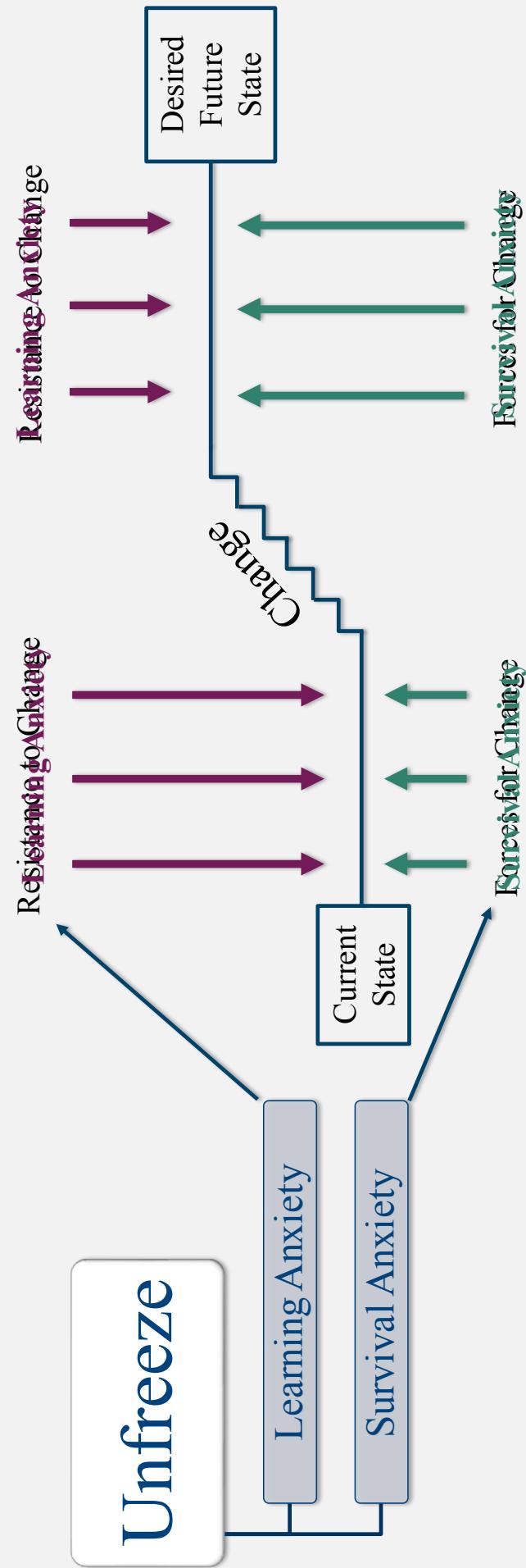
Create the motivation to change

Learn new concepts and new meanings for old concepts

Internalize new concepts and meanings



The Individual Level



Schein, E. H. (1961). *Coercive persuasion*. New York: Norton.
Lewin, K. (1947). "Group decision and social change." In T. N. Newcomb & E. L. Hartley (Eds.), *Readings in social psychology*. New York: Holt, Rinehart and Winston.

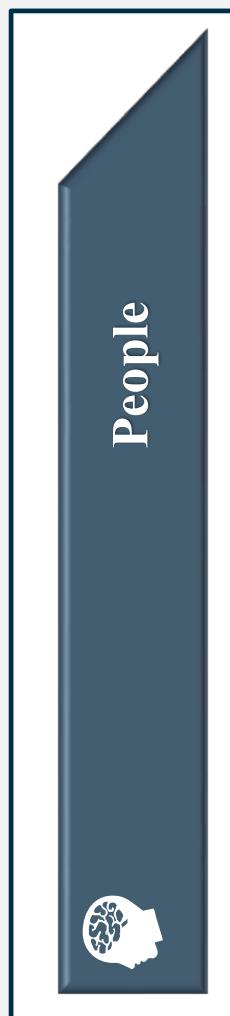
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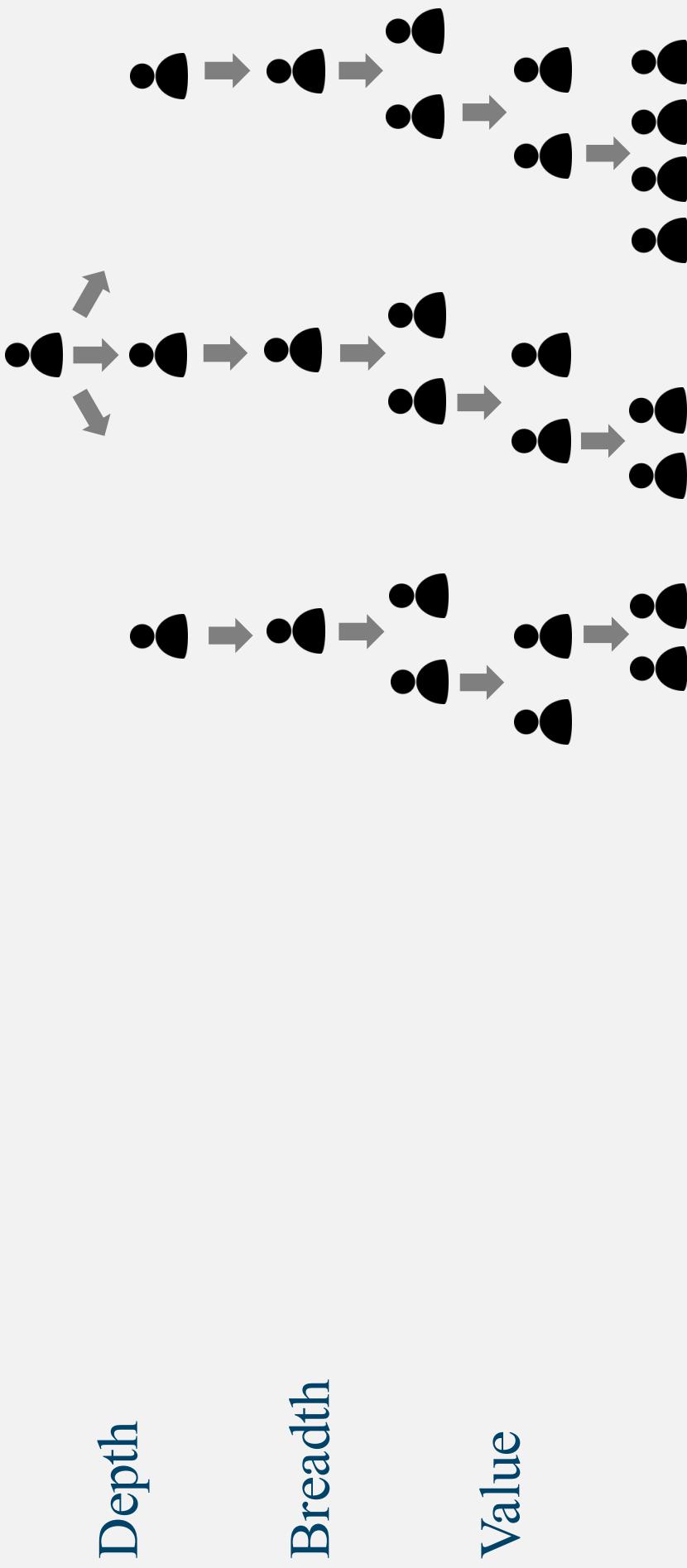
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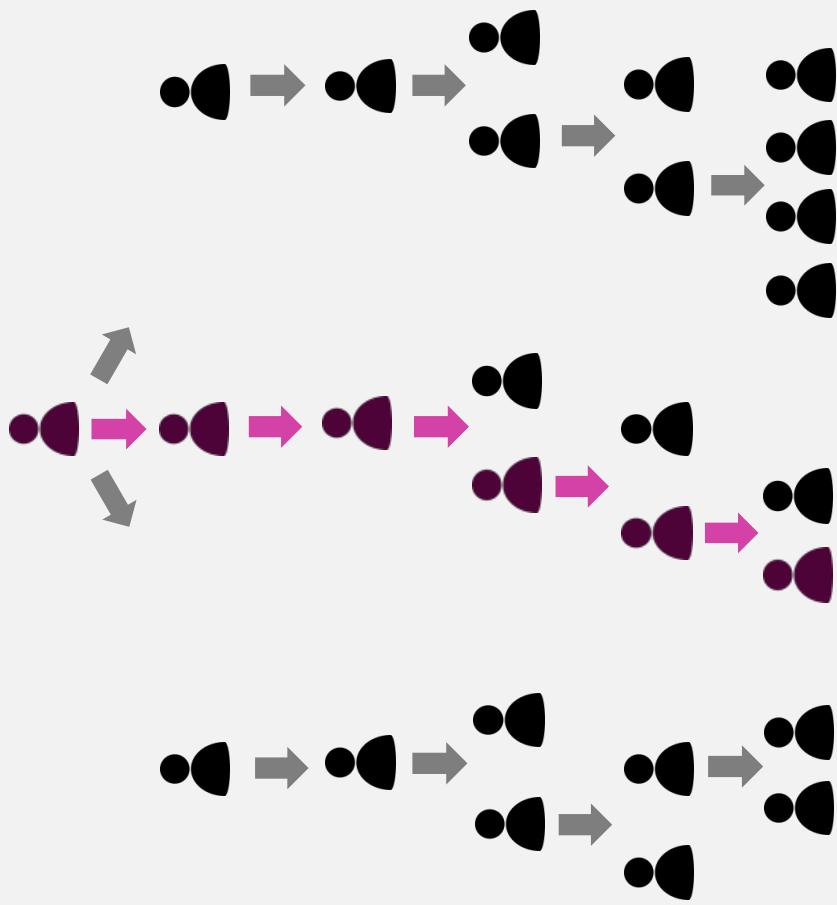
People Determine Culture



People Determine Culture

Depth

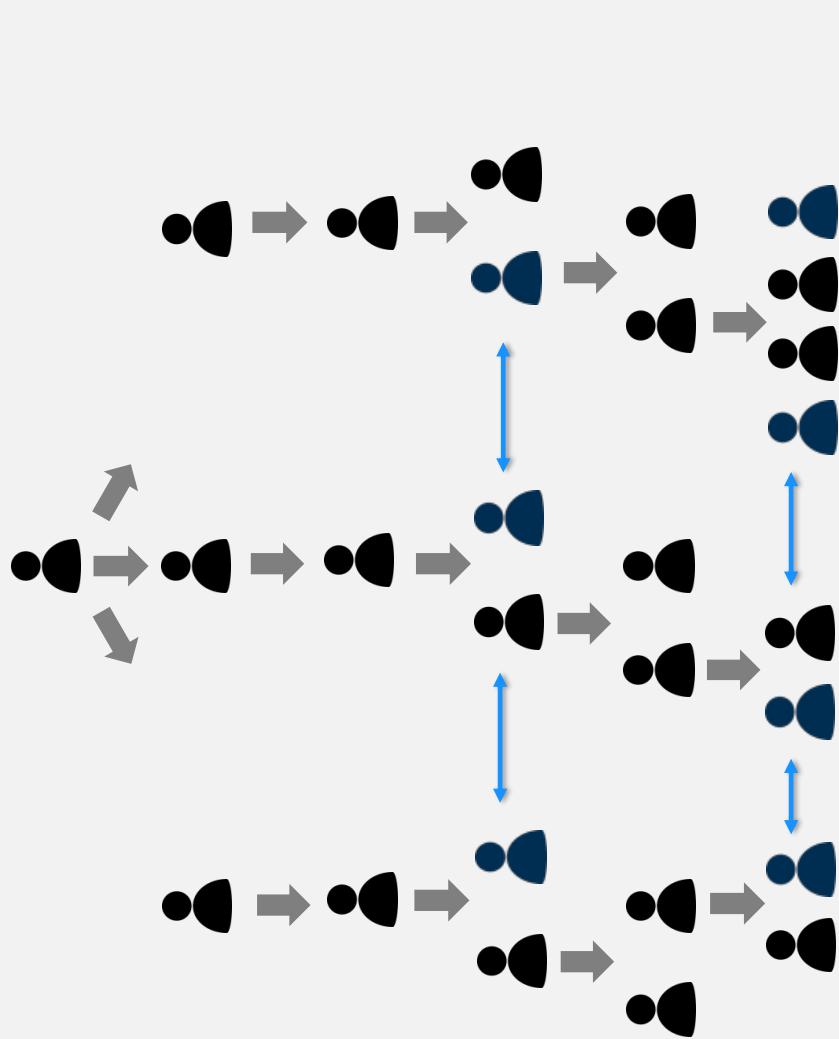
How far-reaching are data-gathering processes?



People Determine Culture

Breadth

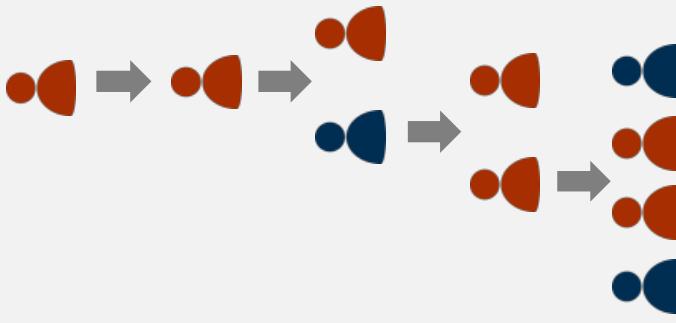
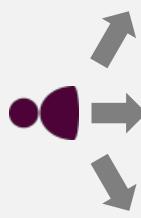
*How is data used and viewed across
the organization?*



People Determine Culture

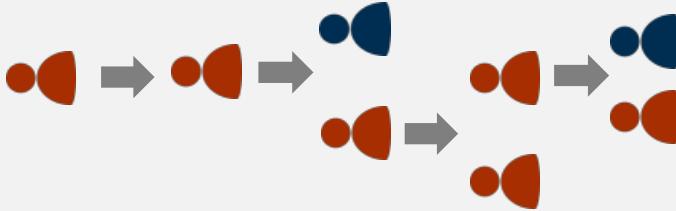
Depth

How far-reaching are data-driven processes and practices?



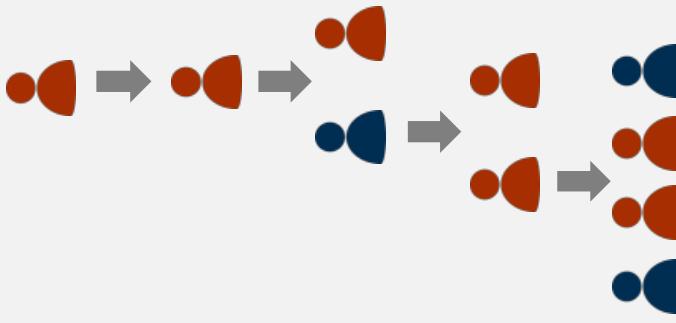
Breadth

How is data used and viewed across the organization?



Value

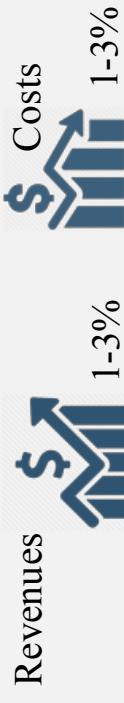
What resources and training are invested in leveraging data as a strategic asset?



Real World ROI

316 Decision-Makers | Organizations with Revenues ~\$500 million

RESULTS :



How Significant is 1-3%?

$3\% \times 500 \text{ million} = \15 million



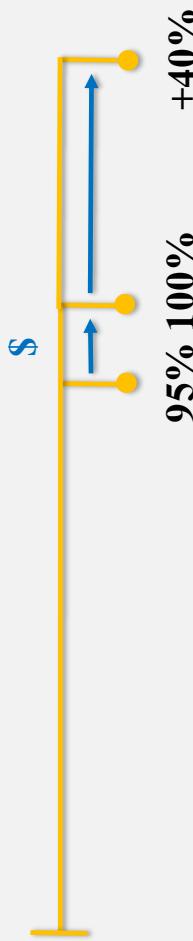
Wholesale Distributors Inc.

Gamification Project

Goal:

Result:

Production Goals





40% Of Data Initiatives Fail

Why?



Friedman , T. & Smith, M. (2011). *Measuring the Business Value of Data Quality* (Rep.) Garter.

Cultural Roadblocks

Reluctance to practice data-driven decision making

Data deployed in isolation

Absence of a clear business-case

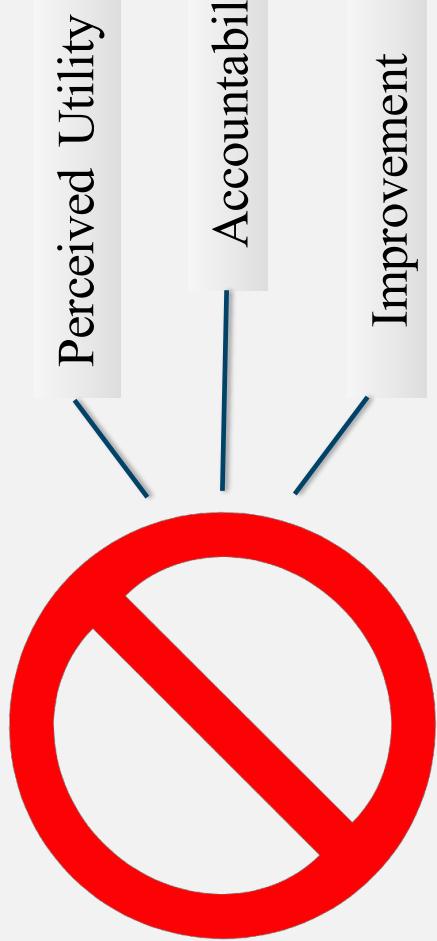
Frontline employees not on board

Lack of communication



Meds-R-US

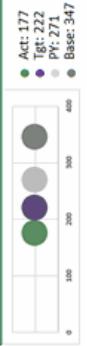
Disconnect Between Corporate Culture
& Site Culture



KPI visualization

		No of Current A/Cs Opened during Month			No of Current A/Cs Opened Progressive			Number of Depositors Accounts (CSA)	
		2015	41	263	22	22%	0	0	0%
Average Deposit	8,560	CASA Deposit	4,161	Weekly Deposit 10-09-	8,777	Δ abs 3,868	Δ abs 1,800	Δ abs 0	Δ abs 0%
Δ abs	3,868	Δ %	227	Δ abs	3,868	Δ abs 79%	Δ abs 22%	Δ abs 0	Δ abs 0%
Profit/Loss	32	Advances	1,224	Performing Advances	353	Δ abs 0	Δ abs -15	Δ abs -52	Δ abs -35%
Δ abs	345	Δ %	89	Δ abs	0	Δ abs 0%	Δ abs 0%	Δ abs 0	Δ abs 0%
Cost of Fund	0	Interest/Other Cost	0	Imports	2	Δ abs 0	Δ abs -14	Δ abs 1	Δ abs 11%
Δ abs	0	Δ %	0	Δ abs	0	Δ abs -97%	Δ abs 17%	Δ abs 0	Δ abs -45%
Expenditure Excluding Administrative Exp.	177	Personal Expenses	96	Other Expenses	41	Δ month PY	Δ vs base	Δ vs target	Δ vs target
Δ abs	-22%	Δ %	-24%	Δ abs	-11%	-4	-7%	-4	-7%

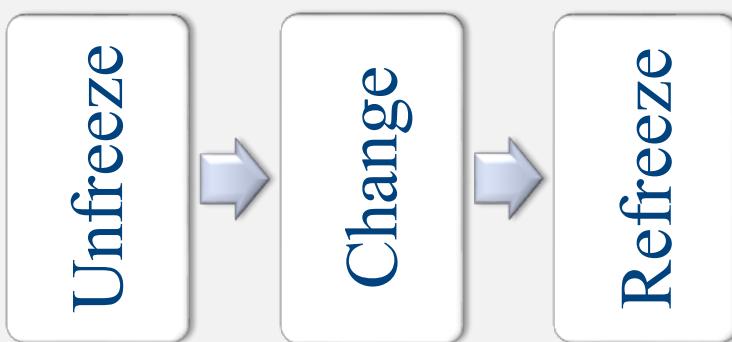
Expenditure Excluding Administrative Exp.



Act: 177
Tgt: 222
Pf: 271
Base: 347



Practical Application

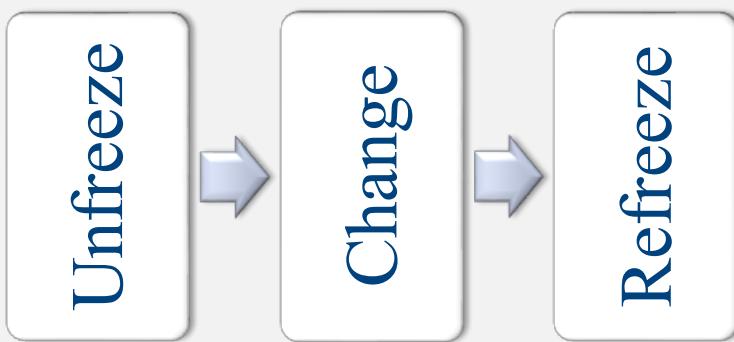


Current State/Future Vision

Change Leaders

Communication

Practical Application

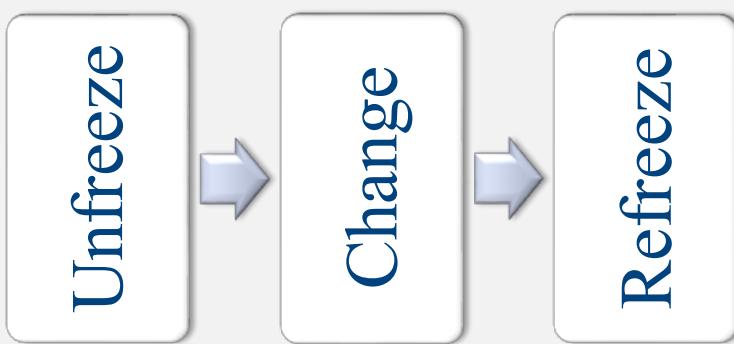


Communication, Communication, Communication

Training and Employee Development

Employee Involvement & Empowerment

Practical Application



Align HR processes to support new “current state”

Remove obstacles to new standard

Remain flexible and aware of need for future change

Questions?



"What if we don't change at all ...
and something magical just happens?"

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