OPTIMAL DESIGN OF A VIBRATING BEAM WITH COUPLED BENDING AND TORSION

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Abstract

The problem of maximizing the fundamental frequency of a thin walled beam with coupled bending and torsional modes has been studied in **this** paper. An optimality criterion approach has been used to locate stationary values of an appropriate objective function subject to constraints. Optimal designs with and without coupling have been discussed.

1. Introduction

A first investigation of the optimal beam vibration problem is attributed to Niordson! He considered the problem of finding the best taper that yields the highest possible natural frequency. Following the initial work of Niordson, many different investigators have considered different problems in the field of optimal vibrations of beams² References 2-8 are concerned with the maximization of fundamental frequencies. Othoff has addressed the problem of maximizing higher order trequencies and rotating beams³ The problem of minimizing weight for a specified frequency constraint has been addressed in References 12-18. Multiple frequency constraints have been addressed in References 19-23. An optimality criteria approach has been discussed in References 17 and 1%

An application to the helicopter blade design problem has been presented by Peters et al. In their work, the problem of optimum distribution of mass and stiffness for a trequency constraint has been discussed. In most cases this is the discussed, which is considered as a primal problem. It is possible to solve several primal problems to obtain a solution to a dual problem. Either of **these** approaches results in an optimum design and a structural dynamic model corresponding to the optimal design.

The resulting mathematical model can be used as a model for tests and improvements of these models by identification techniques. In an application of this and in all other optimal vibration problems, only uncoupled vibration modes, have been considered. In the helicopter design problem and many other practical situations, elastic axes do not coincide with the inertial axes, resulting in a coupling between some of the bending modes and torsional modes. This paper has addressed the problem of maximizing the fundamental frequency of a thin walled beam with coupled bending and torsional modes. This is achieved through an optimality criterion approach to locate stationary values of a proper

- Professor and Associate Professor, respectively, Members AIAA.
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Copyright © American Institute of Aeronautics and Astronautics, Inc., 1985. All rights reserved. objective function. The results show that the optimum designs are very different from the design obtained for beams with uncoupled vibration, showing that the coupling must not be ignored in the optimization process.

2. Primal Optimization Problem for a Continuous System

A beam of **channel cross** section with **one axis** of section symmetry experiencing vibration in simple harmonic motion of frequency ω is considered. The maximum strain *energy* determined from the sum of Eqs. (A 3) and (A12) is

$$2 U_{max} = \int_{L} \left[\left(\mathcal{E} \Theta \right)_{y} \left(\frac{d^{2} W_{r}}{d \chi^{2}} \right)^{2} + 2 \left(\mathcal{E} \Theta \right)_{\partial \omega} \frac{d^{2} \omega}{d \chi^{2}} \frac{d^{2} \mathcal{E}}{d \chi^{2}} \right] + \left(\mathcal{E} \mathcal{C} \right)_{wr} \left(\frac{d^{2} \Theta}{d \chi^{2}} \right)^{2} + \overline{GJ} \left(\frac{d \Theta}{d \chi} \right)^{2} + \left(\mathcal{E} \Theta \right)_{z} \left(\frac{d^{2} W_{r}}{d \chi^{2}} \right)^{2} - \frac{1}{2} \right] d\chi$$

$$(2.1)$$

The maximum kinetic energy follows from Eqs. (A 9 I and (A13), with the addition of non-structural concentrated masses.

$$2T_{max} = \omega^2 \left(2\overline{T}_{max} \right) \tag{2.2}$$

with
$$2\overline{T}_{max} = \int_{L} \left(m w_r^2 + 2\overline{m} w_r \phi + \overline{I}_{pr} \theta^2 + m v_r^2 \right) dx$$

+ $\overline{I}_{pr} \theta^2 + m v_r^2 + \overline{M}_i w_{ri} \theta_i$
+ $\sum_{i} \left(\mathcal{M}_i w_{ri}^2 + 2\overline{M}_i w_{ri} \theta_i + \overline{J}_{pri} \theta_i^2 + \overline{M}_i v_{ri}^2 \right)$ (2.3)

From the requirement that $2U_{max} = 2T_{max}'$ with the constraint that $2T_{max} = I$, it follows that

$$\omega^2 = \mathcal{Z} U_{max} \qquad (2.4)$$

For the optimization process, $\phi_1(x)$, j=1,2,..., N_p, denotes the jth design variable, limited in this paper to the flange and web thicknesses. The primal problem is to determine the wall thicknesses which provide the maximum value of the fundamental frequency subject to

the constraint that the beam mass be equal to some specified value. The formulation of equations is as follows.

maximize

$$\omega^{2} = \int_{L} \left[(\mathcal{E}_{q})_{g} \left(\frac{d^{2} w_{f}}{d \chi^{2}} \right)^{2} + \mathcal{Z}(\mathcal{E}_{q})_{g\omega} \frac{d^{2} w_{f}}{d \chi^{2}} \frac{d^{2} \phi}{d \chi^{2}} \right]_{L} + \left(\mathcal{E}_{q}\right)_{g\omega} \left(\frac{d^{2} \phi}{d \chi^{2}} \right)^{2} + \widehat{\operatorname{GT}} \left(\frac{d \phi}{d \chi} \right)^{2} \right]_{L} d\chi$$

$$+ \left(\mathcal{E}_{q}\right)_{g} \left(\frac{d^{2} w}{d \chi^{2}} \right)^{2}$$

$$(2.5)$$

subject to the constraints of satisfaction of equilibrium equations

$$\frac{d^{2}}{d\chi^{2}}\left[(\mathcal{E}_{\theta})_{g}\frac{d^{2}m}{d\chi^{2}} + (\mathcal{E}_{\theta})_{2\omega}\frac{d^{2}\theta}{d\chi^{2}}\right] - \omega^{2}(mw_{r} + \overline{m}\theta) = 0$$

$$\frac{d^{2}}{d\chi^{2}}\left[(\mathcal{E}_{\theta})_{g\omega}\frac{d^{2}m}{d\chi^{2}} + (\mathcal{E}_{\theta})_{wr}\frac{d^{2}\theta}{d\chi^{2}}\right] - \frac{d}{d\chi}(\overline{6J}\frac{d\theta}{d\chi})$$

$$-\omega^{2}(\overline{m}w_{r} + \overline{I}_{\rho r}\theta) = 0$$

$$\frac{d^{2}}{d\chi^{2}}\left[(\mathcal{E}_{\theta})_{\theta}\frac{d^{2}V_{r}}{d\chi^{2}}\right] - \omega^{2}mV_{r} = 0$$
(2.6)

with appropriate equilibrium requirements at concentrated masses and appropriate -boundary conditions. There is a normalization constraint

$$\int_{c} \left(m W_{r}^{2} + 2 \overline{m} W_{r} \, \theta + \overline{I}_{pr} \, \theta^{2} + m V_{r}^{2} \right) \, dx \\ + \sum_{i} \left(m_{i} W_{ri}^{2} + 2 \overline{m}_{i} W_{ri} \, \theta_{i} + J_{pri} \, \theta_{i}^{2} + m_{i} V_{ri}^{2} \right) - 1 = 0$$

(2.7)

The beam mass is specified

$$\int_{L} m \, dx - \overline{M} = 0 \tag{2.8}$$

and there are possible limits on magnitudes of design variables

$$\boldsymbol{\varphi}_{j_{j_{max}}} \leq \boldsymbol{\varphi}_{j} \leq \boldsymbol{\varphi}_{j|_{max}} \tag{2.9}$$

This problem will be solved with the optimality criterion approach, with the criterion developed by applying the techniques of calculus of variations and Lagrange multipliers, as follows.

A modified **frequency** functional, **F**, **is** defined as follows:

$$F[w_r, \theta, v_r; \theta_j] = \omega^2 \cdots \int \left(2\overline{r}_{max} - I\right) - \lambda \left(\int_{L} m \, dx - \overline{M}\right) (2.10)$$

That is, the normalization and constant mass constraints are incorporated with Lagrange multipliers Ω and A, respectively. The problem now is to determine those functions $w_1, \theta_1, v_2,$ and θ which give a stationary value to the functional F, subject to equilibrium constraints.

First, the variations of the displacements w_r , \Rightarrow , and v_r are considered. A typical first variation of **F** will be

$$\frac{1}{2}\delta F_{W_{p}} = \int_{L} (EQ)_{g} \frac{d^{2}W_{p}}{dx^{2}} \frac{d^{2}\delta W_{p}}{dx^{2}} + (EQ)_{TN} \frac{d^{2}Q}{dx^{2}} \frac{d^{2}\delta W_{p}}{dx^{2}}$$

$$\frac{1}{2}\delta F_{W_{p}} = \int_{L} \left[(EQ)_{g} \frac{d^{2}W_{p}}{dx^{2}} + (EQ)_{ZN} \frac{d^{2}Q}{dx^{2}} \right] \frac{d^{4}\delta W_{p}}{dx^{2}} dx$$

$$-\int_{L} \left[\int_{L} (mW_{p} + \bar{m} \theta) \delta W_{p} dx \right]$$

$$+ \sum_{i} \left(\mathcal{M}_{i} W_{pi} + \bar{\mathcal{M}}_{i} \theta_{i} \right) \delta W_{pi} \right]$$
(2.11)

After integration by parts and inclusion of the equilibrium equation constraints, it can be shown that $\delta F_{\mu} = 0$ for every δw_{r} only if $\Omega = \omega^{2}$. This same requirement follows from $\delta F = 0$ and $\delta F_{\mu} = 0$.

Finally, variations of the design variables ϕ , are considered. It is to be noted that variations of a particular design variable are taken only in those regions of the beam domain in which that variable does not have a limiting value set by Eq. (2.9)

$$\delta F_{\phi_j} = \delta \omega_{\phi_j}^2 - \omega^2 \delta \left(2 \,\overline{T}_{\max} \right)_{\phi_j} - \lambda \int_{\mathcal{L}} \frac{\partial m}{\partial \phi_j} \, \delta \phi_j \, dx$$
(2.12)

After evaluating the variations, the requirement that δF_{ϕ} = 0 for every $\delta \phi$ leads to the optimality criterion for each design variable.

(2.13)

 $H_{j}\left[W_{\mu}(x), \theta(x), V_{\mu}(x), \phi_{\mu}(x)\right] = \lambda , \quad j = 1, 2, \cdots, N_{\mu}$

$$H_{j} = \frac{1}{\frac{\partial m}{\partial \sigma_{j}}} \begin{bmatrix} \left(\frac{d^{4}w_{r}}{dx^{2}}\right)^{2} \frac{\partial (f_{e}\theta)_{y}}{\partial \phi_{j}} + \left(\frac{d^{3}v_{r}}{\partial x^{2}}\right)^{2} \frac{\partial (f_{e}\theta)_{e}}{\partial \phi_{j}} \\ + \left(\frac{d^{3}\theta}{dx^{2}}\right)^{2} \frac{\partial (f_{e}\theta)_{y}}{\partial \phi_{j}} + \left(\frac{d\theta}{dx}\right)^{2} \frac{\partial (f_{e}\theta)_{e}}{\partial \sigma_{j}} \\ + 2 \frac{d^{2}w_{r}}{dx^{2}} \frac{d^{2}\theta}{dx^{2}} \frac{\partial (f_{e}\theta)_{e}}{\partial \phi_{j}} \\ - \omega^{2} \begin{pmatrix} w_{r}^{2} \frac{\partial m}{\partial \phi_{j}} + 2w_{r} \theta \frac{\partial m}{\partial \phi_{j}} \\ + \theta^{2} \frac{\partial \overline{f}_{pr}}{\partial \phi_{j}} + v_{r}^{2} \frac{\partial m}{\partial \phi_{j}} \end{pmatrix} \end{bmatrix}$$
(2.14)

In words, the optimum design is **supposedly** achieved when the quantity H_{t} is constant along the span of the beam for all regions in which the associated ϕ , does not have a limiting value.

The formulation is summarized as follows. The unknowns are three displacement functions (w, θ, v_{\star}) , N, design variable functions (θ, θ) , the frequency of vibration (47), and the Lagrange multiplier (1). Available equations are three equilibrium equations with

associated boundary conditions and concentrated mass conditions (Eq. (2.6)), N₀ optimality criterion equations (Eqs. (2.13) and (2.14)) cr the limiting values (Eq. (2.9)), the normality condition (Eq. (2.7)), and the constant mass constraint equation (Eq. (2.8)). The problem seems to be well-posed; and a simultaneous solution of all equations will lead to possible optimum designs.

Equation (2.6) shows the decoupling between displacement v, and the displacement pair w_1, θ_1 . There are two separate eigenvalue problems, leading to eigenvalue ω_y^2 with eigenvector $\hat{v}_r, w_r = 0, \theta = 0$ and eigenvalue ω_w^2 with eigenvector $\hat{w}_r, \theta_r, v_r = 0$. If $\omega_v^2 = \omega_w^2$, then the eigenvector will contain nonzero components for all displacements, with $\hat{w}_r, \hat{\theta}$, and \hat{v}_r .

Now, if the physics of the problem is such that one need optimize only for vibration in the plane of symmetry, then it is permissible to set $w_r = 0$, $\Phi = 0$. Such singledisplacement optimization problems have been treated many times in the past, most often with cross section area as the design variable. Equations (2.13) and (2.14) will provide the proper optimality criteria for other design variables such as wall thickness.

Likewise, if it is necessary to optimize only for the coupled vibration, then one may set v = 0 in Eqs. (2.13) and (2.14) to obtain the correct optimafity criterion. This coupled displacement optimization has not been done before, and the reported numerical results in this paper are limited to this problem.

The decoupled optimization problems will lead to valid optimum **designs** in the following **two** situations.

If the optimality criteria are satisfied with $\mathbf{v}_{\mathbf{r}} # \mathbf{0}_{\mathbf{v}}$ $\mathbf{w}_{\mathbf{r}} = \mathbf{0}, \boldsymbol{\theta} = \mathbf{0}$, and if the optimized $\boldsymbol{\omega}_{\mathbf{v}}^{2}$ is less than the bending-torsion frequency $\boldsymbol{\omega}_{\mathbf{w}}^{2}$, then **the** design **is** truly optimum. The lowest natural frequency has been raised to the highest value possible.

If Eqs. (2.13) and (2.14) are satisfied with $w_r \neq 0$, $\Theta \neq 0$, $v_r = 0$, and if the optimized $\omega_w^2 < \omega_v^2$, the design is truly optiinum. The lowest frequency has been raised.

However, if Eqs. (2.13) and (2.14) are satisfied with $v_r \neq 0$, $w_r = 0$, $\theta = 0$ and the optimized $\omega_v^2 > \omega_w^2$ or if $w_r \neq 0$, $\theta \neq 0$, $v_r = 0$ and the optimized $\omega_v^2 > \omega_v^2$, then the designs are not valid. In each case, the design is such that the optimized frequency is not the fundamental frequency has not been optimized.

if decoupled optimization does not provide the optimum design, then the problem must be reformulated. This observation can be explained by beginning an optimization problem with a cross section with specified depth h, width b, mass M, and uniform wall thickness t such that $\omega_w^2 < \omega_v^2$. In this case, optimization will attempt to raise ω_w^2 by varying the wall thicknesses. This search for the best wall thicknesses can be thought of as a movement through a design space of thicknesses, seeking that point which provides the largest ω_w^2 . However, because decoupled optimization is presumably inadequate, it follows that at some point in the motion

through design space, there will be a design for which $\omega_w^2 = \omega_v^2$. That design, while better **than** the initial uniform thickness design, is not optimum; and if an even better design is desired, the movement in design space must satisfy the now active constraint of $\omega_w^2 = \omega_v^2$. This requires mother optimality condition developed as follows. The new modified frequency function is

$$F = \int_{L} (\mathcal{E}_{\theta})_{\theta} \left(\frac{d^{2} w_{i}^{2}}{d x^{2}} \right)_{dx}^{dx} - \lambda \left(\int_{L} m \, dx - \overline{h} \right)$$

$$- \int_{L} \left[\int_{L} m v_{r}^{2} \, dx + \sum_{i} \mathcal{M}_{i}^{2} \, v_{i}^{2} - 1 \right]$$

$$- \int_{L} \left[\left(\mathcal{E}_{\theta} \right)_{g} \left(\frac{d^{2} w_{i}^{2}}{d x^{2}} \right)^{2} + 2 (\mathcal{E}_{\theta})_{uu} \frac{d^{2} w_{i}}{d x^{2}} \frac{d^{2} \theta}{d x^{2}} \right] dx$$

$$- \int_{L} (\mathcal{E}_{uv})_{g} \left(\frac{d^{2} \psi_{i}}{d x^{2}} \right)^{2} + \overline{GJ} \left(\frac{d \theta}{d x} \right)^{2} \right]$$

$$- \int_{L} (\mathcal{E}_{uv})_{g} \left(\frac{d^{2} \psi_{i}}{d x^{2}} \right)^{2} dx$$

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$$- \int_{L} (\mathcal{E}_{uv})_{g} \left(\frac{d^{2} \psi_{i}}{d x^{2}} \right)^{2} dx$$

$$+ \sum_{i} (\mathcal{M}_{i}^{2} w_{i}^{2} + 2 \overline{\mathcal{M}}_{i}^{2} w_{i}^{2} \theta + \int_{\mathcal{H}_{v}^{2}} \theta^{2} \right) dx$$

$$+ \sum_{i} (\mathcal{M}_{i}^{2} w_{i}^{2} + 2 \overline{\mathcal{M}}_{i}^{2} w_{i}^{2} \theta + \int_{\mathcal{H}_{v}^{2}} \theta^{2} \right) dx$$

$$+ \sum_{i} (\mathcal{H}_{i}^{2} w_{i}^{2} + 2 \overline{\mathcal{M}}_{i}^{2} w_{i}^{2} \theta + \int_{\mathcal{H}_{v}^{2}} \theta^{2} \right) dx$$

$$+ \sum_{i} (\mathcal{H}_{i}^{2} w_{i}^{2} + 2 \overline{\mathcal{M}}_{i}^{2} w_{i}^{2} \theta + \int_{\mathcal{H}_{v}^{2}} \theta^{2} \right) dx$$

which is simply the expression for ω_v^2 supplemented by the normality condition for v_r , the constant mass constraint, the constraint drat $\omega_w^2 = \omega_v^2$, and the normality condition for w_r and ϑ . The variation δF_v leads to $(1 + \beta)\omega_v^2 - \Omega = 0$. The variations δF_w and δF_0 lead to $\beta \omega_w^2 + \alpha = 0$. Finally, variation δF_{sy} leads to the new optimality criterion for each design variable

$$\begin{pmatrix} \frac{d^{2}k_{r}}{dx^{2}} \end{pmatrix}^{2} \frac{\partial (\mathcal{E}_{\theta})_{\theta}}{\partial \phi_{j}} - \omega^{2} v_{r}^{2} \frac{\partial m}{\partial \phi_{j}} - \lambda \frac{\partial m}{\partial \phi_{j}} \\ = \int \left[\left(\frac{d^{2}w_{r}}{dx^{2}} \right)^{2} \frac{\partial (\mathcal{E}_{\theta})_{y}}{\partial \phi_{j}} + \frac{\partial^{2}w}{dx^{2}} \frac{d^{2}\theta}{dx^{2}} \frac{\partial (\mathcal{E}_{\theta})_{y}}{\partial \phi_{j}} \\ + \left(\frac{d^{2}\theta}{dx^{2}} \right)^{2} \frac{\partial (\mathcal{E}_{r}C)_{yr}}{\partial \phi_{j}} + \left(\frac{d\theta}{dx} \right)^{2} \frac{\partial (\mathcal{E}_{\theta})_{z}}{\partial \phi_{j}} \\ - \left(\frac{d^{2}v_{r}}{dx^{2}} \right)^{2} \frac{\partial (\mathcal{E}_{\theta})_{z}}{\partial \phi_{j}} \\ - \omega^{2} \left(\frac{w_{r}^{2}}{\partial \phi_{j}} + 2w_{r} \theta \frac{\partial \mathcal{E}_{\theta}}{\partial \phi_{j}} \right) \\ + \theta^{2} \frac{\partial \mathcal{E}_{r}}{\partial \phi_{j}} - v_{r}^{2} \frac{\partial m}{\partial \phi_{j}} \end{pmatrix} \right] = 0$$

$$(2.16)$$

The first line of Eq. (2.16) is associated with optimizing ω_{ν} alone. The remaining terms, with the Lagrange multiplier β_{1} , appear because of the additional constraint that $\omega_{\nu}^{2} = \omega_{\mu}^{2} = \omega_{\nu}^{2}$.

For this coupled optimization problem, the unknowns have been augmented by the additional Lagrange multiplier, β , and an additional frequency of vibration, ω ; but the equations have been augmented by an additional normality equation and the constraint equation of equality of frequencies. The problem remains conceptually solvable, but the solution will be more difficult because of the second Lagrange multiplier.

3 Development of a Finite Ekrnent Model

A channel cross section with constant specified web depth, h, and constant specified flange width, b is

considered. For numerical results to be presented, the beam is modeled as a collection of finite elements; and it is necessary to develop proper stiffness and mass matrices for each element.

If the thicknesses t, and t, have some specified variation within each finite element, say, for example, a linear variation, then displacement based finite element stiffness and mass matrices can be developed from the differential equations (Eqs. (A3), (A4), and (A10)) or the virtual work expressions (Eq. (A27)) or the energy definitions (Eqs. (A8), (A4), (A12), and (A13)). However, in this paper the optimization is based on finite elements with uniform thicknesses. Therefore, appropriate matrices based an shear center displacements w_s , θ , v_s and transforming to reference axis displacements w_r , θ , v_r , as follows.

Matrices $\left[\mathbf{K} \stackrel{e}{\mathbf{w}_{s}}\right]$ and $\left[\mathbf{\overline{M}} \stackrel{e}{\mathbf{w}_{s}}\right]$ denote \$ x 8 element stiffness and mass matrices developed with nodal degrees of freedom \mathbf{w}_{s} , $d\mathbf{w}_{s}/d\mathbf{x}$, $\boldsymbol{\theta}$, $\frac{d\boldsymbol{\theta}}{d\mathbf{x}}$. At each node, the transformation from reference point, r, to shear center, s, is

$$\begin{pmatrix} \mathbf{w}_{\mathbf{f}} \\ \frac{d\mathbf{w}_{\mathbf{f}}}{d\mathbf{e}} \\ \mathbf{\Theta} \\ \frac{d\mathbf{\Theta}}{d\mathbf{e}} \end{pmatrix} = \begin{bmatrix} \mathbf{1} & \mathbf{0} & -\mathbf{e} & \mathbf{0} \\ \mathbf{0} & \mathbf{1} & \mathbf{0} & -\mathbf{e} \\ \mathbf{0} & \mathbf{0} & \mathbf{1} & \mathbf{0} \\ \mathbf{0} & \mathbf{0} & \mathbf{0} & \mathbf{1} \end{bmatrix} \begin{pmatrix} \mathbf{w}_{\mathbf{h}} \\ \frac{d\mathbf{w}_{\mathbf{h}}}{d\mathbf{x}} \\ \mathbf{\Theta} \\ \frac{d\mathbf{\Theta}}{d\mathbf{x}} \end{pmatrix}$$
(3.1)

where

$$e = -\frac{I_{w}}{I_y} = \frac{3t_x b^2}{6t_x b + t_w h}$$
(3.2)

locates the shear center for each finite element cross section (Fig. 1). In condensed notation, Eq. (3.1) is written as

$$\{\overline{W}_s\} = [\overline{T}]\{\overline{W}_r\} \tag{3.3}$$

where $\{w_i\}$ and $\{w_i\}$ denote 4×1 displacement vectors at a single node and [T] is the 4×4 transformation array. The two nodal displacement vectors are combined to give 8×1 total element displacement vectors, $\{w_i\}$ and $\{w_i\}$, which are related by a properly constructed 8×8 transformation, [T], as follows

$${w_s} = [T] {w_r}$$
 (3.4)

Finally, the transformed stiffness and mass matrices are

$$\left[K_{wr}^{e}\right] = \left[T\right]^{T}\left[\bar{K}_{wr}^{e}\right]\left[T\right]$$
(3.5)

$$\left[\mathcal{M}_{wr}^{e}\right] = \left[\mathcal{T}\right]^{T} \left[\mathcal{M}_{wr}^{e}\right] \left[\mathcal{T}\right]$$
(3.6)

The transformed elemental matrices of Eqs. (3.5) and (3.6) can now be merged in the usual manner to form the total structure matrices, $[K_w]$ and $[M_w]$.

The uncoupled beam vibration in the y-direction can be treated with the usual stiffness and mass matrices, (K_v) and $[M_v]$. Note that there will be only two degrees of freedom *at* each node, v, and dv,/dx,

5. Finite Element Formulation of the Primary Problem

A channel cross section beam is considered to be composed of a specified number of finite elements with possibly differing values of web thickness, t_{w}^{\bullet} , flange thickness, t_{v}^{\bullet} , and length, L^{\bullet} . (The superscript e denotes element values.) The problem is to determine the set of wall thicknesses and lengths which will provide a maximum value for the fundamental frequency of vibratiar subject to the constraint of constant total volume (for uniform density material) and the constraint that the summation of element lengths is equal to the total length. In addition, there may be the so-called coupling constraint if the optimum design occurs with $\omega_{w}^{\bullet} = \omega_{v}^{\bullet}$ as discussed earlier.

For the problem of optimizing the coupled bendingtorsion frequency, ω_2 , without the constraint of $\omega_2 = \omega_2$, the modified objective function, which is the

finite element form of Eq. (2.10), is given by

$$F(t_r^e, \mathcal{L}^e, \boldsymbol{g}_i) = K_{ij}(t_r^e, \mathcal{L}^e)\boldsymbol{g}_i\boldsymbol{g}_j - \boldsymbol{\lambda} \begin{bmatrix} \boldsymbol{\Sigma} \boldsymbol{A}^e(t_r^e) \mathcal{L}^e - \boldsymbol{V} \end{bmatrix}$$
$$- \boldsymbol{\mathcal{J}} \begin{bmatrix} \boldsymbol{\mathcal{M}}_{ij}(t_r^e, \mathcal{L}^e)\boldsymbol{g}_i \boldsymbol{g}_j - \boldsymbol{2} \end{bmatrix} - \boldsymbol{\Delta} \begin{bmatrix} \boldsymbol{\Sigma} \mathcal{L}^e - \boldsymbol{I} \end{bmatrix}$$
(4.1)

where $K_{rj} M_{fj}$ = element in the itb row and jth column of the total beam stiffness and mass matrices, respectively; associated with coupled bending-torsion vibration.

> = ith degree of freedom for the system in **coupled** bending-torsion vibration

- e rth design variable (to or to in element e
- L^e = length of element e
- \overline{V} , \overline{L} = specified values of volume and length, respectively.

There is the additional constraint that

$$\left(\mathsf{K}_{ij}-\omega^{1}\mathcal{M}_{ij}\right)g_{j}=0 \tag{4.2}$$

Note the use of the summation convention in Eqs. (4.1) and (4.2).

The first necessary condition for a differentiable maximum of **F** is $\frac{\mathbf{F}}{\mathbf{F}} = 0$, from which it follows, after substitution from Eq.¹(4.2), that

$$\int l = \omega^2 \qquad (4.3)$$

The next requirements are $\frac{\partial F}{\partial t_c^e} = 0$ and $\frac{\partial F}{\partial L_c^e} = 0$, from which follow the optimality criteria given below in Eqs. (4.6) and (4.8) respectively. In developing those equations, there will be terms of the form $[\partial K_{ij}/\partial t_r^e] q_i q_j$. Note, however, that the design variables t_c^e and L_c^e occur only in element e. Therefore, the derivatives involve

only the appropriate stiffness and mass matrices for element e, and the only degrees of freedom which need be considered are those associated with element e. This means that the derivative terms can be written as

$(\partial K_{ij}^{e} \partial t_{r}^{e}) q_{i}^{e} q_{j}^{e}$, as shown in Eqs. (4.6) and (4.8).

The formulation can be summarized as follows. The unknowns are N_q values of q_i , N_t values of t_r , N_e values of L^e , one value of ω^2 , one value of λ , and one value of Δ . The equations are

$$N_q$$
 equilibrium $(K_{ij} = \omega^* M_{ij}) q_j = 0$, $i = 1, 2, -N_q$ (4.4)

 $M_{ij} q_{i} q_{j} - 1 = 0$ One normalization (4.5)

N, optimality

$$\frac{1}{\frac{\partial A^{e}}{\partial t^{e}}} \left(\frac{\partial H^{e}_{ij}}{\partial t^{e}_{ij}} - \omega^{2} \frac{\partial M^{e}_{ij}}{\partial t^{e}_{ij}} \right) \ell^{e}_{i} \ell^{e}_{j} - \lambda = 0, \quad (4.6)$$

$$r = 1, 2, \cdots, N_{e}$$

 $\sum A^e L^e - \vec{v} = 0$ One constraint (4.7)

$$N_{e} \stackrel{\text{optimality}}{=} \left(\frac{\partial K_{ij}^{e}}{\partial L^{e}} - \omega^{2} \frac{\partial M_{ij}^{e}}{\partial L^{e}} \right) g_{i}^{e} g_{j}^{e} - \lambda A^{e} - \Delta = 0, (4.8)$$

$$e = 1, 2, \cdots, N_{e}$$
One constraint $\sum L^{e} - \overline{L} = 0$ (4.9)

4 simultaneous solution of Eqs. (4.4) - (4.9) will lead to possible optimum designs.

When speaking of N_0 equations of equilibrium, as in Eq. (4.4) and subsequently, there are of course only $N_0 = I$ independent equations. The remaining needed equation is the characteristic equation established from vanishing **cf** the appropriate determinant.

Some of the design variables might take on specified values, such as a thickness equal to a lower limit value, or an element length might be fixed. If this occurs, simply give those variables the specified values wherever they occur and remove the optimality criteria associated with differentiation with respect to those variables. In particular, if all L are specified and fixed, remove Eqs. (4.8) and (4.9) from the formulation. This removes Ne +1 equations and the Ne +1 unknowns, Le and Δ .

The next case to investigate is when the optimum design occurs with $\omega_{u}^{2} = \omega_{v}^{2}$; and the modified objective function, which is the finite element form of Eq. (2.151, is

$$F(t_{r}^{e}, L^{e}, q_{wi}, q_{vi}) = K_{vij} g_{vi} g_{vj} - \lambda(\sum_{e} A^{e} L^{e} - \overline{v})$$

$$-\Omega(M_{vij} g_{vi} g_{vj} - 1) - \Delta(\sum_{e} L^{e} - \overline{v})$$

$$-\beta(K_{wij} g_{wi} g_{wj} - K_{vij} g_{vi} g_{vj})$$

$$-\alpha(M_{wij} g_{wi} g_{wj} - J)$$
(4.10)

It is now necessary to distinguish between coupled bending-torsion vibration, denoted by subscript w, and the uncoupled bending, denoted by subscript v. The

derivatives with respect to q_{y_1} lead to $(1 + \beta) \omega_y - \Omega = 0$, and the derivatives with respect to \mathbf{q}_{wi} lead to $\beta \omega_{\omega}^2 + \alpha = 0$. The derivatives with respect to design variables t_{i}^{e} and L_{i}^{e} lead to the optimality criteria shown below in Eqs. (4.15) and (4.18), respectively,

This coupled optimization problem is summarized as follows. The unknowns are N_w values of q_{wi} , N_v values of q_{vi} , N_t values of t_r^{β} , N_e values of L^{β} , two values of ω^{2} , one value of λ , one value of β , and one value of A. The equations are

$$N_{w} \text{ equilibrium } \left(K_{wij} - \omega^2 M_{wij} \right)_{z_{wj}} = 0, \quad (4.11)$$

One normalization
$$M_{wij} \, \ell_{wi} \, \ell_{wj} = 1 = 0$$
 (4.12)

N_v equilibrium
$$(K_{vij} - \omega^2 M_{vij}) \ell_{vj} = 0$$
, (4.13)
 $i = l, 2, \cdots, N_v$

 $M_{vij} \, \boldsymbol{\varrho}_{vi} \, \boldsymbol{\varrho}_{vj} = \boldsymbol{I} = \boldsymbol{O}$ (4.14) One normalization

$$N_{t} \text{ optimality} \left(\frac{\partial K_{v}^{e}}{\partial \epsilon_{r}^{e}} - \omega^{2} \frac{\partial M_{v}^{e}}{\partial \epsilon_{r}^{e}}\right) g_{v}^{e} g_{v}^{e} g_{v}^{e}$$

$$-\lambda \frac{\partial A^{e}}{\partial \epsilon_{r}^{e}} \mathcal{L}^{e} - \beta \begin{bmatrix} \left(\frac{\partial K_{w}^{e}}{\partial \epsilon_{r}^{e}} - \omega^{2} \frac{\partial M_{w}^{e}}{\partial \epsilon_{r}^{e}}\right) g_{w}^{e} g_{w}^{e} \\ -\left(\frac{\partial K_{v}^{e}}{\partial \epsilon_{r}^{e}} - \omega^{2} \frac{\partial M_{v}^{e}}{\partial \epsilon_{r}^{e}}\right) g_{v}^{e} g_{v}^{e} g_{v}^{e} \end{bmatrix} = 0_{j} \qquad (4.15)$$
One constraint
$$\sum_{v} A^{e} \mathcal{L}^{e} - \overline{V} = 0 \qquad (4.16)$$

One constraint

(4.17)

$$N_{e} \text{ optimality} \qquad \left(\frac{\partial K_{v,i}^{e}}{\partial I^{e}} - \omega^{2} \frac{\partial M_{v,i}^{e}}{\partial I^{e}}\right) g_{vi}^{e} g_{vj}^{e} \\ -\lambda A^{e} - \Delta - \beta \begin{bmatrix} \left(\frac{\partial K_{v,i}^{e}}{\partial I^{e}} - \omega^{2} \frac{\partial M_{v,i}^{e}}{\partial I^{e}}\right) g_{vi}^{e} g_{vj}^{e} \\ -\left(\frac{\partial K_{vi}^{e}}{\partial I^{e}} - \omega^{2} \frac{\partial M_{v,i}^{e}}{\partial I^{e}}\right) g_{vi}^{e} g_{vj}^{e} \end{bmatrix} = 0, \\ g_{vi}^{e} = 1, 2, \cdots, N_{e} \qquad (4.13)$$

One constraint $K_{wij} g_{wi} g_{wj} - K_{vij} g_{vi} g_{vj} = 0$

One constraint
$$\sum_{e} \mathcal{L}^{e} - \overline{\mathcal{L}} = 0$$
 (4.19)

The optimum design is contained somewhere within Eqs. (4.11)-(4.19), but finding it is surely a difficult probkm.

5. Recursion Relationship for the Primal Robkm

the orimal problem with uncoupled For optimization, the optimization process begins with some known distribution of design variables which satisfy the geometric constraints of Eqs. (4.7) and (4.9). For this initial design, Eqs. (4.4) and (4.5) are solved for the eigenvalue, ω , and the associated normalized eigenvector, q_i . Then it is possible to substitute into the optimality conditions of Eqs. (4.6) and (4.8). Only on rare occasions will these equations provide immediate solutions for the Lagrange multipliers, and so what is required is a procedure far moving through design variable space in such a manner as to eventually locate a design which permits satisfaction of the optimality



criteria. This will be done with an iteration scheme developed as follows.

First introduce the definitions

$$U_r^{\mathbf{e}} = \frac{\partial K_{ij}^{\mathbf{e}} \varrho_i^{\mathbf{e}} \varrho_i^{\mathbf{e}}}{\partial \hat{e}_r^{\mathbf{e}}}, \quad T_r^{\mathbf{e}} = \frac{\partial M_{ij}^{\mathbf{e}}}{\partial \hat{e}_r^{\mathbf{e}}} \varrho_i^{\mathbf{e}} \varrho_i^{\mathbf{e}} = \frac{\partial A^{\mathbf{e}}}{\partial \hat{e}_r^{\mathbf{e}}} \quad (5.1)$$

$$U_{e}^{\Phi} = \frac{\partial K_{ij}^{\Phi}}{\partial L^{\Phi}} g_{i}^{\Phi} g_{j}^{\Phi} , \quad T_{e}^{\Phi} = \frac{\partial M_{ij}^{\Phi}}{\partial L^{\Phi}} g_{i}^{\Phi} g_{j}^{\Phi}$$
(5.2)

Now the optimality criteria, Eqs. (4.6) and (4.8), can be respectively written as

$$U_r^e - \omega^* T_r^e - \lambda A_r^e L^e = 0 \tag{5.3}$$

$$U_e^e - \omega^2 T_e^e - \lambda A^e - \Delta = 0 \tag{5.4}$$

Next define

$$Z_r^{\mathbf{e}} = U_r^{\mathbf{e}} - \omega^2 T_r^{\mathbf{e}} , \quad Z_e^{\mathbf{e}} = U_e^{\mathbf{e}} - \omega^2 T_e^{\mathbf{e}}$$
(5.5)

so that the optimality criteria can be written as

$$Z_{r}^{e} - \lambda A_{r}^{e} L^{e} = 0$$
, $r = 1, 2, ..., N_{r}$ (5.6)

$$t_e^{-\lambda A^{-}-\Delta=0}$$
, $e=1,2,...,N_e$ (5.7)

At the optimum design there will be a single value for λ which satisfies all N, equations of Eq. (5.6) and a single value for A which satisfies all N, equations of Eq. (5.7). However, for a non-cotimum design, there is no single value of A and single value of Δ ; and what will prove useful is some type of "best" values for λ and Δ , say $\overline{\lambda}$ and \overline{d} , which approximately satisfy Eqs. (5.6) and (5.7) according to some criterion of goodness.

There are several ways to determine these best values, including methods which treat Eqs. (5.6) and (5.7) simultaneously. However, the simplest, and perhaps the best, method is to treat the equations separately as follows. From Eq. (5.6), define

$$\lambda_r = \frac{Z_r^a}{A_r^a L^a} \tag{5.8}$$

Evidently, λ_{i} is the estimate for Lagrange multiplier λ based on the run equation. Then Eq. (5.6) can be written as

The best value of λ is determined by the method of weighted residuals, as follows.

Define

$$R_r = (\lambda_r - \lambda) C_r \qquad (5.10)$$

where C_r is a weighting number the rth difference (λ_r .). Then if the measure of error is given by

$$\boldsymbol{E} = \sum_{r} R_{r}^{2} \tag{5.11}$$

it follows that the value of λ , say $\overline{\lambda}$, which minimizes E is given by

$$\overline{\lambda} = \frac{\sum \lambda_r C_r^3}{\sum C_r^2}$$
(5.12)

Note that if C_{t} is constant for all design variables t_{t} , then

$$\overline{\lambda} = \frac{1}{N_p} \sum_{r} \lambda_r \qquad (5.13)$$

so that \overline{A} is simply the arithmetic average of the A the the weighting number is chosen as $C = A^{e} t_{c}^{e}$, then \overline{A} from Eq. (5.12) is the same as \overline{A} derived from mean square error considerations of Eq. (5.6).

With $\mathbf{\hat{A}}$ new known, the optimality condition of Eq. (5.7) can be written as

$$\overline{Z}_{e}^{e} - \overline{\lambda} A^{e} - \Delta = 0 \qquad (5.14)$$

Define

$$\Delta_e = Z_e^e - \bar{\lambda} A^e \tag{5.15}$$

Once again, the optimality criterion requires uniform value for all A_{c} ; and if the A_{c} are not constant, then the best value can be determined from

$$\bar{\Delta} = \frac{\sum \Delta_e}{\sum O_e^2} O_e^2 \tag{5.16}$$

with weighting numbers, D_e; or, for uniform D_e,

$$\overline{\Delta} = \frac{1}{N_e} \sum_{t} \Delta^e \qquad (517)$$

The next step is to assume that the $(\nu + i)$ iteration values can be expressed in terms of the ν iteration, as follows.

$$\begin{cases} U_r^e \\ T_r^e \end{cases}^{\nu+i} = \left[\frac{(t_r^e)^{\nu}}{(t_r^e)^{\nu+i}} \right]^{\alpha} \left\{ U_r^e \right\}^{\nu} \\ T_r^e \end{cases}$$
(5.18)

(5.19)

$$\begin{cases} U_e^e \\ T_e^e \end{cases}^{\nu+i} = \left[\frac{(\mathcal{L}^e)^{\nu+i}}{(\mathcal{L}^e)^{\nu}} \right]^q \begin{cases} U_e^e \\ T_e^e \end{cases}^{\nu}$$

where α and 7 are positive exponents. No attempt is made to derive these relationships. For some optimization problems in which the optimality criteria can be expressed in terms of potential and kinetic energies, it is possible to make some plausibility arguments relating (ν +1) a d ν energies. These arguments are simply carried without change to this problem for which the optimality criteria can not be expressed in terms of energy, leading to Eqs. (5.18) and (5.19). The only proof of validity is utilitarian -do the

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assumed relationships lead to procedureswhich do indeed achieve optimum design?

Substitution of Eqs. (5.18) and (5.19) into Eq. (5.5) gives

$$\left(\overline{\mathcal{Z}}_{r}^{\mathfrak{g}}\right)^{\mathfrak{r}+\prime} = \left[\frac{\left(\overline{\mathcal{Z}}_{r}^{\mathfrak{g}}\right)^{\mathfrak{r}}}{\left(\overline{\mathcal{Z}}_{r}^{\mathfrak{g}}\right)^{\mathfrak{r}+\prime}}\right]^{\mathfrak{q}} \left(\overline{\mathcal{Z}}_{r}^{\mathfrak{g}}\right)^{\mathfrak{r}}$$
(5.20)

$$\left(\mathcal{Z}_{e}^{e}\right)^{\nu+i} = \left[\frac{\left(\mathcal{L}^{e}\right)^{\nu+i}}{\left(\mathcal{L}^{e}\right)^{\nu}}\right]^{\eta} \left(\mathcal{Z}_{e}^{e}\right)^{\nu}$$
(5.2)

Note that $(\omega^2)^{\nu}$ is used in the definition of $({}^{\circ})^{+1}$ and $({}^{\circ})^{-1}$. Substitute Eq. (5.20) into Eq. (5.8) and Eq. (5.21) into Eq. (5.15) and get the following approximations for $\lambda_r^{\nu+1}$ and $\Delta_e^{\nu+1}$.

$$\lambda_{\mu}^{\mu\nu\prime} = \frac{\left(\overline{a}_{\mu}^{\mu}\right)^{\mu\nu\prime}}{\left(A_{\mu}^{\mu}\right)^{\mu}} = \left[\frac{\left(\overline{a}_{\mu}^{\mu}\right)^{\mu\nu}}{\left(\overline{a}_{\mu}^{\mu}\right)^{\mu\nu\prime}}\right]^{\alpha\prime} A_{\mu}^{\mu}$$
(5.22)

$$\Delta_{e}^{\nu * \prime} = \left(\overline{Z}_{e}^{e}\right)^{\nu * \prime} - \left(\overline{A}A^{e}\right)^{\nu} = \left[\frac{\left(L^{e}\right)^{\nu * \prime}}{\left(L^{e}\right)^{\nu}}\right]^{q} \left(\overline{Z}_{e}^{e}\right)^{\nu} - \left(\overline{A}A^{e}\right)^{\nu}$$
(5.23)

Now: the new design variables are selected so that the λ_r as defined above are equal to each other for all values of r and the $\Delta_r^{\nu+1}$ are equal for all value of e. This movement toward equality of λ_r and Δ_r is expected to be a movement toward the optimum design. The equal values are chosen to be \overline{A}^{ν} and \overline{A}^{ν} , so that

$$\lambda_{\mu}^{\mu\nu\prime} = \left[\frac{(t_{\mu}^{e})^{\mu}}{(t_{\mu}^{e})^{\mu\nu\prime}} \right]^{\alpha} \lambda_{\mu}^{\nu} = \bar{\lambda}^{3}$$
(5.24)

$$\Delta_{e}^{\nu\nu\nu} = \left[\frac{(\mathcal{L}^{e})^{\nu\nu\nu}}{(\mathcal{L}^{e})^{\nu}}\right]^{\gamma} (\mathcal{Z}_{e}^{e})^{\nu} - (\bar{\lambda}A^{e})^{\nu} = \bar{A}^{\nu}$$
(5.25)

Therefore, the $(\nu + 1)$ values can be written in terms of the ν values, as follows.

$$(t_r^e)^{\nu+i} = \alpha f_r^{\nu} (t_r^e)^{\nu}, \quad w, H, \quad f_r^{\nu} = (\frac{\lambda_r^{\nu}}{\bar{\lambda}^{\nu}})^n \quad (5.26)$$

$$(\mathcal{L}^{e})^{\nu + \prime} = b g_{e}^{\nu} (\mathcal{L}^{e})^{\nu}$$
, with $g_{e}^{\nu} = \left[\frac{(\bar{J}A^{e})^{\nu} + \bar{A}^{\nu}}{(\bar{J}A^{e})^{\nu} + \bar{A}^{\nu}_{e}} \right]^{n}$ (5.27)

where $n = 1/\alpha$ and $m = 1/\eta$ are positive exponents.

Equations (5.26) a d (5.27) include scalar multipliers a a d b which are used to force the $(\nu + 1)$ design variables to satisfy the length a d volume constraints. Because there might be active geometric constraints of the type of Eq. (2.9) acting on some of the design variables, the kngth and volume constraints can be written as

$$\sum_{\substack{e=1\\e=1}}^{N_e-N_{ce}} \left(L^e \right)^{y+1} = \overline{L} - L_c \qquad (5.28)$$

$$\sum_{e=1}^{N_e-N_{cr}} A^{e}[(t_{r}^{e})^{\nu_{r}'}](L^{e})^{\nu_{r}'} = \overline{\nu} - \nu_{c} \qquad (5.29)$$

where N denotes the number of elements with active constraint on L, N, denotes the number of elements with specified cross section area, L, denotes the total length of elements with constrained length, and V denotes the total volume of elements with constrained area. Substitution of Eq. (5.27) into Eq. (5.28) gives

$$b = \frac{\overline{L} - L_c}{\sum_{e=1}^{N_{ee} - N_{ce}} g_e^{\nu} (L_e)^{\nu}}$$
(5.30)

and Eqs. (5.26) and (5.29) give

$$a = \frac{\overline{V} - V_c}{\sum_{e=1}^{N_c - N_c r} A^e [f_r^{\nu}(t_r^e)^{\nu}] (L^e)^{\nu + i}}$$
(5.31)

Note tha? when developing $A^{e}[(t_{2})^{2\nu+1}]$, it is recognized that the gross section area is a linear function of design variable to the channel section with constant h and b (see Eq. (A35).

Equations (5.26) and (5.27) are use ful only when the quantities f_r and g_e are defined, which requires $(\lambda_r^2/\lambda_r^2)$

and $[(\bar{\lambda}A^e)^{\nu} + \bar{\Delta}^{\nu}]/[(\bar{\lambda}A^e)^{\nu} + \Delta^{\nu}]$ to be defined and positive. If these requirements are not satisfied, then proceed as follows. Write Eq. (5.3) in the forms

$$if \quad \lambda^{\nu} > 0, \quad \lambda^{\nu}_{r} < 0 \left(U_{r}^{e} \right)^{\nu+1} = \left(\omega_{2}^{2} \right)^{\nu} \left(\mathcal{T}_{r}^{e} \right)^{\nu} + \quad \overline{\lambda}^{\nu} \left(A_{r}^{e} L^{e} \right)^{\nu} \left(U_{r}^{e} \right)^{\nu+1} = \left(U_{r}^{e} \right)^{\nu} + \left(\overline{\lambda}^{\nu} - \lambda_{r}^{\nu} \right) \left(A_{r}^{e} L^{e} \right)^{\nu}$$
(5.32)
$$if \quad \overline{\lambda}^{\nu} < 0, \quad \lambda_{r}^{\nu} > 0$$

$$(\omega^{2})^{\nu} (\mathcal{T}_{r}^{e})^{\nu+\prime} = (\mathcal{U}_{r}^{e})^{\nu} + (-\bar{\lambda})^{\nu} (\mathcal{A}_{r}^{e} \mathcal{L}^{e})^{\nu}$$
$$(\omega^{2})^{\nu} (\mathcal{T}_{r}^{e})^{\nu+\prime} = (\omega^{2})^{\nu} (\mathcal{T}_{r}^{e})^{\nu} + (\bar{\lambda}_{r}^{\nu} - \bar{\lambda}^{\nu}) (\mathcal{A}_{r}^{e} \mathcal{L}^{e})^{\nu} (5.33)$$

Write Eq. (5.4) in the forms

if
$$(\overline{\lambda} A^e)^{\nu} + \overline{\Delta}^{\nu} > 0$$
 and $(\overline{\lambda} A^e)^{\nu} + \Delta_e^{\nu} < 0$ which
implies $\overline{\Delta}^{\nu} > \Delta_e^{\nu}$

$$(U_{e}^{e})^{\nu+i} = (U_{e}^{e})^{\nu} + (\bar{\Delta}^{\nu} - \Delta_{e}^{\nu})$$

$$(U_{e}^{e})^{\nu+i} = (U_{e}^{e})^{\nu} + (\bar{\Delta}^{\nu} - \Delta_{e}^{\nu})$$

$$(5.34)$$

if $(\bar{\lambda}A^e)^{\nu} + \bar{\Delta}^{\nu} < o$ and $(\bar{\lambda}A^e)^{\nu} + \bar{\Delta}^{\nu}_e > o$ which implies $\Delta^{\nu}_e > \bar{\Delta}^{\nu}$

$$(\omega^{2})^{\nu} (\mathcal{T}_{e}^{e})^{\nu+i} = (U_{e}^{e})^{\nu} + \left\{ - \left[(\bar{\lambda} A^{e})^{\nu} + \bar{\Delta}^{\nu} \right] \right\}$$
$$(\omega^{2})^{\nu} (\mathcal{T}_{e}^{e})^{\nu+i} = (\omega^{2})^{\nu} (\mathcal{T}_{e}^{e})^{\nu} + (\Delta_{e}^{\nu} - \bar{\Delta}^{\nu})$$
(5.35)

From positive definiteness of energies, it follows that U_r^e , T_r^e , U_e^e , and T_e^e are all positive definite. Also > 0 always, Clearly, Eqs. (5.32) - (5.35) have been whitten in such a we as to guarantee positive quantities on each side of wheth equation. In each case, the intention is for the (v + 1) design to be such drat the left hand side will be increased to the $\boldsymbol{\nu}$ value of the right hand side. Substitution from Eqs. (5.18) and (5.19) and introduction of the scalars a and b gives the following results CTN.

$$(t_{r}^{e})^{\nu_{r}'} = \alpha \left[\frac{(U_{r}^{e})^{\nu}}{(\overline{\lambda}^{\nu} - \lambda_{r}^{\nu})(A_{r}^{e} L^{e})^{2}} \right]^{n} (t_{r}^{e})^{\nu}$$
(5.36)

· V

if $\bar{\lambda}^{\nu} < \alpha = \lambda^{\nu} > 0$

$$(t_{r}^{e})^{\nu_{r}} = a \left[\frac{(\omega^{2})^{\nu} (T_{r}^{e})^{\nu}}{(\omega^{2})^{\nu} (T_{r}^{e})^{\nu_{+}} (\lambda_{r}^{\nu} - \lambda^{\nu}) (A_{r}^{e} L^{p})^{\nu}} \right] (t_{r}^{e})^{\nu}$$
(5.37)

if
$$(\bar{\lambda}A^{e})^{\nu}+\bar{\Delta}^{\nu}>0$$
, $(\bar{\lambda}A^{e})^{\mu}+\Delta^{\nu}e<0$

$$(L^{e})^{\nu+i} = b \left[\frac{(U^{e}_{e})^{\nu} + (\bar{\Delta}^{\nu} - \Delta^{\nu}_{e})}{(U^{e}_{e})^{\nu}} \right]^{\prime\prime\prime} (L^{e})^{\nu}$$
if $(\bar{\lambda}A^{e})^{\nu} + \bar{\Delta}^{\nu} < o , (\bar{\lambda}A^{e})^{\nu} + \Delta^{\nu}_{e} > o$

$$(\mathcal{L}^{e})^{\nu+1} = b \left[\frac{(\omega^{2})^{\nu} (T_{e}^{e})^{\nu} + (\Delta_{e}^{\nu} - \overline{\Delta}^{\nu})}{(\omega^{2})^{\nu} (T_{e}^{e})^{\nu}} \right]^{n} (\mathcal{L}^{e})^{\nu}$$
(5.39)

The scalars b and a are spain found form Eqs. (5.30) and (5.31) with proper definitions for the quantities f_{1} and g_{2}^{ν} .

In summary, the recursion relations are as follows. Use Eqs. (5.26) and (5.27) if valid, because these equations account for simultaneous changes in both U and T. These equations should certainly be valid when the design becomes sufficiently close to an optimum design. If, in the sarly stages of the iteration process, Egs. (3.26) and (5.27) are not valid for some design variables, then we Eqs. (5.36) - (5.39) as appropriate to modify those particular variables.

Note that all proposed recursion relationships will automatically stop at an optimum design. This follows because at an optimum design, all $\lambda_{\tau} = \lambda$ and all $A_{\tau} = \hat{A}$; and all recursion relations give $(t_{\tau}^{\gamma})^{\gamma+1} = (t_{\tau}^{\gamma})^{\gamma}$ or $(L_{\tau}^{\gamma})^{\gamma+1} = (L_{\tau}^{\gamma})^{\gamma}$.

6. Numerical Results

A channel cross section of the following dimensions has been considered (Figure !).

h **= 0.5** in.

b = 0.975 in.

$$t_w = 0.025$$
 in
 $P = 0.243 \times 10^{-3}$ lb-sec 2/in4
E = 10 x 106 psi
G = 3.8 x 10⁶ psi

The beam length is 40 inches, and that length has been divided into 10 equal length finite elements. Therefore, L is fixed; and Eqs. (4.3) and (4.9) are removed from the formulation. There is only one design variable for each finite element, and that is the flange thickness t_{i}^{2} . Equation (A35) shows that the cross section area is a linear function of the design variable t,; and in this case, the volume constraint of Eq. (4.7) reduces to

$$\frac{N_{e} - m_{c}}{\sum_{e=1}^{c} (C_{i} + C_{2} t_{f}^{e}) = (\bar{V} - V_{c}) / L^{e}}$$
(6.1)

where $c_1 = 0.0125$ and $c_2 = 1.95$. The number m denotes the number of elements with the active geometric constraint of t, equal to the specified minimum value; and V_c denotes the totai volume of elements with that active constraint. Both simply supported and cantilever boundary conditions have been studied; and for simple support, the minimum thickness is $t_f = 0.003$ in, while for the cantilever beam, minimum $t_f = 0.0004$.

For the results to be presented, the optimization process started with a uniform wall thickness, which means $t_f = t_w = 0.025$ in. The recursion relations are Eqs. (5.26), (5.36), or (5.37) as appropriate, with $t_i^e = t_{i}^e$ and $A_r^e = c_2$. The scaling factor is given by Eq. (5.31), with $(L^e)^{\nu+1}$ equal to the specified constant L^e ,

There are two criteria which might be used to identify the optimum design. The first criterion is satisfaction of the optimality criterion in the form of Eq. (5.9), which requires a constant value for all λ_{\bullet} . With one design variable per finite element, it follows that there will be one λ_{p} per element; and the uniformity of those λ_{p} can be evaluated by the requirement

$$\left| \frac{\lambda_{r1max}}{\lambda_{r/min}} - 1 \right| < \varepsilon$$
(6.2)

where $\boldsymbol{\epsilon}$ is a measure of acceptable error.

Another convergence criterion would appear to be of the form

$$\left| \frac{(\omega)^{\nu+1}}{(\omega)^{\nu}} - 1 \right| < \epsilon$$
(6.3)

Equation (6.3) is very simple to implement and will often indicate an optimum design. However, it is possible that Ξ_q . (6.3) will be satisfied but Eq. (6.2) will not be satisfied. Therefore, Ξ_q . (6.2) provides a more rigorous measure of satisfaction of the optimality criterion; and that equation has been used in the present analyses, with **€** = 0.001.

Convergence to *the* optimum frequency was smooth and monotonic. The rate of convergence was a function of the initial choice of the exponent n which appears in



The results in this work, in was initially set to a value? f 1.5. During the iteration process, if at any stage ω^{2} is less than $(\omega)^{2}$, then the value of n is reduced by 75%.

The optimal flange thicknesses are shown in Figures 2.4 and summarized in Table 1.4. Patterns I and 2 in Tables 2 and 4 are explained in Figure 5. For the s nply supported beam, a 40.71% increase in the first frequency. ω_1 , is realized when compared to the presponding value for a beam with uniform flange thickness. When geometric constraints are imposed the increase in the value of optimum ω_1 , did not change significantly. The increase was 40.65% compared to the beam with uniform flange thickness. In the **case** of the rantilever beam, the increase in $\frac{1}{2}$ in comparison to a antilever beam of uniform flange thickness is **210.22%** when no geometric constraints are imposed. The corresponding value with geometric constraint is 178.9%.

It is rnteresting to note that the percentage increase in with respect to the uniform beam differs very little between the unconstrained and constrained optimization processes for a simply supported beam, whereas this difference is significant in the case of the cantilever. The reason is attributed to the fact that in the case of a simply supported beam the inequality constraint imposed on the design variable becomes active only over very few elements, whereas for the cantilever, the design variables become very small over a large number of elements near the free end and fall below the posed constraint. 4s a result their values are raised and made equal to \overline{t} , in the constrained problem. So, this minimum constraint become: critical over a large number of elements; hence, one is left with only a few elements for which the design variables may change during the optimization process.

Some important observations regarding the optimum design variable distributions are made at this point. In case of the solid, simply supported beam undergoing flexural vibration, the optimum area distribution corresponding to the maximum fundamental frequency appeared to follow the pattern of the corresponding mode shape. In other words, the optimum distribution assumed a maximum at the center with minimum at the two ends (Fig. 6). The flange thickness distribution corresponding to the optimum fundamental frequency of the simply supported channel Section, however, assumes a minimum at the center with maximum at the two ends (Fig. 2 and 3). The difference is attributed to the following reason. A beam with a thin-walled open section like a channel is very weak in resistance towards torsion. So, the fundamental mode of coupled vibration is a predominantly torsion dominated Since the twisting moment distribution of a mode. simply supported channel beam has its maximum at the two ends and a minimum at the center, the optimum distribution tends to follow this pattern. Also, for solid sections, beams with second area moments of inertia proportional to the square of the cross-sectional area have been considered; whereas, in the case of the beam with channel cross-section, the design variable yields a linear relation of the type,

$$I(x) = \alpha_0 + \alpha_1 A(x) \qquad (6.4)$$

which may **also** contribute towards changing the nature of the optimum distribution. This is not true for the cantilever channel beam though. The optimum flange thickness distribution in this case is similar in nature to that of the solid cantilever undergoing only flexural motian. The reason for this is that although the first coupled mode of vibration is still a torsion dominated mode, the twisting moment drrtribution in the case of a cantilever beam has its maximum at the root and minimum at the free end. Although the optimum distribution tends to follow the torsion dominated first natural mode, it is similar in pattern to the optimum distribution cf a solid cantilever under bending only (Figs. 4 and 7).

7. Conclusions

In this paper an optimality criterion approach has been developed to maximize the fundamental frequency of a thin walled beam with coupled bending and torsional modes. The results show that the optimum designs, in some cases, are very different from the designs obtained for beams with uncoupled vibrations. This suggests further studies in this field, including the dual problem of minimizing the weight for frequency restraints, beams with closed cross sections and multiple frequency constraints. In practical applications where the coupling of bending and torsional modes can **not be** avoided, such as in rotorcraft technology, any analysis that **ignores** the effect of coupling may lead to erroneous results.

Acknowledgement

The authors gratefully acknowledge the support of this work from the **U. S.** Army in the form of Research Contract DAAG **29-82-K0094.**

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Appendix: Force Vibration of Channel Sections with Nonuniform Wall Thickness

A beam of channel cross section with dimensions and coordinate system as shown in Figure I has been considered. The web depth, h, and the flange width, b, are constant along the length; but the thicknesses t, and t, are nonuniform along the length of the beam and possibly nonuniform in the cross section subject to a requirement of symmetry about the y-axis. First, the case of uniform thicknesses in the cross section is considered. At each cross section, the shear center s and centroid c are located by their y-coordinate

$$e = 3b^{2}(6b + \frac{ht_{W}}{t_{f}})^{-1}$$
 (A1)

$$C = b^{2} \left(2b + \frac{ht_{W}}{t_{f}} \right)^{-1}$$
 (A2)

If the thicknesses t_{w} and t_{f} are varied in such a way that the ratio t_{w}/t_{f} is constant, then the loci of shear centers and centrolds will be straight lines; and shear center displacements will provide elastic decoupling of rotation and displacement just as for the uniform channel section. However, for more general axial variations of thickness, the shear centers will be along a curved line which is not so suitable for **the** beam reference axis. Therefore, the reference axis should be chosen so as to be straight for any variation of thickness; and for **the** problems considered in this paper, an appropriate reference axis passes through the web center at each cross section. Because there is no taper along the length, the web centers will indeed the along a straight line; and this choice for reference axis exploits the given cross section symmetry about the y-axis.

Free vibration in the x-y plane occurs without twisting. The usual Bernoulli-Euler equations for nonuniform beams describe this motion. However, free vibration in the x-z plane is coupled with cross section twisting. The double coupling equations of motion are well-known for a uniform beam with straight elastic axis through **the shear center**. The purpose of this Appendix is to derive the appropriate equations for reference axis at the middle of the web.

The fundamental assumptions are the usual two assumptions for thin walled beams. First, each cross section is assumed to twist without distortion. Second, there is no shear deformation in the middle surface of the beam.

The equations of dynamic equilibrium are derived from a differential beam element and can be written as follows.

$$\frac{\partial^2 M_y}{\partial x^2} + m \frac{\partial^2 W_r}{\partial t^2} + m \frac{\partial^2 \theta}{\partial t^2} = 0$$
(A3)

$$\frac{\partial^{2}Mw_{r}}{\partial x^{2}} - \frac{\partial^{2}Mx_{sv}}{\partial x} + \overline{I}_{pr}\frac{\partial^{2}\theta}{\partial t^{2}} + \overline{m}\frac{\partial^{2}w_{r}}{\partial t^{2}} = 0 \quad (A4)$$
where

$$m(x) = \int_{-\frac{h}{2}}^{\frac{h}{2}} pt_{W} dz + 2 \int_{0}^{b} pt_{f} dy$$
 (A5)

$$\overline{m}(\mathbf{x}) = 2 \int_{0}^{0} \rho t_{f} y dy$$
 (A6)

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$$I_{pr}(x) = \int_{0}^{+h_{1}} pt_{W} z^{2} dz + 2 \int_{0}^{b} pt_{f}[(\frac{h}{2})^{2} + y^{2}] dy(x_{7})$$

and *P* is the mass density of the material. The strain energy in the beam is given by

$$U = \frac{1}{2} \int_{V} \left[\left(E d \right)_{y} \left(\frac{\partial^{2} \omega_{r}}{\partial x^{2}} \right)^{2} + 2 \left(E d \right)_{z \omega} \frac{\partial^{2} w_{r}}{\partial x^{2}} \frac{\partial^{2} \theta}{\partial x^{2}} \right] \\ + \left(E G \right)_{Wr} \left(\frac{\partial^{2} \theta}{\partial x^{2}} \right)^{2} + \overline{GJ} \left(\frac{\partial \theta}{\partial x} \right)^{2} dx$$
(A8)

and the kinetic energy is

$$\mathcal{T} = \frac{1}{2} \int_{\mathcal{L}} \left[m \left(\frac{\partial W_r}{\partial t} \right)^2 + 2 \overline{m} \frac{\partial W_r}{\partial t} \frac{\partial \theta}{\partial t} + \overline{I}_{pr} \left(\frac{\partial \theta}{\partial t} \right)^2 \right] dx_{(AQ)}$$

The equation of dynamic equilibrium for uncoupled vibration in the y-direction is

$$\frac{\partial^2}{\partial x^2} \left[(Ed)_2 \frac{\partial^2 V_r}{\partial x^2} \right] + m \frac{\partial^2 V_r}{\partial t^2} = 0$$
 (A10)

where (E_{-}) is the modulus weighted moment of inertia about a line parallel to the z-axis passing through the modulus weighted centroid. The virtual work equation is

$$\int_{L} \left[\left(Ed \right)_{z} \frac{\partial^{2} V_{r}}{\partial x^{2}} \frac{\partial^{2} \delta V_{r}}{\partial x^{2}} + m \frac{\partial^{2} V_{r}}{\partial t^{2}} \delta V_{r} \right] dx = 0,$$
(A1)

the strain energy is

$$U = \frac{1}{2} \int_{L} (E d)_{z} \left(\frac{\partial^{2} V_{t}}{\partial x^{2}} \right)^{2} dx \qquad (A12)$$

and the kinetic energy is

$$T = \frac{1}{2} \int_{L} m \left(\frac{\partial V_{r}}{\partial t}\right)^{2} dx \qquad (A13)$$

This Appendix closes with consideration of the simplified, but most common, case in which the elastic moduli, E and G_r and the mass density, ", have constant values in each cross section. Furthermore, the channel wall thicknesses, t," and t_f , do not vary in a cross section. For this case, it is possible to calculate cross section geometric properties. Then the beam stiffness and mass per unit length quantities can be written as products of E, G, $\alpha r \rho$ multiplied by appropriate geometric properties. Results are as follows.

$$I_y = \frac{t_f bh^2}{2} + \frac{t_w h^3}{12} + (Ed)_y = EI_y$$
 (A14)

$$I_{z} = \frac{t_{f}^{2}b^{4} + 2t_{f}t_{w}b^{3}h}{3(2t_{f}b + t_{w}h)}, (Ed)_{z} = EI_{z} \quad (A15)$$

 $I_{ZW} = -\frac{t_f h^2 b^3}{4}$, $(E d)_{ZW} = E I_{ZW}$ (A:5)

$$C_{WF} = \frac{t_f h^2 b^3}{6}$$
, $(EC)_{WF} = EC_{WF}$ (A17)

$$J = \frac{t_w^3}{3} + \frac{2t_f^3}{3} , (\overline{GJ}) = GJ$$
 (A13)

$$A = 2t_{f}b + t_{w}h$$
, $m = pA$ (A17)

$$S_z = t_f b^2$$
, $\overline{m} = \rho S_z$ (A2⁽ⁿ⁾)

$$I_{Pr} = \frac{t_w h^3}{12} + 2t_f b \left(\frac{h^2}{4} + \frac{b^2}{3}\right) , \ \overline{I}_{Pr} = P I_{Pr} (A2i)$$

Teble 1 Numerical Results for the Simply Supported Channel Beam Shawn In Fig. 3

Element No.	(t ₁) ₁ (inch)
1	0.1011
•	0.0113
3	0.0066
4	0.0030
5	0.0030
6	0.0030
7	0.0030
8	0.0066
9	0.0113
10	0.1011

2 Optimum Frequency of the Simply Supported Channel

Beem with 10 Elements;

(4), Pettern 1 , (4), Pettern 2

	(w,)g rad/sec	(w,) _b rad/sec	s Increase in (ω ₁) _g	in (ω ₁) _b
Unconstrained	213.6	9 31.0	40.71	14.44
Constrained	213.5	934.4	40.65	14.86
	(ຍ,)	= 151.8 rad	l/sec	

Refer Fig. 5 a

Refer Fig. 5 b

Sincrease with reference to uniform beem

Table 3 Numerical Results for the Cantilever

Channel Beam Shown in Fig. 4				
Element No.	(t ₁); (inch)			
1 1	0 0771			
2	0.0638			
3	0.0499			
4	0.0352			
5	0.0218			
6	0.0004			
7	0. 0004			
8	0.0004			
9	0.0004			
10	0.0004			

Table Optimum Frequency of the Contilever Channel Beam

with 10 Elements;

(w,) rad/sec	(w,)b rad/sec	$\frac{1}{\ln (\omega_1)}$	1 Increase
217.9	879.6	210.22	132.58
195.9	757.9	178.9	100.4
	(ω,) _α rad/sec 217.9 195.9	(ω_{s}) _G (ω_{s}) _b rad/sec rad/sec 217.9 879.6 195.9 757.9	(ω,) _O (ω,) _D X Increase [®] rad/sec rad/sec in (ω,) _O 217.9 879.6 210.22 195.9 757.9 178.9

Refer Fig. 5 a

5

with reference to uniform beam



Figure 1 Section Geometry and Shear Flow







Figure 3 Optimum Flange Thickness Distribution of a Simply Supported Channel Beam; Constrained Case

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Table



Figure 4 Optimum Flange Thickness Distribution of a Cantilever Channel Beam, Constrained Case





Figure 3 Optimum Area Distribution of a Simply Supported Vibrating Beam in ω_1^2 Maximization Case



ω₁Maximization Case

Figure 5 Vibration Patterns for a Channel Section,

- (a) Pattern 1
- (b) Pattern 2



OPTIMAL DESIGN OF A VIBRATING BEAM WITH COUPLED BENDING AND TORSION

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Abstract

The problem of maximizing the fundamental frequency of a thin walled beam with coupled bending and torsional modes has been studied in **this** paper. An optimality criterion approach has been used to locate stationary values of an appropriate objective function subject to constraints. Optimal designs with and without coupling have been discussed.

1. Introduction

A first investigation of the optimal beam vibration problem is attributed to Niordson! He considered the problem of finding the best taper that yields the highest possible natural frequency. Following the initial work of Niordson, many different investigators have considered different problems in the field of optimal vibrations of beams² References 2-8 are concerned with the maximization of fundamental frequencies. Othoff has addressed the problem of maximizing higher order trequencies and rotating beams³ The problem of minimizing weight for a specified frequency constraint has been addressed in References 12-18. Multiple frequency constraints have been addressed in References 19-23. An optimality criteria approach has been discussed in References 17 and 1%

An application to the helicopter blade design problem has been presented by Peters et al. In their work, the problem of optimum distribution of mass and stiffness for a trequency constraint has been discussed. In most cases this is the discussed, which is considered as a primal problem. It is possible to solve several primal problems to obtain a solution to a dual problem. Either of **these** approaches results in an optimum design and a structural dynamic model corresponding to the optimal design.

The resulting mathematical model can be used as a model for tests and improvements of these models by identification techniques. In an application of this and in all other optimal vibration problems, only uncoupled vibration modes, have been considered. In the helicopter design problem and many other practical situations, elastic axes do not coincide with the inertial axes, resulting in a coupling between some of the bending modes and torsional modes. This paper has addressed the problem of maximizing the fundamental frequency of a thin walled beam with coupled bending and torsional modes. This is achieved through an optimality criterion approach to locate stationary values of a proper

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- Scientific Officer

Copyright © American Institute of Aeronautics and Astronautics, Inc., 1985. All rights reserved. objective function. The results show that the optimum designs are very different from the design obtained for beams with uncoupled vibration, showing that the coupling must not be ignored in the optimization process.

2. Primal Optimization Problem for a Continuous System

A beam of **channel cross** section with **one axis** of section symmetry experiencing vibration in simple harmonic motion of frequency ω is considered. The maximum strain *energy* determined from the sum of Eqs. (A 3) and (A12) is

$$2 U_{max} = \int_{L} \left[\left(\mathcal{E} \Theta \right)_{y} \left(\frac{d^{2} W_{r}}{d \chi^{2}} \right)^{2} + 2 \left(\mathcal{E} \Theta \right)_{\partial \omega} \frac{d^{2} \omega}{d \chi^{2}} \frac{d^{2} \mathcal{E}}{d \chi^{2}} \right] + \left(\mathcal{E} \mathcal{C} \right)_{wr} \left(\frac{d^{2} \Theta}{d \chi^{2}} \right)^{2} + \overline{GJ} \left(\frac{d \Theta}{d \chi} \right)^{2} + \left(\mathcal{E} \Theta \right)_{z} \left(\frac{d^{2} W_{r}}{d \chi^{2}} \right)^{2} - \frac{1}{2} \right] d\chi$$

$$(2.1)$$

The maximum kinetic energy follows from Eqs. (A 9 I and (A13), with the addition of non-structural concentrated masses.

$$2T_{max} = \omega^2 \left(2\overline{T}_{max} \right) \tag{2.2}$$

with
$$2\overline{T}_{max} = \int_{L} \left(m w_r^2 + 2\overline{m} w_r \theta + \overline{I}_{pr} \theta^2 + m v_r^2 \right) dx$$

+ $\overline{I}_{pr} \theta^2 + m v_r^2 + \overline{M}_i w_{ri} \theta_i$
+ $\sum_{i} \left(\mathcal{M}_i w_{ri}^2 + 2\overline{M}_i w_{ri} \theta_i + \overline{J}_{pri} \theta_i^2 + \overline{M}_i v_{ri}^2 \right)$ (2.3)

From the requirement that $2U_{max} = 2T_{max}'$ with the constraint that $2T_{max} = I$, it follows that

$$\omega^2 = \mathcal{Z} \mathcal{U}_{max} \tag{2.4}$$

For the optimization process, $\phi_1(x)$, j=1,2,..., N_p, denotes the jth design variable, limited in this paper to the flange and web thicknesses. The primal problem is to determine the wall thicknesses which provide the maximum value of the fundamental frequency subject to