439

Molecular and morphological characterization of Echinococcus in cervids from North America

R. C. A. THOMPSON^{1*}, A. C. BOXELL¹, B. J. RALSTON², C. C. CONSTANTINE³, R. P. HOBBS¹, T. SHURY⁴ and M. E. OLSON⁵

¹ World Health Organization Collaborating Centre for the Molecular Epidemiology of Parasitic Infections, School of Veterinary and Biomedical Sciences, Murdoch University, Murdoch, WA 6150, Australia

² Alberta Agriculture, Food and Rural Development, Airdrie, Alberta, Canada

³ Division of Genetics and Bioinformatics, The Walter and Eliza Hall Institute of Medical Research, Parkville,

VIC 3050, Australia

⁴ Department of Veterinary Pathology, Western College of Veterinary Medicine, University of Saskatchewan, Saskatoon, Canada

⁵ Department of Microbiology and Infectious Diseases, University of Calgary, Calgary, Alberta, Canada

(Received 4 August 2005; revised 16 September 2005; accepted 16 September 2005; first published online 29 November 2005)

SUMMARY

Many issues concerning the taxonomy of *Echinococcus* have been resolved in recent years with the application of molecular tools. However, the status of *Echinococcus* maintained in transmission cycles involving cervid intermediate hosts remains to be determined. The recent characterization of the parasite from cervids in Finland has highlighted the paucity of data available, particularly that from North America. In this study, we have characterized a large number of *Echinococcus* isolates from cervids from Western Canada on the basis of morphology and molecular genetic techniques. Our results support earlier studies suggesting that Echinococcus of cervid origin is phenotypically and genetically distinct to Echinococcus maintained in domestic host assemblages, and also confirms that Echinococcus of cervid origin does not constitute a genetically homogeneous group. However, our data do not support the existence of 2 distinct genotypes (strains/ subspecies) with separate geographical distributions. Our data appear to support the existence of only 1 species in cervids, but additional isolates from cervids and wolves in other endemic regions should be characterized before a final decision is made on the taxonomic status of Echinococcus in cervids.

Key words: Echinococcus, Echinococcus granulosus, cervids, Canada, molecular characterization, strains/genotypes/ subspecies, mitochondrial (COI, NDI and ATP6), ITS-1, G8, G10.

INTRODUCTION

The recent application of molecular tools has helped to resolve many of the taxonomic issues concerning the status of species and strains in the genus Echinococcus, and the current situation has been extensively reviewed (Thompson and McManus, 2001, 2002; McManus and Thompson, 2003).

The present understanding of the status of Echinococcus species is a series of largely hostadapted species that are maintained in distinct cycles of transmission characterized by the principal intermediate hosts involved (Thompson, 2001; Thompson and McManus, 2002). The most widely distributed species is E . granulosus which exists as a

Parasitology, (2006), 132, 439-447. © 2005 Cambridge University Press doi:10.1017/S0031182005009170 Printed in the United Kingdom

series of genetically distinct strains/genotypes, some of which are likely to warrant species status in the future, particularly those in pigs, camels, and cervids (Harandi et al. 2002; Thompson and McManus, 2002; Lavikainen et al. 2003; Obwaller et al. 2004). Until recently, very few isolates of Echinococcus of cervid origin had been characterized genetically which is unfortunate in view of the considerable epidemiological and phenotypic features which serve to separate the cervid form of E . granulosus from other strains, as well as other species in the genus. Cycles of transmission in which cervids are the intermediate hosts for E. granulosus are considered the mostimportant wild-animal cycles for maintaining the parasite. The form of E , granulosus in cervids was proposed to be ancestral to E. granulosus in domestic ungulates (Rausch, 1986) although this hypothesis has not been supported by phylogenetic analysis of morphological or molecular data (Lymbery, 1995).

Echinococcus granulosus in cervids is primarily perpetuated by a predator-prey relationship involving wolves and large deer, principally moose (Alces alces), elk [wapiti] (Cervus elephus) and reindeer

^{*} Corresponding author: WHO Collaborating Centre for the Molecular Epidemiology of Parasitic Infections, School of Veterinary and Biomedical Sciences, Murdoch University, South Street, Murdoch, Western Australia 6150, Australia. Tel: +61 08 9360 2466. Fax: +61 08 9310 4144. E-mail: andrew_t@central.murdoch.edu.au

[caribou] (Rangifer tarandus), in northern North America and Eurasia (Rausch, 1967a, b, 1986; Pybus, 1990). Recent research supports the influence such infection has on enhancing moose predation by wolves and the importance such cycles may have in maintaining wolf populations (Joly and Messier, 2004). However, domestic cycles involving dogs and domesticated reindeer operate in parts of Canada, Alaska, Siberia, Finland, Norway and Sweden (Rausch, 1986).

Echinococcus granulosus of cervid origin differs in many respects from other forms of E . granulosus (Thompson and Lymbery, 1988). It does not readily infect sheep and other domestic ungulates, exhibits characteristic differences in the type of infection produced in laboratory mice (Webster and Cameron, 1961; Sweatman and Williams, 1963; Safronov and Isakov, 1982, 1984) and develops rapidly in dogs (Mankhaeva and Shumilov, 1982). In contrast with domestic species and strains of Echinococcus, many years of clinical experience attest to the cervid form's relatively benign clinical course in the majority of human cases with only rare serious complications (Cameron, 1960; Cameron and Webster, 1961; Wilson, Diddams and Rausch, 1968; Schantz et al. 1995; Castrodale et al. 2002). It also differs serologically and genetically from domestic forms of the parasite (Cameron, 1960; Bowles, Blair and McManus, 1994). However, the situation may be more complicated with the recent demonstration of 2 genetically distinct forms of Echinococcus in cervids (Lavikainen et al. 2003).

Genetic analysis of cervid material from North America has been limited to material from 2 moose; one from Minnesota and one from Alaska, which based on mitochondrial gene sequences and internal transcribed spacer 1 (ITS-1) characterization in the case of the Minnesota isolate, were shown to be similar to but distinct from previously reported genotypes, and was referred to as the G8 genotype (Bowles et al. 1994, 1995; McManus et al. 2002). More recently, 5 isolates (4 reindeer and 1 moose) from north-east Finland were characterized by Lavikainen *et al.* (2003) using the same loci and were shown to be genetically different to the cervid genotype (G8). They denoted this new genotype as G10 and suggested that this novel genotype was representative of the indigenous Fennoscandian form. Clearly there is a need to characterize more isolates of *Echinococcus* of cervid origin from North America. The recent emergence of hydatid disease in farmed elk in Alberta, Western Canada (http://www1.agric.gov.ab.ca/\$department/ deptdocs.nsf/all/agdex8833? open document) provided most of the material for the present study in which we have characterized a large number of Echinococcus isolates from cervids on the basis of morphology and molecular genetic techniques.

MATERIALS AND METHODS

Parasite isolates

Isolates of larval E. granulosus were obtained from the lungs of 16 farmed elk, 1 wild elk and 2 wild moose (Table 1). The majority of the elk sampled formed part of an ongoing survey of hydatid disease being undertaken by Alberta Agriculture of farmed elk in Alberta, SW Canada. However, cysts were recovered from 1 wild elk from Manitoba. The 2 hydatid infected lungs from moose were provided by Dr M Pybus of Alberta Agriculture from 2 animals, one from Alberta and one from the State of Washington, USA, that had been removed at postmortem previously and the lungs kept frozen at -20 °C. Protoscoleces and laminated layer with adhering germinal layer from each cyst were preserved in 10% formalin for morphology and 90% ethanol for molecular characterization. Adult worms of E. granulosus were recovered from 1 wolf that died in Banff National Park, Alberta, and worms were recovered directly from the mucosal surface or following examination of gut scrapings. The worms were in poor condition and had lost their hooks but several hundred specimens were preserved in 10% formalin for morphology and 90% ethanol for molecular characterization.

Morphology

Individual protoscoleces were mounted in polyvinyl lactophenol (R. A. Lamb) with sufficient cover-slip pressure to cause the hooks to lie flat. The hook components measured were as reported by Hobbs, Lymbery and Thompson (1990). Measurements of the total length and blade length were made on 3 large and 3 small hooks per rostellum from each of 10 protoscoleces for each isolate. Measurements were made using an Olympus BX50 microscope with a $100x$ objective and an Optimas image analyser.

Intact whole adult worms were placed in a Petri dish in 70% ethanol and photographed using an Olympus C-3040 digital camera through the eyepiece of a Wild M3 stereomicroscope at $16x$ magnification using the C3040 ADU coupling attachment. Measurements were made using ImageJ (NIH). Three measurements were made on each worm: total length, length of the last segment, and length of the penultimate segment.

DNA extraction from parasite material

DNA was extracted from $100 \mu l$ of packed, washed protoscoleces by initially adding extraction buffer and then performing $5x$ freeze-thaw processes. A standard method of SDS and proteinase K treatment was applied (Maniatis, Fritsch and

Table 1. Hosts, geographical origins and sequence Accession numbers for the ITS-1, COI, ATP6 and NDI of the analysed Echinococcus granulosus isolates from Canada and the USA, and Echinococcus species and strains used as reference material

Species	Genotype	Origin	Sample name Host		COI	NDI	ATP ₆
E. granulosus	G10	Canada, Alberta	Elk1	Elk	DQ144012	DQ144029	DQ143992
E. granulosus	G10	Canada, Alberta	E ¹ k ²	Elk		DQ144030	$\overline{}$
E. granulosus	G10	Canada, Alberta	Elk3	Elk	DQ144013	DQ144031	$\overline{}$
E. granulosus	G8	Canada, Alberta	Elk4	Elk		DQ144032	DQ143993
E. granulosus	G10	Canada, Alberta	Elk5	Elk	DQ144014	DQ144033	DQ143994
E. granulosus	G10	Canada, Alberta	Elk6	Elk	DQ144008	DQ144027	DQ143995
E. granulosus	${\rm G}10$	Canada, Alberta	Elk7	Elk	DQ144011	DQ144028	
E. granulosus	G10	Canada, Alberta	Elk8	Elk	DQ144009	DQ144023	DQ143996
E. granulosus	G10	Canada, Alberta	Elk9	Elk	DQ144006		DQ143997
E. granulosus	G10	Canada, Alberta	E lk 10	Elk	DQ144007	DQ144024	
E. granulosus	G10	Canada, Alberta	Elk11	Elk	DQ144022	DO144041	DQ143998
E. granulosus	G10	Canada, Alberta	Elk12	Elk		DQ144025	DQ143999
E. granulosus	G10	Canada, Alberta	E lk13	Elk	DQ144010	DQ144026	DQ144000
E. granulosus	G10	Canada, Alberta	Elk14	Elk	DQ144018	DQ144038	$\overline{}$
E. granulosus	G8	Canada, Alberta	E lk15	Elk	DQ144021	DQ144037	DQ144001
E. granulosus	G8	Canada, Alberta	E lk16	Elk	DQ144019	DQ144040	DQ144002
E. granulosus	G10	Canada, Manitoba	Elk17	Elk	DQ144020	DQ144039	<u>—</u>
E. granulosus	G10	Canada, Alberta	Wolf1	Wolf	DQ144017	DQ144036	DQ144003
E. granulosus	G10	Canada, Alberta	Moose1	Moose	DQ144015	DQ144034	DQ144004
E. granulosus	G10	USA, Washington	Moose2	Moose	DQ144016	DQ144035	DQ144005
E. granulosus	G ₁	Many countries	G ₁	Sheep	AF297617	AJ237632	AF297617
E. granulosus	G ₂	Tasmania	G ₂	Sheep	M84662	AJ237633	
E. granulosus	G ₃	India	G ₃	Buffalo	M84663	AJ237634	
E. granulosus	G ₄	Europe	G4	Horse	M84664	AJ237635	AF346403
E. granulosus	G ₅	Europe, India	G ₅	Cattle	M84665	AI237636	$\overline{}$
E. granulosus	G ₆	Sudan, Somalia	G ₆	Camel	M84666	AJ237637	AY056613
E. granulosus	G7	Poland	G7	Pig	M84667	AJ237638	AY056614
E. granulosus	G8	USA	G8	Moose		AJ237643	AY056615
E. granulosus	G10	Finland	G10	Reindeer and Moose	AF525457	AF525297	$\overbrace{\qquad \qquad }^{}$
E. multilocularis		China, Alaska	$Em-M1$	Human	M84668	AJ237639	
E. multilocularis		Germany	$Em-M2$	Rodent	M84669	AJ237640	AB018440
E. oligarthus		Panama	Eo	Rodent*	M84671	AJ237642	AY056611
E. vogeli		South America	Ev	Rodent*	M84660	AJ237641	AY056612
T. solium			T. solium		AB086256	AB086256	AB086256
T. solium			T. solium				

— Sequence not obtained.

* Laboratory strain.

Sambrook, 1982) followed by a glass-milk method (Qiagen, Hilden, Germany) developed by Morgan et al. 1995.

DNA amplification and sequencing

DNA was purified and PCRs were performed as previously described, ITS1 (Bowles and McManus, 1993a), cytochrome c oxidase I (COI) (Bowles, Blair and McManus, 1992), NADH dehydrogenase I (NDI) (Bowles and McManus 1993b). The adenosine triphosphate 6 (ATP6) fragment (Le et al. 2002; Xiao et al. 2005) was amplified using the primers ATP6-F 5'-GCATCAATTTGAAGAGTTGGG-GATAAC-3' and ATP6-R 5'-CCAAATAATCTA-TCAACTACACAACAC-3'. The PCR $(50 \mu l)$ was performed in $200 \mu M$ of each dGTP, dATP, dCTP, dTTP, $0.2 \mu M$ of each primer, 2U Tth plus

(Fisher-Biotech, Western Australia) buffer was added following the manufacturer's instructions, $1 \mu l$ of DNA template was added. Thermocycler conditions were as follows: initial denaturation step of 98 °C for 30 sec; 35 cycles of 96 °C for 30 sec, 55 °C for 30 sec and 72 °C for 1 min; followed by a final extension step at 72 C for 7 min and a final hold at 15 °C. Amplicons from all loci were visualized using ethidium bromide in 1% agarose gels after electrophoresis for 30 min at 90 volts.

PCR products were purified using Qiagen spin columns (Qiagen, Hilden, Germany) and sequenced using an ABI prismTM Dye Terminator Cycle Sequencing Kit (Applied Biosystems, Foster City, CA, USA) according to the manufacturer's instructions. Sequences were analysed using SeqEd v1.0.3. (Applied Biosystems). Additional Echinococcus DNA sequences were obtained from GenBank. For the ITS, the sequencing primers BD1, 4S2 and 4S (Bowles and McManus, 1993a) were used.

Phylogenetic analyses

Previously published sequences of *Echinococcus* isolates were used as the reference material and Taenia solium was used as an outgroup (Table 1). Nucleotide sequences were aligned using Clustal W (Thompson, Higgins and Gibson, 1994). Phylogenetic analysis was performed using TREECON (Van de Peer and De Wachter, 1993). Distance-based analyses were conducted using Tajima and Nei distance estimates and trees were constructed using the Neighbour Joining algorithm. Bootstrap analyses were conducted using 1000 replicates.

RESULTS

Morphology

Figure 1 is a scatterplot of blade length and total length of (A) large rostellar hooks, and (B) small rostellar hooks, measured in micrometres. The mean lengths for individual isolates in moose and elk are from this study. The means of individual isolates from 14 Australian mainland sheep, 2 UK horses, and 1 Egyptian camel are from unpublished data of the Hobbs et al. (1990) study. The overall mean of 7 horse isolates is from the data of Kumaratilake, Thompson and Eckert (1986); of 7 cattle isolates is from Thompson, Kumaratilake and Eckert (1984); and of 21 camel isolates is from Eckert et al. (1989). Overall means of 29 camel strain isolates, and 78 sheep strain isolates from Iran are derived from both published and unpublished data from the study of Harandi et al. (2002). As can be seen, the cervid isolates from elk (2 G8 and 2 G10) and moose (G10) group together for both large and small hook length, and are quite distinct from isolates of sheep origin.

The poor quality of adult worms recovered from the wolf only made it possible to obtain some data on strobilar dimensions of 32 worms that remained intact. The mean total length was 3.47 mm (s.p. 0.75) but the value of this measurement is limited without knowledge of the age of the worms. However, of more value are data on proglottid length as a proportion of total length. The mean length of the terminal proglottid was 1.58 (s.p. 0.33), and its proportion to total worm length 0.46 (s.p. 0.04).

Mitochondrial phylogenetic analysis

The neighbour-joining trees based on the alignment of the COI, NDI and ATP6 partial sequences are presented in Fig. 2. Sequences were not attainable for Elk 2, 4 and 12 at the COI locus, Elk 9 at the NDI locus and Elk 2, 3, 7, 10, 14 and 17 at the ATP6 locus.

The phylogenetic analysis at the 3 mitochondrial genes demonstrate that the cervid samples form 2 clusters; one cluster grouping with the G8 and the other grouping with the G10. These 2 clusters are genetically more distinct than G2 and G3, supporting their recognition as different genotypes.

In the G8 cluster are isolates from Elk 4, Elk 15 and Elk 16, forming a distinct group with 94–100% bootstrap support separating them from the other cluster which includes G10. The Elk 4 sequence for the COI was not attainable and the G8 sequence not included due to ambiguities in the sequence. At the NDI, Elk 4 differed from G8 at 1bp and Elk 15 and 16 at a different base. Elk 15 and 16 differ from G8 at the ATP6 by 2bp.

In the G10 cluster are Elk 1-3, Elk 5-14, wolf 1 and Moose 1 and 2. Sequences for all the isolates at the NDI were identical to each other and 1bp different to G10. The moose samples align 100% with the G10 at the COI, NDI sequences for these samples were not attainable. All other isolates differ from the G10 at the COI by only 1 or 2bp. At the ATP6, moose 1 and 2 differ from all other samples in this cluster by 2bp and Elk 11 by 1bp.

The main difference between the COI and the NDI trees is the location of G6 and G7 genotypes. The location of G6 and G7 is the same for ATP6 and COI, but different for NDI.

ITS1 phylogenetic analysis

The phylogenetic tree obtained for 18 Echinococcus species/isolates sequenced in the present study and by other authors at the ITS1 locus showed a very different topology with all the cervid isolates typed clustering with 3 G10 variants, and with the single G8 isolate very distinct (data not shown). As the cervid samples were not cloned and the ITS1s region is known to be problematic for phylogenetic analysis of E. granulosus (Kedra et al. 1999; Lavkainen et al. 2003) these data are not useful in ascertaining relationships. Many copies of the ITS would need to be cloned and sequenced in order to detect all possible variants.

DISCUSSION

Our results support earlier studies suggesting that Echinococcus of cervid origin is phenotypically and genetically distinct from Echinococcus maintained in domestic host assemblages (Cameron, 1960; Webster and Cameron, 1961; Sweatman and Williams, 1963; Wilson et al. 1968; Bowles et al. 1994; Castrodale et al. 2002). Our results also confirm those of Lavikainen *et al.* (2003) that E . granulosus of cervid origin does not constitute a genetically homogeneous group. However, the present study has raised doubts of there being 2 distinct genotypes (strains/subspecies) with separate geographical distributions.

Small hook total length (µm) Fig. 1. Scatterplot of blade length and total length of (A) large rostellar hooks, and (B) small rostellar hooks, measured in micrometres. Mean lengths for individual isolates in moose and elk are from this study. Means of individual isolates

from 14 Australian mainland sheep, 2 UK horses, and 1 Egyptian camel are from unpublished data of the Hobbs et al. (1990) study. The overall mean of 7 horse isolates is from data of Kumaratilake et al. (1986); of 7 cattle isolates is from Thompson et al. (1984); and of 21 camel isolates is from Eckert et al. (1989). Overall means of 29 camel strain isolates, and 78 sheep strain isolates from Iran are derived from both published and unpublished data from Harandi et al. (2002).

Originally, 2 subspecies of E. granulosus were described for the parasite in cervids. E. granulosus canadensis was proposed by Webster and Cameron (1961) who considered their description to be representative for material of indigenous cervid origin in North America. However, on the basis of detailed comparative studies involving experimental infections and morphological analysis of material of moose and reindeer origin, Sweatman and Williams (1963) proposed an additional subspecies, E. g. borealis, on the basis of morphological differences with E. g. canadensis, and further proposed that since the description by Cameron and Webster (1961) was based on material of reindeer origin that were likely to have been recently introduced into Canada, E. g. canadensis should be applied to the introduced form, and E . g . borealis to the indigenous form found in moose and elk. The indigenous reindeer (Rangifer tarandus) was never domesticated by aboriginal peoples in North America, and it was

not until the early 20th century that domestic herds were introduced in north western Canada from Lapland in Norway (Sweatman and Williams, 1963; Rausch 1967b; Bergerud and Mercer, 1989; Long, 2003). Herd dogs accompanied the introduced reindeer and it was suggested that they probably brought hydatid infection with them (Sweatman and Williams, 1963).

The detailed studies undertaken by Sweatman and Williams (1963) demonstrated that E . g . canadensis and E. g. borealis shared a number of morphological characteristics, particularly those associated with larval and adult rostellar hooks, that were quite distinct from those of E. granulosus of sheep origin. With the adult worms, although the reproductive anatomy and strobilar dimensions of the terminal segment of E. g. canadensis were quite different to those of adult E. granulosus of sheep-dog origin, E. g. borealis was somewhat intermediate in its adult morphology. A subsequent study of adult

Fig. 2. Phylogenetic trees obtained for *Echinococcus* species/isolates sequenced in the present study and by other authors at the COI locus (A), NDI locus (B) and ATP6 locus (C). The method of Tajima and Nei (1984) was applied and calculating distances and tree topology was inferred by Neighbour joining. The TREECON program was used for analysis. Numbers at the nodes indicate percentage bootstrap support obtained in 1000 replications. Taenia solium was used as an outgroup to root the tree.

B

Echinococcus recovered from a naturally infected wolf in Canada found that the adult worms possessed similar characteristics to those reported by Sweatman and Williams (1963) for E. g. canadensis (Kumaratilake, 1982).

Rausch (1967 a) did not support the designation of 2 subspecies for E . granulosus in cervids. He considered the introduction of a distinctive organism into Canada as doubtful and further pointed out that an introduced subspecies of E. granulosus could not retain its genetic identity in sympatry without an identifiable segregating mechanism.

Lavikainen et al. (2003) examined 5 isolates of E. granulosus from 4 reindeer and 1 moose from north-east Finland at the mitochondrial COI and NDI, and ribosomal ITS-1 loci and demonstrated genetic differences between their isolates and previously published data obtained from 1 infected moose from Minnesota, USA that formed the basis for denoting the cervid G8 genotype (Bowles et al. 1994. 1995). Although Lavikainen et al. (2003) demonstrated some molecular similarity with the G8 genotype in mitochondrial NDI and some ITS-1 sequence variants, they also found clear differences in these sequences, particularly in the COI sequence and some of the ITS-1 clones. Consequently, they denoted the Finnish isolates of E . granulosus as a distinct genotypic grouping, G10, and referred to it as the Fennoscandian cervid strain, suggesting it to be indigenous to this geographical region thus supporting the earlier suggestion of Sweatman and Williams (1963) for E . g . canadensis. It is certainly possible that E. granulosus could have been introduced into Canada in domestic reindeer and/or accompanying herd-dogs from Scandinavia in the early part of the last century. There were 2 such introductions of reindeer into Newfoundland and the Northwest Territories in 1908 and 1932 respectively (Sweatman, 1964; Bergerud and Mercer, 1989; Long, 2003). Indeed, the latter introduction may have been the source of material from which Cameron and Webster (1961) undertook their studies and which led to the description of E. g. canadensis. However, whether these introductions were the original source of the 'canadensis' Scandinavian' form in Canada leading to its subsequent maintenance together with a closely related indigenous form is not known.

All our isolates were from Canada, apart from 1 isolate from a moose in neighbouring Washington State, USA, and the majority conformed to the G10 genotype thus questioning which, if either, of the G8 and G10 genotypes is indigenous to North America. Most of our isolates originated from the southern province of Alberta whereas the postulated introduction of E. granulosus in domestic reindeer was into north western Canada. Therefore, for an introduced strain to have become the dominant form being transmitted in Alberta seems unlikely. Although in

our study, the majority of G10 isolates were from elk, elk were also found to be infected with the G8 genotype. Similarly, the G10 genotype was not restricted to Canadian elk and was also found in moose and a wolf.

The limited morphological results of the present study support those of Sweatman and Williams (1963) who found marked differences in hook length between protoscoleces of sheep and those of cervid (both E. g. canadensis [reindeer] and e. g. borealis [moose]) origin. The proportions of the strobila of adult worms from a wolf in this study were also similar to those of E . g. canadensis and E . g. borealis (Sweatman and Williams, 1963). These authors emphasized the long gravid segment of worms of both reindeer and moose origin compared to worms of sheep origin. The characteristically long terminal proglottid seen by Sweatman and Williams (1963) in their worms of cervid origin is a feature shared by Echinococcus of cattle origin $(E. \,ortleppi)$ as well as the camel and pig strains which are closely grouped genetically. A major need of future research is to examine adult worms of cervid origin of known age raised in experimentally infected definitive hosts so that their strobilar morphology and reproductive anatomy can be compared with those of described species and strains of Echinococcus.

The major question arising from this study is do we really have 2 evolutionary lineages of Echinococcus in cervids, and if there are, how prevalent is the G8 genotype and what is its distribution ? Only a few isolates of E. granulosus from cervids have so far been characterized from Scandinavia, and future research may show that the G8 genotype is not confined to North America. Whilst the present results do not support the existence of geographical variants of E. granulosus in cervids, they do raise the question of the status of the 2 strains/genotypes. To date, only a few isolates of the G8 genotype have been characterized from cervids and additional isolates need to be characterized. However, on the basis of the present results, it does appear that 2 genetically distinct forms occur, with both genotypes occurring in moose and elk. From a taxonomic viewpoint, they cannot be considered to represent subspecies due to their sympatric occurrence, and neither the morphological or genetic data would support recognizing the 2 forms as 2 distinct species. It is possible that the G8 genotype has a limited distribution and differs from the G10 genotype in being more virulent than the more widespread G10 genotype. It was the G8 genotype that was recovered from the recent severe clinical case in Alaska (Castrodale et al. 2002; McManus et al. 2002). However, such a hypothesis requires the genotypic characterization of Echinococcus isolates from many more clinical cases, particularly those from asymptomatic individuals. The data would appear to support the existence of only 1 species, which in terms of priority should be

E. canadensis. However, additional isolates from cervids and wolves in additional endemic regions in North America and Northern Eurasia should be characterized before a final decision is made on the taxonomic status of Echinococcus in cervids.

Finally, the phylogenetic analyses undertaken in the present study support the close relationships of the cervid, camel and pig strains which is also complemented by the morphological similarities of their adult, strobilar morphology (Thompson and Lymbery, 1988). Consequently, all 3 strains may belong to a single species (Thompson *et al.* 1995; Thompson and McManus, 2001; Xiao et al. 2005).

We thank Dr M. J. Pybus for isolates of Echinococcus from moose, and the University of Calgary for the award of a Killam Visiting Scholar appointment to Professor R. C. A. Thompson.

REFERENCES

- Bergerud, A. T. and Mercer, W. E. (1989). Caribou introductions in eastern North America. Wildlife Society Bulletin 17, 111–120.
- Bowles, J., Blair, D. and McManus, D. P. (1992). Genetic variants within the genus Echinococcus identified by mitochondrial DNA sequencing. Molecular and Biochemical Parasitology 54, 165–174.

Bowles, J., Blair, D. and McManus, D. P. (1994). Molecular genetic characterisation of the cervid strain (''northern form'') of Echinococcus granulosus. Parasitology 109, 215-221.

Bowles, J., Blair, D. and McManus, D. P. (1995). A molecular phylogeny of the genus Echinococcus. Parasitology 110, 317–328.

Bowles, J. and McManus, D. P. (1993a). Rapid discrimination of *Echinococcus* species and strains using a polymerase chain reaction-based RFLP method. Molecular and Biochemical Parasitology 57, 231–240.

Bowles, J. and McManus, D. P. (1993b). NADH dehydrogenase 1 gene sequences compared for species and strains of the genus Echinococcus. International Journal for Parasitology 23, 969–972.

Castrodale, L. J., Beller, M., Wilson, J. F., Schantz, P. M., McManus, D. P., Zhang, L. H., Fallico, F. G. and Sacco, F. D. (2002). Two atypical cases of cystic echinococcosis (Echinococcus granulosus) in Alaska, 1999. American Journal of Tropical Medicine and Hygiene 66, 325–327.

Cameron, T. W. M. (1960). The incidence and diagnosis of hydatid cyst in Canada Echinococcus granulosus var. canadensis. Parasitologia 2, 381–390.

Cameron, T. W. M. and Webster, G. A. (1961). Studies in disease ecology. American Geographical Society 2, 141–160.

Eckert, J., Thompson, R. C. A., Michael, S. A., Kumaratilake, L. K. and El-Sawah, H. M. (1989). Echinococcus granulosus of camel origin: development in dogs and parasite morphology. Parasitology Research 75, 536–544.

Harandi, F. M., Hobbs, R. P., Adams, P. J., Mobedi, I., Morgan-Ryan, U. M. and Thompson, R. C. A. (2002). Molecular and morphological characterization of Echinococcus granulosus of human and animal origin in Iran. Parasitology 125, 367–373.

Hobbs, R. P., Lymbery, A. J. and Thompson, R. C. A. (1990). Rostellar hook morphometry of Echinococcus granulosus (Batsch, 1786) from natural and experimental Australian hosts, and its implications for strain recognition. Parasitology 101, 273–281.

Joly, D. O. and Messier, F. (2004). The distribution of Echinococcus granulosus in moose: evidence for parasiteinduced vulnerability to predation by wolves ? Oecologia 140, 586–590.

Kedra, A. H., Swiderski, Z., Tkach, V. V., Dubinsky, P., Pawlowski, Z., Stefaniak, J. and Pawlowski, J. (1999). Genetic analysis of Echinococcus granulosus from humans and pigs in Poland, Slovakia and Ukraine. A multicentre study. Acta Parasitologica 44, 248–254.

Kumaratilake, L. M. (1982). Aspects of the speciation of Echinococcus granulosus in Australia. Ph.D. thesis, Murdoch University, Western Australia.

Kumaratilake, L. M., Thompson, R. C. A. and Eckert, **J.** (1986). *Echinococcus granulosus* of equine origin from different countries possess uniform morphological characteristics. International Journal for Parasitology 16, 529–540.

Lavikainen, A., Lehtinen, M. J., Meri, T., Hirvelä-Koski, V. and Meri, S. (2003). Molecular genetic characterization of the Fennoscandian cervid strain, a new genotypic group (G10) of Echinococcus granulosus. Parasitology 127, 207–215.

Le, T. H., Pearson, M. S., Blair, D., Dai, N., Zhang, L. H. and McManus, D. P. (2002). Complete mitochondrial genomes confirm the distinctiveness of horse-dog and sheep-dog strains of Echinococcus granulosus. Parasitology 124, 97–112.

Long, I. L. (2003). Introduced Mammals of the World. Their History, Distribution and Influence. CABI, Wallingford, Oxon, UK.

Lymbery, A. J. (1995). Genetic diversity, genetic differentiation and speciation in the genus Echinococcus Rudolph 1801. In Echinococcus and Hydatid Disease (ed. Thompson, R. C. A. and Lymbery, A. J.), pp. 51–87. CAB International, Wallingford, Oxon, UK.

Maniatis, T., Fritsch, E. F. and Sambrook, J. (1982). Molecular Cloning. A Laboratory Manual. Cold Spring Harbor Laboratory, Cold Spring Harbor, NY.

Mankhaeva, V. S. and Shumilov, M. F. (1982). Development of Echinococcus granulosus in dogs working with deer. [In Russian]. Nauchno-Tekhnicheskii Byulleten, Sibirskoe Otdelenie VASKhNIL 27, 25–26.

McManus, D. P. and Thompson, R. C. A. (2003). Molecular epidemiology of cystic echinococcosis. Parasitology 127, S37–S51.

McManus, D. P., Zhang, L., Castrodale, L. J., Le, T. H., Pearson, M. and Blair, D. (2002). Short Report: Molecular genetic characterization of an unusually severe case of hydatid disease in Alaska caused by the cervid strain of Echinococcus granulosus. American Journal of Tropical Medicine and Hygiene 67, 296–298.

Morgan, U. M., Constantine, C. C., O'Donoghue, P., Meloni, B. P., O'Brien, P. A. and Thompson, R. C. A. (1995). Molecular characterisation of Cryptosporidium isolates from humans and other animals using Random Amplified Polymorphic DNA

analysis. American Journal of Tropical Medicine and Hygiene 52, 559–564.

Obwaller, A., Schneider, R., Walochnik, J., Gollackner, B., Deutz, A., Janitschke, K., Aspöck, H. and Auer, H. (2004). Echinococcus granulosus strain differentiation based on sequence heterogeneity in mitochondrial genes of cytochrome c oxidase-1 and NADH dehydrogenase-1. Parasitology 128, 569–575.

Pybus, M. J. (1990). Survey of hepatic and pulmonary helminths of wild cervids in Alberta, Canada. Journal of Wildlife Diseases 26, 453–459.

Rausch, R. L. (1967a). A consideration of intraspecific categories in the genus Echinococcus rudolphi, 1801 (Cestoda: Taeniidae). Journal of Parasitology 53, 484-491.

Rausch, R. L. $(1967b)$. On the ecology and distribution of Echinococcus spp. (Cestoda :Taeniidae), and characteristics of their development in the intermediate host. Annales of Parasitologie (Paris) 42, 19-63.

Rausch, R. L. (1986). Life-cycle patterns and geographic distribution of Echinococcus species. In The Biology of Echinococcus and Hydatid Disease (ed. Thompson, R. C. A.), pp. 45–80. Allen and Unwin, London, UK.

Safronov, M. G. and Isakov, S. I. (1982). Subspecies of Echinococcus granulosus and E. multilocularis in Yakutiya [In Russian]. Nauchno-Tekhnicheskii Byulleten, Sibirskoe Otdelenie VASKhNIL 9, 29–31.

Safronov, M. G. and Isakov, S. I. (1984). Echinococcus granulosus and its varieties in Yakutiya [In Russian]. Byulleten Vsesoyuznogo Instituta Gel'mintologii im K. I. Skryabina 37, 58–59.

Schantz, P. M., Chai, J., Craig, P. S., Eckert, J., Jenkins, D. J., Macpherson, C. N. L. and Thakur, A. (1995). Epidemiology and control of hydatid disease. In Echinococcus and Hydatid Disease (ed. Thompson, R. C. A. and Lymbery, A. J.), pp. 233–331. CAB International, Wallingford, Oxon, UK.

Sweatman, G. K. (1964). The significance of the artificial introduction of reindeer (Rangifer tarandus) and moose (Alces alces) in the spread of hydatid disease (Echinococcus granulosus). Annals of Tropical Medicine and Parasitology 58, 307–314.

Sweatman, G. K. and Williams, R. J. (1963). Comparative studies on the biology and morphology of Echinococcus granulosus from domestic livestock, moose and reindeer. Parasitology 53, 339–390.

Tajima, F. and Nei, M. (1984). Estimation of evolutionary distance between nucleotide sequences. Molecular Biology and Evolution 1, 269–285.

Thompson, J. D., Higgins, D. G. and Gibson, T. J. (1994). CLUSTAL W: improving the sensitivity of progressive multiple sequence alignment through sequence weighting, positions-specific gap penalties and weight matrix choice. Nucleic Acids Research 22, 4673–4680.

Thompson, R. C. A. (2001). Echinococcosis. In Principles and Practice of Clinical Parasitology (ed. Gillespie, S. H. and Pearson, R. D.), pp. 595–612. Wiley, Sussex,

Thompson, R. C. A., Kumaratilake, L. M. and Eckert, J. (1984). Observations on Echinococcus granulosus of cattle origin in Switzerland. International Journal for Parasitology 14, 283–291.

Thompson, R. C. A. and Lymbery, A. J. (1988). The nature, extent and significance of variation within the genus Echinococcus. Advances in Parasitology 27, 210–263.

Thompson, R. C. A., Lymbery, A. J. and Constantine, C. C. (1995). Variation in Echinococcus: towards a taxonomic revision of the genus. Advances in Parasitology 35, 145–176.

Thompson, R. C. A. and McManus, D. P. (2001). Aetiology: parasites and life cycles. In Manual on Echinococcus in Humans and Animals: a Public Health Problem of Global Concern (ed. Eckert, J., Gemmell, M. A., Meslin, F.-X. and Pawlowski, Z. S.), pp. 1–19. WHO/OIE, Paris. World Health Organization, Geneva.

Thompson, R. C. A. and McManus, D. P. (2002). Towards a taxonomic revision of the genus Echinococcus. Trends in Parasitology 18, 452–445.

Van de Peer, Y. and De Wachter, R. (1993). TREECON: a software package for the construction and drawing of evolutionary trees. Computational Applications for Biosciences 9, 177–182.

Webster, G. A. and Cameron, T. W. M. (1961). Observations on experimental infections with Echinococcus in rodents. Canadian Journal of Zoology 39, 877–891.

Wilson, J. F., Diddams, A. C. and Rausch, R. L. (1968). Cystic hydatid disease in Alaska: a review of 101 autochthonous cases of Echinococcus granulosus infection. American Review of Respiratory Diseases 98, $1-15$.

Xiao, N., Qiu, J., Nakao, M., Tiaoying, L., Yang, W., Chen, X., Schantz, P. M., Craig, P. S. and Ito, A. (2005). Echinococcus shiquicus n. sp., a taeniid cestode from Tibetan fox and plateau pika in China. International Journal for Parasitology 35, 693–701.