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Tuan M. V. LE

Singapore Management University, vmtle.2012@phdis.smu.edu.sg

Hady W. LAUW

Singapore Management University, hadywlawu@smu.edu.sg

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Word Clouds with Latent Variable Analysis for Visual Comparison of Documents

Tuan M. V. Le

School of Information Systems
Singapore Management University
vmtle.2012@phdis.smu.edu.sg

Hady W. Lauw

School of Information Systems
Singapore Management University
hadywlauw@smu.edu.sg

Abstract

Word cloud is a visualization form for text that is recognized for its aesthetic, social, and analytical values. Here, we are concerned with deepening its analytical value for visual comparison of documents. To aid comparative analysis of two or more documents, users need to be able to perceive similarities and differences among documents through their word clouds. However, as we are dealing with text, approaches that treat words independently may impede accurate discernment of similarities among word clouds containing different words of related meanings. We therefore motivate the principle of displaying related words in a coherent manner, and propose to realize it through modeling the latent aspects of words. Our WORD FLOCK solution brings together latent variable analysis for embedding and aspect modeling, and calibrated layout algorithm within a synchronized word cloud generation framework. We present the quantitative and qualitative results on real-life text corpora, showcasing how the word clouds are useful in preserving the information content of documents so as to allow more accurate visual comparison of documents.

1 Introduction

The abundance of text motivates the development of text analysis tools. One such need is to aid users in comparing several documents. For instance, a user may go through Web search results to determine how they differ from one another. A researcher needs to get an overview of various papers within a proceeding or a journal issue. Similar needs are faced by librarians or analysts. In such scenarios, users need to quickly gain a sense of whether several documents are similar.

Visualization may help in document comparison, by providing visual representations that allow users to perceive similarities and differences tangibly. There are various visualization forms. One is a scatterplot, showing documents as coordinates in a 2 or 3-dimensional space [Kruskal, 1964]. While it allows easy determination of whether two documents are similar (based on their distance in the scatterplot), it is not effective in conveying contents, which are important in providing meaning or justification to similarities.

Therefore, we focus on another visual representation, i.e., a *word cloud* displaying a subset of words within a document, by assigning greater visual prominence to more important words. Because a word cloud still displays the actual words, it is better at conveying the content of the corresponding document than a scatterplot. In addition, word cloud as a visualization form is extremely popular [Viegas *et al.*, 2009]. For instance, Wordle¹ has generated more than 1.4 million publicly posted word clouds [Steele and Iliinsky, 2010].

Problem. We seek effective visual comparison of documents via word clouds. Ideally, documents with similar contents have word clouds of similar appearances. Traditional approaches fall short of this ideal, as word clouds of different documents are generated independently using a layout algorithm [Viegas *et al.*, 2009; Seifert *et al.*, 2008]. Two documents may feature similar words that are placed in different colors and positions within their respective word clouds, placing a burden on the viewer in corroborating their similarities.

The state-of-the-art approach, *Word Storms* [Castella and Sutton, 2014], employs a synchronized generation of the word clouds of all documents within a corpus. A word is expected to have the same color and position across word clouds. This aims to reduce the cognitive effort needed for comparing word clouds. However, it has two shortcomings. First, it only seeks to synchronize the appearance of each distinct word. This is problematic, as text frequently uses different words to refer to the same concept. Second, its synchronization of all word clouds imposes sizeable runtime requirement that prevents real-time generation of word clouds.

These issues arise because word clouds are still high-dimensional representations, with dimensionality the size of the vocabulary. Our insight is that a word cloud can encode information at *several dimensionalities* simultaneously. In addition to the actual words, the *position* of a word in the two-dimensional canvas space can reflect some two-dimensional word representation that captures relatedness among words, such as embedding that assigns nearby coordinates to “related” words, e.g., [Kruskal, 1964]. We can also have the word *color* reflect some *k*-dimensional word representation that captures *k* latent “aspects” of words. Each aspect may capture words of similar meaning or words often used together to describe a certain concept.

¹<http://www.wordle.net/>

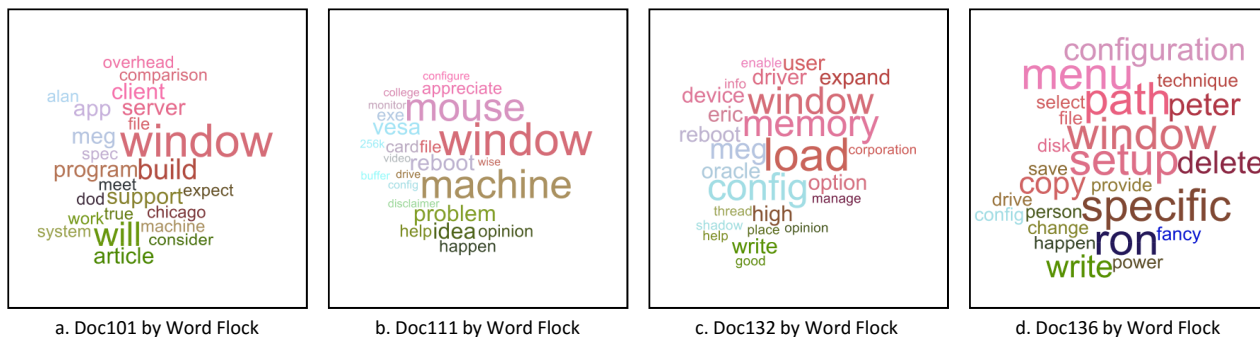


Figure 1: Word clouds by WORD FLOCK for 4 documents from *comp.os.ms-windows.misc* of 20News (best seen in color)

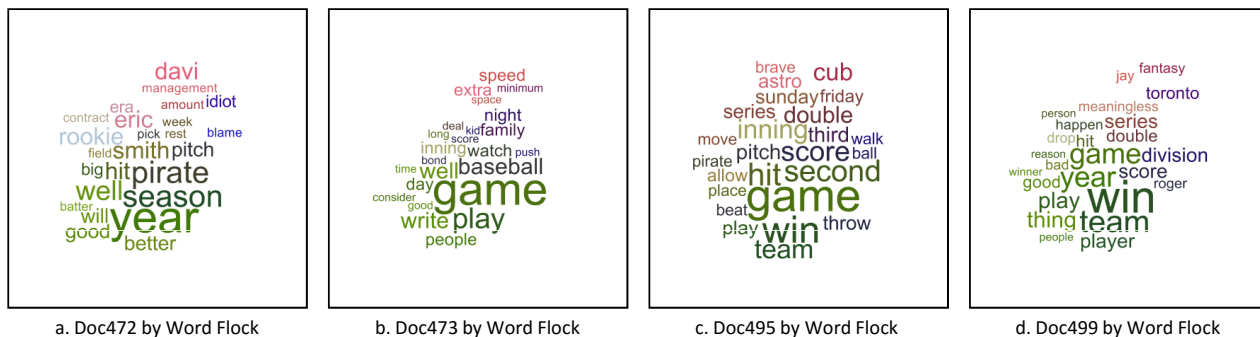


Figure 2: Word clouds by WORD FLOCK for 4 documents from *rec.sport.baseball* of 20News (best seen in color)

Approach. To realize the vision of multiple dimensionalities within a word cloud, we propose a technique called WORD FLOCK. The name is inspired by the idiom “birds of a feather flock together”. In our case, *words* of a “feather” (similar aspects/colors) flock together (similar positions).

To illustrate how word clouds could provide effective visual comparison of documents, Figure 1 and Figure 2 show example word clouds generated by WORD FLOCK for documents in the 20News dataset². The four word clouds in Figure 1 are for documents from the *comp.os.ms-windows.misc* category, pertaining to Windows computing. Words such as “window”, “file”, and “memory” have similar colors (reddish hue) and positions (top right) across the four word clouds. The four word clouds in Figure 2 are for documents from the *rec.sport.baseball* category, with words such as “hit”, “play”, “game”, and “team” sharing similar greenish hues and bottom left positions. Quick perusal of them is sufficient to convey which documents are similar (same category). Note that category labels had not been used in generating word clouds.

WORD FLOCK is underpinned by a novel approach of employing latent variable analysis for word cloud generation. Given a vocabulary of words, we seek to learn their latent representations in two forms. The first is coordinate representation in a two-dimensional space, which is derived from a latent embedding model. The second is a probability distribution over k latent aspects. This representation learning phase can be done offline once for a given vocabulary. Thereafter,

we generate a word cloud for a document online, incorporating these representations in a calibrated layout algorithm.

Contributions. We make the following contributions:

- WORD FLOCK is the first to integrate *two levels* of “synchronization” principles for word clouds: *similar documents* share similar word clouds, and *related words* of the same latent aspects are displayed similarly.
- WORD FLOCK is novel in employing latent variable analysis through *joint* usage of *embedding* (synchronized positioning) and *latent aspect modeling* (coloring) among words of similar concepts.
- Comprehensive experiments on real-life document corpora showcase the effectiveness of WORD FLOCK via an empirical comparison to the baseline *Word Storms* [Castella and Sutton, 2014], on objective quantitative metrics, as well as a user study.
- The *two-phase* approach attains the synchronization of word representations *offline*, so as to obviate the need to generate all word clouds together. This allows an *on-line* generation of individual word clouds at near-instant speed, which eludes the baseline *Word Storms*.

2 Related Work

Word clouds are popular for aesthetic, social, and analytical purposes [Viegas *et al.*, 2009]. Here, we focus on the use of word clouds for visual comparison of documents. This application is advanced by Word Storms [Castella and Sutton,

²<http://web.ist.utl.pt/acardoso/datasets/>

2014], which introduced synchronization at corpus level. We go one step further and model the coherence of words within and across word clouds. In Section 6, we compare to Word Storms as our baseline.

Our work models latent aspects of words and increases the coherence of word clouds by displaying related words with similar colors and positions. Word similarity was previously considered only in the context of an individual word cloud [Hassan-Montero and Herrero-Solana, 2006; Knautz *et al.*, 2010; Bernstein *et al.*, 2010], and based on similarity measures such as cosine [Barth *et al.*, 2014; Cui *et al.*, 2010; Wu *et al.*, 2011]. In contrast, we model the coherence of *synchronized* (rather than individual) word clouds for comparison of documents. Moreover, we employ latent variable analysis to learn the probability distribution over k latent aspects (rather than similarity). We are also the first to employ joint modeling of embedding and latent aspects for word clouds.

Other approaches for document comparison deviated from the traditional word cloud format, e.g., graph visualization [Chen *et al.*, 2009], or topographic map [Fujimura *et al.*, 2008]. Some showed comparisons in a modified format, e.g., intersecting or common words [Coppersmith and Kelly, 2014; Lohmann *et al.*, 2015], different topics [Oelke *et al.*, 2014] or corpora [Rodrigues, 2013; Paulovich *et al.*, 2012].

There are formats for document visualization other than word clouds. One is embedding to a low-dimensional space [Kruskal, 1964]. However, a scatterplot does not offer a way to indicate the contents of documents. Towards modeling the semantic contents of documents, recent approaches marry embedding and topic modelling of documents, such as PLSV [Iwata *et al.*, 2008] and Semafore [Le and Lauw, 2014]. We leverage on such techniques to learn both the two-dimensional and k -dimensional latent representations of words, with a key distinction being our objective of modeling the latent aspects of words, rather than the latent topics of documents.

Some works build a visual system with rich user interactions [Wei *et al.*, 2010; Shi *et al.*, 2010] to help users explore text corpora. These use topic modeling for documents in text visualization, which is different from our work in that we use aspect modeling for words in word cloud visualization.

There are also methods designed to visualize the latent topics of documents [Chuang *et al.*, 2012; Dou *et al.*, 2013]. They are fundamentally different, being oriented towards analysing the topic model itself, rather than developing a word cloud representation of a document.

3 Overview of WORD FLOCK

Problem Statement. We assume that the scope is defined by a vocabulary \mathcal{W} , the set of words that could appear in any word cloud in a corpus. As input, we are given a corpus of documents $\mathcal{D} = \{d_1, d_2, \dots, d_N\}$. Every document d_n consists of words drawn from the vocabulary \mathcal{W} . The objective is to generate a set of word clouds $\{C_1, C_2, \dots, C_N\}$, one for each document in \mathcal{D} , so as to aid visual comparison of documents through their respective word clouds.

We display each word in a cloud according to a number of visual attributes. There are various visual variables within

a word cloud, and in general different visual features may be good for different types of information [Bateman *et al.*, 2008]. Here, we make use of three visual attributes: font size, color, and position. Each word w in C_n for d_n is associated with a tuple $\langle s_w, p_w, l_w \rangle$, where s_w is the font size, p_w is the word position in terms of 2D coordinates, and l_w is the color. Fixing the orientation to horizontal prevents the cognitive overload of reading randomly oriented words.

Solution Framework. We now discuss the principles for the design of our word cloud algorithm WORD FLOCK.

Principle #1: Display related words similarly. Words in a document are not independent. Some words may capture a particular concept or aspect. It is far easier to understand a word cloud in terms of a small number of coherent concepts, rather than in terms of a large number of independent words. Among the visual attributes, we rely on *position* (p_w) and *color* (l_w). Through a dimensionality reduction task known as *embedding*, we seek to derive coordinates for each word in a latent two-dimensional space, such that two related words are nearby in this space. The continuous spectrum of color is also appropriate to convey the underlying aspects or concepts of words. We discover these aspects automatically through *latent aspect modeling*. We pursue these tasks jointly, computing them offline once for the corpus to support the synchronization of positions and colors across all word clouds.

Principle #2: Similar documents have similar word clouds. Aimed squarely at aiding visual comparison of documents, this principle motivates the coherent appearances of word clouds of similar documents. This is achieved by infusing and calibrating the layout algorithm with the coordinated positions and colors determined by the embedding and latent aspect. Consequently, the online layout of each new word cloud requires only a small marginal computational cost.

In the next two sections, we describe the two phases of the WORD FLOCK algorithm. Due to the limitation of canvas space, conventionally only the more important words are included [Seifert *et al.*, 2008]. Word prominence is indicated by the *font size* (s_w). There are various notions of “importance” of a word. Without loss of generality, here we use the well-accepted term *frequency* (f), after removing stop words.

4 Embedding and Latent Aspect Modeling

The objective is to derive coordinates in a 2D space, as well as a k latent aspects of words. To do so, we need to associate words with informative feature space representation. By feature space representation, we refer to a feature vector \mathbf{w} for each word w , capturing information on how words are associated with one another. To express \mathbf{w} , each word w is considered a “pseudo-document” containing all words that w co-occurs with. Each \mathbf{w} is expressed in terms of word counts where each element of \mathbf{w} corresponds to how frequently another word v co-occurs with w in some reference corpus. This corpus may be a large independent corpus (e.g., Wikipedia), or the specific corpus of interest. The co-occurrence of two words can be determined by their appearance within a document or a window. This way of modeling is consistent with [Zuo *et al.*, 2015]. Intuitively, two different words with similar co-occurrence counts are likely to share a similar meaning.

The task is to reduce the high-dimensional $\{\mathbf{w}\}_{w \in \mathcal{W}}$ to lower-dimensional representations. In obtaining 2D coordinates $\{x_w\}_{w \in \mathcal{W}}$ for each word, the aim is similar to embedding, whereas in obtaining latent aspects of words, it is feasible to learn it from word cooccurrences [Zuo *et al.*, 2015]. While embedding and latent aspect modeling could be done independently, recent works [Iwata *et al.*, 2008; Le and Lauw, 2014] show that it is beneficial to join the two tasks into a single joint model to ensure consistency in objectives. We therefore adapt the state-of-the-art model Semafore [Le and Lauw, 2014], originally designed for topics in documents, now to model latent word aspects, with the following generative process:

1. For each latent aspect $z = 1, \dots, k$:
 - (a) Draw z 's distribution of words: $\theta_z \sim \text{Dirichlet}(\alpha)$
 - (b) Draw z 's coordinate: $\phi_z \sim \text{Normal}(0, \beta^{-1}I)$
2. For each word $w \in \mathcal{W}$:
 - (a) Draw w 's coordinate: $x_w \sim \text{Normal}(0, \gamma^{-1}I)$
 - (b) For each occurrence of a co-occurring word $v \in \mathbf{w}$:
 - i. Draw a latent aspect: $z \sim \text{Multi}(\{P(z|x_w, \Phi)\}_{z=1}^k)$
 - ii. Draw a co-occurring word: $v \sim \text{Multi}(\theta_z)$

α is a Dirichlet prior, I is an identity matrix, β and γ control the variance of the Normal distributions. $P(z|x_w, \Phi)$ defines how the coordinate of each word x_w transforms into the probability of each latent aspect z , according to Equation 1. The closer is x_w to the aspect coordinate ϕ_z , the higher is the probability. Φ is the collection of aspect coordinates.

$$P(z|x_w, \Phi) = \frac{\exp(-\frac{1}{2}\|x_w - \phi_z\|^2)}{\sum_{z'=1}^k \exp(-\frac{1}{2}\|x_w - \phi_{z'}\|^2)} \quad (1)$$

The log likelihood function is shown in Equation 2.

$$\mathcal{L} = \sum_{w \in \mathcal{W}} \sum_{v \in \mathbf{w}} \log \sum_{z=1}^k P(z|x_w, \Phi) P(v|\theta_z) \quad (2)$$

To ensure the local consistency of words in the manifold, the method employs neighborhood regularization as in Equation 3. λ is the regularization parameter. y_{ij} encodes the manifold graph, with $y_{ij} = 1$ signifying that w_i and w_j are neighbors in the manifold graph built from feature space representation, and $y_{ij} = 0$ otherwise. The regularized \mathbf{L} reflects the idea that similar (neighboring) words should have closer coordinates, while different (non-neighboring) words should have further coordinates.

$$\mathbf{L} = \mathcal{L} - \frac{\lambda}{2} \left[\sum_{\substack{i,j=1 \\ i \neq j}} y_{ij} \|x_i - x_j\|^2 + \sum_{\substack{i,j=1 \\ i \neq j}} \frac{1 - y_{ij}}{\|x_i - x_j\|^2 + 1} \right] \quad (3)$$

The parameters are learned from $\{\mathbf{w}\}_{w \in \mathcal{W}}$ based on maximum a posteriori estimation through EM [Dempster *et al.*, 1977]. The outputs are the coordinates x_w , as well as probability distribution over k latent aspects $\{P(z|x_w, \Phi)\}_{z=1}^k$, for every word w in the vocabulary \mathcal{W} . These outputs underpin the online generation of word clouds described next.

5 Word Cloud Layout with Scale Calibration

We include only top M words in a document by weight (e.g., term frequency). The font size s_w is controlled by this weight.

The color of each word l_w is determined based on its aspect probabilities $\{P(z|x_w, \Phi)\}_{z=1}^k$ from the first phase. l_w is expressed in terms of a color representation, such as RGB. There are different schemes for transforming the aspect probabilities into word colors. For instance, we could assign each aspect a color, and for each word we take the weighted average of its aspects' colors, or that of the strongest aspect. However, these approaches would require associating a color to each topic, which itself is not a straightforward task.

A better approach to assign colors to words automatically, which we adopt here, is to have a color map based on the aspect probabilities. Since RGB colors lie in a three-dimensional (3D) space (i.e., R, G, and B axes), we employ PE [Iwata *et al.*, 2007] to find the embedding of the k aspect probabilities of all words into a 3D space. We then map these 3D coordinates to the RGB space using min-max normalization to find the word colors. This way, words with similar aspect probabilities would share similar colors.

The word position p_w should be similar, if not identical, to the word coordinate x_w from the first phase. There are two issues. First, the canvas space over which p_w is defined has a different scale from the embedding space of x_w . We therefore introduce a scaling factor Γ , i.e., $p_w = \Gamma \times x_w$.

Second, even if the former could be calibrated, some words may have similar x_w 's, causing overcrowding. This is not unique to us. Classically, word clouds have had to deal with how to position words in a compact and non-overlapping way [Seifert *et al.*, 2008]. Similarly to *Word Storms* [Castella and Sutton, 2014], we build on Wordle's algorithm. Our layout algorithm is shown in Algorithm 1. It works in a greedy and incremental manner. As indicated previously, our requirement is different in having to deal with the scale calibration issue.

The scaling factor Γ is calibrated so as to optimize an objective function that captures the aesthetic quality. First, it is desired that a word cloud is compact, expressed in terms of smaller distances of the final word positions p_w' from the origin. Second, it is desired that similar words are placed close to one another. Suppose that η_w is the set of m closest neighboring words of w in C_n (based on their embedding coordinates x_w 's). We would like w to have a final position p_w' that is as close as possible to its neighbors in η_w . To achieve this, we propose the objective function in Equation 4.

$$\sum_{n=1}^{|\mathcal{D}|} \sum_{w \in C_n} \left[\|p_w'\|^2 + \frac{1}{|\eta_w|} \sum_{v \in \eta_w} \|p_w' - p_v'\|^2 \right] \quad (4)$$

During the calibration process, we investigate various scaling factors Γ to minimize Equation 4. We further advocate an offline calibration to arrive at a single Γ for any new document. There is usually a single scaling factor that works for most documents. This also saves time in the online generation of word cloud that only needs to run the layout algorithm.

6 Evaluation

Evaluating word clouds is challenging because of the various purposes that they could be aimed at, e.g., gisting, word re-

Algorithm 1 Spiral Algorithm with Calibration of Scaling

Require: M_n words for each document d_n , 2D coordinates $\{x_w\}_{w \in \mathcal{W}}$ obtained from embedding in offline phase, and a set of scaling factors Γ .

Ensure: Final scaling factor γ and for each document d_n , positions \mathbf{p}_n of M_n words in the word cloud of d_n .

- 1: **for** each scaling factor $\gamma \in \Gamma$ **do**
- 2: **for** all document $d_n, n \in \{1, \dots, N\}$ **do**
- 3: **for** all words $w \in \{w_1, \dots, w_{M_n}\}$ **do**
- 4: Initialize $p_w = \gamma \times x_w$
- 5: **while** p_w intersects any previous words **do**
- 6: Move p_w one step along a spiral path
- 7: **end while**
- 8: **end for**
- 9: **end for**
- 10: Compute the objective function value in Equation 4.
- 11: Store the γ and all \mathbf{p}_n with the best objective function value so far.
- 12: **end for**

call [Rivadeneira *et al.*, 2007]. We focus on the task of visual comparison of documents. This involves a multi-prong approach, including qualitative examples, quantitative metrics involving objective ground truth, as well as a user study.

6.1 Experimental Setup

First, we describe the experimental setup.

Datasets. We rely on two publicly available datasets of text documents, where each document has a known category label. These labels are not required for training. Rather, they are used in evaluation as an objective proxy for defining what constitute “similar” documents (i.e., same category). The two datasets³ are: *20News* containing newsgroup documents partitioned into 20 classes, and *Reuters* containing newswire articles from 8 classes. To create a balanced dataset, we sample 50 documents from each class, resulting in 1000 and 400 documents respectively. After removing stopwords and infrequent words (< 5 occurrences), the vocabulary consists of 3744 words for *20News*, and 1933 words for *Reuters*.

Methods. WORD FLOCK incorporates synchronization principles for both documents and words for visual comparison of documents. The most appropriate baseline for this task is *Word Storm* [Castella and Sutton, 2014], which applies synchronization of word clouds across documents, but does not address relatedness among words. We use the authors’ implementation in GitHub⁴.

As longer documents may result in word clouds that are too “busy”, we show up to twenty five words based on weight. The same words are visualized by the comparative methods.

For WORD FLOCK, we also need to specify the number of latent aspects of words k . We experiment with k in the range [5, 25]. For each k , we tune the scaling factor Γ to minimize the Equation 4. Γ is tuned with $|\eta_w| = 3$. The optimal Γ ranges from 20 to 25. Through experimentation, we discover that $k = 20$ works best for both *20News* and *Reuters*. Note

³<http://web.ist.utl.pt/acardoso/datasets/>

⁴<https://github.com/quimcastella/WordStorm>

that the number of colors in a word cloud generated by Word Flock is not directly determined by k . We map the aspect distribution of words across the full RGB spectrum (see Section 5). If all words in a document were distinctly different, they would show up with different colors. However, words appearing within a document tend to be related. Usually only a small number of colors are seen in a word cloud by WORD FLOCK due to the relative coherence of words in a document.

6.2 Qualitative Analysis

We begin with an exploration of example word clouds from *20News*. Figure 3 shows *Word Storm*’s word clouds for four documents from the *soc.religion.christian* category. Figure 4 shows the corresponding word clouds by WORD FLOCK. There are several words that capture the semantic meaning of the documents, such as “god”, “christ”, “jesus”, “faith” and “christian”. *Word Storm* disperses these words across each word cloud, because it does not address their relatedness and relies on having the exact same words for comparison, which fails when documents use different words. In Figure 3(a) and Figure 3(d), *Word Storm* uses the same location and color for “body”, but other words are different across the two clouds. In contrast, WORD FLOCK groups related words in similar positions and colors, yielding four strikingly coherent word clouds. This is also evident from the previous examples of WORD FLOCK’s word clouds for *comp.os.ms-windows.misc* category in Figure 1 and for *rec.sport.baseball* in Figure 2.

Examples from *Reuters* also reveal the contrast between *Word Storm* and WORD FLOCK. Figures 5 and 6 shows the respective word clouds by *Word Storm* and WORD FLOCK for four documents from the *ship* category of *Reuters*. While related words such as “ship”, “vessel”, “canal”, “port”, “seaman”, and “shipping” are grouped together by WORD FLOCK, these words are dispersed and have different colors in *Word Storm*’s word clouds.

6.3 Classification

We seek further evidence through an automatic evaluation that offers a repeatable and objective validation. Each word cloud is represented as a vector of image pixels, where each pixel is represented by its RGB value. We validate how well the pixel representation of the word cloud images may be used as features in classification, with the simple nearest neighbors classifier. For every document, we hide its class label. We then identify its t -nearest neighbors based on cosine similarity over the pixel representations, and assign the document the majority class among its neighbors. $ClassificationAccuracy(t)$ is the fraction of documents for which the classification derives the correct labels. We average the accuracies across ten runs. This is merely for evaluation, and is not meant as a technique for document classification.

Figure 7(a) shows that WORD FLOCK has significantly higher accuracies than *Word Storm* on *20News*. A random classifier would have an accuracy of 0.05. *Word Storm* performs at around 0.08. WORD FLOCK attains more than 100% increase in accuracy over *Word Storm*. For *Reuters* in Figure 7(b), WORD FLOCK is also better. The improvements over *Word Storm* are statistically significant at 0.01 level. The

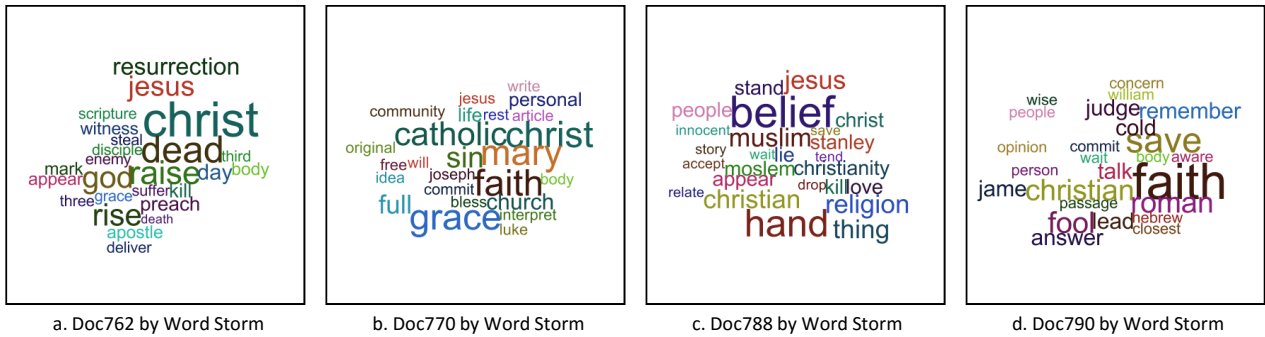


Figure 3: Word clouds by *Word Storm* for 4 documents from *soc.religion.christian* of *20News* (best seen in color)

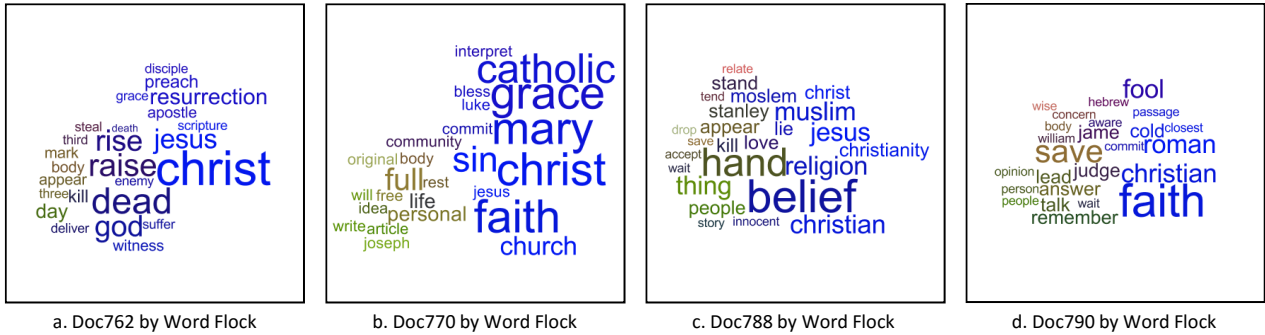


Figure 4: Word clouds by *WORD FLOCK* for 4 documents from *soc.religion.christian* of *20News* (best seen in color)

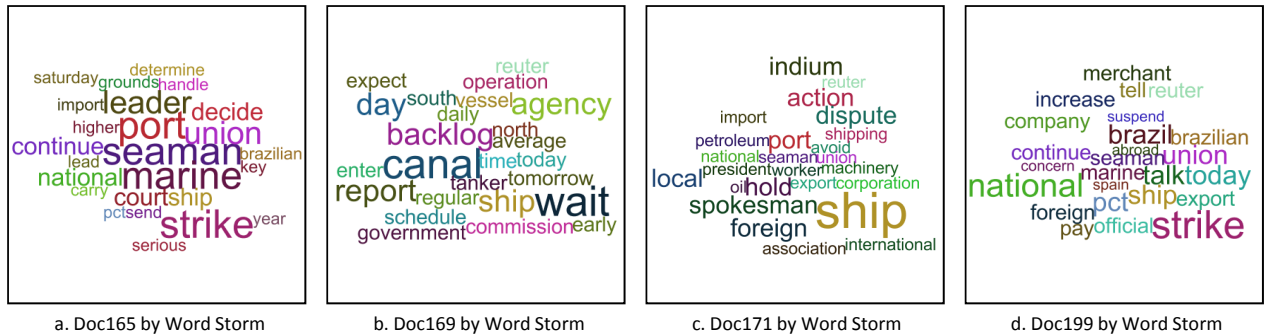


Figure 5: Word clouds by *Word Storm* for 4 documents from *ship* of *Reuters* (best seen in color)

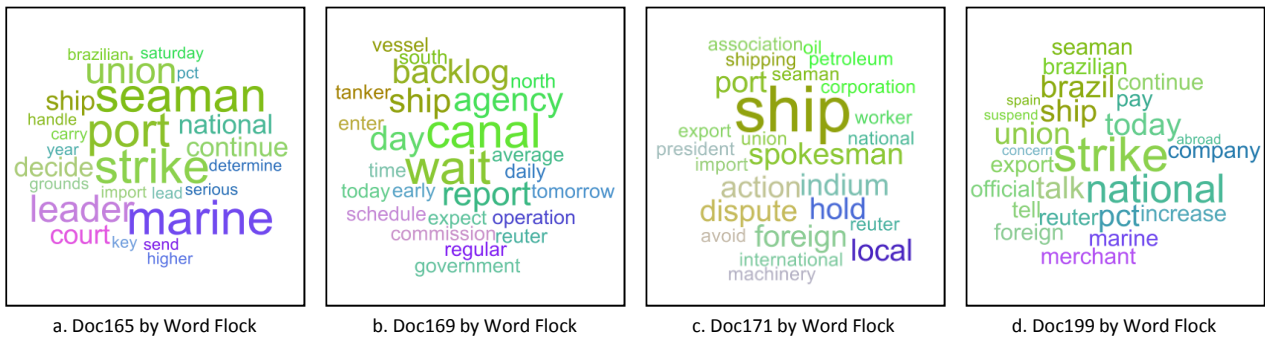


Figure 6: Word clouds by *WORD FLOCK* for 4 documents from *ship* of *Reuters* (best seen in color)

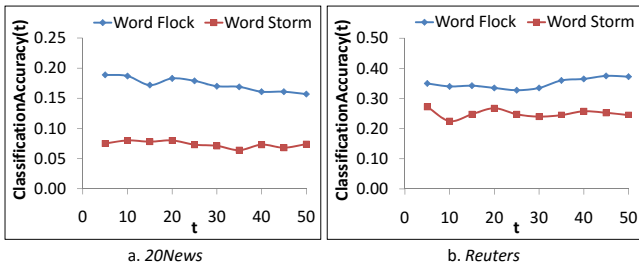


Figure 7: $ClassificationAccuracy(t)$ for various t

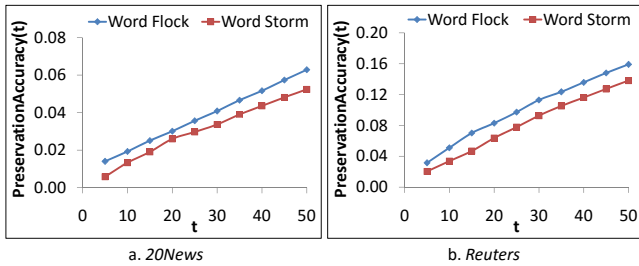


Figure 8: $PreservationAccuracy(t)$ for various t

performance is closer because *Reuters* is an “easier” dataset (a random classifier would attain 0.125 accuracy).

6.4 Neighborhood Preservation

Ideally, a word cloud should be a faithful representation of its original document. In the next evaluation task, given a query document, we seek to retrieve the t most similar documents. We consider the ground truth to be the most similar documents over the original text representation of documents (i.e., cosine similarity over the 25-word term frequency vectors). $PreservationAccuracy(t)$ is defined as the fraction of t ground-truth documents that are “preserved” or identified among the t retrieved images (based on cosine similarity over the pixel representation). Figure 8(a) for *20News* and Figure 8(b) for *Reuters* show that WORD FLOCK has higher preservation accuracies than *Word Storm* over various t ’s. This indicates that the resulting word clouds by WORD FLOCK better preserve the similarities among the original documents. The difference between the two methods is statistically significant at 0.01 level in all cases.

6.5 User Study

We conduct a pilot user study on *20News* to confirm our results in the quantitative analyses. The study involves two types of questions/tasks related to visual comparison of documents, which were similar to the study conducted in [Castella and Sutton, 2014]. For the first type, each user views six clouds, and is asked to identify the most different one. Among the six, five come from the same category, and one (the ground truth) comes from a different category. For the second type, each user views one query cloud and six answer clouds, and is asked to identify which answer cloud is most similar to the query cloud. Among the six, only one (the ground truth) comes from the same category as the query.

| Question | Accuracy (%) | | Time (s) | |
|--|-------------------|-------------|-------------------|-------------|
| | <i>Word Storm</i> | WORD FLOCK | <i>Word Storm</i> | WORD FLOCK |
| Type 1: Select the most different cloud | 71.1 | 78.9 | 15.7 | 14.6 |
| Type 2: Select the cloud most similar to a given cloud | 63.6 | 70.0 | 16.6 | 16.1 |

Table 1: Results of the user study (bold is better)

For each type, a user has to complete 30 multiple-choice questions, with a time limit of 30 seconds per question. The clouds for each question are generated either by *Word Storm* or by WORD FLOCK and each user is randomly presented with one of the two versions. There are 6 users involved in the study. Therefore, each question is answered 3 times using *Word Storm* and 3 times using WORD FLOCK. The 6 clouds are sorted randomly and the users do not know how many methods there are, or which method is used for each question. We track accuracy and average time to answer each question.

Table 1 summarizes the results of the user study. For Type 1 questions, WORD FLOCK helps users to attain a higher accuracy, 78.9% as compared to 71.1% for *Word Storm*, and with less time too (the time spent to answer was reduced by about a second). For Type 2, WORD FLOCK also has a higher accuracy of 70.0% vs. 63.6% for *Word Storm*, again with slightly improved timing. The results are quite consistent among users, with 5 out of 6 users achieving higher accuracy with WORD FLOCK than with *Word Storm* for both types.

6.6 Brief Comment on Efficiency

We comment briefly on one efficiency advantage of WORD FLOCK over *Word Storm*, in our ability to generate individual word clouds in an online fashion. *Word Storm* must process all word clouds together. For the 1000 documents in *20News*, it requires 15 minutes on Intel Core i7 2.4Ghz machine with 8GB memory. Adding a new document requires looping over all the previously generated word clouds again to ensure consistency. In contrast, WORD FLOCK achieves synchronization offline, so as to enable online generation of each word cloud independently, which requires only between 100 to 200 millisecond for every new word cloud.

7 Conclusion

We are interested in producing effective word clouds for visual comparison of documents within a corpus. The key idea is to construct word clouds to show related words with similar appearances, to enhance cognition of aspects across multiple word clouds. WORD FLOCK achieves this via latent variable analysis, including offline embedding and latent aspect modeling, followed by online generation of word clouds. Through multi-faceted evaluation on two public datasets, we show evident outperformance by WORD FLOCK over the baseline.

There are several potential directions for future work. One direction is to further enrich the word clouds by encoding some useful information in other visual attributes such as word orientation. Another direction is to further investigate the use of word clouds in specific application scenarios such as document retrieval or document summarization.

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