Self-Organising Approaches to Coordination

Second Faculty of Engineering Informatics System Design LS

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Cesena - March 6, 2008

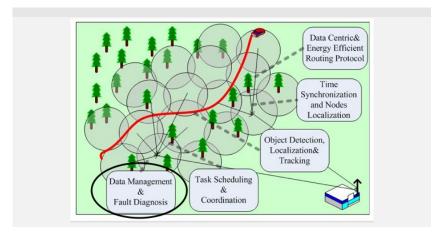


The Need for Distributing Information

- Today's software systems generate tons of informations
- Some examples are:
 - Wireless sensor networks
 - Pervasive systems

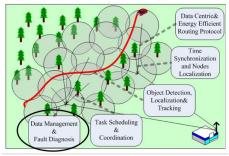


Information Distribution: Wireless Sensor Networks (1)





Information Distribution: Wireless Sensor Networks (2)

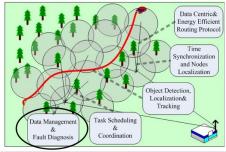


Considerations

- Tons of data is generated!
- Usually some nodes act as sink nodes so as to gather all the data generated that is then sent to a base station
- Accordingly, *routing* becomes a key issue of the design of such networks, in particular w.r.t. energy consumption



Information Distribution: Wireless Sensor Networks (3)



Current Limits

- Sensors are called motes and though having computational capabilities, they have a very limited amount of memory:
 - Impossible to keep data distributed in the network
 - Sink nodes and routing algorithms are necessary
- Reducing energy consumption is a big challenge that affects even routing



Wireless Sensor Networks: Opportunities

Future Technological Steps (Hopefully!)

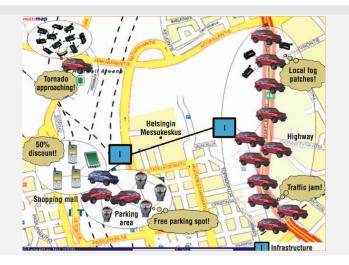
- Motes with larger memories
- Long-lasting batteries

Emerging Opportunities

- Keeping the data distributed in the network could improve data access from the standpoint of:
 - Energy saving
 - Wireless sensor network having a more uniform set of motes:
 - Sink nodes would be no longer required so as to make routing algorithms less important



Information Distribution: Pervasive Systems (1)





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Publications

Information Distribution: Pervasive Systems (2)



Scenario

- Different kinds of networks (wireless sensors and mobile networks) featuring embedded and mobile devices (such as smart phones, pda, etc.)
- People centric platforms:
 - A pervasive system uses data generated by sensors so as to coordinate different activities, which provides users (citizens) with a new life experience
- To this end, data needs to be collected, organized and shared in an effective way!



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Information Distribution: Pervasive Systems (2)



Issues

- Coordination among processes (agents) that act at the software level of the pervasive system is essential for providing people with real-time information
- As a consequence, the way data perceived from the environment are treated and organized becomes key to address the above issue



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Review

- Information distribution becomes key for coordination among processes of nowadays software systems
- this talk focuses on information management from the standpoint of tuple-space systems
- the way tuples are organized and distributed on a network of distributed tuple spaces requires the solution of complex problems . . .
- ... in particular from the viewpoint of interaction!

Formal methods have proven to be crucial for the design of solutions to such a kind of problems!



Importance of Formal Methods

- Today's software systems feature *lots of components* interacting with:
 - High levels of *distribution* and *concurrency*
- The complexity of such systems has continuosly been increasing in last years



Complexity (1)

• Complexity viewed from two standpoints

- 1. Complexity of the interaction among systems' components
- 2. Complexity of representing today's software systems



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Coping with Interaction Complexity (1)

Scenario

- Interaction complexity leads to systems whose behavior is intrisically *unpredicatable*
- The theory of *complex systems* has recently been exploited to study such systems from the standpoint of *coordination* among system's components

Challenge

- Finding principles and methodologies useful for engineering such systems
 - Self-organization has been successfully applied to engineering such systems
- Great need for a formal framework to help using self-organization with engineering complex systems



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Coping with Interaction Complexity (2)

Challenge

- Finding principles and methodologies useful for engineering such systems
 - Self-organization has been successfully applied to engineering of such systems
- Great need for a formal framework to help using self-organization with the engineering complex systems

A Formal Framework for Stochastic Simulations

- Developed a framework for:
 - formally representing complex systems and
 - ... stocastically simulating their behavior
- This makes it possible to apply self-organization techniques to the engineering of complex systems even in the early stages of the software development processes!



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A Design Methodology for Complex Systems

How to Design a Complex System

- Modeling: express the design as a formal language
- **Simulation**: execute stochastic simulations, evaluate the results
- Tuning: if not satisfied, tune the design and proceed again

A Pillar Work in This Direction

- D.Gillespie, "Exact Stochastic Simulation of Coupled Chemical Reacions", 1977
- It shows that complex chemical processes (large, discrete systems), can be described by a stochastic approach, rather than by standard differential equations



Stochastic modelling

Start from a Stochastic Model of the System ...

It is basically a transition system (S, A, \rightarrow) , where:

- S is the set of states of the system of interest
- A is the set of actions (labels for system evolution)
- $\bullet \ {\rightarrow} \subseteq {\mathcal S} \times {\mathcal A} \times {\mathbb R} \times {\mathcal S} \text{ is the transition relation}$
- (write $s \xrightarrow{a:r} s'$ for $\langle s, a, r, s' \rangle \in \rightarrow$)

 $s \xrightarrow{a:r} s'$ means the system may move from s to s' by action a occurring with rate r (average Δt is 1/r)



Stochastic Simulation

General Schema

- Start from an initial state
- Choose a new state and a time increase probabilistically
- Proceed and keep track of the evolution history (e.g. to draw a chart)

A simulation Step

- Let $a_1 : r_1, \ldots a_n : r_n$ be the actions (rates) available in current state
- Draw two random numers in [0,1], say au_1 and au_2
- Use τ_1 to select an $a_i : r_i$ (probability is $r_i / \sum r_j$)
- Use τ_2 to identify the time increase: $\Delta t = -\ln(1/\tau_2)/\sum r_j$



A MAUDE Library

What is Maude

- It is basically a meta-language for transition systems
- Based on term-rewriting logic
- Can express custom syntax, and rules of transition/rewriting

A Library for Stochastic Simulations

- The user expresses the transition system $\langle S, A, \rightarrow \rangle$
- The library implements the simulation engine and yields a simulation trace
- The resulting output file is used to chart results

With respect to other simulation frameworks like SPiM and Repast, $\rm MAUDE$ is a general-purpose tool.



A simple Example, Sodium-Chlorine Reaction 1/2



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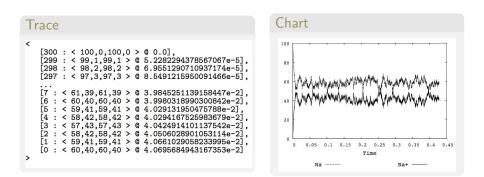
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Publications

A simple Example, Sodium-Chlorine Reaction 2/2





Problems Solved by Using the MAUDE-Based Stochastic Framework

- As a way to apply self-organization to the engineering of complex systems, our framework has been tested on two case studies
 - Collective Sort
 - SwarmLinda
- By using the framework, we found a self-organizing solution both to Collective Sort and SwarmLinda



Collective Sort: Introduction

Problem Definition

Inspired by brood and larvae sorting by ants

- Take a distributed flat set of tuple spaces (S_1, \ldots, S_n)
- Each holding tuples of different kinds (K_1, \ldots, K_n)
- Design a self-organizing solution where:
 - Locally: a tuple can be moved from one space to another according to local criteria
 - Globally: tuples of same kind are collected in a single space, tuples of different kind are moved to other spaces



Why Is Collective Sort Interesting?

Where are Emergence and Adaptiveness?

- The space where a given kind aggregates is uncertain (bifurcation effect)
- Full sorting should be reached independently of initial conditions and ongoing perturbations

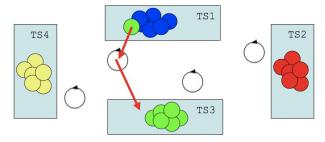
Usefulness for Coordination

- Since tuples represent information, after a while agents know where to retrieve them
- Supporting tuple space optimization and load balancing
- E.g. having similar tuples in the same place eases consistency checking



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An Architecture for the Solution



Elements

- One sorter agent for each space S (or possibly more)
- It has the task of moving tuples away from S, at a certain rate
- Decisions taken by relying on a pointwise primitive (rd)
- Avoiding global counting operations
- The whole sorting service transparent to user agents



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Uniform Read

Movement Criterion

- How an agent may decide to move a tuple *T* away from a space *S*?
- The agent should recognise that the kind of *T* is aggregating more elsewhere..
- We need a new pointwise primitive supporting this reasoning

Uniform Read Primitive

- $urd(K_1, \ldots, K_n)$
- Reads one tuple belonging to any kind K_i , probabilistically!
- The more tuples of kind *K_i* occur in the space, the more readings of such tuples occur



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The Sorter-Agent Agenda

Step-by-step behaviour

Consider an agent managing space S, and executing this agenda with a fixed rate r:

- 1. it draws a candidate destination tuple space D, randomly
- 2. it performs a *urd* on S, obtaining a tuple of kind K_S
- 3. it performs a *urd* on D, obtaining a tuple of kind K_D
- 4. if $K_D \neq K_S$, it moves a tuple of kind K_D (if any in S) from S to D

Intuition

If $K_D \neq K_S$ holds, the transfer of a K_D tuple from S to D is likely to make S (D) a stronger aggregator of K_S (K_D) tuples



Modelling Collective Sort in MAUDE



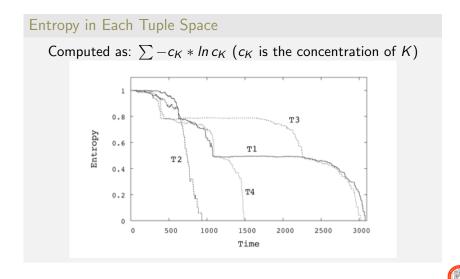
- < 0 @ (K1[25])|(K2[25])|(K3[25])|(K4[25]) > |
- < 1 @ (K1[25])|(K2[25])|(K3[25])|(K4[25]) > |
- < 2 @ (K1[25])|(K2[25])|(K3[25])|(K4[25]) > |
- < 3 @ (K1[25])|(K2[25])|(K3[25])|(K4[25]) >

Semantic Rules

- Basically, one for each step of the agent agenda
- The first one creates a new agent (state) at rate r
- The other rules evolve this state as decisions are taken
- The latter possibly changes the configuration of tuples



Results





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What about Convergence?

Local Minima for Entropy Exist!

An example:

- < 0 @ (K1[100]) |(K2[0]) |(K3[0]) |(K4[0]) > |
- < 1 @ (K1[0]) |(K2[69]) |(K3[0]) |(K4[0]) > |
- < 2 @ (K1[0]) |(K2[31]) |(K3[0]) |(K4[0]) > |
- < 3 @ (K1[0]) |(K2[0]) |(K3[100])|(K4[100]) >
 - The concentration of tuple K2 in 1 and 2 is 100% (full aggregation)
 - Tuples K3 and K4 are never moved away!
 - Worse, neither 1 nor 2 are going to become aggregators for all the K2 tuples in the system

With 4 tuple spaces, 5% of the simulations end in a local-minimum state (15% with 7 tuple spaces)



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The Noise-Tuple Solution (1)

Problem

- The current sorter-agent agenda does not avoid the case where 2 tuple spaces aggregate the same tuple kind
- Nothing is done when $K_S = K_D$, so ...
- ... the aggregation of the same kind on two different tuple spaces leads to the aggregation of two other kinds in a single tuple space
- We need a form of *simulated annealing*!

A Solution

• Introduction of a new kind called noise!



The Noise-Tuple Solution (2)

Noise: Meaning

- Noise can be regarded as a perturbation, a probabilistic alteration of agent-action correctness
- Since a urd can now yield a noise tuple, we can make K2 tuples leave 2 and aggregate in 1

Choosing a Strategy for Managing Noise Concentration

- We need a fully-adaptive noise strategy:
 - Start with an initially very-low noise concentration (for each tuple space)
 - Increase the concentration when the state approaches a local minimum
 - Decrease the concentration when the state goes toward an increasingly ordered state



The Noise Tuple Solution

Choosing a Strategy for Managing Noise Concentration

- Start with an initially very-low noise concentration (for each tuple space)
- Increase the concentration when the state approaches a local minimum
- Decrease the concentration when the state goes toward an increasingly ordered state

A Concrete Solution to Noise Concentration

- Initially, every tuple space features only one noise tuple
- noise is increased every time two tuple spaces appear to be aggregator of the same kind
- noise is decreased every time a tuple is correctly transferred with no noise involved



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A New Agenda

Step-by-Step Behaviour

Consider an agent managing space S, and executing this agenda with a fixed rate r:

- 1. It draws a candidate destination tuple space D, randomly
- 2. It performs a *urd* on S, obtaining a tuple of kind K_S
- 3. It performs a *urd* on D, obtaining a tuple of kind K_D
- 4. If $noise = K_S \neq K_D \neq noise$, it moves a tuple of kind K_D (if any in S) from S to D
- 5. If $noise \neq K_S \neq K_D = noise$, a tuple of kind K_S is moved from S to D
- 6. If *noise* $\neq K_D = K_S$, noise is increased by 1 in S
- 7. if $noise \neq K_S \neq K_D \neq noise$, noise is decreased by 1 in S (a tuple K_D is moved from S to D)



Introduction

Collective Sort

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New Simulation: a Worst-Case Symmetric Local Minimum

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An example:

< 1 @ (K1[100]) | (K2[100]) | (K3[0]) | (K4[0]) > |

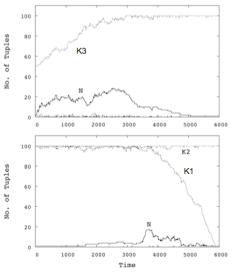
< 2 @ (K1[0]) | (K2[0]) | (K3[50]) | (K4[0]) > |

< 3 @ (K1[0]) | (K2[0]) | (K3[50]) | (K4[0]) > |

< 4 @ (K1[0]) | (K2[0]) | (K3[0]) | (K4[100]) >
```



Results



N = noise-tuple concentration

• Winning tuple in Tuple space 2

• Winning tuple in Tuple space 1

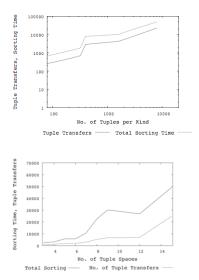
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Performance (1): Scalability



 Scalability for different concentrations of tuples (*Num_{TS}* = 4)

 Scalability for different numbers of tuple spaces (*Num_{tuples}* = 400 per kind)

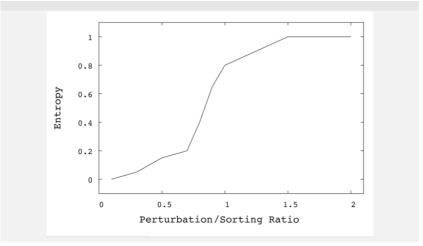
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The new strategy guarantees that full sorting is reached ever!



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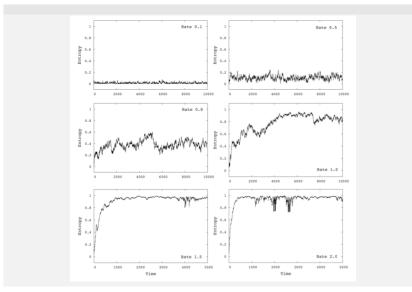
Performance (1): Reactiveness (a)





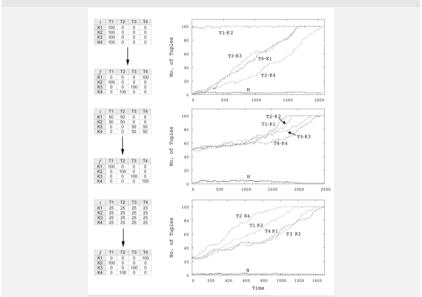
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Performance (1): Reactiveness (b)



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Other Simulated Configurations





Conclusion

Experience

- Self-Organization applied to coordination
- Provided design-support to adaptive behaviour
- The shown solution is described in detail in a paper invited to *Science of Computer Programming*

Future Work

Putting our simulation framework to test in other contexts

- Cellular automata
- Chemical/Biological modelling
- Towards new computation paradigms



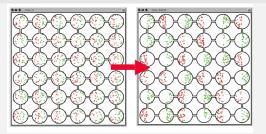
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Current Work (1)

General-Topology Networks

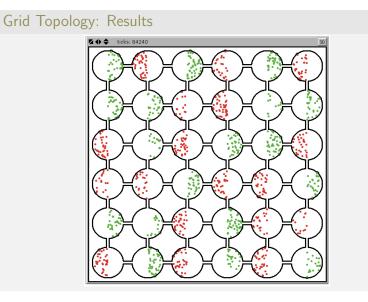
- We applied the original algorithm to general-topology networks
- Example:
 - Grid-topology network

Grid Topology



Collective Sort

Current Work (2)





Collective Sort

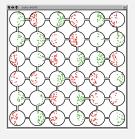
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Publications

Current Work (2)

Grid Topology: Results



Local emergence of clustering!!!



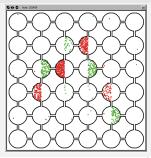
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Current Work (3)

Further Steps

- Extension of the base algorithm explicitly for general-topology networks via the adoption of:
 - an aging mechanism
 - a rejection mechanism

Early Results





SwarmLinda: Introduction (1)

Scenario

- Coordination of active entities in open distributed scenarios by tuple-space systems
- Specific issue: tuple distribution and organization in a network of distributed tuple spaces

Why is tuple distribution and organization an important issue?

- It affects the scalability of a system
- ... indeed, if tuples are organized in a specific way, we can obtain a better system's scalability
- For instance, if similar tuples are kept close to each other it is easier for processes to find the specific tuple they need!

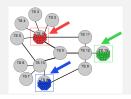


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SwarmLinda: Introduction (2)

Tuple Organization: important issues

- Keeping similar tuples close to each other makes processes too dependent on aggregating nodes
- This leads to over-clustering: system's robustness is affected



Objectives

- Exploiting **self-organization** to build a tuple-space architecture with a scalable tuple-distribution mechanism
- Showing that this mechanism is self-organizing



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A Strategy to Organize Tuples

Developed by taking inspiration from ant's brood sorting

Aim of the Strategy

- Storing a tuple in a node with a high concentration of similar tuples
- Metaphor:
 - **out**s are **ants** carrying items and searching for a suitable node where to drop food
 - tuples are items of different kind carried by ants



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How Tuple Distribution Works (0)

Phases

- Our tuple-distribution strategy is composed of two phases:
 - **Storing decision phase**: does a tuple have to be stored in the current node?
 - Movement phase: what is a good neighbor where to move a tuple?

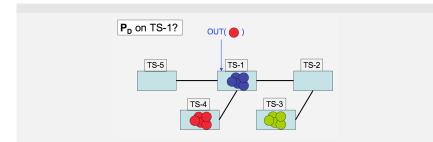
Similarity Function

- How similar are two tuples tu and te?
 - $\delta(tu, te) = [0, 1]$



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How Tuple Distribution Works (1)



Storing Decision Phase (1)

- Drop probability $P_D = \left(\frac{F}{F+K}\right)^2$:
 - Concentration of tuples similar to tu: $F = \sum_{\forall t \in TS} \delta(tu, t)$
 - *K* is the number of hops left to an *out*-ant before storing the carried tuple *tu*
 - K is initially set to Step_{MAX}



How Tuple Distribution Works (1)

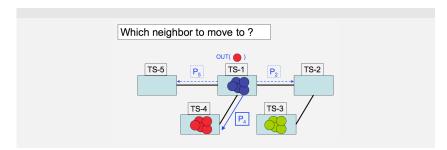


Storing Decision Phase (2)

- K implements an aging mechanism
 - the aging mechanism avoids to have *out*-ants wandering forever in a network without being able to store the carried tuple.
- *Step_{MAX}* is the maximum number of tuple spaces an *out*-ant can visit
 - each time an *out*-ant is not able to store the carried tuple in the current tuple space, *K* is decreased by 1 and the *out*-ant moves to a neighboring tuple space according to a **movement phase**



How Tuple Distribution Works (2)



Movement Phase

• \forall neighbor *j*, the **movement probability** P_j is determined:

$$P_j = \frac{F_j}{\sum_{i=1}^n F_i}$$

- F_j: concentration of tuples similar to tu in tuple space j
- $\sum_{i=1}^{n} F_i$: concentration of tuples similar to tu in the neighborhood of the current tuple space



Simulations

Network Topology

- Tested the strategy on networks featuring a scale-free topology
 - this topology often recurs in real computer networks
- Test instances generated by *Barabási and Albert Scale-Free* Model Algorithm

Test Instances

- Two scale-free test instances composed of
 - 30 and 100 tuple spaces
- Tuples belonging to 4 different templates
- Insertion of 60 tuples per tuple space (15 per tuple template)

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$$\delta(tu, te) = \begin{cases} 1 & template(tu) = template(te) \\ 0 & otherwise \end{cases}$$



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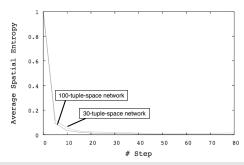
Simulation Methodology

- For each test instance:
 - performed simulations for different values of Step_{MAX} in the range [0,80]
- As a measure of the order degree of the information stored in a network we adopted the concept of **spatial entropy** *H*
- H can be viewed as a measure of information chaos
- *H* features values bounded between 0 and 1:
 - 0 means complete order or even better complete information clustering
 - 1 means complete chaos
- For each value of *Step_{MAX}*:
 - run a series of 20 simulations
 - calculated the value of **average** spatial entropy H_{avg} resulting as average of the single H values obtained by each simulation



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Simulation Results



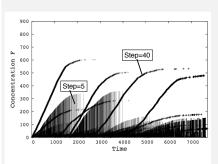
Observations

- Greater values of $Step_{MAX}$ lead to lower values of H_{avg} !
 - out-ants can have better chances to explore the entire network
- For Step_{MAX} > 20 we have a horizontal asymptote = 0.014
 - (quasi-)complete clustering!



Is our Approach Self-Organizing? (1)

- How to know that our strategy is truly self-organizing?
- A first clue:

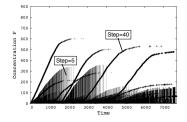


- This is a simulation trace showing the trend of concentration *F* ...
- ... F here refers to the concentration of tuples similar to the current one in the tuple space where the tuple is eventually stored
- The chart shows the trend of *F* for two different values of *Step_{MAX}*

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Is our Approach Self-Organizing? (2)



Meaning

- We know neither the tuple space where a tuple is stored nor the template of that tuple, nonetheless . . .
- ... it is easy to see the formation of clusters per tuple template
- Clustering emerges from an initially-empty network
- Such behavior is the result of **local interactions** among each tuple space and its neighbors



Proving the Self-Organizing Nature of our Approach (1)

- **Camazine** argumentation (from *Self-Organization in Biological Systems*):
 - Many cases of collective behavior (e.g. wood lice and stable fly) feature organism clustering which arises due to the presence of an **external cue** acting as **environmental template** for the aggregation process
 - In such a situation, if we remove the environmental template, clustering does not occur anymore



Proving the Self-Organizing Nature of our Approach (2)

Camazine's Method to Understand Self-Organization

- 1. Finding an environmental template suspected to lead the aggregation process
- 2. Making experiments with initial conditions featuring the presence of such environmental templates: a false self-organizing process shows **insensitivity to different initial conditions**
- 3. Making experiments with no environmental templates: if clustering occurs, then we have a good indication of the self-organizing nature of our approach

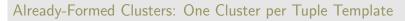
Camazine's Method Applied to our Case

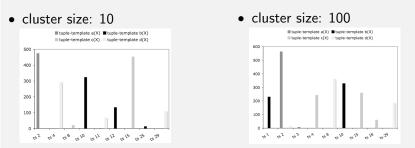
- 1. Finding an environmental template: presence of already-formed clusters in the network
- 2. Making experiments with initial conditions featuring the presence of such environmental templates: experiments made by using already-formed clusters of different sizes
- 3. Making experiments with no environmental templates; if clustering occurs, then we have a good indication of the self-organizing nature of our approach: made experiments with initially-empty networks



Simulation Results (1)

• Simulations executed on a 100-tuple-space network with *Step_{MAX}* = 40 and tuples of 4 different templates



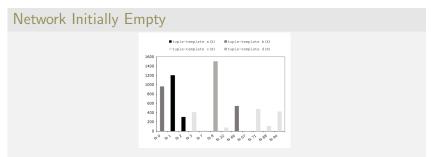


• Clustering occurs and also shows a **dependence** on different cluster sizes (different initial conditions)



Simulation Results (2)

• Simulations executed on a 100-tuple-space network with *Step_{MAX}* = 40 and tuples of 4 different templates



• *H* corresponding to this simulation: 0.0054

Clustering still occurs even without the presence of clusters!



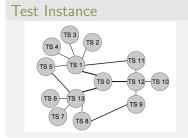
Simulation Results: Review

- Clustering occurs both with and without the presence of clusters already-formed in the network
- With clusters:
 - clustering evolution is driven not only by interactions among *out*-ants, but also by clusters
 - it is likely to get aggregation in those tuple spaces featuring already-formed clusters
- With no clusters:
 - clustering still occurs only as a result of interactions among *out*-ants



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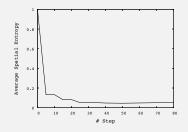
Over-Clustering (1)



- 14 tuple spaces
- Tuples belonging to 4 different templates
- Insertion of 200 tuples per template

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$$\delta(tu, te) = \begin{cases} 1 & template(tu) = template(te) \\ 0 & otherwise \end{cases}$$

Results: Spatial Entropy

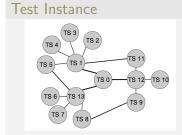


• 20 simulations per *Step_{MAX}* value

Almost complete clustering!



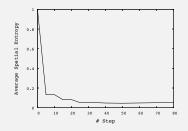
Over-Clustering (2)



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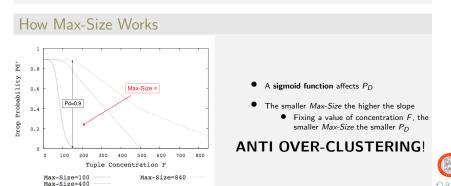
OVER-CLUSTERING!



A Solution to Over-Clustering

Max-Size

- For each node and tuple template, introduction of a *Max-Size* parameter in order to:
 - Regulate the maximum size of the clusters in the network by
 - ... modifying P_D when a cluster gets as big as Max-Size



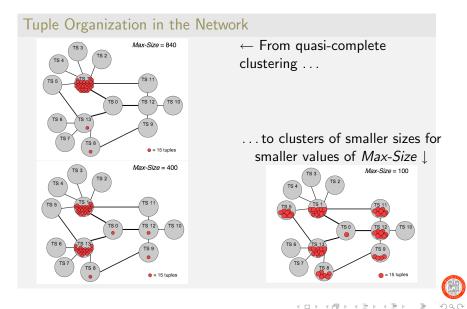
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Anti-Over-Clustering Simulation

- Same test instance
- Insertion of tuples belonging to one template
 - Occurrence of 60 *out* operations per tuple space: 840 tuples, in total



Anti-Over-Clustering Simulation: Results



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Conclusion and Future Work

Conclusion

- Developed a self-organizing strategy to solve tuple-distribution problem
 - made experiments with larger scale-free networks (> 1000 nodes)
- Provided an argumentation to show the self-organizing nature of the strategy

Future Work

- Making experiments on other network topologies
- Solving the over-clustering problem: for instance by experimenting with dynamic similarity functions
- Devising a tuple-retrivial strategy based on what we have gotten regarding tuple-distribution



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Publications I

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